

Chart Collection for Morning Briefing

Yardeni Research, Inc.

August 31, 2023

Dr. Edward Yardeni

516-972-7683
eyardeni@yardeni.com

Mali Quintana

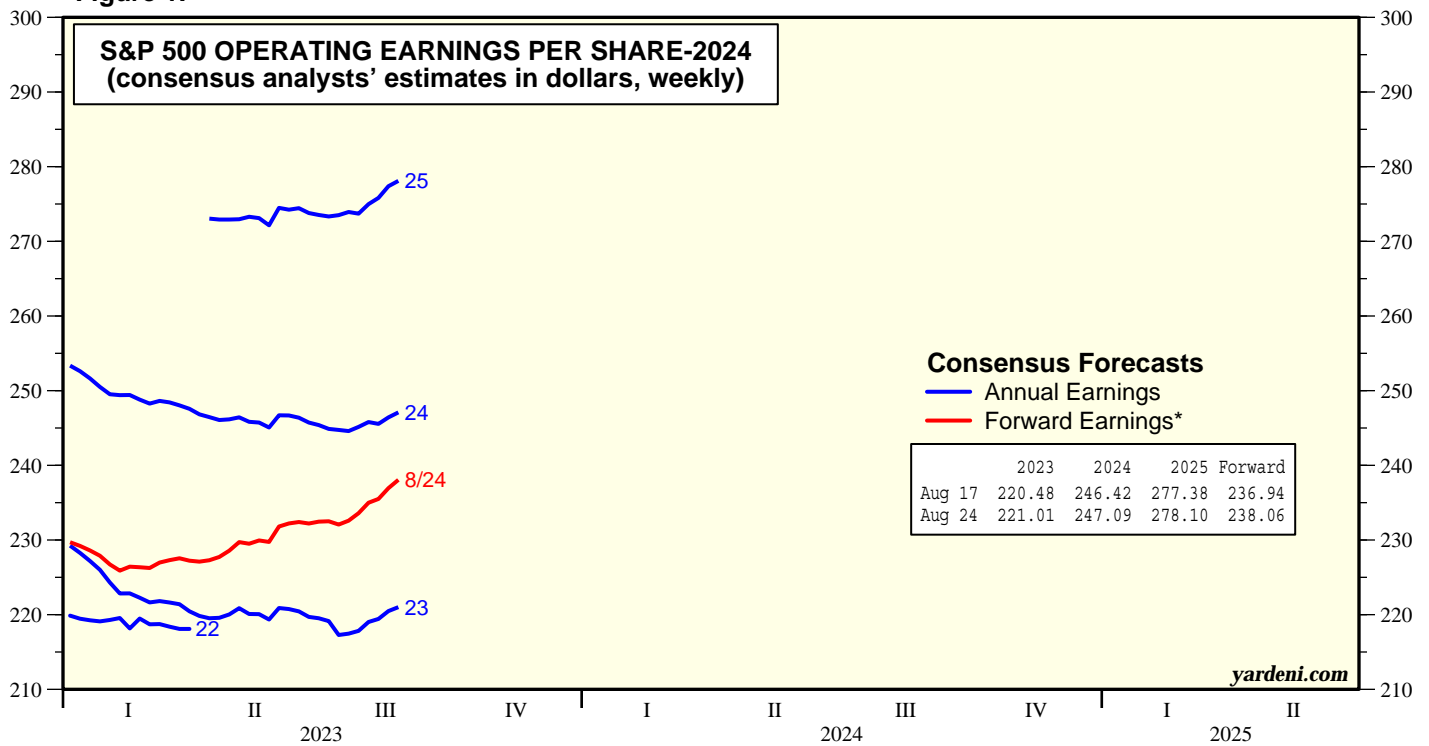
480-664-1333
aquintana@yardeni.com

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thinking outside the box

Figure 1.



* Time-weighted average of the consensus estimates for current and next year.
Source: I/B/E/S data by Refinitiv.

Figure 2.

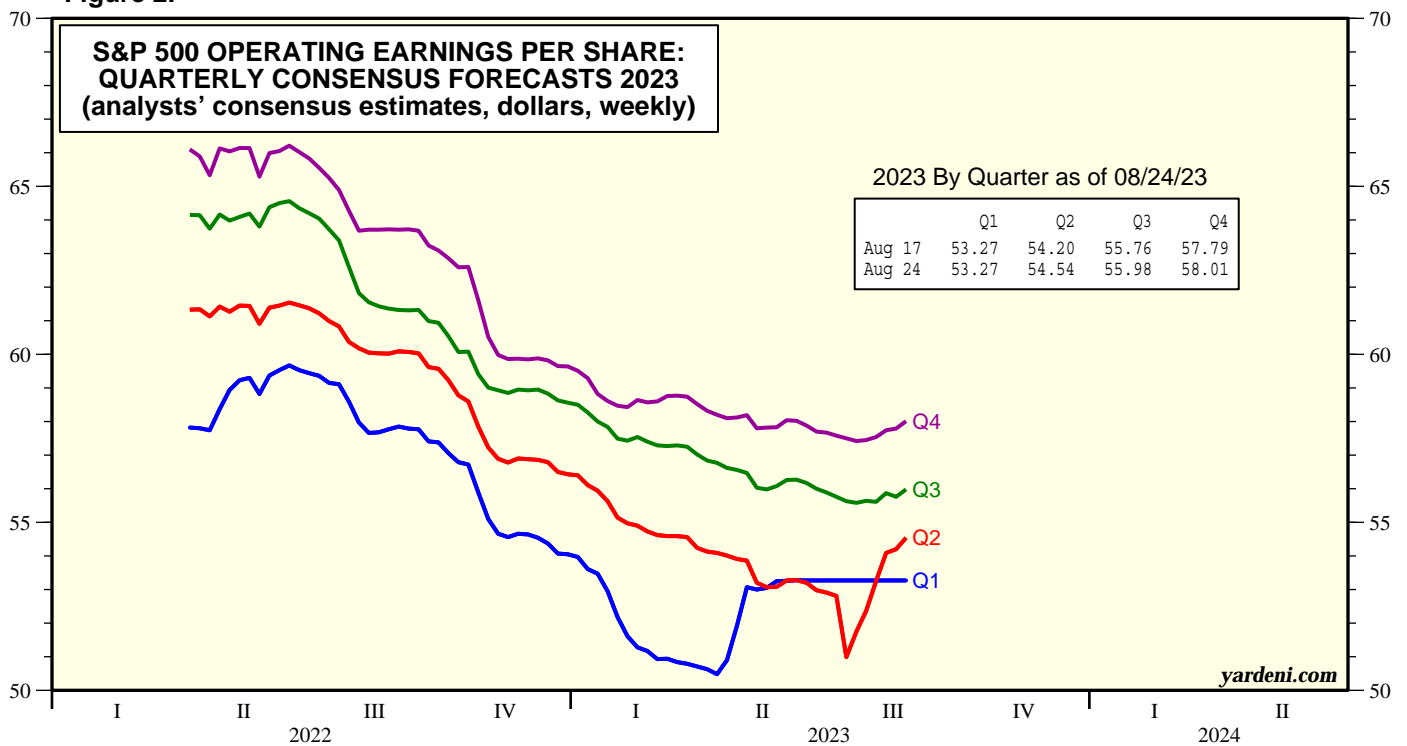


Figure 3.

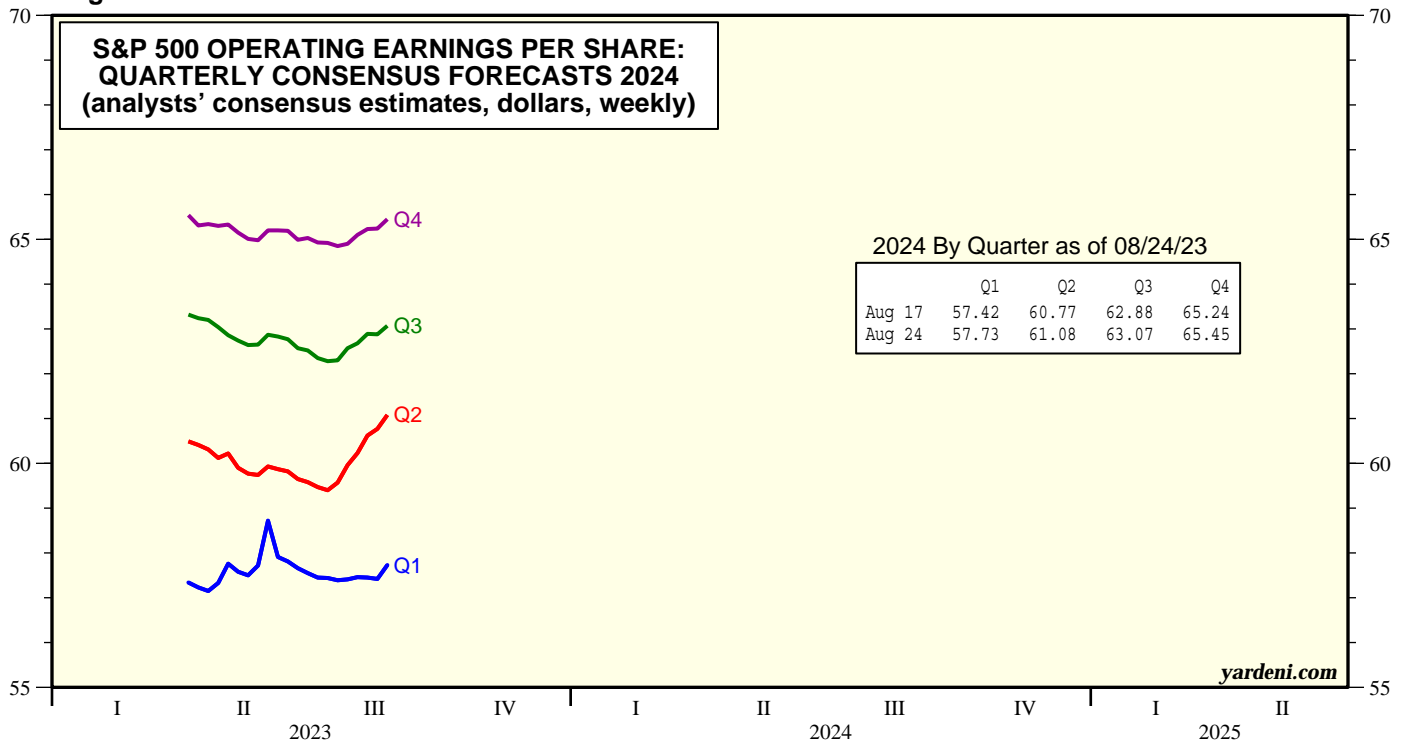


Figure 4.

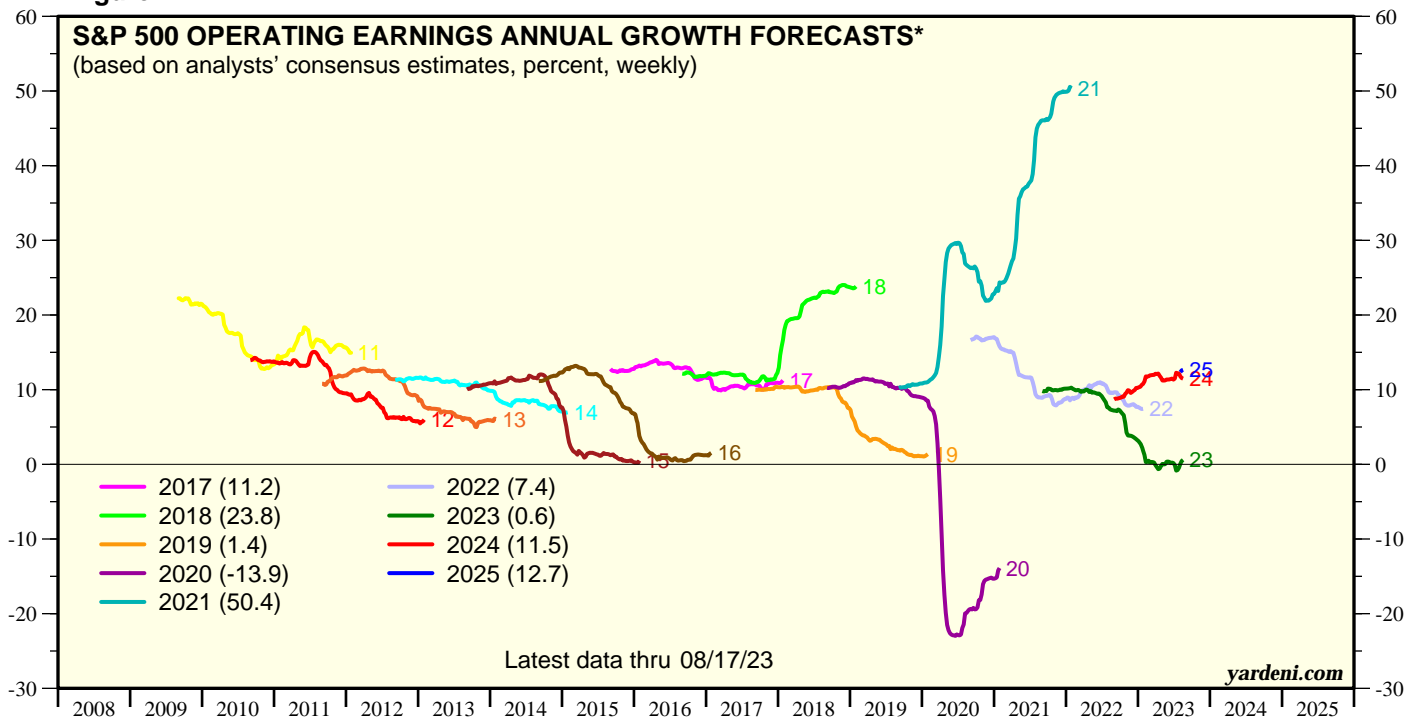
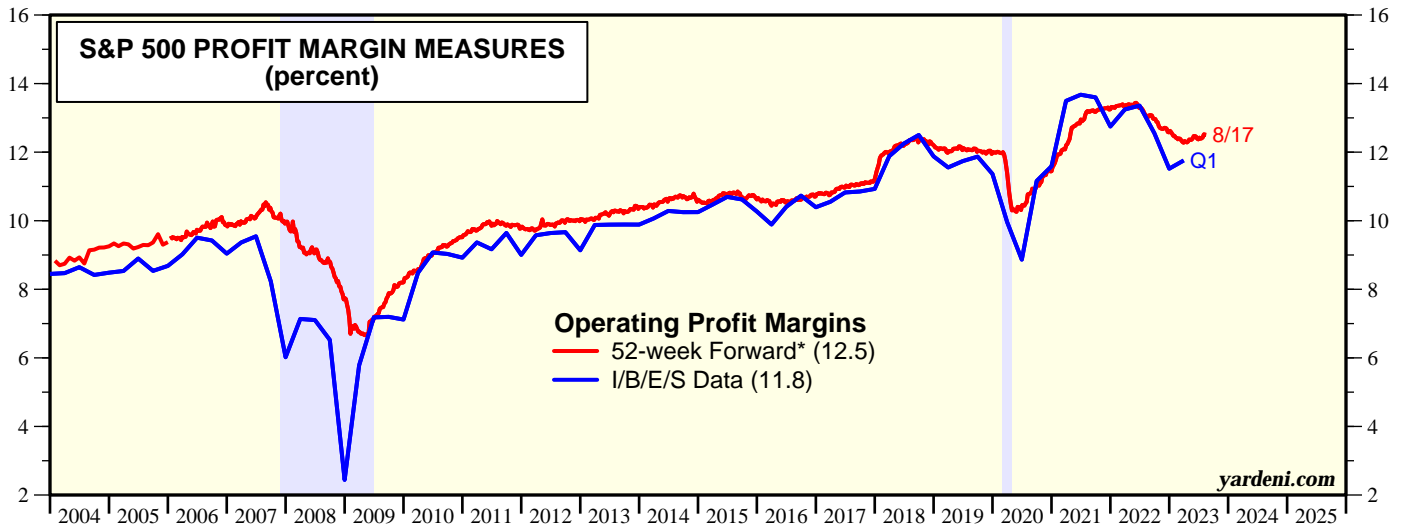
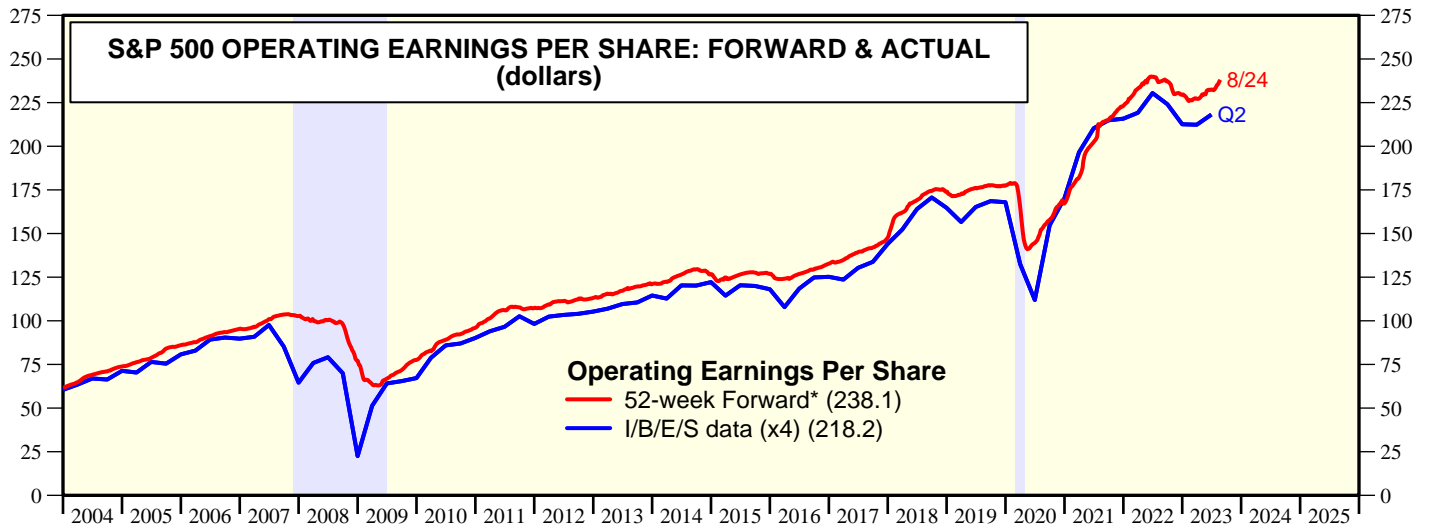
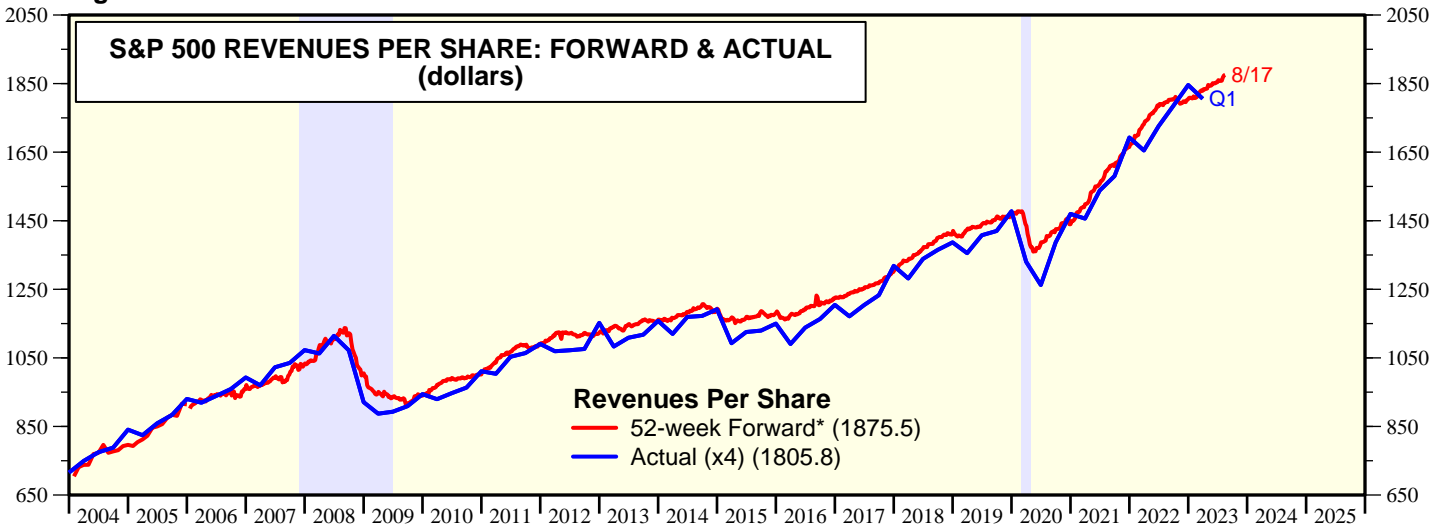
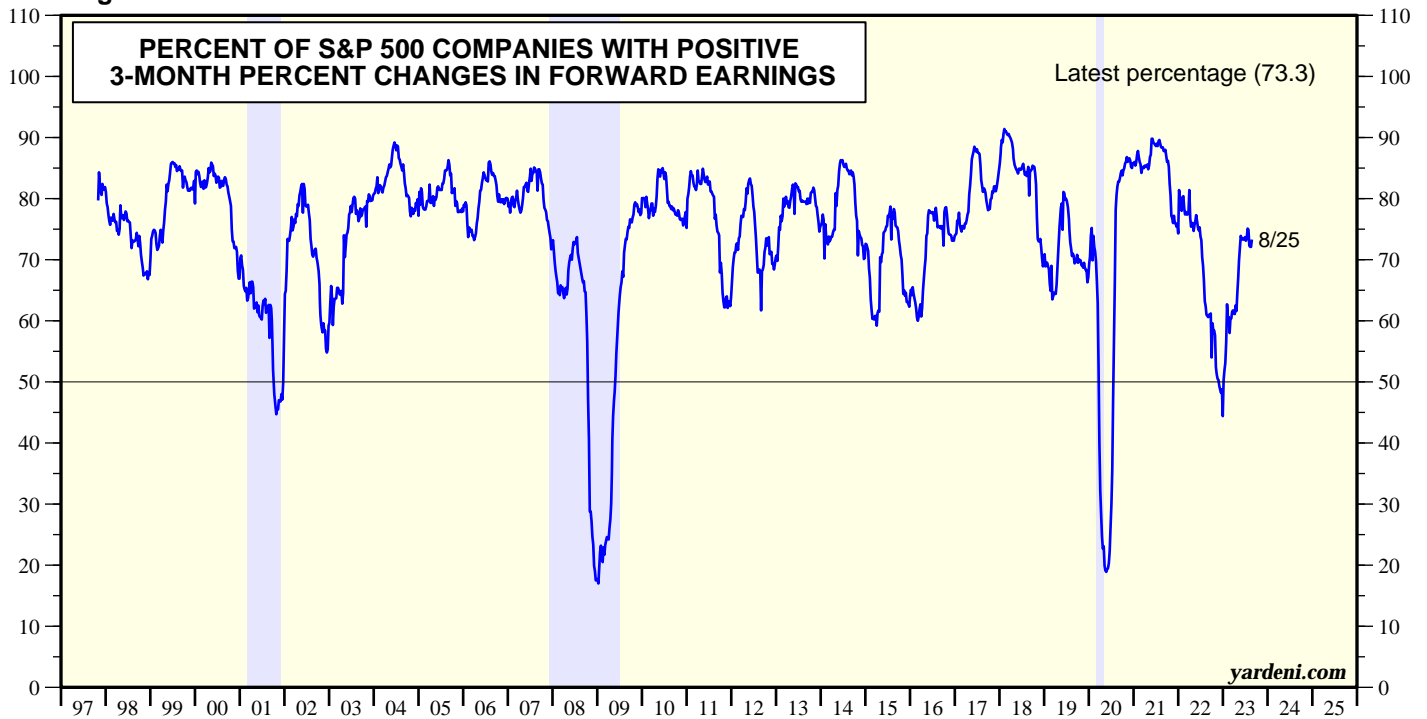


Figure 5.



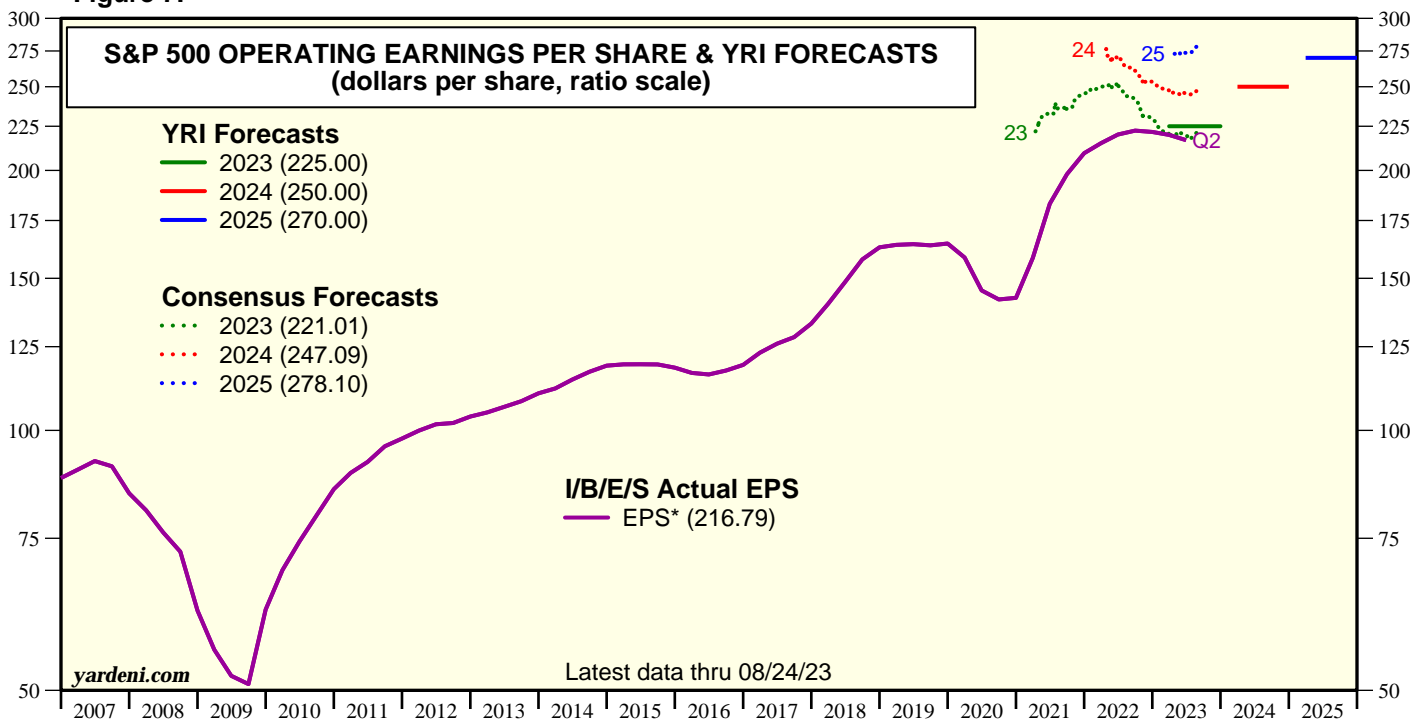
* Time-weighted average of consensus estimates for current and next years.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Standard & Poor's and I/B/E/S data by Refinitiv.

Figure 6.



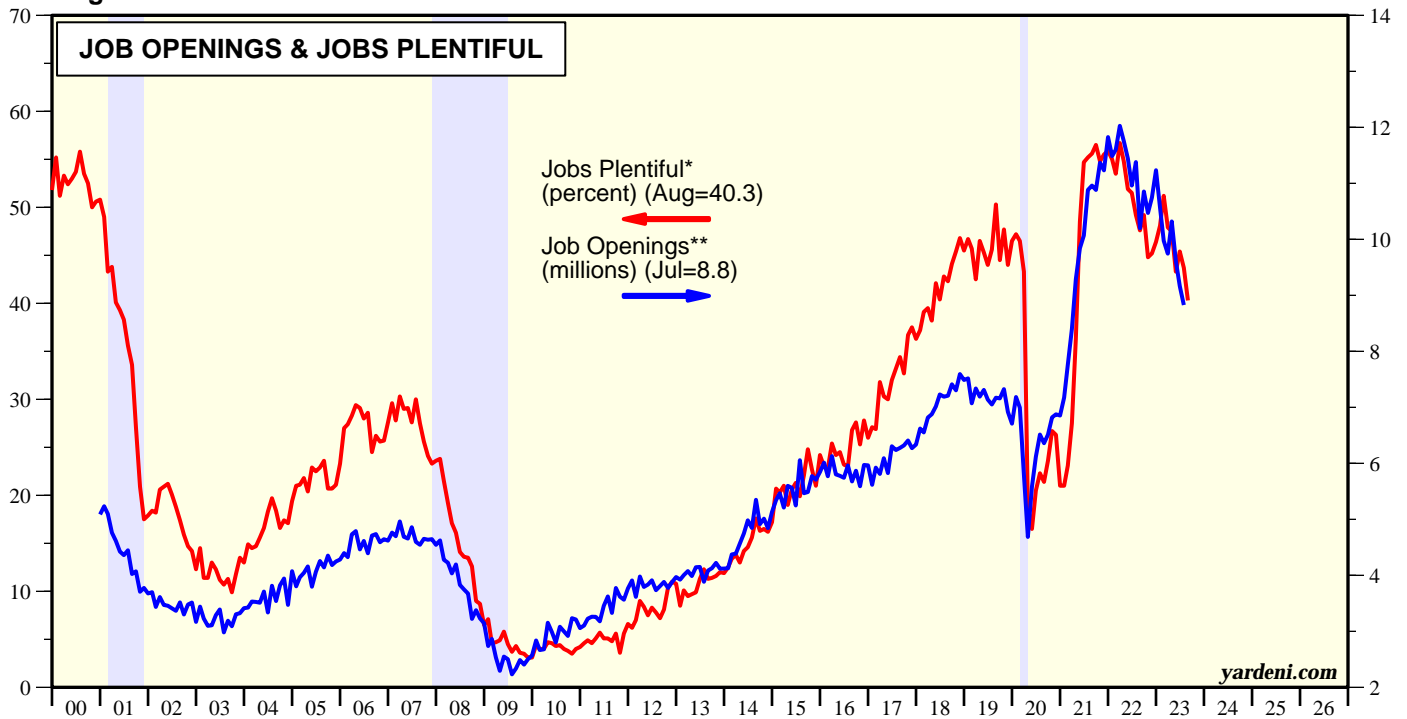
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Haver Analytics, I/B/E/S data by Refinitiv, and Standard & Poor's.

Figure 7.



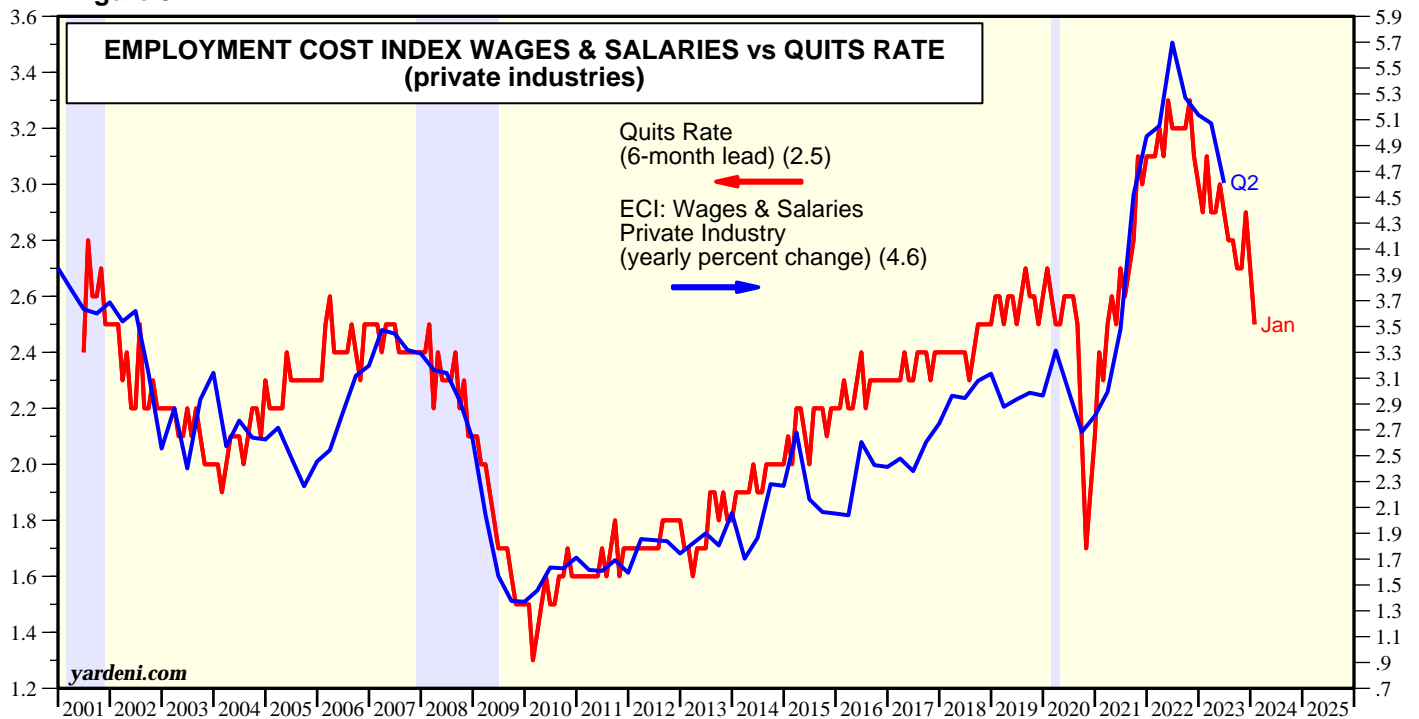
* Four-quarter trailing sum of operating earnings per share.
 Source: I/B/E/S data by Refinitiv.

Figure 8.



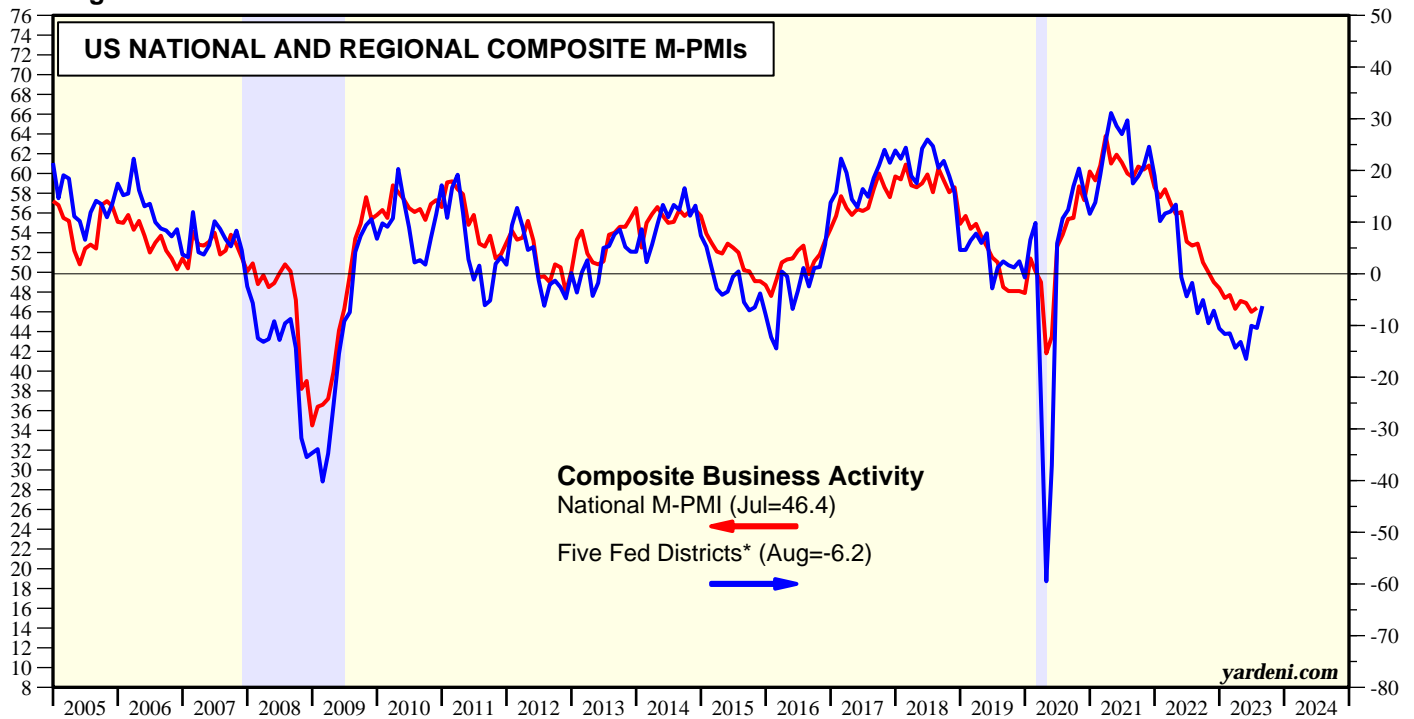
* Consumer Confidence Index survey. ** JOLTS.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: The Conference Board and Bureau of Labor Statistics.

Figure 9.



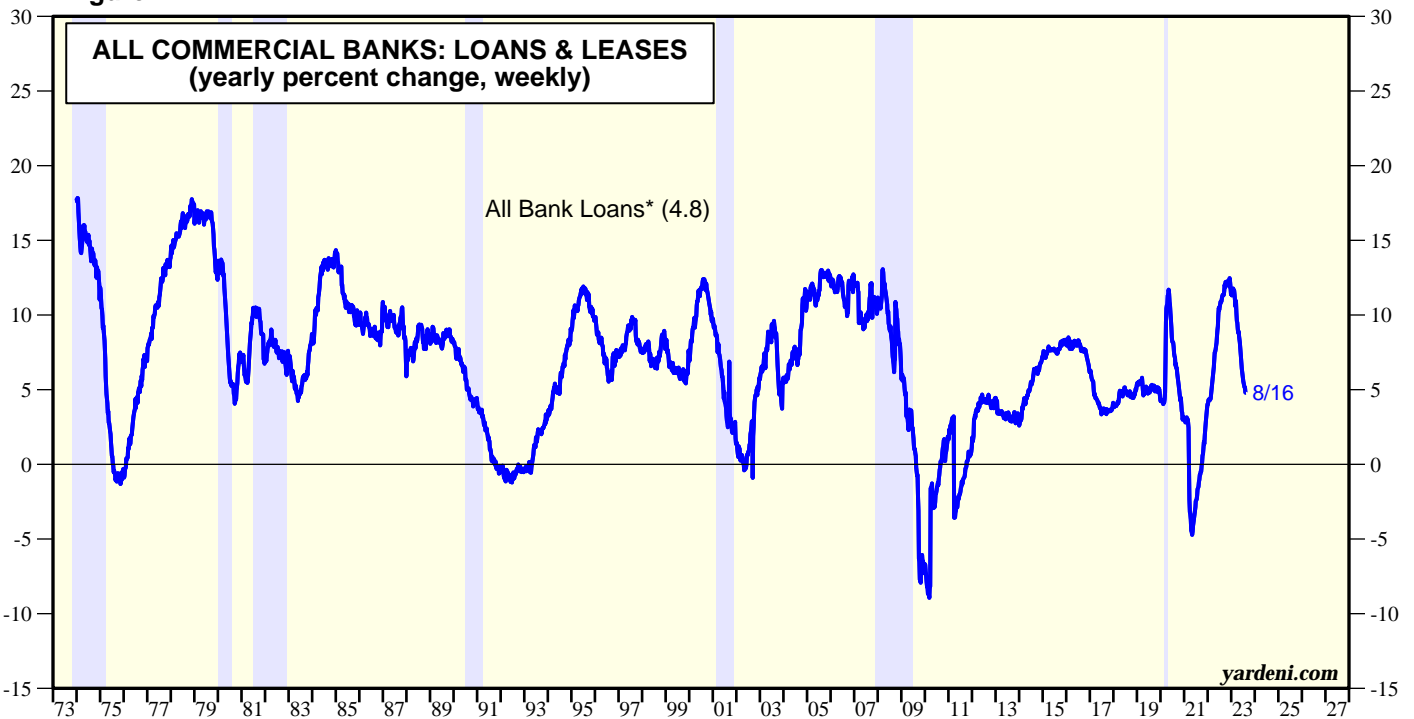
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 10.



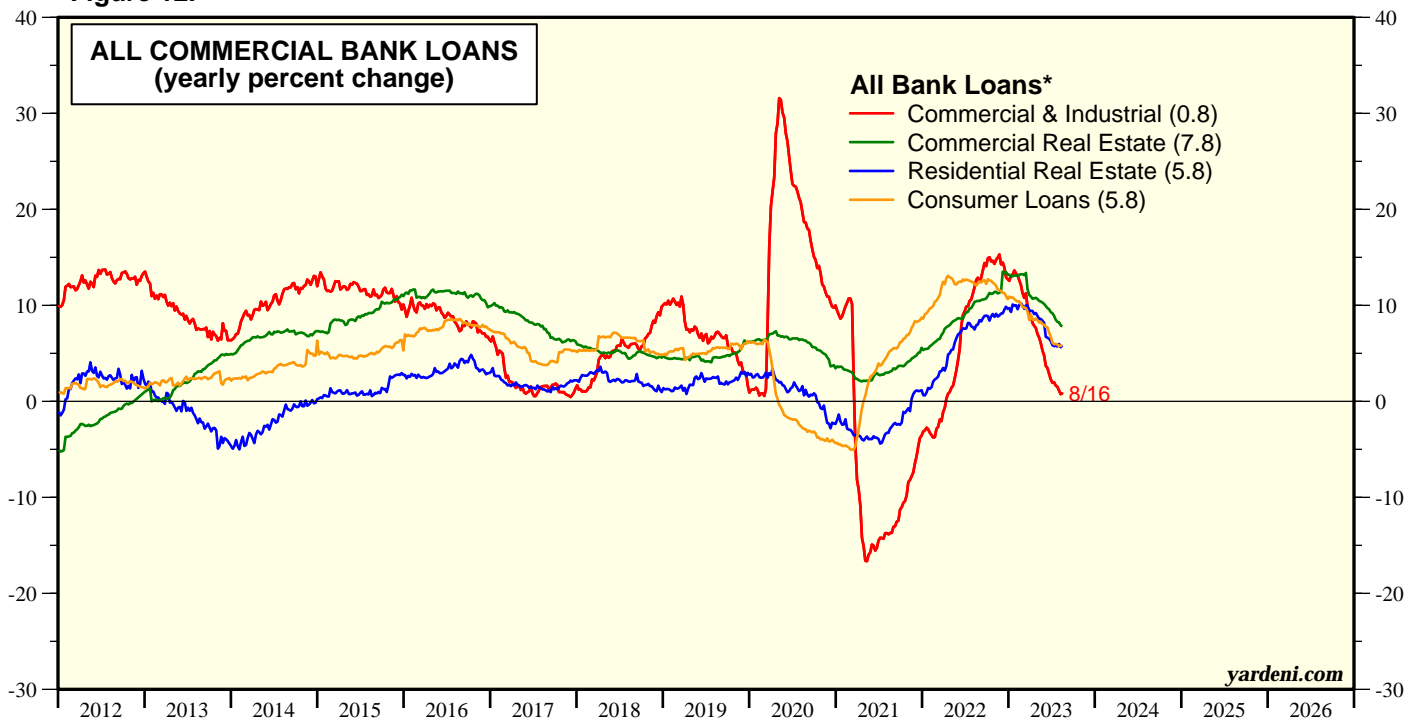
* Average of general business indexes for the following Fed districts: Dallas, Kansas City, New York, Philadelphia, and Richmond.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Institute for Supply Management and Federal Reserve Banks of Kansas City, New York, Philadelphia, Richmond, and Dallas.

Figure 11.



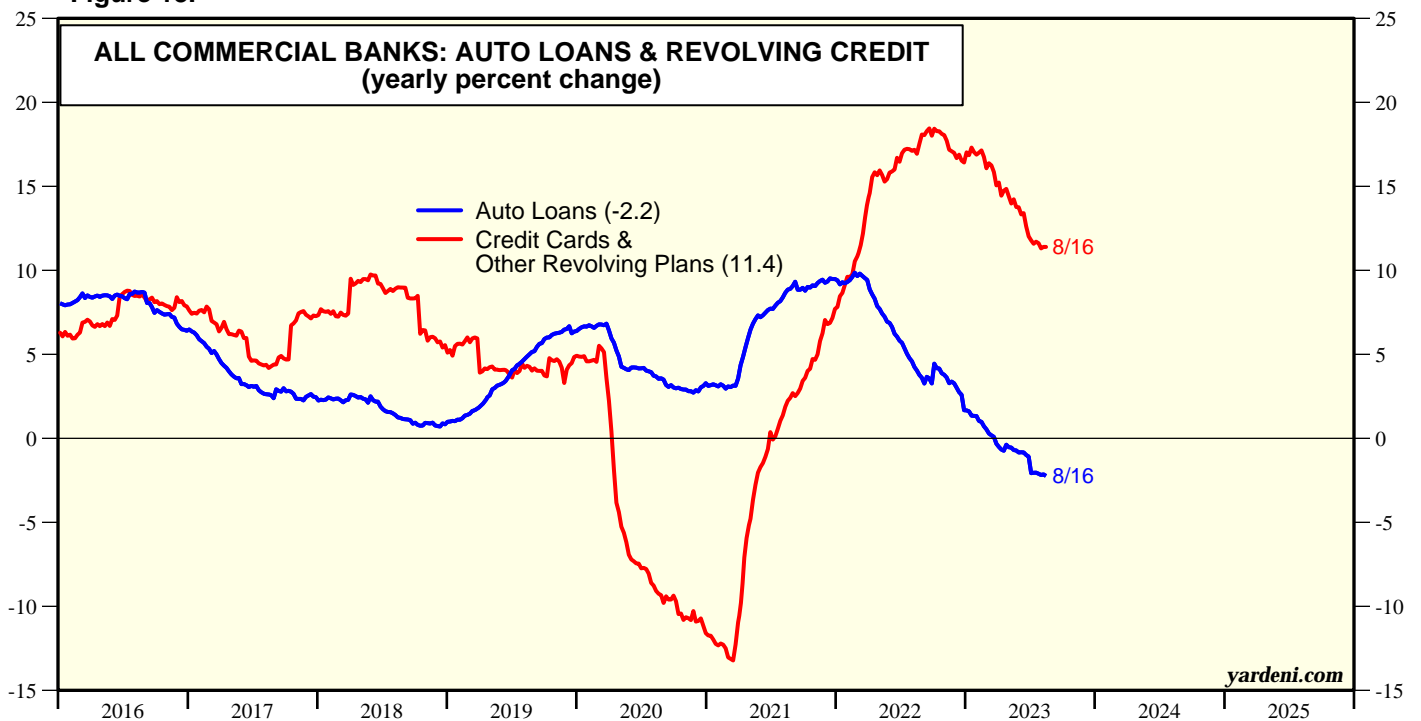
* Includes domestically chartered commercial banks and foreign-related ones.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Federal Reserve Board.

Figure 12.



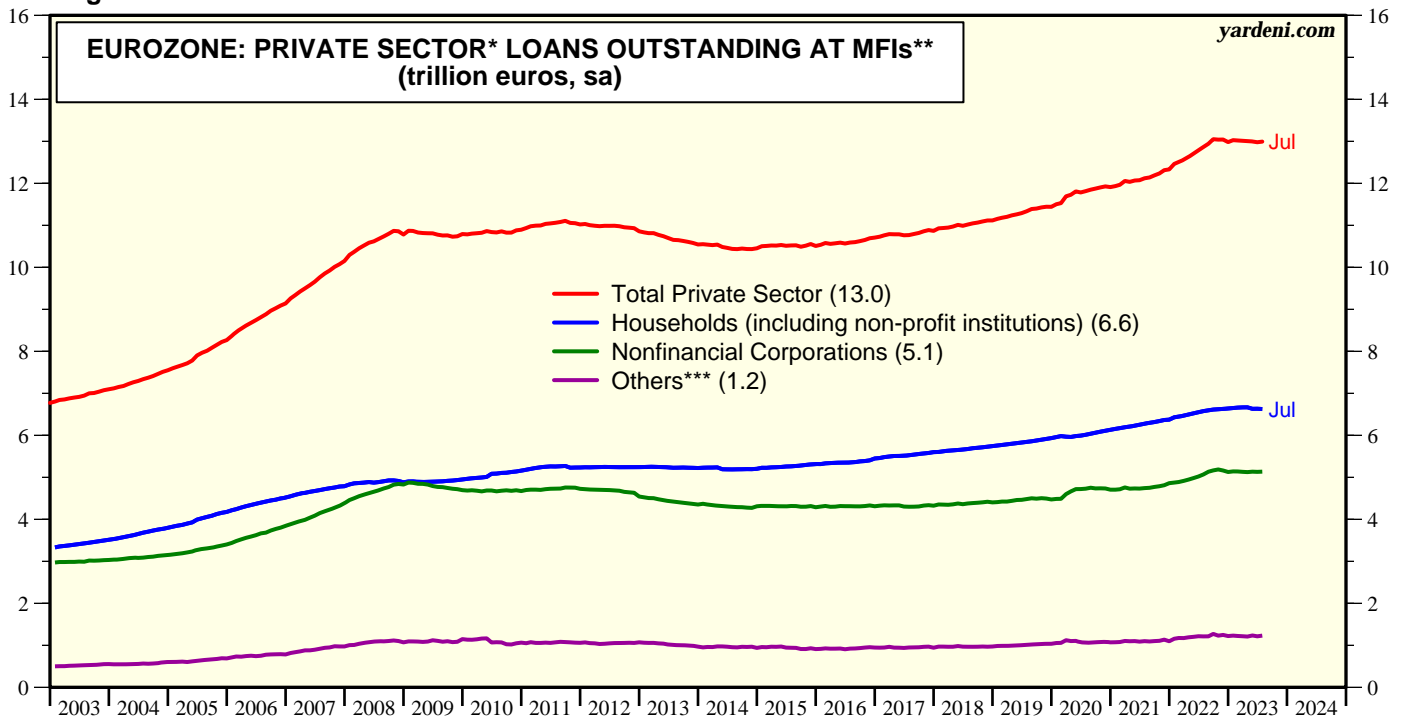
* Includes domestically chartered commercial banks and foreign-related ones.
Source: Federal Reserve Board.

Figure 13.



Source: Federal Reserve Board.

Figure 14.



* Total Private Sector includes Households (including non-profit institutions), Nonfinancial corporations, Other financial intermediaries, insurance corporations, and pension funds.

** Monetary Financial Institutions (MFIs) exclude Euro System of Central Banks (ESCB) and Money Market Funds (MMFs).

*** Others include other financial intermediaries, insurance corporations, and pension funds.

Source: Haver Analytics and ECB.

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