

Chart Collection for Morning Briefing

Yardeni Research, Inc.

October 10, 2023

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Mali Quintana

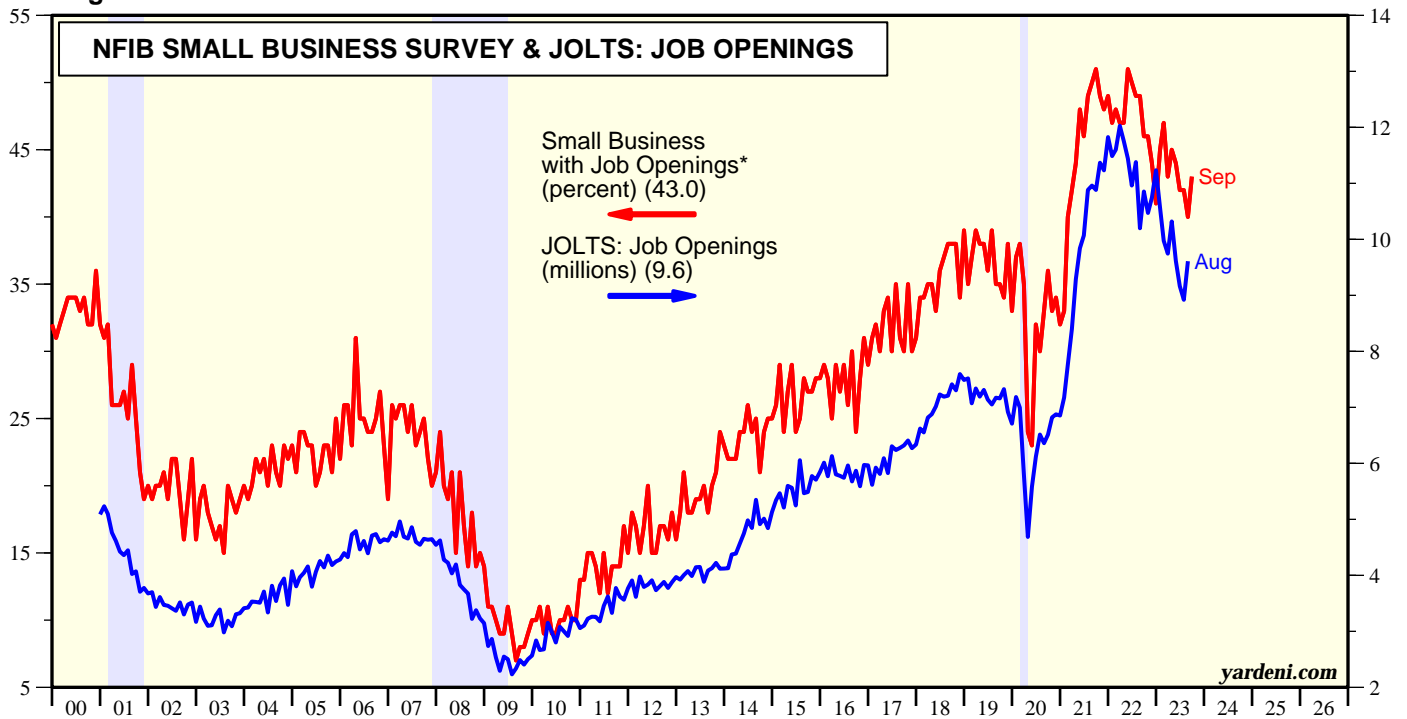
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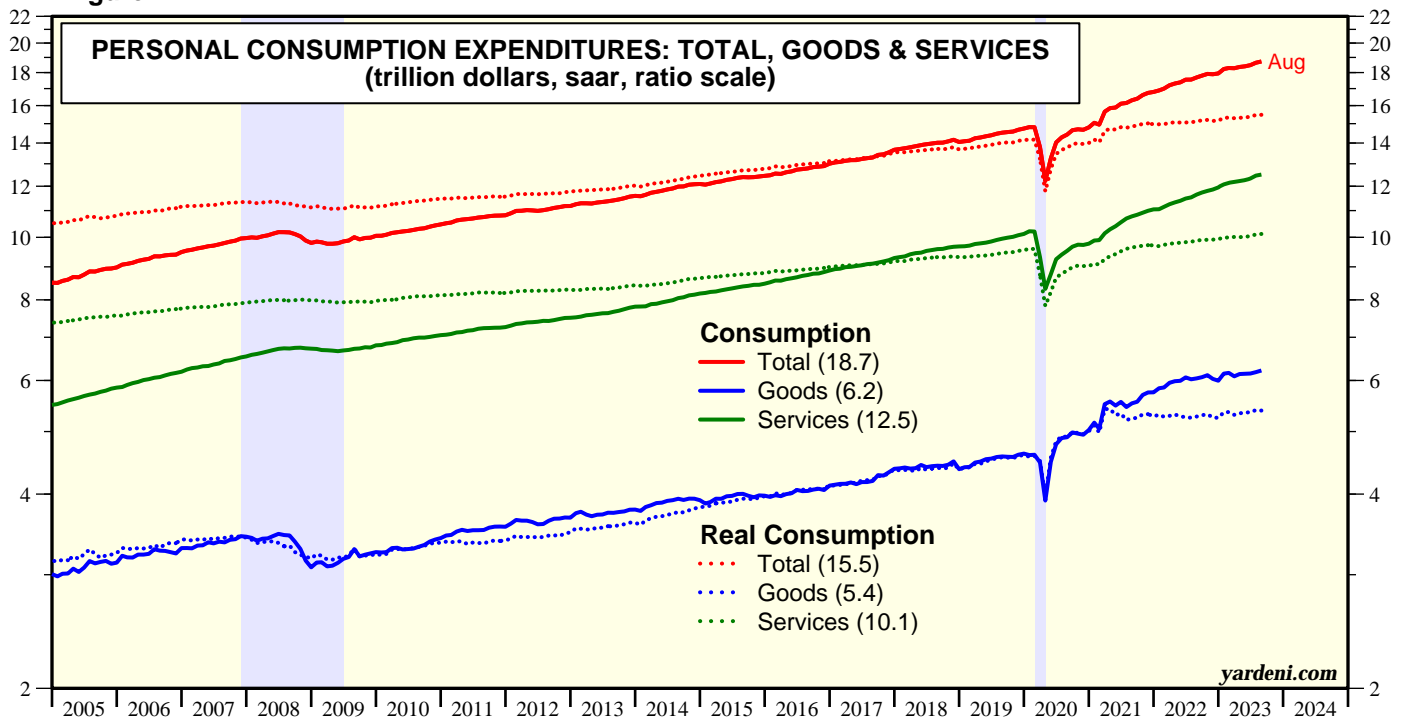
thinking outside the box

Figure 1.



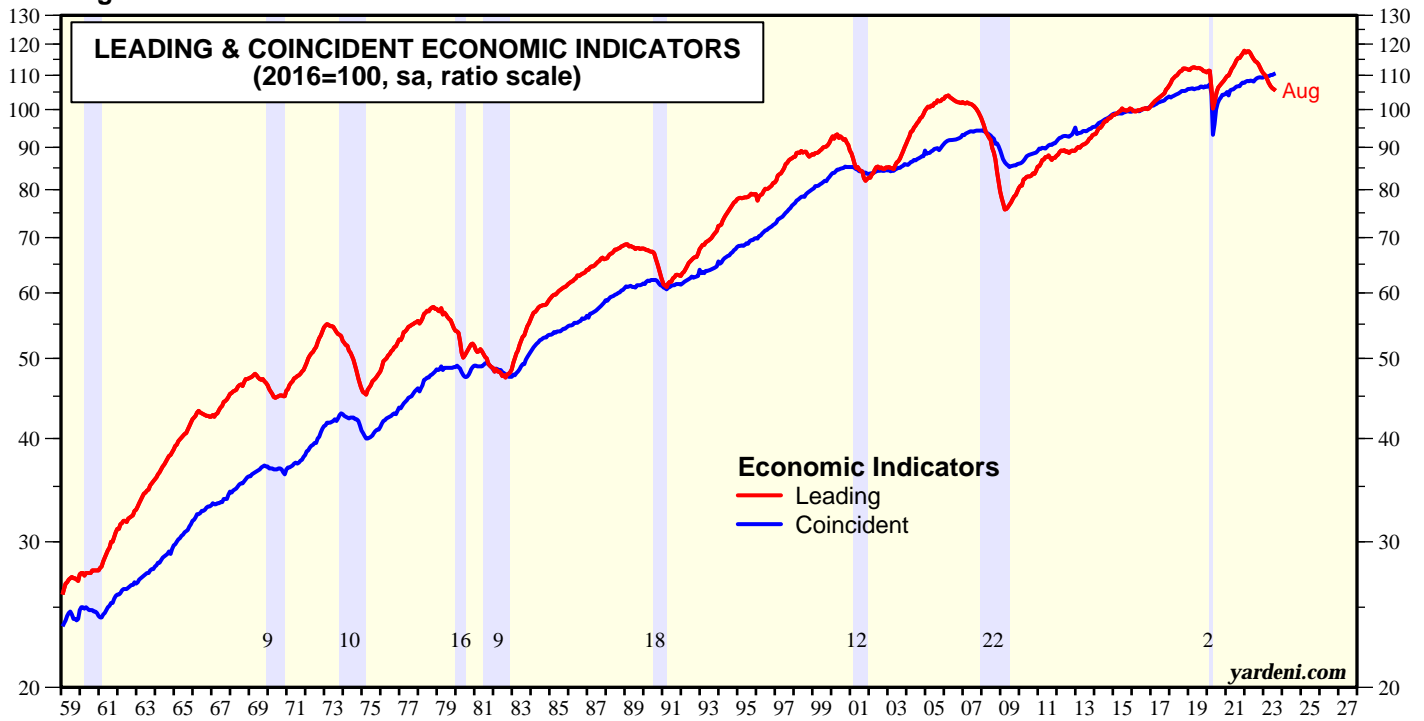
* First month of every quarter from 1974 to 1986, then monthly.
 Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
 Source: National Federation of Independent Business and Bureau of Labor Statistics.

Figure 2.



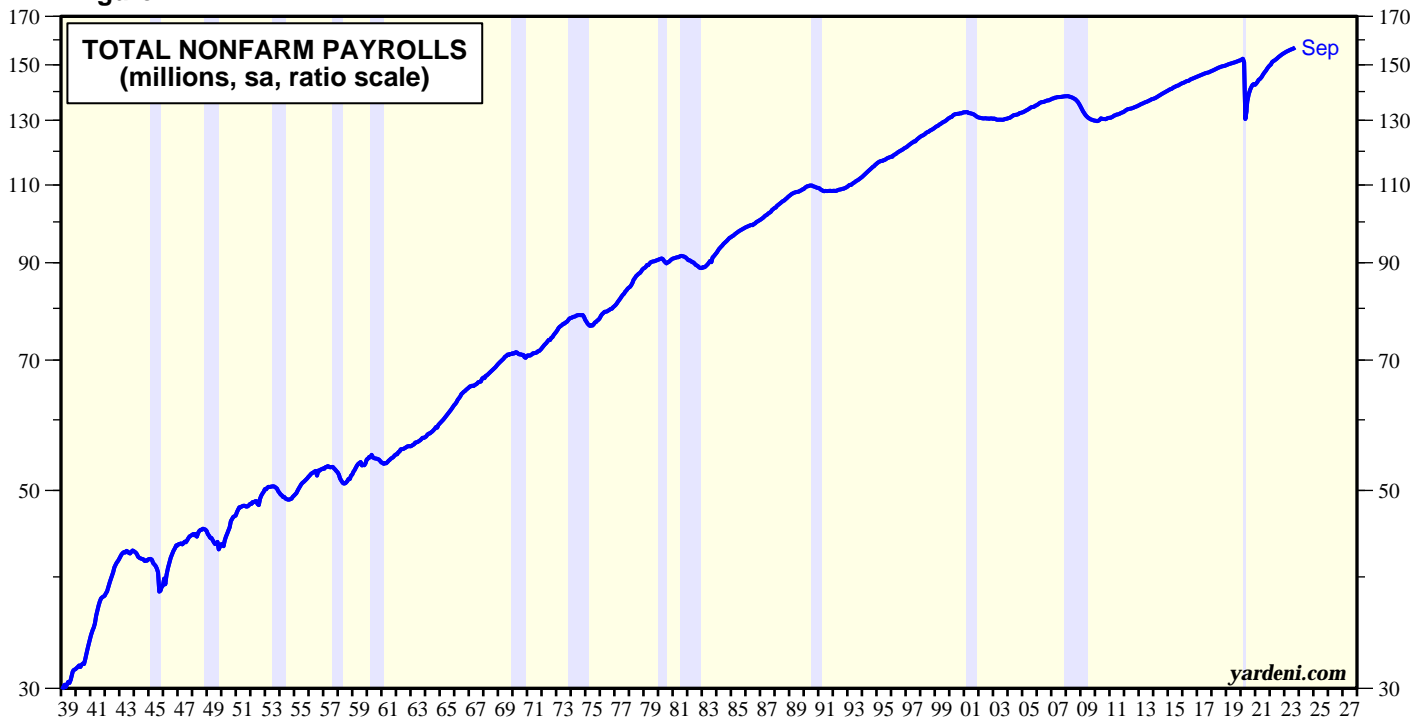
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Economic Analysis.

Figure 3.



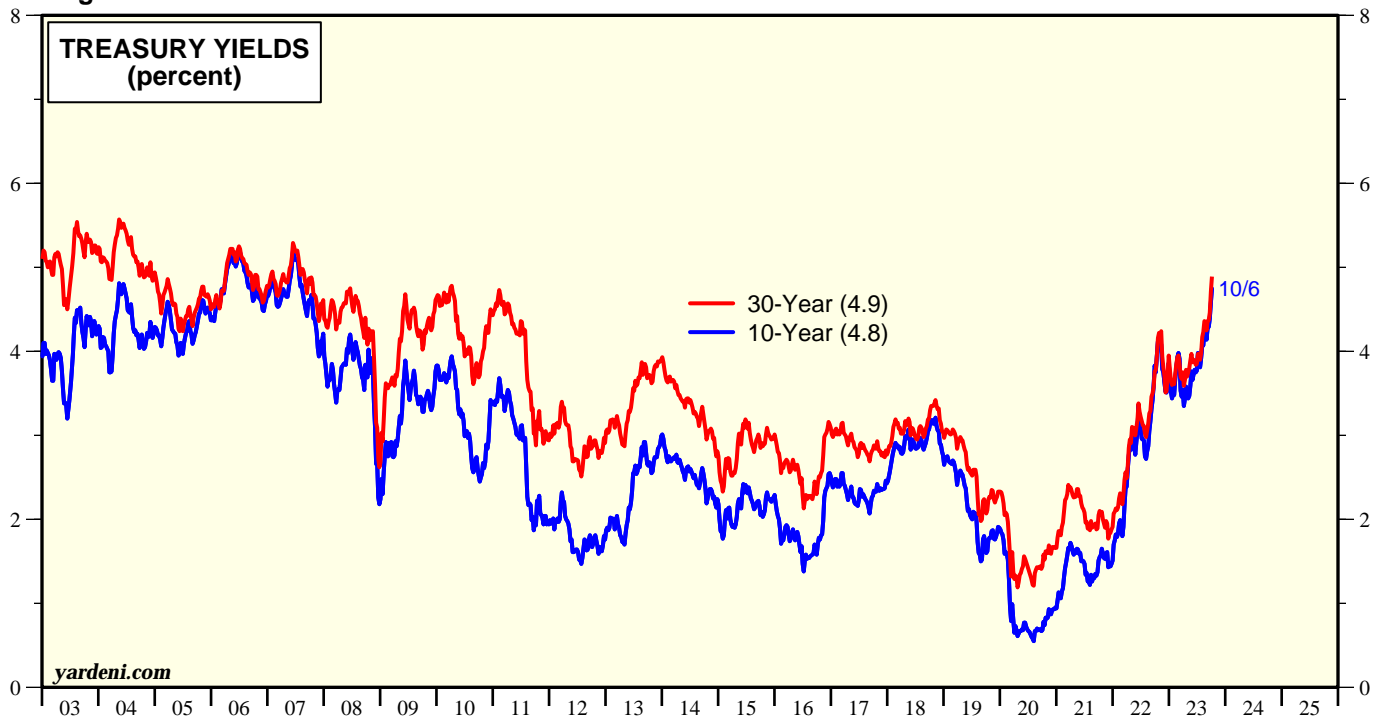
Note: Shaded areas are recessions according to the National Bureau of Economic Research. Numbers above timeline reflect number of months from peak of leading indicators to peak of business cycle.
 Source: The Conference Board.

Figure 4.



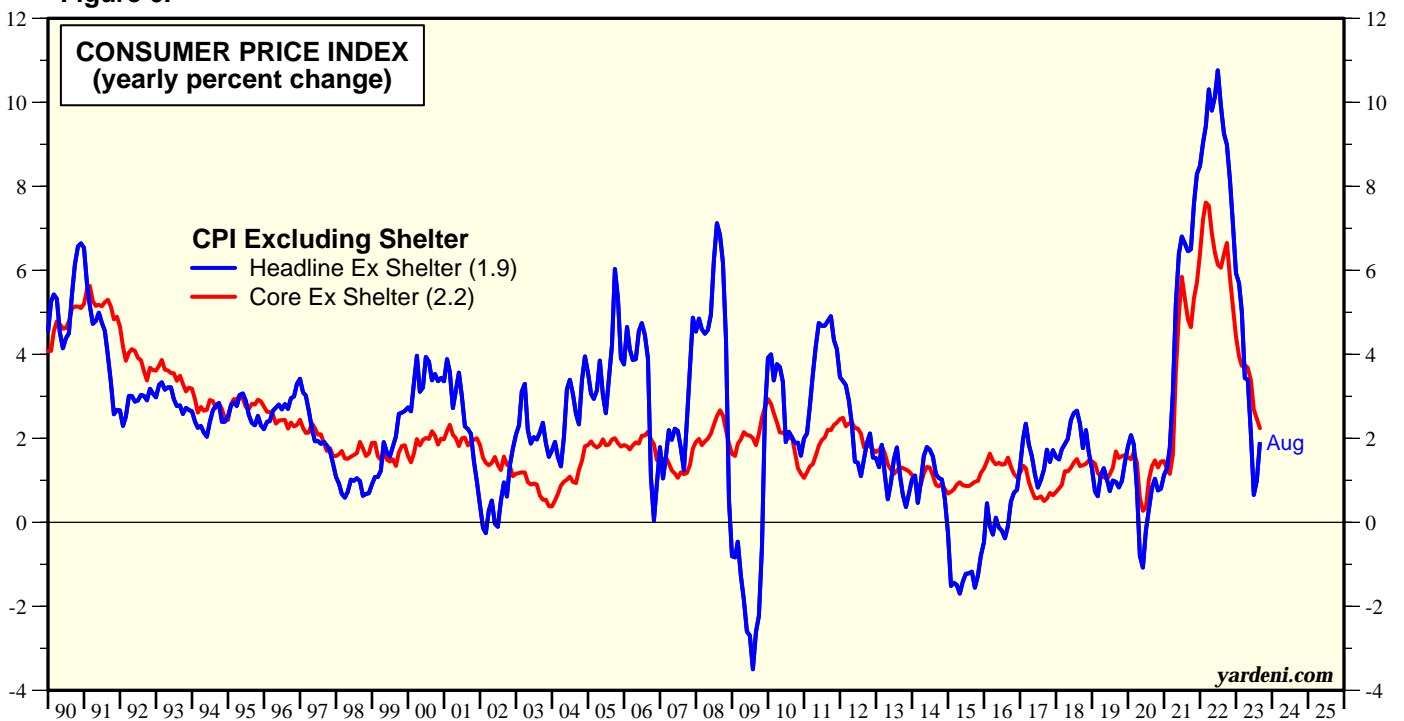
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 5.



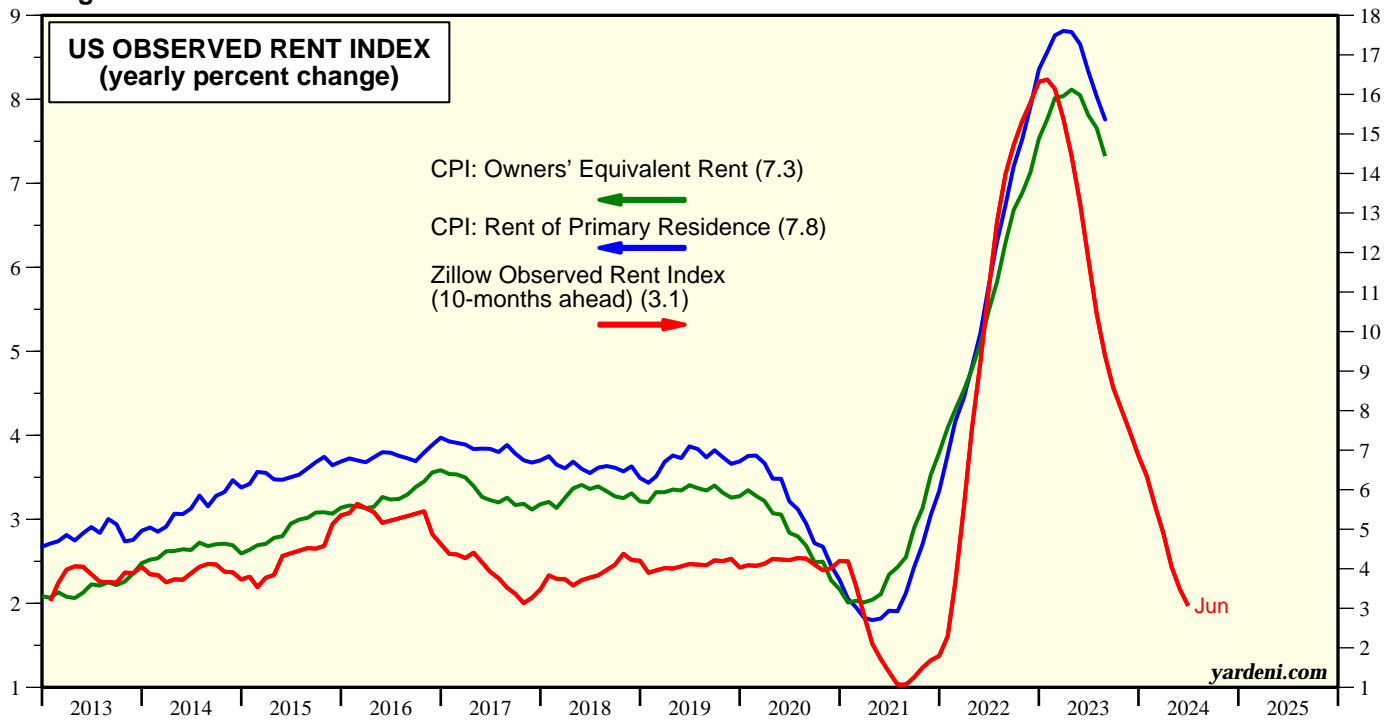
Source: Federal Reserve Board.

Figure 6.



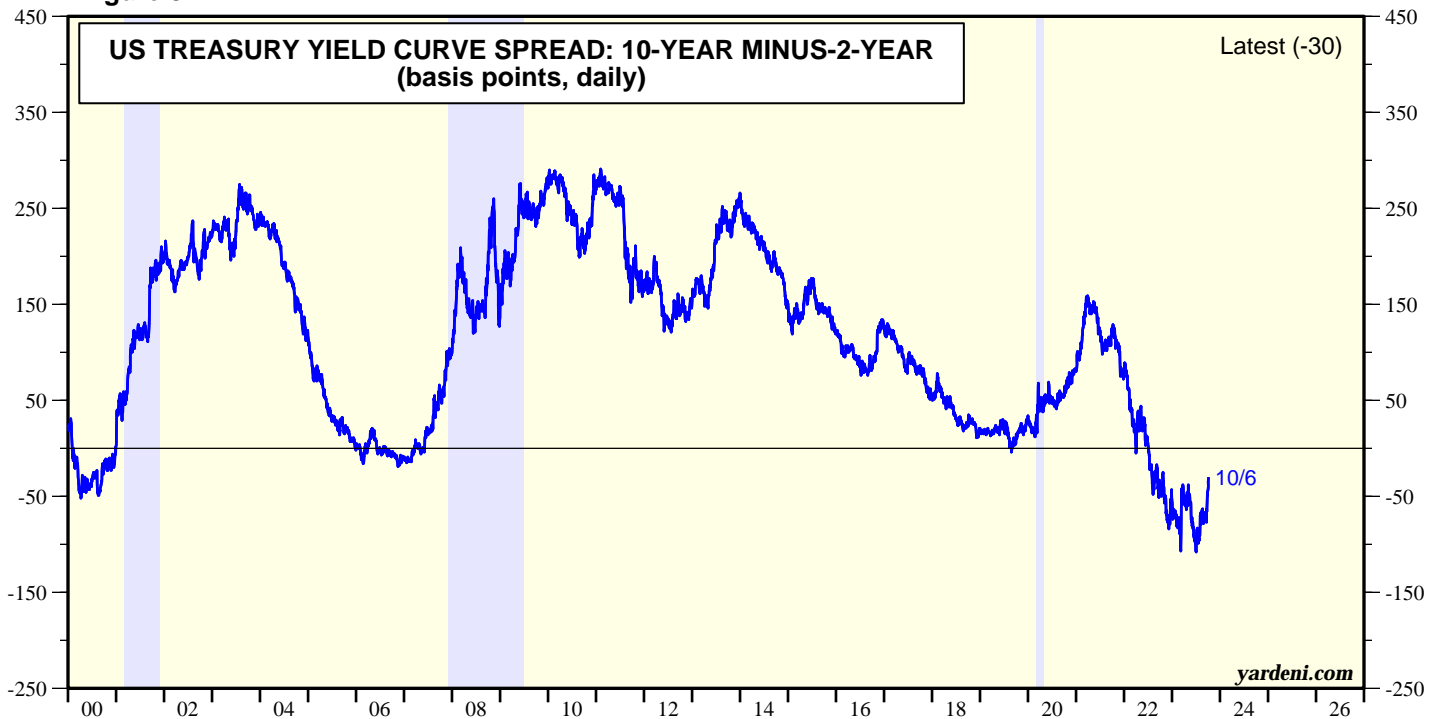
Source: Bureau of Labor Statistics and Haver Analytics.

Figure 7.



Source: Zillow and Bureau of Labor Statistics.

Figure 8.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Board.

Figure 9.

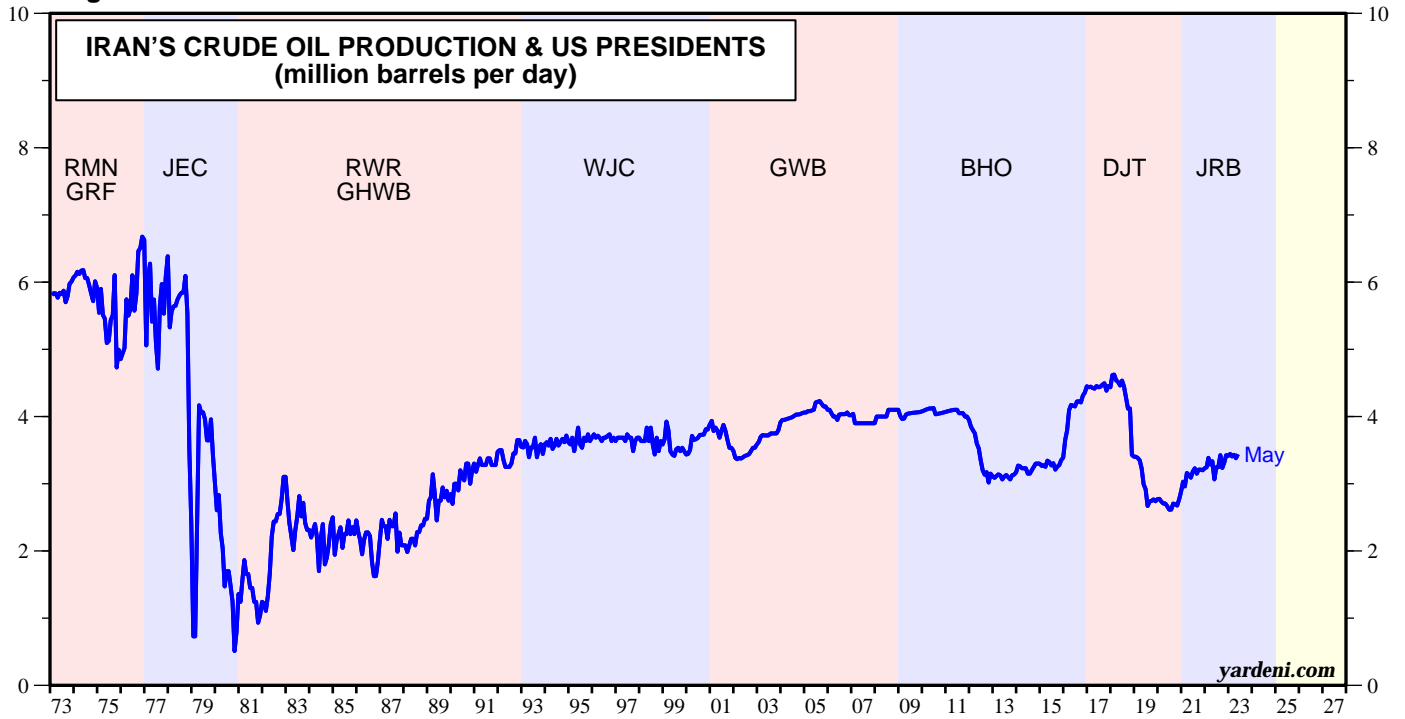


Figure 10.

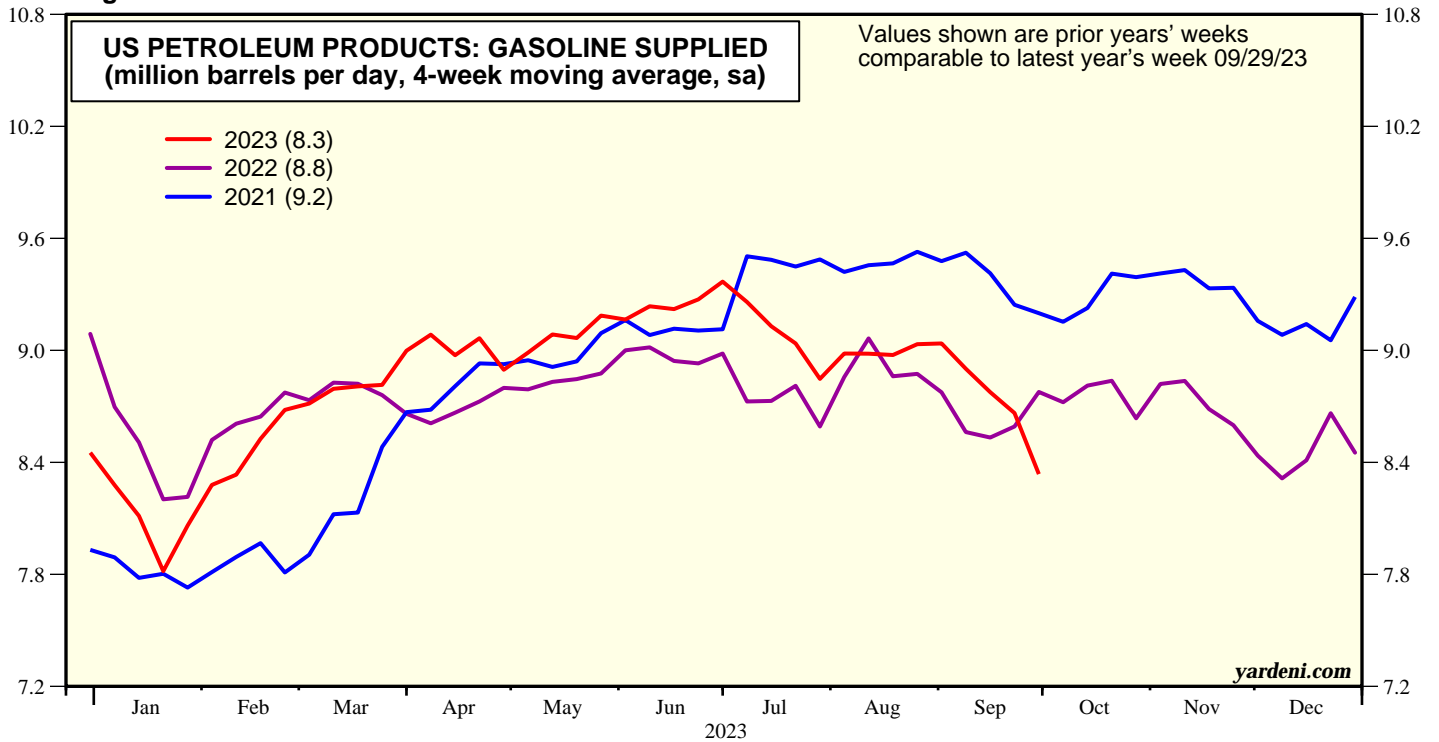
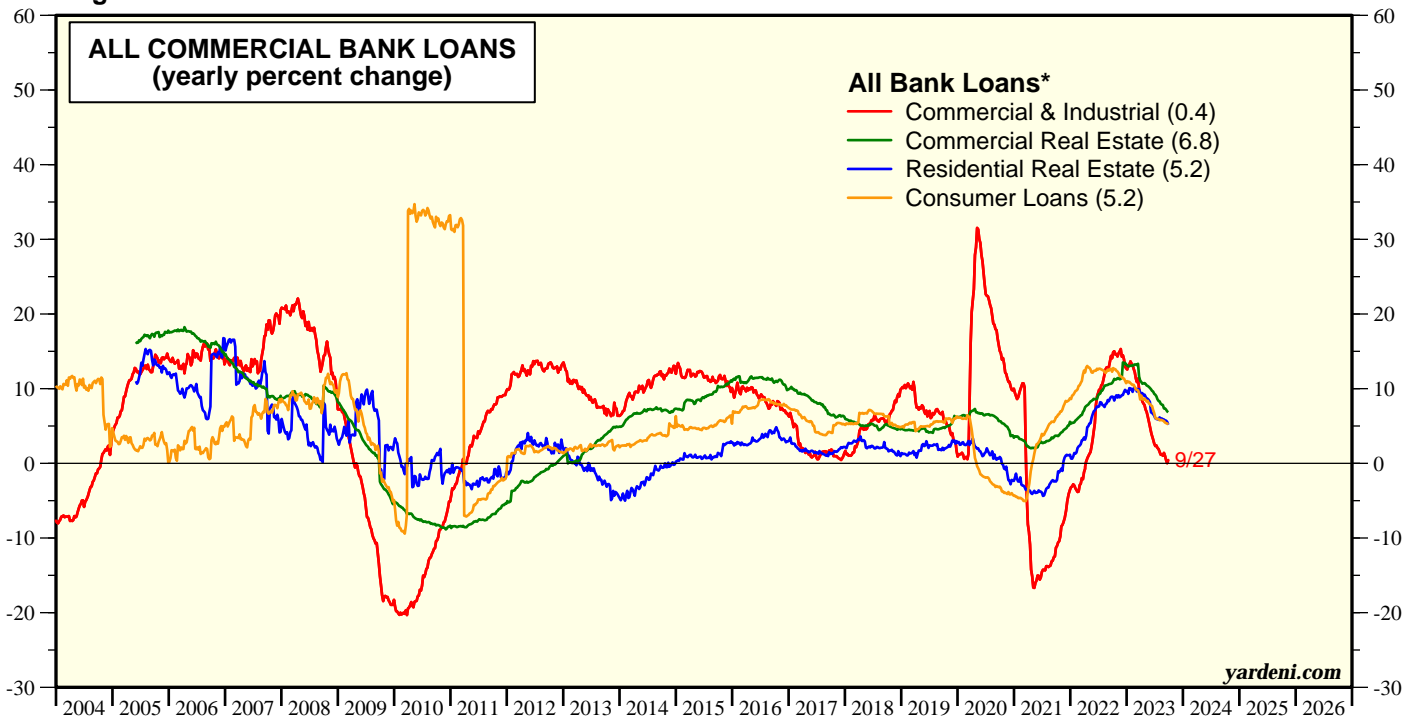
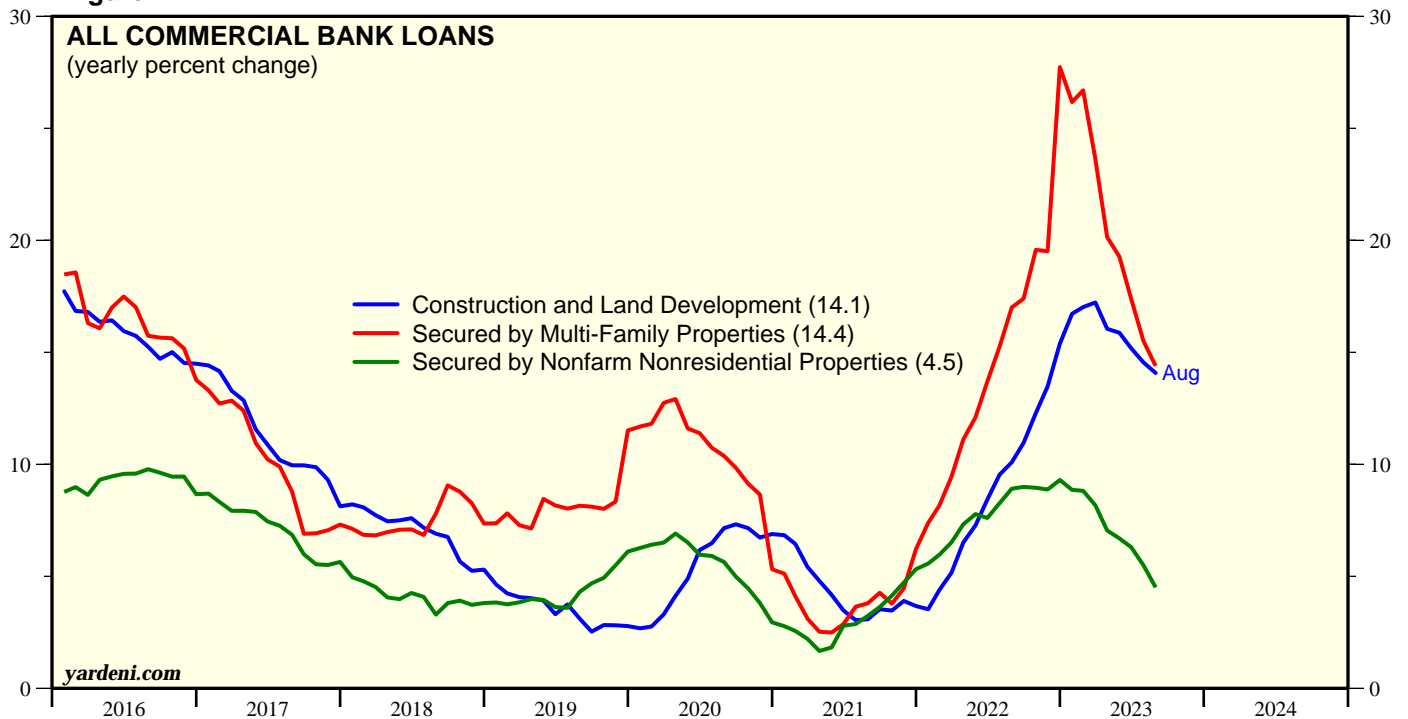


Figure 11.



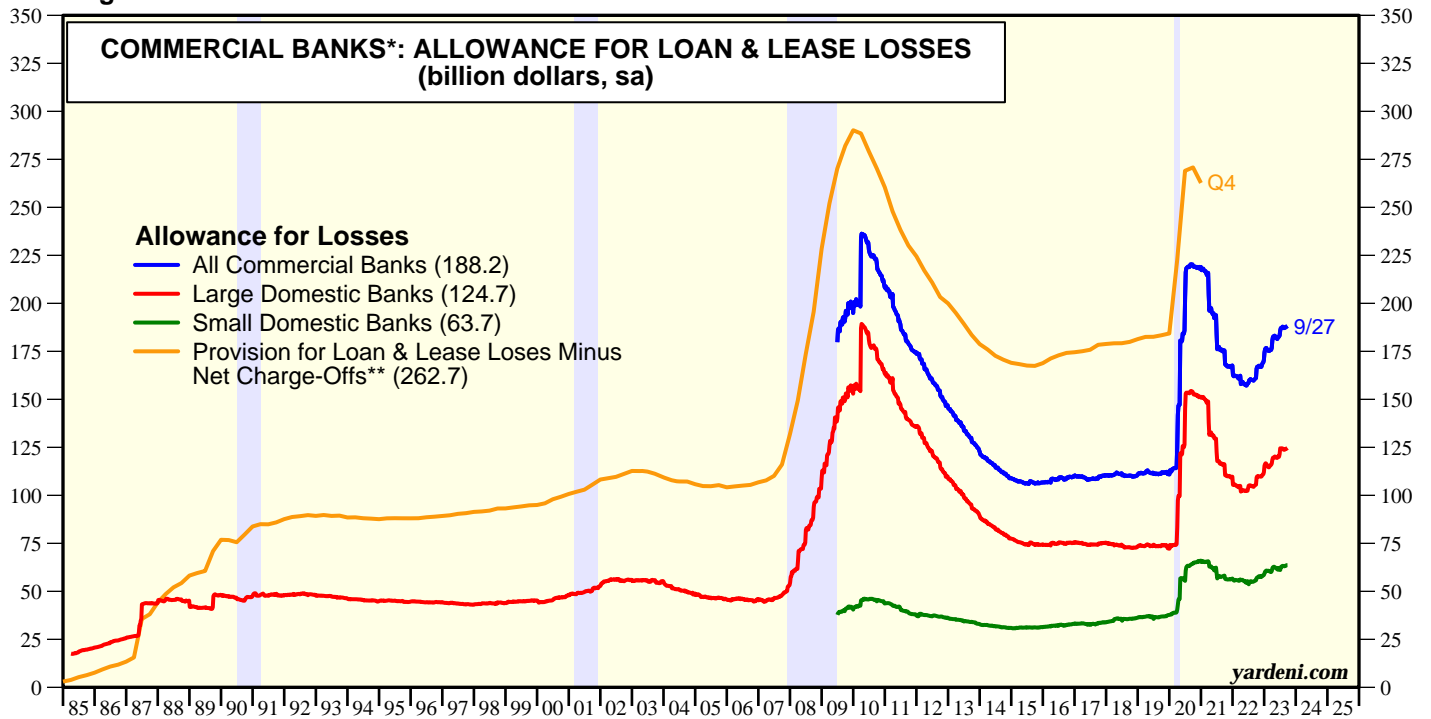
* Includes domestically chartered commercial banks and foreign-related ones.
Source: Federal Reserve Board.

Figure 12.



Source: Federal Reserve Board, Table H.8.

Figure 13.



* Includes domestically chartered commercial banks and foreign-related ones.

** Cumulative change since 1984. All FDIC-insured financial institutions.

Note: Shaded areas are recessions according to the National Bureau of Economic Research.

Source: Federal Reserve Board and Federal Deposit Insurance Corporation, Quarterly Banking Profile.

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