S&P 500 Forward Earnings % Chg From COVID-19 Trough

Table 1: S&P 500 Forward Earnings (percent change since forward earnings bottomed on 5/28/2020, Thursday data as of October 01, 2020)

S&P 500 Industry	05/28/20 to 10/01/20
Integrated Oil & Gas	-/+
Oil & Gas Exploration & Production	-/+
Automobile Manufacturers	2948.7
Oil & Gas Equipment & Services	869.5
Energy Sector	333.7
Copper sub industry	300.6
Apparel Retail	76.1
Publishing	71.1
Gold	65.0
Home Furnishings	61.4
Homebuilding	54.8
Internet & Direct Marketing Retail	52.4
Consumer Finance	48.5
Apparel & Accessories	45.9
Consumer Discretionary Sector	40.0
Air Freight & Couriers	39.2
Household Appliances	38.9
Agricultural & Farm Machinery	38.6
Auto Parts & Equipment	34.3
Health Care Facilities	31.8
Steel	30.6
Computer & Electronics Retail	30.4
Construction & Farm Machinery	25.8
General Merchandise Stores	25.6
Diversified Support Services	24.5
Electronic Components	24.3
Automotive Retail	23.3
Distributors	23.0
Housewares & Specialities	22.4
Restaurants	22.3
Reinsurance	21.4
Building Products	21.4
Consumer Electronics	21.2
Trucking	21.0
Industrial Machinery	20.9
Industrials Sector	20.8
Investment Banking & Brokerage	20.0
Health Care Equipment	19.9
Diversified Banks	19.5
Life Sciences Tools & Services	19.4
Footwear	19.2
Materials Sector	18.7
Home Improvement Retail	18.3
Trading Companies & Distributors	18.2
Brewers	17.2
Commodity Chemicals	16.9
Interactive Media & Services	16.7
Regional Banks	16.3
Interactive Home Entertainment	16.2
Cable & Satellite	15.4
Asset Management & Custody Banks	14.3
Semiconductor Equipment	14.2
Health Care Supplies	14.1
Specialized REITs	13.7
Financials Sector	13.3
S&P 500	12.9
Food Retail	12.7
Electronic Manufacturing Services	12.6
Electronic Manufacturing Services	12.6
Environmental & Facilities Services	12.5
Distillers & Vintners	11.9
Electronic Equipment & Instruments	11.6
Electrical Components & Equipment	11.4
Construction Materials	11.3
Fertilizers & Agricultural Chemicals	11.2
Research & Consulting Services	10.5
Multi-Line Insurance	10.3
Construction & Engineering	10.3
Agricultural Products	10.2
Technology Hardware, Storage & Peripherals	9.8

S&P 500 Industry	05/28/20 to 10/01/20
Health Care Sector	9.7
Speciality Chemicals	9.5
Paper Packaging	9.3
Advertising	9.1
Railroads	9.0
Movies & Entertainment	8.6
Communications Services Sector	8.6
Industrial Gasses	8.6
Leisure Products	8.5
Semiconductors	8.5
Speciality Stores	8.4
Health Care Distributors	8.3
Health Care Services	8.3
Systems Software	8.2
Information Technology Sector	8.0
Metal & Glass Containers	8.0
Data Processing & Outsourced Services	7.9
Pharmaceuticals	7.8
Human Resource & Employment Services	7.8
Hypermarkets & Super Centers	7.6
Application Software	7.5
Life & Health Insurance	7.4
Industrial Conglomerates	7.3
Diversified Chemicals	6.7
Tobacco	6.4
Managed Health Care	6.4
Biotechnology	6.2
Household Products	6.1
Packaged Foods	5.9
Aerospace & Defense	5.8
Internet Services & Infrastructure	5.7
Oil & Gas Storage & Transportation	5.6
Brodcasting	5.3
Consumer Staples Sector	5.2
Soft Drinks	5.2
Insurance Brokers	5.1
Independent Power Producers & Energy Tr.	4.3
Health Care Technology	4.0
Water Utilities	4.0
Financial Exchanges & Data	3.5
Alternative Carriers	3.4
Gas Utilities	3.1
Multi-Sector Holdings	2.8
Property & Casualty Insurance	2.0
Electric Utilities	1.8
IT Consulting & Other Services	1.5
Communications Equipment	1.1
Utilities Sector	0.8
Integrated Telecommunication Services	-0.3
Multi-Utilities	-1.7
Oil & Gas Refining & Marketing	-5.0
Real Estate sector	-6.1
Food Distributors	-6.2
Personal Products	-6.9
Real Estate Services	-7.2
Wireless Telecommunication Services	-10.3
Residential REITs	-12.9
Drug Retail	-13.5
Retail REITs	-14.3
Office REITs	-21.7
Industrial REITs	-24.9
Health Care REITs	-31.5
Airlines	-/-
Casinos & Gaming	-/-
Hotels	neg
Hotel & Resort REITs	neg

Source: I/B/E/S data by Refinitiv.