

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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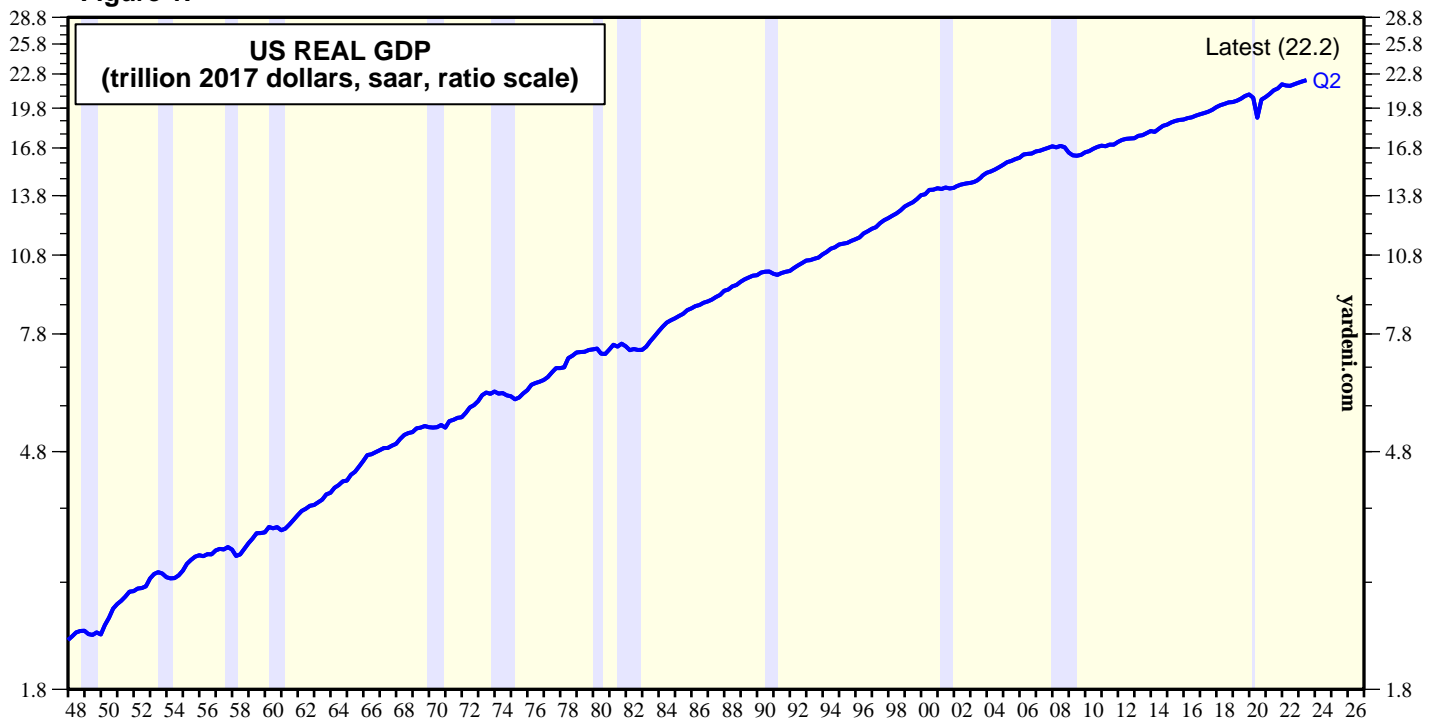
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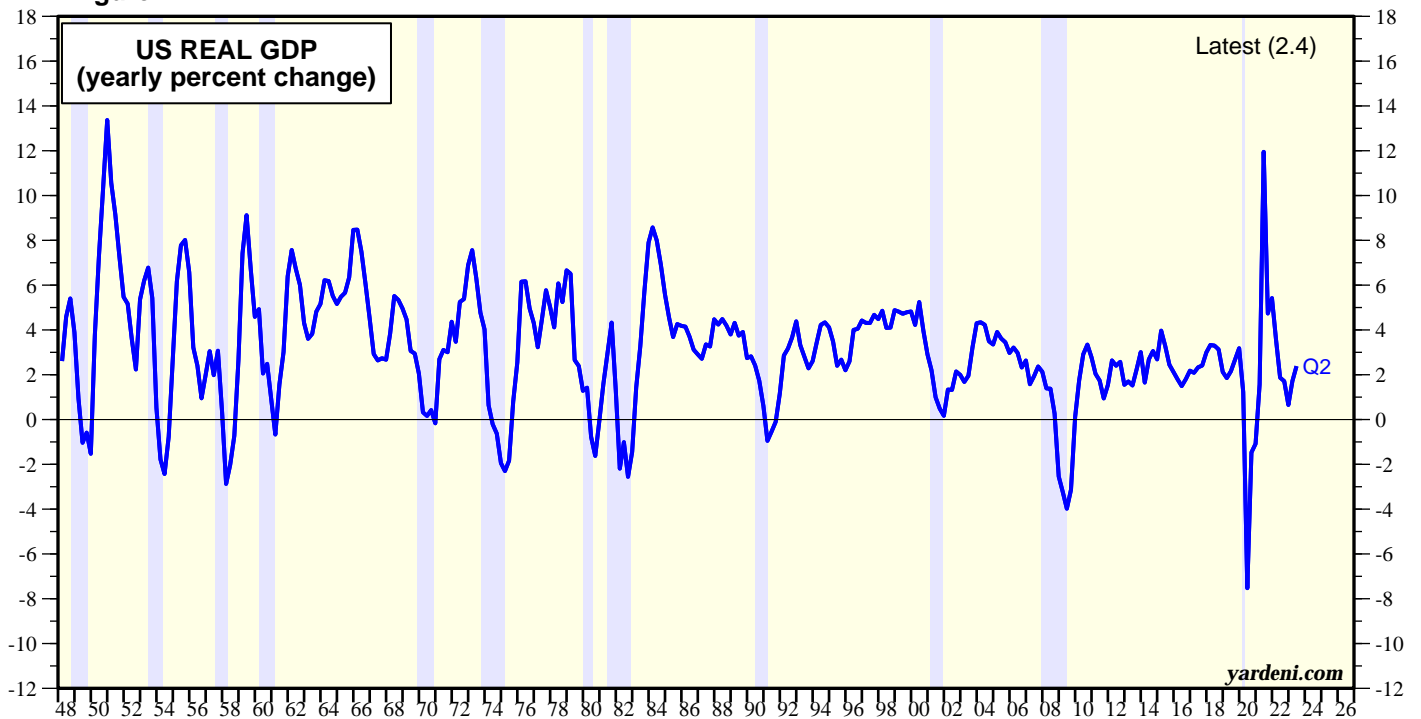
*thinking outside the box*

Figure 1.



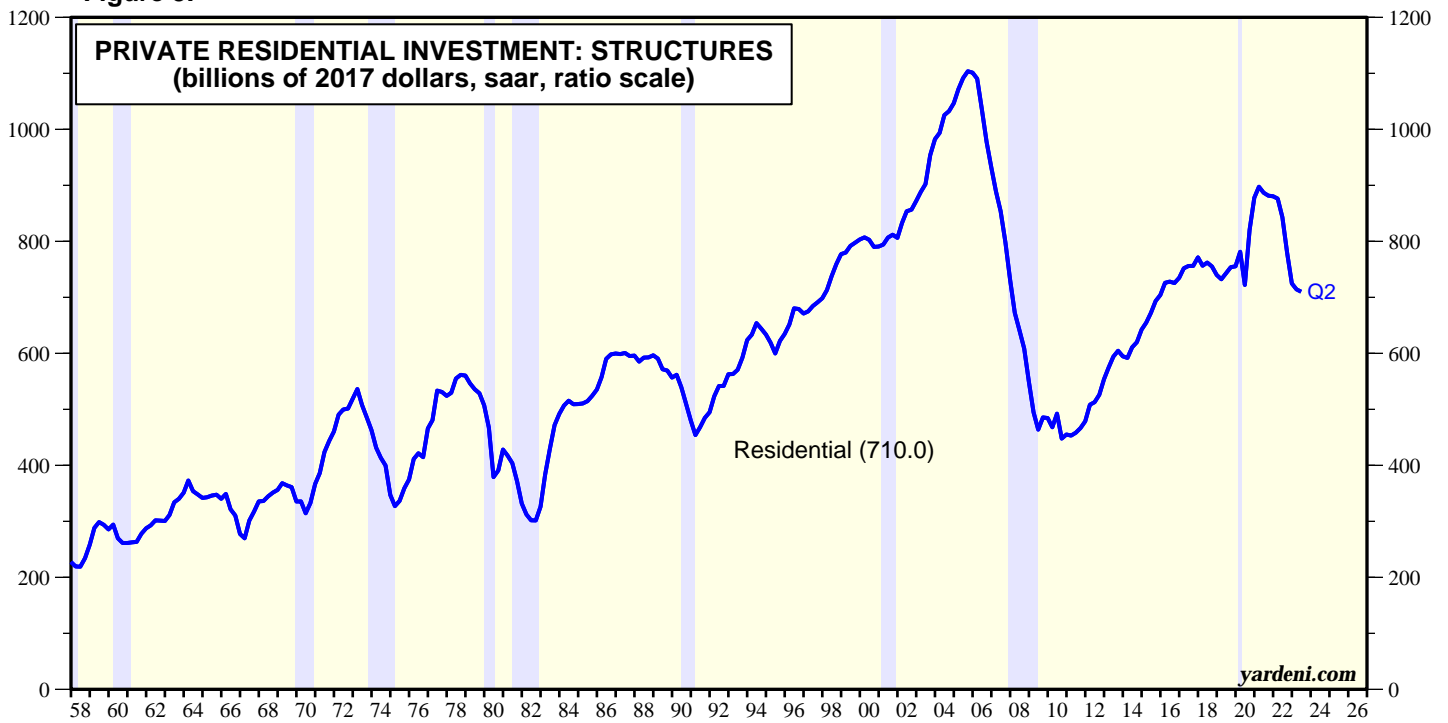
Note: Shaded areas are recessions according to the National Bureau of Economic Research. Numbers in red (black) are months of recessions (expansions).  
Source: Bureau of Economic Analysis.

Figure 2.



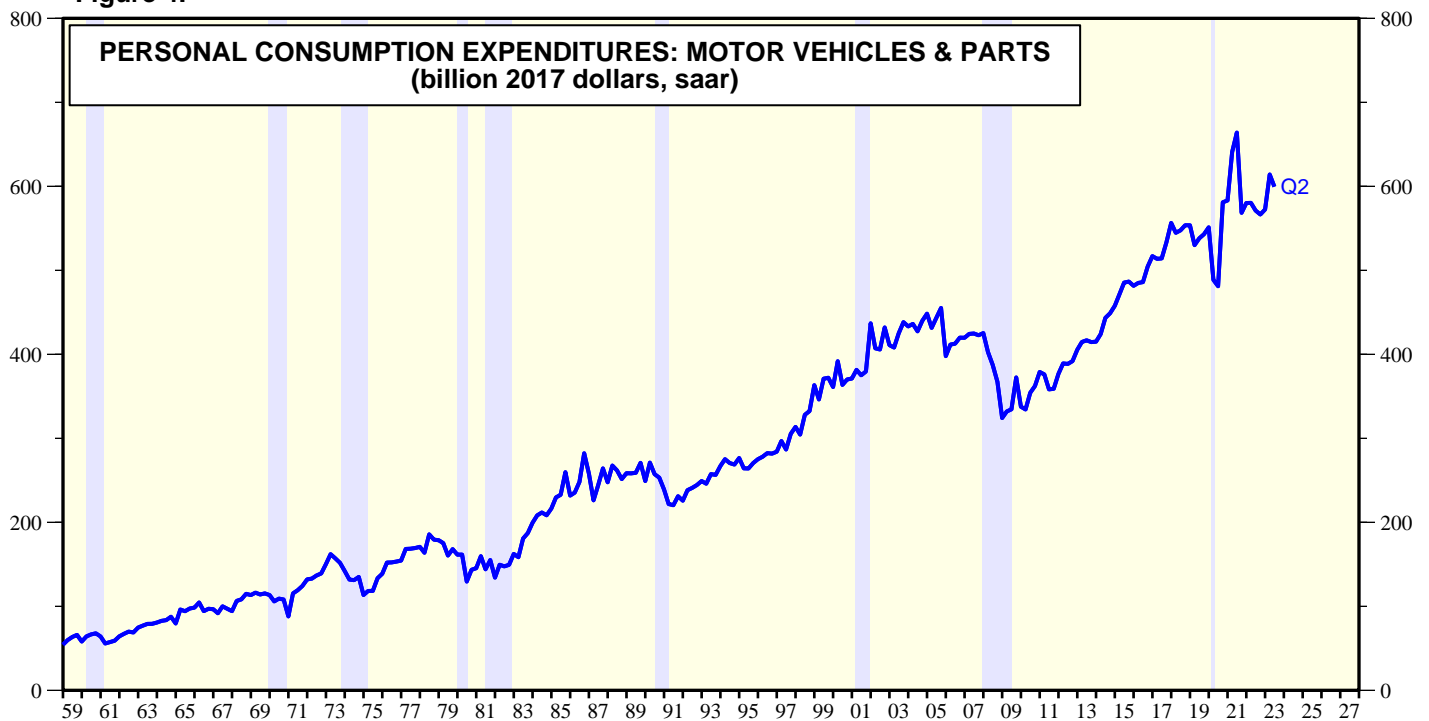
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.  
Source: Bureau of Labor Statistics.

Figure 3.



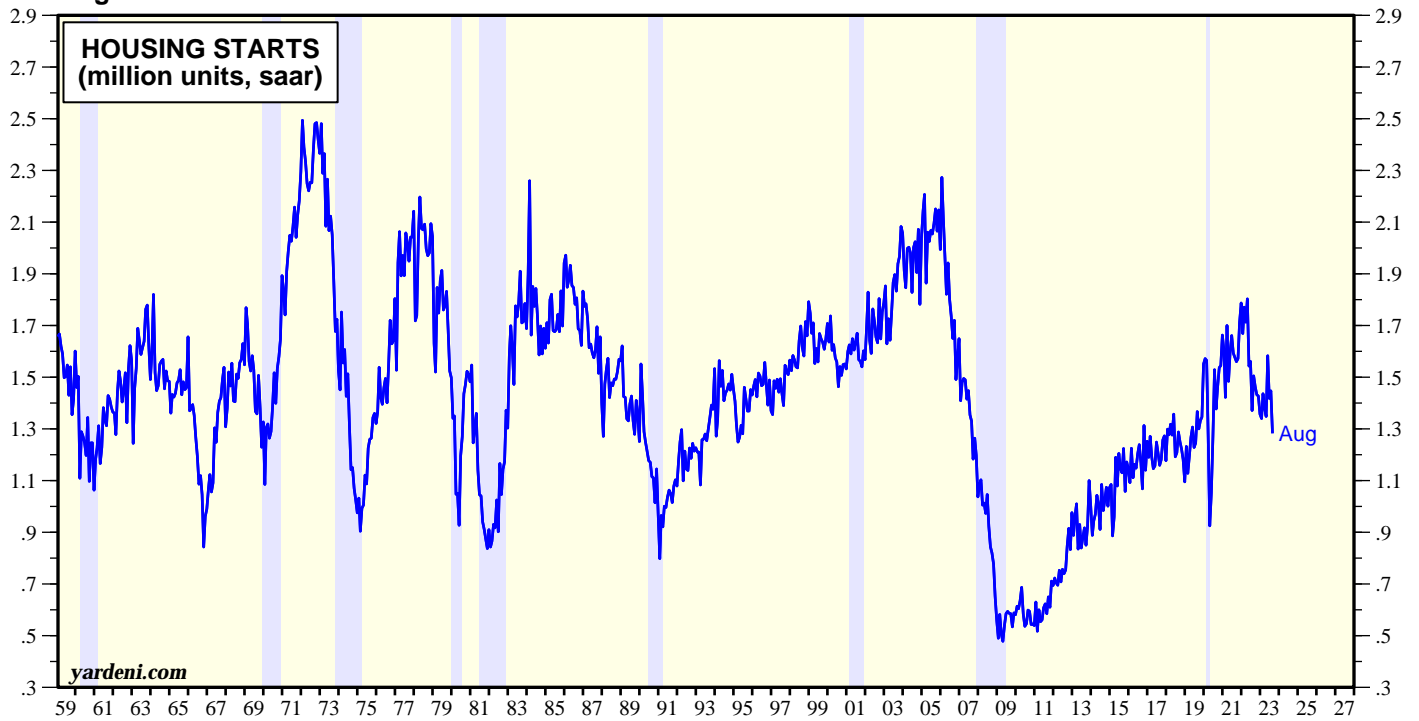
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Economic Analysis.

Figure 4.



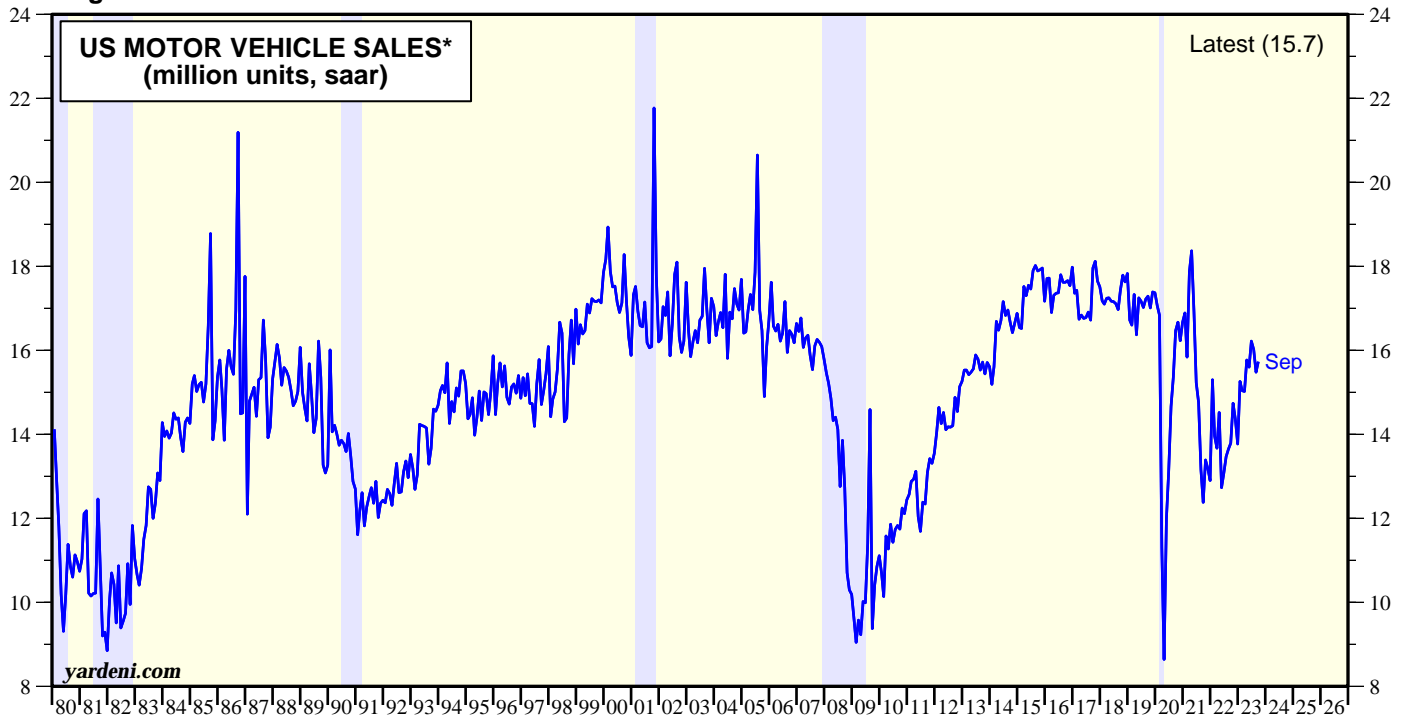
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Economic Analysis.

**Figure 5.**



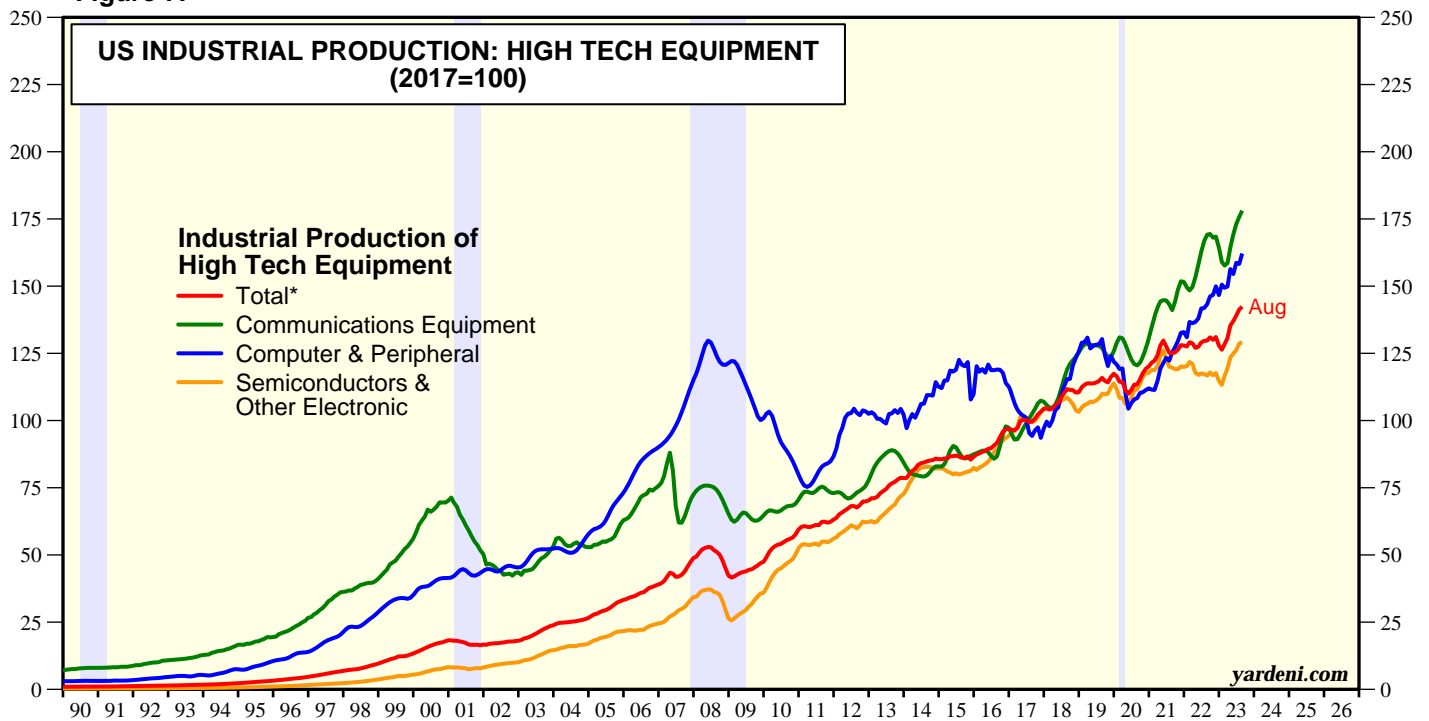
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Census Bureau.

**Figure 6.**



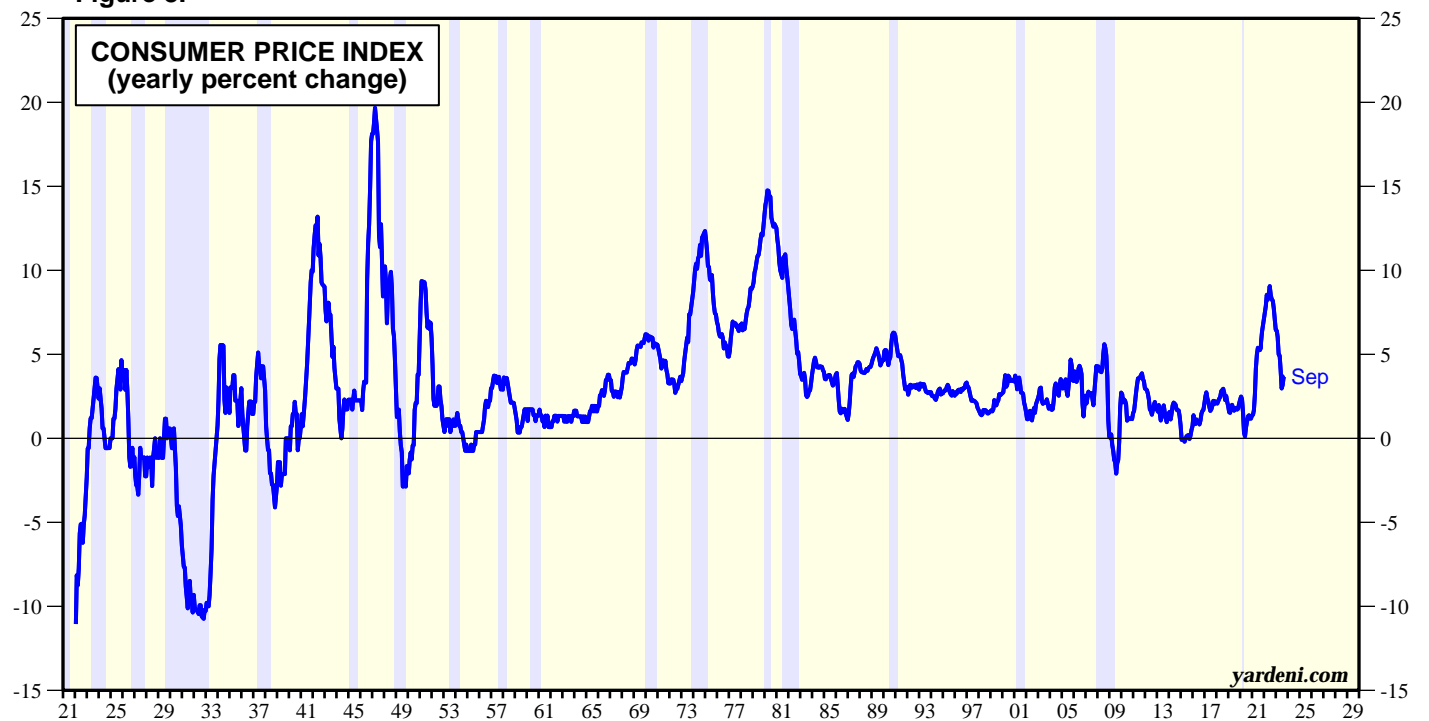
\* Includes domestic cars, light trucks, and imports.  
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Autodata and Haver Analytics.

**Figure 7.**



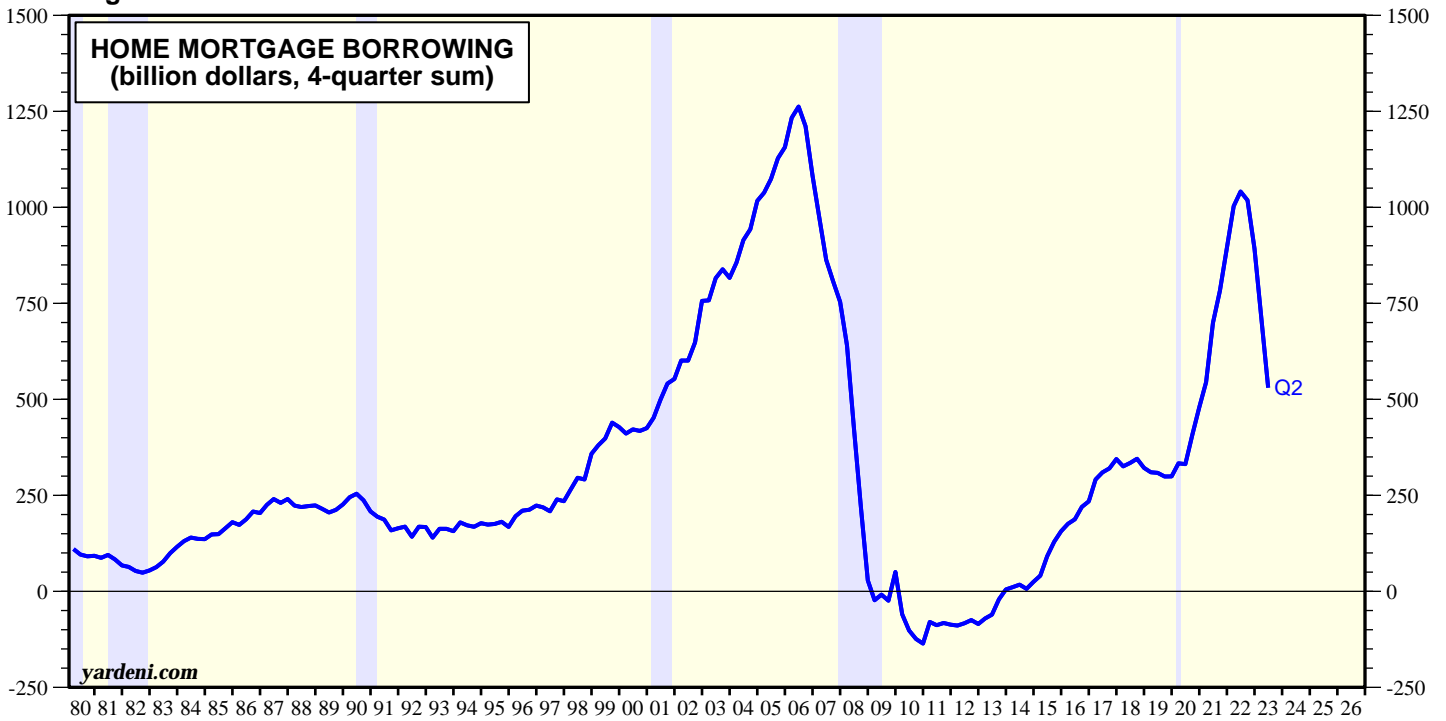
\* Includes computers, communications and semiconductors.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Federal Reserve Board.

**Figure 8.**



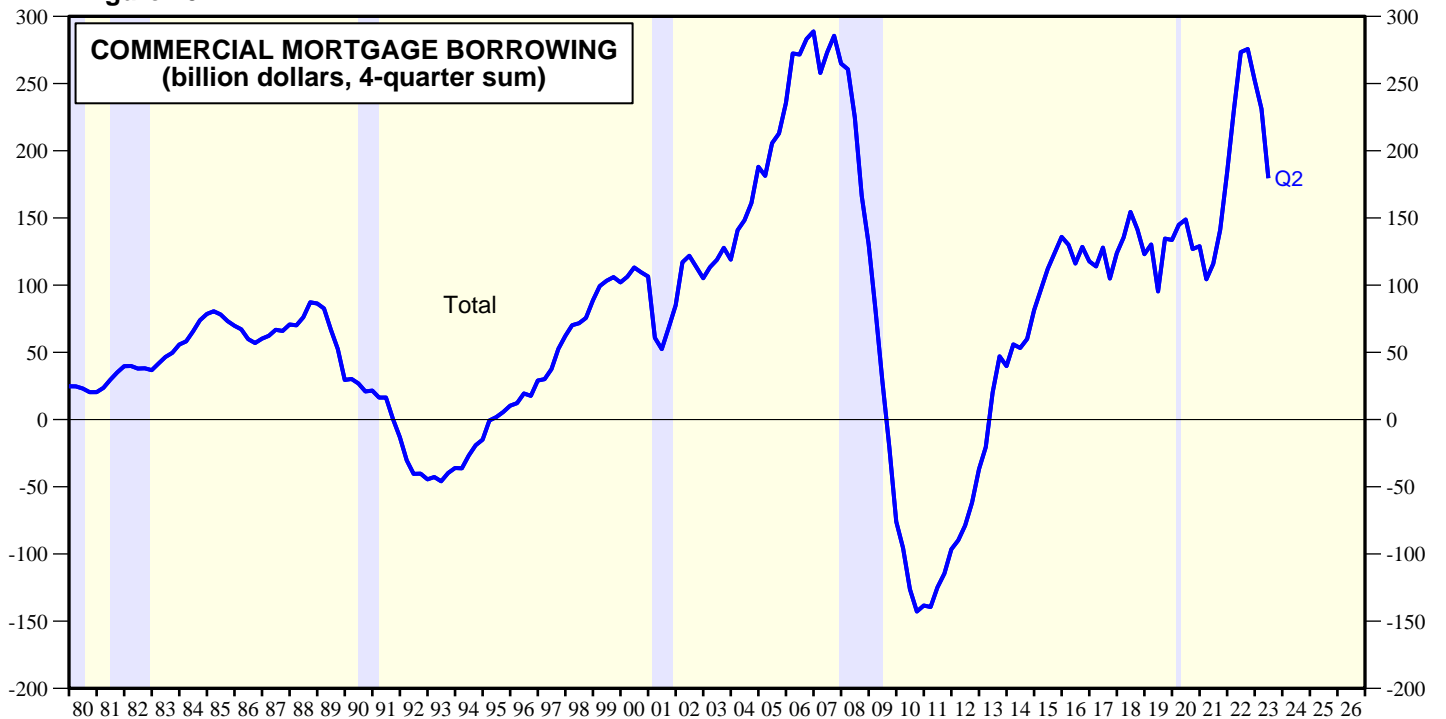
Source: Bureau of Labor Statistics.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.

**Figure 9.**



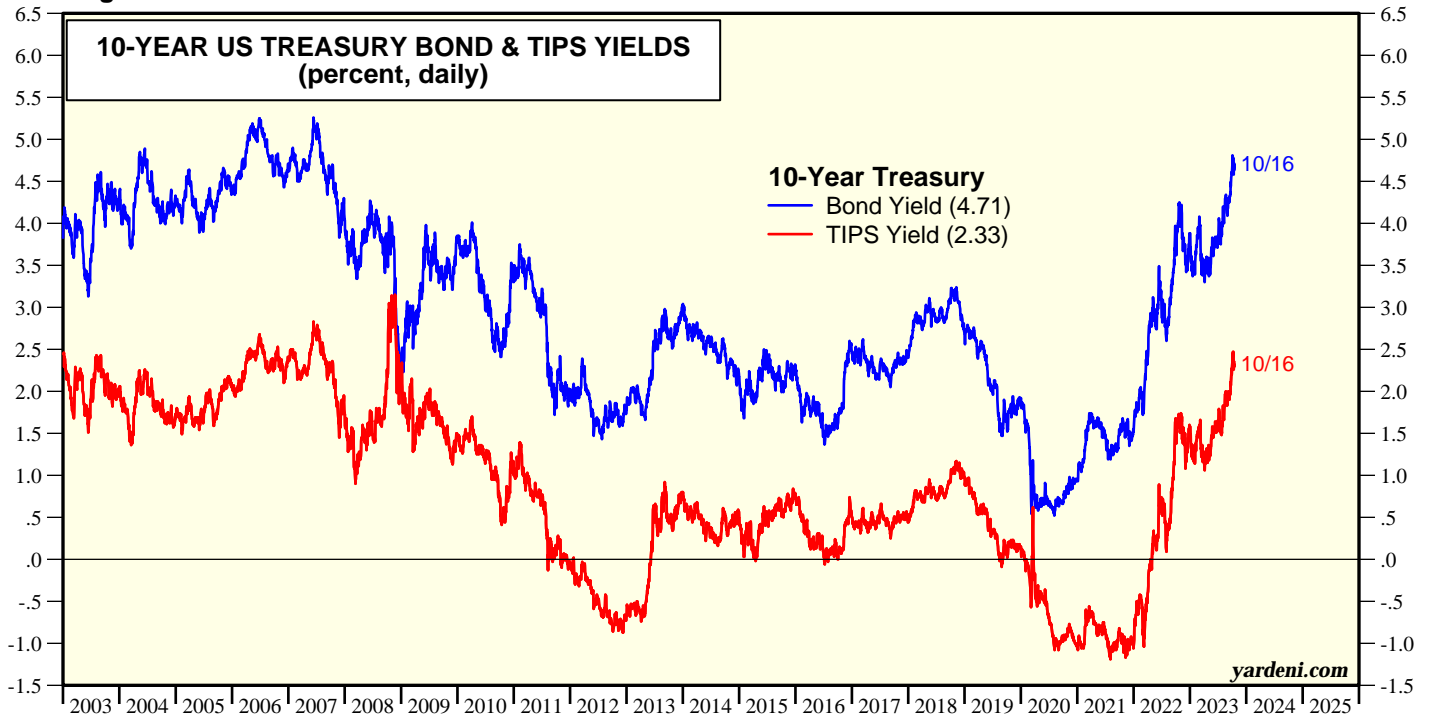
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Federal Reserve Board, Flow of Funds Accounts.

**Figure 10.**



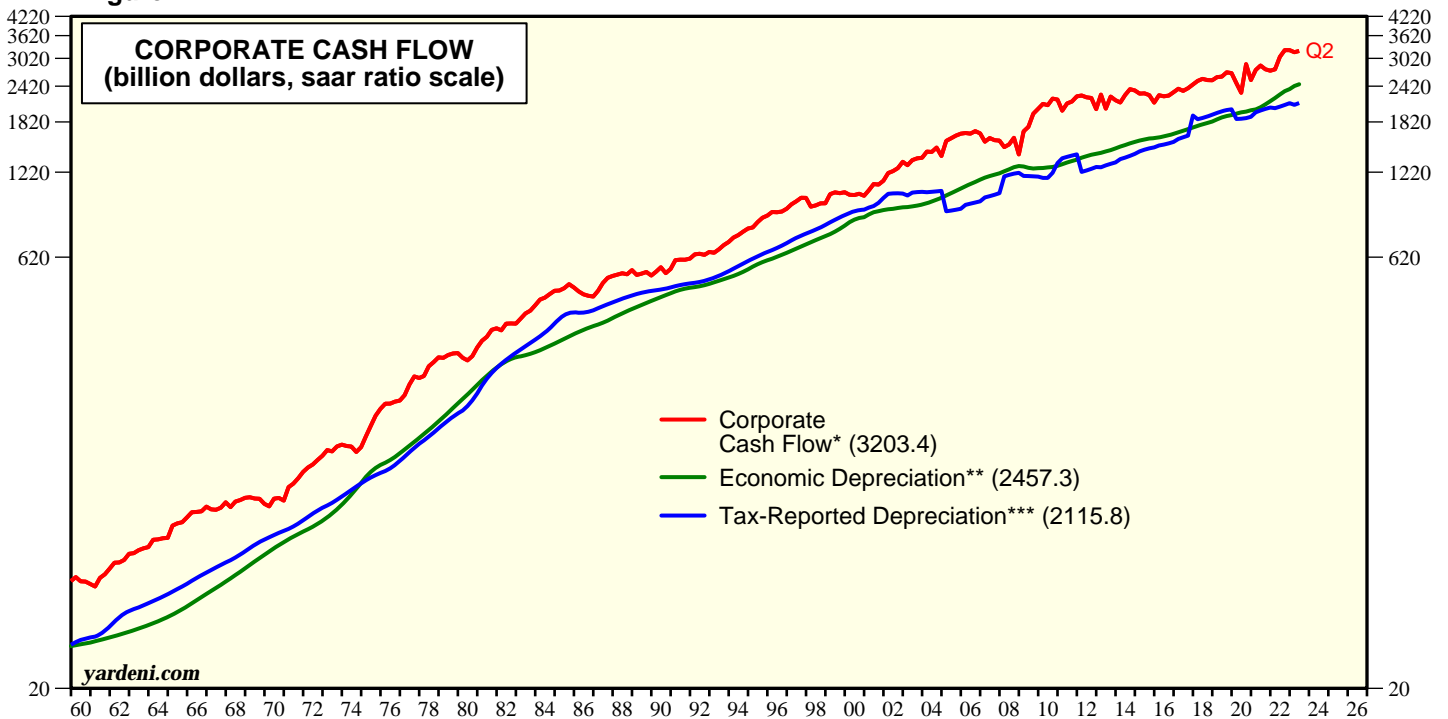
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Federal Reserve Board, Flow of Funds Accounts.

Figure 11.



Source: Federal Reserve Board.

Figure 12.



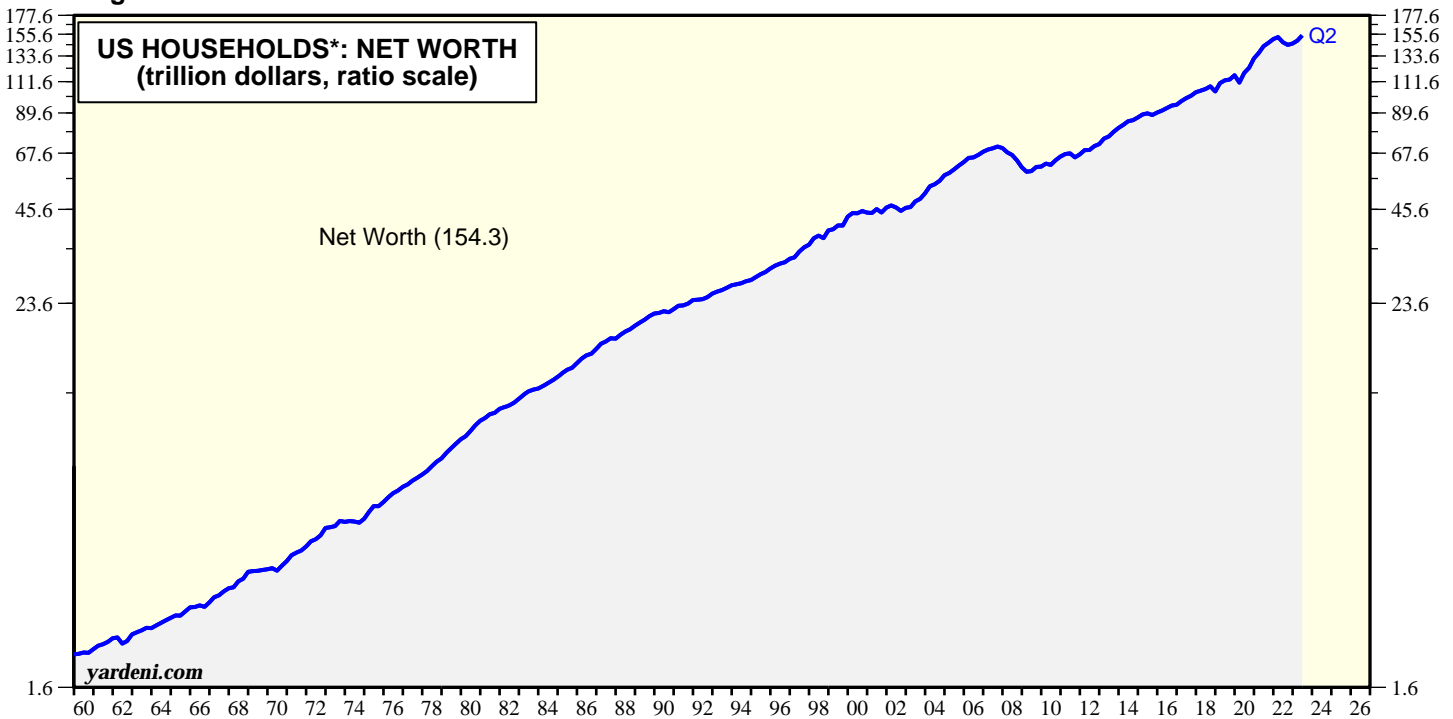
\* After-tax undistributed corporate profits with IVA plus capital consumption allowance (i.e., tax-reported depreciation), which is equal to consumption of fixed capital (i.e., economic depreciation) plus the capital consumption adjustment (CCAdj).

\*\* Consumption of fixed capital.

\*\*\* Capital consumption allowance (i.e., tax-reported depreciation).

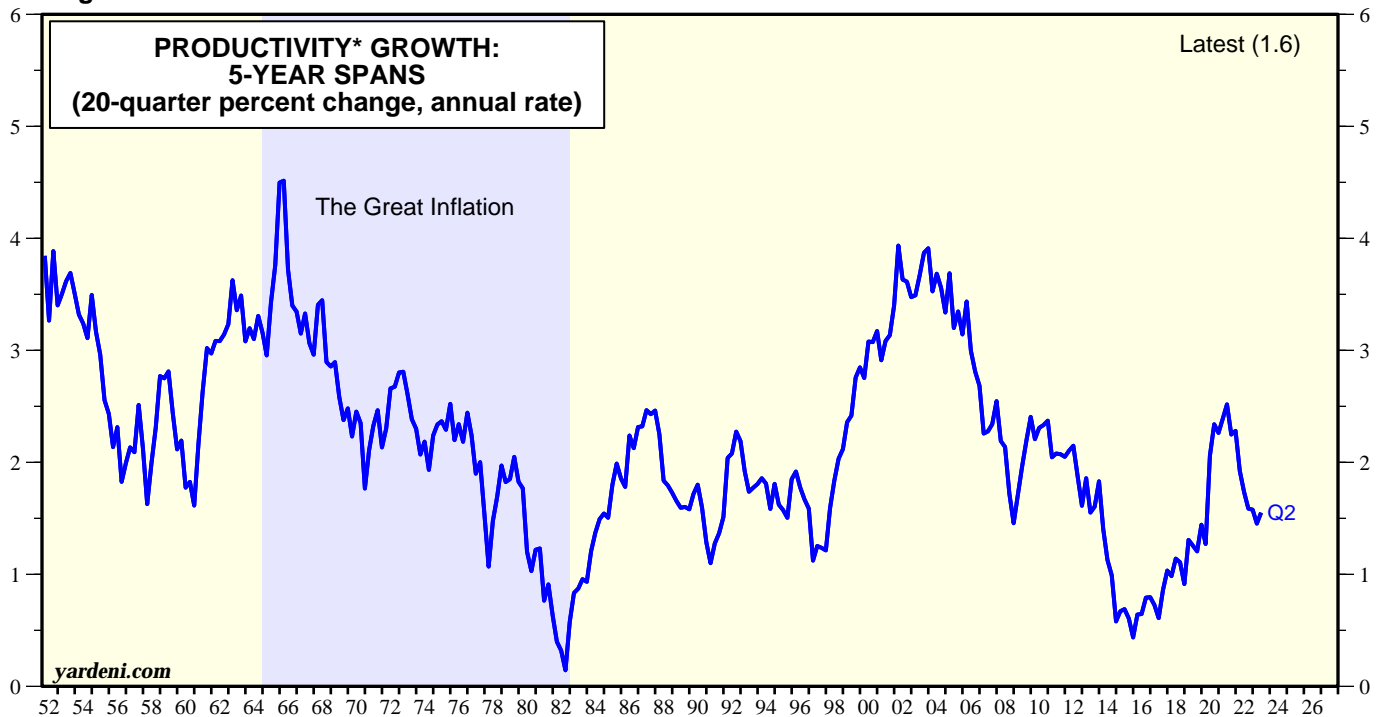
Source: Bureau of Economic Analysis.

**Figure 13.**



\* Sector includes domestic hedge funds, private equity funds, and personal trusts.  
Source: Federal Reserve Board Financial Accounts of the United States.

**Figure 14.**



\* Nonfarm business.  
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Labor Statistics.



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