

# Performance Derby: S&P 500 Sectors & Industries Year-To-Date Change

Yardeni Research, Inc.

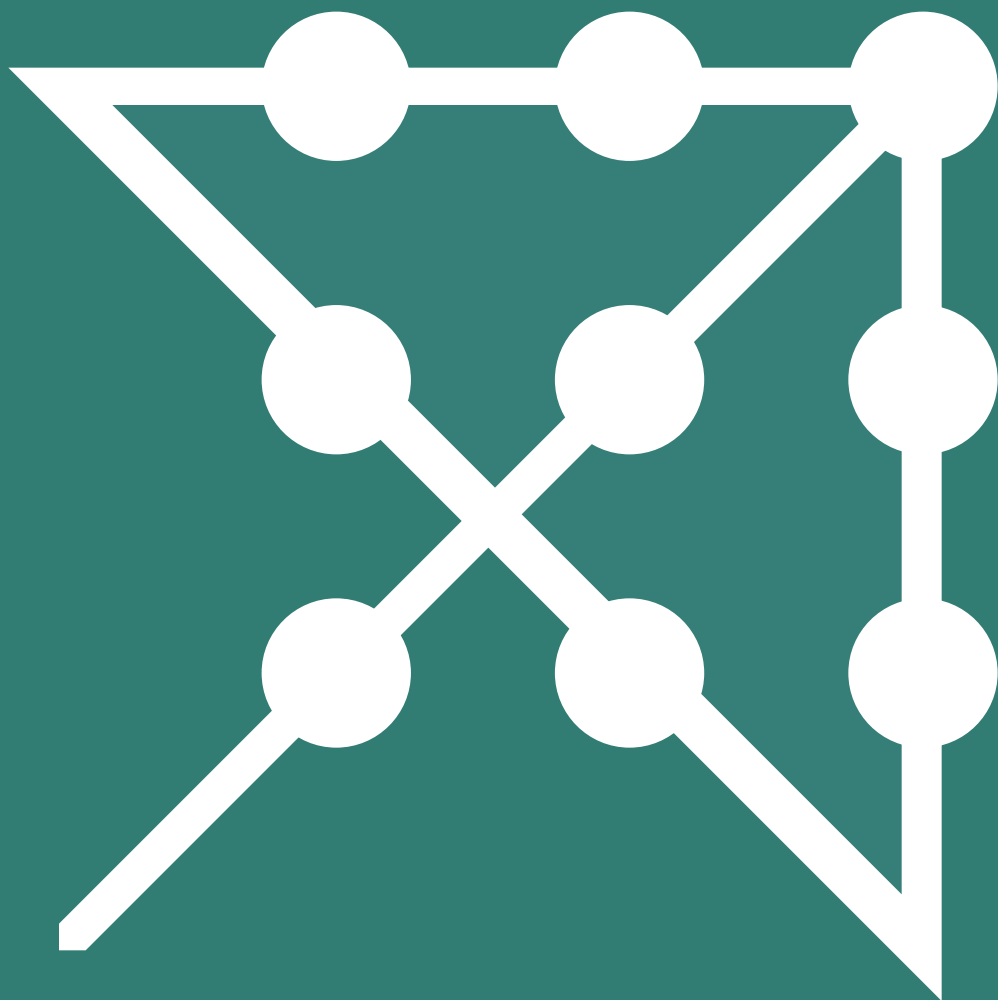
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*thinking outside the box*

# S&P 500 Sectors & Industries

Table 1: S&P 500 Industry Performance (YTD sorted H/L overall, data as of July 23, 2019)

| S&P 500 Industry                           |      | S&P 500 Industry                       |       |
|--------------------------------------------|------|----------------------------------------|-------|
| Diversified Support Services               | 59.5 | Consumer Staples                       | 18.4  |
| Metal & Glass Containers                   | 56.1 | Publishing                             | 18.0  |
| Semiconductor Equipment                    | 55.3 | Health Care REITs                      | 17.9  |
| Personal Products                          | 48.7 | Materials                              | 17.8  |
| Computer & Electronics Retail              | 44.5 | Apparel Retail                         | 17.4  |
| Internet Services & Infrastructure         | 41.9 | Gold                                   | 17.2  |
| Leisure Products                           | 40.5 | Soft Drinks                            | 17.2  |
| Data Processing & Outsourced Services      | 39.4 | Electrical Components & Equipment      | 17.0  |
| Industrial REITs                           | 38.2 | Apparel, Accessories & Luxury Goods    | 17.0  |
| Health Care Technology                     | 37.5 | Footwear                               | 16.9  |
| Electronic Equipment & Instruments         | 37.0 | Investment Banking & Brokerage         | 16.9  |
| Health Care Supplies                       | 35.8 | Airlines                               | 16.8  |
| Multi-line Insurance                       | 35.7 | Tobacco                                | 16.4  |
| Industrial Gases                           | 35.6 | Electronic Components                  | 16.3  |
| Consumer Finance                           | 35.4 | Reinsurance                            | 16.3  |
| Systems Software                           | 34.6 | Specialty Chemicals                    | 15.2  |
| Research & Consulting Services             | 34.5 | Multi-Utilities                        | 14.6  |
| Cable & Satellite                          | 34.4 | Construction Machinery & Heavy Trucks  | 14.0  |
| Construction Materials                     | 34.1 | Health Care Distributors               | 13.6  |
| Building Products                          | 33.6 | Health Care Facilities                 | 13.4  |
| Household Appliances                       | 33.3 | Utilities                              | 13.1  |
| Specialty Stores                           | 32.8 | Copper                                 | 13.0  |
| Information Technology                     | 32.4 | Office REITs                           | 13.0  |
| Communications Equipment                   | 31.3 | Agricultural & Farm Machinery          | 12.9  |
| Application Software                       | 31.3 | Asset Management & Custody Banks       | 12.8  |
| Real Estate Services                       | 31.3 | Trading Companies & Distributors       | 12.7  |
| Internet & Direct Marketing Retail         | 30.7 | Paper Packaging                        | 12.6  |
| Technology Hardware, Storage & Peripherals | 30.6 | Electric Utilities                     | 12.3  |
| Insurance Brokers                          | 29.5 | Food Distributors                      | 12.0  |
| Auto Parts & Equipment                     | 29.4 | Trucking                               | 12.0  |
| Casinos & Gaming                           | 28.9 | Broadcasting                           | 11.0  |
| Restaurants                                | 28.9 | Integrated Oil & Gas                   | 10.3  |
| IT Consulting & Other Services             | 28.8 | Energy                                 | 10.2  |
| Oil & Gas Storage & Transportation         | 28.5 | Specialized Consumer Services          | 9.5   |
| Hypermarkets & Super Centers               | 27.3 | Steel                                  | 9.2   |
| General Merchandise Stores                 | 27.2 | Advertising                            | 9.1   |
| Financial Exchanges & Data                 | 27.1 | Fertilizers & Agricultural Chemicals   | 8.1   |
| Consumer Electronics                       | 26.9 | Oil & Gas Exploration & Production     | 8.1   |
| Automobile Manufacturers                   | 26.3 | Air Freight & Logistics                | 7.3   |
| Environmental & Facilities Services        | 26.2 | Oil & Gas Refining & Marketing         | 7.1   |
| Water Utilities                            | 26.1 | Hotel & Resort REITs                   | 7.1   |
| Construction & Engineering                 | 25.5 | Motorcycle Manufacturers               | 6.9   |
| Semiconductors                             | 25.2 | Diversified Chemicals                  | 6.7   |
| Specialized REITs                          | 25.1 | Health Care                            | 6.5   |
| Consumer Discretionary                     | 25.0 | Interactive Home Entertainment         | 5.7   |
| Aerospace & Defense                        | 24.9 | Oil & Gas Equipment & Services         | 5.3   |
| Interactive Media & Services               | 24.8 | Integrated Telecommunication Services  | 5.2   |
| Industrial Machinery                       | 24.5 | Oil & Gas Drilling                     | 4.8   |
| Life & Health Insurance                    | 23.9 | Managed Health Care                    | 4.1   |
| Distillers & Vintners                      | 23.9 | Distributors                           | 3.8   |
| Home Furnishings                           | 23.9 | Human Resource & Employment Services   | 2.8   |
| Railroads                                  | 23.6 | Commodity Chemicals                    | 1.8   |
| Property & Casualty Insurance              | 23.1 | Retail REITs                           | 1.6   |
| Automotive Retail                          | 23.0 | Multi-Sector Holdings                  | 1.4   |
| Movies & Entertainment                     | 22.3 | Pharmaceuticals                        | 0.9   |
| Life Sciences Tools & Services             | 22.0 | Indep Power Producers & Energy Traders | 0.5   |
| Industrials                                | 21.9 | Brewers                                | 0.2   |
| Industrial Conglomerates                   | 21.7 | Agricultural Products                  | -1.0  |
| Household Products                         | 21.5 | Health Care Services                   | -5.4  |
| Health Care Equipment                      | 21.2 | Biotechnology                          | -5.7  |
| Electronic Manufacturing Services          | 21.0 | Drug Retail                            | -20.0 |
| Homebuilding                               | 20.8 | Housewares & Specialties               | -23.2 |
| Packaged Foods & Meats                     | 20.5 | Food Retail                            | -24.3 |
| Home Improvement Retail                    | 20.4 | Alternative Carriers                   | -26.3 |
| S&P 500                                    | 19.9 | Department Stores                      | -26.5 |
| Communication Services                     | 19.8 | Gas Utilities                          | NA    |
| Real Estate                                | 19.5 |                                        |       |
| Diversified Banks                          | 19.4 |                                        |       |
| Hotels, Resorts & Cruise Lines             | 19.2 |                                        |       |
| Residential REITs                          | 18.8 |                                        |       |
| Financials                                 | 18.7 |                                        |       |
| Regional Banks                             | 18.6 |                                        |       |

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 204 calendar days.

# S&P 500 Sectors & Industries

Table 2: S&P 500 Industry Performance (YTD sorted H/L within sector, data as of July 23, 2019)

| S&P 500 Industry                    |       | S&P 500 Industry                           |       |
|-------------------------------------|-------|--------------------------------------------|-------|
| S&P 500                             | 19.9  | Health Care Equipment                      | 21.2  |
| Consumer Discretionary              | 25.0  | Health Care Distributors                   | 13.6  |
| Computer & Electronics Retail       | 44.5  | Health Care Facilities                     | 13.4  |
| Leisure Products                    | 40.5  | Managed Health Care                        | 4.1   |
| Household Appliances                | 33.3  | Pharmaceuticals                            | 0.9   |
| Specialty Stores                    | 32.8  | Health Care Services                       | -5.4  |
| Internet & Direct Marketing Retail  | 30.7  | Biotechnology                              | -5.7  |
| Auto Parts & Equipment              | 29.4  | Industrials                                | 21.9  |
| Casinos & Gaming                    | 28.9  | Diversified Support Services               | 59.5  |
| Restaurants                         | 28.9  | Research & Consulting Services             | 34.5  |
| General Merchandise Stores          | 27.2  | Building Products                          | 33.6  |
| Consumer Electronics                | 26.9  | Environmental & Facilities Services        | 26.2  |
| Automobile Manufacturers            | 26.3  | Construction & Engineering                 | 25.5  |
| Home Furnishings                    | 23.9  | Aerospace & Defense                        | 24.9  |
| Automotive Retail                   | 23.0  | Industrial Machinery                       | 24.5  |
| Homebuilding                        | 20.8  | Railroads                                  | 23.6  |
| Home Improvement Retail             | 20.4  | Industrial Conglomerates                   | 21.7  |
| Hotels, Resorts & Cruise Lines      | 19.2  | Electrical Components & Equipment          | 17.0  |
| Apparel Retail                      | 17.4  | Airlines                                   | 16.8  |
| Apparel, Accessories & Luxury Goods | 17.0  | Construction Machinery & Heavy Trucks      | 14.0  |
| Footwear                            | 16.9  | Agricultural & Farm Machinery              | 12.9  |
| Specialized Consumer Services       | 9.5   | Trading Companies & Distributors           | 12.7  |
| Motorcycle Manufacturers            | 6.9   | Trucking                                   | 12.0  |
| Distributors                        | 3.8   | Air Freight & Logistics                    | 7.3   |
| Housewares & Specialties            | -23.2 | Human Resource & Employment Services       | 2.8   |
| Department Stores                   | -26.5 | Information Technology                     | 32.4  |
| Consumer Staples                    | 18.4  | Semiconductor Equipment                    | 55.3  |
| Personal Products                   | 48.7  | Internet Services & Infrastructure         | 41.9  |
| Hypermarkets & Super Centers        | 27.3  | Data Processing & Outsourced Services      | 39.4  |
| Distillers & Vintners               | 23.9  | Electronic Equipment & Instruments         | 37.0  |
| Household Products                  | 21.5  | Systems Software                           | 34.6  |
| Packaged Foods & Meats              | 20.5  | Communications Equipment                   | 31.3  |
| Soft Drinks                         | 17.2  | Application Software                       | 31.3  |
| Tobacco                             | 16.4  | Technology Hardware, Storage & Peripherals | 30.6  |
| Food Distributors                   | 12.0  | IT Consulting & Other Services             | 28.8  |
| Brewers                             | 0.2   | Semiconductors                             | 25.2  |
| Agricultural Products               | -1.0  | Electronic Manufacturing Services          | 21.0  |
| Drug Retail                         | -20.0 | Electronic Components                      | 16.3  |
| Food Retail                         | -24.3 | Materials                                  | 17.8  |
| Energy                              | 10.2  | Metal & Glass Containers                   | 56.1  |
| Oil & Gas Storage & Transportation  | 28.5  | Industrial Gases                           | 35.6  |
| Integrated Oil & Gas                | 10.3  | Construction Materials                     | 34.1  |
| Oil & Gas Exploration & Production  | 8.1   | Gold                                       | 17.2  |
| Oil & Gas Refining & Marketing      | 7.1   | Specialty Chemicals                        | 15.2  |
| Oil & Gas Equipment & Services      | 5.3   | Copper                                     | 13.0  |
| Oil & Gas Drilling                  | 4.8   | Paper Packaging                            | 12.6  |
| Financials                          | 18.7  | Steel                                      | 9.2   |
| Multi-line Insurance                | 35.7  | Fertilizers & Agricultural Chemicals       | 8.1   |
| Consumer Finance                    | 35.4  | Diversified Chemicals                      | 6.7   |
| Insurance Brokers                   | 29.5  | Commodity Chemicals                        | 1.8   |
| Financial Exchanges & Data          | 27.1  | Communication Services                     | 19.8  |
| Life & Health Insurance             | 23.9  | Cable & Satellite                          | 34.4  |
| Property & Casualty Insurance       | 23.1  | Interactive Media & Services               | 24.8  |
| Diversified Banks                   | 19.4  | Movies & Entertainment                     | 22.3  |
| Regional Banks                      | 18.6  | Publishing                                 | 18.0  |
| Investment Banking & Brokerage      | 16.9  | Broadcasting                               | 11.0  |
| Reinsurance                         | 16.3  | Advertising                                | 9.1   |
| Asset Management & Custody Banks    | 12.8  | Interactive Home Entertainment             | 5.7   |
| Multi-Sector Holdings               | 1.4   | Integrated Telecommunication Services      | 5.2   |
| Real Estate                         | 19.5  | Alternative Carriers                       | -26.3 |
| Industrial REITS                    | 38.2  | Utilities                                  | 13.1  |
| Real Estate Services                | 31.3  | Water Utilities                            | 26.1  |
| Specialized REITS                   | 25.1  | Multi-Utilities                            | 14.6  |
| Residential REITS                   | 18.8  | Electric Utilities                         | 12.3  |
| Health Care REITS                   | 17.9  | Indep Power Producers & Energy Traders     | 0.5   |
| Office REITS                        | 13.0  | Gas Utilities                              | NA    |
| Hotel & Resort REITS                | 7.1   |                                            |       |
| Retail REITS                        | 1.6   |                                            |       |
| Health Care                         | 6.5   |                                            |       |
| Health Care Technology              | 37.5  |                                            |       |
| Health Care Supplies                | 35.8  |                                            |       |
| Life Sciences Tools & Services      | 22.0  |                                            |       |

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 204 calendar days.

# S&P 500 Sectors & Industries

Table 3: S&P 500 Industry Performance (YTD alphabetic within sector, data as of July 23, 2019)

| S&P 500 Industry                    |       | S&P 500 Industry                           |       |
|-------------------------------------|-------|--------------------------------------------|-------|
| S&P 500                             | 19.9  | Health Care Facilities                     | 13.4  |
| Consumer Discretionary              | 25.0  | Health Care Services                       | -5.4  |
| Apparel Retail                      | 17.4  | Health Care Supplies                       | 35.8  |
| Apparel, Accessories & Luxury Goods | 17.0  | Health Care Technology                     | 37.5  |
| Auto Parts & Equipment              | 29.4  | Life Sciences Tools & Services             | 22.0  |
| Automobile Manufacturers            | 26.3  | Managed Health Care                        | 4.1   |
| Automotive Retail                   | 23.0  | Pharmaceuticals                            | 0.9   |
| Casinos & Gaming                    | 28.9  | Industrials                                | 21.9  |
| Computer & Electronics Retail       | 44.5  | Aerospace & Defense                        | 24.9  |
| Consumer Electronics                | 26.9  | Agricultural & Farm Machinery              | 12.9  |
| Department Stores                   | -26.5 | Air Freight & Logistics                    | 7.3   |
| Distributors                        | 3.8   | Airlines                                   | 16.8  |
| Footwear                            | 16.9  | Building Products                          | 33.6  |
| General Merchandise Stores          | 27.2  | Construction & Engineering                 | 25.5  |
| Home Furnishings                    | 23.9  | Construction Machinery & Heavy Trucks      | 14.0  |
| Home Improvement Retail             | 20.4  | Diversified Support Services               | 59.5  |
| Homebuilding                        | 20.8  | Electrical Components & Equipment          | 17.0  |
| Hotels, Resorts & Cruise Lines      | 19.2  | Environmental & Facilities Services        | 26.2  |
| Household Appliances                | 33.3  | Human Resource & Employment Services       | 2.8   |
| Housewares & Specialties            | -23.2 | Industrial Conglomerates                   | 21.7  |
| Internet & Direct Marketing Retail  | 30.7  | Industrial Machinery                       | 24.5  |
| Leisure Products                    | 40.5  | Railroads                                  | 23.6  |
| Motorcycle Manufacturers            | 6.9   | Research & Consulting Services             | 34.5  |
| Restaurants                         | 28.9  | Trading Companies & Distributors           | 12.7  |
| Specialized Consumer Services       | 9.5   | Trucking                                   | 12.0  |
| Specialty Stores                    | 32.8  | Information Technology                     | 32.4  |
| Consumer Staples                    | 18.4  | Application Software                       | 31.3  |
| Agricultural Products               | -1.0  | Communications Equipment                   | 31.3  |
| Brewers                             | 0.2   | Data Processing & Outsourced Services      | 39.4  |
| Distillers & Vintners               | 23.9  | Electronic Components                      | 16.3  |
| Drug Retail                         | -20.0 | Electronic Equipment & Instruments         | 37.0  |
| Food Distributors                   | 12.0  | Electronic Manufacturing Services          | 21.0  |
| Food Retail                         | -24.3 | Internet Services & Infrastructure         | 41.9  |
| Household Products                  | 21.5  | IT Consulting & Other Services             | 28.8  |
| Hypermarkets & Super Centers        | 27.3  | Semiconductor Equipment                    | 55.3  |
| Packaged Foods & Meats              | 20.5  | Semiconductors                             | 25.2  |
| Personal Products                   | 48.7  | Systems Software                           | 34.6  |
| Soft Drinks                         | 17.2  | Technology Hardware, Storage & Peripherals | 30.6  |
| Tobacco                             | 16.4  | Materials                                  | 17.8  |
| Energy                              | 10.2  | Commodity Chemicals                        | 1.8   |
| Integrated Oil & Gas                | 10.3  | Construction Materials                     | 34.1  |
| Oil & Gas Drilling                  | 4.8   | Copper                                     | 13.0  |
| Oil & Gas Equipment & Services      | 5.3   | Diversified Chemicals                      | 6.7   |
| Oil & Gas Exploration & Production  | 8.1   | Fertilizers & Agricultural Chemicals       | 8.1   |
| Oil & Gas Refining & Marketing      | 7.1   | Gold                                       | 17.2  |
| Oil & Gas Storage & Transportation  | 28.5  | Industrial Gases                           | 35.6  |
| Financials                          | 18.7  | Metal & Glass Containers                   | 56.1  |
| Asset Management & Custody Banks    | 12.8  | Paper Packaging                            | 12.6  |
| Consumer Finance                    | 35.4  | Specialty Chemicals                        | 15.2  |
| Diversified Banks                   | 19.4  | Steel                                      | 9.2   |
| Financial Exchanges & Data          | 27.1  | Communication Services                     | 19.8  |
| Insurance Brokers                   | 29.5  | Advertising                                | 9.1   |
| Investment Banking & Brokerage      | 16.9  | Alternative Carriers                       | -26.3 |
| Life & Health Insurance             | 23.9  | Broadcasting                               | 11.0  |
| Multi-line Insurance                | 35.7  | Cable & Satellite                          | 34.4  |
| Multi-Sector Holdings               | 1.4   | Integrated Telecommunication Services      | 5.2   |
| Property & Casualty Insurance       | 23.1  | Interactive Home Entertainment             | 5.7   |
| Regional Banks                      | 18.6  | Interactive Media & Services               | 24.8  |
| Reinsurance                         | 16.3  | Movies & Entertainment                     | 22.3  |
| Real Estate                         | 19.5  | Publishing                                 | 18.0  |
| Health Care REITs                   | 17.9  | Utilities                                  | 13.1  |
| Hotel & Resort REITs                | 7.1   | Electric Utilities                         | 12.3  |
| Industrial REITs                    | 38.2  | Gas Utilities                              | NA    |
| Office REITs                        | 13.0  | Indep Power Producers & Energy Traders     | 0.5   |
| Real Estate Services                | 31.3  | Multi-Utilities                            | 14.6  |
| Residential REITs                   | 18.8  | Water Utilities                            | 26.1  |
| Retail REITs                        | 1.6   |                                            |       |
| Specialized REITs                   | 25.1  |                                            |       |
| Health Care                         | 6.5   |                                            |       |
| Biotechnology                       | -5.7  |                                            |       |
| Health Care Distributors            | 13.6  |                                            |       |
| Health Care Equipment               | 21.2  |                                            |       |

Source: Standard & Poor's Corporation and Haver Analytics. Table time span is 204 calendar days.

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