

Table 2: Sorted on Forward Earnings Growth (%)

Table 2: Forecasted Growth Rate STRG / STEG / LTEG, Sorted on STEG-Forward Earnings Growth (Thursday data as of February 01, 2018)

S&P 500 Industry	STRG	STEG	LTEG	S&P 500 Industry	STRG	STEG	LTEG
Reinsurance	7.5	405.4	-3.1	Consumer Discretionary Sector	5.9	14.5	16.3
Oil & Gas Exploration & Production	9.4	208.3	49.4	Apparel Retail	3.7	14.1	9.2
Leisure Products	2.5	165.2	9.4	Industrial Machinery	6.0	13.9	10.9
Multi-Line Insurance	0.3	61.9	100.0	General Merchandise Stores	2.7	13.8	6.3
Oil & Gas Equipment & Services	8.3	60.4	48.5	Electronic Equipment & Instruments	6.2	13.8	21.9
Energy Sector	10.0	51.0	41.5	Tobacco	-3.7	13.6	8.6
Property & Casualty Insurance	7.8	47.7	13.1	Specialty Stores	6.1	13.4	14.7
Copper sub industry	7.8	44.2	24.6	Life Sciences Tools & Services	9.9	13.3	12.8
Oil & Gas Refining & Marketing	6.3	41.8	34.2	Information Technology Sector	8.8	13.3	14.9
Trucking	12.9	40.3	15.0	Integrated Telecommunication Services	0.6	13.2	6.3
Internet & Direct Marketing Retail	25.9	39.0	27.3	Industrial Gasses	7.2	12.9	9.5
Independent Power Producers & Energy Tr.	0.7	37.0	8.2	Brewers	1.5	12.8	7.5
Multi-Sector Holdings	2.5	34.3	NA	Health Care Supplies	10.7	12.8	19.1
Homebuilding	12.6	33.3	14.1	Broadcasting	5.2	12.4	10.3
Construction Materials	9.9	32.9	14.8	Health Care Sector	5.8	12.1	10.9
Steel	5.7	32.9	13.3	Distillers & Vintners	7.0	11.8	15.2
Integrated Oil & Gas	13.4	31.6	40.8	Telecommunications Services Sector	2.0	11.8	5.6
Casinos & Gaming	11.1	31.1	NA	Household Appliances	3.8	11.6	11.2
Construction & Engineering	7.6	29.2	18.1	Hypermarkets & Super Centers	4.2	11.3	8.1
Application Software	14.6	27.9	21.9	Biotechnology	3.9	11.2	12.8
Paper Packaging	5.6	27.5	14.2	Home Furnishings	6.6	11.2	7.4
Tires & Rubber	2.2	27.3	NA	Health Care Technology	8.3	11.1	17.3
Railroads	4.2	27.1	17.2	Electronic Manufacturing Services	6.8	10.9	9.4
Trading Companies & Distributors	8.7	26.0	15.4	Auto Parts & Equipment	6.7	10.7	7.8
Cable & Satellite	4.2	25.3	16.8	Building Products	4.1	10.6	13.0
Financials Sector	4.0	24.8	15.5	Apparel & Accessories	5.4	10.3	7.6
Diversified Support Services	8.8	24.7	13.6	Environmental & Facilities Services	3.7	10.3	9.3
Consumer Finance	6.9	24.6	11.8	Advertising	3.1	10.2	6.6
Agricultural & Farm Machinery	16.6	23.9	17.6	Drug Retail	4.9	10.1	8.6
Diversified Banks	3.6	23.7	11.5	Consumer Staples Sector	3.2	10.1	8.1
Construction & Farm Machinery	9.9	23.4	16.0	Movies & Entertainment	4.1	10.1	8.2
Human Resource & Employment Services	5.9	21.9	11.9	Semiconductors	7.1	9.9	12.4
Regional Banks	3.4	21.8	12.8	Footwear	6.3	9.9	7.0
Publishing & Printing	-0.5	21.7	19.2	Packaged Foods	3.3	8.8	7.8
Fertilizers & Agricultural Chemicals	10.3	21.4	14.7	Systems Software	7.8	8.7	10.6
Internet Software & Services	21.7	21.4	22.6	Water Utilities	4.4	8.6	8.2
Home Improvement Retail	5.3	21.3	15.6	Household Products	3.2	8.5	7.7
Office REITs	1.1	20.8	-0.5	Pharmaceuticals	3.6	8.2	7.7
Airlines	6.0	20.7	10.8	Soft Drinks	-0.3	8.1	7.2
Oil & Gas Storage & Transportation	6.4	20.5	26.4	Health Care Distributors	4.5	7.3	5.8
Diversified Chemicals	5.1	20.5	8.1	Real Estate Services	6.3	7.0	11.7
Specialized REITs	9.3	20.1	21.7	IT Consulting & Other Services	4.6	6.7	10.7
Metal & Glass Containers	3.4	19.8	13.3	Research & Consulting Services	4.7	6.3	8.5
Investment Banking & Brokerage	6.3	19.7	19.6	Motorcycle Manufacturers	0.8	5.7	8.5
Health Care Facilities	4.8	19.5	8.8	Multi-Utilities	3.6	5.4	6.4
Financial Exchanges & Data	6.9	19.5	15.4	Utilities Sector	2.4	5.2	4.7
Air Freight & Couriers	5.8	19.4	11.7	Industrial Conglomerates	2.2	4.6	8.5
Materials Sector	5.9	19.0	11.7	Communications Equipment	1.3	4.4	6.6
Data Processing & Outsourced Services	9.2	18.9	16.7	Electric Utilities	2.0	3.6	3.5
Health Care Services	2.5	18.8	10.5	Food Retail	1.6	2.9	-2.1
Personal Products	7.7	18.7	13.0	Retail REITs	3.3	2.8	8.0
Managed Health Care	8.5	18.6	14.7	Consumer Electronics	1.7	2.8	4.9
Aerospace & Defense	4.1	18.1	19.4	Electronic Components	5.5	2.6	9.1
Distributors	9.9	17.6	20.5	Housewares & Specialties	-1.2	0.9	3.5
Hotels	6.8	17.4	15.7	Electrical Components & Equipment	5.2	-0.4	11.0
Life & Health Insurance	2.1	17.0	11.4	Gold	1.8	-2.6	7.3
Automotive Retail	4.8	16.8	12.4	Commodity Chemicals	-0.2	-3.1	8.0
Asset Management & Custody Banks	6.5	16.4	14.1	Department Stores	-0.8	-3.3	7.3
S&P 500	5.8	16.1	14.7	Specialized Consumer Services	1.0	-4.9	10.0
Health Care Equipment	8.2	16.1	10.7	Automobile Manufacturers	-0.4	-6.2	7.7
Semiconductor Equipment	12.5	16.1	17.7	Hotel & Resort REITs	0.2	-10.0	NA
Agricultural Products	2.4	15.7	NA	Real Estate sector	5.3	-10.2	13.8
Specialty Chemicals	8.3	15.4	13.2	Alternative Carriers	26.4	-20.0	-11.8
Industrials Sector	5.3	15.4	13.8	Residential REITs	3.7	-23.5	4.2
Insurance Brokers	5.1	15.1	10.7	Health Care REITs	2.1	-28.2	2.9
Food Distributors	4.2	15.1	11.7	Industrial REITs	-3.3	-68.9	NA
Home Entertainment Software	6.9	15.0	15.0	Oil & Gas Drilling	18.4	NA	NA
Restaurants	1.2	15.0	14.9				
Computer & Electronics Retail	-0.7	14.8	18.1				
Technology Hardware, Storage & Peripherals	6.8	14.5	12.5				

Source: Thomson Reuters I/B/E/S.