Market Briefing: Sector Price Indexes Since 2009 US MSCI vs All Country World ex-US MSCI

Yardeni Research, Inc.

May 26, 2023

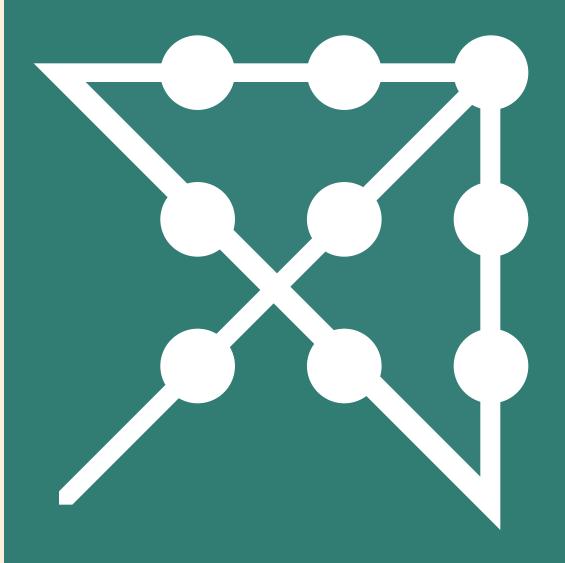
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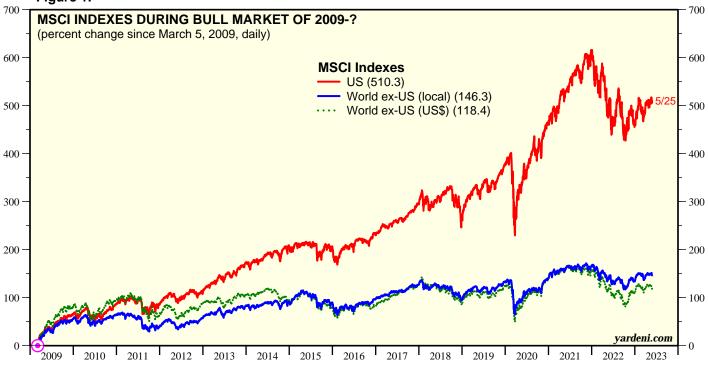
thinking outside the box

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Exchange Rate		

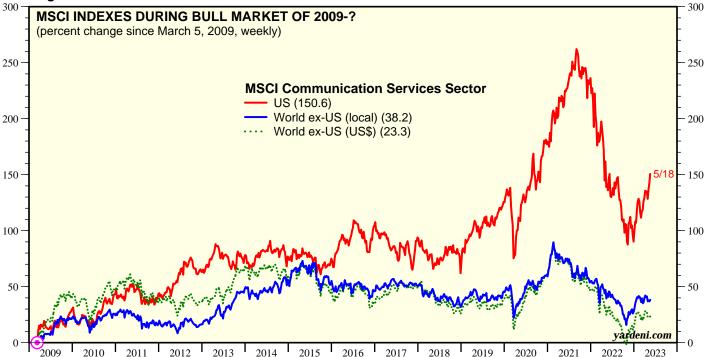
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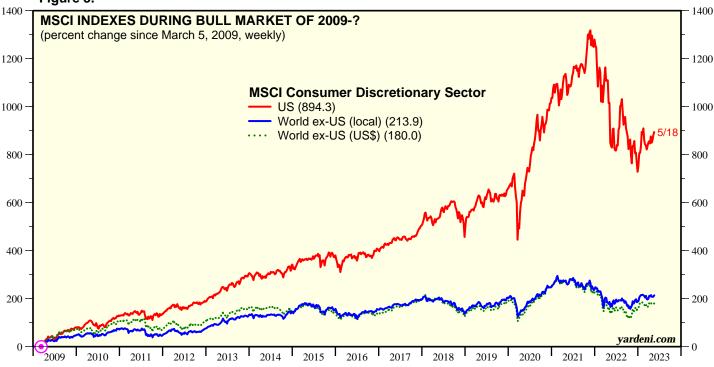


Source: MSCI and Haver Analytics.

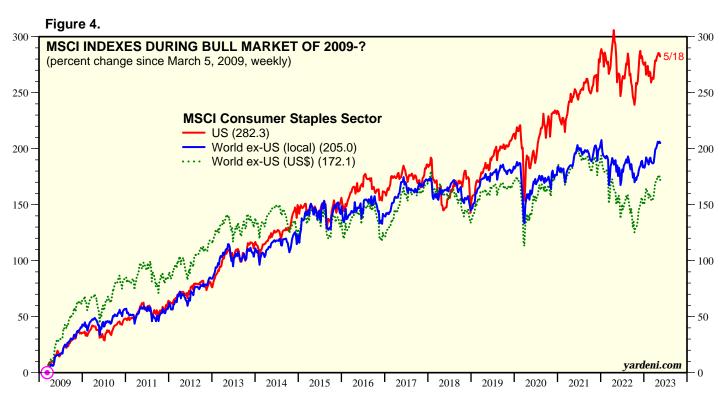
Figure 2.



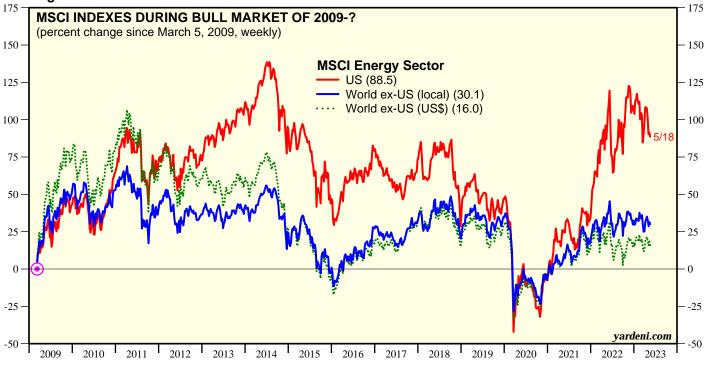




Source: MSCI and I/B/E/S data by Refinitiv.

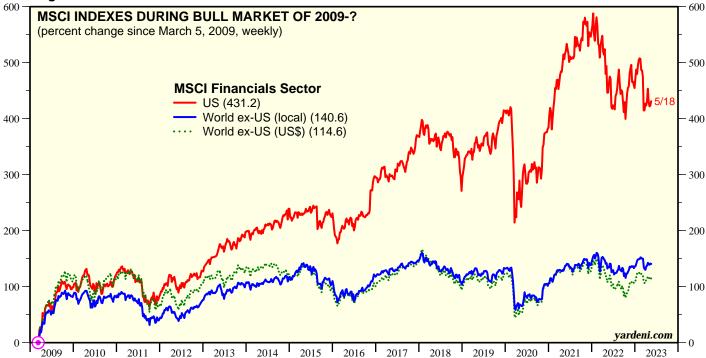




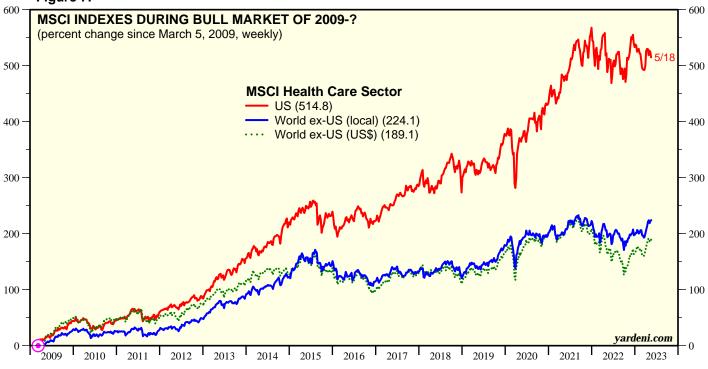


Source: MSCI and I/B/E/S data by Refinitiv.



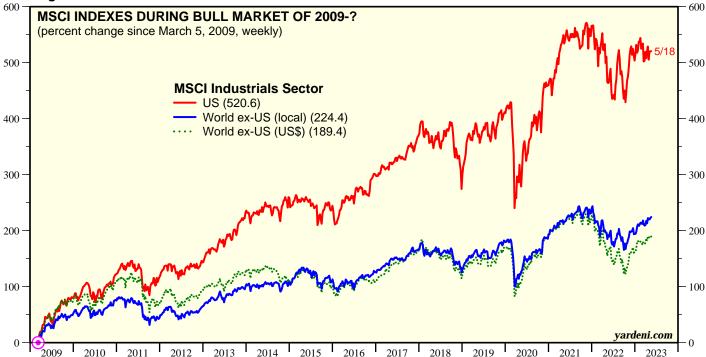


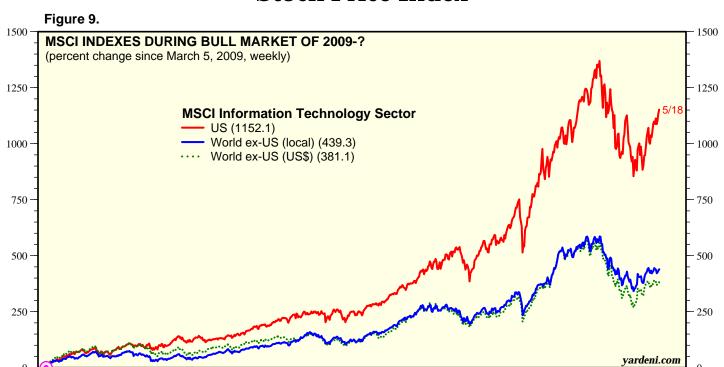




Source: MSCI and I/B/E/S data by Refinitiv.

Figure 8.





2016

2017

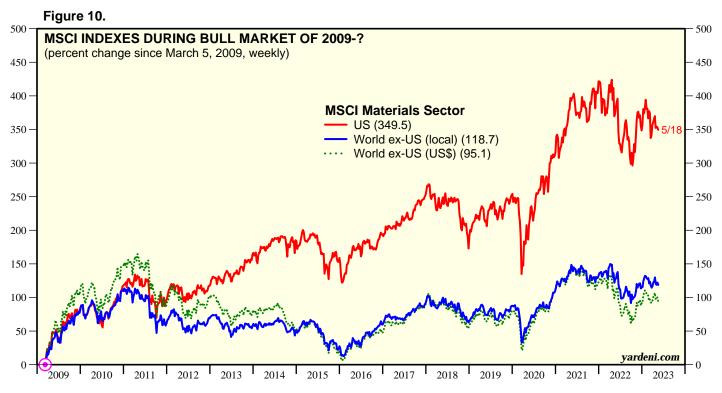
2018

Source: MSCI and I/B/E/S data by Refinitiv.

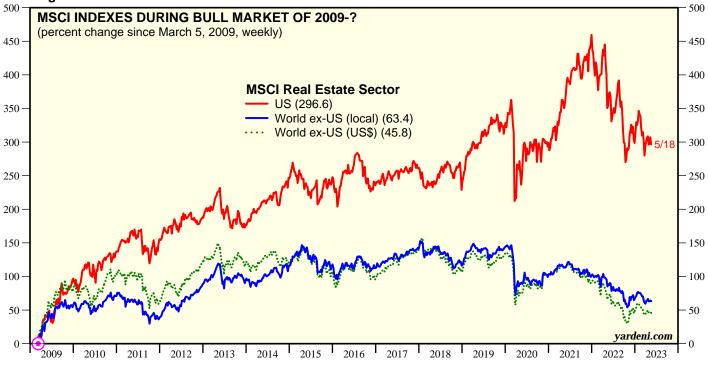
2013

2014

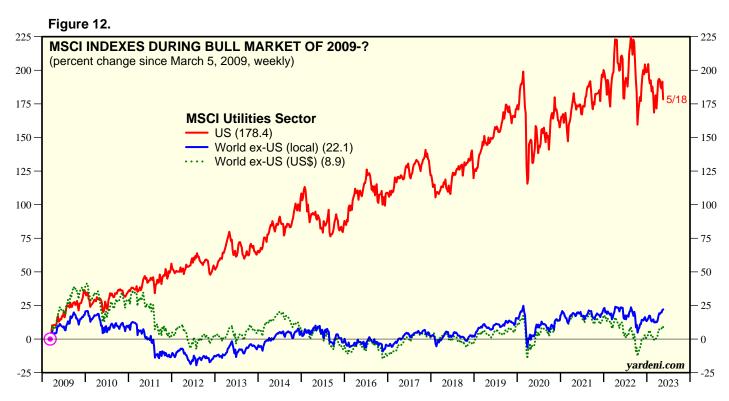
2015



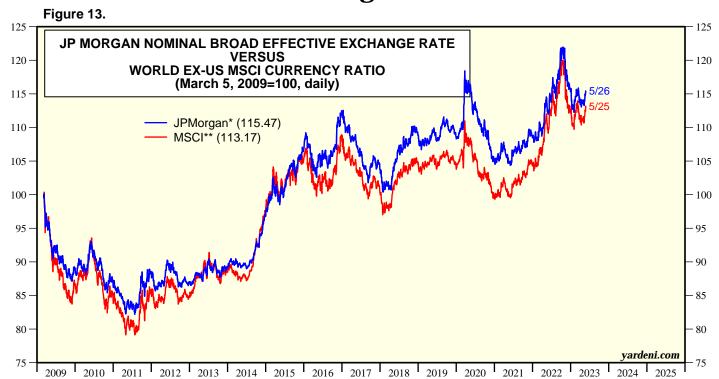




Source: MSCI and I/B/E/S data by Refinitiv.



Exchange Rate



Argentina, Australia, Brazil, Bulgaria, Canada, Chile, China, Colombia, Croatia, Czech Republic, Denmark, Ecuador, Egypt, France, Germany, Hong Kong, Hungary, Japan, India, Indonesia, Israel, Italy, Korea, Kuwait, Malaysia, Mexico, Morocco, New Zealand, Nigeria, Norway, Pakistan, Panama, Peru, Philippines, Poland, Romania, Russia Saudi Arabia, Singapore, South Africa, Spain, Sweden, Switzerland, Taiwan, Thailand, Turkey, United Kingdom, Ukraine, Uruguay, Venezuela, Vietnam, and United States.

World ex-US MSCI dollar price index divided by World ex-US MSCI local price index. Source: Haver Analytics, JP Morgan, and MSCI.

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