

US Economic Indicators: Retail Sales

Yardeni Research, Inc.

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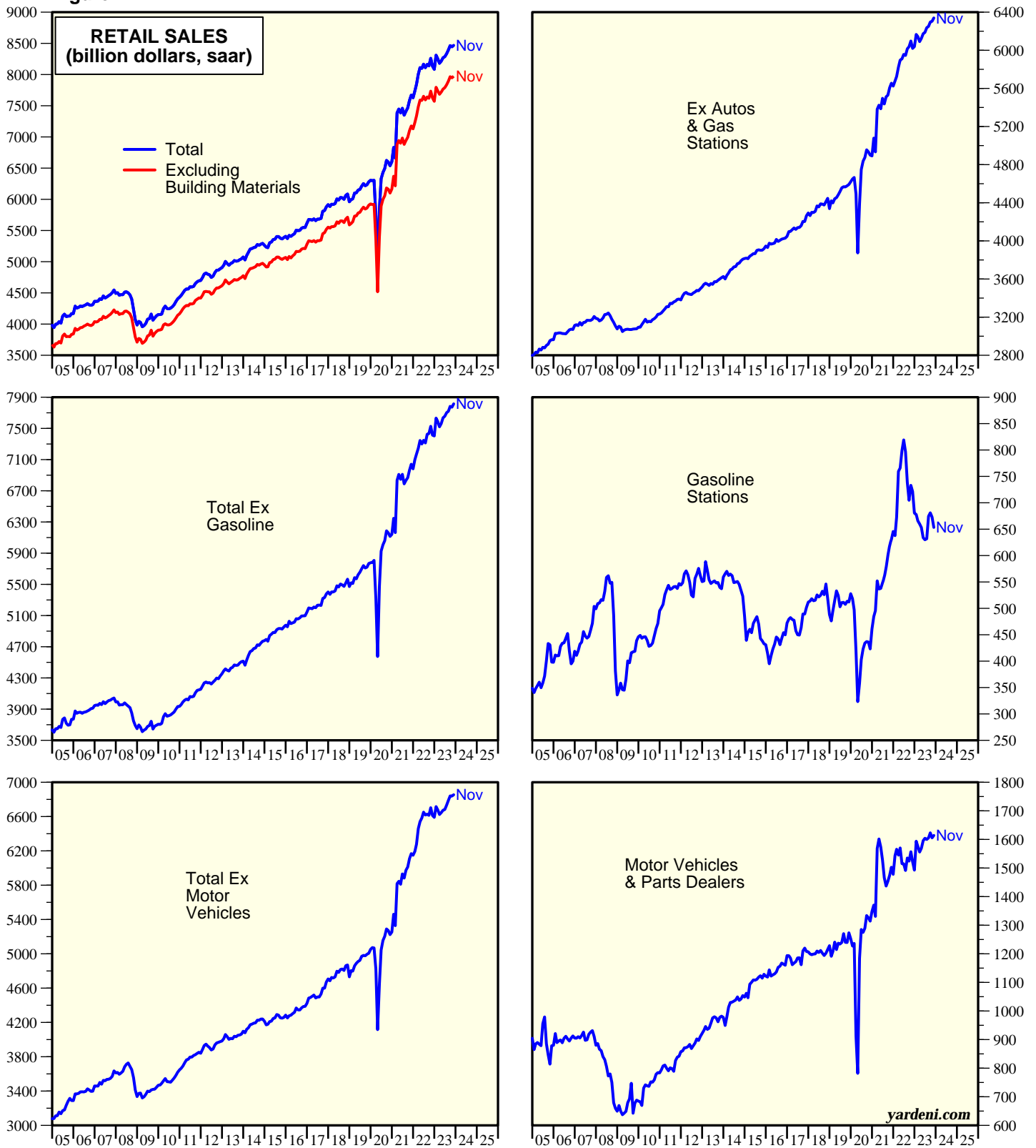
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thinking outside the box

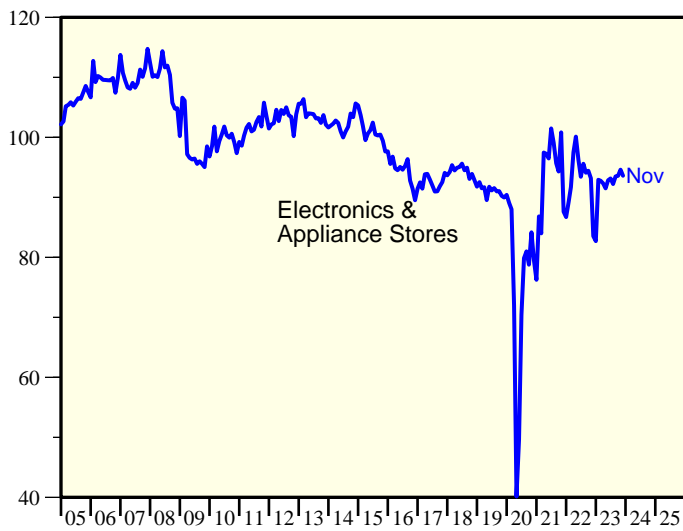
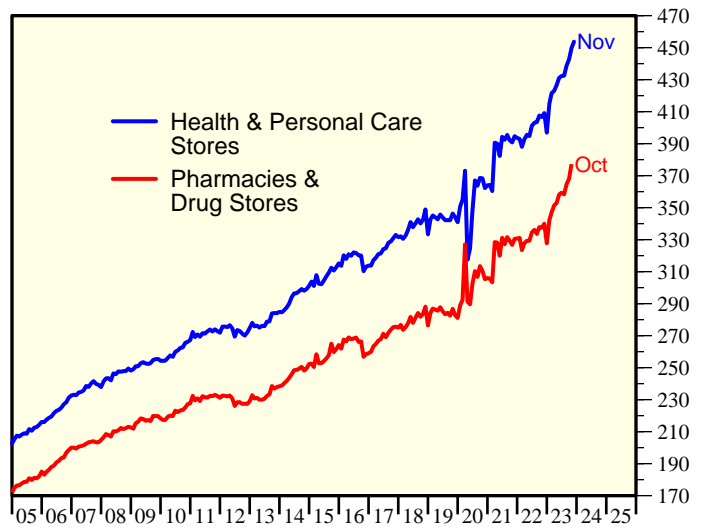
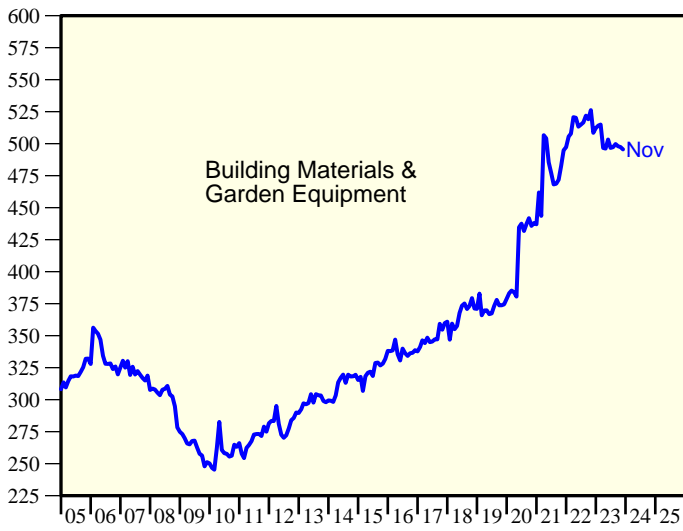
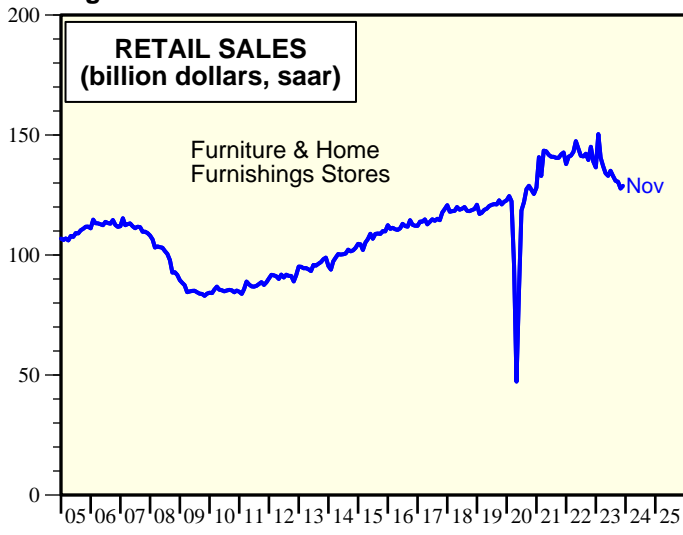
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Figure 1.



Source: Bureau of the Census.

Figure 2.



Source: US Department of Commerce, Bureau of the Census.

Figure 3.

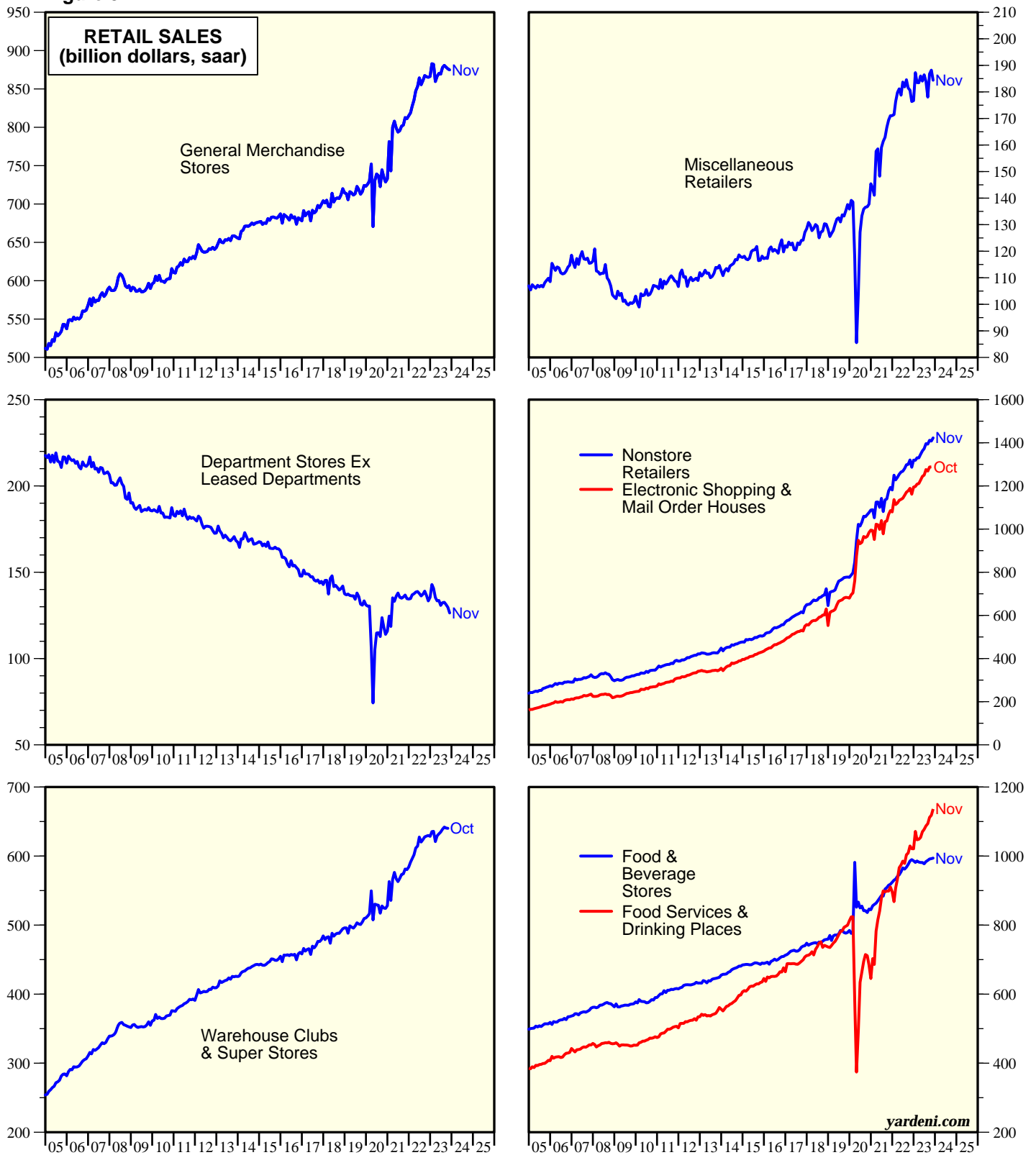
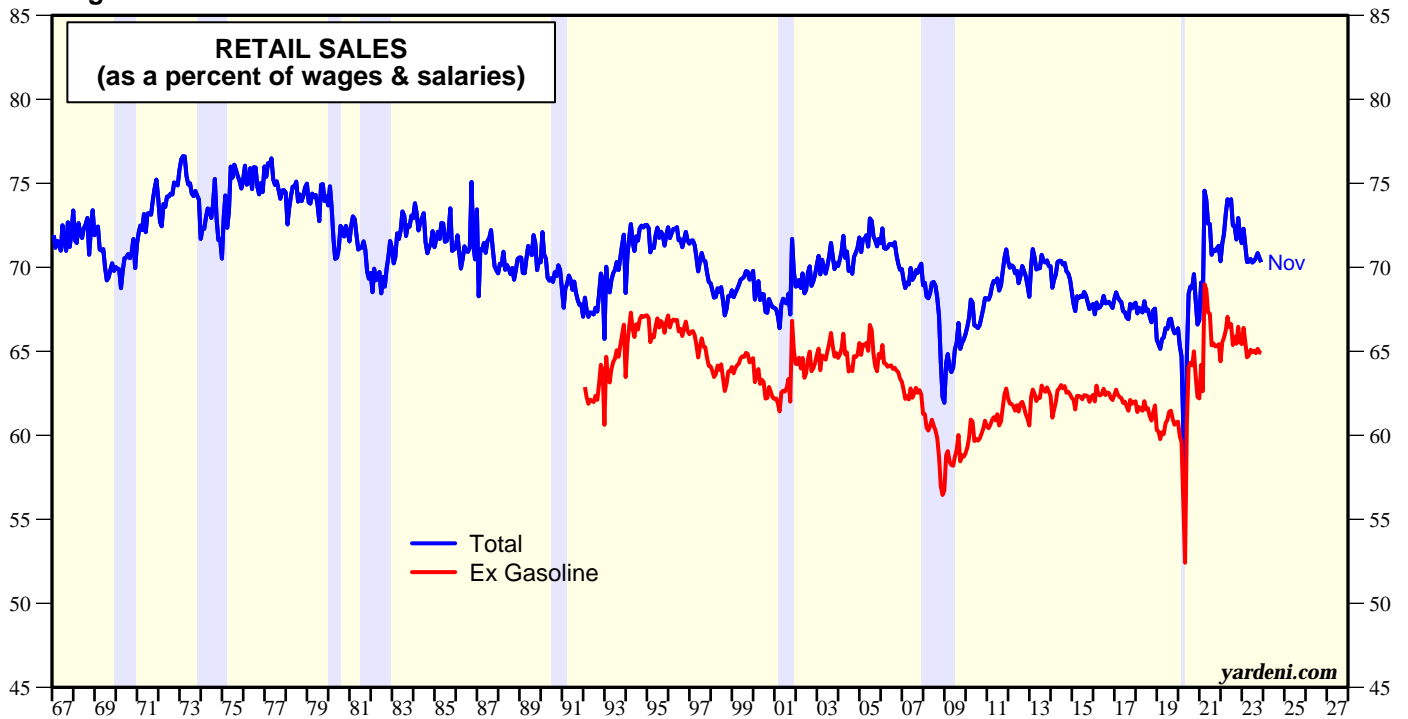
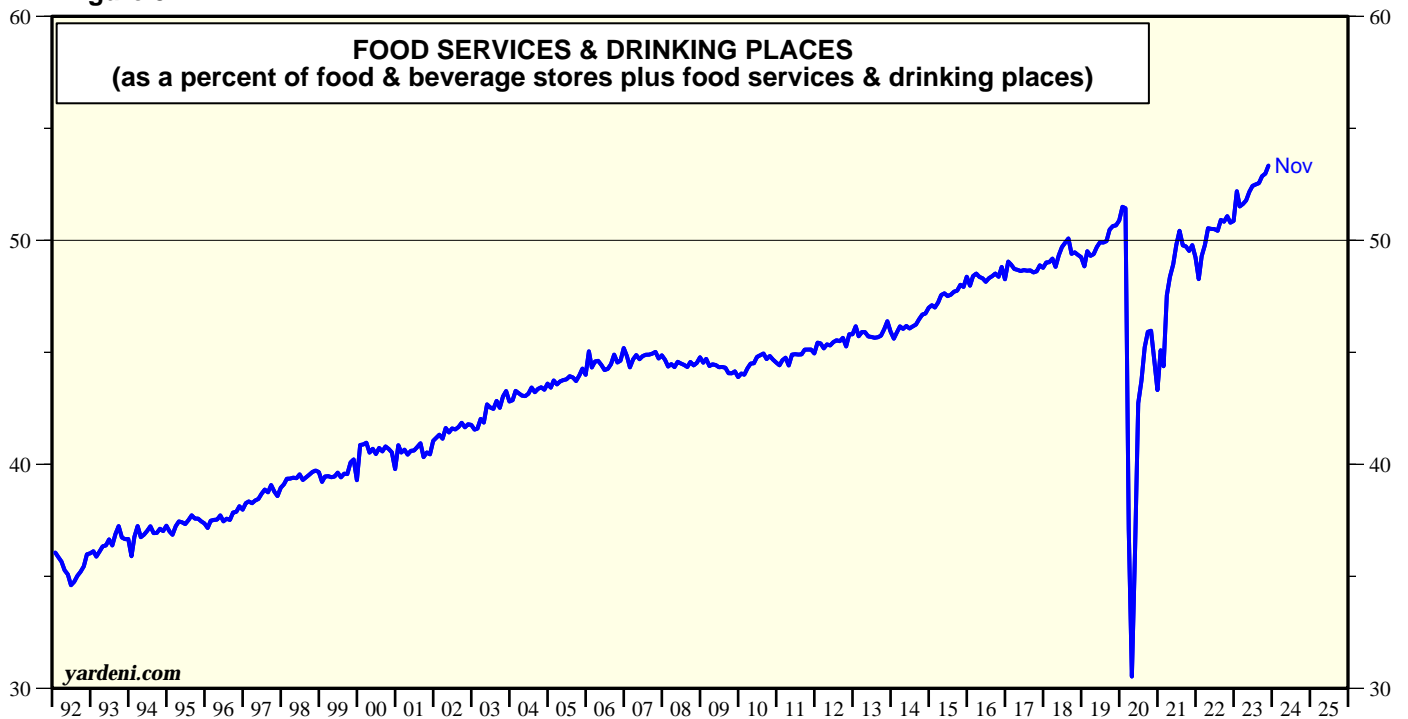


Figure 4.



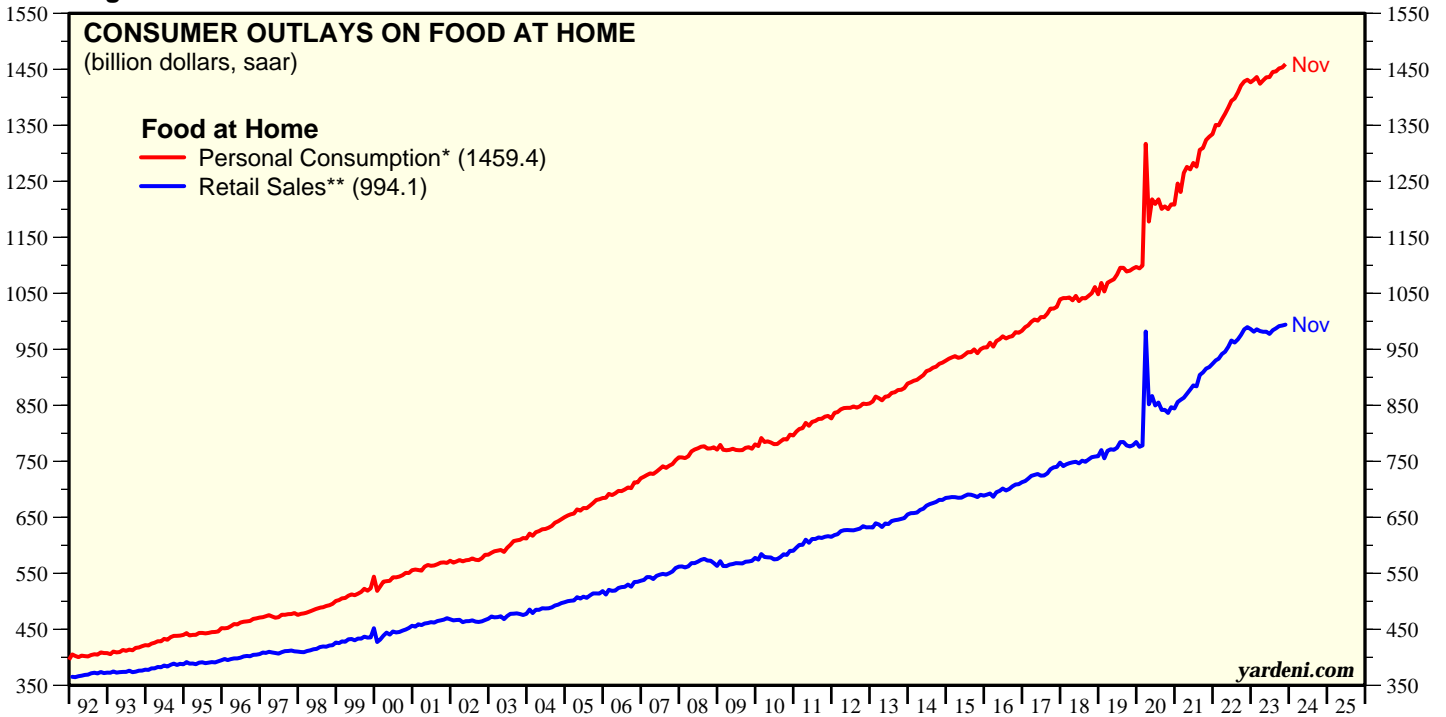
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: US Department of Commerce, Bureau of Economic Analysis.

Figure 5.



Source: US Department of Commerce, Bureau of the Census.

Figure 6.

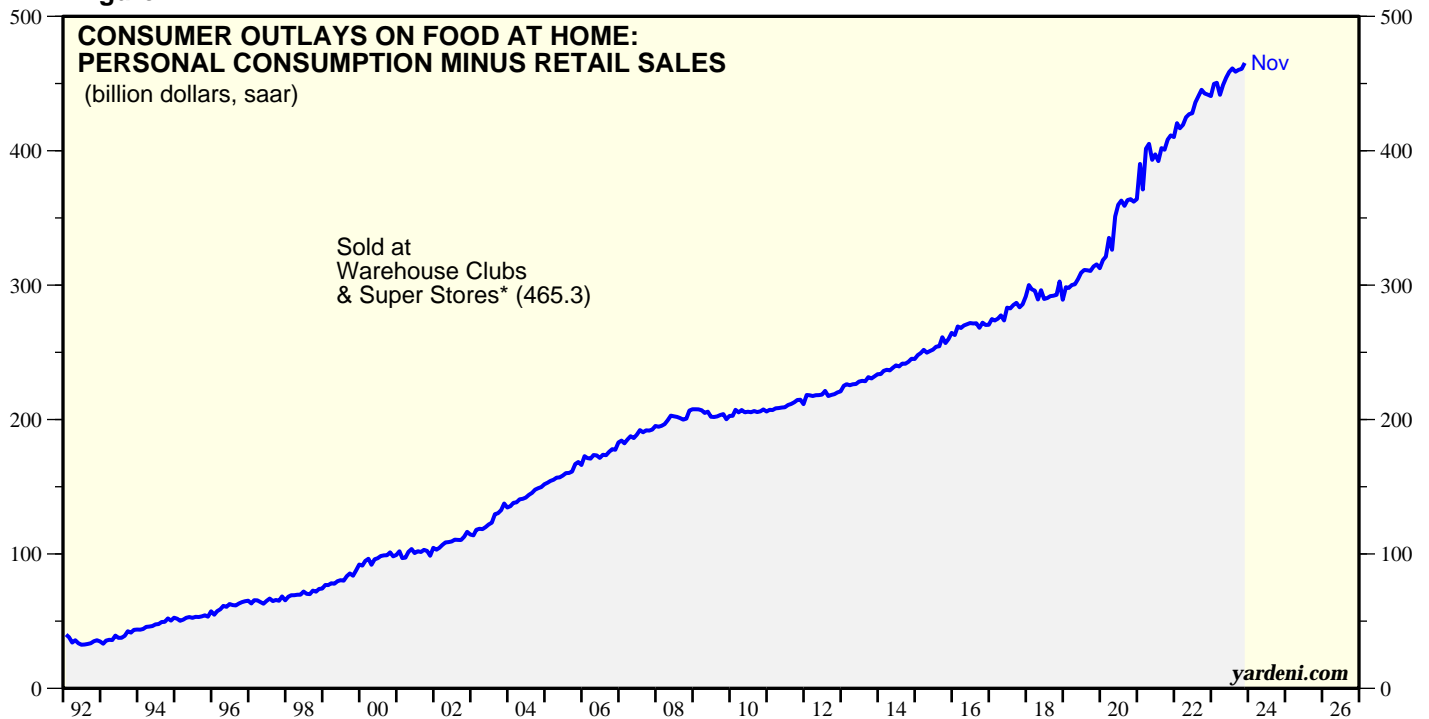


* Food & beverages purchased for off-premises consumption.

** Food and beverage stores.

Source: Census Bureau and Bureau of Economic Analysis.

Figure 7.



Source: Census Bureau and Bureau of Economic Analysis.

Figure 8.

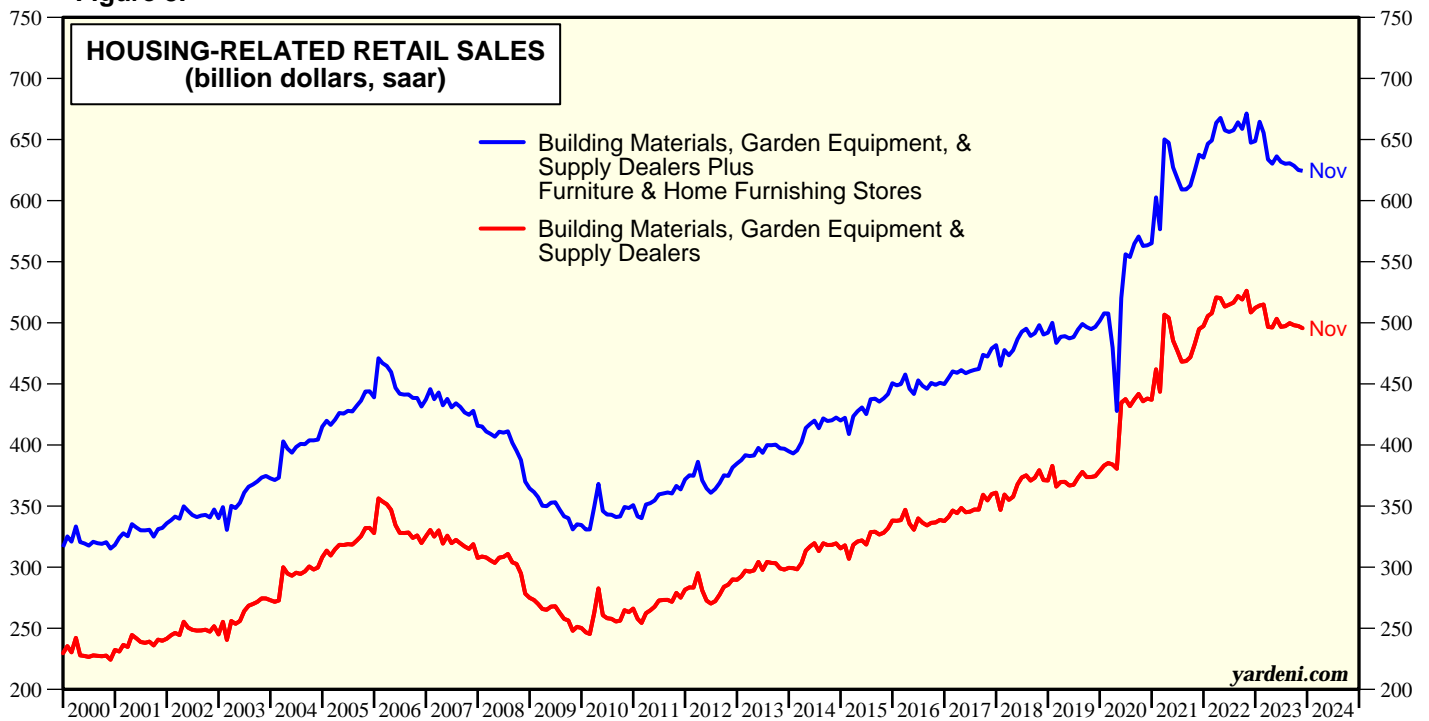


Figure 9.

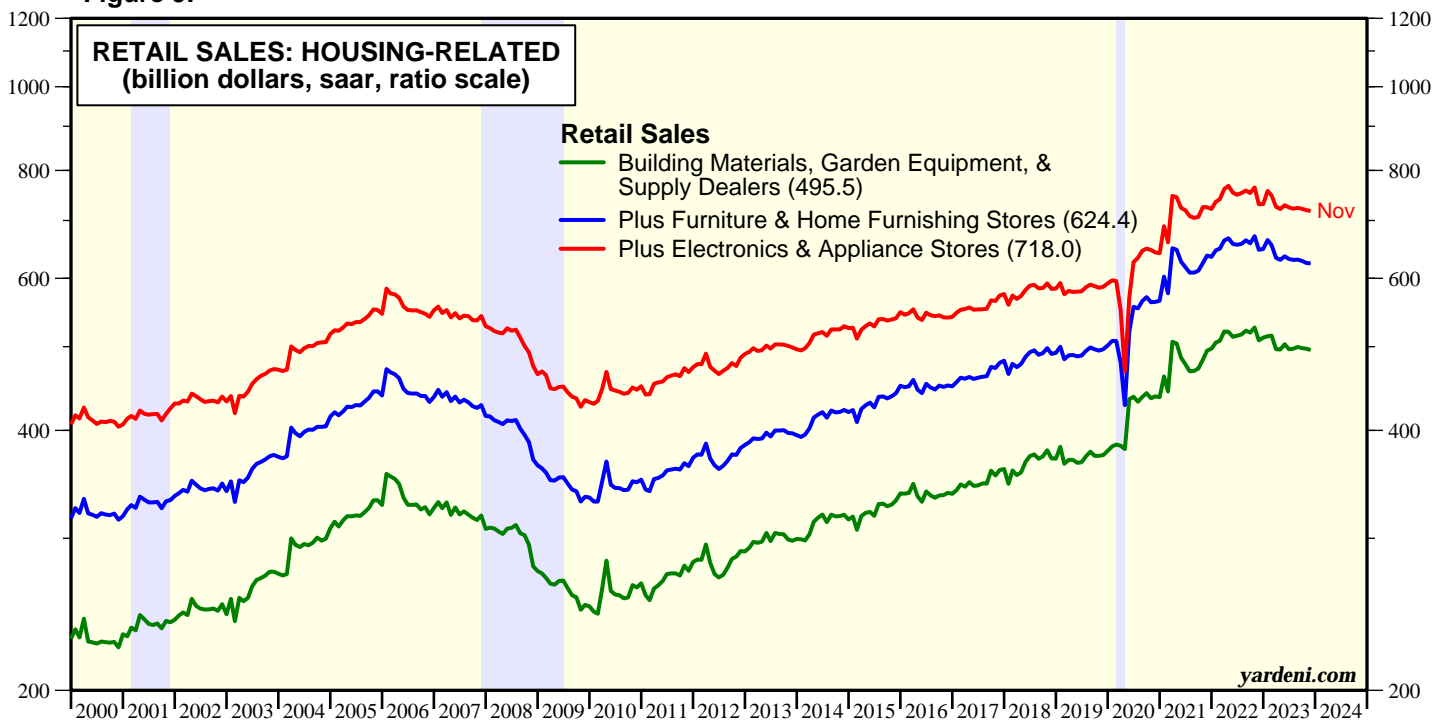
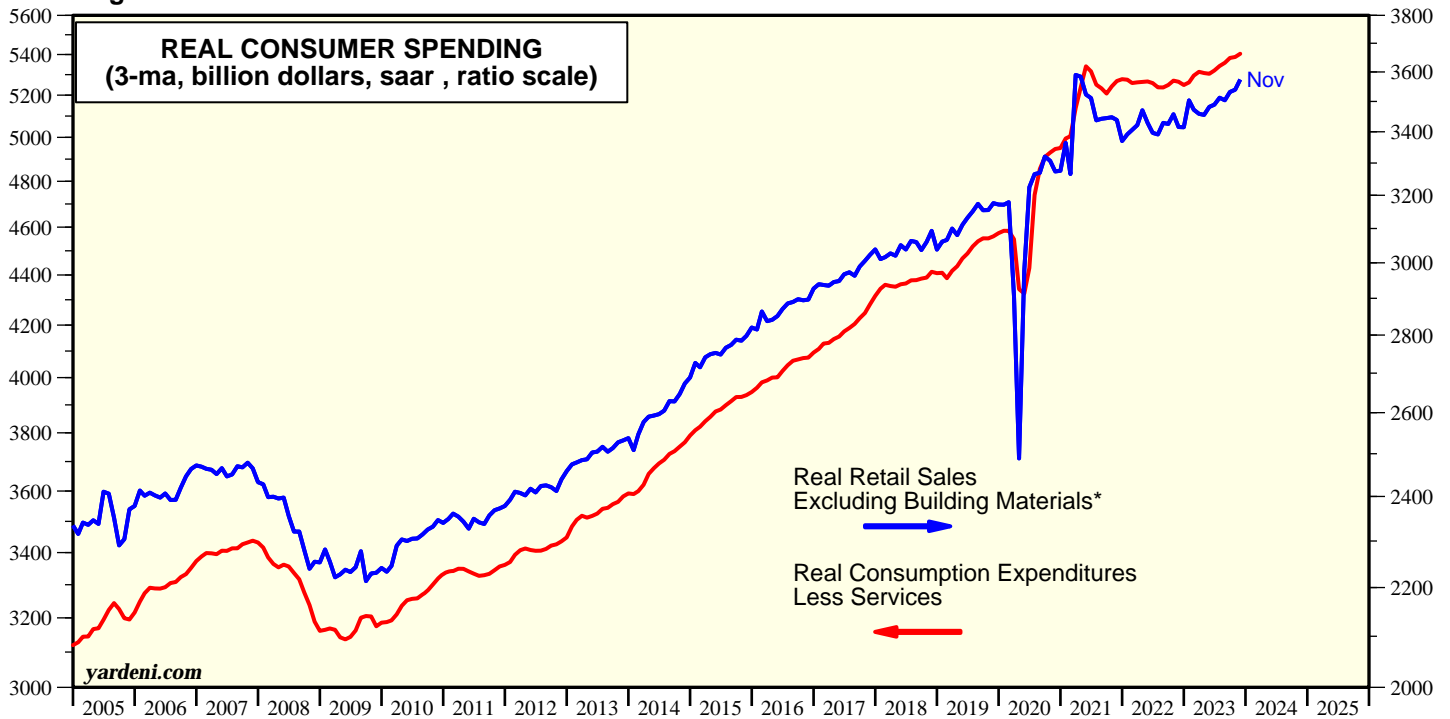
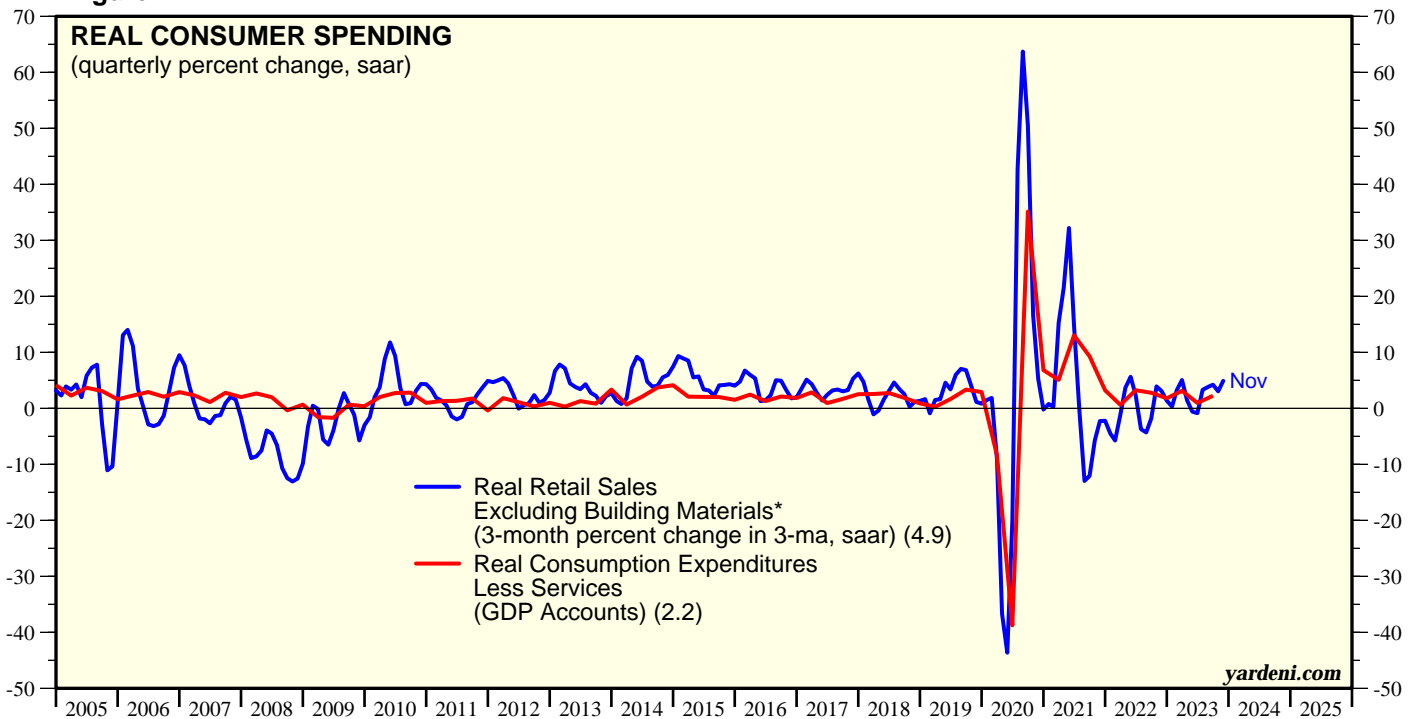


Figure 10.



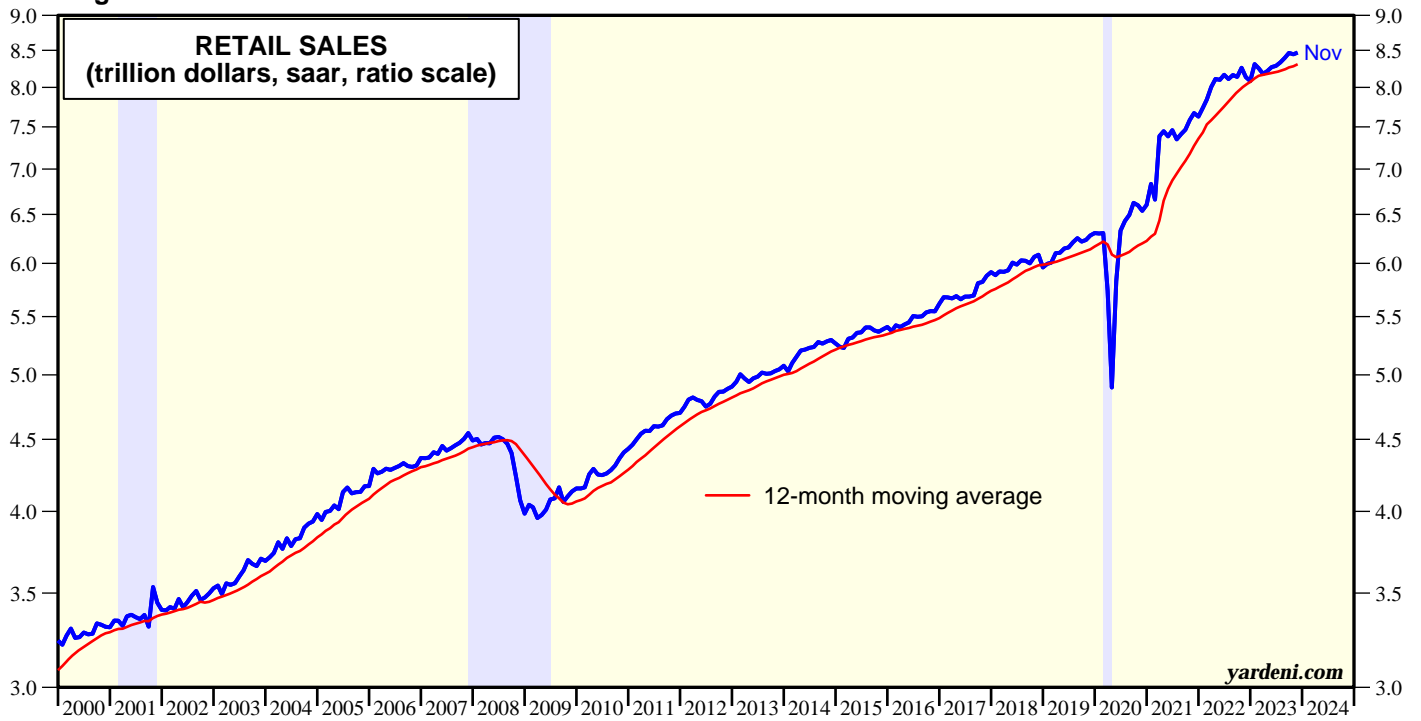
* Retail sales less building materials divided by CPI goods.
Source: Bureau of Economic Analysis and Census Bureau.

Figure 11.



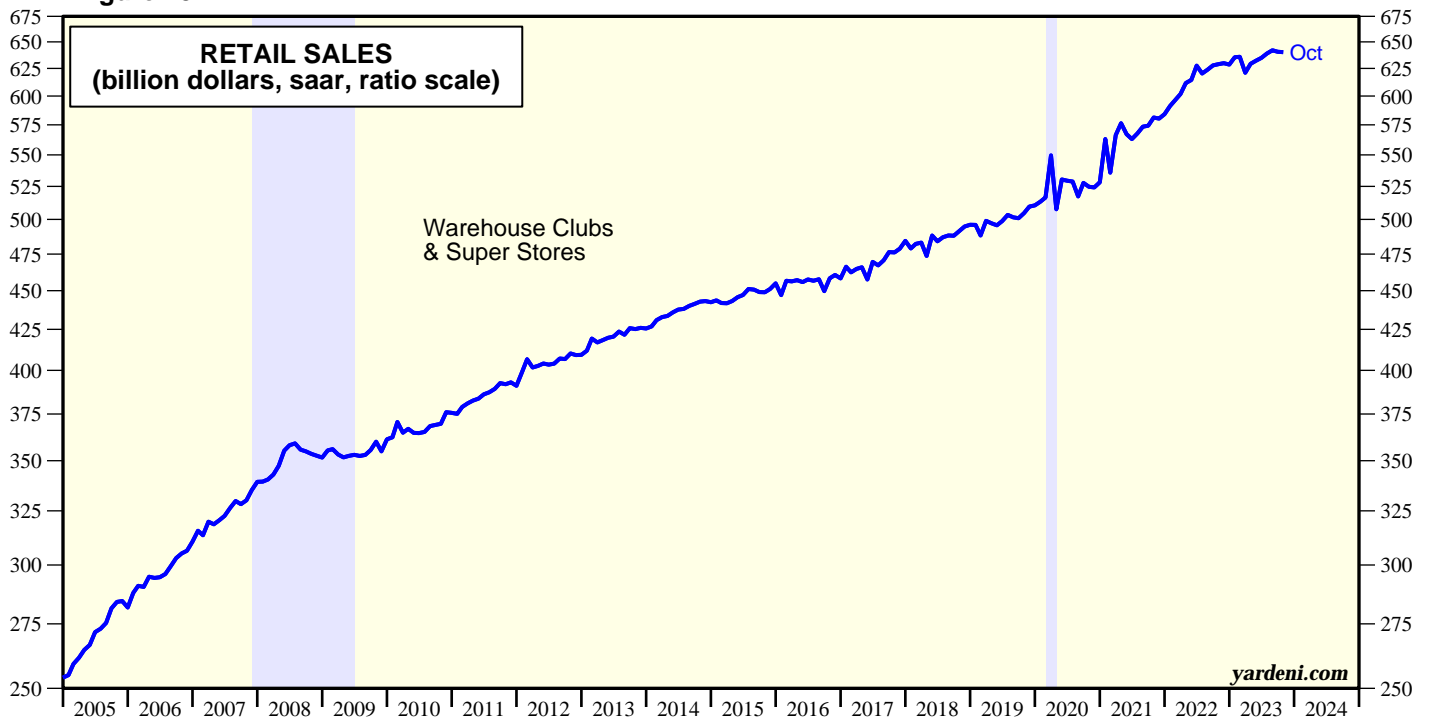
* Retail sales less building materials divided by CPI goods.
Source: Census Bureau and Bureau of Labor Statistics.

Figure 12.



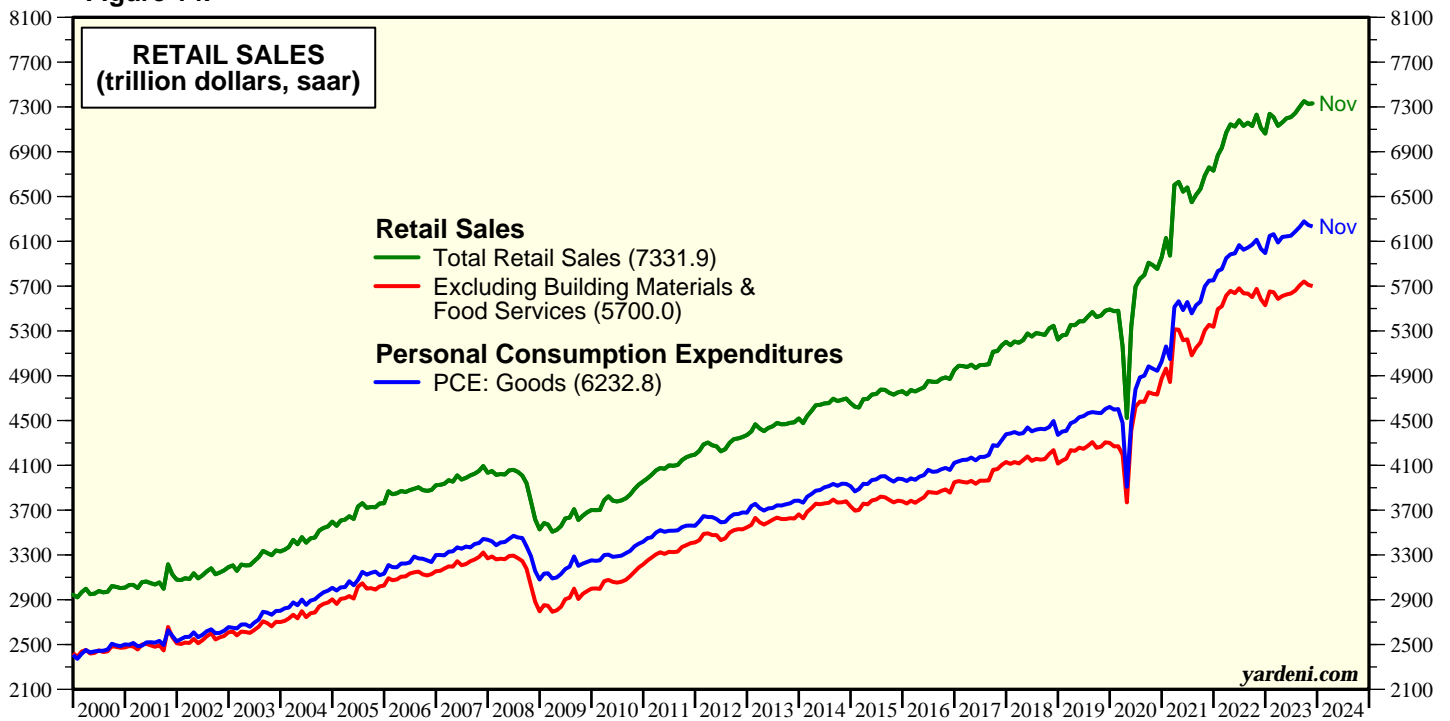
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Census Bureau.

Figure 13.



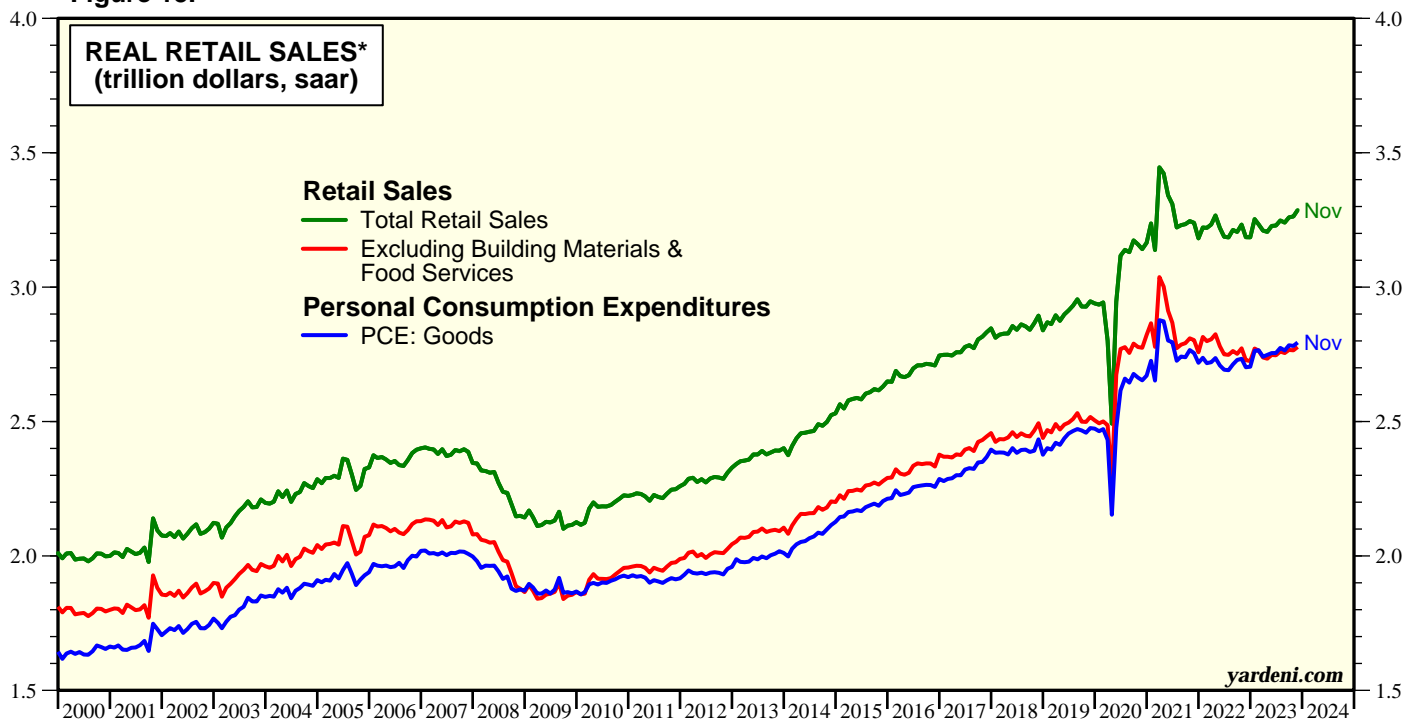
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Census Bureau.

Figure 14.



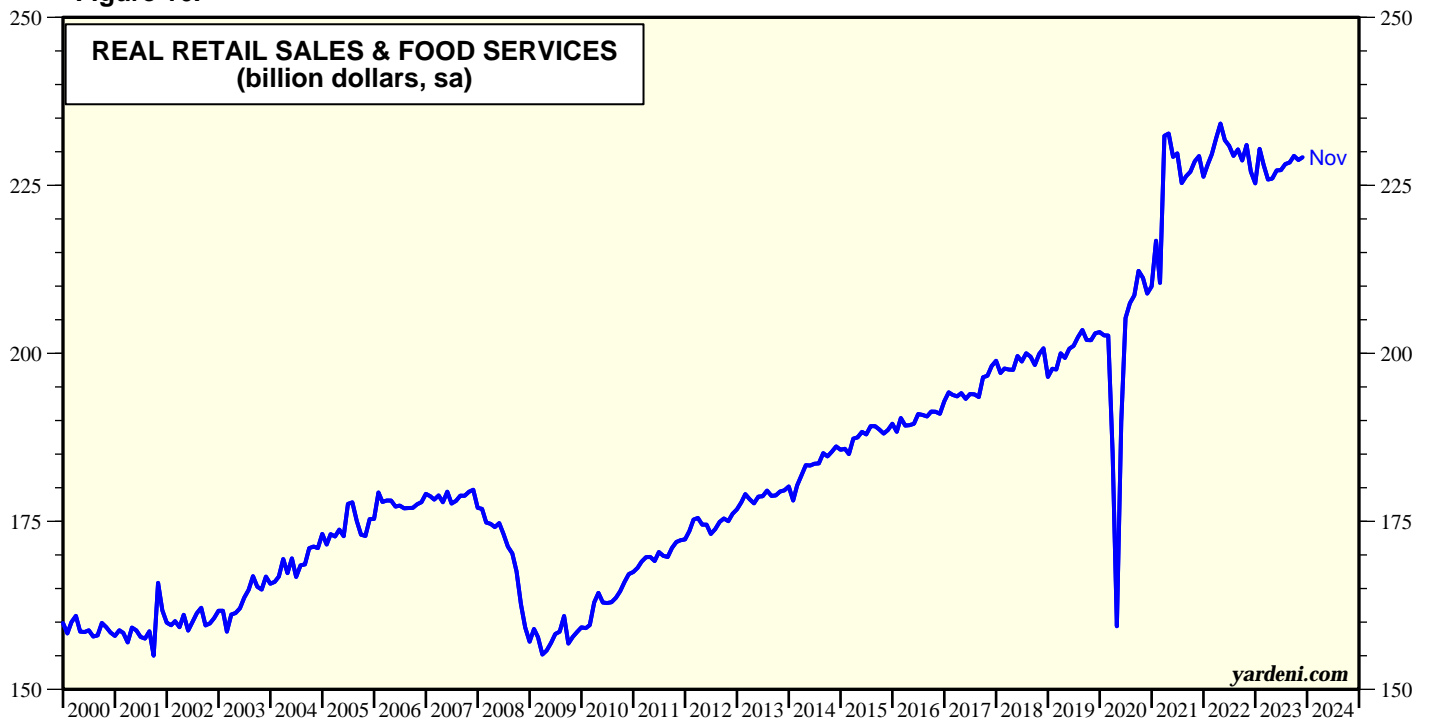
Source: Bureau of the Census and Bureau of Economic Analysis.

Figure 15.



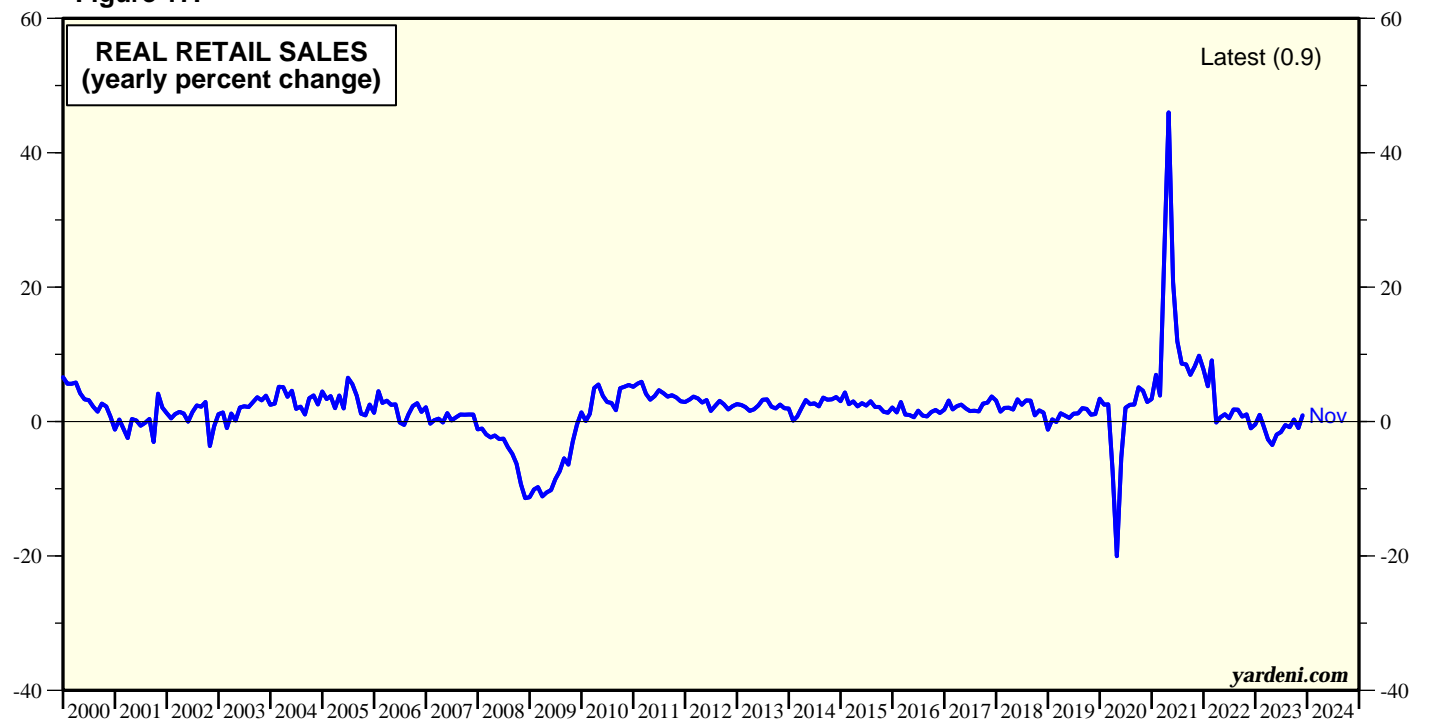
* Divided by CPI Goods.
Source: Bureau of the Census and Bureau of Economic Analysis.

Figure 16.



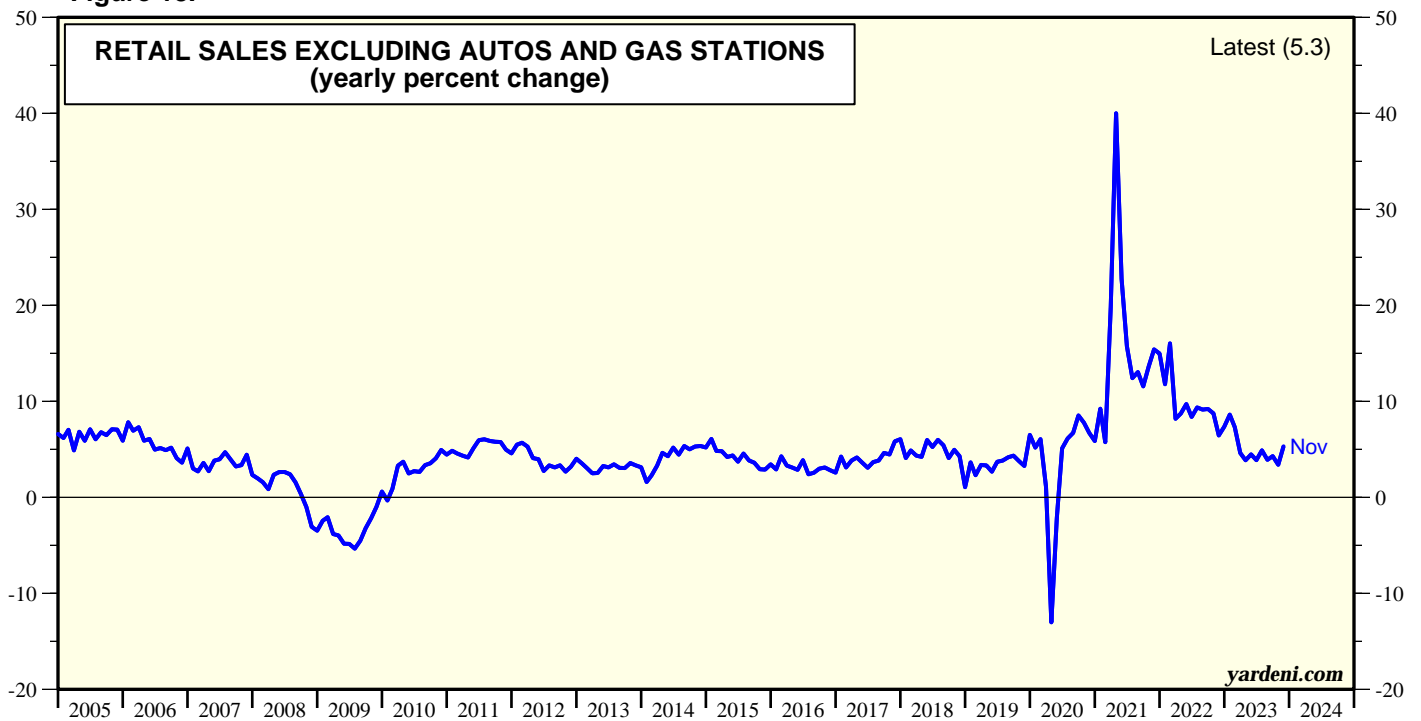
Source: Census Bureau.

Figure 17.



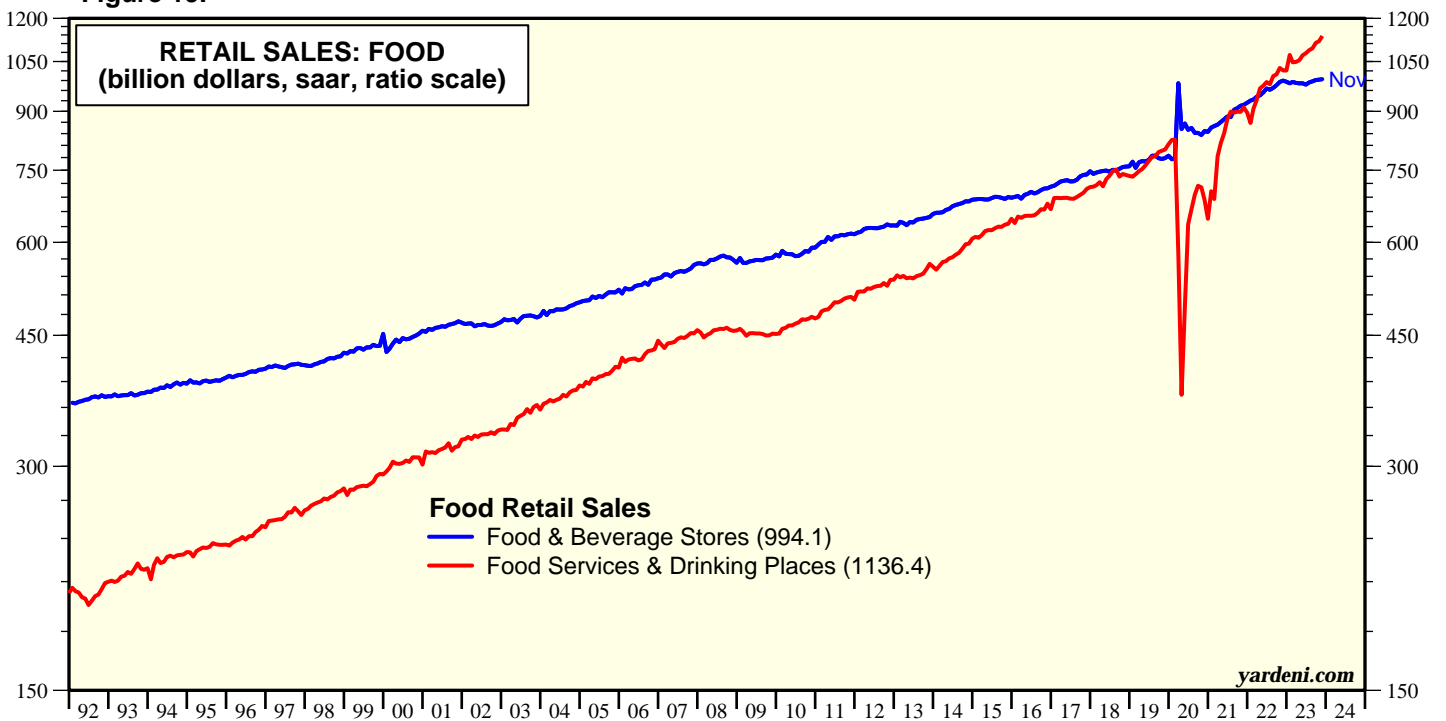
Source: Census Bureau.

Figure 18.



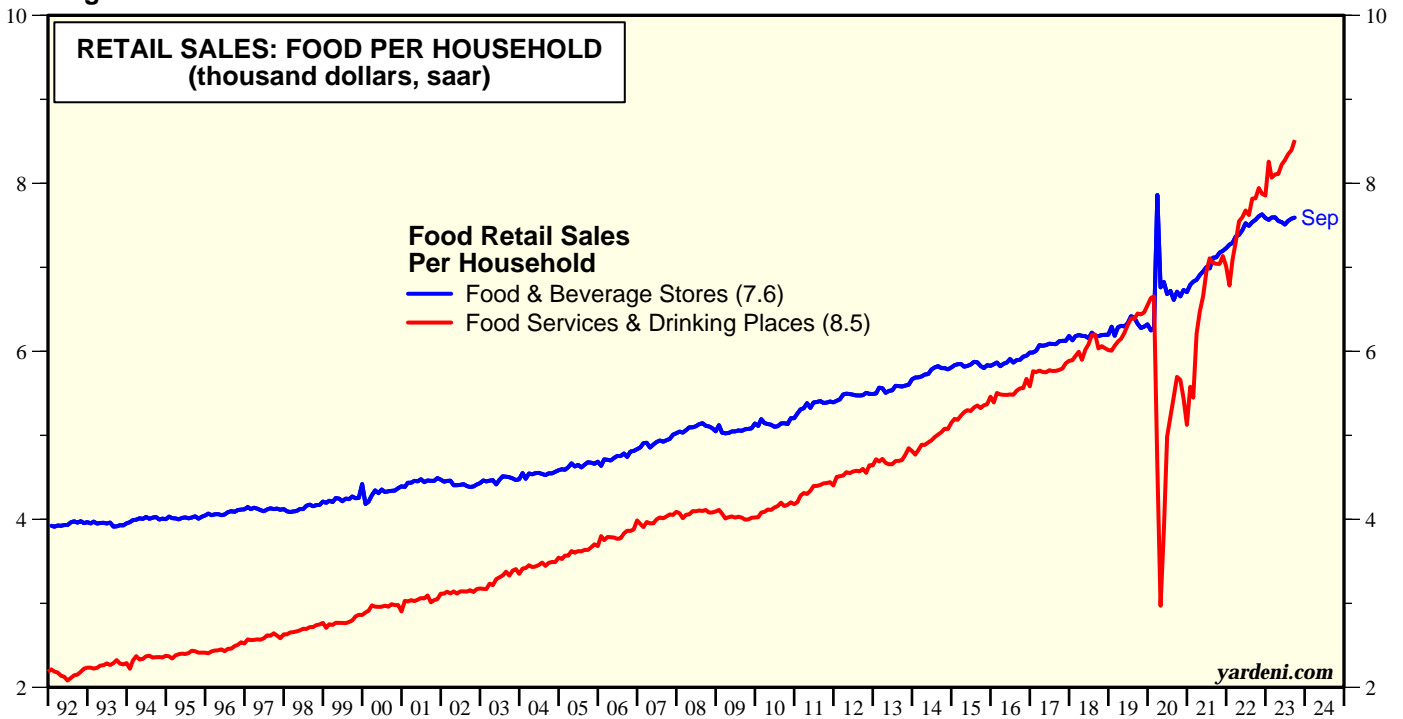
Source Census Bureau.

Figure 19.



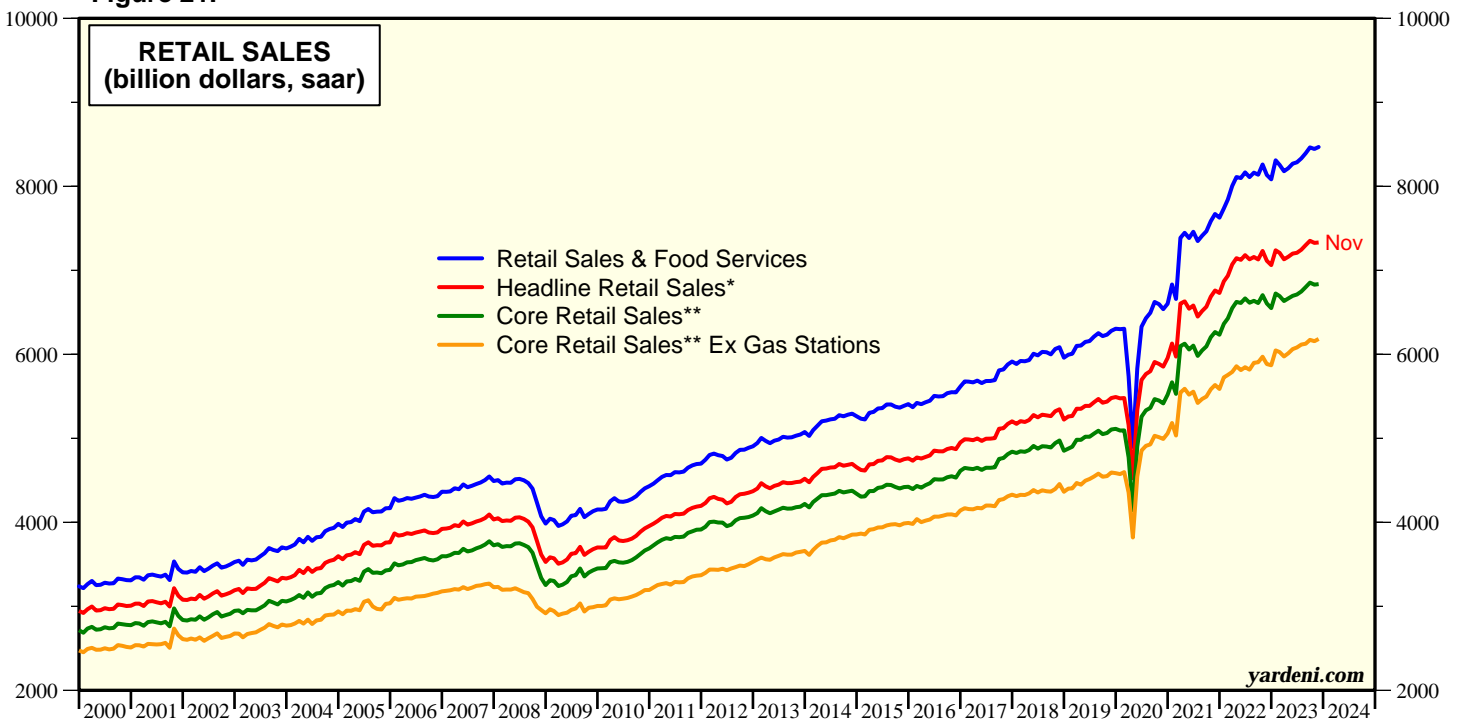
Source: Bureau of the Census.

Figure 20.



Source: Bureau of the Census.

Figure 21.

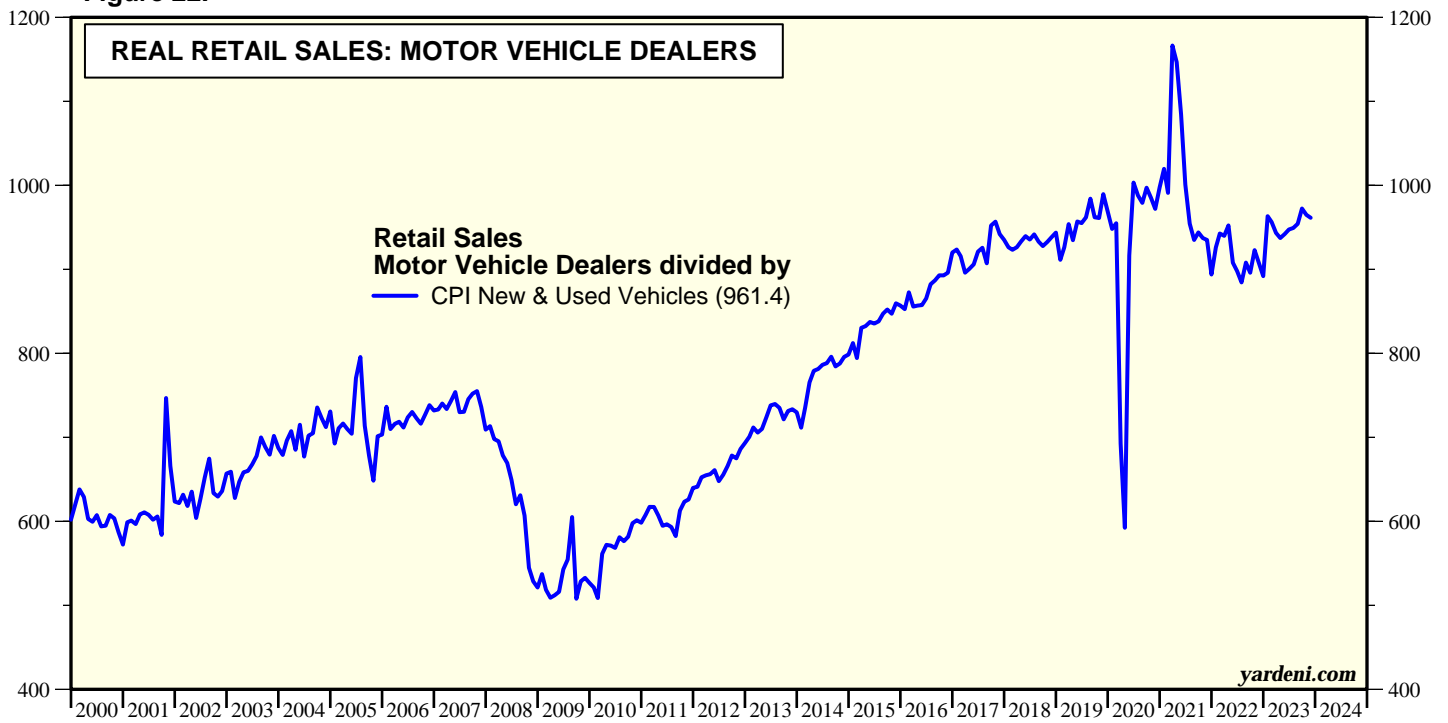


* Not including food services.

** Excluding food services and building material and garden equipment and supplies dealers

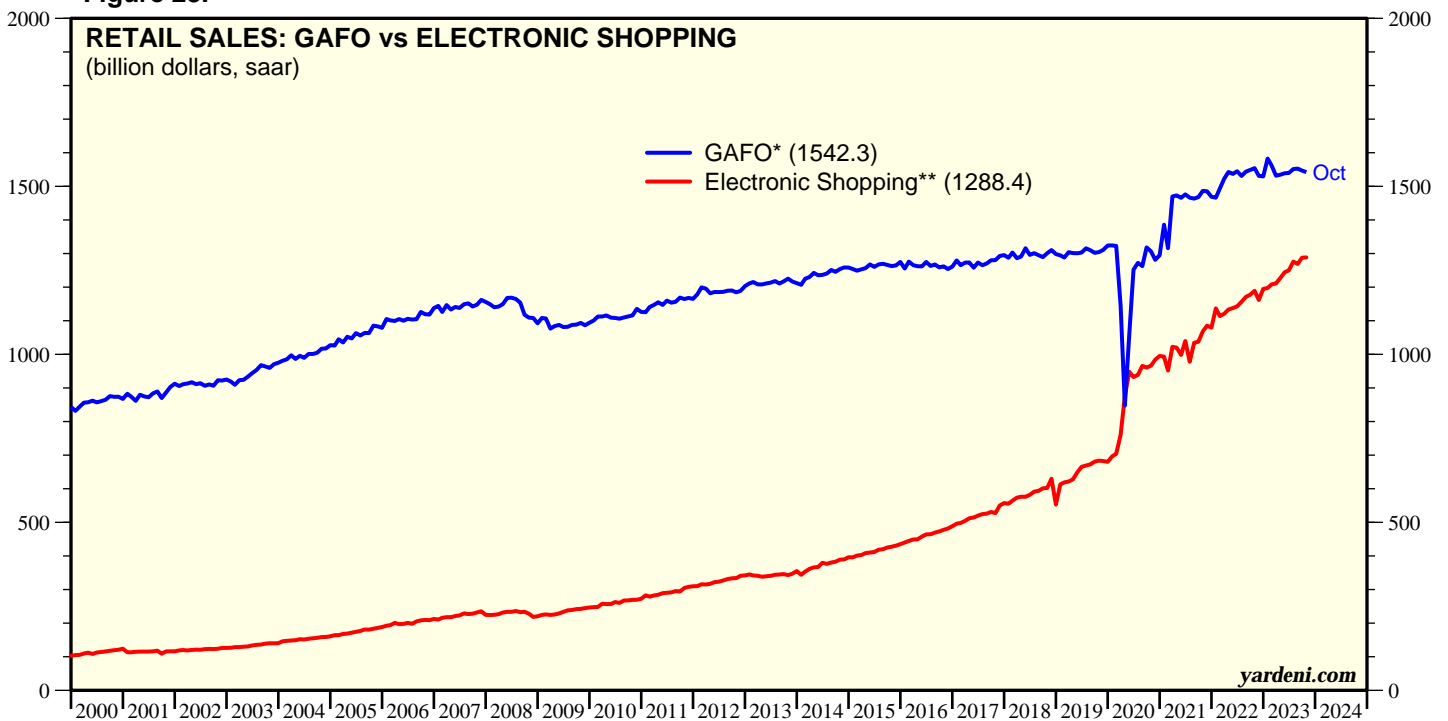
Source: Bureau of the Census.

Figure 22.



Source: Bureau of Labor Statistics.

Figure 23.



* GAFO (general merchandise, apparel and accessories, furniture, and other sales) includes retailers that specialize in department-store types of merchandise such as furniture & home furnishings, electronics & appliances, clothing & accessories, sporting goods, hobby, book, and music, general merchandise, office supply, stationery, and gift stores.

** Includes mail order houses.

Source: Census Bureau and Haver Analytics.

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