

Chart Collection for Morning Briefing

Yardeni Research, Inc.

August 29, 2023

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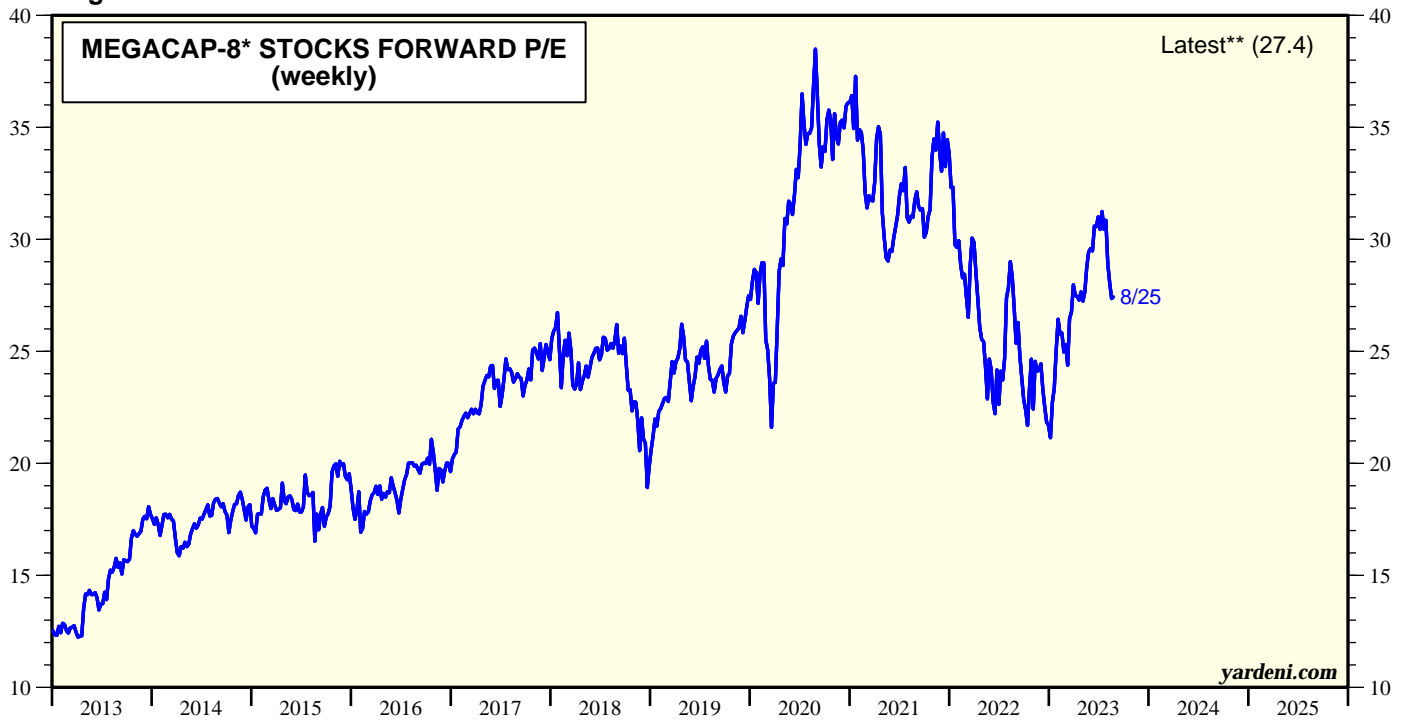
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thinking outside the box

Figure 1.

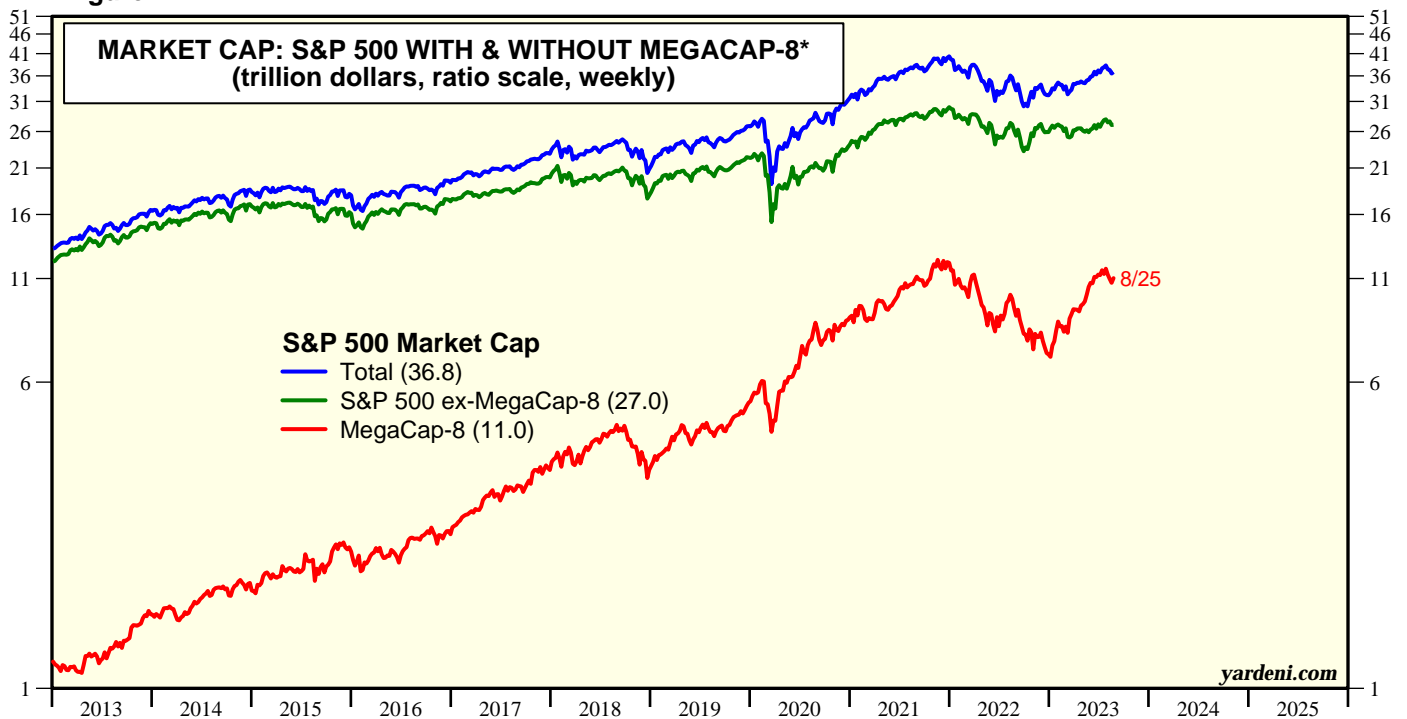


* MegaCap-8 stocks include Alphabet, Amazon, Apple, Meta, Microsoft, Netflix, NVIDIA, and Tesla. Both classes of Alphabet are included.

** Market cap divided by aggregate forward consensus expected operating earnings.

Source: I/B/E/S data by Refinitiv.

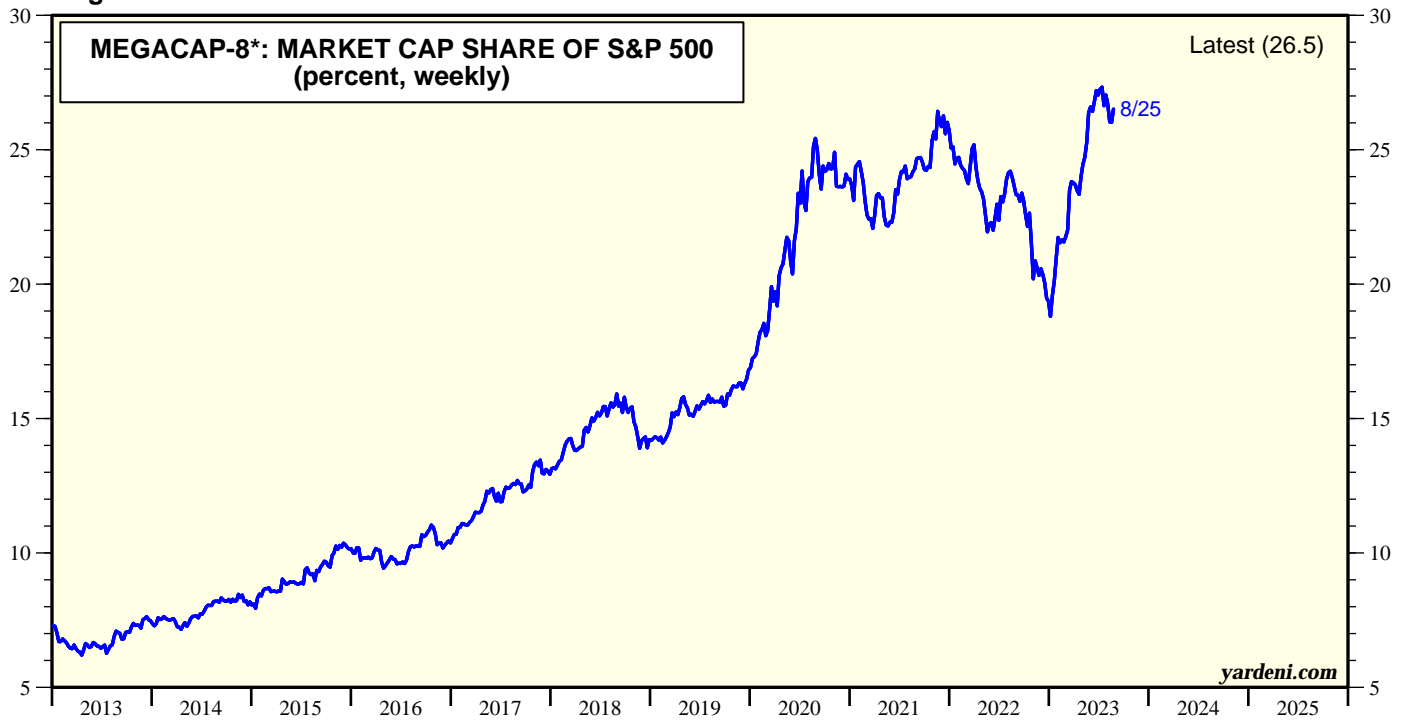
Figure 2.



* MegaCap-8 stocks include Alphabet, Amazon, Apple, Meta, Microsoft, Netflix, NVIDIA, and Tesla. Both classes of Alphabet are included.

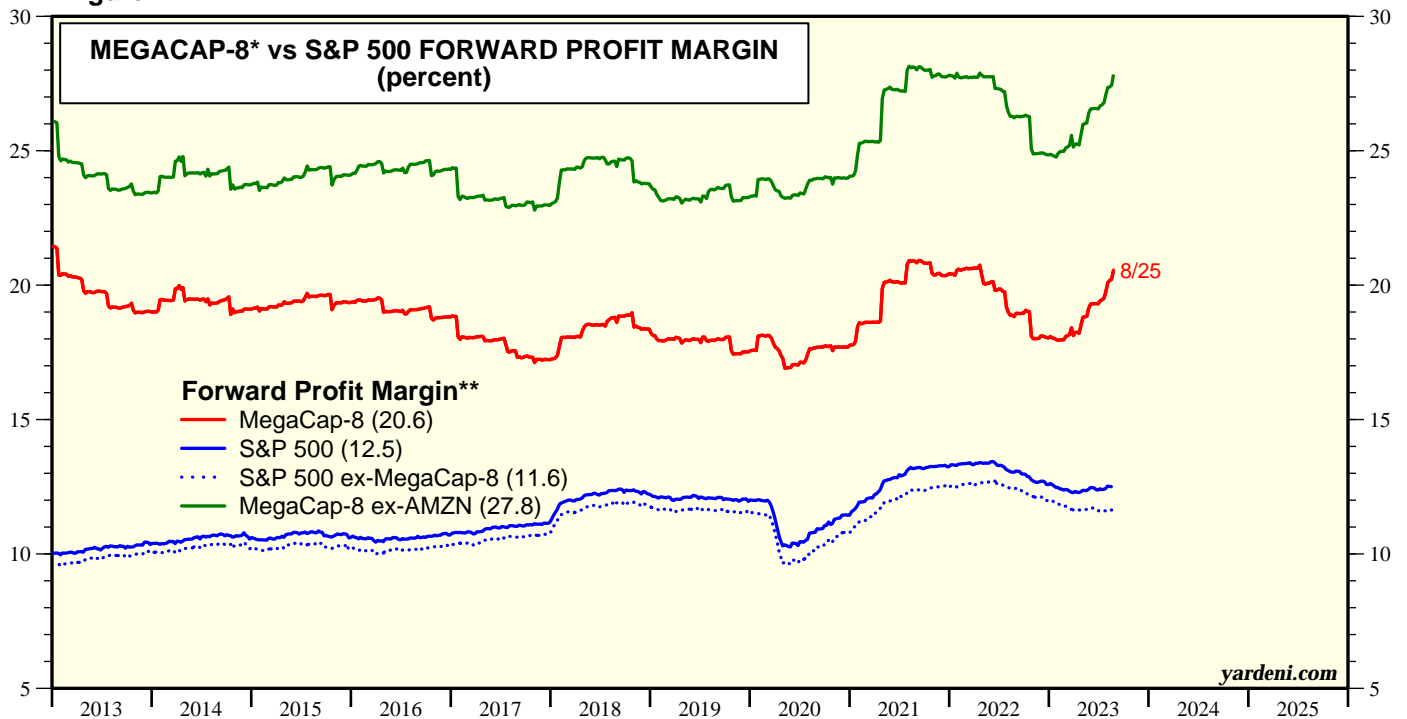
Source: Standard & Poor's and Yardeni Research Inc.

Figure 3.



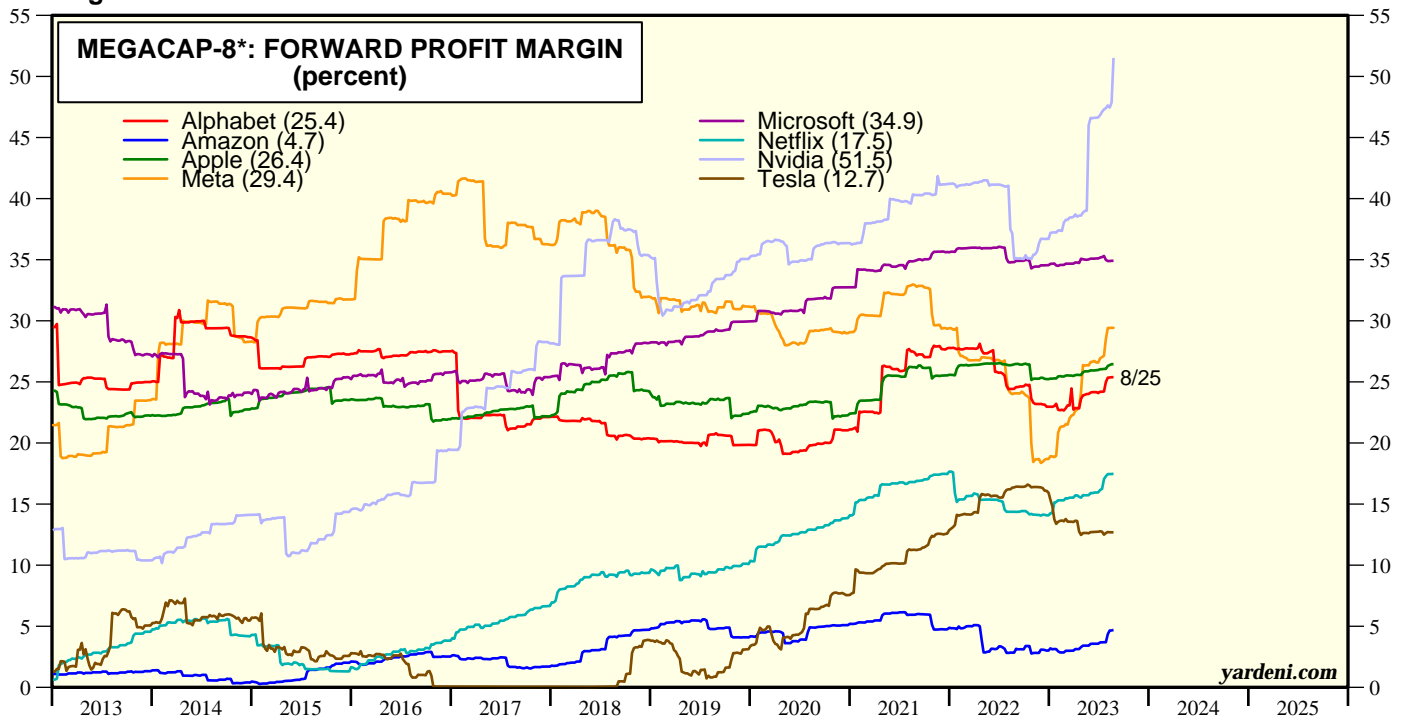
* MegaCap-8 stocks include Alphabet, Amazon, Apple, Meta, Microsoft, Netflix, NVIDIA, and Tesla. Both classes of Alphabet are included
 Source: Standard & Poor's and I/B/E/S data by Refinitiv.

Figure 4.



* MegaCap-8 stocks include Alphabet, Amazon, Apple, Meta, Microsoft, Netflix, NVIDIA, and Tesla. Both classes of Alphabet are included.
 ** Aggregate forward consensus expected operating earnings as a percentage of aggregate forward consensus expected revenues.
 Source: I/B/E/S data by Refinitiv.

Figure 5.



* MegaCap-8 stocks include Alphabet, Amazon, Apple, Meta, Microsoft, Netflix, Nvidia, and Tesla. Both classes of Alphabet are included.
 Note: Time-weighted average of the consensus estimates for current year and next year. .
 Source: I/B/E/S data by Refinitiv.

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