

Chart Collection for Morning Briefing

Yardeni Research, Inc.

October 4, 2023

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Mali Quintana

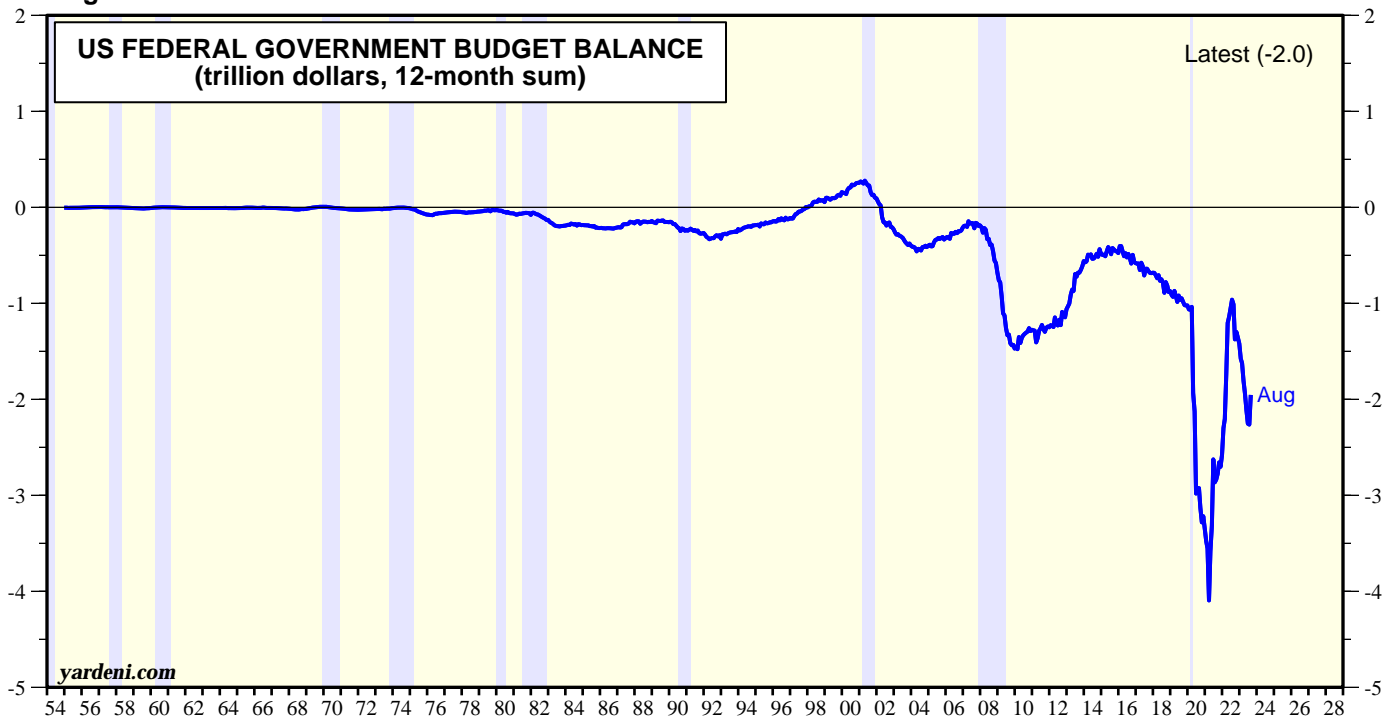
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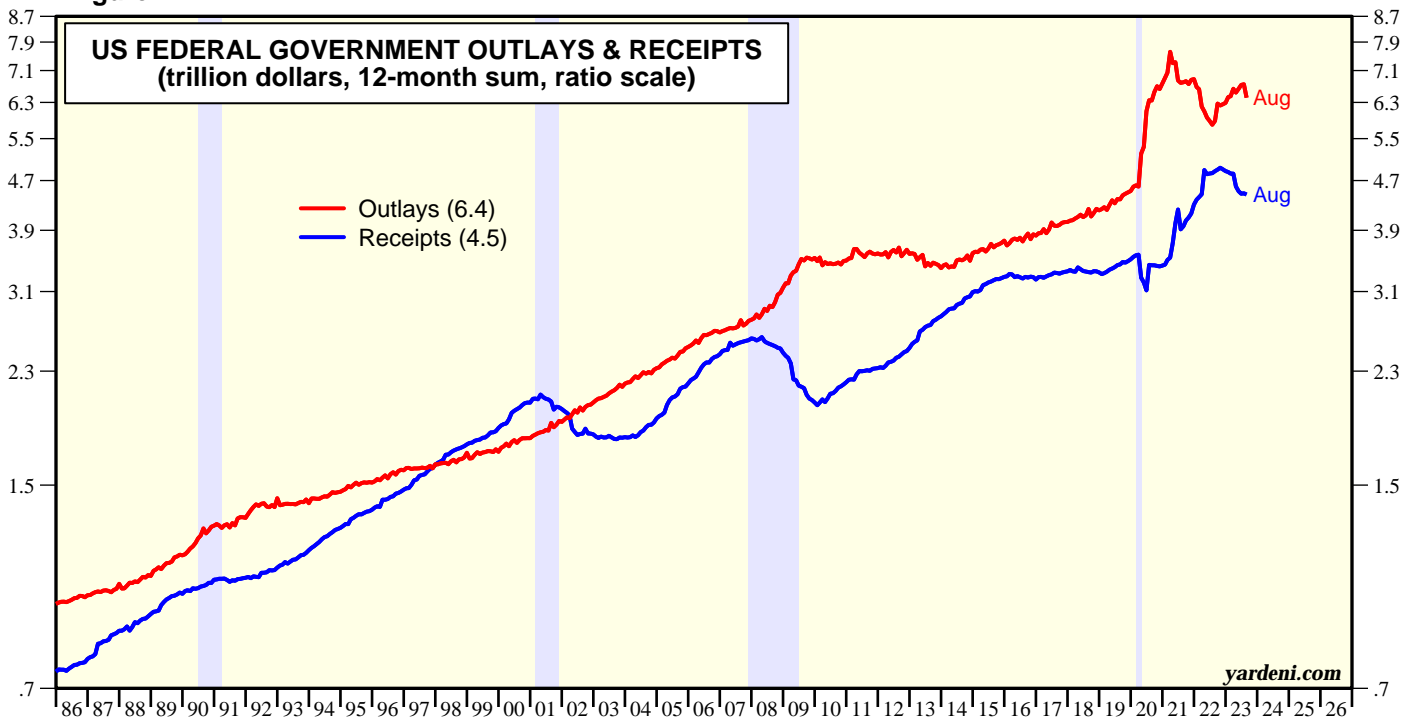
thinking outside the box

Figure 1.



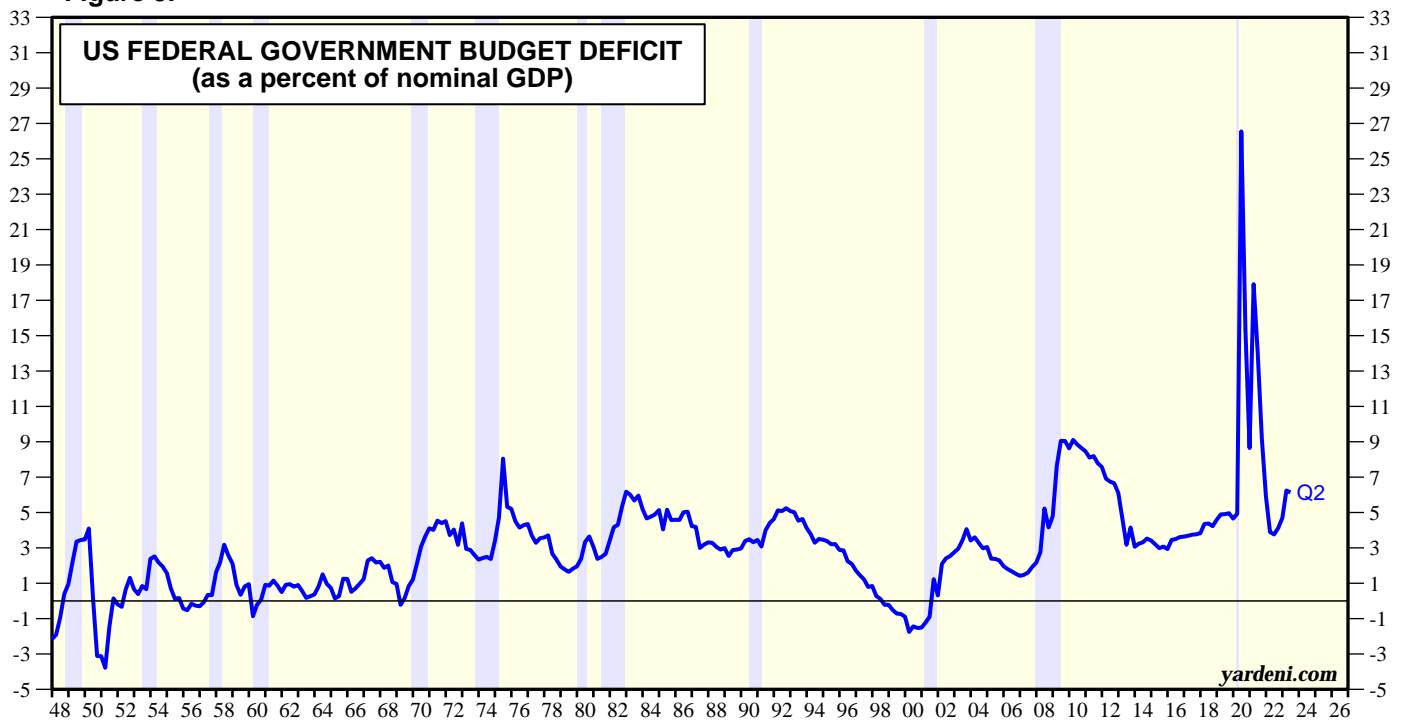
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: US Treasury Department.

Figure 2.



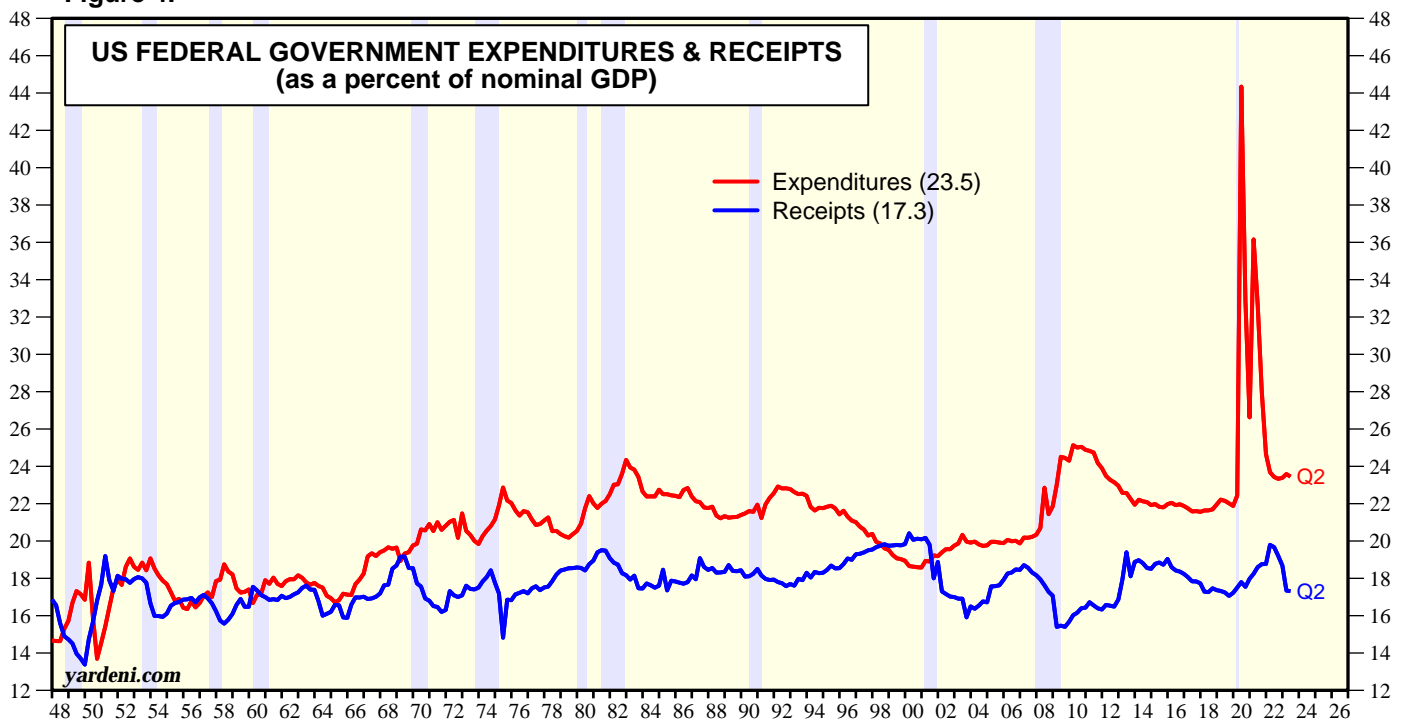
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: US Treasury Department.

Figure 3.



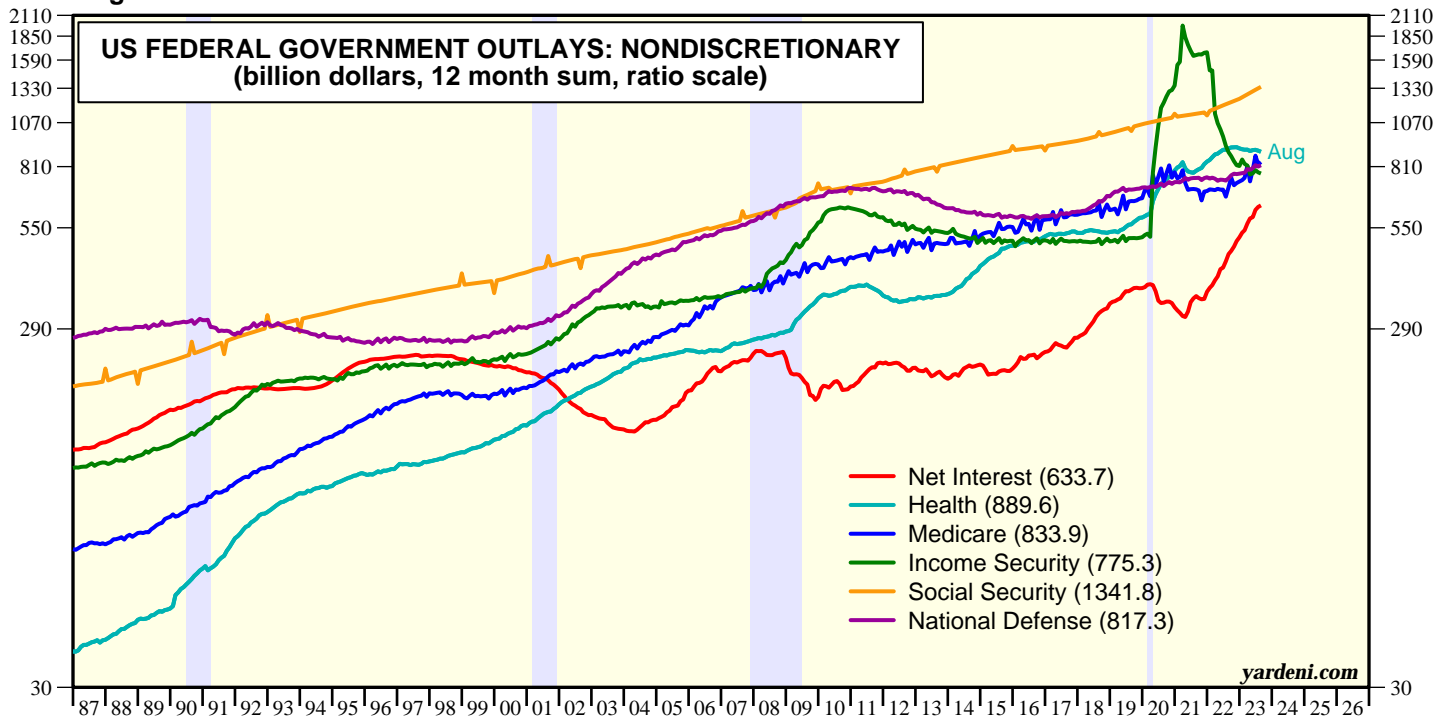
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 4.



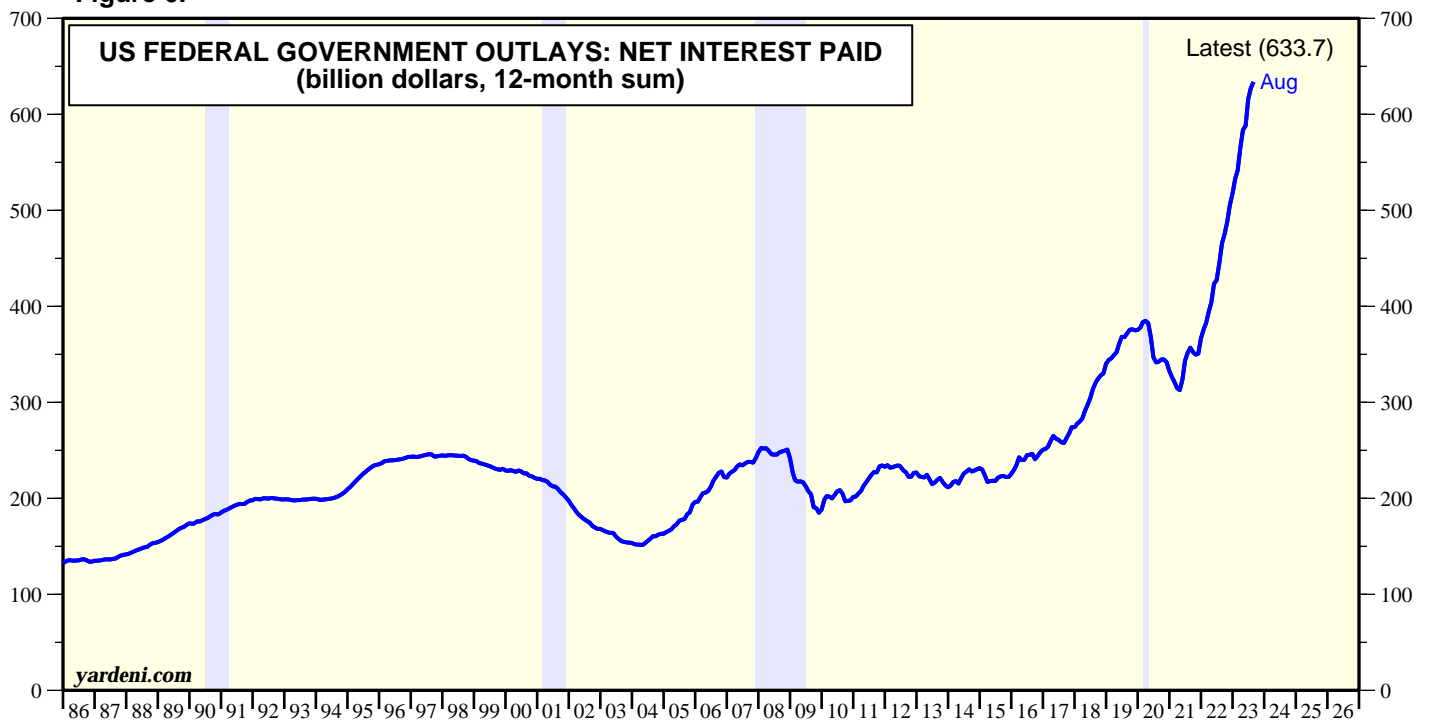
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 5.



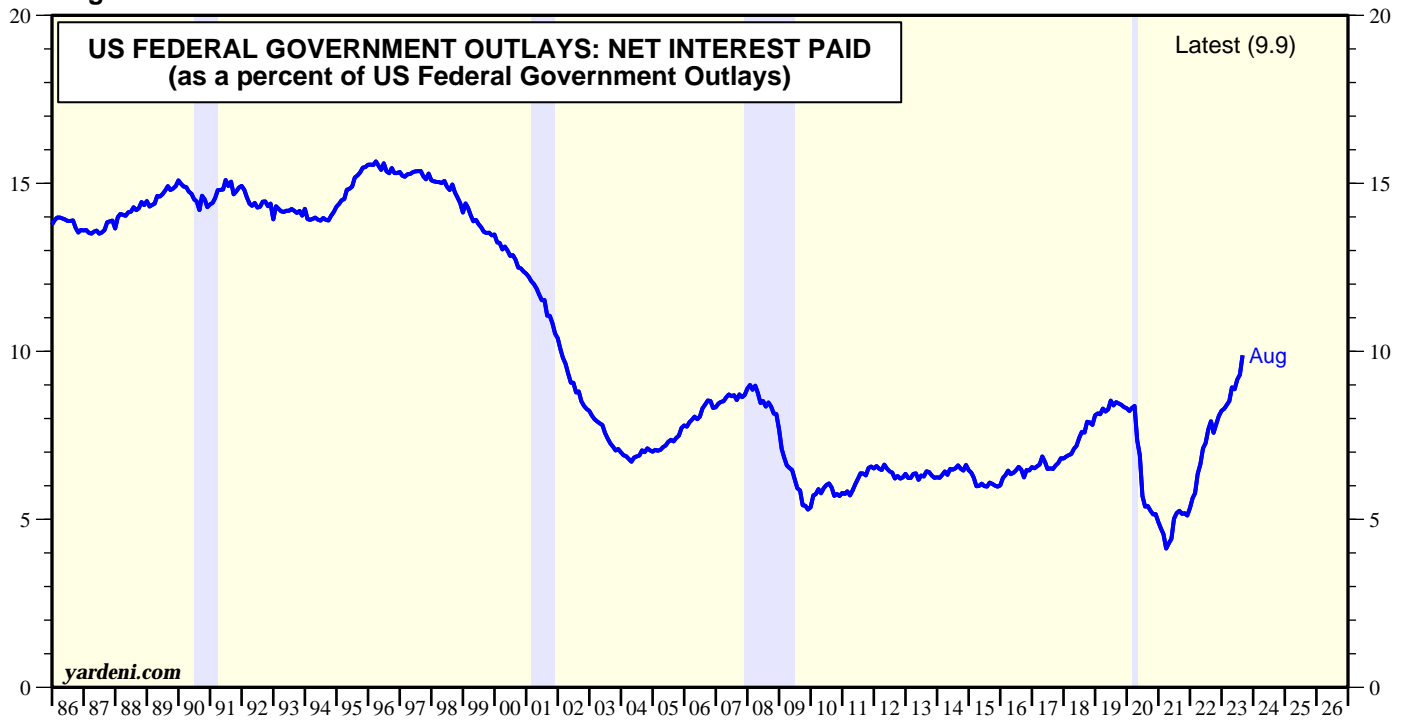
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: US Treasury Department.

Figure 6.



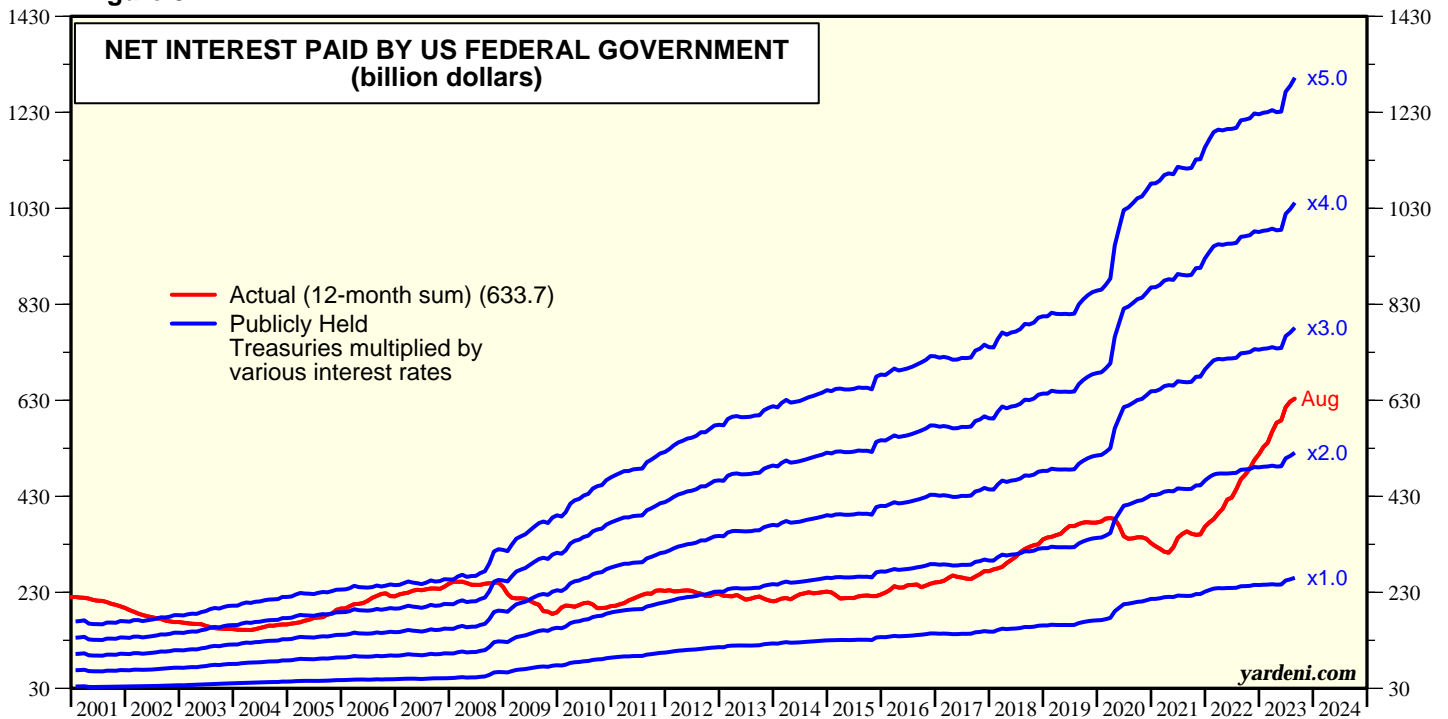
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: US Treasury Department.

Figure 7.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: US Treasury Department.

Figure 8.



Source: Monthly Statement of the Public Debt of the United States.

Figure 9.

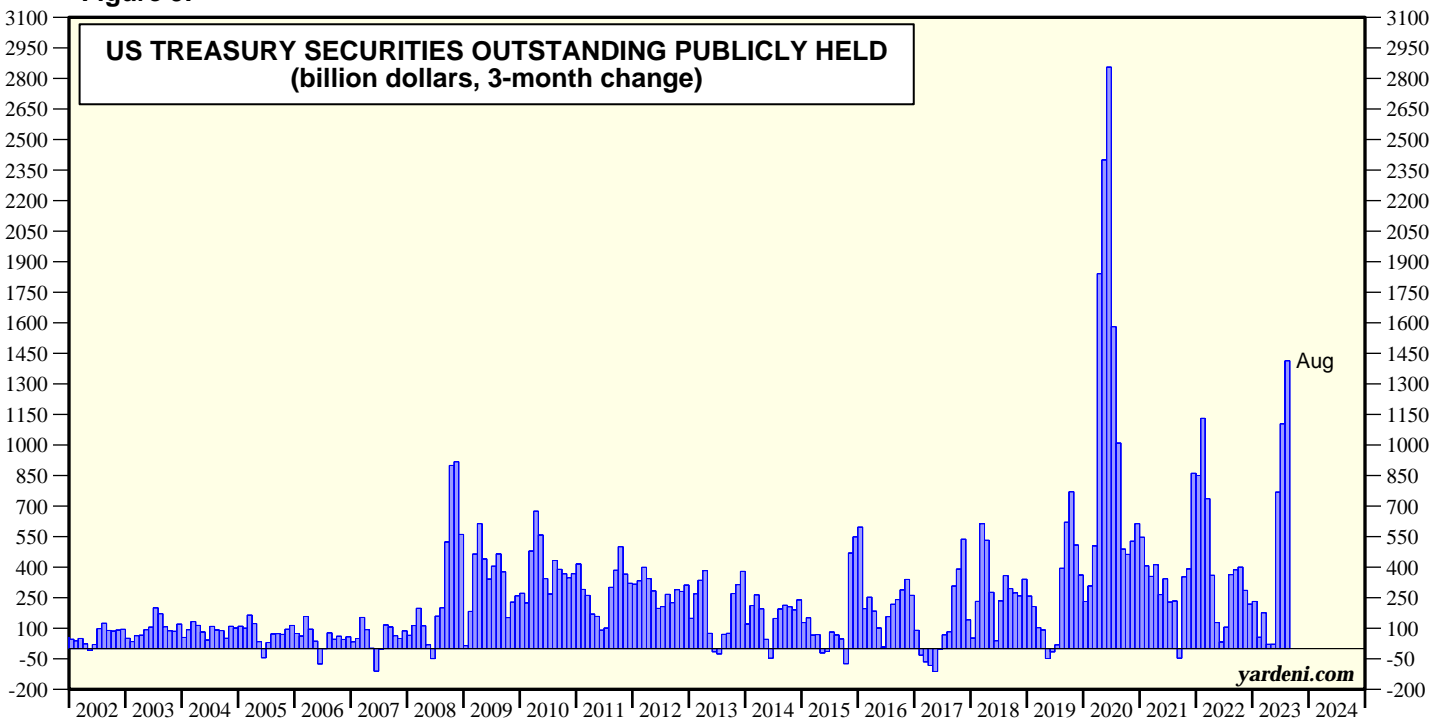
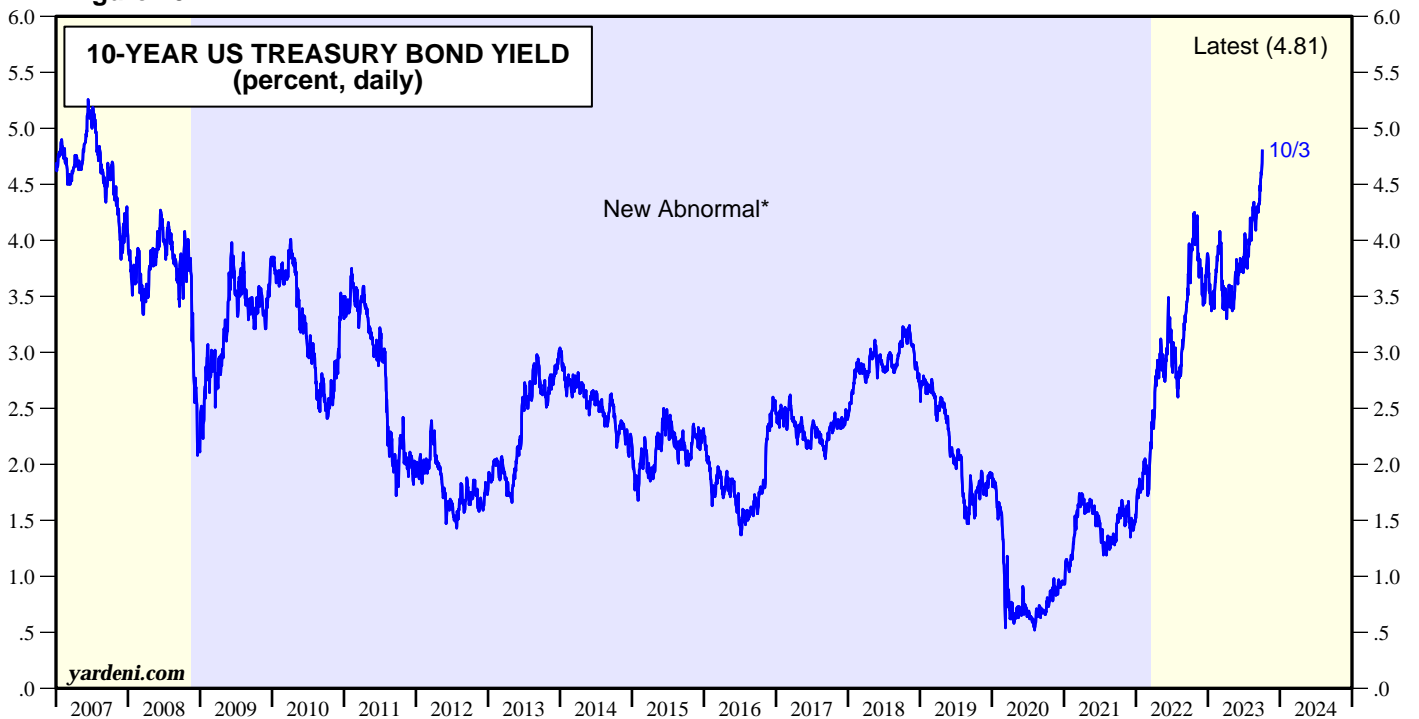
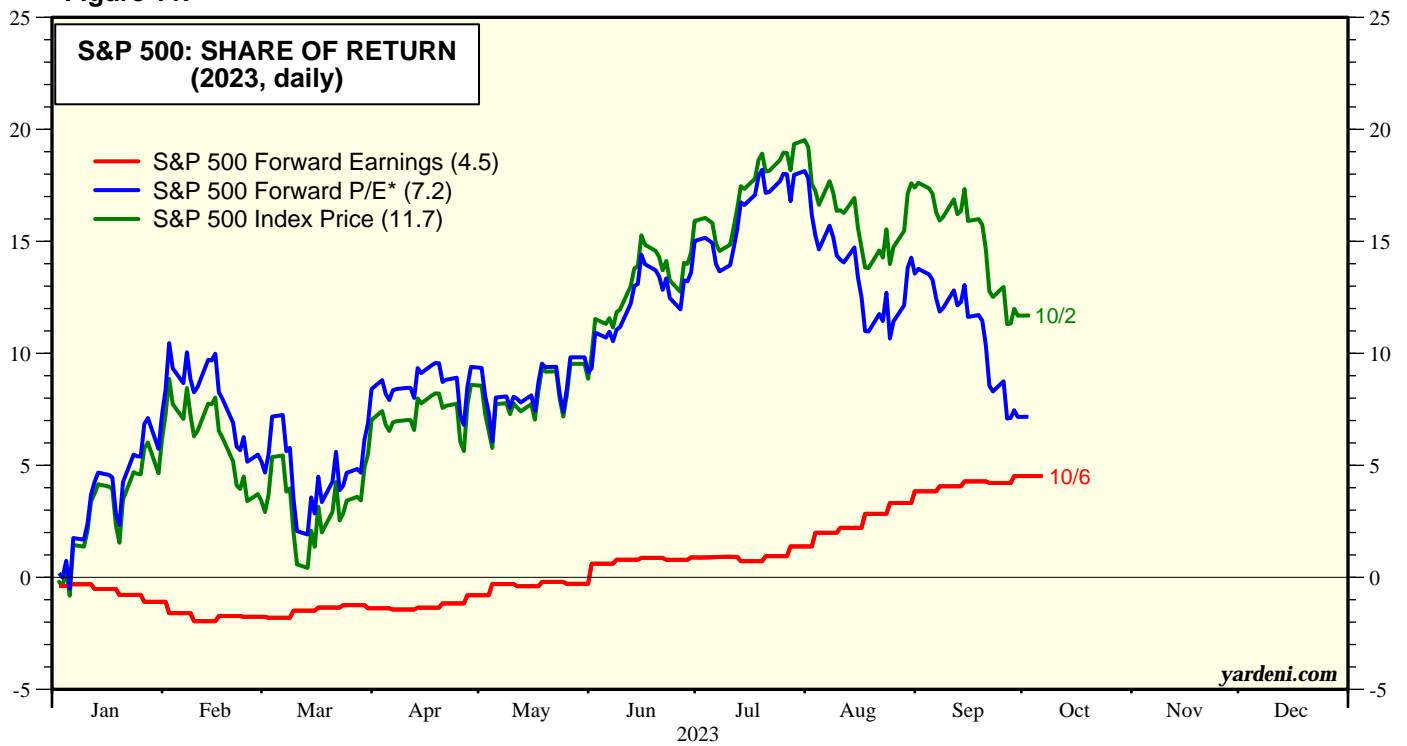


Figure 10.



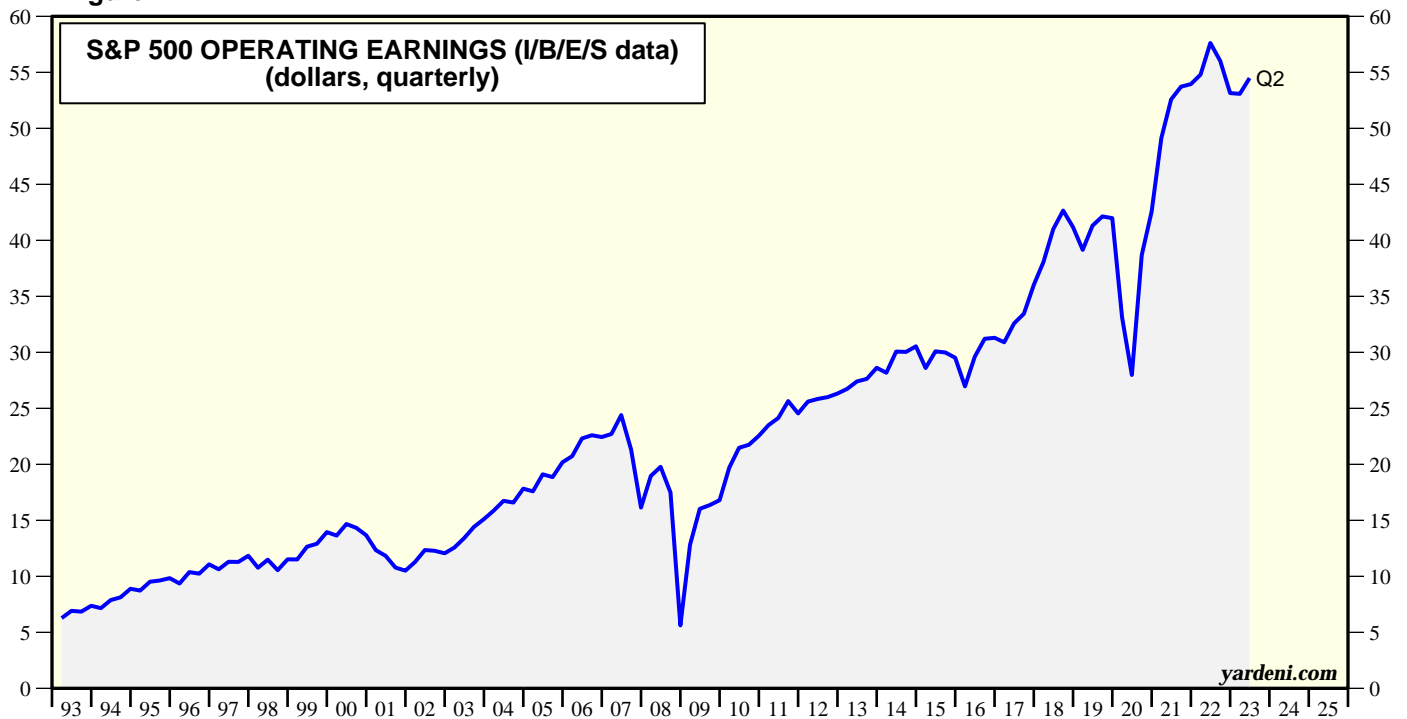
* From the Great Financial Crisis through the Great Virus Crisis.
Source: Federal Reserve Board.

Figure 11.



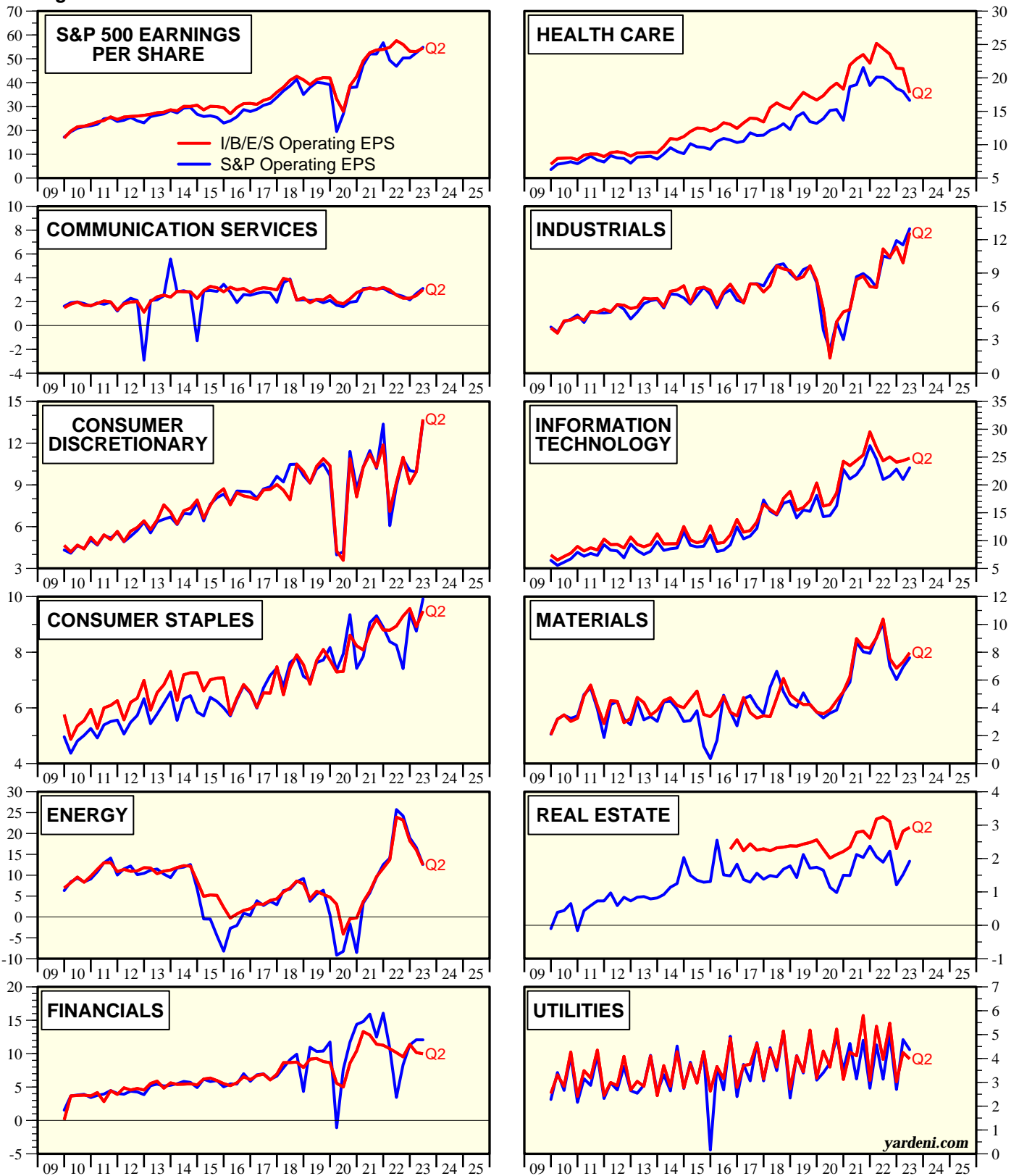
* Price divided by 52-week forward consensus expected operating earnings per share.
Source: I/B/E/S data by Refinitiv and Standard & Poor's.

Figure 12.



Source: I/B/E/S data by Refinitiv.

Figure 13.



Source: Standard & Poor's and I/B/E/S data by Refinitiv.

Figure 14.

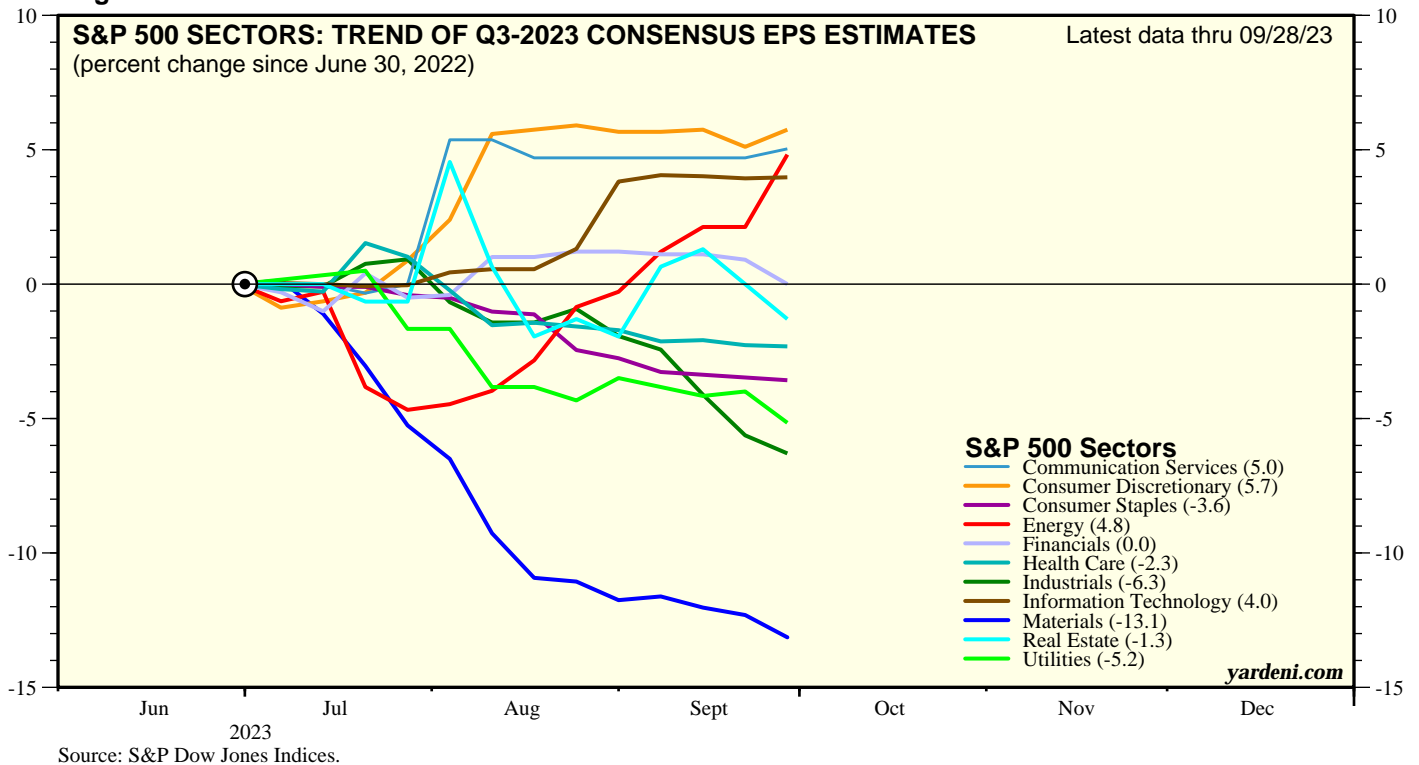
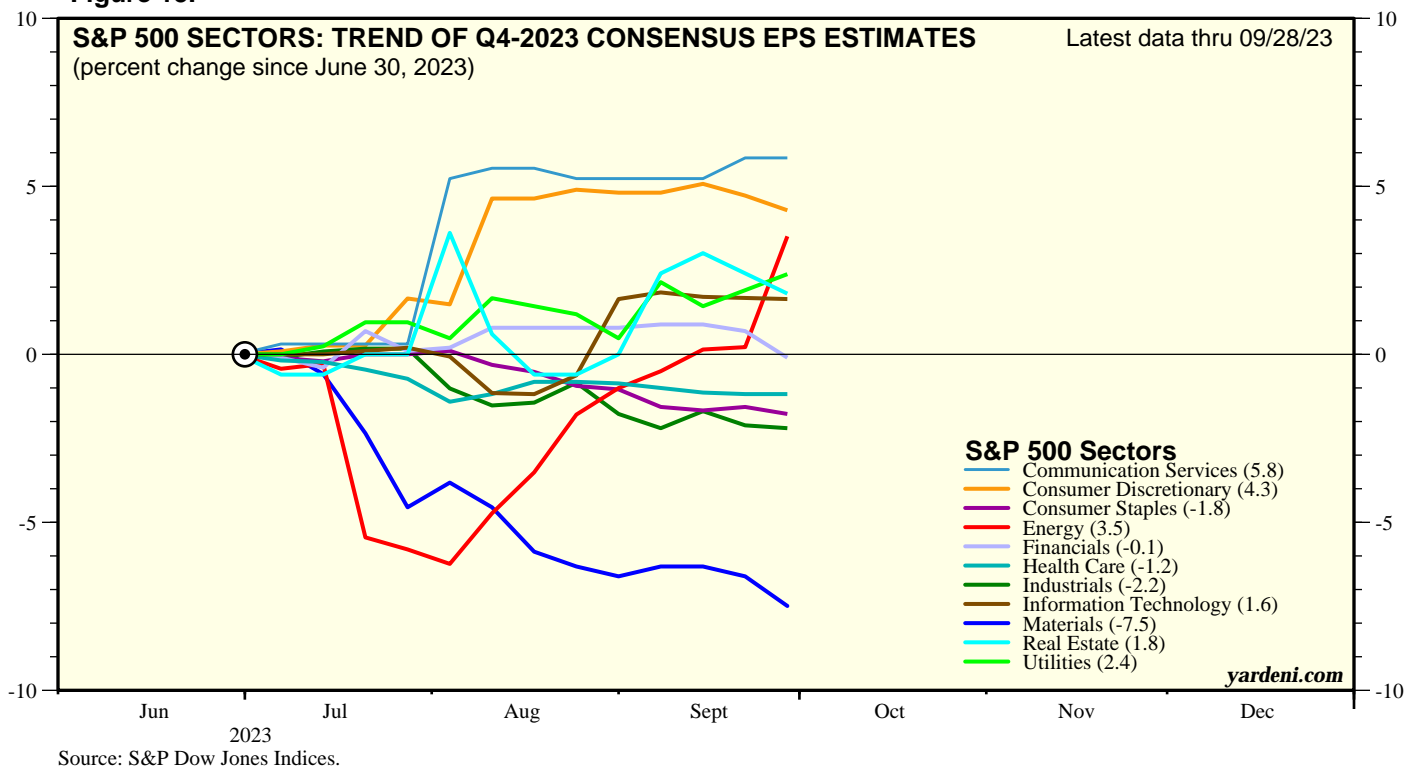


Figure 15.



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