

# Global Economic Briefing: China High Frequency Economic Indicators

Yardeni Research, Inc.

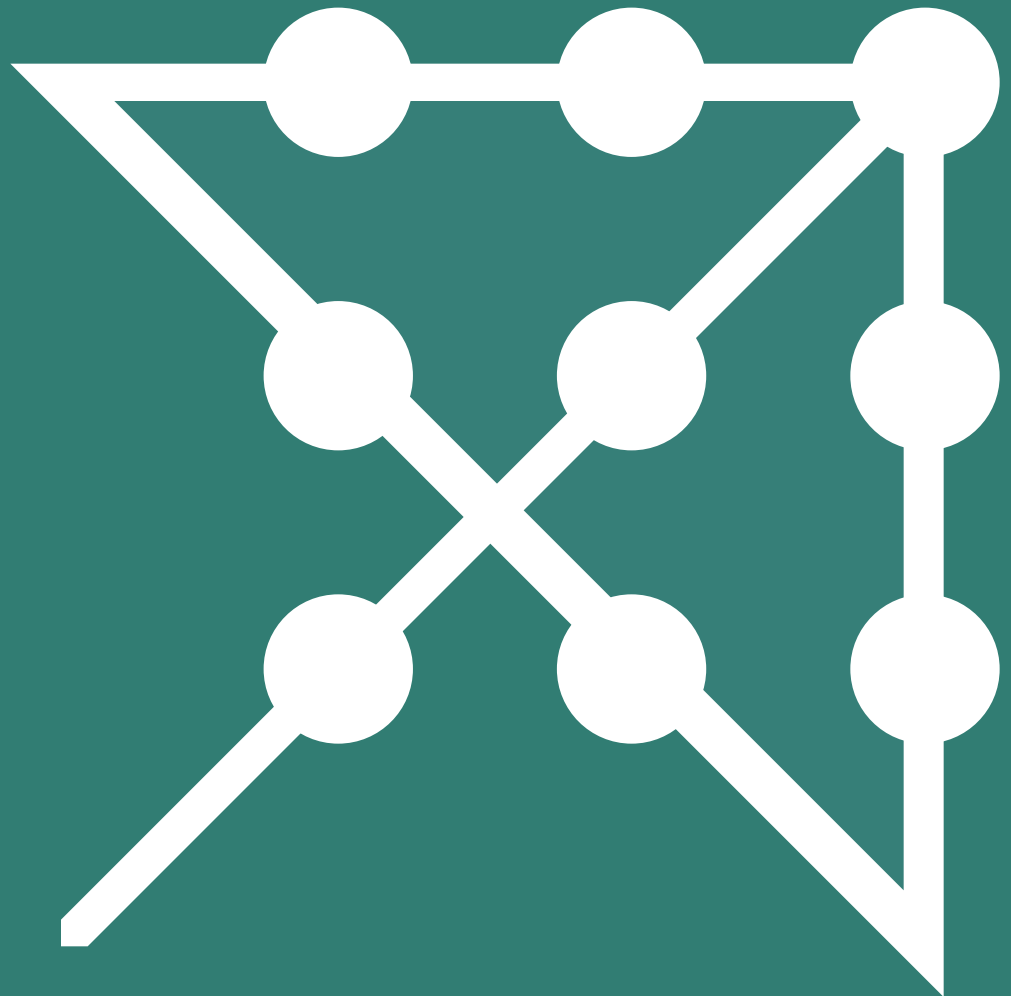
*December 29, 2023*

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*thinking outside the box*

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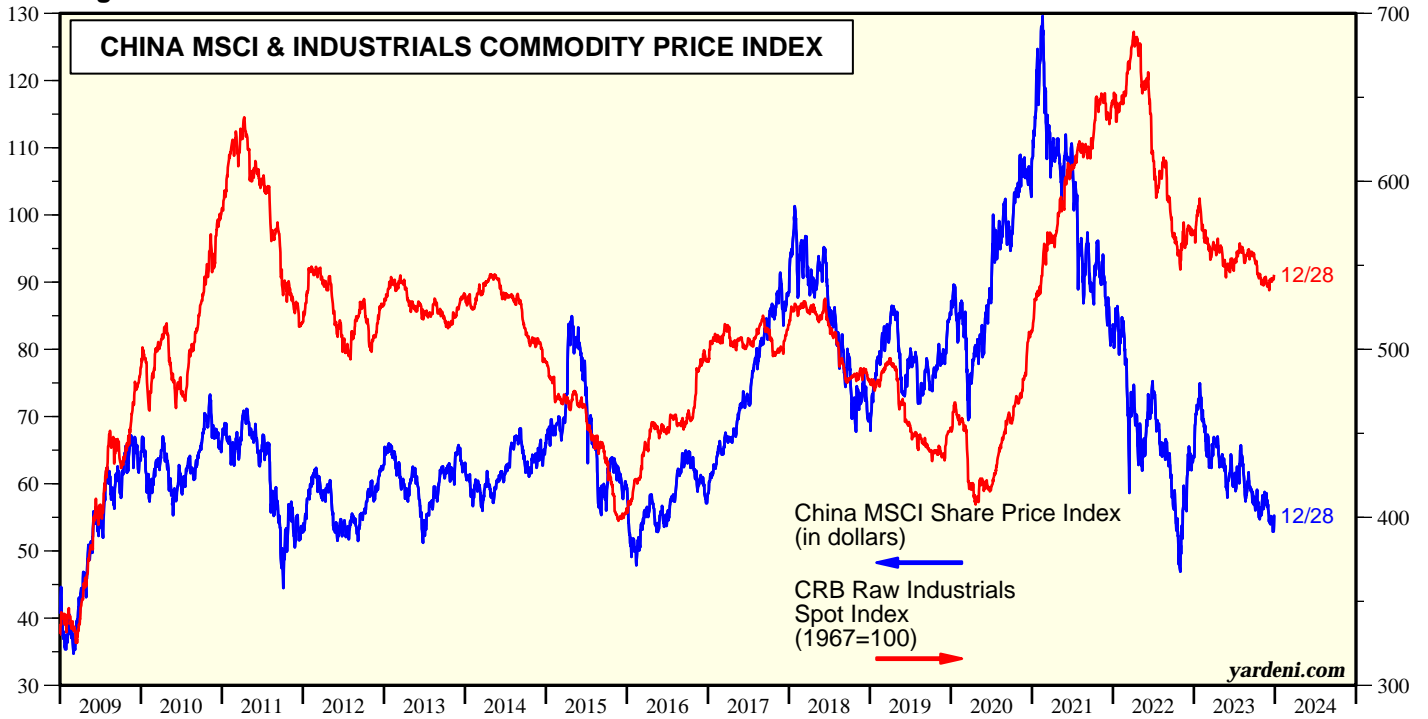
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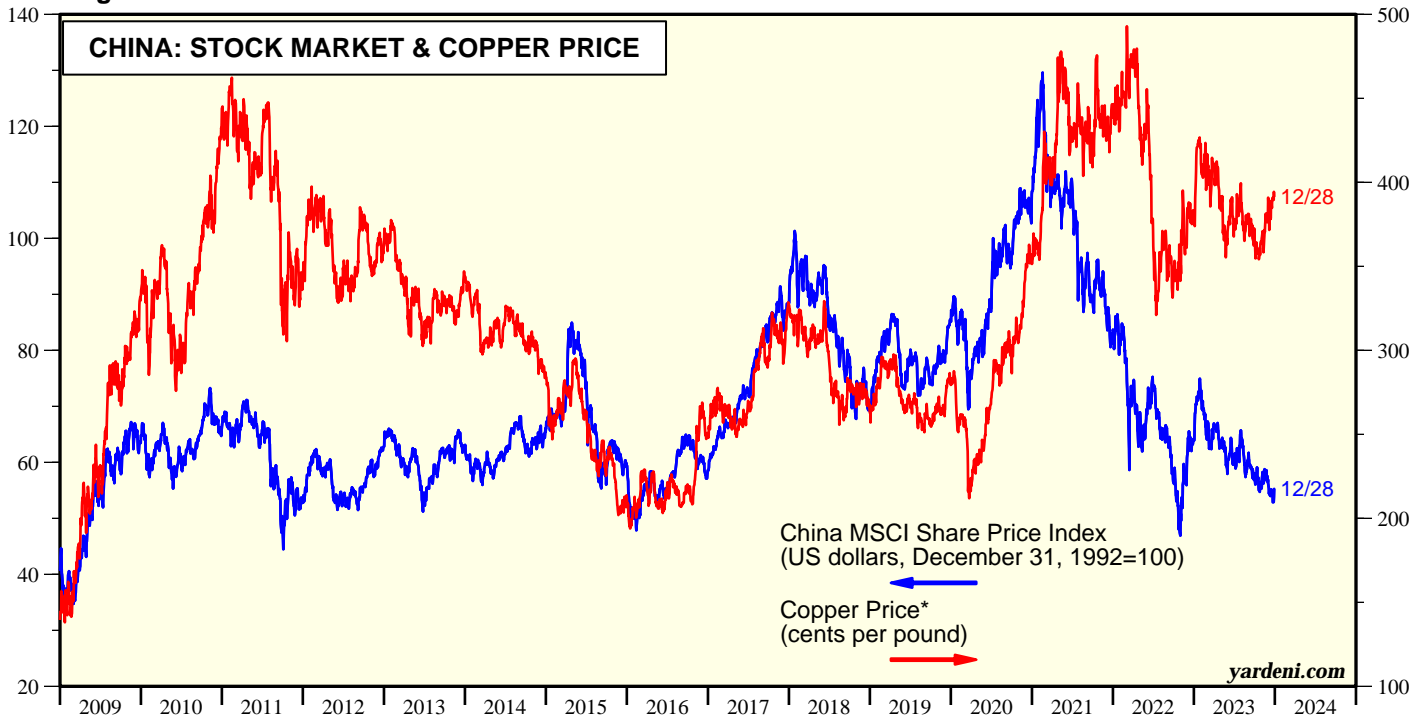
# Stock Markets & Commodity Prices

Figure 1.



Source: Morgan Stanley Capital International and Commodity Research Bureau.

Figure 2.



\* Nearby futures contract.  
Source: MSCI and Haver Analytics.

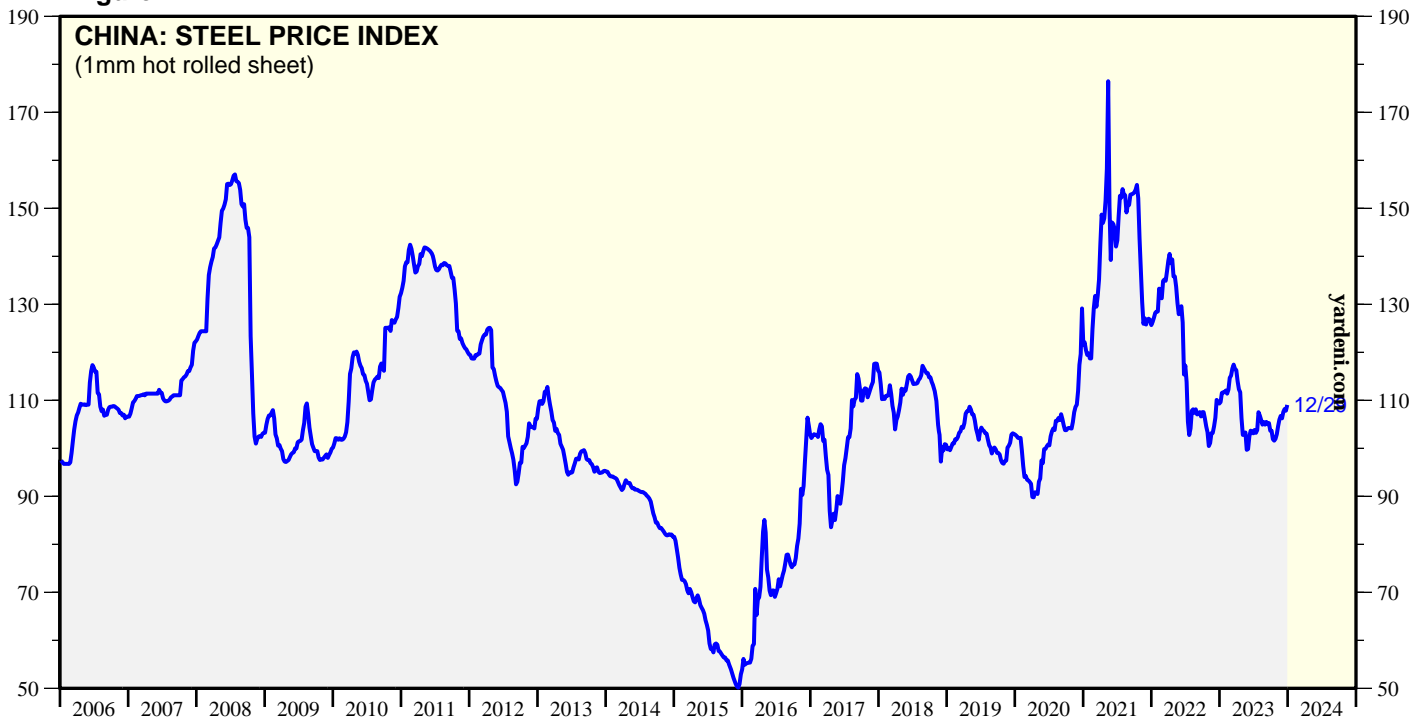
# Stock Markets & Commodity Prices

Figure 3.



Source: Haver Analytics and Morgan Stanley Capital International.

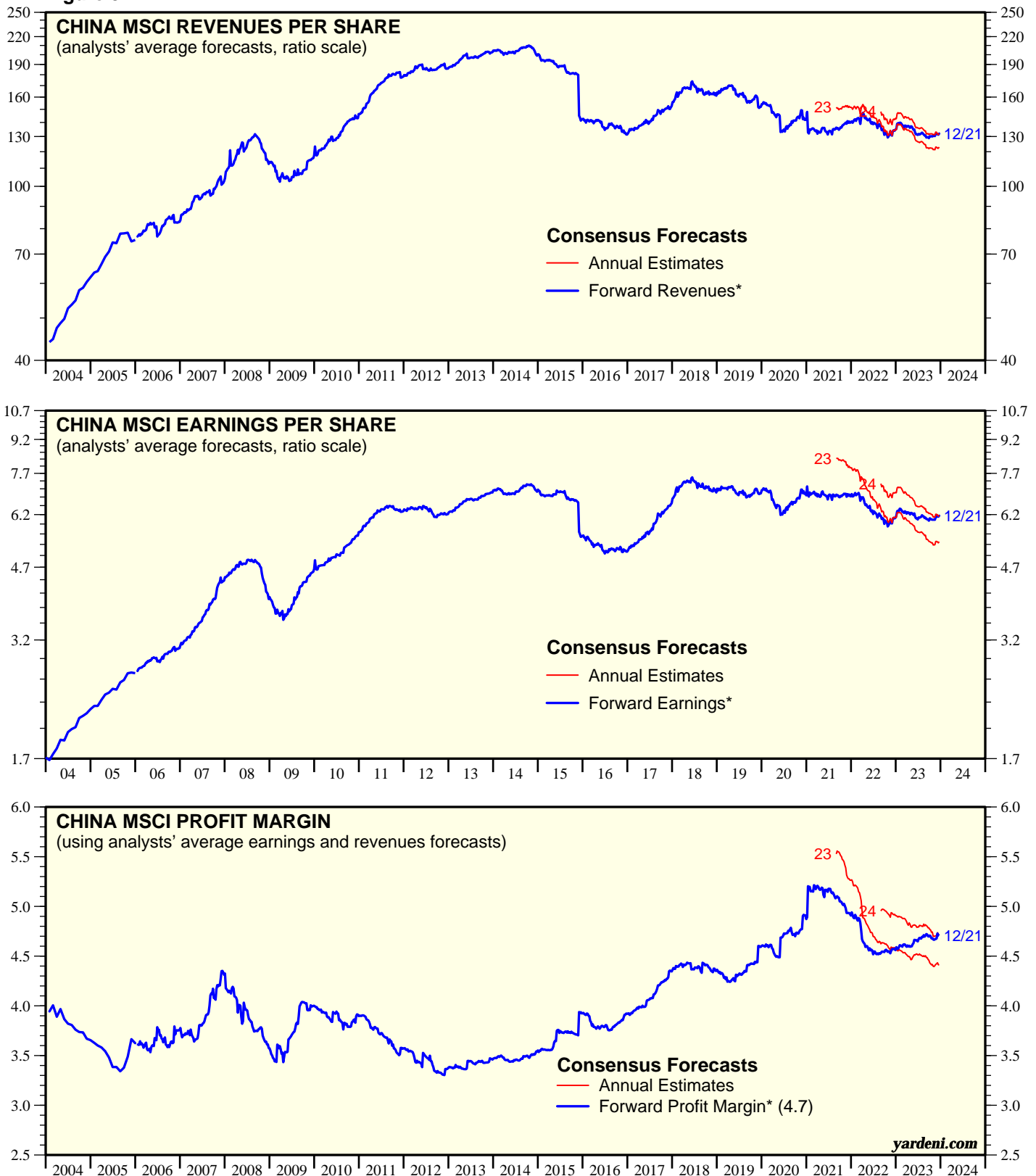
Figure 4.



Source: China Iron & Steel Association and Haver Analytics.

# Earnings, Revenues, Profit Margin

Figure 5.

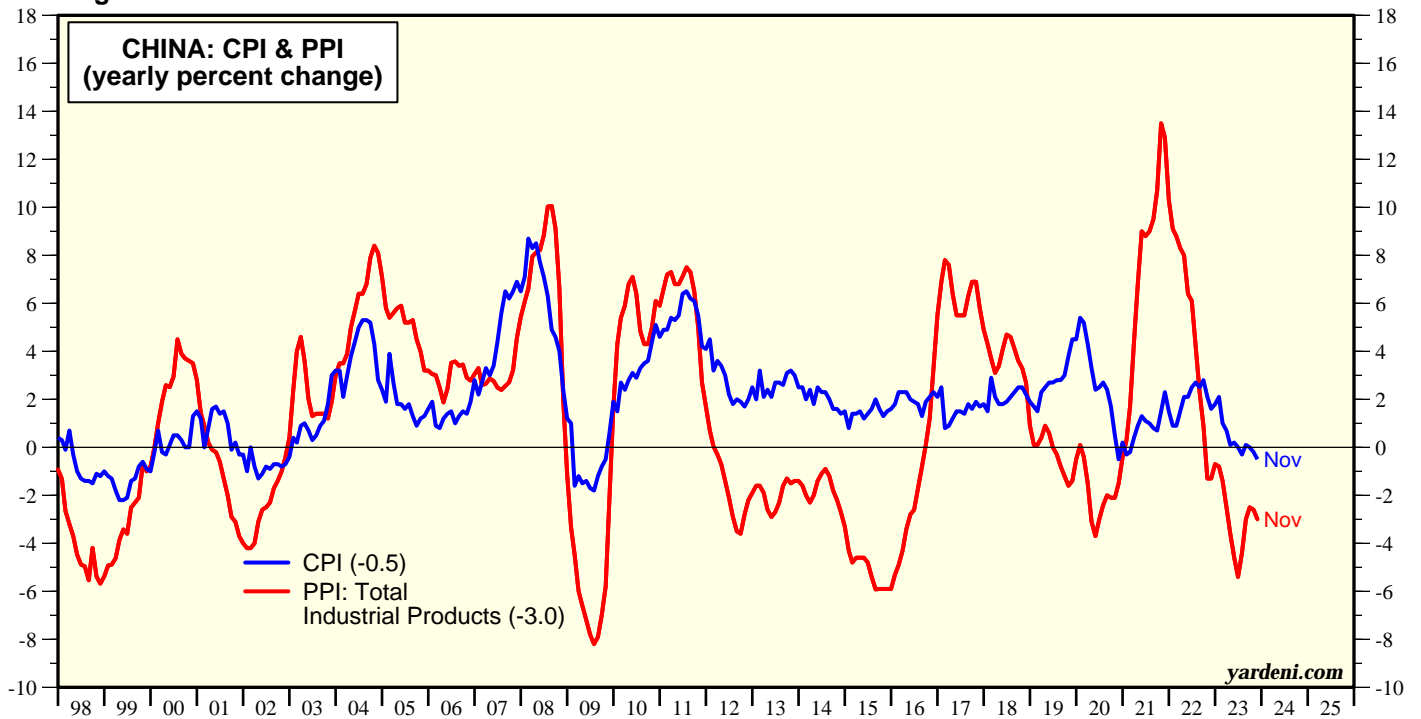


\* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter.

Source: Thomson Reuters I/B/E/S, Morgan Stanley Capital International, China Customs, and Commodity Research Bureau.

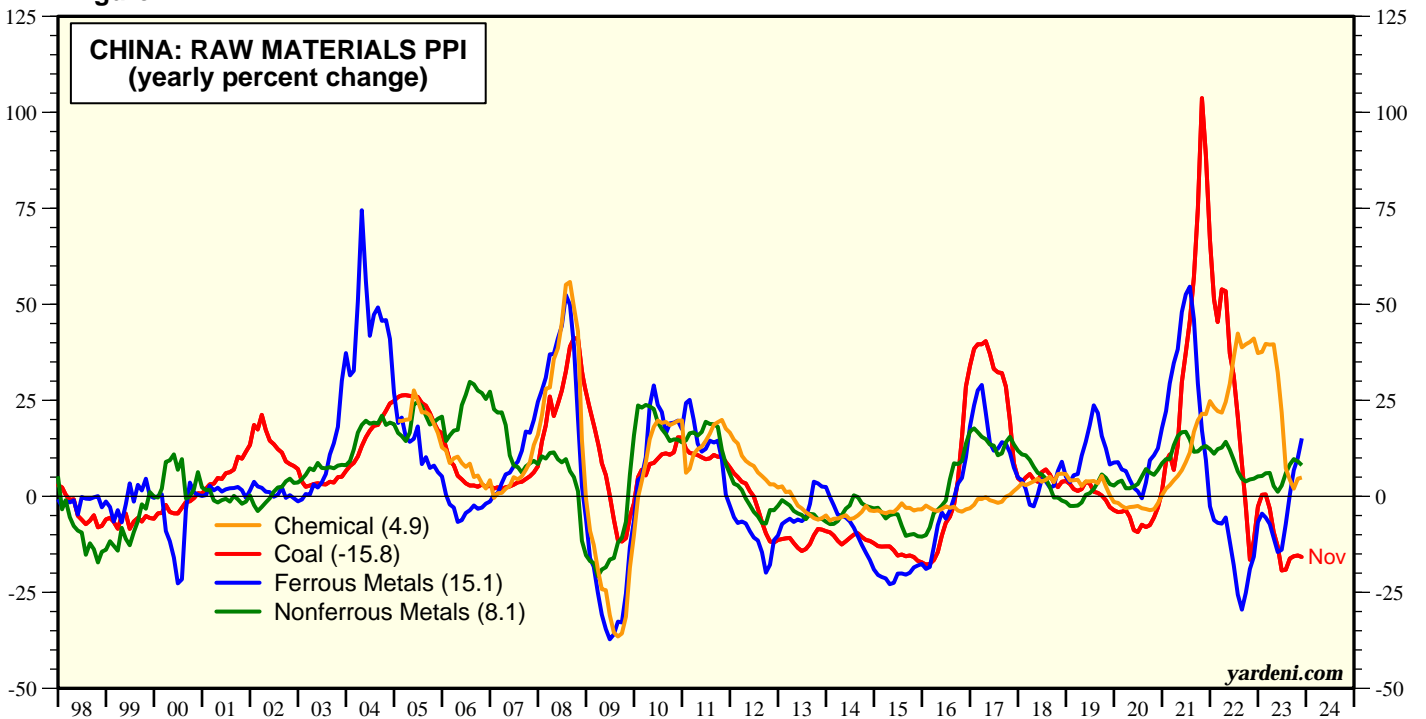
# CPI & PPI

Figure 6.



Source: China National Bureau of Statistics.

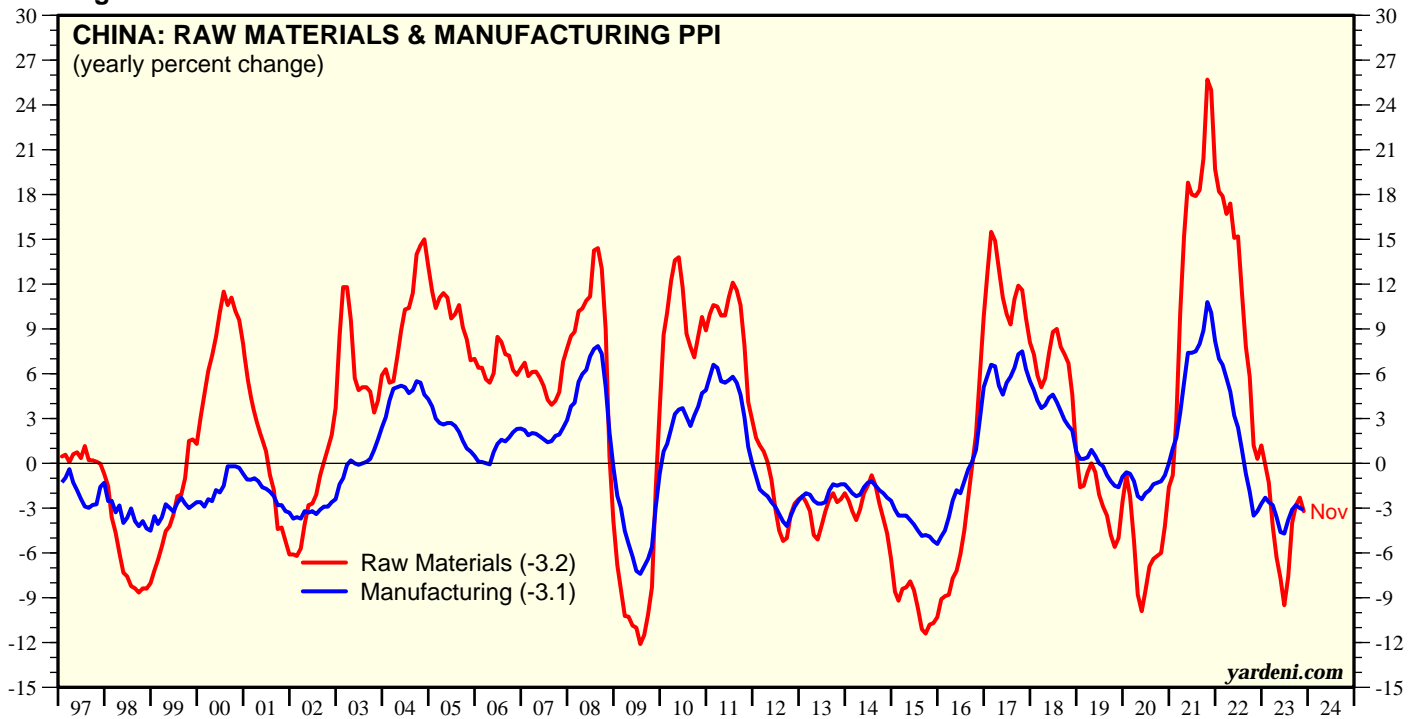
Figure 7.



Source: China National Bureau of Statistics.

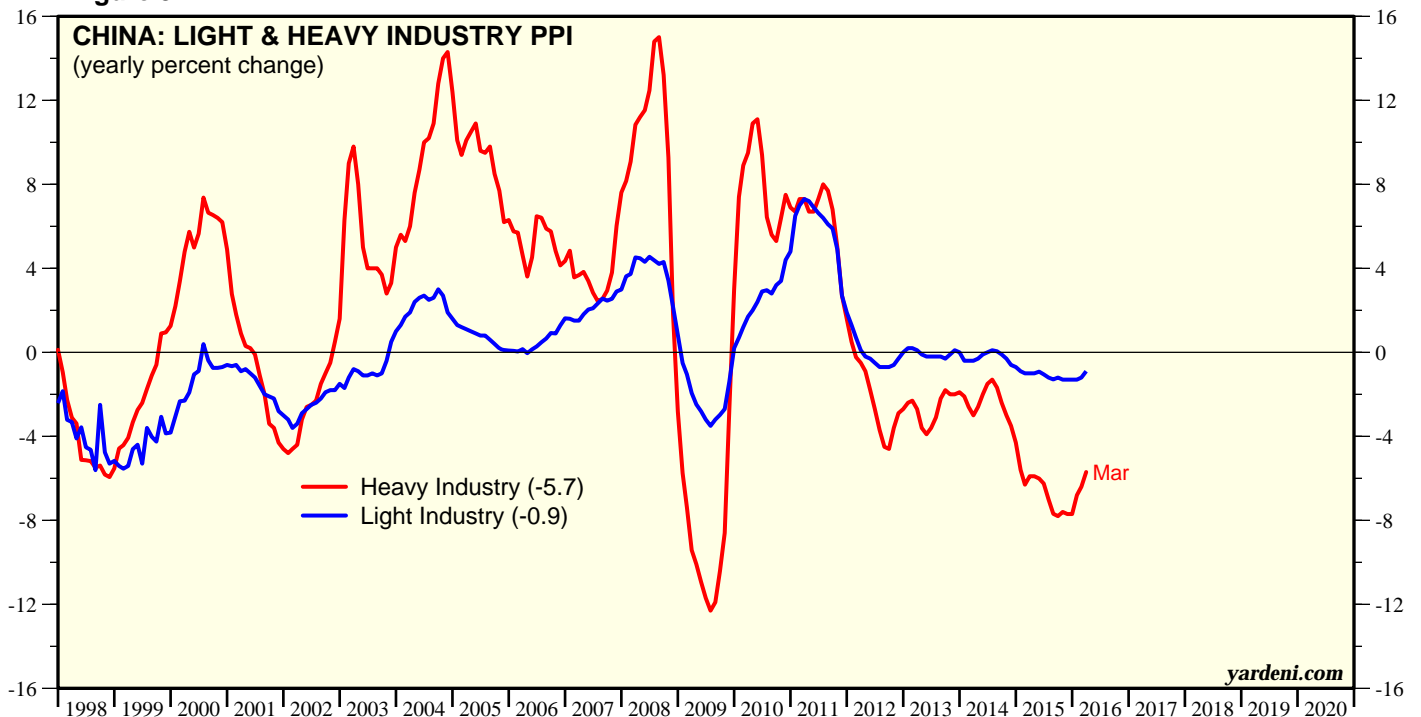
# PPI

Figure 8.



Source: China National Bureau of Statistics.

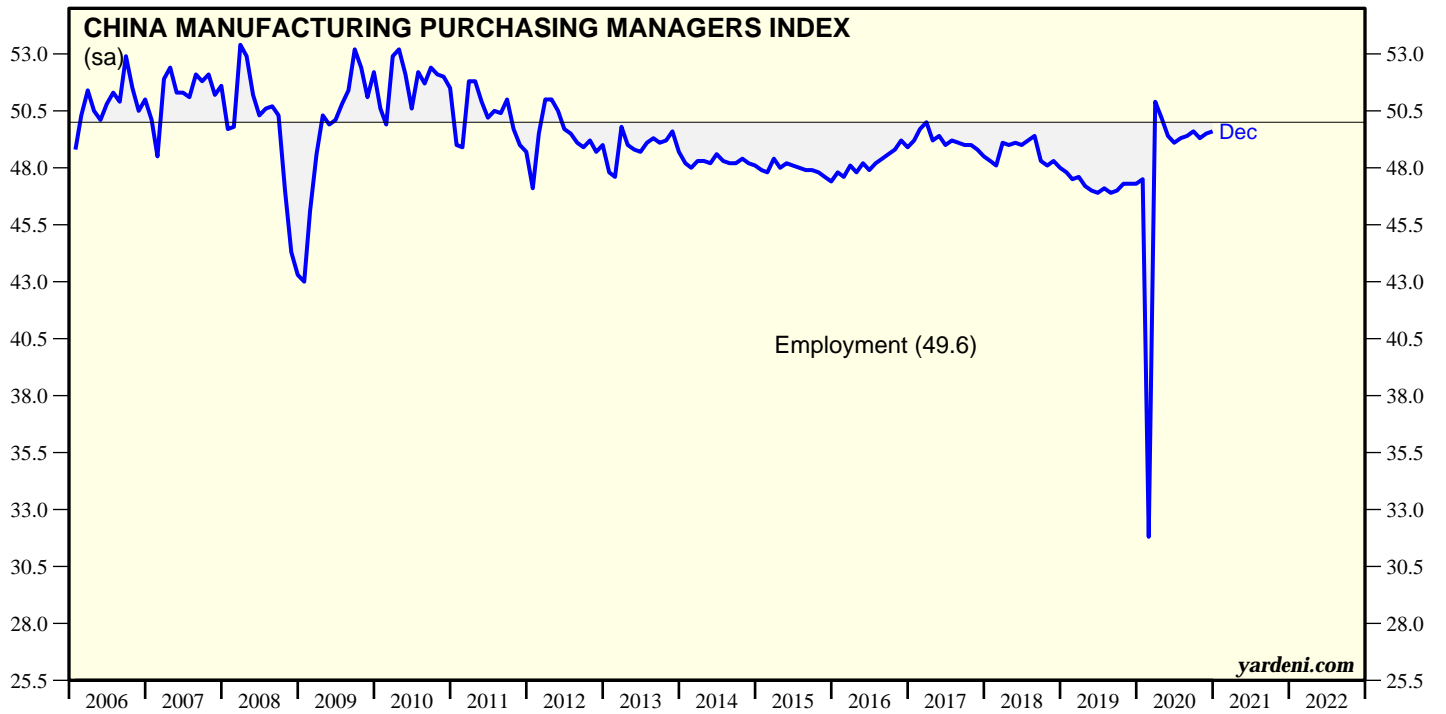
Figure 9.



Source: China National Bureau of Statistics.

# PMI & Crude Oil Demand

Figure 10.



Source: China Federation Logistics & Purchasing/Haver Analytics.



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