# Global Economic Indicators: China Trade

Yardeni Research, Inc.

December 18, 2023

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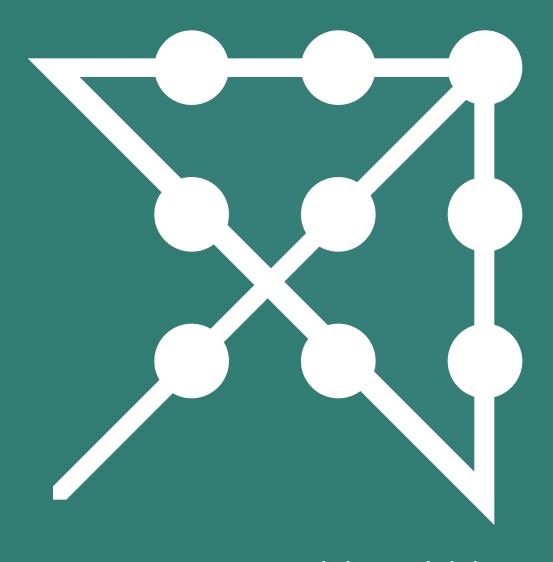
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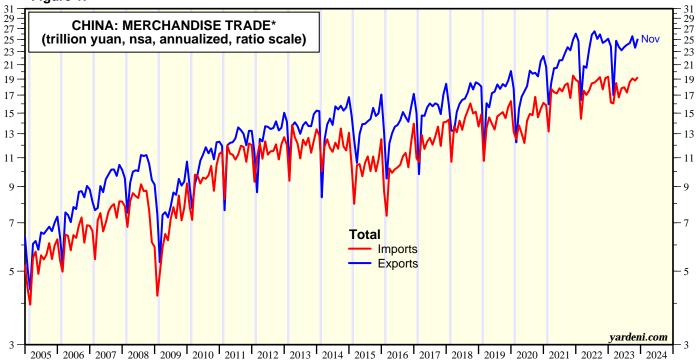
thinking outside the box

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Exports & Imports

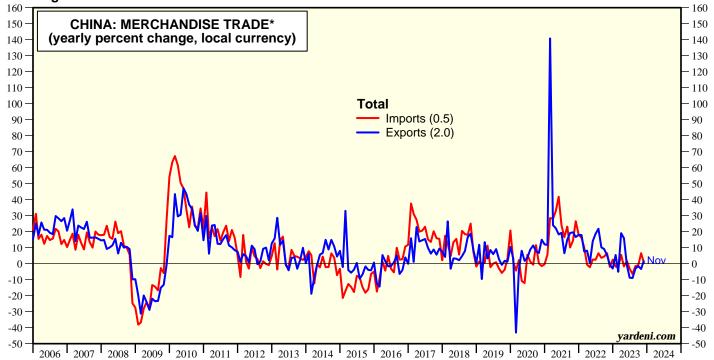
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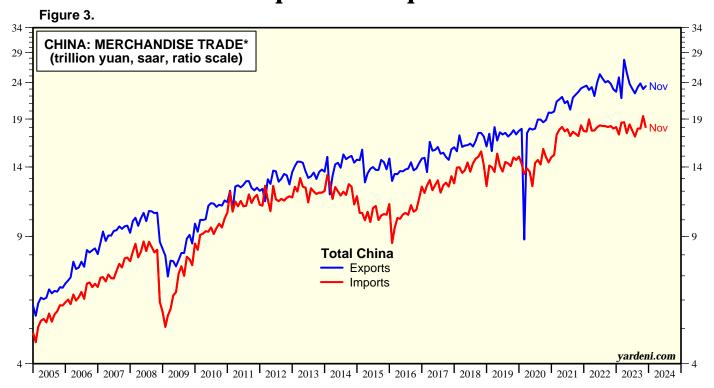


\* Excluding Hong Kong.
Note: Shaded areas designate the month of February each year.
Source: China Customs and Haver Analytics.

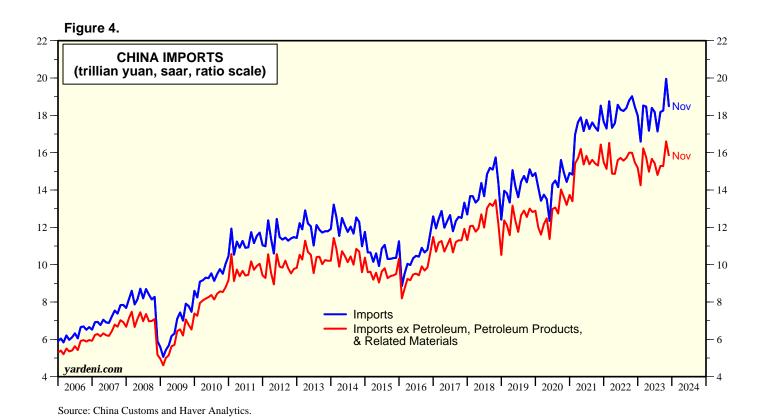
Figure 2.



\* Excluding Hong Kong. Source: China Customs and Haver Analytics.



\* Excluding Hong Kong. Source: China Customs and Haver Analytics.



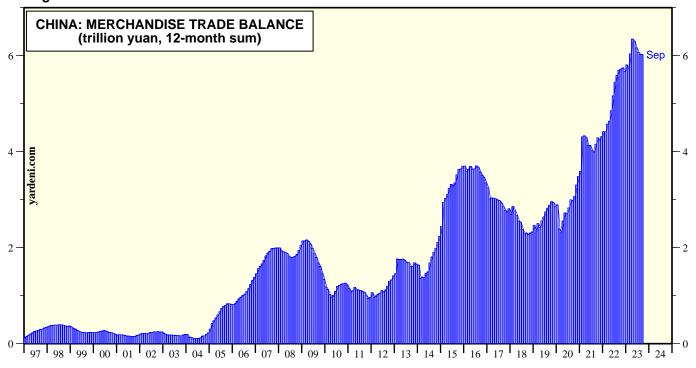
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Figure 5.

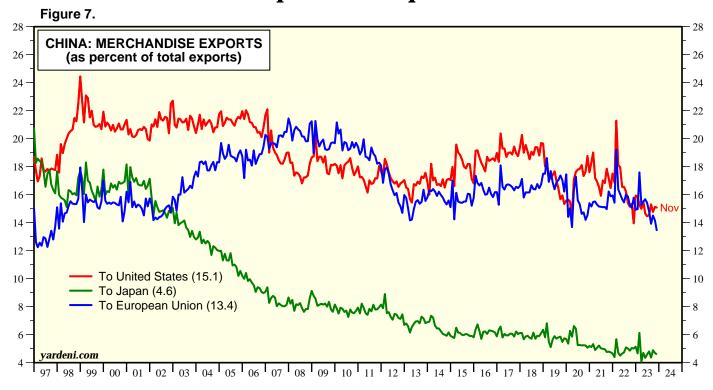


Source: China Customs and Haver Analytics.

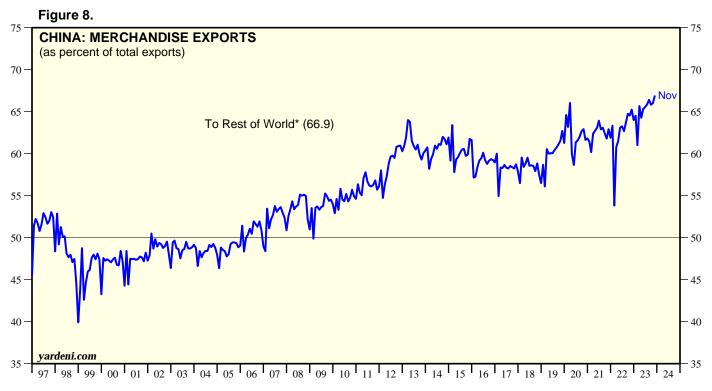
Figure 6.



Source: China Customs and Haver Analytics.

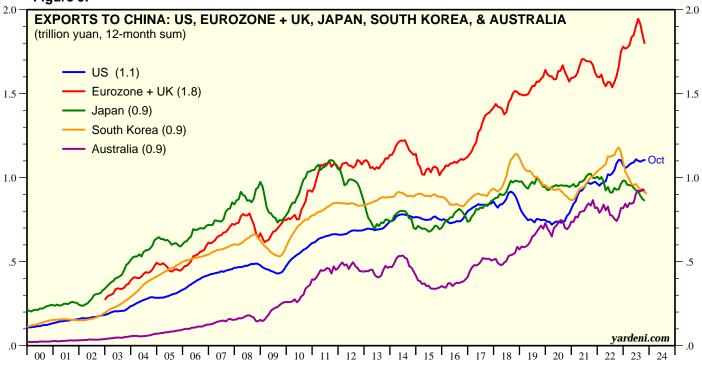


Source: China Customs and Haver Analytics.



<sup>\*</sup> Excludes the US, Japan, and European Union exports. Source: China Customs and Haver Analytics.

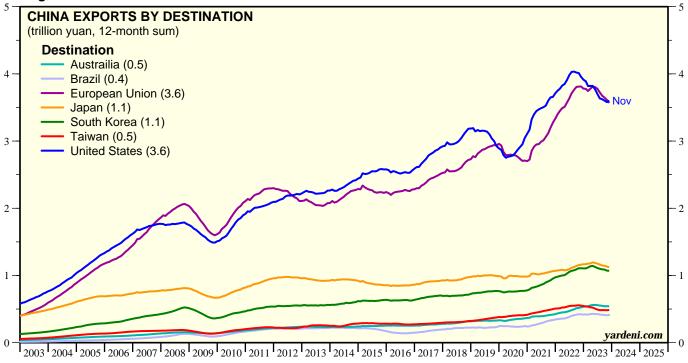




Source: Bureau of the Census and China Customs.

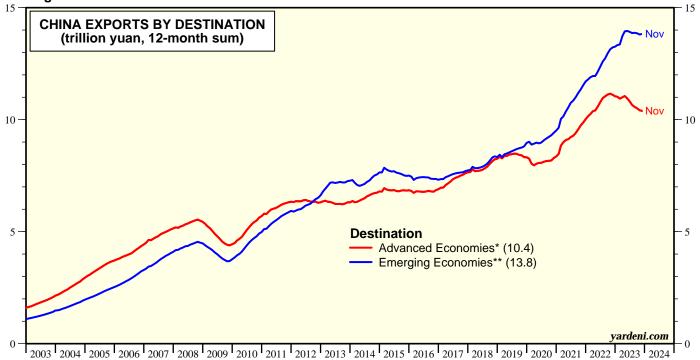
<sup>\*</sup> In yuan. Source: Bureau of the Census and China Customs.

Figure 11.



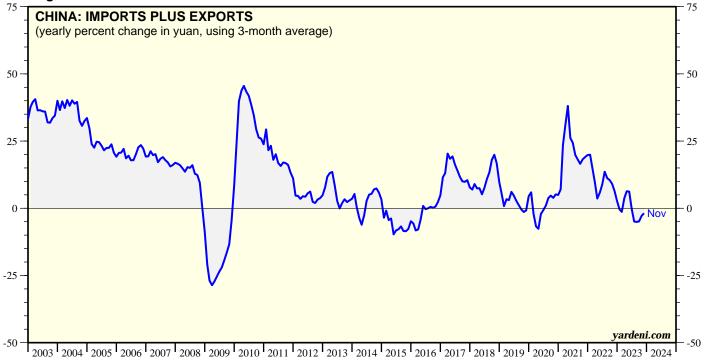
Source: Haver Analytics.

Figure 12.



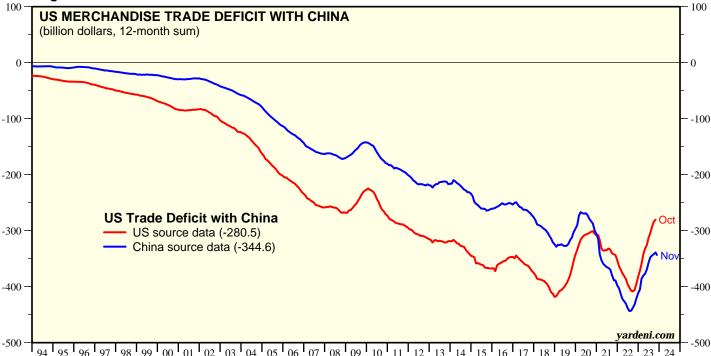
Includes US, EU, Japan, South Korea, Taiwan, and Australia. Total Chinese exports excluding US, EU, Japan, South Korea, Taiwan, and Australia. Source: Haver Analytics.





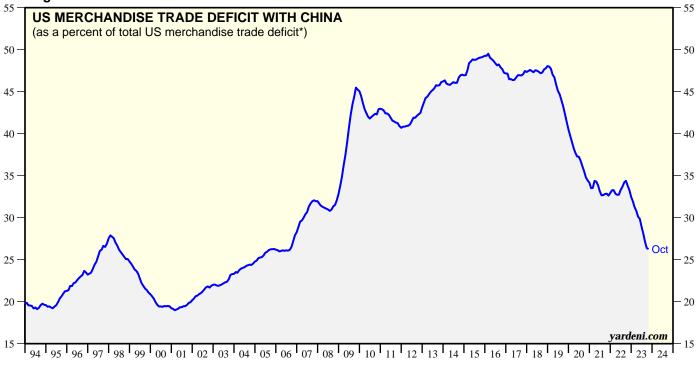
Source: China Customs and Haver Analytics.





Source: Census Bureau and General Administration of Customs, China.





\* Using 12-month sums. Source: Census Bureau. Copyright (c) Yardeni Research, Inc. 2023. All rights reserved. The information contained herein has been obtained from sources believed to be reliable, but is not necessarily complete and its accuracy cannot be guaranteed. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness, or correctness of the information and opinions contained herein. The views and the other information provided are subject to change without notice. All reports and podcasts posted on <a href="https://www.yardeni.com">www.yardeni.com</a>, blog.yardeni.com, and YRI's Apps are issued without regard to the specific investment objectives, financial situation, or particular needs of any specific recipient and are not to be construed as a solicitation or an offer to buy or sell any securities or related financial instruments. Past performance is not necessarily a guide to future results. Company fundamentals and earnings may be mentioned occasionally, but should not be construed as a recommendation to buy, sell, or hold the company's stock. Predictions, forecasts, and estimates for any and all markets should not be construed as recommendations to buy, sell, or hold any security--including mutual funds, futures contracts, and exchange traded funds, or any similar instruments.

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