

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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*thinking outside the box*

Figure 1

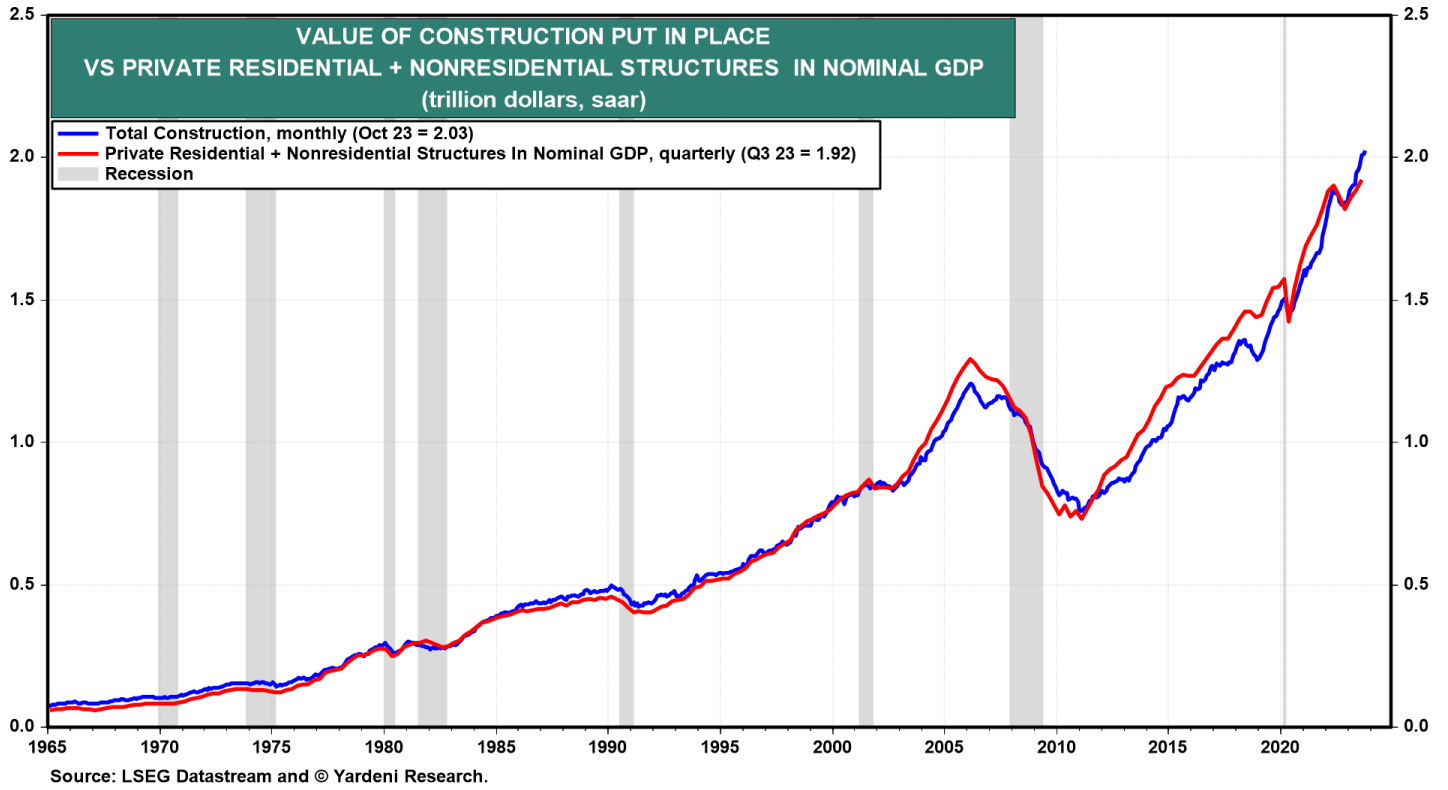


Figure 2

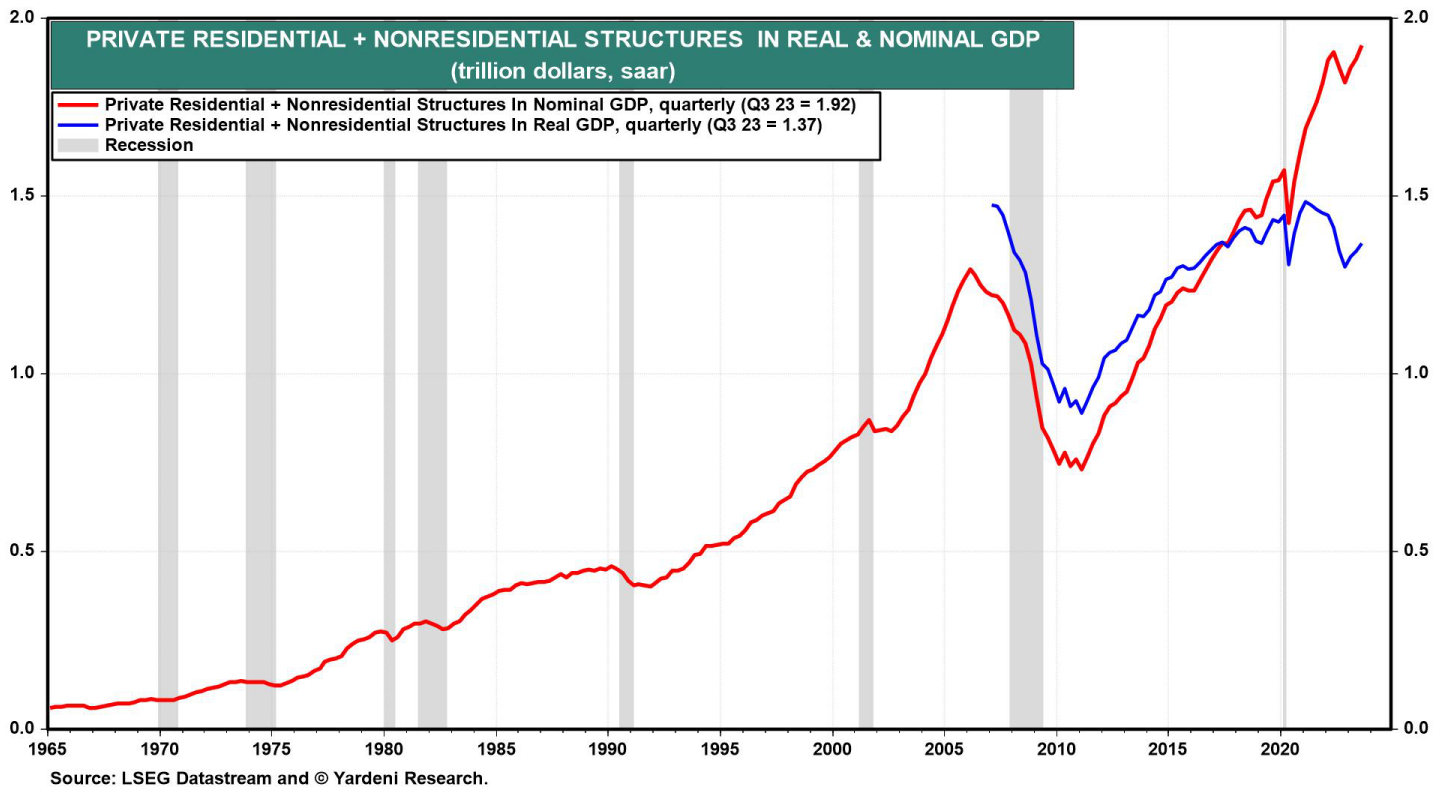
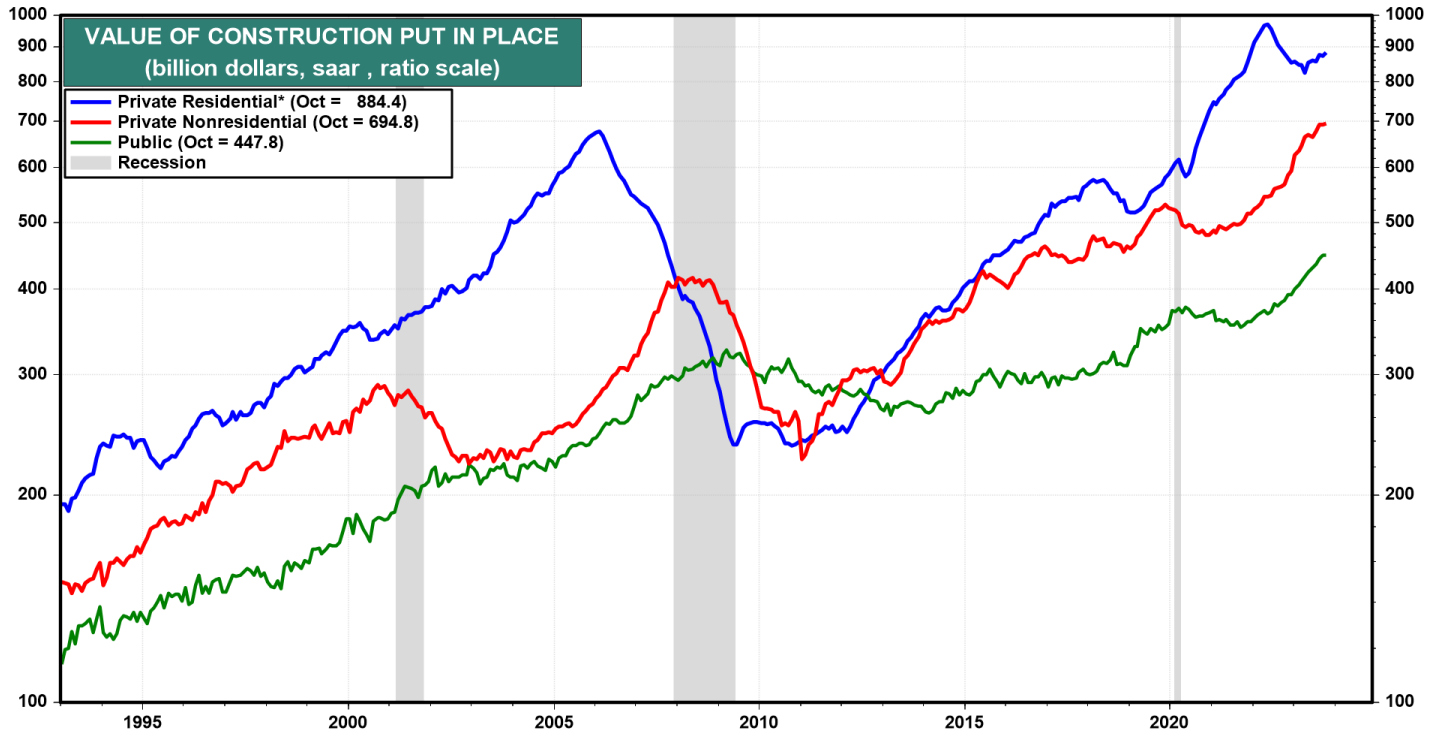
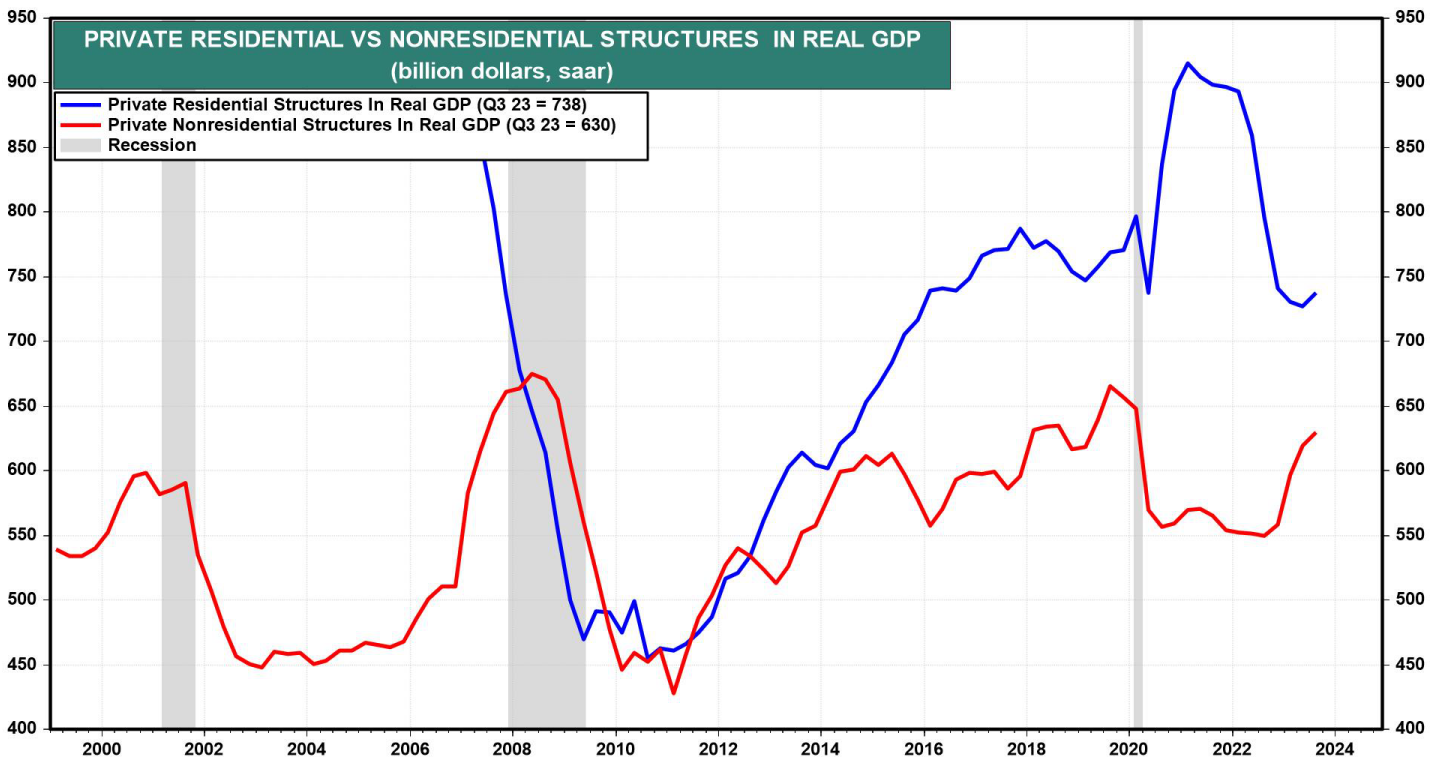


Figure 3



\* Includes single-family homes, multi-family homes, and home improvements.

Figure 4



Source: LSEG Datastream and © Yardeni Research.

Figure 5

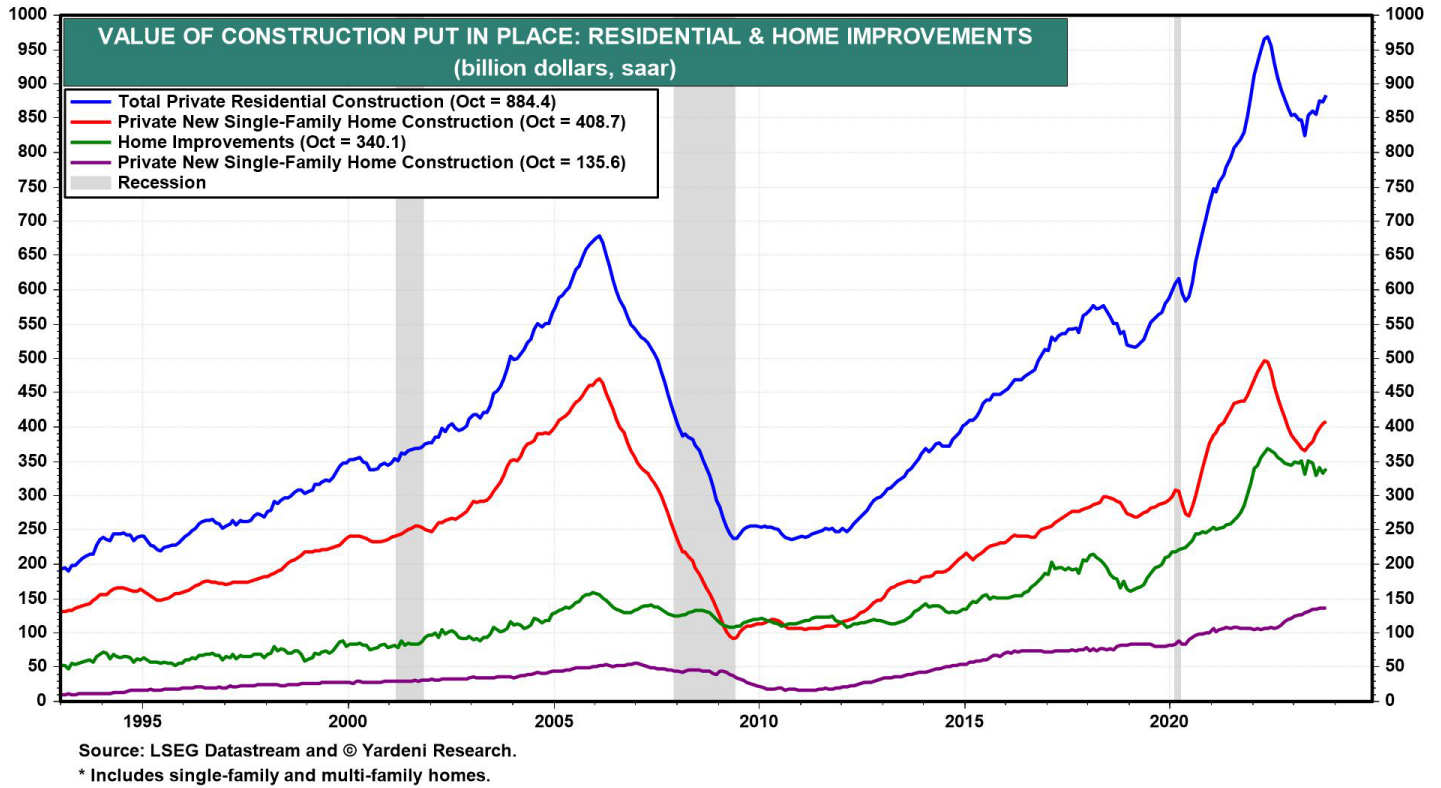


Figure 6

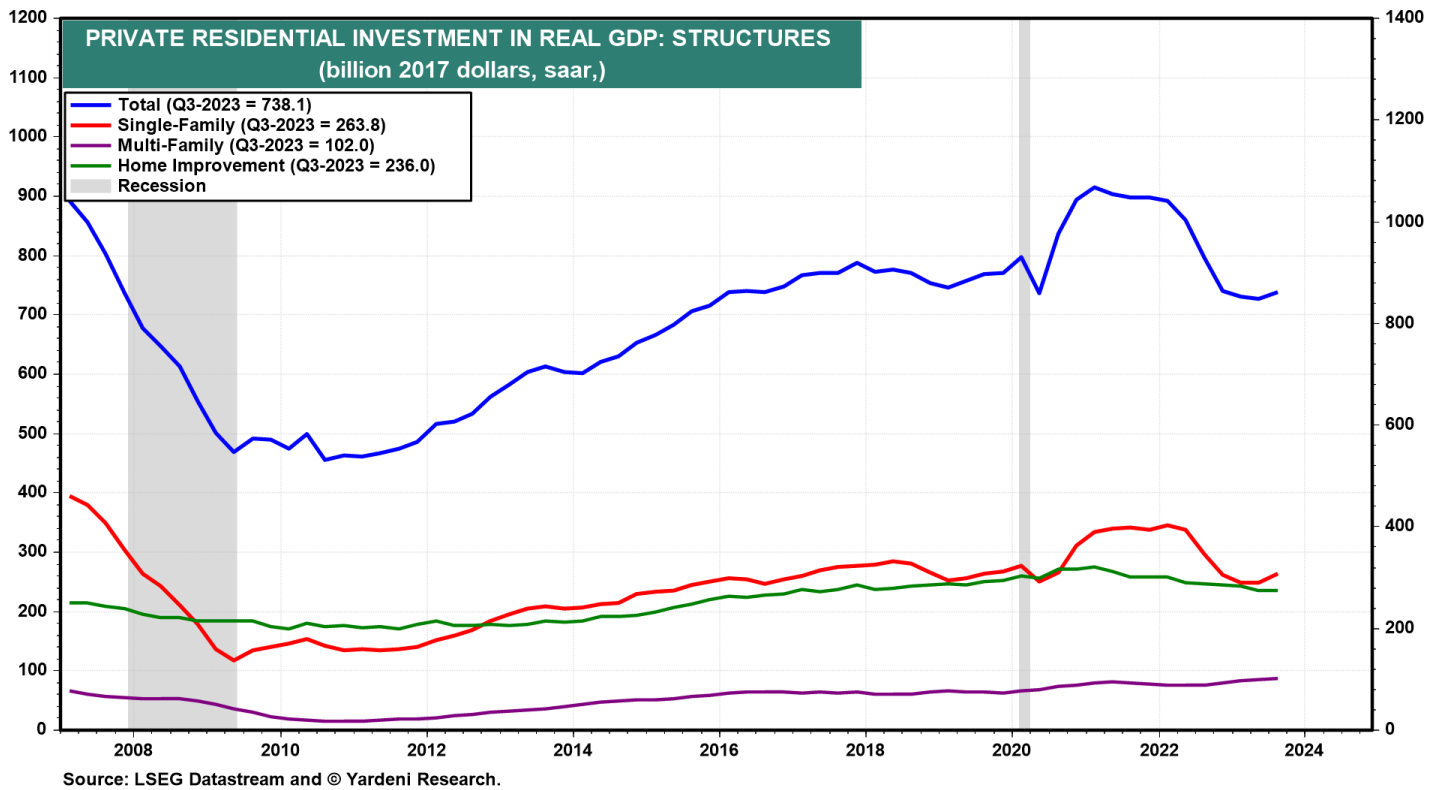


Figure 7

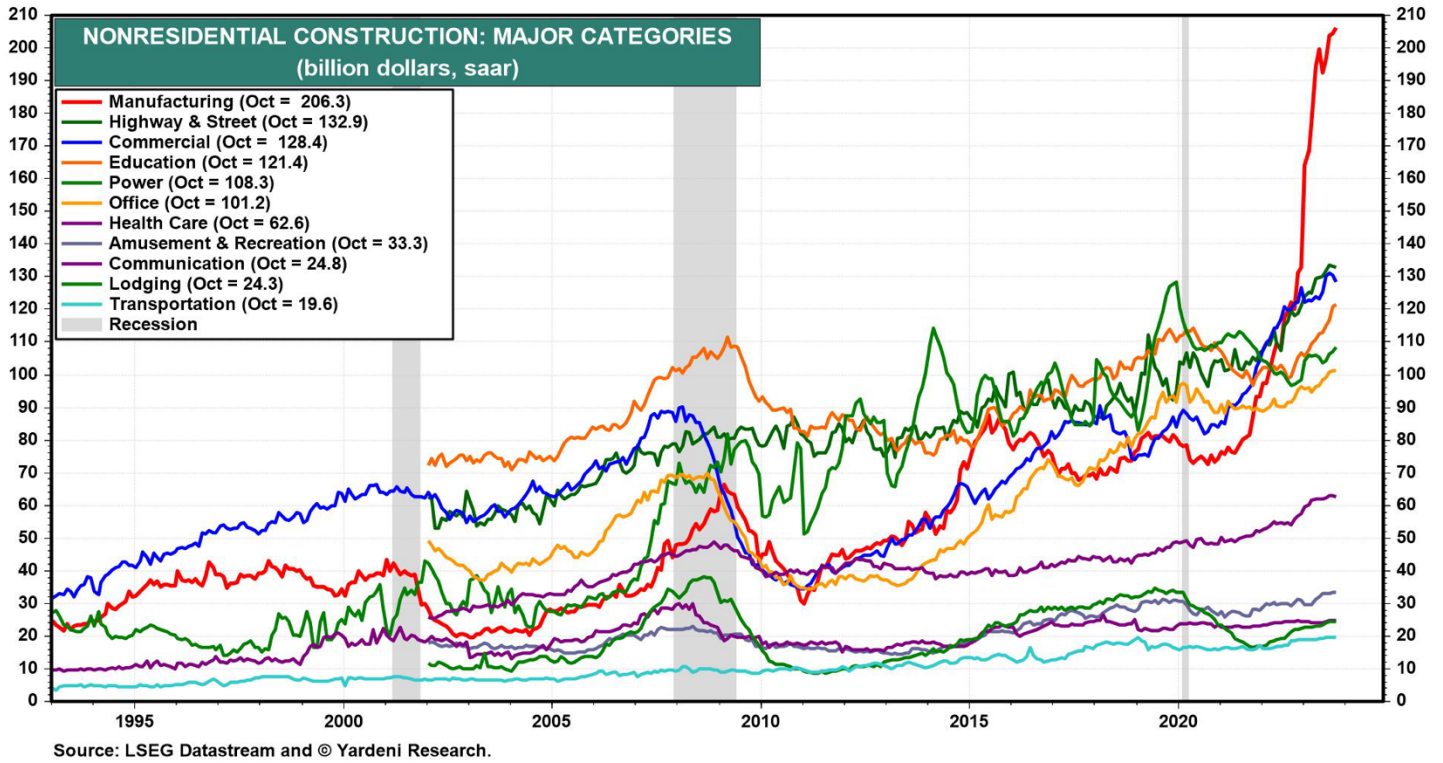


Figure 8

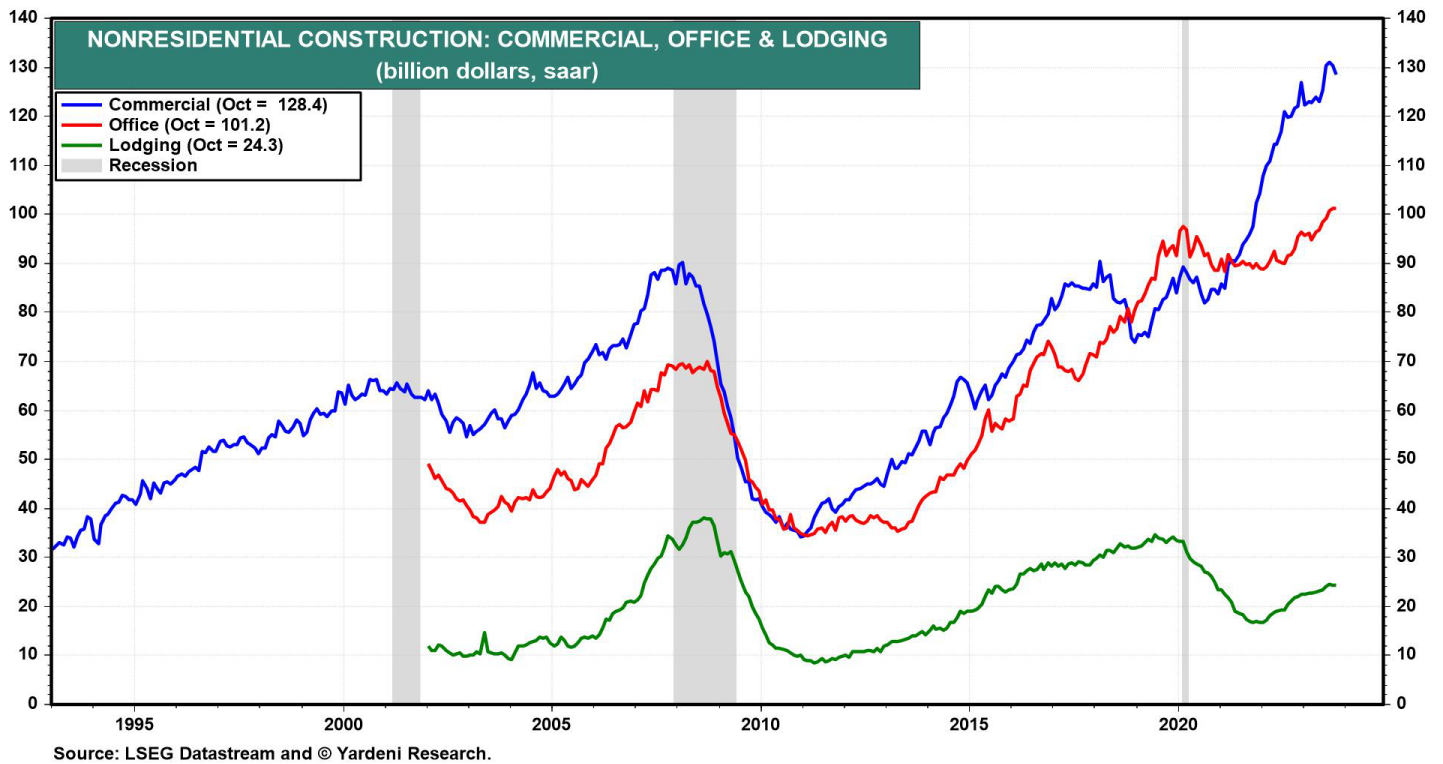




Figure 9

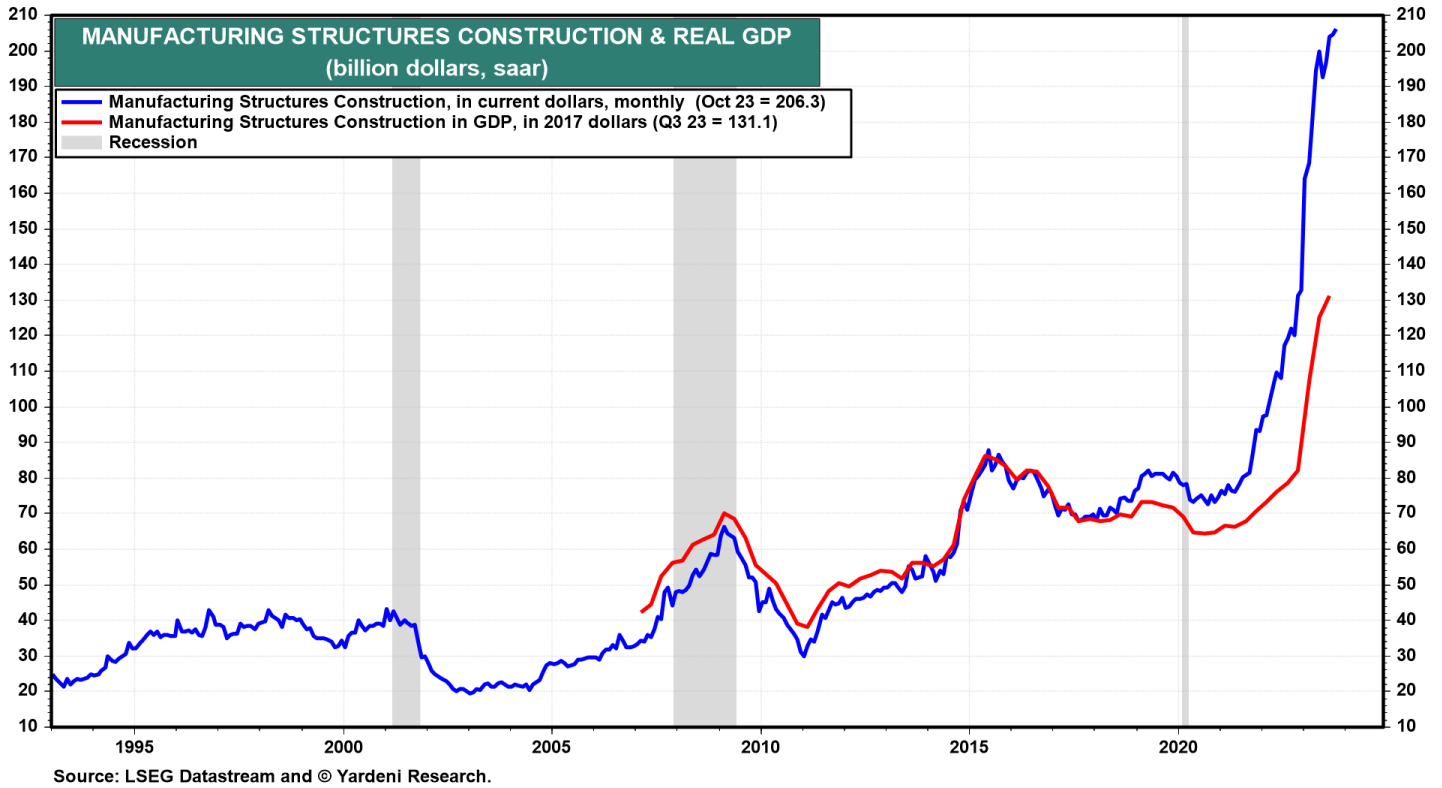


Figure 10

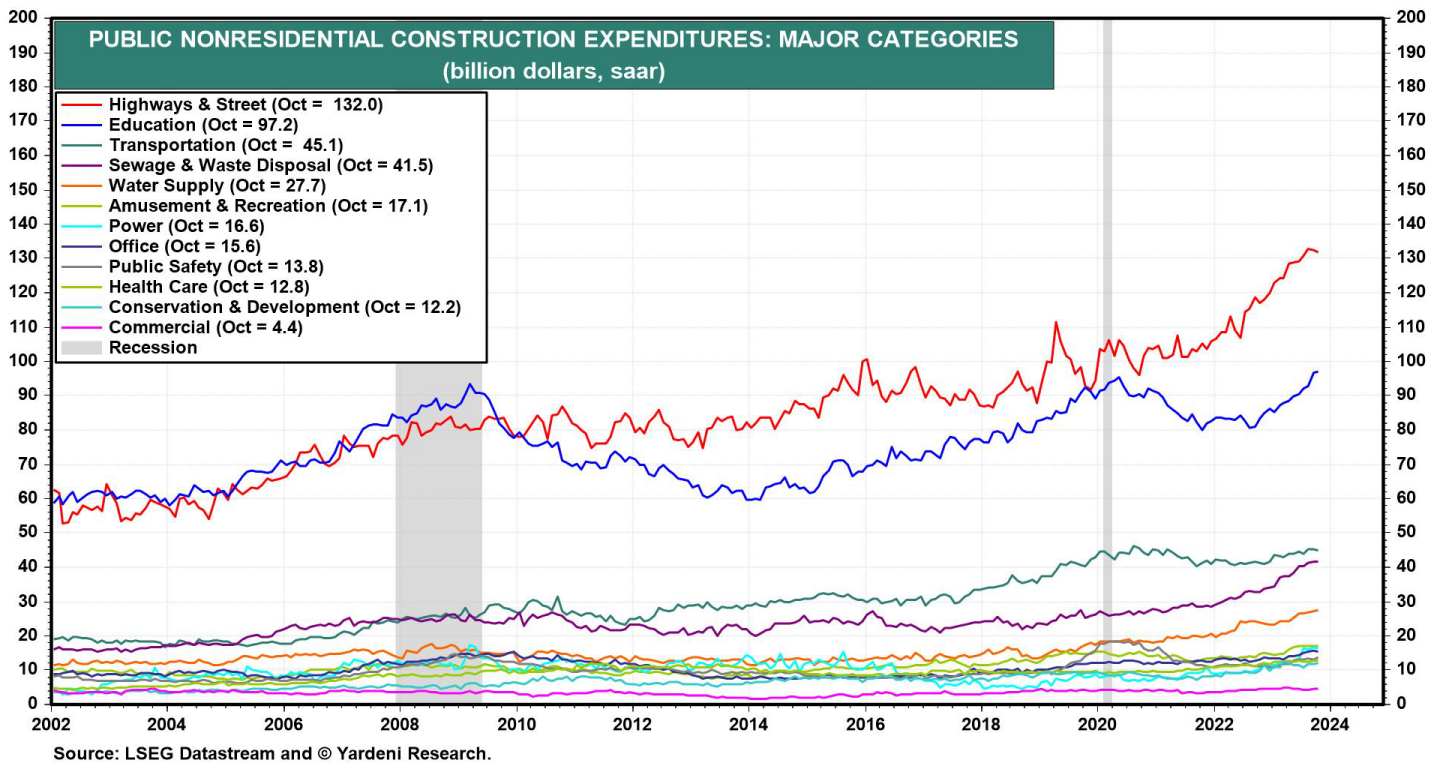


Figure 11

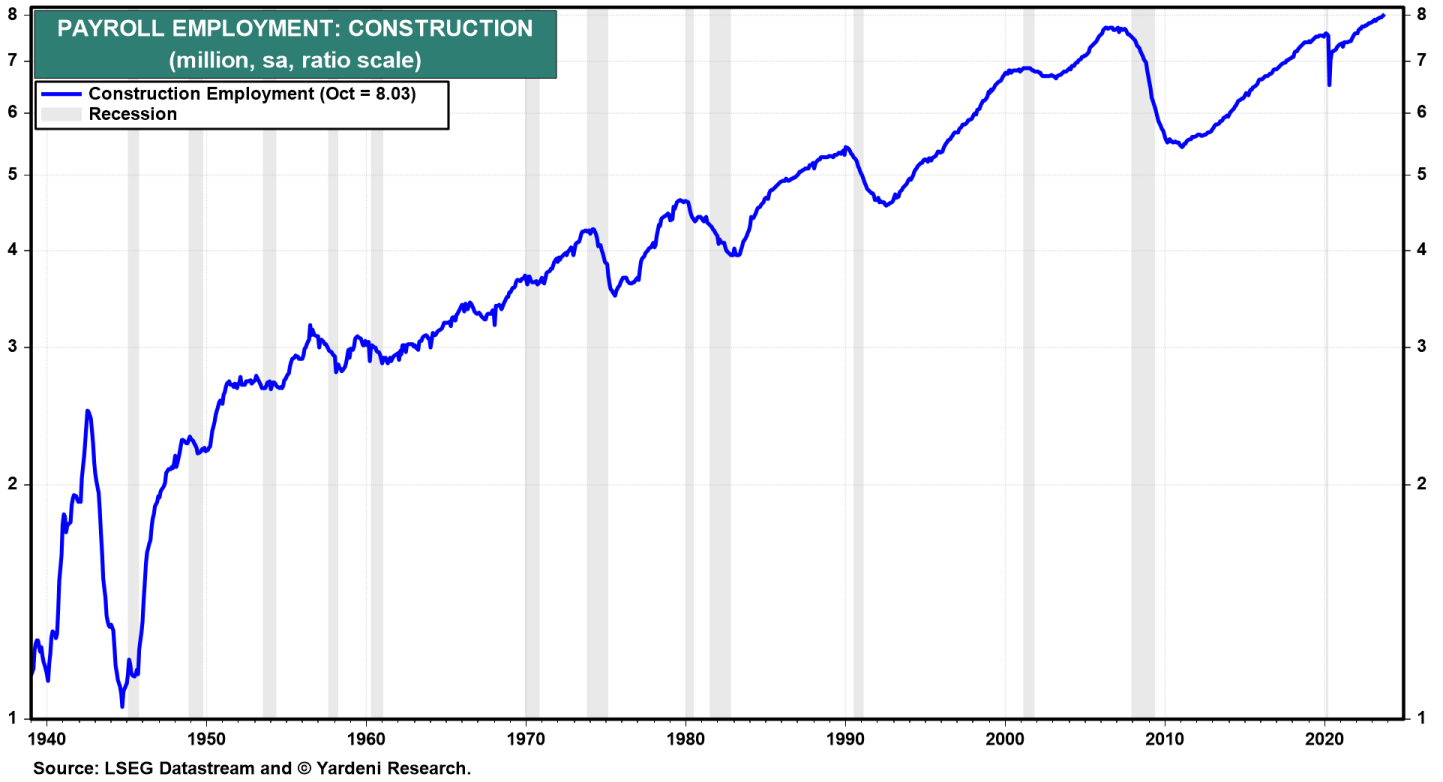


Figure 12

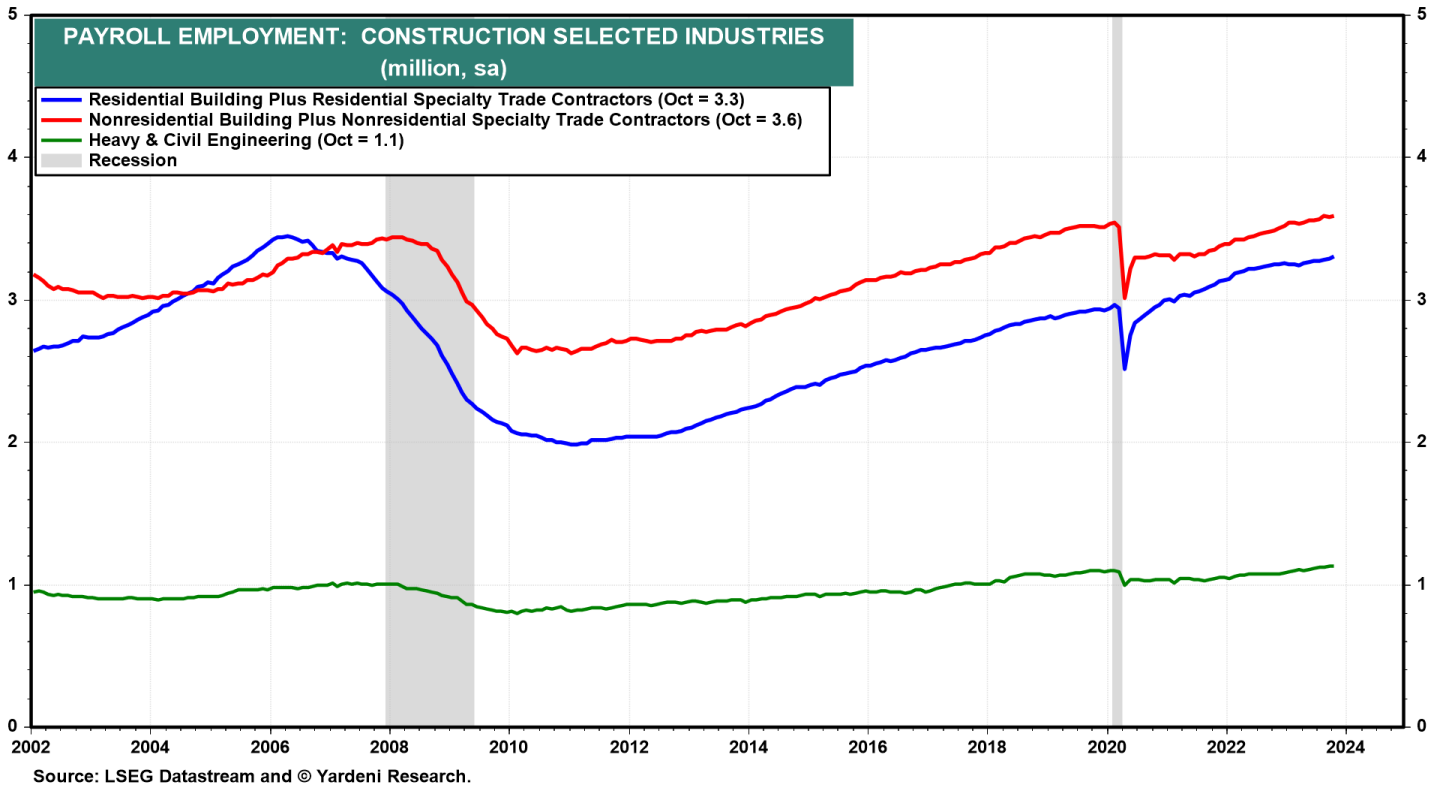
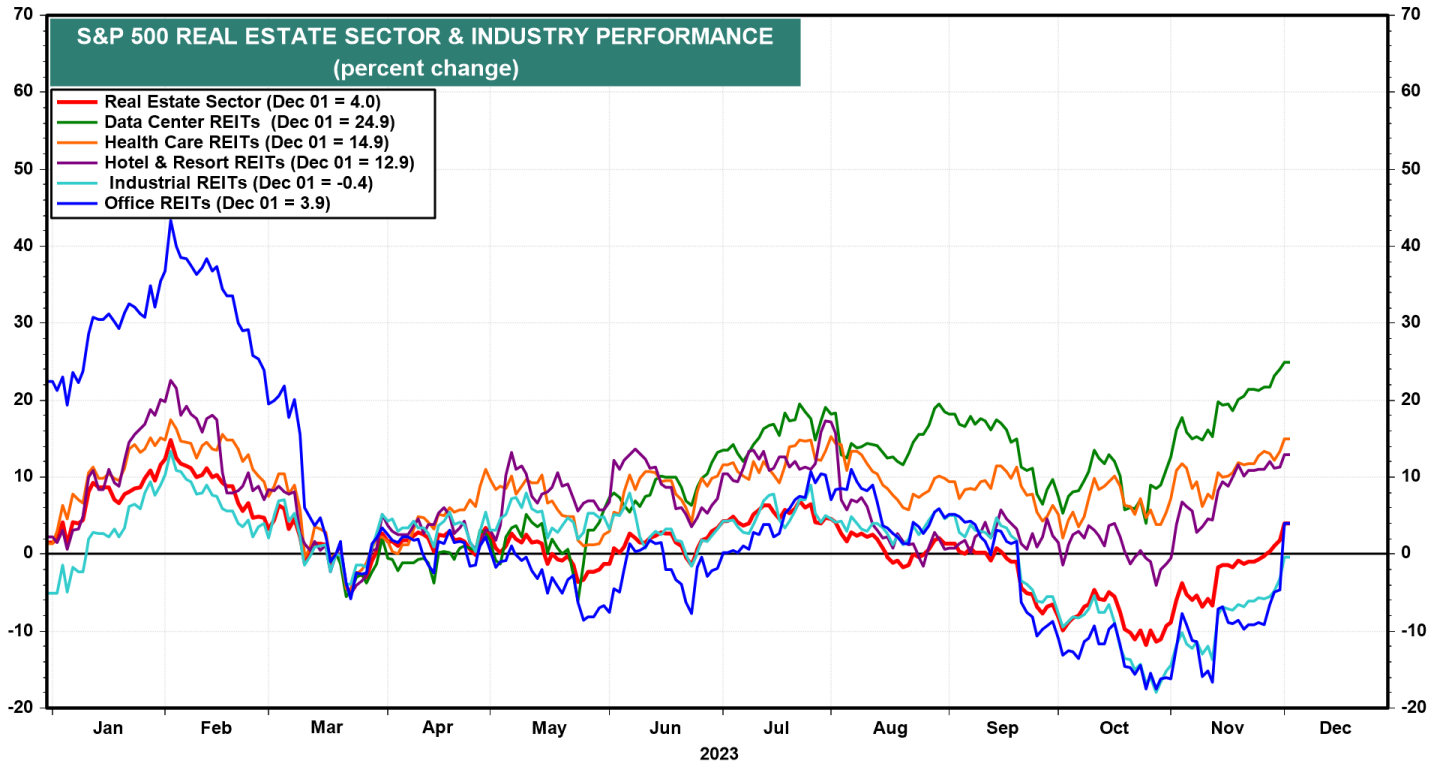
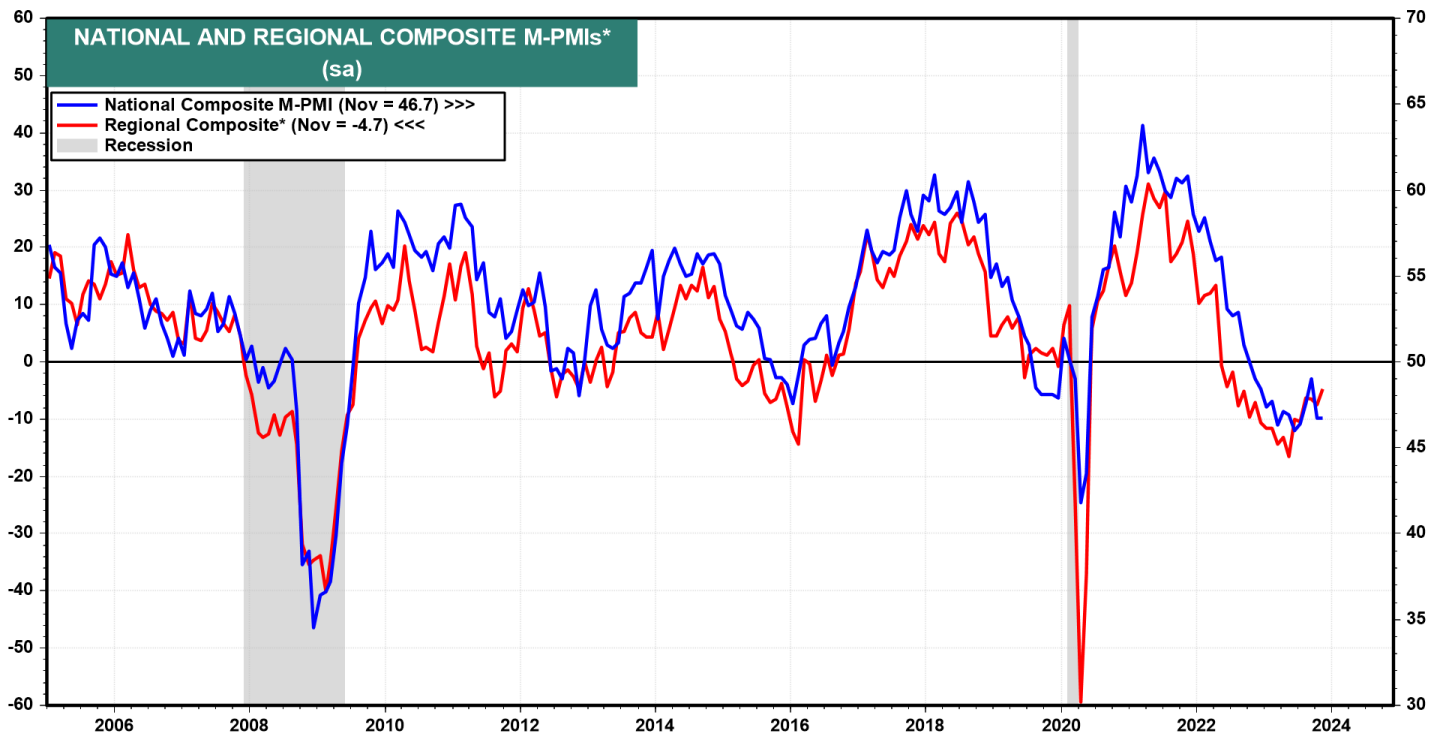


Figure 13



Source: LSEG Datastream and © Yardeni Research.

Figure 14

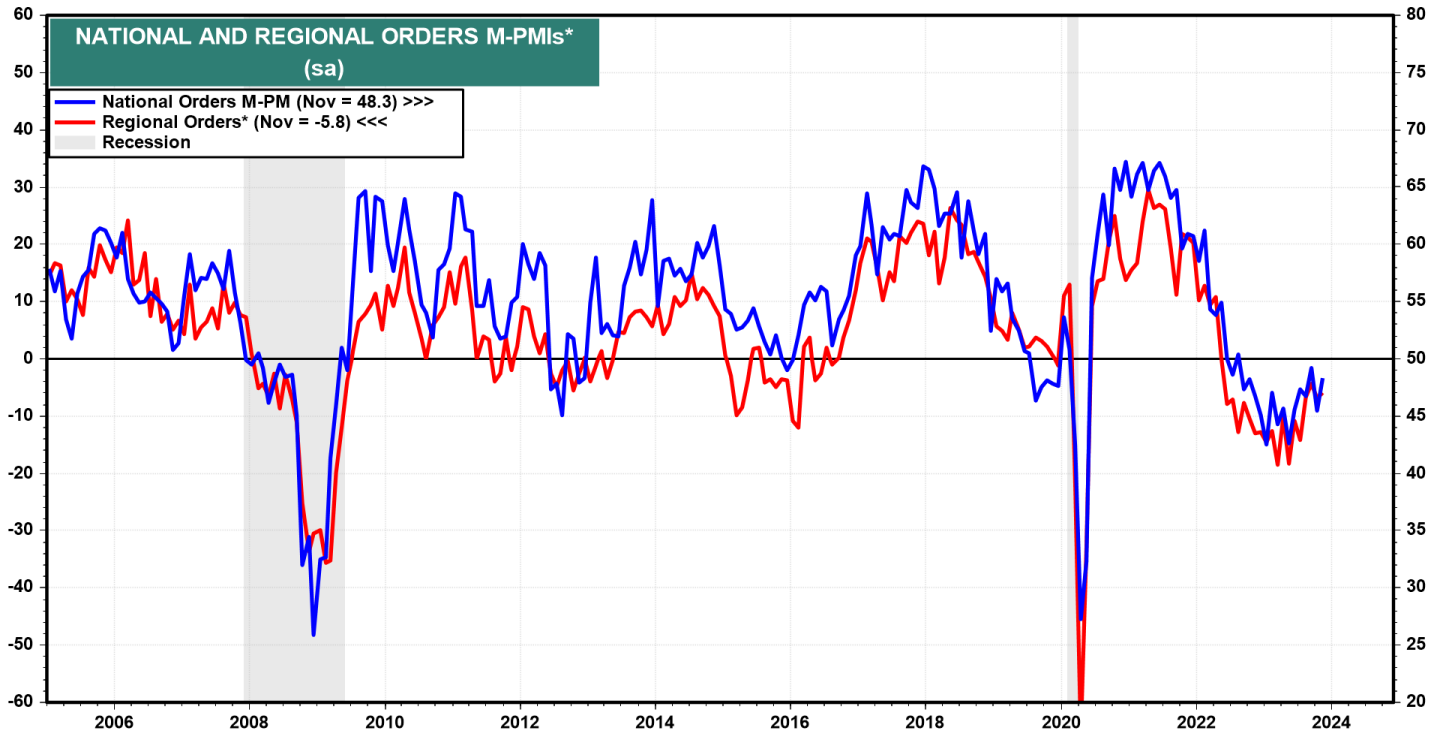


Source: LSEG Datastream and © Yardeni Research.

\* Average of Dallas, Philadelphia, Kansas City, New York, and Richmond.

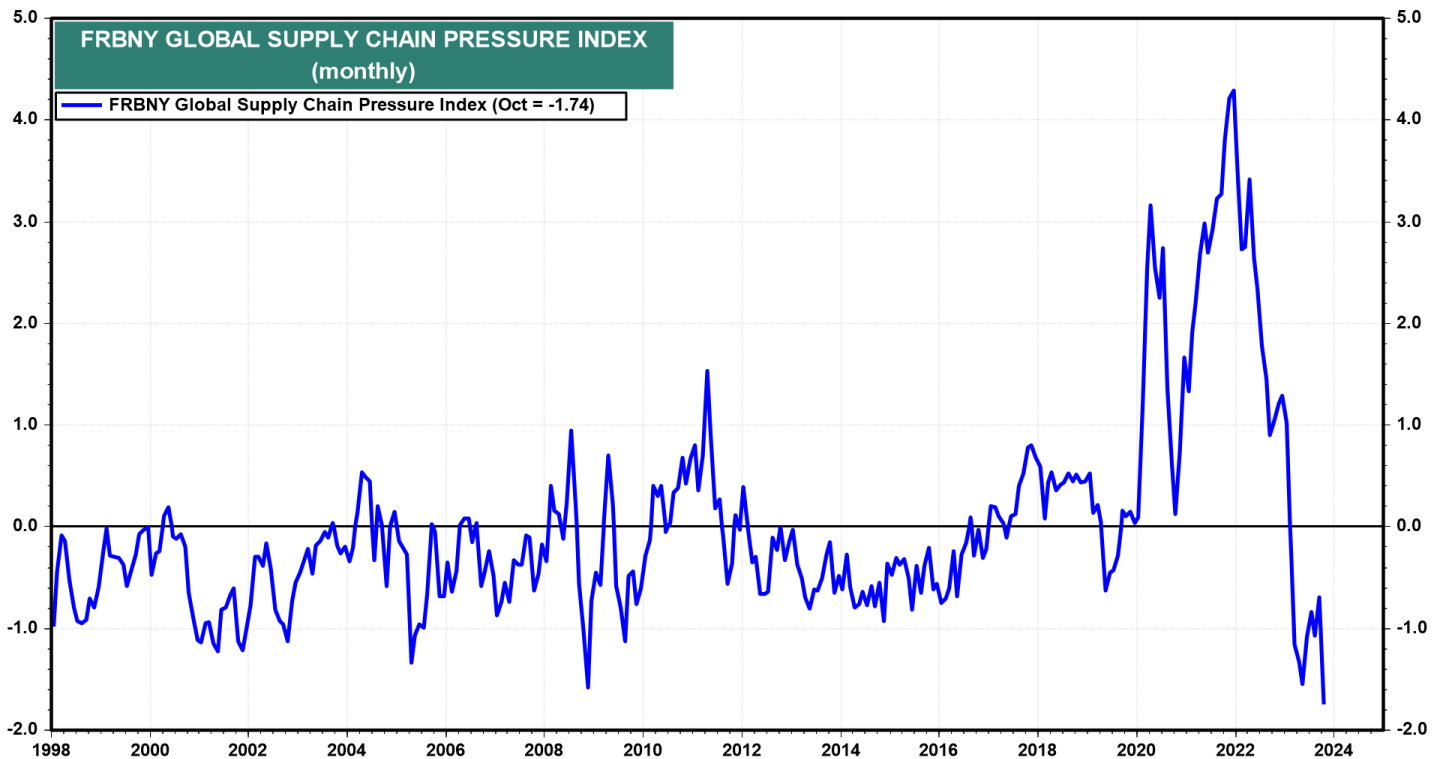


Figure 15



Source: LSEG Datastream and © Yardeni Research.  
\* Average of Dallas, Philadelphia, Kansas City, New York, and Richmond.

Figure 16



Source: LSEG Datastream and © Yardeni Research, and Federal Reserve Bank of New York.

Figure 17

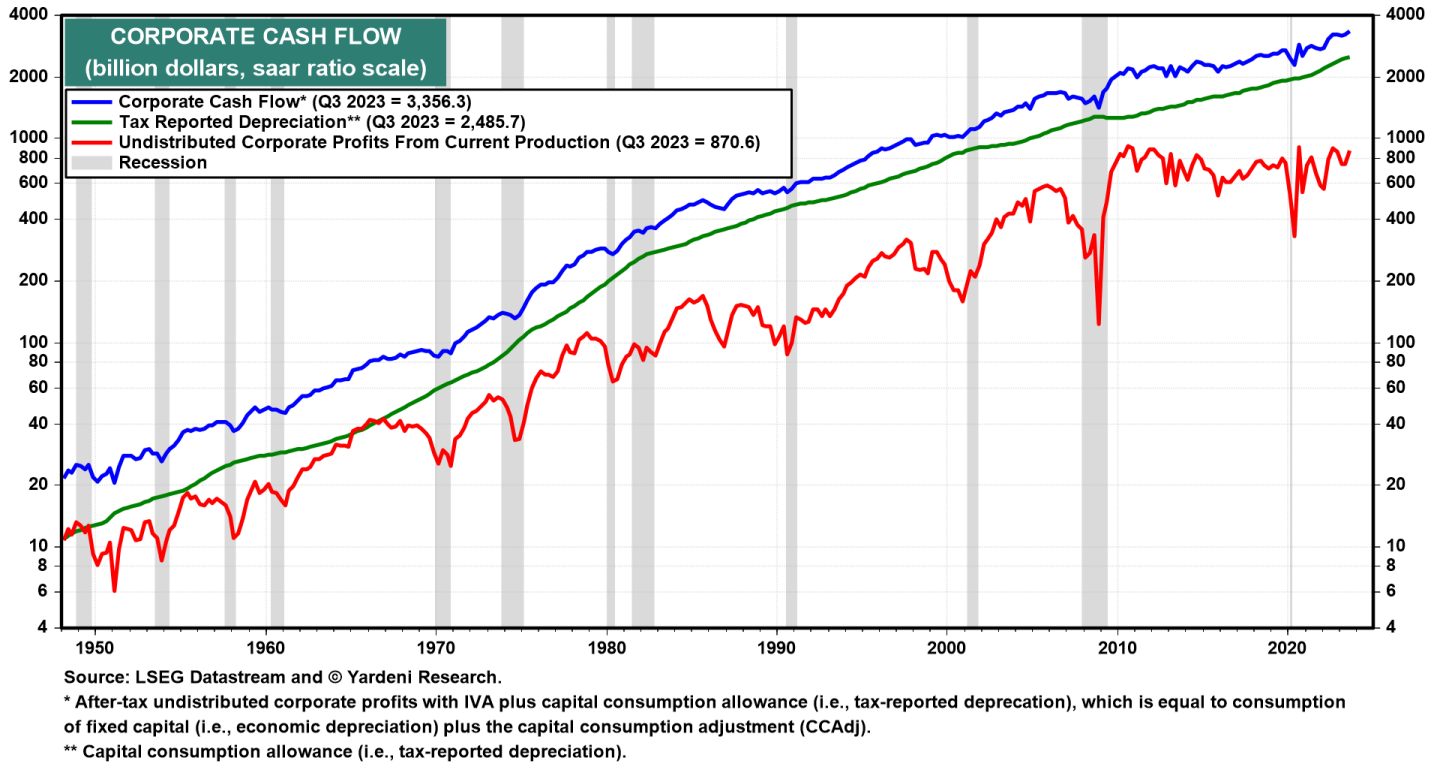


Figure 18

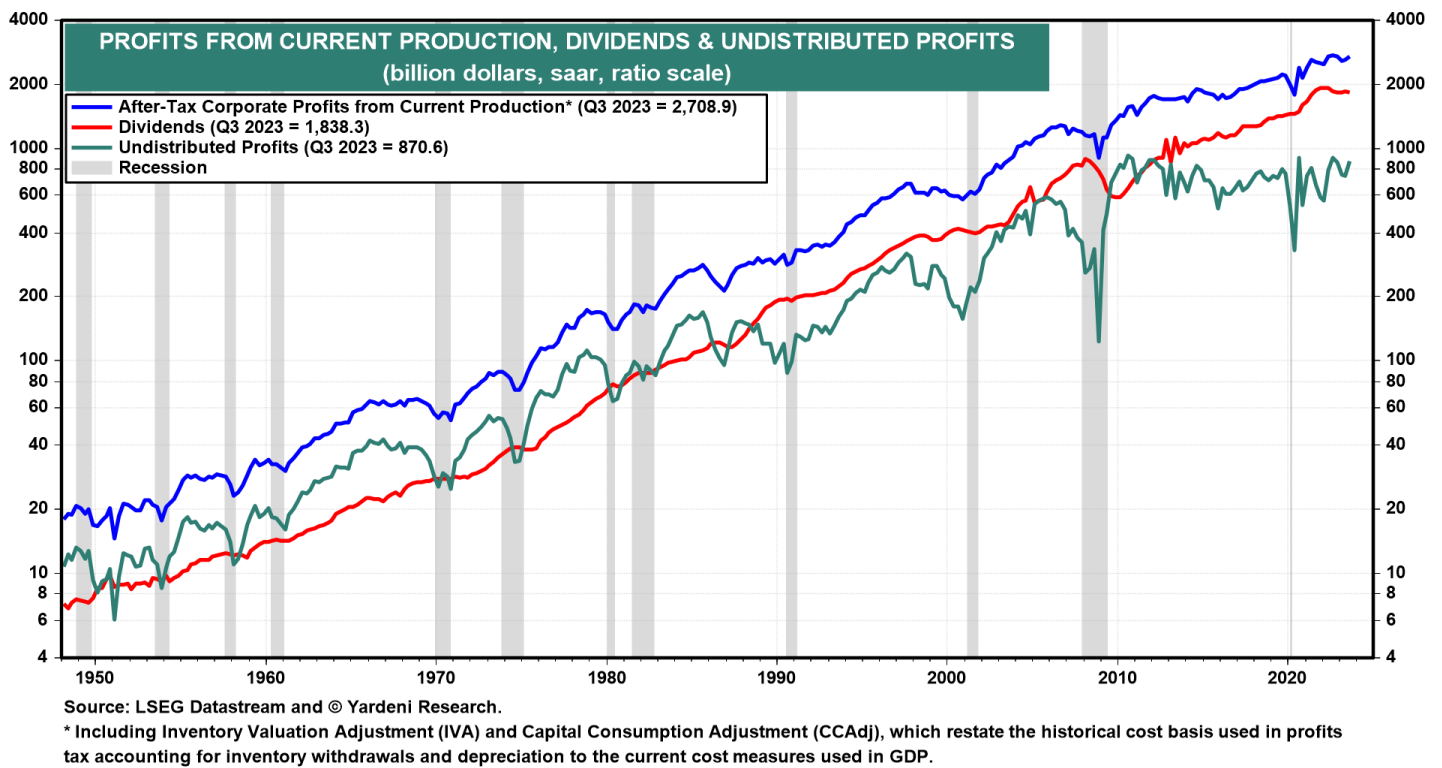
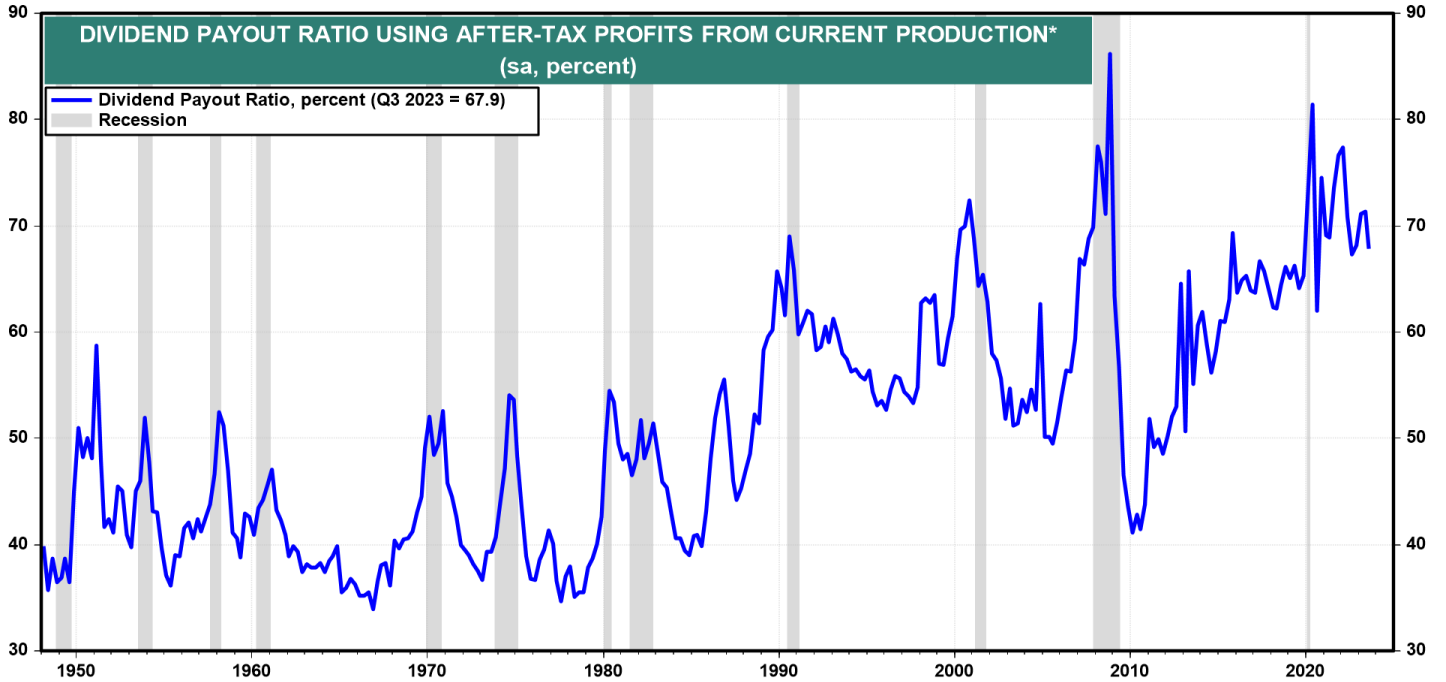


Figure 19



Source: LSEG Datastream and © Yardeni Research.

\* Including Inventory Valuation Adjustment (IVA) and Capital Consumption Adjustment (CCAdj), which restate the historical cost basis used in profits tax accounting for inventory withdrawals and depreciation to the current cost measures used in GDP.

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