

US Economic Briefing: Employment Indicators

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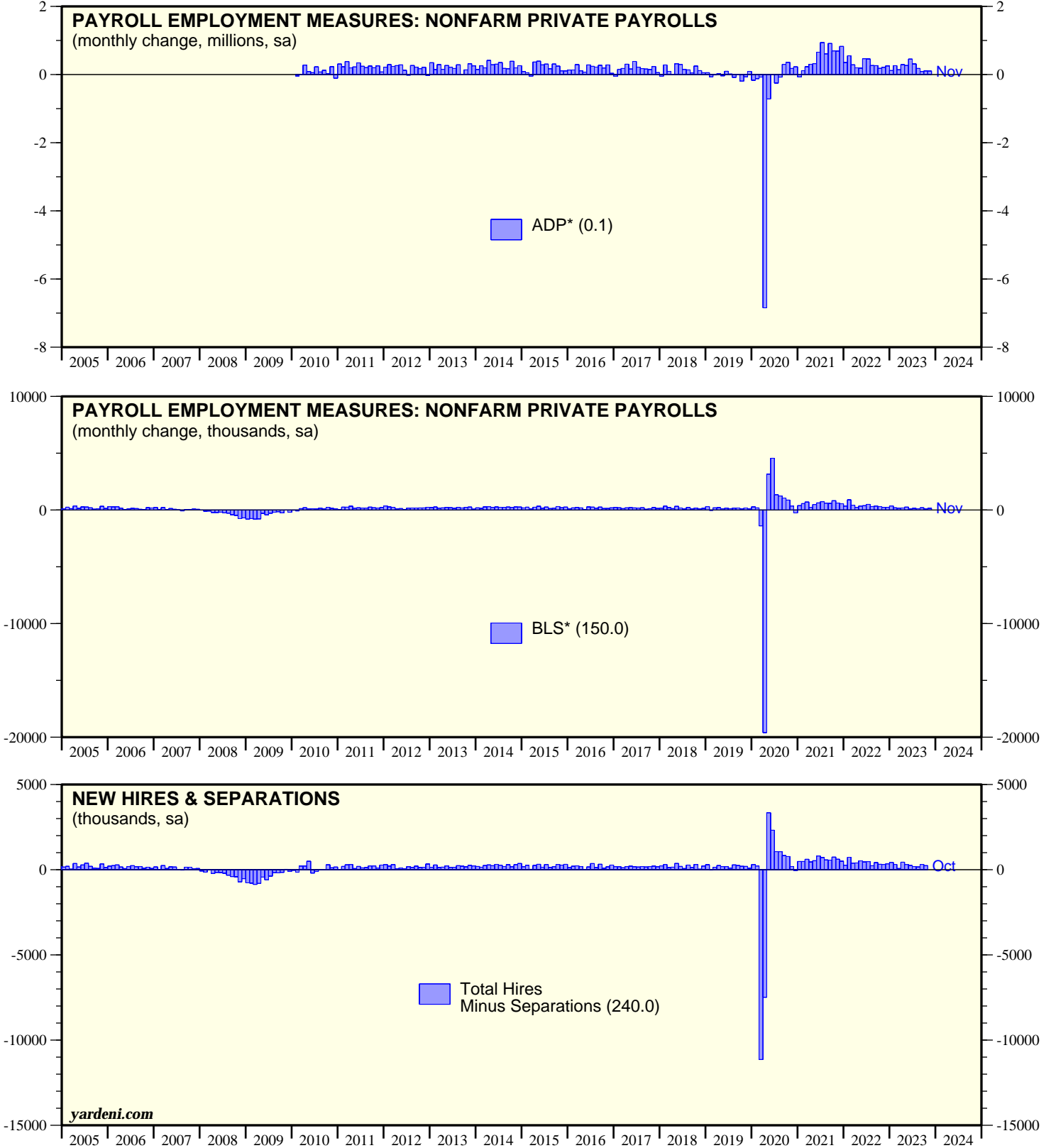
thinking outside the box

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Payroll Employment Measures

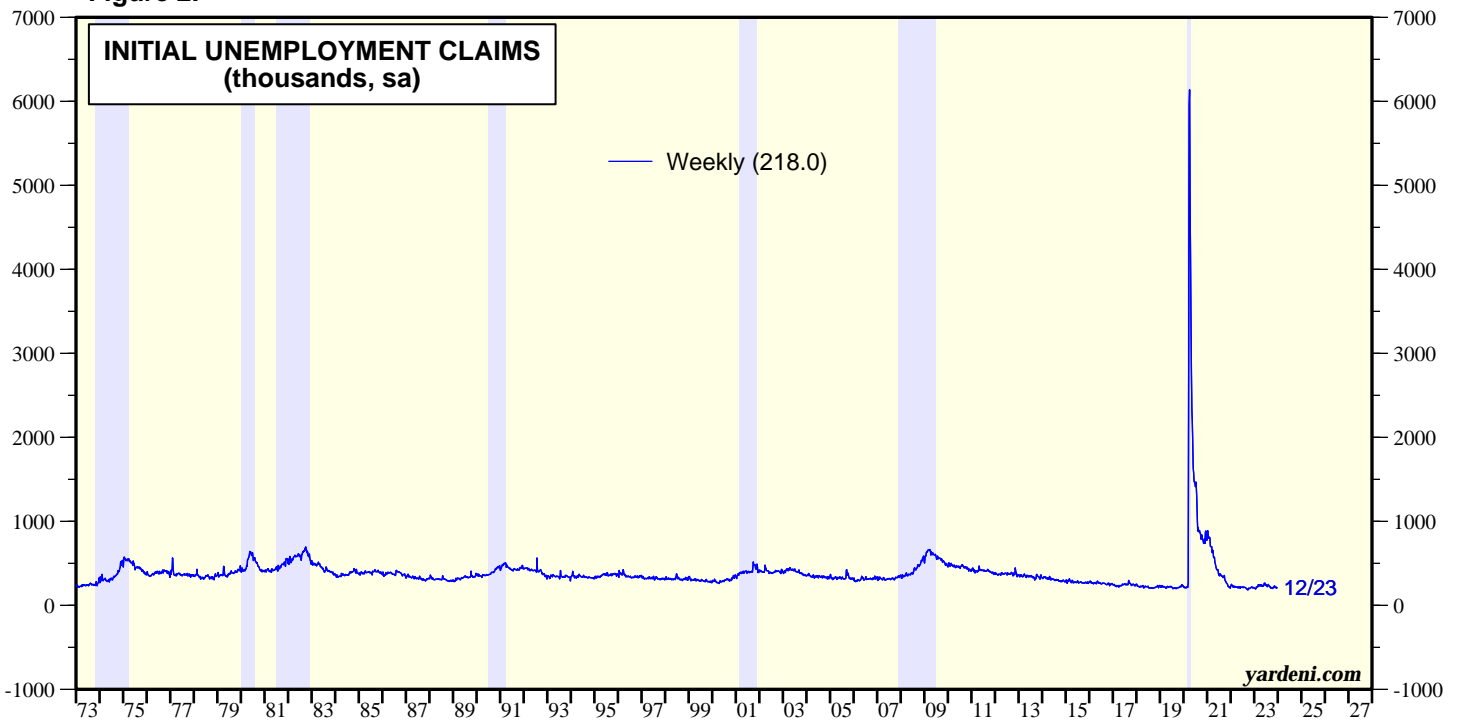
Figure 1.



*Note: Extreme values for April not shown.
Source: Bureau of Labor Statistics and ADP.

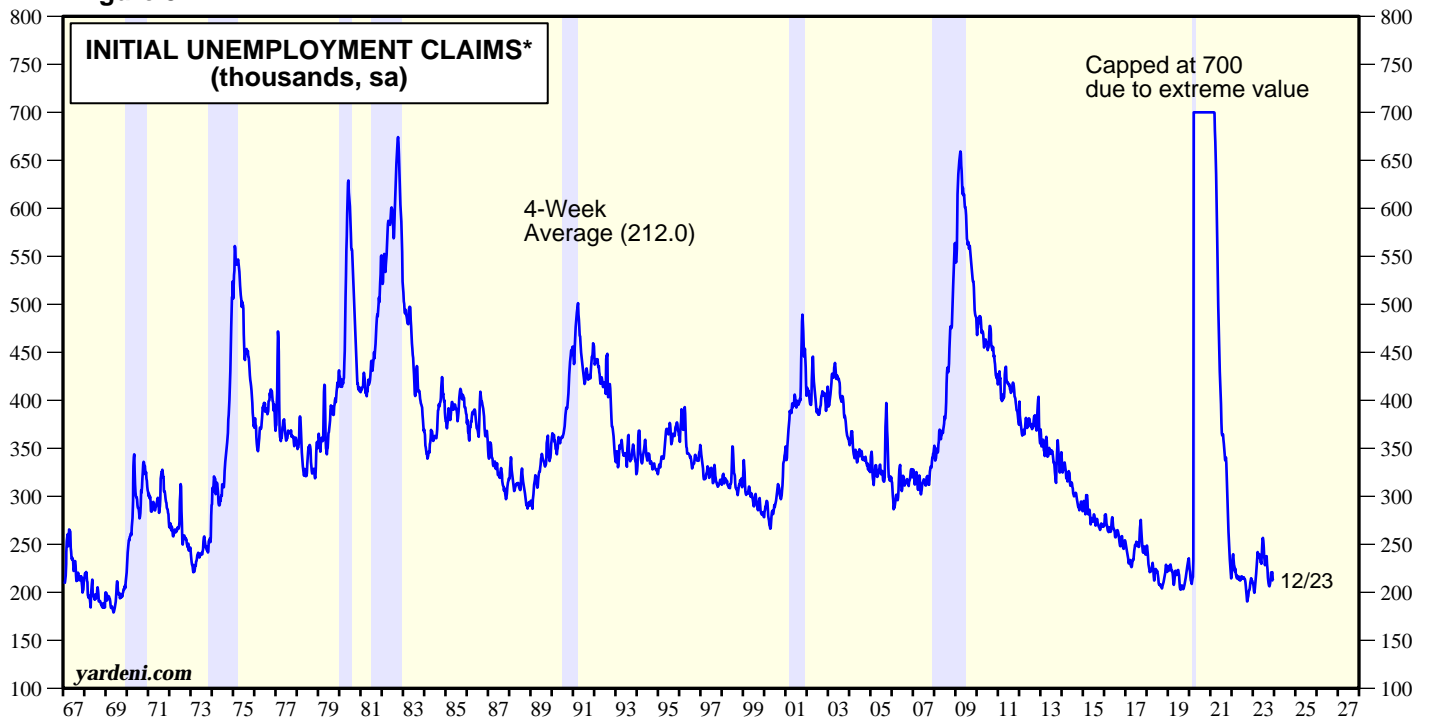
Initial Employment Claims

Figure 2.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: US Department of Labor.

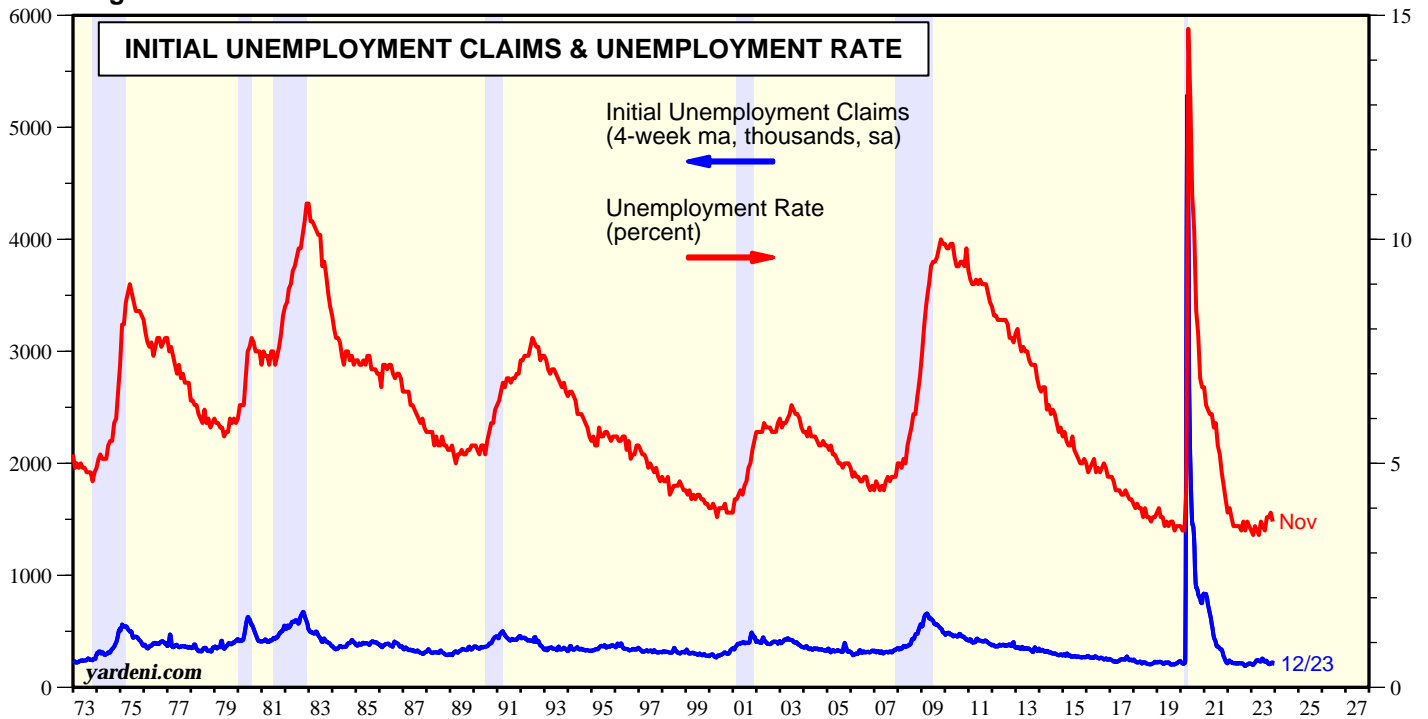
Figure 3.



* Capped from February 2020 to February 2021.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

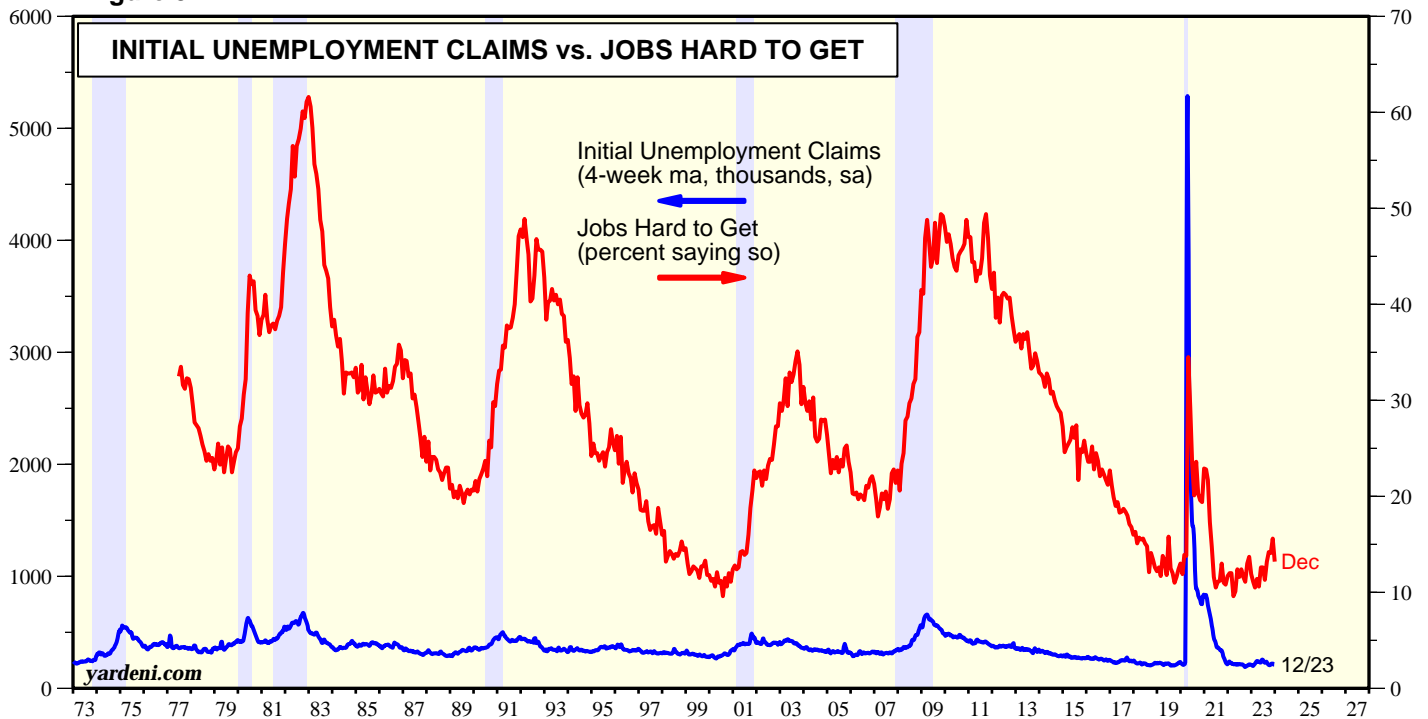
Initial Employment Claims

Figure 4.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: US Department of Labor and The Conference Board.

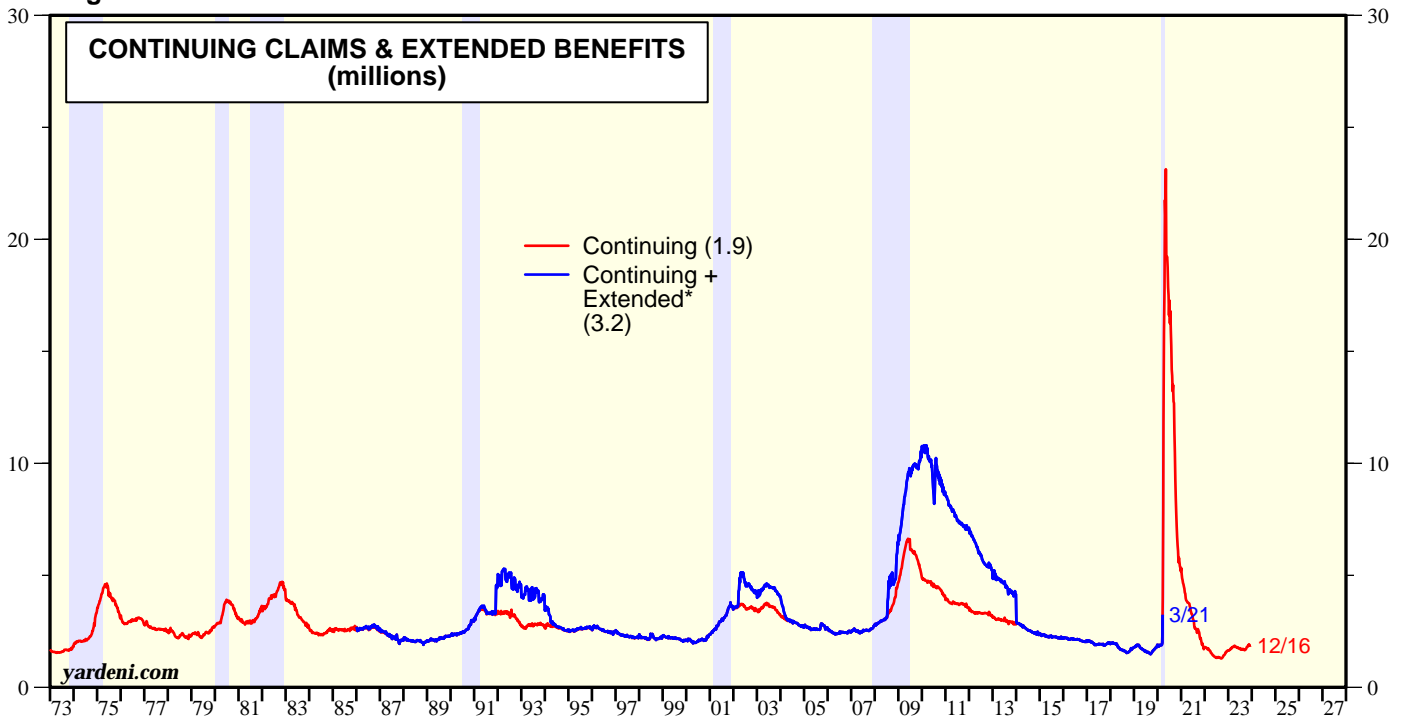
Figure 5.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: US Department of Labor and The Conference Board.

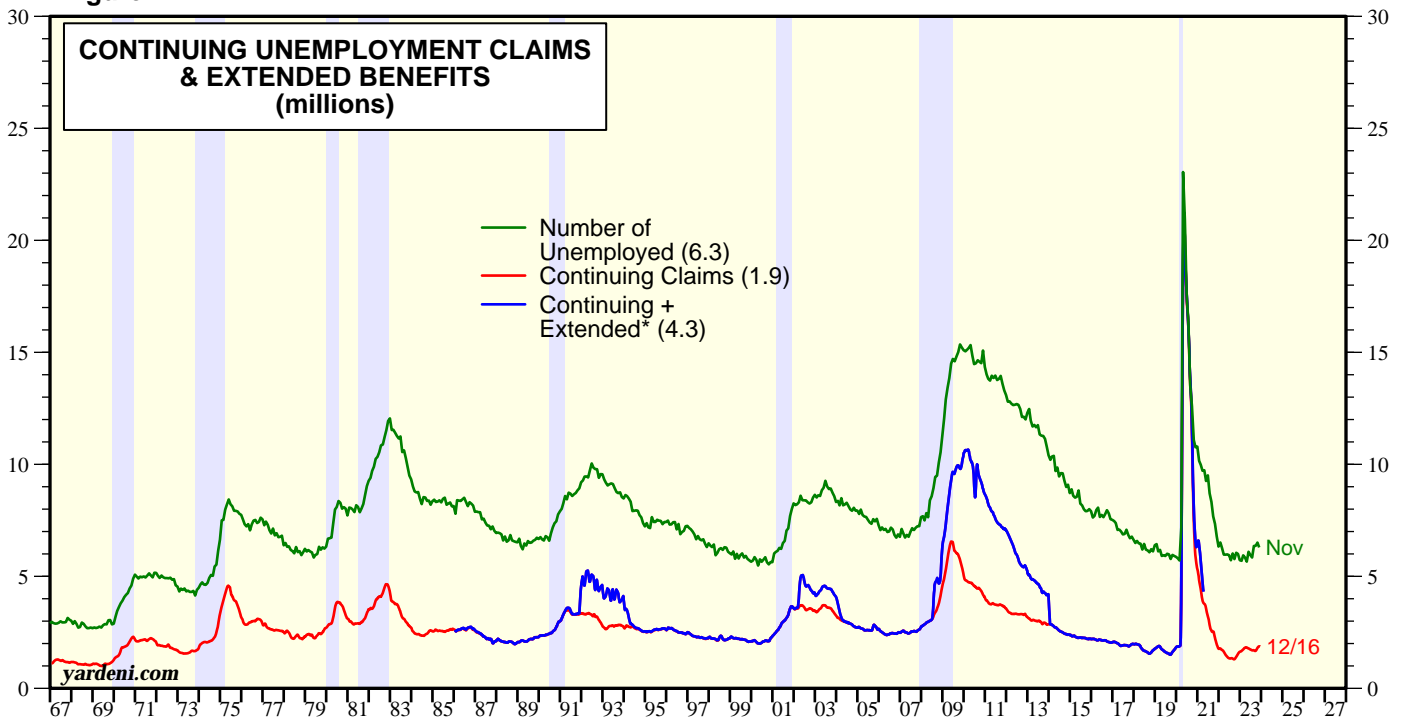
Continuing Employment Claims

Figure 6.



* Extended claims are nsa.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

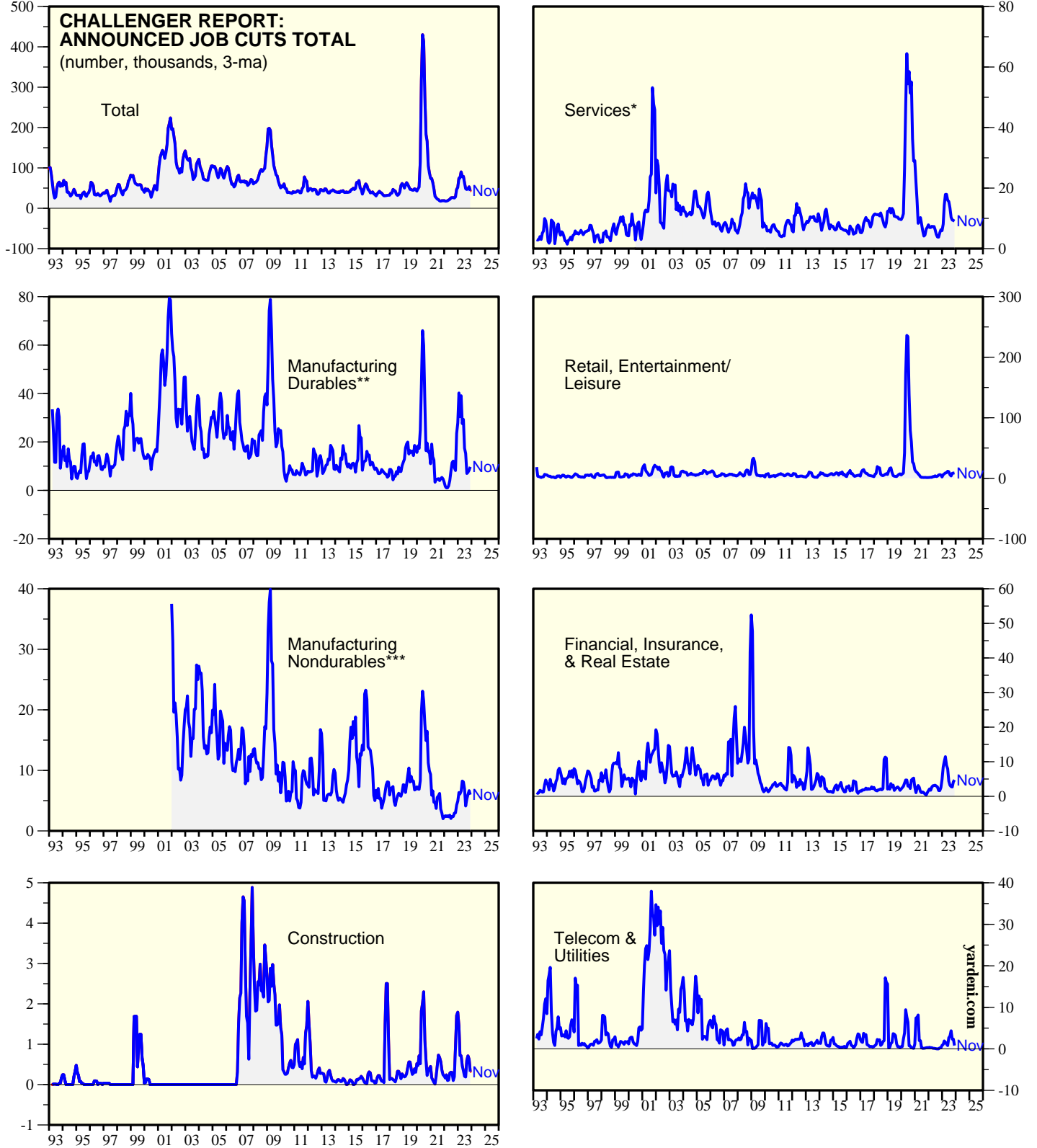
Figure 7.



* Extended claims are nsa.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Challenger Report

Figure 8.



*Includes Education, Health Care, Media, Diversified Services, and Transportation.

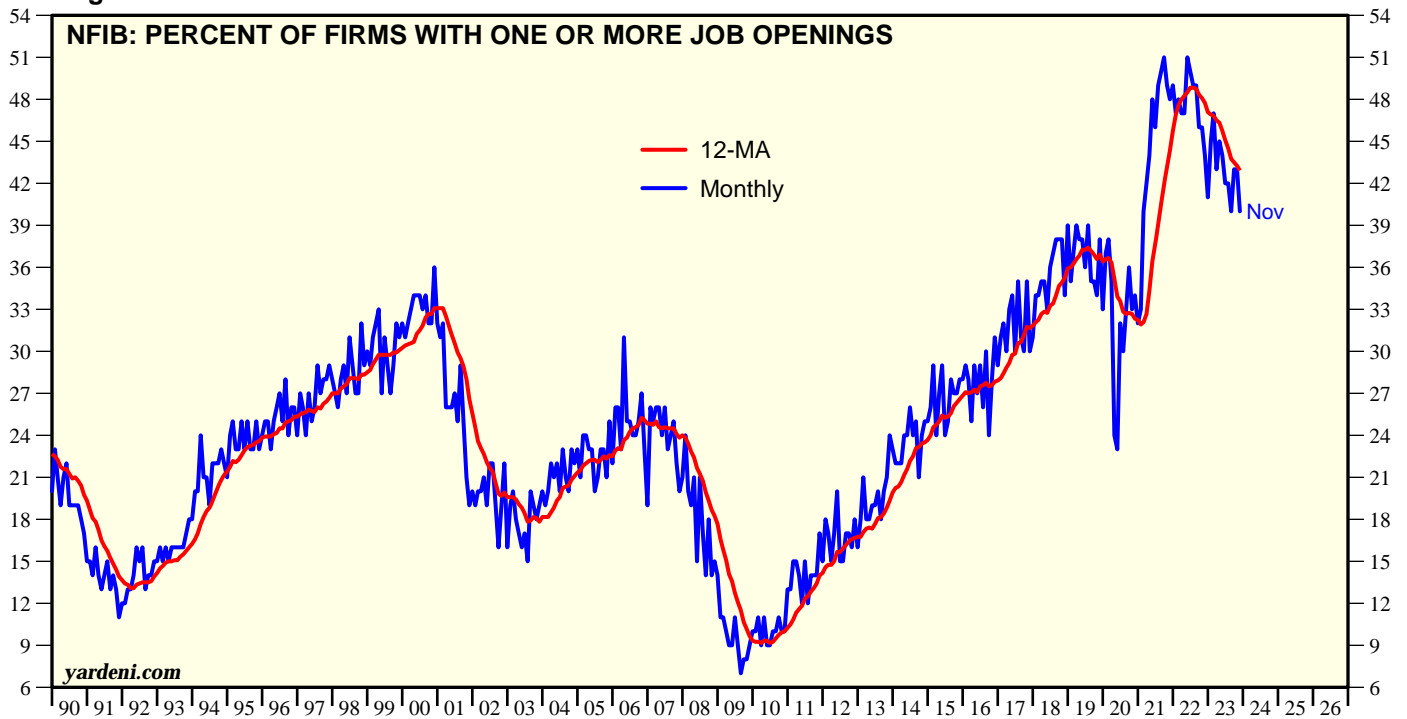
**Includes Aerospace/Defense, Automotive, Computer, Electronics, and Industrial Goods.

***Includes Apparel, Chemical, Commodities, Consumer Goods, Energy, Food, and Pharmaceutical.

Source: Challenger, Gray, & Christmas Inc.

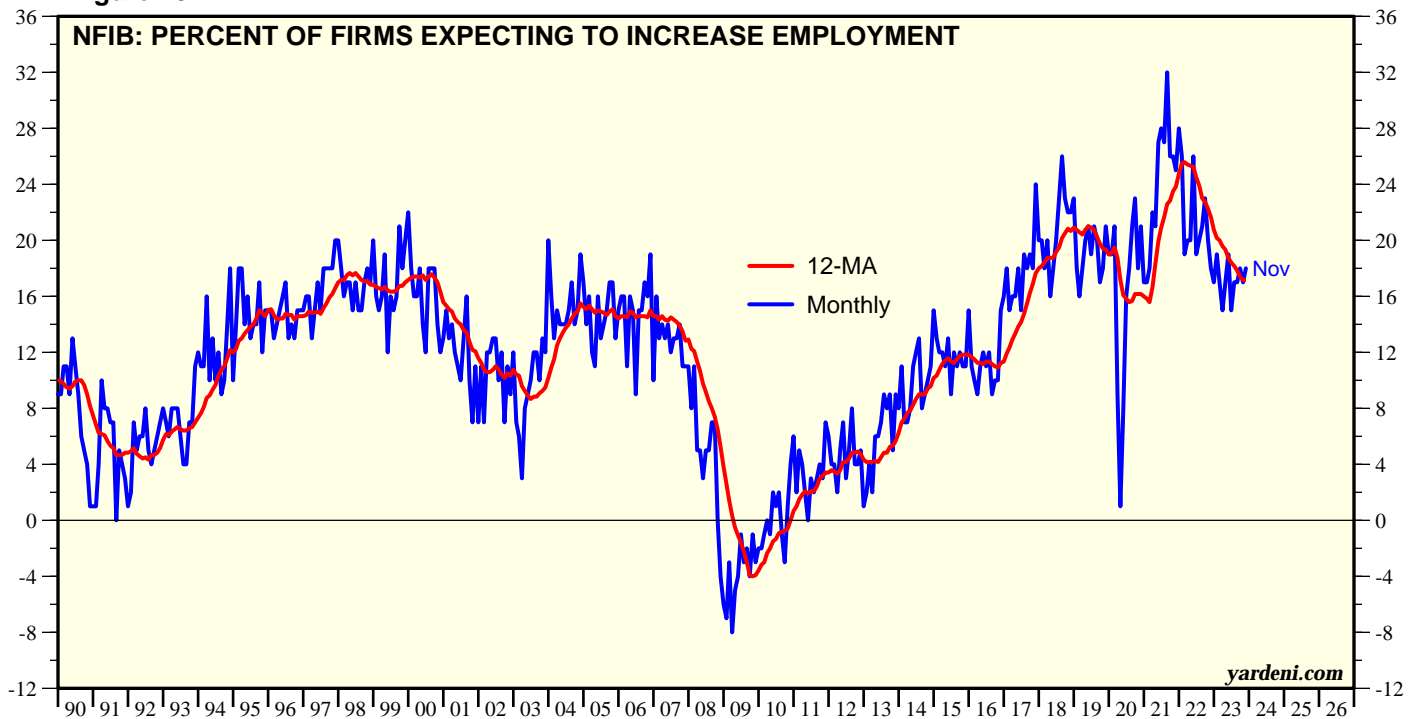
NFIB Employment

Figure 9.



Source: National Federation of Small Business.

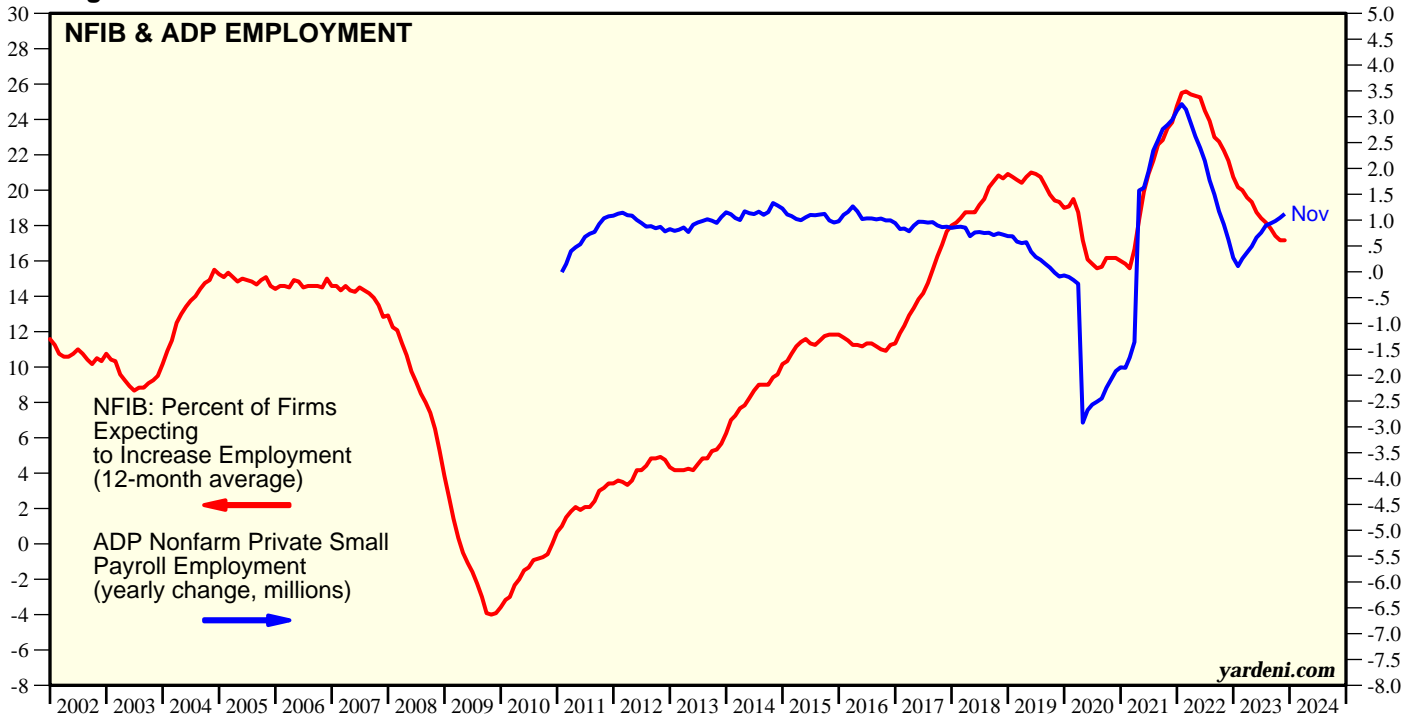
Figure 10.



Source: National Federation of Small Business.

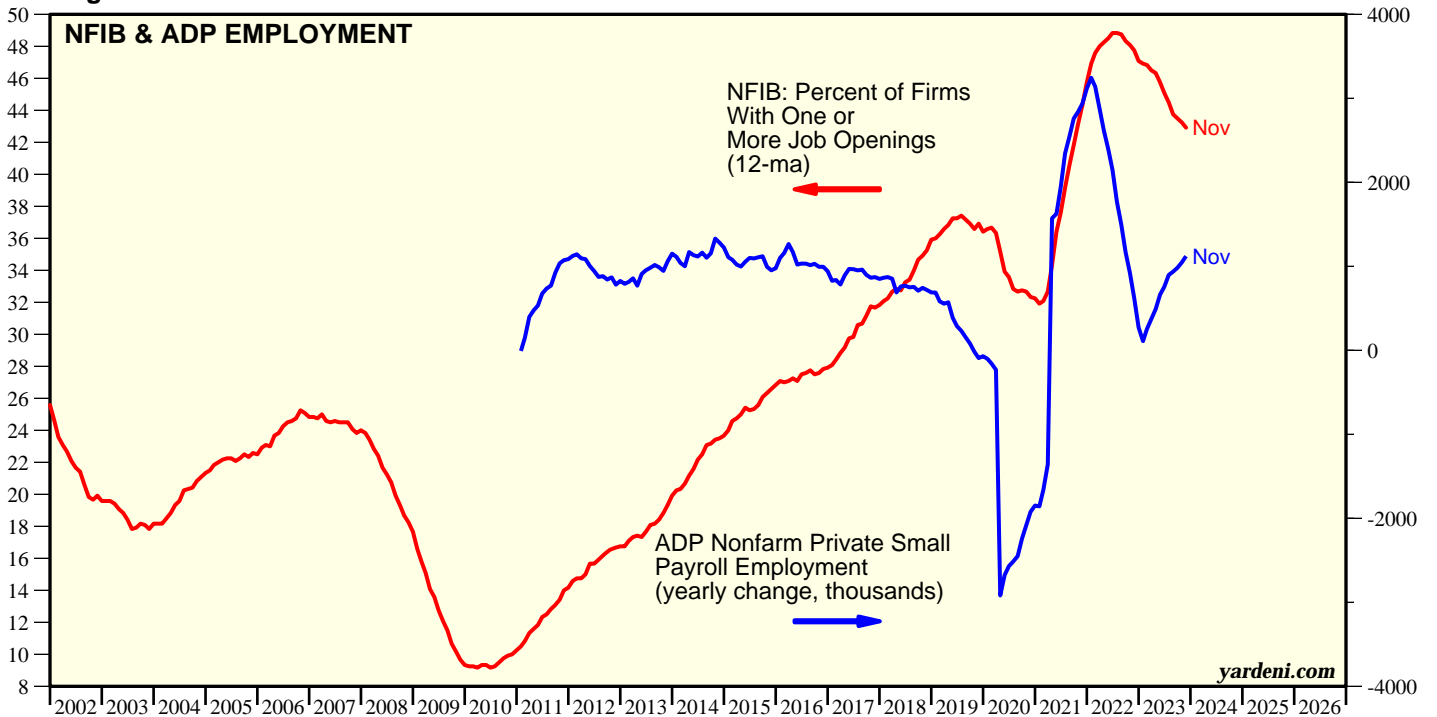
NFIB Employment

Figure 11.



Source: National Federation of Small Business and ADP/Macroeconomic Advisers.

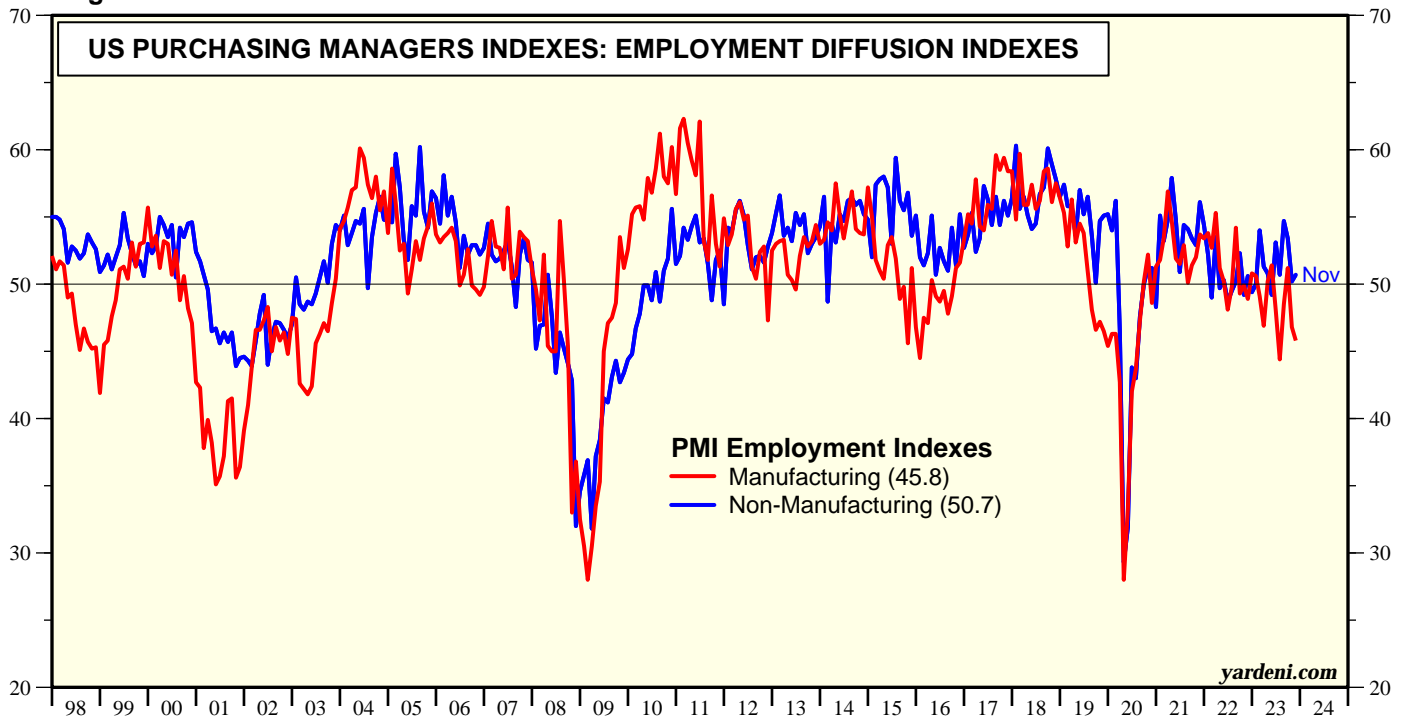
Figure 12.



Source: National Federation of Small Business and ADP/Macroeconomic Advisers.

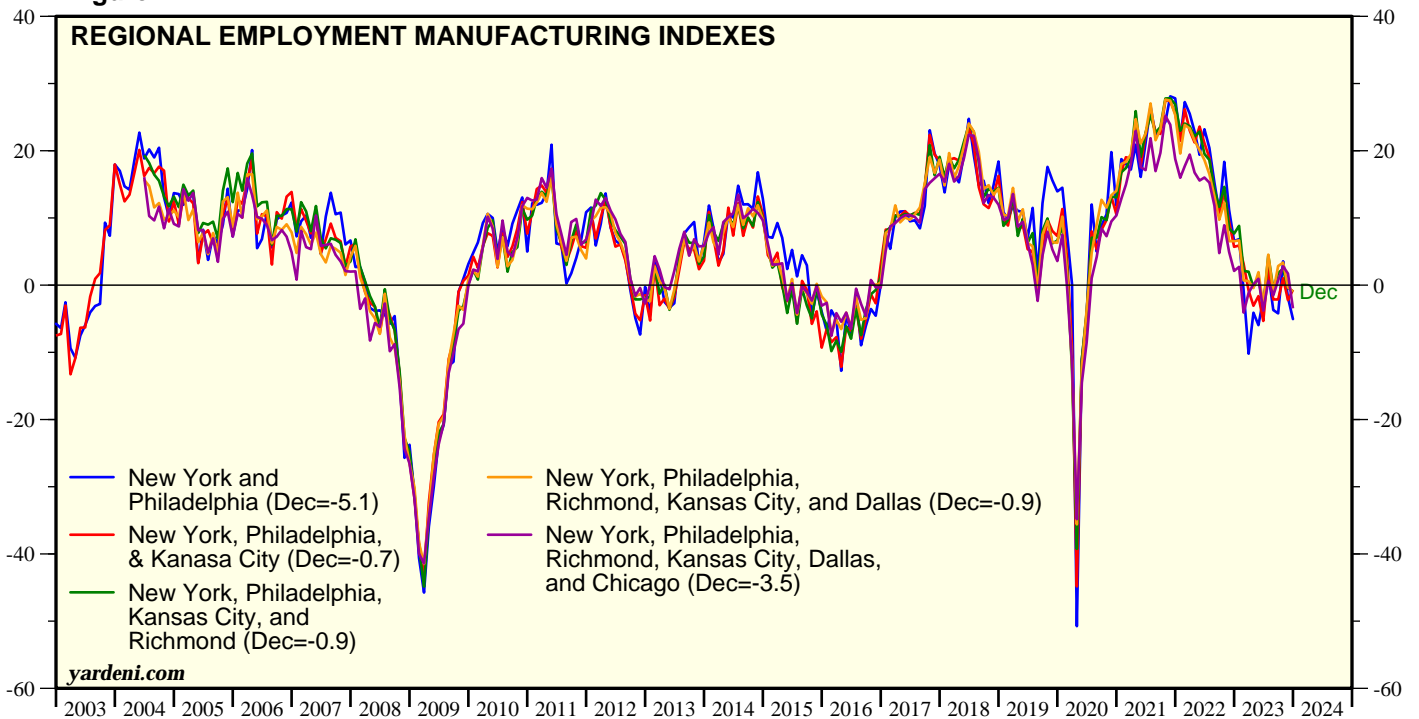
Regional Employment Surveys

Figure 13.



Source: Institute for Supply Management.

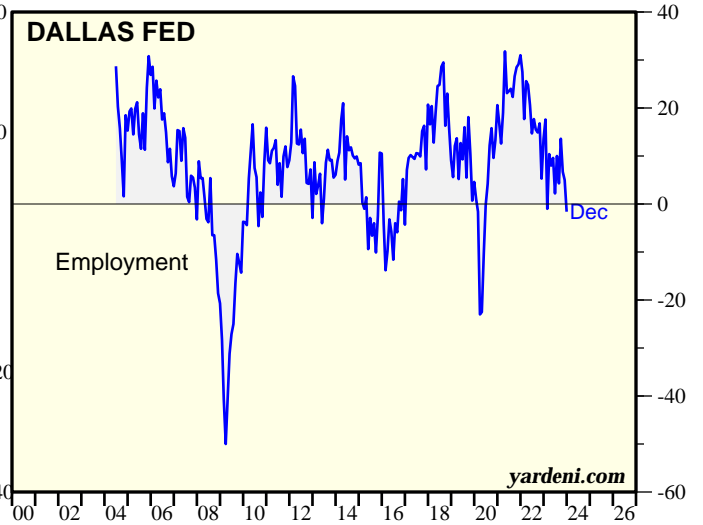
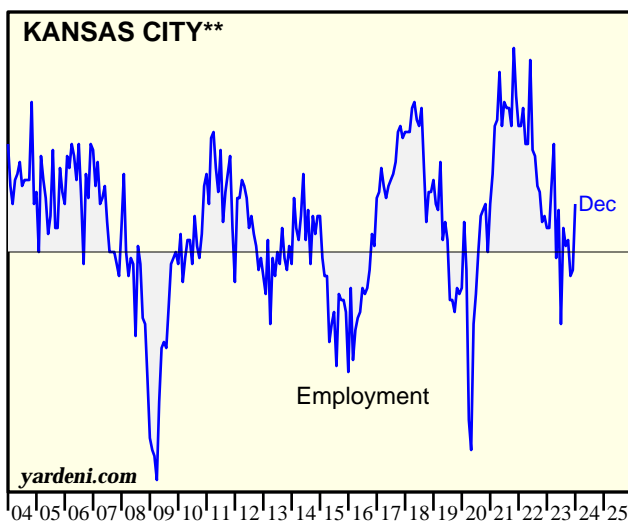
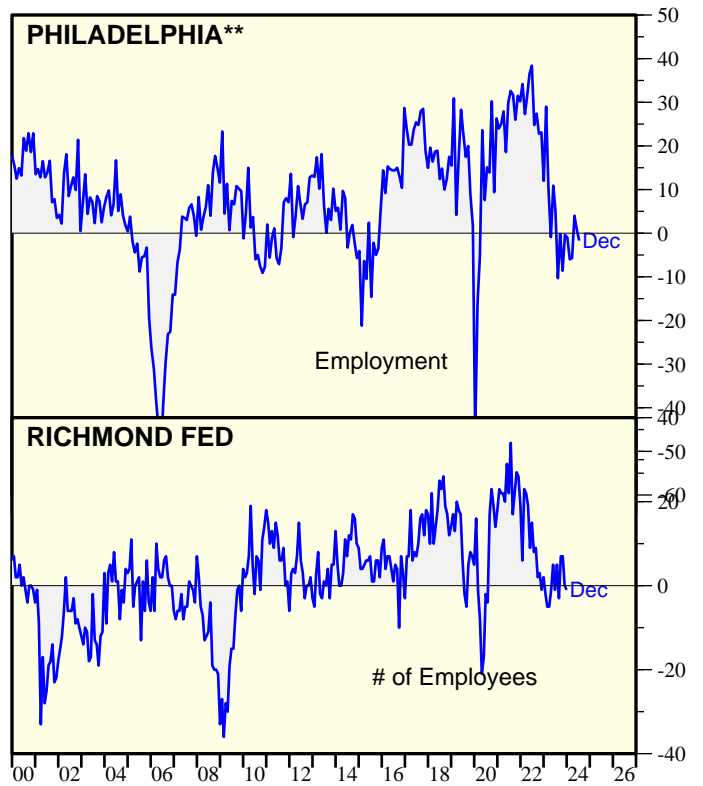
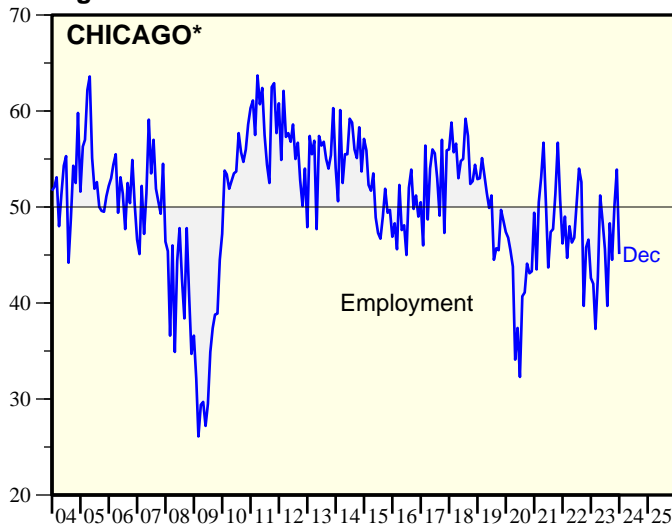
Figure 14.



Source: Federal Reserve Banks of Kansas City, New York, Philadelphia, Richmond, and Dallas.

Regional Employment Surveys

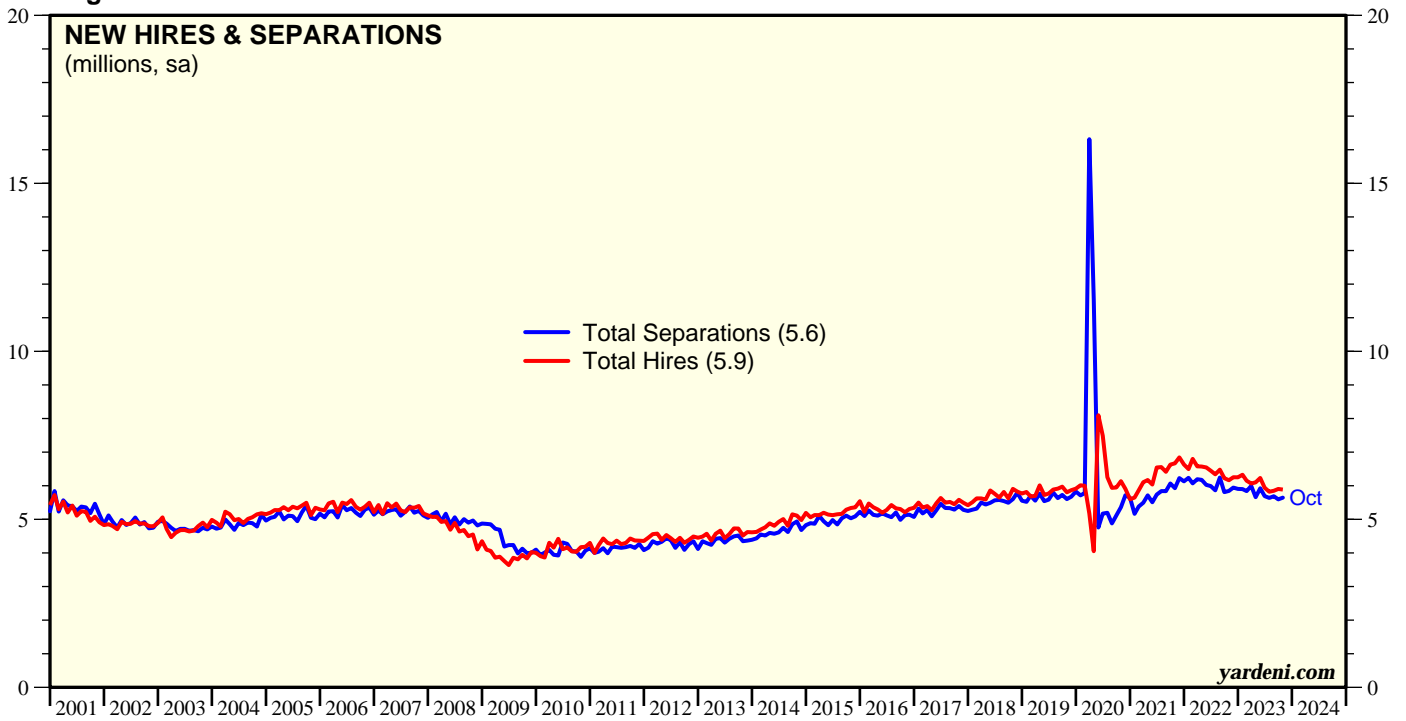
Figure 15.



* Regional ISM survey. **Regional Fed Survey.
Source: Haver Analytics.

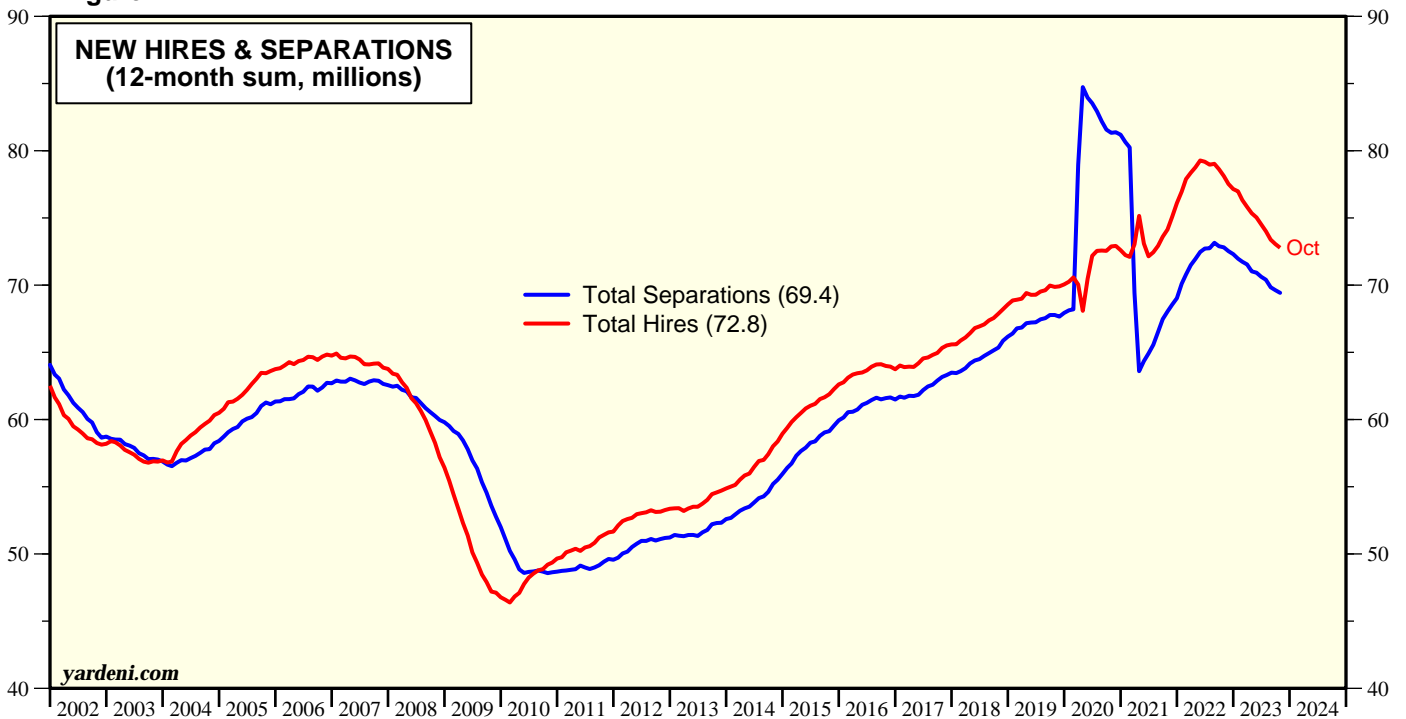
Hirings, Separations & Job Openings

Figure 16.



Source: Bureau of Labor Statistics.

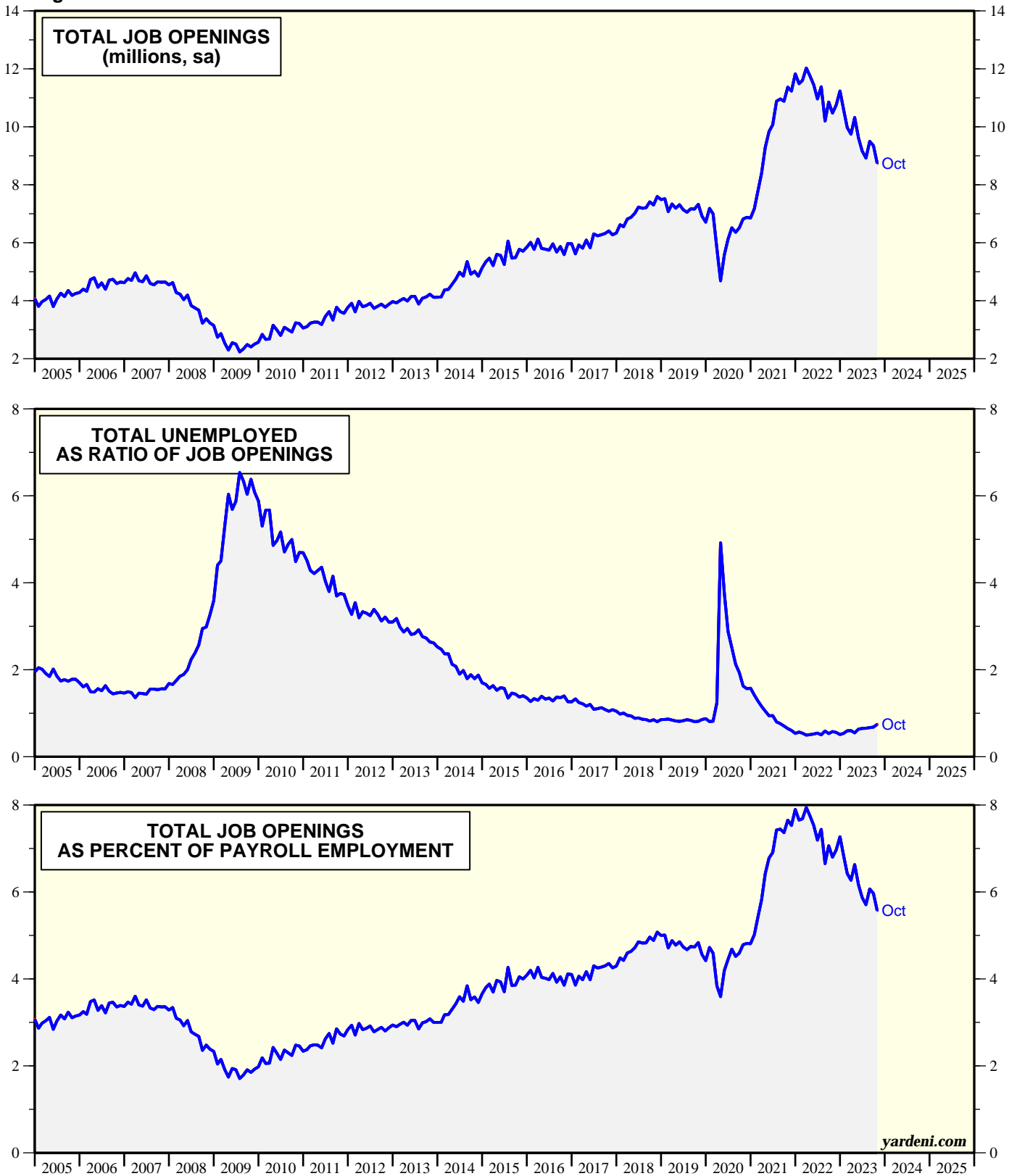
Figure 17.



Source: Bureau of Labor Statistics.

Hirings, Separations & Job Openings

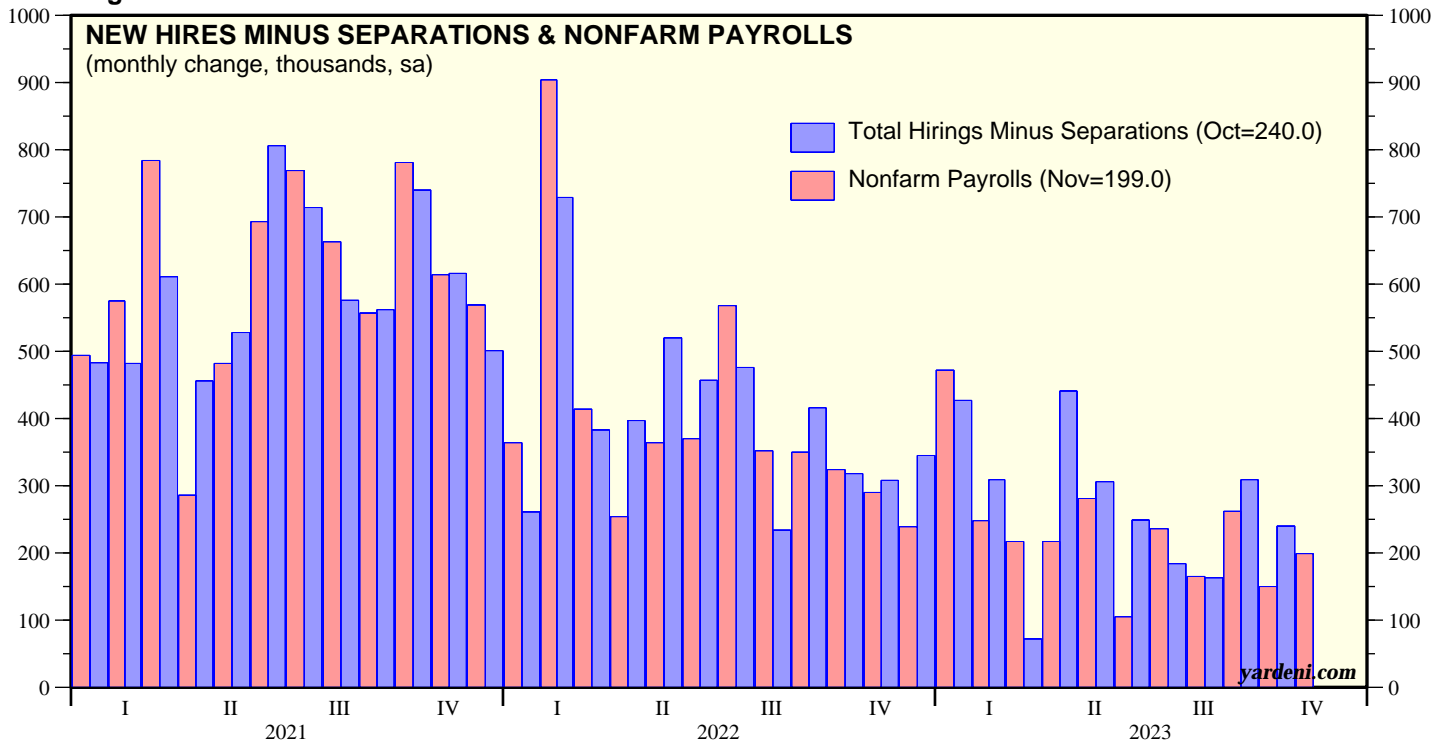
Figure 18.



Source: Bureau of Labor Statistics.

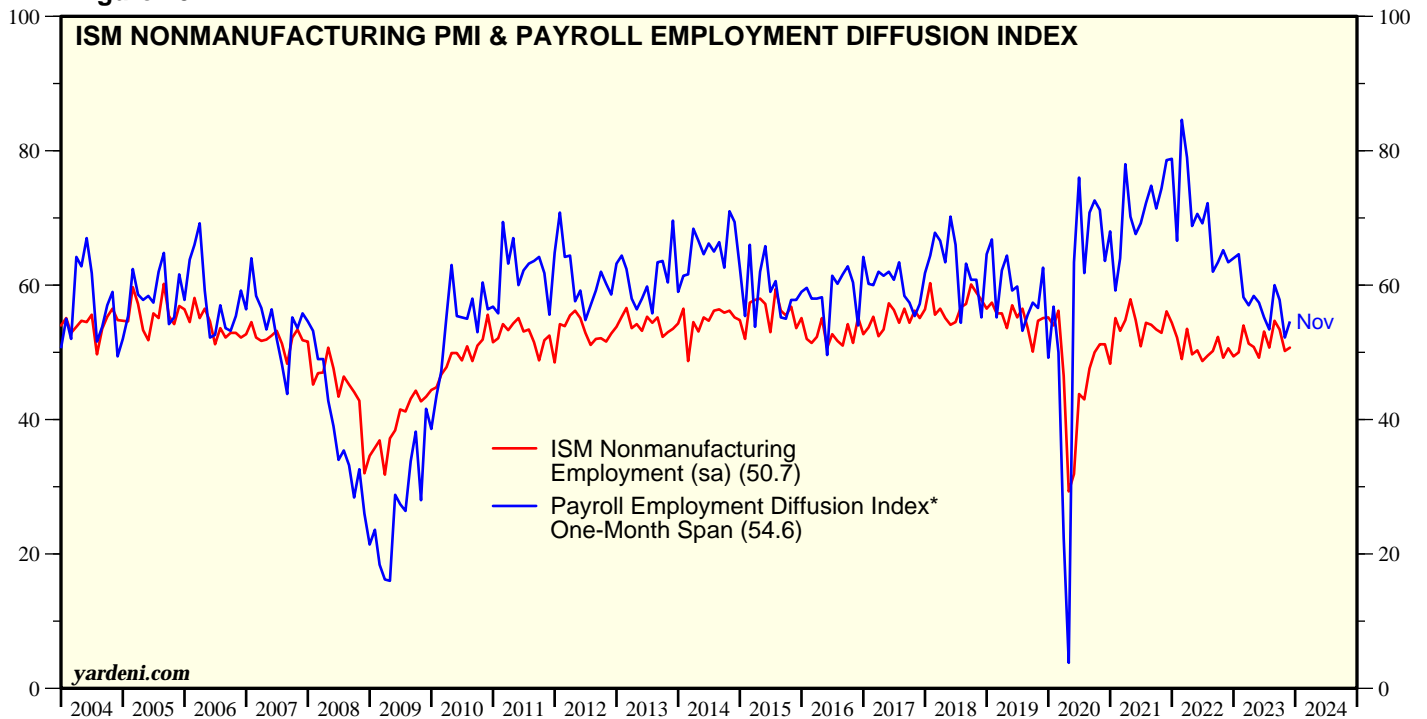
Hirings, Separations & Payroll Employment

Figure 19.



Source: Bureau of Labor Statistics.

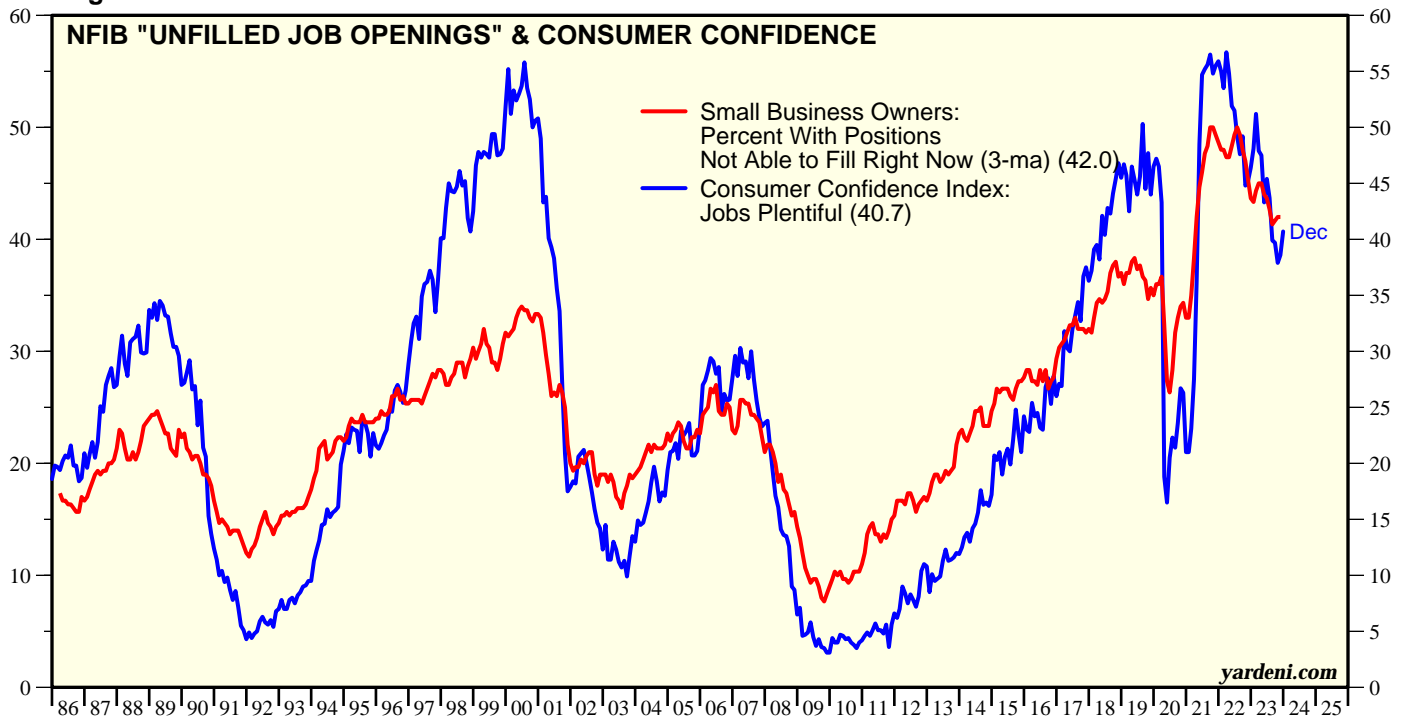
Figure 20.



* Percent of industries reporting higher payrolls.
Source: Institute of Supply Management and Bureau of Labor Statistics.

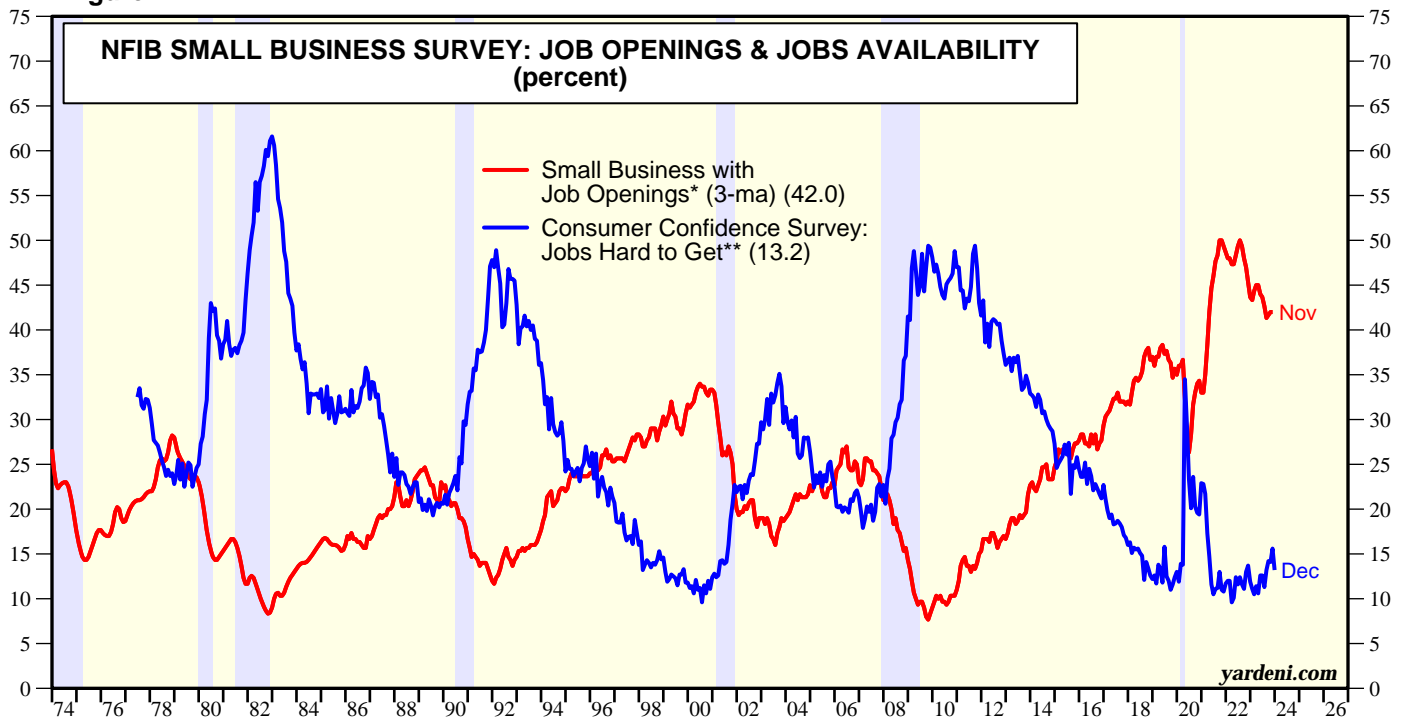
NFIB & Consumer Confidence

Figure 21.



Source: National Federation of Independent Business and The Conference Board.

Figure 22.



* Percent of firms with positions not able to fill right now. First month of every quarter from 1974 to 1986, then monthly.

** Every other month from 1967 through mid-1977, then monthly since July 1977. Seasonally adjusted.

Note: Shaded areas are recessions according to the National Bureau of Economic Research.

Source: National Federation of Independent Business and The Conference Board.

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