

Energy Briefing: US Petroleum Weekly Production & Rig Count

Yardeni Research, Inc.

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thinking outside the box

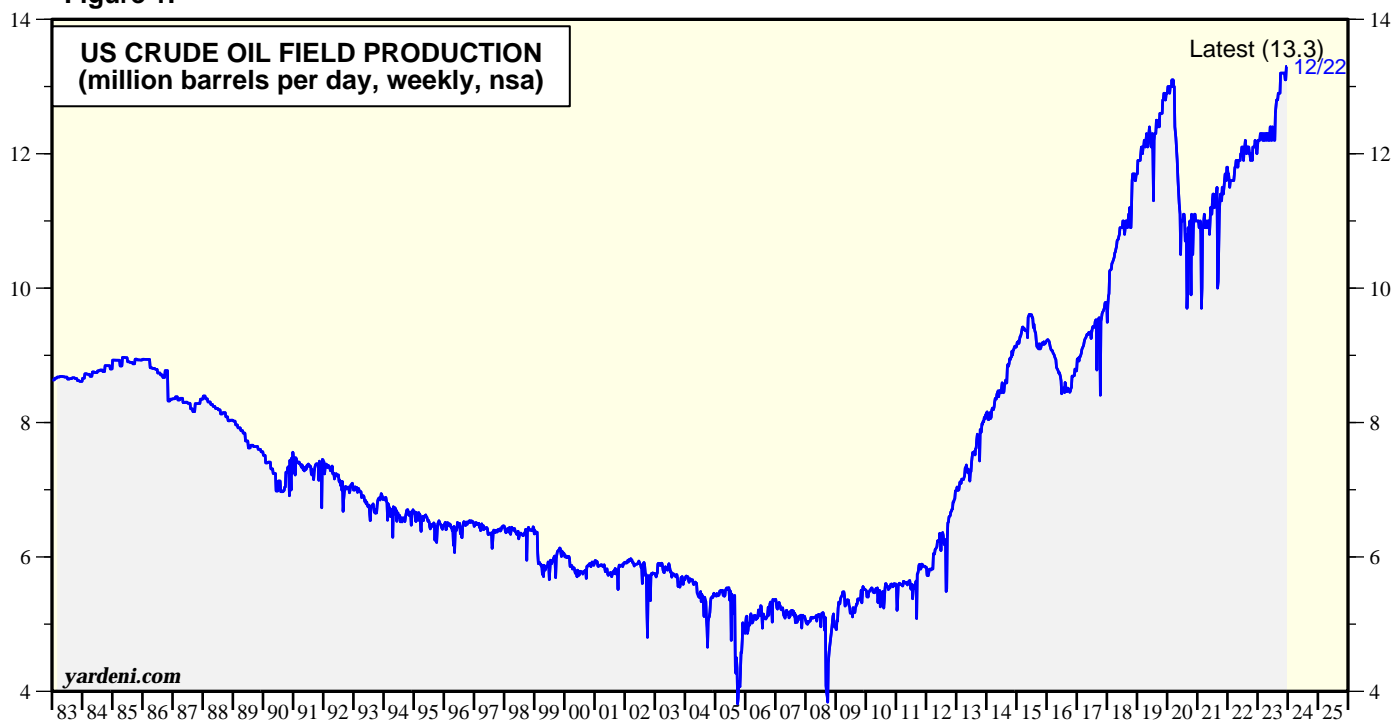
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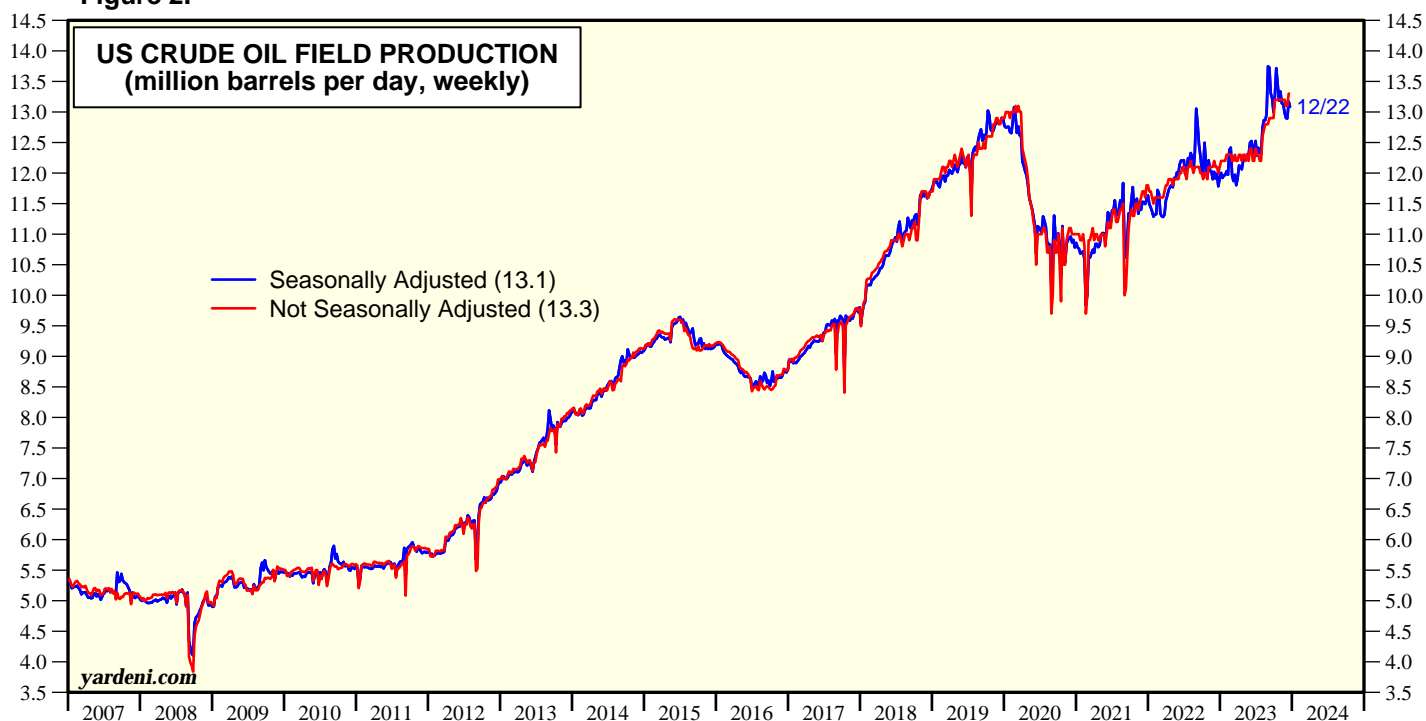
Petroleum Production

Figure 1.



Source: US Department of Energy and Haver Analytics.

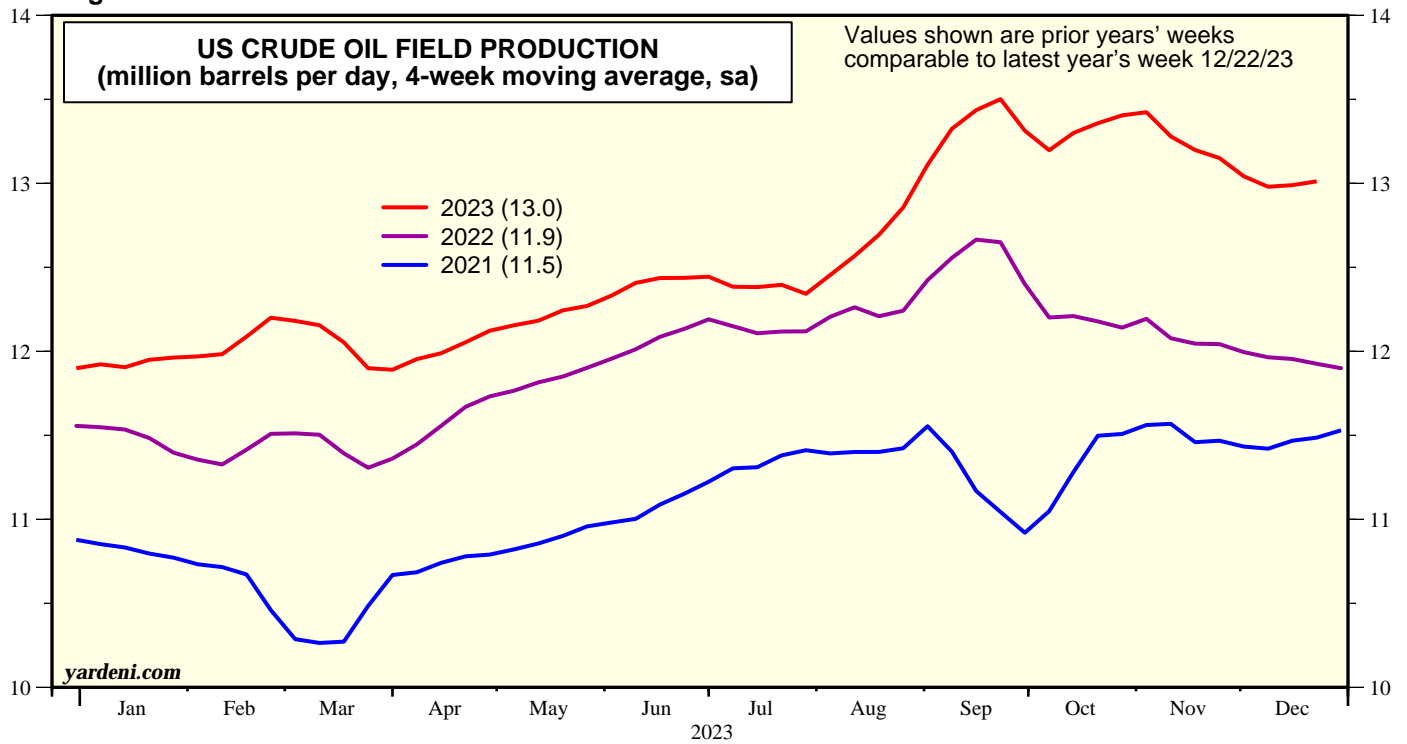
Figure 2.



Source: US Department of Energy and Haver Analytics.

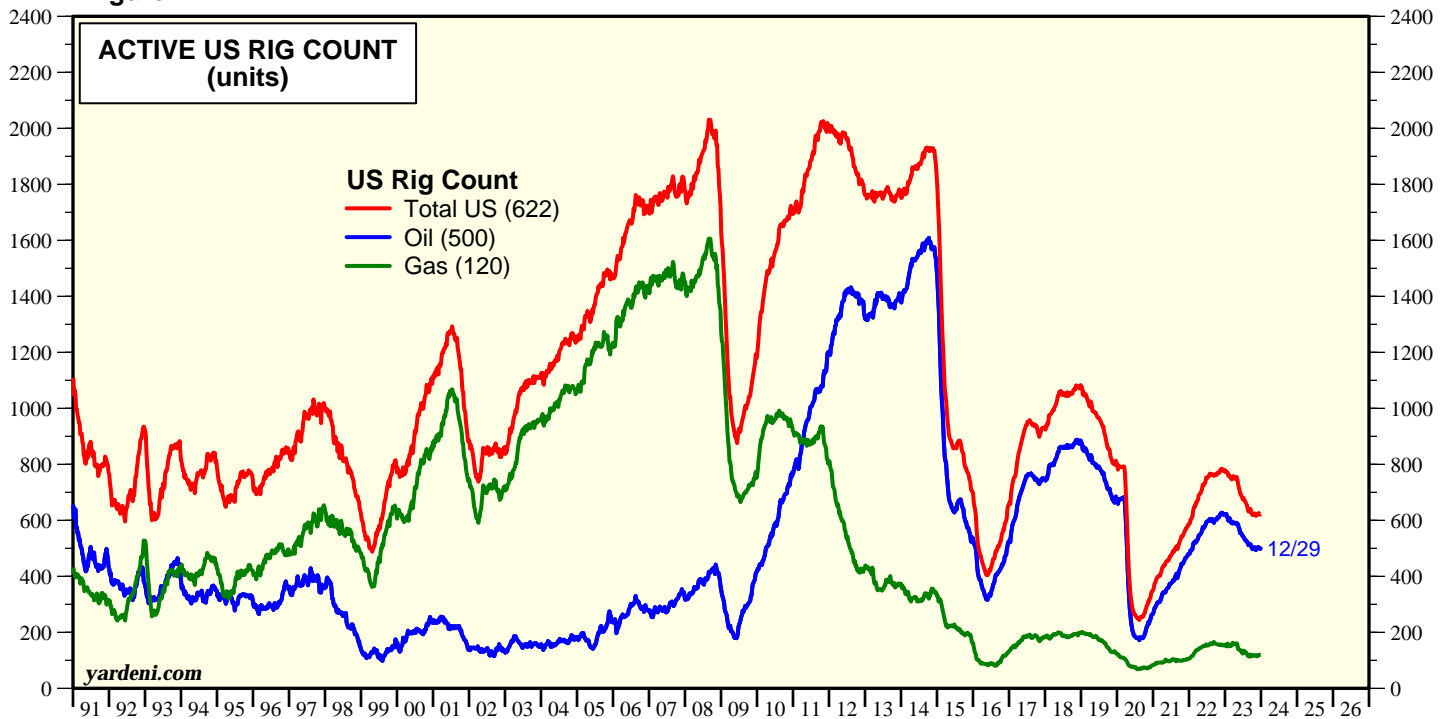
Petroleum Production

Figure 3.



Source: US Department of Energy and Haver Analytics.

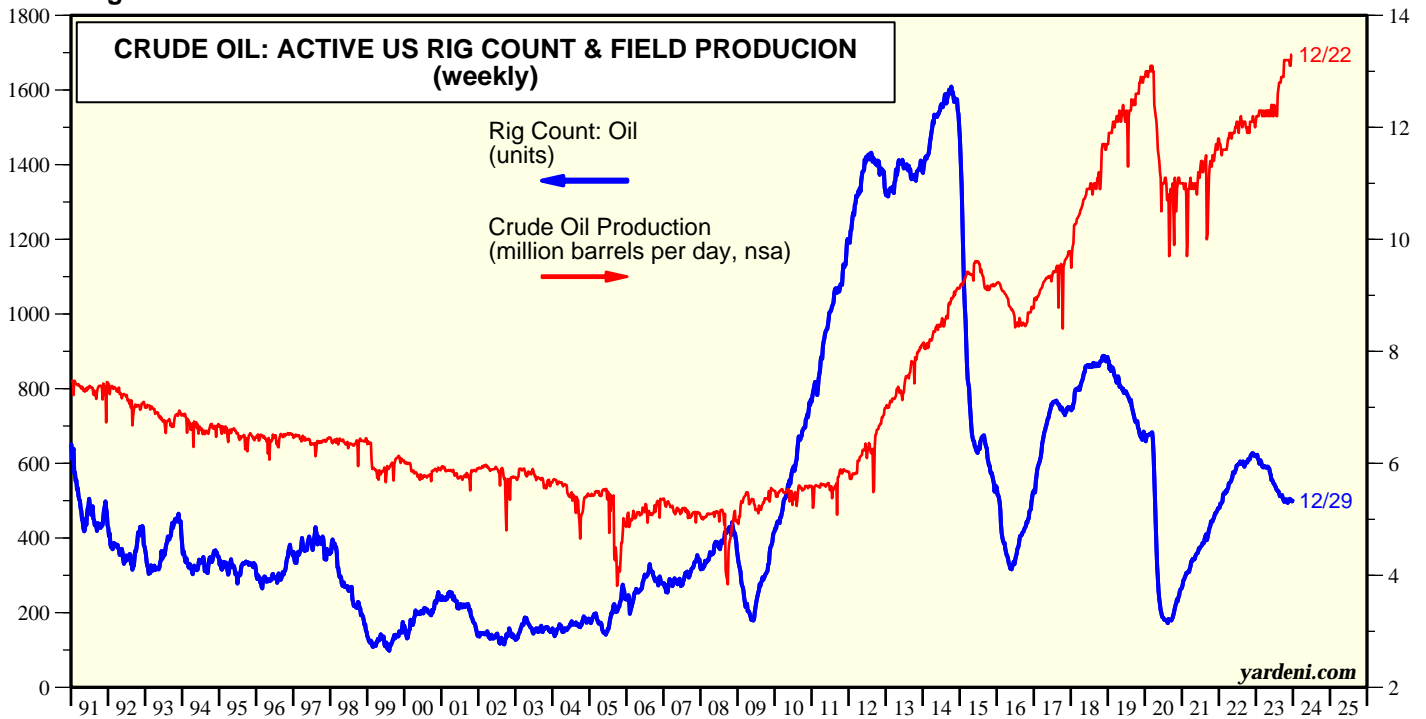
Figure 4.



Source: Baker Hughes Inc.

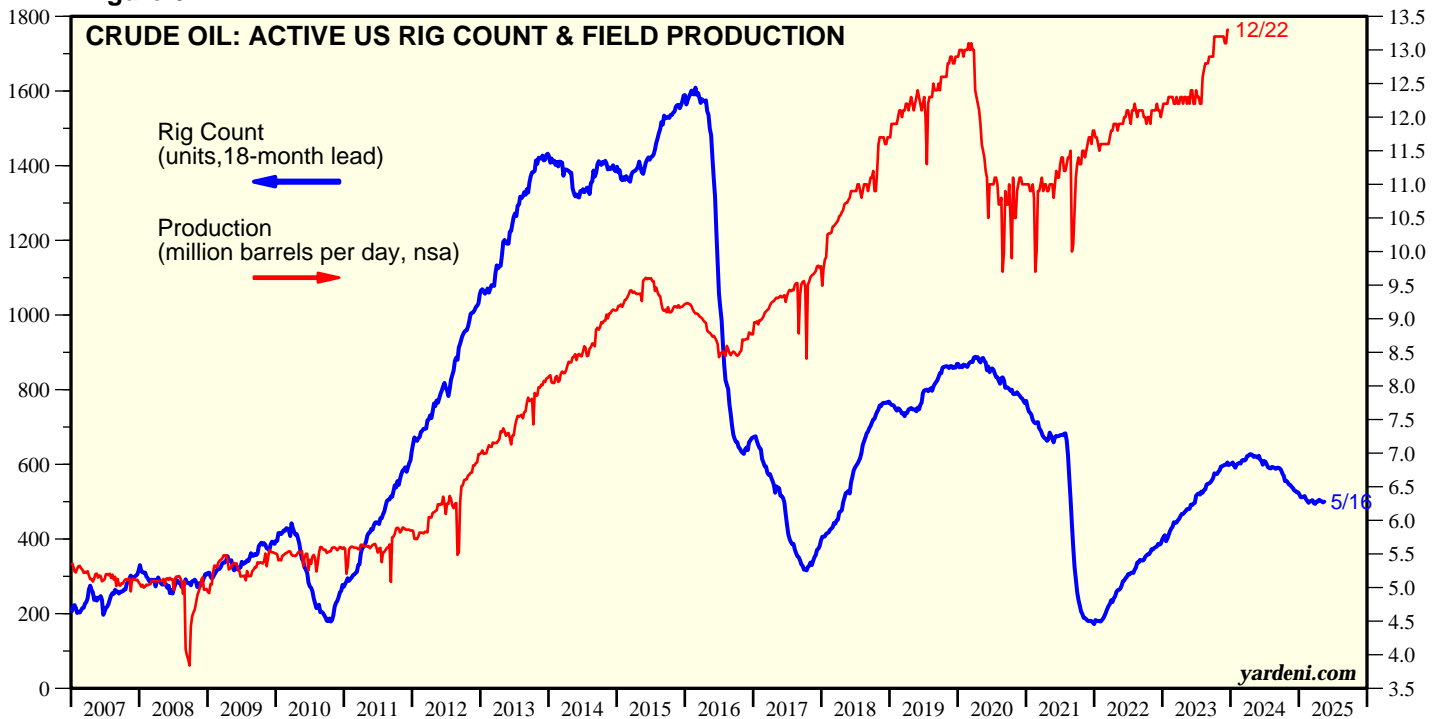
Petroleum Production

Figure 5.



Source: Baker Hughes Inc. and US Department of Energy.

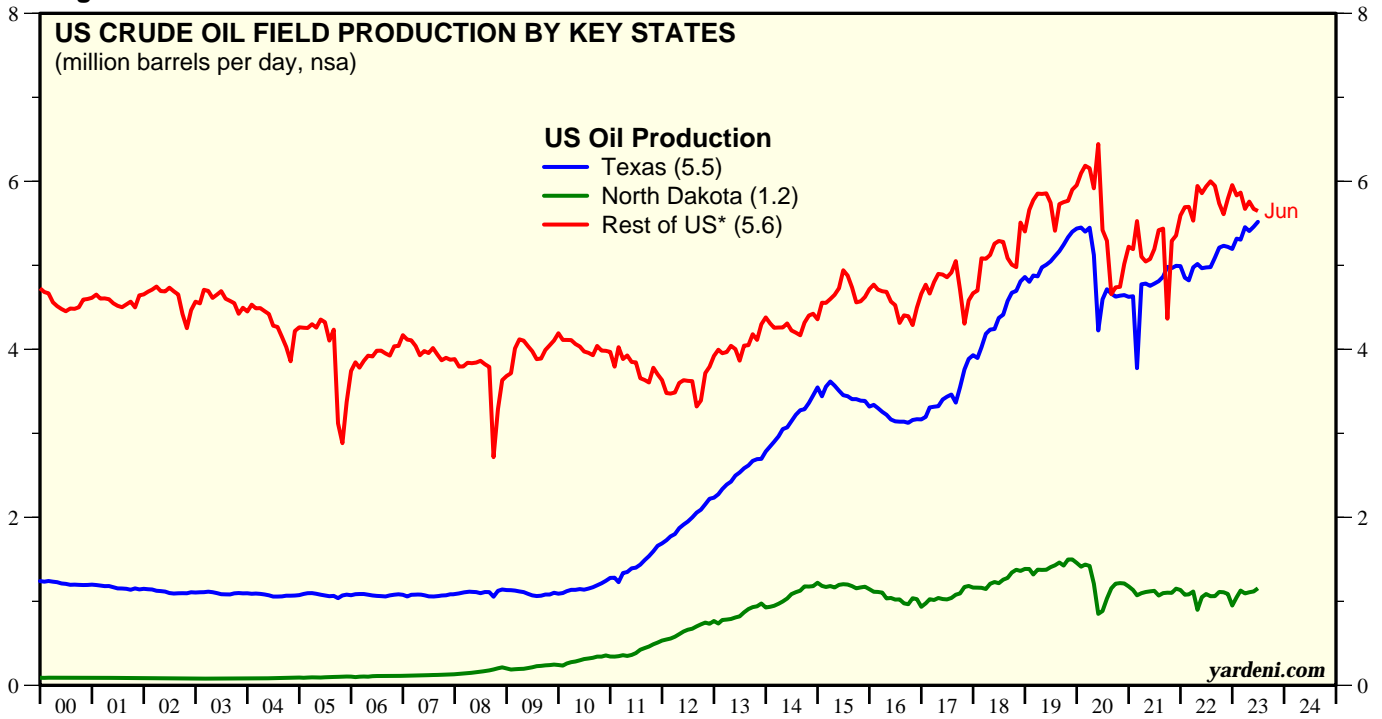
Figure 6.



Source: Baker Hughes Inc. and US Department of Energy.

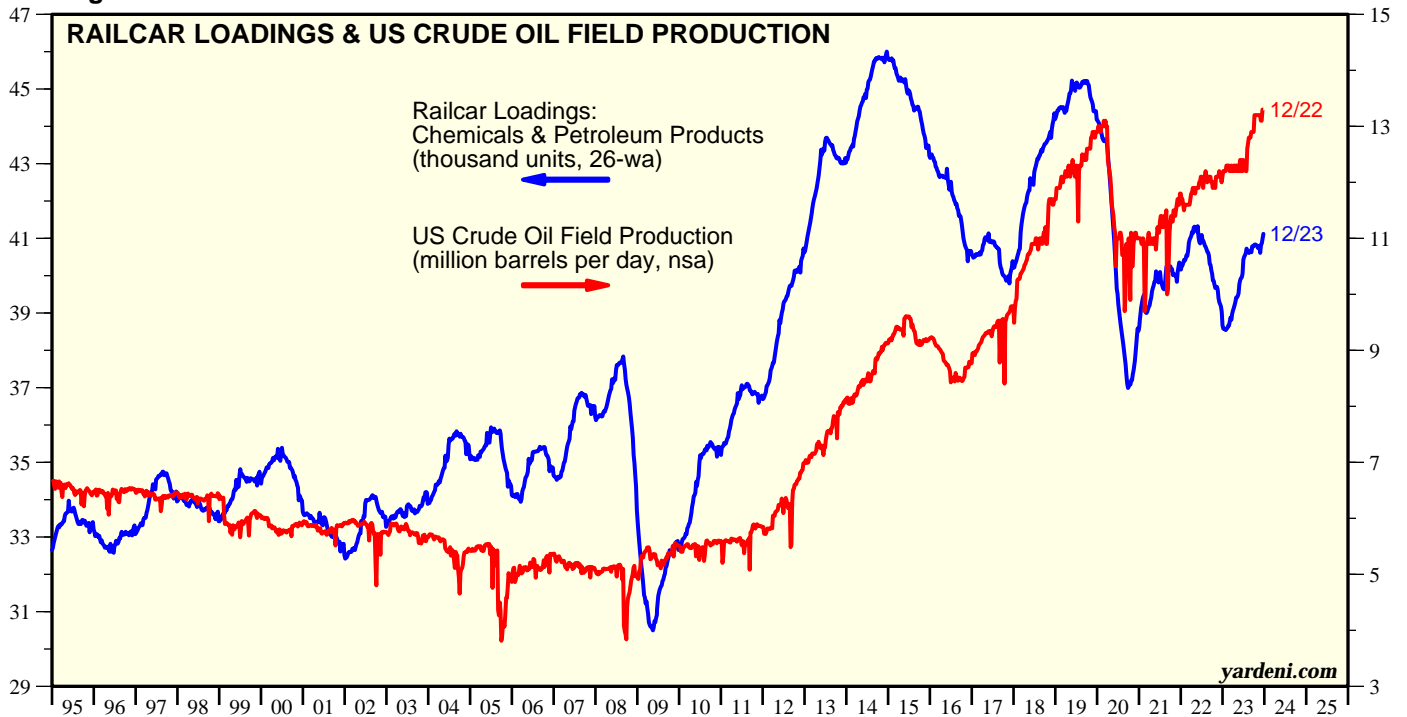
Petroleum Production

Figure 7.



* Total minus Texas and North Dakota.
Source: US Department of Energy and Haver Analytics.

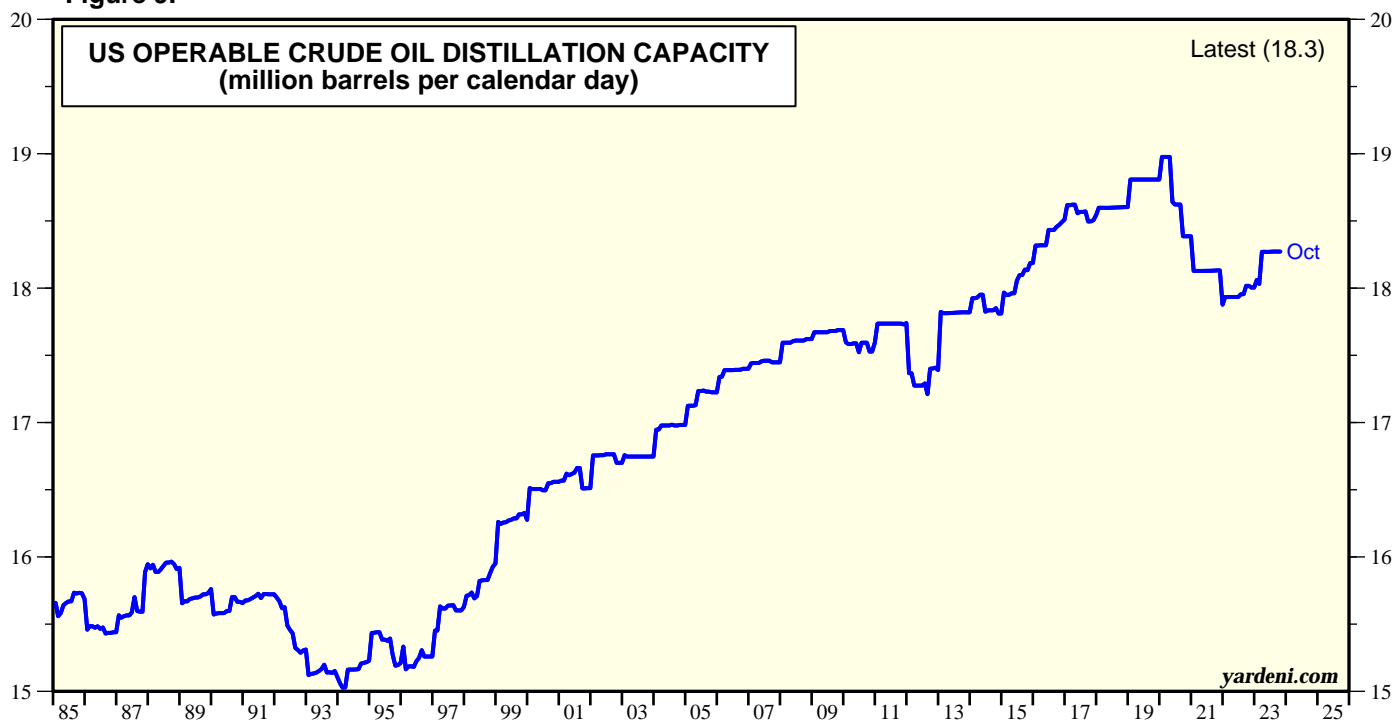
Figure 8.



Source: Atlantic Systems and US Department of Energy.

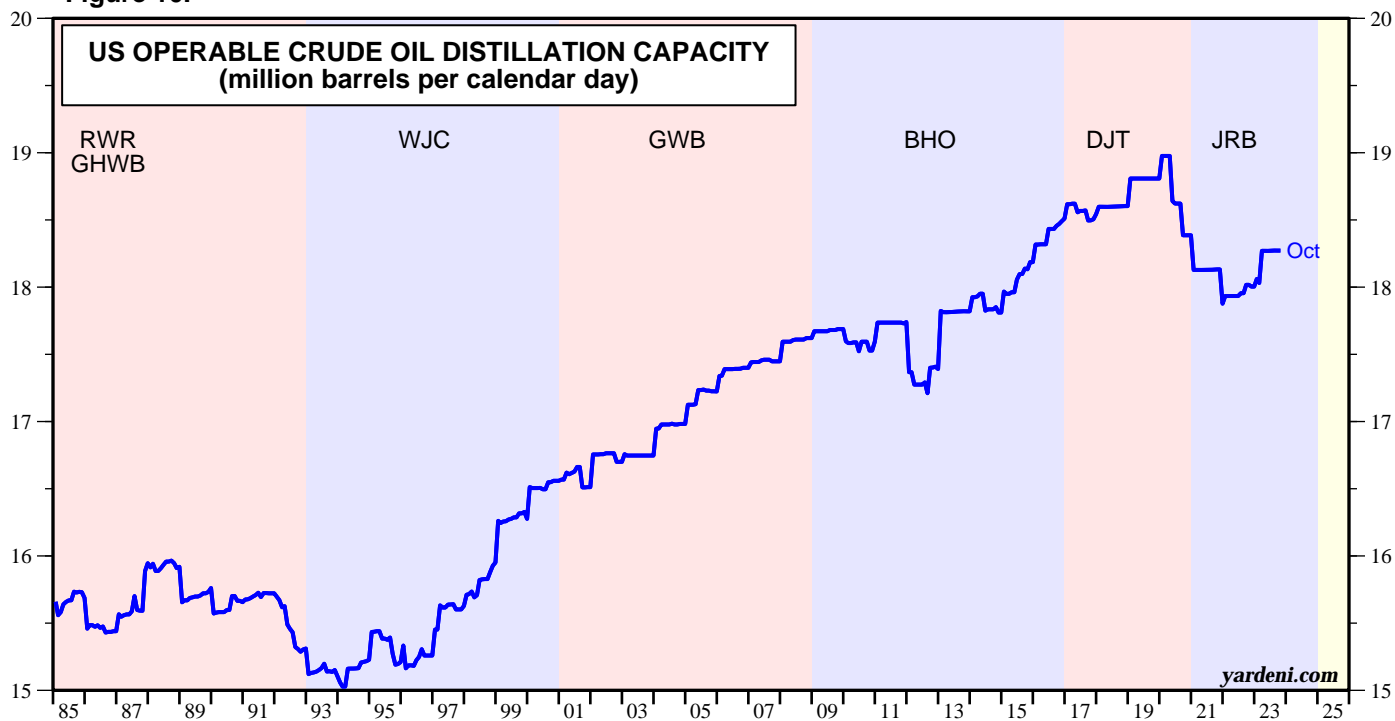
Petroleum Production

Figure 9.



Source: Energy Information Administration and Haver Analytics.

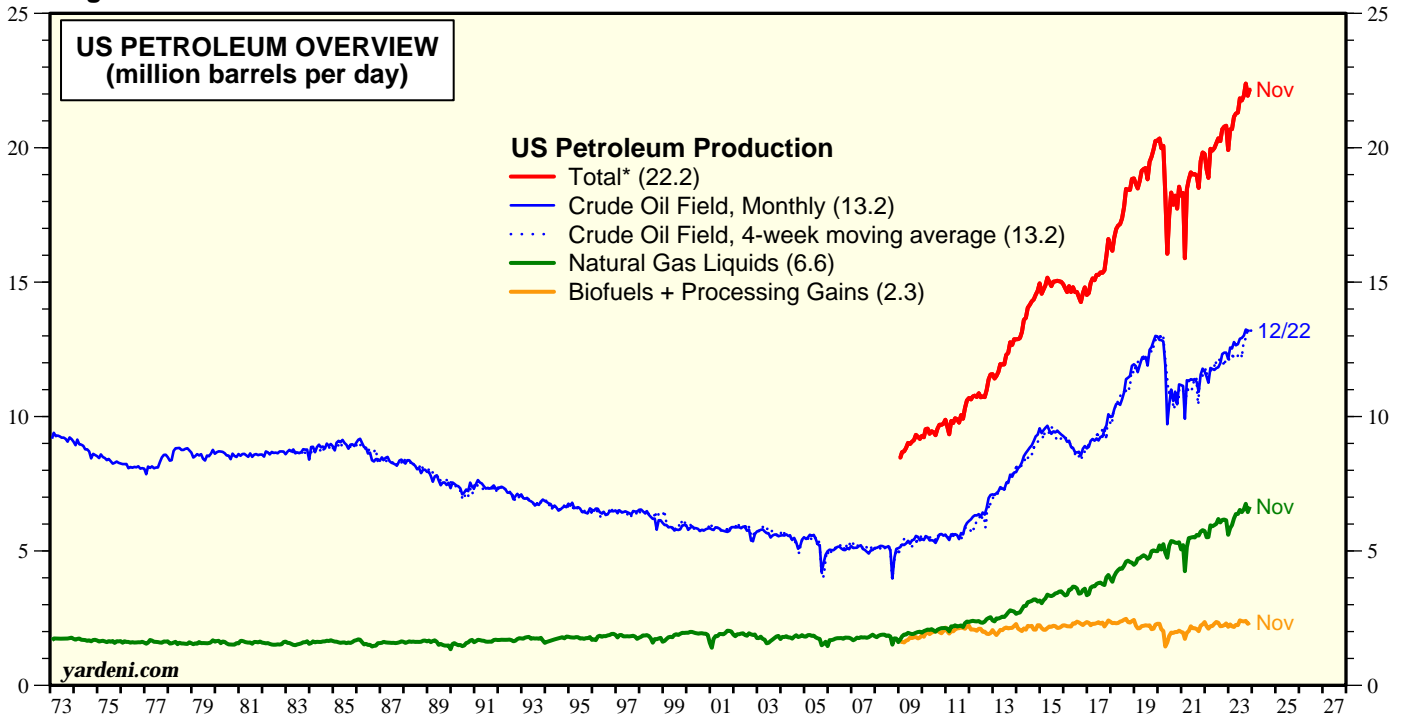
Figure 10.



Note: Blue (red) shades represents Democrats (Republicans) in White House.
Source: Energy Information Administration and Haver Analytics.

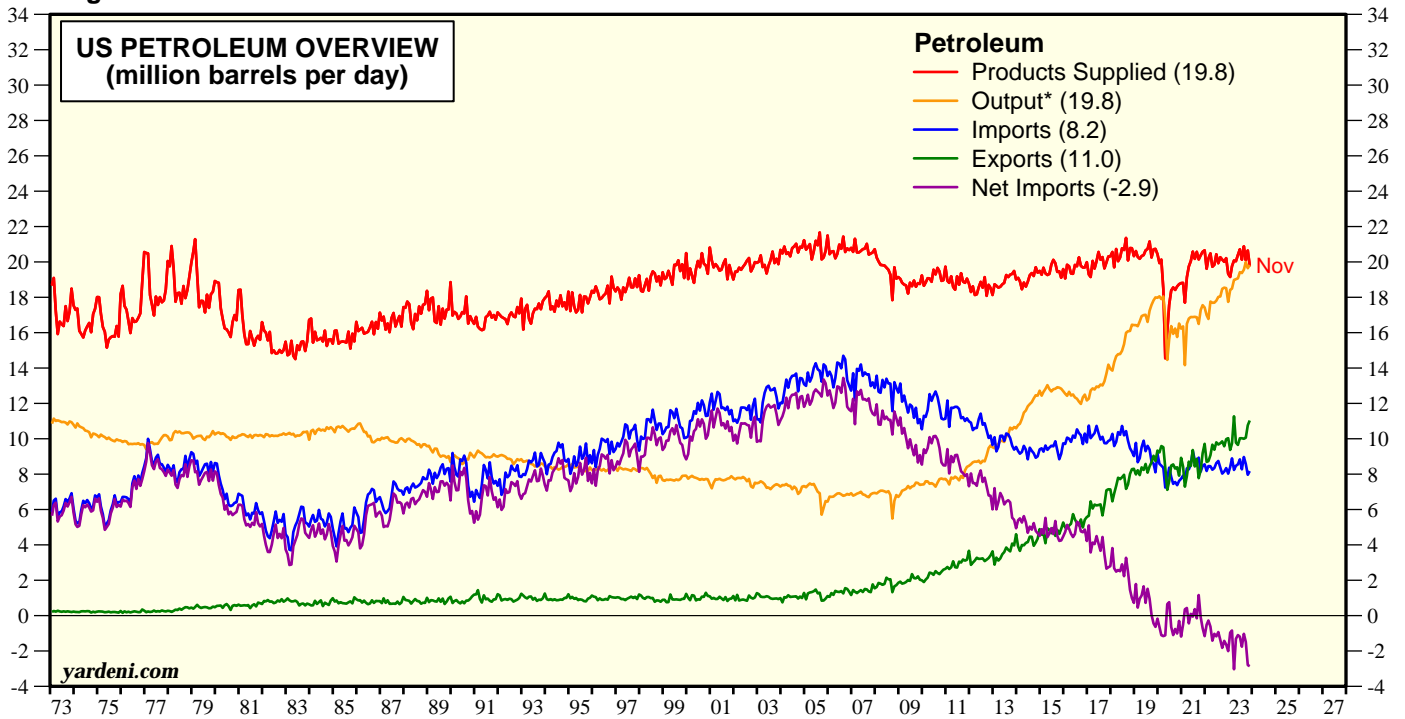
Petroleum Production

Figure 11.



* Includes crude oil field production, natural gas liquids, biofuels, and processing gain.
Source: US Energy Information Administration, Monthly Review, Table 3.1.

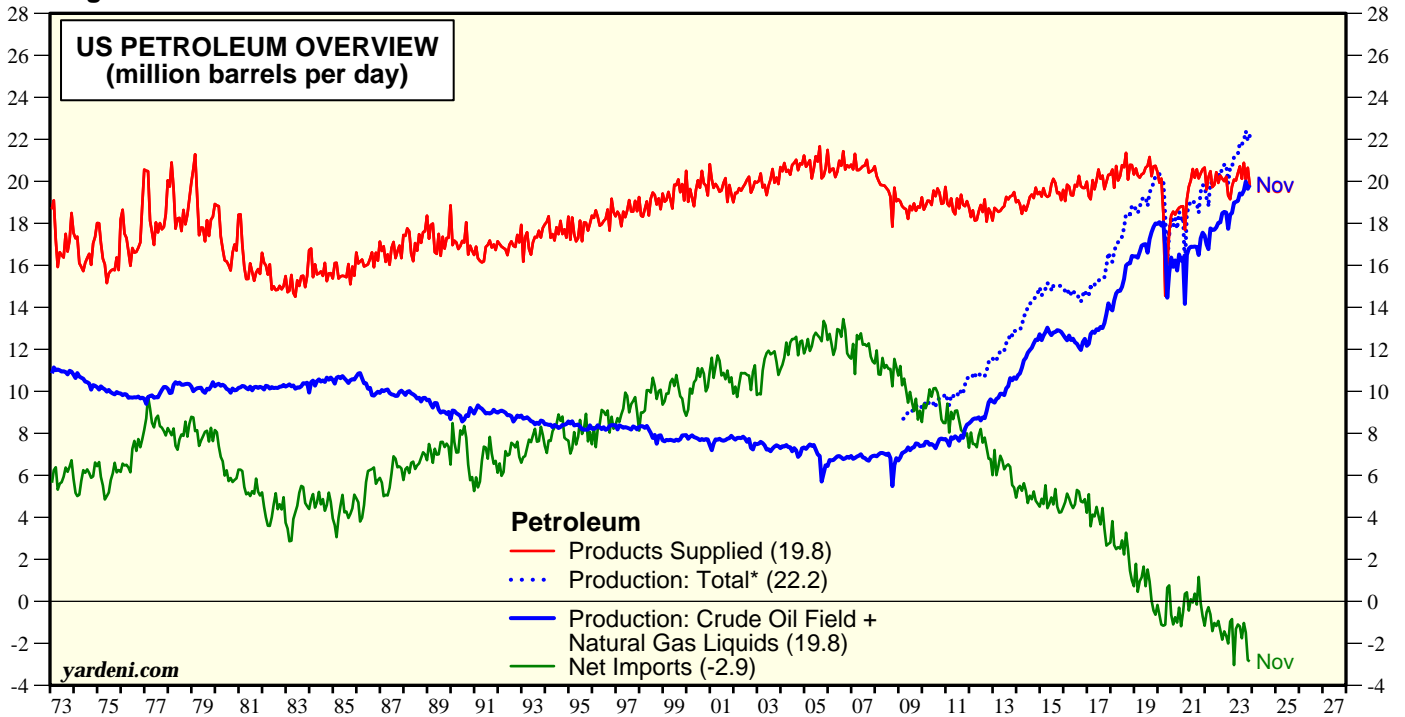
Figure 12.



* Crude oil field production plus natural gas liquids.
Source: US Energy Information Administration, Monthly Review, Table 3.1.

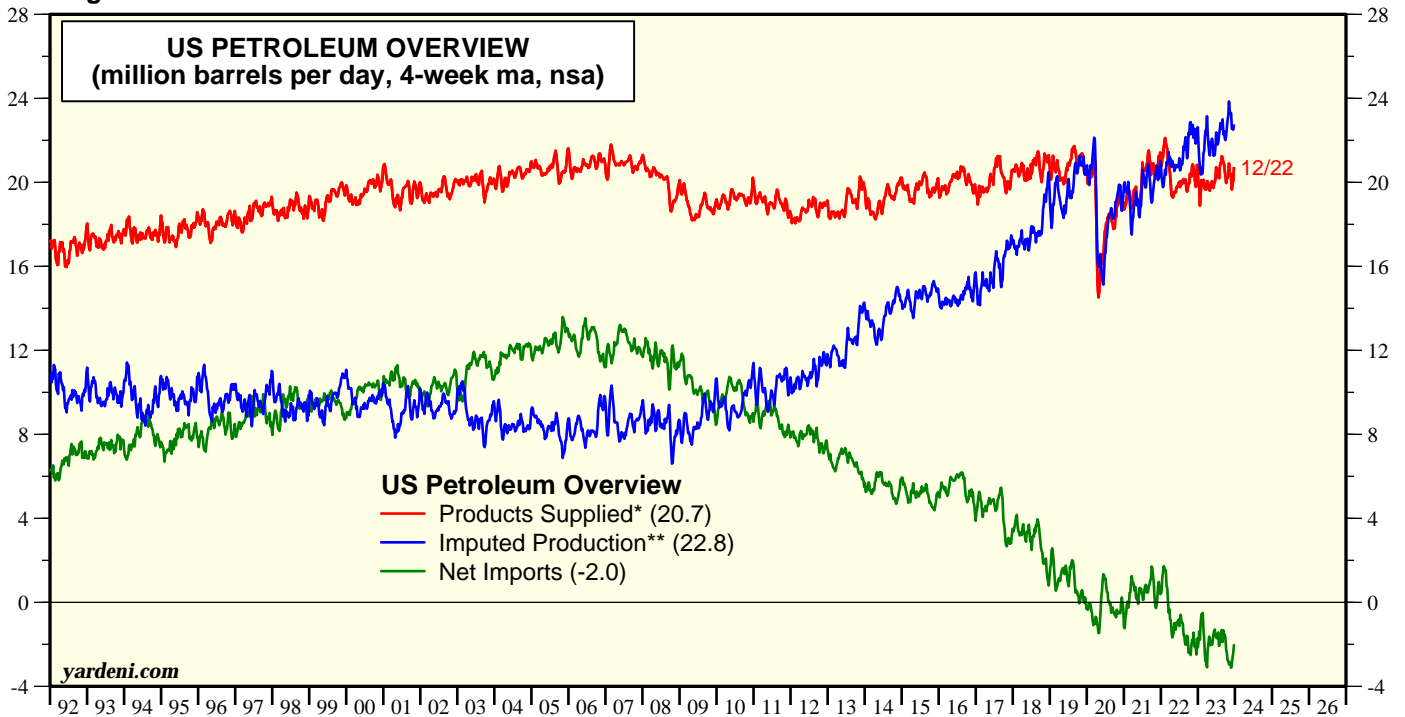
Petroleum Production

Figure 13.



* Includes crude oil field production, natural gas liquids, biofuels, and processing gain.
Source: US Energy Information Administration, Monthly Review, Table 3.1.

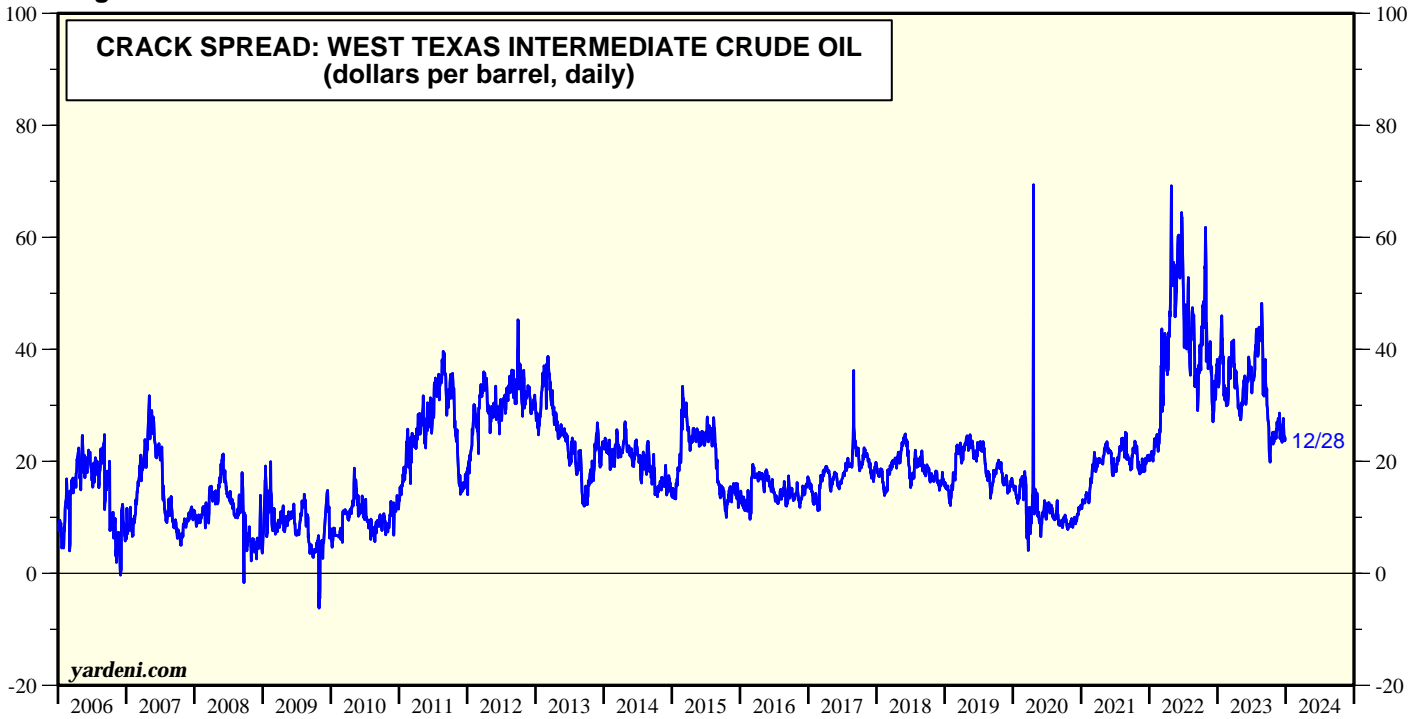
Figure 14.



* A proxy for US domestic demand.
** Products supplied minus net imports.
Source: US Department of Energy and Haver Analytics

Petroleum Production

Figure 15.



Source: CME Group and Haver Analytics.

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