

Chart Collection for Morning Briefing

Yardeni Research, Inc.

September 5, 2023

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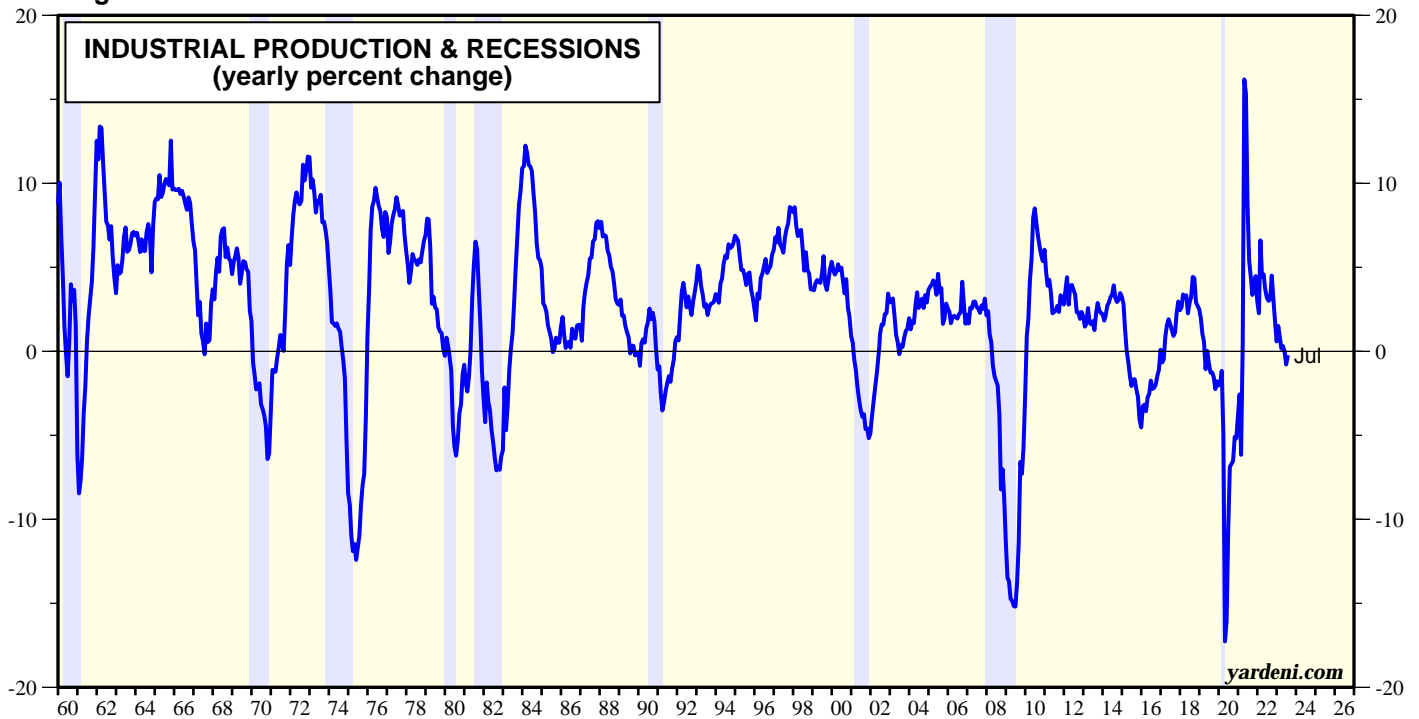
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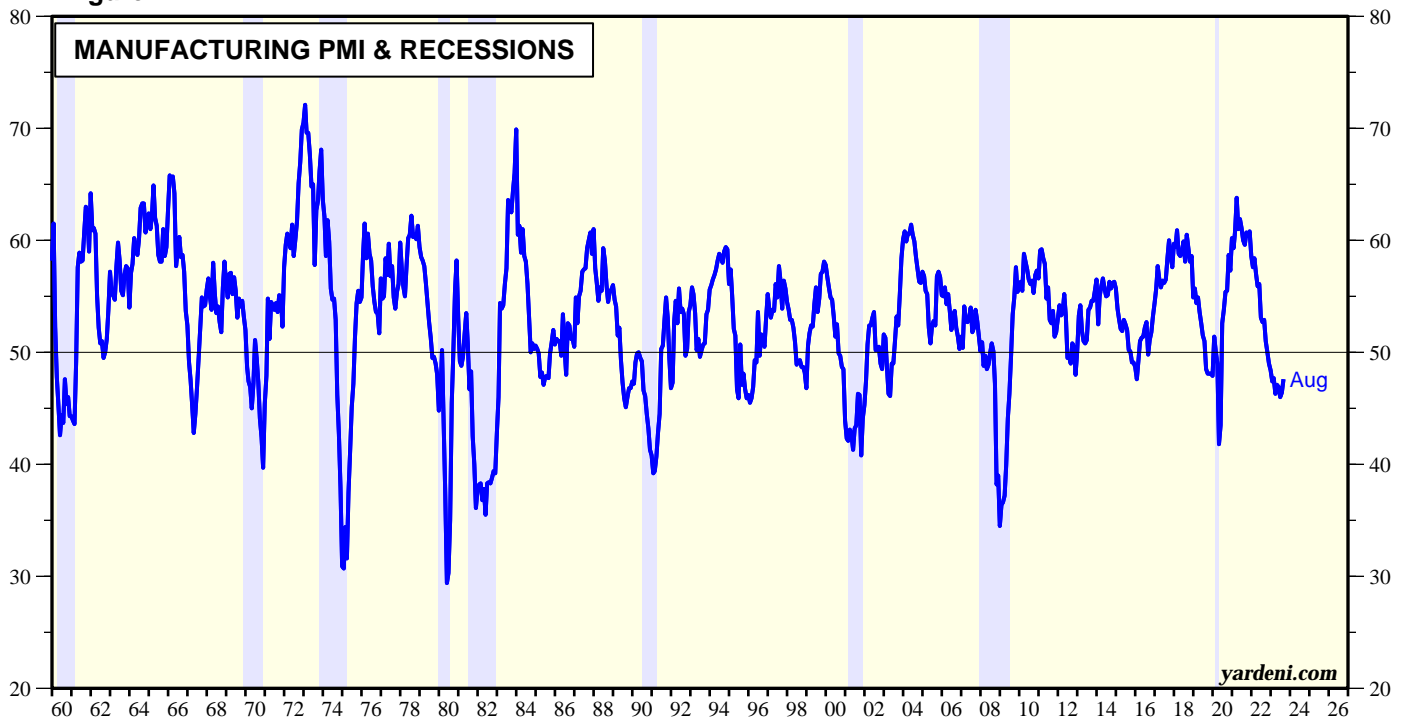
thinking outside the box

Figure 1.



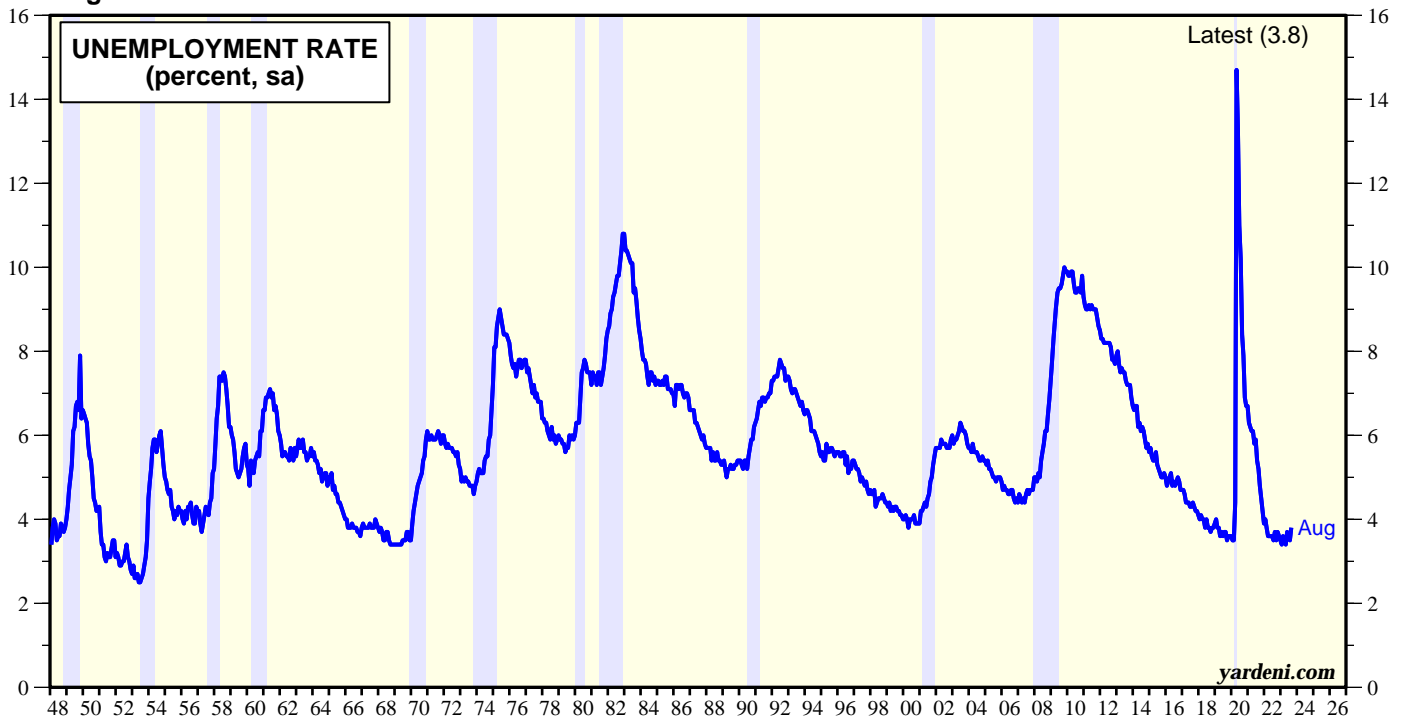
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 2.



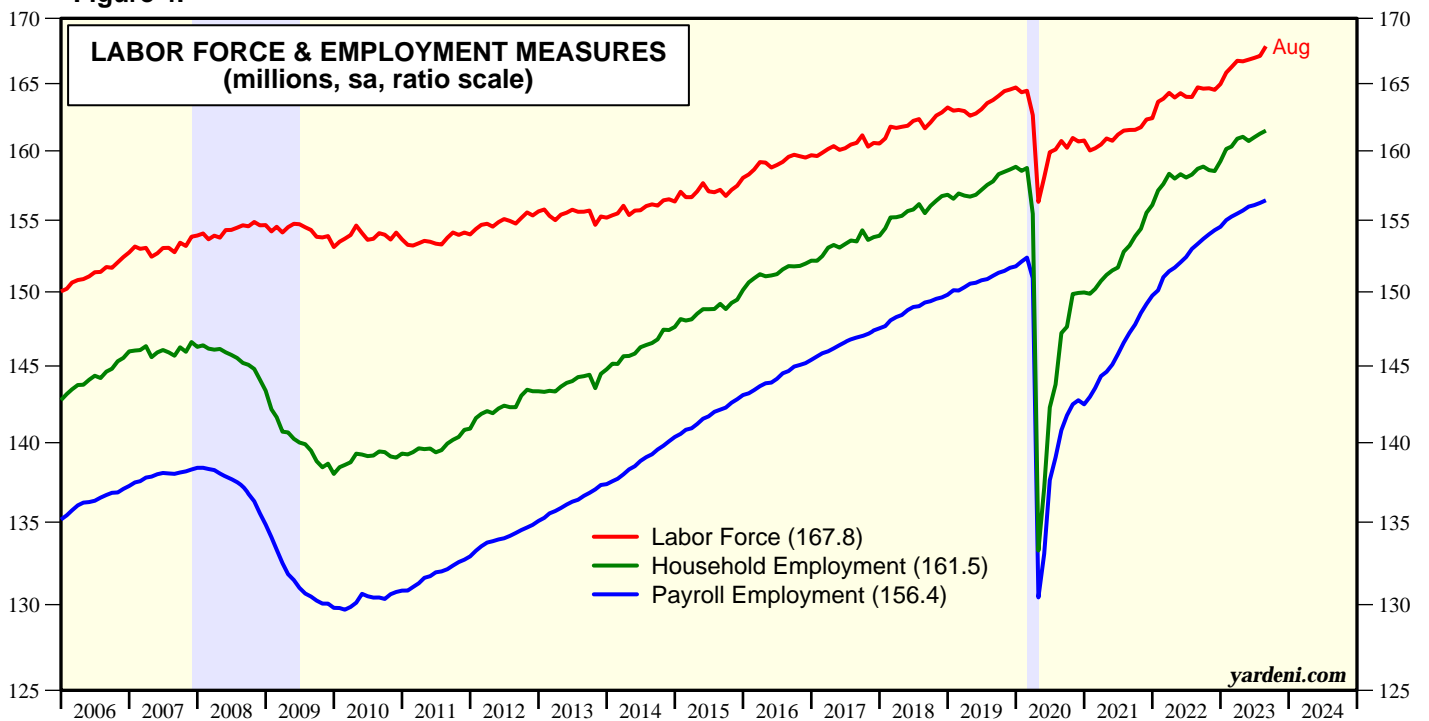
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Institute for Supply Management.

Figure 3.



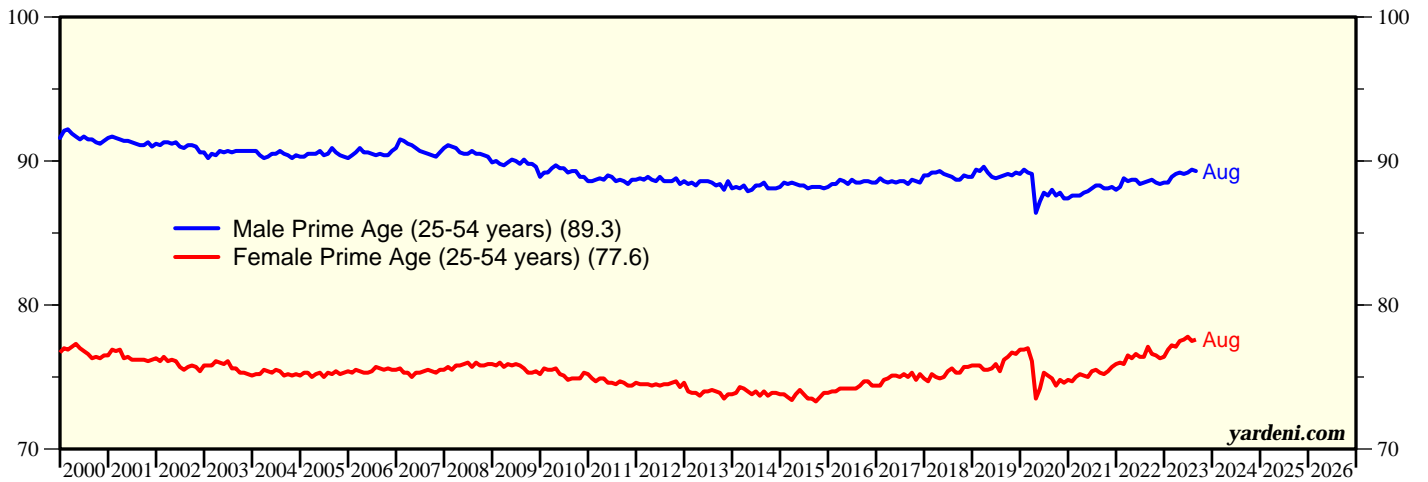
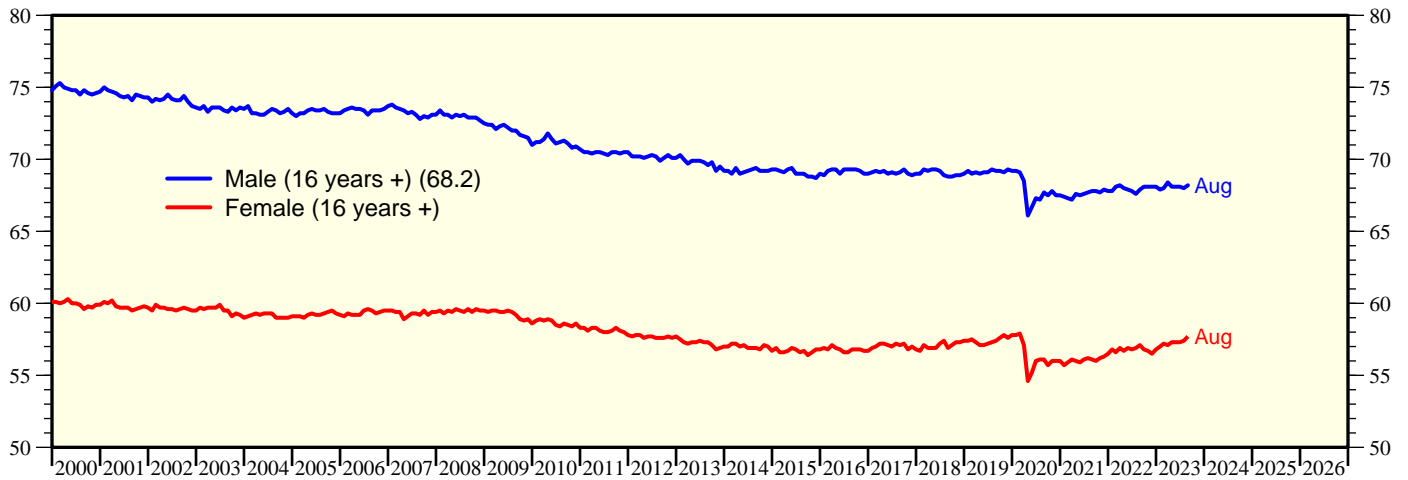
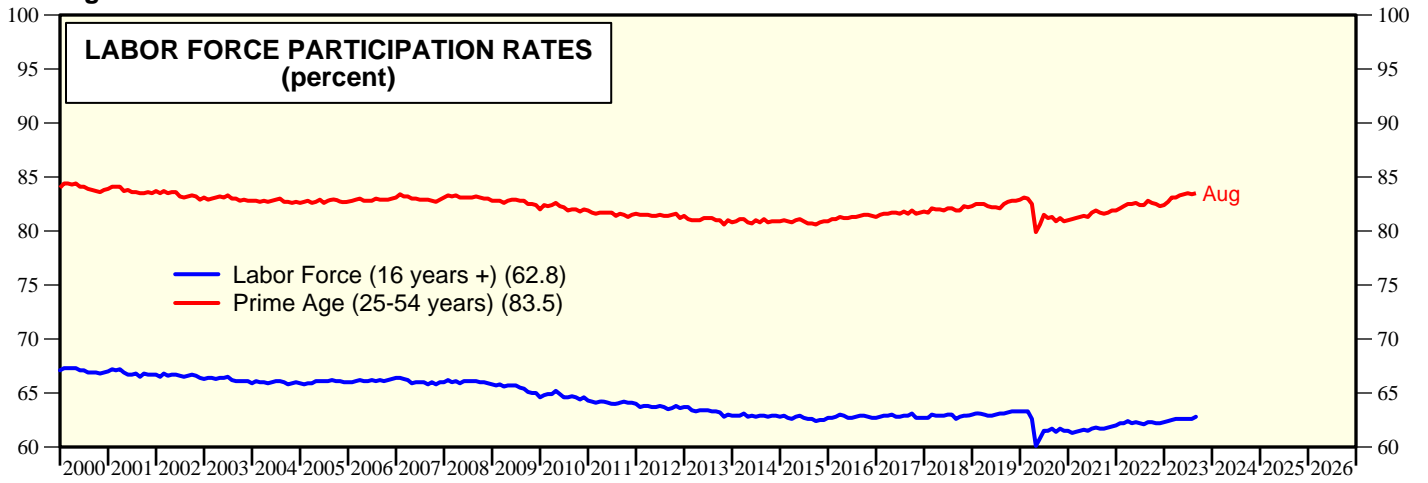
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 4.



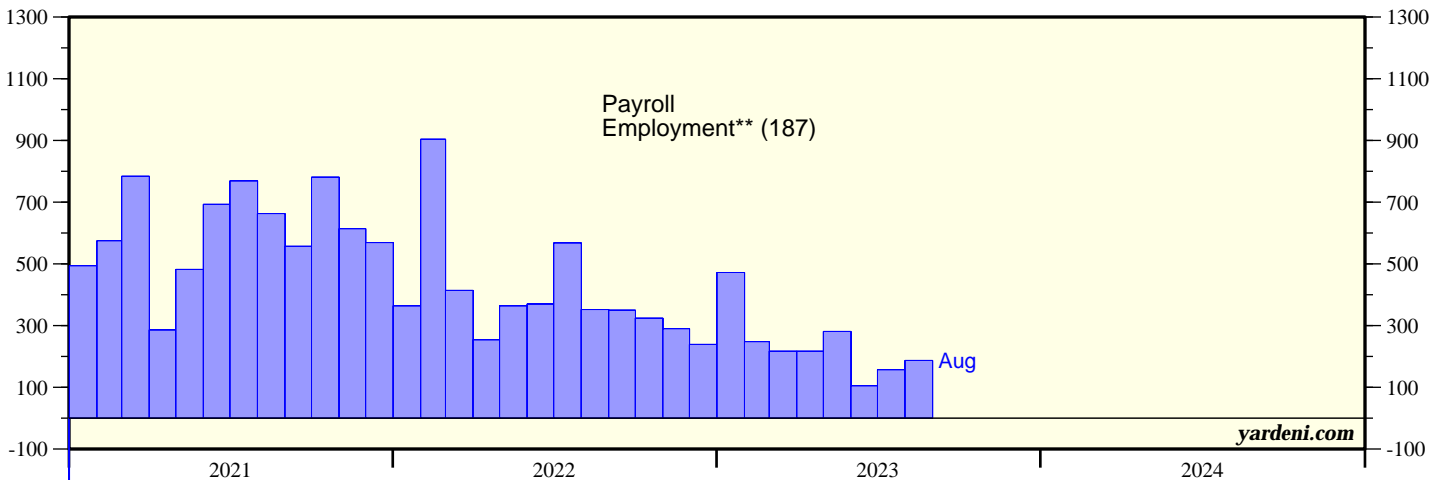
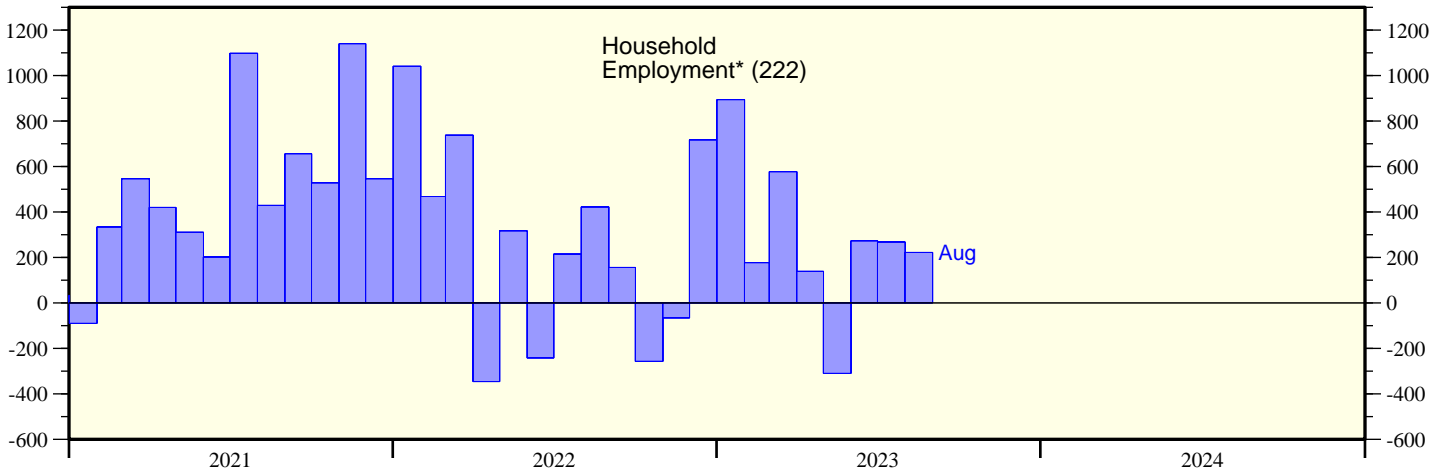
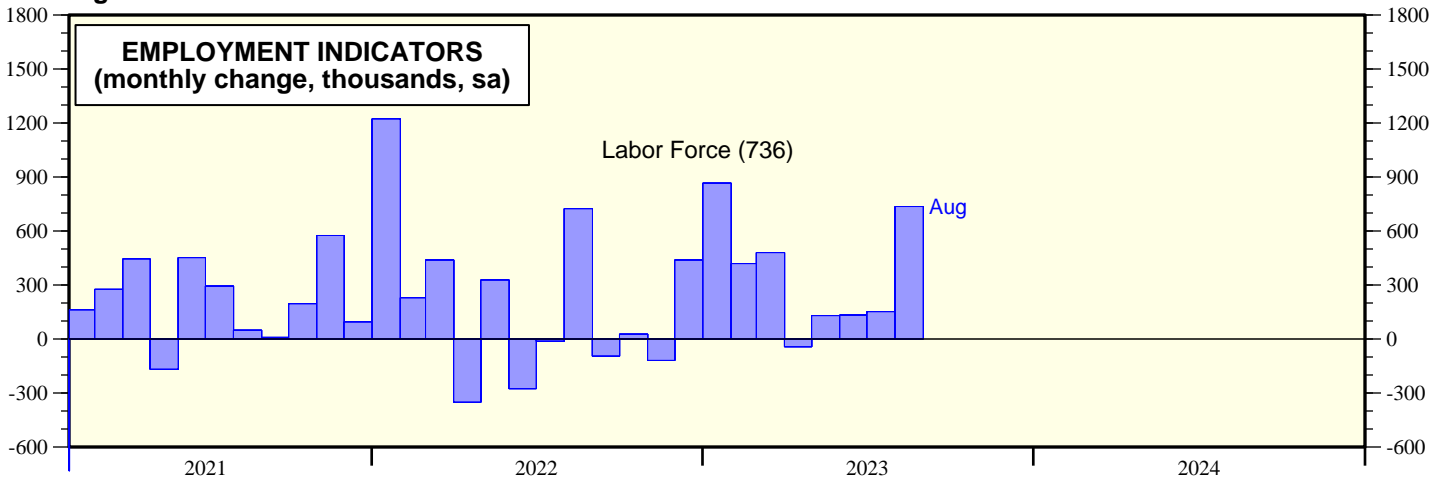
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 5.



Source: Bureau of Labor Statistics.

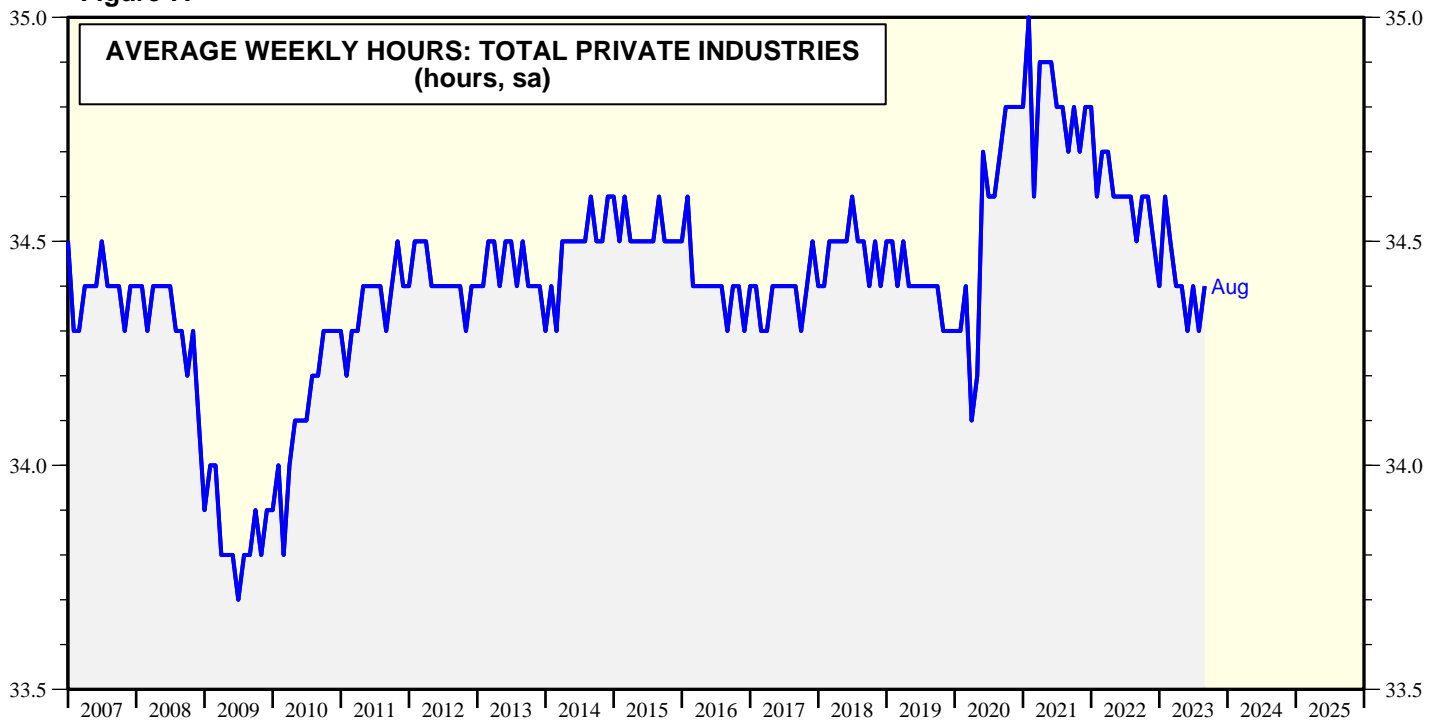
Figure 6.



* Counts the number of workers with one or more jobs.
 ** Counts the number of jobs.
 Source: Bureau of Labor Statistics.

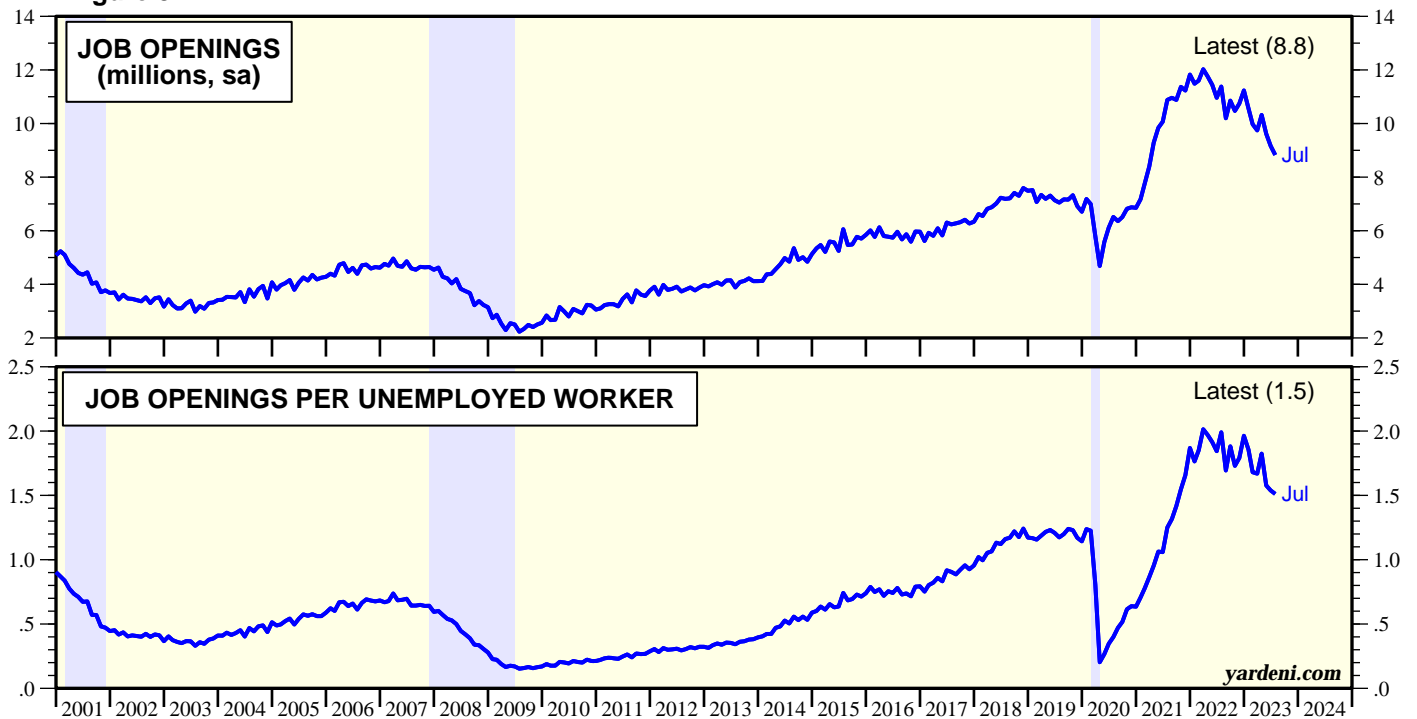
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Figure 7.



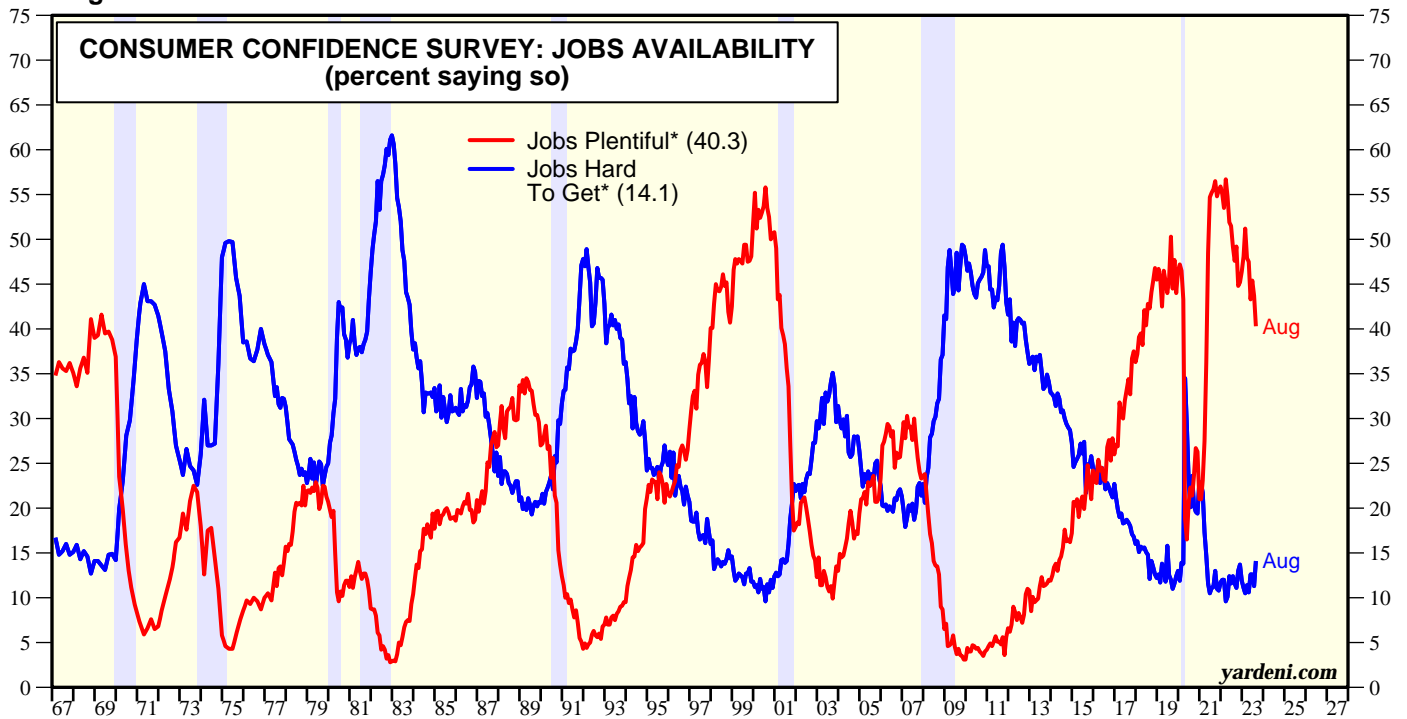
Source: Bureau of Labor Statistics.

Figure 8.



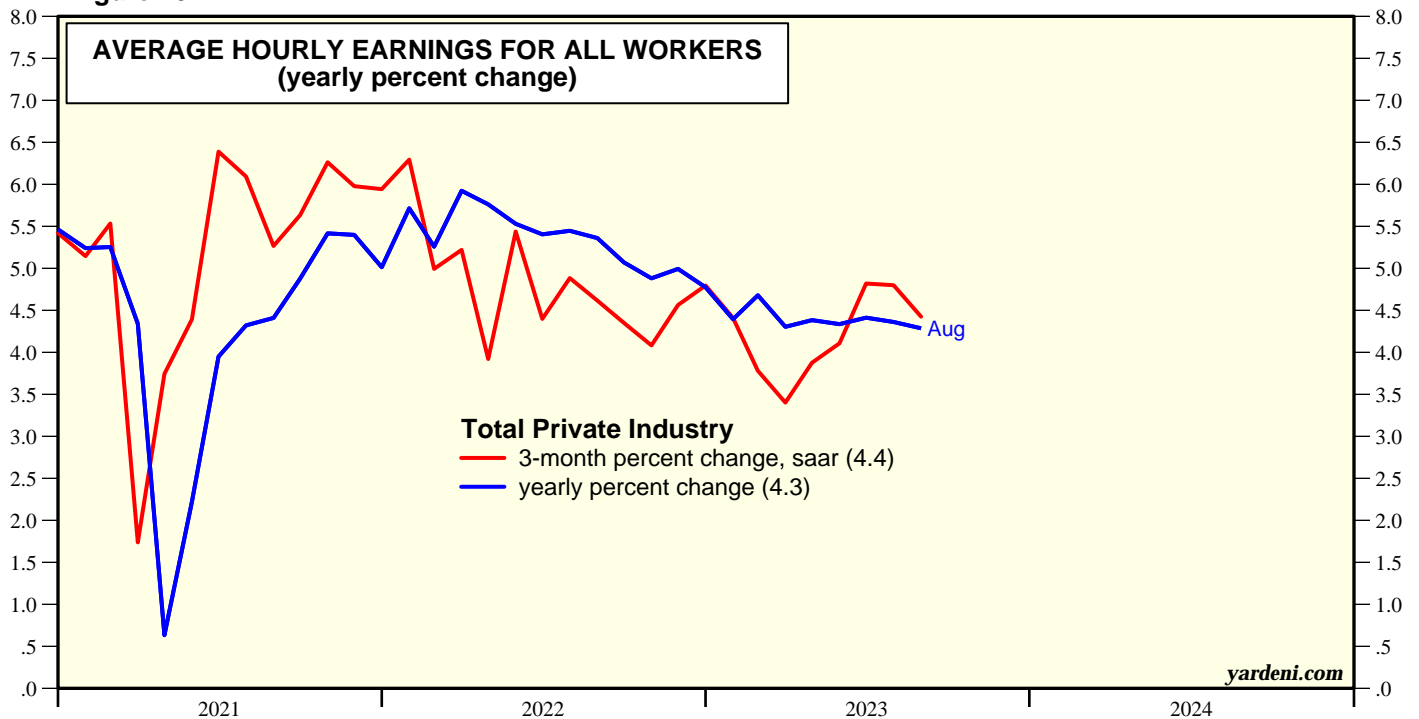
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 9.



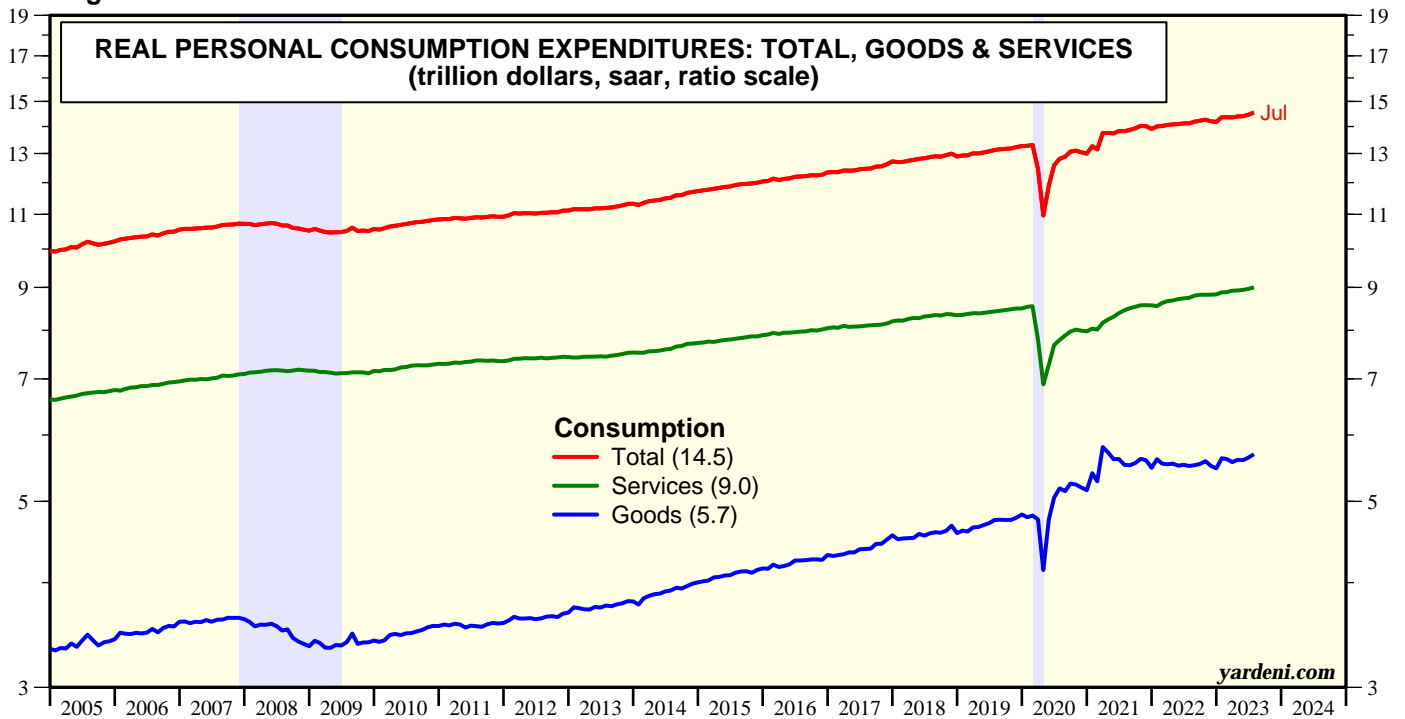
* Every other month from 1967 through mid-1977, then monthly since July 1977. Seasonally adjusted.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: The Conference Board.

Figure 10.



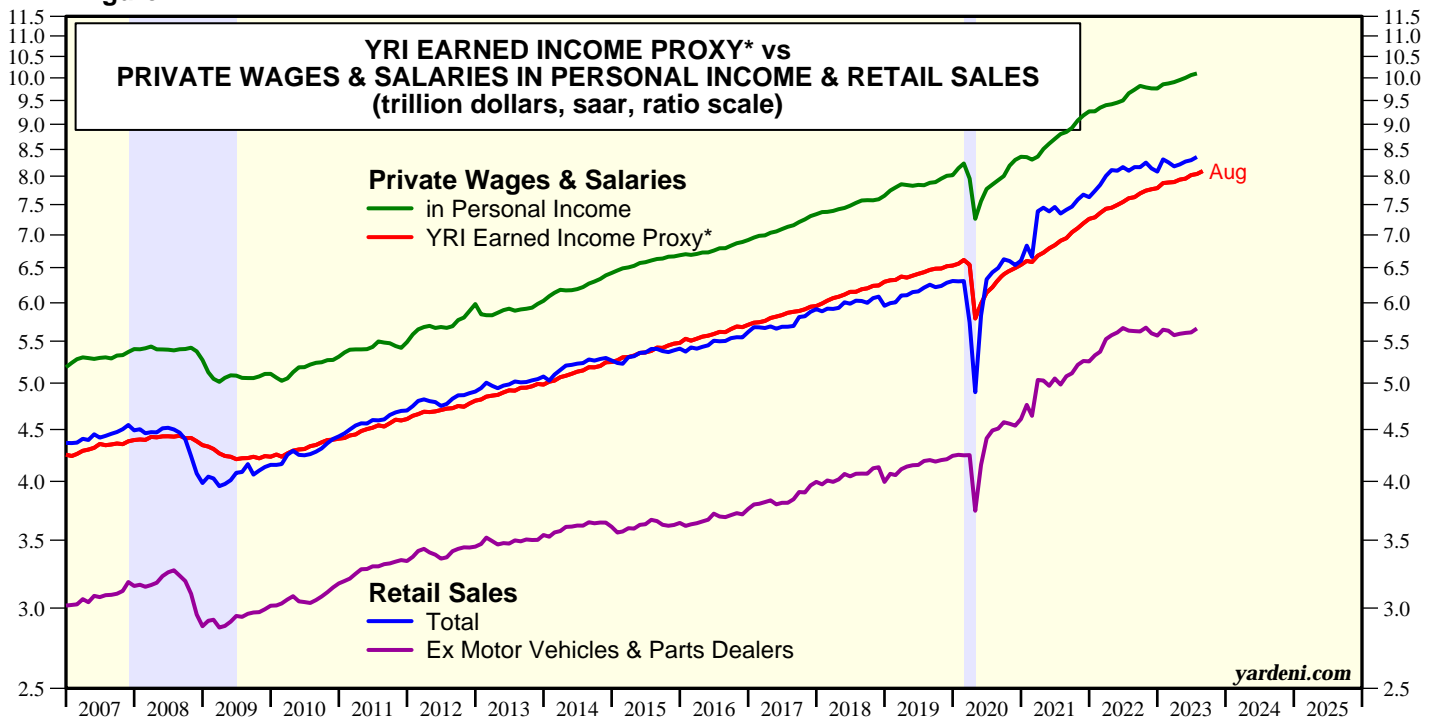
Source: Bureau of Labor Statistics.

Figure 11.



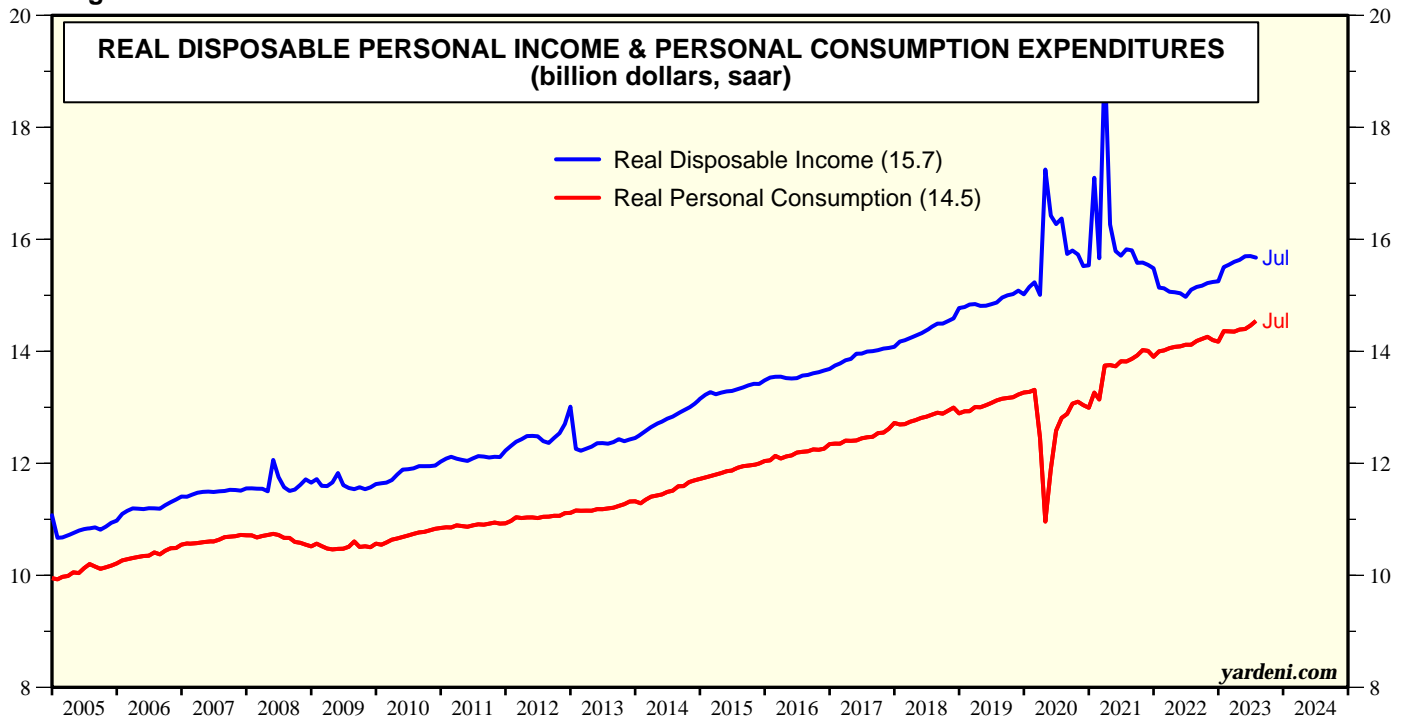
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 12.



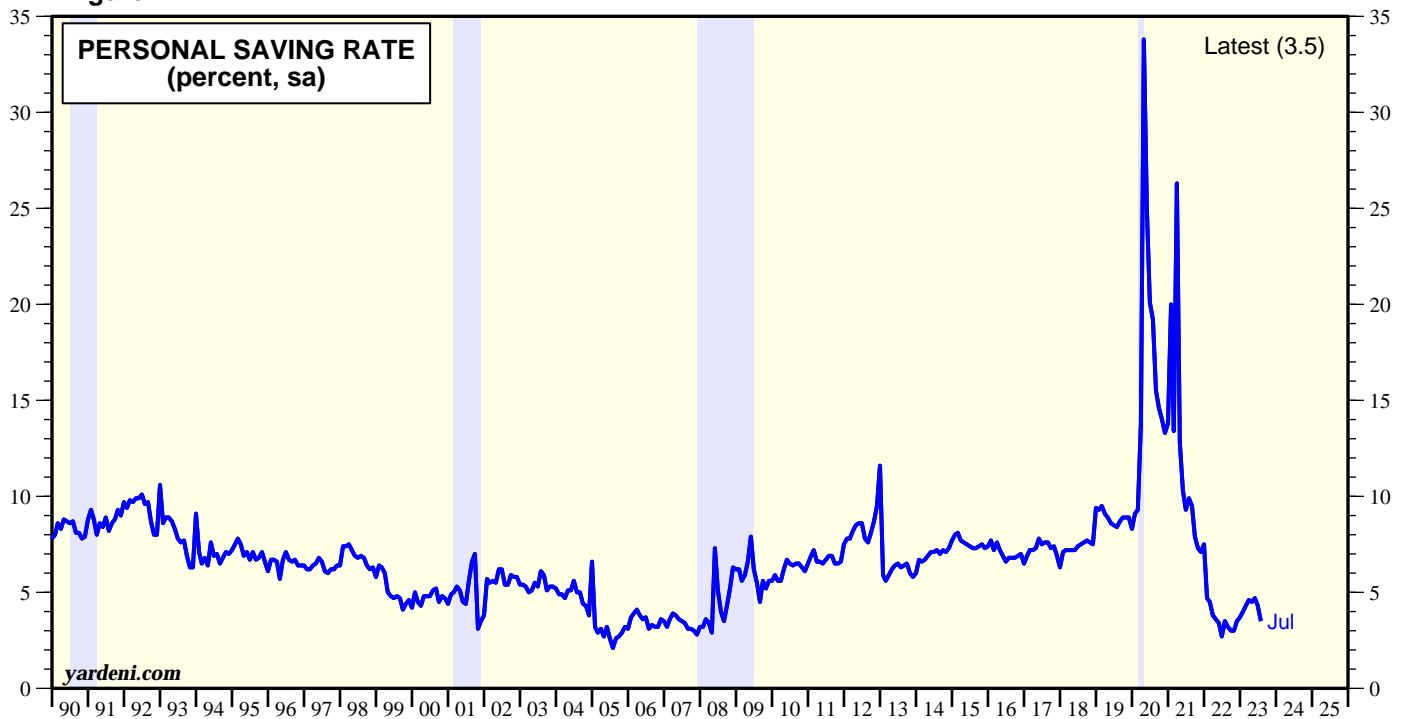
* Aggregate weekly hours times average hourly earnings of total private industries times 52.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics, Census Bureau, and Bureau of Economic Analysis.

Figure 13.



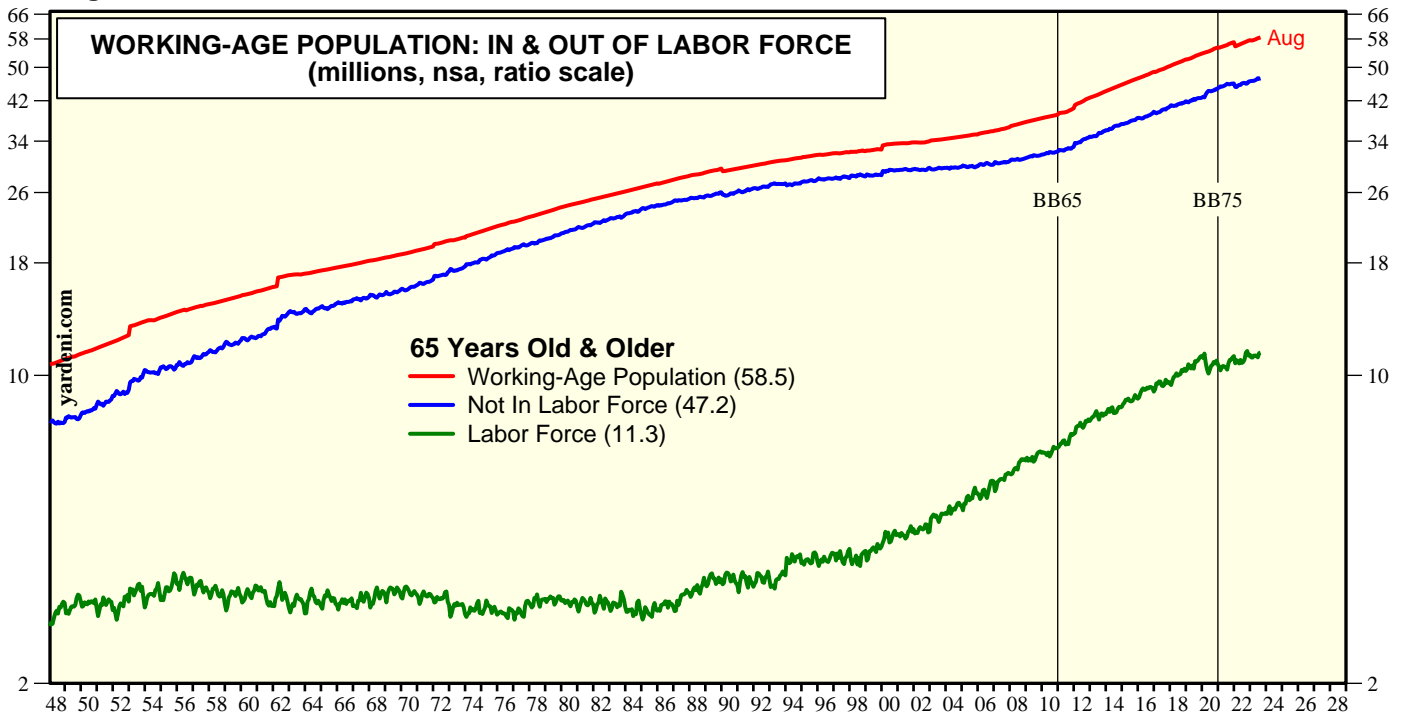
Source: US Department of Commerce, Bureau of Economic Analysis.

Figure 14.



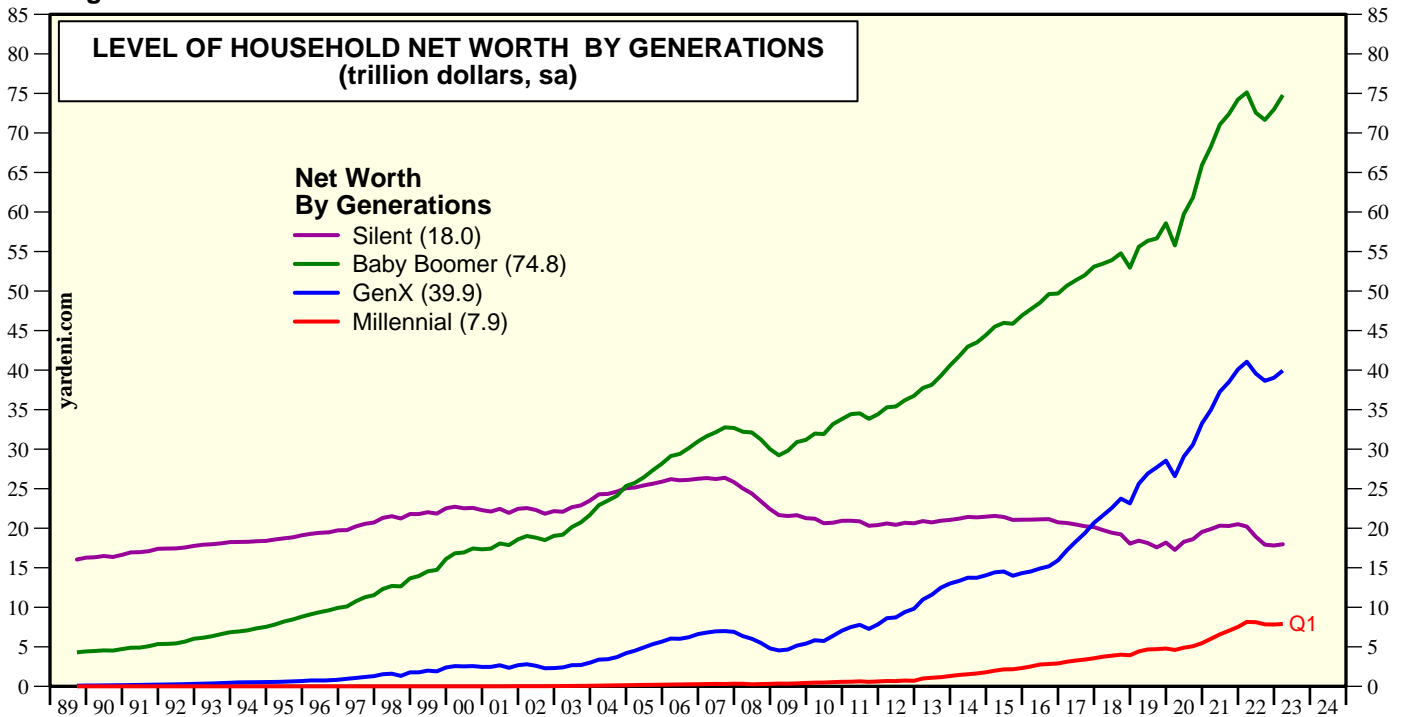
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 15.



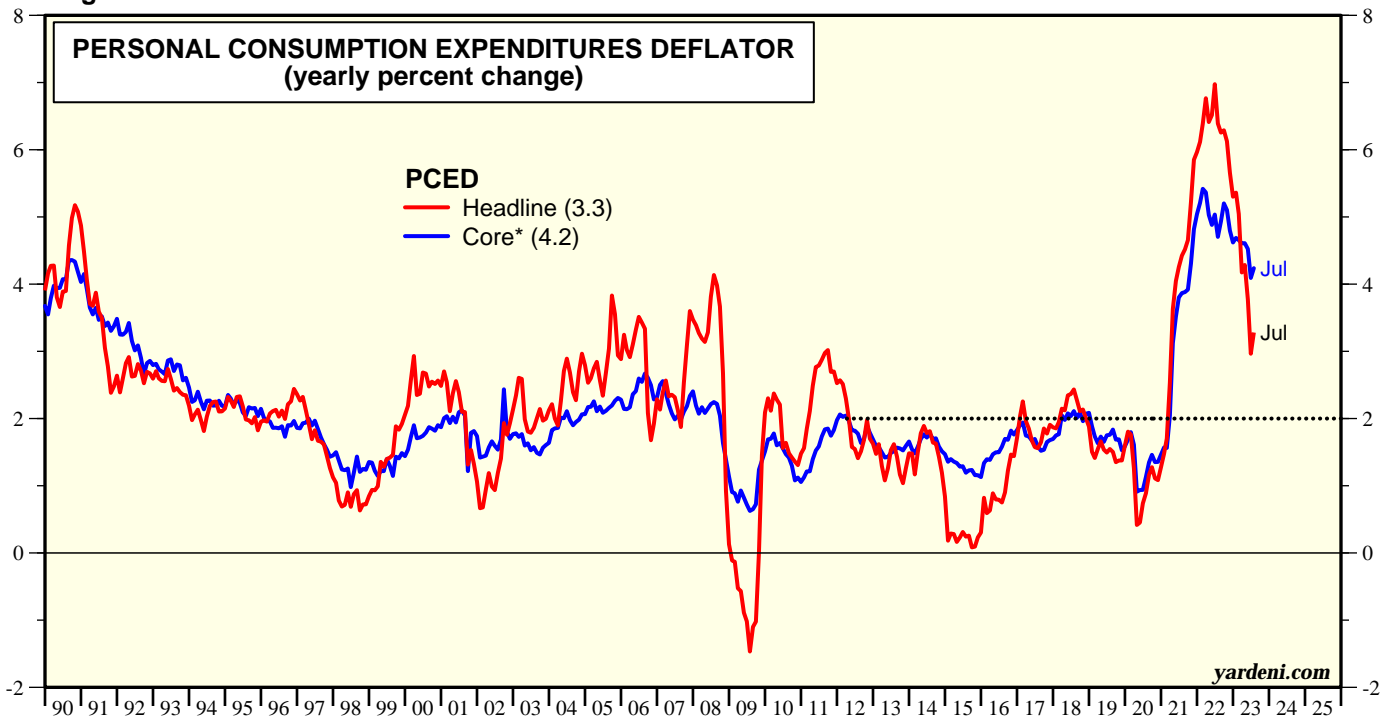
Note: BB65 and BB75 are when oldest Baby Boomers turned 65 and 75 years old.
Source: Bureau of Labor Statistics.

Figure 16.



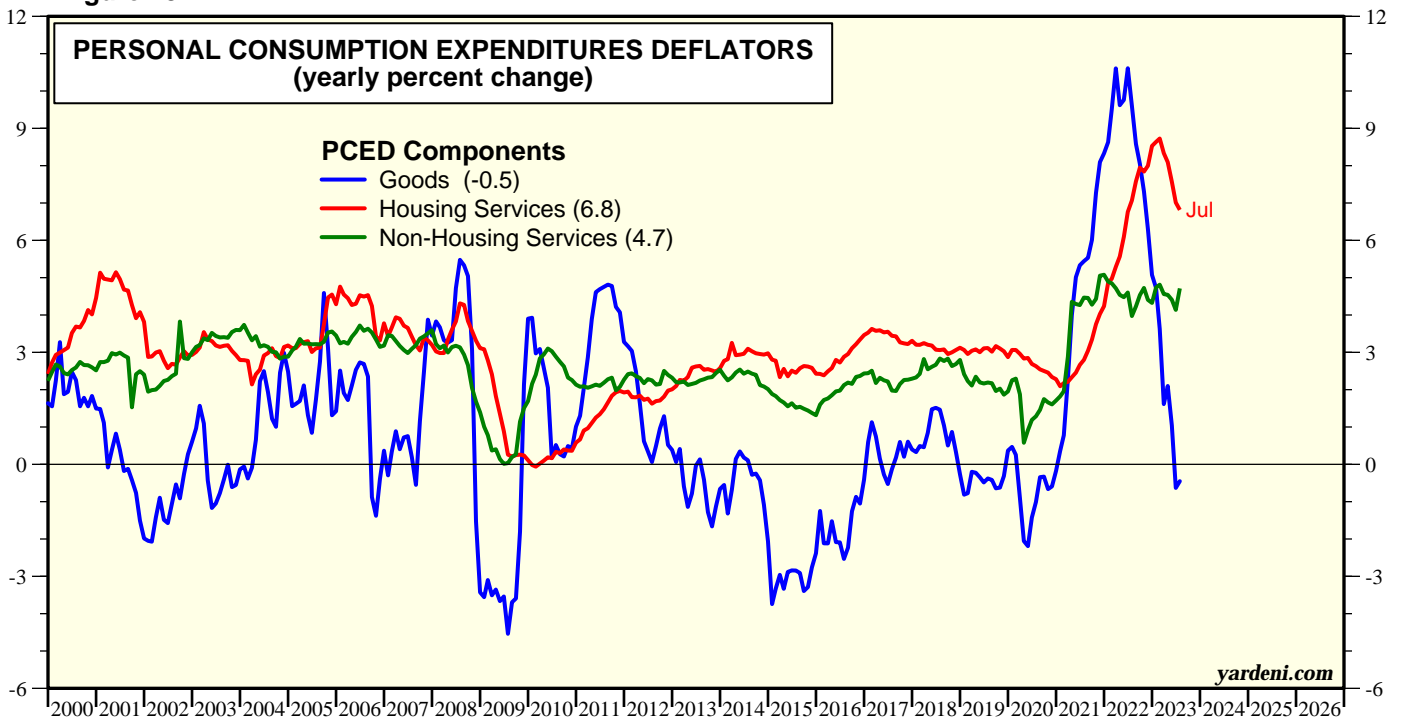
Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

Figure 17.



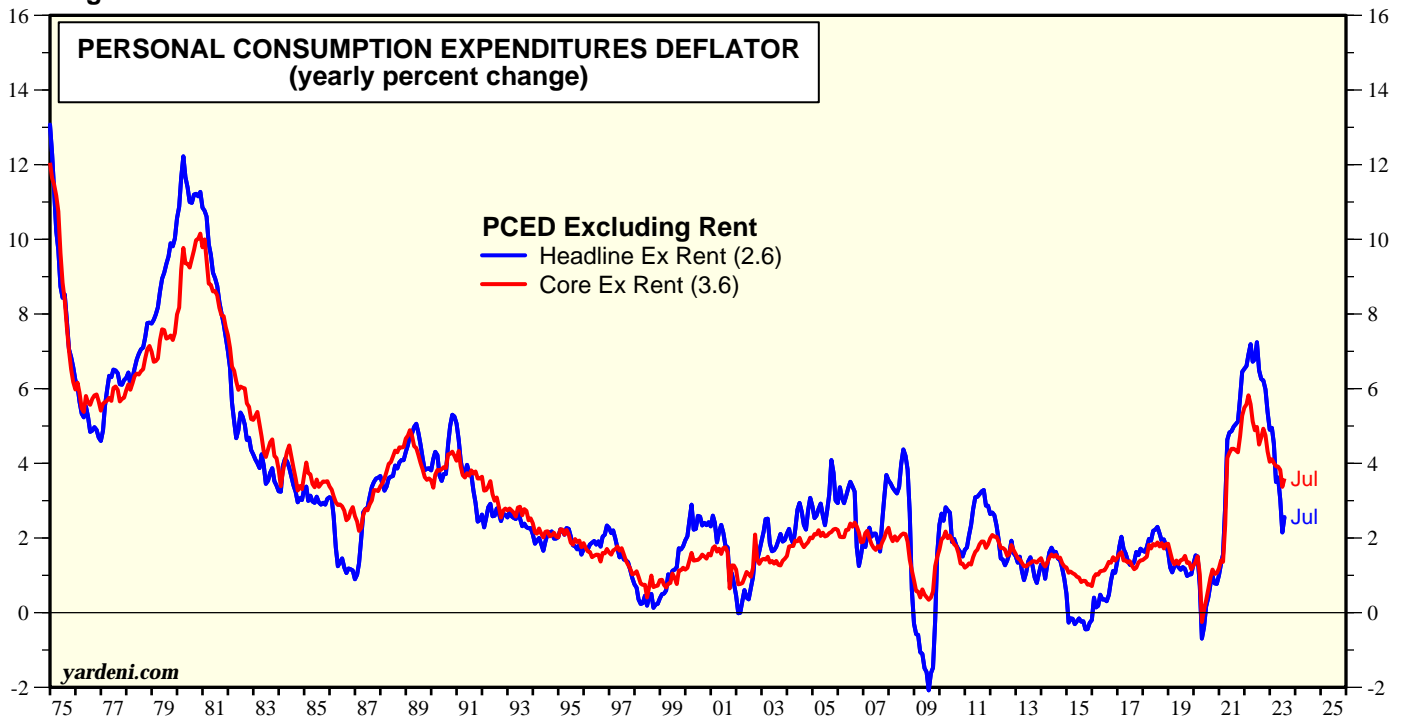
* Excluding food and energy prices.
 Note: Dotted line is the Fed's official target set during January 2012.
 Source: Bureau of Economic Analysis.

Figure 18.



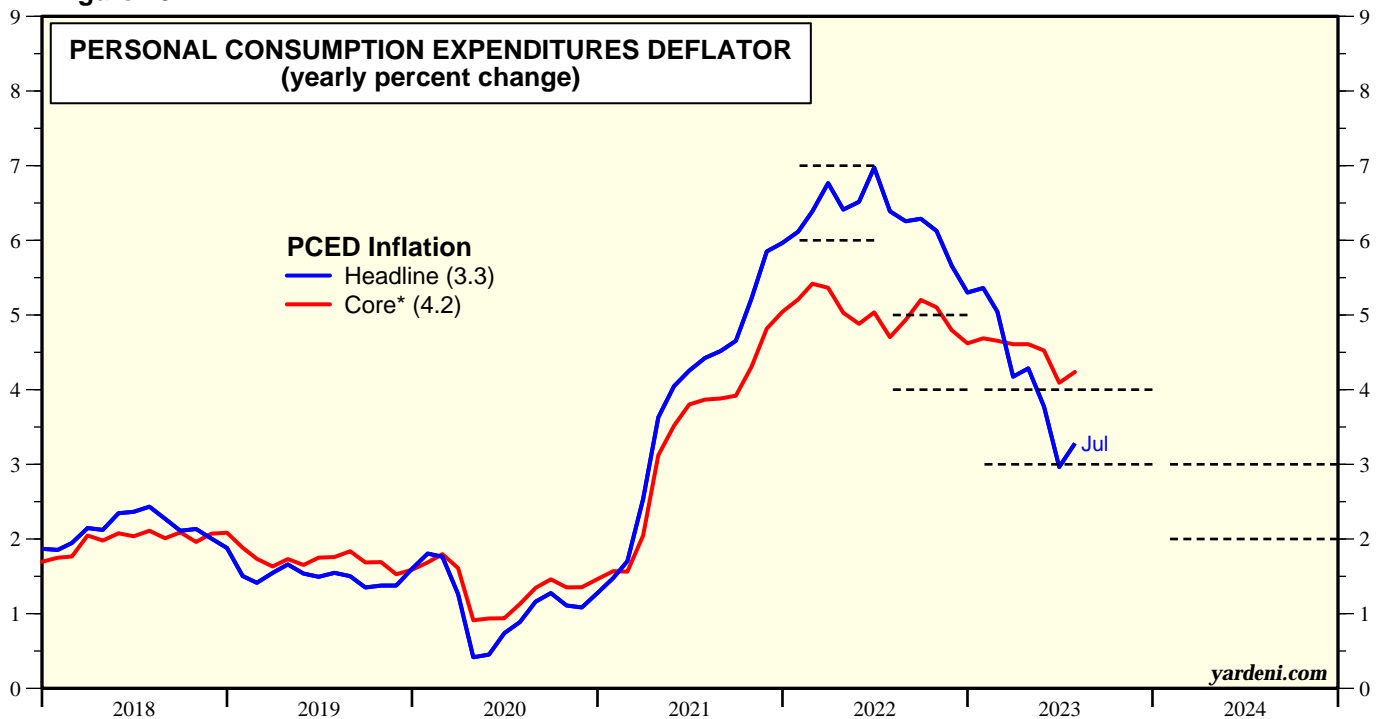
Source: Bureau of Economic Analysis.

Figure 19.



Source: Bureau of Economic Analysis.

Figure 20.



* Excluding food & energy.
Note: Dashed ranges are YRI forecasts for both headline and core PCED inflation rates.
Source: Bureau of Economic Analysis.

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