

Chart Collection for Morning Briefing

Yardeni Research, Inc.

August 28, 2023

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516-972-7683

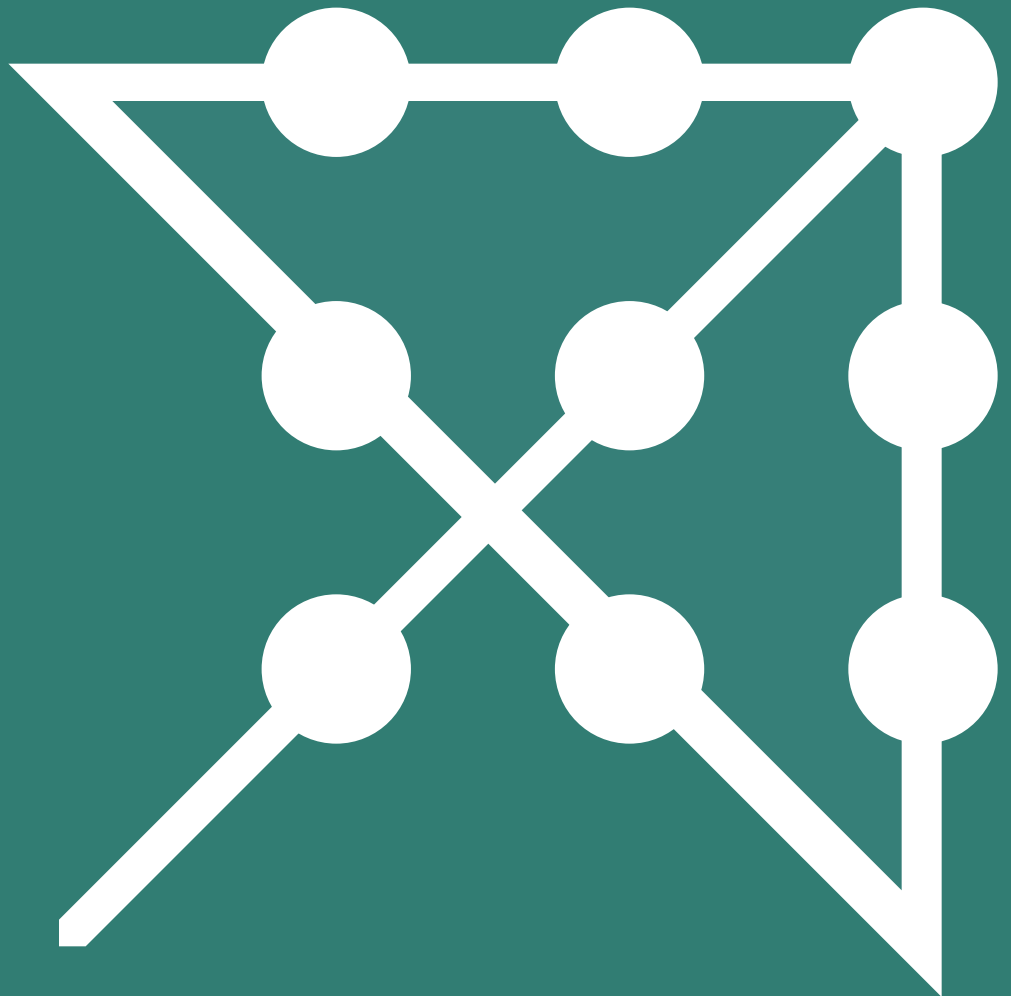
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Mali Quintana

480-664-1333

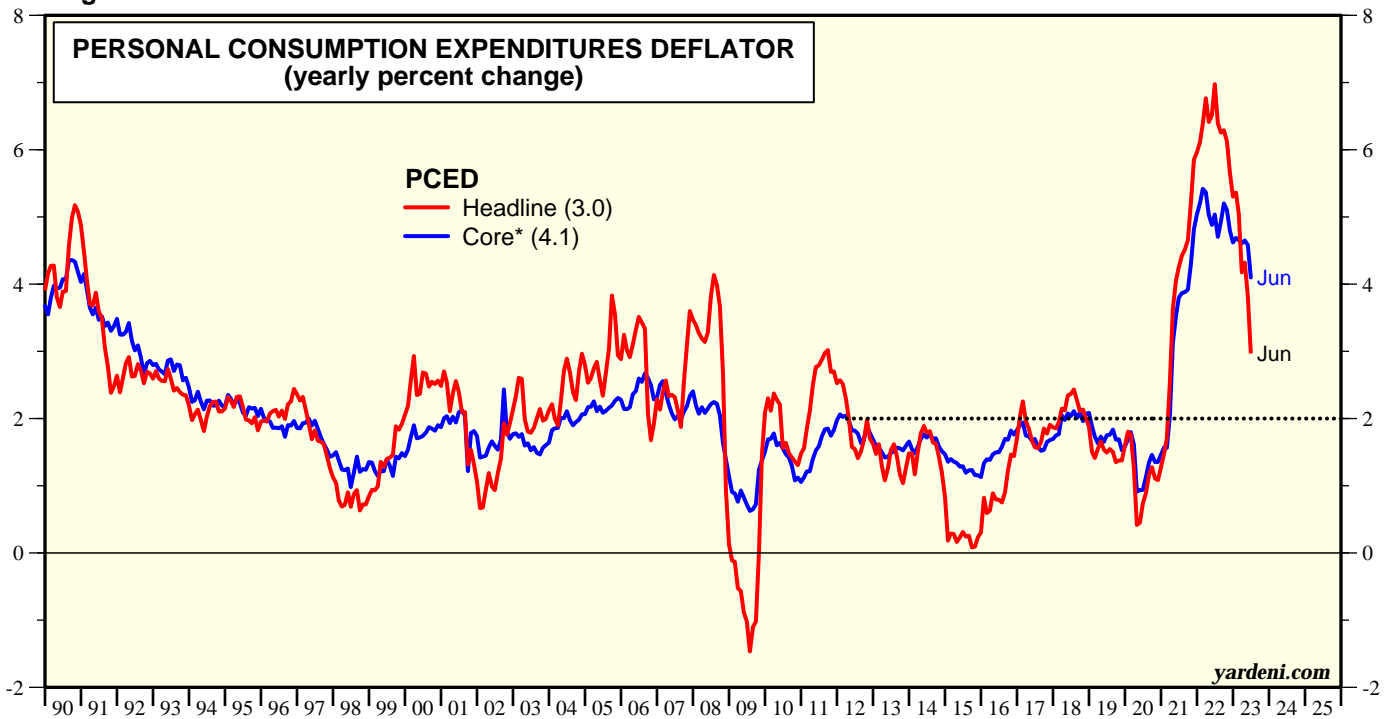
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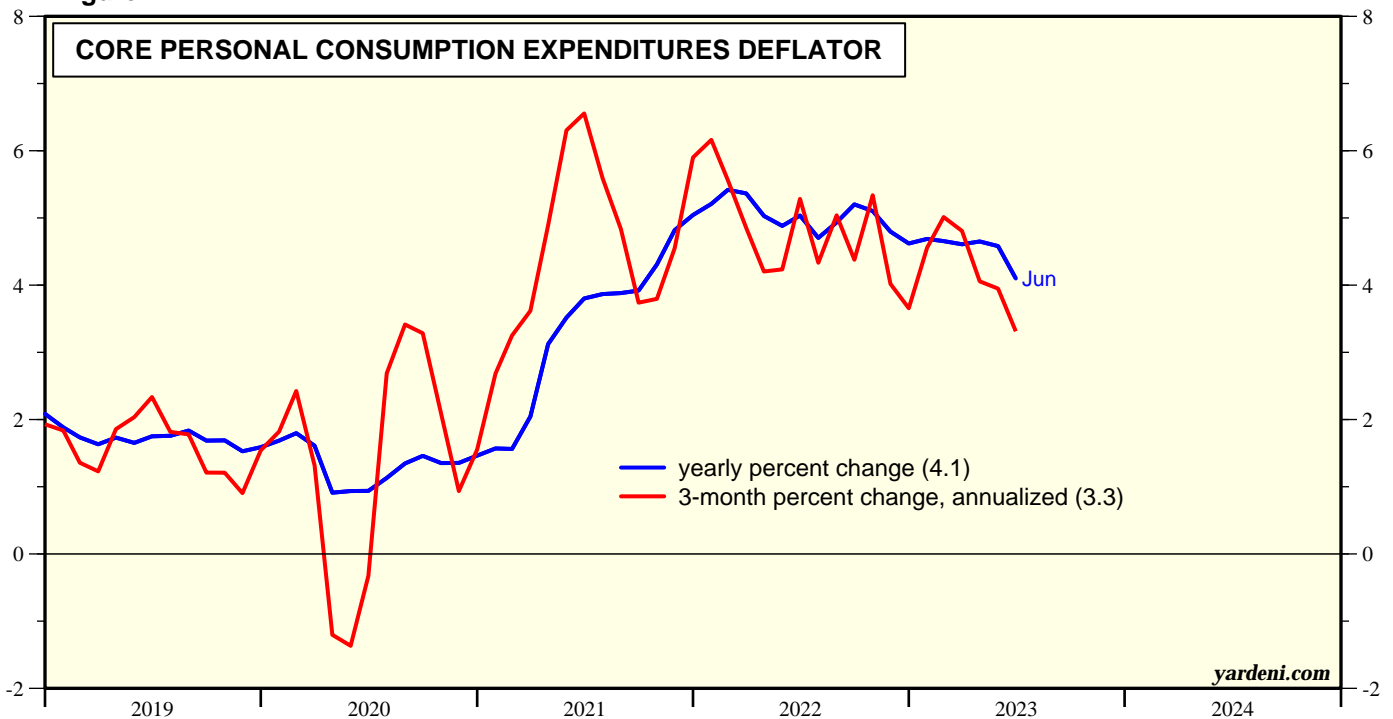
thinking outside the box

Figure 1.



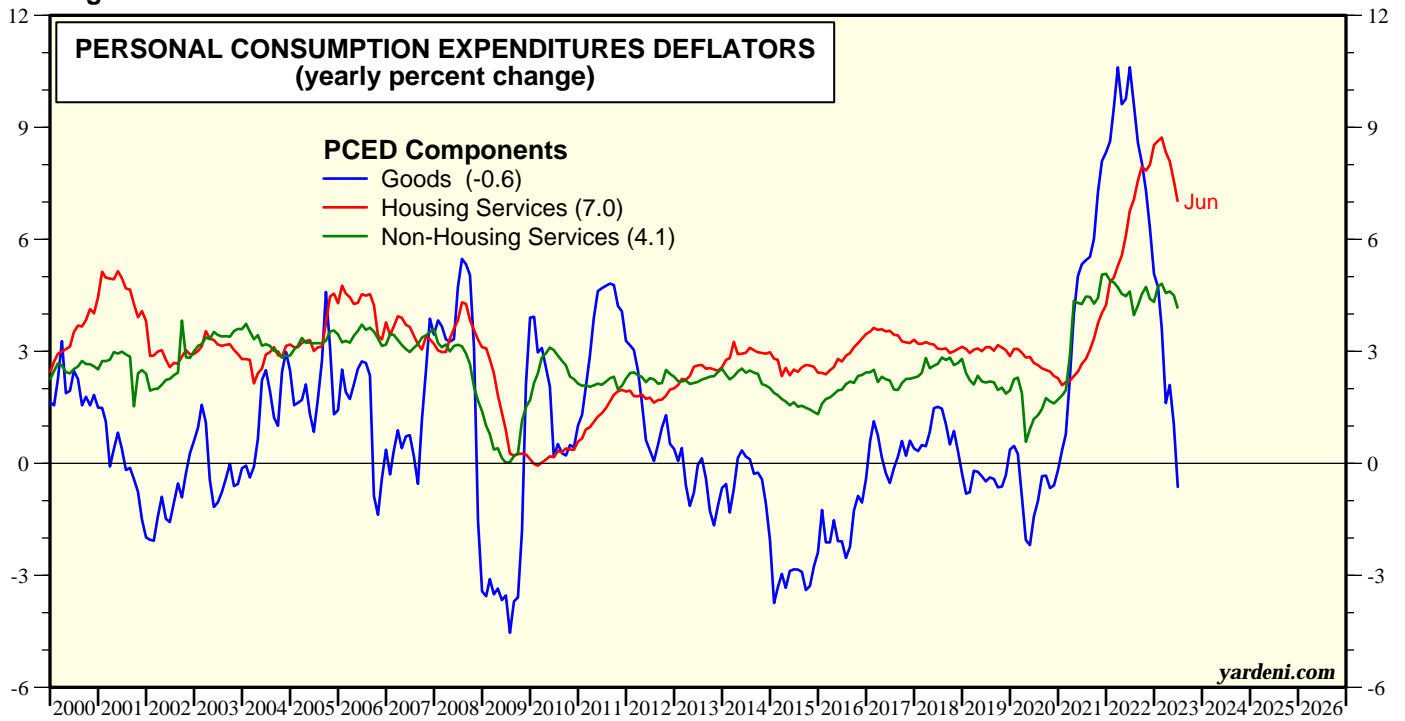
* Excluding food and energy prices.
 Note: Dotted line is the Fed's official target set during January 2012.
 Source: Bureau of Economic Analysis.

Figure 2.



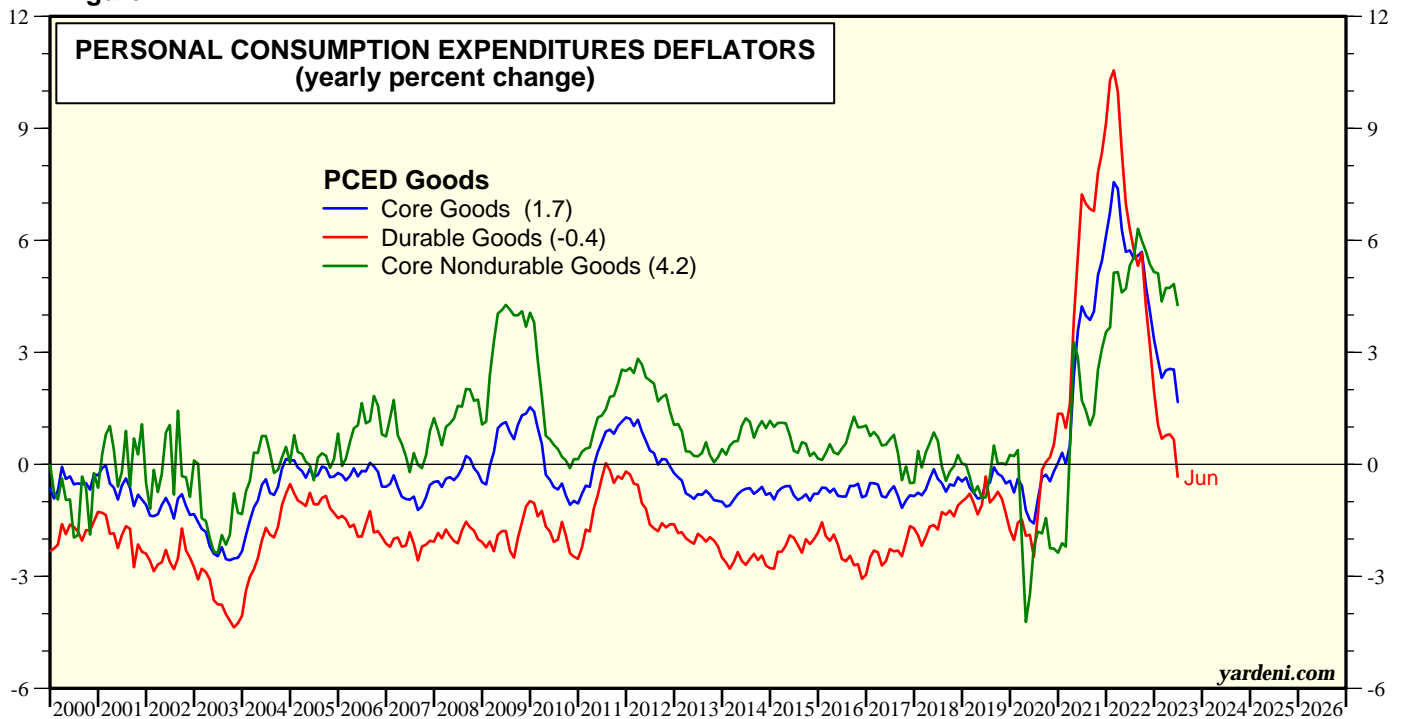
Source: Bureau of Economic Analysis.

Figure 3.



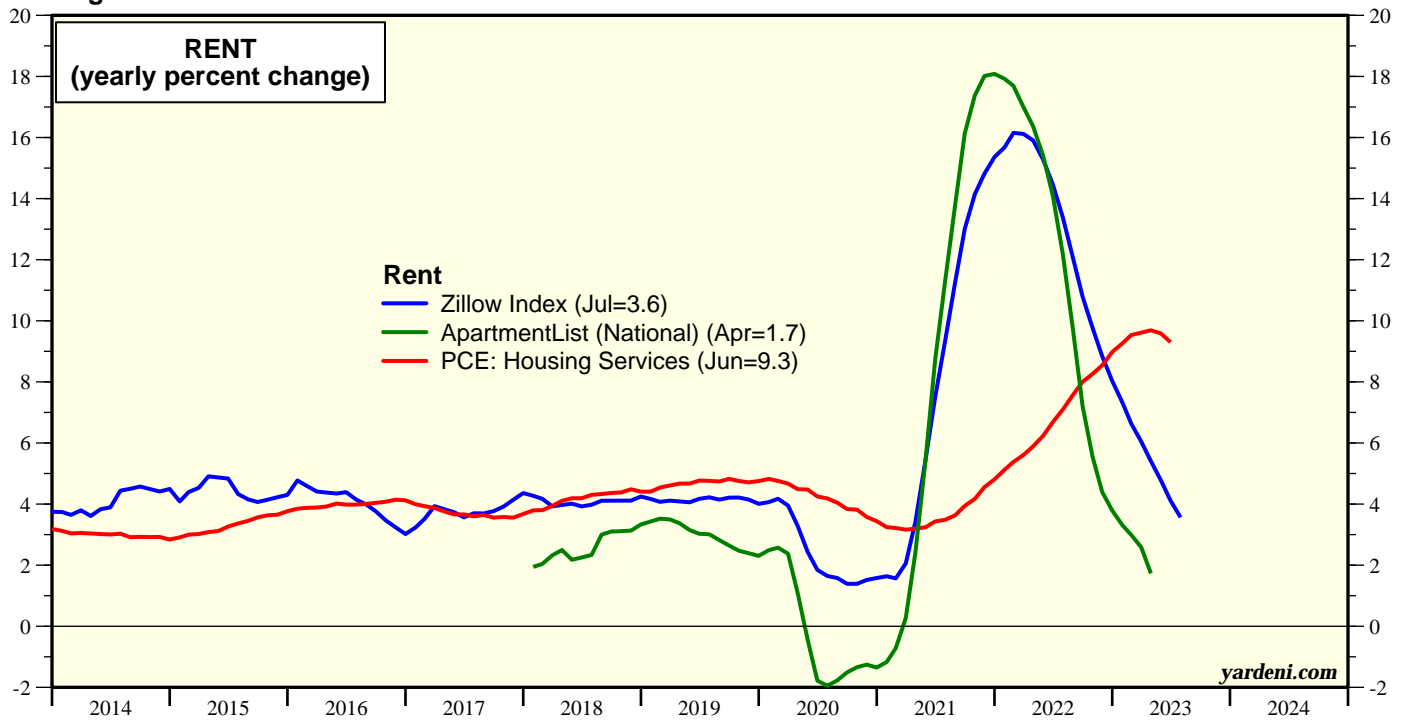
Source: Bureau of Economic Analysis.

Figure 4.



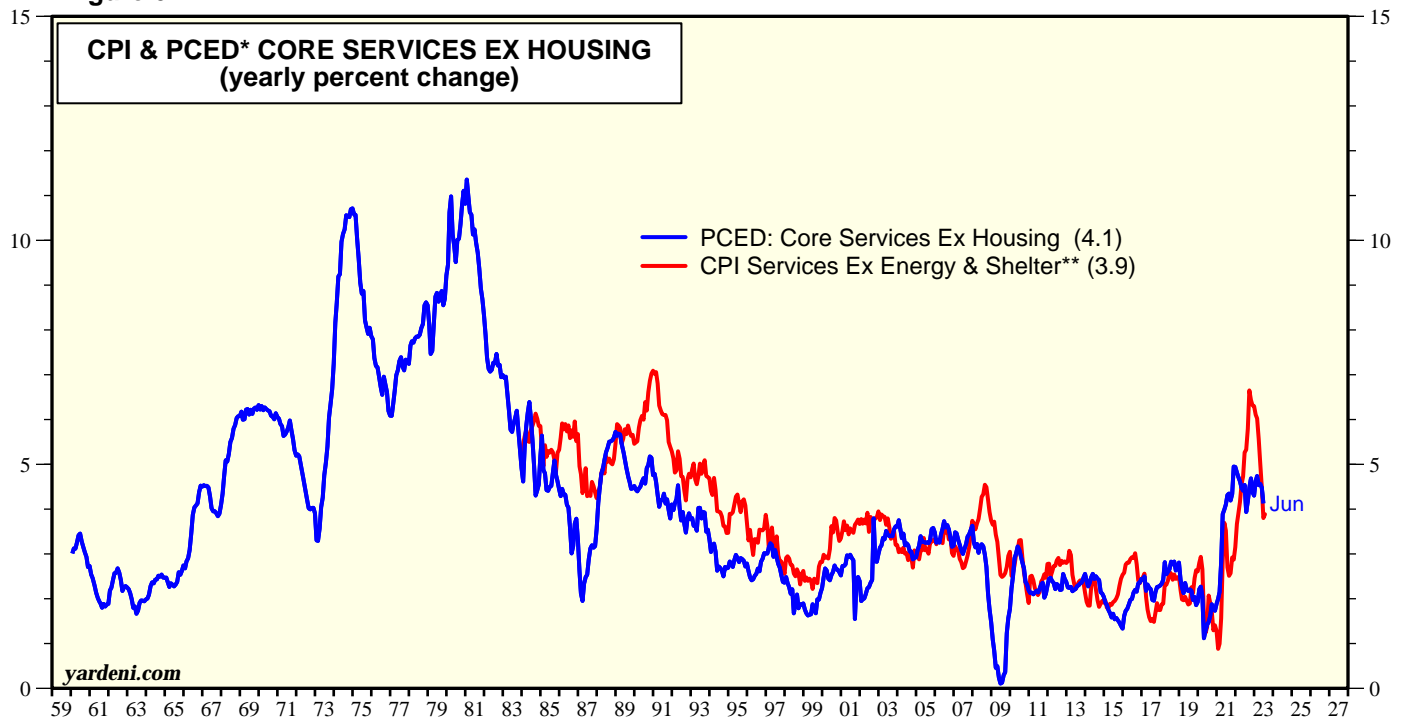
Source: Bureau of Economic Analysis.

Figure 5.



Source: Zillow, ApartmentList, and Bureau of Labor Statistics.

Figure 6.

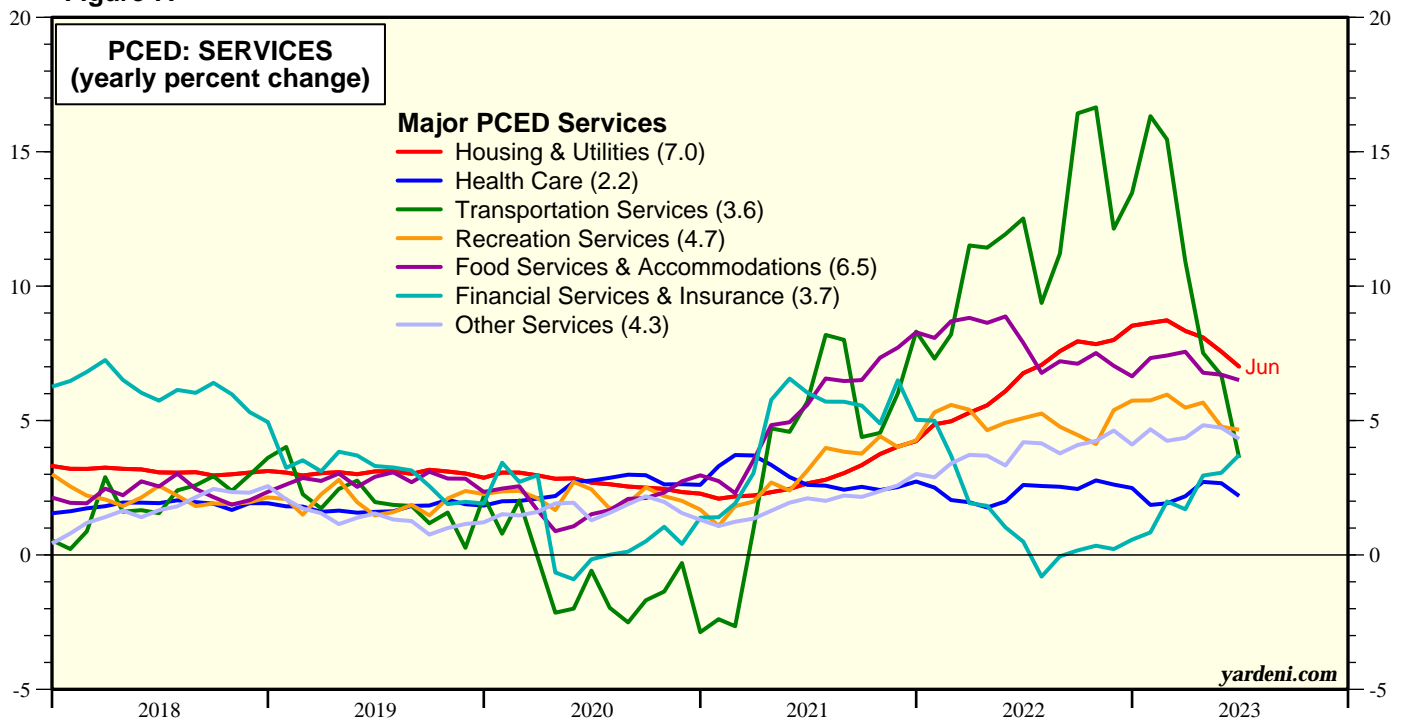


* Personal consumption expenditures deflator.

** Rent of shelter includes rent of primary residence (tenant rent), owners' equivalent rent, and lodging away from home.

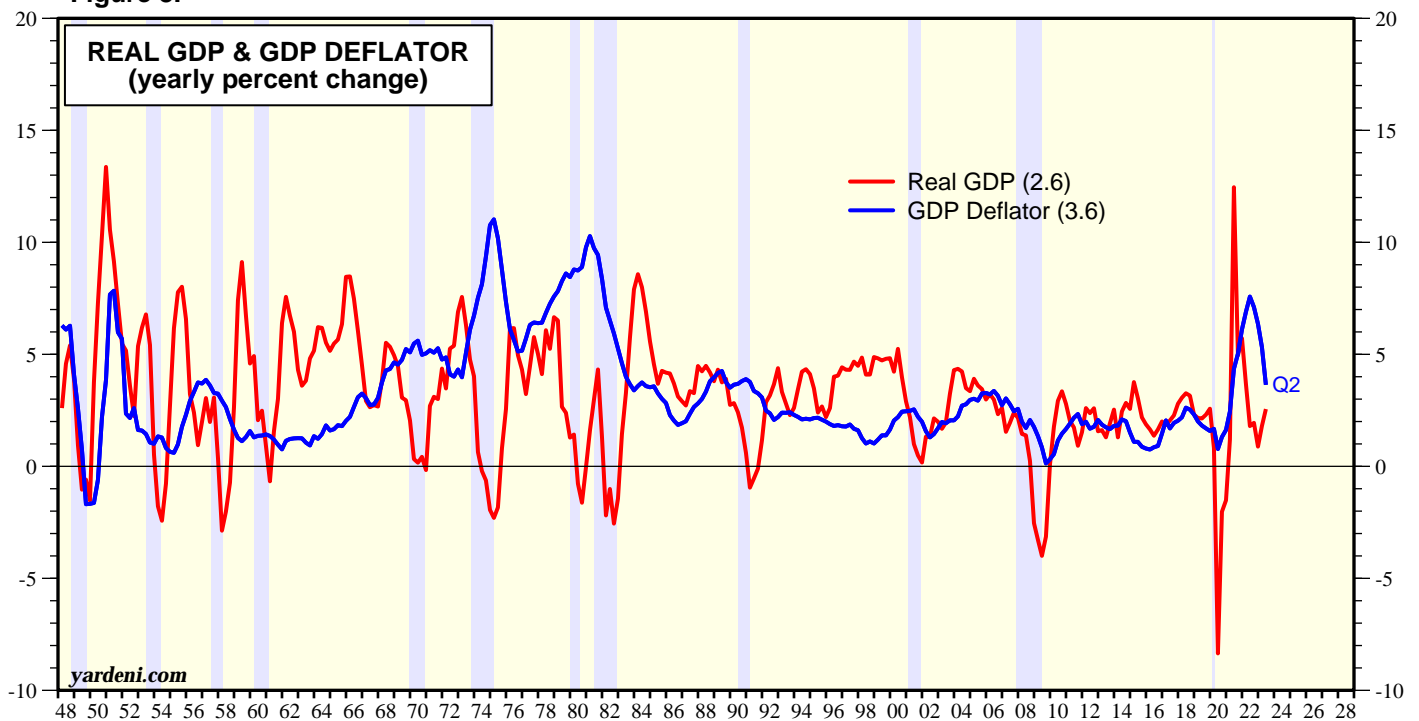
Source: Bureau of Economic Analysis.

Figure 7.



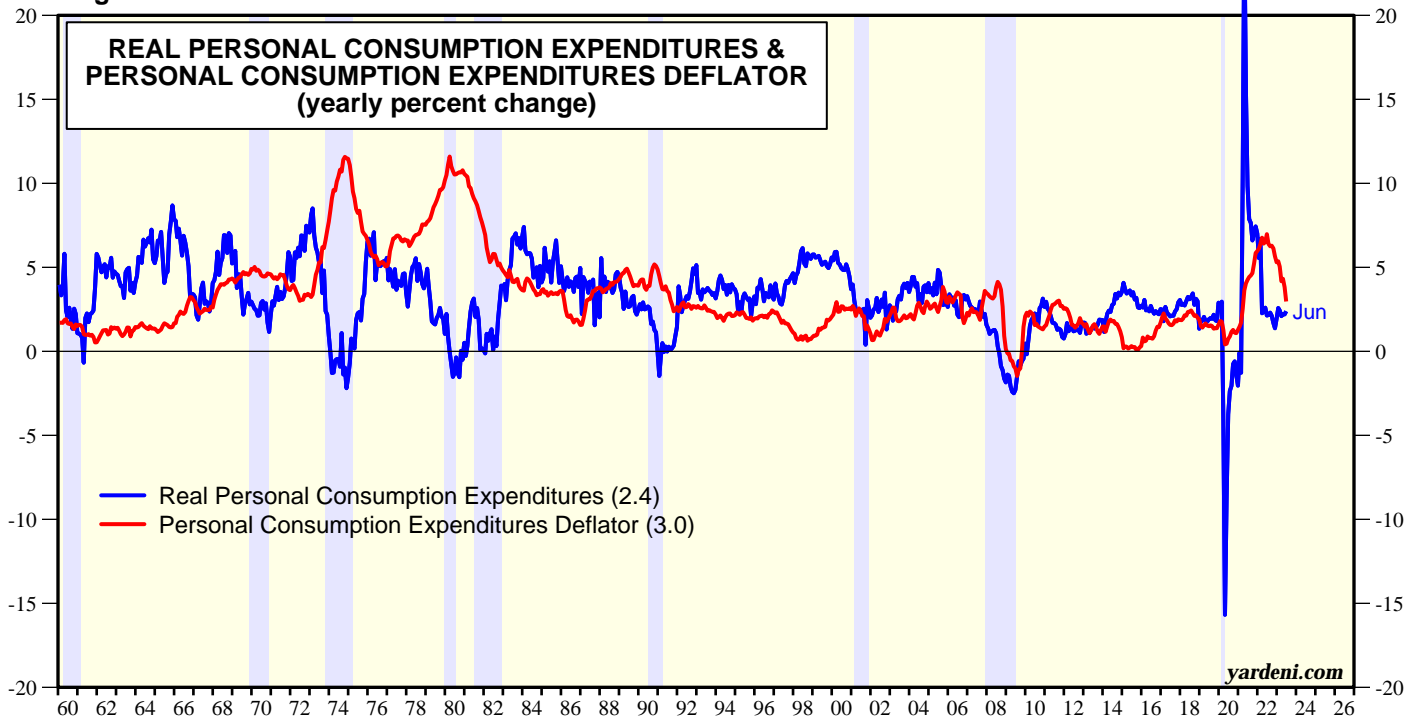
Source: Bureau of Economic Analysis.

Figure 8.



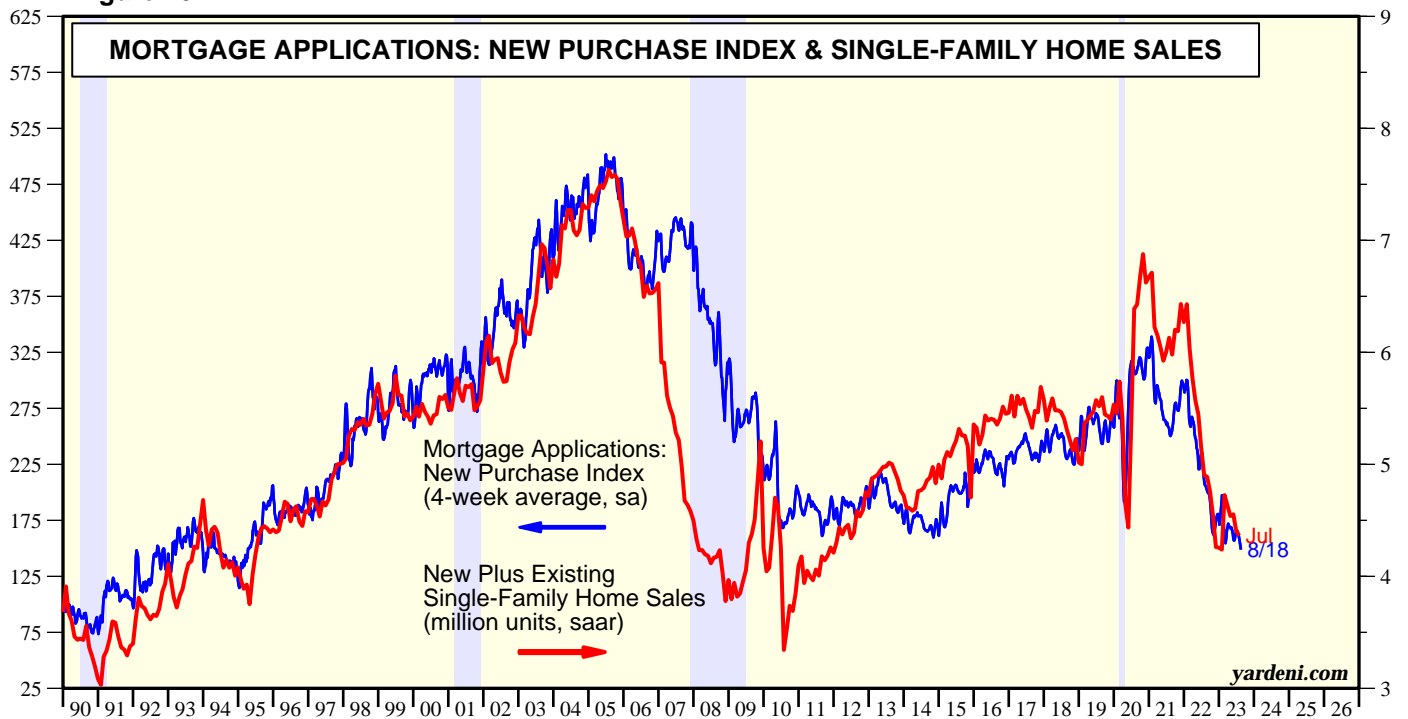
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 9.



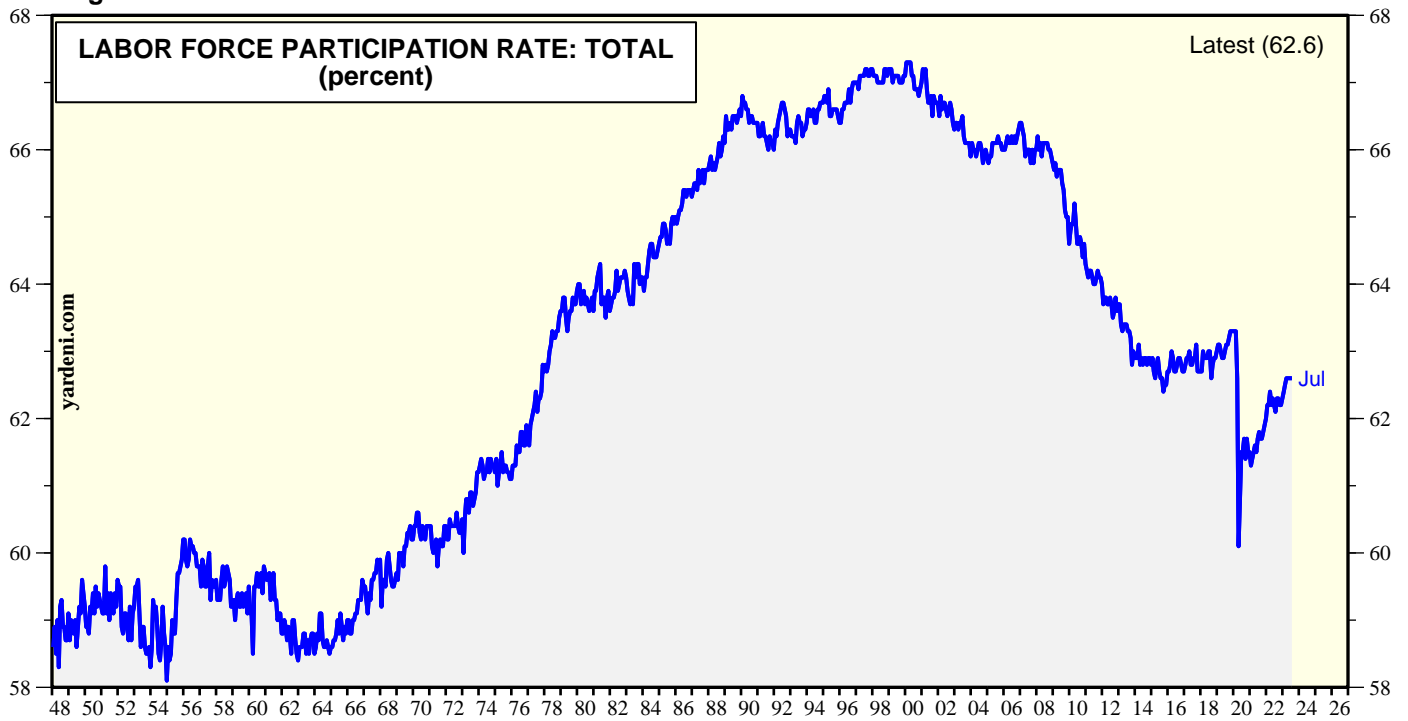
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 10.



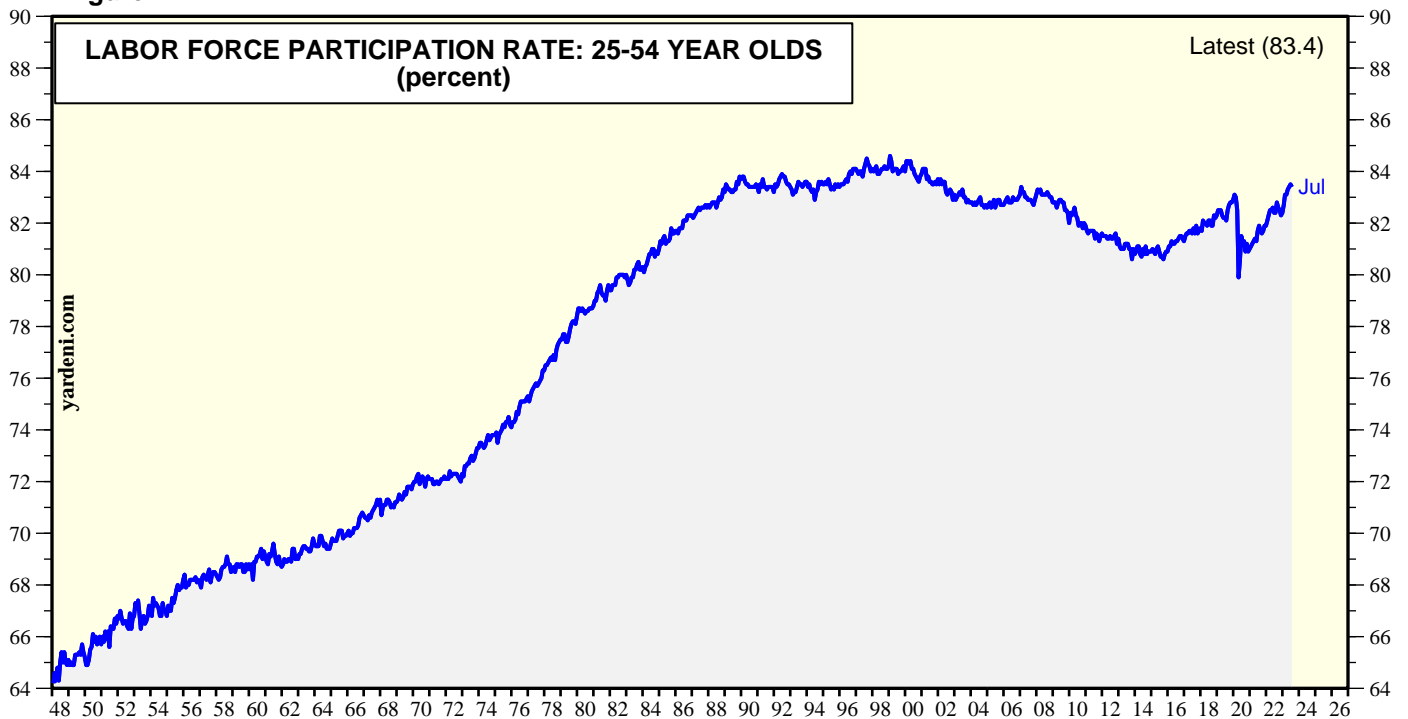
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Mortgage Bankers of America.

Figure 11.



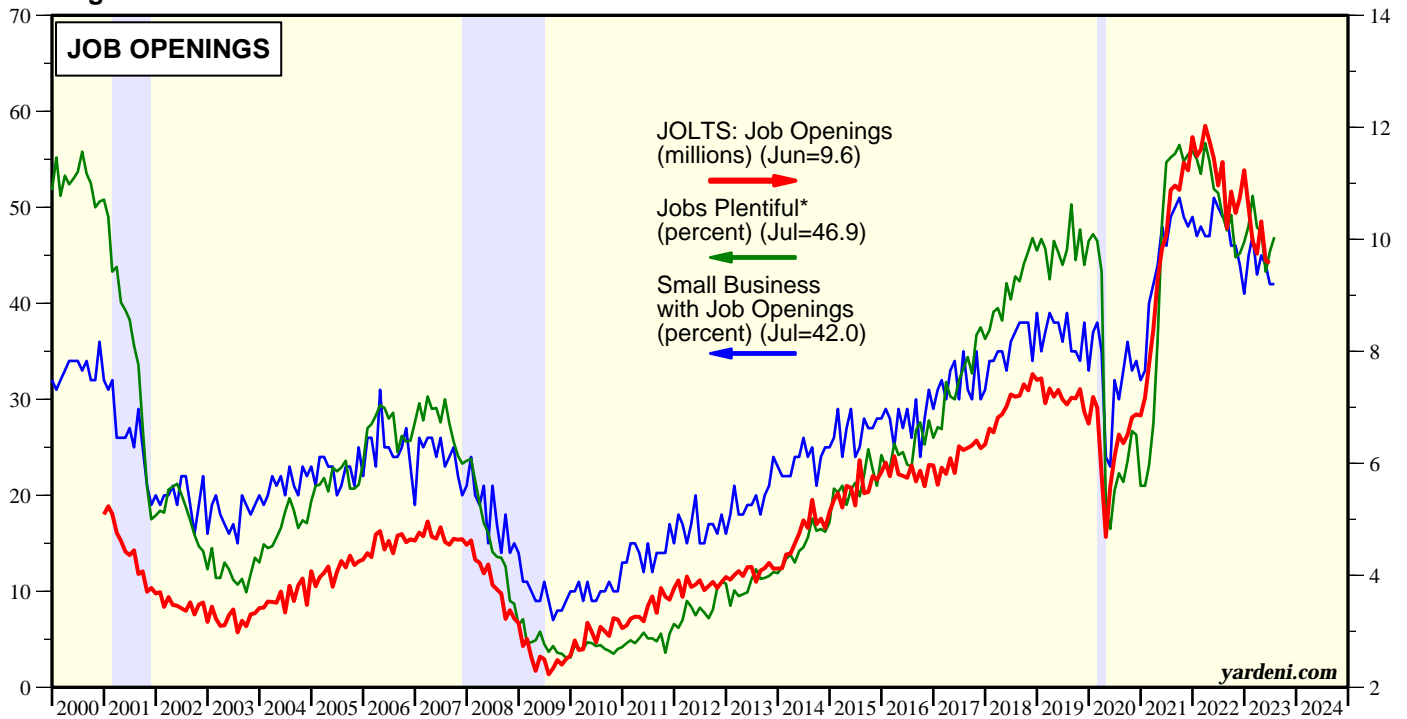
Source: Bureau of Labor Statistics.

Figure 12.



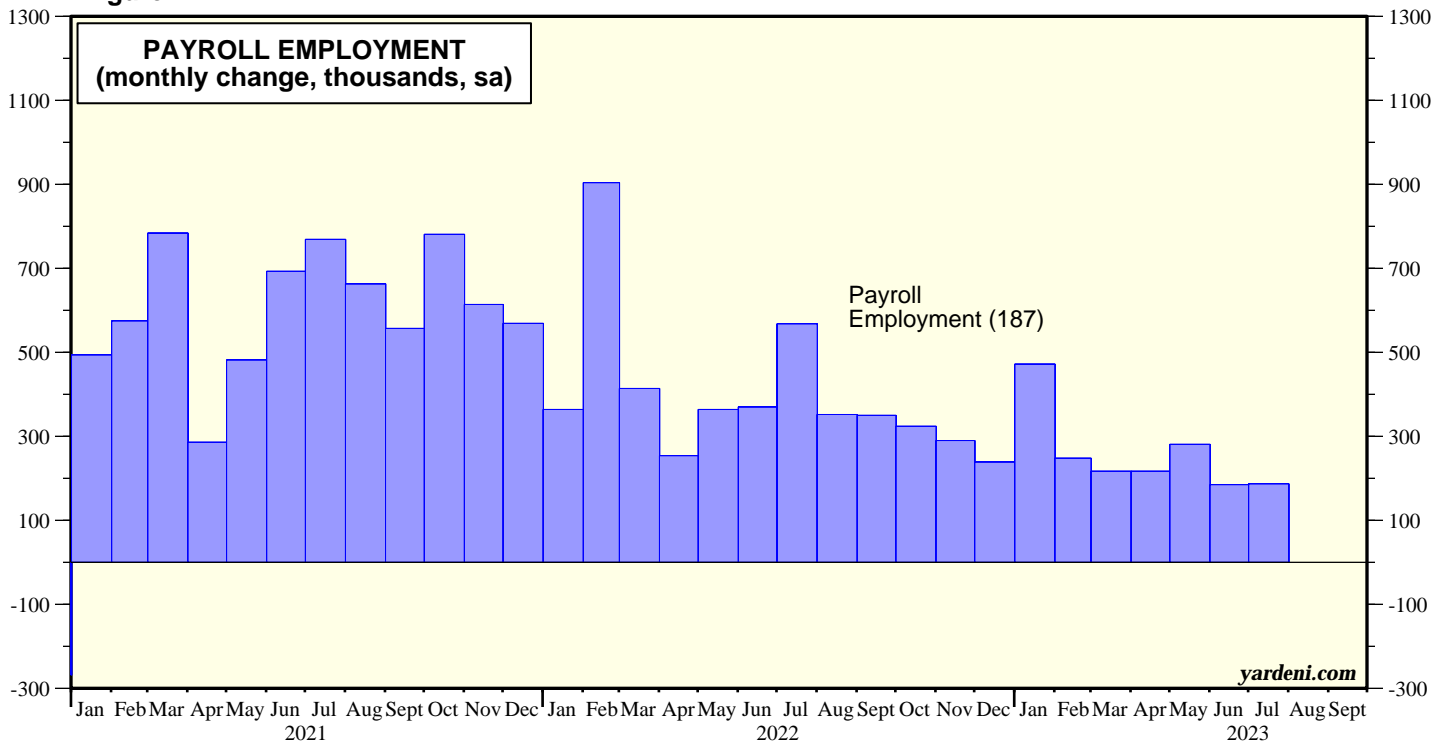
Source: Bureau of Labor Statistics.

Figure 13.



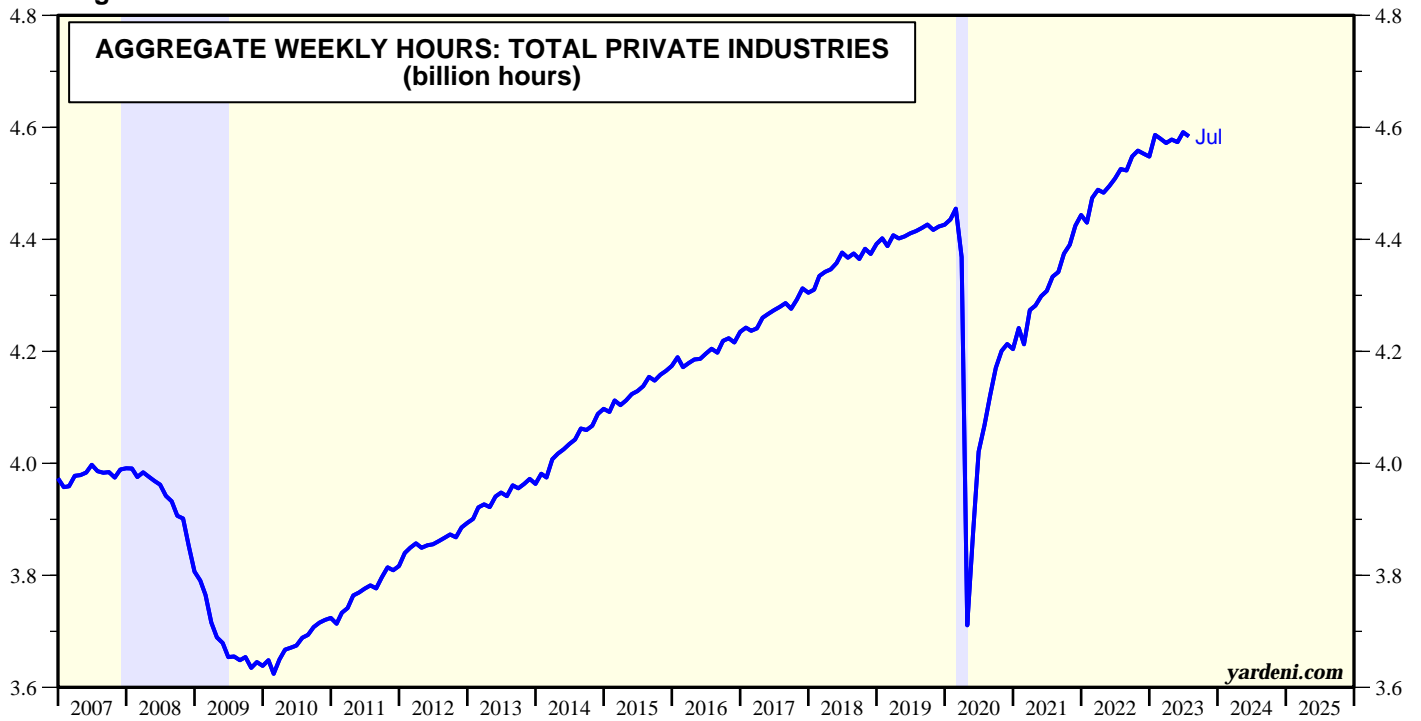
* Consumer Confidence Index survey.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: National Federation of Independent Business, Conference Board, and Bureau of Labor Statistics.

Figure 14.



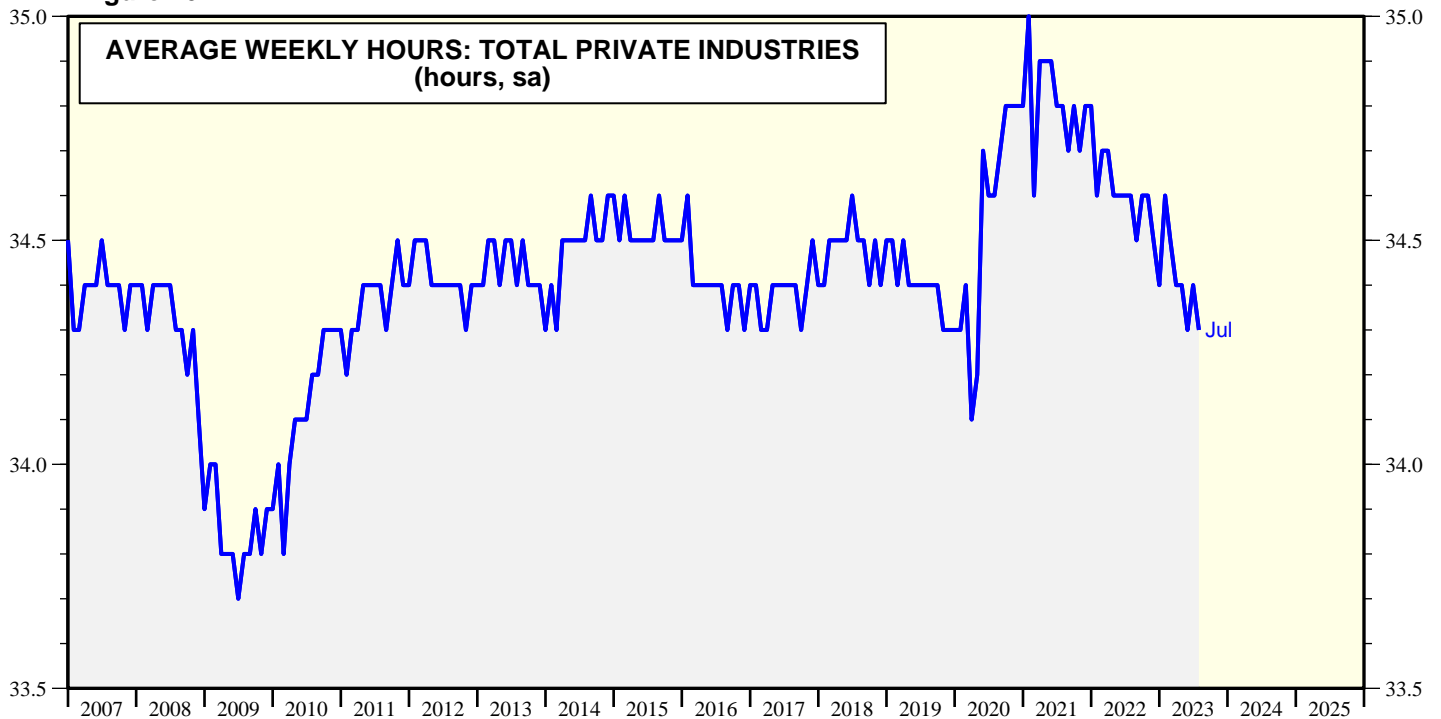
Source: Bureau of Labor Statistics.

Figure 15.



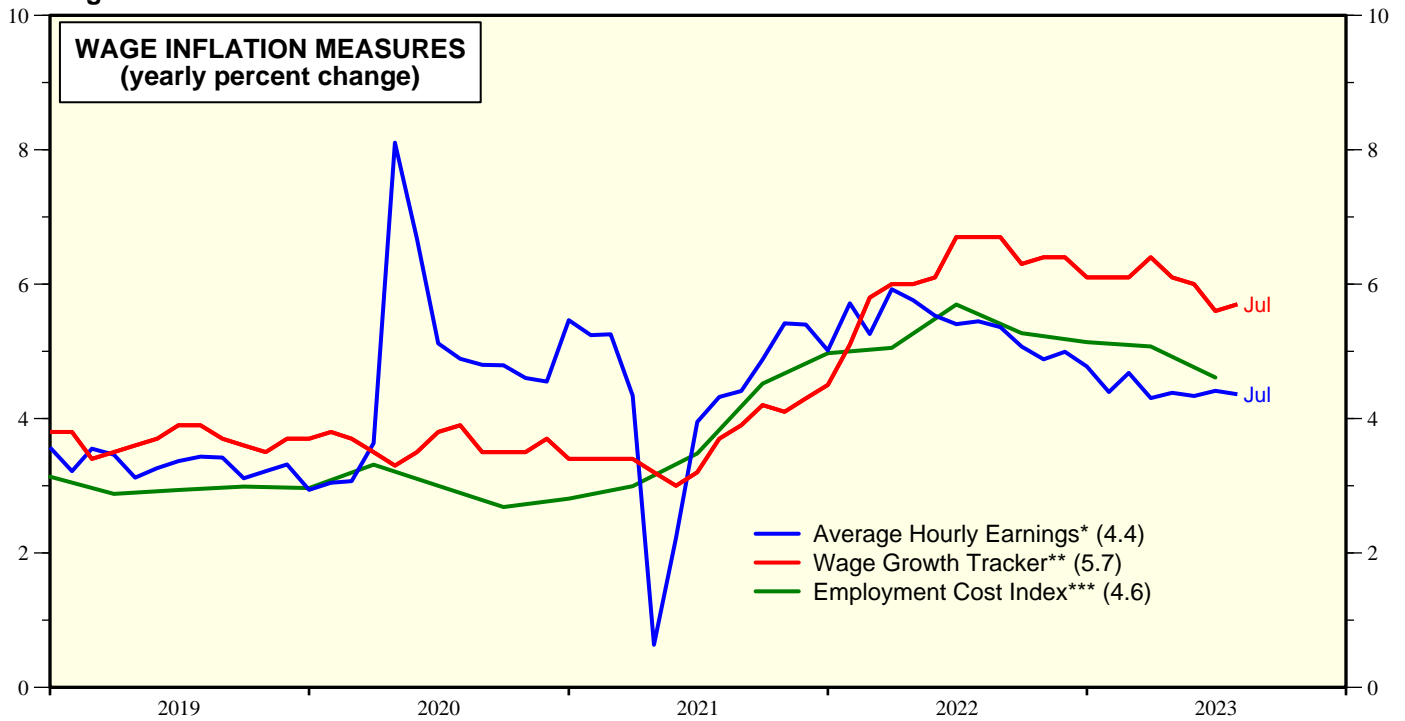
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 16.



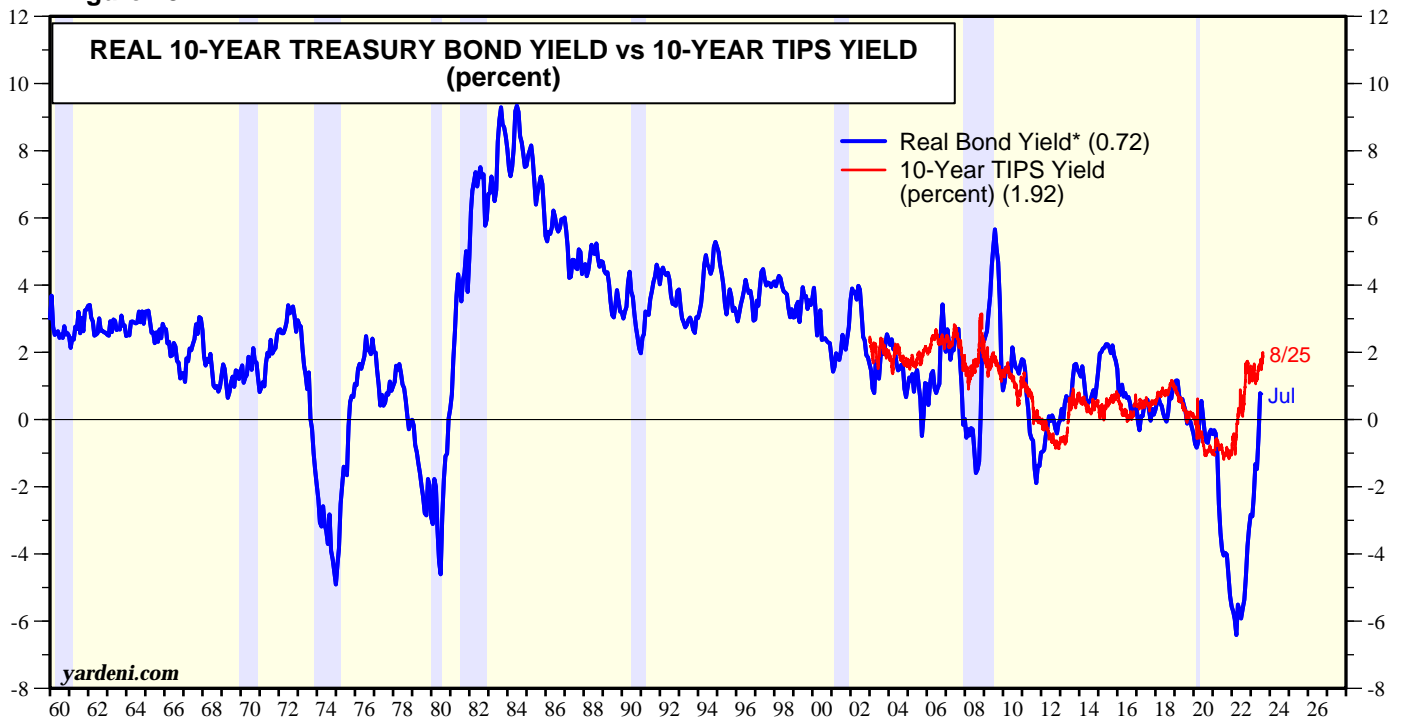
Source: Bureau of Labor Statistics.

Figure 17.



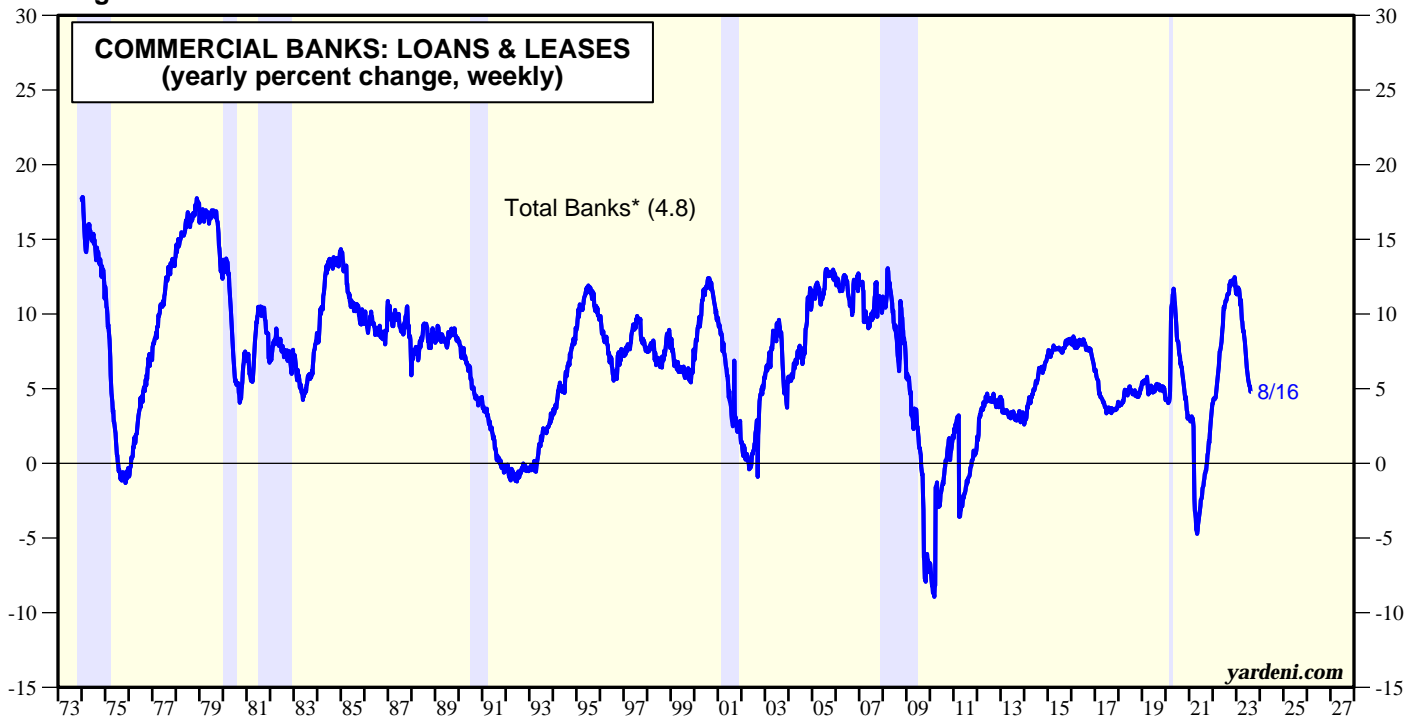
* All workers in private industry. ** Three-month moving average of median wage growth. *** Wages & salaries in private industry. Source: Bureau of Labor Statistics and Federal Reserve Bank of Atlanta.

Figure 18.



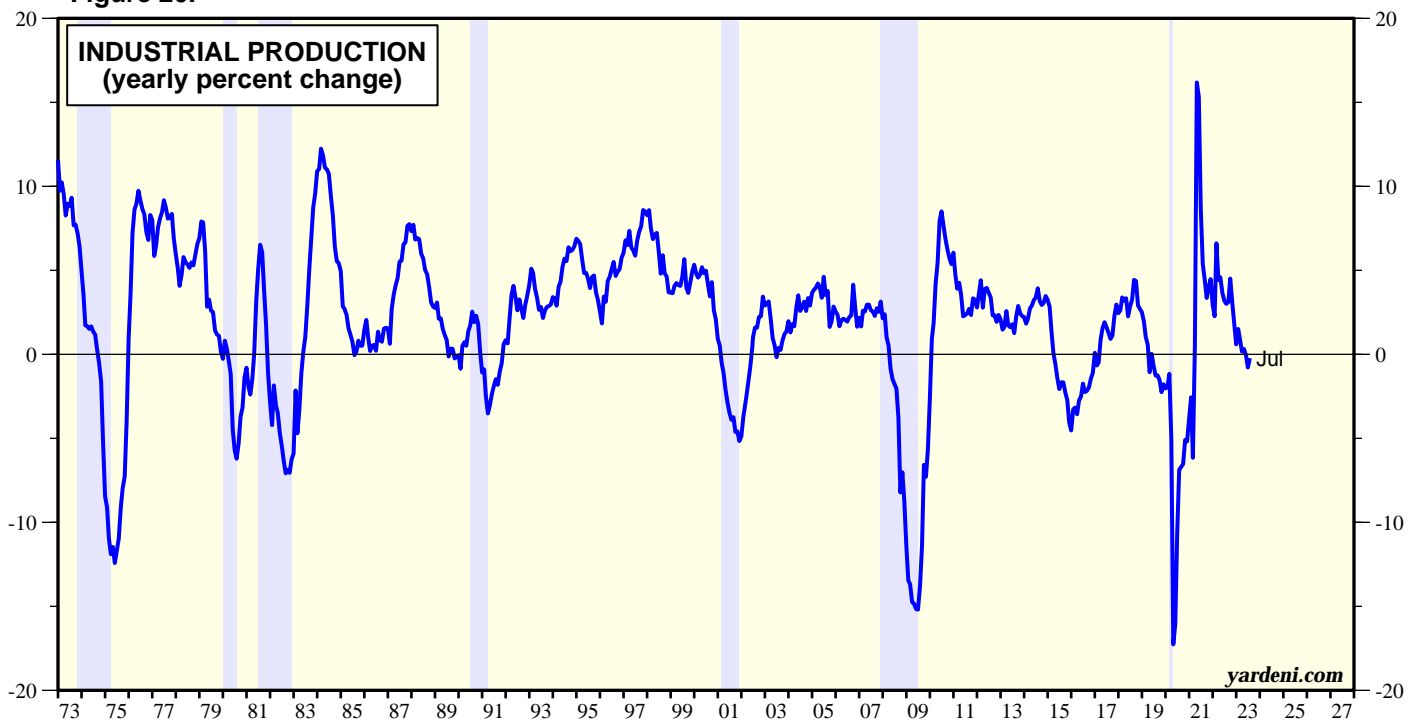
* 10-year Treasury yield less yearly percent change in CPI. Note: Shaded areas are recessions according to the National Bureau of Economic Research. Source: Federal Reserve Board and Bureau of Labor Statistics.

Figure 19.



* Includes domestically chartered commercial banks and foreign-related ones.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Federal Reserve Board.

Figure 20.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

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