US Consumer Briefing: Household Budgets PCE Per Household

Yardeni Research, Inc.

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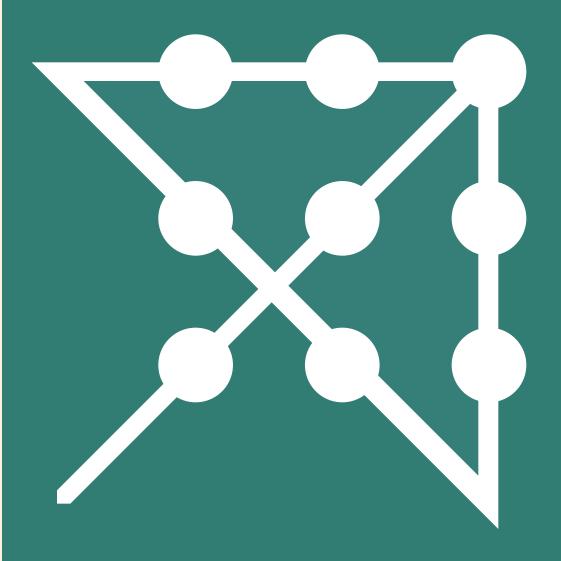
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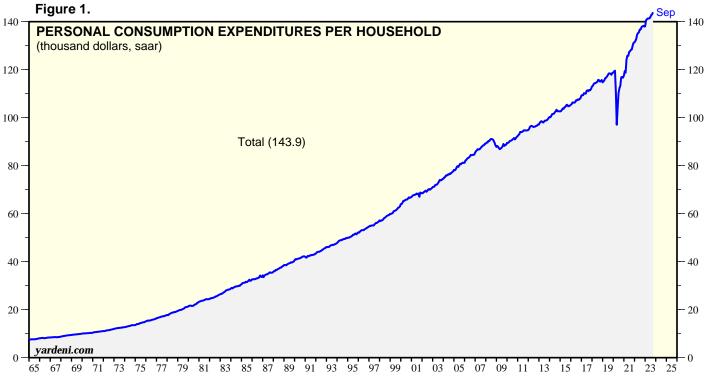


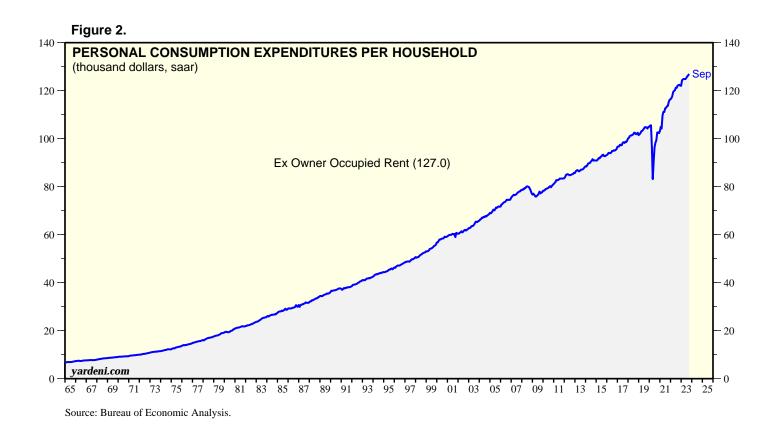
thinking outside the box

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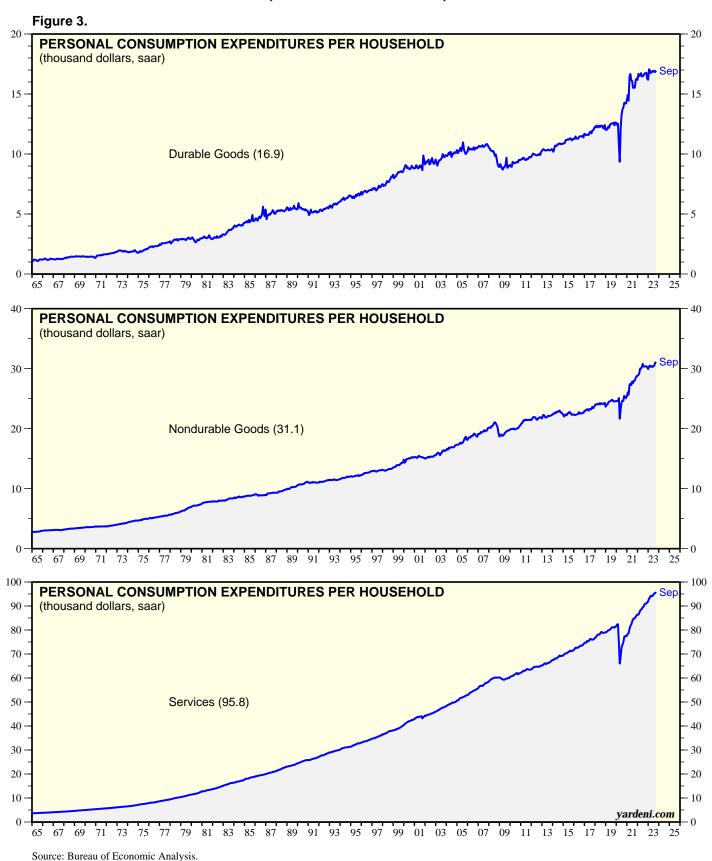
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PCE Per Household



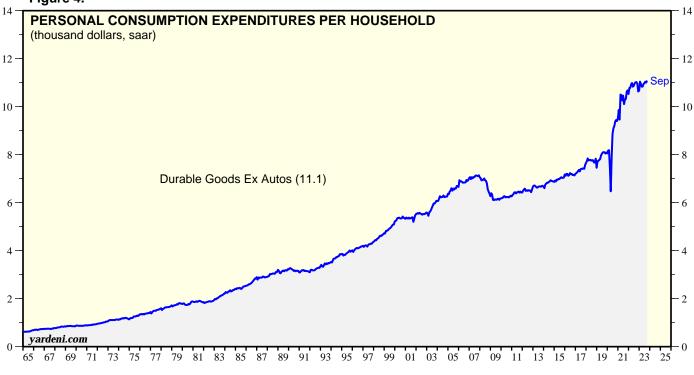


Durables, Nondurables, Services



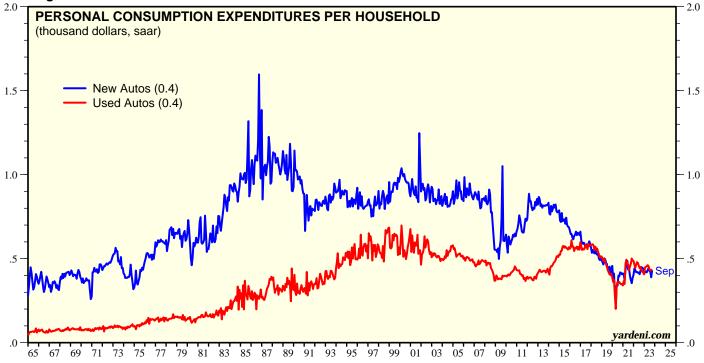
Durables

Figure 4.



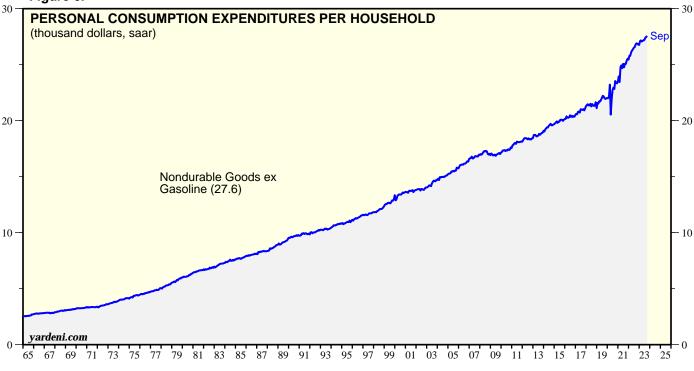
Source: Bureau of Economic Analysis.

Figure 5.



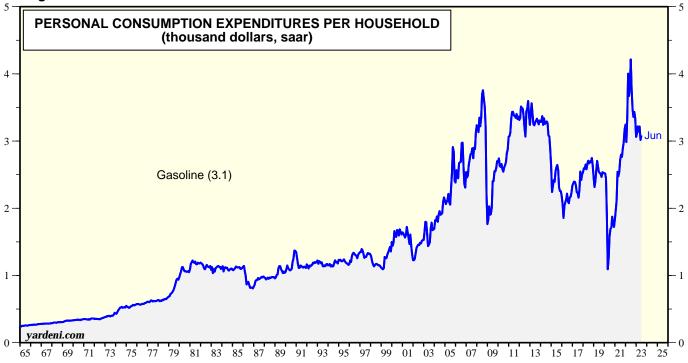
Nondurables

Figure 6.

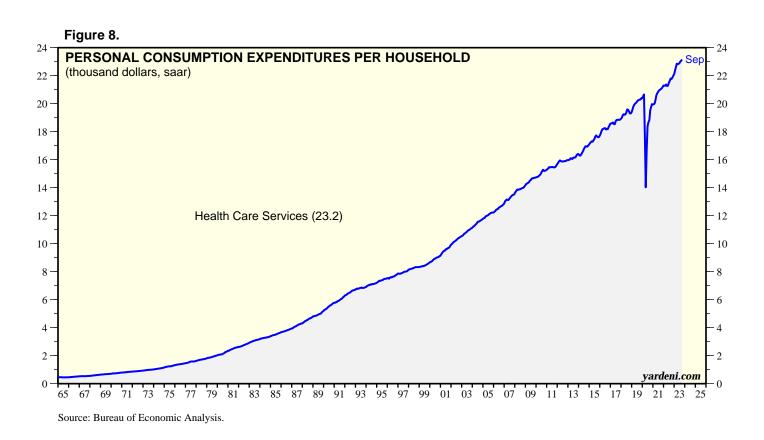


Source: Bureau of Economic Analysis.

Figure 7.

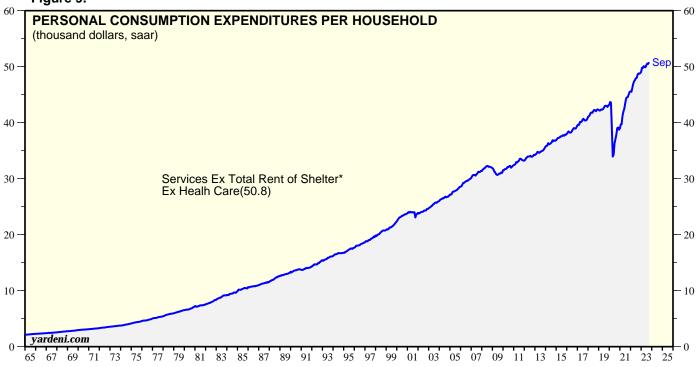


Services

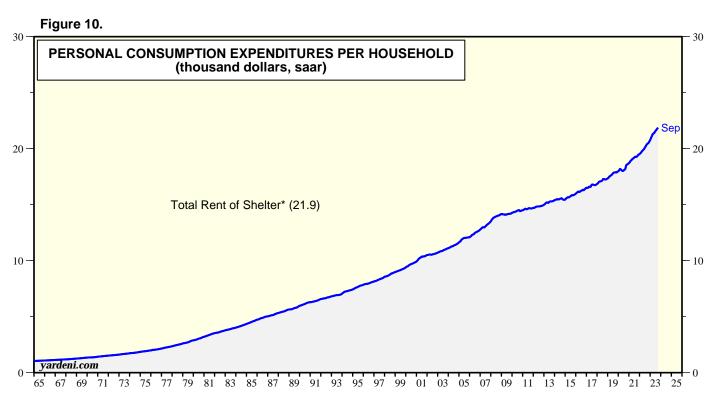


Rent

Figure 9.



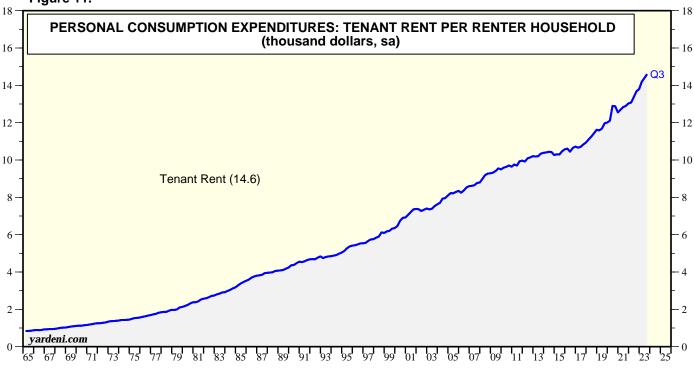
* Rental of tenant-occupied nonfarm housing plus imputed rental of owner-occupied nonfarm housing. Source: Bureau of Economic Analysis.



^{*} Rental of tenant-occupied nonfarm housing plus imputed rental of owner-occupied nonfarm housing. Source: Bureau of Economic Analysis.

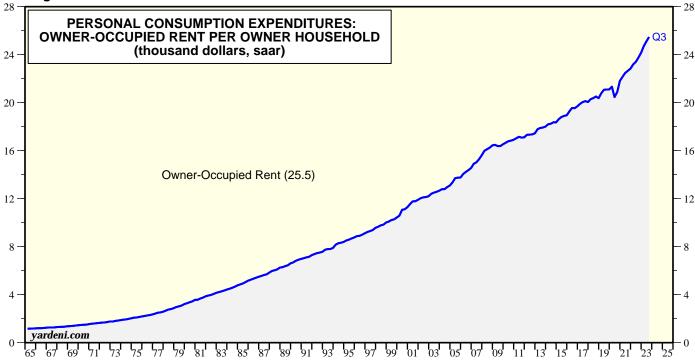
Misc. Rent

Figure 11.



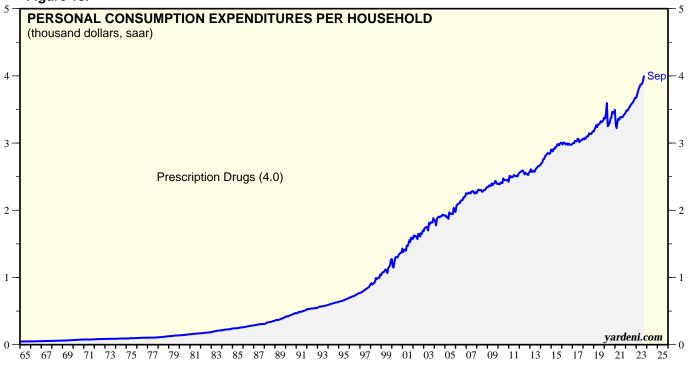
Source: Bureau of Economic Analysis.

Figure 12.



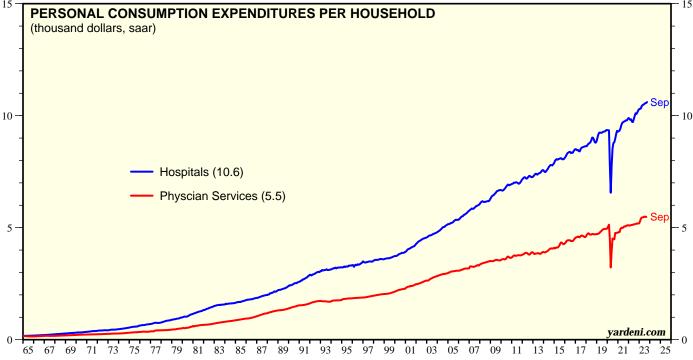
Misc. Health Care

Figure 13.



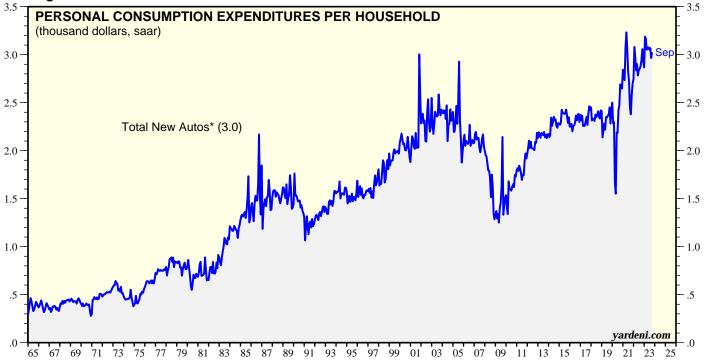
Source: Bureau of Economic Analysis.

Figure 14.



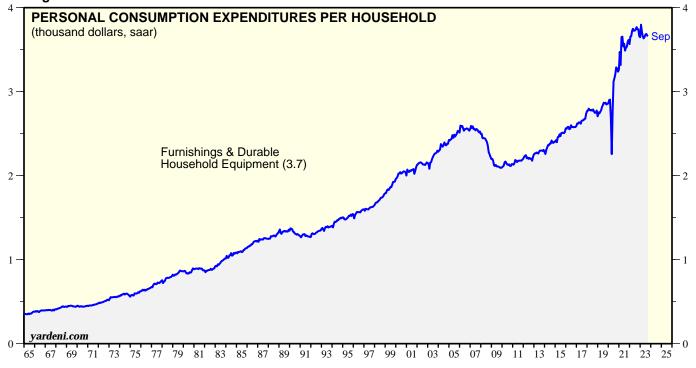
Misc. Durables





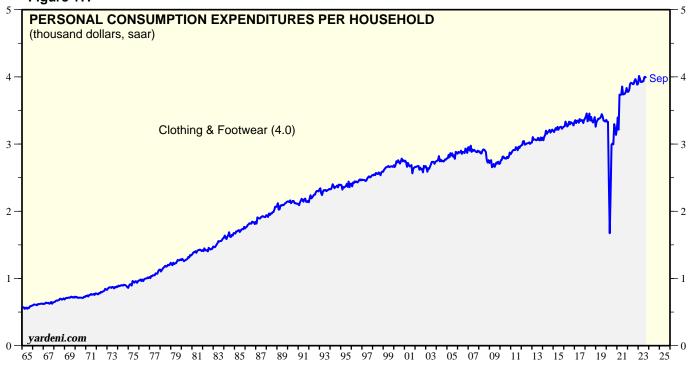
* New autos plus new light trucks. Source: Bureau of Economic Analysis.

Figure 16.



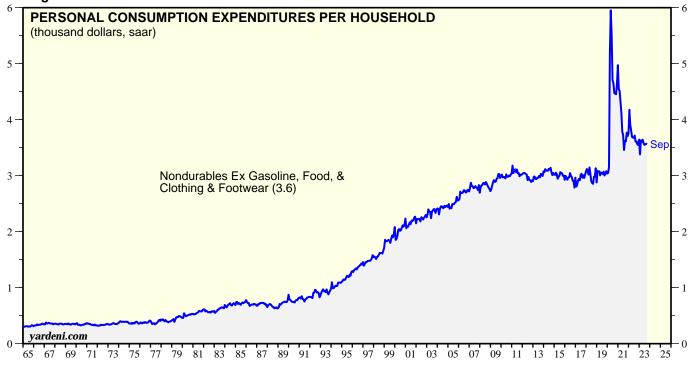
Misc. Nondurables

Figure 17.

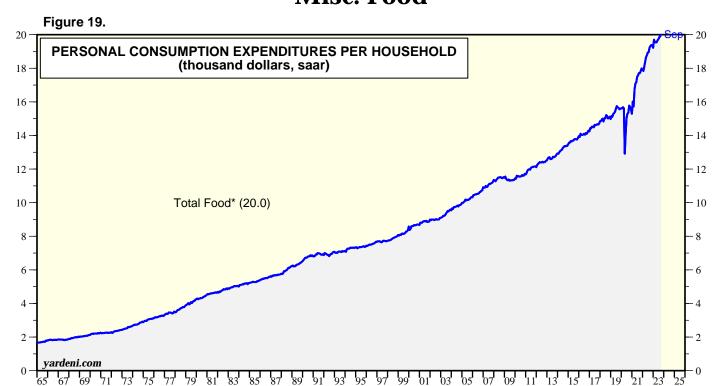


Source: Bureau of Economic Analysis.

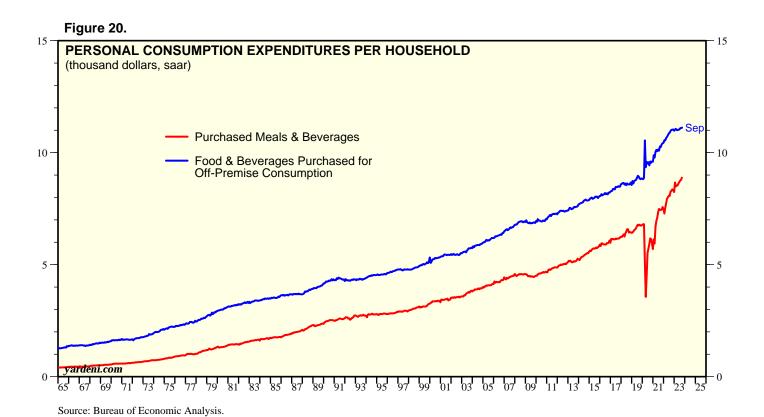
Figure 18.



Misc. Food

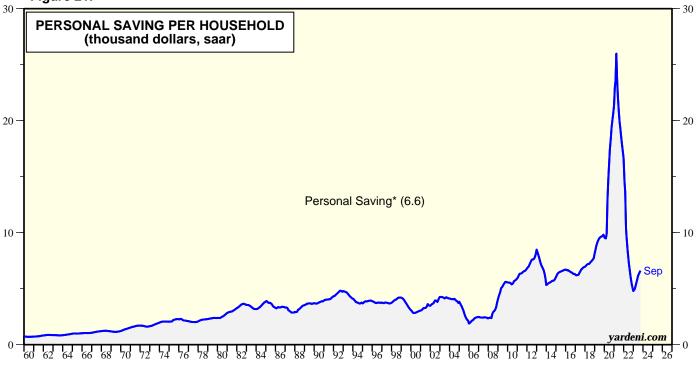


* Purchased Meals & Beverages and Food & Beverages Purchased for Off-Premise Consumption Source: Bureau of Economic Analysis.



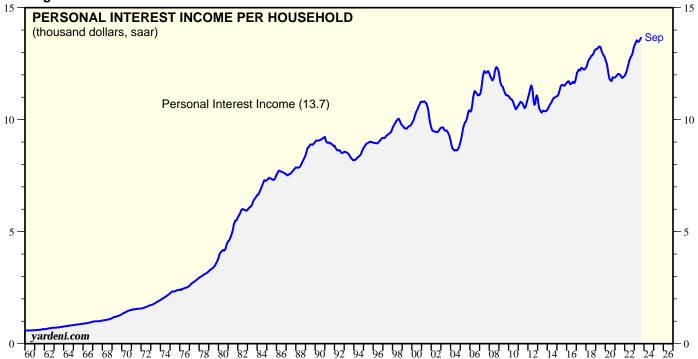
Misc. Saving & Interest





12-month sum.
 Source: Bureau of Economic Analysis and Census Bureau.

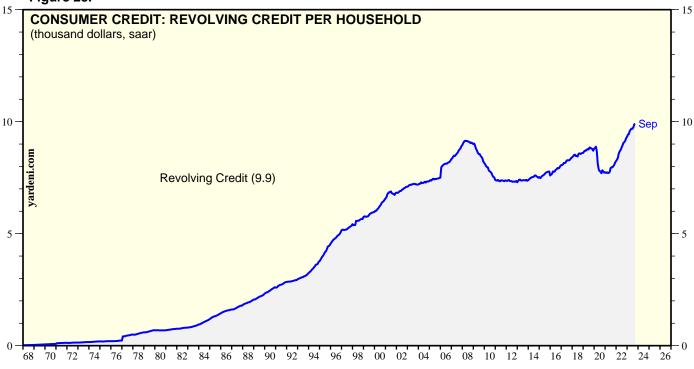




* 12-month sum. Source: Bureau of Economic Analysis and Haver Analytics.

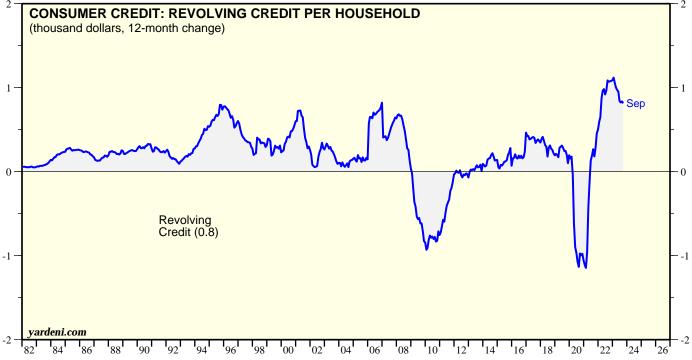
Misc. Credit

Figure 23.



Source: Board of Governors of the Federal Reserve System.

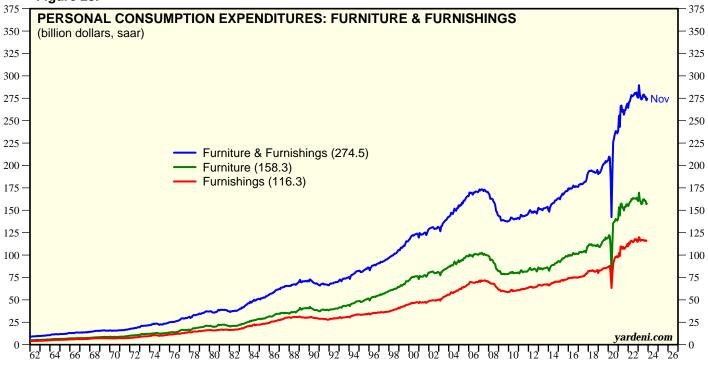
Figure 24.



Source: Board of Governors of the Federal Reserve System.

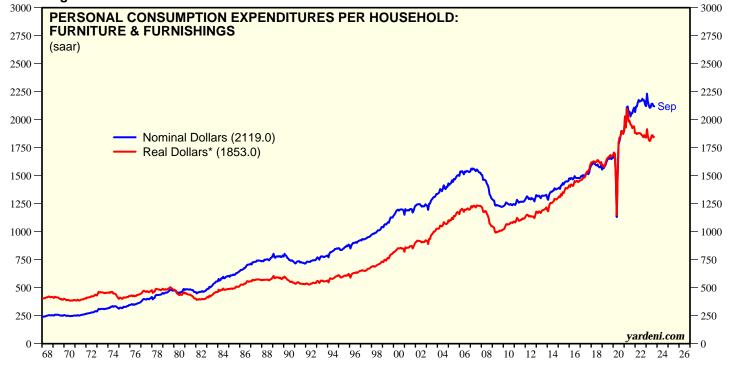
Furniture & Furnishings





Source: Bureau of Economic Analysis.

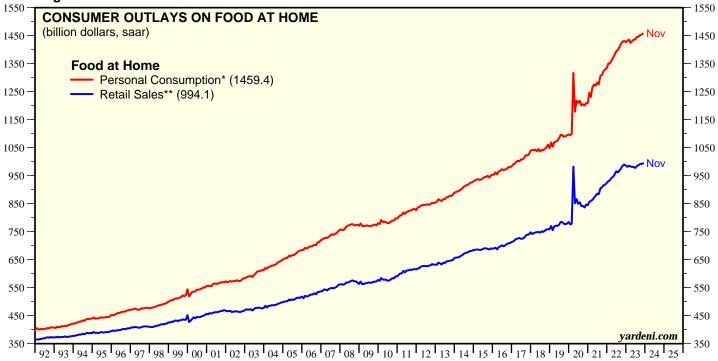




* 2009 dollars. Source: Bureau of Economic Analysis, Bureau of the Census and Current Population Reports.

Food At Home

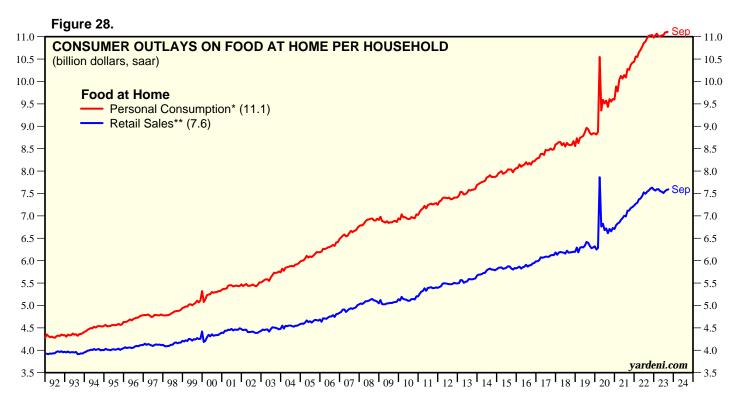




^{*} Food & beverages purchased for off-premises consumption.

** Food and beverage stores.

Source: Census Bureau and Bureau of Economic Analysis.



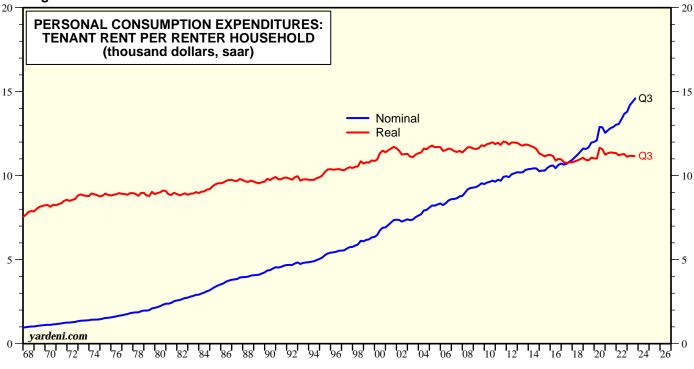
^{*} Food & beverages purchased for off-premises consumption.

** Food and beverage stores.

Source: Census Bureau and Bureau of Economic Analysis.

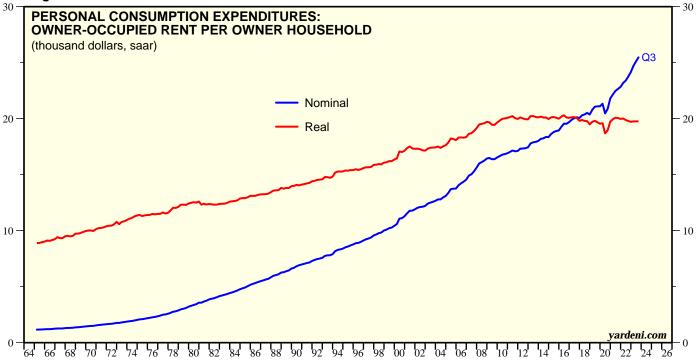
Rent

Figure 29.



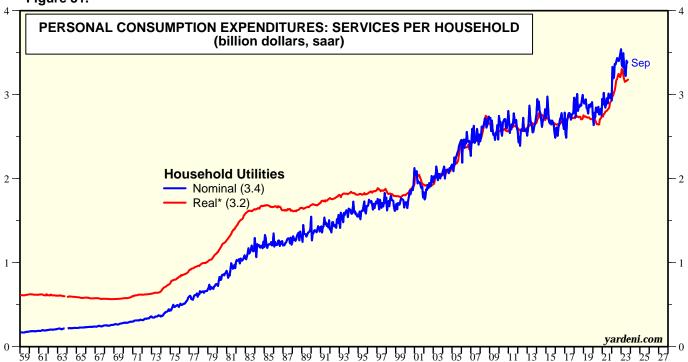
Source: Bureau of Economic Analysis.

Figure 30.



Miscellaneous





* Deflated by PCED Household Utilities. Source: Bureau of Economic Analysis. Copyright (c) Yardeni Research, Inc. 2023. All rights reserved. The information contained herein has been obtained from sources believed to be reliable, but is not necessarily complete and its accuracy cannot be guaranteed. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness, or correctness of the information and opinions contained herein. The views and the other information provided are subject to change without notice. All reports and podcasts posted on www.yardeni.com, blog.yardeni.com, and YRI's Apps are issued without regard to the specific investment objectives, financial situation, or particular needs of any specific recipient and are not to be construed as a solicitation or an offer to buy or sell any securities or related financial instruments. Past performance is not necessarily a guide to future results. Company fundamentals and earnings may be mentioned occasionally, but should not be construed as a recommendation to buy, sell, or hold the company's stock. Predictions, forecasts, and estimates for any and all markets should not be construed as recommendations to buy, sell, or hold any security--including mutual funds, futures contracts, and exchange traded funds, or any similar instruments.

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