

Energy Briefing: US Gasoline Weekly

Yardeni Research, Inc.

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thinking outside the box

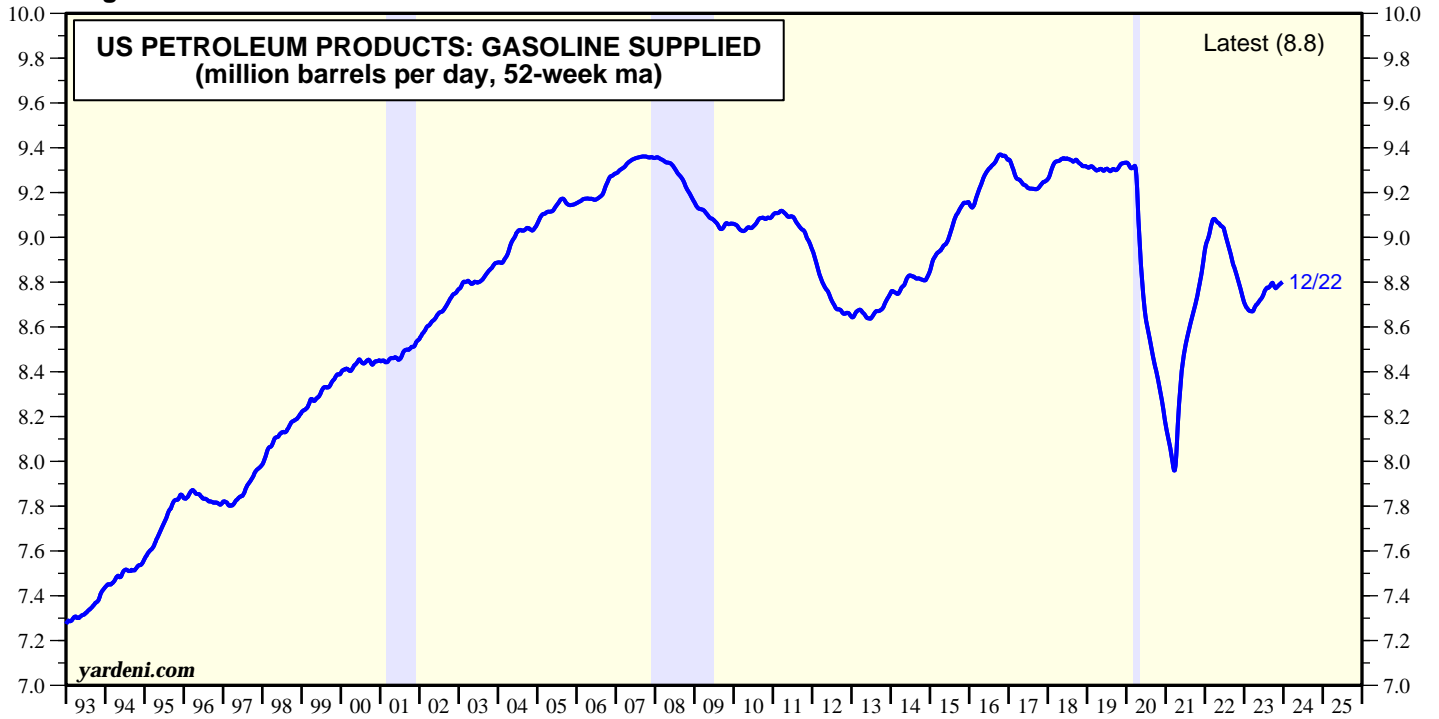
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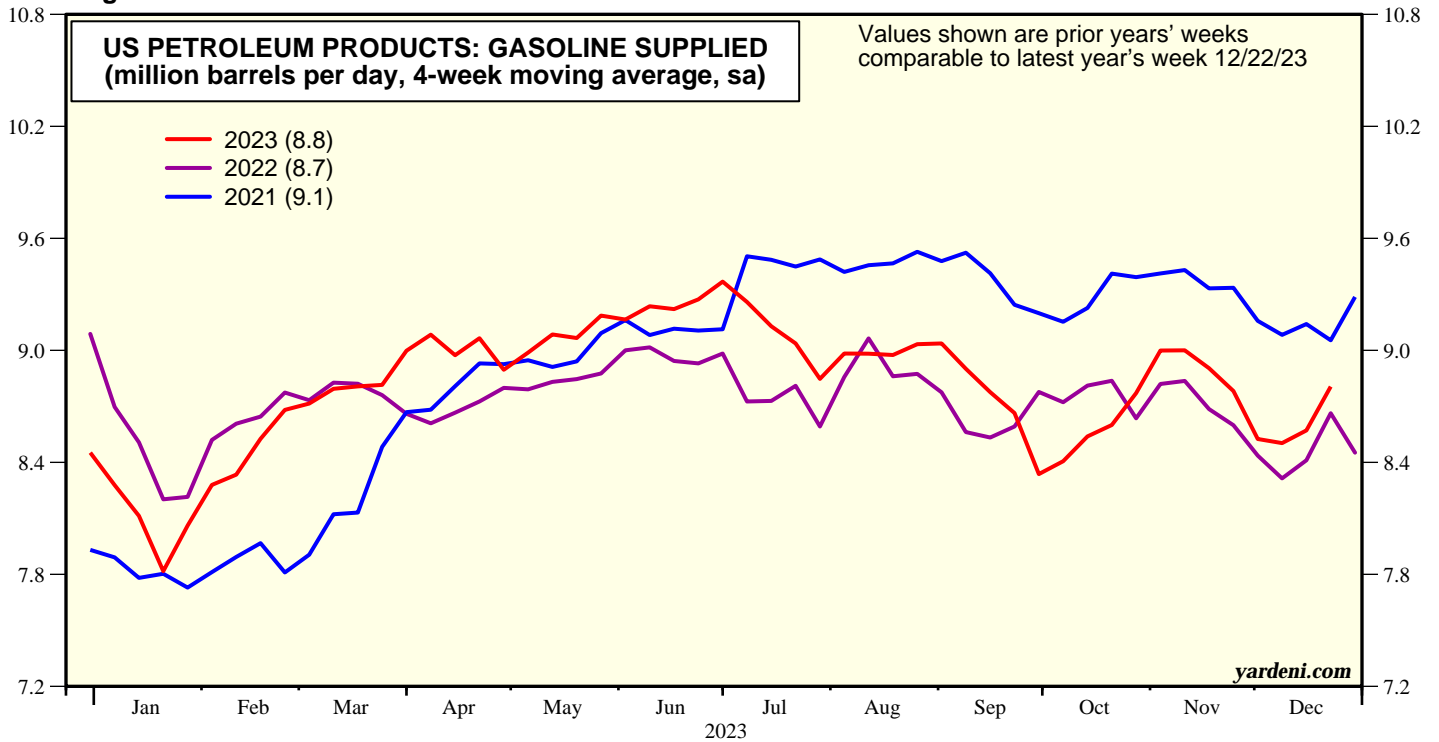
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Figure 1.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: US Department of Energy and Haver Analytics.

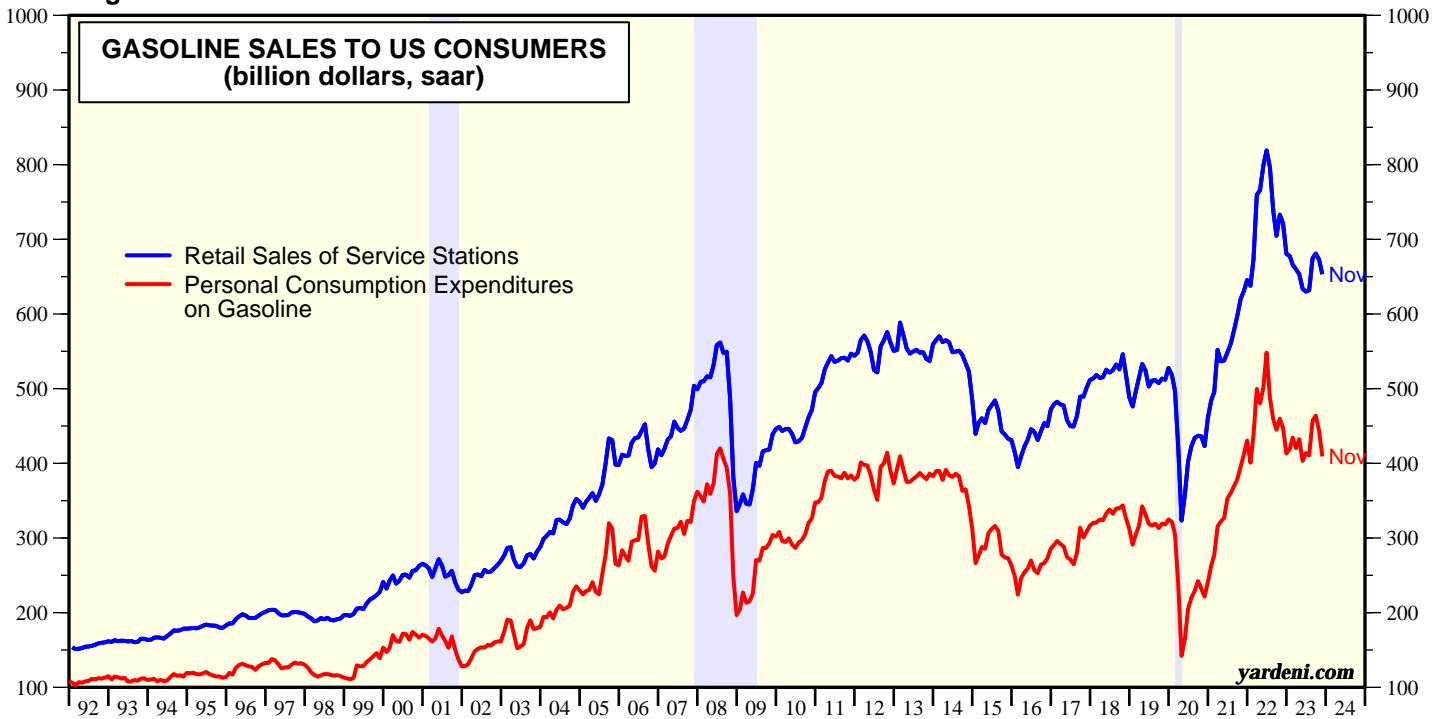
Figure 2.



Source: US Department of Energy and Haver Analytics.

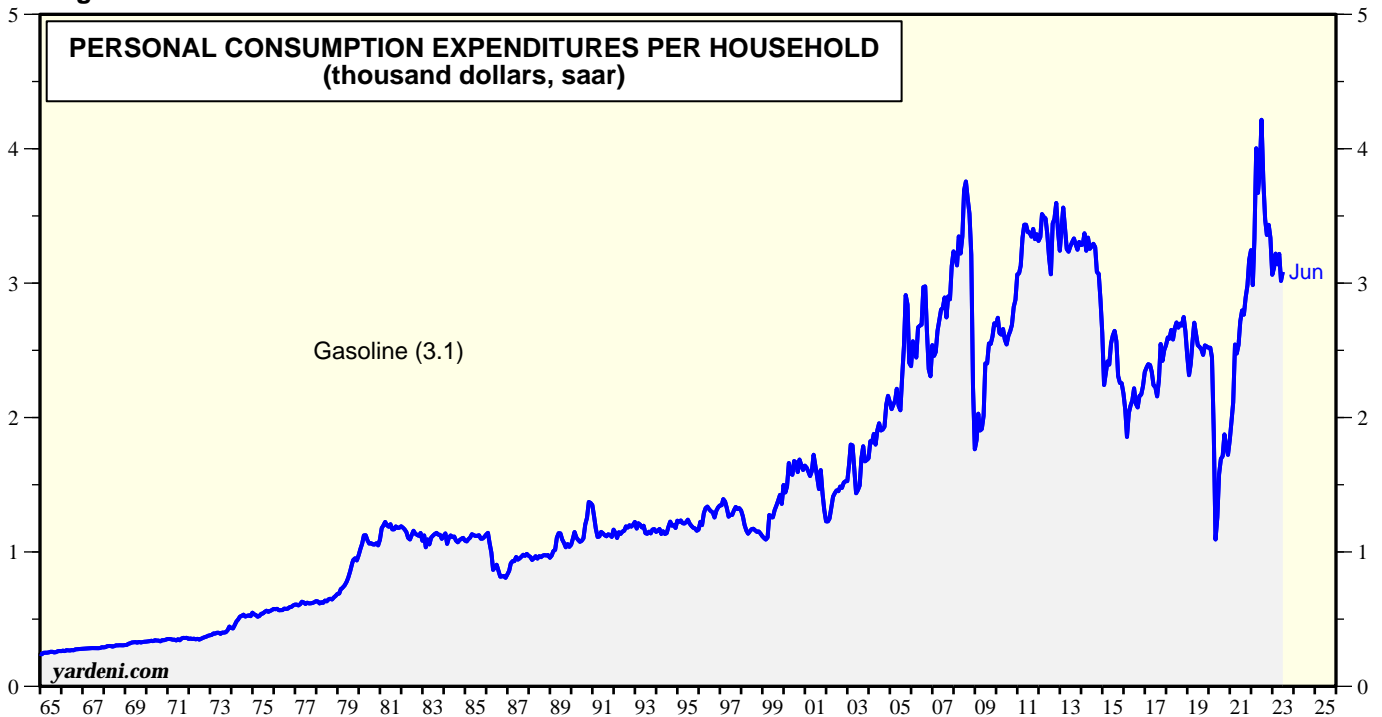
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Figure 3.



Source: Census Bureau.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.

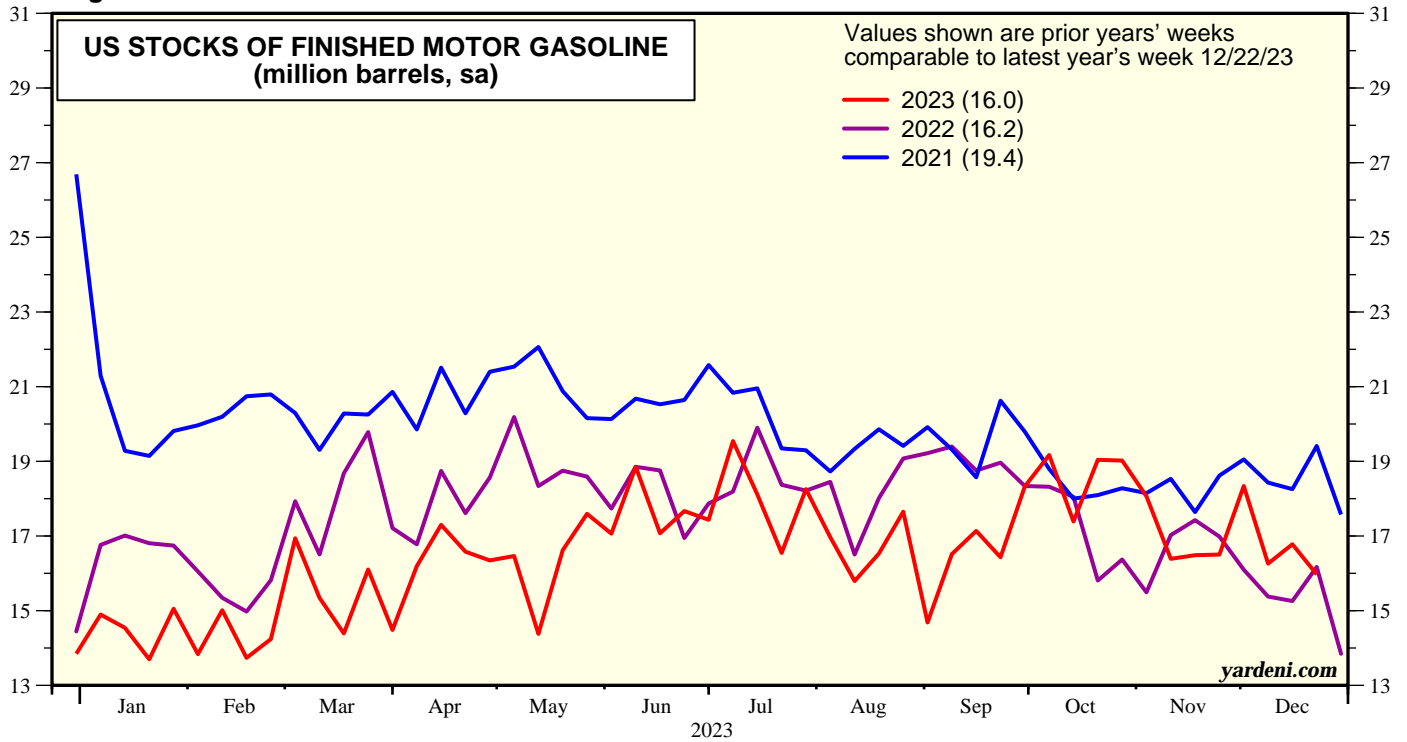
Figure 4.



Source: Bureau of Economic Analysis.

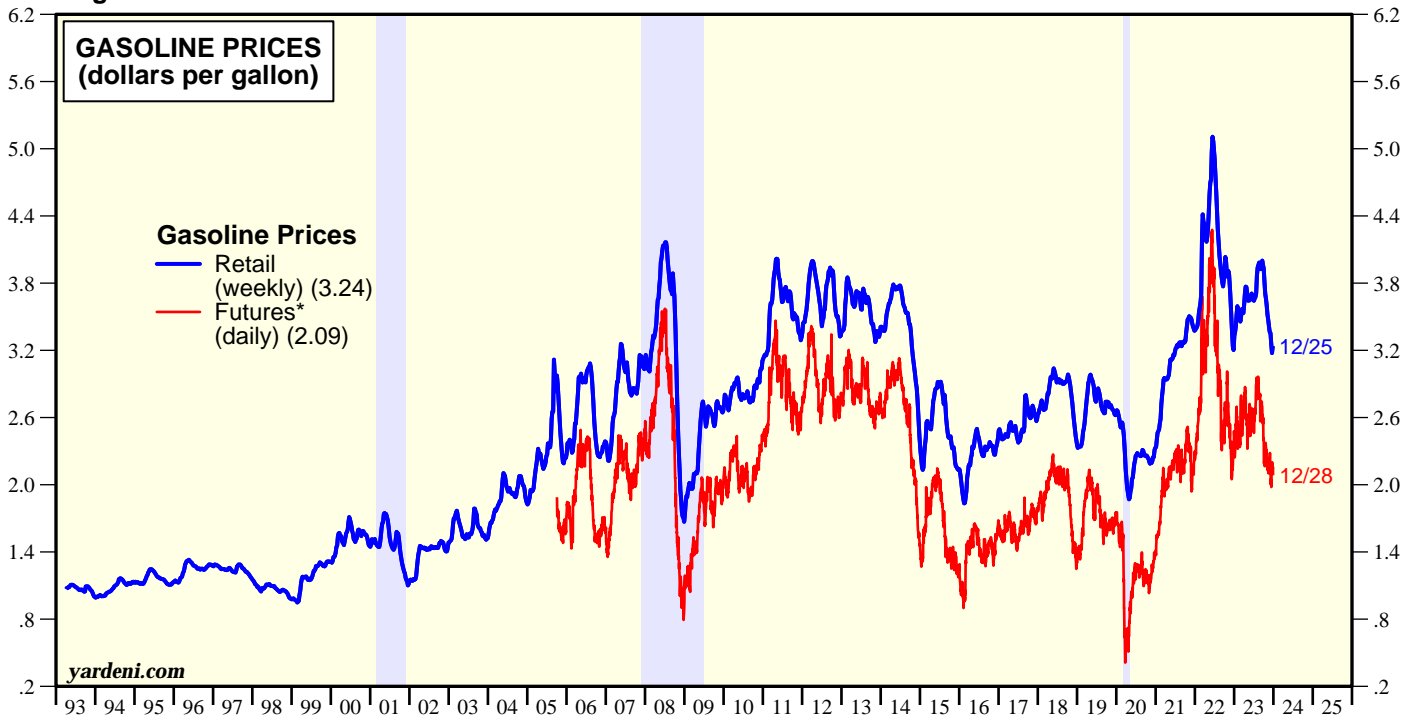
Gasoline

Figure 5.



Source: Energy Information Administration and Haver Analytics.

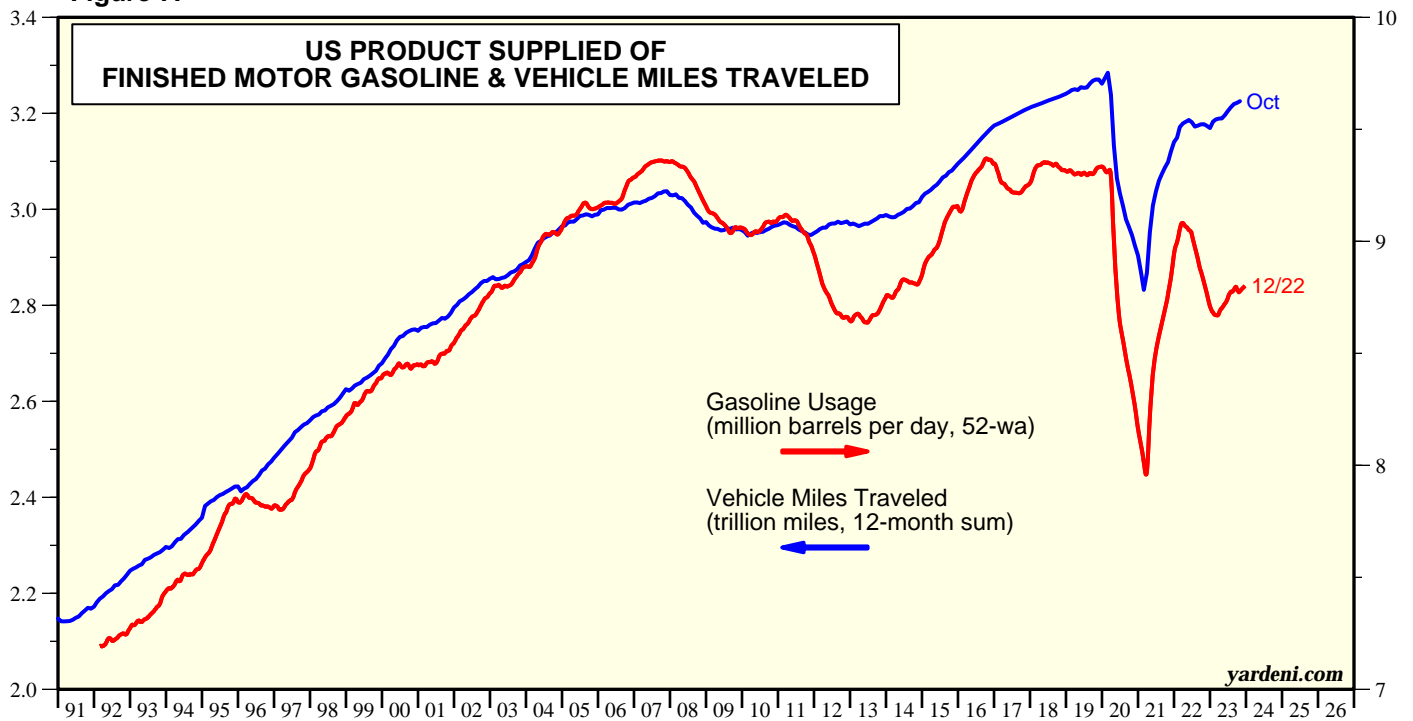
Figure 6.



* Nearby contract.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Energy Information Administration and Haver Analytics.

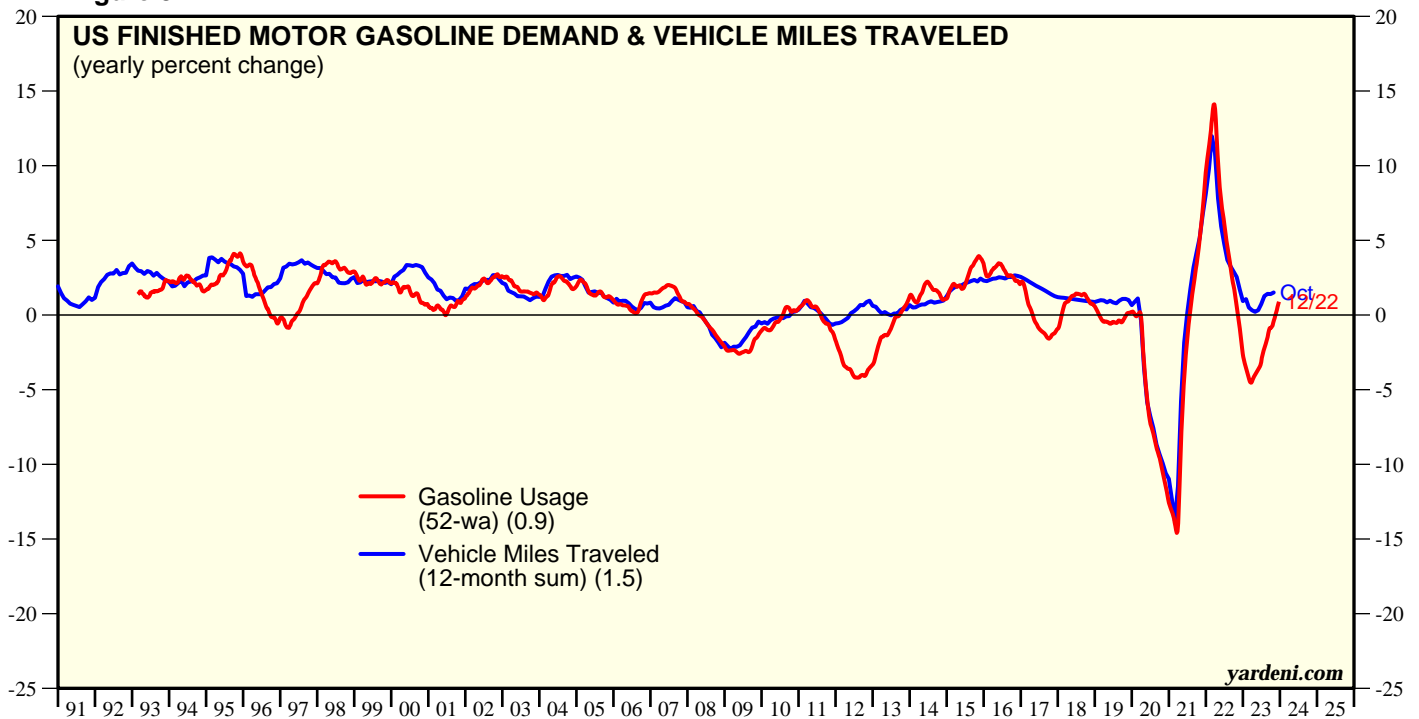
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Figure 7.



Source: Federal Highway Administration and US Energy Information Administration.

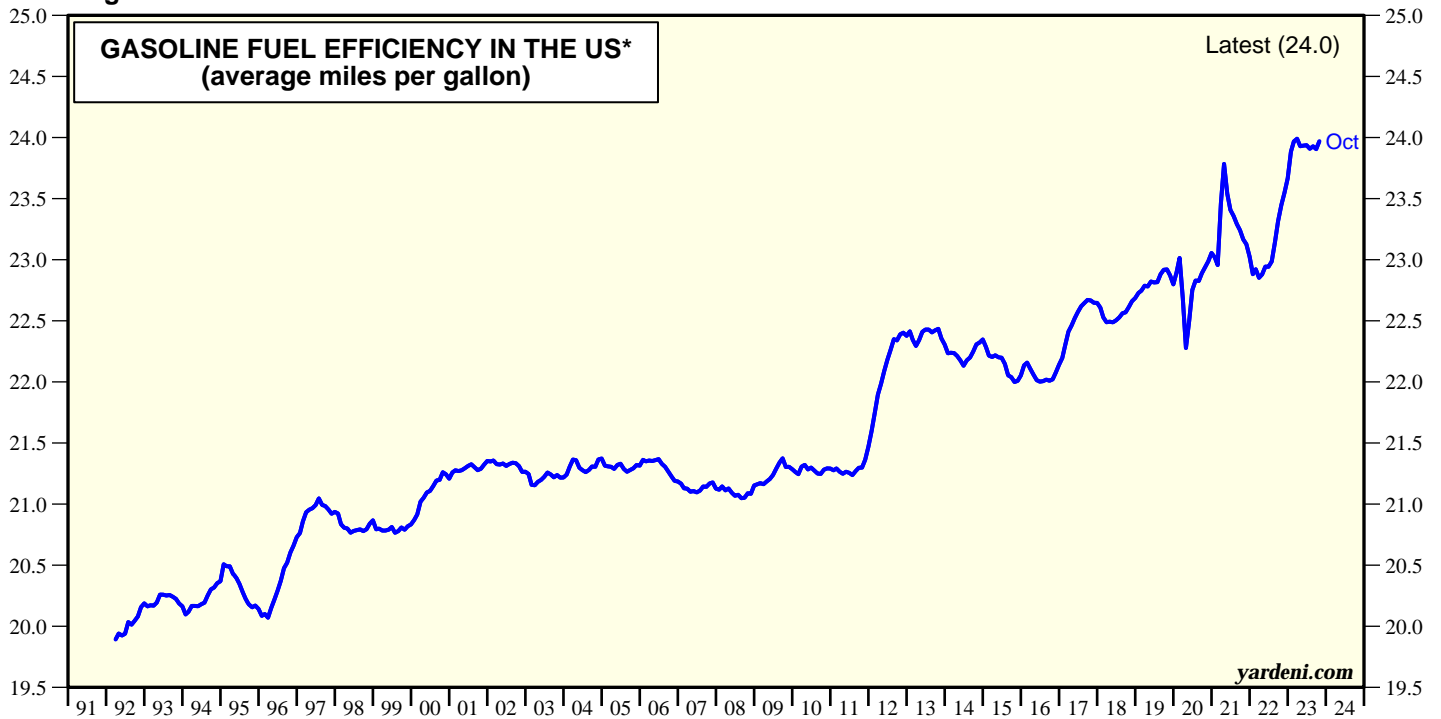
Figure 8.



Source: US Department of Energy.

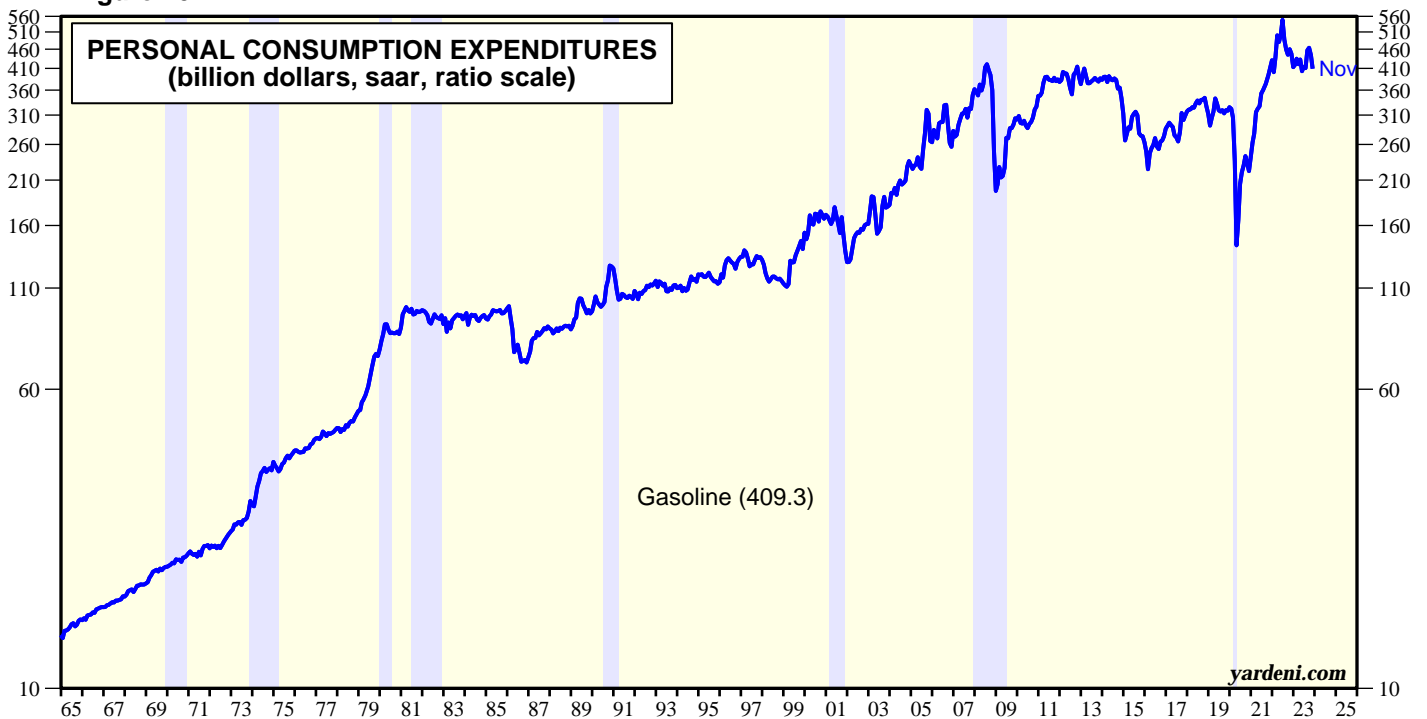
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Figure 9.



* Vehicle miles traveled per year (billion miles, 12-month sum) divided by total gasoline usage per year (billion barrels per day, 52-wa, times 42 gallons per barrel times 365 days per year).
Source: US Department of Energy.

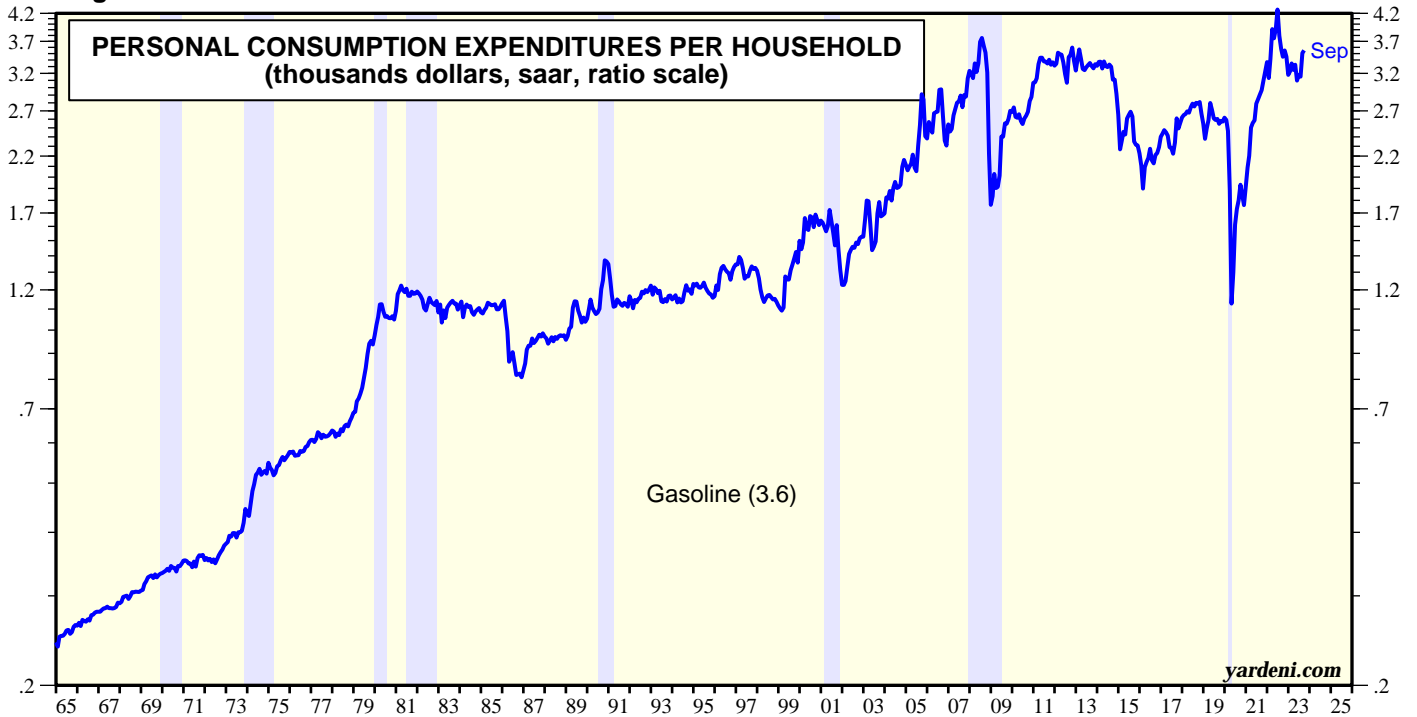
Figure 10.



Source: Bureau of Economic Analysis.

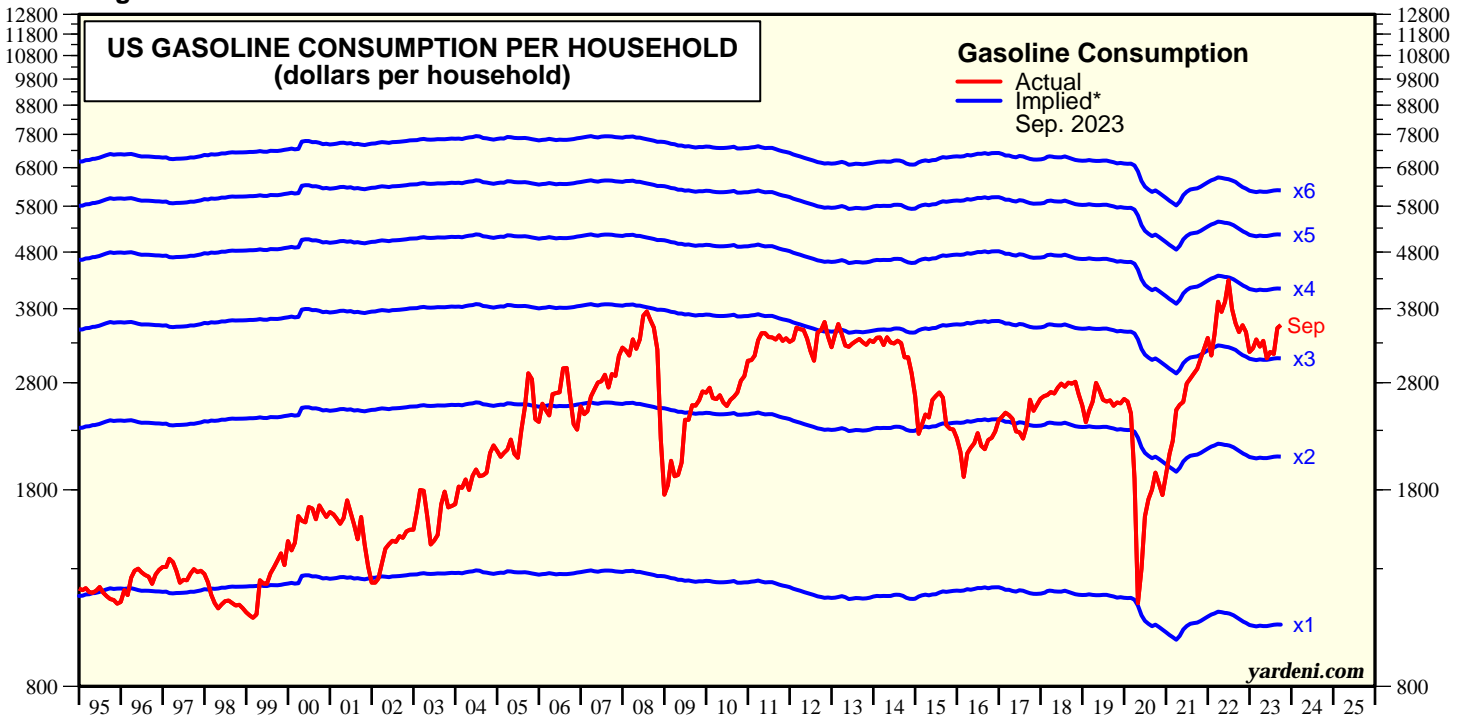
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Figure 11.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

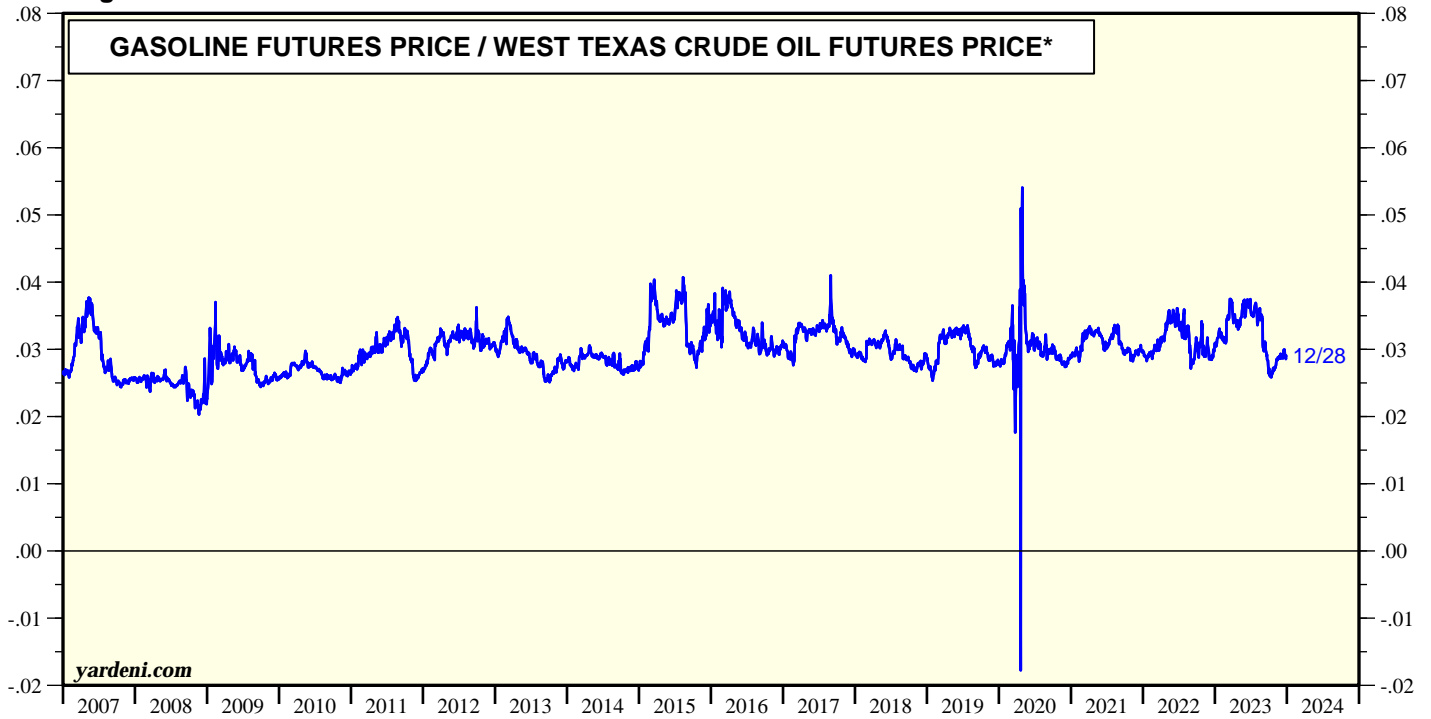
Figure 12.



* Usage in millions per barrels per day times 42 gallons/barrel times 365 days divided by number of households. Blue series show implied gasoline outlays per household at retail prices of \$1-\$6 per gallon.
Source: US Department of Energy and Census Bureau.

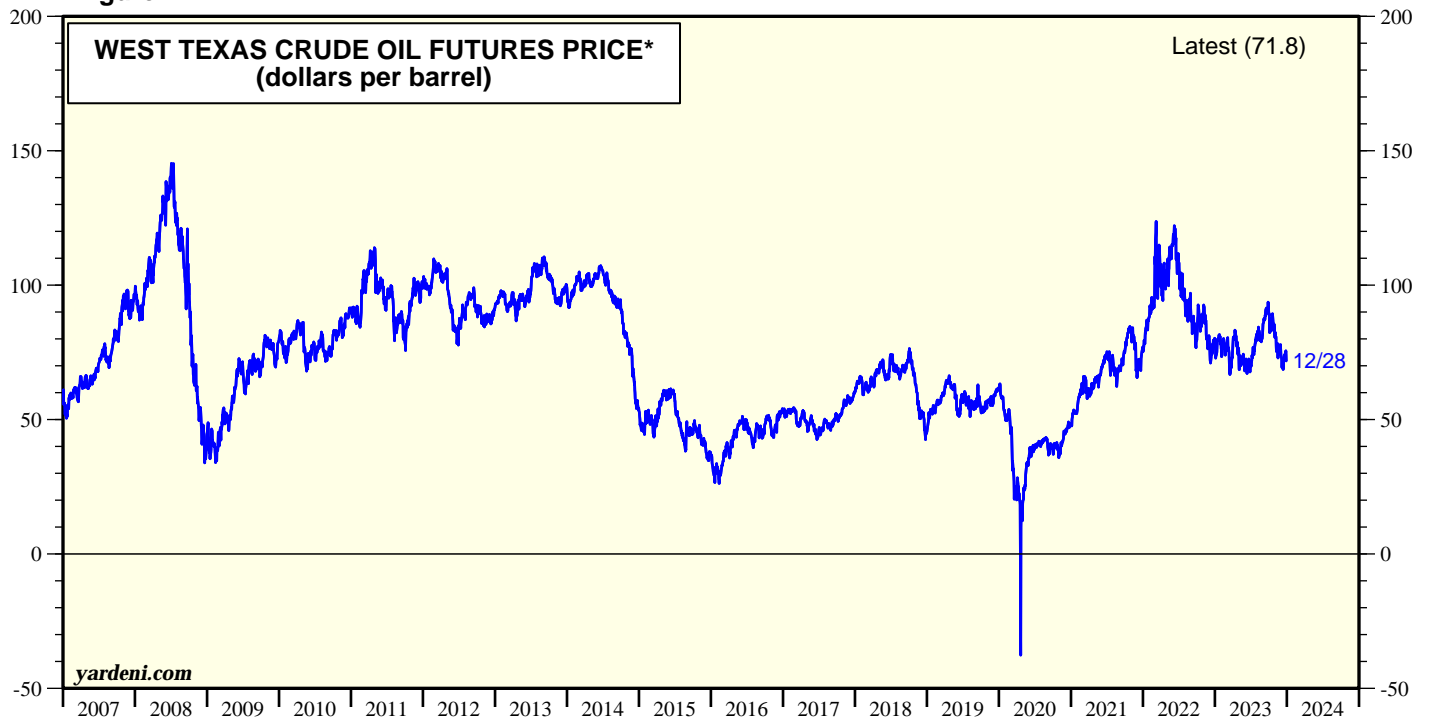
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Figure 13.



* Nearby contract.
Source: Haver Analytics.

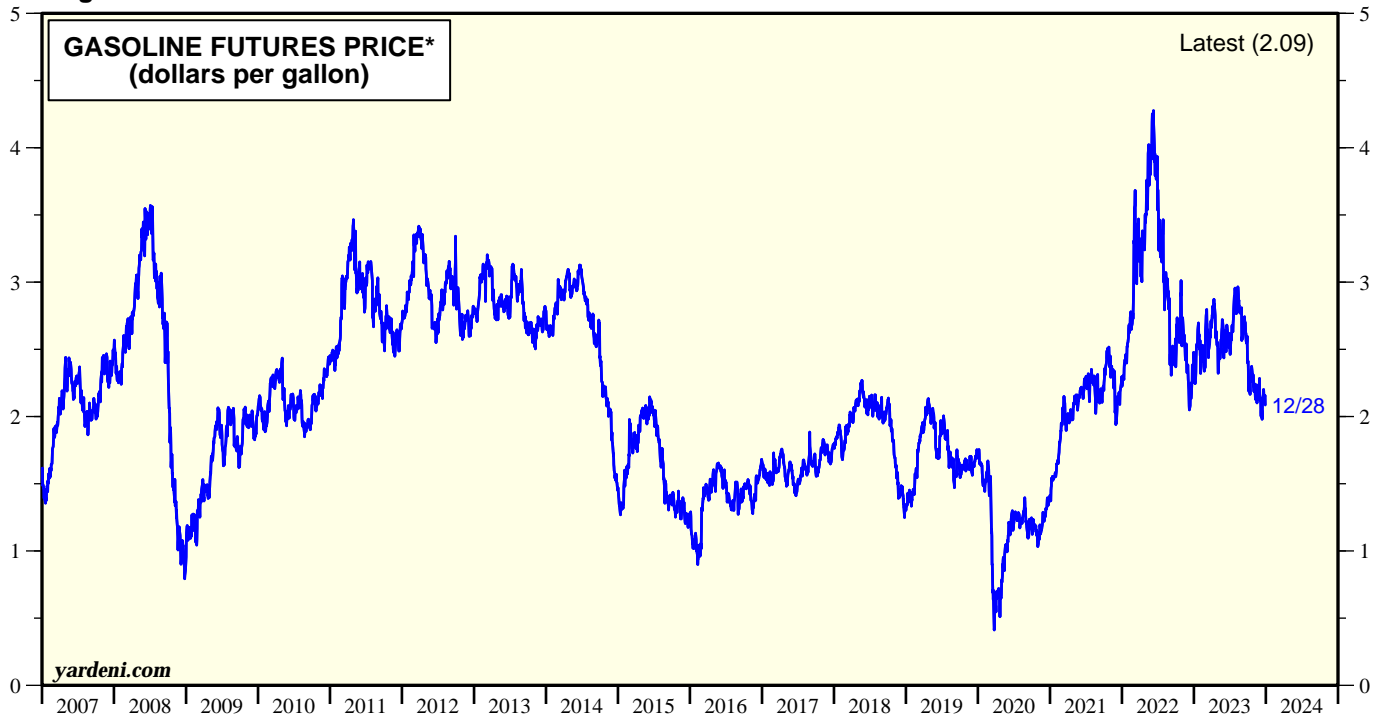
Figure 14.



* Nearby contract.
Source: Haver Analytics.

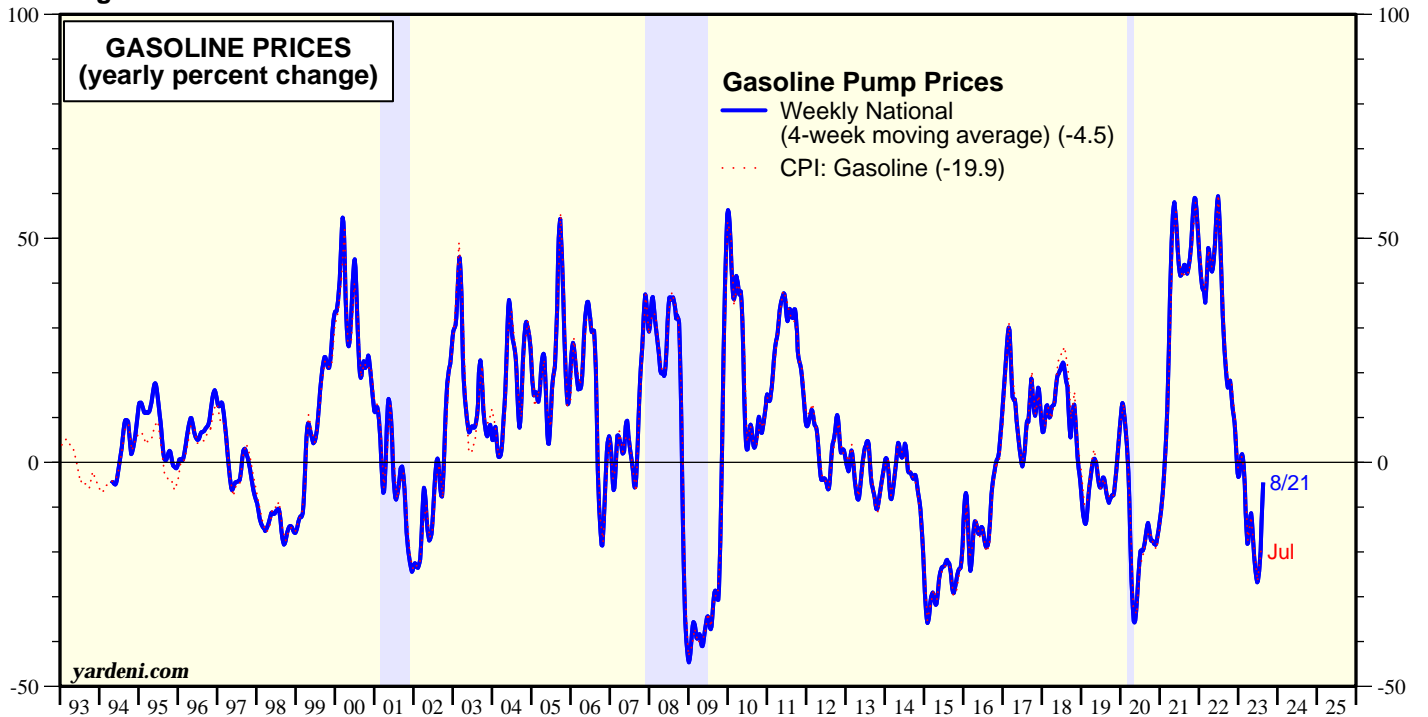
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Figure 15.



* Nearby contract.
Source: Haver Analytics.

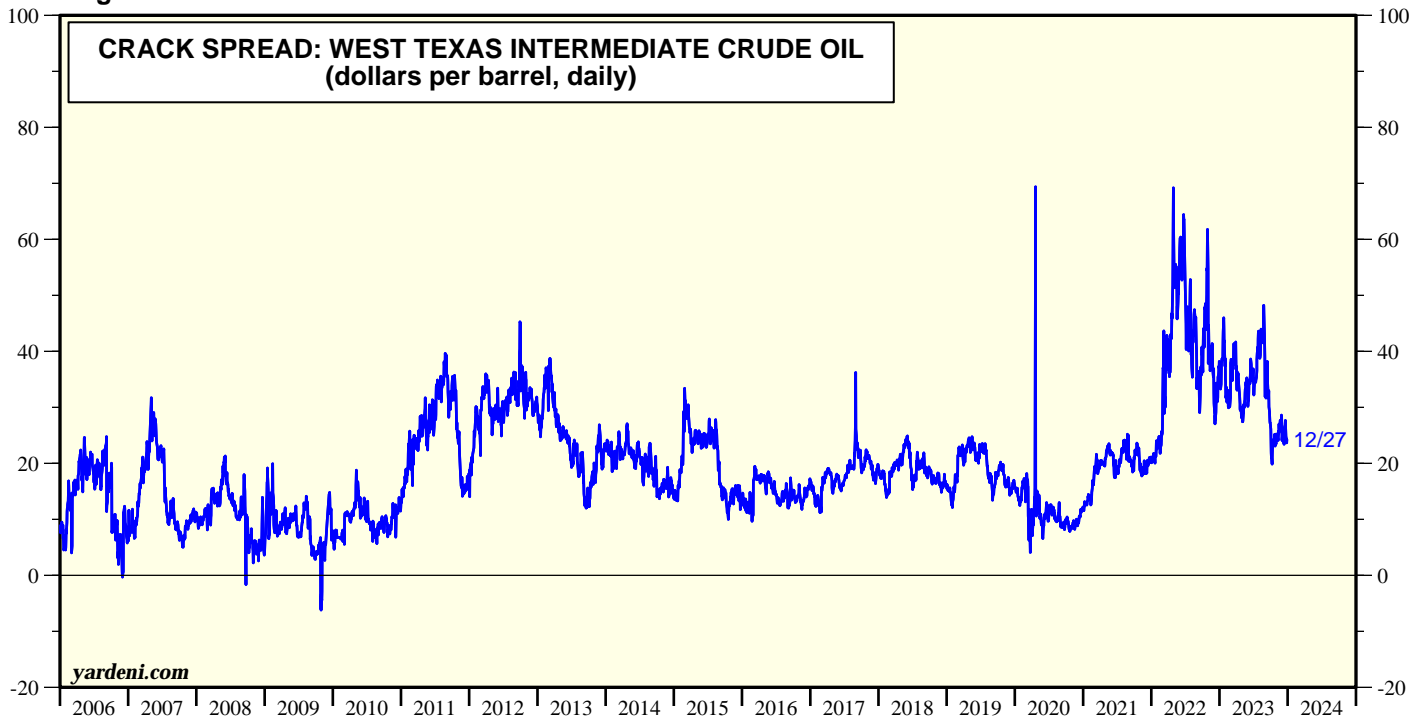
Figure 16.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Energy Information Administration, Bureau of Labor Statistics, and Haver Analytics.

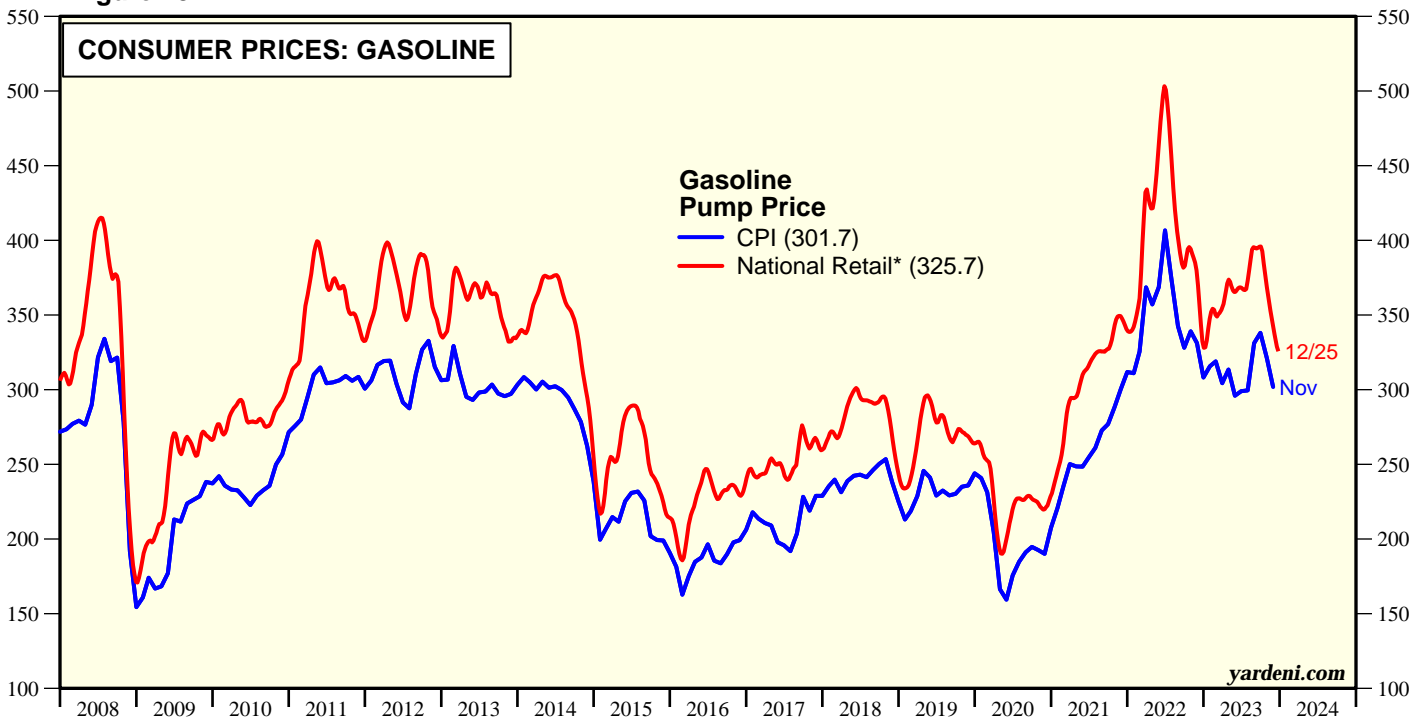
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Figure 17.



Source: CME Group and Haver Analytics.

Figure 18.



* Four-week moving average in cents per gallon.
Source: Bureau of Labor Statistics, Energy Information Administration, and Haver Analytics.

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