

Chart Collection for Morning Briefing

Yardeni Research, Inc.

August 1, 2023

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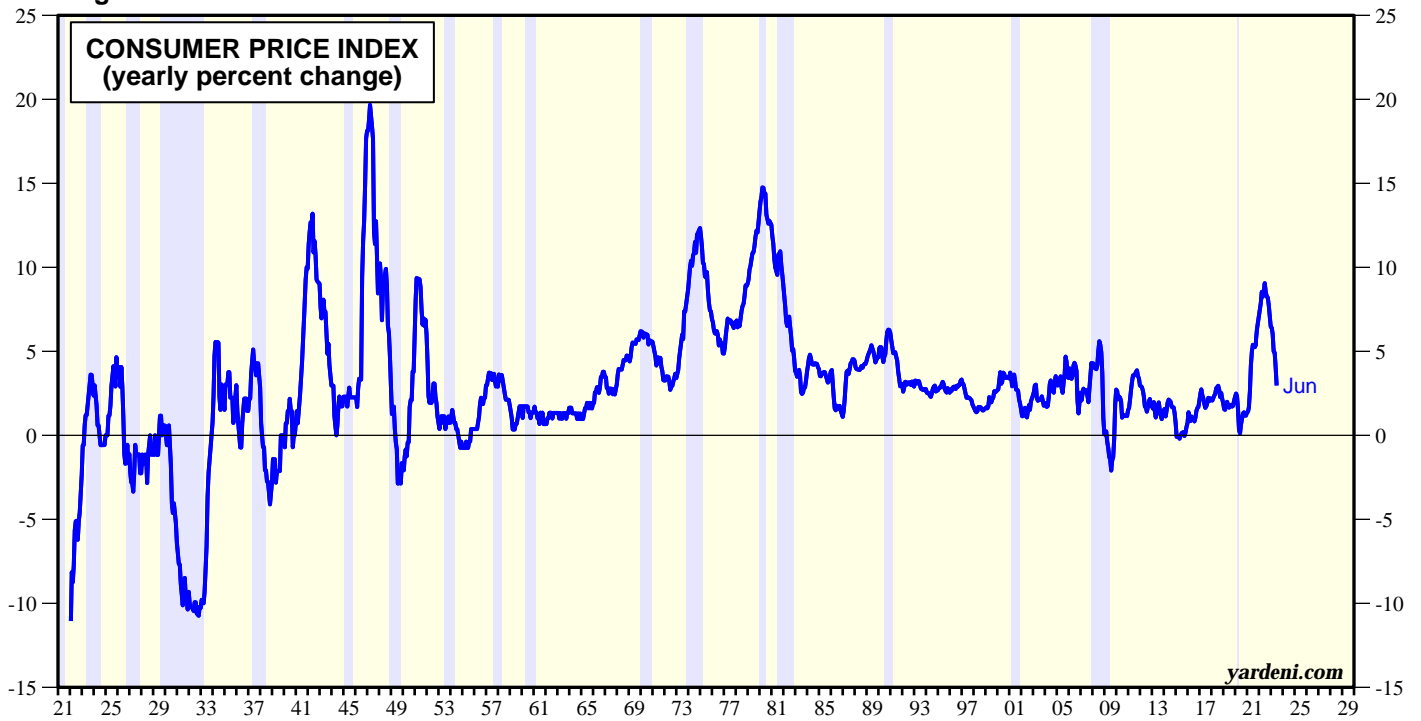
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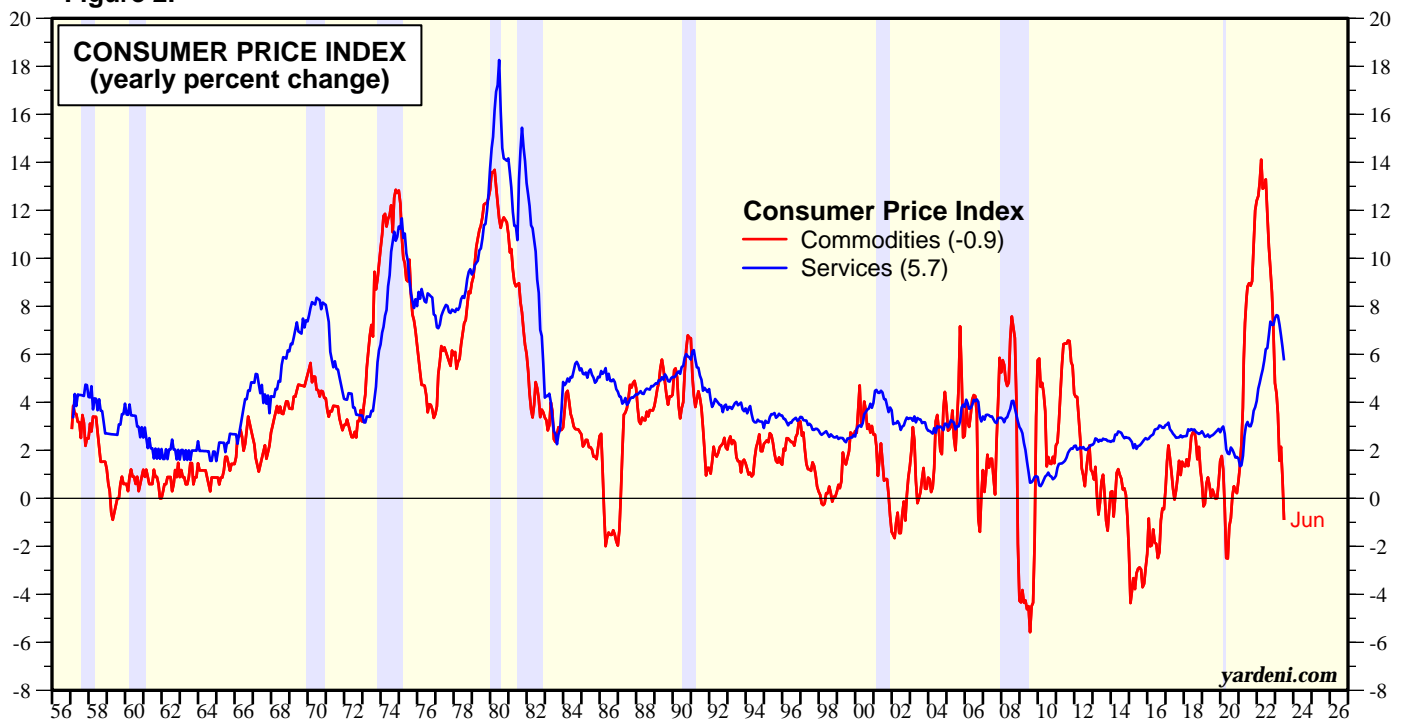
thinking outside the box

Figure 1.



Source: Bureau of Labor Statistics.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.

Figure 2.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 3.

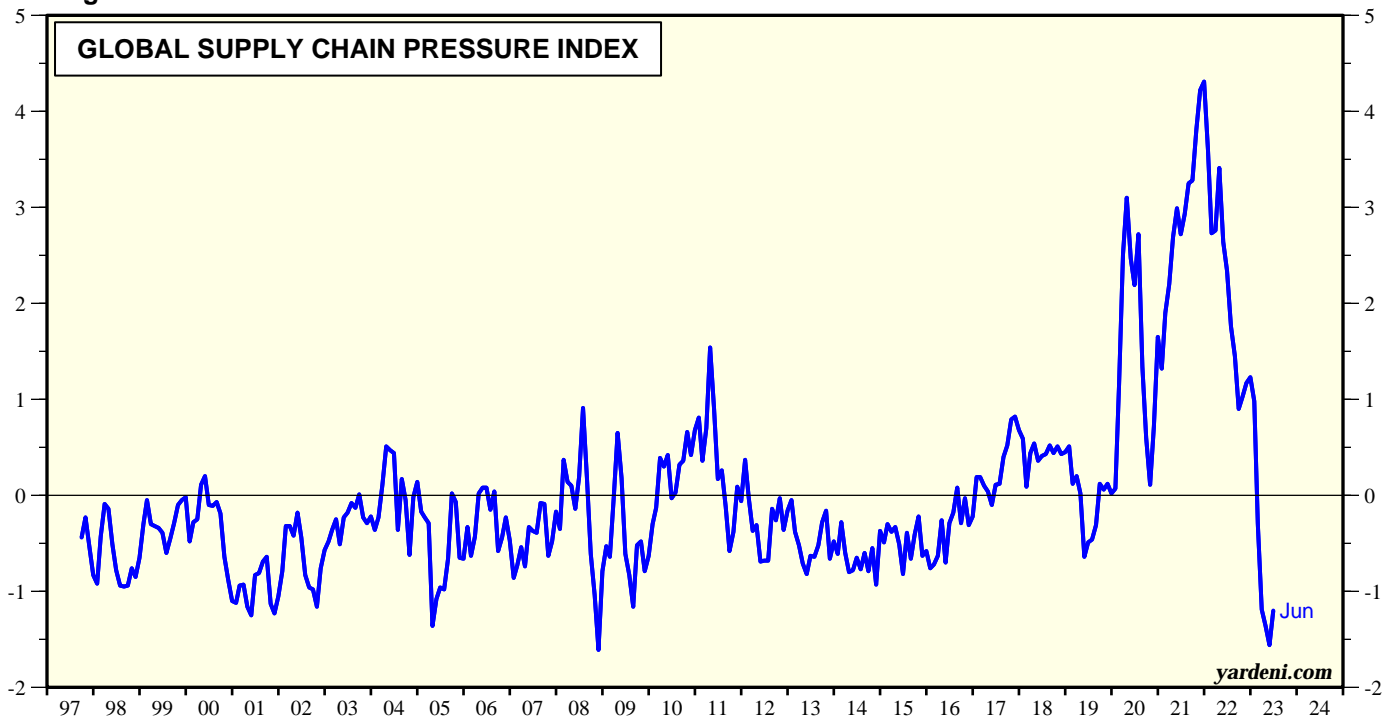


Figure 4.

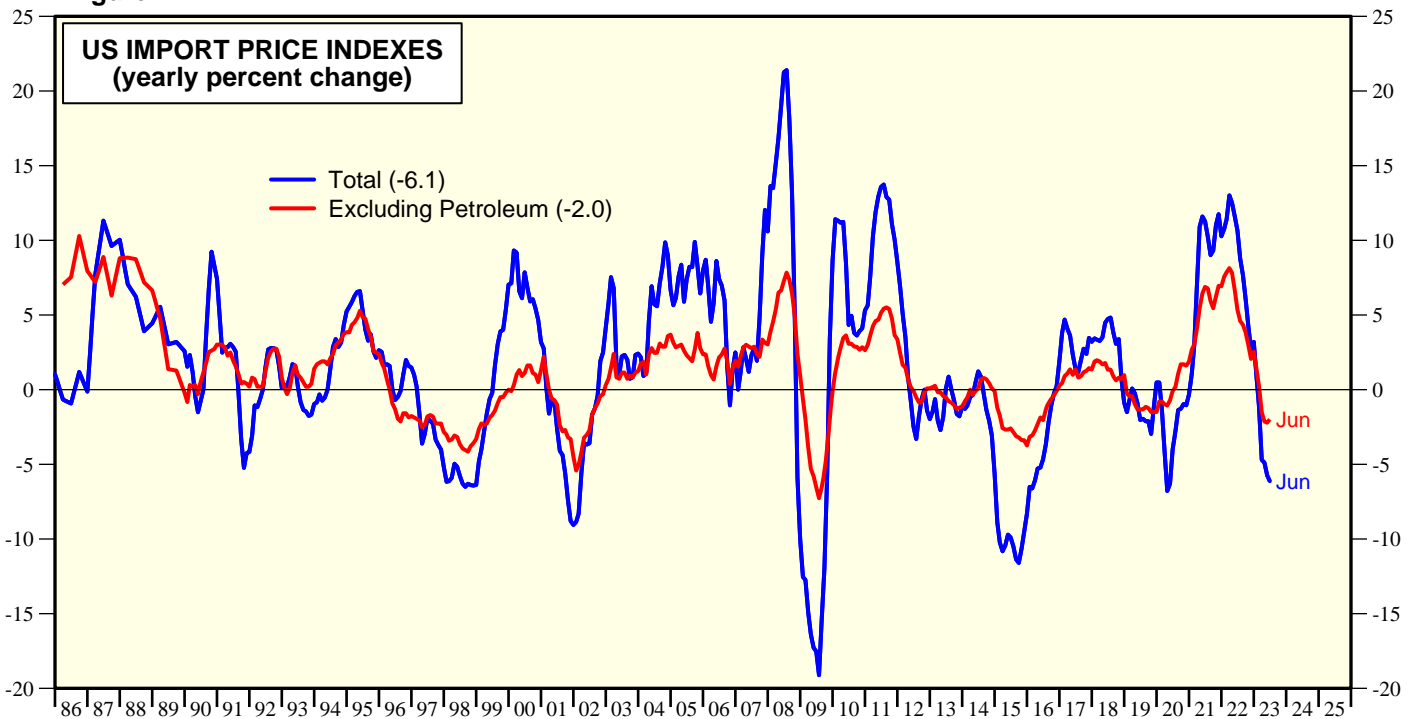
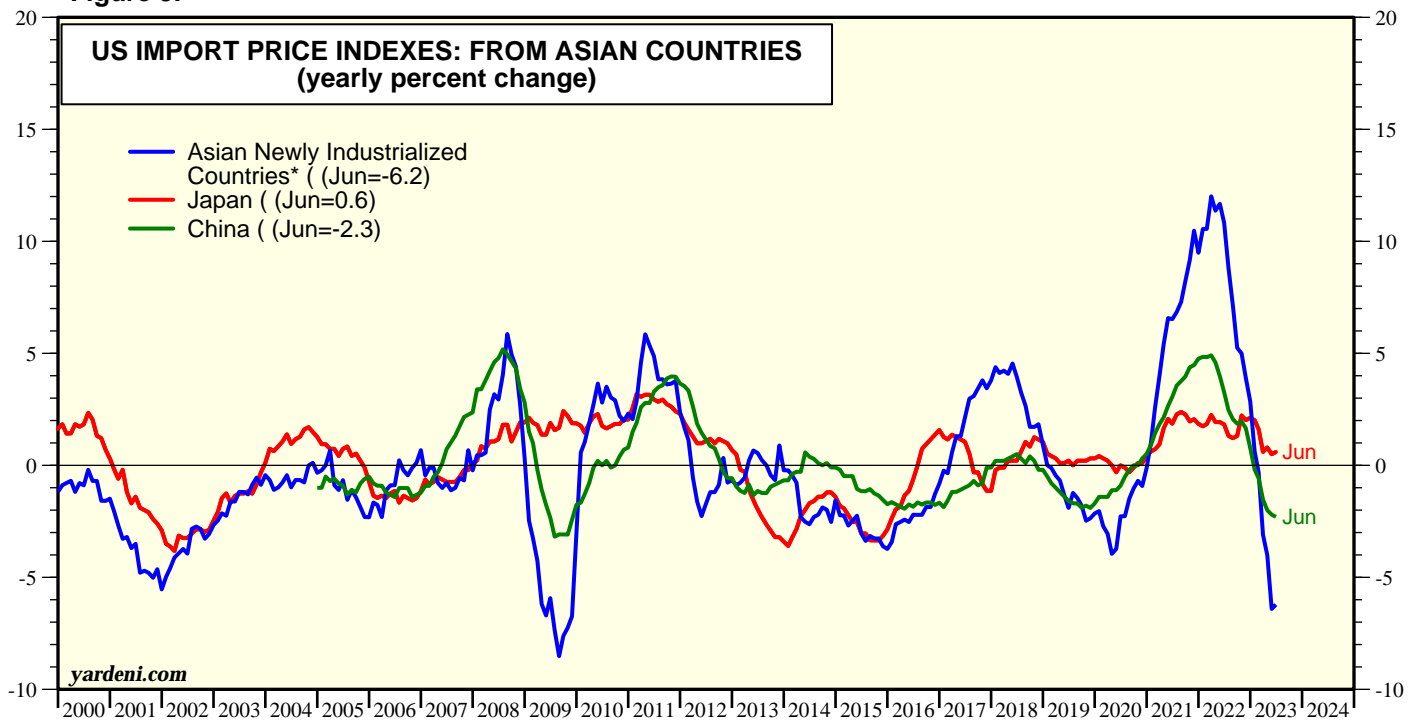
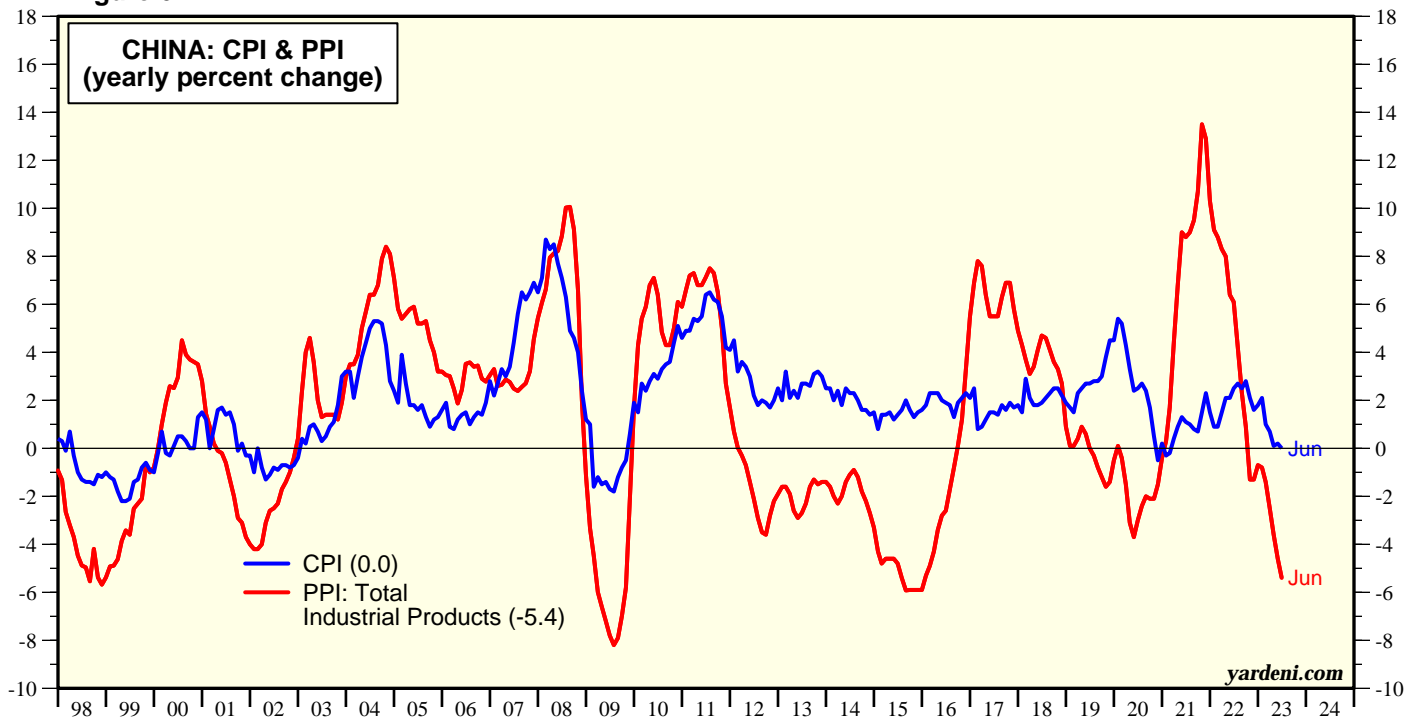


Figure 5.



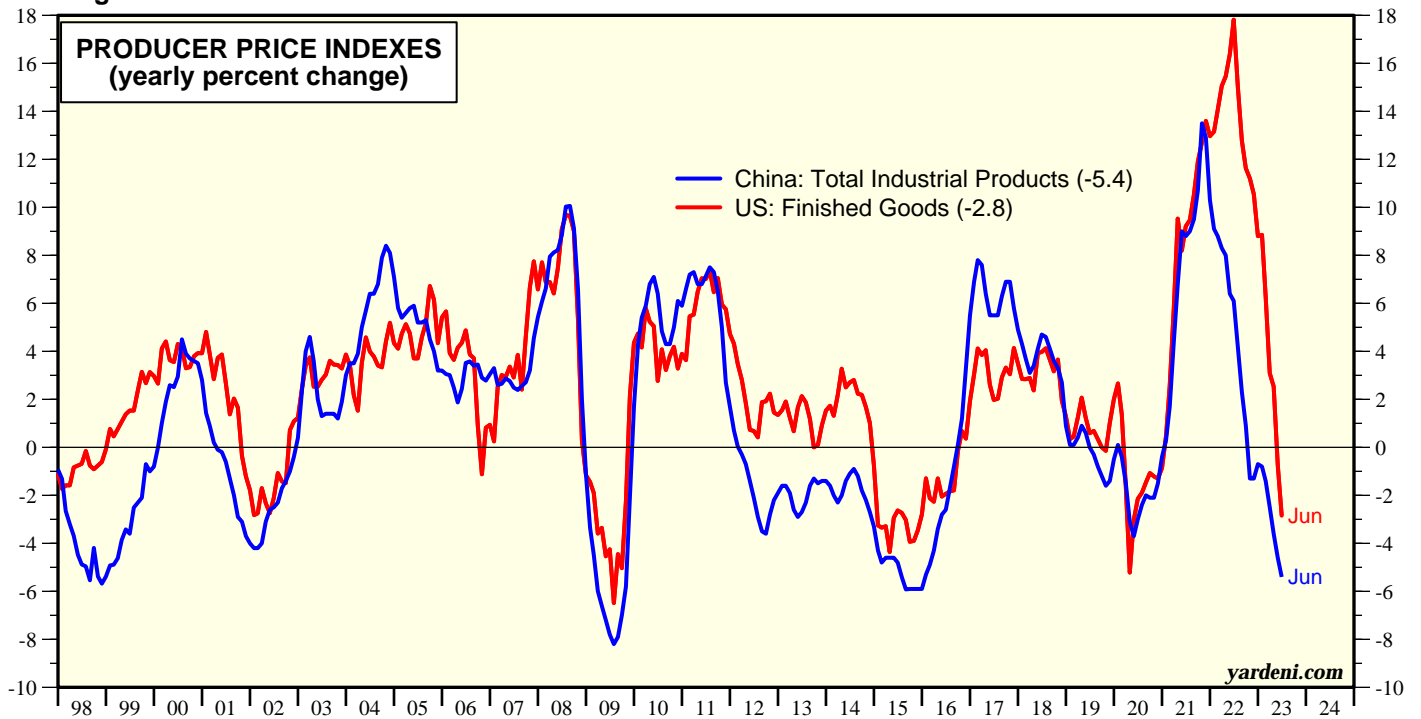
* Includes Hong Kong, Singapore, South Korea, Taiwan.
Source: US Department of Labor, Bureau of Labor Statistics.

Figure 6.



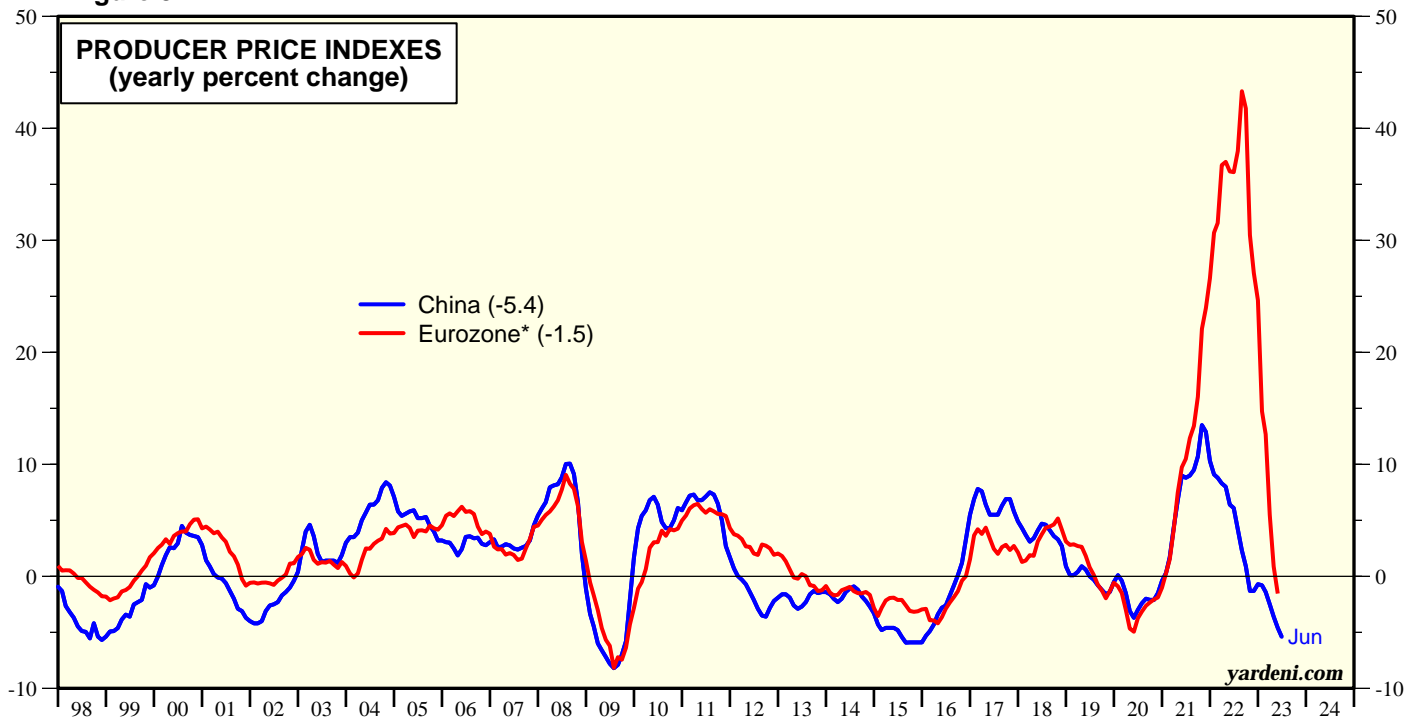
Source: China National Bureau of Statistics.

Figure 7.



Source: Bureau of Labor Statistics and China National Bureau of Statistics.

Figure 8.



* Excluding construction.
Source: China National Bureau of Statistics.

Figure 9.

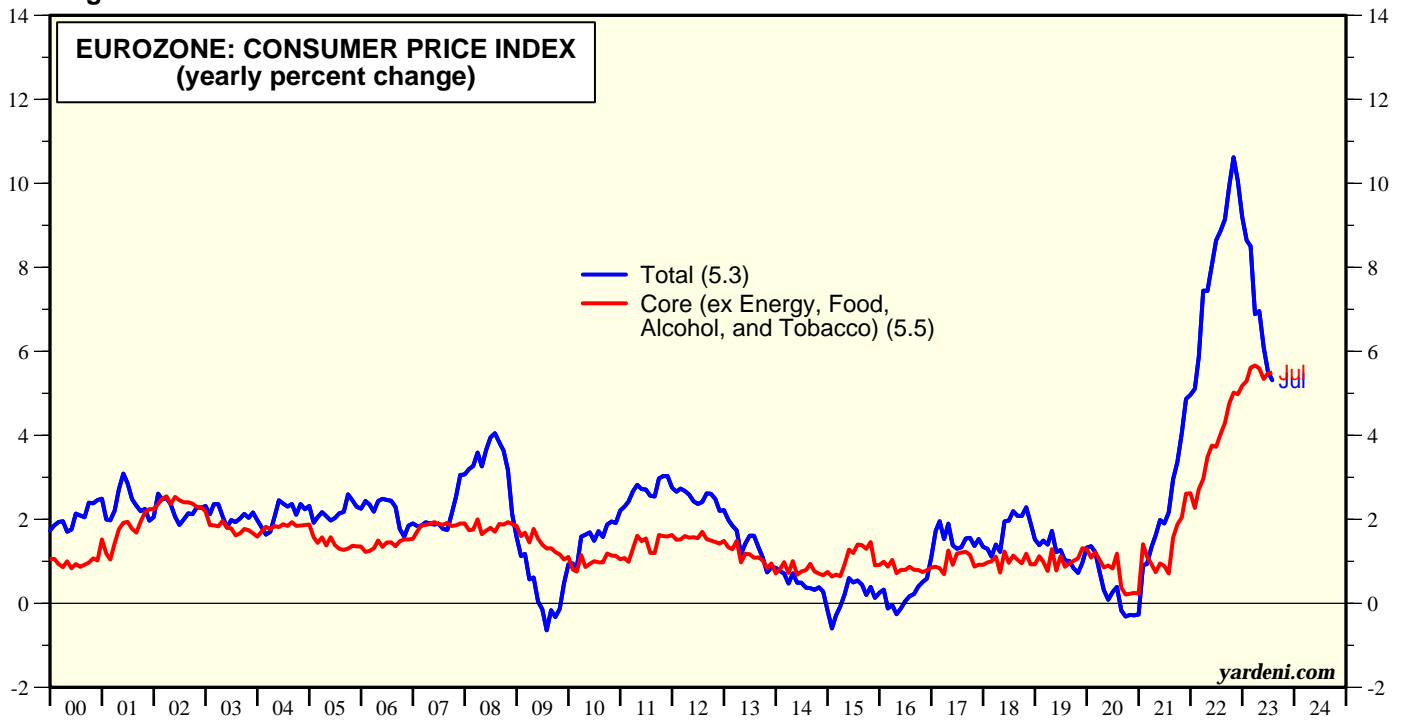


Figure 10.

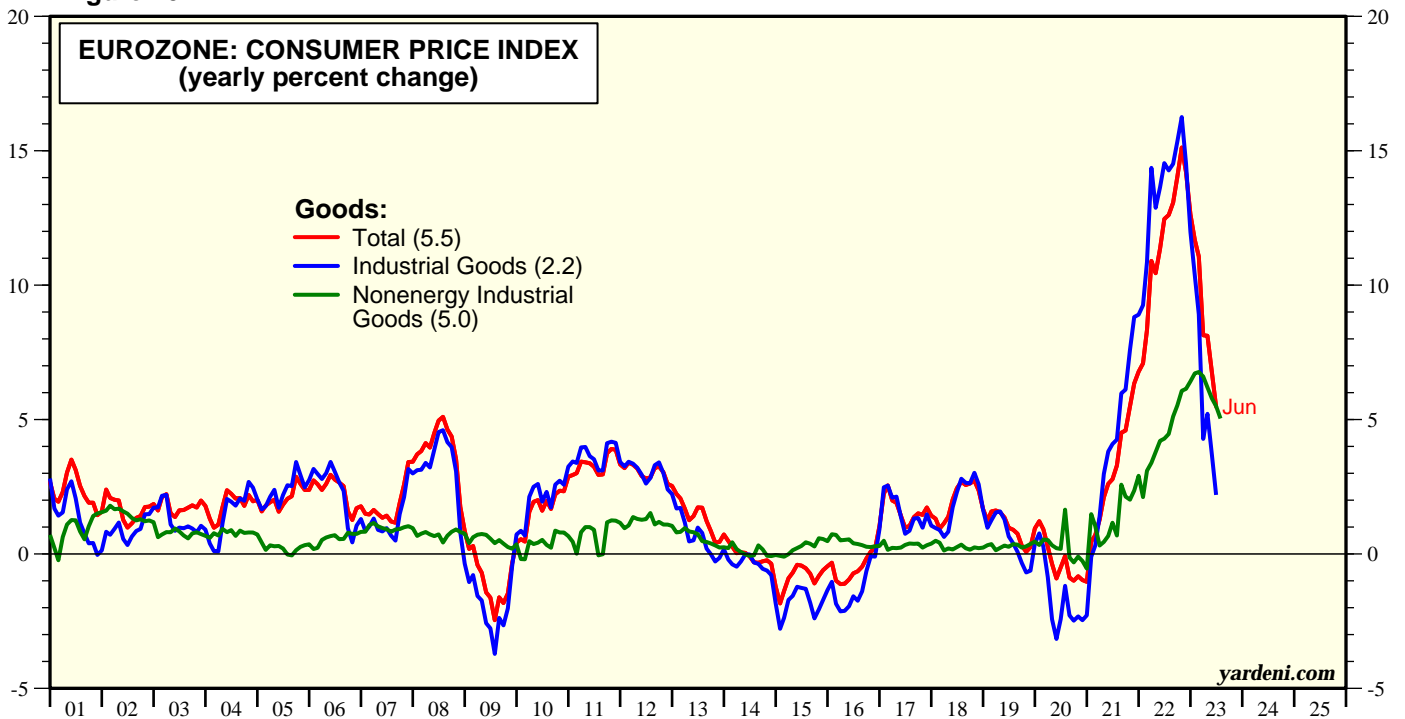


Figure 11.

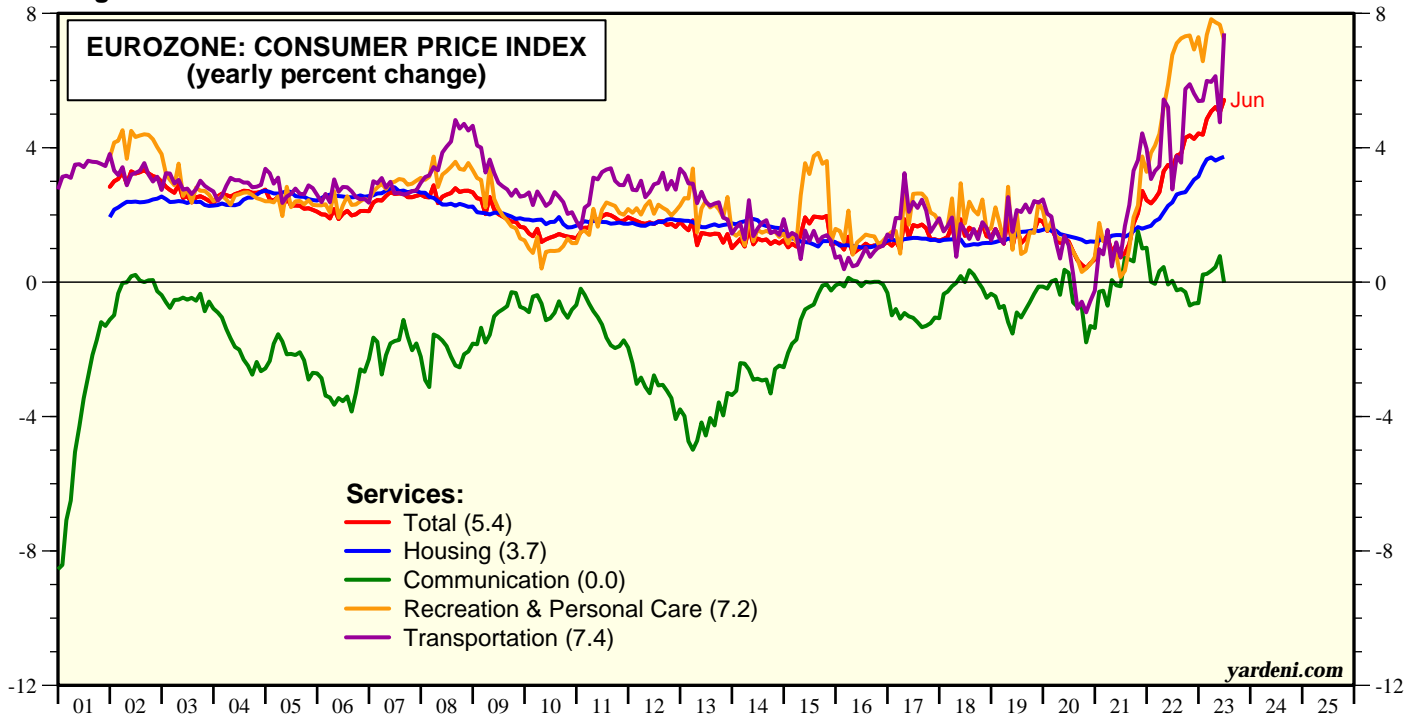
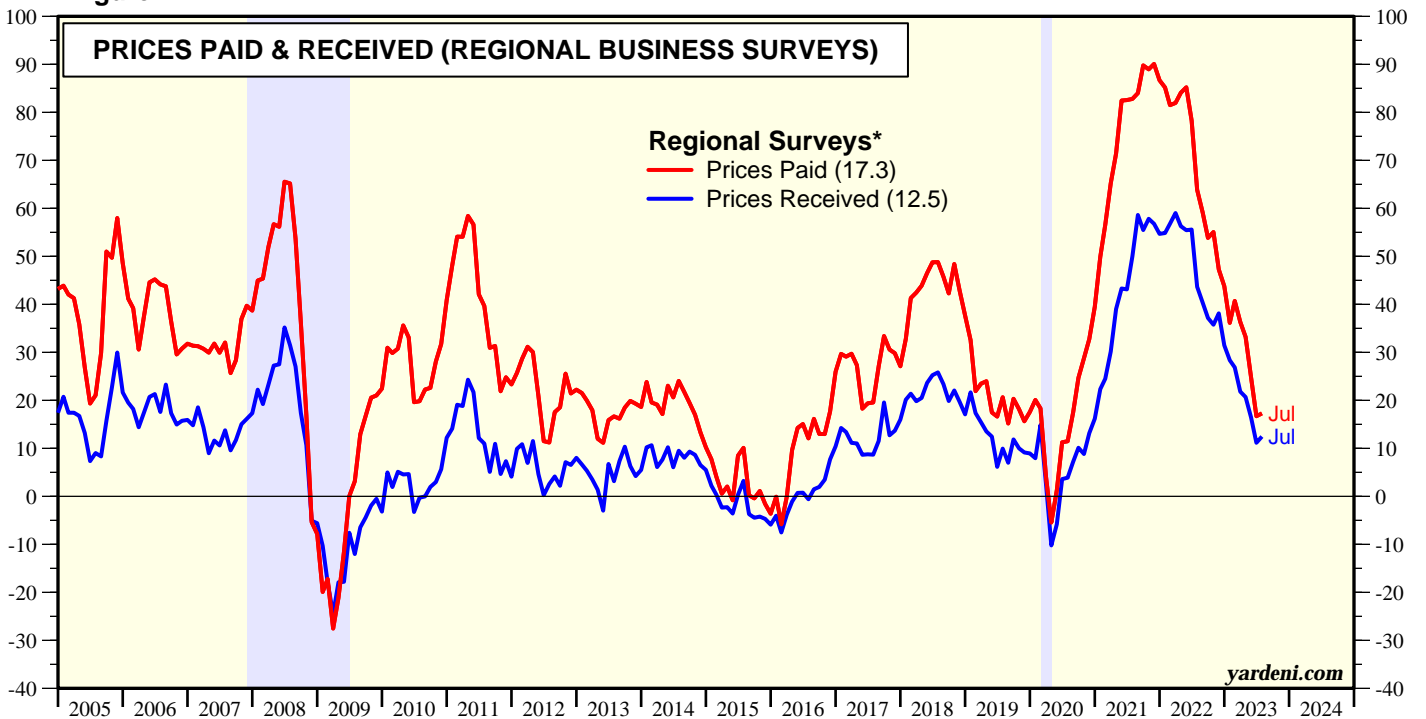
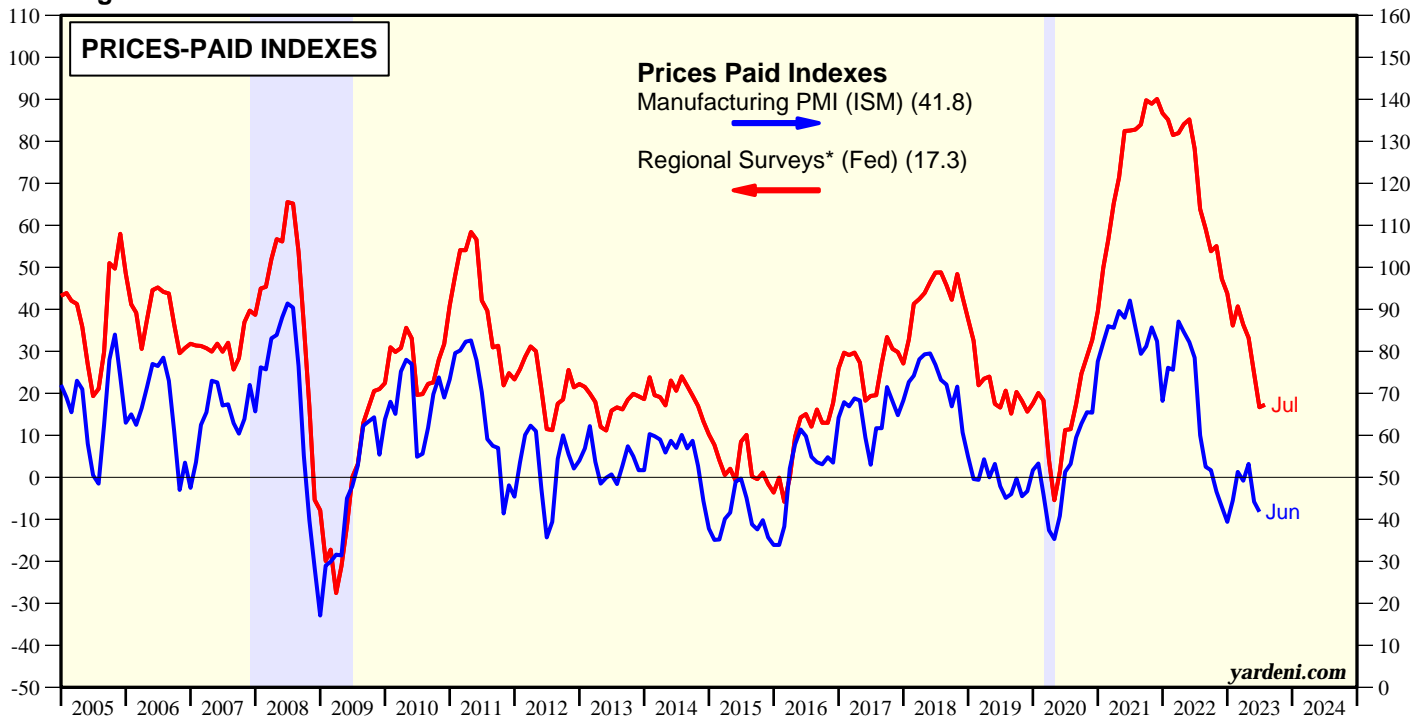


Figure 12.



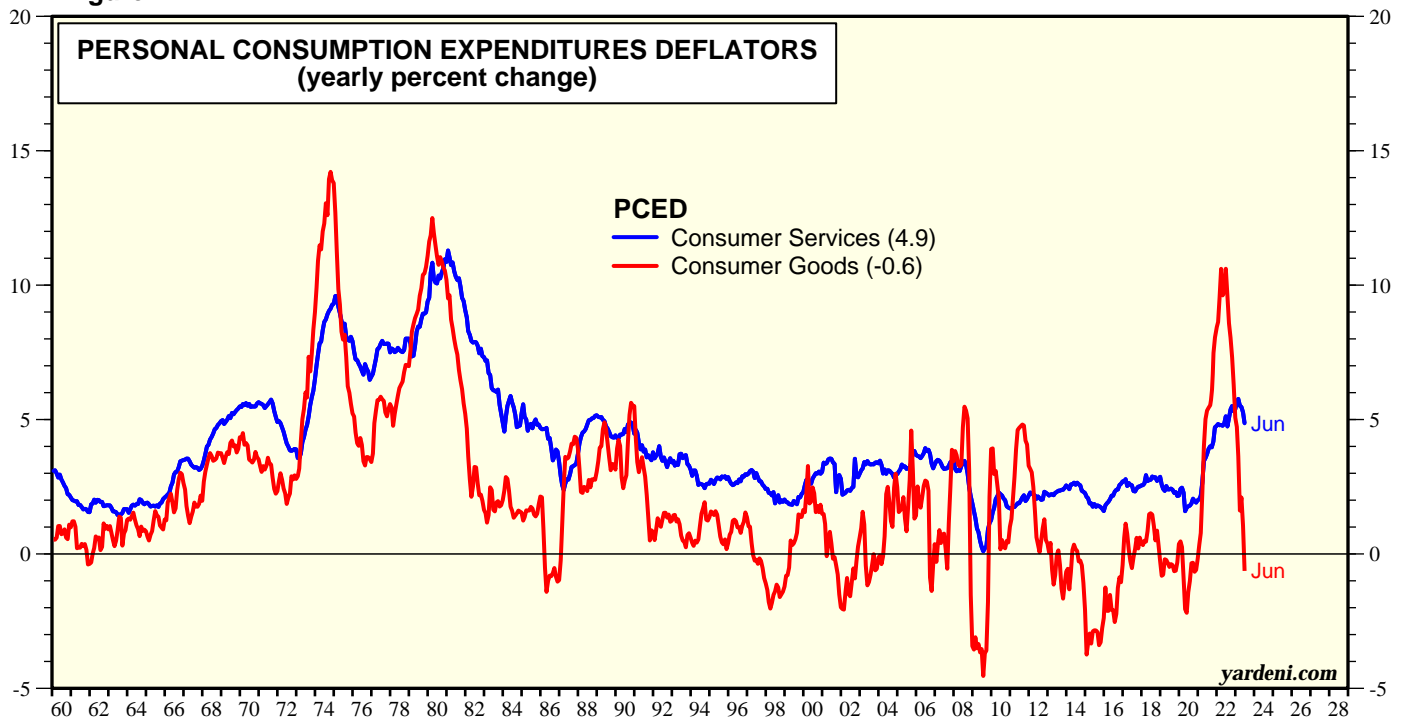
* Average of prices paid and received in surveys conducted by Dallas, Kansas City, New York, Philly, and Richmond Fed district banks. Richmond prices are not diffusion indexes, but rather average annualized inflation rates. They are multiplied by 10 in this chart for easier comparisons to other regional diffusion indexes.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Federal Reserve Banks of Dallas, Kansas City, New York, Philadelphia, and Richmond.

Figure 13.



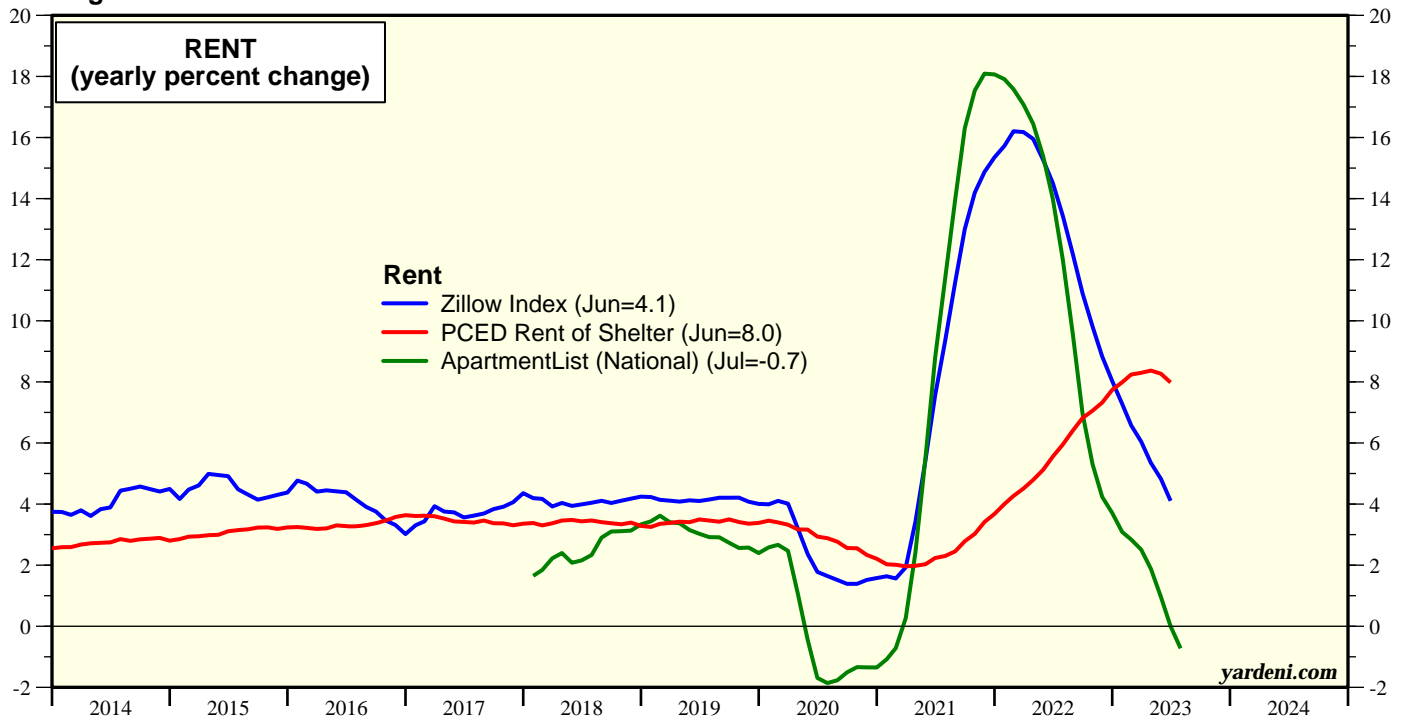
* Average of prices paid in surveys conducted by Dallas, Kansas City, New York, Philly, and Richmond Fed district banks. Richmond prices are not diffusion indexes, but rather average annualized inflation rates. They are multiplied by 10 in this chart for easier comparisons to other regional diffusion indexes.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Institute for Supply Management, Federal Reserve Banks of Dallas, Kansas City, New York, Philadelphia, and Richmond.

Figure 14.



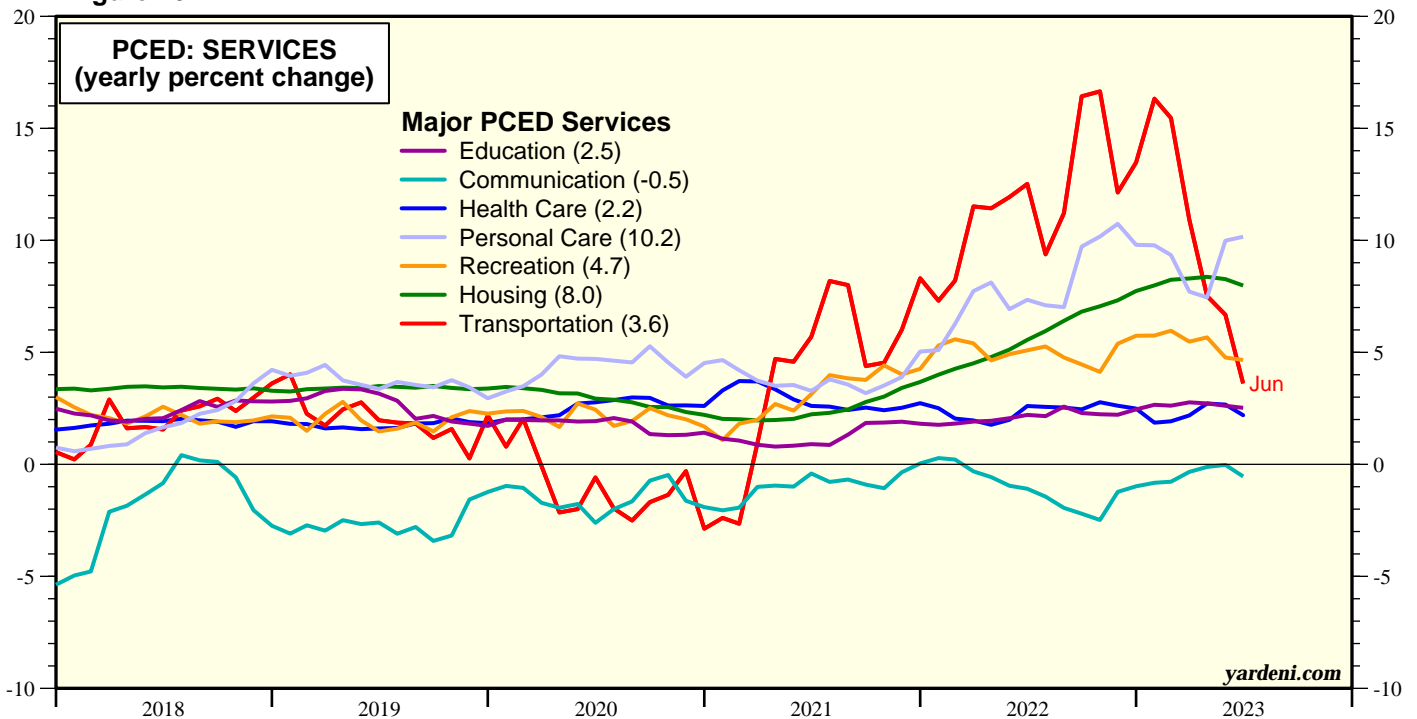
Source: Bureau of Economic Analysis.

Figure 15.



Source: Zillow, ApartmentList, and Bureau of Labor Statistics.

Figure 16.



Source: Bureau of Economic Analysis.

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