## US Money & Credit: Commercial Bank Book

Yardeni Research, Inc.

December 29, 2023

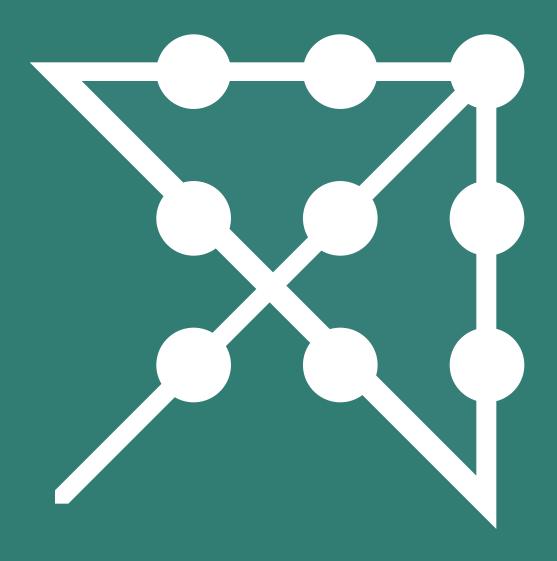
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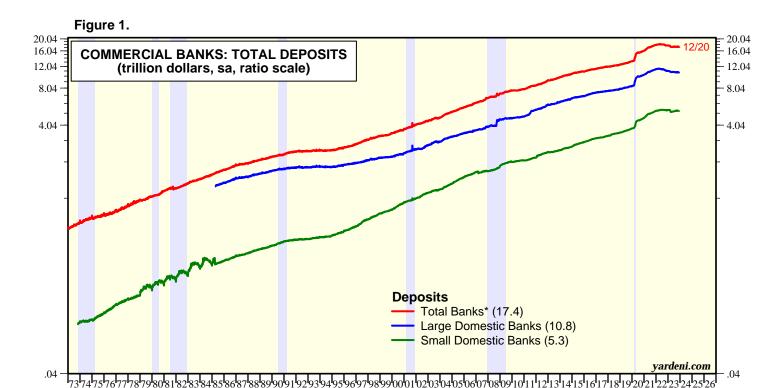
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thinking outside the box

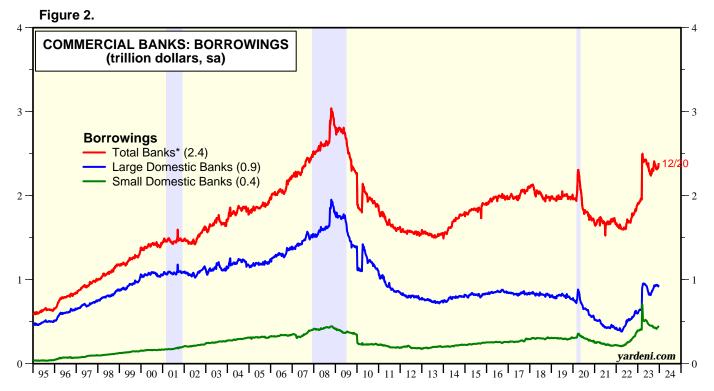
## Table Of Contents



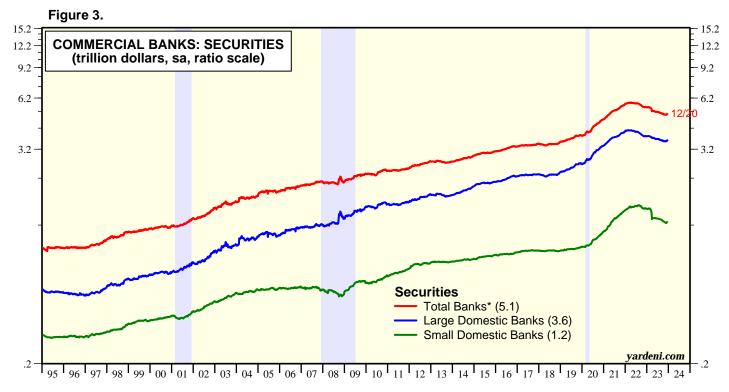
<sup>\*</sup> Includes domestically chartered commercial banks and foreign-related ones.

Note: Shaded areas are recessions according to the National Bureau of Economic Research.

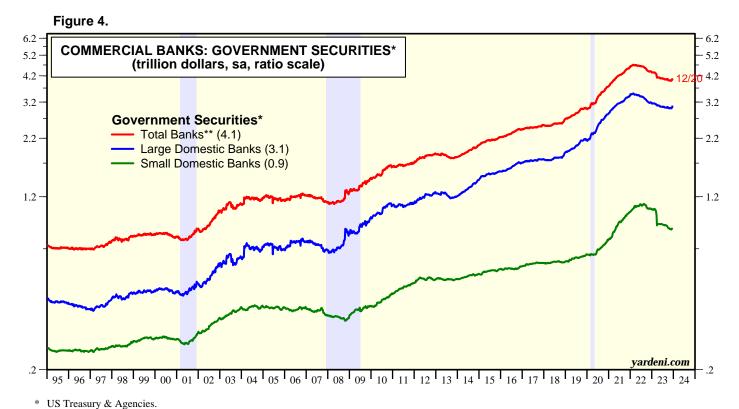
Source: Federal Reserve Board.



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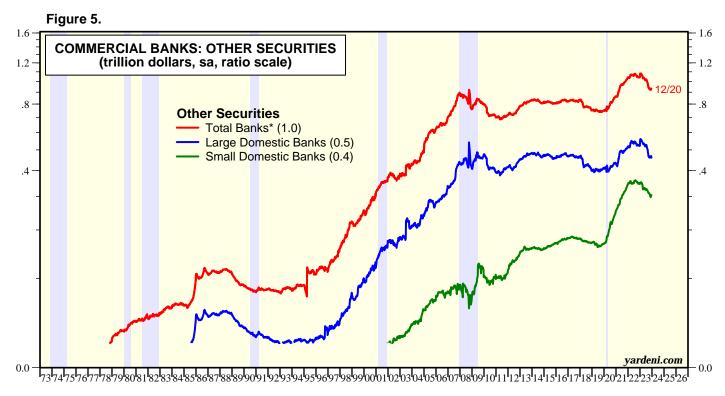
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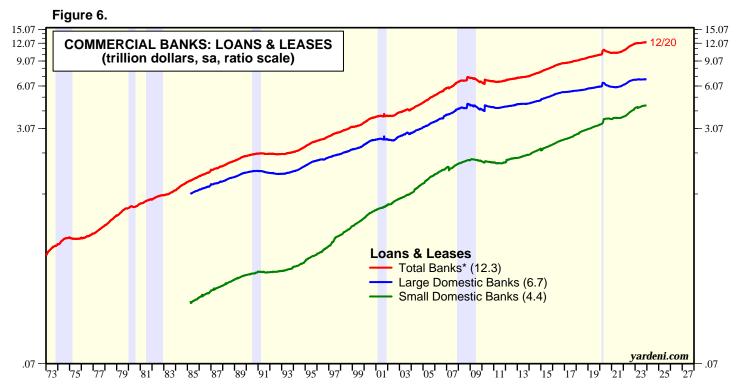
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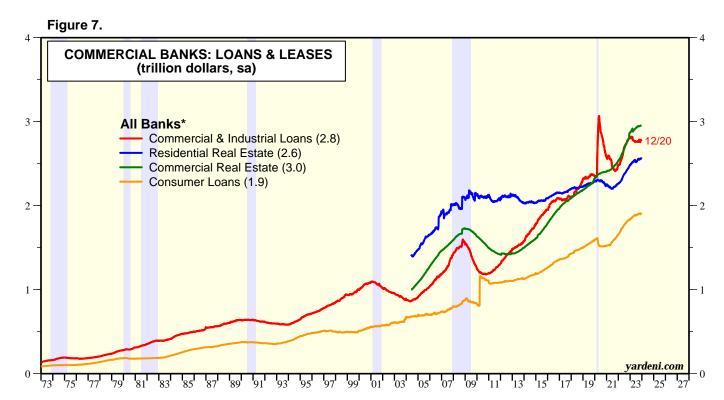
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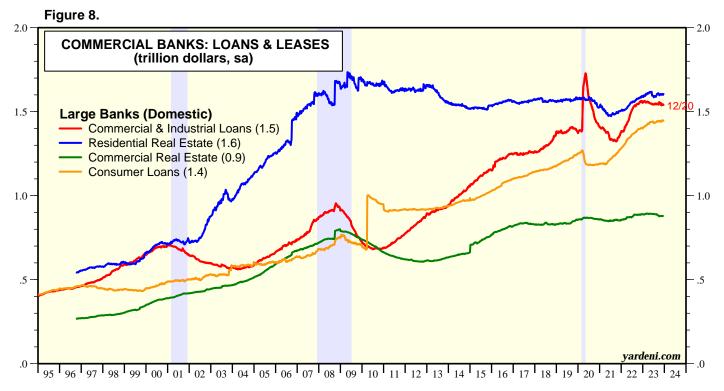
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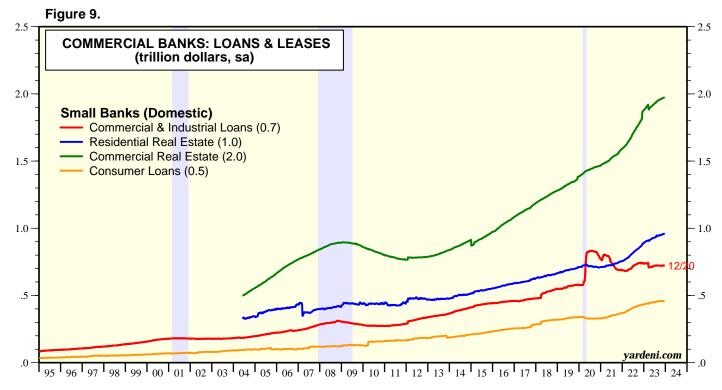


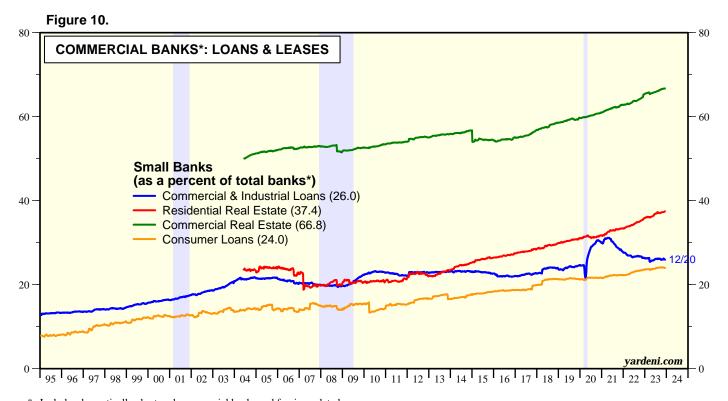
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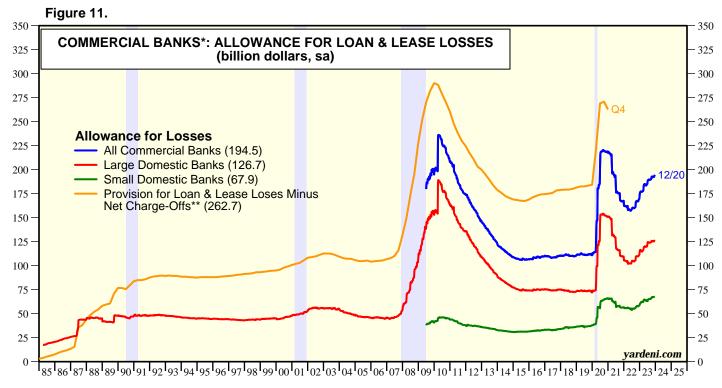




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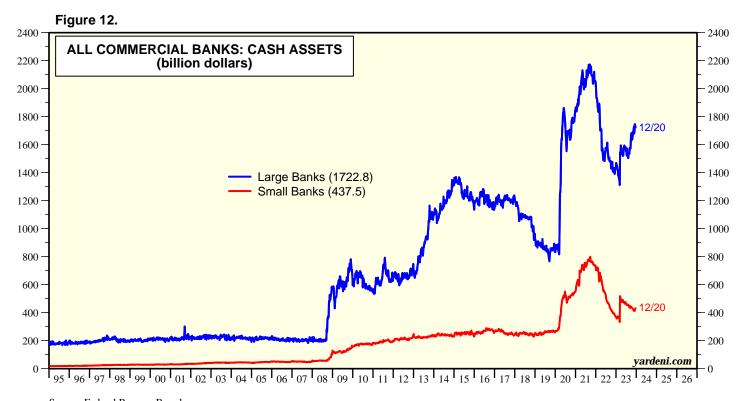


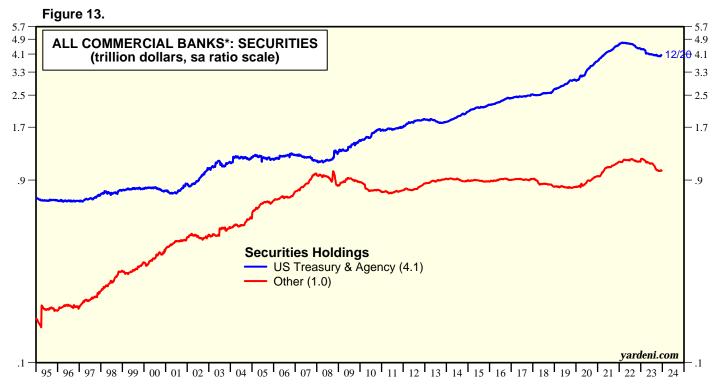
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<sup>\*\*</sup> Cumulative change since 1984. All FDIC-insured financial institutions.

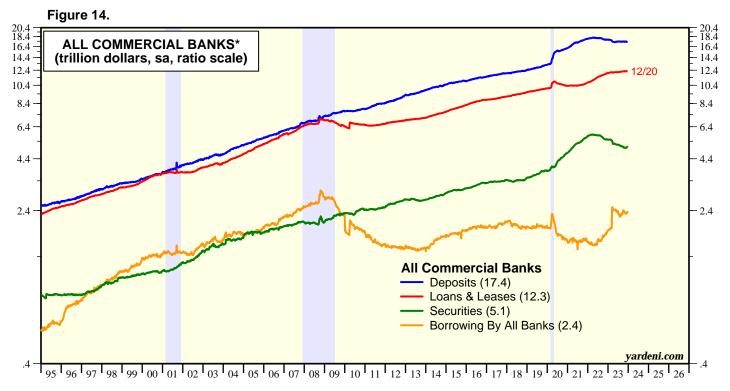
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Source: Federal Reserve Board and Federal Deposit Insurance Corporation, Quarterly Banking Profile.





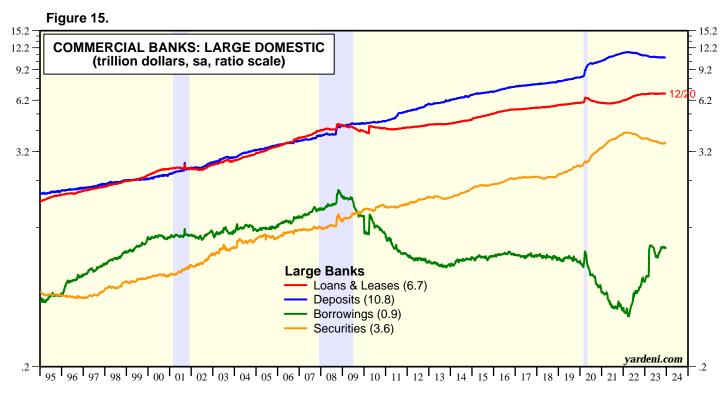
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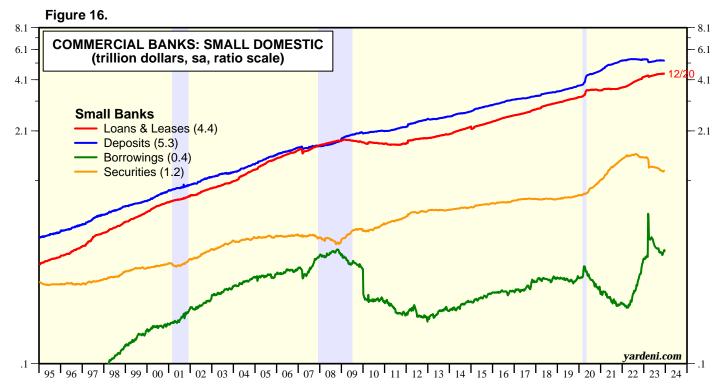
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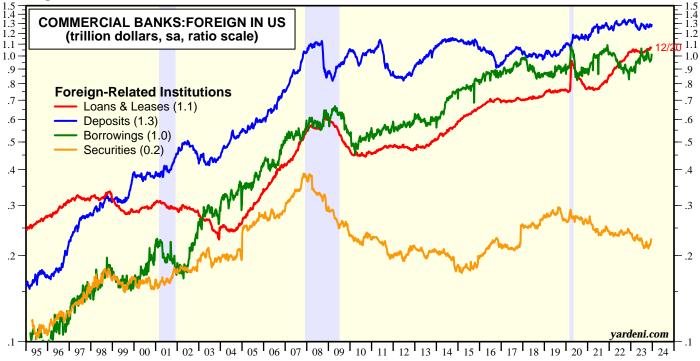
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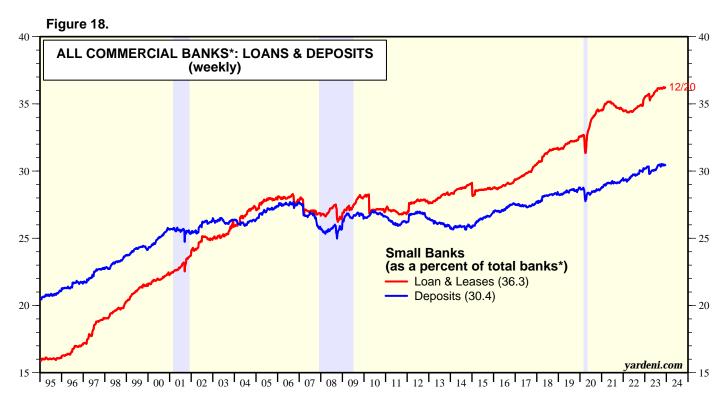


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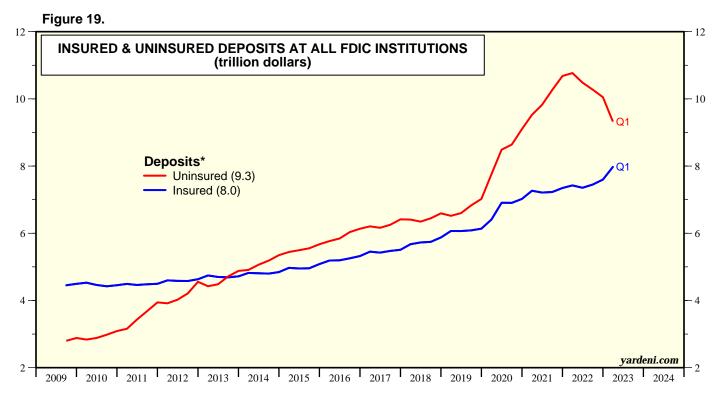




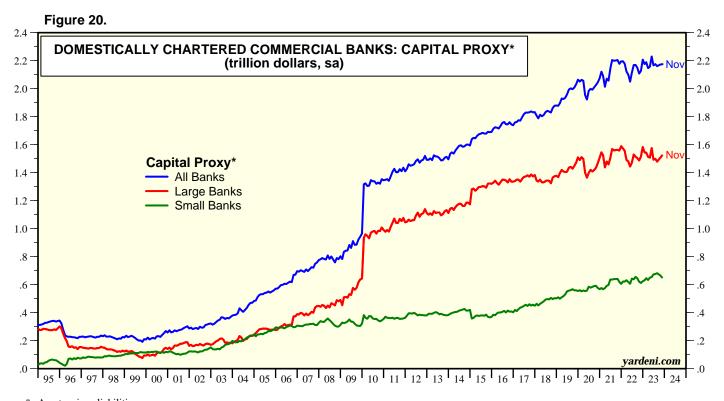




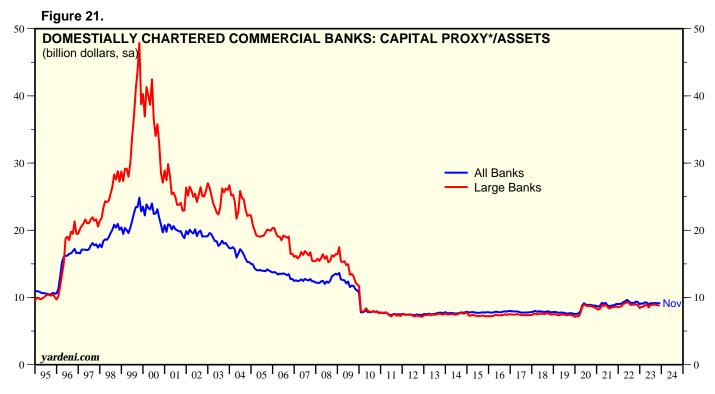
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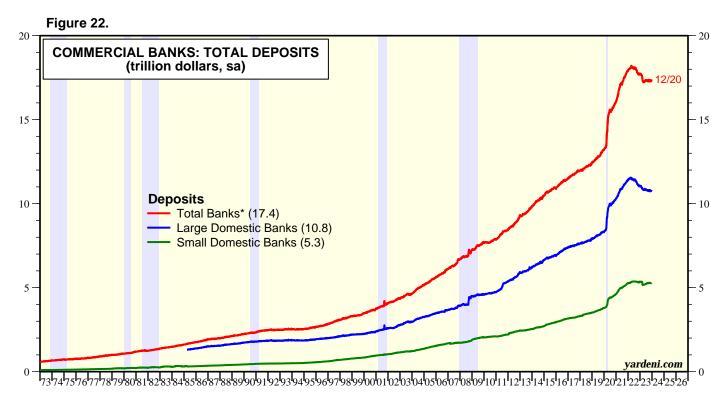
<sup>\*</sup> Deposit accounts with more than \$250,000 are not insured, while those equal to \$250,000 or less are insured by the FDIC. Source: Federal Deposit Insurance Corporation.



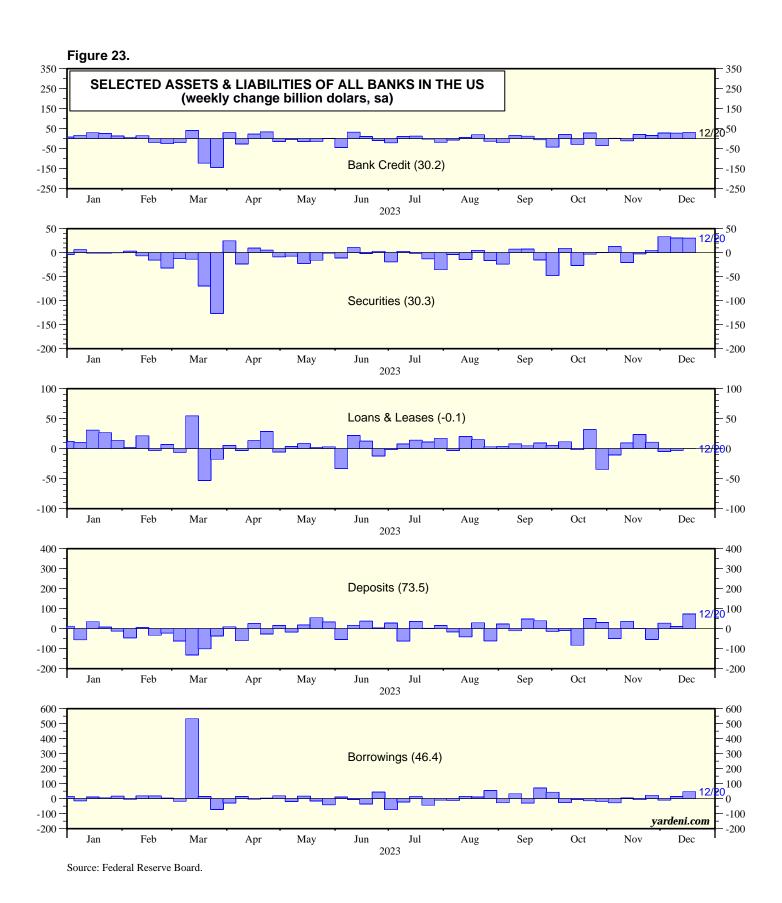
\* Assets minus liabilities. Source: Federal Reserve Board.

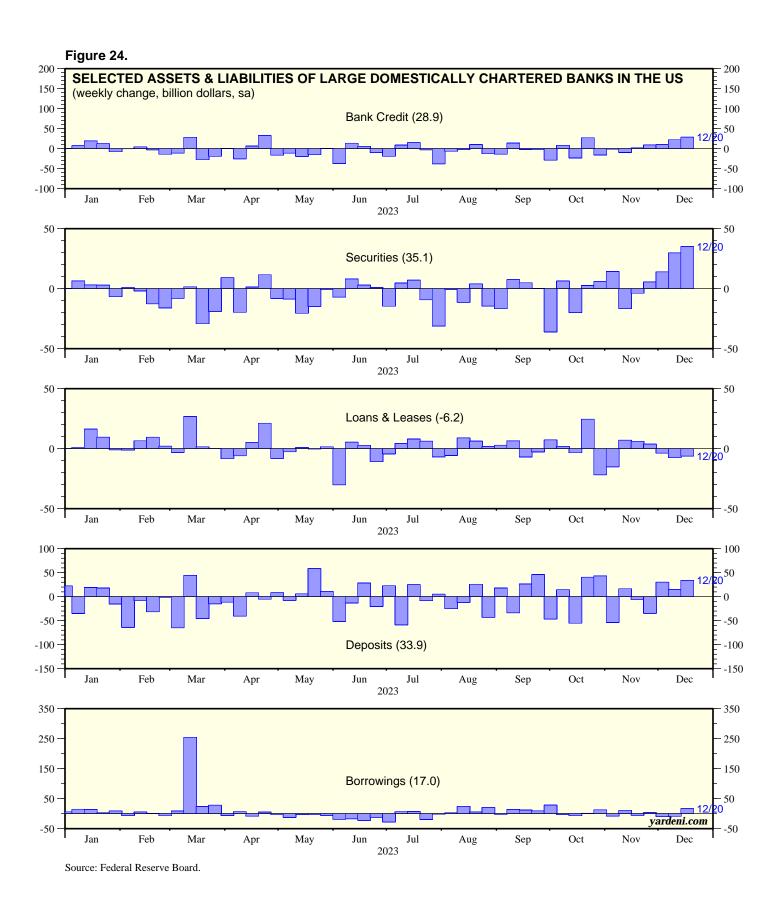


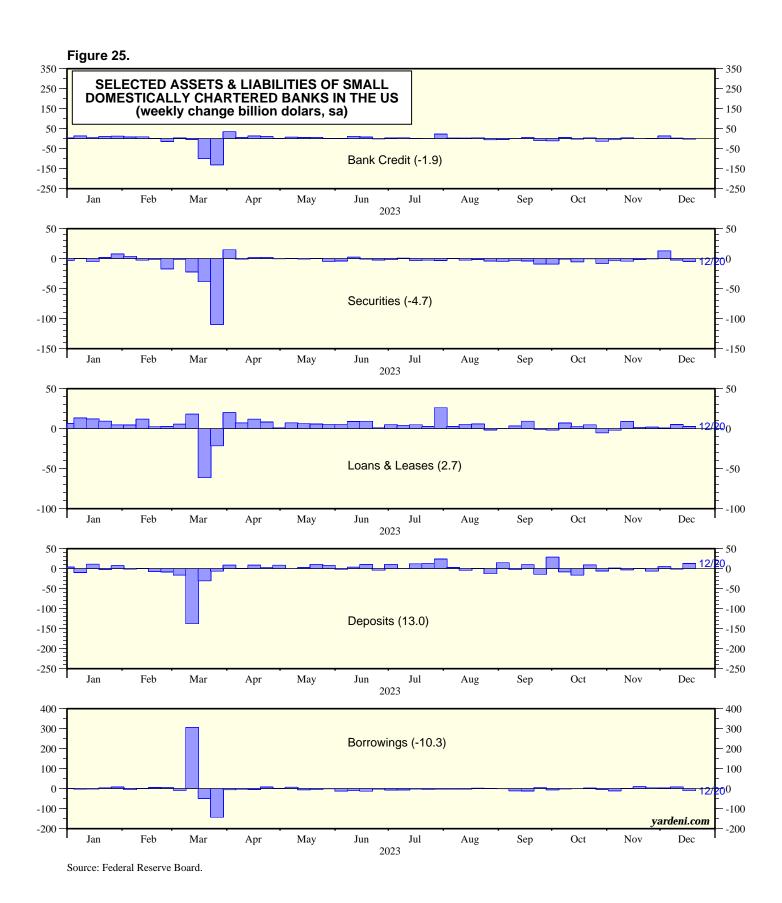
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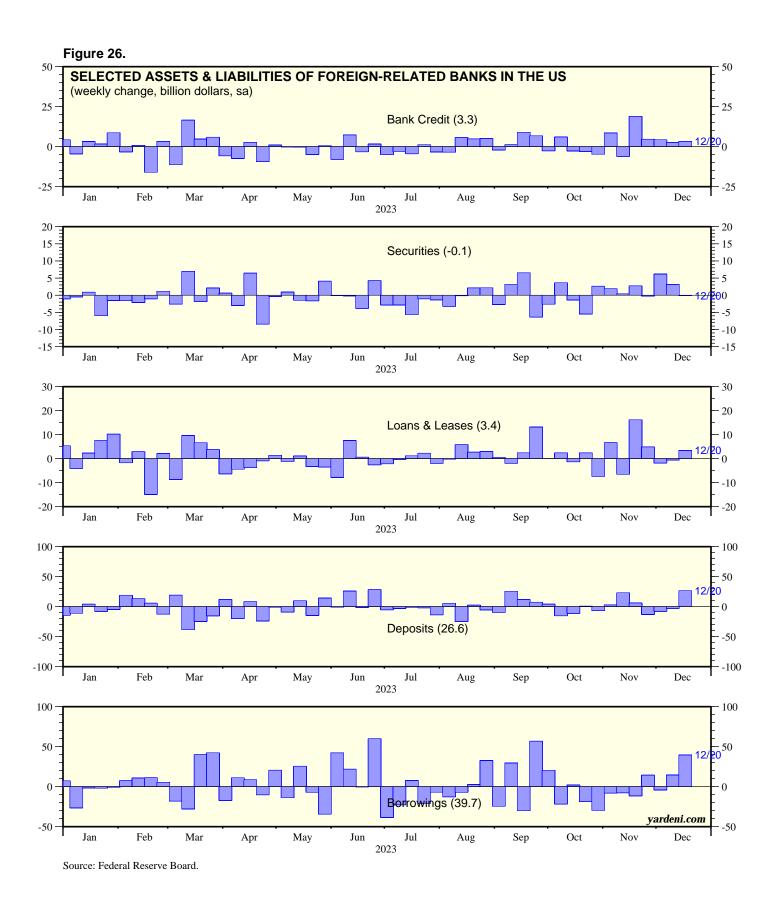


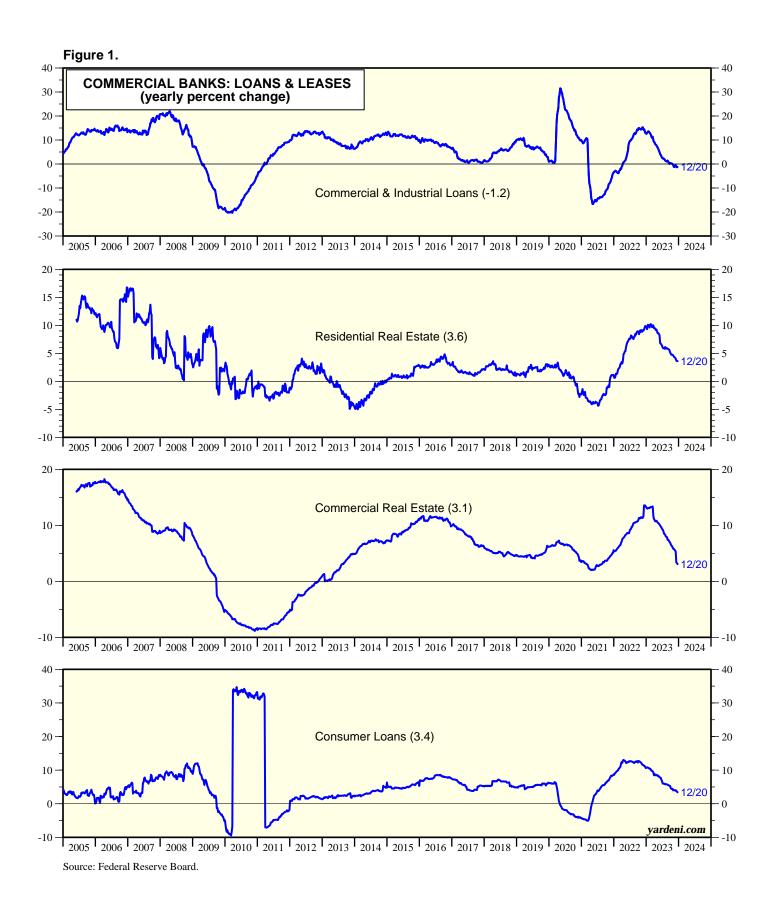
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