

Chart Collection for Morning Briefing

Yardeni Research, Inc.

August 22, 2023

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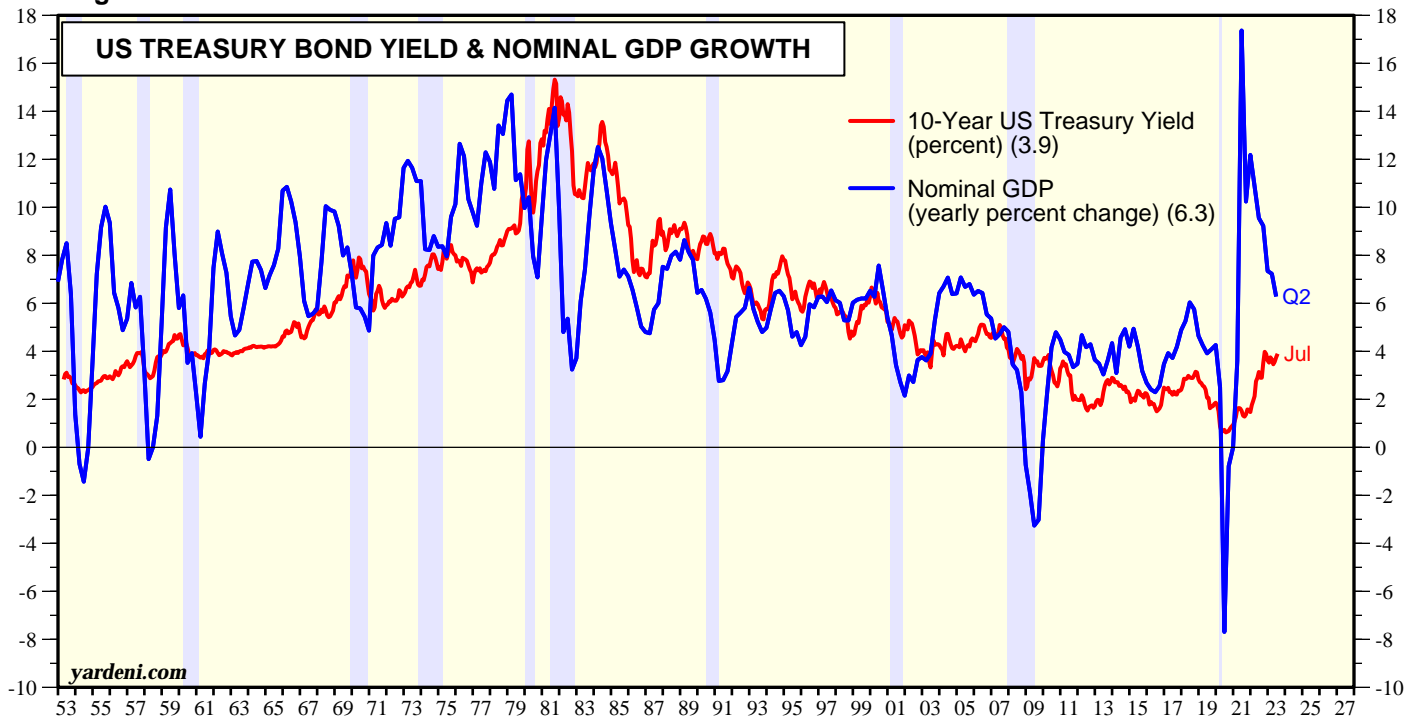
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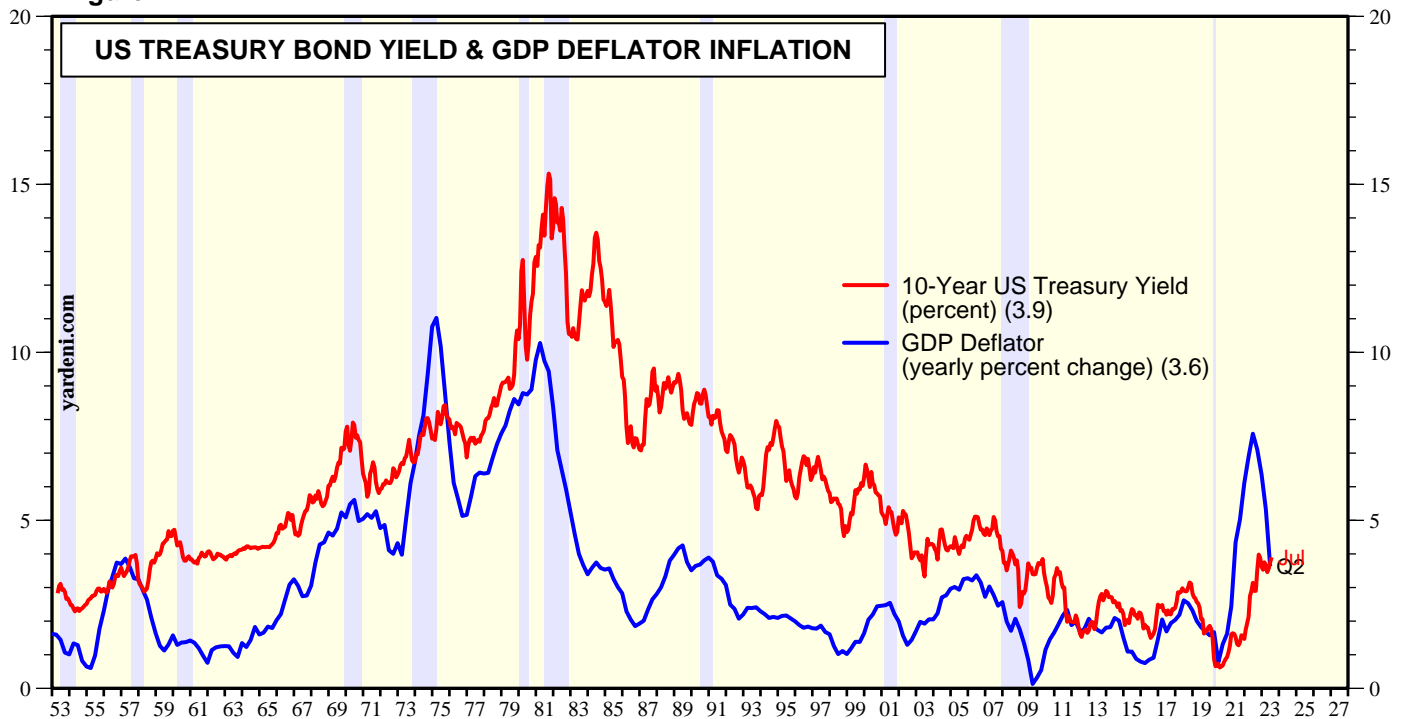
thinking outside the box

Figure 1.



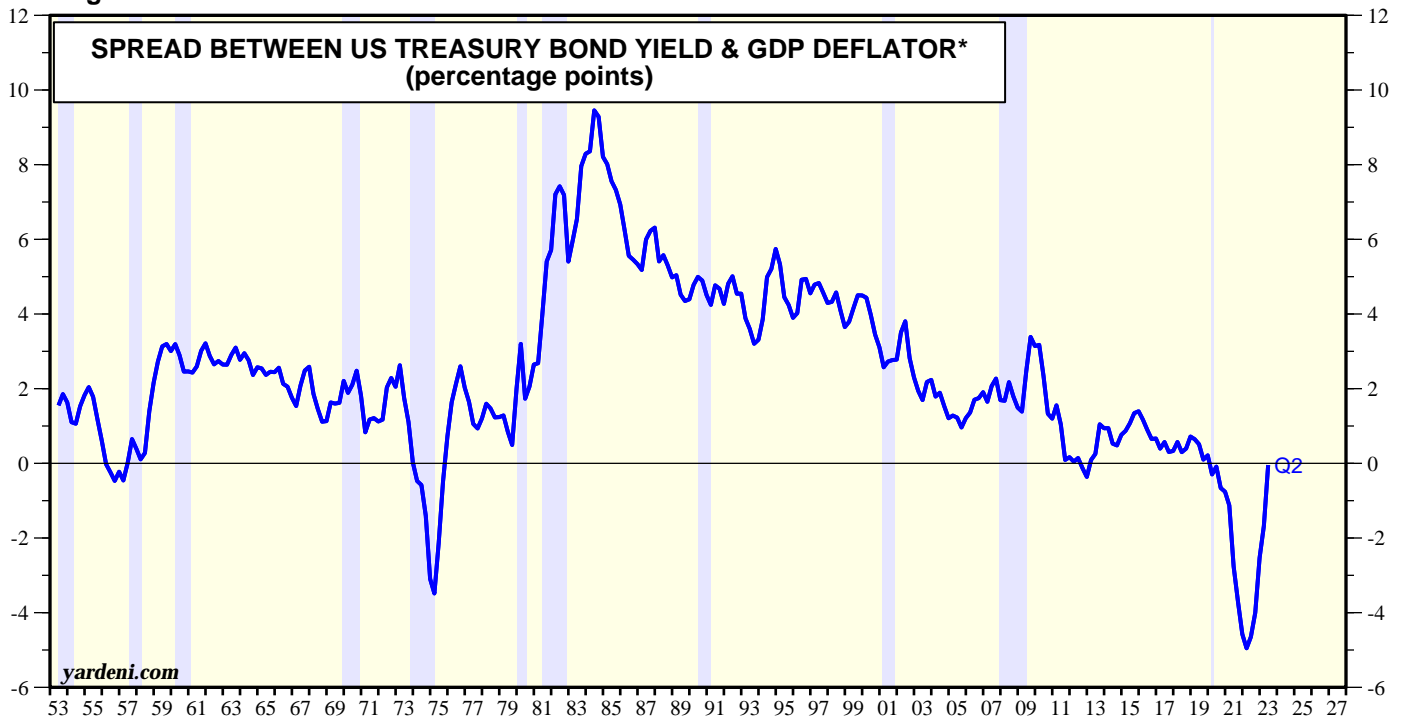
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Economic Analysis and Federal Reserve Board.

Figure 2.



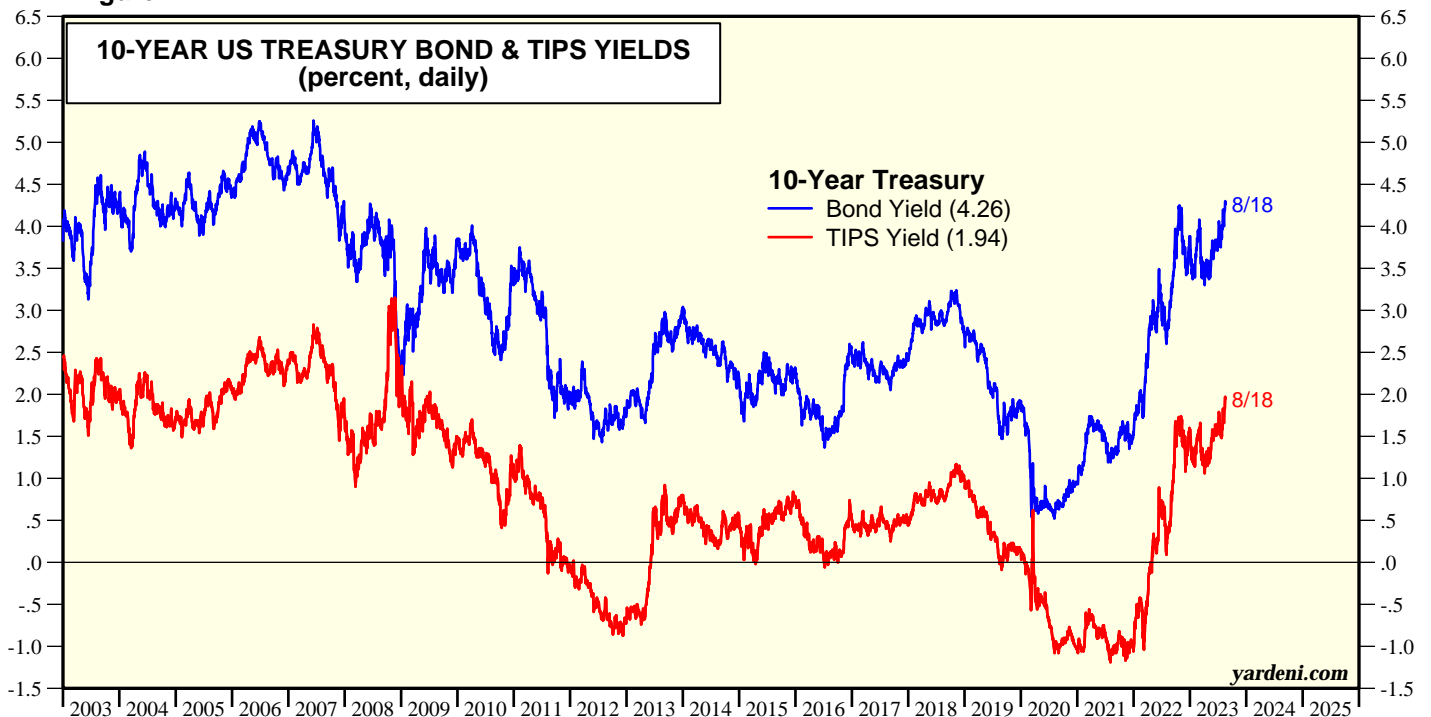
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Economic Analysis.

Figure 3.



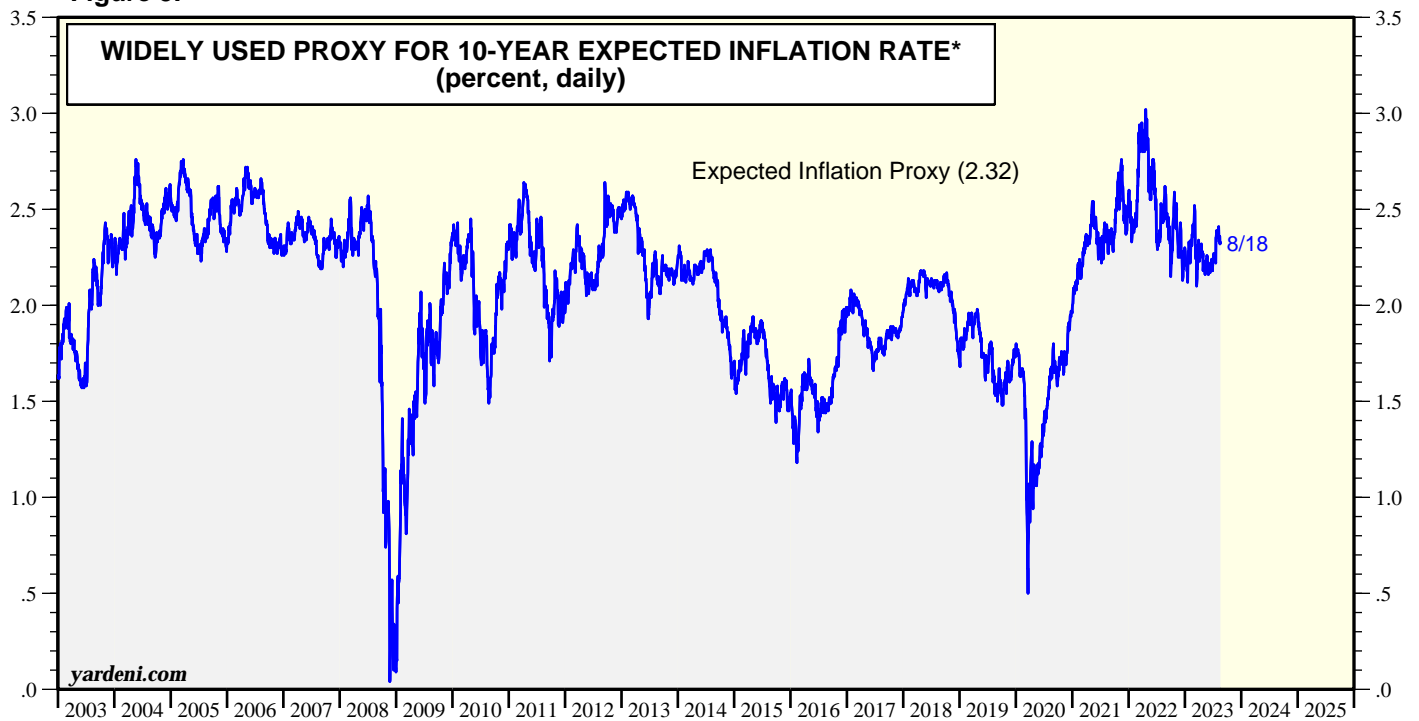
* 10-year bond yield minus yearly percent change in GDP deflator.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: US Department of Commerce, Bureau of Economic Analysis, and Board of Governors of the Federal Reserve System.

Figure 4.



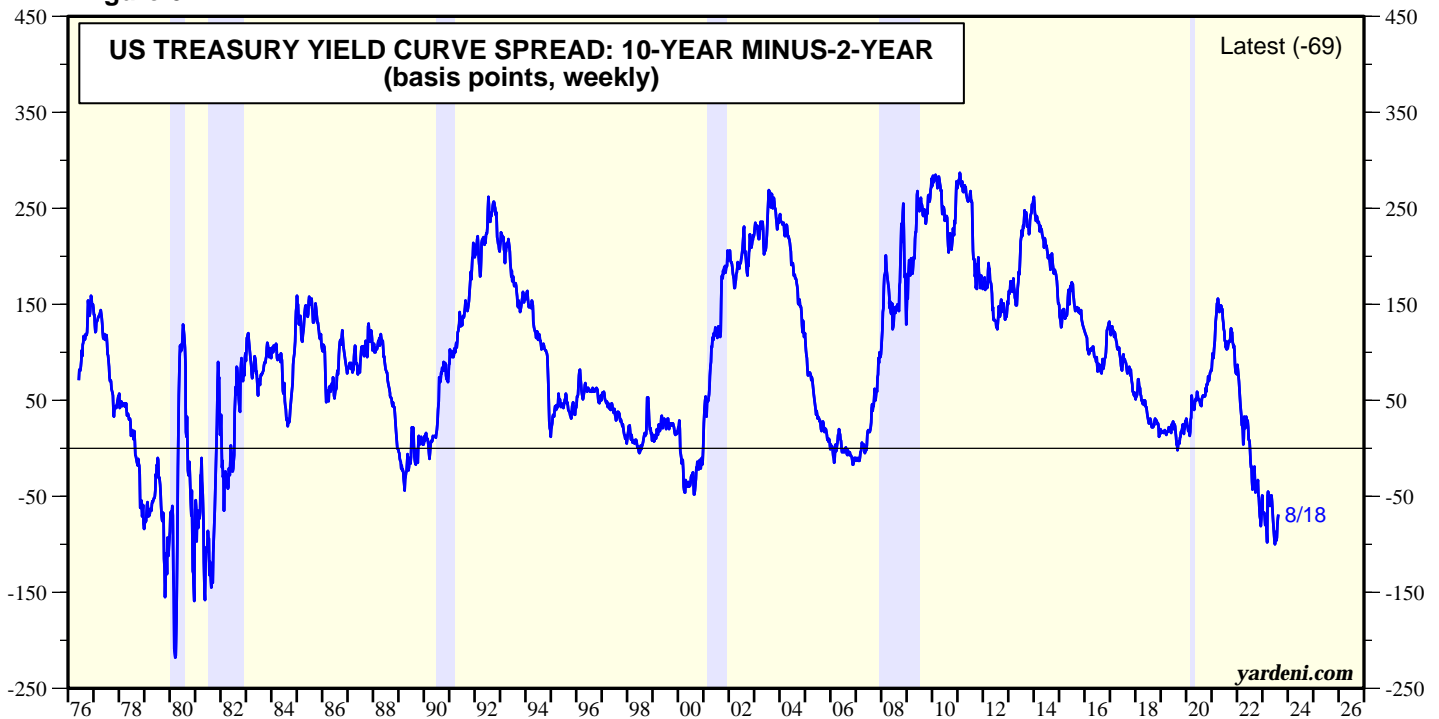
Source: Federal Reserve Board.

Figure 5.



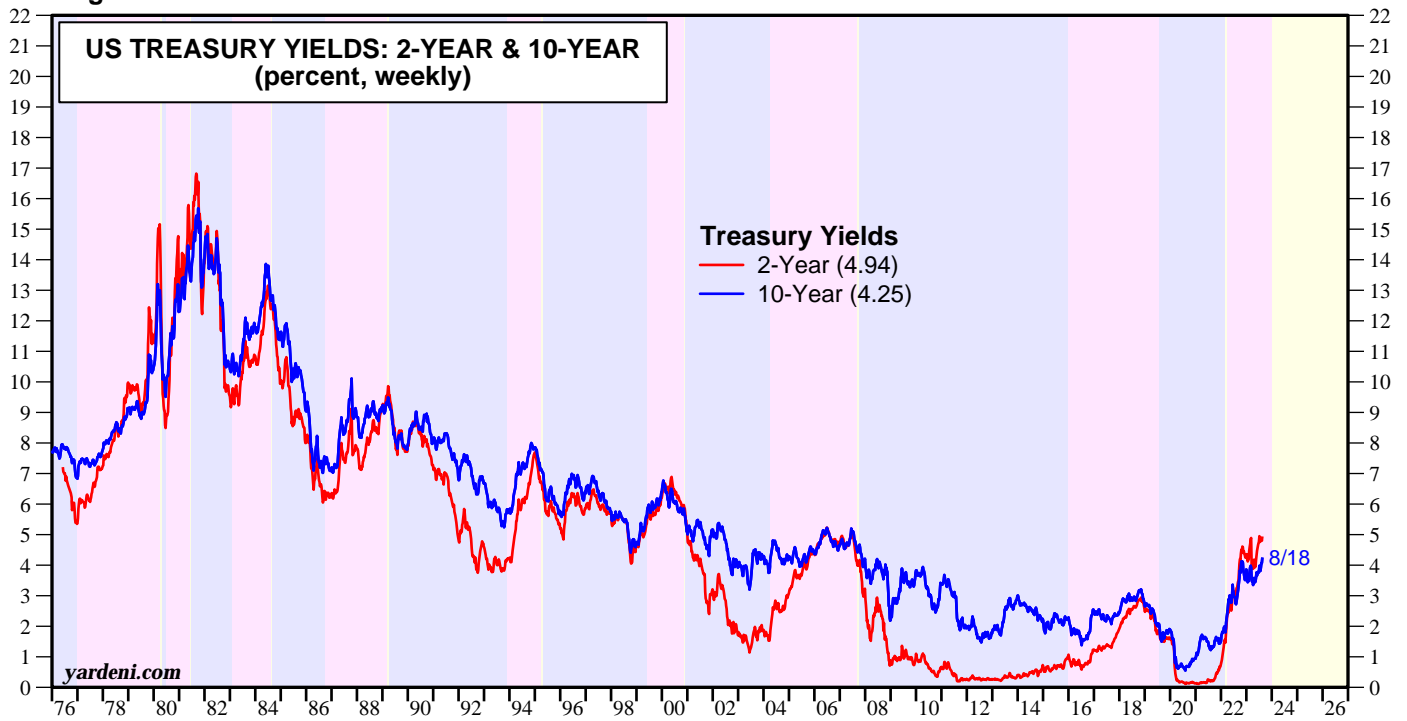
* Nominal 10-year US Treasury bond yield minus 10-year TIPS yield.
Source: Federal Reserve Board.

Figure 6.



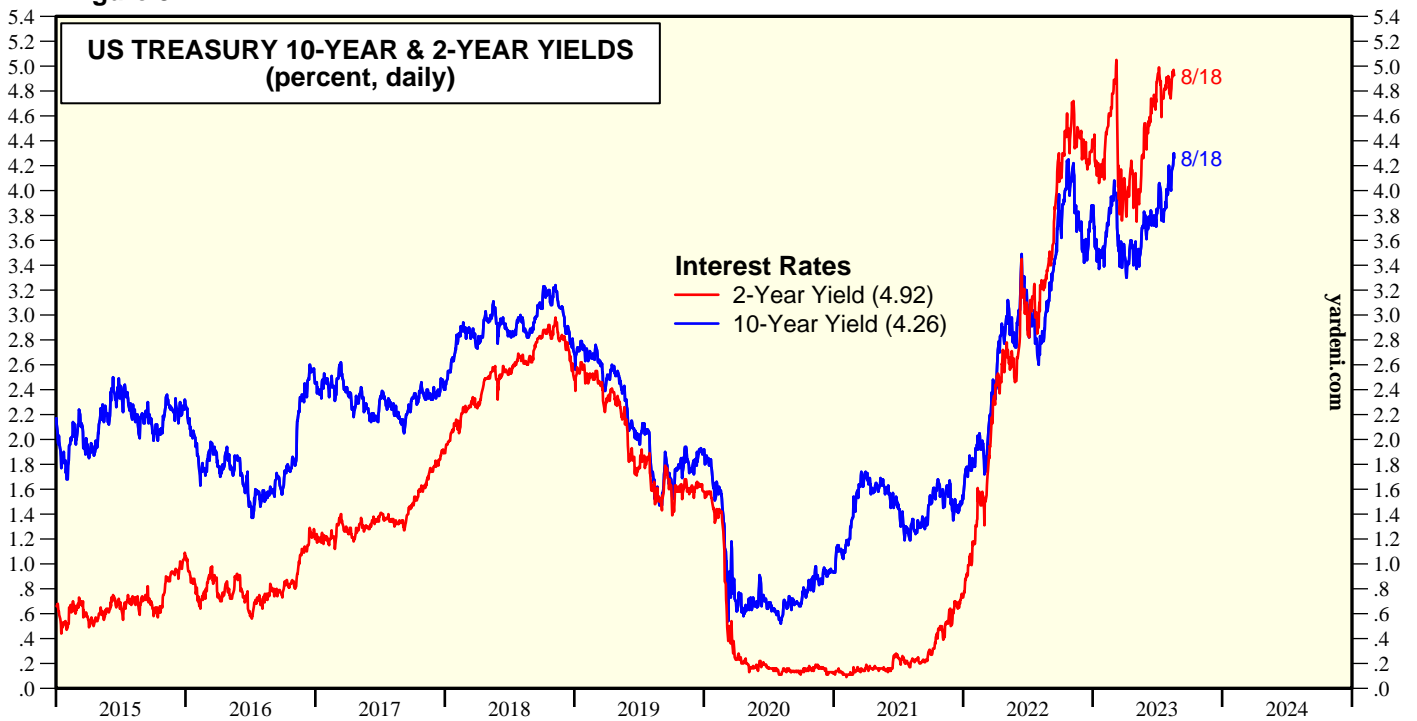
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Board.

Figure 7.



Note: Blue shaded areas are periods of monetary easing between cyclical peaks and troughs in the federal funds rate. Red shaded areas are monetary tightening periods.
 Source: Federal Reserve Board.

Figure 8.



Source: Federal Reserve Board.

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