

# Market Briefing: Global Markets

Yardeni Research, Inc.

*December 30, 2023*

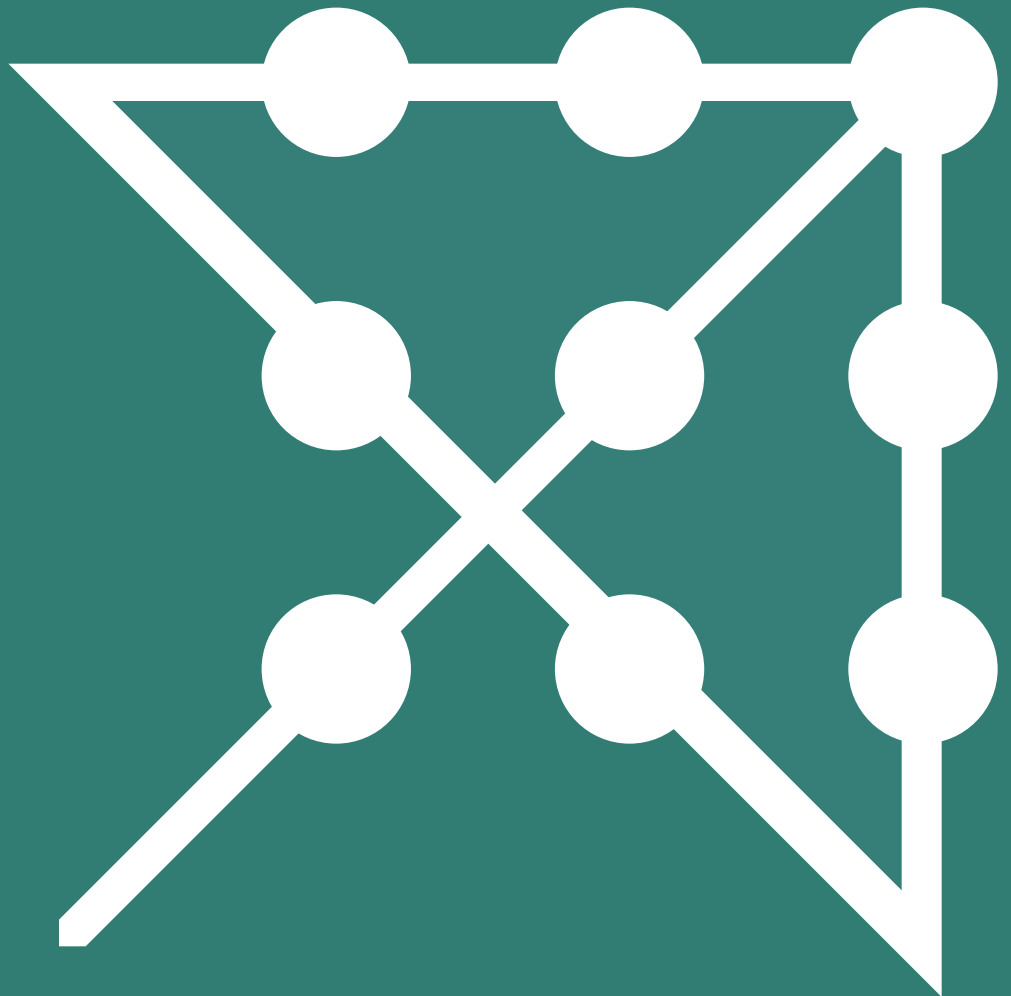
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*thinking outside the box*

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# US Stock Indexes

Figure 1.

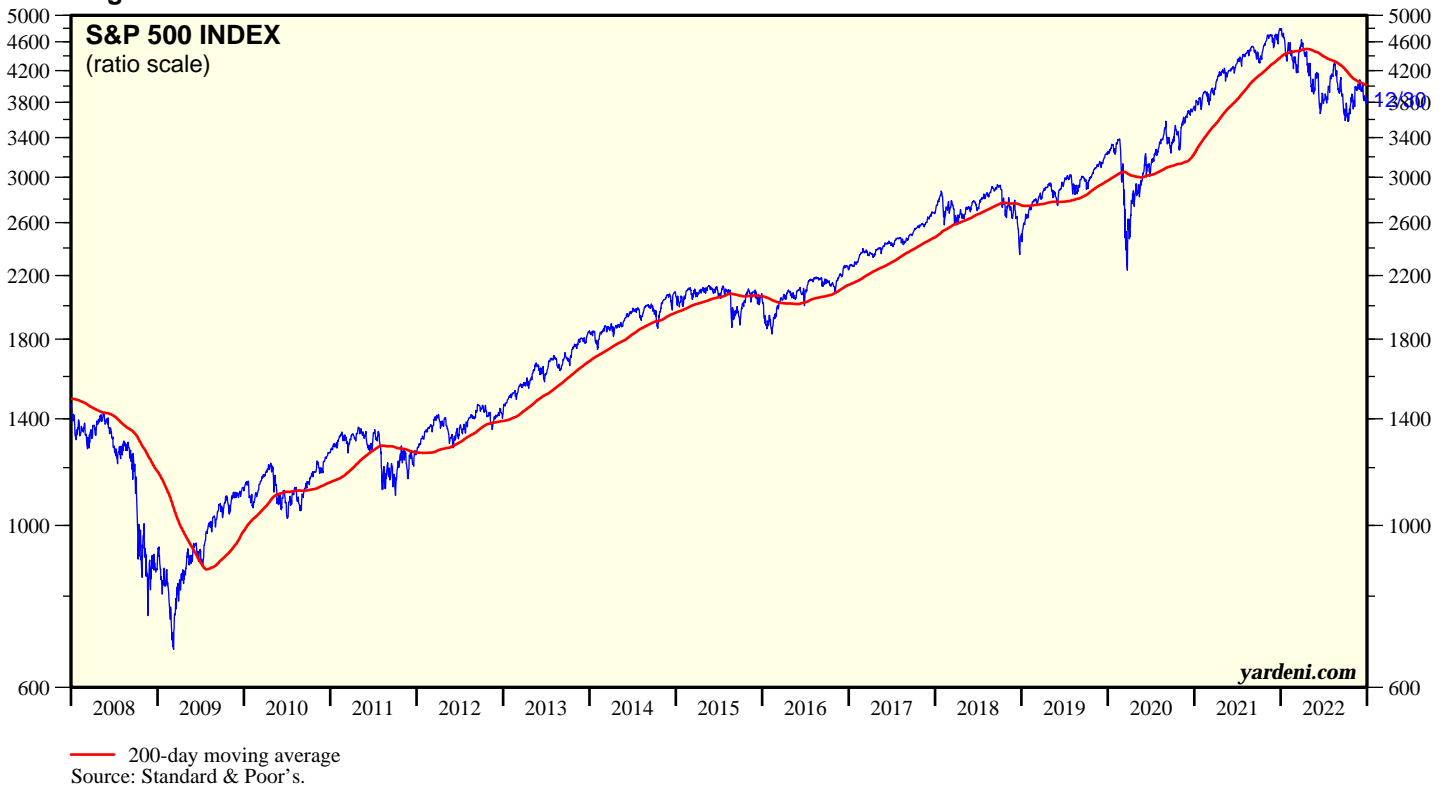
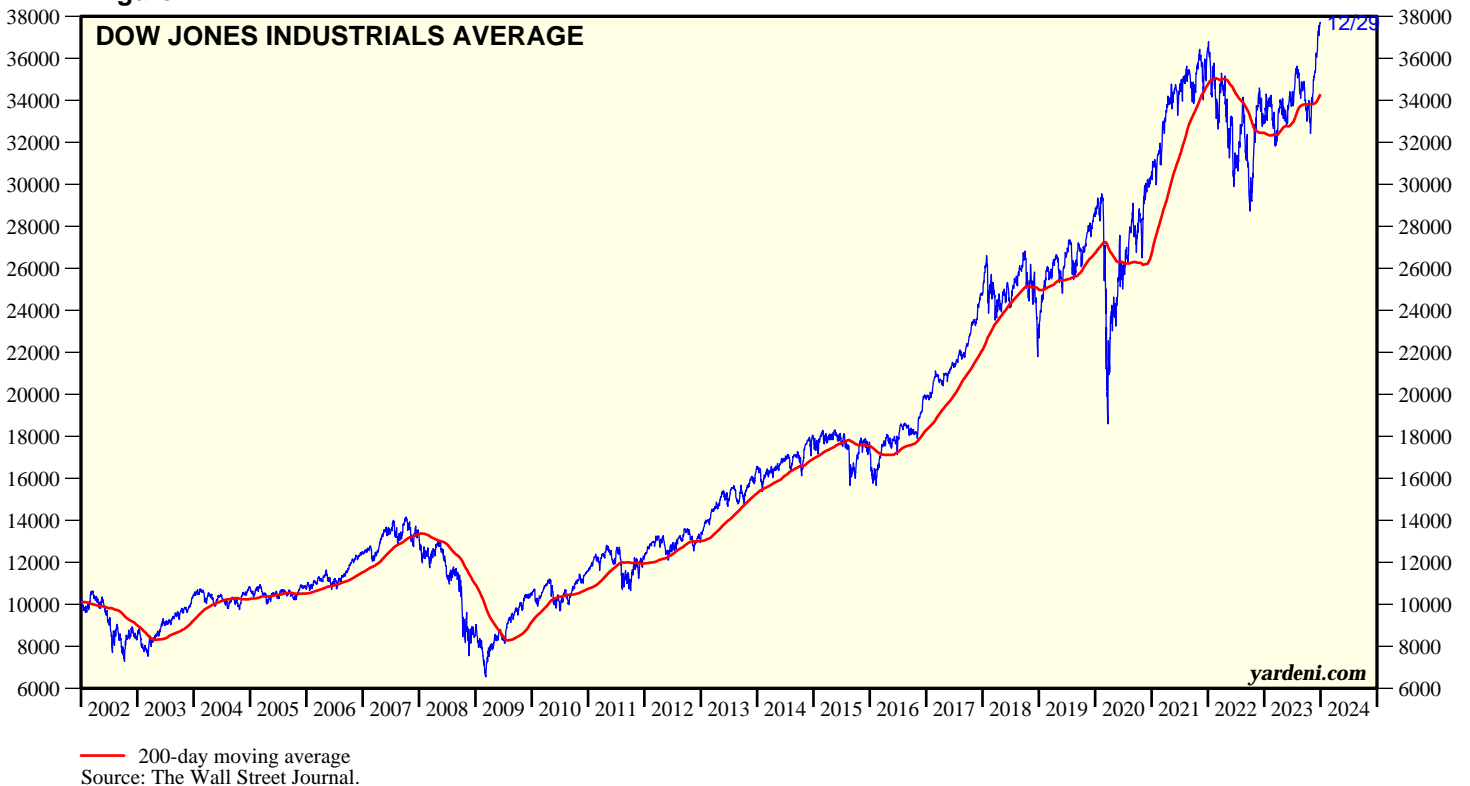
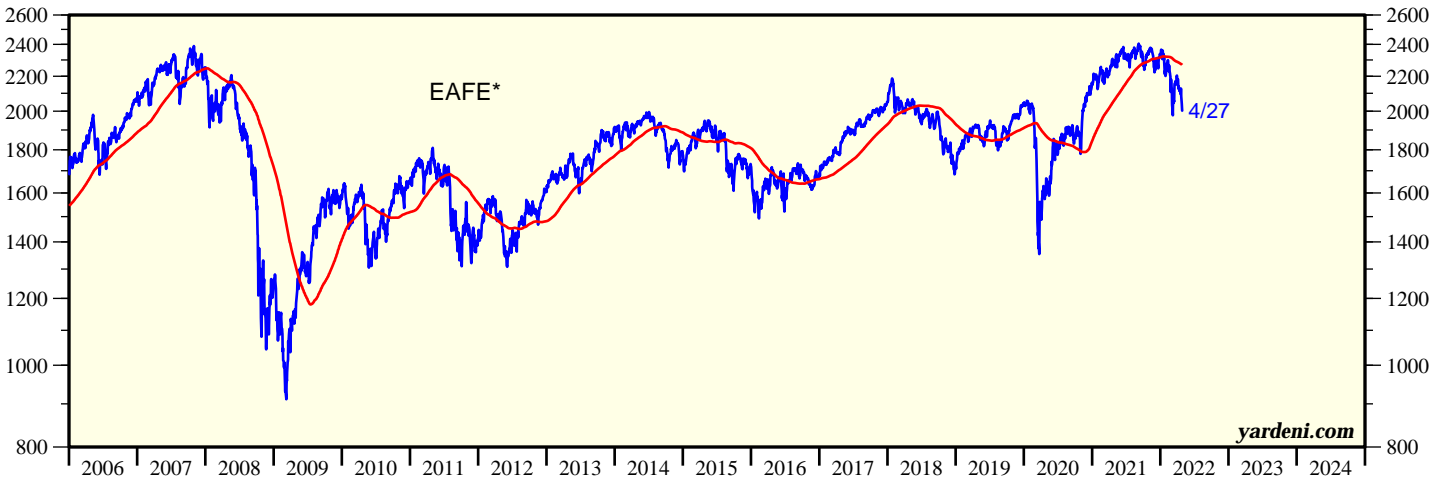
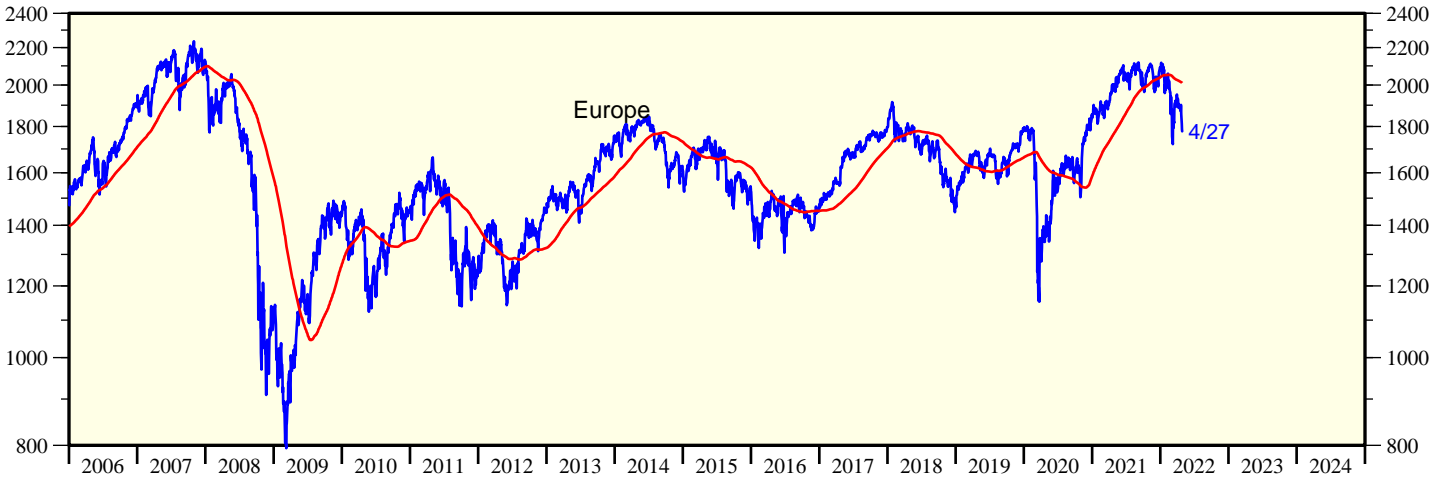
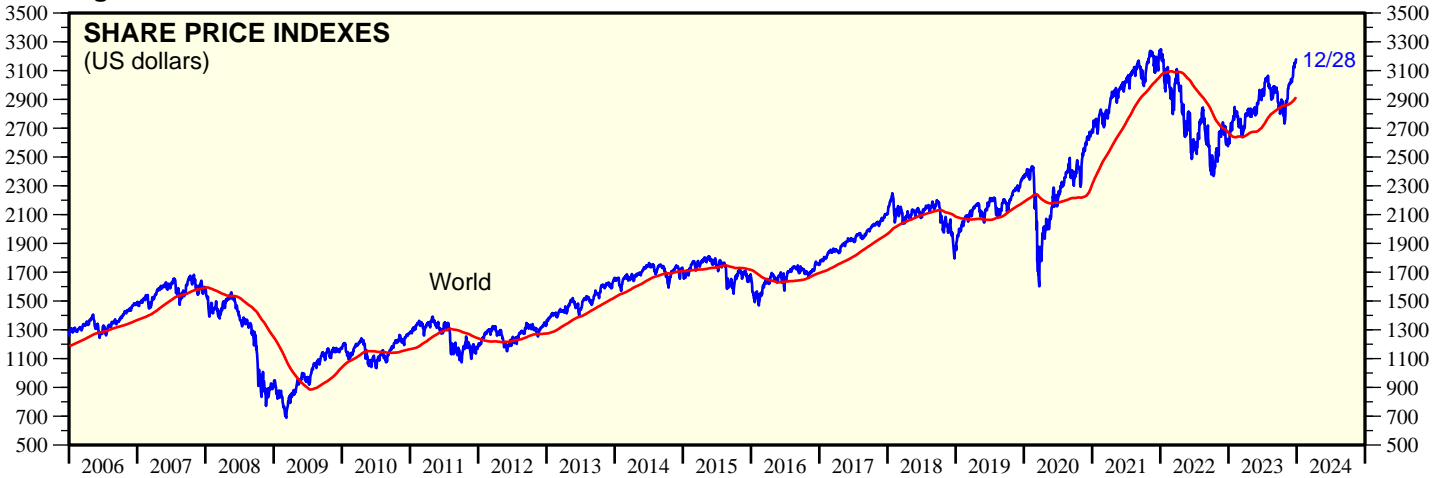


Figure 2.



# MSCI Indexes

Figure 3.



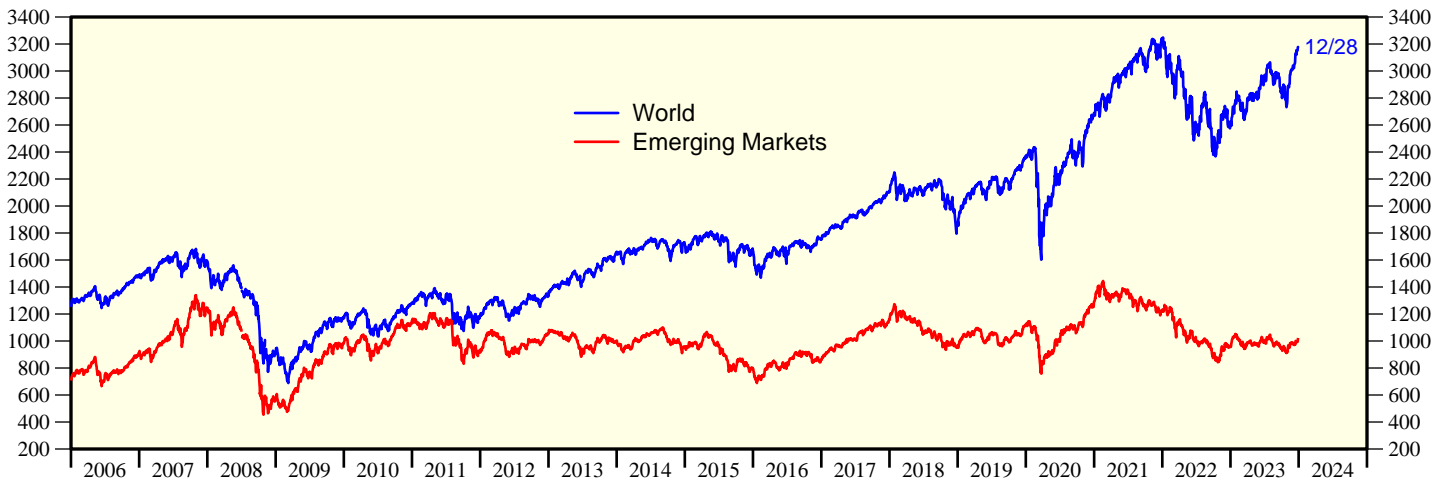
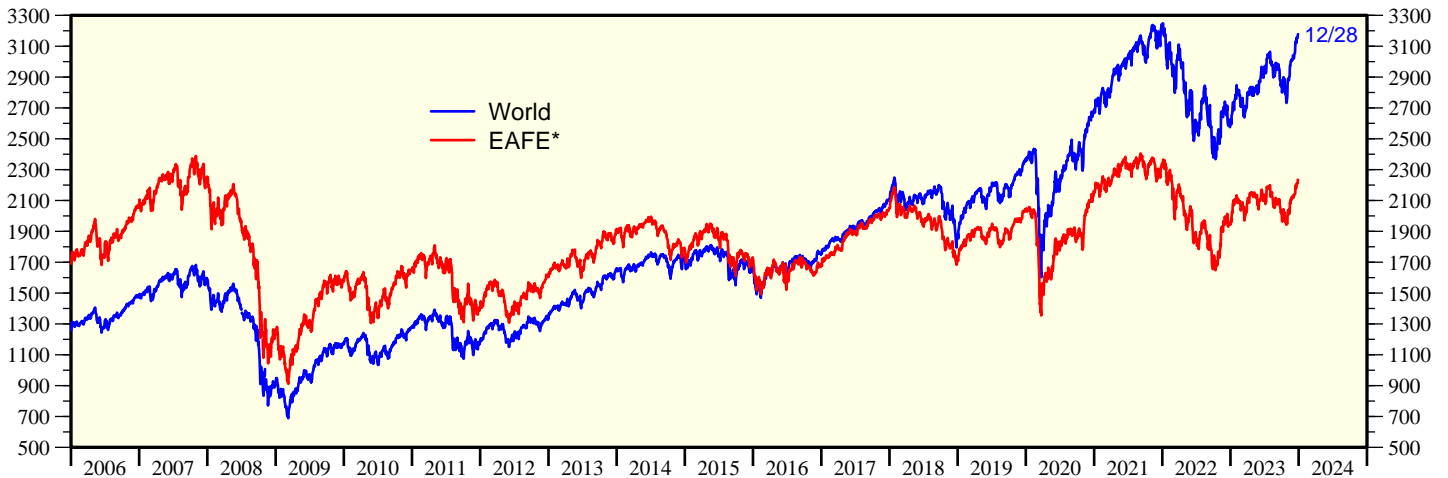
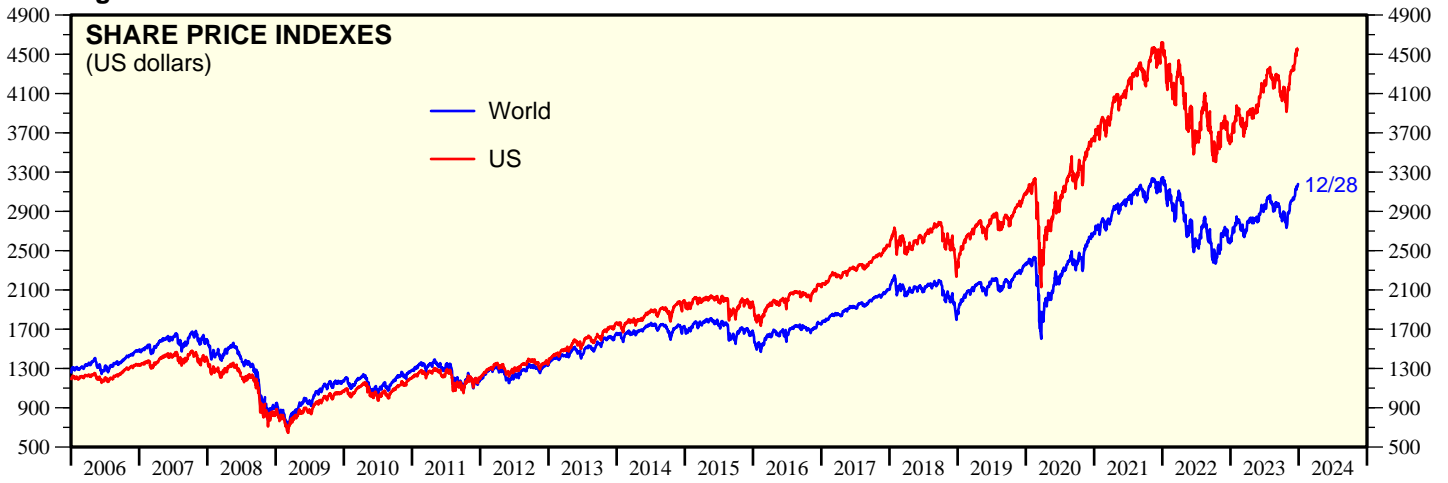
— 200-day moving average

\* The following countries are included: Austria, Belgium, Denmark, Finland, France, Germany, Ireland, Italy, the Netherlands, Norway, Portugal, Spain, Sweden, Switzerland, United Kingdom, Israel, Australia, New Zealand, Singapore, Hong Kong, and Japan.

Source: Morgan Stanley Capital International.

# MSCI Indexes

Figure 4.

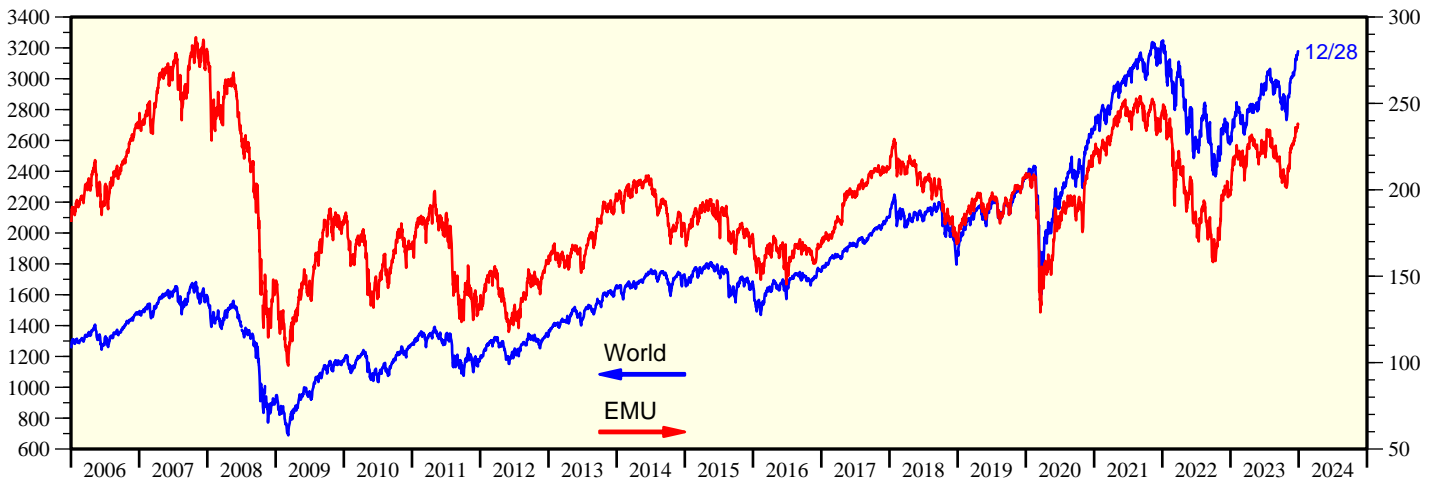
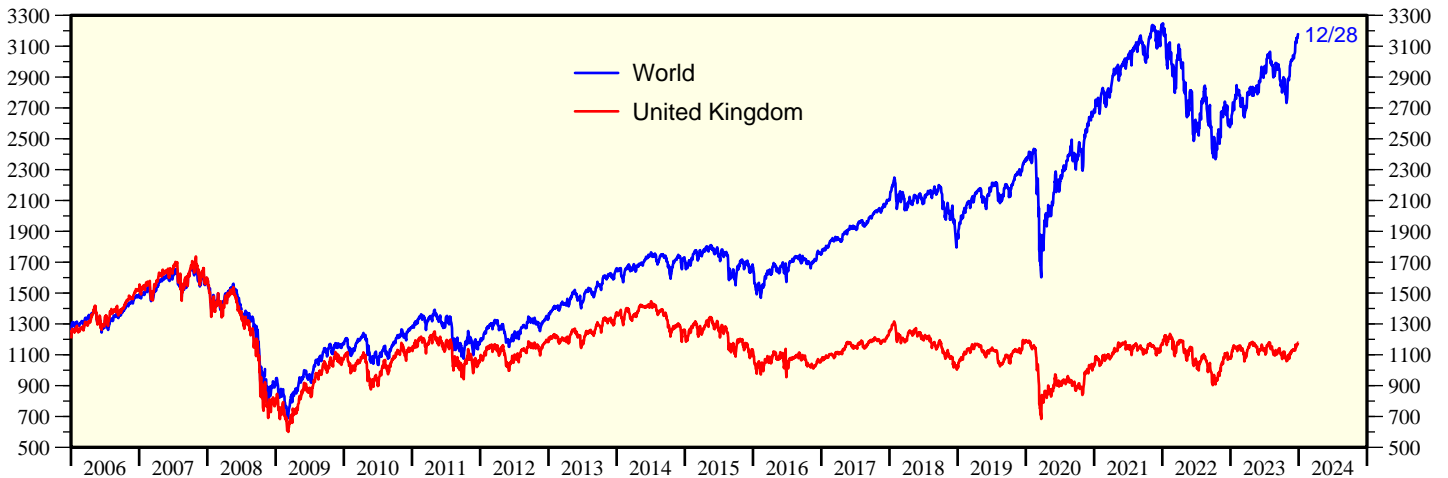
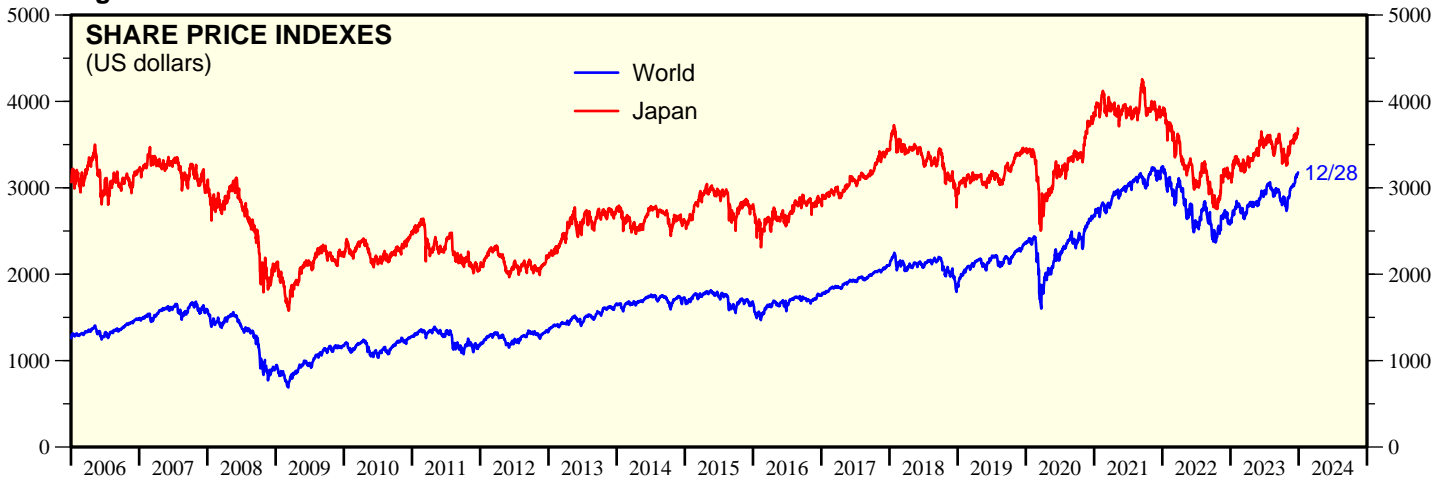


\*Europe, Australia, and Far East.

Source: Morgan Stanley Capital International.

# MSCI Indexes

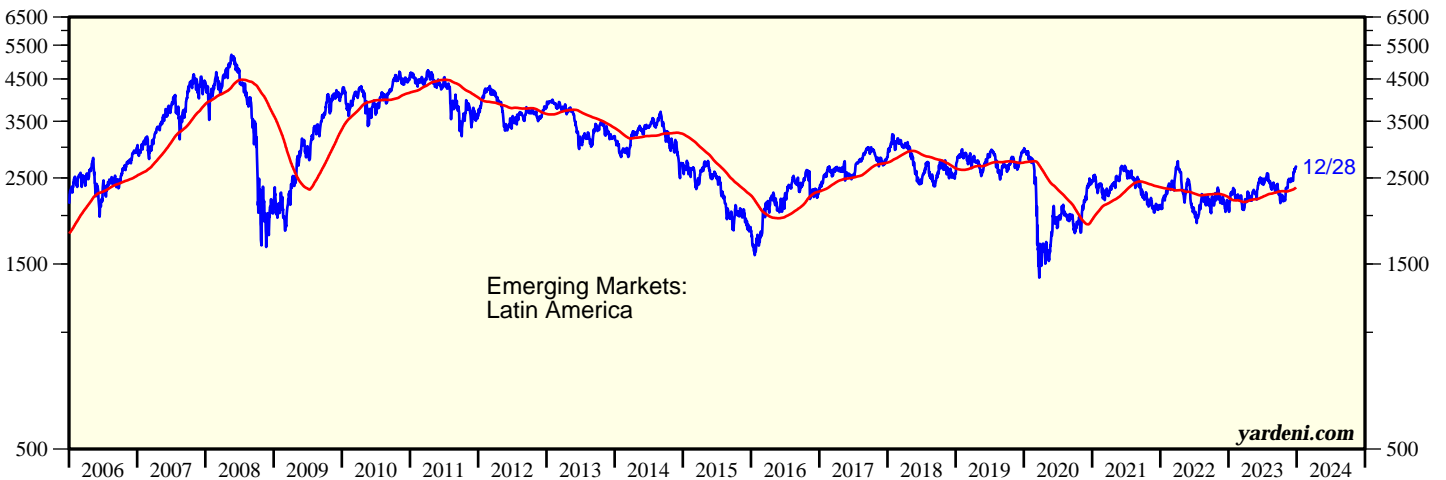
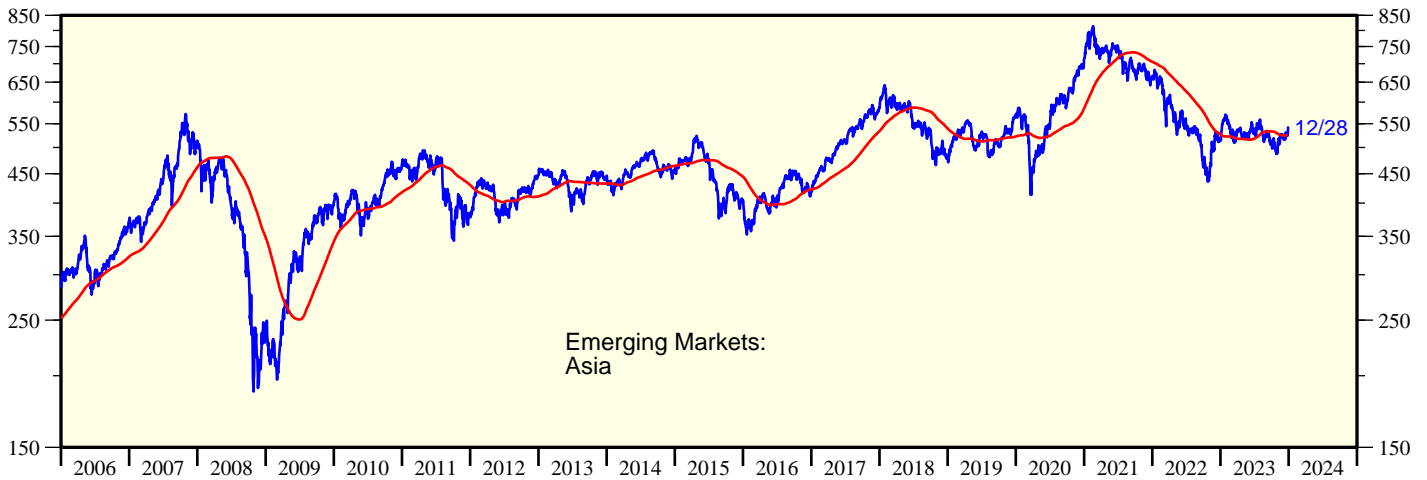
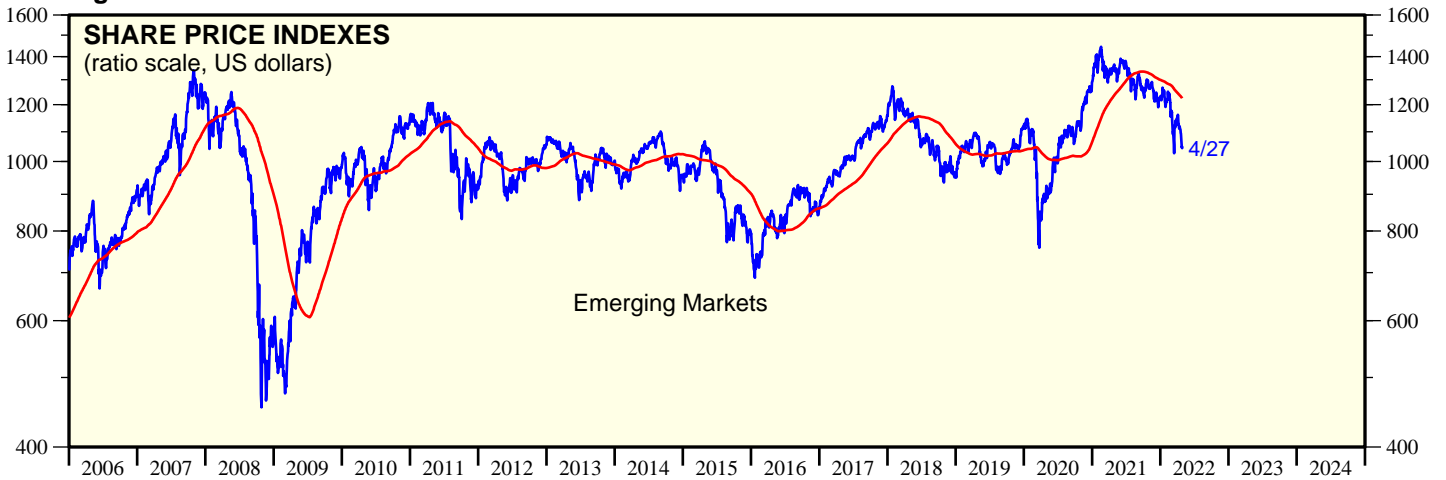
Figure 5.



Source: Morgan Stanley Capital International.

# MSCI Indexes

Figure 6.

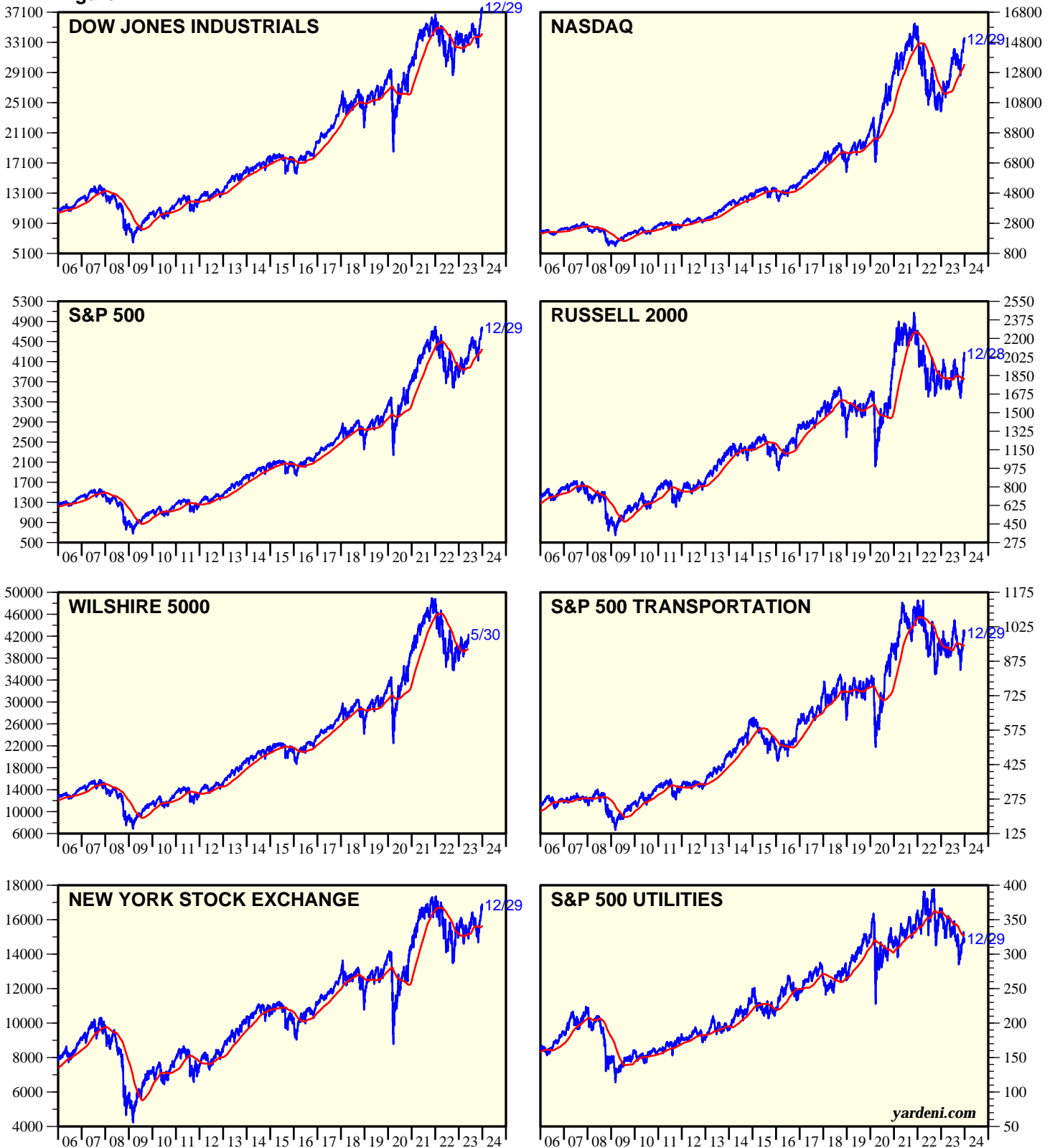


— 200-day moving average

Source: Morgan Stanley Capital International.

# Stock Markets: USA

Figure 7.

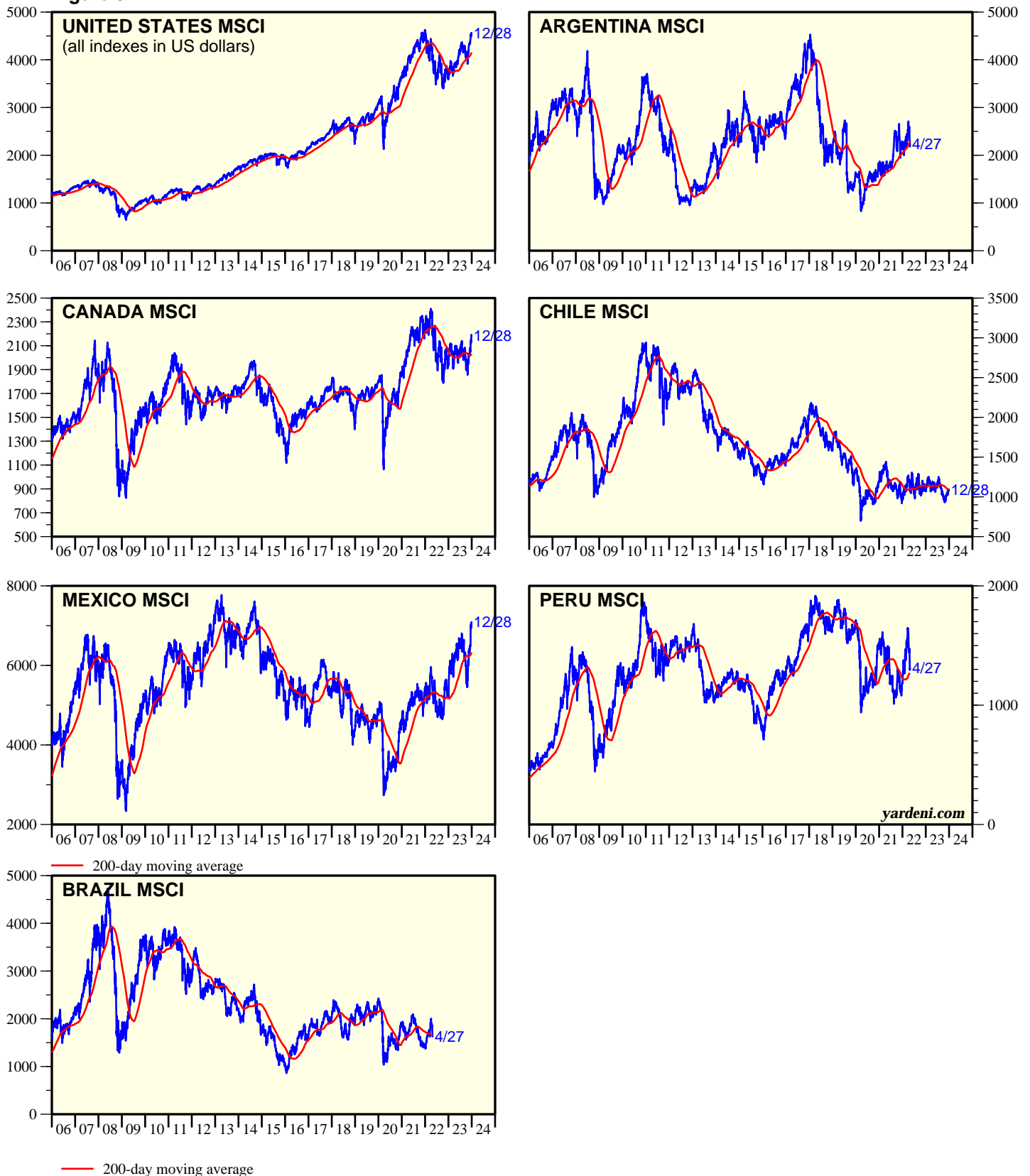


Source: Reuters America, Inc and Standard and Poor's Corporation.



# Stock Markets: Americas

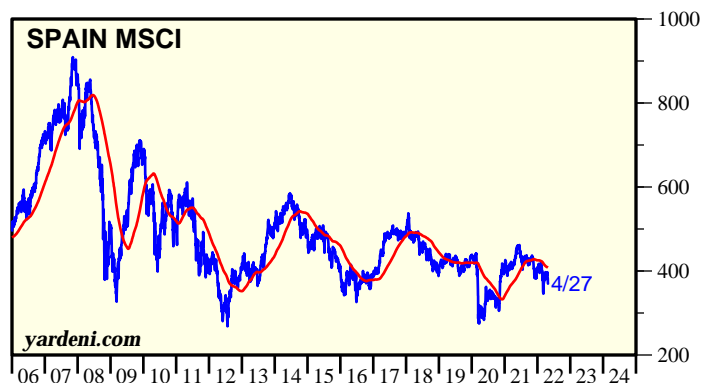
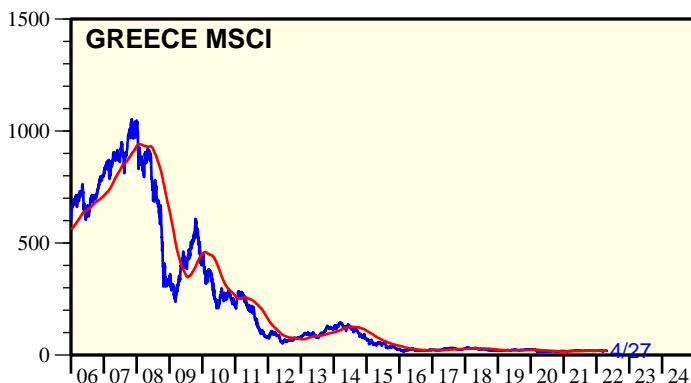
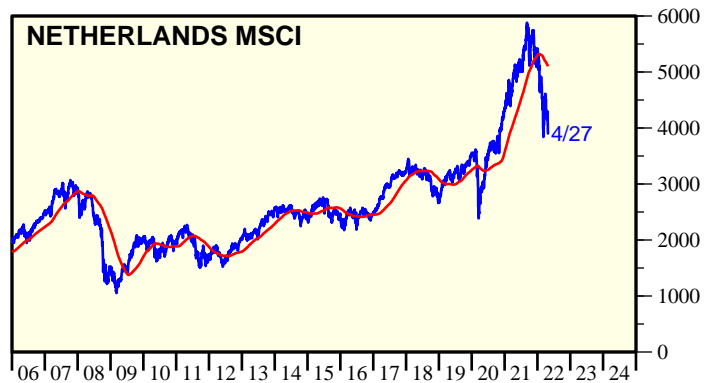
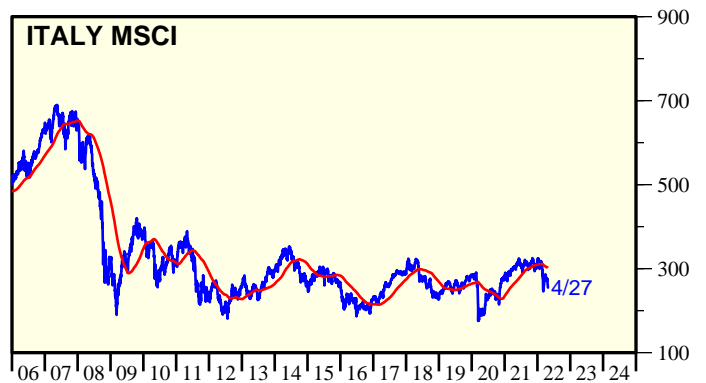
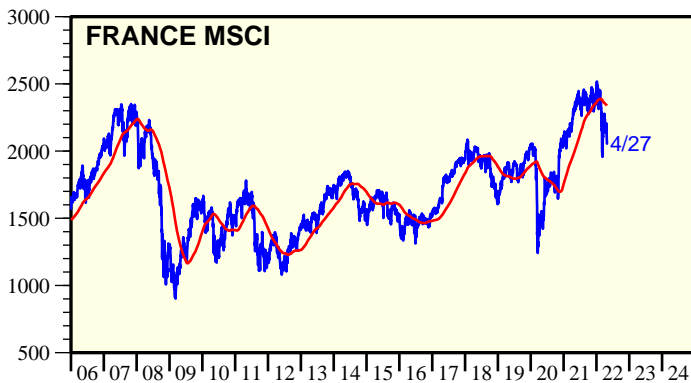
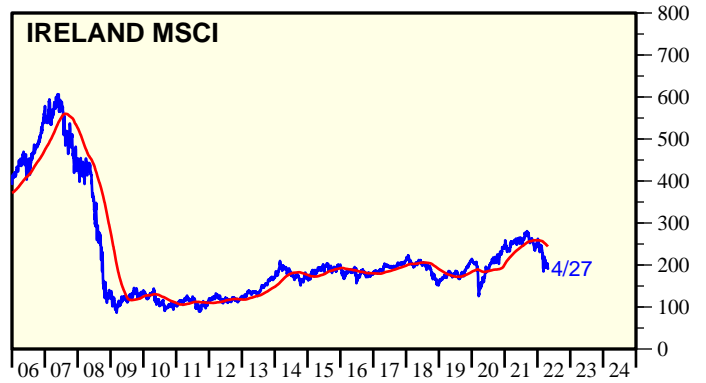
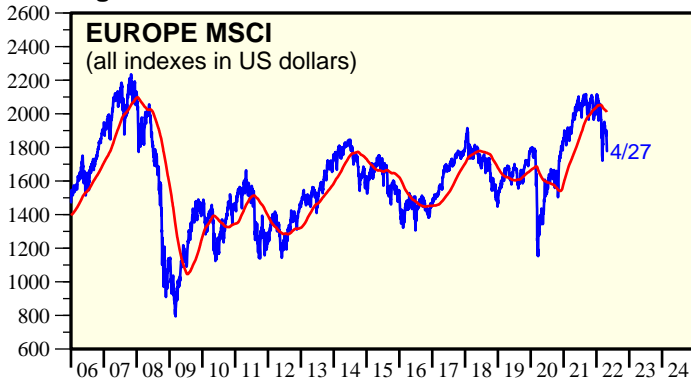
Figure 8.



Source: Reuters America, Inc and Standard and Poor's Corporation.

# Stock Markets: Europe

Figure 9.



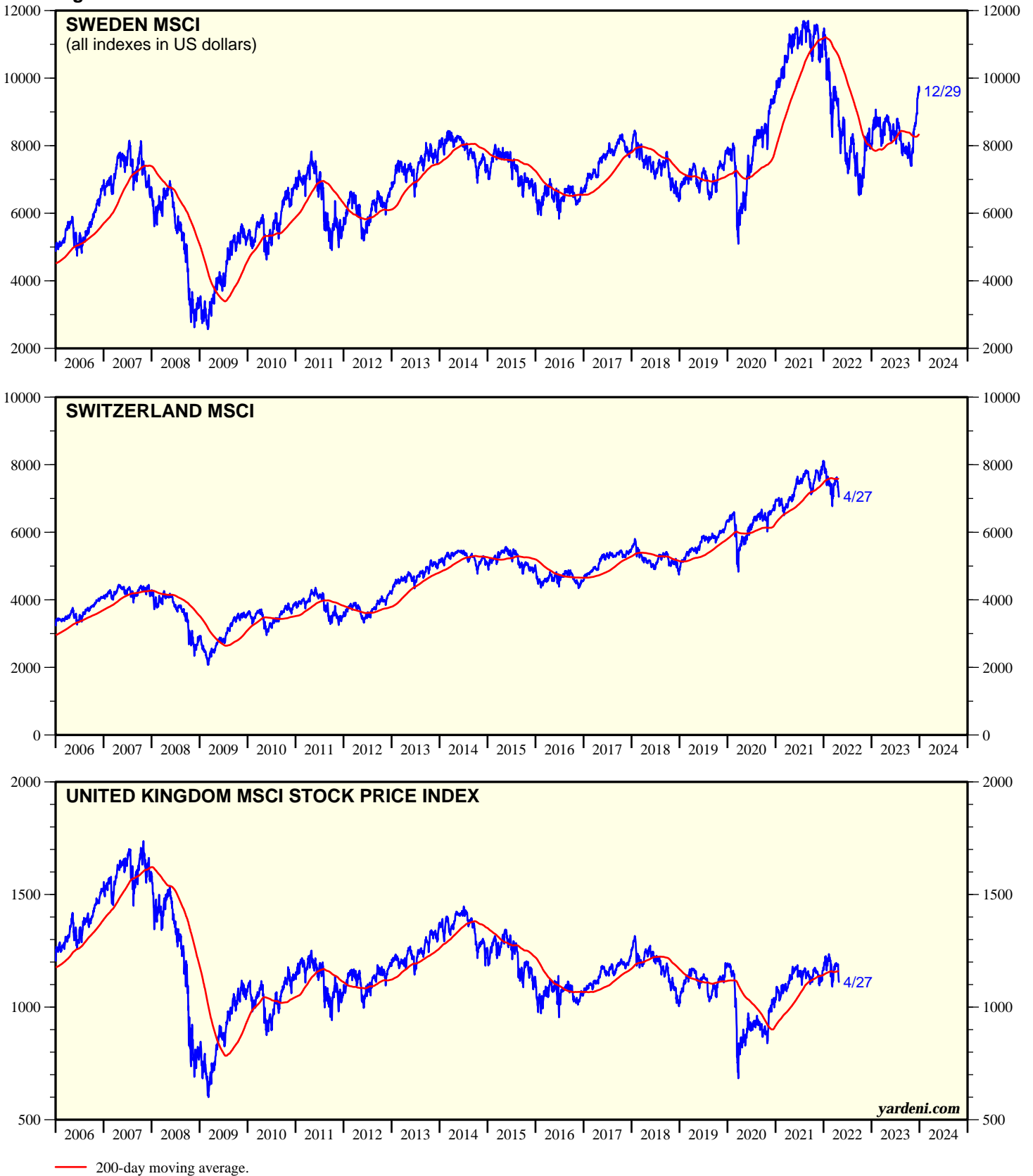
— 200-day moving average.

Source: Morgan Stanley Capital International and Haver Analytics.

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# Stock Markets: Europe

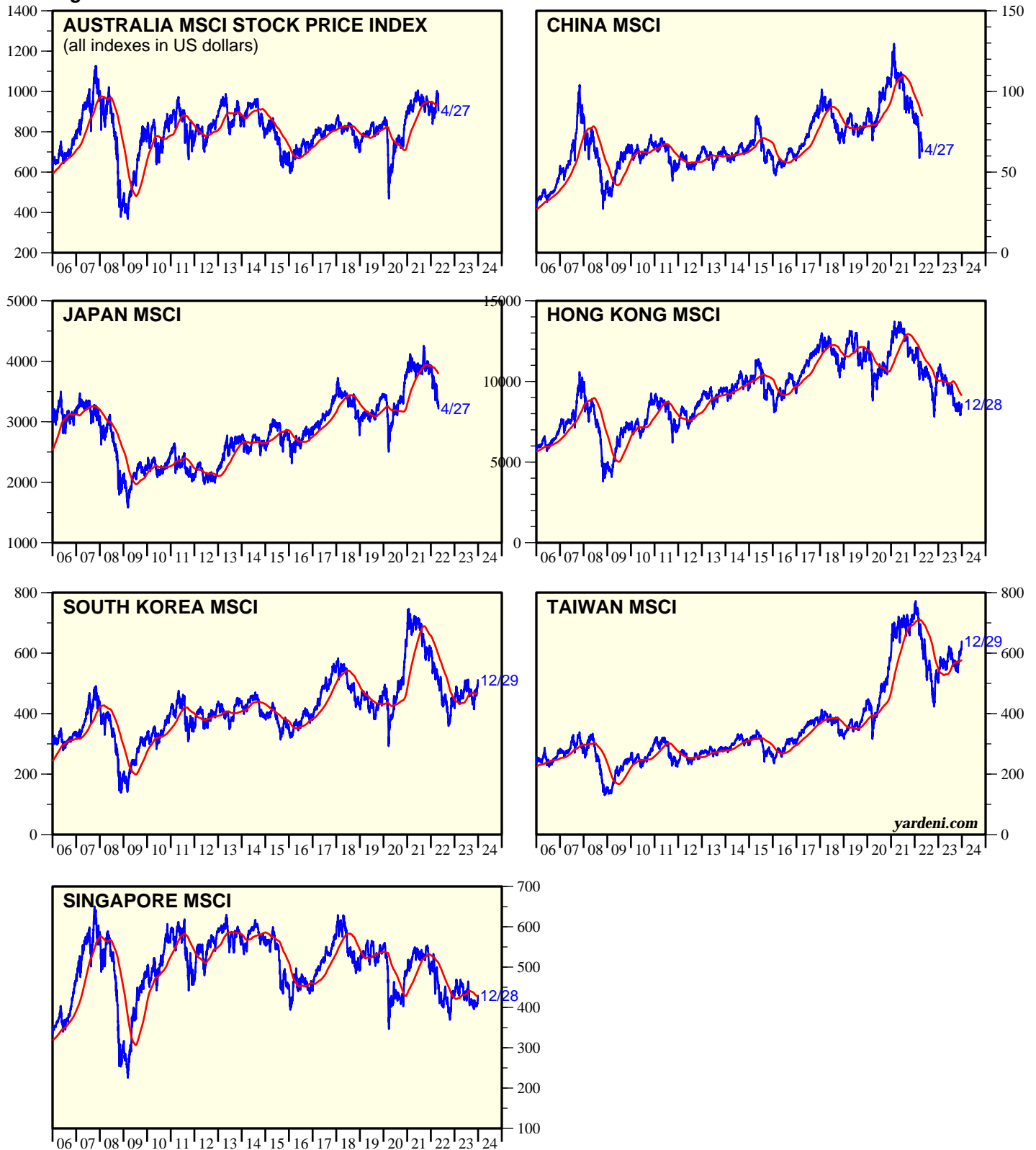
Figure 10.



Source: Morgan Stanley Capital International and Haver Analytics.

# Stock Markets: Asia

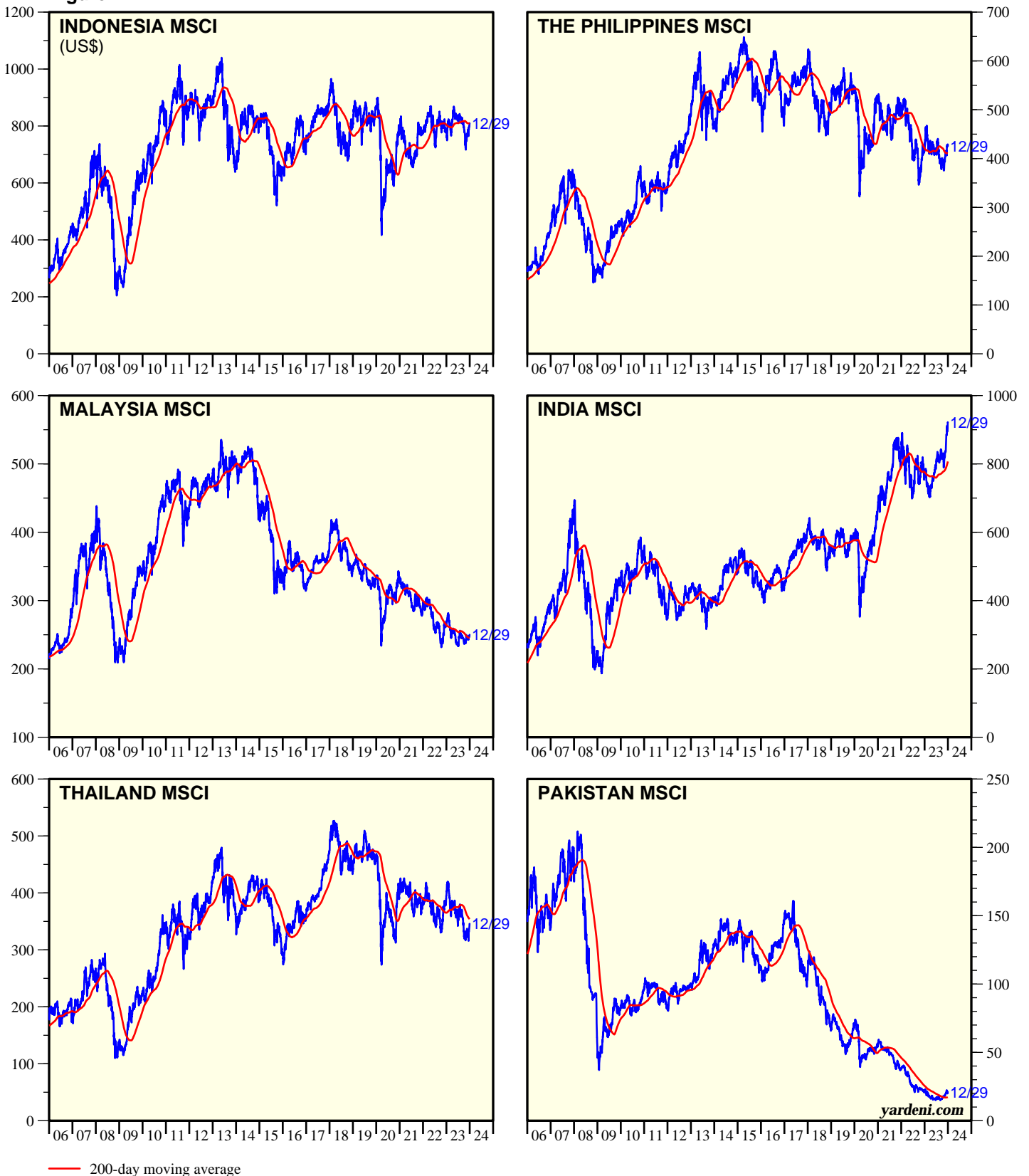
Figure 11.



— 200-day moving average  
 Source: Morgan Stanley Capital International and Haver Analytics.

# Stock Markets: Asia

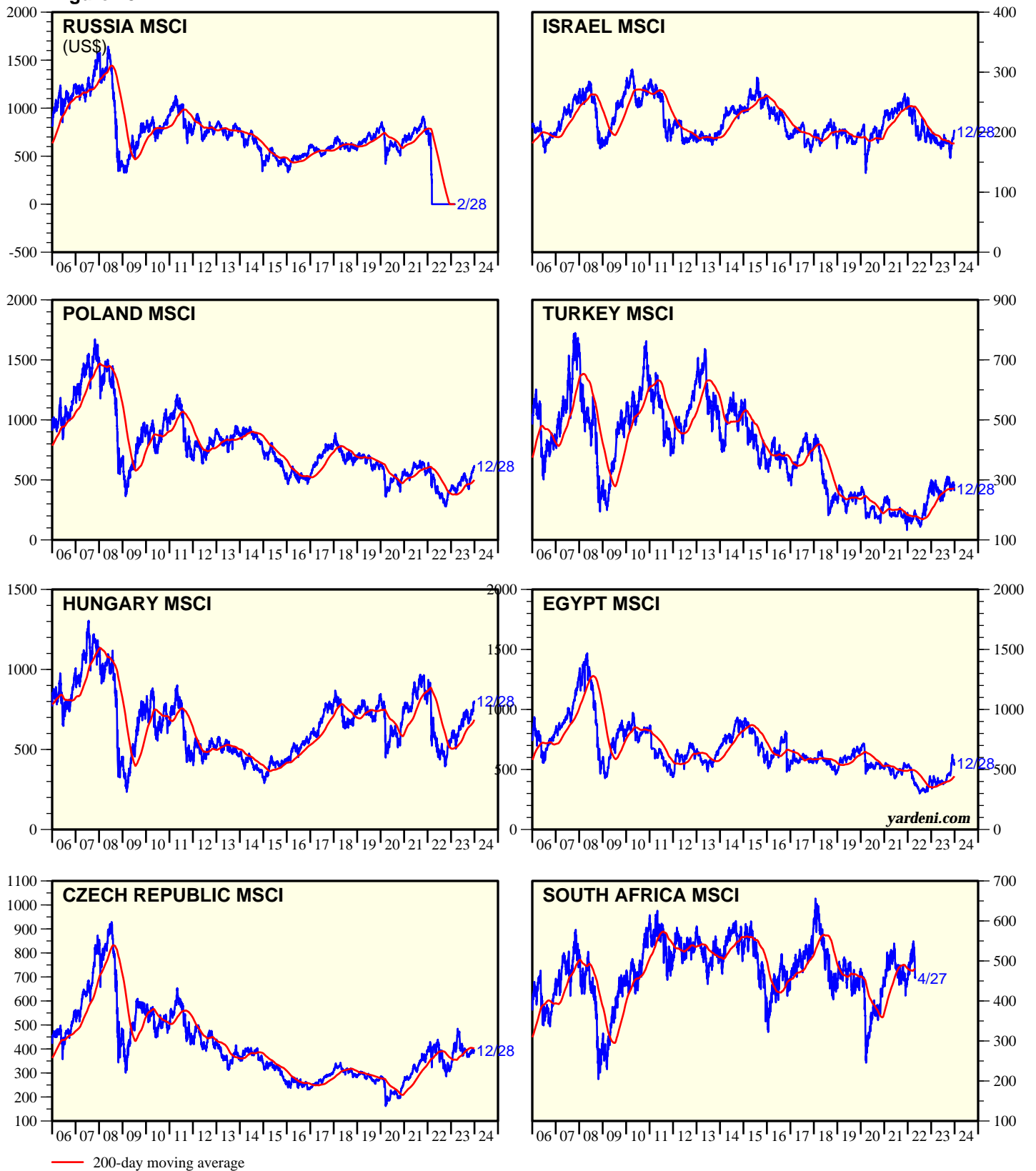
Figure 12.



Source: Morgan Stanley Capital International and Haver Analytics.

# Stock Markets: Eastern Europe, Middle East, Africa

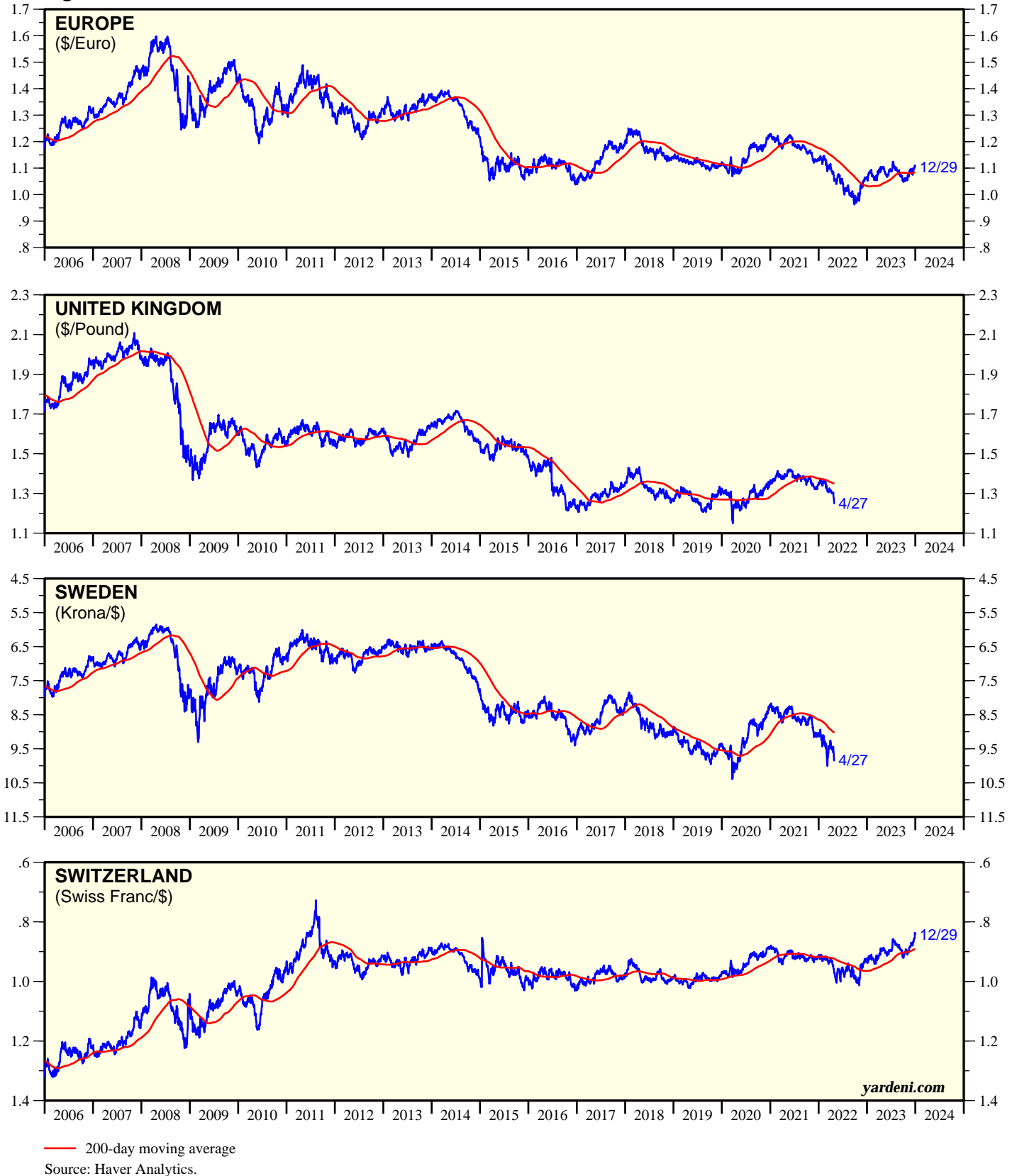
Figure 13.



Source: Morgan Stanley Capital International and Haver Analytics.

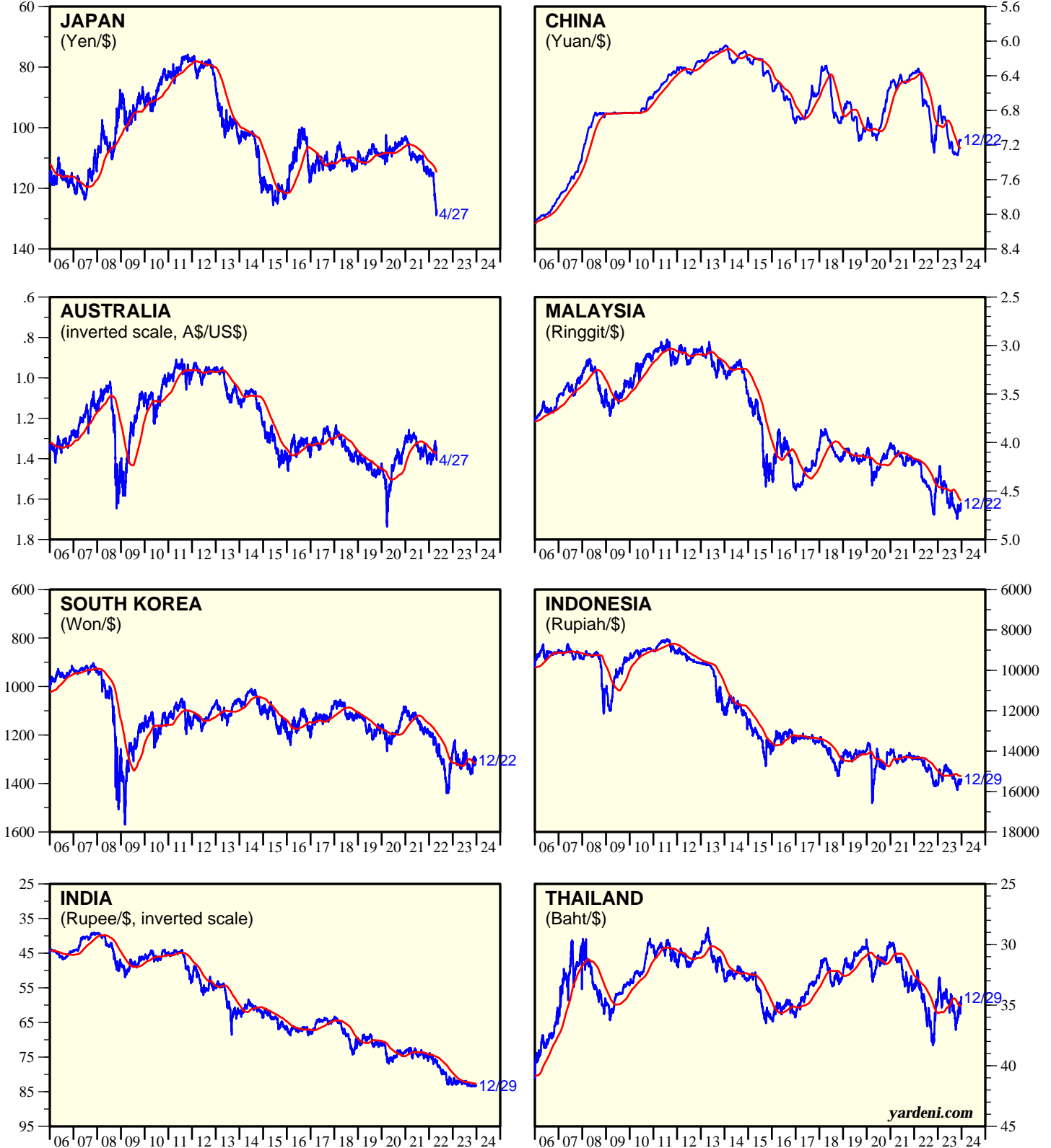
# US\$ Forex Rates: Europe

Figure 14.



# US\$ Forex Rates: Asia

Figure 15.



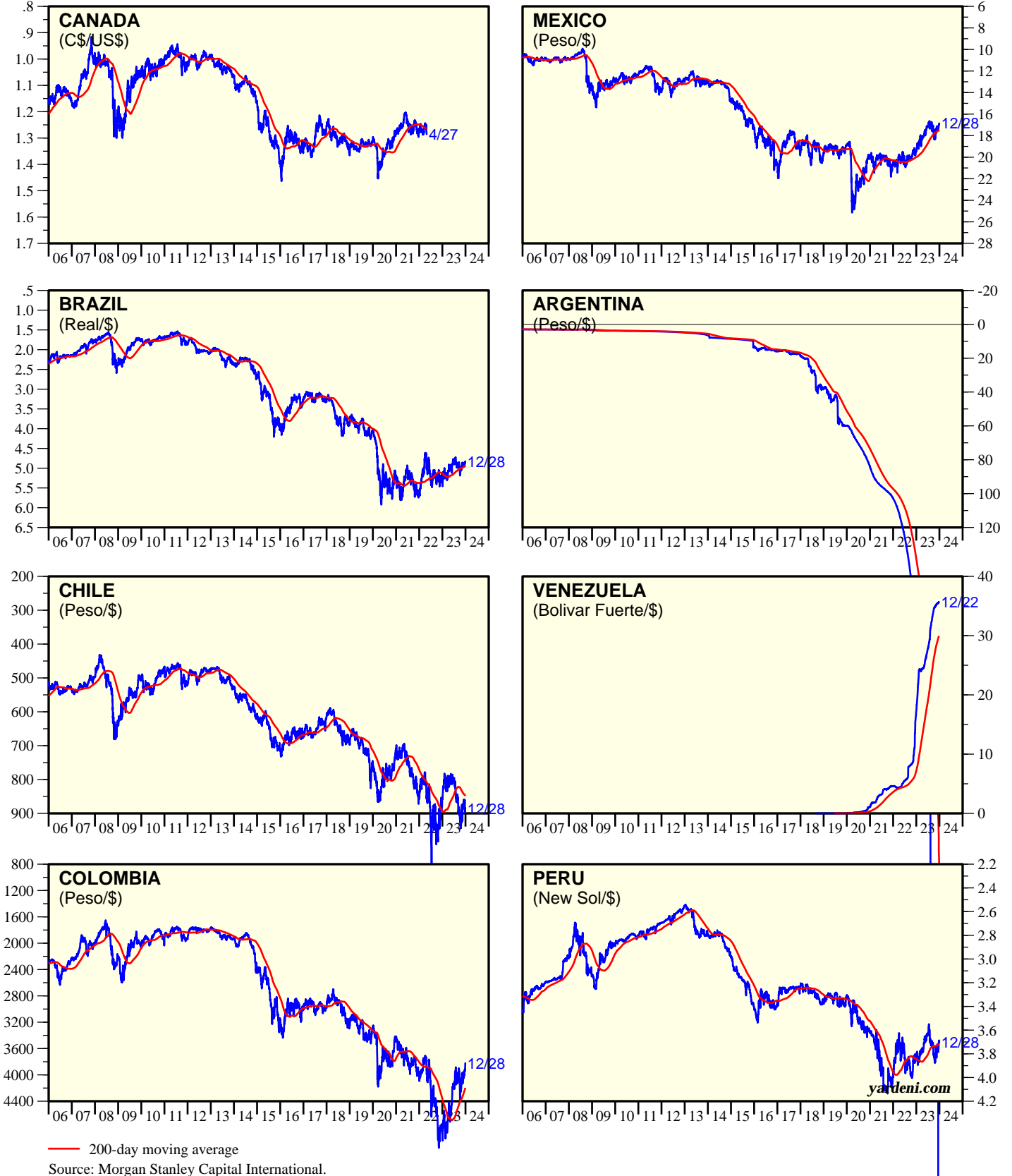
— 200-day moving average

Source: Haver Analytics.



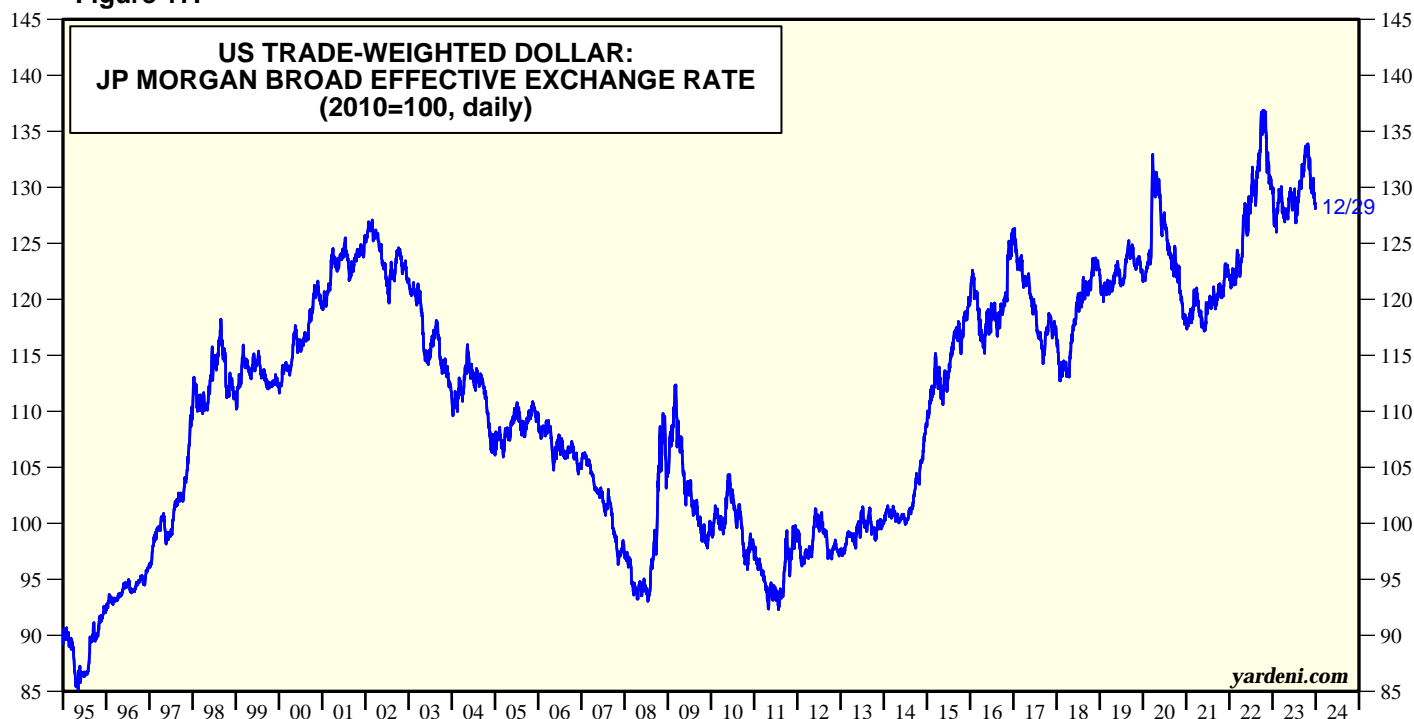
# US\$ Forex Rates: Americas

Figure 16.



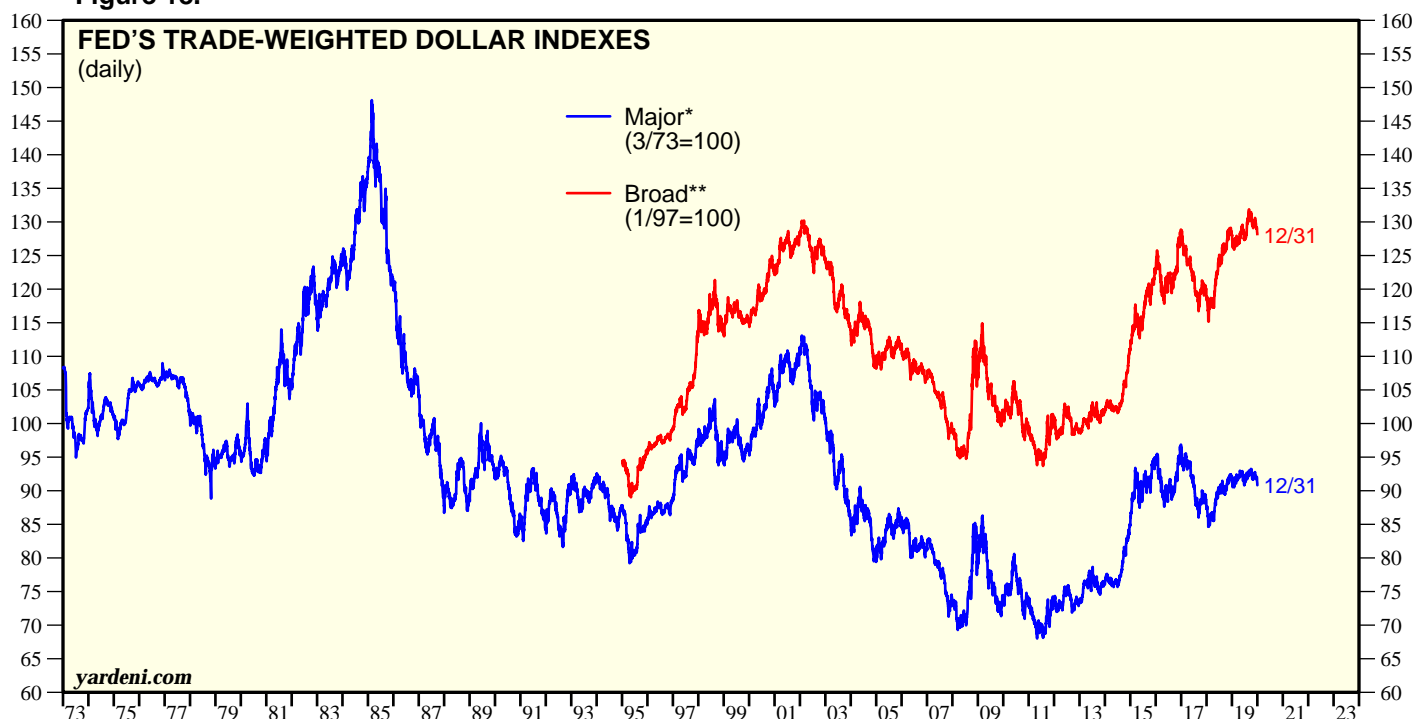
# Trade-Weighted Dollar

Figure 17.



\* Argentina, Australia, Brazil, Bulgaria, Canada, Chile, China, Colombia, Croatia, Czech Republic, Denmark, Ecuador, Egypt, France, Germany, Hong Kong, Hungary, Japan, India, Indonesia, Israel, Italy, Korea, Kuwait, Malaysia, Mexico, Morocco, New Zealand, Nigeria, Norway, Pakistan, Panama, Peru, Philippines, Poland, Romania, Russia Saudi Arabia, Singapore, South Africa, Spain, Sweden, Switzerland, Taiwan, Thailand, Turkey, United Kingdom, Ukraine, Uruguay, Venezuela, Vietnam, and United States.  
Source: JP Morgan.

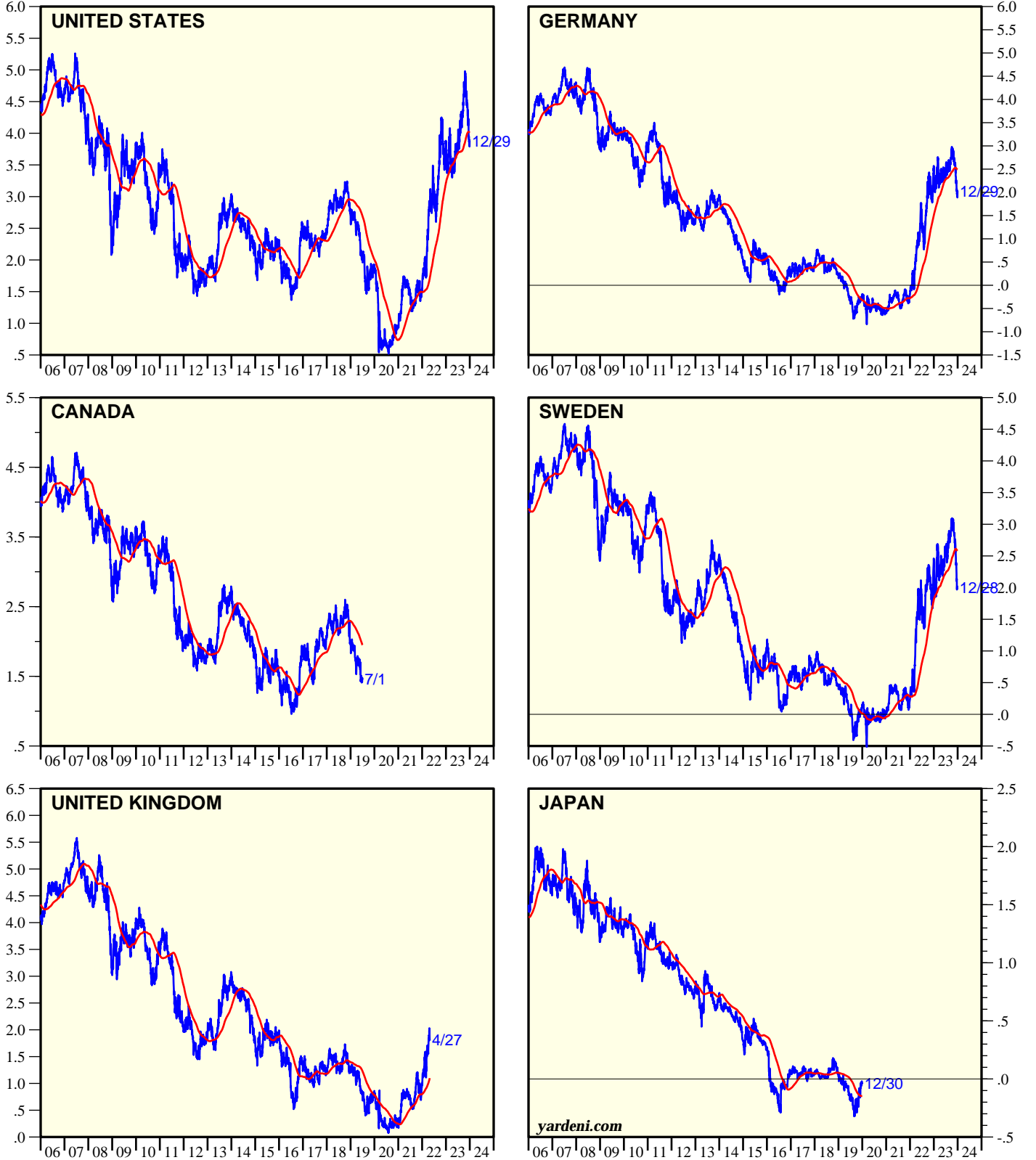
Figure 18.



\* Major index is a weighted average of the foreign exchange rates of the US dollar against the Euro Area, Australia, Canada, Japan, Sweden, Switzerland, United Kingdom.  
\*\* Broad index is a weighted average of the foreign exchange rates of the US dollar against the Euro Area, Argentina, Australia, Brazil, Canada, Chile, China, Colombia, Hong Kong, India, Indonesia, Ireland, Israel, Japan, Korea, Malaysia, Mexico, Philippines, Russia, Singapore, Spain, Saudi Arabia, Sweden, Switzerland, Taiwan, Thailand, United Kingdom, and Venezuela. Source: Board of Governors of the Federal Reserve System.

# 10-Year Government Yields

Figure 19.



— 200 day moving average

Source: MMS International and Haver Analytics.

# Commodity Indexes

Figure 20.

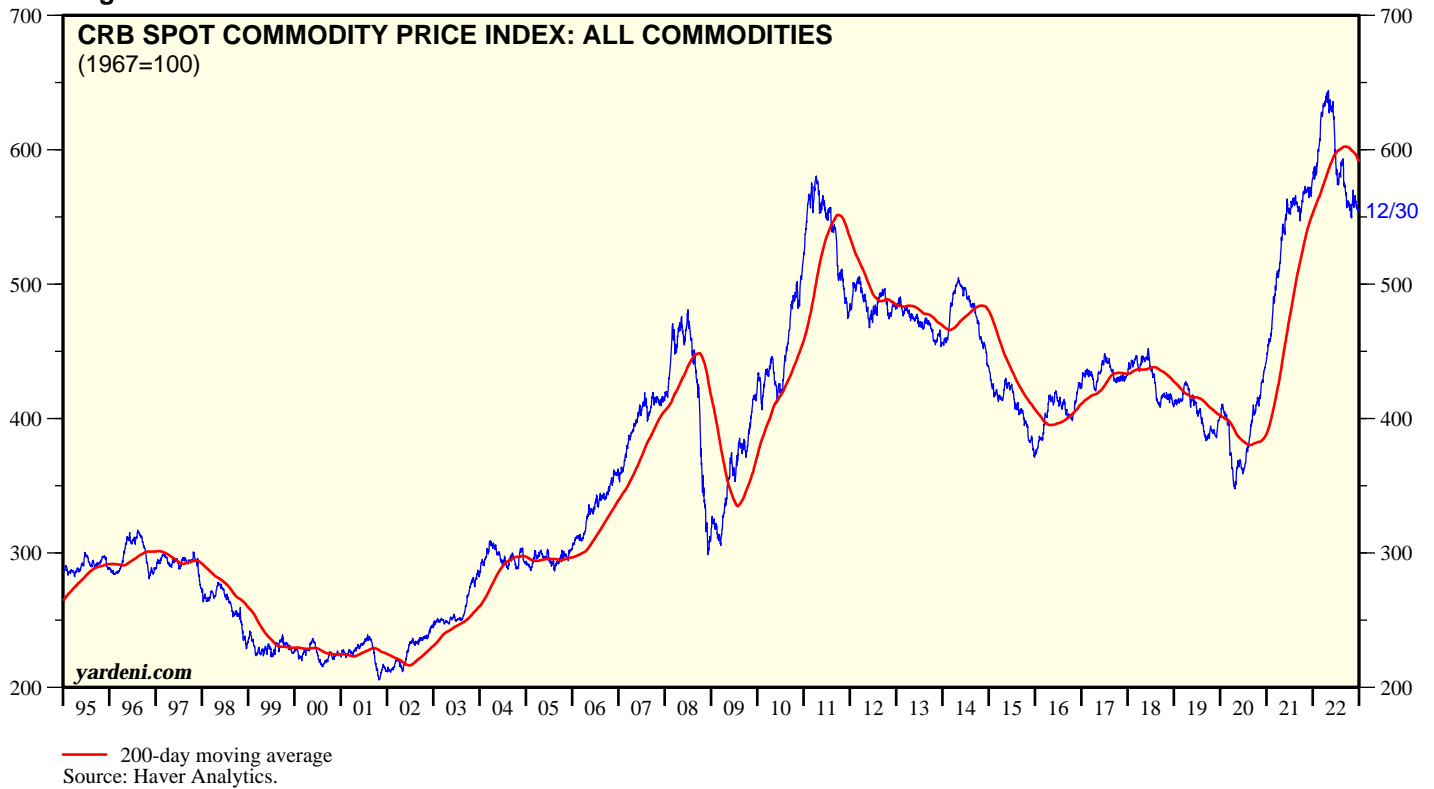
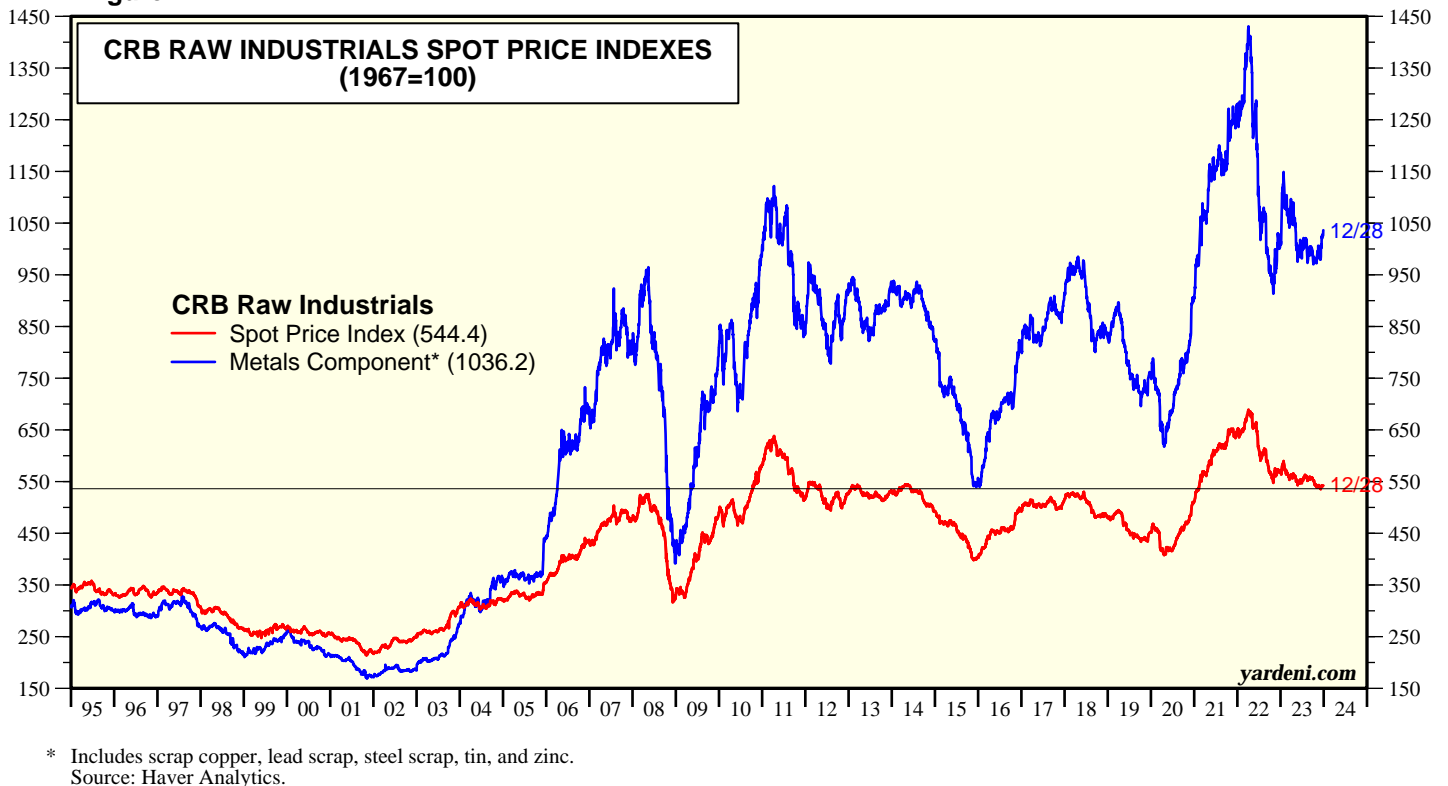
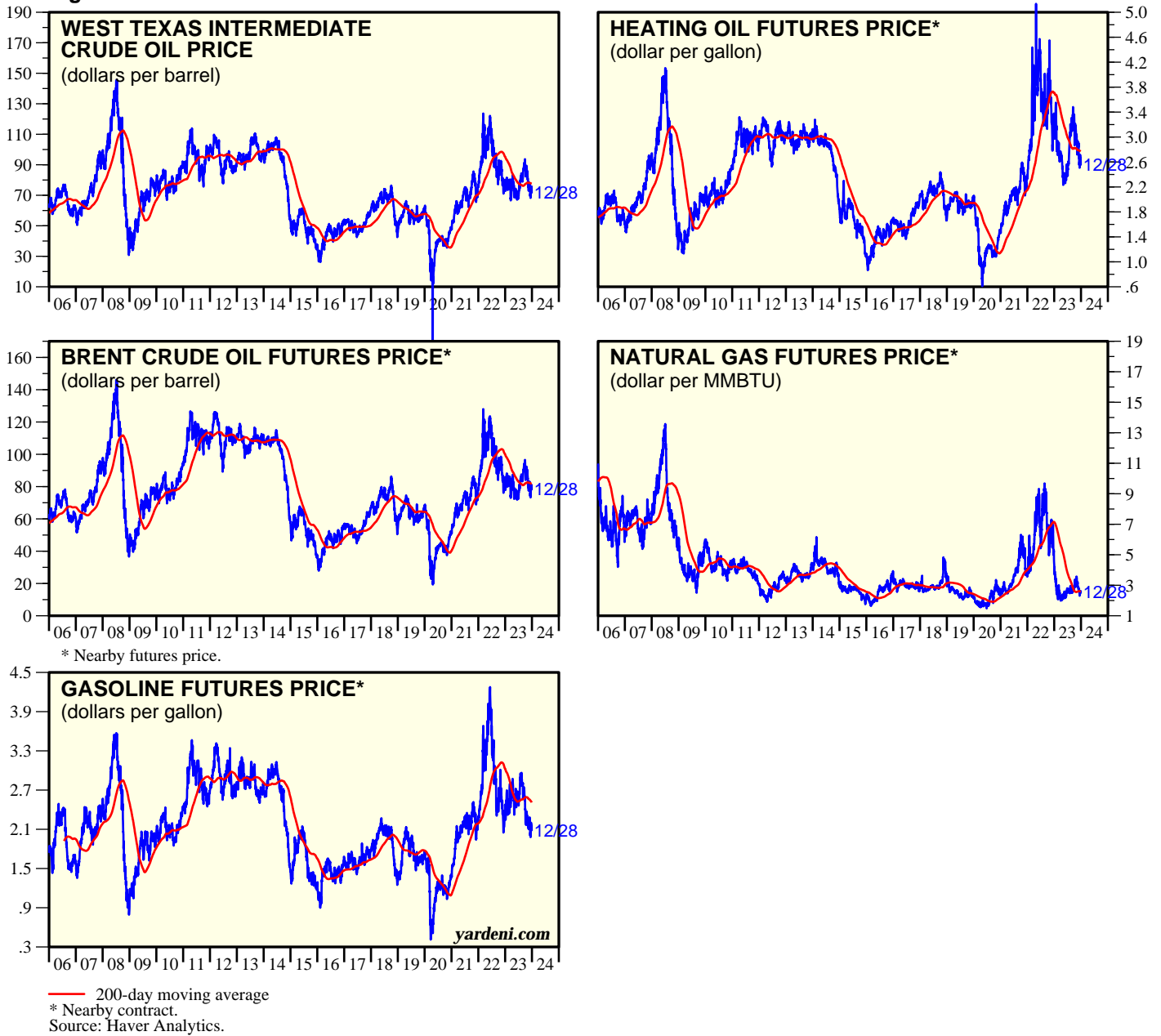


Figure 21.



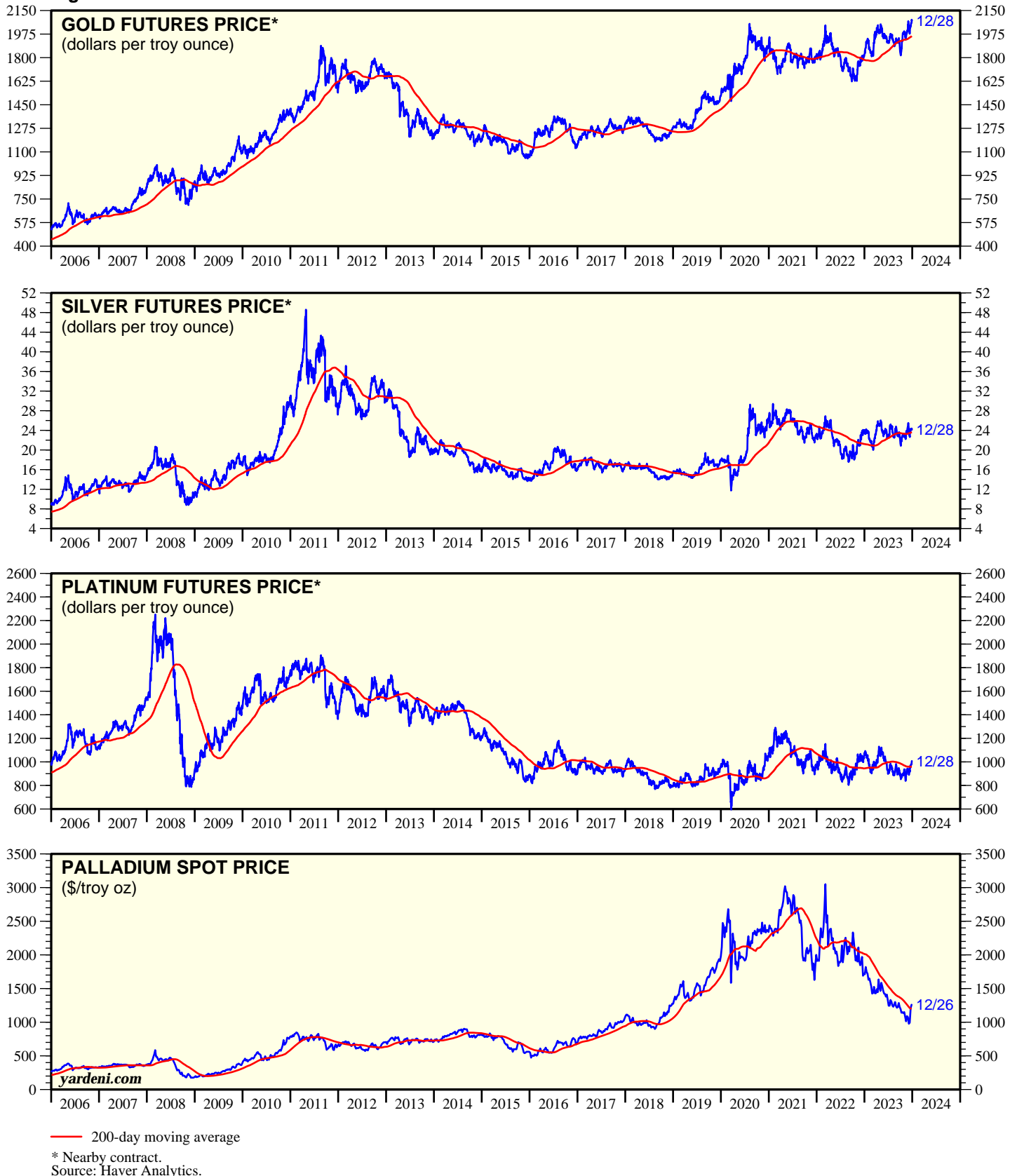
# Commodity Prices: Energy

Figure 22.



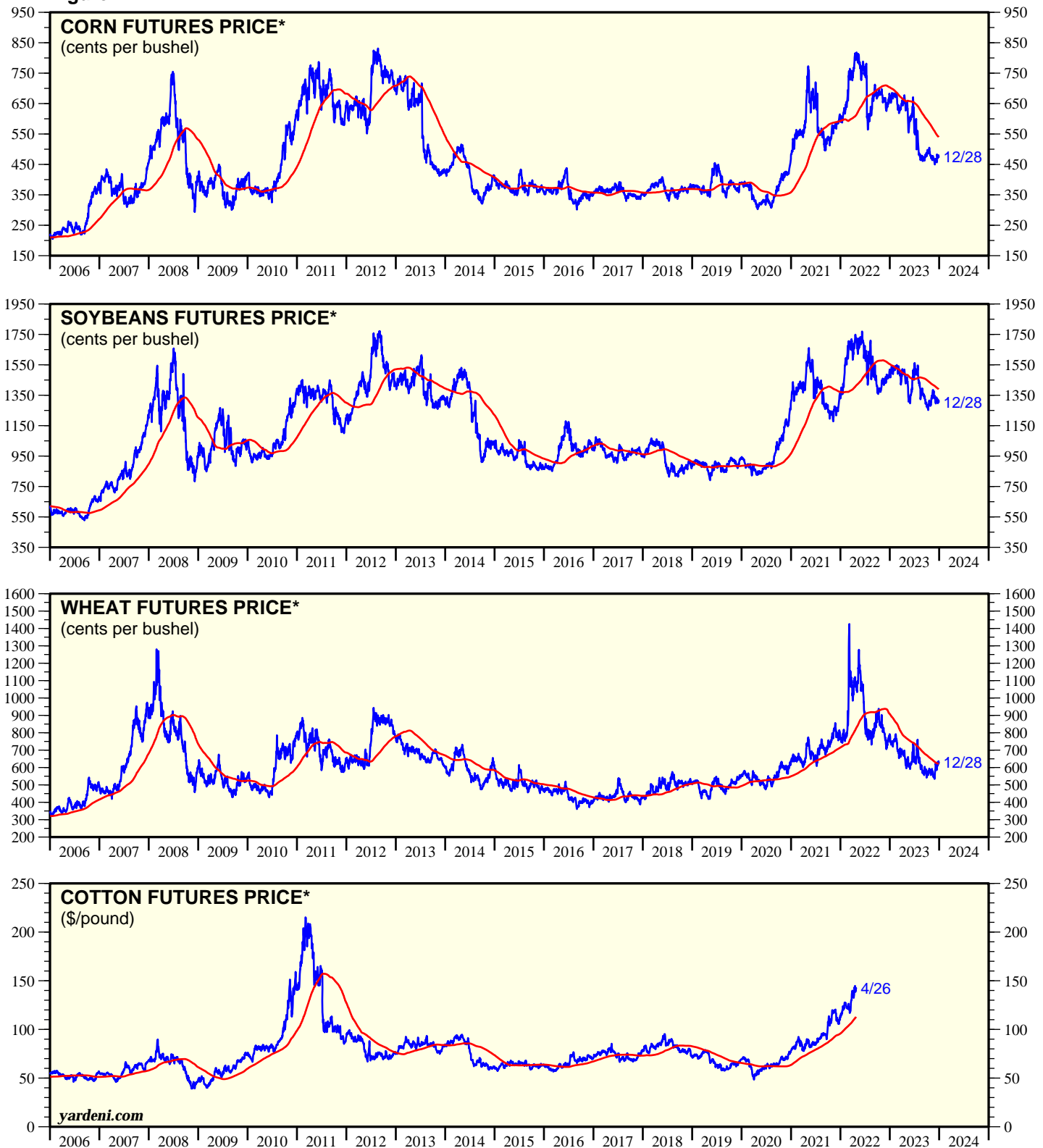
# Commodity Prices: Precious Metals

Figure 23.



# Commodity Prices: Agriculture

Figure 24.



— 200-day moving average  
 \* Nearby contract, closing price.  
 Source: Haver Analytics.

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