

COT: Reportable Non-Commercial Net Positions (Futures Only)

Yardeni Research, Inc.

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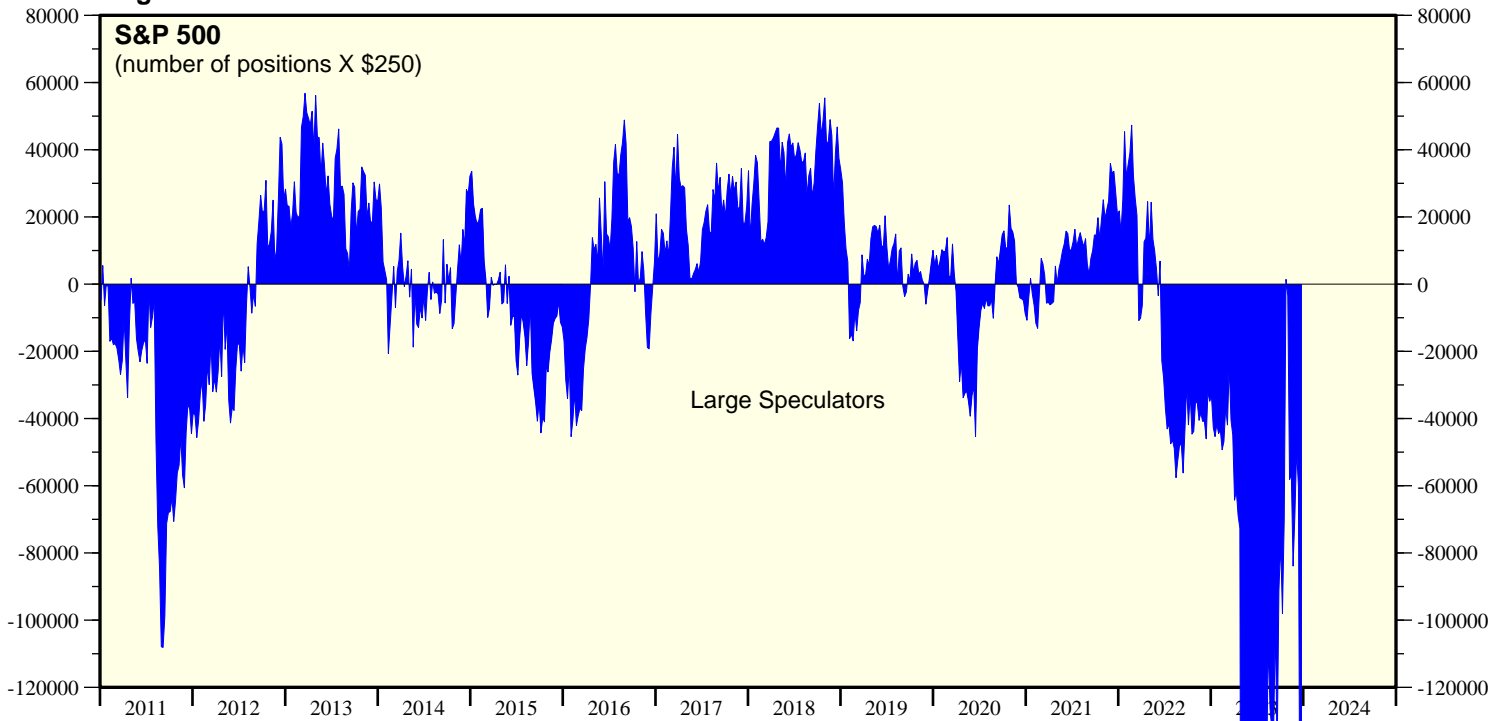
thinking outside the box

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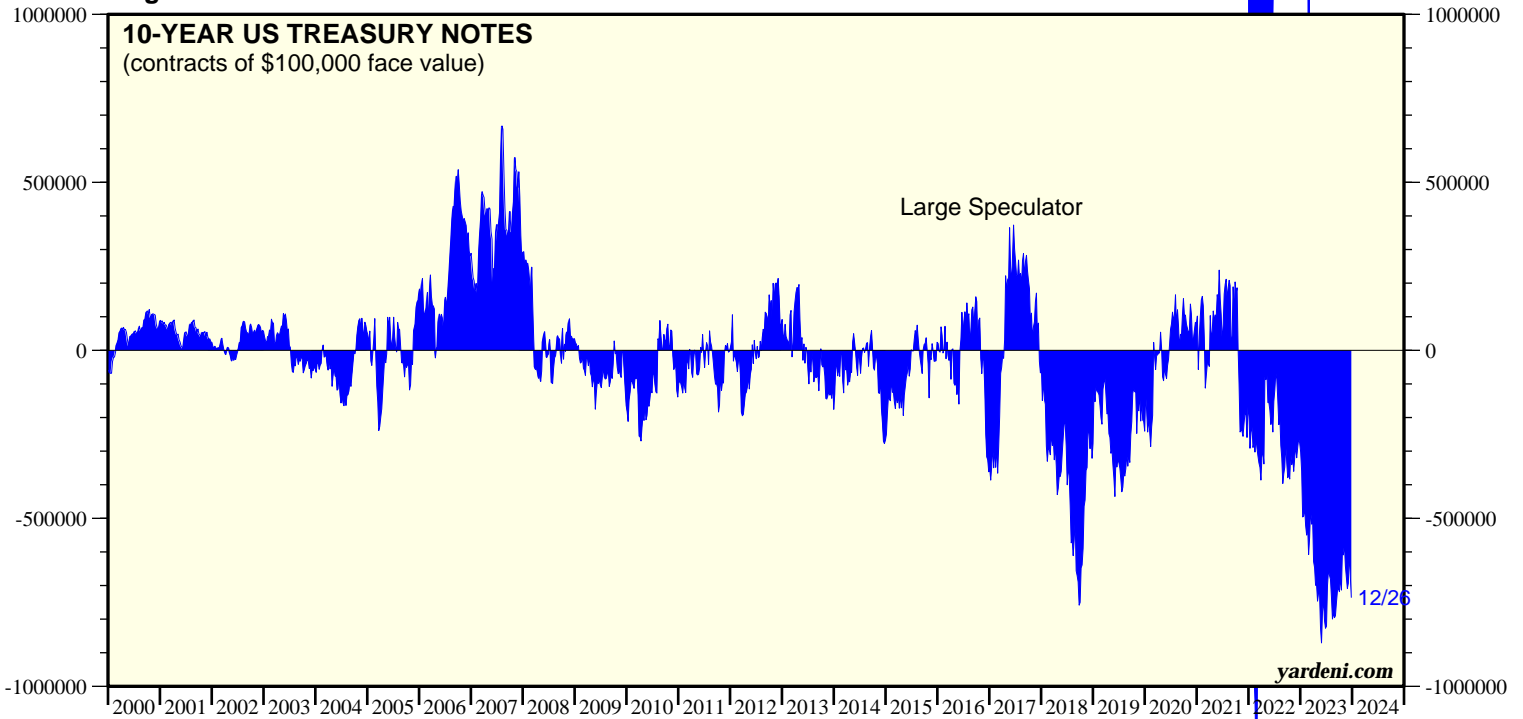
Large Speculators

Figure 1.



Source: Commodity Futures Trading Commission.

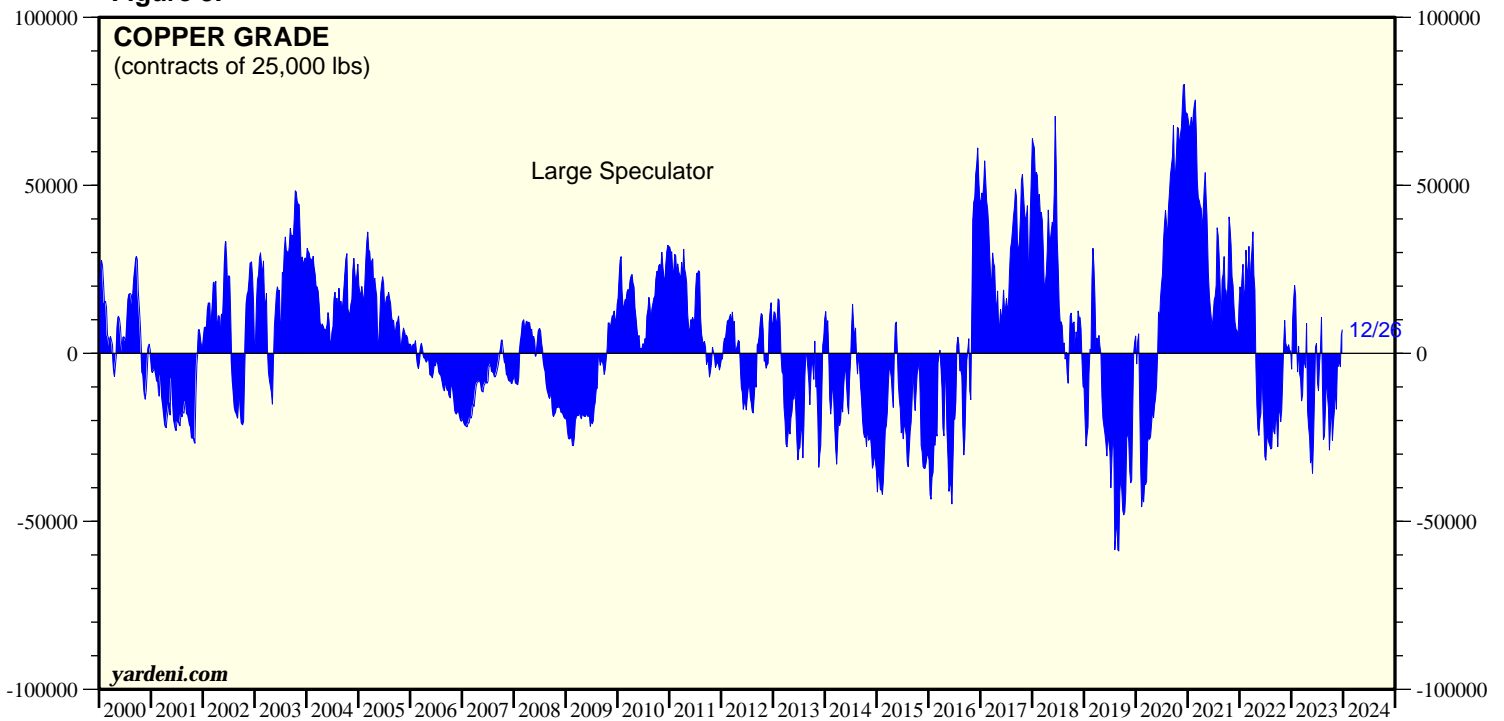
Figure 2.



Source: Commodity Futures Trading Commission.

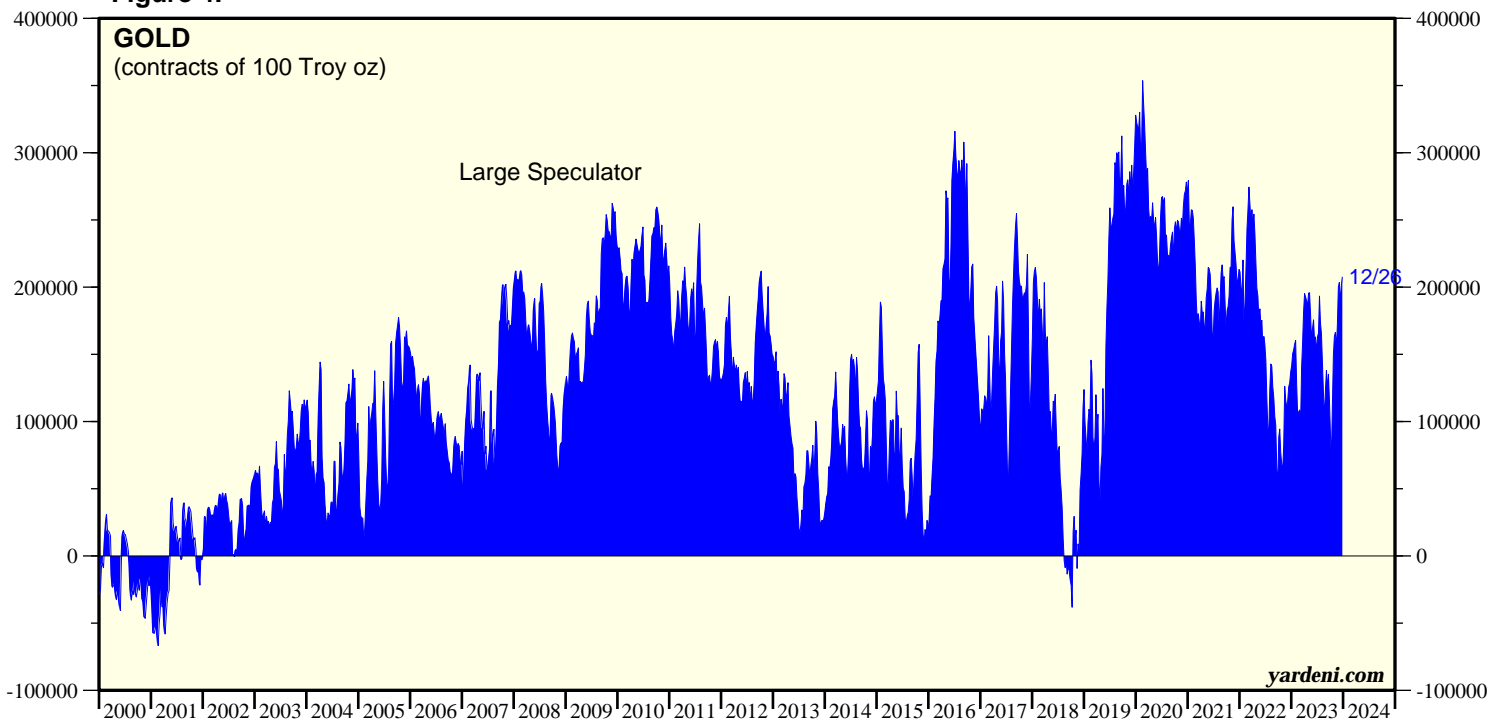
Large Speculators

Figure 3.



Source: Commodity Futures Trading Commission.

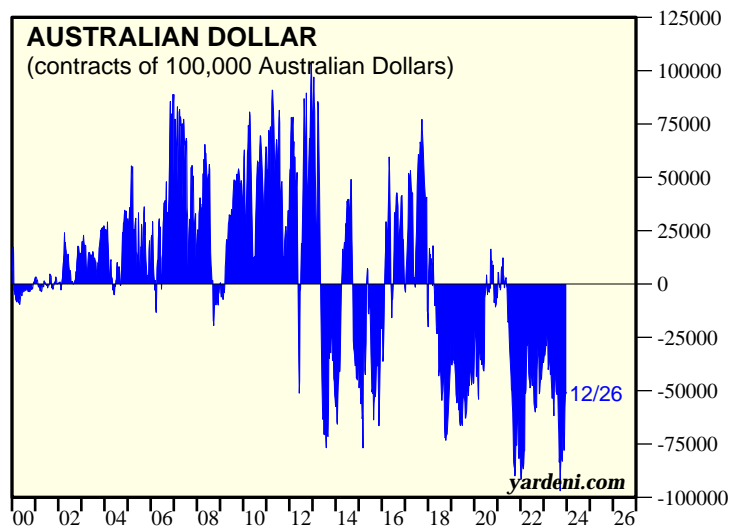
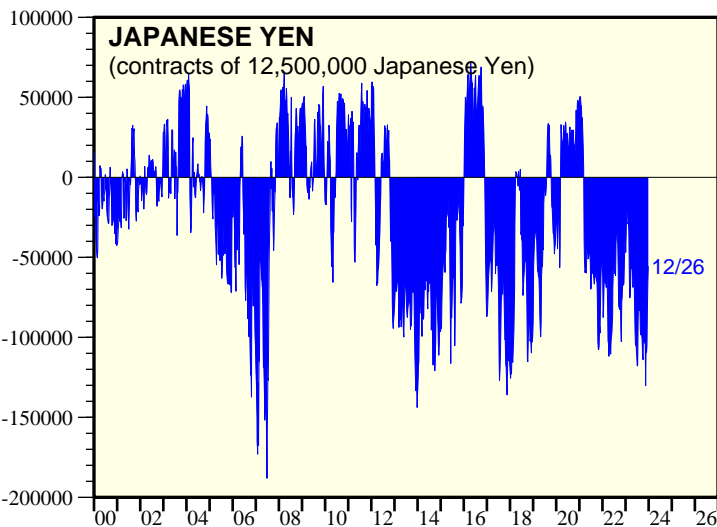
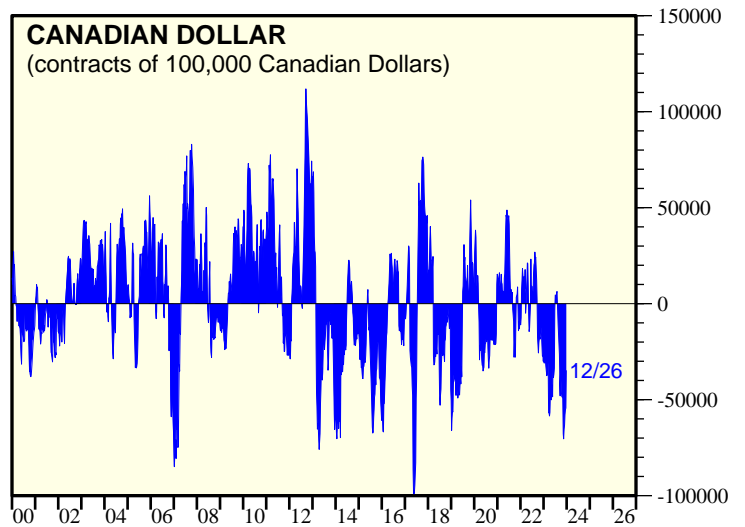
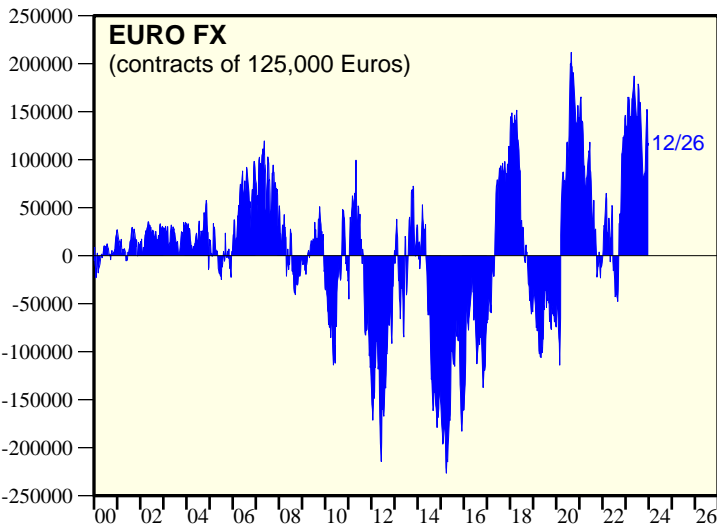
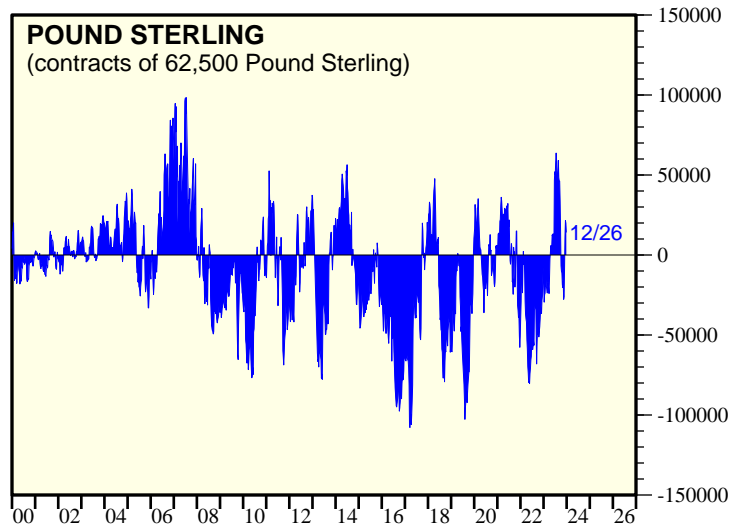
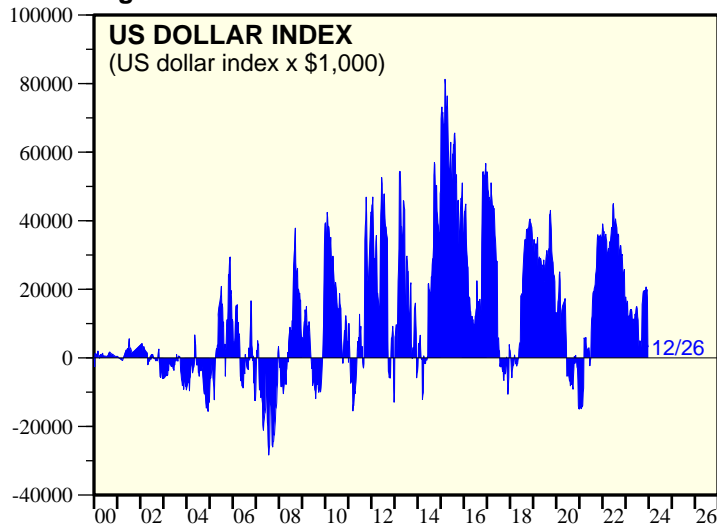
Figure 4.



Source: Commodity Futures Trading Commission.

Large Speculators

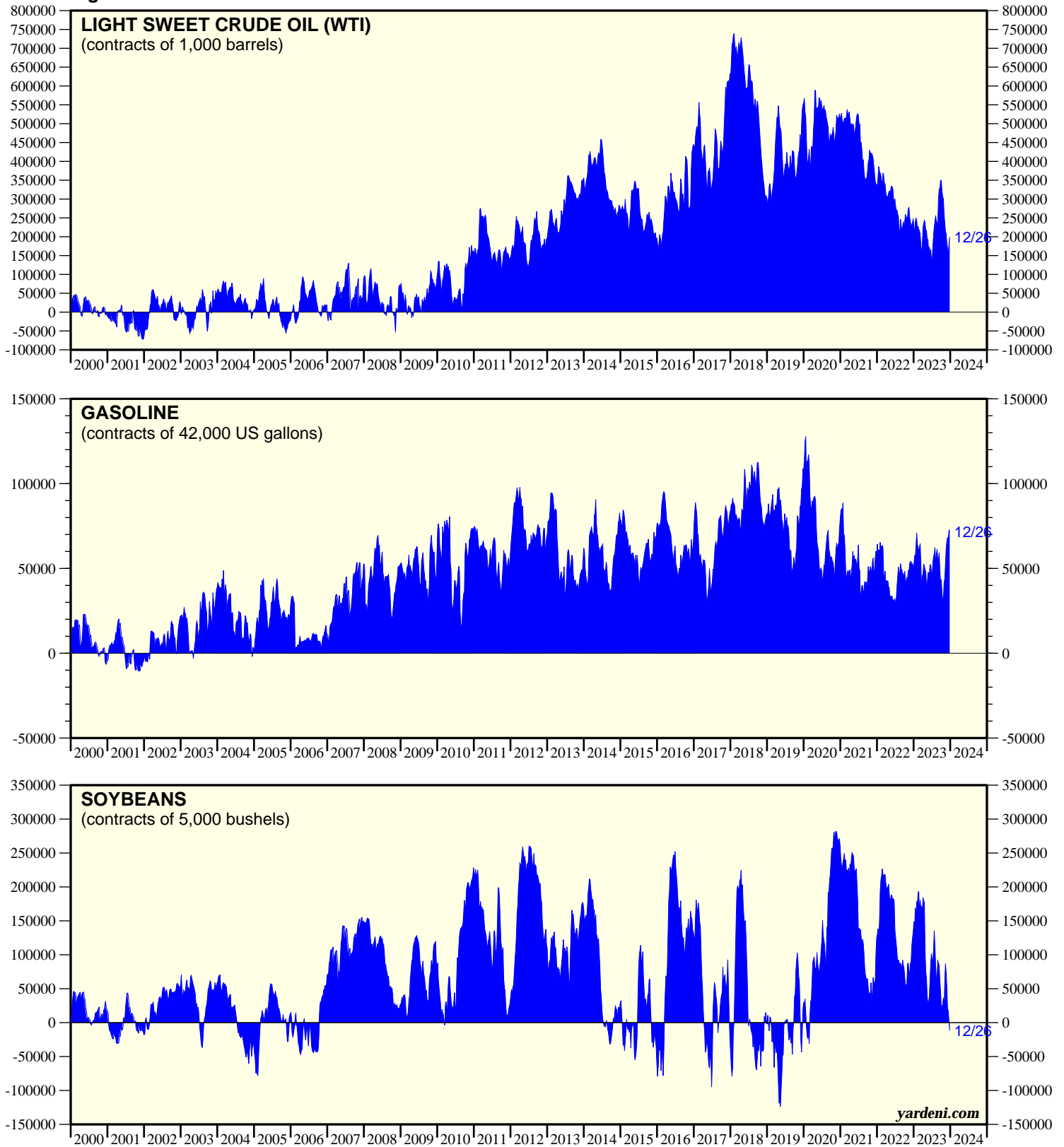
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Source: Commodity Futures Trading Commission.

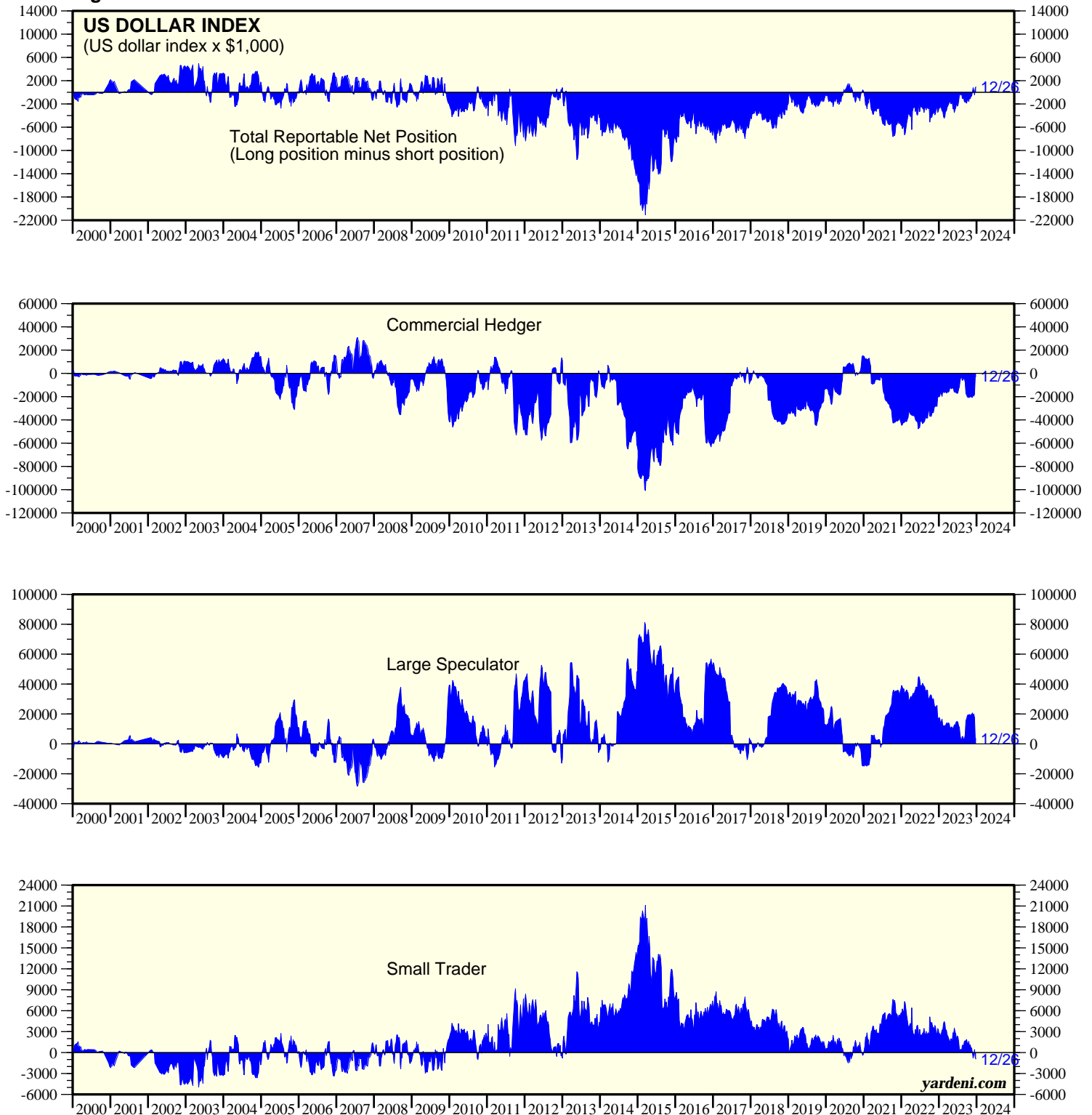
Large Speculators

Figure 6.



US Dollar Index

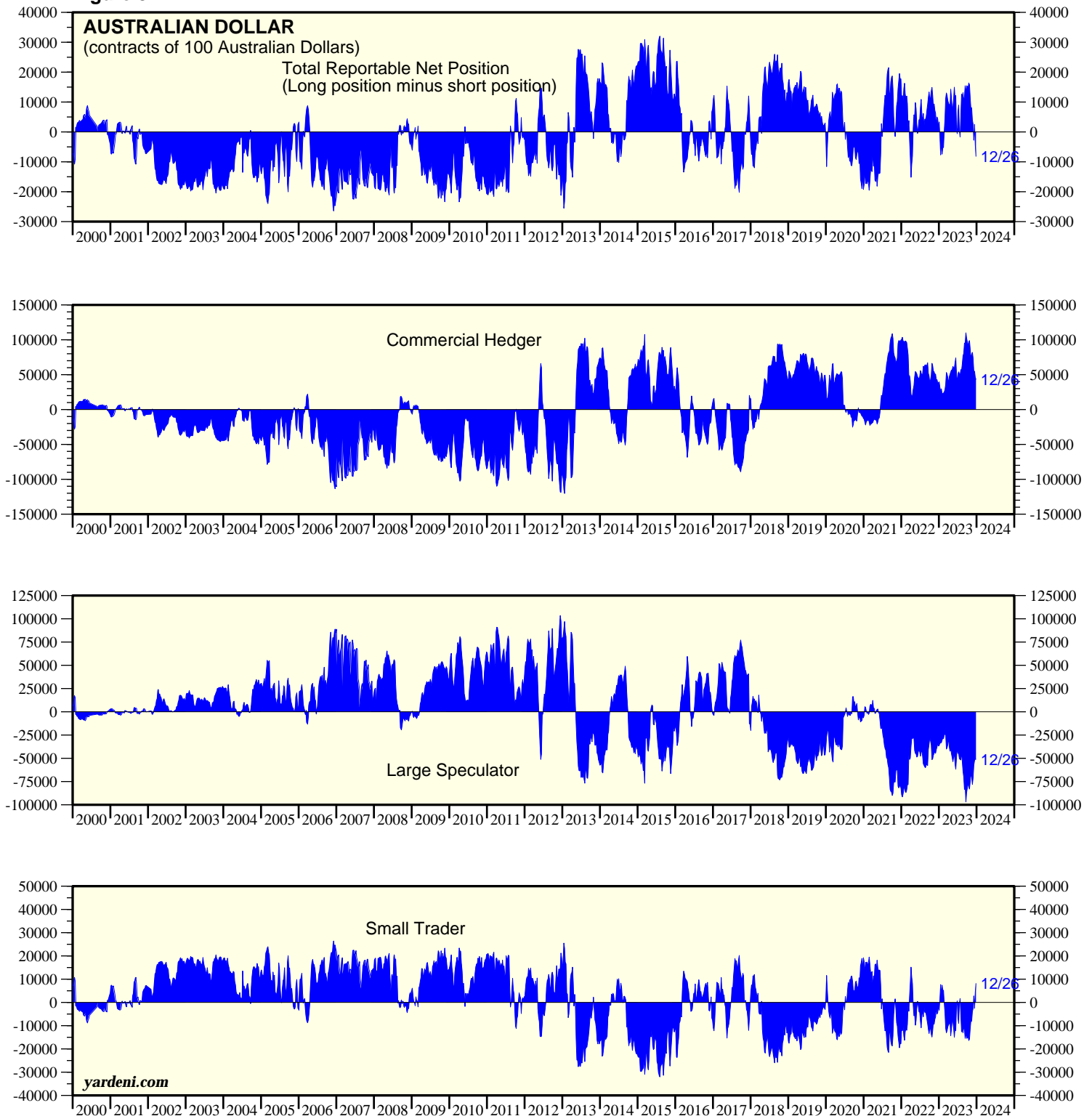
Figure 7.



Source: Commodity Futures Trading Commission.

Australian Dollar

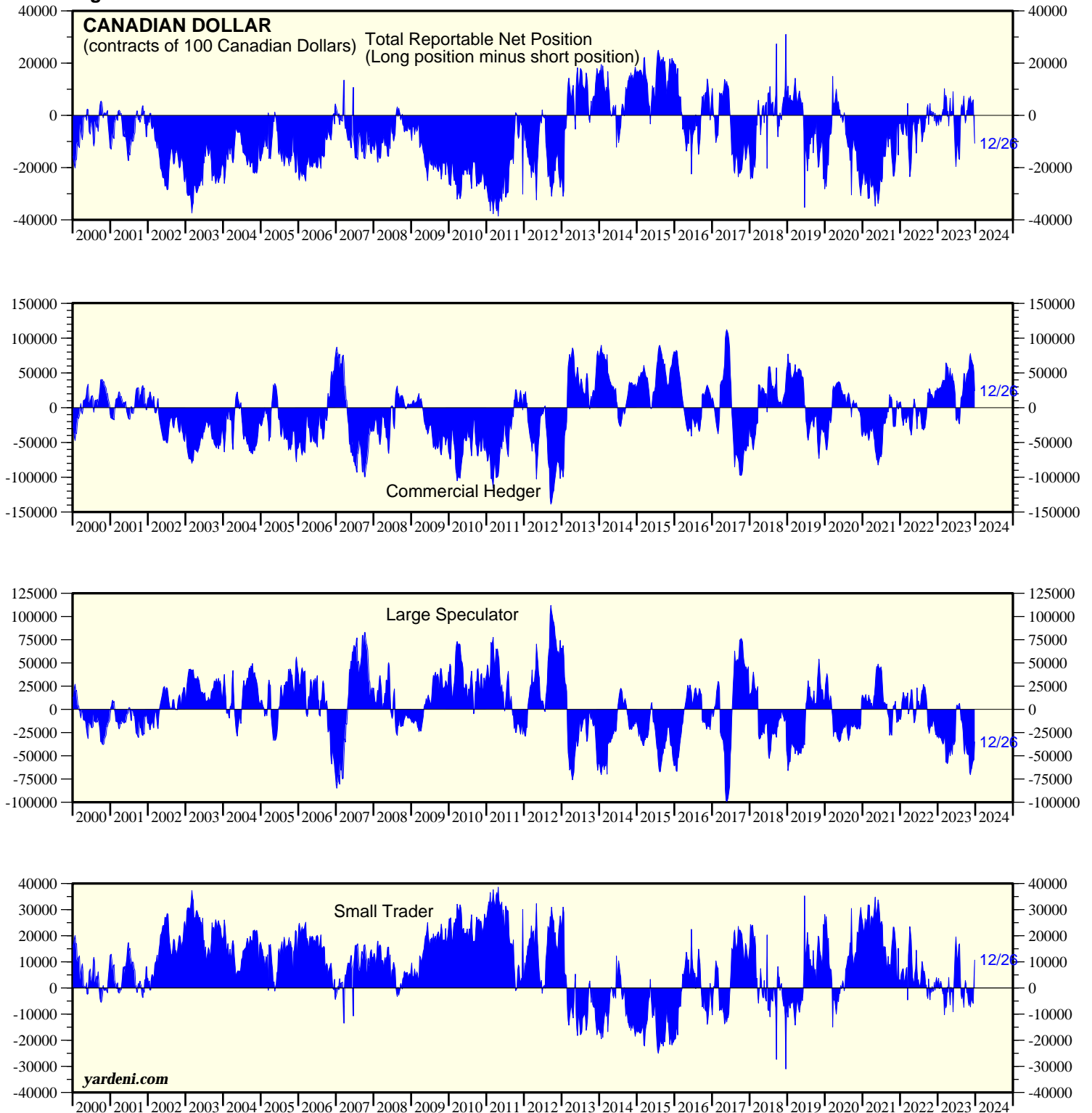
Figure 8.



Source: Commodity Futures Trading Commission.

Canadian Dollar

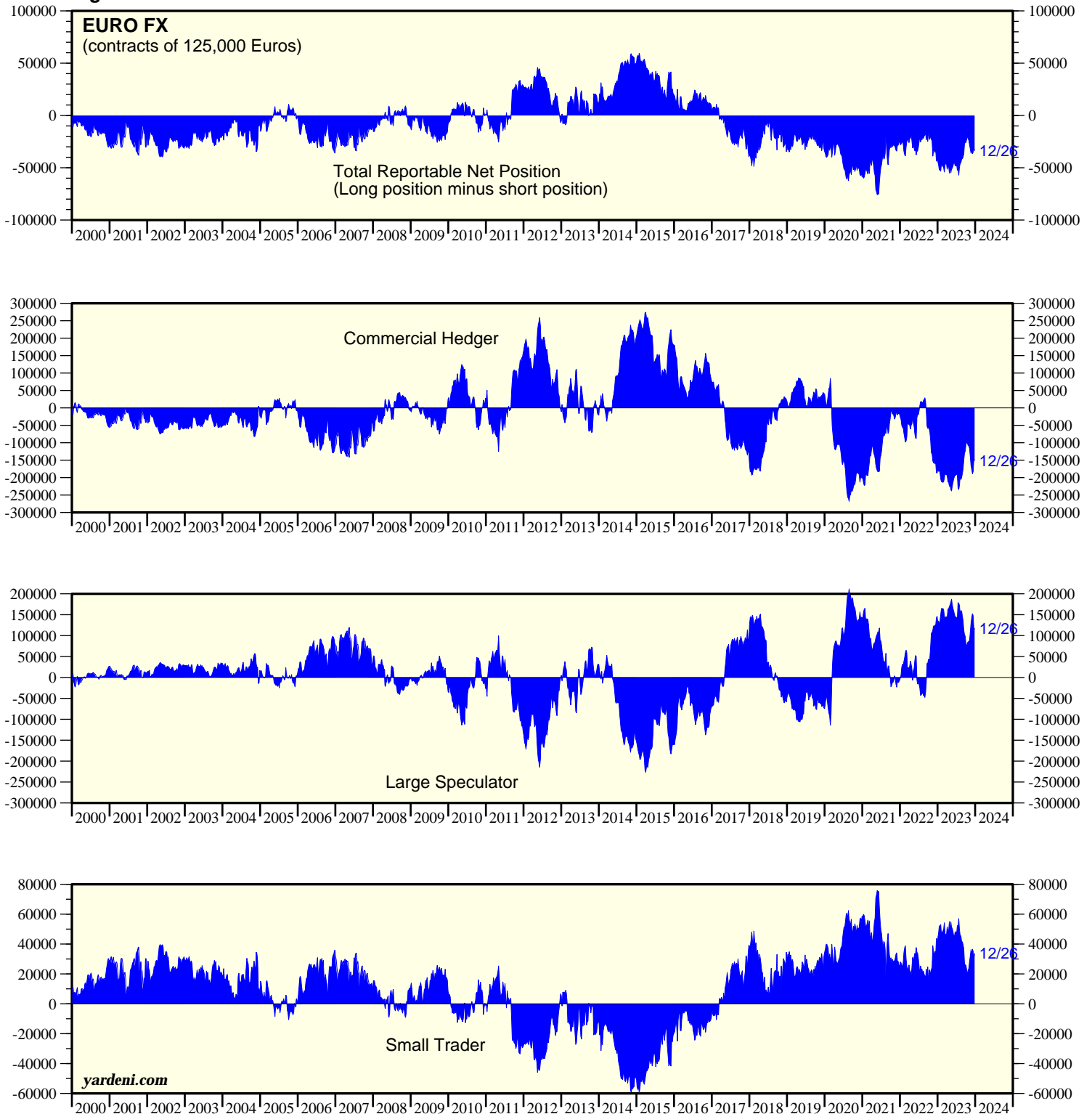
Figure 9.



Source: Commodity Futures Trading Commission.

Euro

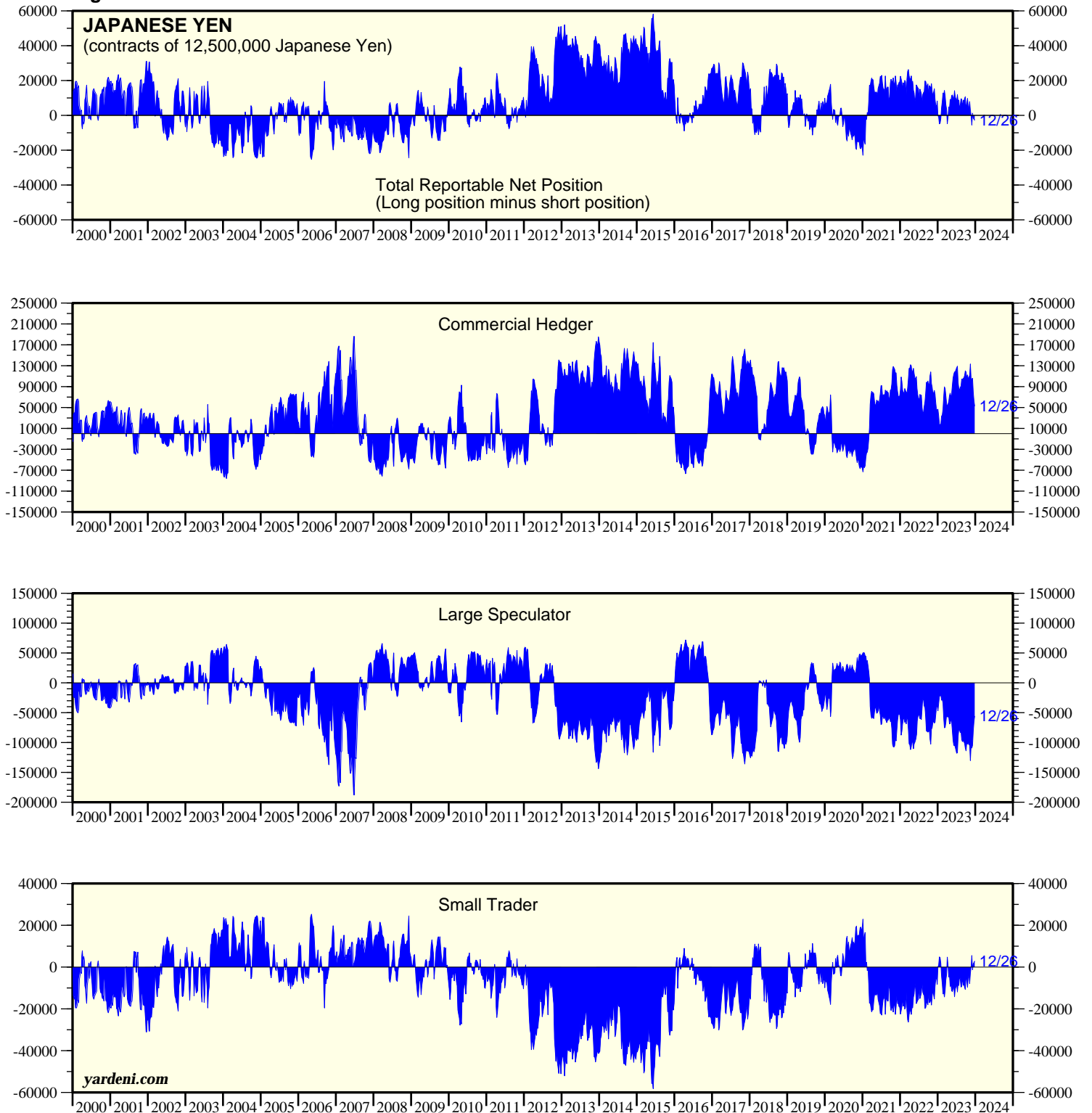
Figure 10.



Source: Commodity Futures Trading Commission.

Yen

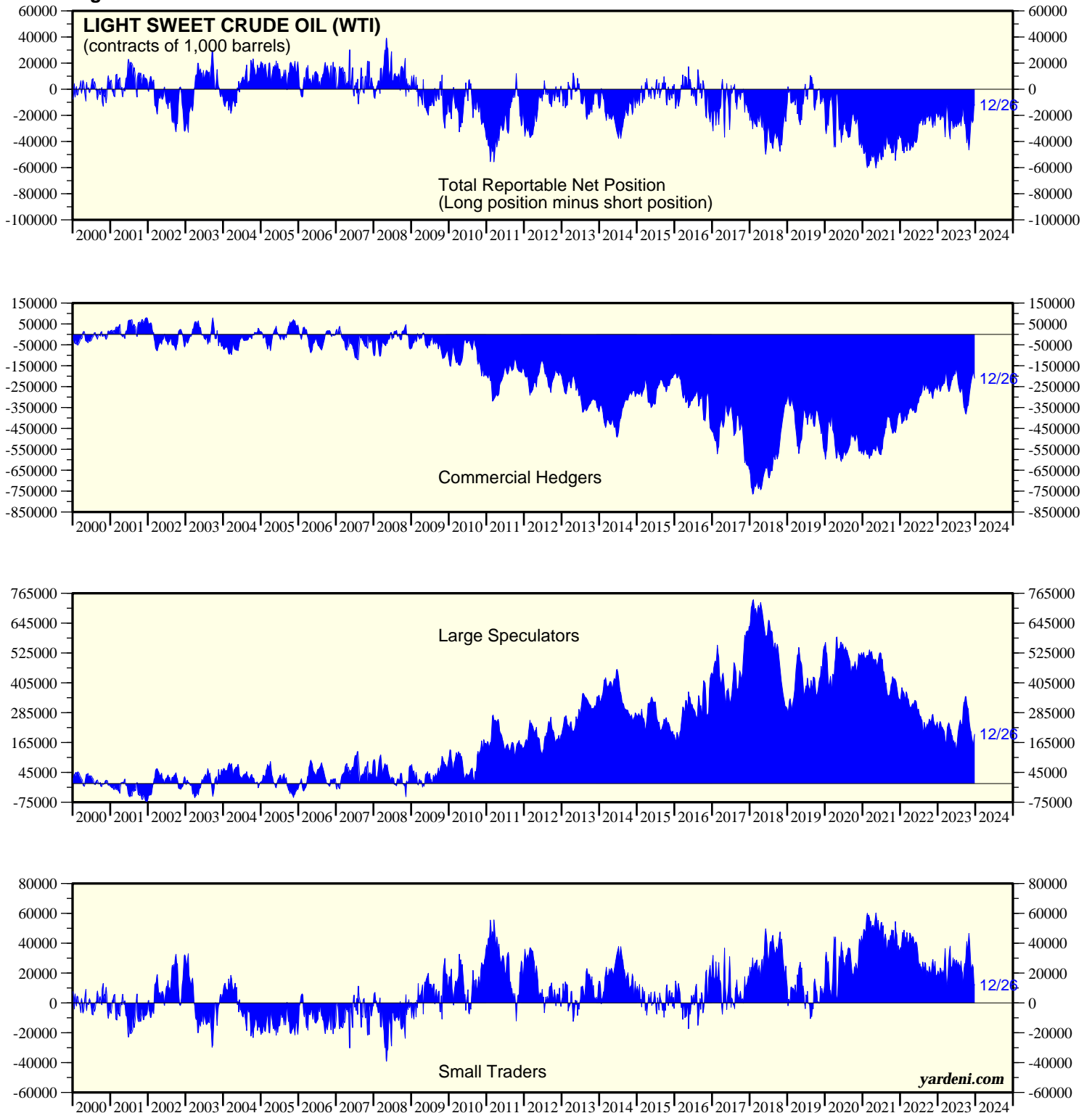
Figure 11.



Source: Commodity Futures Trading Commission.

Crude Oil

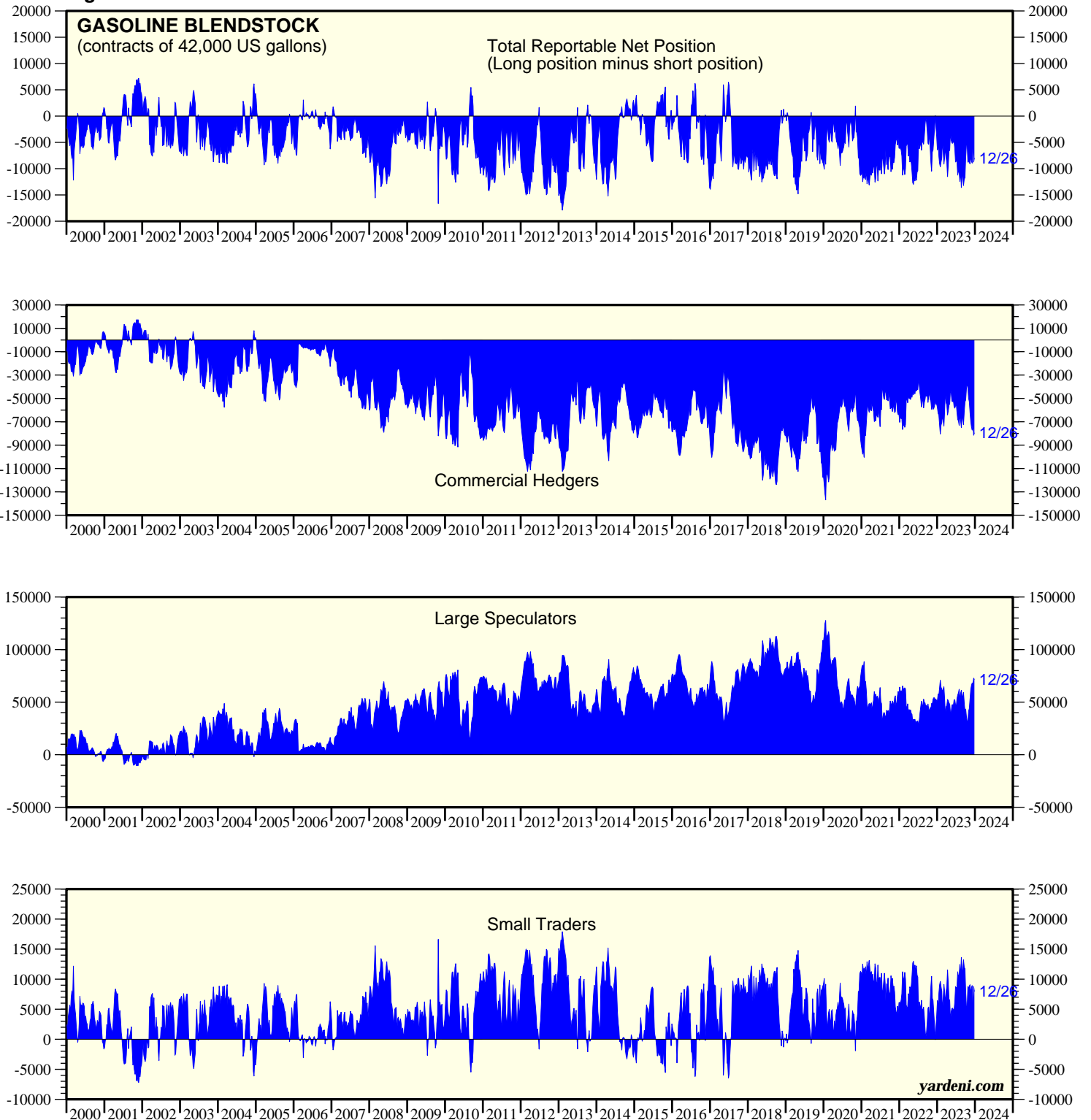
Figure 12.



Source: Commodity Futures Trading Commission.

Gasoline

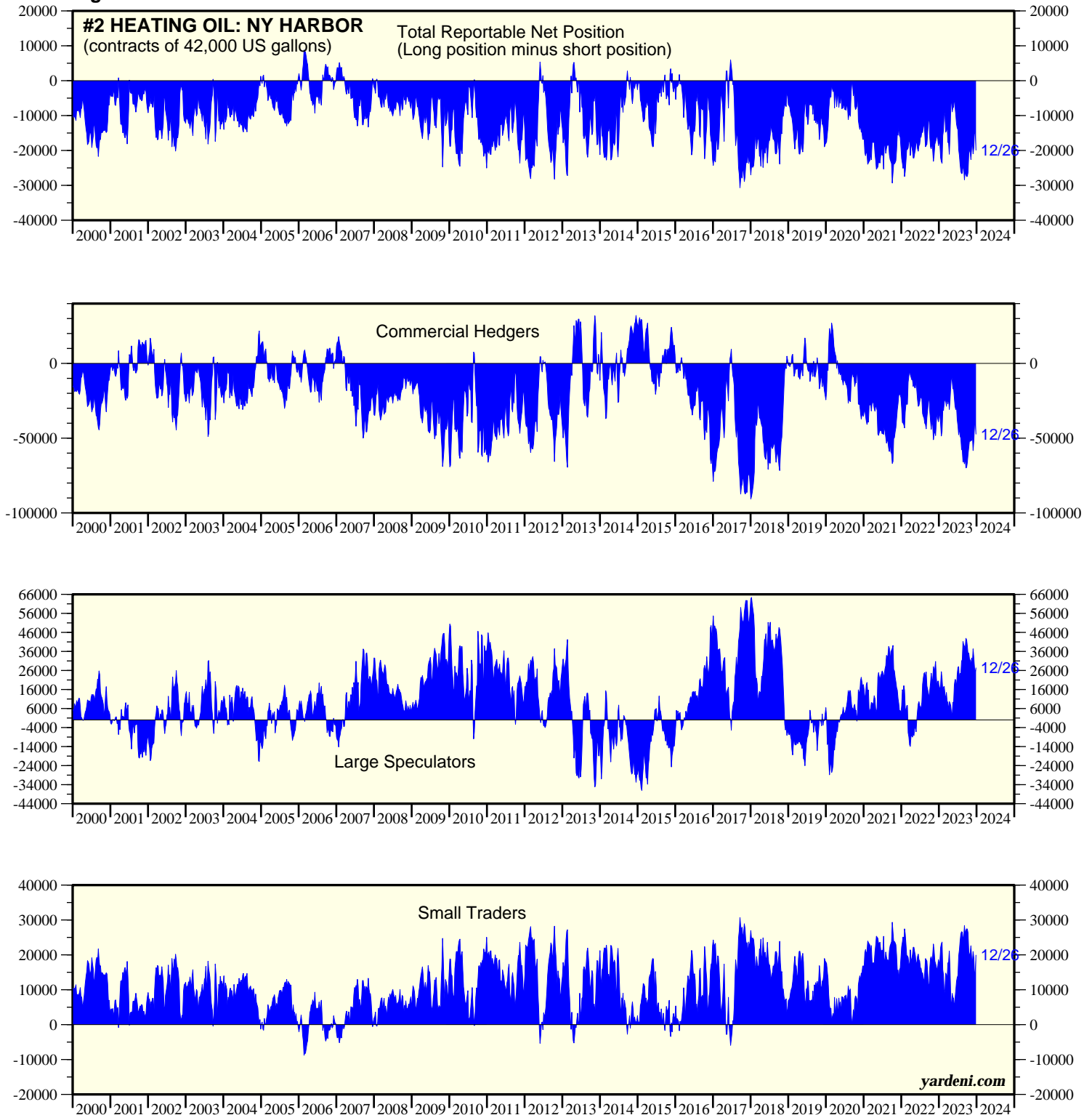
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Source: Commodity Futures Trading Commission.

Heating Oil

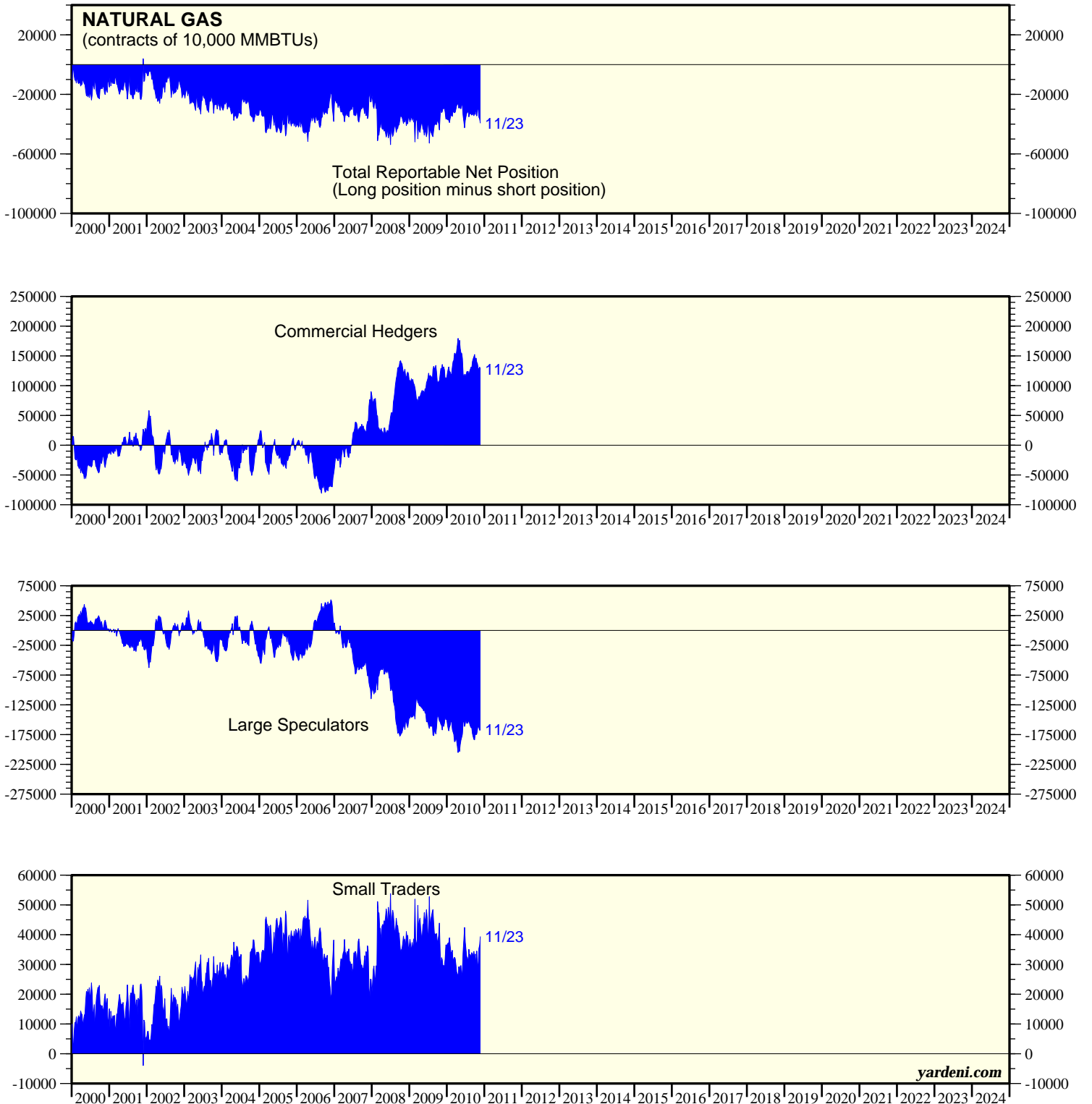
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Source: Commodity Futures Trading Commission.

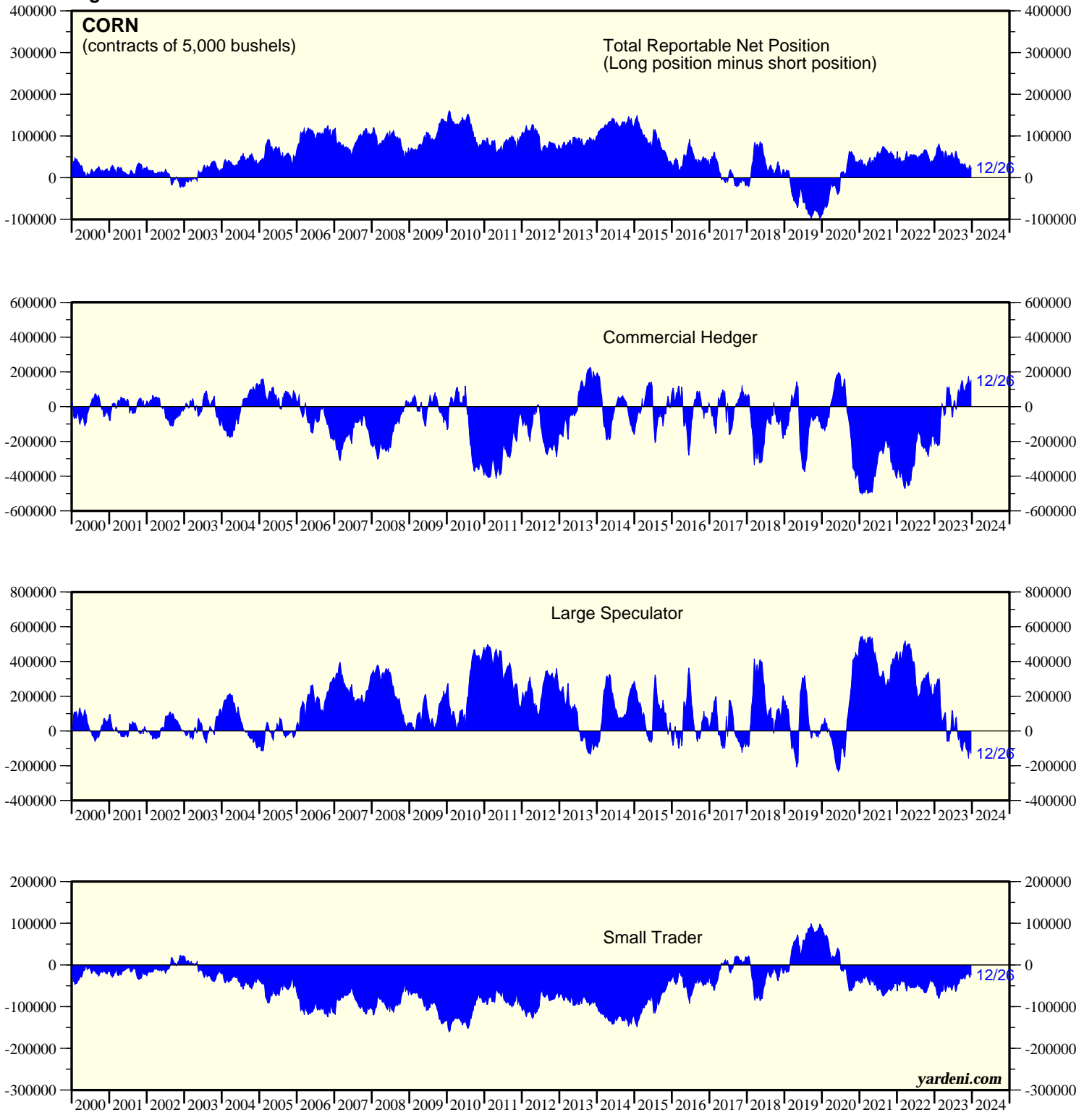
Natural Gas

Figure 15.



Corn

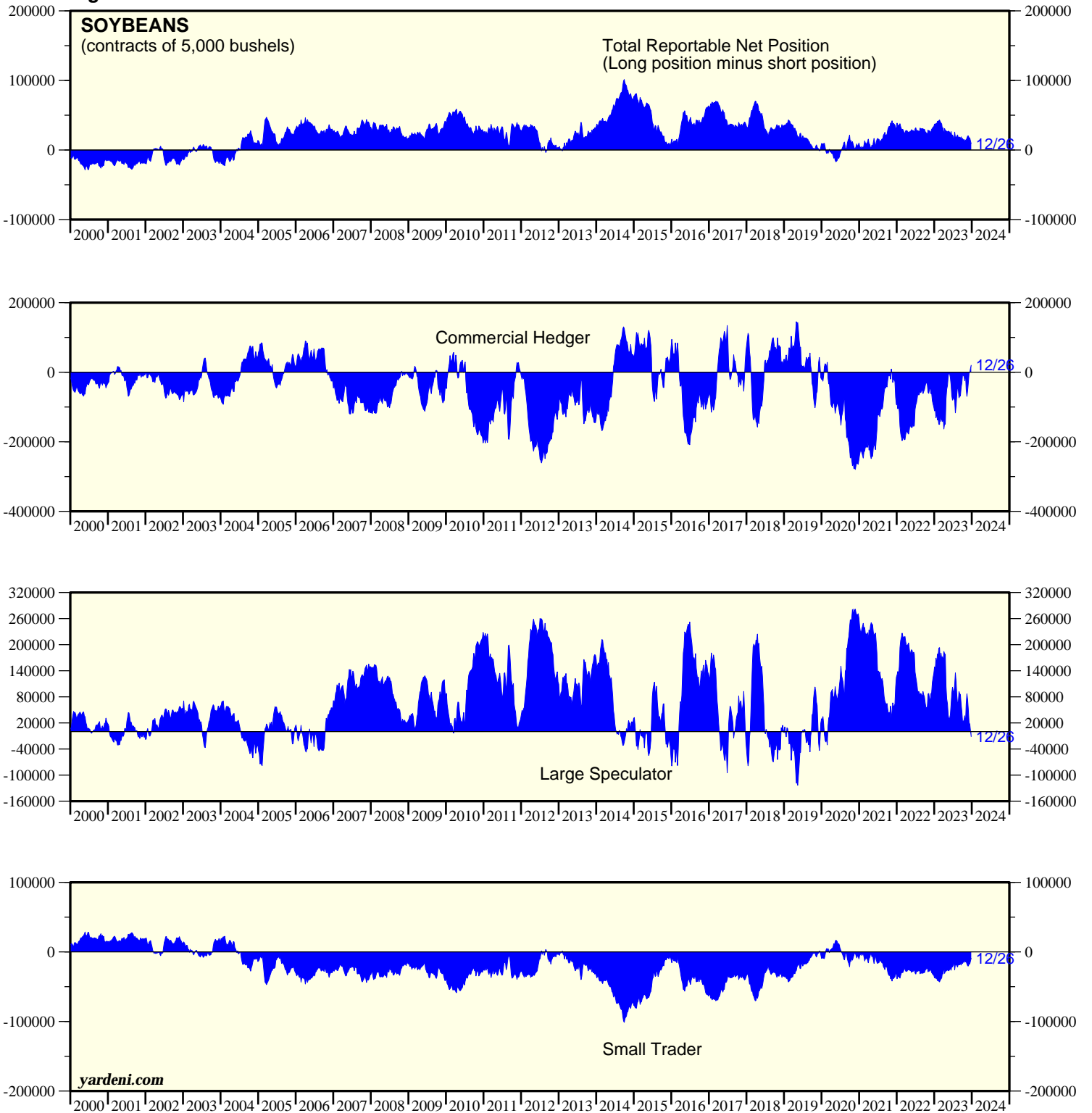
Figure 16.



Source: Commodity Futures Trading Commission.

Soybeans

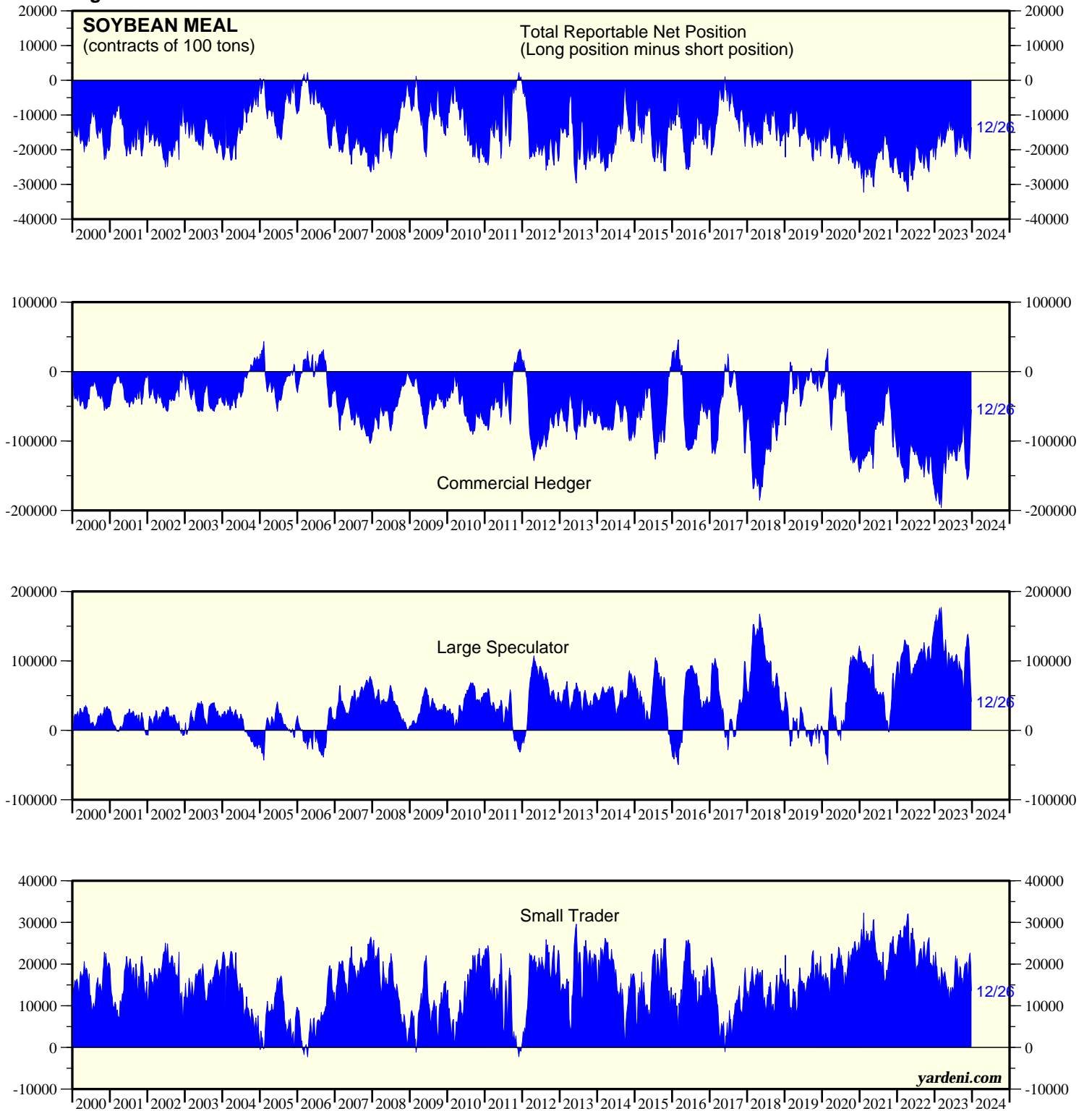
Figure 17.



Source: Commodity Futures Trading Commission.

Soybean Meal

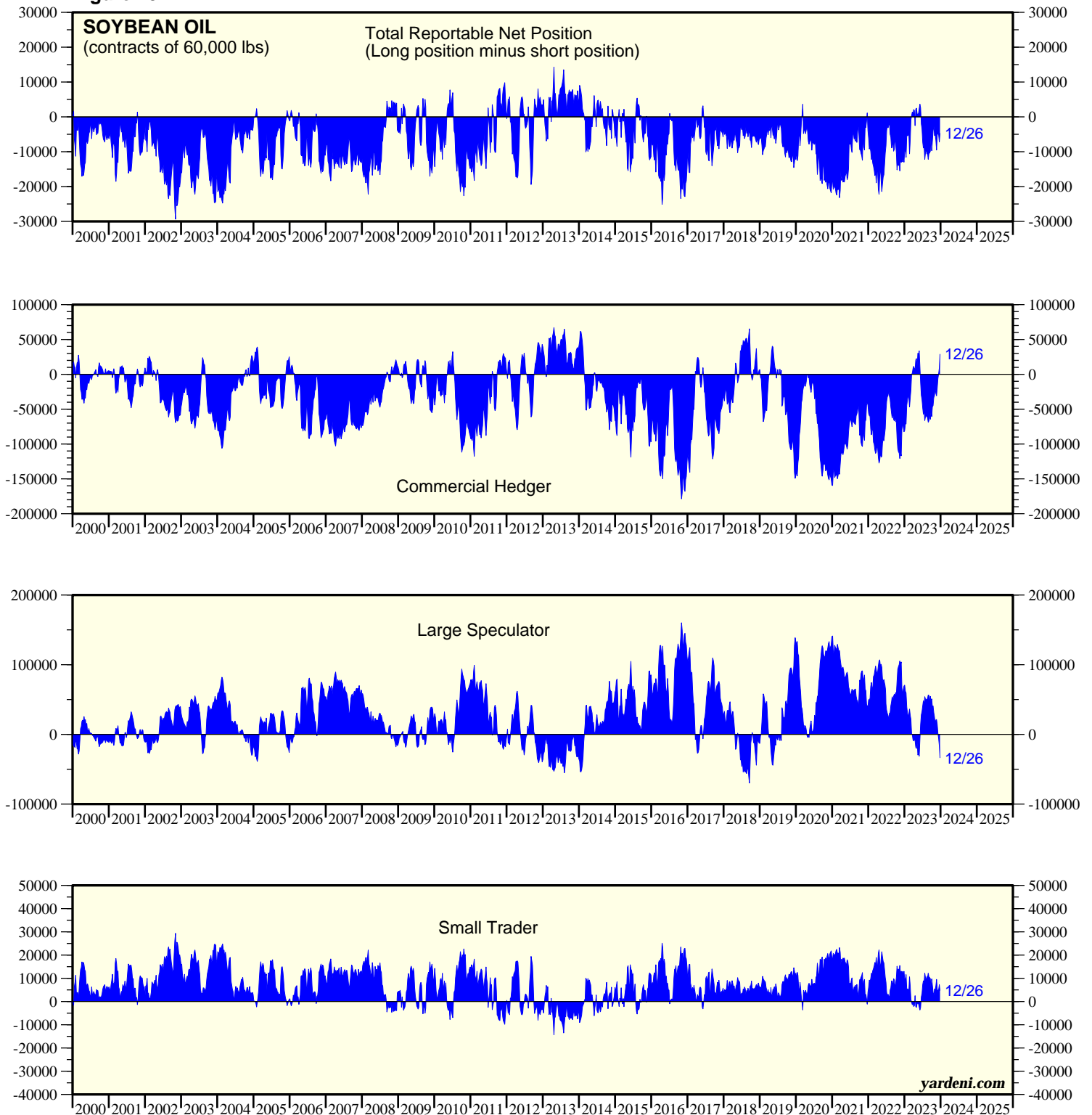
Figure 18.



Source: Commodity Futures Trading Commission.

Soybean Oil

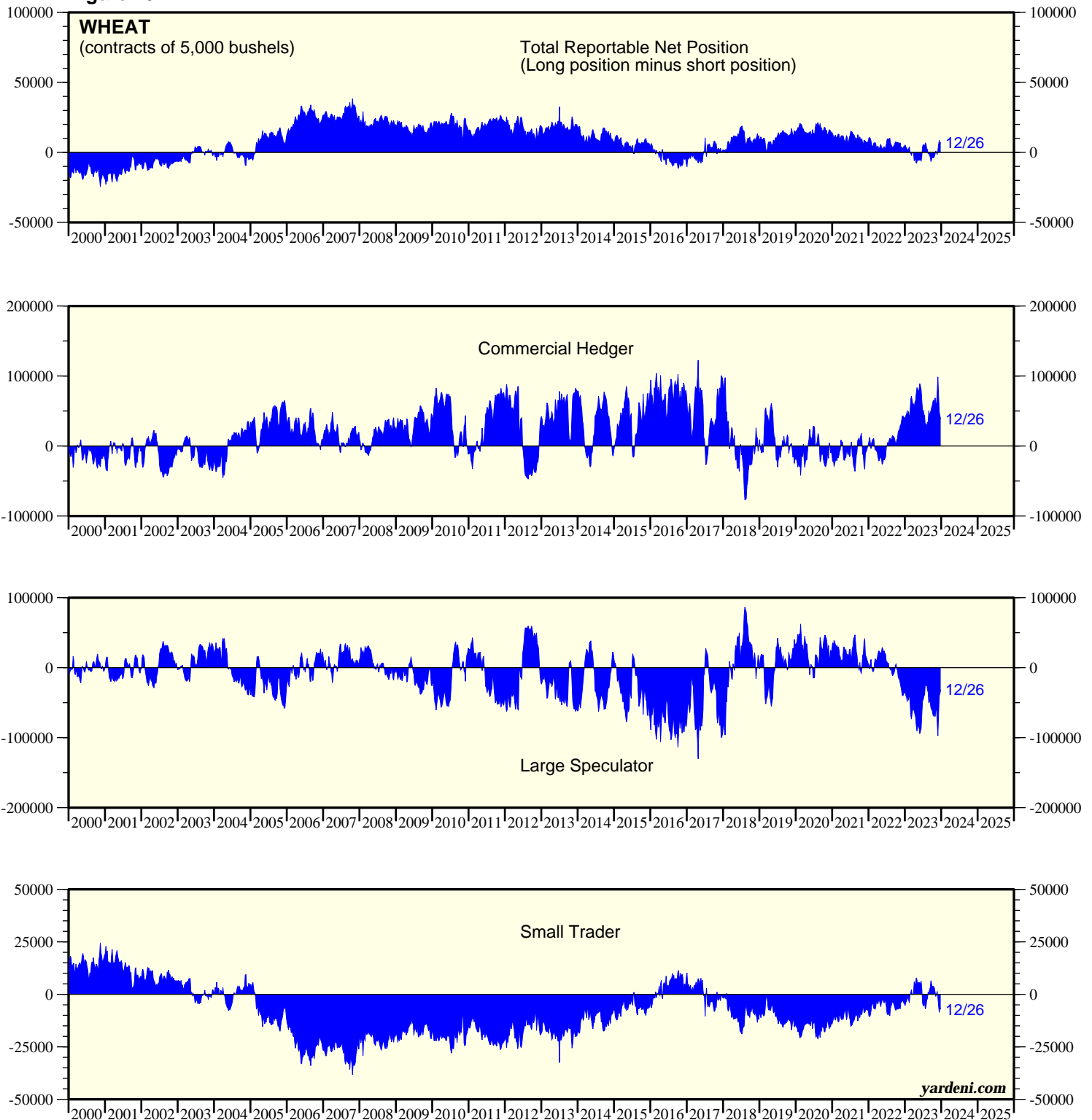
Figure 19.



Source: Commodity Futures Trading Commission.

Wheat

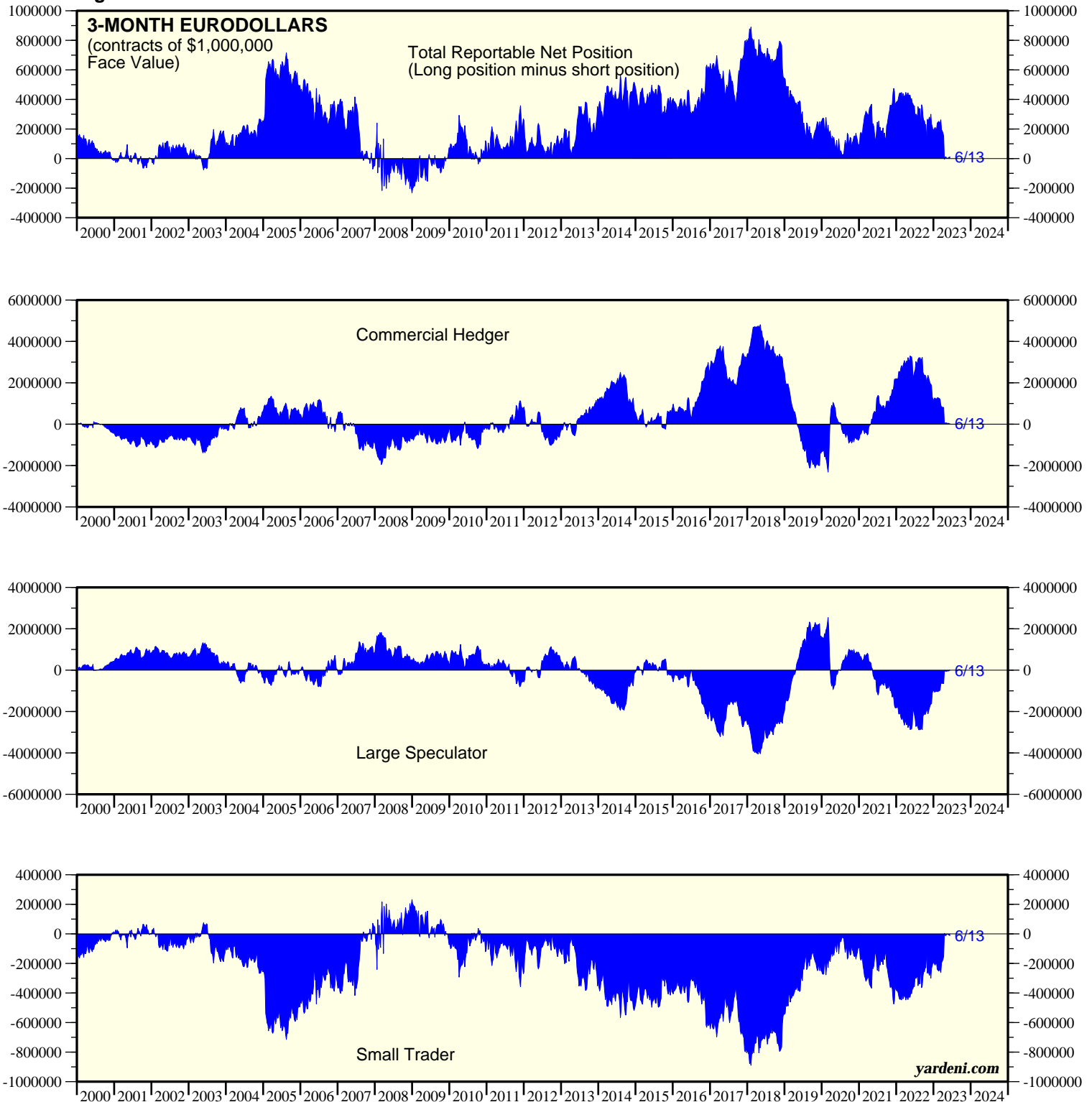
Figure 20.



Source: Commodity Futures Trading Commission.

Eurodollar

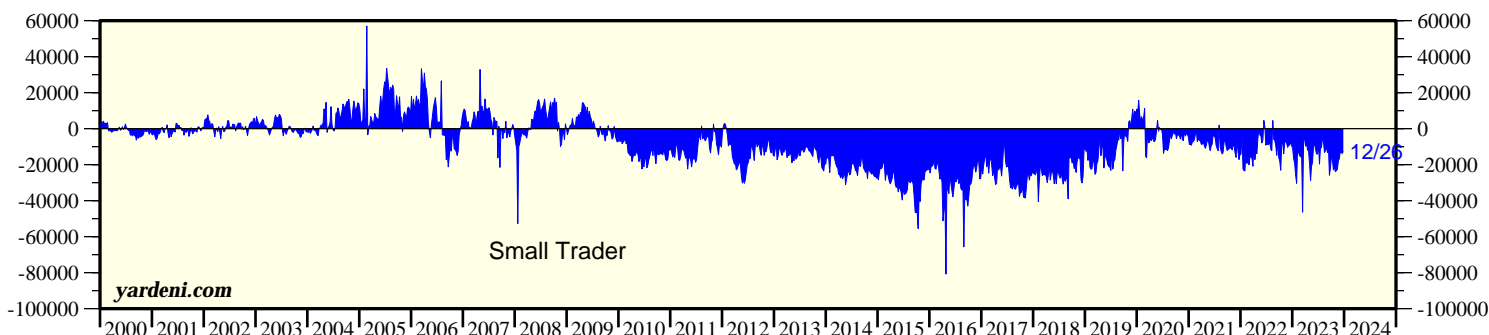
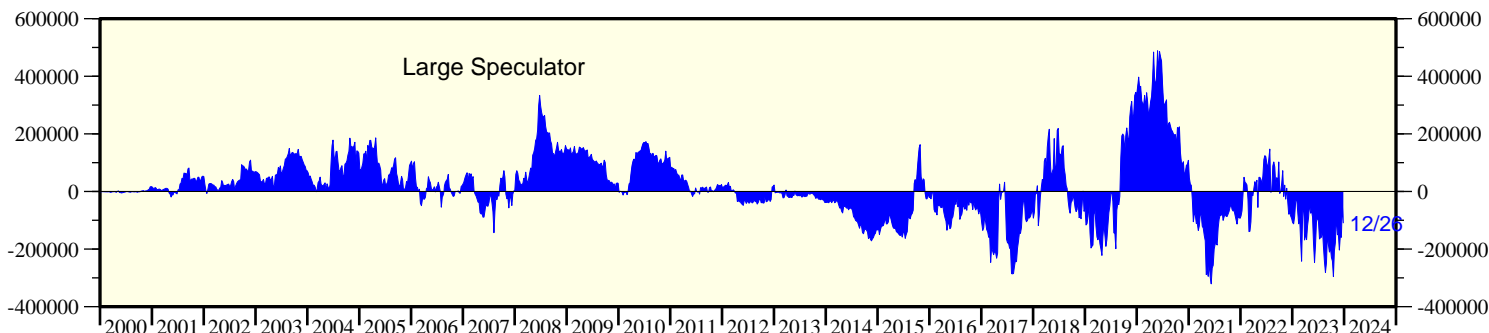
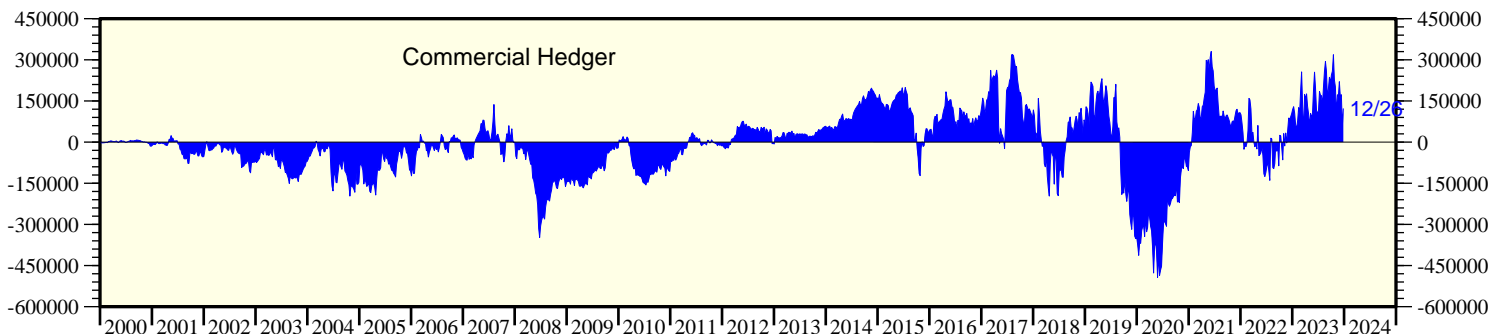
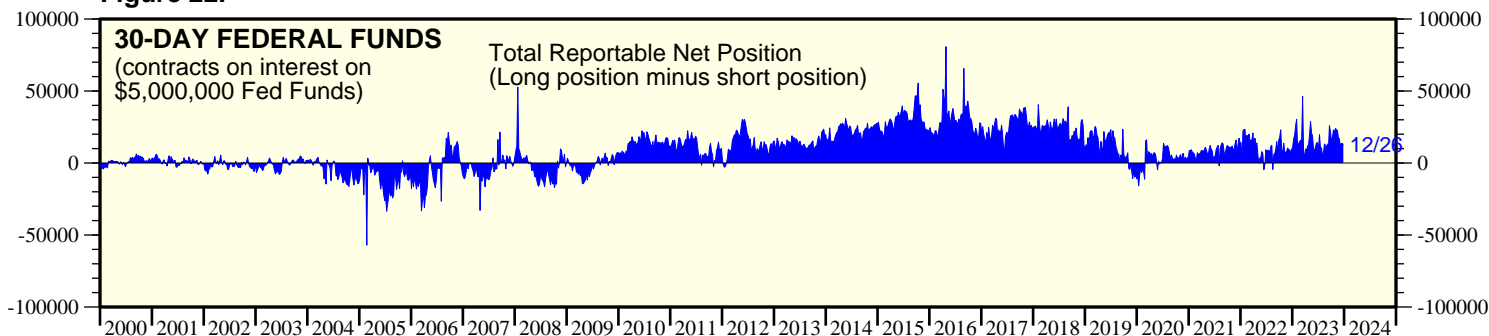
Figure 21.



Source: Commodity Futures Trading Commission.

Fed Funds Rate

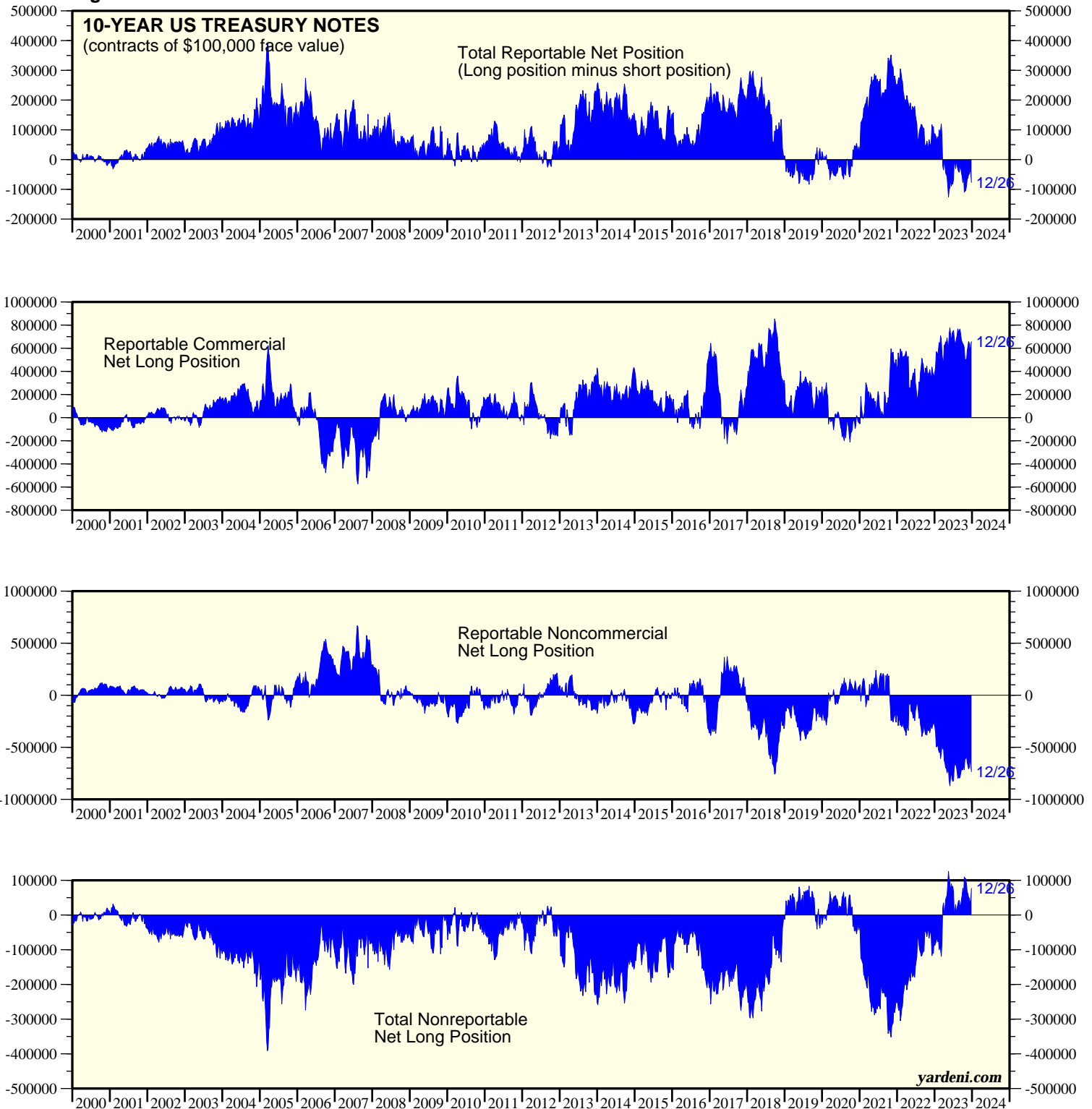
Figure 22.



Source: Commodity Futures Trading Commission.

Treasury Notes (10-Year)

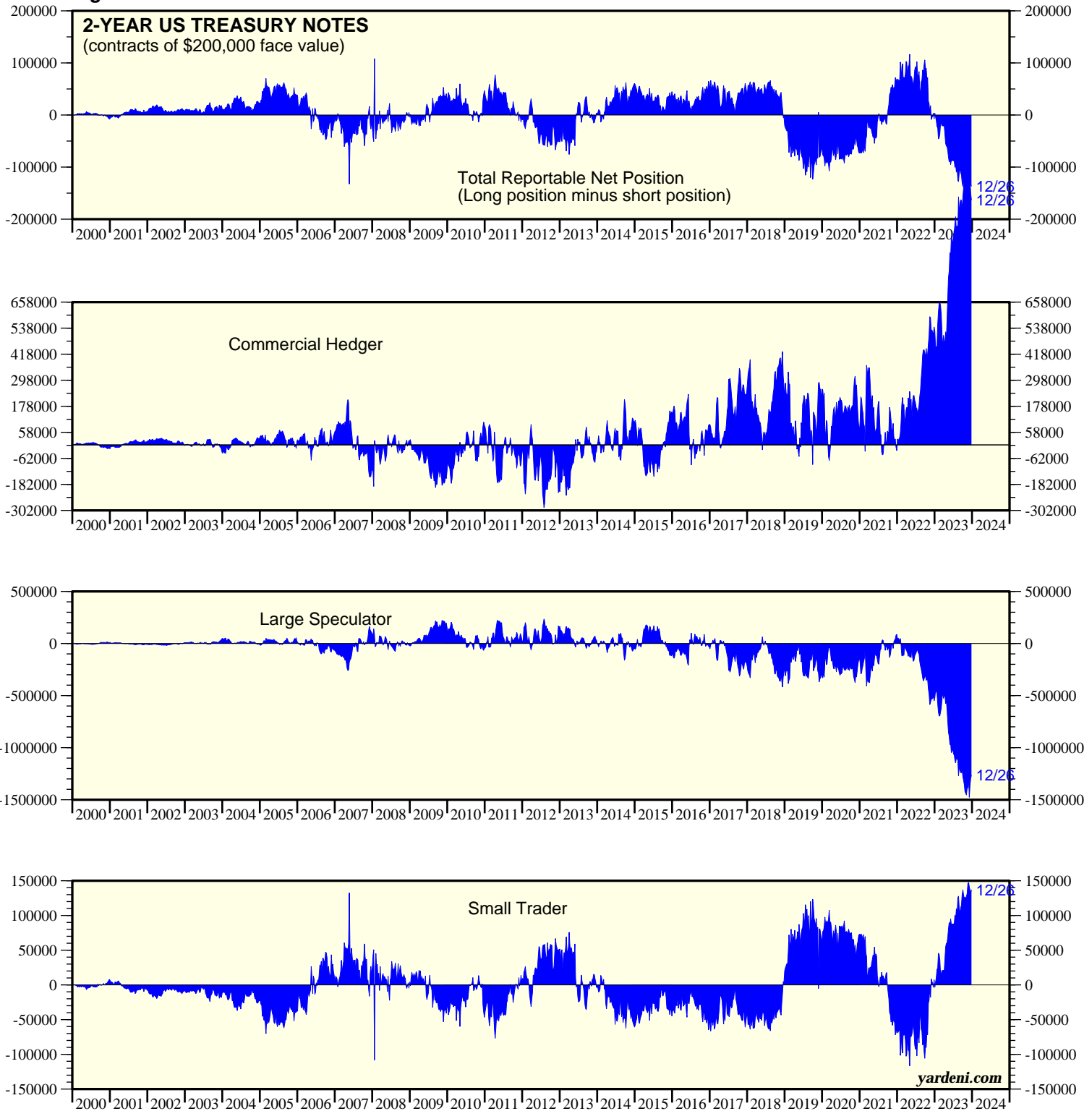
Figure 23.



Source: Commodity Futures Trading Commission.

Treasury Notes (2-Year)

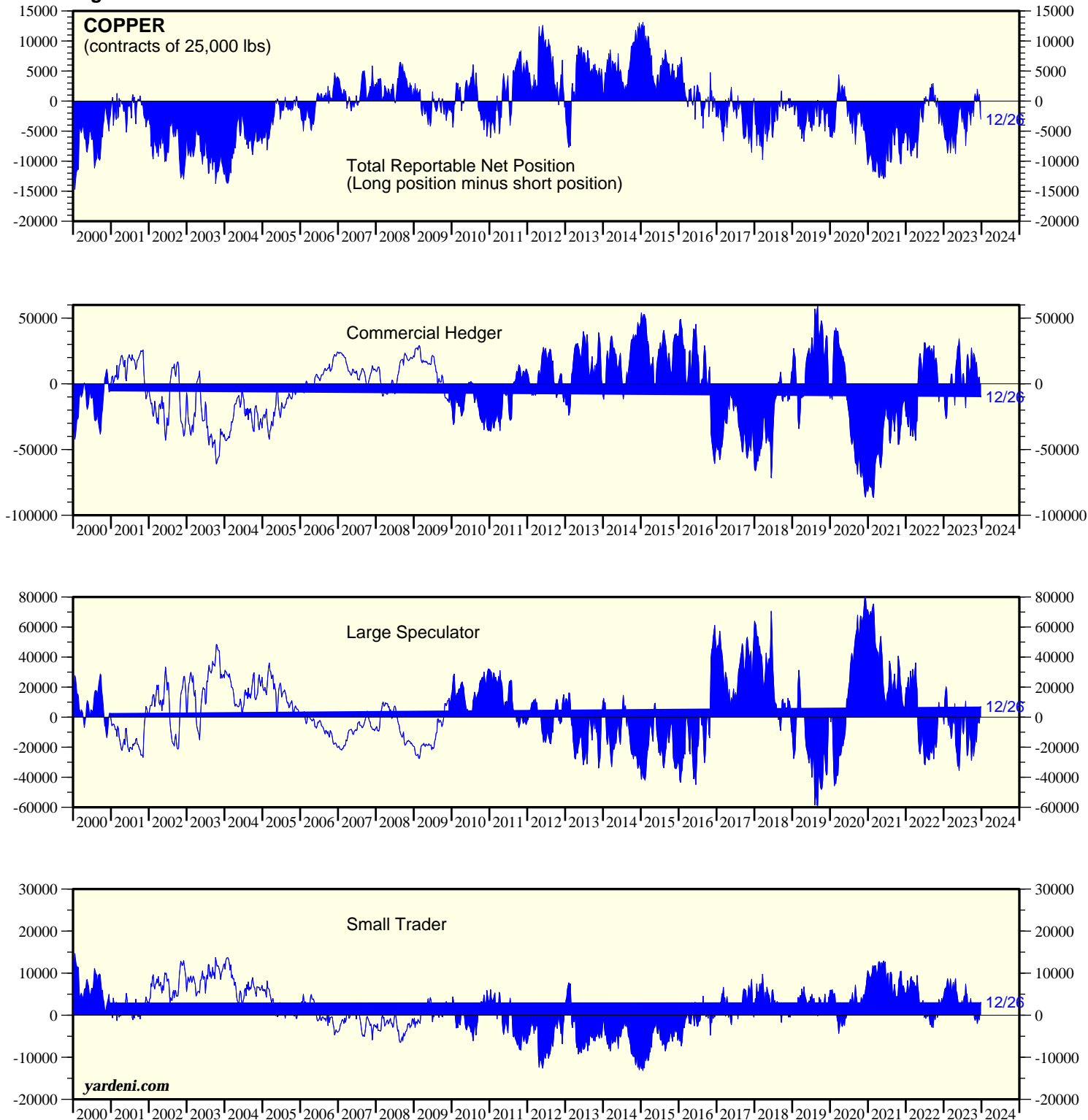
Figure 24.



Source: Commodity Futures Trading Commission.

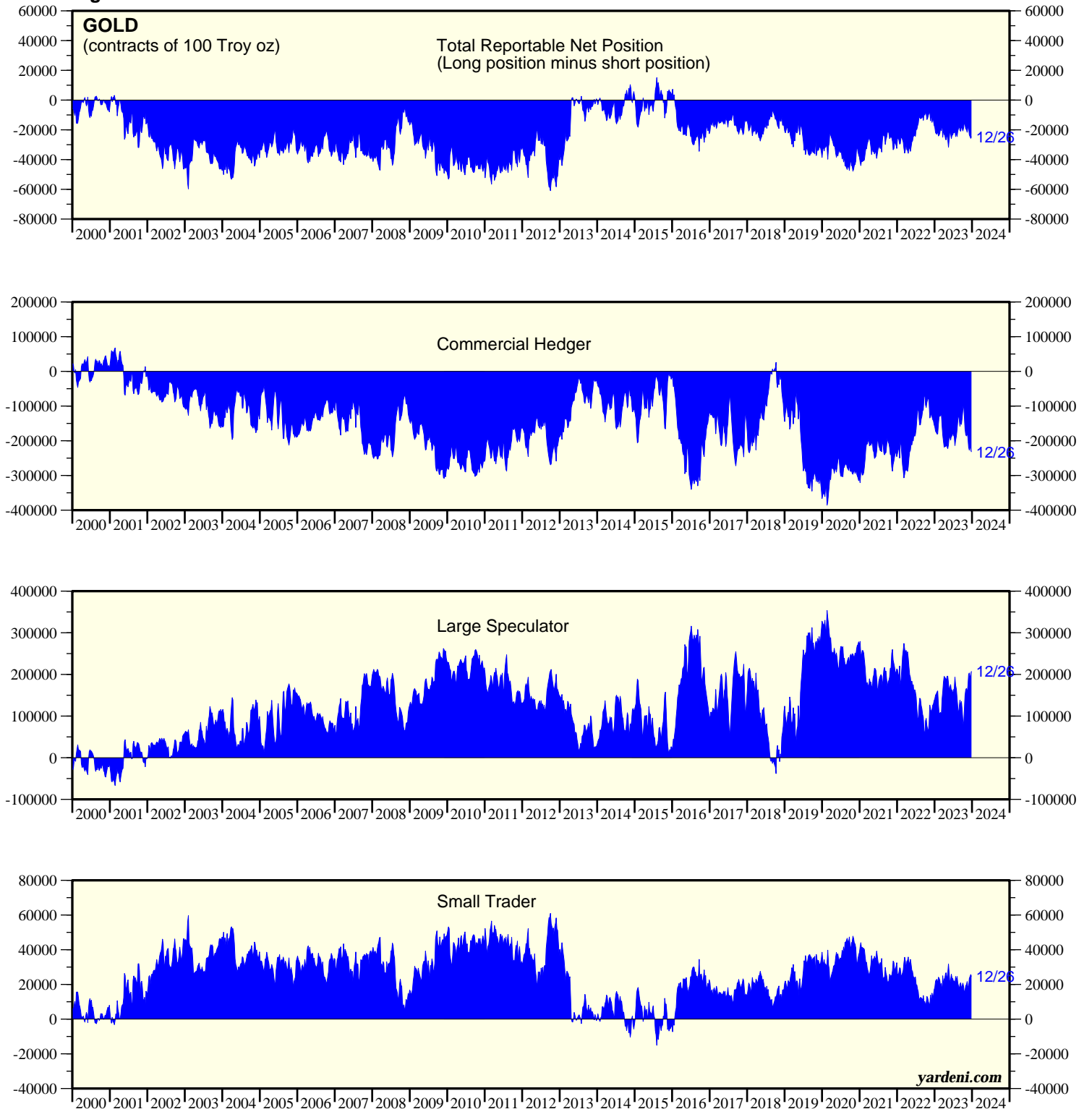
Copper

Figure 25.



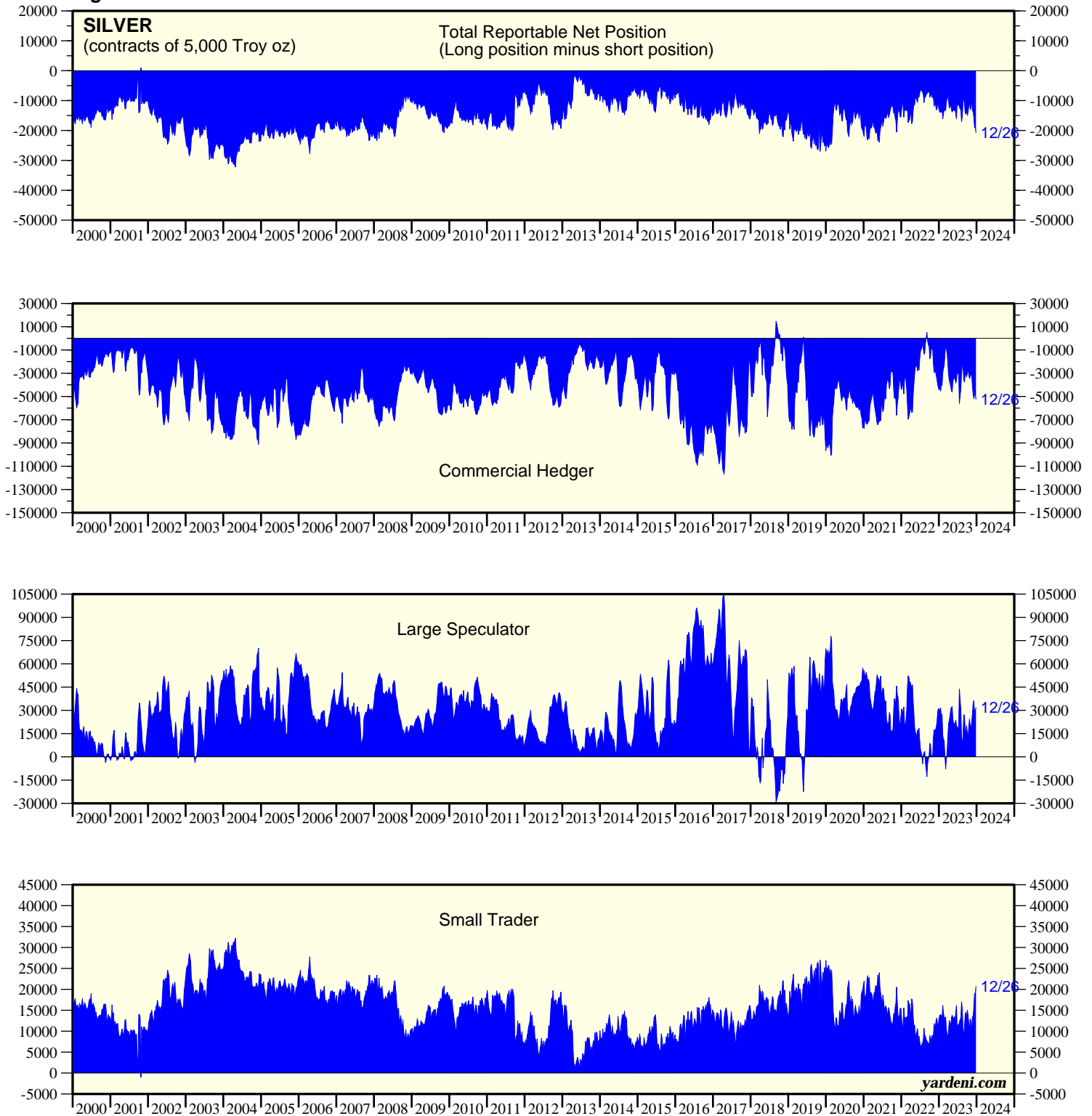
Gold

Figure 26.



Silver

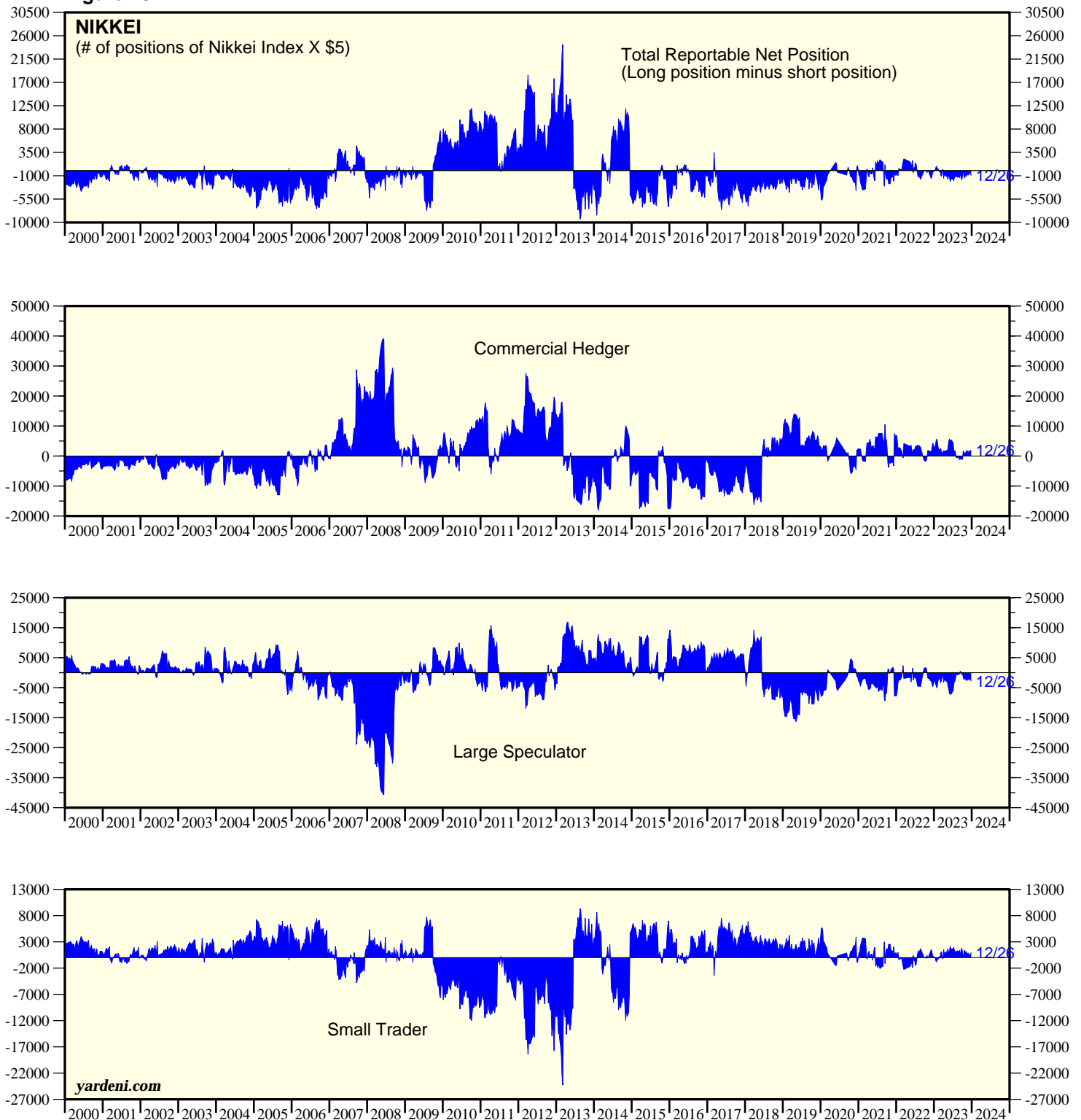
Figure 27.



Source: Commodity Futures Trading Commission.

Nikkei

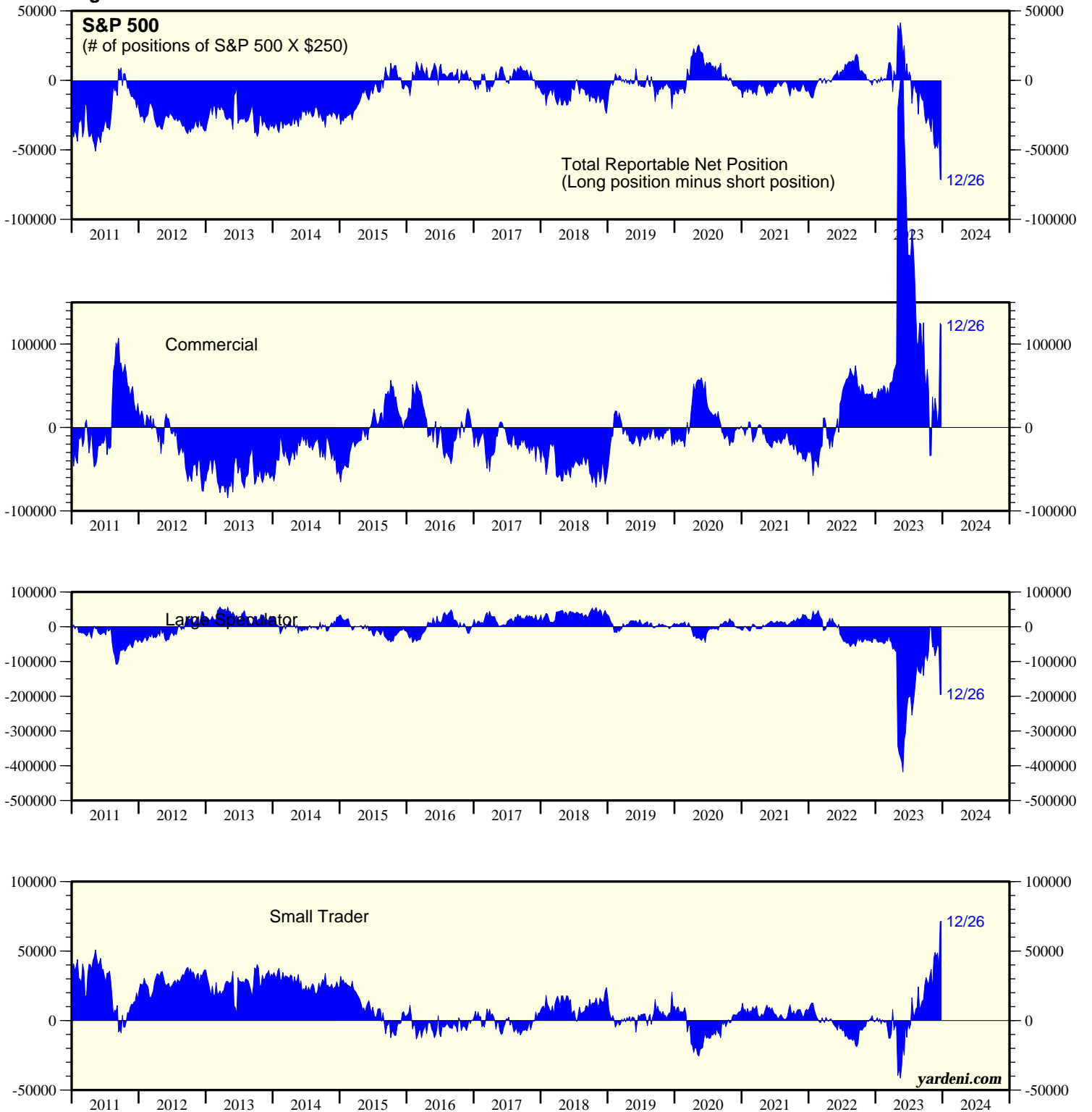
Figure 28.



Source: Commodity Futures Trading Commission.

S&P 500

Figure 29.



Source: Commodity Futures Trading Commission.

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