

Video Podcast Charts: China Is Getting Less Bang Per Yuan

Yardeni Research, Inc.

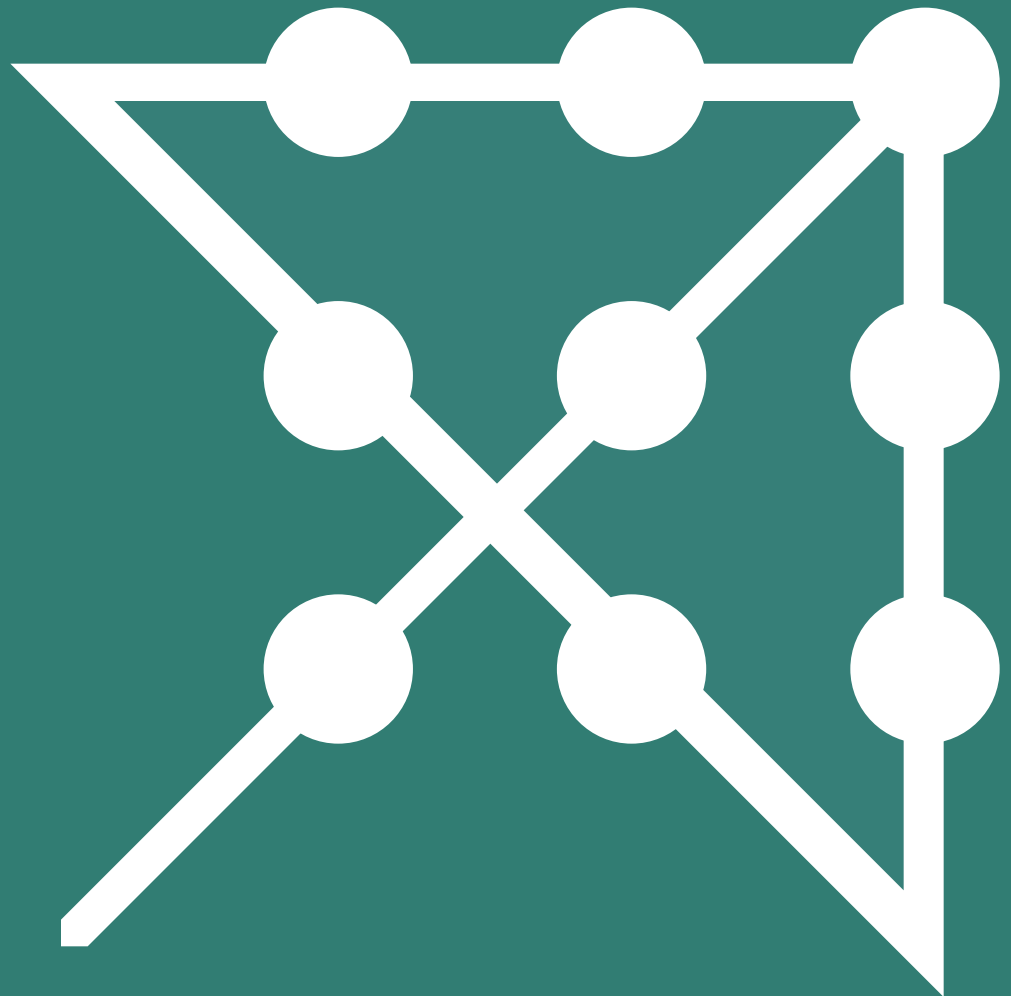
January 22, 2019

Dr. Edward Yardeni

516-972-7683

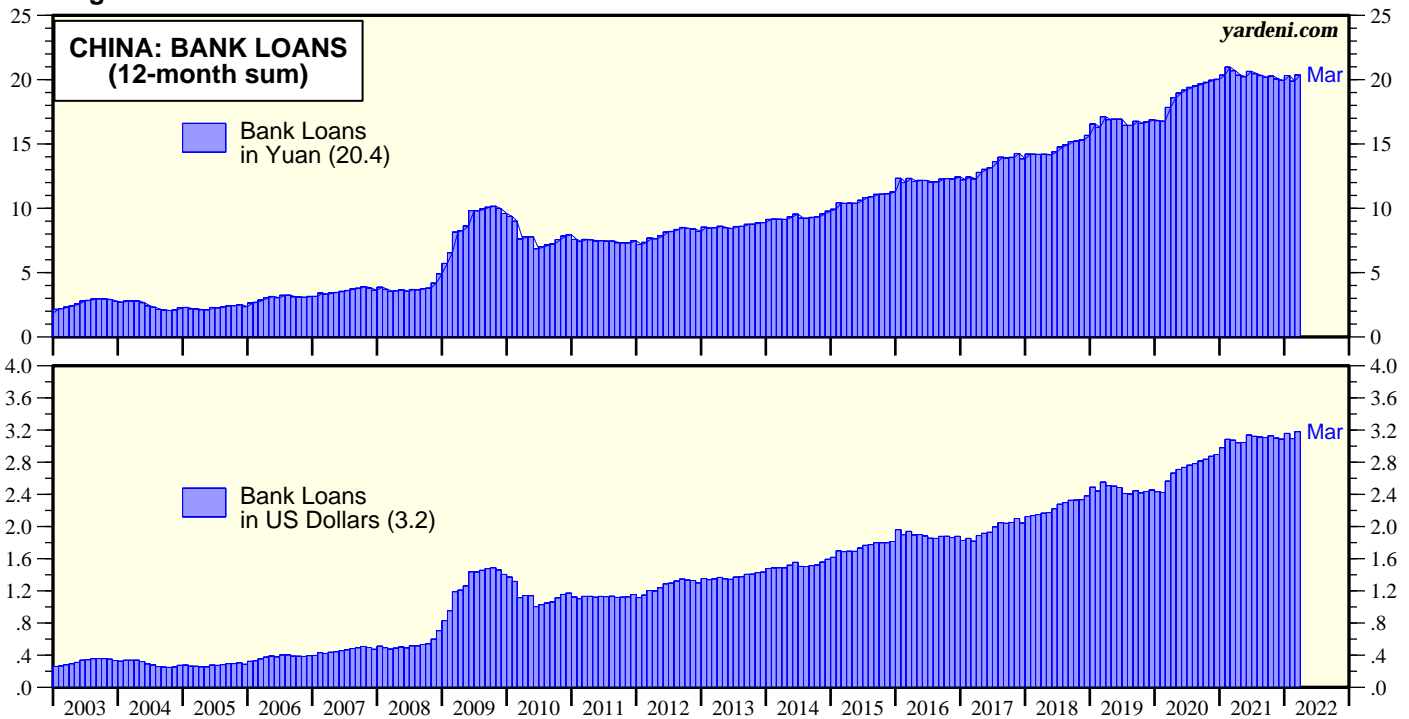
eyardeni@yardeni.com

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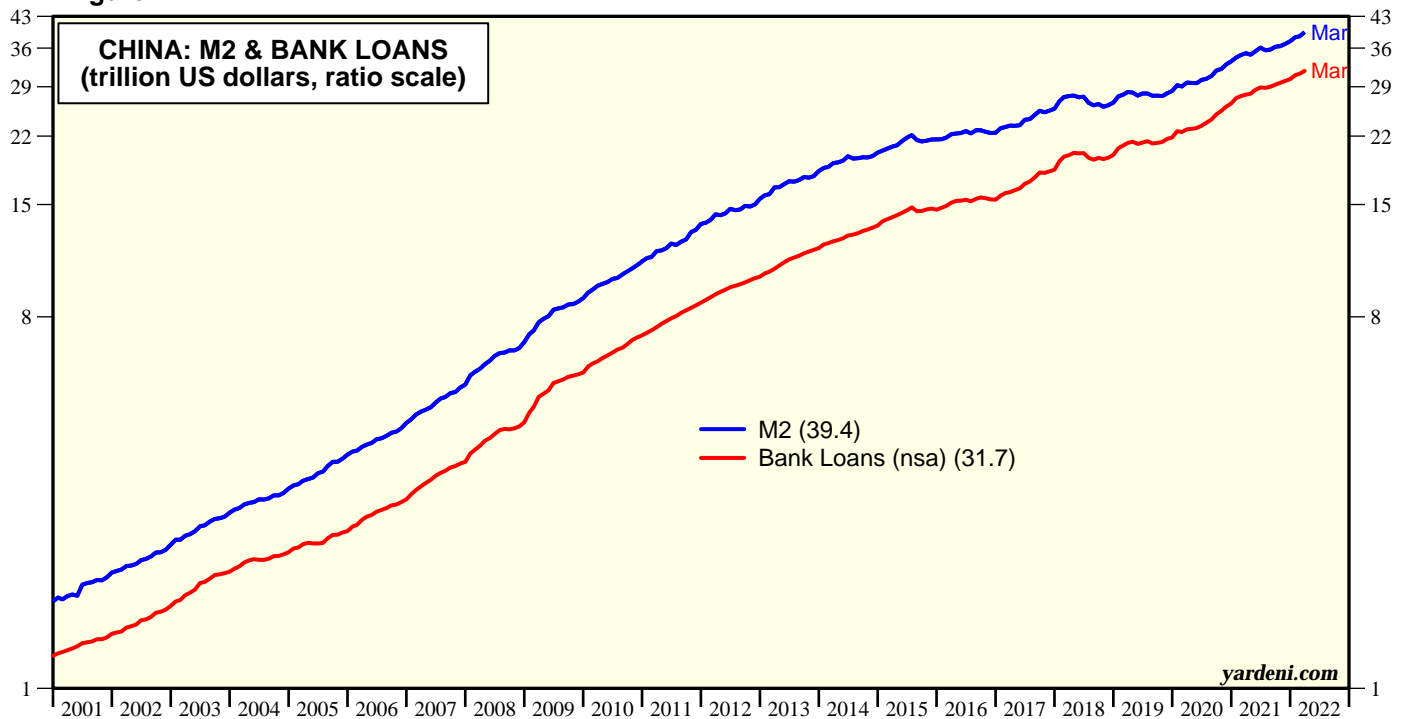
thinking outside the box

Figure 1.



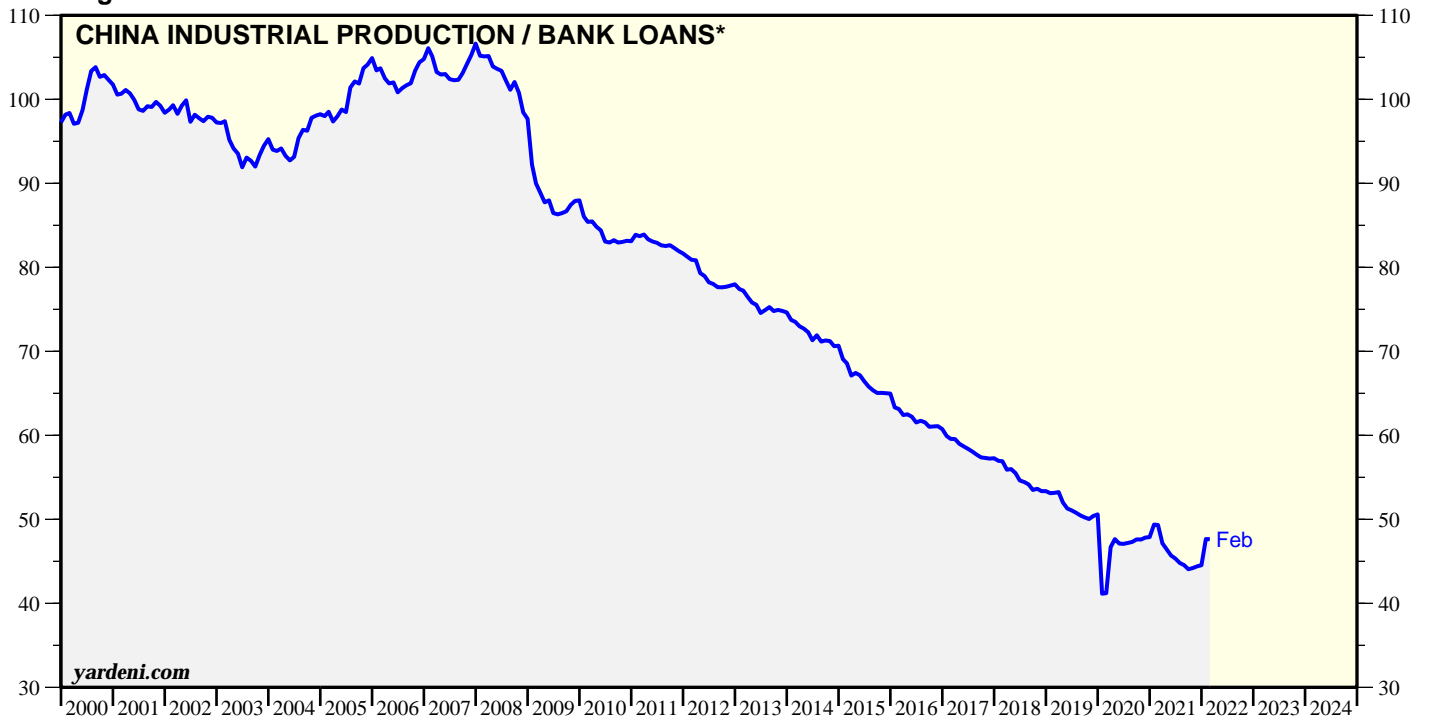
Source: People's Bank of China.

Figure 2.



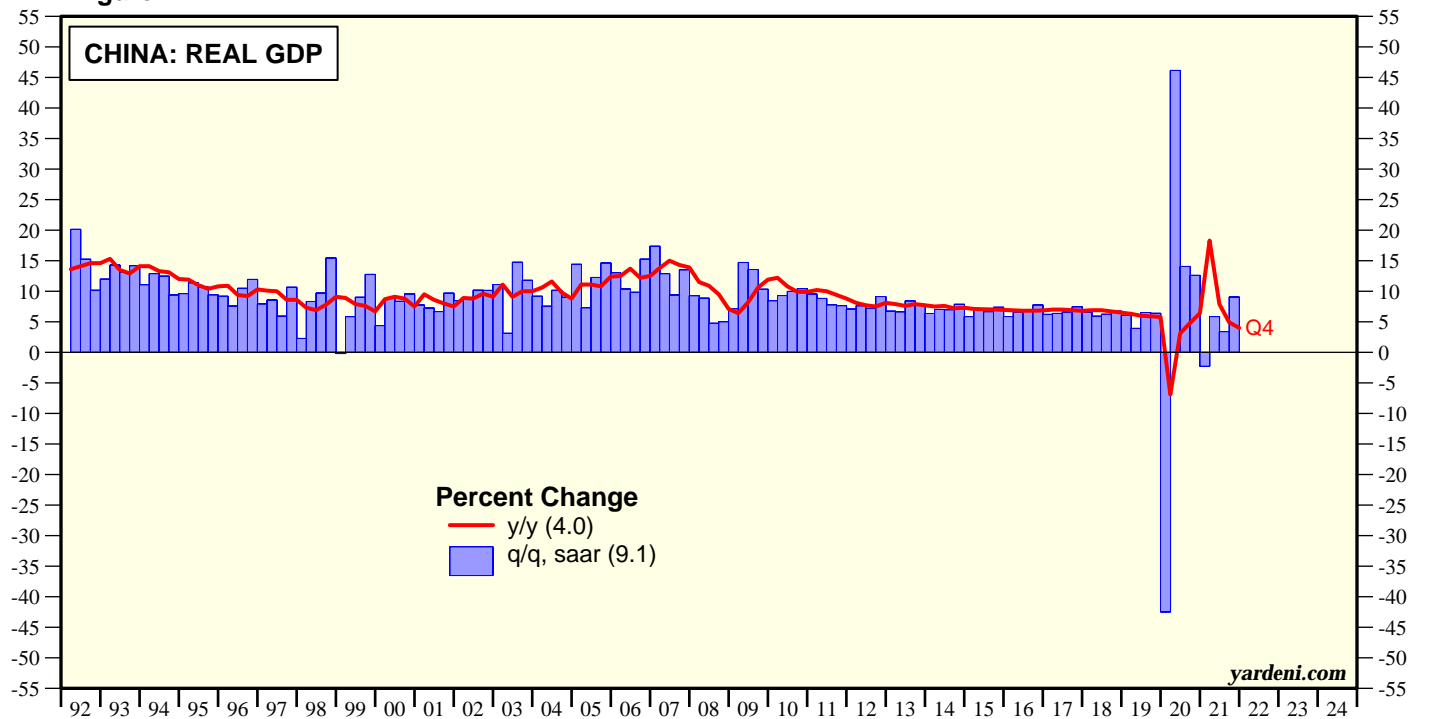
Source: People's Bank of China.

Figure 3.



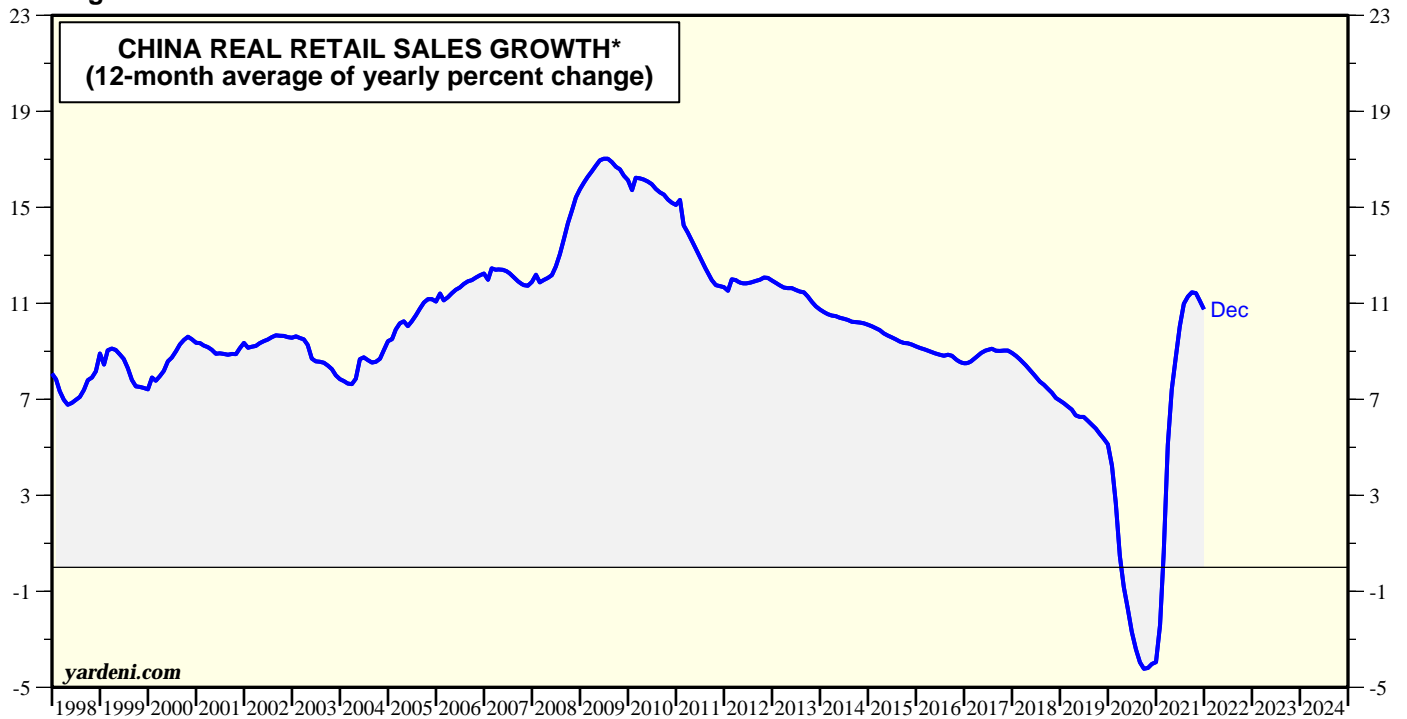
* In yuan.
Source: People's Bank of China.

Figure 4.



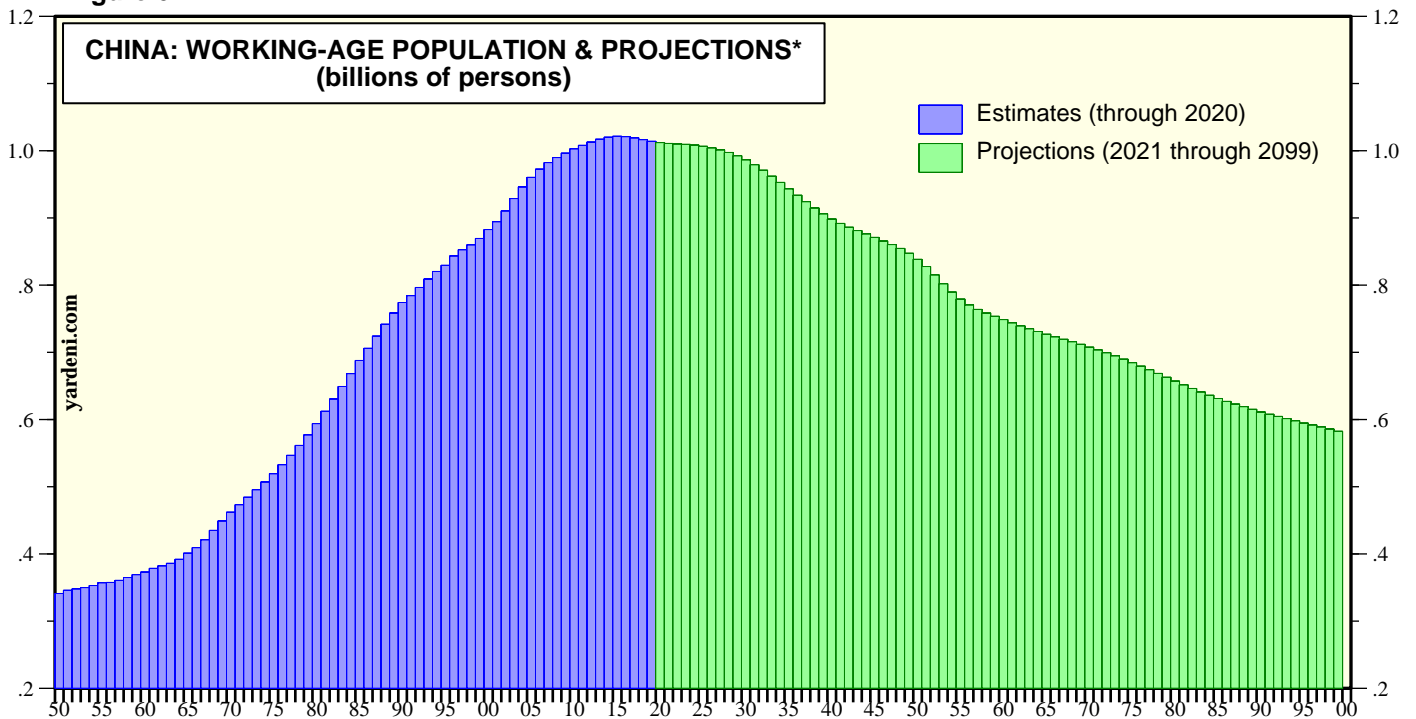
Source: China National Bureau of Statistics and Haver Analytics.

Figure 5.



* Yearly percent change in retail sales minus yearly percent change in CPI.
Source: China National Bureau of Statistics.

Figure 6.



* Persons 15-64 years old.
Source: United Nations.

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