

Performance Derby: S&P 500 Sectors & Industries Change in P/E

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December 28, 2023

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thinking outside the box

4-Week Change in P/E

Table 1: P/E Change from 4-weeks ago (11/23/23 - 12/21/23 sorted on Thursday data)

S&P 500 Industry	4-week	S&P 500 Industry	4-week
Construction & Engineering	3.2	Oil & Gas Exploration & Production	0.4
Real Estate Sector	3.1	Energy Sector	0.4
Apparel & Accessories	2.9	Pharmaceuticals	0.4
Footwear	2.8	Technology Distributors	0.4
Health Care Supplies	2.6	Automotive Parts & Equipment	0.4
Electronic Equipment & Instruments	2.5	Broadcasting	0.3
Home Improvement Retail	2.5	Fertilizers & Agricultural Chemicals	0.3
Copper	2.2	Air Freight & Couriers	0.3
Other Specialty Retail	2.2	Technology Hardware, Storage & Peripherals	0.3
Home Furnishings	2.0	Integrated Oil & Gas	0.3
400 Personal Care Products	1.9	Gold	0.3
Life Sciences Tools & Services	1.9	Wireless Telecommunication Services	0.2
Paper & Plastic Packaging Products & Materials	1.7	Life & Health Insurance	0.2
Investment Banking & Brokerage	1.6	Brewers	0.2
Hotels	1.6	Cable & Satellite	0.1
Construction Machinery & Heavy Transportation Equipment	1.6	Food Distributors	0.1
Agricultural & Farm Machinery	1.5	Multi-line Insurance	0.1
Specialty Chemicals	1.5	Integrated Telecommunication Services	0.1
Publishing	1.5	Casinos & Gaming	0.0
Asset Management & Custody Banks	1.5	Electric Utilities	0.0
Trading Companies & Distributors	1.5	Consumer Staples Sector	0.0
Consumer Staples Merchandise Retail	1.4	Apparel Retail	0.0
Electronic Components	1.4	Communications Services Sector	0.0
Steel	1.4	Utilities Sector	0.0
Industrials Sector	1.4	Information Technology Sector	-0.1
Consumer Finance	1.4	Packaged Foods	-0.1
Regional Banks	1.3	Water Utilities	-0.1
Computer & Electronics Retail	1.3	Interactive Media & Services	-0.1
Drug Retail	1.3	Oil & Gas Storage & Transportation	-0.2
Homebuilding	1.3	Internet Services & Infrastructure	-0.2
Oil & Gas Refining & Marketing	1.2	Gas Utilities	-0.2
Diversified Banks	1.1	Semiconductors	-0.2
Consumer Discretionary Sector	1.1	Multi-Utilities	-0.2
Rail Transportation	1.0	Oil & Gas Equipment & Services	-0.2
Industrial Machinery & Supplies & Components	1.0	Interactive Home Entertainment	-0.2
Biotechnology	1.0	Restaurants	-0.2
Application Software	1.0	Multi-Sector Holdings	-0.3
Data Processing & Outsourced Services	0.9	Tobacco	-0.3
Electrical Components & Equipment	0.9	Movies & Entertainment	-0.3
Consumer Electronics	0.9	Health Care Distributors	-0.4
Materials Sector	0.9	400 Agricultural Products & Services	-0.4
Automobile Manufacturers	0.9	400 Soft Drinks & Non-alcoholic Beverages	-0.5
Leisure Products	0.8	Distillers & Vintners	-0.5
Construction Materials	0.8	Automotive Retail	-0.5
Health Care Equipment	0.7	Industrial Gases	-0.6
Advertising	0.7	Property & Casualty Insurance	-0.7
Independent Power Producers & Energy Tr.	0.7	Systems Software	-0.9
Commodity Chemicals	0.7	Reinsurance	-0.9
Aerospace & Defense	0.7	Electronic Manufacturing Services	-0.9
Metal, Glass & Plastic Containers	0.6	Household Products	-1.0
Financials Sector	0.6	Managed Health Care	-1.1
Environmental & Facilities Services	0.6	Diversified Support Services	-1.5
Passenger Airlines	0.6	Insurance Brokers	-2.0
400 Semiconductor Materials & Equipment	0.6		
Industrial Conglomerates	0.6		
Building Products	0.6		
Human Resource & Employment Services	0.6		
Financial Exchanges & Data	0.6		
Health Care Services	0.5		
IT Consulting & Other Services	0.5		
S&P 500	0.5		
Cargo Ground Transportation	0.5		
Food Retail	0.5		
Health Care Facilities	0.5		
Transaction & Payment Processing Services	0.5		
Health Care Sector	0.5		
Communications Equipment	0.5		
Distributors	0.5		
Research & Consulting Services	0.4		
Household Appliances	0.4		

Source: Thomson Reuters I/B/E/S.

13-Week Change in P/E

Table 2: P/E Change from 13-weeks ago (09/21/23 - 12/21/23 sorted on Thursday data)

S&P 500 Industry	13-week	S&P 500 Industry	13-week
Apparel & Accessories	13.3	Restaurants	0.4
Publishing	5.8	Air Freight & Couriers	0.4
Footwear	5.6	Health Care Sector	0.4
Real Estate Sector	4.2	Health Care Distributors	0.3
Movies & Entertainment	4.0	Life & Health Insurance	0.3
Copper	3.7	Interactive Media & Services	0.3
Asset Management & Custody Banks	3.4	Fertilizers & Agricultural Chemicals	0.2
400 Semiconductor Materials & Equipment	3.2	Food Distributors	0.2
Application Software	3.2	Apparel Retail	0.2
Specialty Chemicals	3.0	Managed Health Care	0.1
Trading Companies & Distributors	3.0	Wireless Telecommunication Services	0.1
Consumer Electronics	3.0	Communications Equipment	0.1
Life Sciences Tools & Services	2.8	Oil & Gas Storage & Transportation	0.0
Gold	2.7	Biotechnology	0.0
Home Improvement Retail	2.7	Electrical Components & Equipment	0.0
Steel	2.6	Interactive Home Entertainment	0.0
Hotels	2.5	Pharmaceuticals	0.0
Electronic Components	2.4	Internet Services & Infrastructure	0.0
Electronic Equipment & Instruments	2.4	Food Retail	0.0
Homebuilding	2.3	Industrial Gases	-0.1
Systems Software	2.2	Electronic Manufacturing Services	-0.1
Technology Hardware, Storage & Peripherals	2.1	Distributors	-0.2
Rail Transportation	2.1	Health Care Supplies	-0.2
Paper & Plastic Packaging Products & Materials	2.1	Industrial Conglomerates	-0.2
Aerospace & Defense	2.0	Multi-Utilities	-0.3
IT Consulting & Other Services	2.0	Broadcasting	-0.3
Regional Banks	2.0	Consumer Staples Sector	-0.3
Other Specialty Retail	2.0	Cargo Ground Transportation	-0.5
Materials Sector	1.9	Tobacco	-0.5
Home Furnishings	1.8	Gas Utilities	-0.6
Industrials Sector	1.8	Multi-Sector Holdings	-0.6
Information Technology Sector	1.8	Packaged Foods	-0.6
Metal, Glass & Plastic Containers	1.8	Utilities Sector	-0.7
Financial Exchanges & Data	1.7	Household Appliances	-0.7
Drug Retail	1.7	Automotive Retail	-0.7
Computer & Electronics Retail	1.6	Human Resource & Employment Services	-0.8
Investment Banking & Brokerage	1.5	Oil & Gas Exploration & Production	-0.8
Casinos & Gaming	1.5	400 Agricultural Products & Services	-0.8
Agricultural & Farm Machinery	1.5	Electric Utilities	-0.9
Consumer Finance	1.5	Energy Sector	-0.9
Consumer Discretionary Sector	1.4	Cable & Satellite	-1.0
400 Personal Care Products	1.4	Reinsurance	-1.2
Diversified Banks	1.3	Property & Casualty Insurance	-1.4
Consumer Staples Merchandise Retail	1.3	Household Products	-1.4
Industrial Machinery & Supplies & Components	1.3	400 Soft Drinks & Non-alcoholic Beverages	-1.4
Oil & Gas Refining & Marketing	1.2	Leisure Products	-1.4
Construction & Engineering	1.2	Integrated Oil & Gas	-1.6
Advertising	1.2	Brewers	-1.6
Environmental & Facilities Services	1.2	Water Utilities	-1.8
Construction Materials	1.2	Oil & Gas Equipment & Services	-2.2
Passenger Airlines	1.1	Automotive Parts & Equipment	-2.2
Diversified Support Services	1.1	Insurance Brokers	-2.3
S&P 500	1.0	Distillers & Vintners	-2.8
Technology Distributors	1.0		
Financials Sector	0.9		
Research & Consulting Services	0.9		
Commodity Chemicals	0.9		
Transaction & Payment Processing Services	0.8		
Health Care Equipment	0.8		
Construction Machinery & Heavy Transportation Equipment	0.8		
Semiconductors	0.8		
Building Products	0.8		
Health Care Facilities	0.8		
Data Processing & Outsourced Services	0.7		
Multi-line Insurance	0.7		
Automobile Manufacturers	0.6		
Integrated Telecommunication Services	0.6		
Communications Services Sector	0.6		
Independent Power Producers & Energy Tr.	0.5		
Health Care Services	0.5		

Source: Thomson Reuters I/B/E/S.

26-Week Change in P/E

Table 3: P/E Change from 26-weeks ago (06/22/23 - 12/21/23 sorted on Thursday data)

S&P 500 Industry	26-week	S&P 500 Industry	26-week
Apparel & Accessories	11.5	Cable & Satellite	0.0
Publishing	6.6	Computer & Electronics Retail	0.0
Paper & Plastic Packaging Products & Materials	3.8	Food Distributors	-0.1
Copper	3.7	Multi-Sector Holdings	-0.1
Steel	3.6	Industrial Machinery & Supplies & Components	-0.1
Application Software	3.5	Integrated Oil & Gas	-0.1
Cargo Ground Transportation	3.4	Systems Software	-0.1
Technology Distributors	3.3	Interactive Home Entertainment	-0.1
Real Estate Sector	3.2	Health Care Distributors	-0.1
Consumer Electronics	3.2	Building Products	-0.1
Asset Management & Custody Banks	3.1	Leisure Products	-0.2
Life Sciences Tools & Services	3.0	Human Resource & Employment Services	-0.2
Data Processing & Outsourced Services	3.0	Internet Services & Infrastructure	-0.3
Oil & Gas Refining & Marketing	2.9	Wireless Telecommunication Services	-0.3
IT Consulting & Other Services	2.8	Information Technology Sector	-0.5
Regional Banks	2.7	Industrial Gases	-0.5
Electronic Equipment & Instruments	2.6	Interactive Media & Services	-0.5
Home Improvement Retail	2.6	Automotive Retail	-0.5
Rail Transportation	2.5	Aerospace & Defense	-0.6
Gold	2.5	Tobacco	-0.7
Trading Companies & Distributors	2.3	Electrical Components & Equipment	-0.7
Commodity Chemicals	2.3	Consumer Discretionary Sector	-0.7
Specialty Chemicals	2.2	Multi-Utilities	-0.9
Materials Sector	2.2	Consumer Staples Sector	-1.0
Electronic Components	2.0	Property & Casualty Insurance	-1.0
Investment Banking & Brokerage	2.0	Reinsurance	-1.1
Footwear	2.0	Household Appliances	-1.2
Hotels	1.8	Distributors	-1.3
Financial Exchanges & Data	1.7	Gas Utilities	-1.5
Consumer Staples Merchandise Retail	1.7	Health Care Facilities	-1.5
Diversified Banks	1.4	Industrial Conglomerates	-1.6
Transaction & Payment Processing Services	1.3	Automobile Manufacturers	-1.6
Financials Sector	1.3	Insurance Brokers	-1.6
Life & Health Insurance	1.1	Advertising	-1.7
Communications Equipment	1.1	Utilities Sector	-1.7
Oil & Gas Storage & Transportation	1.1	Independent Power Producers & Energy Tr.	-1.8
Metal, Glass & Plastic Containers	1.0	Automotive Parts & Equipment	-1.9
Industrials Sector	1.0	Construction Materials	-2.0
Construction Machinery & Heavy Transportation Equipment	1.0	Electric Utilities	-2.0
Multi-line Insurance	1.0	Household Products	-2.0
Apparel Retail	0.9	Electronic Manufacturing Services	-2.2
Biotechnology	0.9	Broadcasting	-2.2
Pharmaceuticals	0.8	Restaurants	-2.2
Fertilizers & Agricultural Chemicals	0.7	Health Care Equipment	-2.3
Agricultural & Farm Machinery	0.7	Packaged Foods	-2.7
Health Care Services	0.7	Distillers & Vintners	-2.8
Home Furnishings	0.7	400 Soft Drinks & Non-alcoholic Beverages	-3.0
Movies & Entertainment	0.6	Brewers	-3.6
Drug Retail	0.6	Health Care Supplies	-3.7
Energy Sector	0.6	Semiconductors	-4.4
400 Semiconductor Materials & Equipment	0.6	Water Utilities	-4.7
Consumer Finance	0.5	Casinos & Gaming	-5.4
Construction & Engineering	0.5	400 Personal Care Products	-13.1
S&P 500	0.5		
Oil & Gas Equipment & Services	0.5		
Homebuilding	0.5		
Research & Consulting Services	0.5		
Diversified Support Services	0.5		
Oil & Gas Exploration & Production	0.4		
Air Freight & Couriers	0.4		
Health Care Sector	0.4		
Technology Hardware, Storage & Peripherals	0.4		
Integrated Telecommunication Services	0.3		
Other Specialty Retail	0.3		
Managed Health Care	0.3		
Food Retail	0.2		
400 Agricultural Products & Services	0.2		
Environmental & Facilities Services	0.1		
Communications Services Sector	0.1		
Passenger Airlines	0.1		

Source: Thomson Reuters I/B/E/S.

52-Week Change in P/E

Table 4: P/E Change from 52-weeks ago (12/22/22 - 12/21/23 sorted on Thursday data)

S&P 500 Industry	52-week	S&P 500 Industry	52-week
Automobile Manufacturers	12.4	Other Specialty Retail	0.0
Human Resource & Employment Services	11.5	Health Care Sector	0.0
Apparel & Accessories	11.1	Consumer Staples Merchandise Retail	-0.1
Technology Hardware, Storage & Peripherals	7.5	Broadcasting	-0.2
Publishing	7.1	Internet Services & Infrastructure	-0.2
Systems Software	7.0	Apparel Retail	-0.2
Application Software	6.6	Food Retail	-0.2
Information Technology Sector	5.6	Multi-Sector Holdings	-0.4
Consumer Electronics	5.1	Multi-line Insurance	-0.6
Construction & Engineering	4.7	Life & Health Insurance	-0.7
Semiconductors	4.6	Health Care Equipment	-0.7
Paper & Plastic Packaging Products & Materials	4.4	Oil & Gas Storage & Transportation	-0.8
Consumer Discretionary Sector	3.9	Construction Machinery & Heavy Transportation Equipment	-1.0
Trading Companies & Distributors	3.8	Household Appliances	-1.0
Technology Distributors	3.7	Drug Retail	-1.1
Interactive Media & Services	3.7	Passenger Airlines	-1.1
Specialty Chemicals	3.7	Aerospace & Defense	-1.2
Electronic Components	3.6	Food Distributors	-1.2
Fertilizers & Agricultural Chemicals	3.5	Advertising	-1.2
IT Consulting & Other Services	3.5	Insurance Brokers	-1.3
Real Estate Sector	3.4	Industrial Gases	-1.3
Home Improvement Retail	3.3	Brewers	-1.3
Hotels	3.3	Gas Utilities	-1.7
Diversified Support Services	3.2	Health Care Services	-1.8
Commodity Chemicals	3.2	Multi-Utilities	-1.8
400 Semiconductor Materials & Equipment	3.2	Agricultural & Farm Machinery	-2.0
Communications Services Sector	3.0	Distillers & Vintners	-2.0
Materials Sector	2.9	Restaurants	-2.0
Movies & Entertainment	2.7	Distributors	-2.0
Interactive Home Entertainment	2.5	Reinsurance	-2.1
S&P 500	2.4	Automotive Parts & Equipment	-2.1
Financial Exchanges & Data	2.3	Tobacco	-2.2
Steel	2.3	Consumer Staples Sector	-2.2
Financials Sector	2.2	Oil & Gas Equipment & Services	-2.6
Electronic Equipment & Instruments	2.2	Property & Casualty Insurance	-2.6
Asset Management & Custody Banks	2.2	Footwear	-2.7
Consumer Finance	2.1	Managed Health Care	-2.8
Oil & Gas Exploration & Production	2.1	Packaged Foods	-2.8
Oil & Gas Refining & Marketing	2.1	Research & Consulting Services	-2.9
Rail Transportation	2.0	Utilities Sector	-3.2
Metal, Glass & Plastic Containers	2.0	Household Products	-3.4
Air Freight & Couriers	1.7	Electric Utilities	-3.7
Leisure Products	1.6	400 Agricultural Products & Services	-4.1
Energy Sector	1.4	400 Soft Drinks & Non-alcoholic Beverages	-4.6
Investment Banking & Brokerage	1.4	Gold	-4.8
Copper	1.4	Wireless Telecommunication Services	-5.8
Regional Banks	1.3	Water Utilities	-6.5
Industrial Machinery & Supplies & Components	1.3	Independent Power Producers & Energy Tr.	-6.7
Diversified Banks	1.3	400 Personal Care Products	-15.6
Life Sciences Tools & Services	1.3	Casinos & Gaming	-40.9
Homebuilding	1.3	Data Processing & Outsourced Services	NA
Automotive Retail	1.1	Cargo Ground Transportation	NA
Industrials Sector	1.1	Transaction & Payment Processing Services	NA
Pharmaceuticals	1.1		
Cable & Satellite	1.0		
Integrated Oil & Gas	1.0		
Communications Equipment	0.9		
Construction Materials	0.9		
Industrial Conglomerates	0.9		
Health Care Supplies	0.8		
Home Furnishings	0.8		
Computer & Electronics Retail	0.5		
Electronic Manufacturing Services	0.3		
Building Products	0.2		
Biotechnology	0.2		
Electrical Components & Equipment	0.1		
Health Care Distributors	0.1		
Integrated Telecommunication Services	0.1		
Health Care Facilities	0.0		
Environmental & Facilities Services	0.0		

Source: Thomson Reuters I/B/E/S.

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