

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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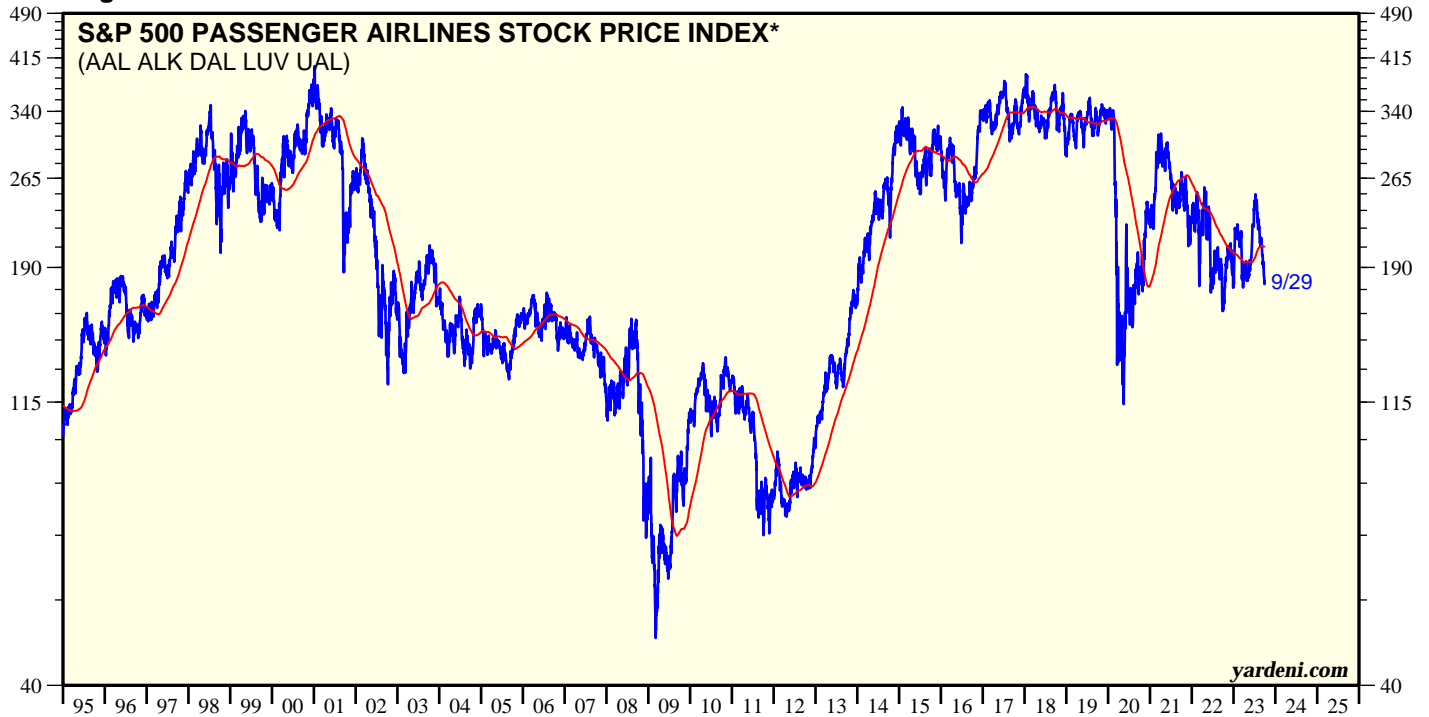
480-664-1333  
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*thinking outside the box*

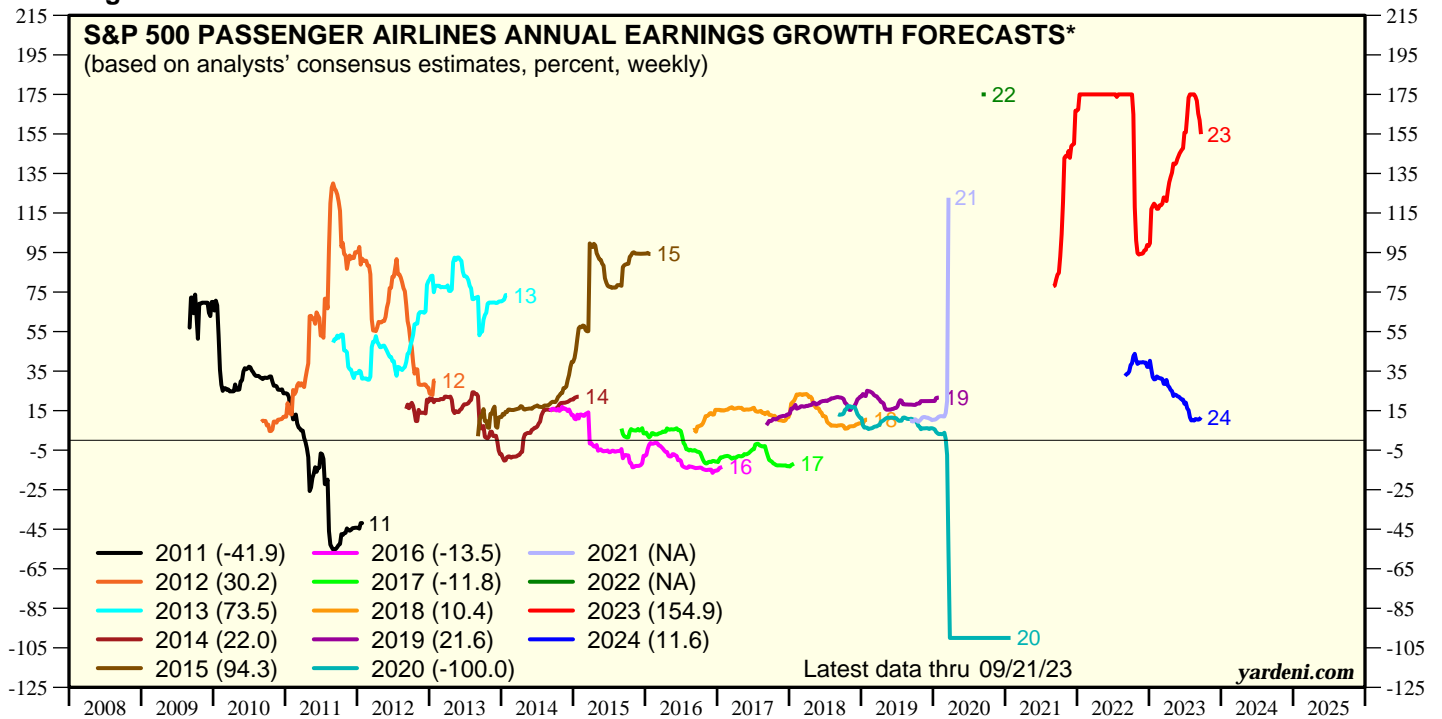
**Figure 1.**



**Figure 2.**

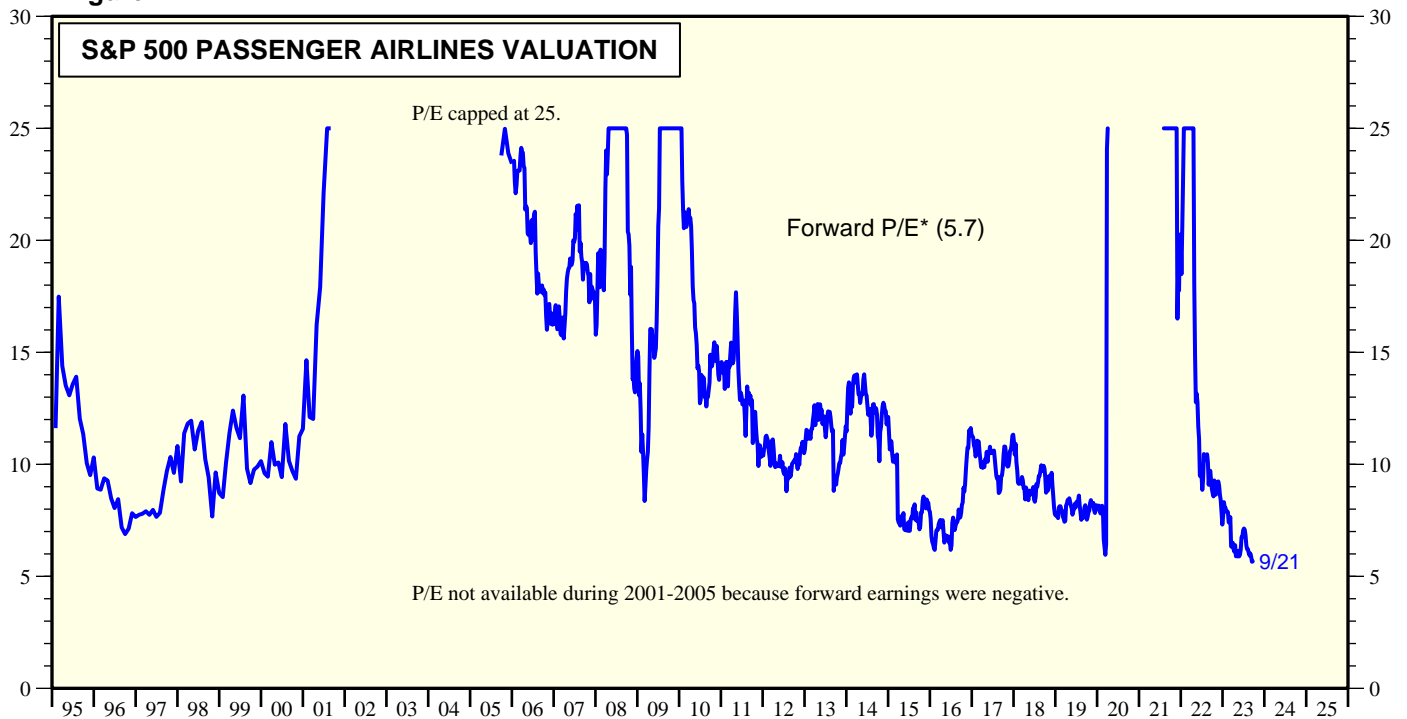


**Figure 3.**



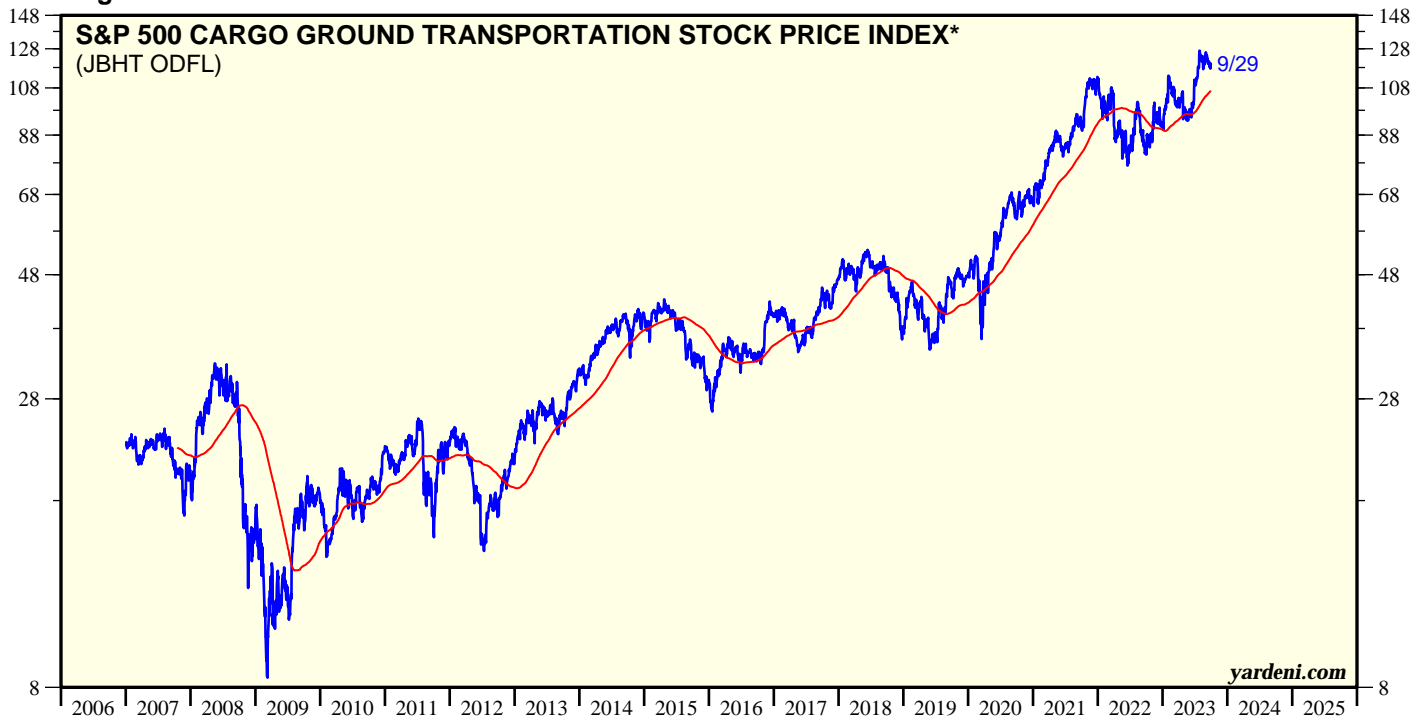
Source: I/B/E/S data by Refinitiv.

**Figure 4.**



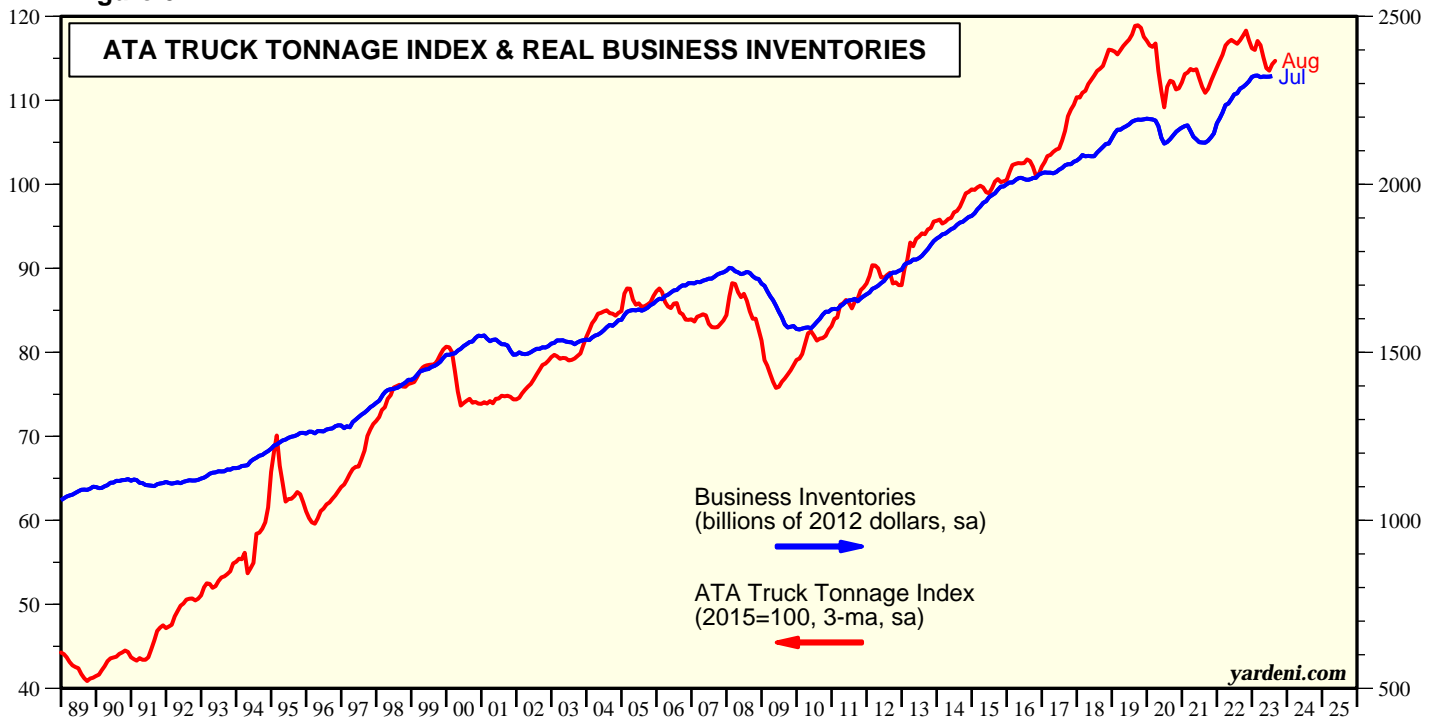
\* Price divided by 12-month forward consensus expected operating earnings per share.  
Source: I/B/E/S data by Refinitiv.

**Figure 5.**



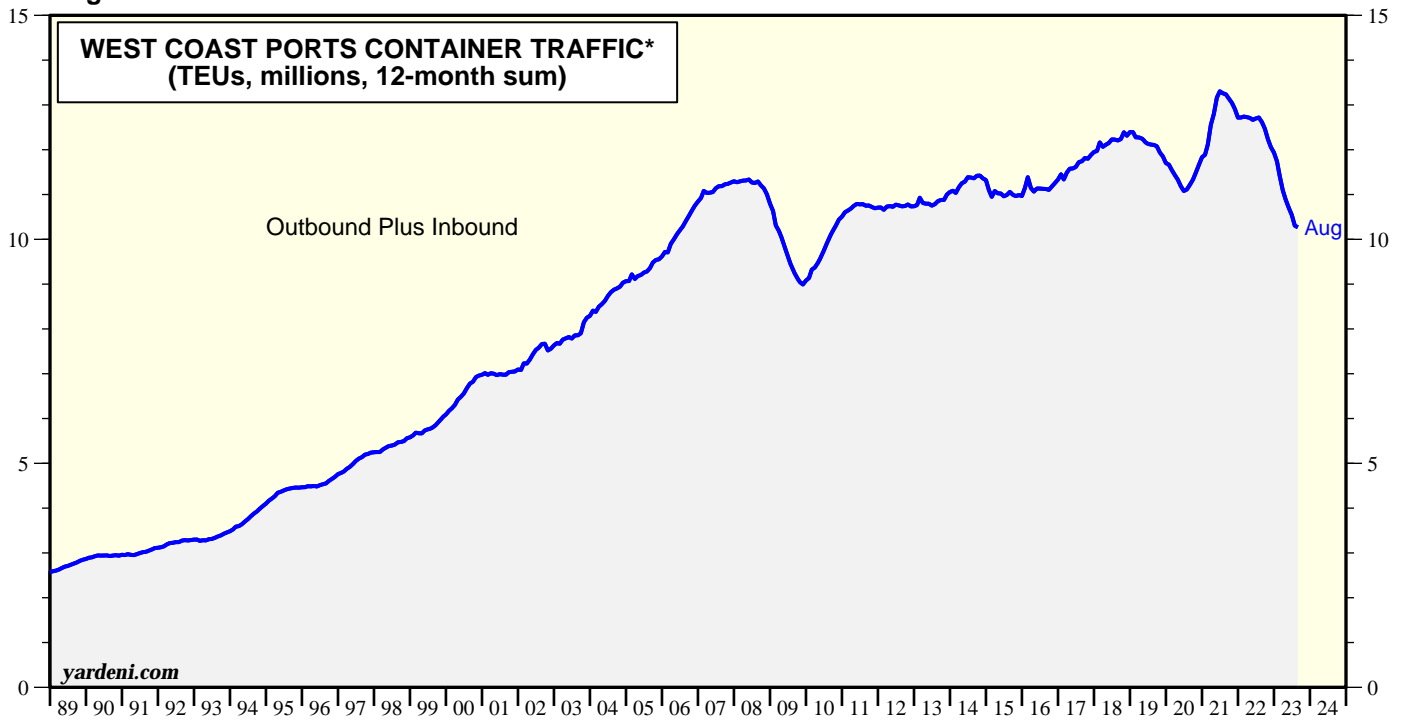
— 200-day moving average.  
 \* Ratio scale.  
 Source: Standard & Poor's and Haver Analytics.

**Figure 6.**



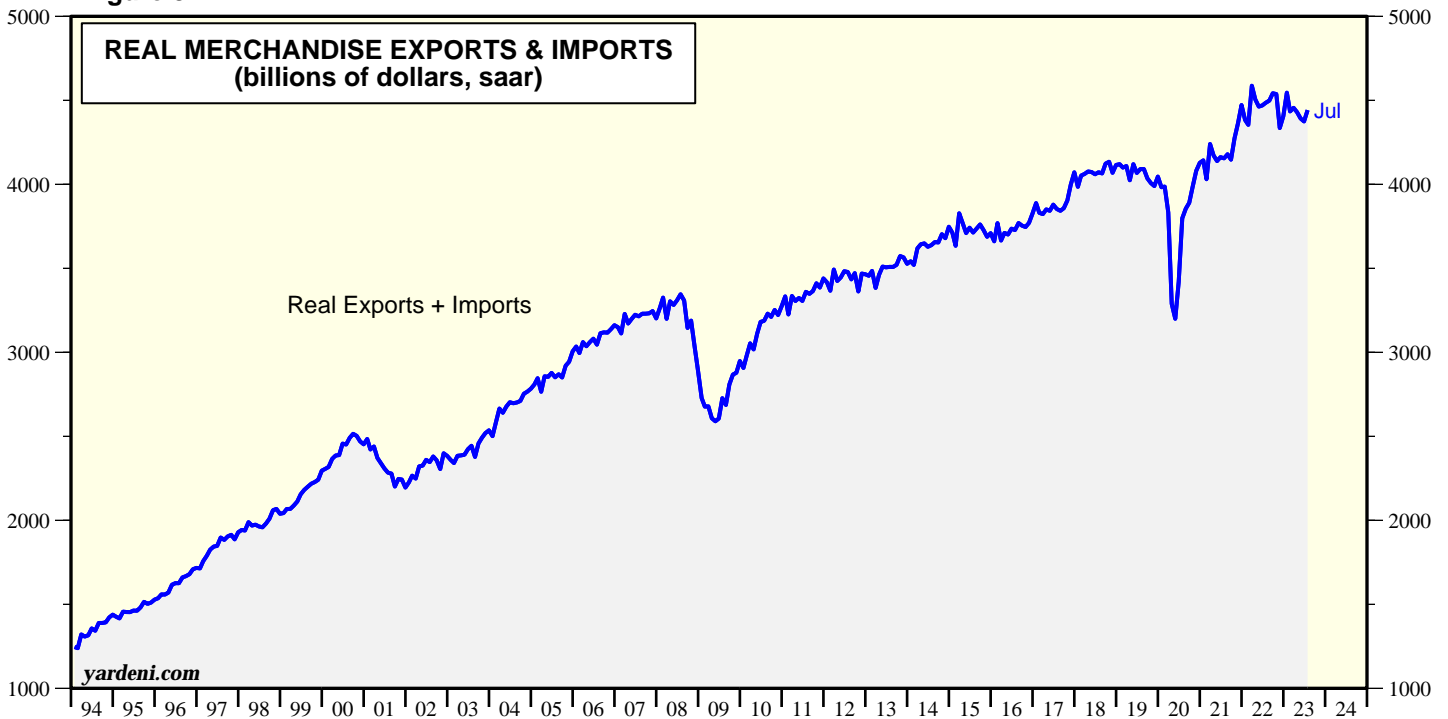
Source: American Trucking Association and Census Bureau.

**Figure 7.**



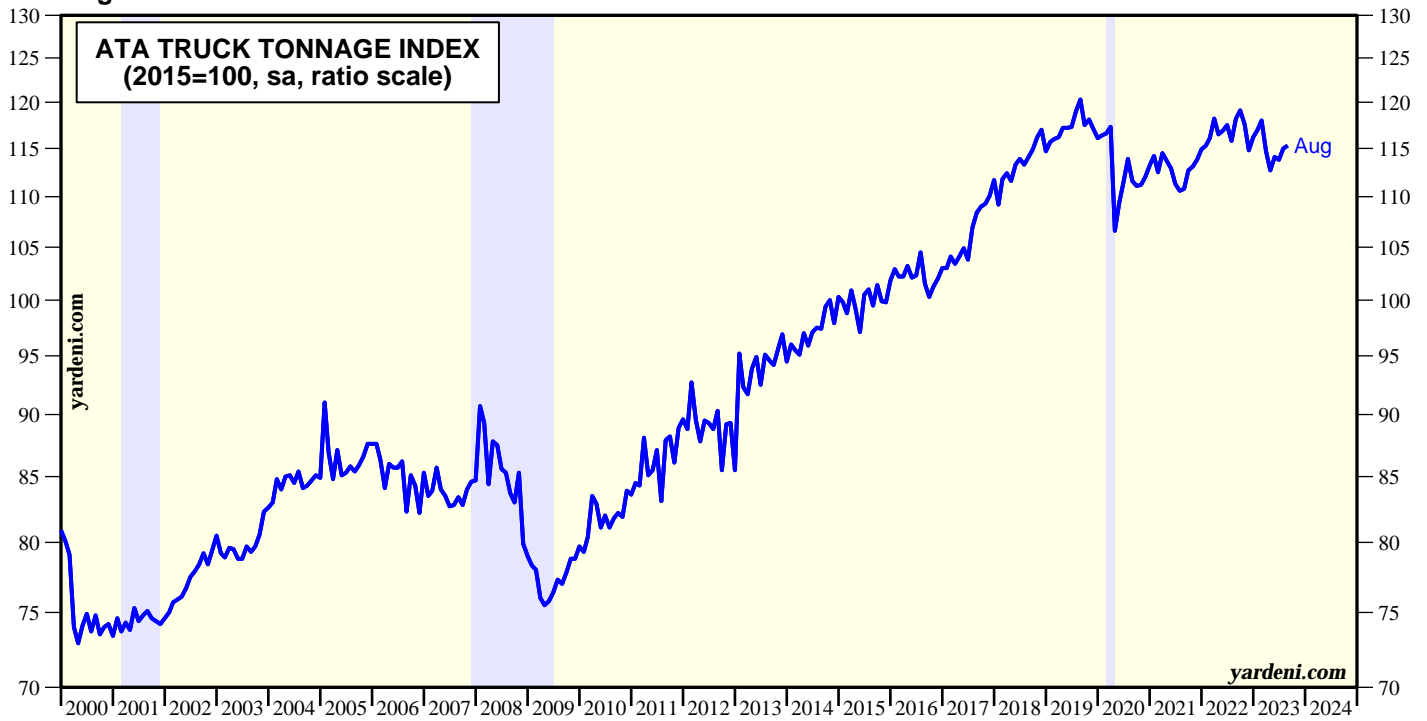
\* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units.  
Source: Ports of Los Angeles and Long Beach.

**Figure 8.**



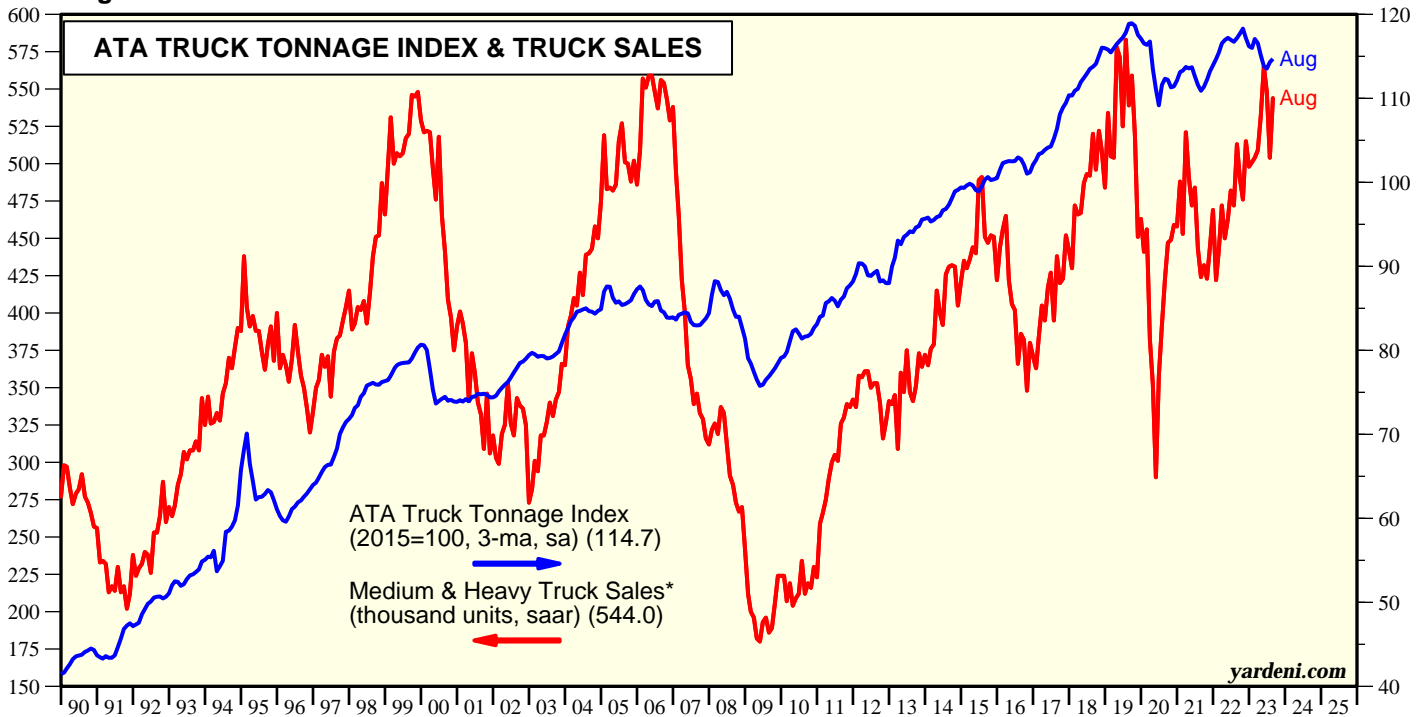
Source: Bureau of Economic Analysis.

**Figure 9.**



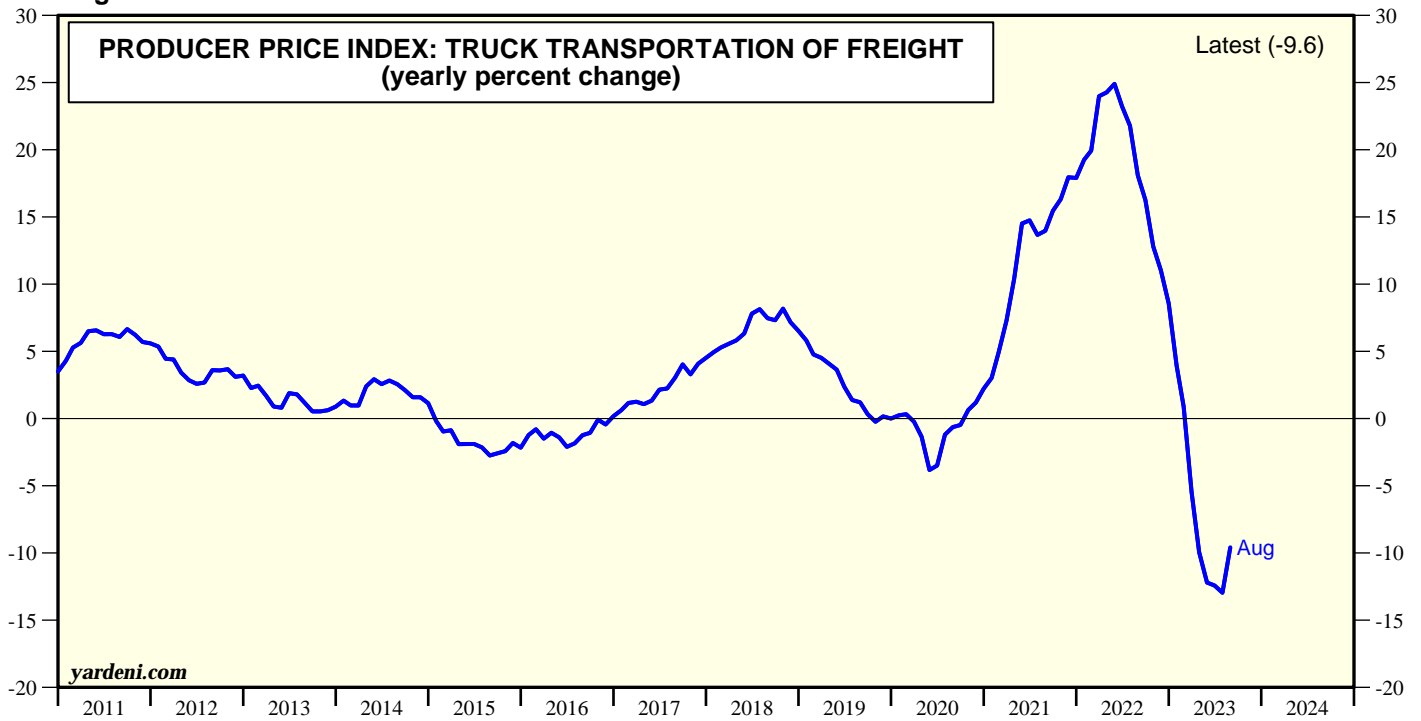
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: American Trucking Association.

**Figure 10.**



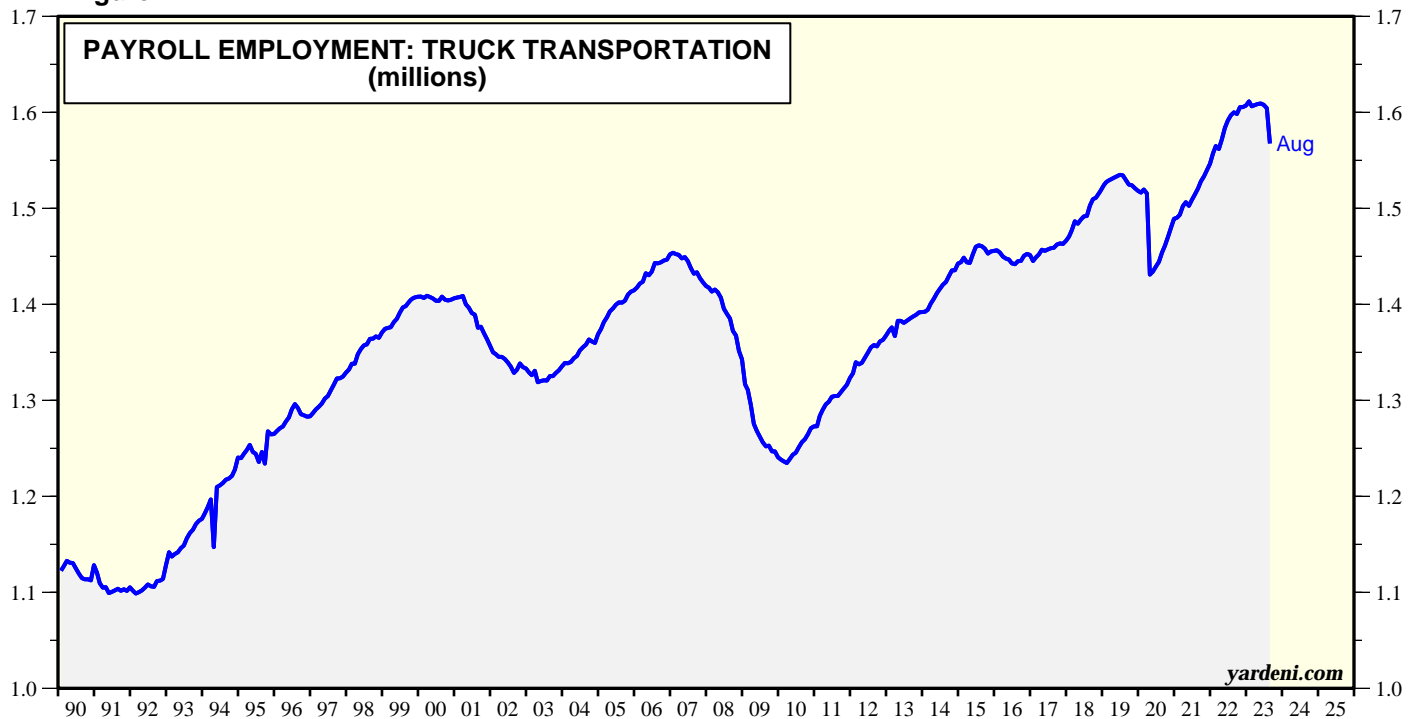
\* Class III & IV trucks with a gross vehicle weight of more than 14,001 lbs.  
Source: American Trucking Association and Bureau of Economic Analysis.

Figure 11.



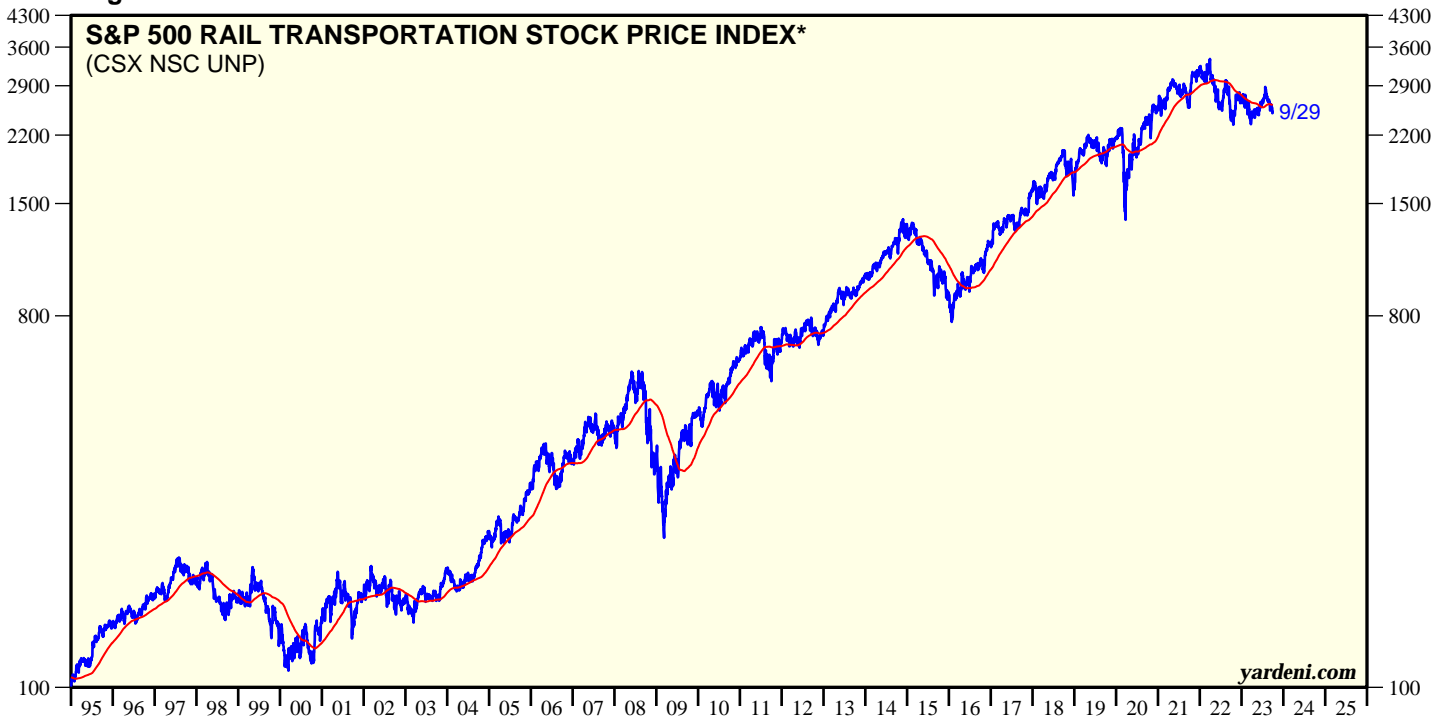
Source: Bureau of Labor Statistics.

Figure 12.

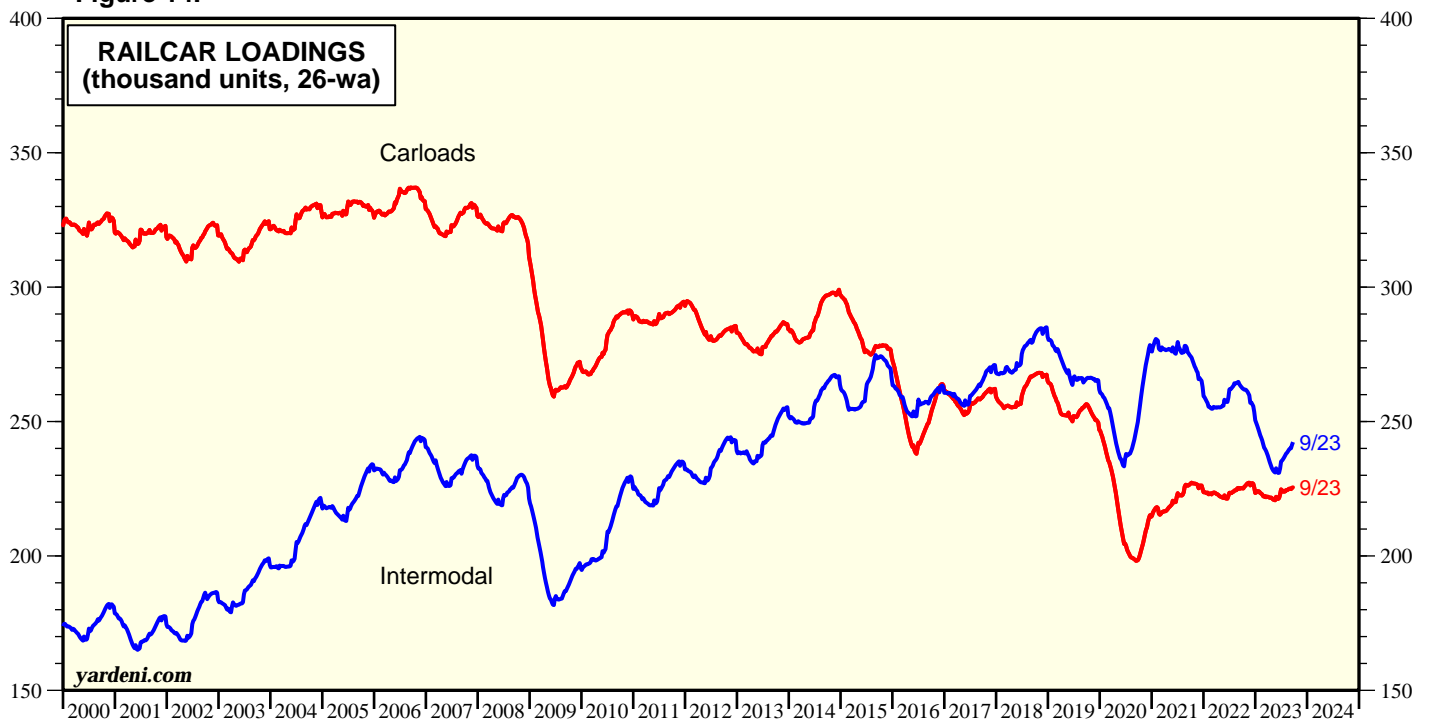


Source: Bureau of Labor Statistics.

**Figure 13.**



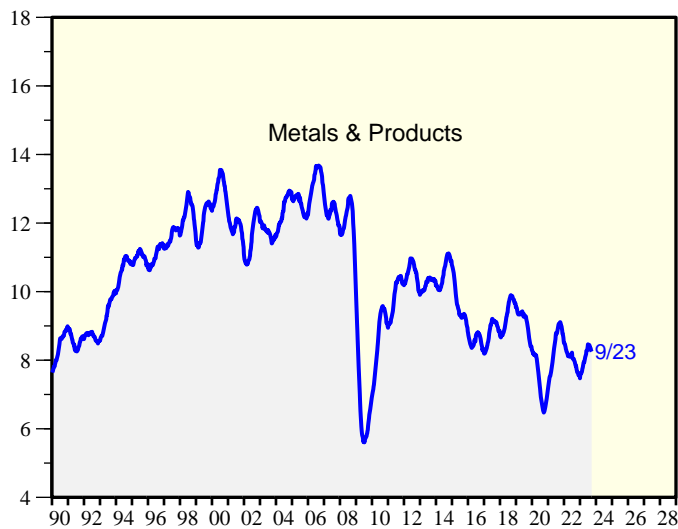
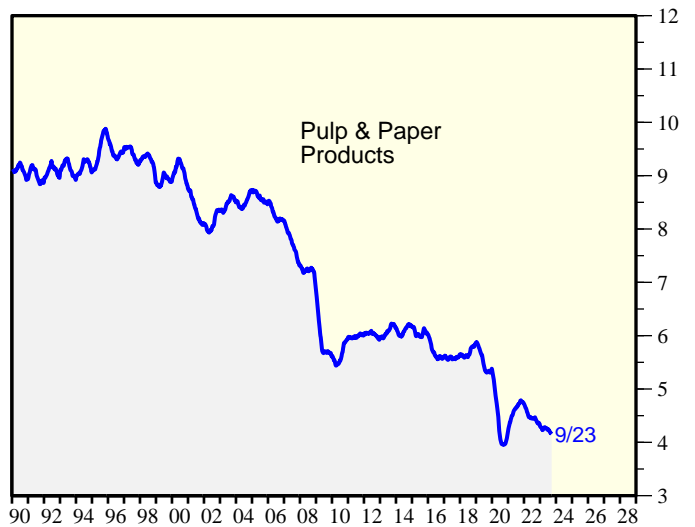
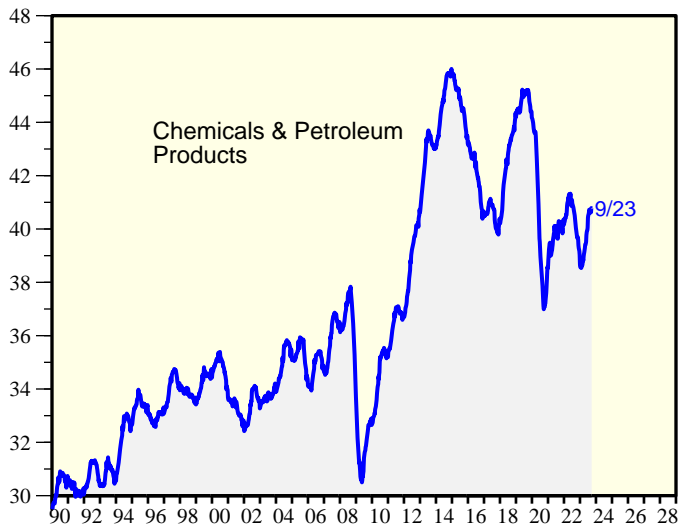
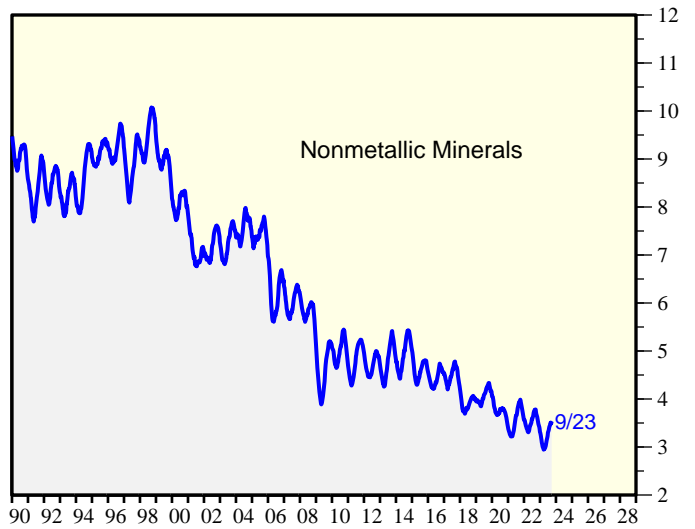
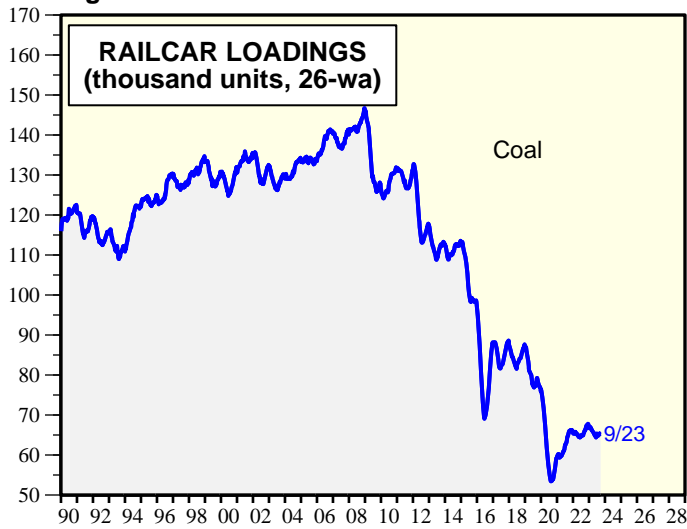
**Figure 14.**



Source: Atlantic Systems.

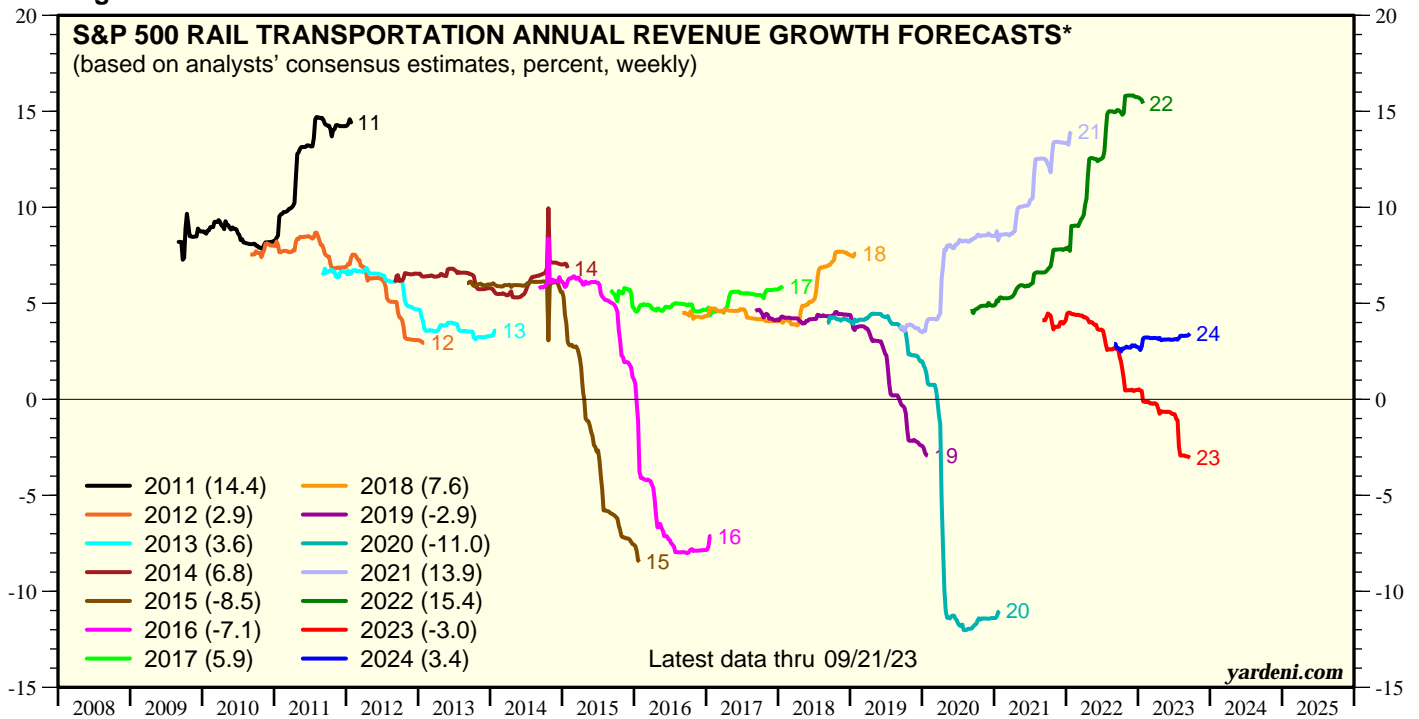


Figure 15.



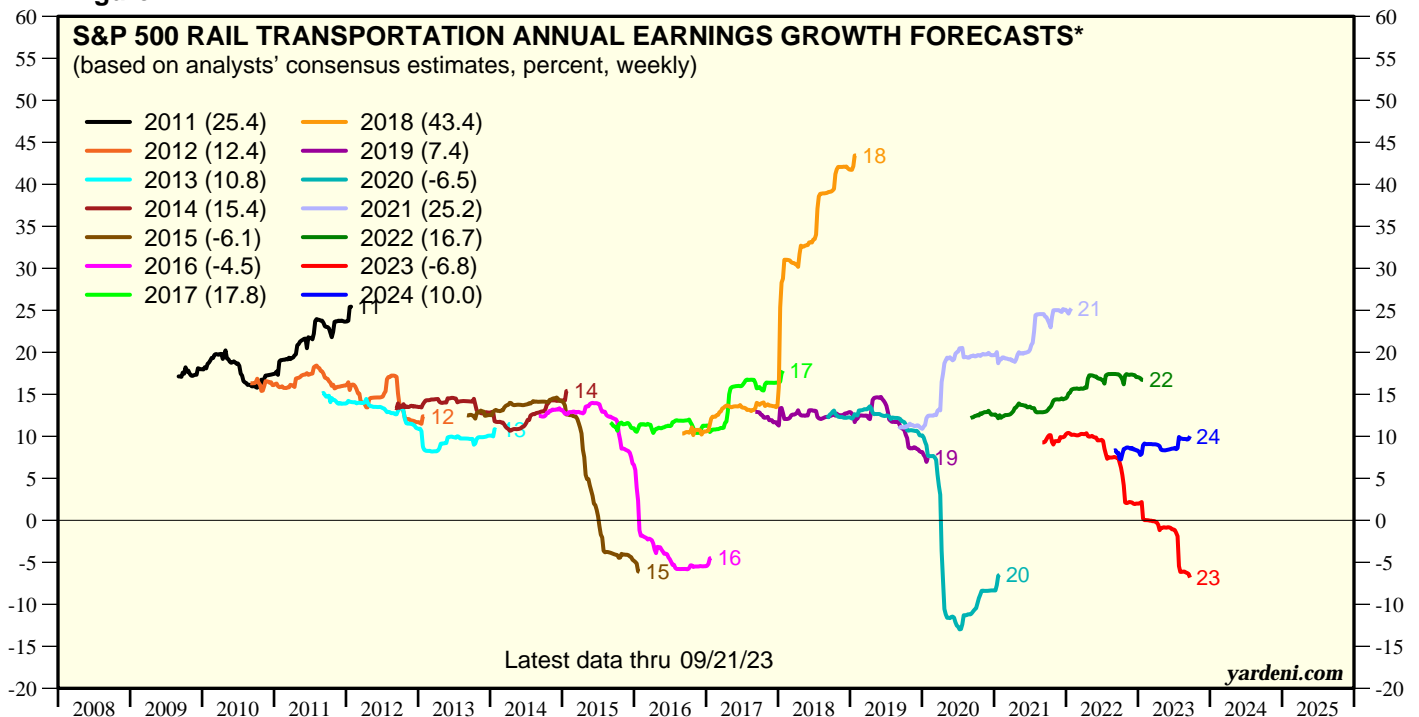
Source: Atlantic Systems and American Trucking Association.

**Figure 16.**



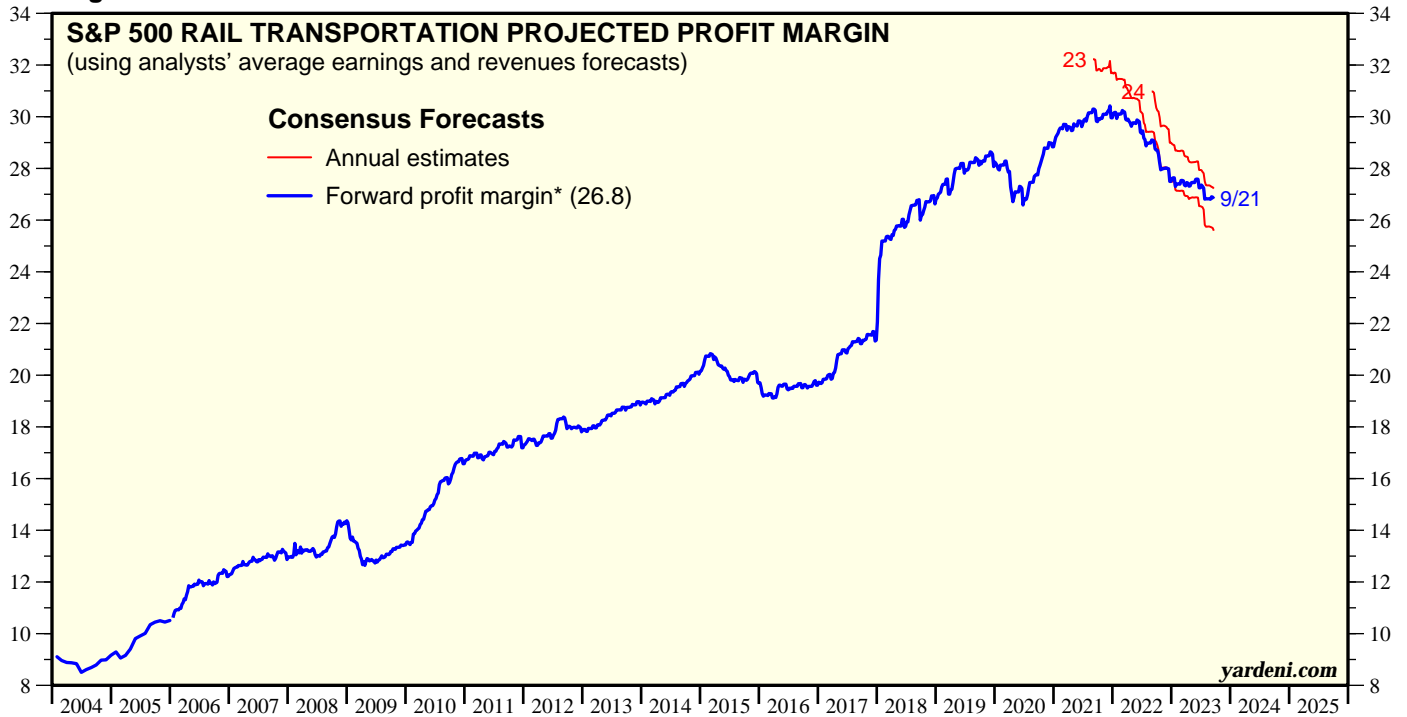
Source: I/B/E/S data by Refinitiv.

**Figure 17.**



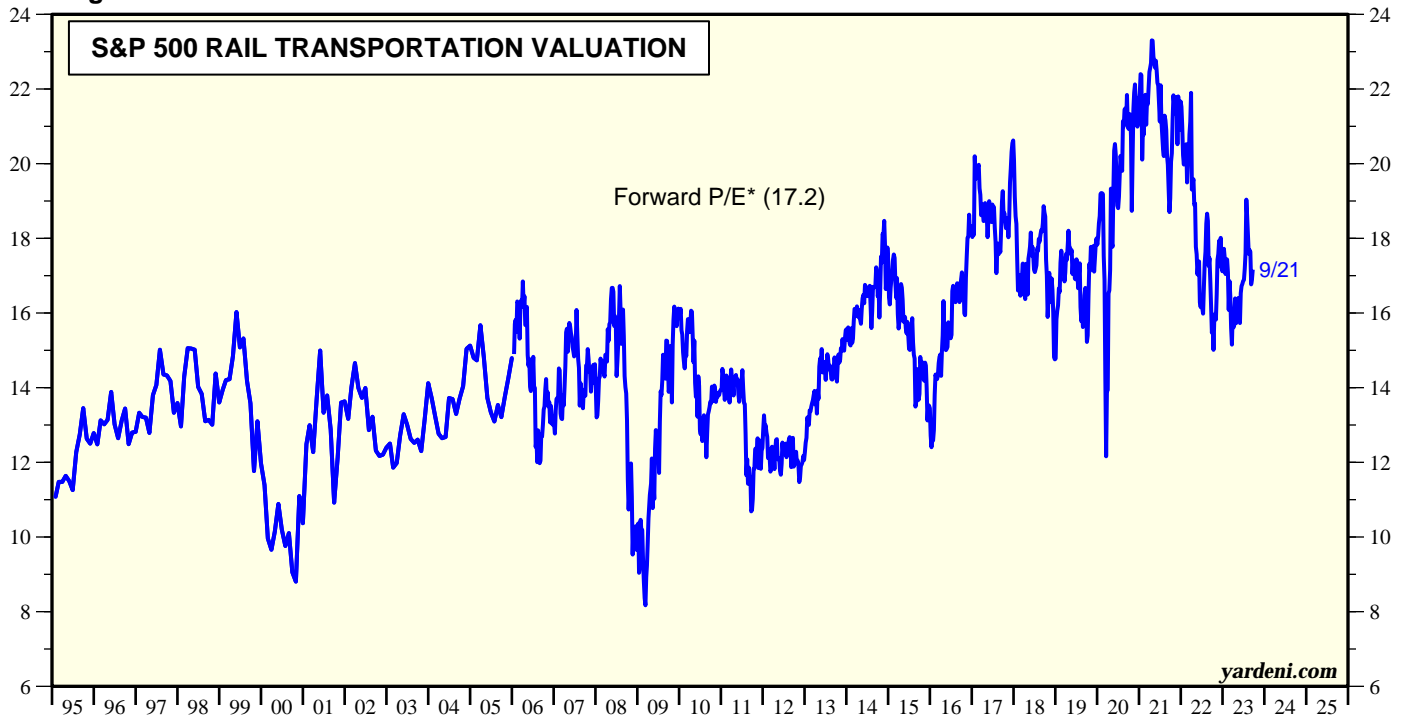
Source: I/B/E/S data by Refinitiv.

**Figure 18.**



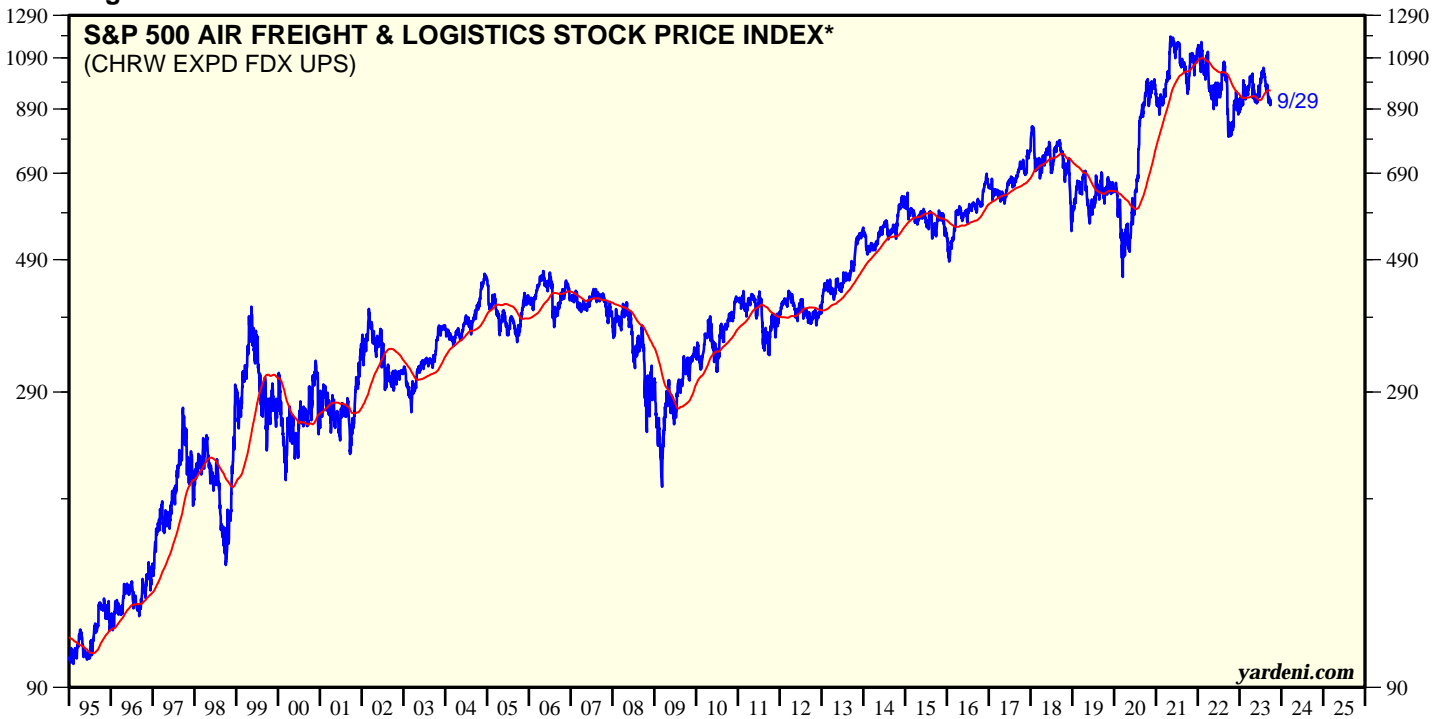
\* Time-weighted average of the consensus estimates for current year and next year. Monthly through December 2005, weekly thereafter.  
Source: I/B/E/S data by Refinitiv.

**Figure 19.**

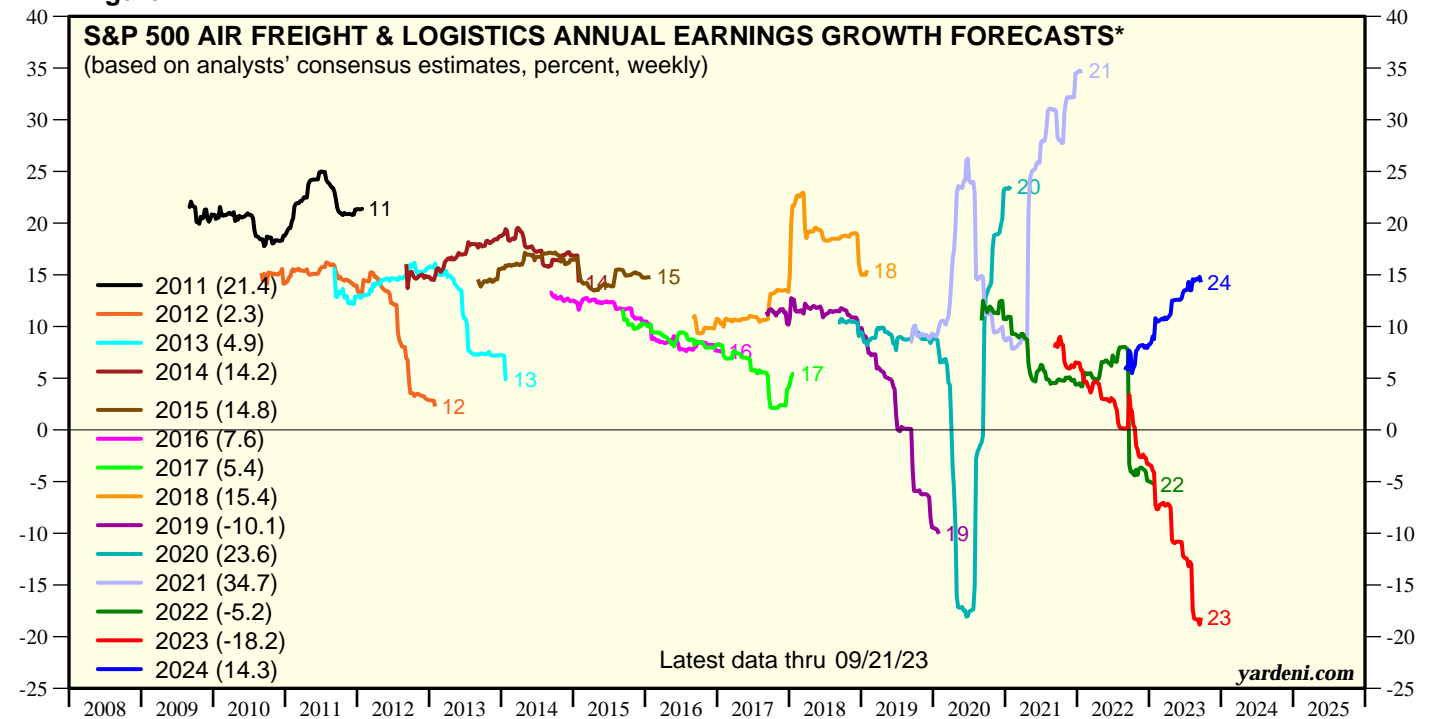


\* Price divided by 12-month forward consensus expected operating earnings per share.  
Source: I/B/E/S data by Refinitiv.

**Figure 20.**



**Figure 21.**



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