

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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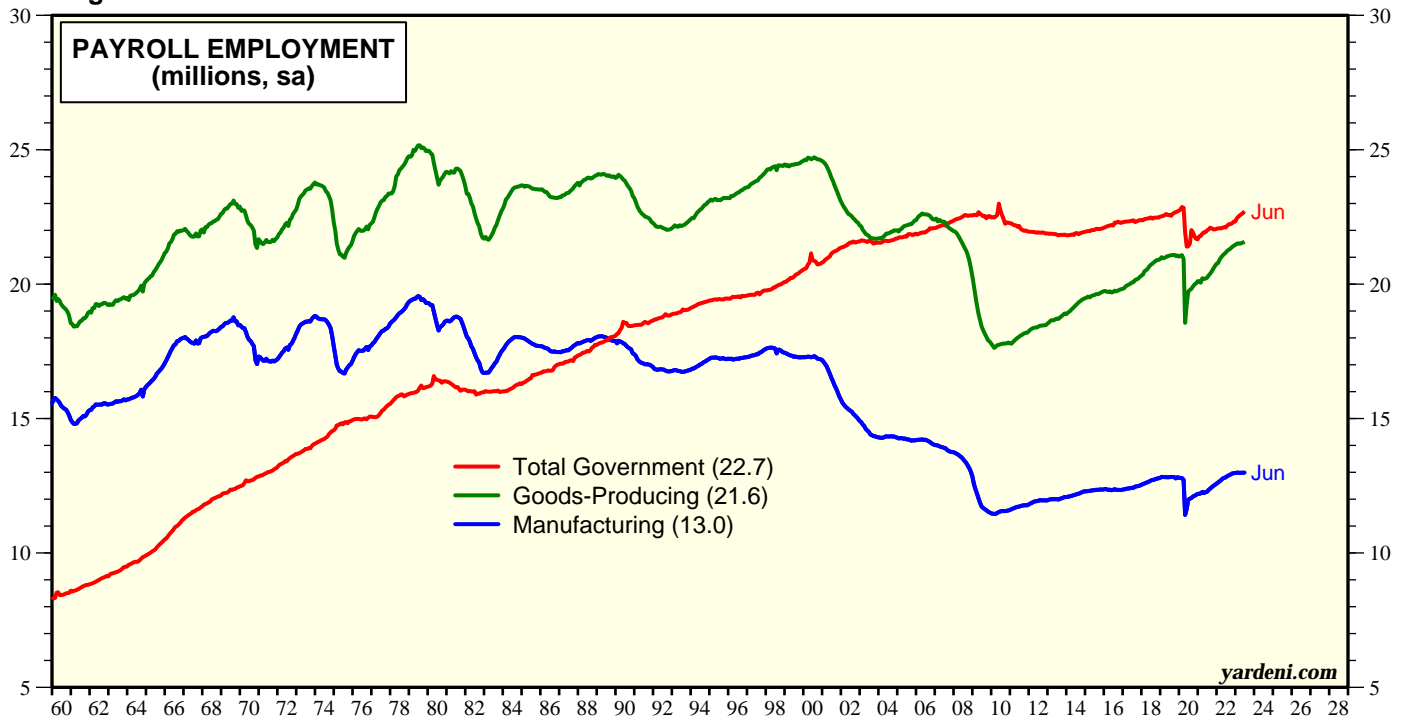
480-664-1333  
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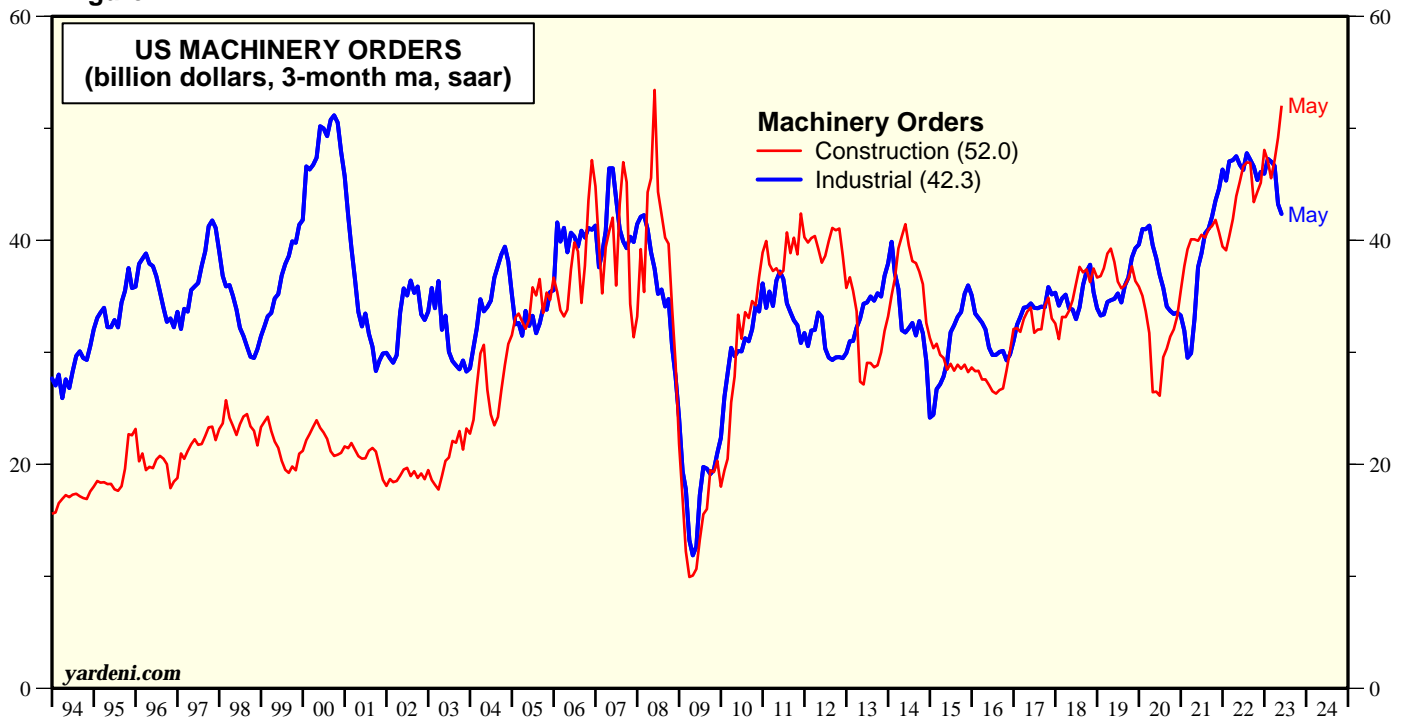
*thinking outside the box*

Figure 1.



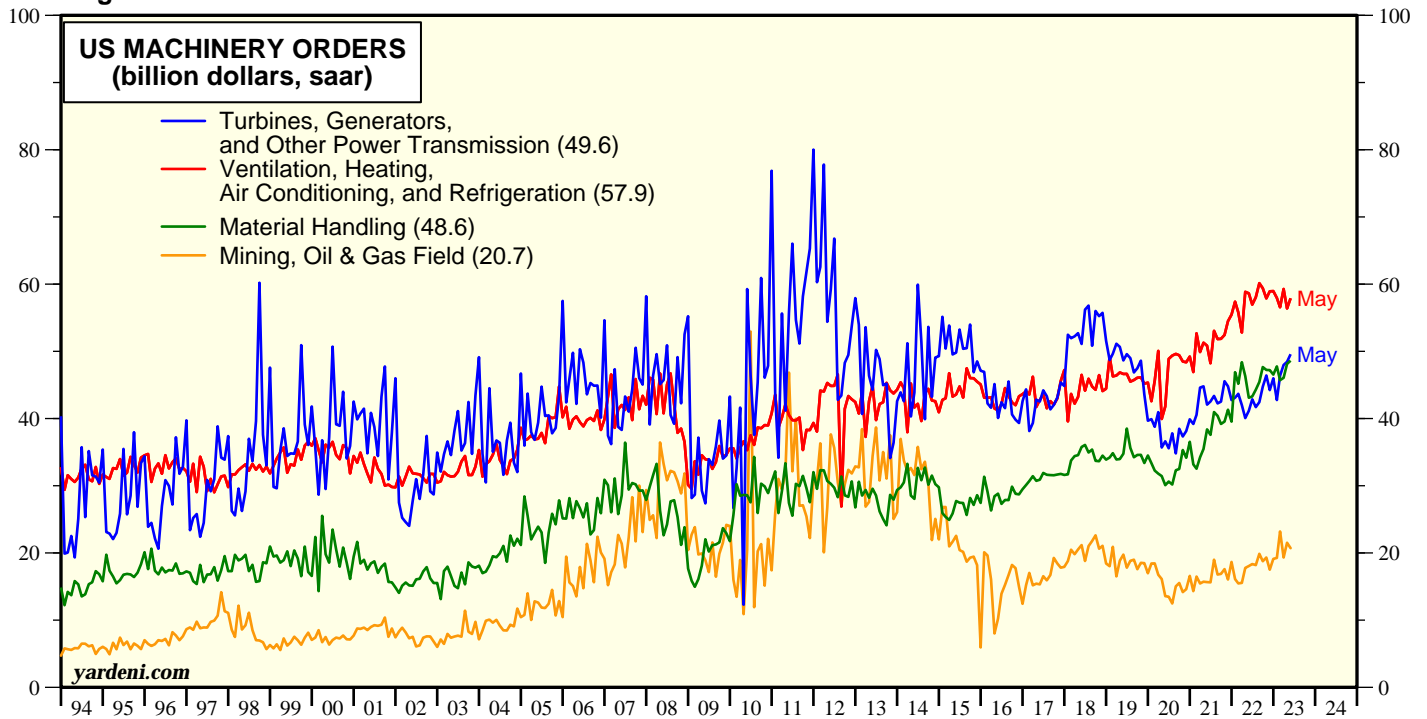
Source: US Department of Labor, Bureau of Labor Statistics.

Figure 2.



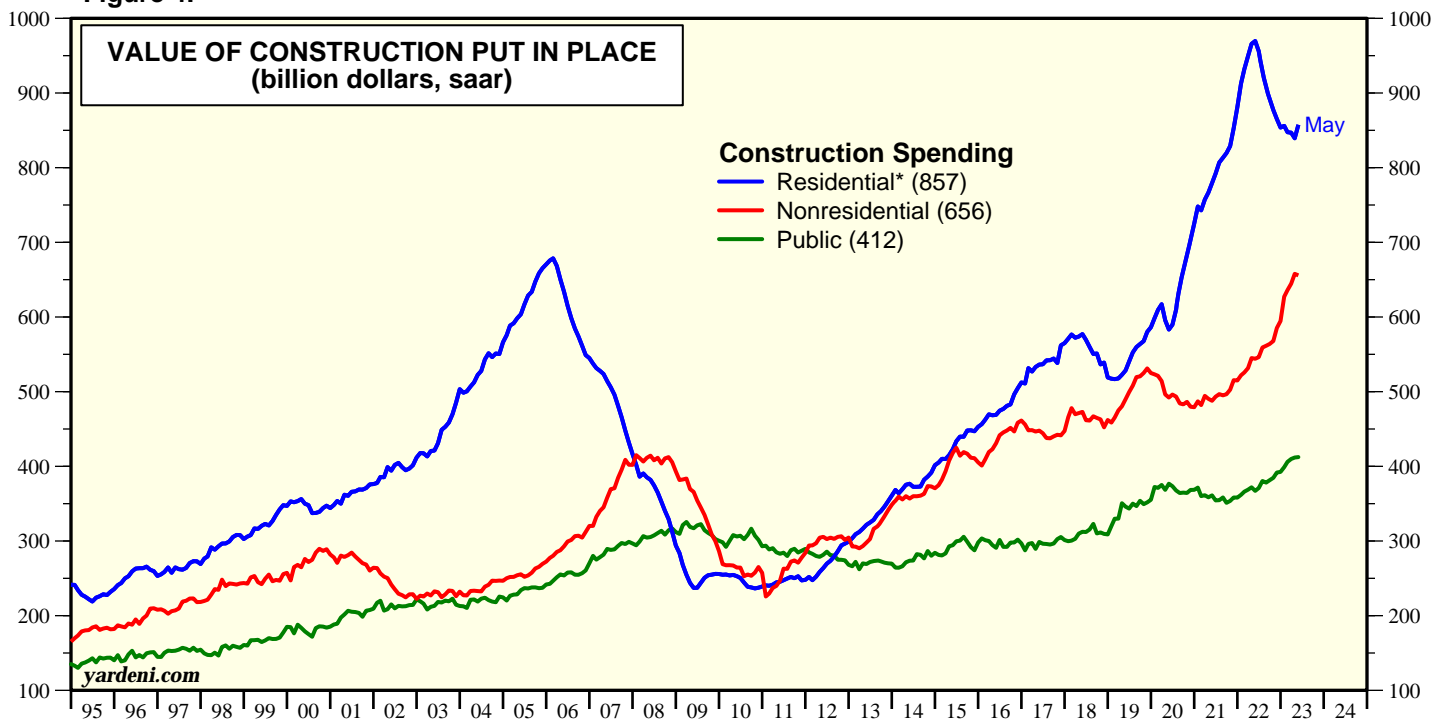
Source: Bureau of the Census.

**Figure 3.**



Source: Bureau of the Census.

**Figure 4.**



\* Includes new single-family homes, new multi-family homes, and home improvements.  
Source: Census Bureau.

Figure 5.

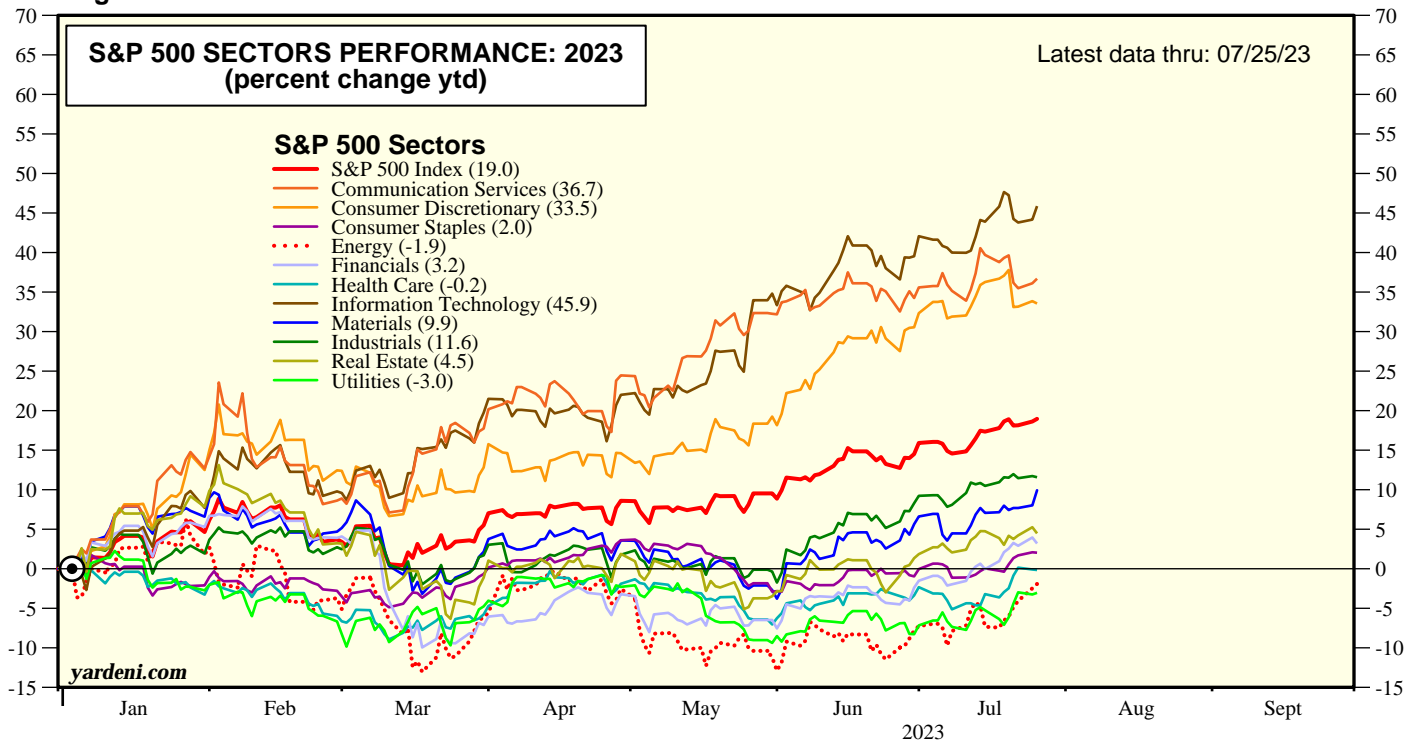
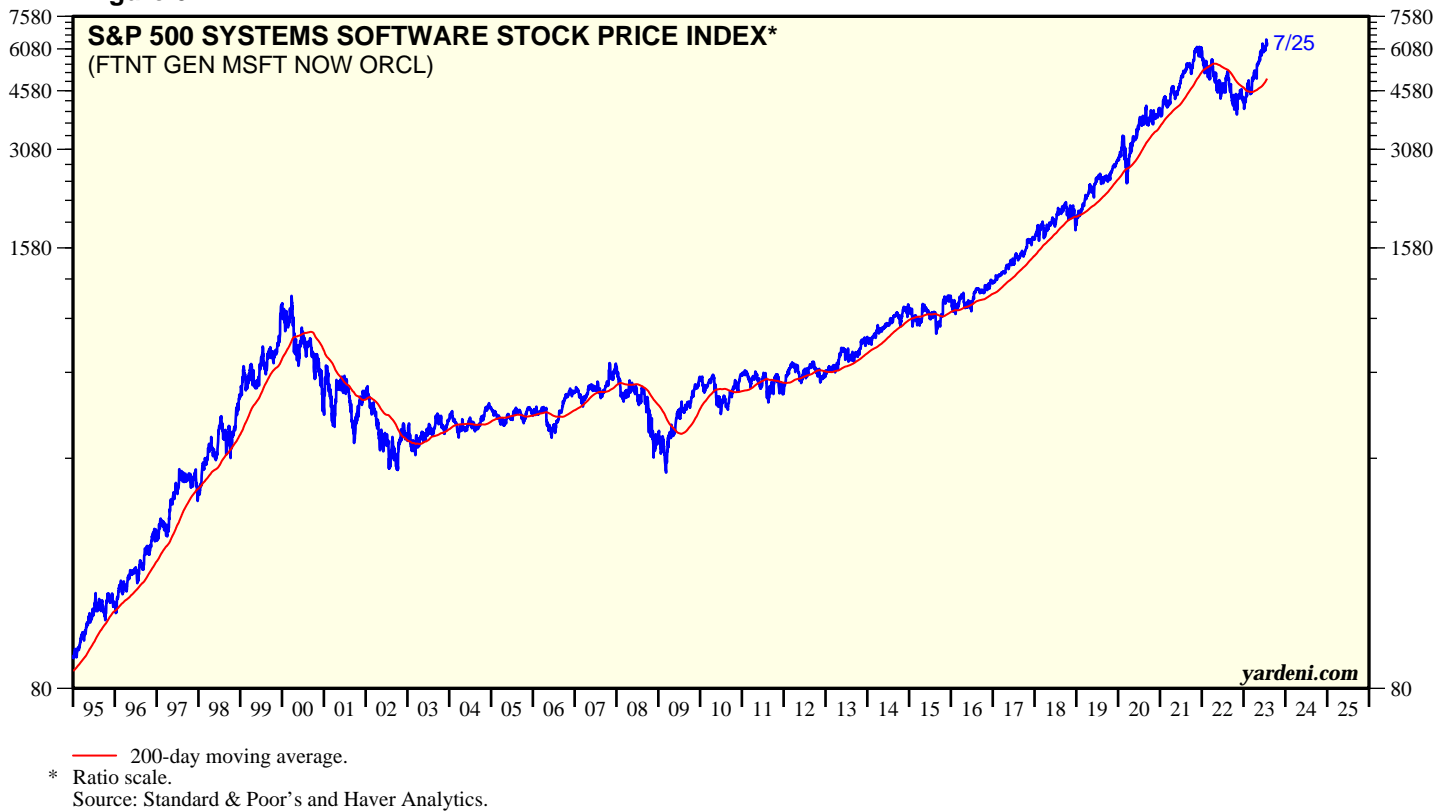
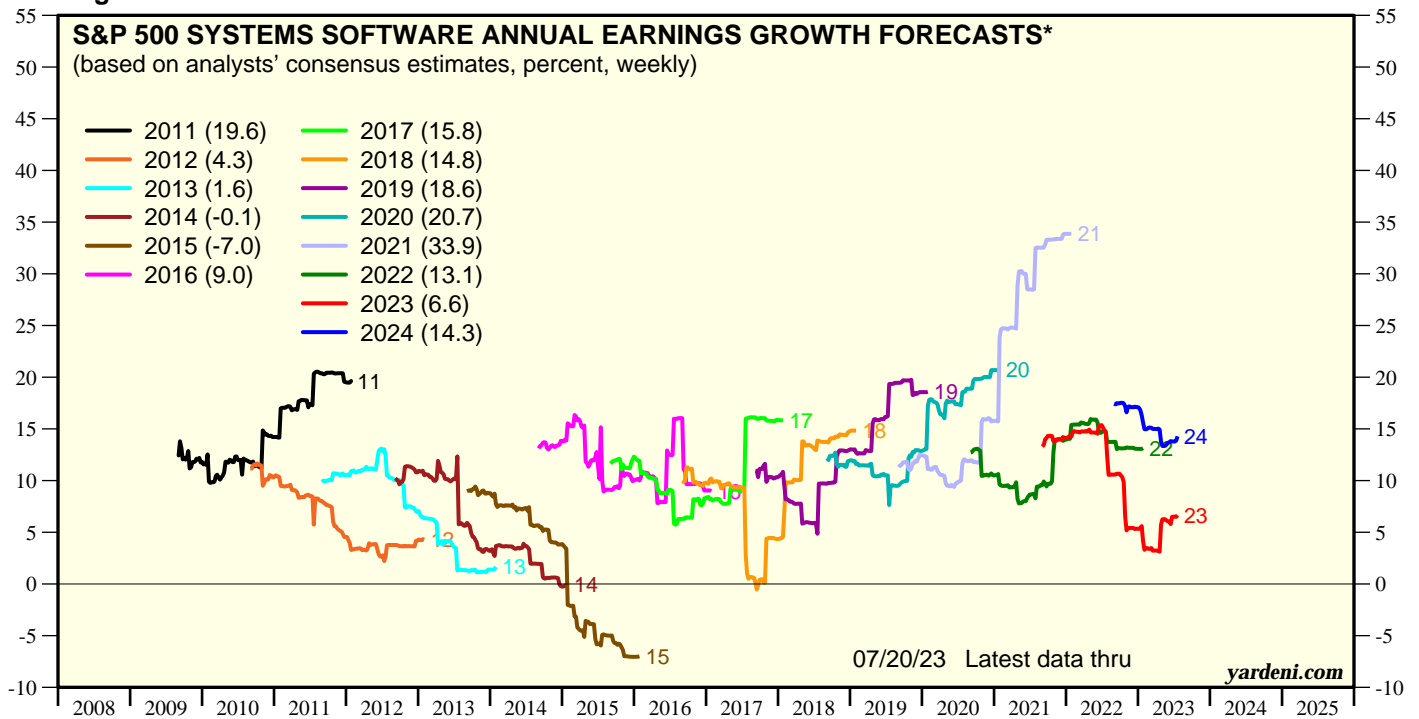


Figure 6.

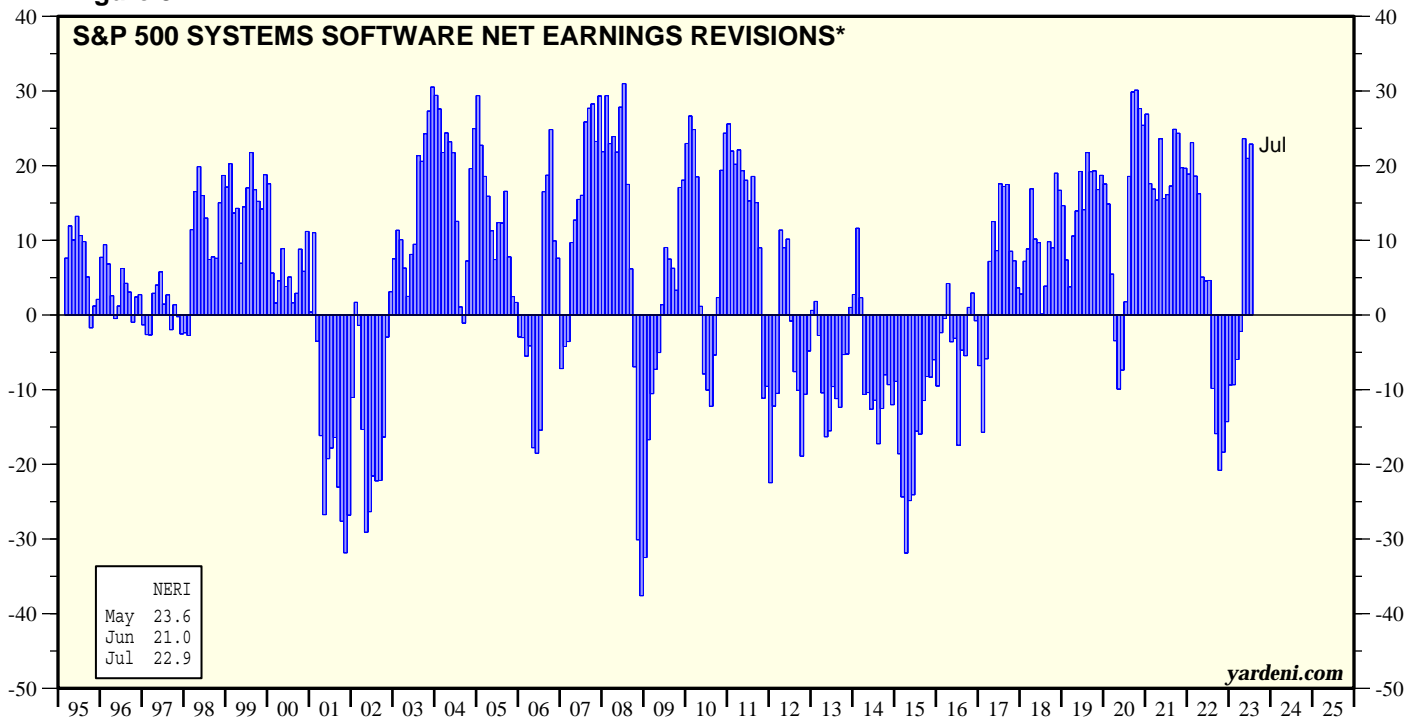


**Figure 7.**



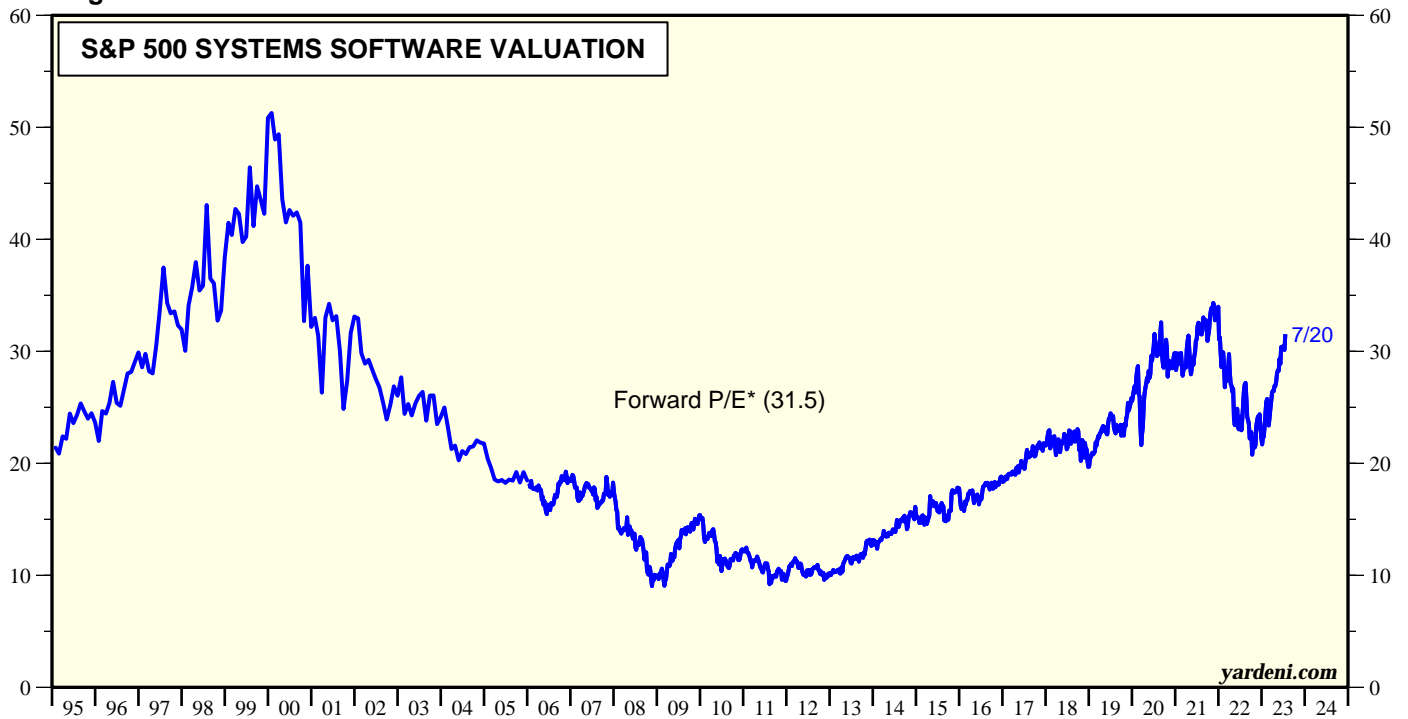
Source: I/B/E/S data by Refinitiv.

**Figure 8.**



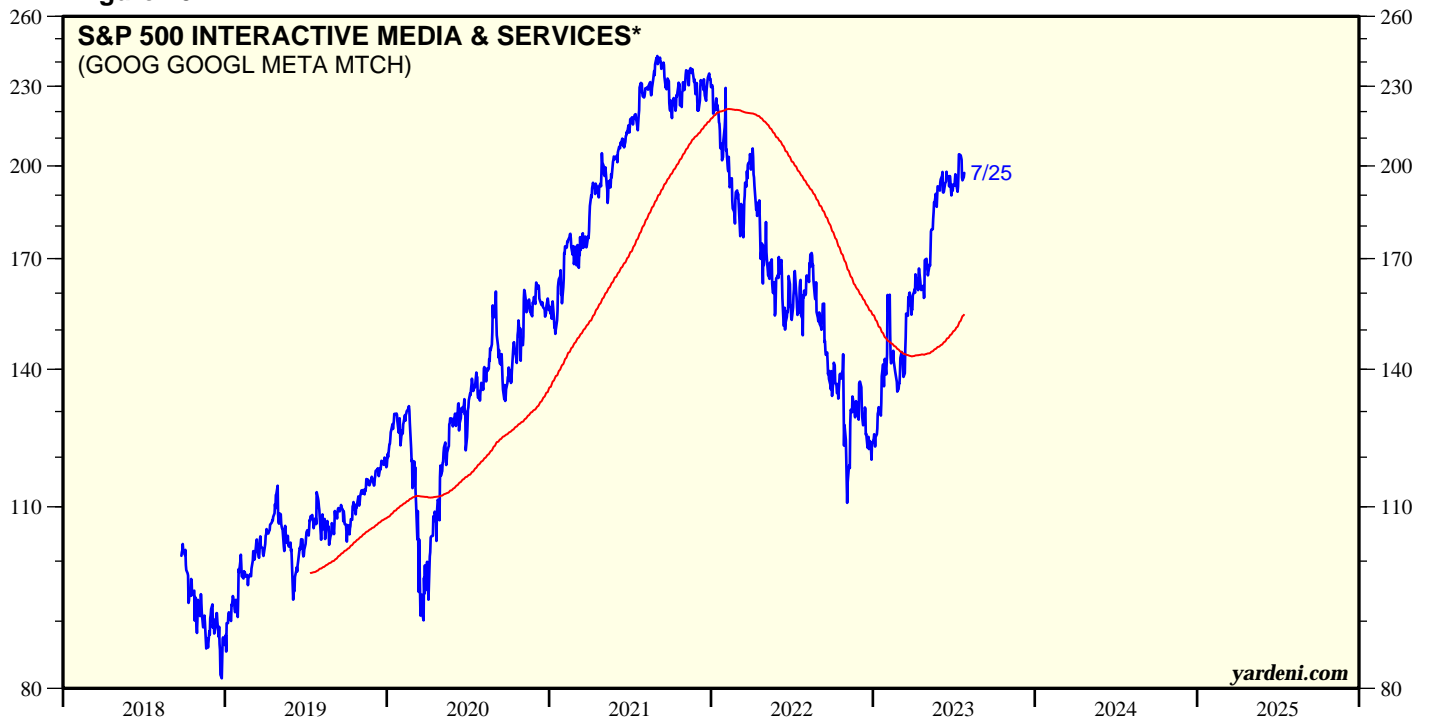
\* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.  
Source: I/B/E/S data by Refinitiv.

**Figure 9.**



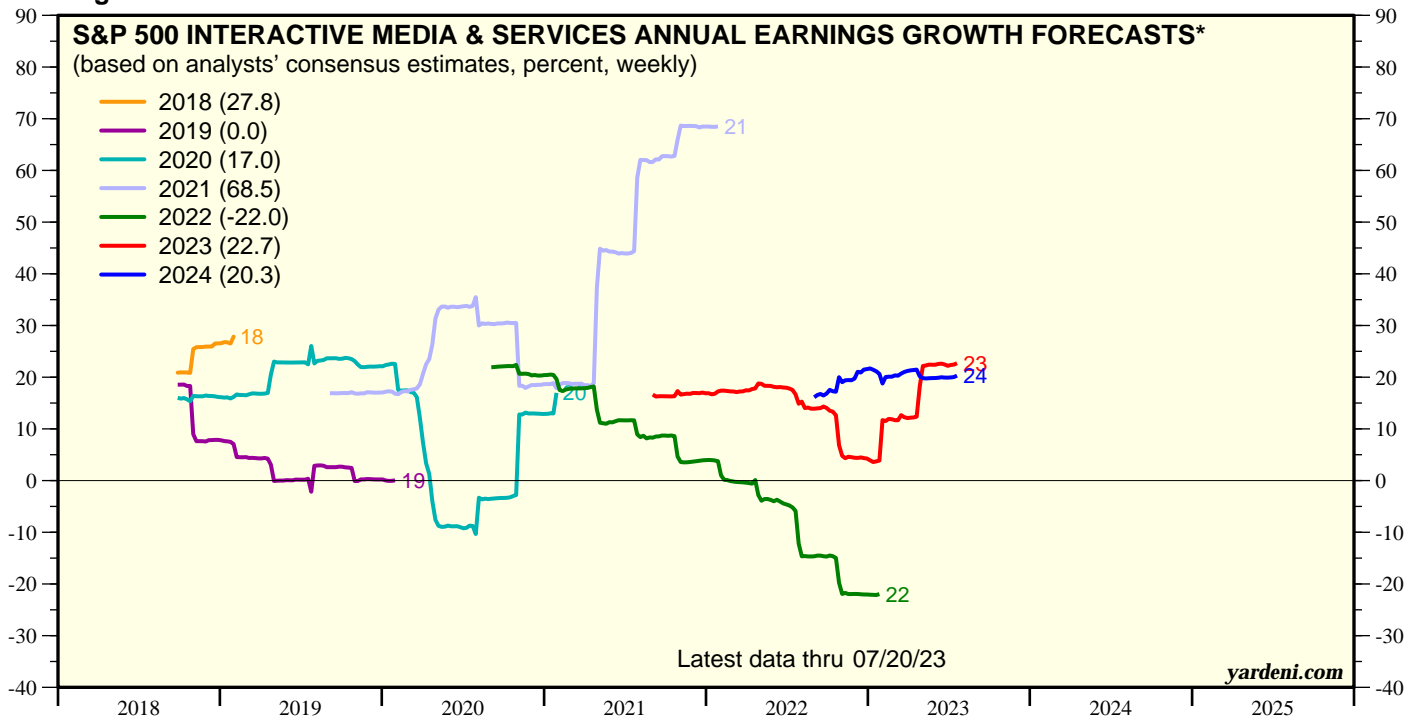
\* Price divided by 12-month forward consensus expected operating earnings per share.  
Source: I/B/E/S data by Refinitiv.

**Figure 10.**



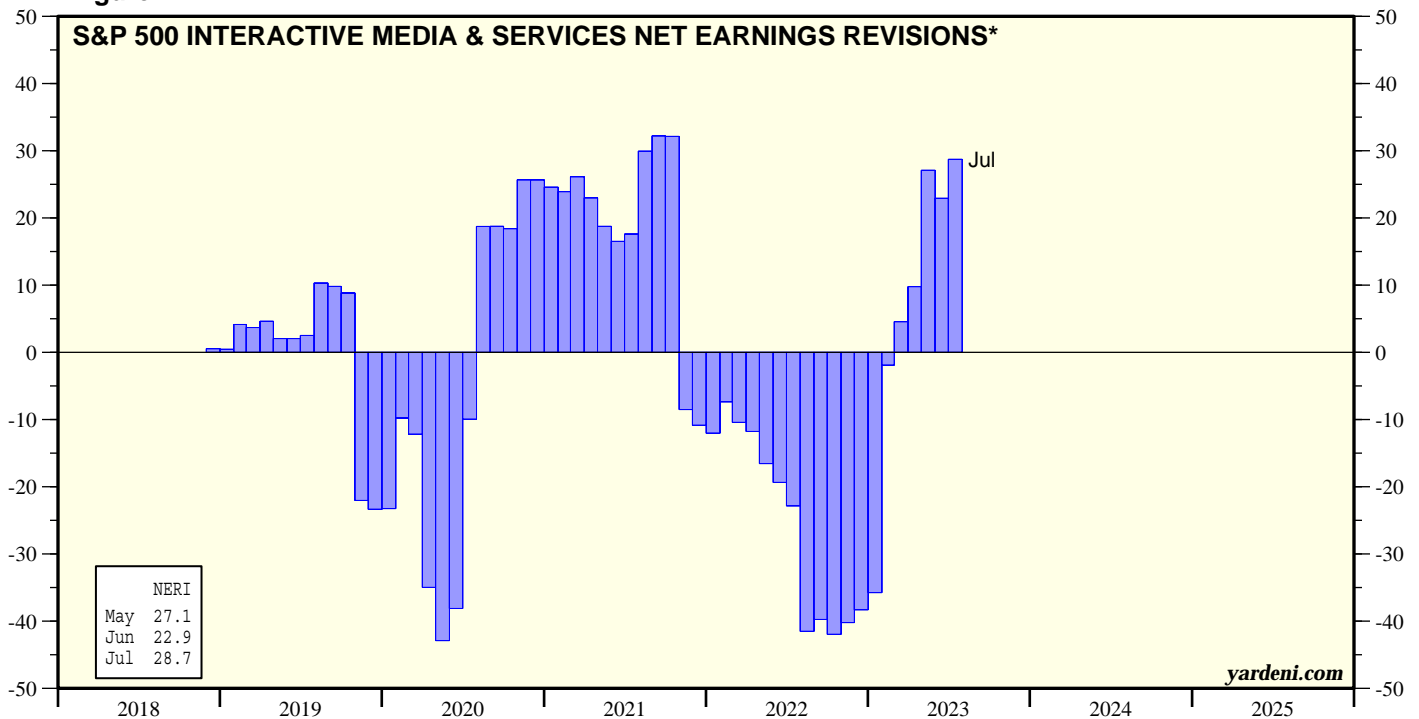
— 200-day moving average.  
\* Ratio scale.  
Source: Standard & Poor's and Haver Analytics.

**Figure 11.**



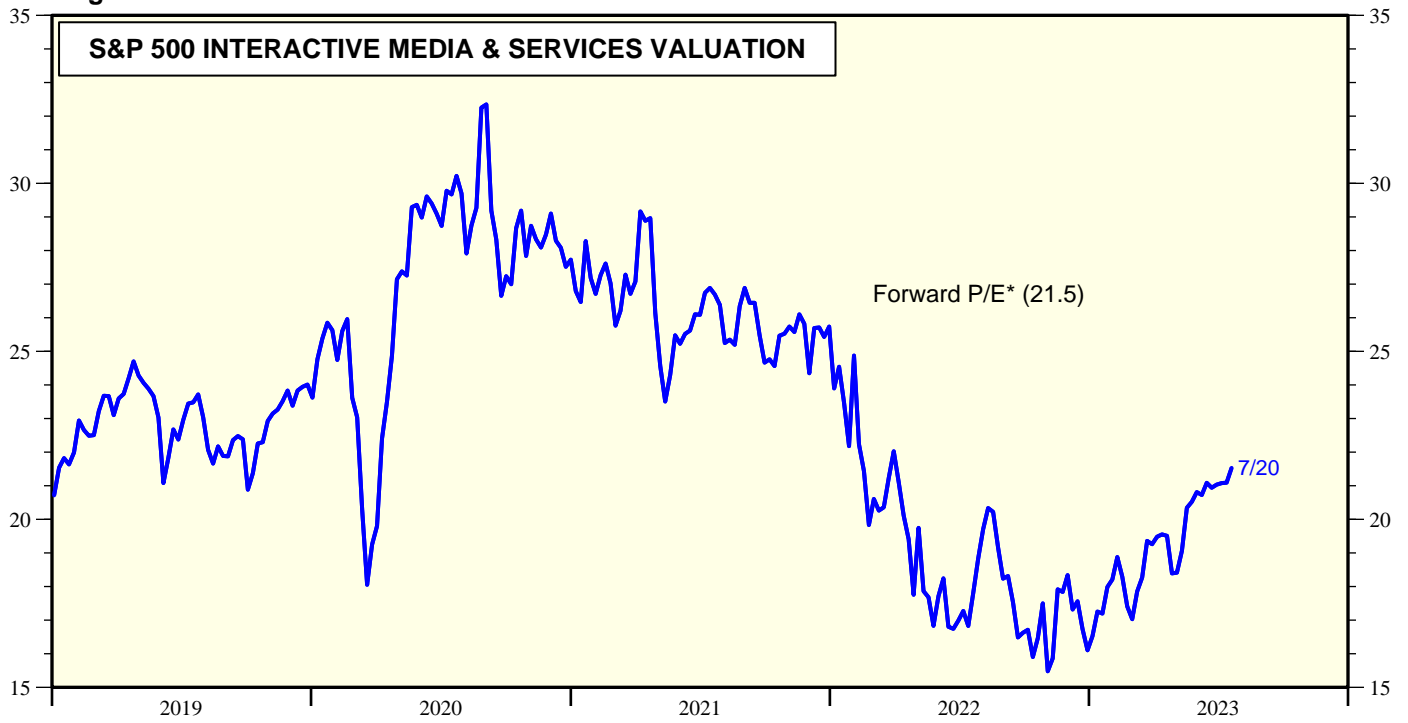
Source: I/B/E/S data by Refinitiv.

**Figure 12.**



\* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.  
Source: I/B/E/S data by Refinitiv.

Figure 13.



\* Price divided by 12-month forward consensus expected operating earnings per share.  
Source: I/B/E/S data by Refinitiv.



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