

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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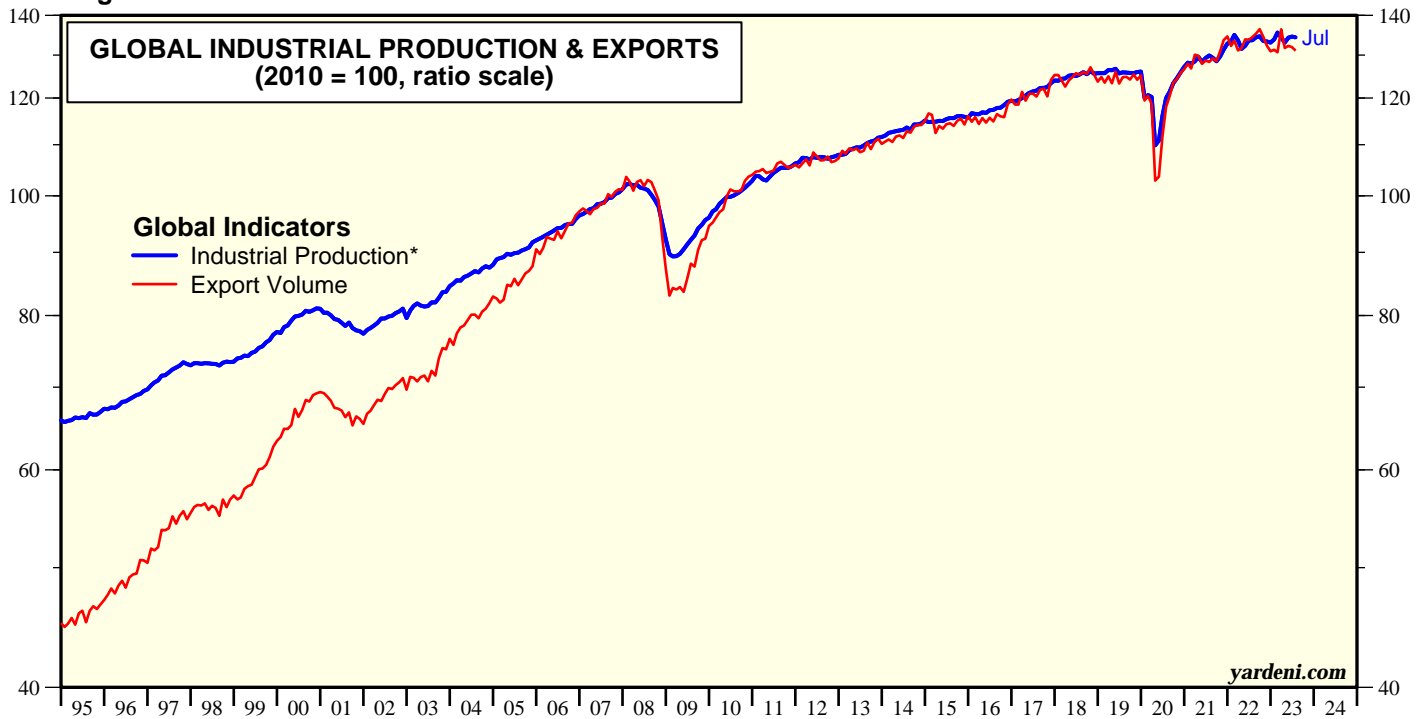
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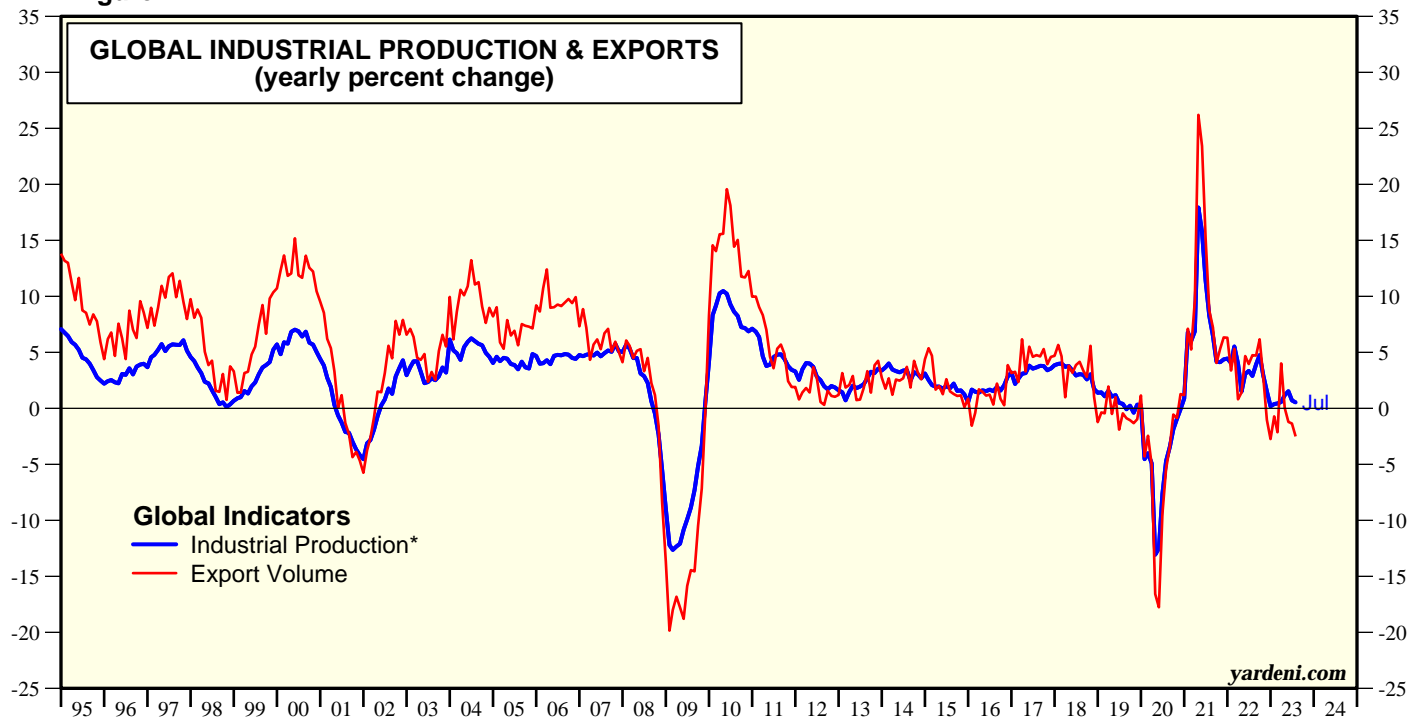
*thinking outside the box*

Figure 1.



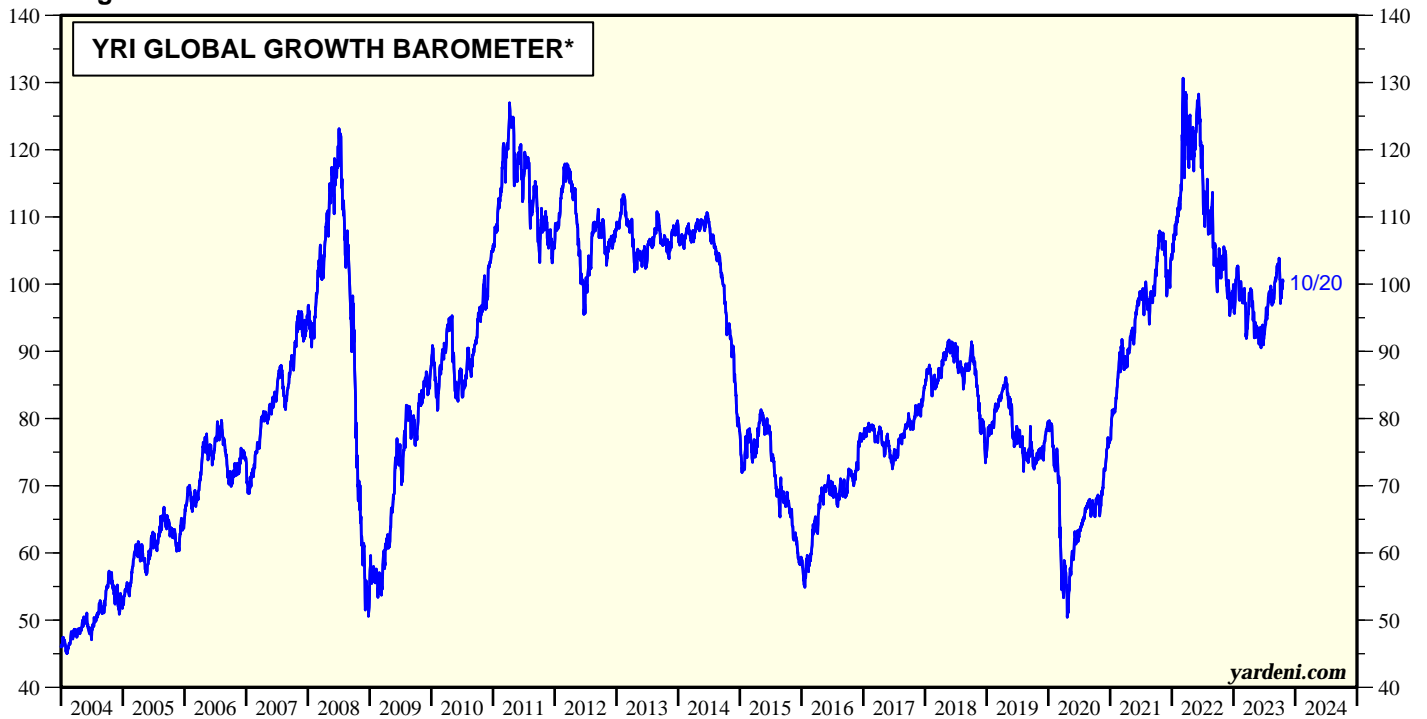
\* Excluding construction.  
Source: Netherlands Bureau for Economic Policy Analysis.

Figure 2.



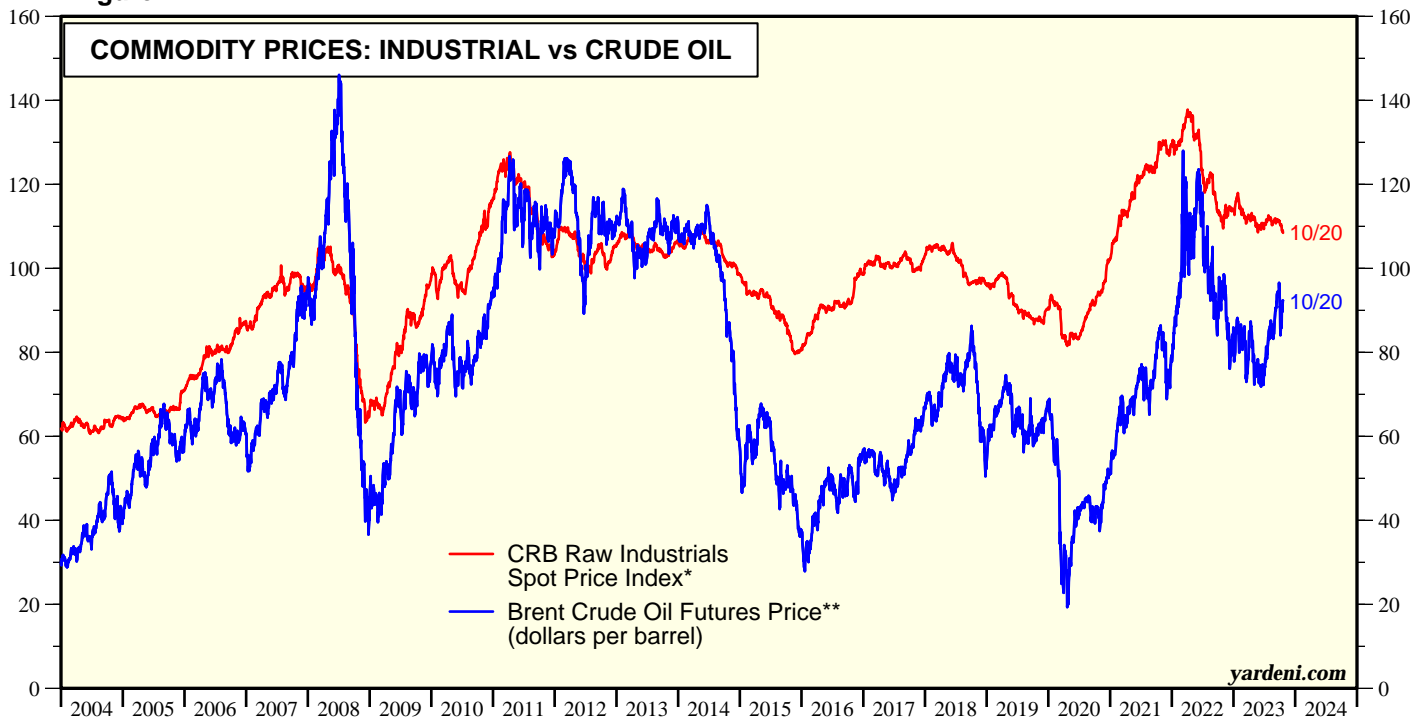
\* Excluding construction.  
Source: Netherlands Bureau for Economic Policy Analysis.

**Figure 3.**



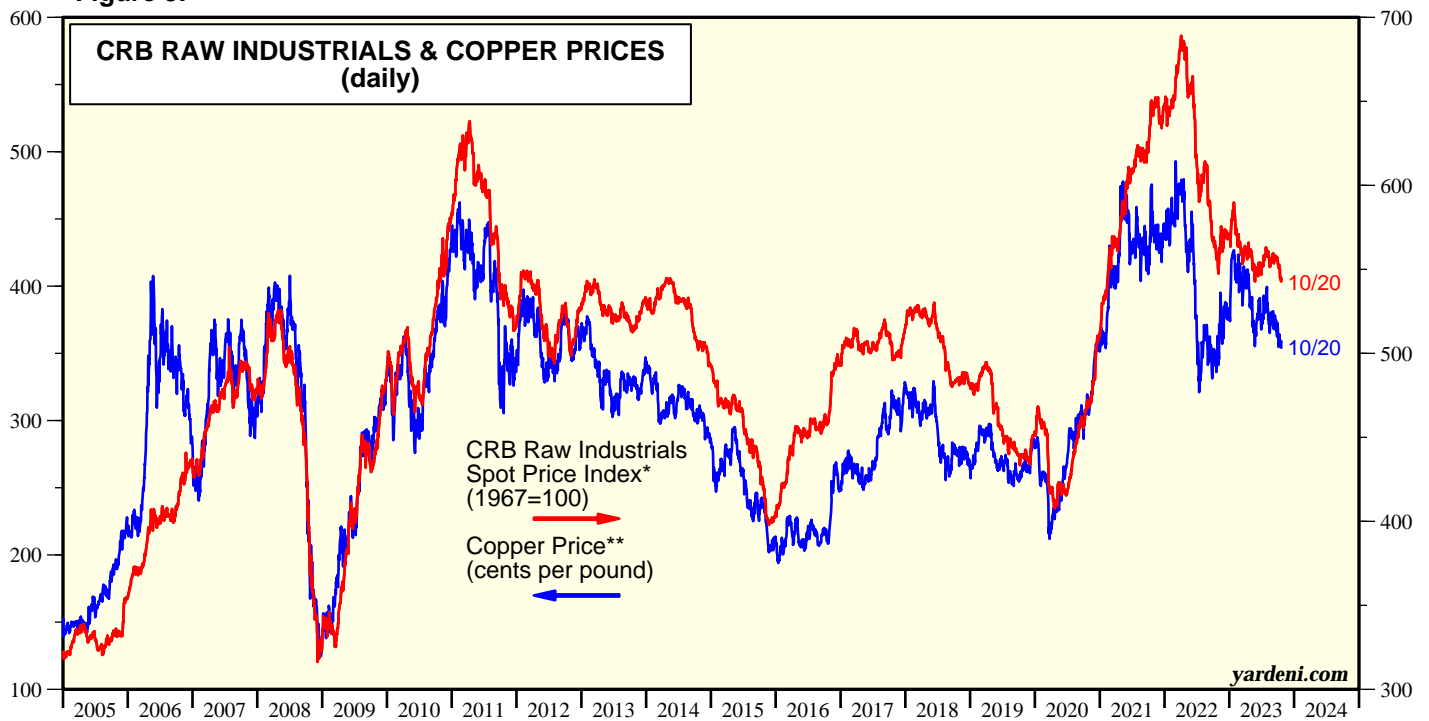
\* Average of Brent crude oil nearby futures price and CRB raw industrials index (multiplied by 2 and divided by 10).  
Source: The Commodity Research Bureau and Haver Analytics.

**Figure 4.**



\* Times 2 divided by 10. Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.  
\*\* Nearby futures price.  
Source: The Commodity Research Bureau and Haver Analytics.

**Figure 5.**

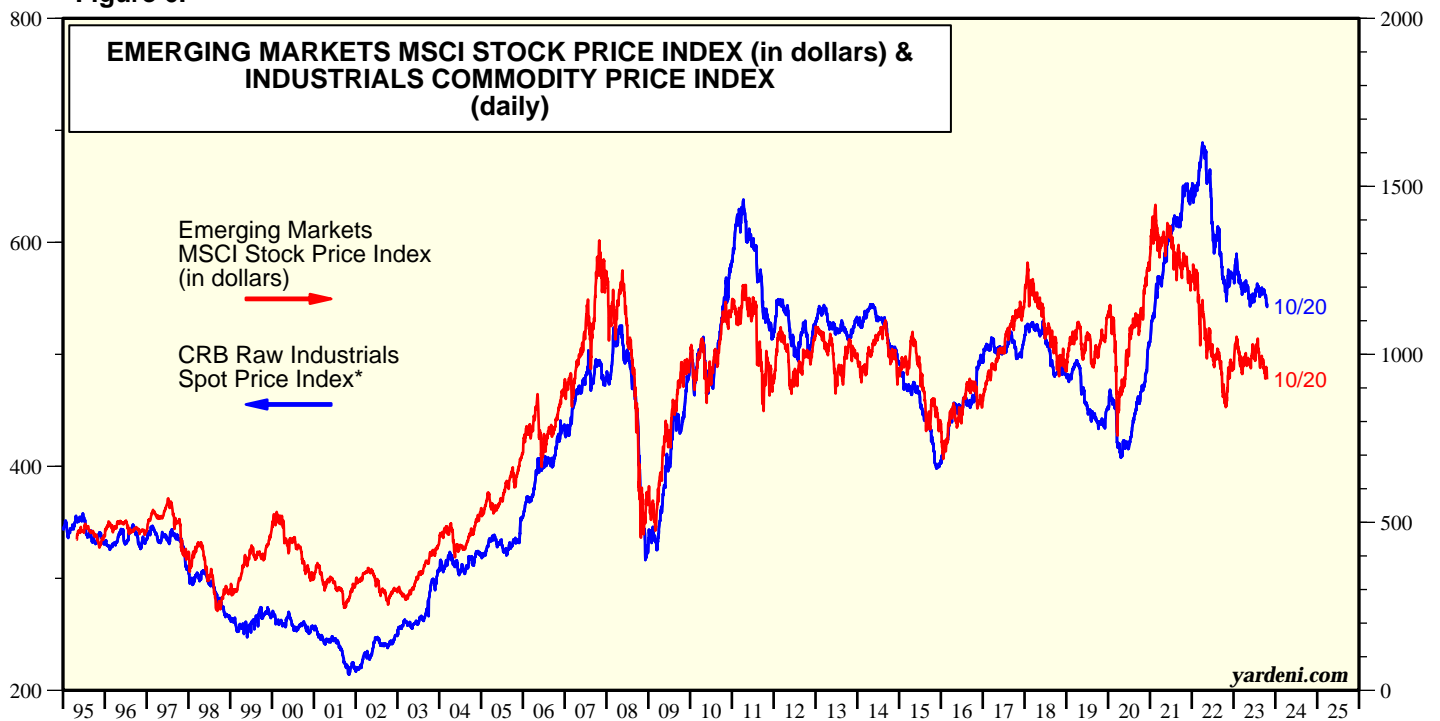


\* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.

\*\* Nearby futures contract.

Source: Commodity Research Bureau and Wall Street Journal.

**Figure 6.**



\* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.

Source: Morgan Stanley Capital International and Commodity Research Bureau.

Figure 7.

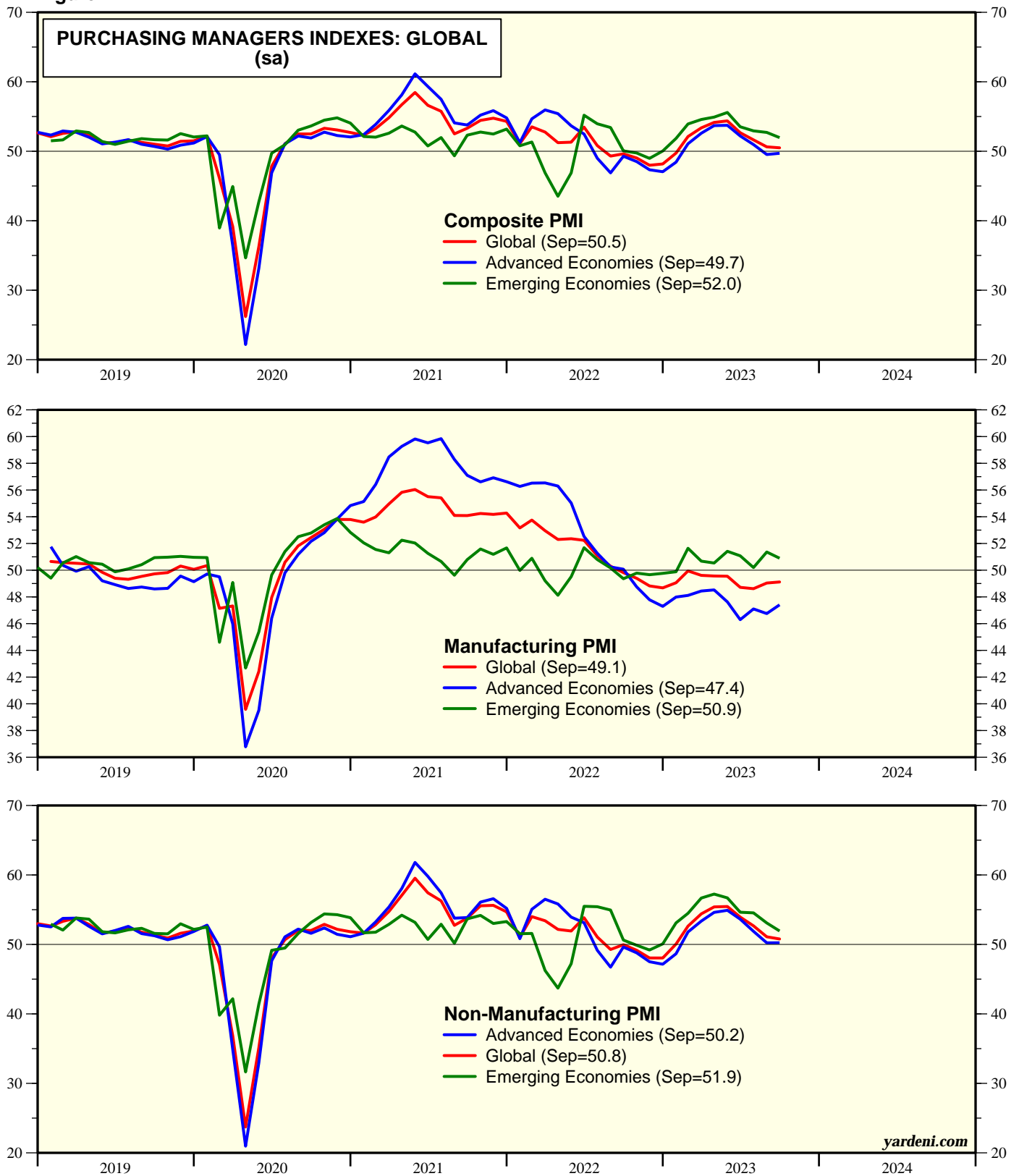
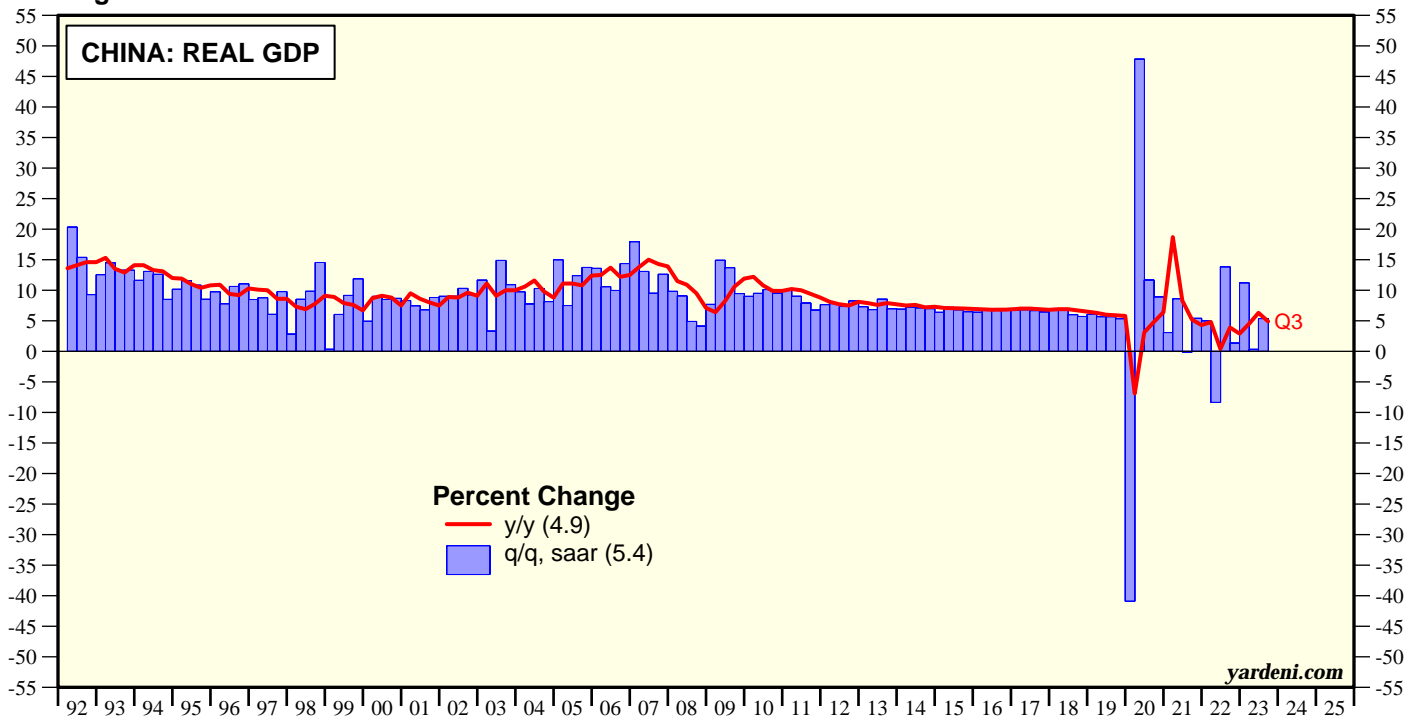
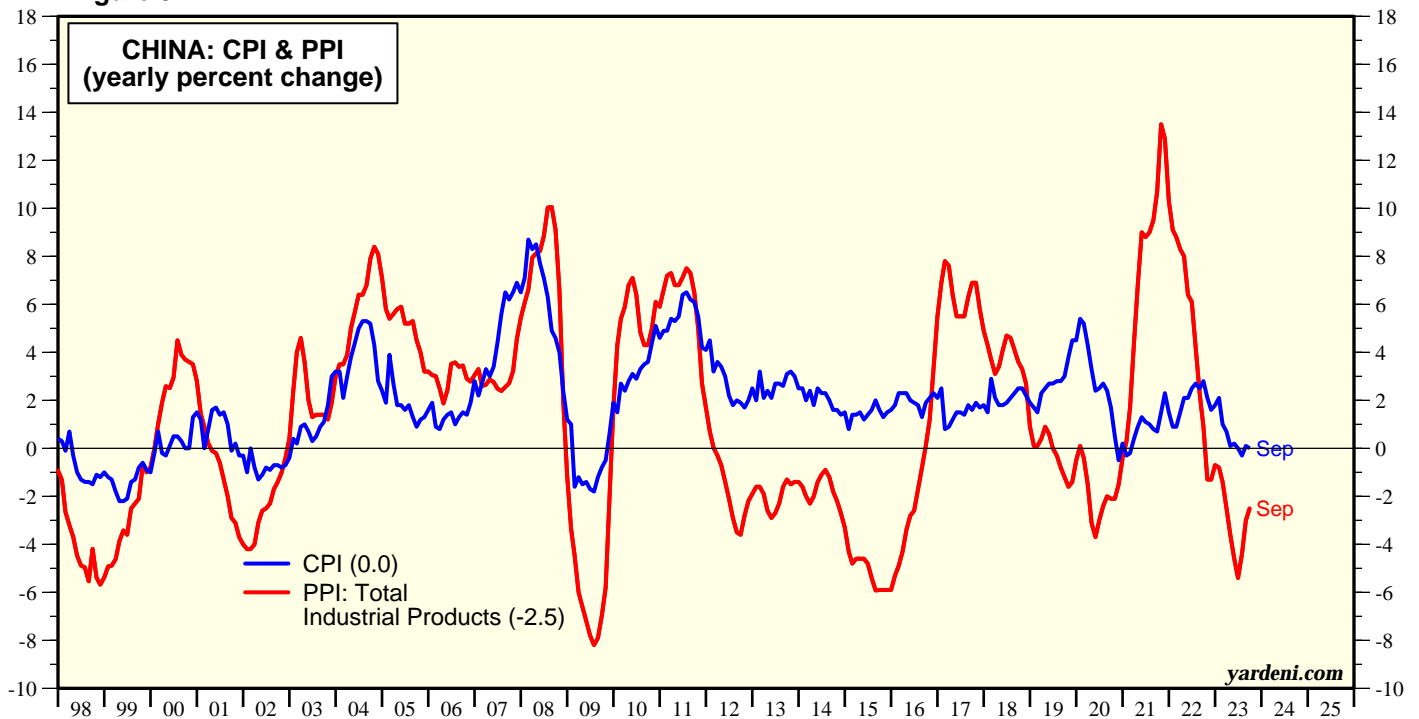


Figure 8.



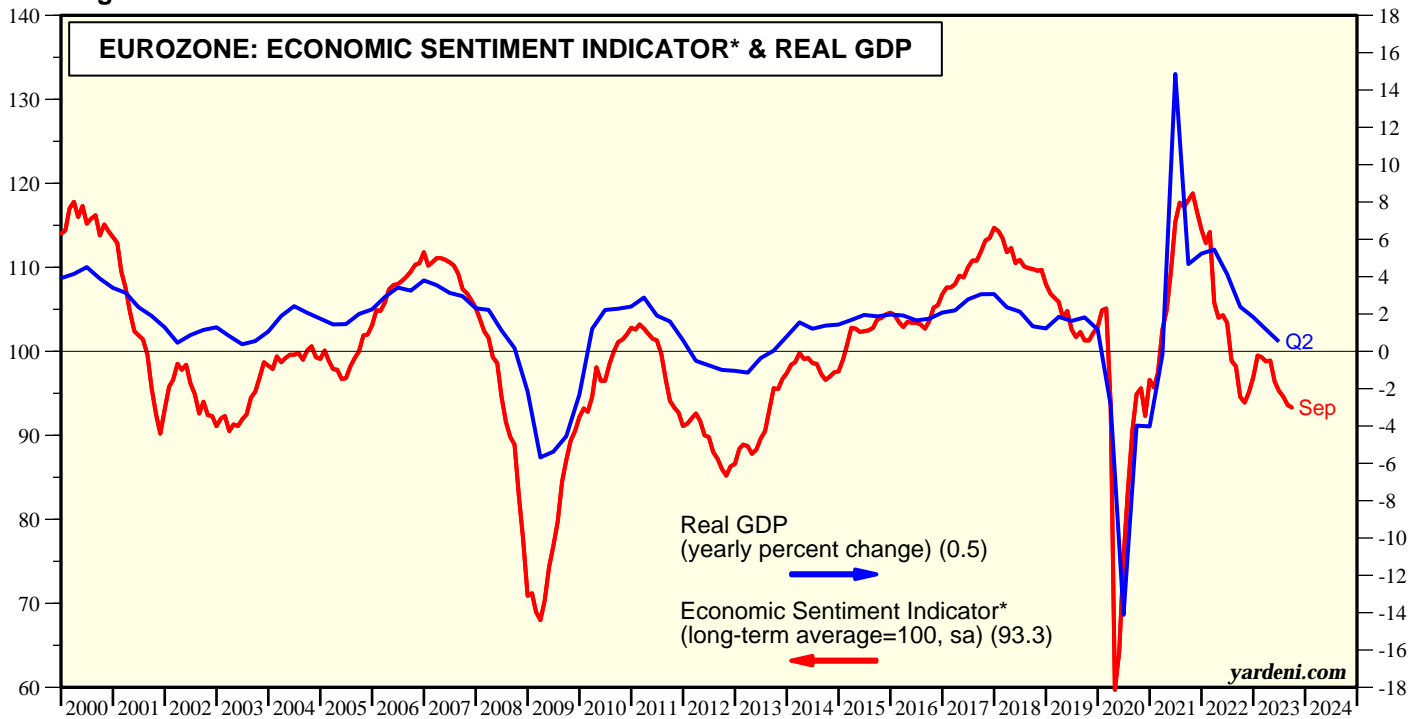
Source: China National Bureau of Statistics and Haver Analytics.

Figure 9.



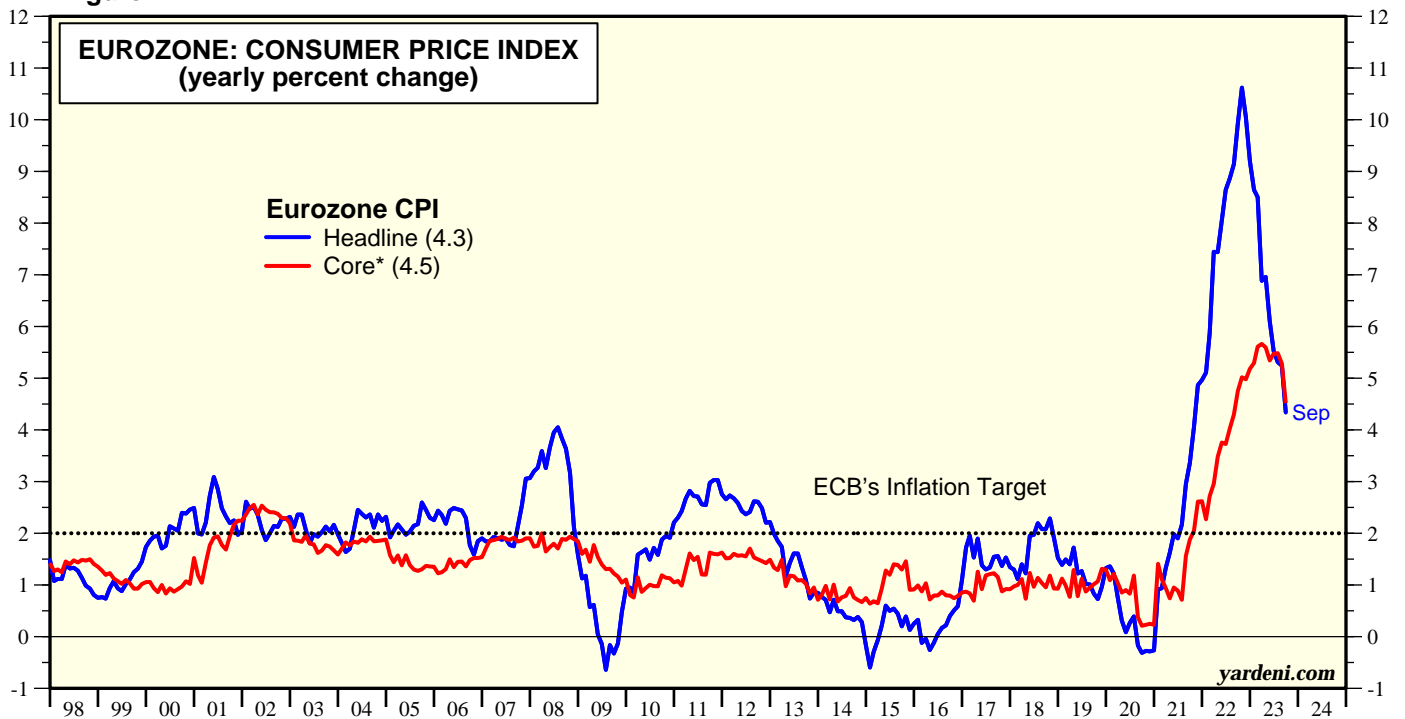
Source: China National Bureau of Statistics.

**Figure 10.**



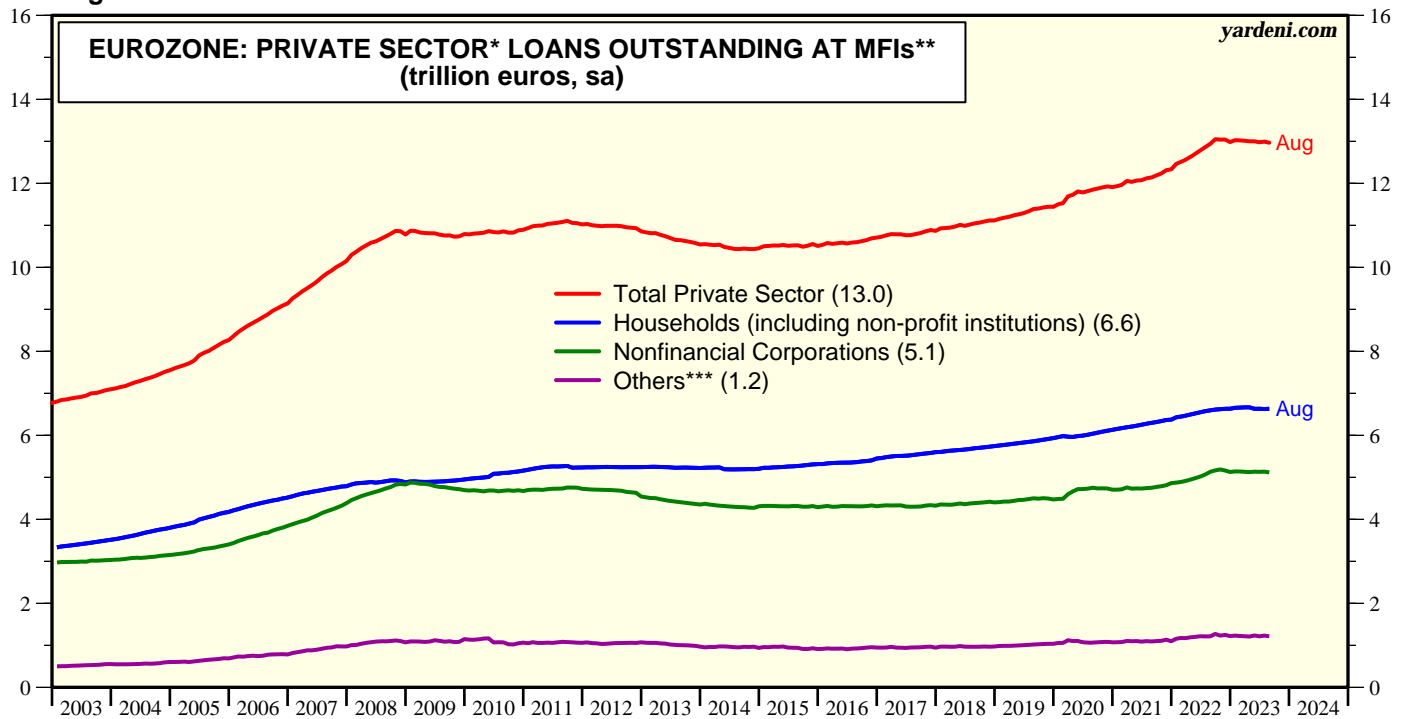
\* The overall economic sentiment indicator (ESI) is derived from the industrial (weight 40%), service (30%), consumer (20%), construction (5%), and retail trade (5%) confidence indicators.  
Source: European Commission and Haver Analytics.

**Figure 11.**



\* Excluding energy, food, alcohol, and tobacco.  
Source: Statistical Office of the European Communities.

**Figure 12.**



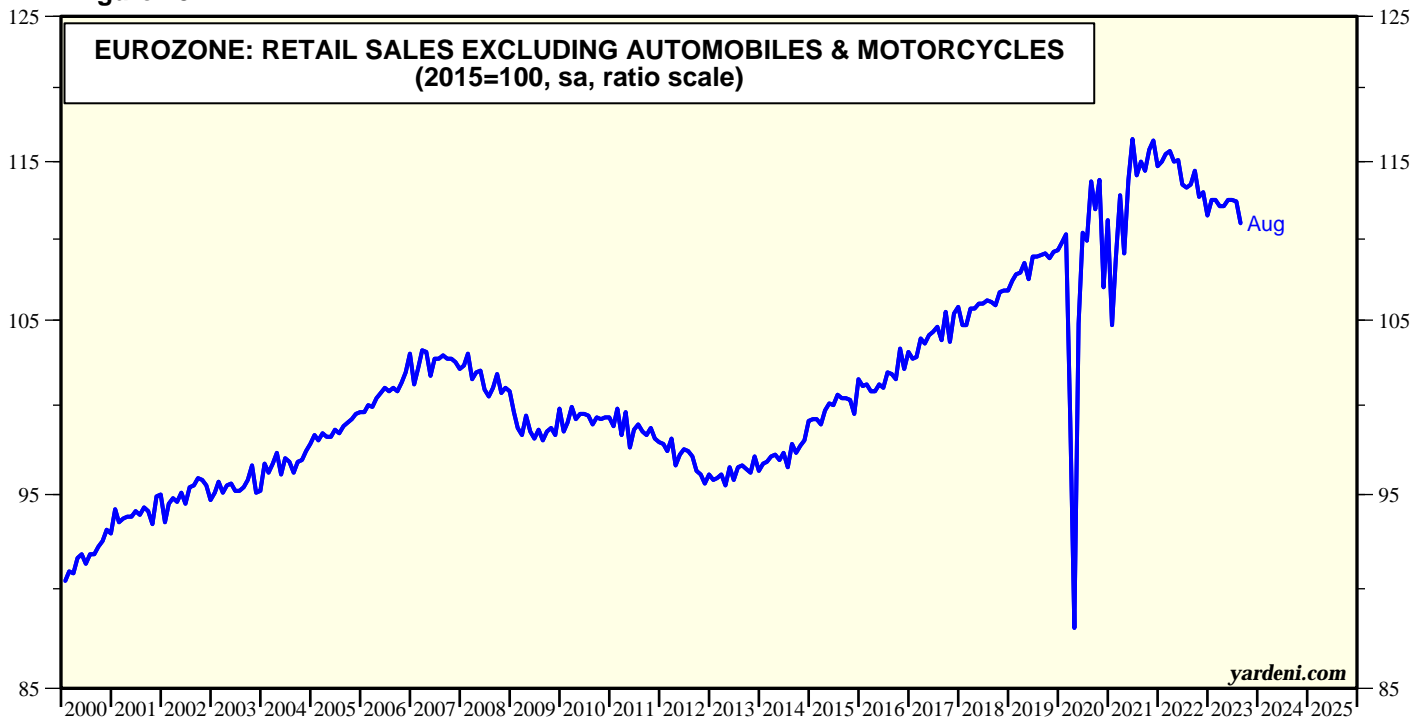
\* Total Private Sector includes Households (including non-profit institutions), Nonfinancial corporations, Other financial intermediaries, insurance corporations, and pension funds.

\*\* Monetary Financial Institutions (MFIs) exclude Euro System of Central Banks (ESCB) and Money Market Funds (MMFs).

\*\*\* Others include other financial intermediaries, insurance corporations, and pension funds.

Source: Haver Analytics and ECB.

**Figure 13.**



Source: Statistical Office of the European Communities.



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