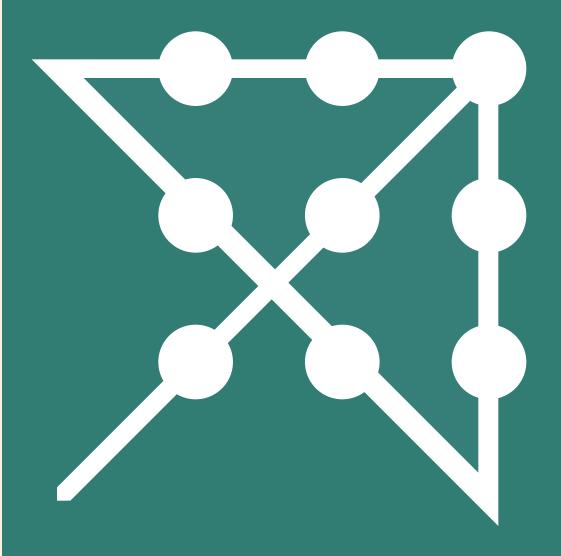
OnDemand Performance Derby: S&P 500 Sectors & Industries

Yardeni Research, Inc.

September 27, 2017

Dr. Ed Yardeni 516-972-7683 eyardeni@yardeni.com

Please visit our sites at www.yardeni.com blog.yardeni.com



thinking outside the box

Sorted Performance

YRI OnDemand Table: S&P Industry Performance sorted by percent changes for 01/02/14 to 02/11/16

	Percent Change	S&P 500 Industry	Percent Change
Home Entertainment Software	177.7	Industrial REITS	-3.6
Distillers & Vintners	66.3	Personal Products	-3.7
Brewers	51.4	Hypermarkets & Super Centers	-4.0
Airlines	49.7	Industrial Gases	-4.1
Managed Health Care	46.0	Paper Packaging	-5.1
Footwear	43.1	Industrials_	-5.1
Diversified Support Services	42.9	Oil & Gas Refining & Marketing	-5.3
Automotive Rétail	42.6	Air Freight & Logistics	-6.2
Home Improvement Retail Residential REITS	35.1 33.9	Trucking Chamicala	-6.4 -6.8
	33.2	Commodity Chemicals	-6.9
Drug Retai <mark>l</mark> Retail REITS	32.0	Homebuilding Multi-line Insurance	-7.0
Internet Software & Services	31.4	Diversified Chemicals	-7.6
Tobacco	31.1	Movies & Entertainment	-7.9
Construction Materials	30.4	Financials	-9.6
Building Products	26.0	Industrial Machinery	-9.7
Multi-Utilities	26.0	Real Estate Services	-10.7
Electric Utilities	23.3	Human Resource & Employment Services	-11.4
Utilities	21.6	Diversified Banks	-12.7
Tires & Rubber	21.6	Communications Equipment	-14.0
Packaged Foods & Meats	21.3	Regional Banks	-15.1
Internet & Direct Marketing Retail	20.9	Metal & Glass Containers	-15.4
Health Care Equipment	19.2	Materials_	-15.6
Restaurants	18.7	Railroads	-15.7
Food Distributors	18.6	Household Appliances	-16.8
Systems Software	18.3	Leisure Products	-18.8
Health Care Supplies	17.8	Consumer Electronics	-20.6
Cable & Satellite	17.5	Asset Management & Custody Banks	-21.1
Property & Casualty Insurance	17.4	Investment Banking & Brokerage	-21.5
Consumer Staples_	15.5	IT Consulting & Other Services	-21.8
Environmental & Facilities Services	15.4	Specialty Stores	-22.7
Food Retail	15.0	Integrated Oil & Gas	-25.0
Health Care_	14.8	Department Stores	-26.1
Soft Drinks	14.7	Agricultural Products	-26.4
Biotechnology	14.4	Auto Parts & Equipment	-26.7
Pharmaceuticals Specialized Consumer Services	13.2 12.9	Electrical Components & Equipment Trading Companies & Distributors	-28.3 -28.5
Home Furnishings	12.4	Publishing	-29.2
Specialized REITS	12.4	Automobile Manufacturers	-29.5
Application Software	12.4	Apparel, Accessories & Luxury Goods	-29.8
General Merchandise Stores	12.1	Life & Health Insurance	-30.2
Real Estate	11.9	Steel	-30.8
Apparel Retail	11.3	Oil & Gas Equipment & Services	-32.1
Health Care Distributors	11.0	Fertilizers & Agricultural Chemicals	-32.3
Information Technology	10.0	Construction Machinery & Heavy Trucks	-32.9
Data Processing & Outsourced Services	10.0	Consumer Finance	-33.1
Specialty Chemicals	9.9	Energy_	-36.8
Insurance Brokers	9.5	Computer & Electronics Retail	-36.9
Semiconductors	9.4	Broadcasting	-37.1
Health Care Facilities	7.3	Motorcycle Manufacturers	-44.4
Research & Consulting Services	5.8	Construction & Engineering	-45.6
Distributors	5.5	Homefurnishing Retail	-47.3
Housewares & Specialties	4.9	Indep Power Producers & Energy Tr.	-51.6
Electronic Components	4.6	Oil & Gas Exploration & Production	-53.6
Gold	4.5	Oil & Gas Storage & Transportation	-53.7
Multi-Sector Holdings	4.2	Casinos & Gaming	-70.6
Household Products	4.0	Oil & Gas Drilling	-73.0
Life Sciences Tools & Services	3.6	Agricultural & Farm Machinery	NA
ndustrial Conglomerates	3.3	Alternative Carriers	NA
Consumer Discretionary_	3.1	Water Utilities	NA NA
Aerospace & Defense Semiconductor Equipment	3.0	Health Care REITs Hotel & Resort REITs	NA NA
Advertising	2.9 2.4	Technology Hardware, Storage & Peripherals	NA NA
Office REITS	2.4	Copper Copper	NA NA
Telecommunication Services	1.9	Cophei	INA
Hotels, Resorts & Cruise Lines	1.9		
ntegrated Telecommunication Services	1.1		
S&P 500 Composite	-0.2		
Electronic Manufacturing Services	-0.5		
Health Care Services	-0.9		
Electronic Equipment & Instruments	-1.7		
Health Care Technology	-2.0		

Source: Standard & Poor's Corporation and Haver Analytics. Changes are for 770 calendar days, 550 weekdays.

Copyright (c) Yardeni Research, Inc. 2017. All rights reserved. The information contained herein has been obtained from sources believed to be reliable, but is not necessarily complete and its accuracy cannot be guaranteed. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness, or correctness of the information and opinions contained herein. The views and the other information provided are subject to change without notice. All reports posted on www.yardeni.com, blog.yardeni.com, and YRI's Apps for iPads and iPhones are issued without regard to the specific investment objectives, financial situation, or particular needs of any specific recipient and are not to be construed as a solicitation or an offer to buy or sell any securities or related financial instruments. Past performance is not necessarily a guide to future results. Company fundamentals and earnings may be mentioned occasionally, but should not be construed as a recommendation to buy, sell, or hold the company's stock. Predictions, forecasts, and estimates for any and all markets should not be construed as recommendations to buy, sell, or hold any security--including mutual funds, futures contracts, and exchange traded funds, or any similar instruments.

The text, images, and other materials contained or displayed on any Yardeni Research, Inc. product, service, report, email or website are proprietary to Yardeni Research, Inc. and constitute valuable intellectual property. No material from any part of www.yardeni.com, blog.yardeni.com, and YRI's Apps for iPads and iPhones may be downloaded, transmitted, broadcast, transferred, assigned, reproduced or in any other way used or otherwise disseminated in any form to any person or entity, without the explicit written consent of Yardeni Research, Inc. All unauthorized reproduction or other use of material from Yardeni Research, Inc. shall be deemed willful infringement(s) of this copyright and other proprietary and intellectual property rights, including but not limited to, rights of privacy. Yardeni Research, Inc. expressly reserves all rights in connection with its intellectual property, including without limitation the right to block the transfer of its products and services and/or to track usage thereof, through electronic tracking technology, and all other lawful means, now known or hereafter devised. Yardeni Research, Inc. reserves the right, without further notice, to pursue to the fullest extent allowed by the law any and all criminal and civil remedies for the violation of its rights.

The recipient should check any email and any attachments for the presence of viruses. Yardeni Research, Inc. accepts no liability for any damage caused by any virus transmitted by this company's emails, website, blog and Apps. Additional information available on request.