S&P 500 Forward Earnings % Chg From COVID-19 Trough

Table 1: S&P 500 Forward Earnings (percent change since forward earnings bottomed on 5/28/2020, Thursday data as of August 13, 2020)

S&P 500 Industry	05/28/20 to 08/13/20
Integrated Oil & Gas	-/+
Oil & Gas Exploration & Production	-/+
Automobile Manufacturers	2382.0
Oil & Gas Equipment & Services	744.9
Energy Sector	238.8
Copper sub industry	183.3
Publishing	54.1
Home Furnishings	51.6
Internet & Direct Marketing Retail	42.7
Apparel Retail	41.7
Homebuilding	41.2
Gold	35.2
Household Appliances	33.2
Health Care Facilities	30.2
Consumer Discretionary Sector	26.0
Steel	23.2
Consumer Finance	22.8
Apparel & Accessories	20.8
Investment Banking & Brokerage	20.0
Air Freight & Couriers	19.6
Construction & Farm Machinery	19.4
Auto Parts & Equipment	18.3
Building Products	18.1
Consumer Electronics	18.1
Distributors	17.6
Housewares & Specialities	17.4
Brewers	16.4
Industrial Machinery	16.2
Regional Banks	16.0
Trading Companies & Distributors	15.5
Trucking	15.3
Electronic Components	15.1
Interactive Home Entertainment	14.4
Restaurants	14.3
Life Sciences Tools & Services	13.2
Reinsurance	13.1
Health Care Equipment	12.8
Automotive Retail	12.6
Semiconductor Equipment	12.3
Agricultural & Farm Machinery	12.2
Diversified Banks	12.0
Diversified Support Services	11.9
Computer & Electronics Retail	11.8
Asset Management & Custody Banks	11.8
Interactive Media & Services	11.4
Materials Sector	10.8
Cable & Satellite	10.3
Industrials Sector	10.2
Environmental & Facilities Services	10.1
Construction Materials	9.8
Financials Sector	9.5
General Merchandise Stores	8.7
Electrical Components & Equipment	8.4
S&P 500	8.4
Specialized REITs	8.3
Home Improvement Retail	8.3
Agricultural Products	8.3
Research & Consulting Services	8.1
Electronic Manufacturing Services	7.6
Electronic Manufacturing Services	7.6
Technology Hardware, Storage & Peripherals	7.6
Distillers & Vintners	7.4
Health Care Sector	7.1
Paper Packaging	7.0
Health Care Services	6.8
Food Retail	6.8
Construction & Engineering	6.7
Fertilizers & Agricultural Chemicals	6.6
Semiconductors	6.3
Health Care Distributors	6.2
Pharmaceuticals	6.2
Speciality Chemicals	6.1
Metal & Glass Containers	6.0
Industrial Gasses	6.0
Internet Services & Infrastructure	5.9
Electronic Equipment & Instruments	5.9
Advertising	5.8
Systems Software	5.8
Information Technology Sector	5.3
Communications Services Sector	5.2
Multi-Line Insurance	5.2
Life & Health Insurance	5.1
Health Care Supplies	5.0
Household Products	5.0
Railroads	4.9
Biotechnology	4.9
Tobacco	4.8
Data Processing & Outsourced Services	4.6
Human Resource & Employment Services	4.4
Managed Health Care	4.3
Packaged Foods	3.9
Insurance Brokers	3.8
Personal Products	3.4
Consumer Staples Sector	3.4
Alternative Carriers	3.2
Oil & Gas Storage & Transportation	3.0
Brodcasting	2.8
Multi-Sector Holdings	2.7
Hypermarkets & Super Centers	2.7
Soft Drinks	2.6
Leisure Products	2.6
Diversified Chemicals	2.5
Water Utilities	2.4
Oil & Gas Refining & Marketing	2.4
Independent Power Producers & Energy Tr.	2.3
Health Care Technology	2.1
Financial Exchanges & Data	2.0
Application Software	2.0
Gas Utilities	1.9
Industrial Conglomerates	1.3
Speciality Stores	1.1
Property & Casualty Insurance	0.9
Electric Utilities	0.7
Commodity Chemicals	-0.1
Integrated Telecommunication Services	-0.3
Communications Equipment	-0.3
Utilities Sector	-0.3
IT Consulting & Other Services	-0.4
Movies & Entertainment	-1.1
Aerospace & Defense	-1.7
Multi-Utilities	-2.7
Health Care REITs	-2.9
Footwear	-4.8
Real Estate sector	-5.0
Residential REITs	-5.7
Food Distributors	-7.8
Drug Retail	-8.7
Real Estate Services	-11.5
Office REITs	-14.3
Retail REITs	-15.6
Wireless Telecommunication Services	-16.6
Industrial REITs	-19.8
Specialized Consumer Services	-25.9
Airlines	-/-
Casinos & Gaming	-/-
Department Stores	-/-
Hotels	neg
Hotel & Resort REITs	neg

Source: I/B/E/S data by Refinitiv.

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