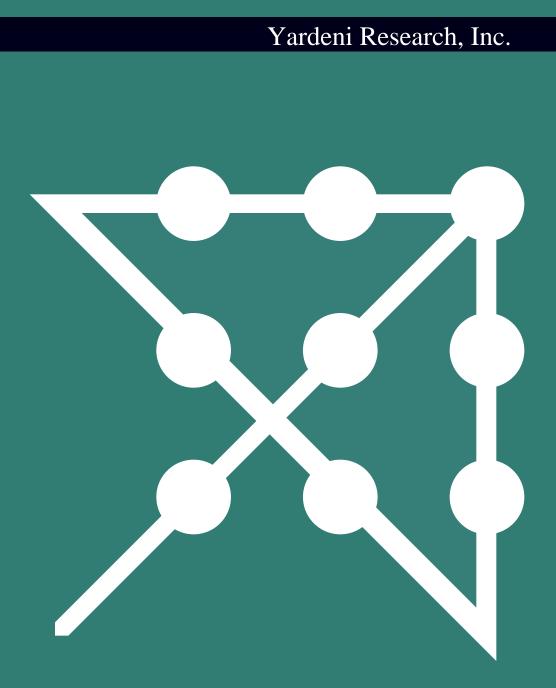
# Chart Collection for Morning Briefing



thinking outside the box

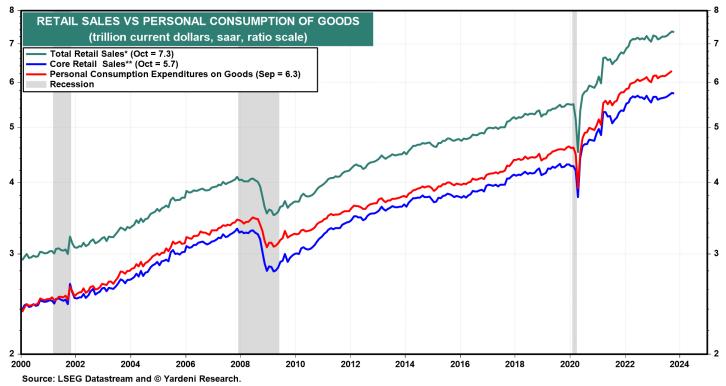
November 16, 2023

# Dr. Edward Yardeni

516-972-7683 eyardeni@yardeni.com

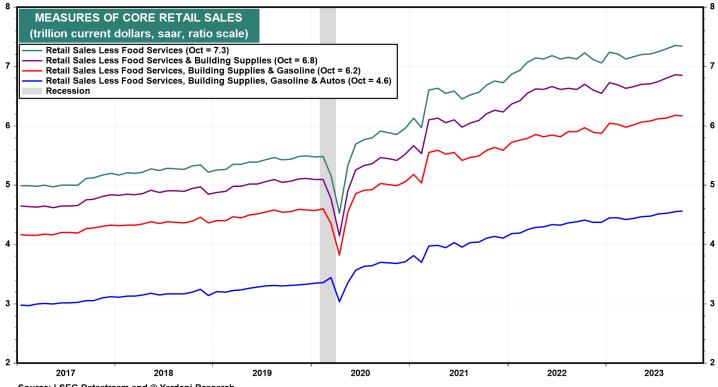
# Mali Quintana 480-664-1333 aquintana@yardeni.com

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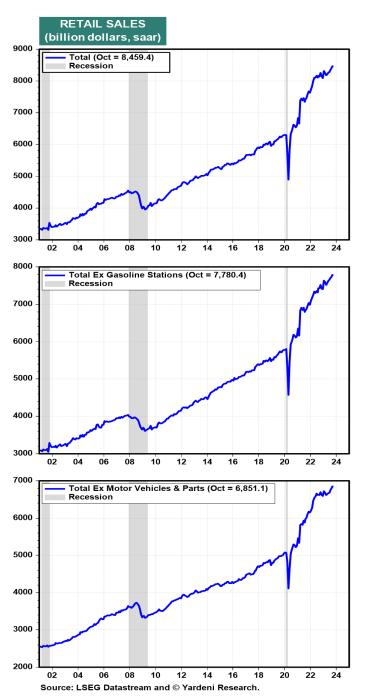


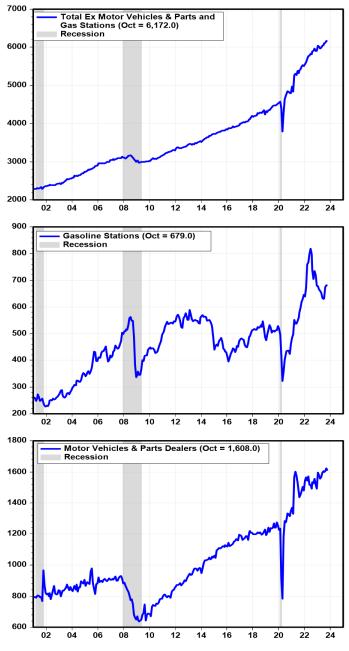
\* Total excluding food services. \*\*Total retail sales excluding building materials and food services.

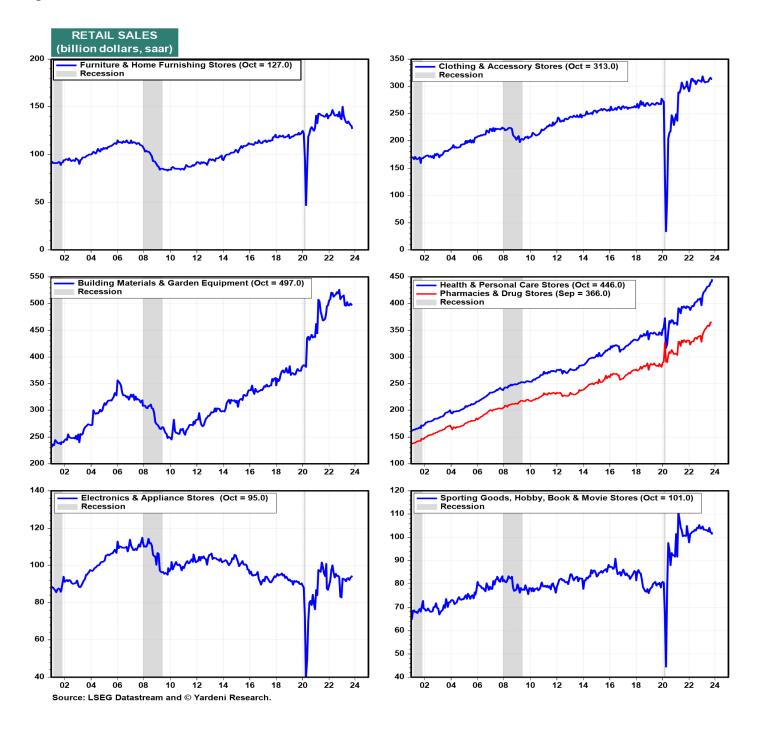
#### Figure 2



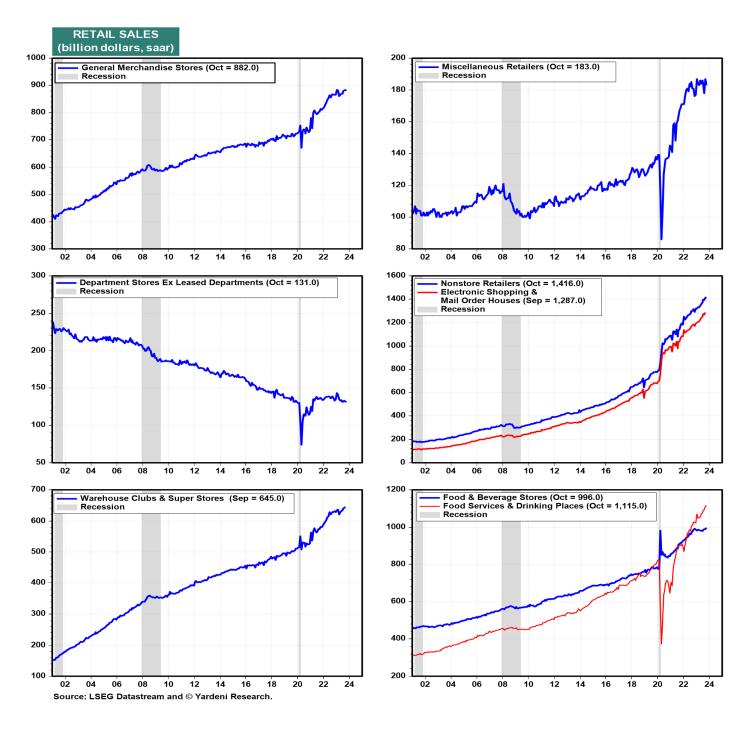
Source: LSEG Datastream and © Yardeni Research.

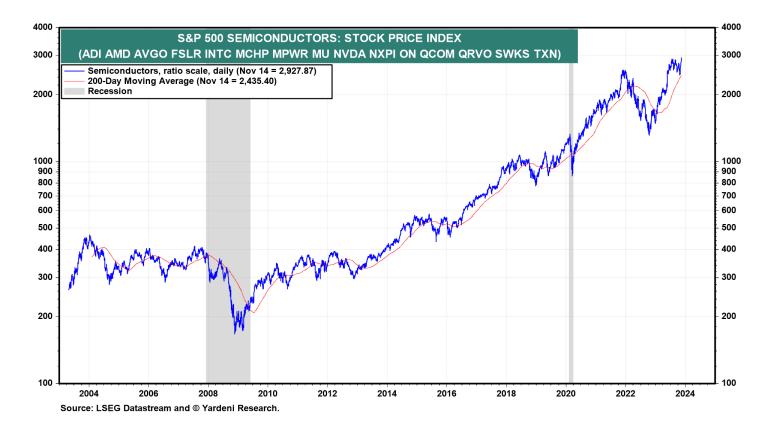




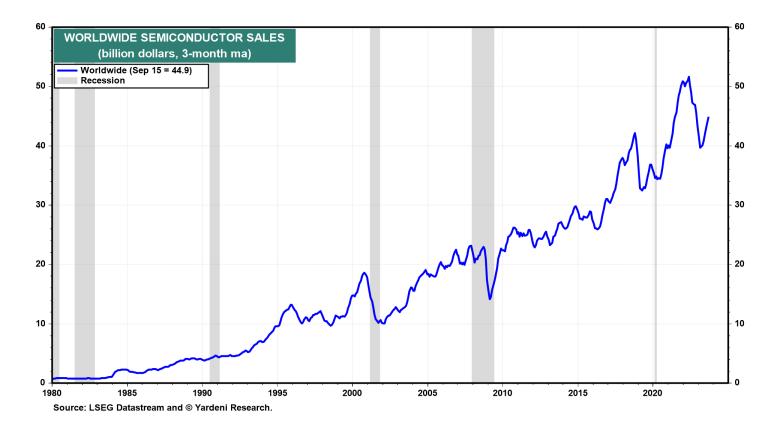


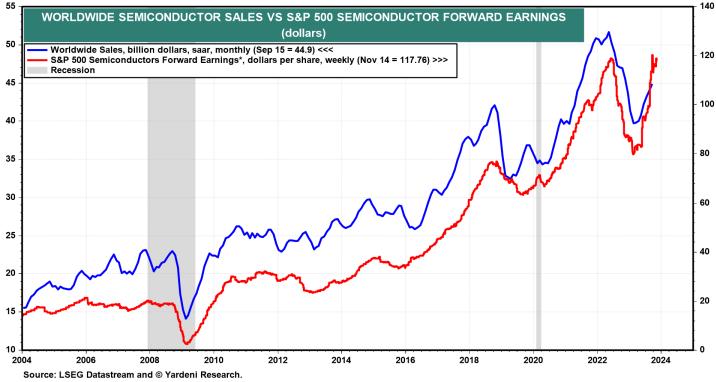






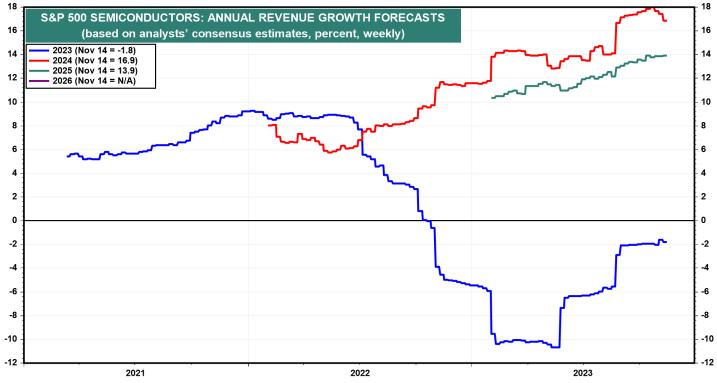






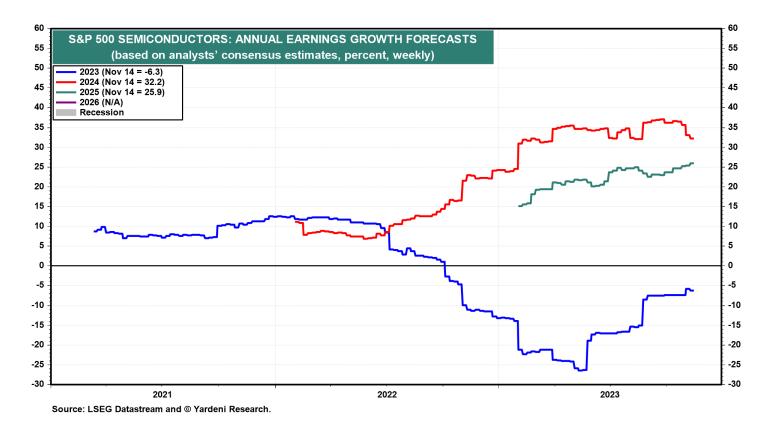
\* Time-weighted average of analysts' consensus estimates of S&P 500 Semiconductors operating earnings per share for current year and next year.

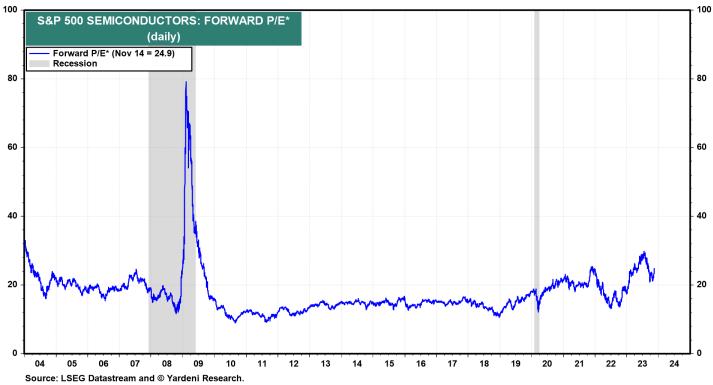
#### Figure 9



Source: LSEG Datastream and © Yardeni Research.







\* Price divided by 12-month forward consensus expected operating earnings per share.

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