

Performance Derby: S&P 500 Sectors & Industries Year-To-Date Change

Yardeni Research, Inc.

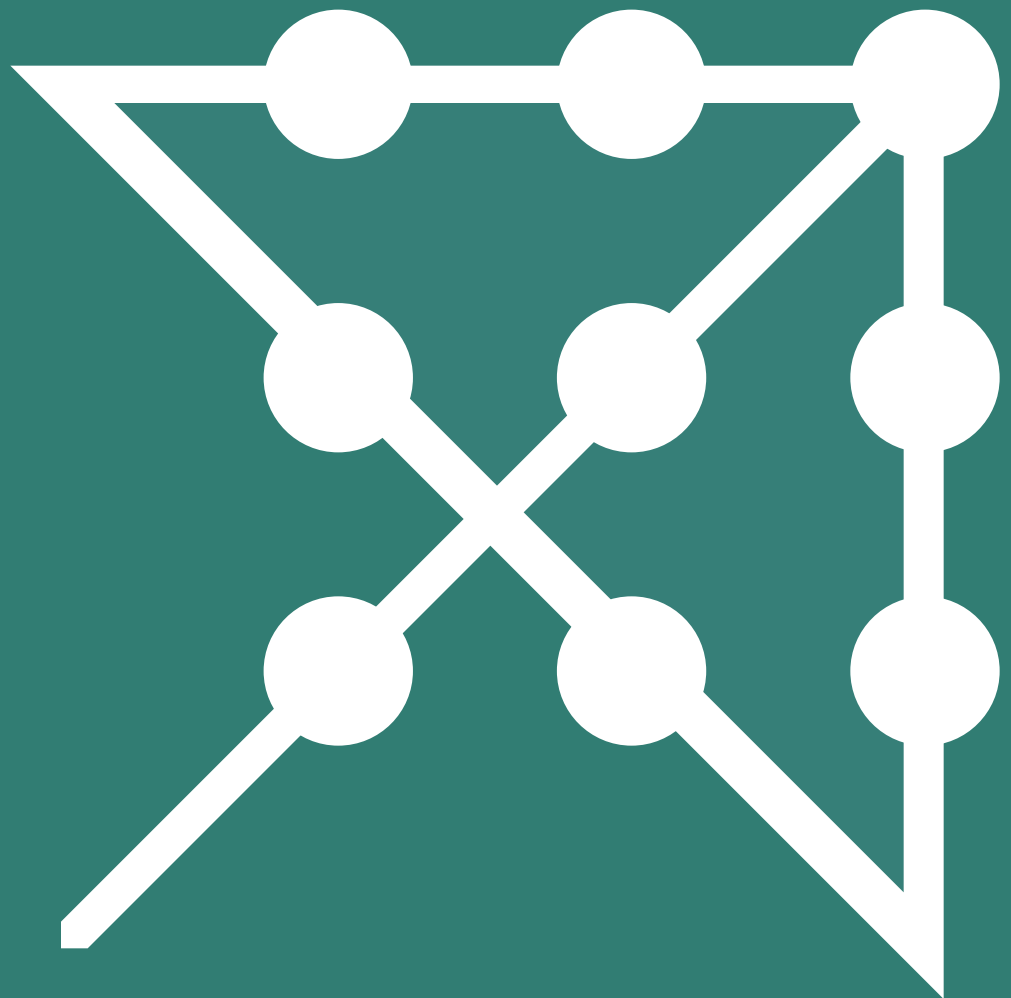
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thinking outside the box

S&P 500 Sectors & Industries

Table 1: S&P 500 Industry Performance (YTD sorted H/L overall, data as of December 29, 2023)

S&P 500 Industry		S&P 500 Industry	
Semiconductors	108.0	Passenger Airlines	4.5
Interactive Media & Services	86.7	Gas Utilities	3.4
Automobile Manufacturers	80.5	Food Retail	2.5
Homebuilding	72.5	Advertising	2.5
Application Software	67.1	Paper & Plastic Packaging Products & Materials	2.3
Hotels, Resorts & Cruise Lines	65.9	Electronic Equipment & Instruments	2.1
Information Technology	56.4	Biotechnology	1.3
Systems Software	55.5	Home Furnishings	1.2
Communication Services	54.4	Life & Health Insurance	1.1
Construction & Engineering	51.4	Investment Banking & Brokerage	1.1
Trading Companies & Distributors	48.9	Other Specialty Retail	0.4
Technology Hardware, Storage & Peripherals	47.5	Health Care	0.3
Diversified Support Services	44.4	Distillers & Vintners	0.1
Semiconductor Materials & Equipment	41.6	Oil & Gas Equipment & Services	-0.2
Consumer Discretionary	41.0	Automotive Parts & Equipment	-1.4
Consumer Electronics	39.3	Consumer Staples	-2.2
Construction Materials	38.2	Pharmaceuticals	-2.2
Publishing	36.0	Computer & Electronics Retail	-2.4
Movies & Entertainment	30.9	Household Products	-2.4
Interactive Home Entertainment	29.5	Managed Health Care	-3.0
Steel	28.4	Life Sciences Tools & Services	-3.4
Technology Distributors	27.3	Apparel, Accessories & Luxury Goods	-3.4
Consumer Finance	27.1	Oil & Gas Exploration & Production	-4.0
Financial Exchanges & Data	26.6	Food Distributors	-4.3
Electrical Components & Equipment	25.6	Energy	-4.8
Building Products	25.1	Distributors	-5.3
S&P 500	24.2	Soft Drinks & Nonalcoholic Beverages	-5.3
Industrial Machinery & Supplies & Components	24.1	Integrated Telecommunication Services	-6.3
IT Consulting & Other Services	23.8	Broadcasting	-6.4
Construction Machinery & Heavy Transportation	23.8	Agricultural & Farm Machinery	-6.7
Health Care Distributors	22.2	Footwear	-7.2
Cable & Satellite	21.9	Tobacco	-8.6
Research & Consulting Services	21.6	Multi-Utilities	-9.2
Industrial Conglomerates	21.6	Health Care Services	-9.7
Electronic Manufacturing Services	21.2	Packaged Foods & Meats	-10.1
Health Care Supplies	20.3	Electric Utilities	-10.1
Oil & Gas Refining & Marketing	19.7	Utilities	-10.2
Brewers	18.8	Integrated Oil & Gas	-12.1
Apparel Retail	18.2	Gold	-12.3
Consumer Staples Merchandise Retail	18.2	Water Utilities	-13.4
Electronic Components	18.0	Household Appliances	-13.9
Communications Equipment	17.7	Leisure Products	-16.3
Internet Services & Infrastructure	16.7	Agricultural Products & Services	-21.1
Diversified Banks	16.3	Fertilizers & Agricultural Chemicals	-21.7
Industrials	16.0	Regional Banks	-25.6
Multi-Sector Holdings	15.5	Drug Retail	-30.1
Environmental & Facilities Services	15.1	Indep Power Producers & Energy Traders	-33.1
Industrial Gases	14.8	Personal Care Products	-43.0
Wireless Telecommunication Services	14.5	Broadline Retail	NA
Specialty Chemicals	14.1	Transaction & Payment Processing Services	NA
Casinos & Gaming	13.1	Cargo Ground Transportation	NA
Restaurants	12.6	Data Processing & Outsourced Services	NA
Metal, Glass & Plastic Containers	12.5	Data Center REITs	NA
Health Care Facilities	12.1	Health Care REITs	NA
Copper	12.0	Hotel & Resort REITs	NA
Railroad Transportation	11.8	Industrial REITs	NA
Asset Management & Custody Banks	11.1	Multi-Family Residential REITs	NA
Commodity Chemicals	10.9	Office REITs	NA
Home Improvement Retail	10.3	Other Specialized REITs	NA
Materials	10.2	Real Estate Services	NA
Financials	9.9	Retail REITs	NA
Multi-line Insurance	9.6	Self Storage REITs	NA
Insurance Brokers	9.3	Single-Family Residential REITs	NA
Property & Casualty Insurance	9.3	Telecom Tower REITs	NA
Real Estate	8.3	Timber REITs	NA
Health Care Equipment	7.8		
Reinsurance	6.7		
Human Resource & Employment Services	6.2		
Automotive Retail	5.8		
Oil & Gas Storage & Transportation	5.5		
Aerospace & Defense	5.1		
Air Freight & Logistics	4.9		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 364 calendar days.

S&P 500 Sectors & Industries

Table 2: S&P 500 Industry Performance (YTD sorted H/L within sector, data as of December 29, 2023)

S&P 500 Industry		S&P 500 Industry	
S&P 500	24.2	Life Sciences Tools & Services	-3.4
Communication Services	54.4	Health Care Services	-9.7
Interactive Media & Services	86.7	Industrials	16.0
Publishing	36.0	Construction & Engineering	51.4
Movies & Entertainment	30.9	Trading Companies & Distributors	48.9
Interactive Home Entertainment	29.5	Diversified Support Services	44.4
Cable & Satellite	21.9	Electrical Components & Equipment	25.6
Wireless Telecommunication Services	14.5	Building Products	25.1
Advertising	2.5	Industrial Machinery & Supplies & Components	24.1
Integrated Telecommunication Services	-6.3	Construction Machinery & Heavy Transportation	23.8
Broadcasting	-6.4	Research & Consulting Services	21.6
Consumer Discretionary	41.0	Industrial Conglomerates	21.6
Automobile Manufacturers	80.5	Environmental & Facilities Services	15.1
Homebuilding	72.5	Railroad Transportation	11.8
Hotels, Resorts & Cruise Lines	65.9	Human Resource & Employment Services	6.2
Consumer Electronics	39.3	Aerospace & Defense	5.1
Apparel Retail	18.2	Air Freight & Logistics	4.9
Casinos & Gaming	13.1	Passenger Airlines	4.5
Restaurants	12.6	Agricultural & Farm Machinery	-6.7
Home Improvement Retail	10.3	Cargo Ground Transportation	NA
Automotive Retail	5.8	Data Processing & Outsourced Services	NA
Home Furnishings	1.2	Information Technology	56.4
Other Specialty Retail	0.4	Semiconductors	108.0
Automotive Parts & Equipment	-1.4	Application Software	67.1
Computer & Electronics Retail	-2.4	Systems Software	55.5
Apparel, Accessories & Luxury Goods	-3.4	Technology Hardware, Storage & Peripherals	47.5
Distributors	-5.3	Semiconductor Materials & Equipment	41.6
Footwear	-7.2	Technology Distributors	27.3
Household Appliances	-13.9	IT Consulting & Other Services	23.8
Leisure Products	-16.3	Electronic Manufacturing Services	21.2
Broadline Retail	NA	Electronic Components	18.0
Consumer Staples	-2.2	Communications Equipment	17.7
Brewers	18.8	Internet Services & Infrastructure	16.7
Consumer Staples Merchandise Retail	18.2	Electronic Equipment & Instruments	2.1
Food Retail	2.5	Materials	10.2
Distillers & Vintners	0.1	Construction Materials	38.2
Household Products	-2.4	Steel	28.4
Food Distributors	-4.3	Industrial Gases	14.8
Soft Drinks & Nonalcoholic Beverages	-5.3	Specialty Chemicals	14.1
Tobacco	-8.6	Metal, Glass & Plastic Containers	12.5
Packaged Foods & Meats	-10.1	Copper	12.0
Agricultural Products & Services	-21.1	Commodity Chemicals	10.9
Drug Retail	-30.1	Paper & Plastic Packaging Products & Materials	2.3
Personal Care Products	-43.0	Gold	-12.3
Energy	-4.8	Fertilizers & Agricultural Chemicals	-21.7
Oil & Gas Refining & Marketing	19.7	Real Estate	8.3
Oil & Gas Storage & Transportation	5.5	Data Center REITs	NA
Oil & Gas Equipment & Services	-0.2	Health Care REITs	NA
Oil & Gas Exploration & Production	-4.0	Hotel & Resort REITs	NA
Integrated Oil & Gas	-12.1	Industrial REITs	NA
Financials	9.9	Multi-Family Residential REITs	NA
Consumer Finance	27.1	Office REITs	NA
Financial Exchanges & Data	26.6	Other Specialized REITs	NA
Diversified Banks	16.3	Real Estate Services	NA
Multi-Sector Holdings	15.5	Retail REITs	NA
Asset Management & Custody Banks	11.1	Self Storage REITs	NA
Multi-line Insurance	9.6	Single-Family Residential REITs	NA
Insurance Brokers	9.3	Telecom Tower REITs	NA
Property & Casualty Insurance	9.3	Timber REITs	NA
Reinsurance	6.7	Utilities	-10.2
Life & Health Insurance	1.1	Gas Utilities	3.4
Investment Banking & Brokerage	1.1	Multi-Utilities	-9.2
Regional Banks	-25.6	Electric Utilities	-10.1
Transaction & Payment Processing Services	NA	Water Utilities	-13.4
Health Care	0.3	Indep Power Producers & Energy Traders	-33.1
Health Care Distributors	22.2		
Health Care Supplies	20.3		
Health Care Facilities	12.1		
Health Care Equipment	7.8		
Biotechnology	1.3		
Pharmaceuticals	-2.2		
Managed Health Care	-3.0		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 364 calendar days.

S&P 500 Sectors & Industries

Table 3: S&P 500 Industry Performance (YTD alphabetic within sector, data as of December 29, 2023)

S&P 500 Industry		S&P 500 Industry	
S&P 500	24.2	Managed Health Care	-3.0
Communication Services	54.4	Pharmaceuticals	-2.2
Advertising	2.5	Industrials	16.0
Broadcasting	-6.4	Aerospace & Defense	5.1
Cable & Satellite	21.9	Agricultural & Farm Machinery	-6.7
Integrated Telecommunication Services	-6.3	Air Freight & Logistics	4.9
Interactive Home Entertainment	29.5	Building Products	25.1
Interactive Media & Services	86.7	Cargo Ground Transportation	NA
Movies & Entertainment	30.9	Construction & Engineering	51.4
Publishing	36.0	Construction Machinery & Heavy Transportation	23.8
Wireless Telecommunication Services	14.5	Data Processing & Outsourced Services	NA
Consumer Discretionary	41.0	Diversified Support Services	44.4
Apparel Retail	18.2	Electrical Components & Equipment	25.6
Apparel, Accessories & Luxury Goods	-3.4	Environmental & Facilities Services	15.1
Automobile Manufacturers	80.5	Human Resource & Employment Services	6.2
Automotive Parts & Equipment	-1.4	Industrial Conglomerates	21.6
Automotive Retail	5.8	Industrial Machinery & Supplies & Components	24.1
Broadline Retail	NA	Passenger Airlines	4.5
Casinos & Gaming	13.1	Railroad Transportation	11.8
Computer & Electronics Retail	-2.4	Research & Consulting Services	21.6
Consumer Electronics	39.3	Trading Companies & Distributors	48.9
Distributors	-5.3	Information Technology	56.4
Footwear	-7.2	Application Software	67.1
Home Furnishings	1.2	Communications Equipment	17.7
Home Improvement Retail	10.3	Electronic Components	18.0
Homebuilding	72.5	Electronic Equipment & Instruments	2.1
Hotels, Resorts & Cruise Lines	65.9	Electronic Manufacturing Services	21.2
Household Appliances	-13.9	Internet Services & Infrastructure	16.7
Leisure Products	-16.3	IT Consulting & Other Services	23.8
Other Specialty Retail	0.4	Semiconductor Materials & Equipment	41.6
Restaurants	12.6	Semiconductors	108.0
Consumer Staples	-2.2	Systems Software	55.5
Agricultural Products & Services	-21.1	Technology Distributors	27.3
Brewers	18.8	Technology Hardware, Storage & Peripherals	47.5
Consumer Staples Merchandise Retail	18.2	Materials	10.2
Distillers & Vintners	0.1	Commodity Chemicals	10.9
Drug Retail	-30.1	Construction Materials	38.2
Food Distributors	-4.3	Copper	12.0
Food Retail	2.5	Fertilizers & Agricultural Chemicals	-21.7
Household Products	-2.4	Gold	-12.3
Packaged Foods & Meats	-10.1	Industrial Gases	14.8
Personal Care Products	-43.0	Metal, Glass & Plastic Containers	12.5
Soft Drinks & Nonalcoholic Beverages	-5.3	Paper & Plastic Packaging Products & Materials	2.3
Tobacco	-8.6	Specialty Chemicals	14.1
Energy	-4.8	Steel	28.4
Integrated Oil & Gas	-12.1	Real Estate	8.3
Oil & Gas Equipment & Services	-0.2	Data Center REITs	NA
Oil & Gas Exploration & Production	-4.0	Health Care REITs	NA
Oil & Gas Refining & Marketing	19.7	Hotel & Resort REITs	NA
Oil & Gas Storage & Transportation	5.5	Industrial REITs	NA
Financials	9.9	Multi-Family Residential REITs	NA
Asset Management & Custody Banks	11.1	Office REITs	NA
Consumer Finance	27.1	Other Specialized REITs	NA
Diversified Banks	16.3	Real Estate Services	NA
Financial Exchanges & Data	26.6	Retail REITs	NA
Insurance Brokers	9.3	Self Storage REITs	NA
Investment Banking & Brokerage	1.1	Single-Family Residential REITs	NA
Life & Health Insurance	1.1	Telecom Tower REITs	NA
Multi-line Insurance	9.6	Timber REITs	NA
Multi-Sector Holdings	15.5	Utilities	-10.2
Property & Casualty Insurance	9.3	Electric Utilities	-10.1
Regional Banks	-25.6	Gas Utilities	3.4
Reinsurance	6.7	Indep Power Producers & Energy Traders	-33.1
Transaction & Payment Processing Services	NA	Multi-Utilities	-9.2
Health Care	0.3	Water Utilities	-13.4
Biotechnology	1.3		
Health Care Distributors	22.2		
Health Care Equipment	7.8		
Health Care Facilities	12.1		
Health Care Services	-9.7		
Health Care Supplies	20.3		
Life Sciences Tools & Services	-3.4		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 364 calendar days.

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