

Chart Collection for Morning Briefing

Yardeni Research, Inc.

August 15, 2023

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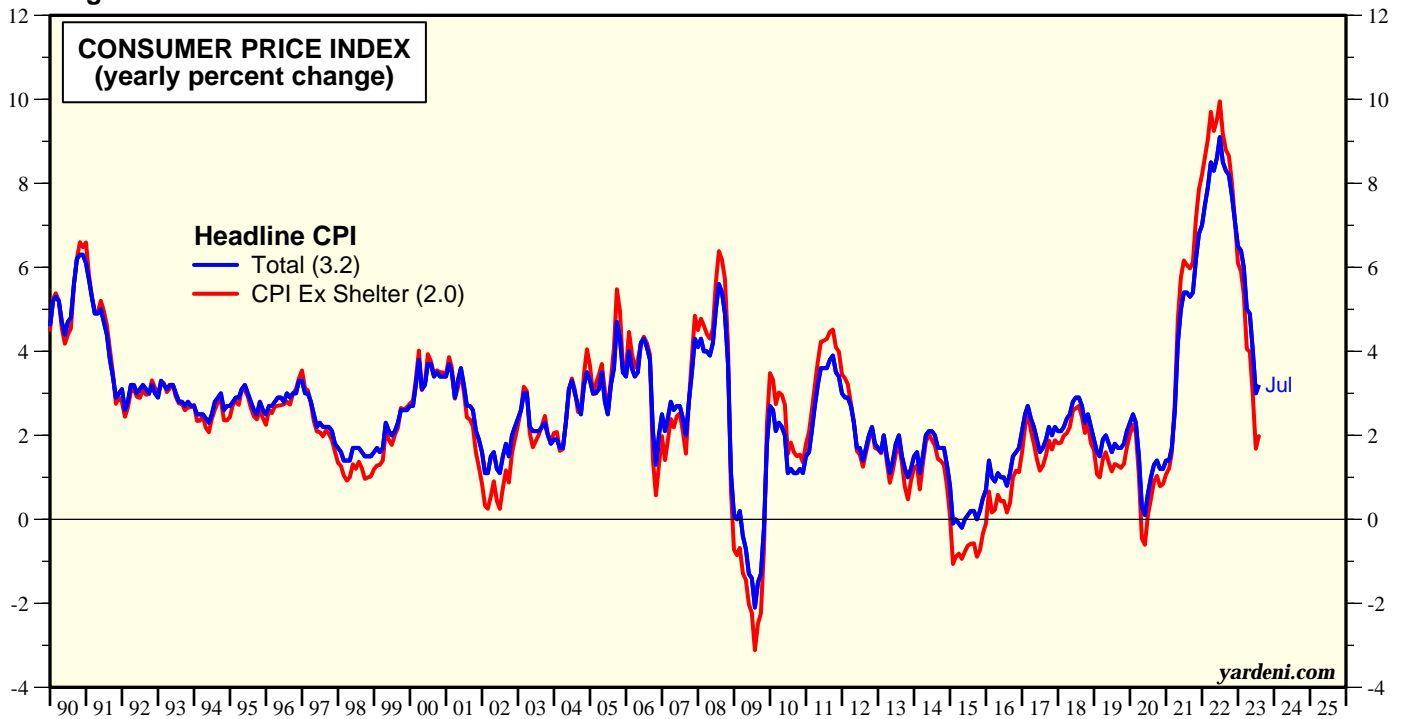
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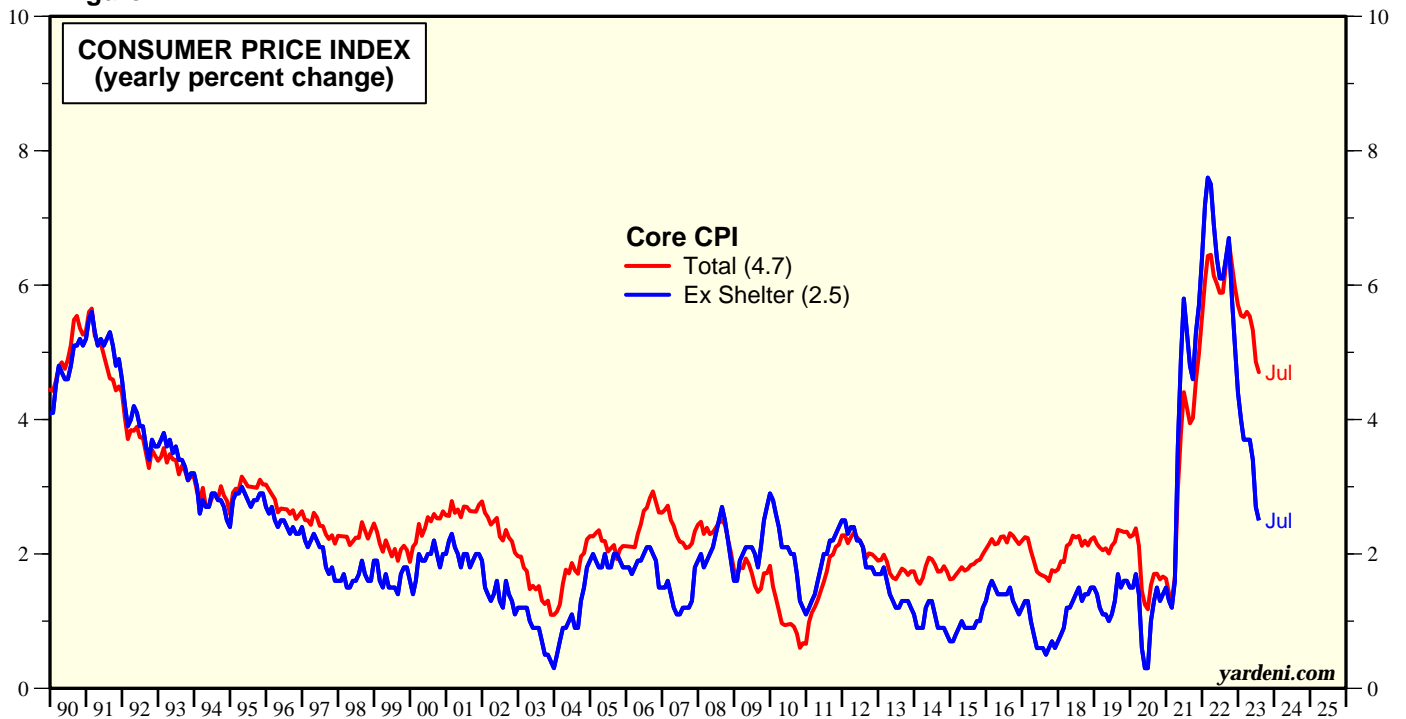
thinking outside the box

Figure 1.



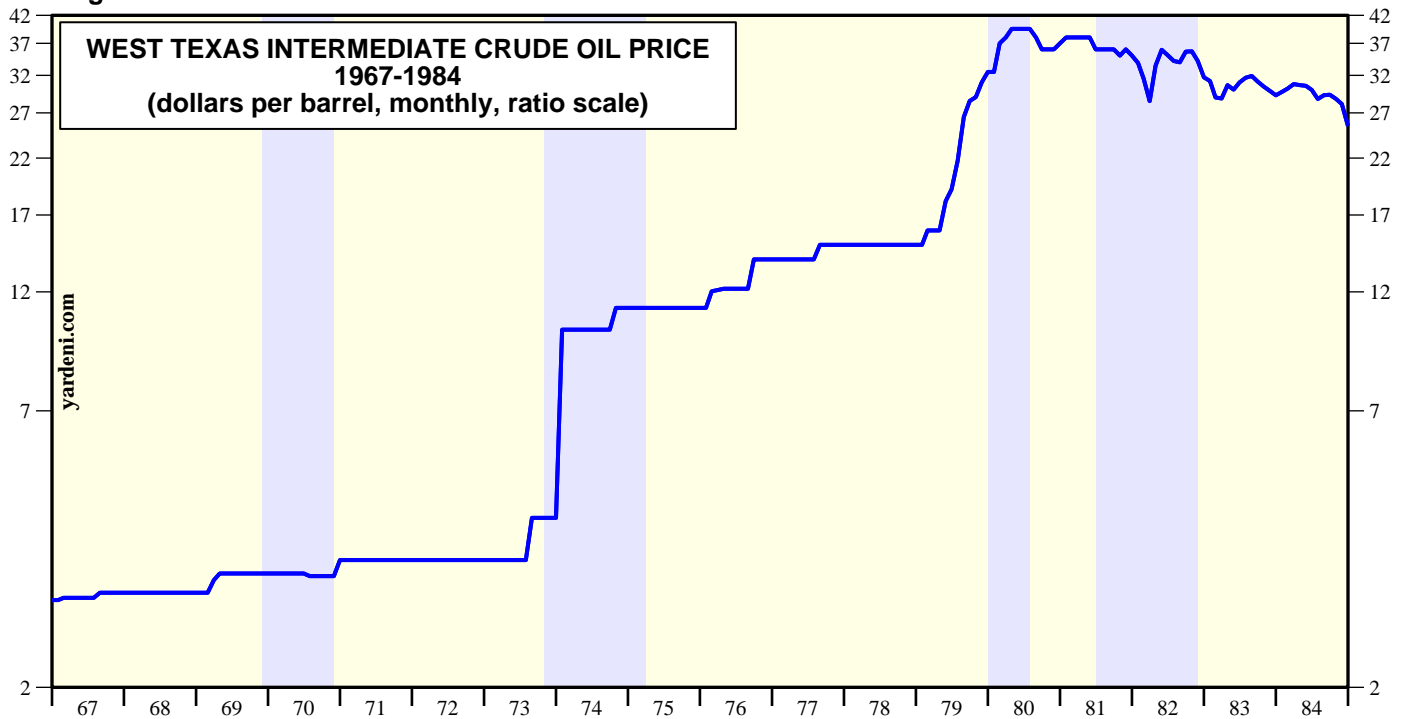
Source: Bureau of Labor Statistics and Haver Analytics.

Figure 2.



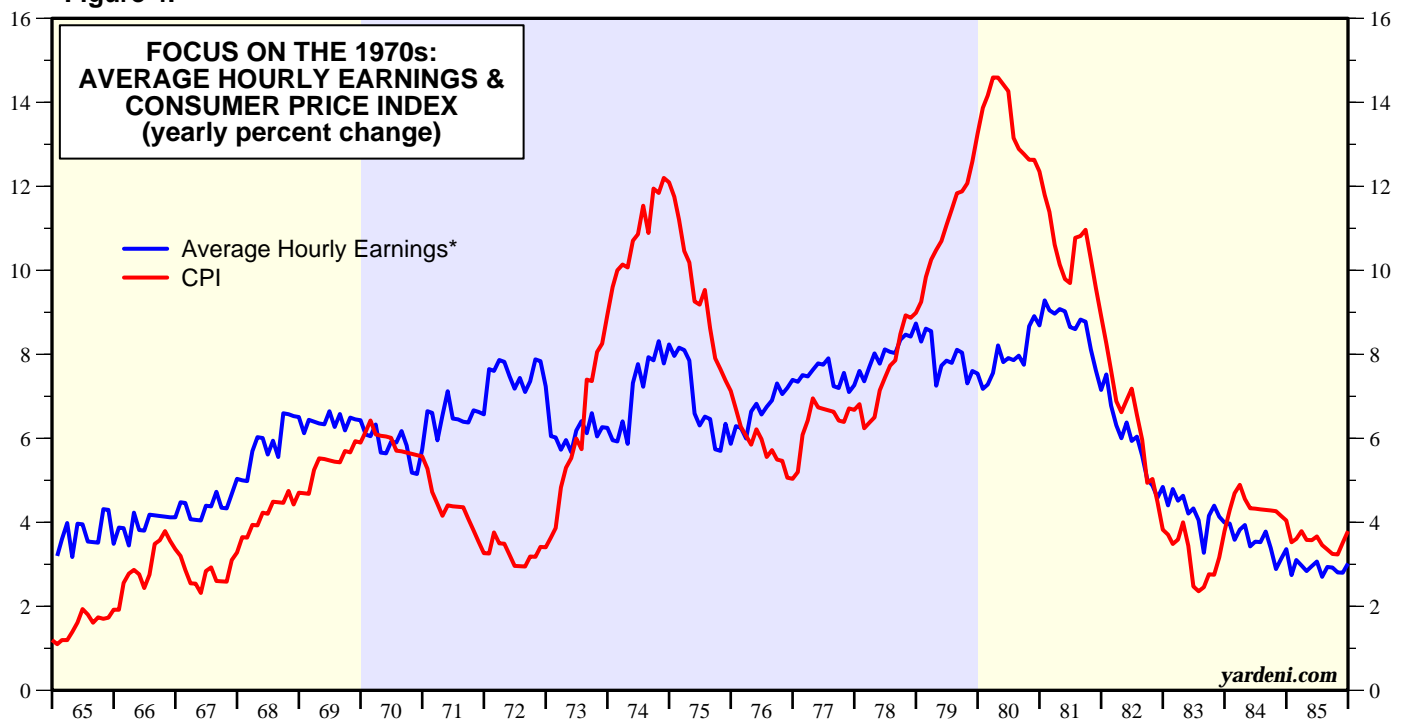
Source: Bureau of Labor Statistics and Haver Analytics.

Figure 3.



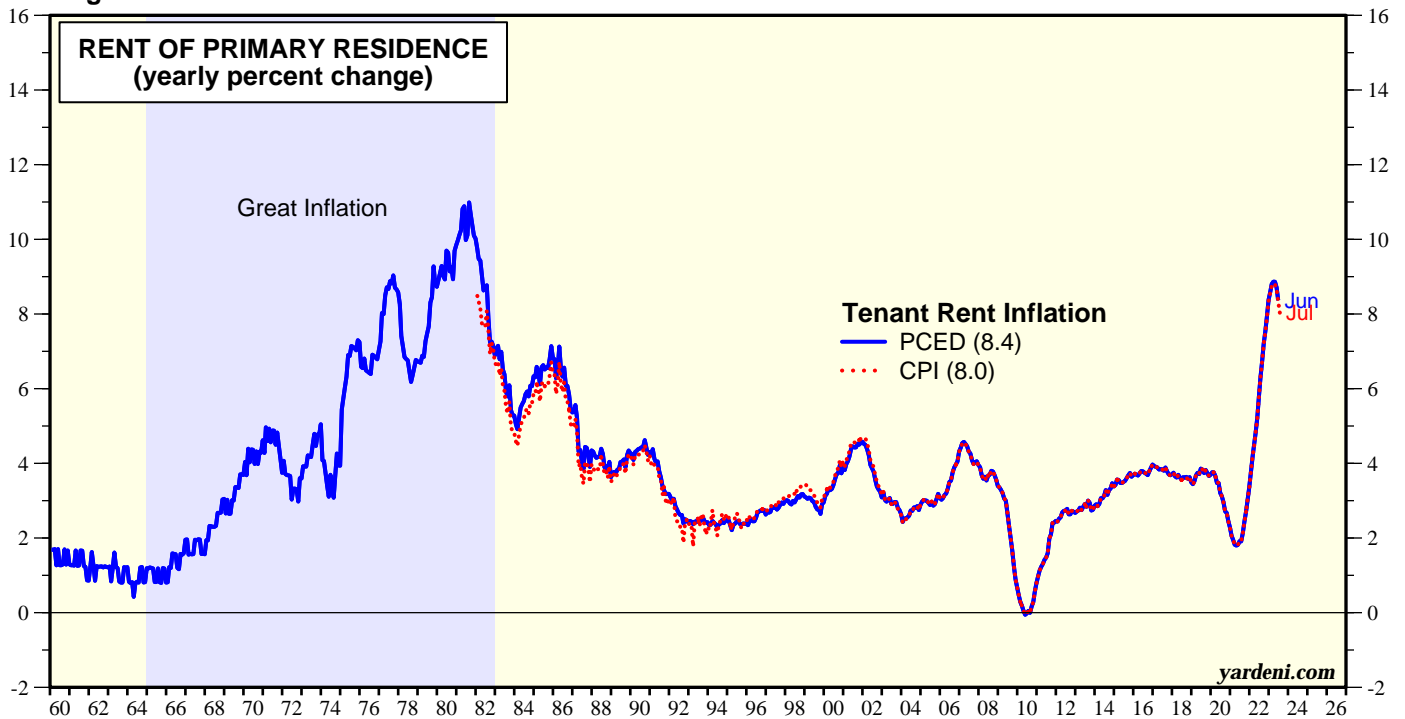
* Shaded areas denote recessions according to the National Bureau of Economic Research. Monthly from 1946 to 1984, daily thereafter.
Source: Haver Analytics.

Figure 4.



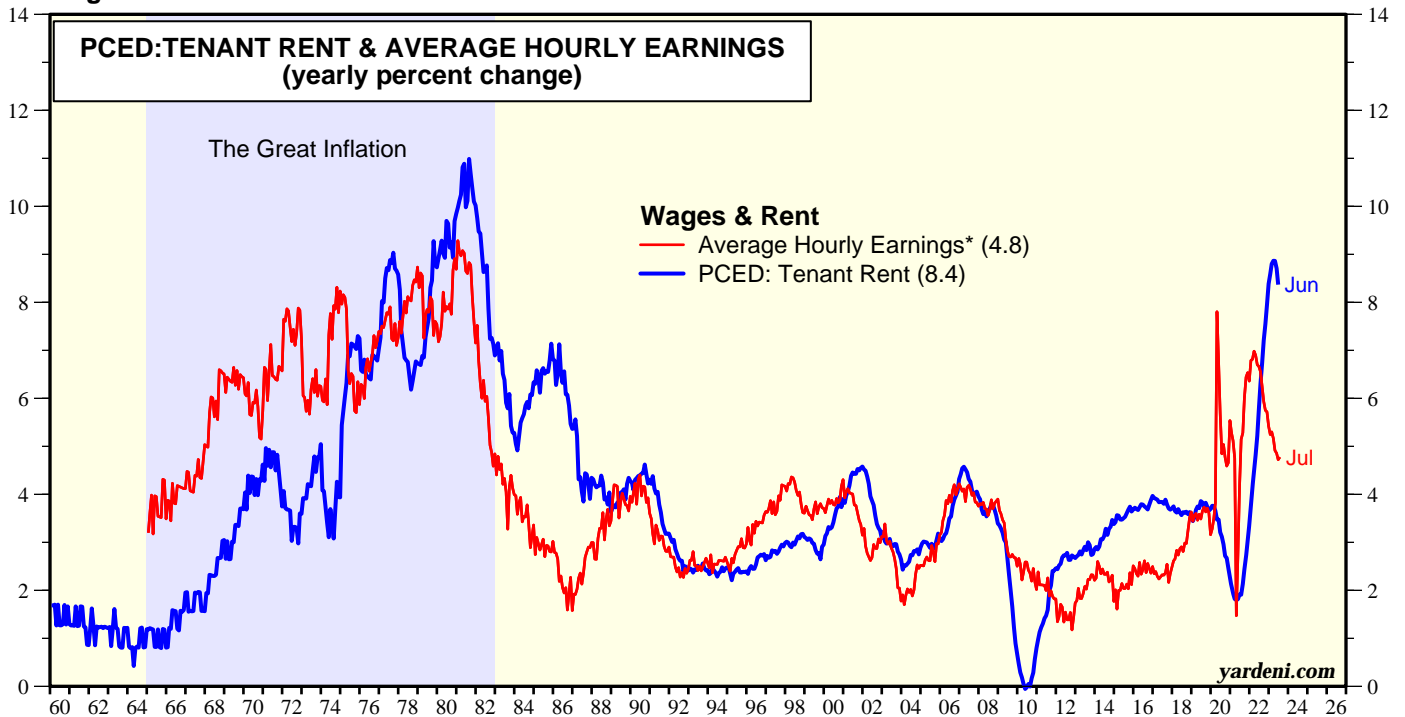
* Production & nonsupervisory workers
Source: US Department of Labor, Bureau of Labor Statistics.

Figure 5.



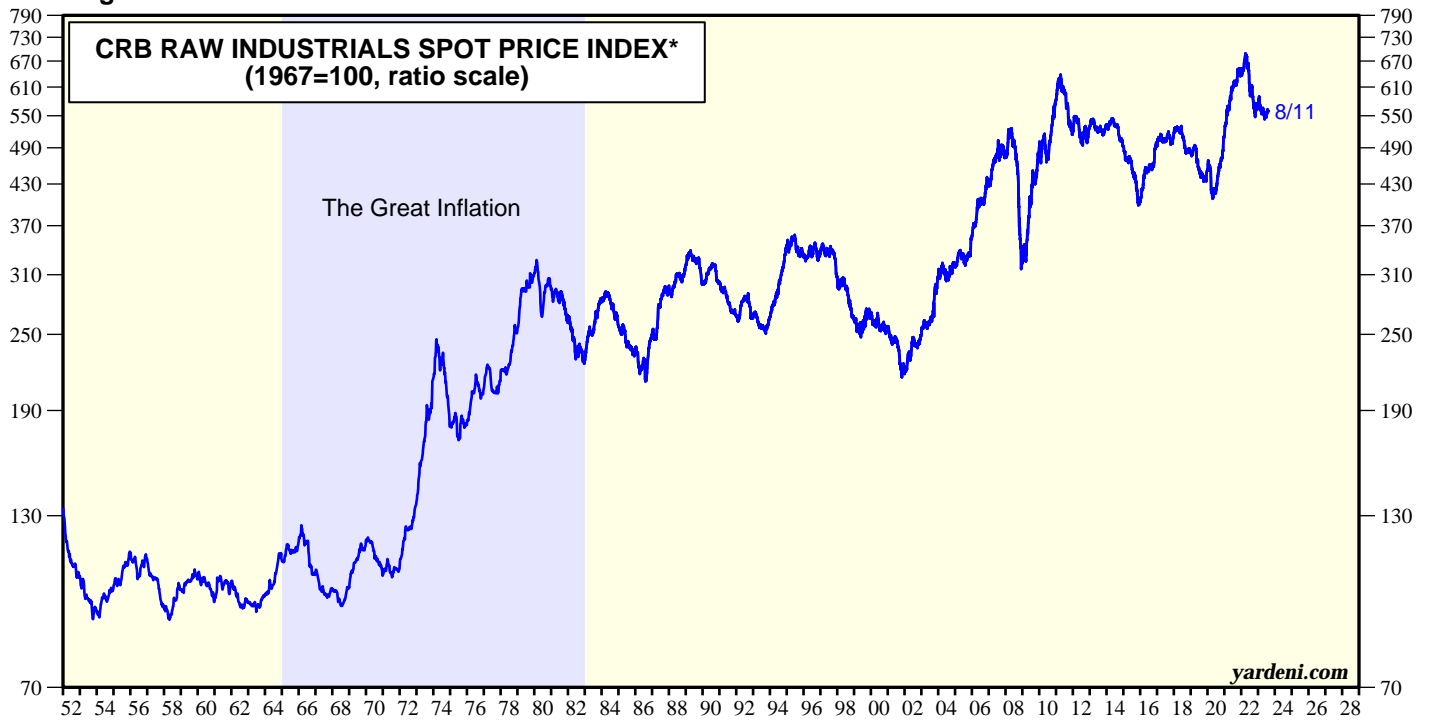
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Economic Analysis.

Figure 6.



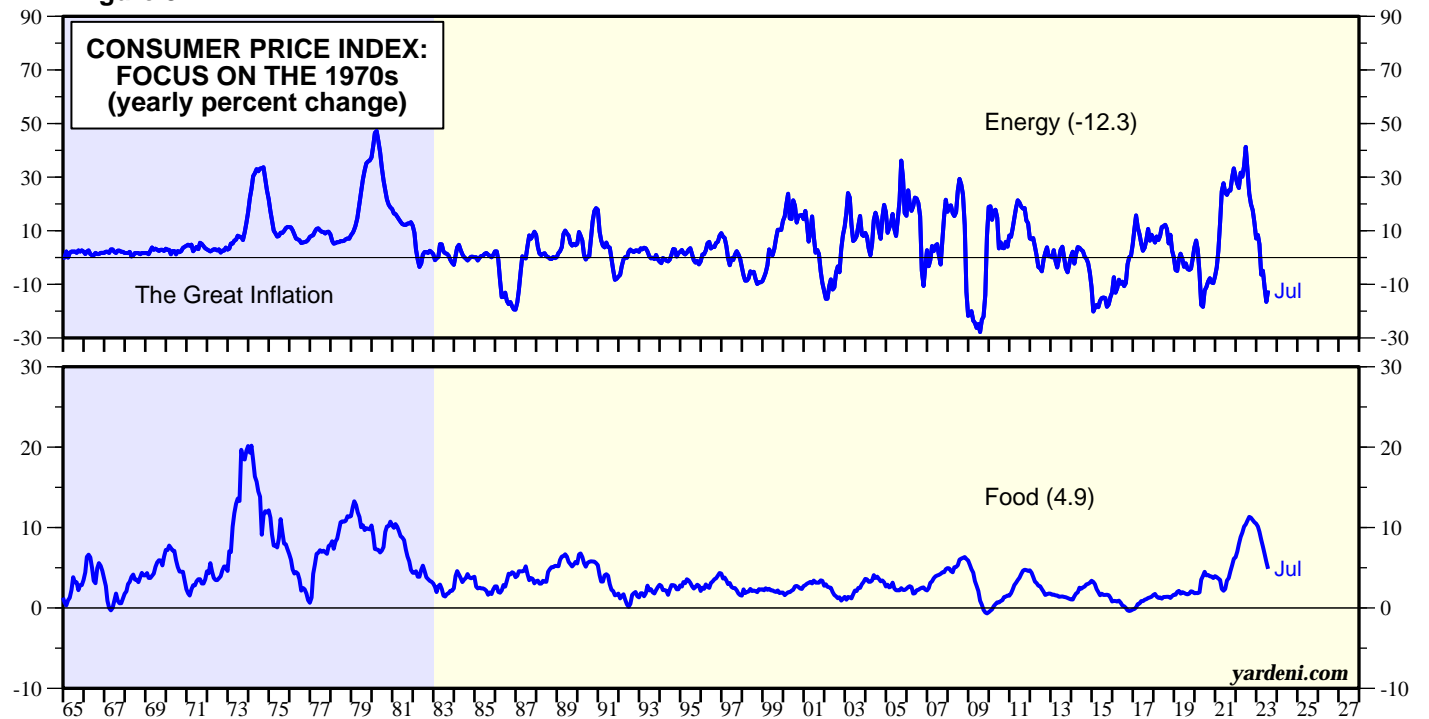
* Production & Nonsupervisory Employees.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Economic Analysis.

Figure 7.



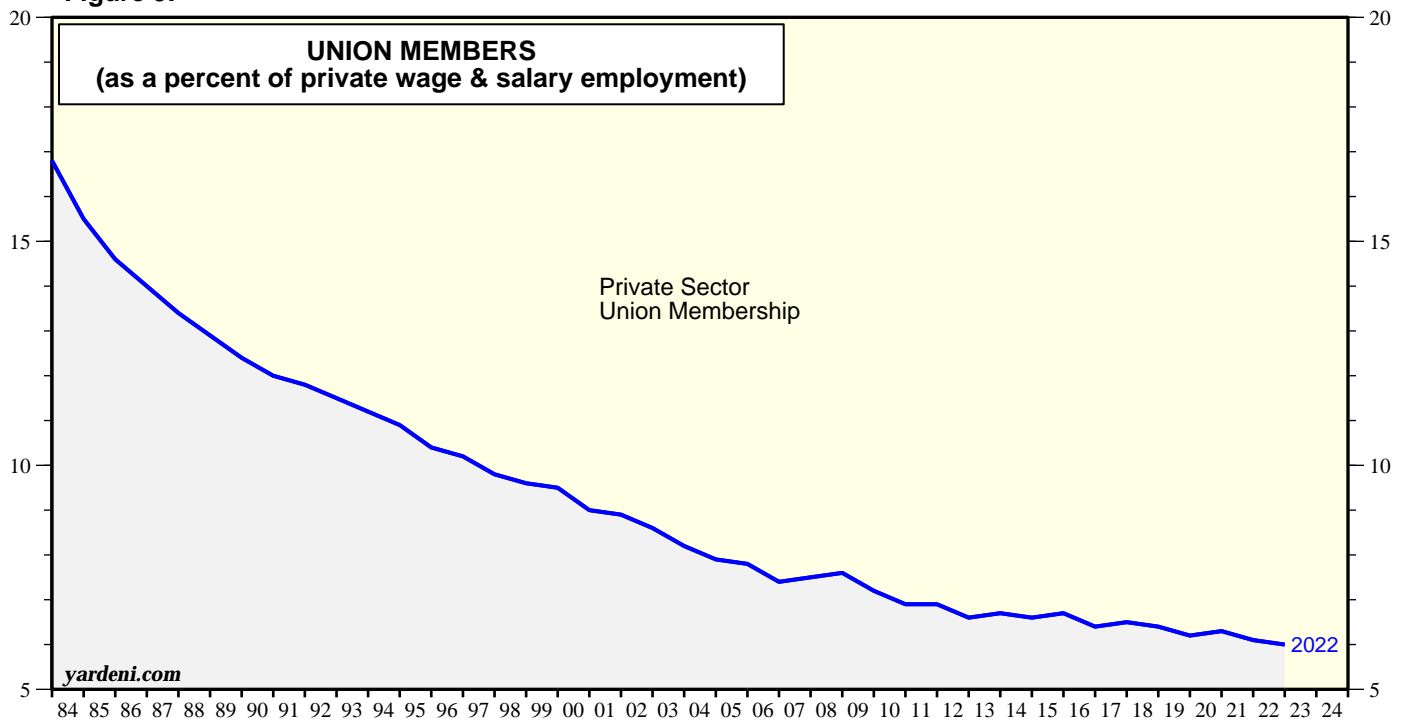
* Weekly from 1951 to 1981, then daily. Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Commodity Research Bureau.

Figure 8.



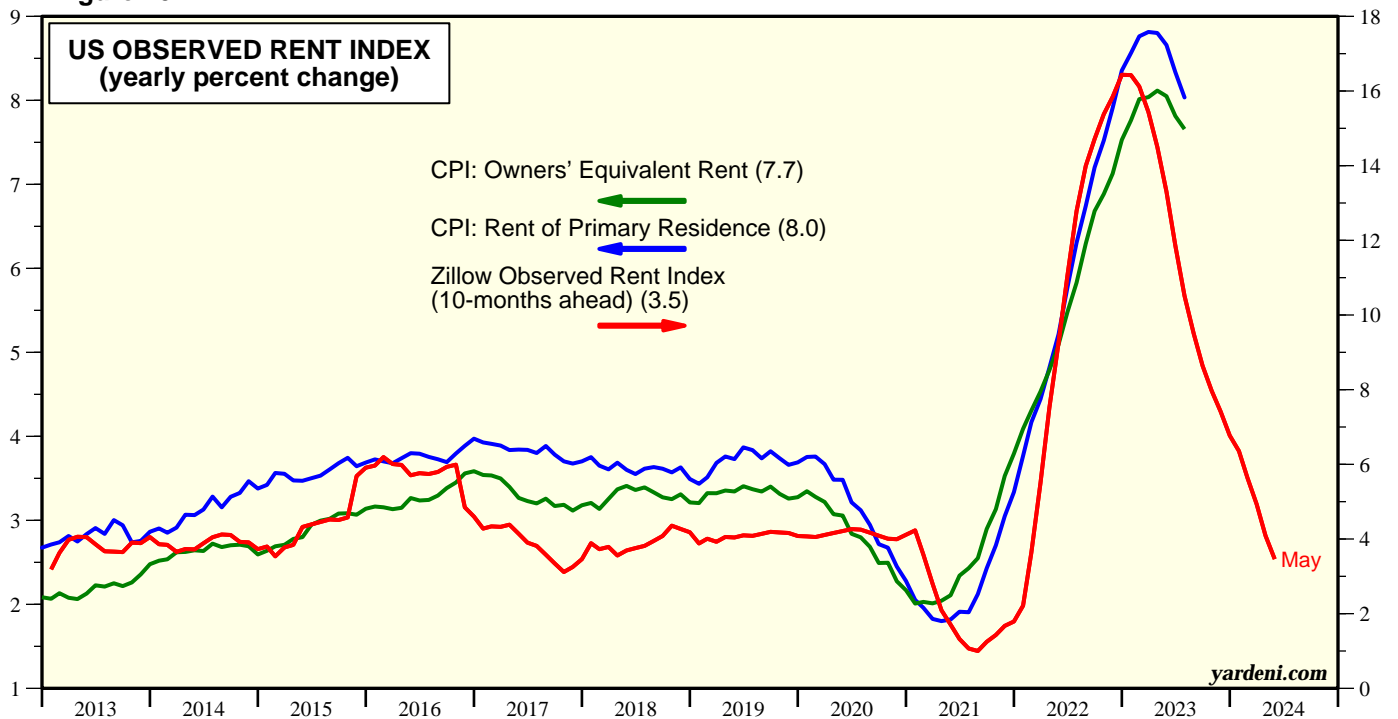
Source: Bureau of Labor Statistics.

Figure 9.



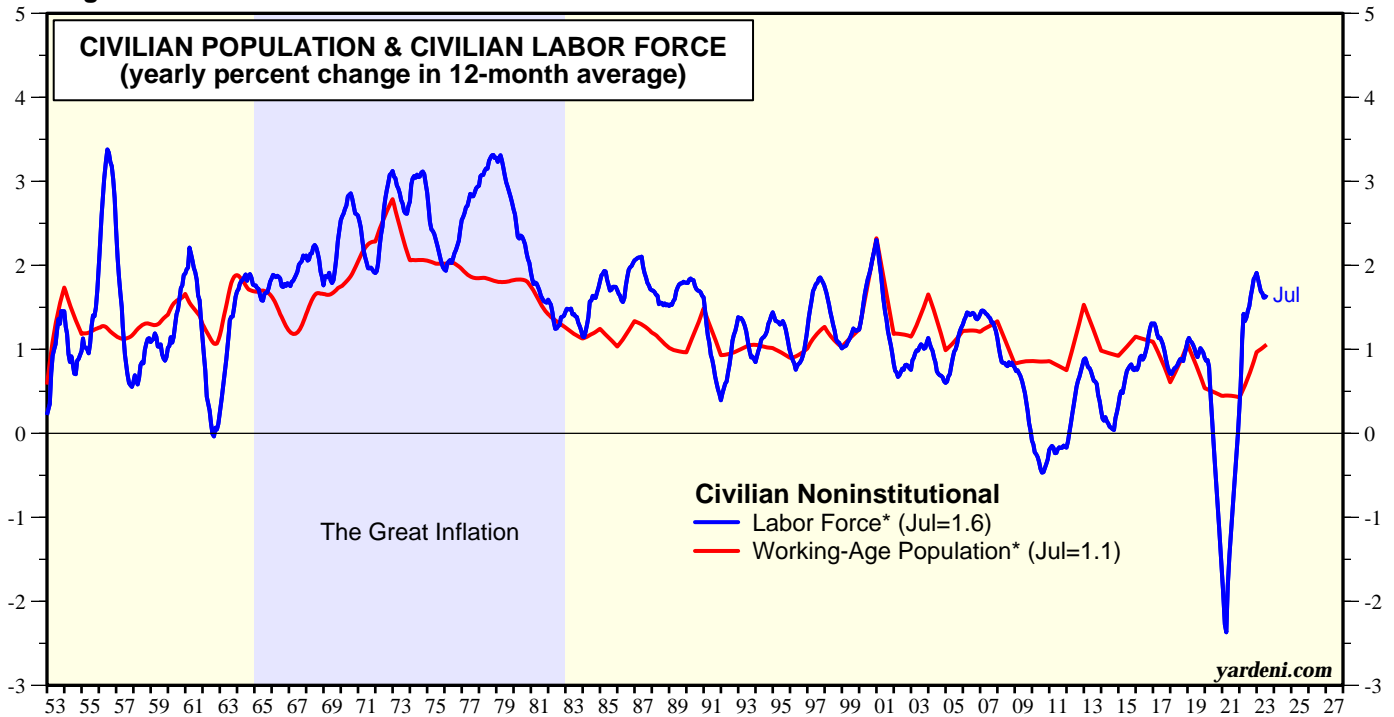
Source: Bureau of Labor Statistics.

Figure 10.



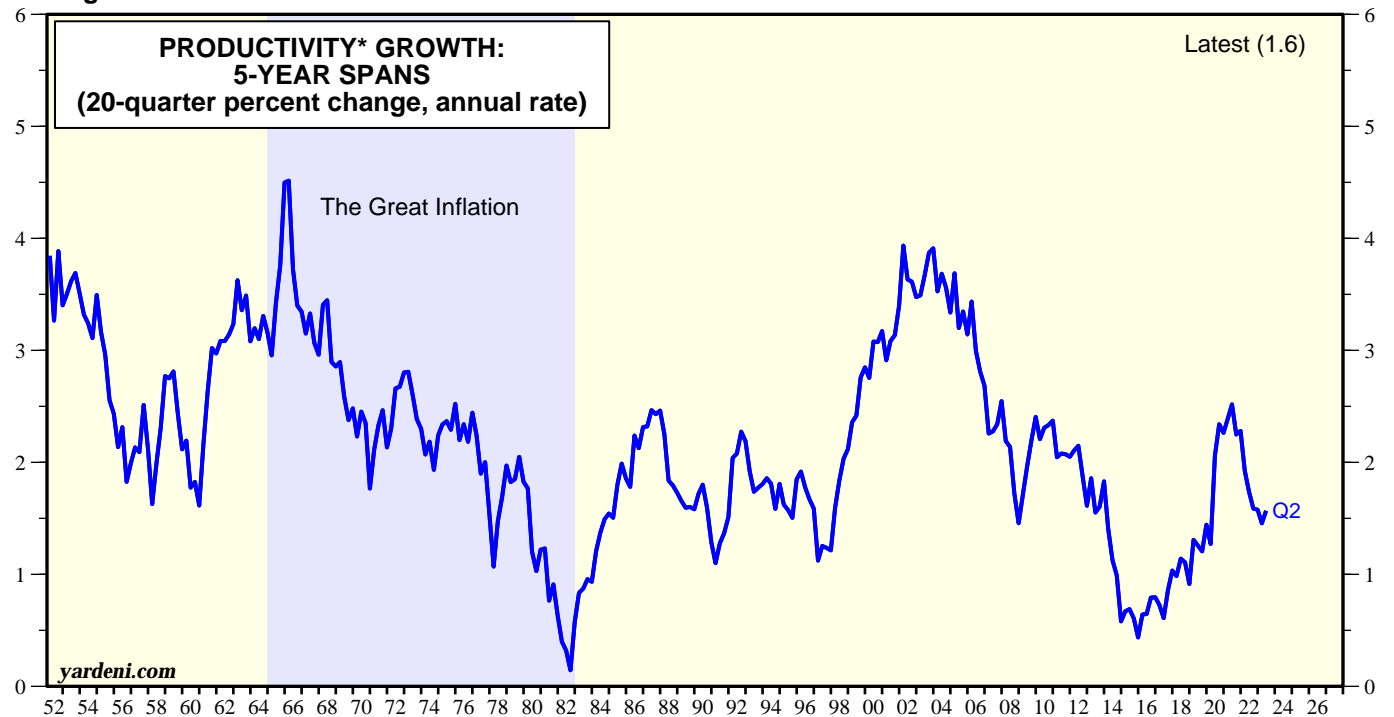
Source: Zillow and Bureau of Labor Statistics.

Figure 11.



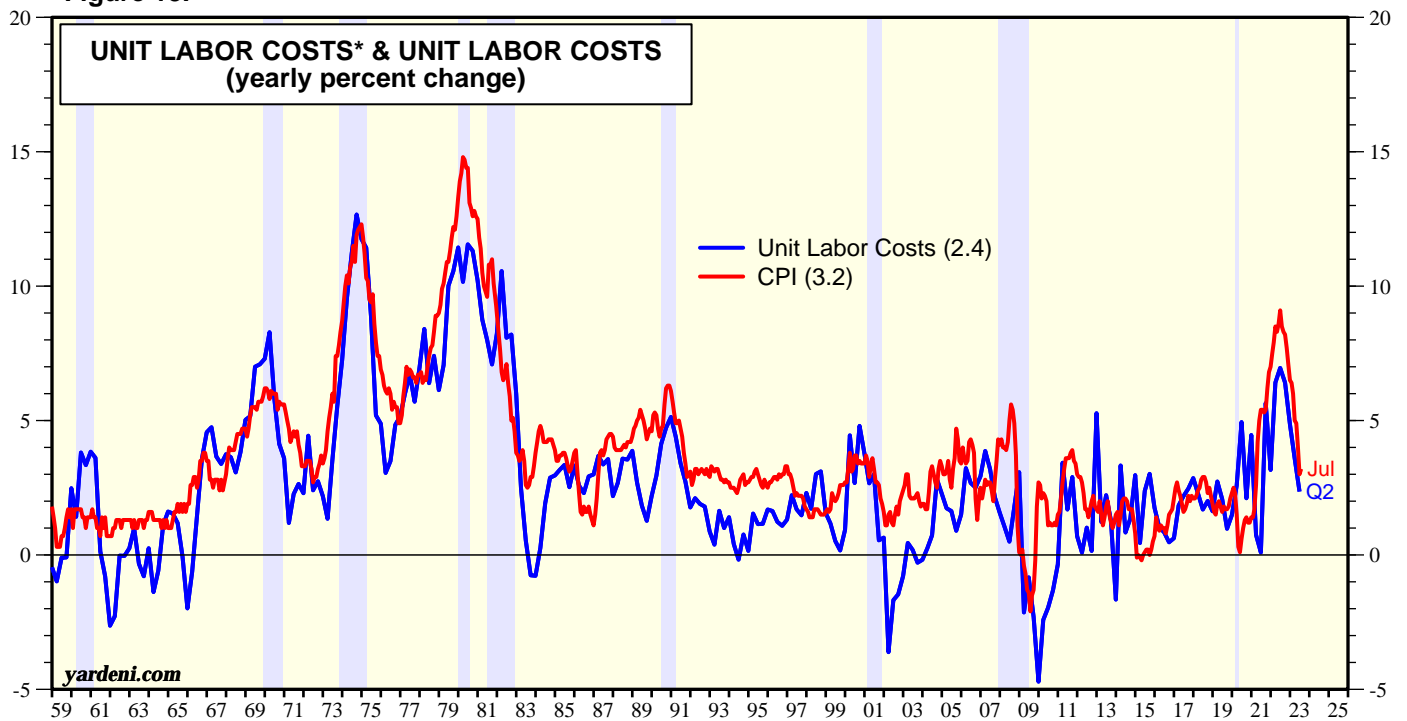
* 16 years & older.
Source: Bureau of Labor Statistics.

Figure 12.



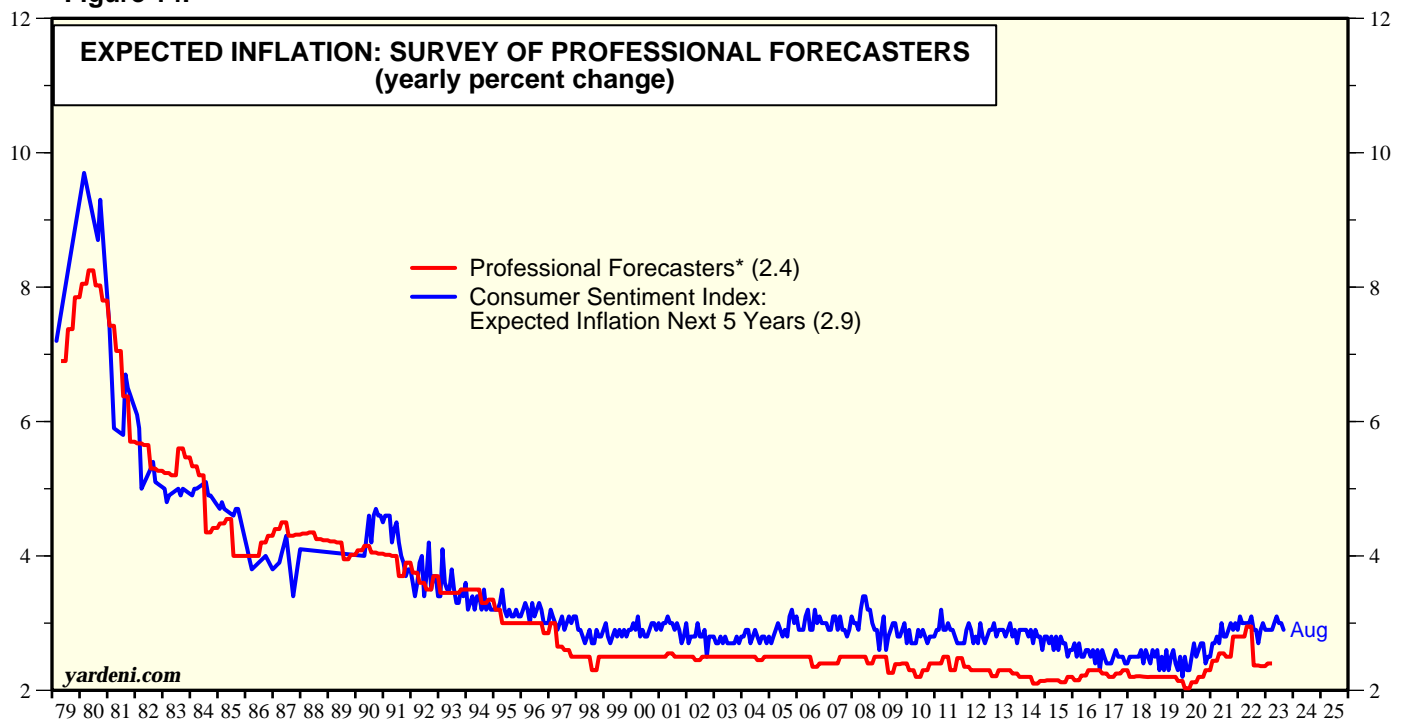
* Nonfarm business.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 13.



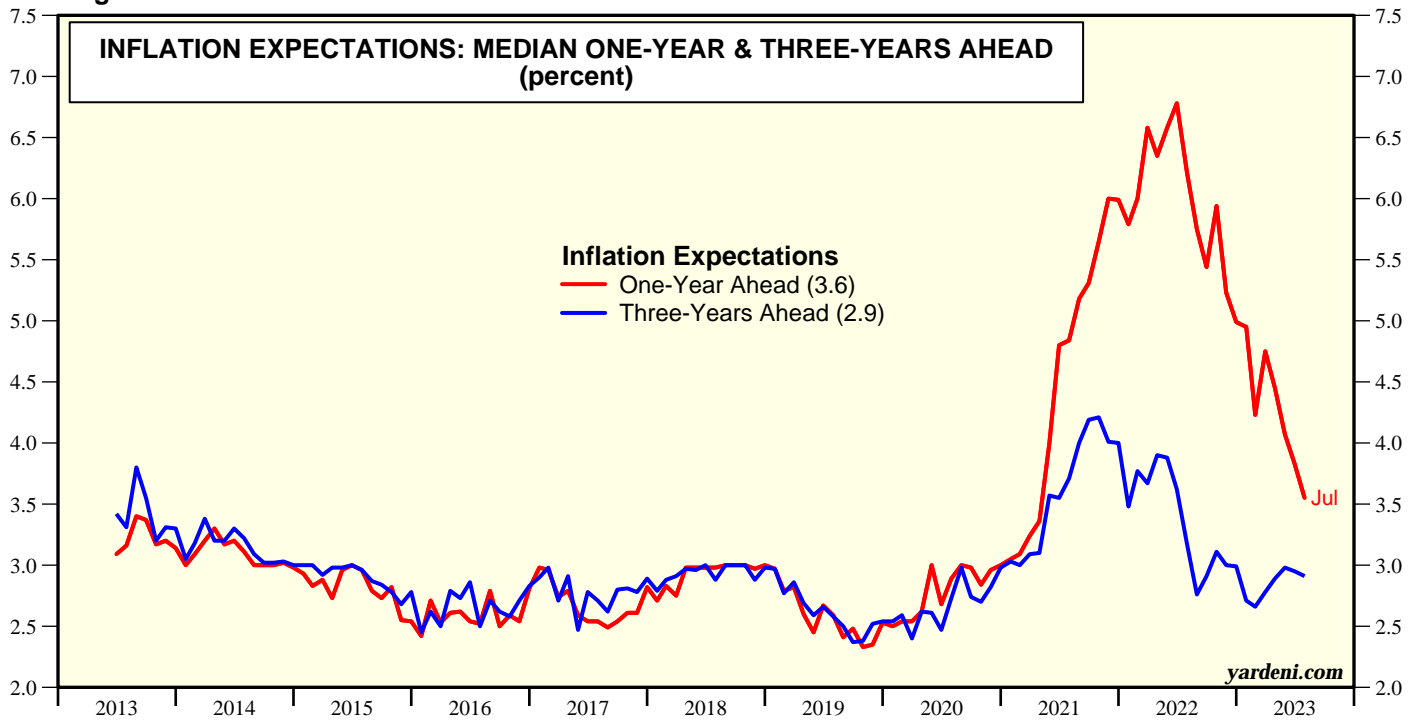
* Nonfarm business.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: US Department of Labor, Bureau of Labor Statistics.

Figure 14.



* Median forecast of year-over-year CPI inflation rate over the next 10 years using Philadelphia Fed Survey of Professional Forecasters data (monthly series interpolated from quarterly data starting as two quarters per year during Q4-1979 until Q4-1991 when the data continue with four quarters per year).
Source: University of Michigan and Federal Reserve Bank of Philadelphia.

Figure 15.



Source: Federal Reserve Bank of New York.

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