

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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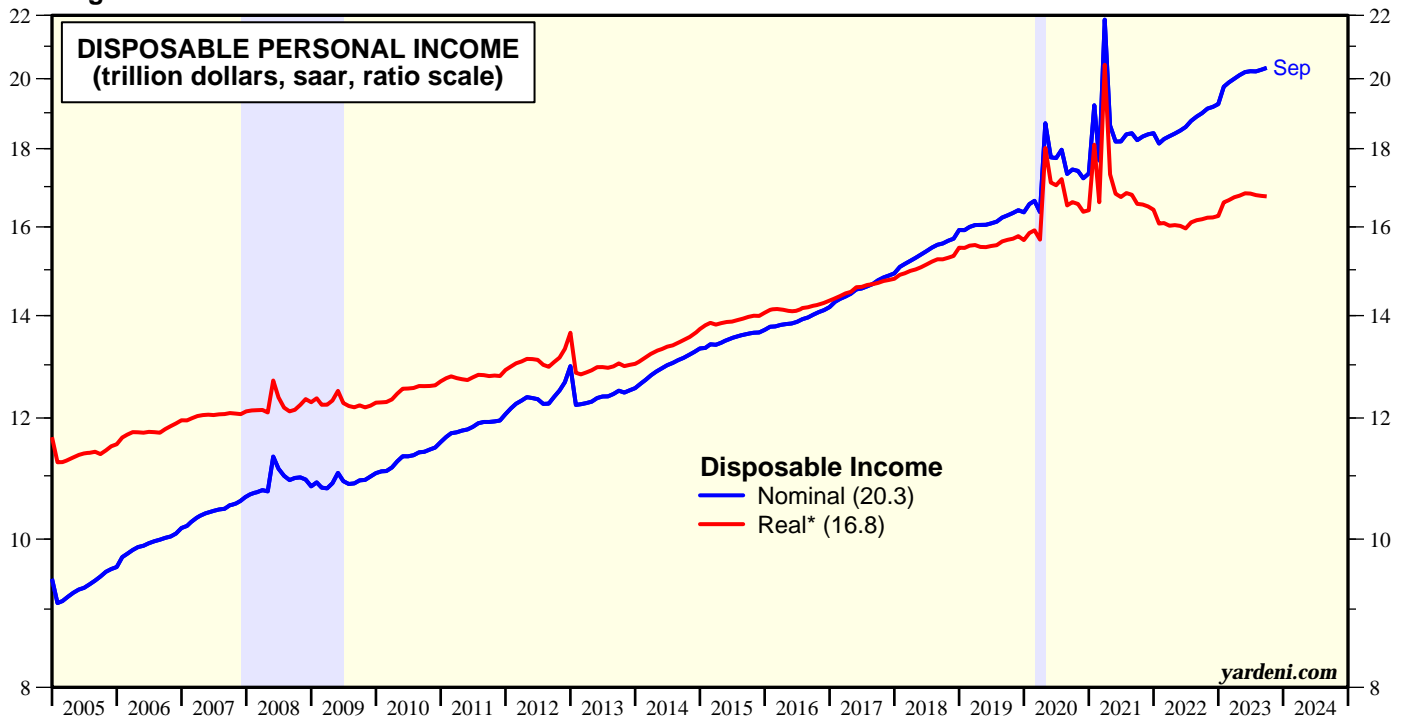
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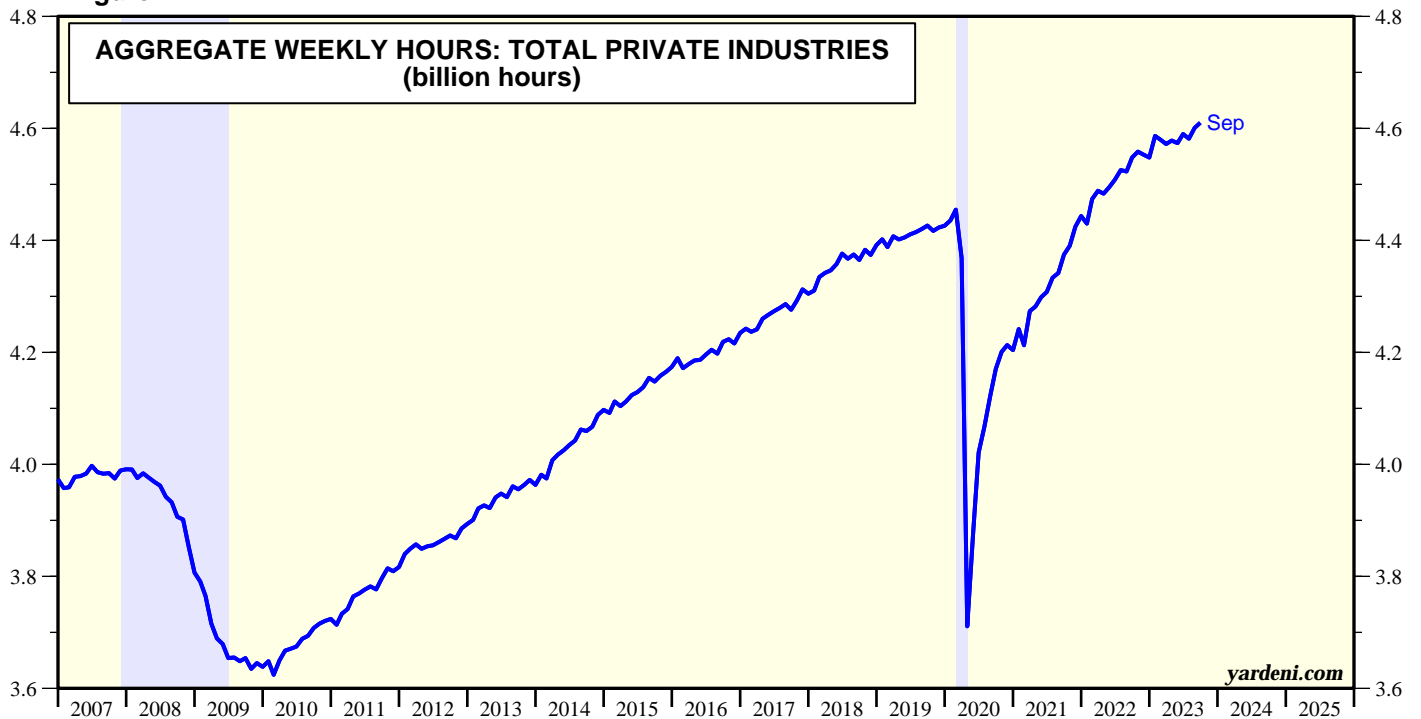
thinking outside the box

Figure 1.



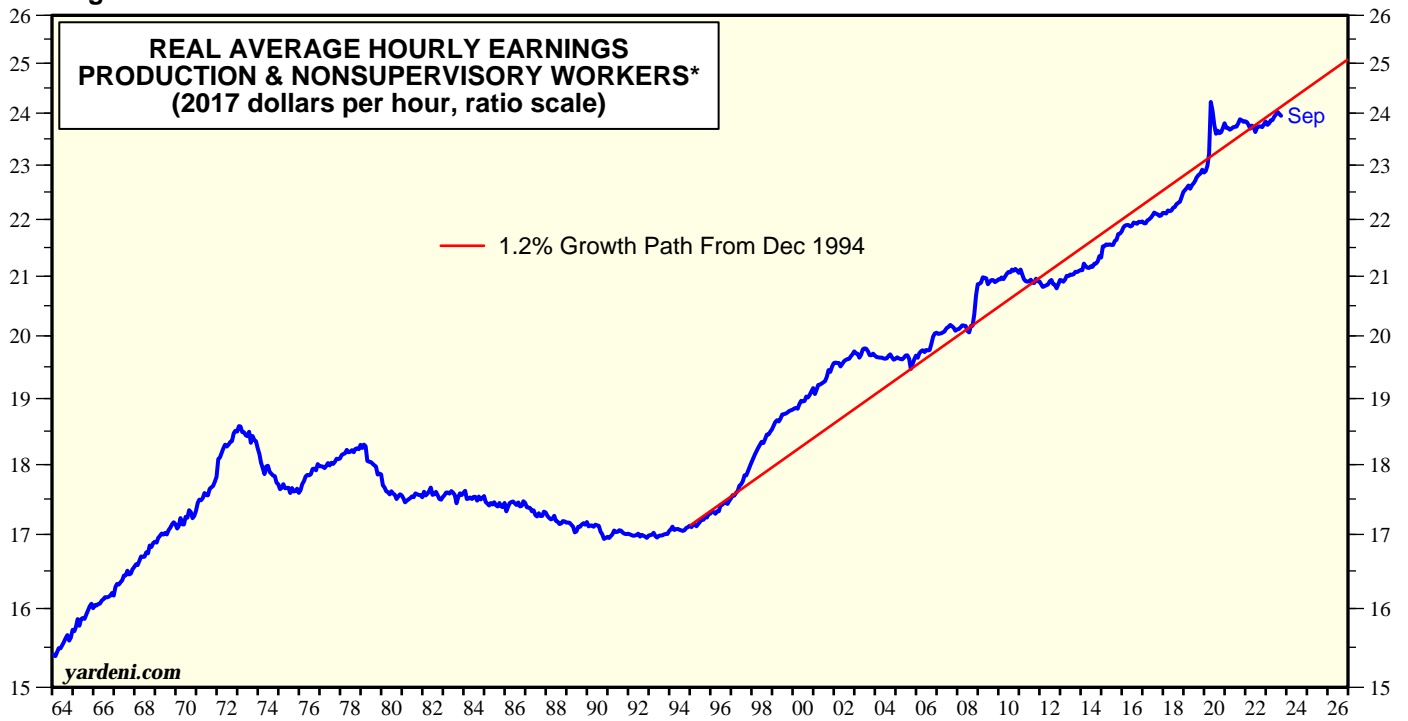
* Using Personal Consumption Expenditures Deflator.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Economic Analysis.

Figure 2.



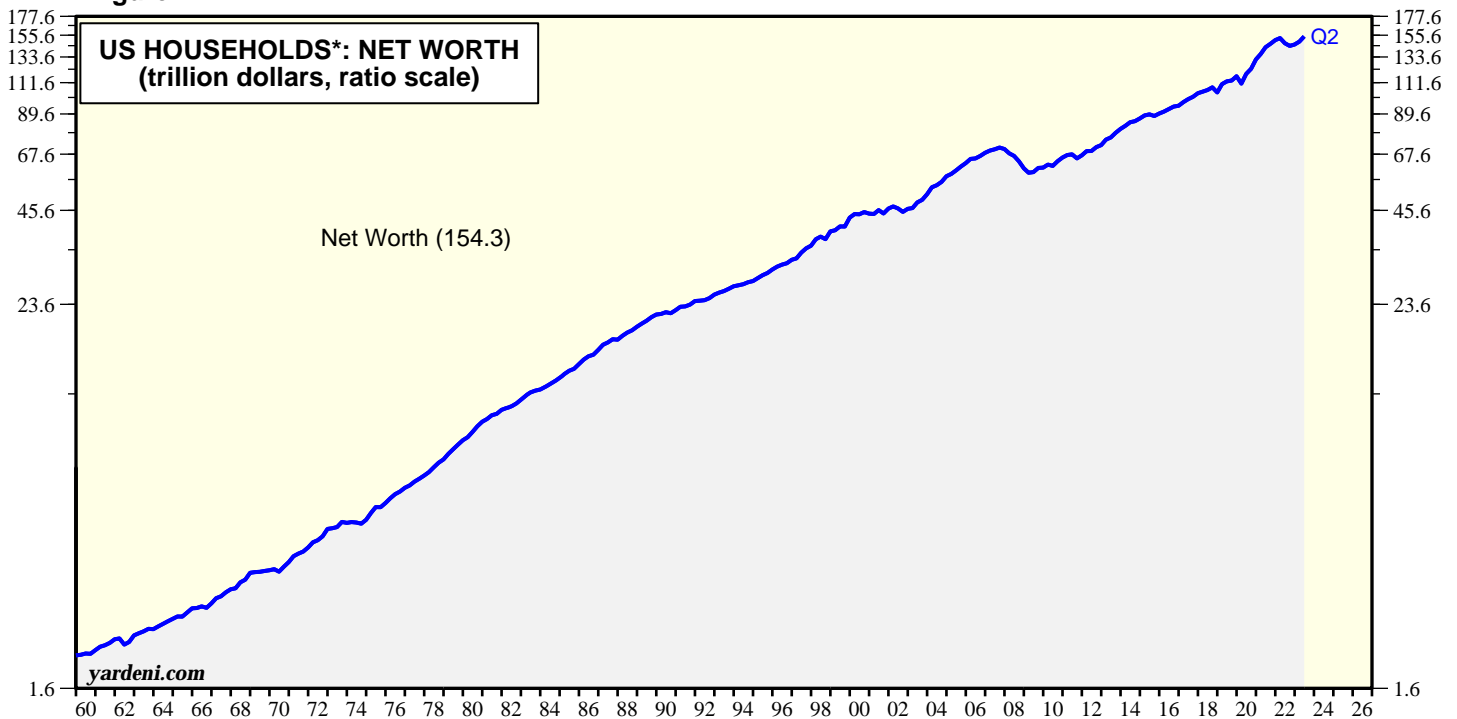
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 3.



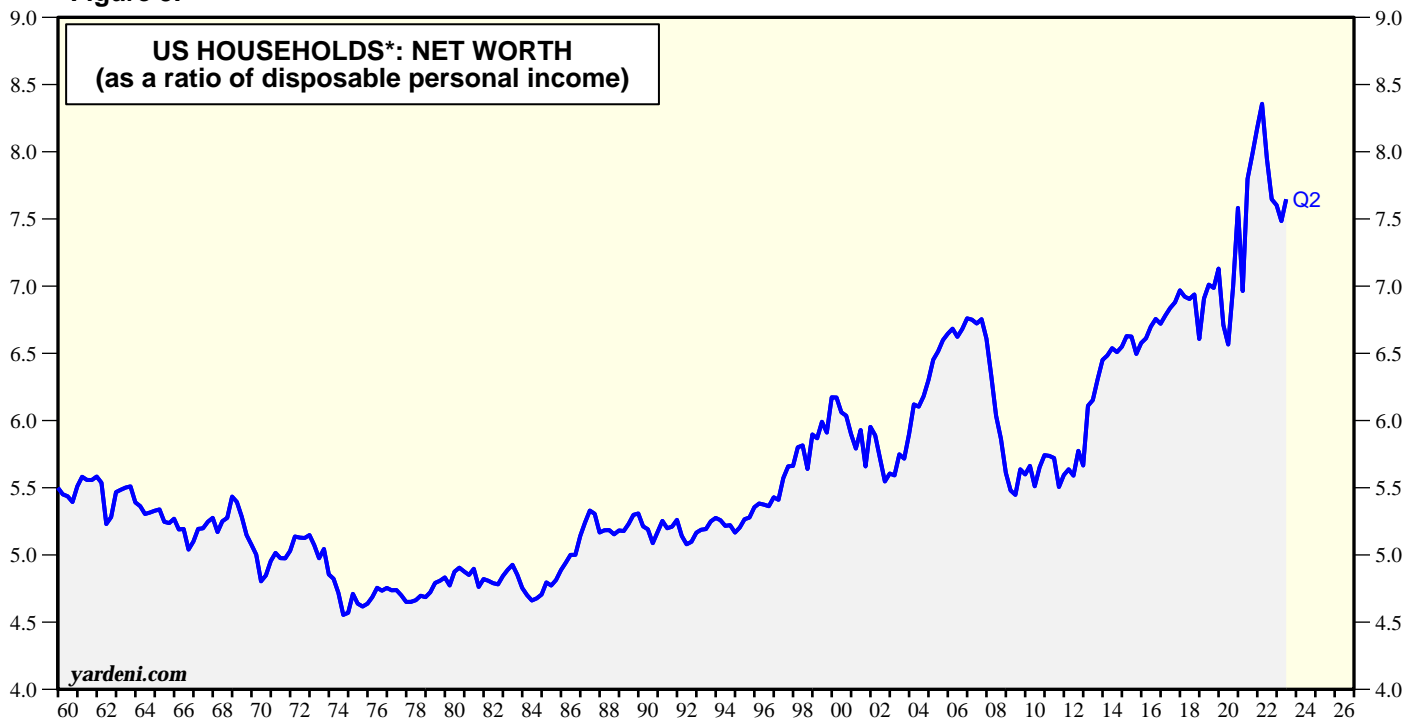
* Average hourly earnings deflated by personal consumption expenditures deflator.
Source: Bureau of Labor Statistics, Bureau of Economic Analysis, and Haver Analytics.

Figure 4.



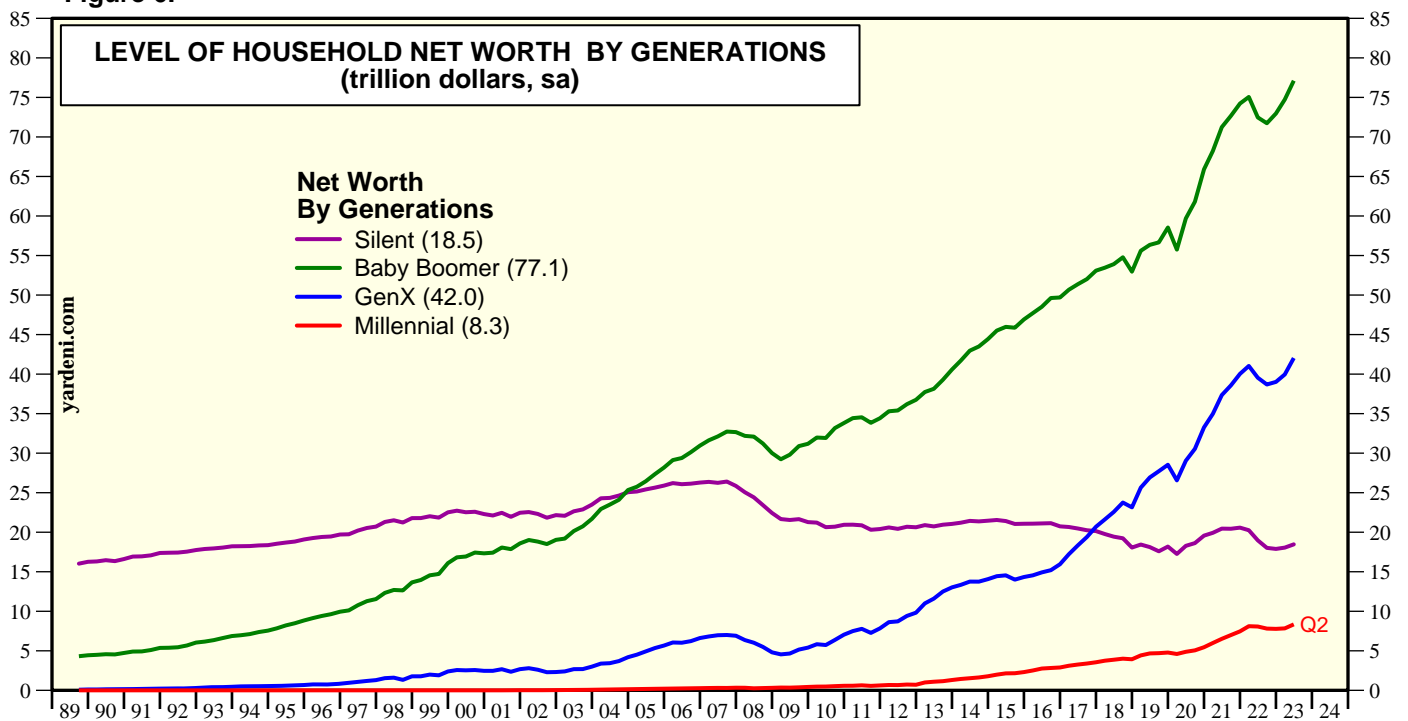
* Sector includes domestic hedge funds, private equity funds, and personal trusts.
Source: Federal Reserve Board Financial Accounts of the United States.

Figure 5.



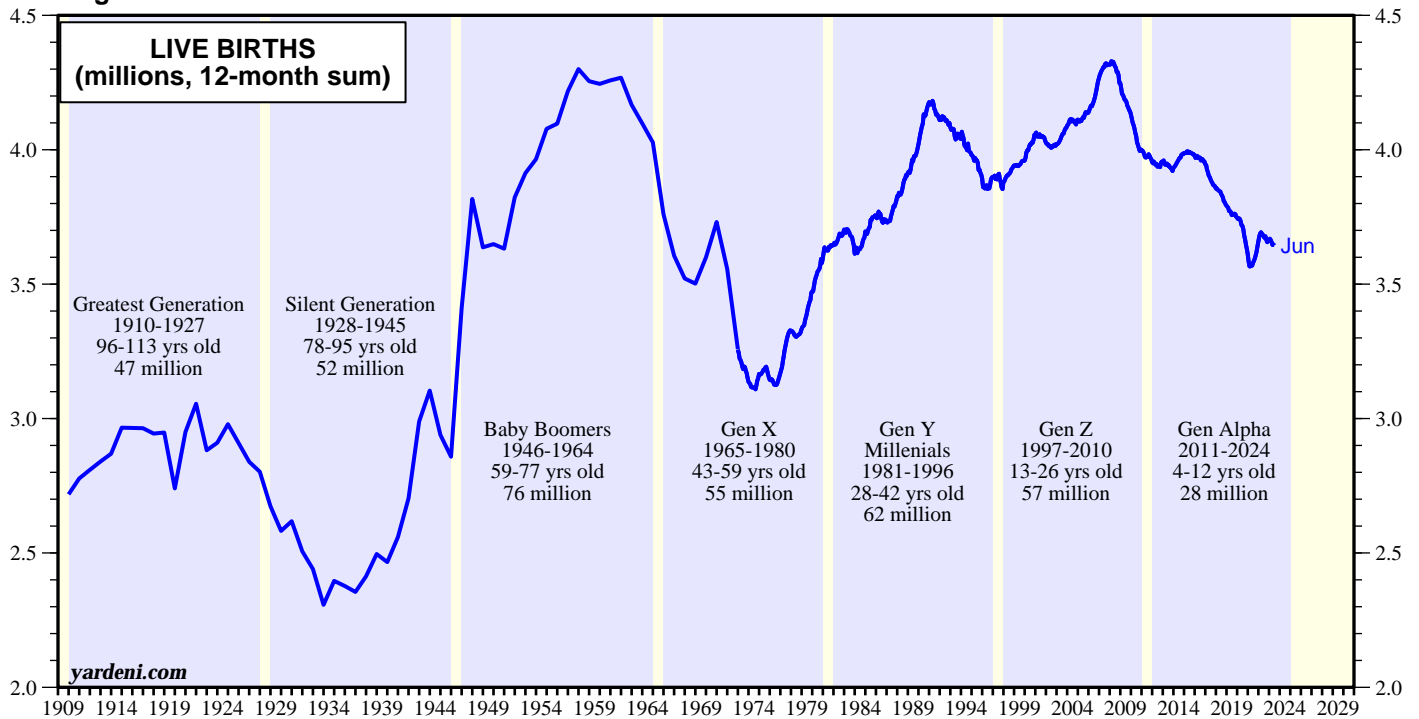
* Sector includes domestic hedge funds, private equity funds, and personal trusts.
Source: Federal Reserve Board Financial Accounts of the United States and Bureau of Economic Analysis.

Figure 6.



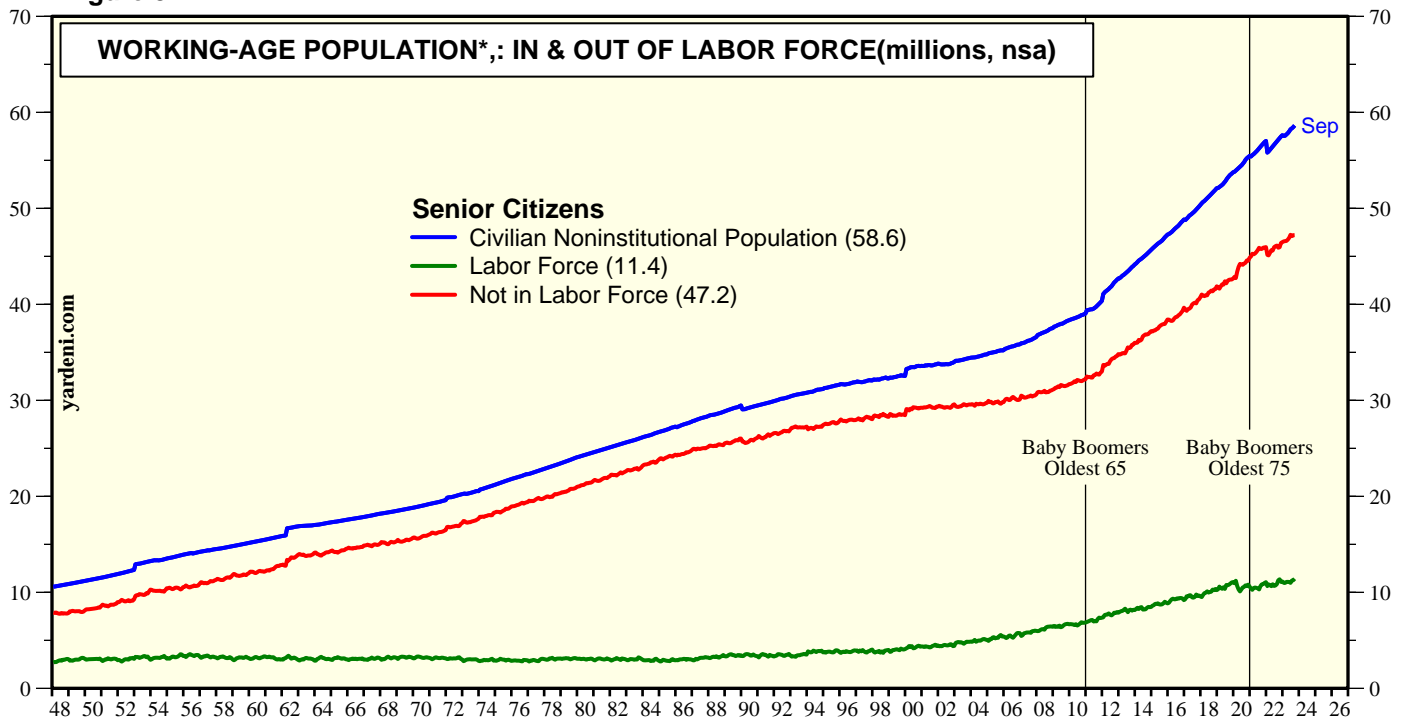
Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

Figure 7.



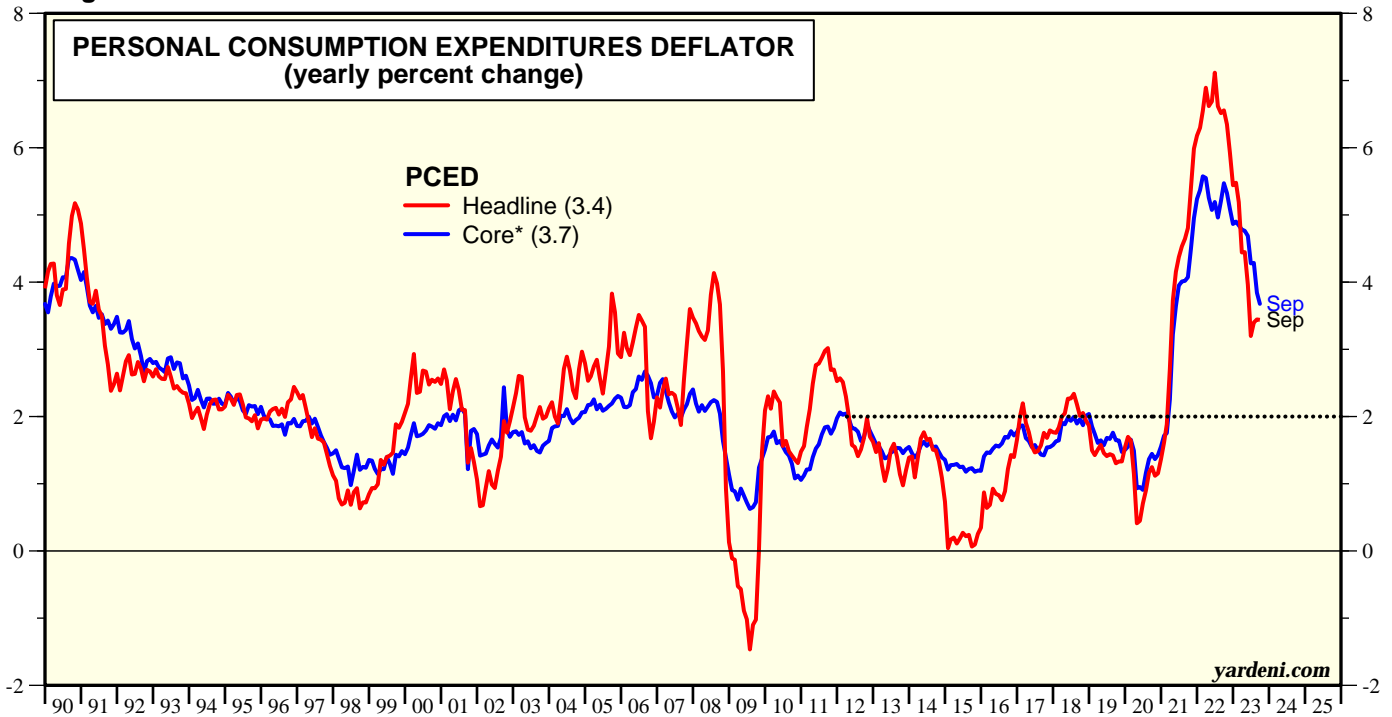
* Ages shown for each group are as of 2023. Annual data thru 1972, monthly data from 1973.
 Source: National Center for Health Statistics, National Vital Statistics.

Figure 8.



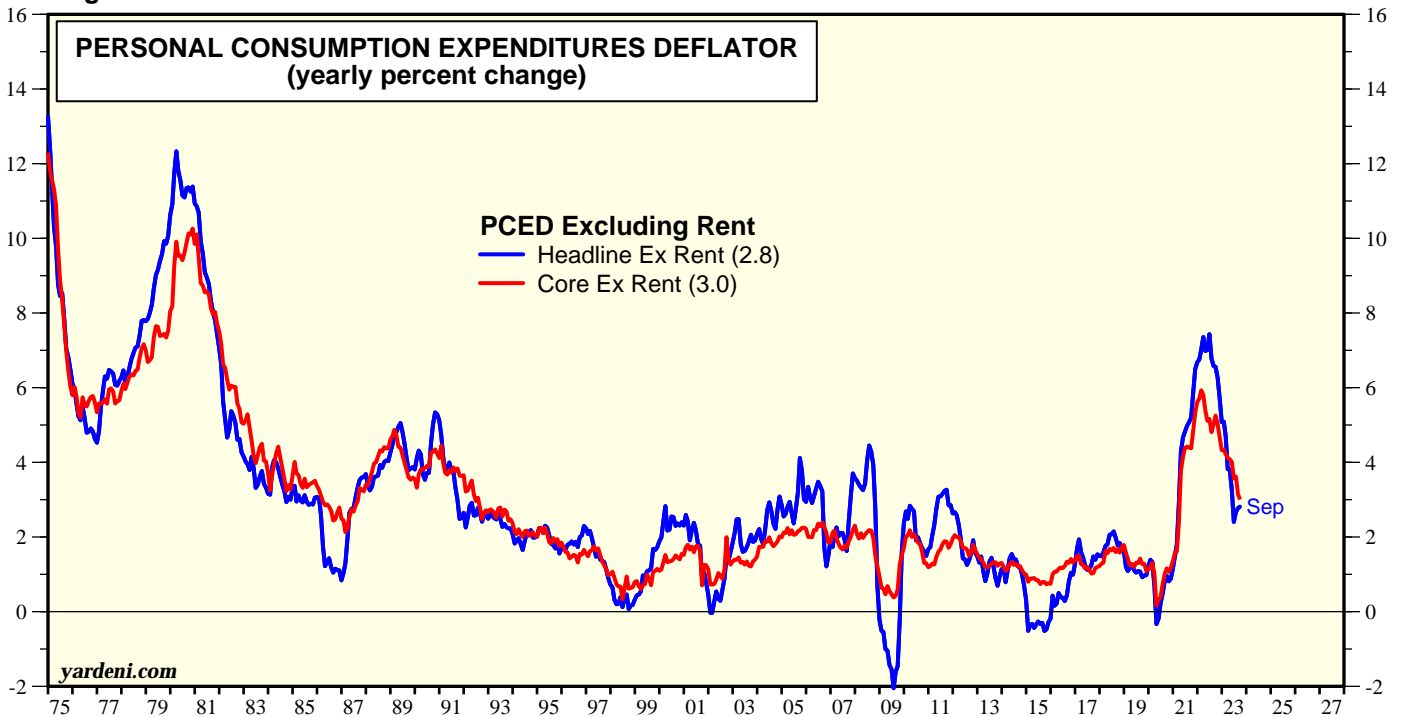
* Civilian noninstitutional population.
 Source: Bureau of Labor Statistics.

Figure 9.



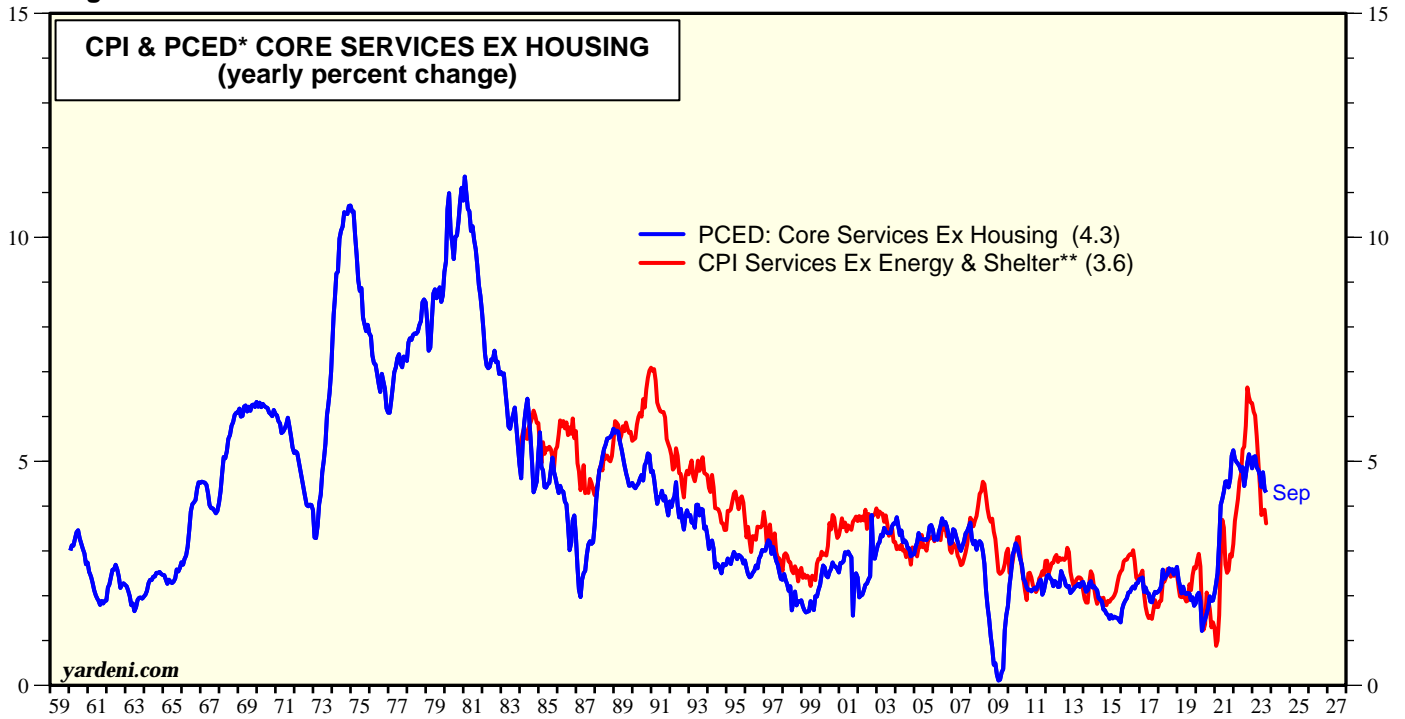
* Excluding food and energy prices.
Note: Dotted line is the Fed's official target set during January 2012.
Source: Bureau of Economic Analysis.

Figure 10.



Source: Bureau of Economic Analysis.

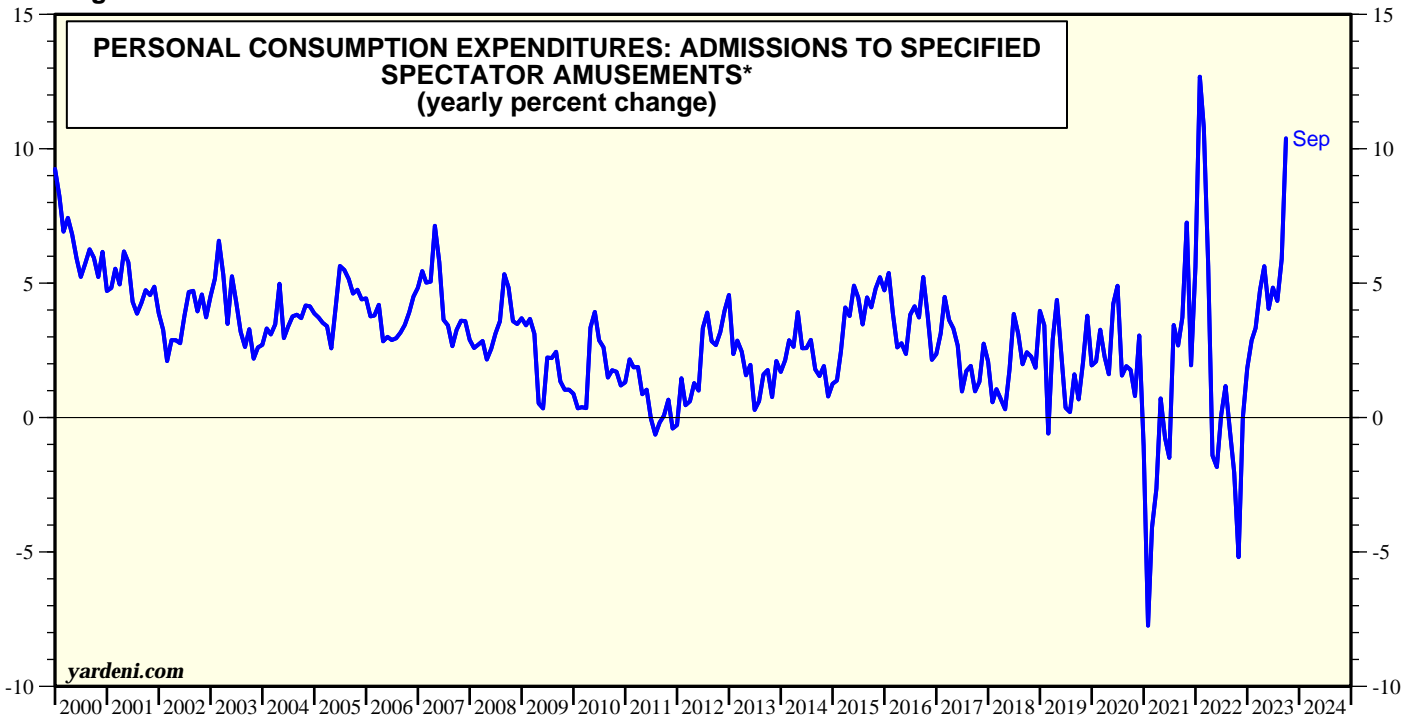
Figure 11.



* Personal consumption expenditures deflator.

** Rent of shelter includes rent of primary residence (tenant rent), owners' equivalent rent, and lodging away from home.
Source: Bureau of Economic Analysis.

Figure 12.



* Includes motion picture theaters, live entertainment excluding sports, spectator sports
Source: Bureau of Economic Analysis.

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