Chart Collection for Morning Briefing

Yardeni Research, Inc.

November 27, 2023

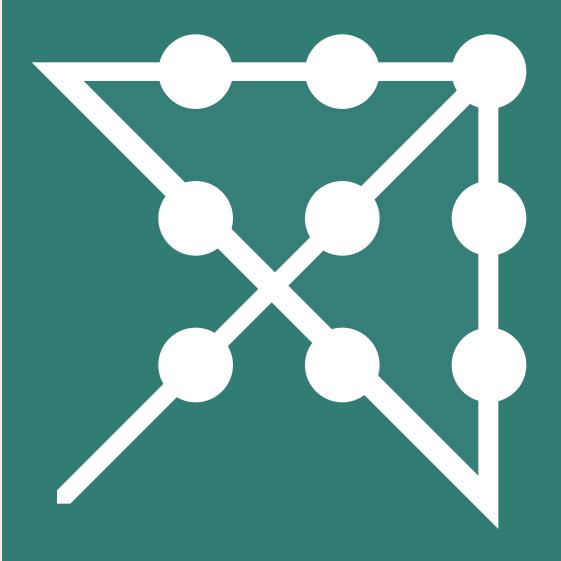
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thinking outside the box

Figure 1

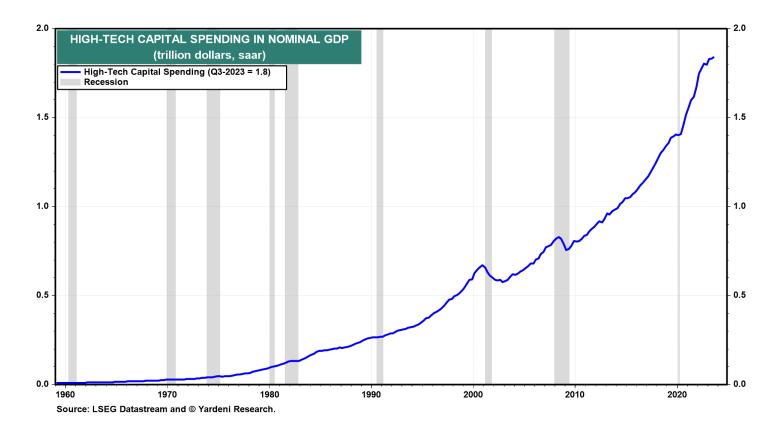


Figure 2

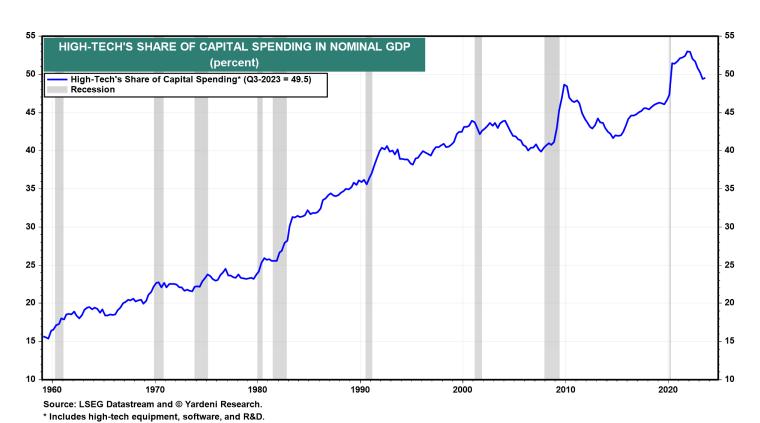


Figure 3

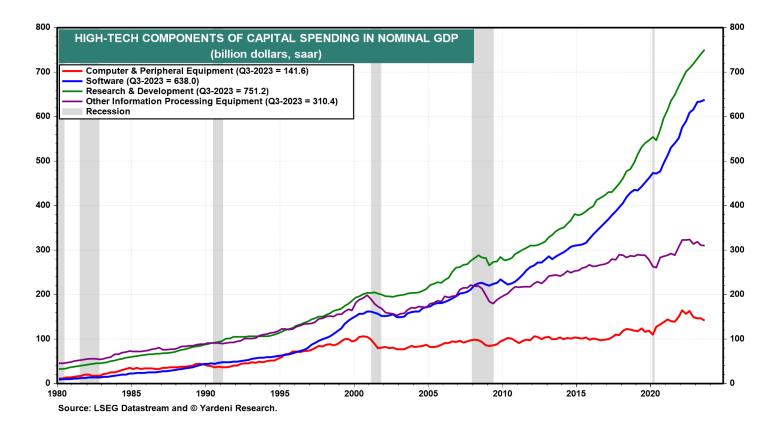


Figure 4

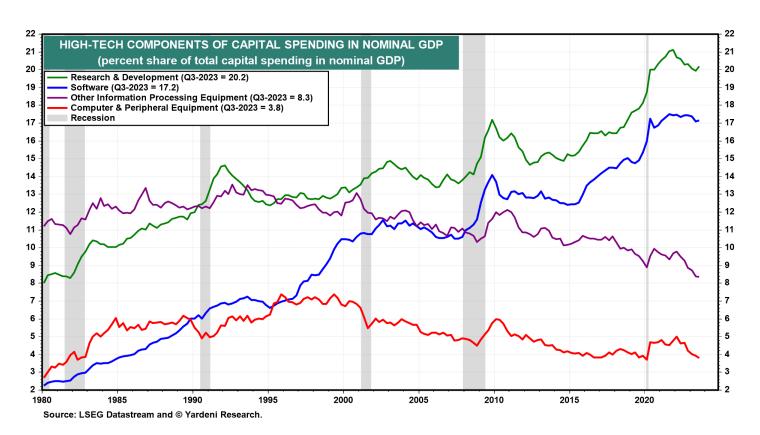


Figure 5

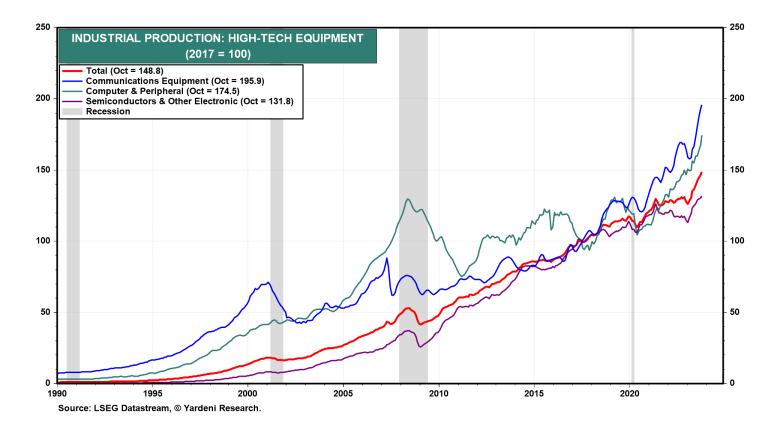


Figure 6

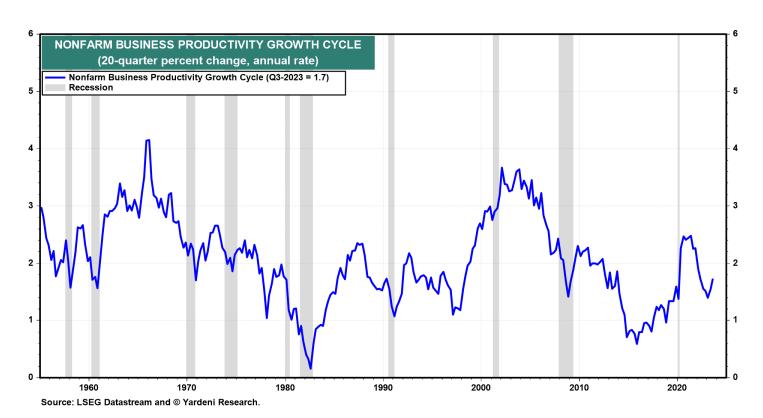


Figure 7

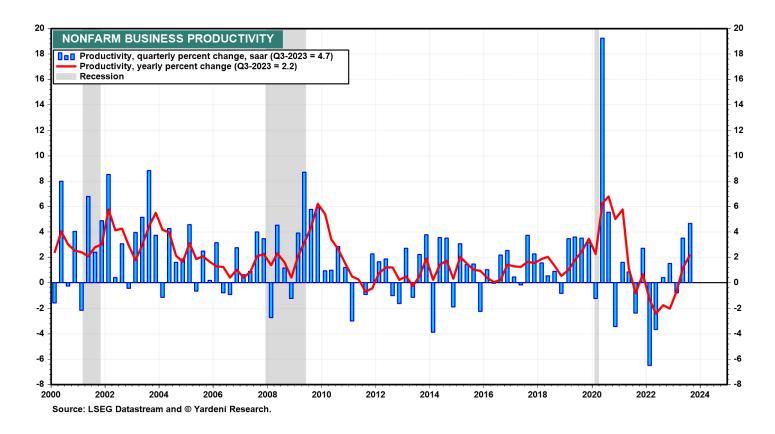
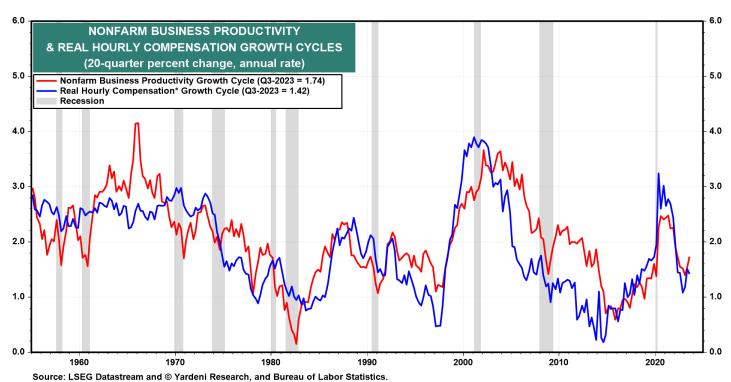
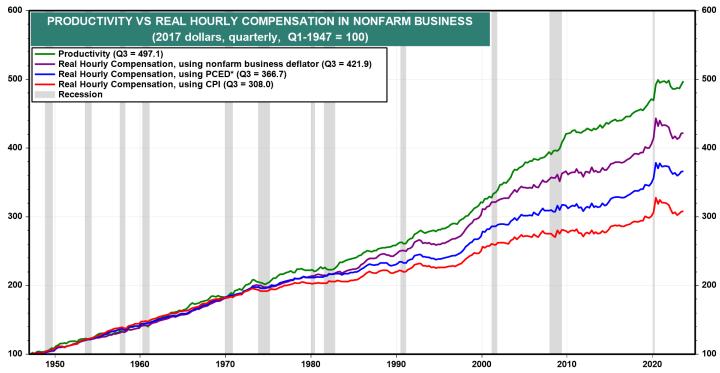


Figure 8



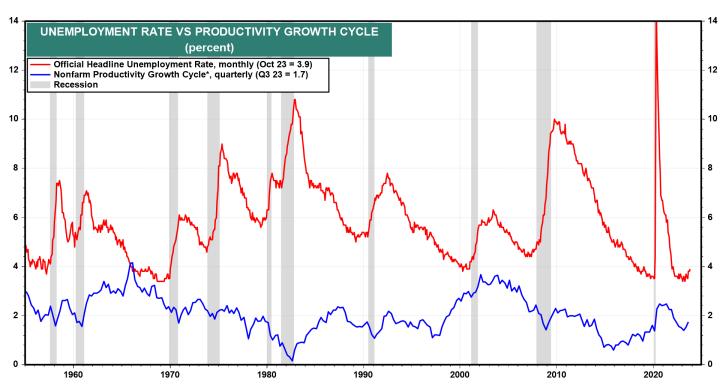
^{*} Using nonfarm business price deflator.

Figure 9



Source: LSEG Datastream and @ Yardeni Research, and Bureau of Labor Statistics.

Figure 10



Source: LSEG Datastream and @ Yardeni Research.

^{*} Personal consumption expenditures deflator.

^{* 20-}quarter annualized productivity growth rate in nonfarm business productivity.

Figure 11

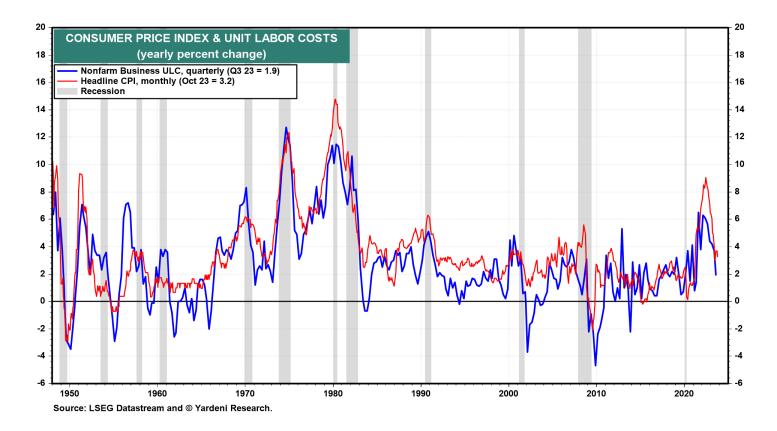
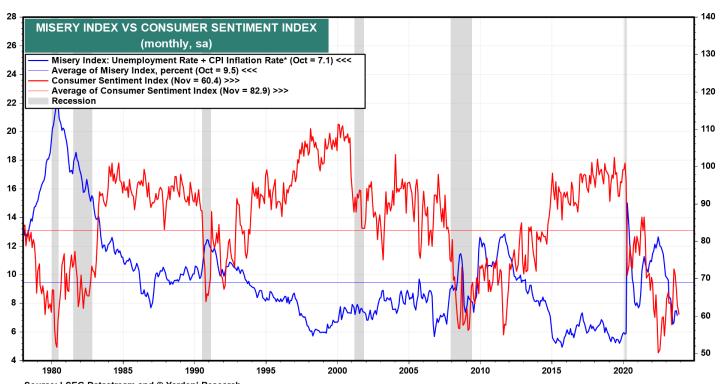


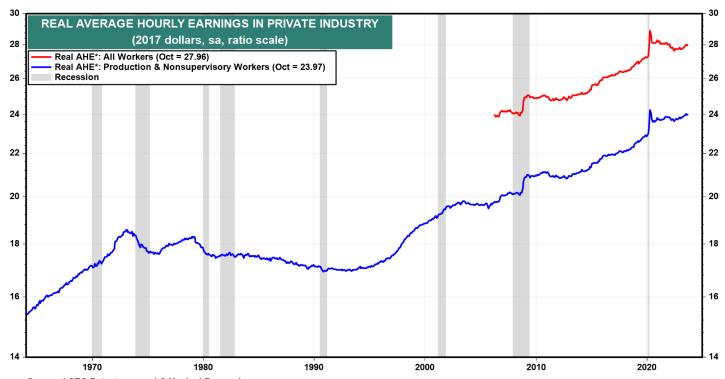
Figure 12



Source: LSEG Datastream and ® Yardeni Research.

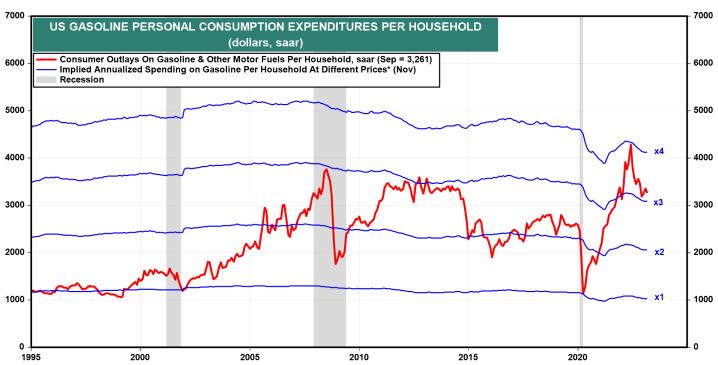
^{*} Yearly percent change.

Figure 13



Source: LSEG Datastream and © Yardeni Research.
* Using personal consumption expenditures deflator.

Figure 14



Source: LSEG Datastream and @ Yardeni Research.

*Annual average of usage in millions per barrels per day times 42 gallons/barrel times 365 days divided by number of households. Blue series show implied gasoline outlays per household at retail prices of \$1-\$4 per gallon.

Figure 15



Source: LSEG Datastream and © Yardeni Research. * Yearly percent change.

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