

# Performance Derby: S&P 500 Sectors & Industries One-Day Change

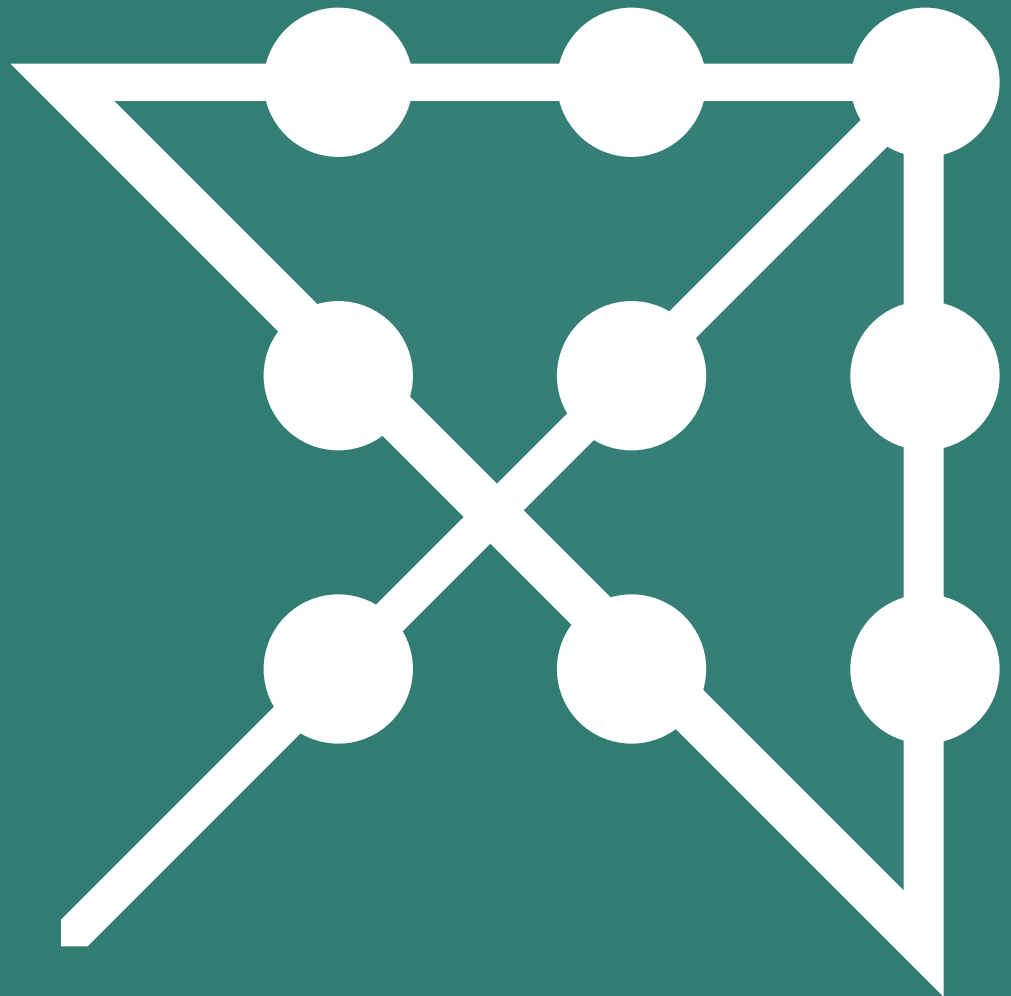
Yardeni Research, Inc.

*December 30, 2023*

**Dr. Ed Yardeni**

516-972-7683

eyardeni@yardeni.com



Please visit our sites at  
[www.yardeni.com](http://www.yardeni.com)  
[blog.yardeni.com](http://blog.yardeni.com)

*thinking outside the box*

# S&P 500 Sectors & Industries

Table 1: S&P 500 Industry Performance (1-Day % change sorted H/L overall, data as of December 29, 2023)

S&P 500 Industry		S&P 500 Industry	
Food Retail	1.2	Trading Companies & Distributors	-0.3
Health Care Distributors	0.9	Integrated Oil & Gas	-0.3
Wireless Telecommunication Services	0.9	Construction & Engineering	-0.3
Automotive Retail	0.6	Distributors	-0.3
Household Products	0.6	Construction Machinery & Heavy Transportation	-0.3
Insurance Brokers	0.5	Publishing	-0.3
Apparel Retail	0.5	Electronic Equipment & Instruments	-0.3
Property & Casualty Insurance	0.5	Internet Services & Infrastructure	-0.4
Oil & Gas Refining & Marketing	0.4	Consumer Finance	-0.4
Integrated Telecommunication Services	0.4	Application Software	-0.4
Construction Materials	0.4	Diversified Banks	-0.4
Packaged Foods & Meats	0.4	Materials	-0.4
Managed Health Care	0.4	Electronic Components	-0.4
Reinsurance	0.3	Semiconductors	-0.4
Soft Drinks & Nonalcoholic Beverages	0.3	Oil & Gas Exploration & Production	-0.4
Diversified Support Services	0.2	Electronic Manufacturing Services	-0.4
Environmental & Facilities Services	0.2	Fertilizers & Agricultural Chemicals	-0.4
Restaurants	0.2	Communication Services	-0.5
Pharmaceuticals	0.2	Indep Power Producers & Energy Traders	-0.5
Aerospace & Defense	0.2	Health Care Supplies	-0.5
Consumer Staples	0.2	Advertising	-0.5
Agricultural & Farm Machinery	0.2	Technology Hardware, Storage & Peripherals	-0.5
Industrial Gases	0.1	Paper & Plastic Packaging Products & Materials	-0.6
Systems Software	0.1	Investment Banking & Brokerage	-0.6
Tobacco	0.1	Telecom Tower REITs	-0.6
Food Distributors	0.1	Technology Distributors	-0.6
Other Specialty Retail	0.1	Movies & Entertainment	-0.6
Multi-Utilities	0.1	Interactive Media & Services	-0.6
Apparel, Accessories & Luxury Goods	0.0	Consumer Discretionary	-0.6
Health Care Facilities	0.0	Casinos & Gaming	-0.6
Health Care	0.0	Specialty Chemicals	-0.6
Health Care Services	0.0	Cable & Satellite	-0.7
Communications Equipment	0.0	Commodity Chemicals	-0.7
Electrical Components & Equipment	0.0	Life Sciences Tools & Services	-0.7
Health Care Equipment	0.0	Steel	-0.7
Homebuilding	0.0	Automotive Parts & Equipment	-0.7
Data Processing & Outsourced Services	0.0	Real Estate Services	-0.7
Brewers	-0.1	Metal, Glass & Plastic Containers	-0.7
Human Resource & Employment Services	-0.1	Gold	-0.7
Utilities	-0.1	Water Utilities	-0.7
Research & Consulting Services	-0.1	Leisure Products	-0.8
Multi-line Insurance	-0.1	Asset Management & Custody Banks	-0.8
Interactive Home Entertainment	-0.1	Semiconductor Materials & Equipment	-0.9
Biotechnology	-0.1	Other Specialized REITs	-0.9
Electric Utilities	-0.1	Broadline Retail	-0.9
Life & Health Insurance	-0.1	Timber REITs	-0.9
Railroad Transportation	-0.2	Self Storage REITs	-1.0
Air Freight & Logistics	-0.2	Regional Banks	-1.0
Gas Utilities	-0.2	Hotel & Resort REITs	-1.0
Consumer Electronics	-0.2	Household Appliances	-1.0
Industrial Conglomerates	-0.2	Copper	-1.0
Hotels, Resorts & Cruise Lines	-0.2	Broadcasting	-1.1
Consumer Staples Merchandise Retail	-0.2	Data Center REITs	-1.1
Industrials	-0.2	Real Estate	-1.2
Oil & Gas Storage & Transportation	-0.2	Cargo Ground Transportation	-1.3
Industrial Machinery & Supplies & Components	-0.2	Home Furnishings	-1.3
IT Consulting & Other Services	-0.2	Industrial REITs	-1.4
Building Products	-0.2	Passenger Airlines	-1.4
Home Improvement Retail	-0.2	Health Care REITs	-1.5
Distillers & Vintners	-0.2	Multi-Family Residential REITs	-1.6
Computer & Electronics Retail	-0.2	Retail REITs	-1.6
Footwear	-0.2	Single-Family Residential REITs	-1.7
Agricultural Products & Services	-0.2	Automobile Manufacturers	-1.7
Energy	-0.2	Drug Retail	-1.8
Financial Exchanges & Data	-0.2	Office REITs	-1.9
Oil & Gas Equipment & Services	-0.3		
Multi-Sector Holdings	-0.3		
Transaction & Payment Processing Services	-0.3		
Information Technology	-0.3		
Financials	-0.3		
Personal Care Products	-0.3		
S&P 500	-0.3		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 1 calendar day.

# S&P 500 Sectors & Industries

Table 2: S&P 500 Industry Performance (1-Day % change sorted H/L within sector, data as of December 29, 2023)

S&P 500 Industry		S&P 500 Industry	
S&P 500	-0.3	Health Care Supplies	-0.5
Communication Services	-0.5	Life Sciences Tools & Services	-0.7
Wireless Telecommunication Services	0.9	Industrials	-0.2
Integrated Telecommunication Services	0.4	Diversified Support Services	0.2
Interactive Home Entertainment	-0.1	Environmental & Facilities Services	0.2
Publishing	-0.3	Aerospace & Defense	0.2
Advertising	-0.5	Agricultural & Farm Machinery	0.2
Movies & Entertainment	-0.6	Electrical Components & Equipment	0.0
Interactive Media & Services	-0.6	Data Processing & Outsourced Services	0.0
Cable & Satellite	-0.7	Human Resource & Employment Services	-0.1
Broadcasting	-1.1	Research & Consulting Services	-0.1
Consumer Discretionary	-0.6	Railroad Transportation	-0.2
Automotive Retail	0.6	Air Freight & Logistics	-0.2
Apparel Retail	0.5	Industrial Conglomerates	-0.2
Restaurants	0.2	Industrial Machinery & Supplies & Components	-0.2
Other Specialty Retail	0.1	Building Products	-0.2
Apparel, Accessories & Luxury Goods	0.0	Trading Companies & Distributors	-0.3
Homebuilding	0.0	Construction & Engineering	-0.3
Consumer Electronics	-0.2	Construction Machinery & Heavy Transportation	-0.3
Hotels, Resorts & Cruise Lines	-0.2	Cargo Ground Transportation	-1.3
Home Improvement Retail	-0.2	Passenger Airlines	-1.4
Computer & Electronics Retail	-0.2	Information Technology	-0.3
Footwear	-0.2	Systems Software	0.1
Distributors	-0.3	Communications Equipment	0.0
Casinos & Gaming	-0.6	IT Consulting & Other Services	-0.2
Automotive Parts & Equipment	-0.7	Electronic Equipment & Instruments	-0.3
Leisure Products	-0.8	Internet Services & Infrastructure	-0.4
Broadline Retail	-0.9	Application Software	-0.4
Household Appliances	-1.0	Electronic Components	-0.4
Home Furnishings	-1.3	Semiconductors	-0.4
Automobile Manufacturers	-1.7	Electronic Manufacturing Services	-0.4
Consumer Staples	0.2	Technology Hardware, Storage & Peripherals	-0.5
Food Retail	1.2	Technology Distributors	-0.6
Household Products	0.6	Semiconductor Materials & Equipment	-0.9
Packaged Foods & Meats	0.4	Materials	-0.4
Soft Drinks & Nonalcoholic Beverages	0.3	Construction Materials	0.4
Tobacco	0.1	Industrial Gases	0.1
Food Distributors	0.1	Fertilizers & Agricultural Chemicals	-0.4
Brewers	-0.1	Paper & Plastic Packaging Products & Materials	-0.6
Consumer Staples Merchandise Retail	-0.2	Specialty Chemicals	-0.6
Distillers & Vintners	-0.2	Commodity Chemicals	-0.7
Agricultural Products & Services	-0.2	Steel	-0.7
Personal Care Products	-0.3	Metal, Glass & Plastic Containers	-0.7
Drug Retail	-1.8	Gold	-0.7
Energy	-0.2	Copper	-1.0
Oil & Gas Refining & Marketing	0.4	Real Estate	-1.2
Oil & Gas Storage & Transportation	-0.2	Telecom Tower REITs	-0.6
Oil & Gas Equipment & Services	-0.3	Real Estate Services	-0.7
Integrated Oil & Gas	-0.3	Other Specialized REITs	-0.9
Oil & Gas Exploration & Production	-0.4	Timber REITs	-0.9
Financials	-0.3	Self Storage REITs	-1.0
Insurance Brokers	0.5	Hotel & Resort REITs	-1.0
Property & Casualty Insurance	0.5	Data Center REITs	-1.1
Reinsurance	0.3	Industrial REITs	-1.4
Multi-line Insurance	-0.1	Health Care REITs	-1.5
Life & Health Insurance	-0.1	Multi-Family Residential REITs	-1.6
Financial Exchanges & Data	-0.2	Retail REITs	-1.6
Multi-Sector Holdings	-0.3	Single-Family Residential REITs	-1.7
Transaction & Payment Processing Services	-0.3	Office REITs	-1.9
Consumer Finance	-0.4	Utilities	-0.1
Diversified Banks	-0.4	Multi-Utilities	0.1
Investment Banking & Brokerage	-0.6	Electric Utilities	-0.1
Asset Management & Custody Banks	-0.8	Gas Utilities	-0.2
Regional Banks	-1.0	Indep Power Producers & Energy Traders	-0.5
Health Care	0.0	Water Utilities	-0.7
Health Care Distributors	0.9		
Managed Health Care	0.4		
Pharmaceuticals	0.2		
Health Care Facilities	0.0		
Health Care Services	0.0		
Health Care Equipment	0.0		
Biotechnology	-0.1		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 1 calendar day.

# S&P 500 Sectors & Industries

Table 3: S&P 500 Industry Performance (1-Day % change sorted alphabetic within sector, data as of December 29, 2023)

S&P 500 Industry		S&P 500 Industry	
S&P 500	-0.3	Managed Health Care	0.4
Communication Services	-0.5	Pharmaceuticals	0.2
Advertising	-0.5	Industrials	-0.2
Broadcasting	-1.1	Aerospace & Defense	0.2
Cable & Satellite	-0.7	Agricultural & Farm Machinery	0.2
Integrated Telecommunication Services	0.4	Air Freight & Logistics	-0.2
Interactive Home Entertainment	-0.1	Building Products	-0.2
Interactive Media & Services	-0.6	Cargo Ground Transportation	-1.3
Movies & Entertainment	-0.6	Construction & Engineering	-0.3
Publishing	-0.3	Construction Machinery & Heavy Transportation	-0.3
Wireless Telecommunication Services	0.9	Data Processing & Outsourced Services	0.0
Consumer Discretionary	-0.6	Diversified Support Services	0.2
Apparel Retail	0.5	Electrical Components & Equipment	0.0
Apparel, Accessories & Luxury Goods	0.0	Environmental & Facilities Services	0.2
Automobile Manufacturers	-1.7	Human Resource & Employment Services	-0.1
Automotive Parts & Equipment	-0.7	Industrial Conglomerates	-0.2
Automotive Retail	0.6	Industrial Machinery & Supplies & Components	-0.2
Broadline Retail	-0.9	Passenger Airlines	-1.4
Casinos & Gaming	-0.6	Railroad Transportation	-0.2
Computer & Electronics Retail	-0.2	Research & Consulting Services	-0.1
Consumer Electronics	-0.2	Trading Companies & Distributors	-0.3
Distributors	-0.3	Information Technology	-0.3
Footwear	-0.2	Application Software	-0.4
Home Furnishings	-1.3	Communications Equipment	0.0
Home Improvement Retail	-0.2	Electronic Components	-0.4
Homebuilding	0.0	Electronic Equipment & Instruments	-0.3
Hotels, Resorts & Cruise Lines	-0.2	Electronic Manufacturing Services	-0.4
Household Appliances	-1.0	Internet Services & Infrastructure	-0.4
Leisure Products	-0.8	IT Consulting & Other Services	-0.2
Other Specialty Retail	0.1	Semiconductor Materials & Equipment	-0.9
Restaurants	0.2	Semiconductors	-0.4
Consumer Staples	0.2	Systems Software	0.1
Agricultural Products & Services	-0.2	Technology Distributors	-0.6
Brewers	-0.1	Technology Hardware, Storage & Peripherals	-0.5
Consumer Staples Merchandise Retail	-0.2	Materials	-0.4
Distillers & Vintners	-0.2	Commodity Chemicals	-0.7
Drug Retail	-1.8	Construction Materials	0.4
Food Distributors	0.1	Copper	-1.0
Food Retail	1.2	Fertilizers & Agricultural Chemicals	-0.4
Household Products	0.6	Gold	-0.7
Packaged Foods & Meats	0.4	Industrial Gases	0.1
Personal Care Products	-0.3	Metal, Glass & Plastic Containers	-0.7
Soft Drinks & Nonalcoholic Beverages	0.3	Paper & Plastic Packaging Products & Materials	-0.6
Tobacco	0.1	Specialty Chemicals	-0.6
Energy	-0.2	Steel	-0.7
Integrated Oil & Gas	-0.3	Real Estate	-1.2
Oil & Gas Equipment & Services	-0.3	Data Center REITs	-1.1
Oil & Gas Exploration & Production	-0.4	Health Care REITs	-1.5
Oil & Gas Refining & Marketing	0.4	Hotel & Resort REITs	-1.0
Oil & Gas Storage & Transportation	-0.2	Industrial REITs	-1.4
Financials	-0.3	Multi-Family Residential REITs	-1.6
Asset Management & Custody Banks	-0.8	Office REITs	-1.9
Consumer Finance	-0.4	Other Specialized REITs	-0.9
Diversified Banks	-0.4	Real Estate Services	-0.7
Financial Exchanges & Data	-0.2	Retail REITs	-1.6
Insurance Brokers	0.5	Self Storage REITs	-1.0
Investment Banking & Brokerage	-0.6	Single-Family Residential REITs	-1.7
Life & Health Insurance	-0.1	Telecom Tower REITs	-0.6
Multi-line Insurance	-0.1	Timber REITs	-0.9
Multi-Sector Holdings	-0.3	Utilities	-0.1
Property & Casualty Insurance	0.5	Electric Utilities	-0.1
Regional Banks	-1.0	Gas Utilities	-0.2
Reinsurance	0.3	Indep Power Producers & Energy Traders	-0.5
Transaction & Payment Processing Services	-0.3	Multi-Utilities	0.1
Health Care	0.0	Water Utilities	-0.7
Biotechnology	-0.1		
Health Care Distributors	0.9		
Health Care Equipment	0.0		
Health Care Facilities	0.0		
Health Care Services	0.0		
Health Care Supplies	-0.5		
Life Sciences Tools & Services	-0.7		

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 1 calendar day.

**Copyright (c) Yardeni Research, Inc. 2023.** All rights reserved. The information contained herein has been obtained from sources believed to be reliable, but is not necessarily complete and its accuracy cannot be guaranteed. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness, or correctness of the information and opinions contained herein. The views and the other information provided are subject to change without notice. All reports and podcasts posted on [www.yardeni.com](http://www.yardeni.com), [blog.yardeni.com](http://blog.yardeni.com), and YRI's Apps are issued without regard to the specific investment objectives, financial situation, or particular needs of any specific recipient and are not to be construed as a solicitation or an offer to buy or sell any securities or related financial instruments. Past performance is not necessarily a guide to future results. Company fundamentals and earnings may be mentioned occasionally, but should not be construed as a recommendation to buy, sell, or hold the company's stock. Predictions, forecasts, and estimates for any and all markets should not be construed as recommendations to buy, sell, or hold any security--including mutual funds, futures contracts, and exchange traded funds, or any similar instruments.

The text, images, and other materials contained or displayed on any Yardeni Research, Inc. product, service, report, email or website are proprietary to Yardeni Research, Inc. and constitute valuable intellectual property. No material from any part of [www.yardeni.com](http://www.yardeni.com), [blog.yardeni.com](http://blog.yardeni.com), and YRI's Apps may be downloaded, transmitted, broadcast, transferred, assigned, reproduced or in any other way used or otherwise disseminated in any form to any person or entity, without the explicit written consent of Yardeni Research, Inc. All unauthorized reproduction or other use of material from Yardeni Research, Inc. shall be deemed willful infringement(s) of this copyright and other proprietary and intellectual property rights, including but not limited to, rights of privacy. Yardeni Research, Inc. expressly reserves all rights in connection with its intellectual property, including without limitation the right to block the transfer of its products and services and/or to track usage thereof, through electronic tracking technology, and all other lawful means, now known or hereafter devised. Yardeni Research, Inc. reserves the right, without further notice, to pursue to the fullest extent allowed by the law any and all criminal and civil remedies for the violation of its rights.

The recipient should check any email and any attachments for the presence of viruses. Yardeni Research, Inc. accepts no liability for any damage caused by any virus transmitted by this company's emails, website, blog and Apps. Additional information available on [request](#).