

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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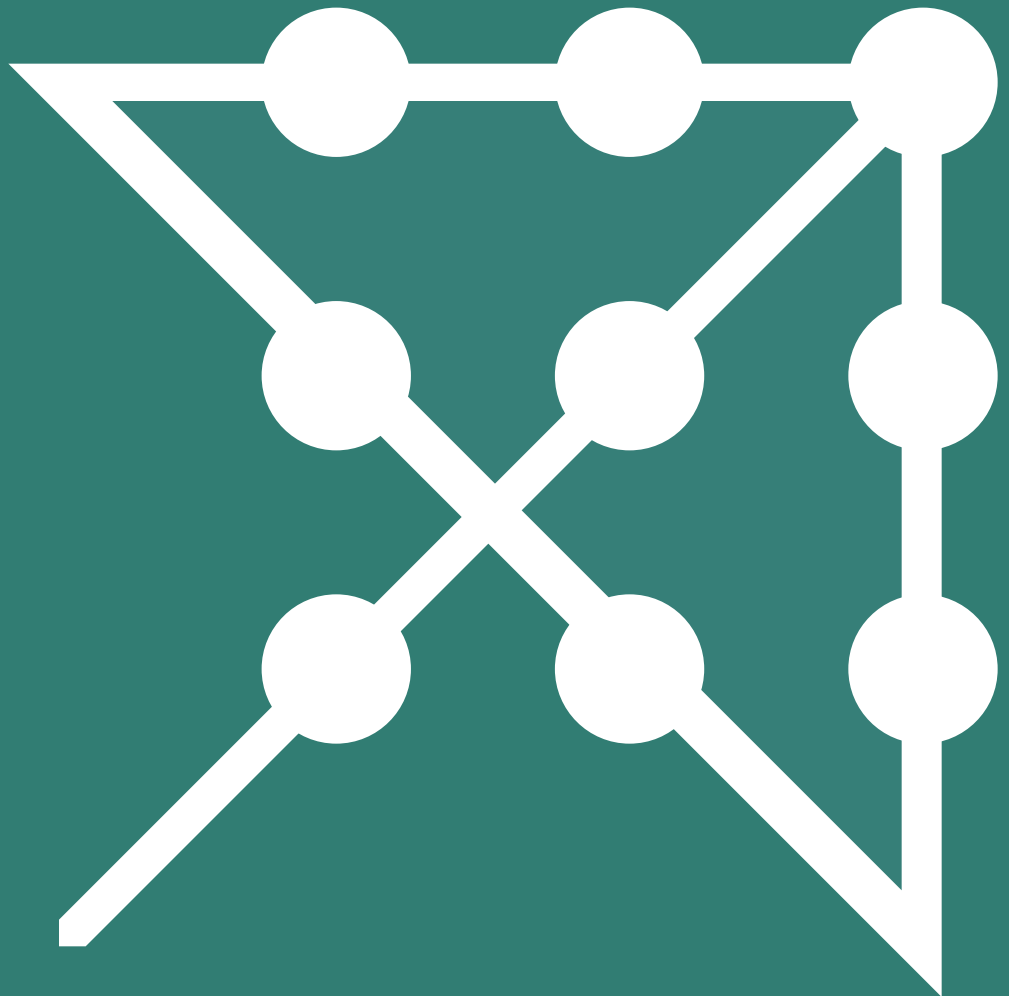
480-664-1333

[aquintana@yardeni.com](mailto:aquintana@yardeni.com)

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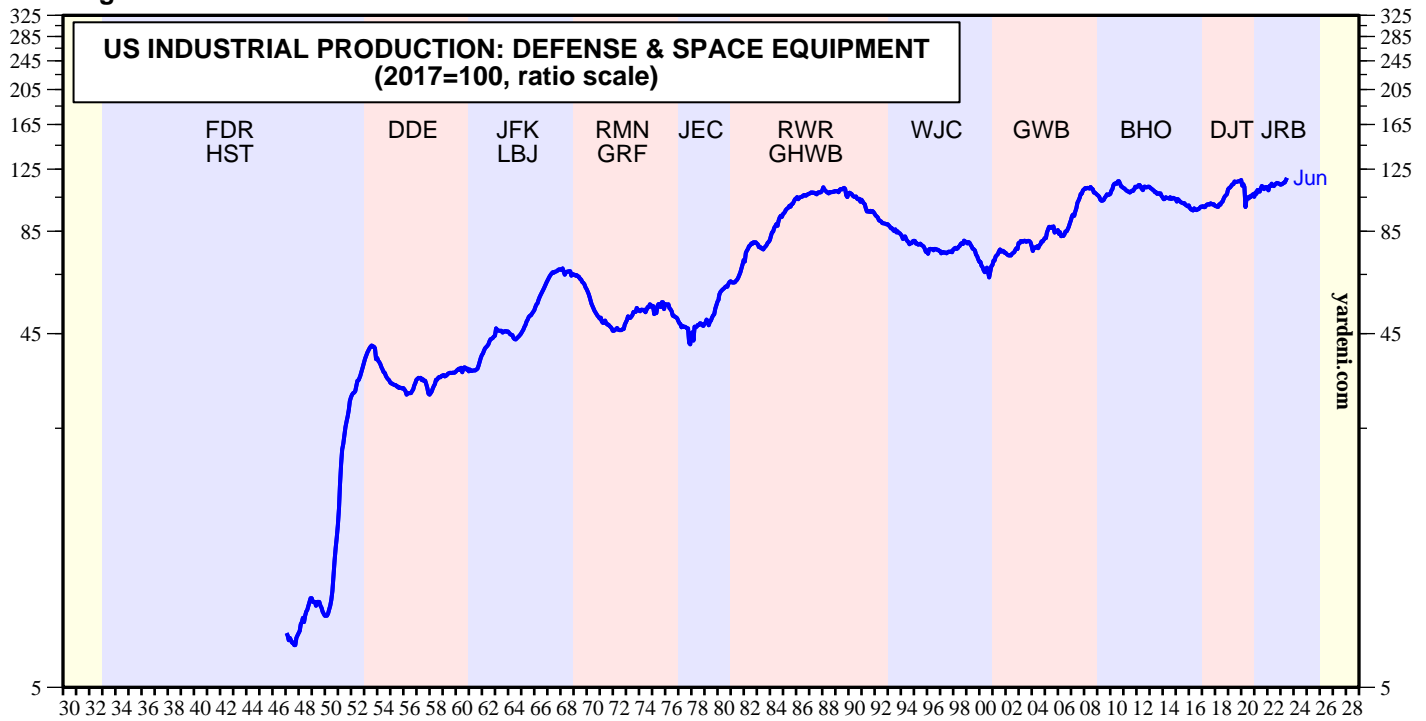
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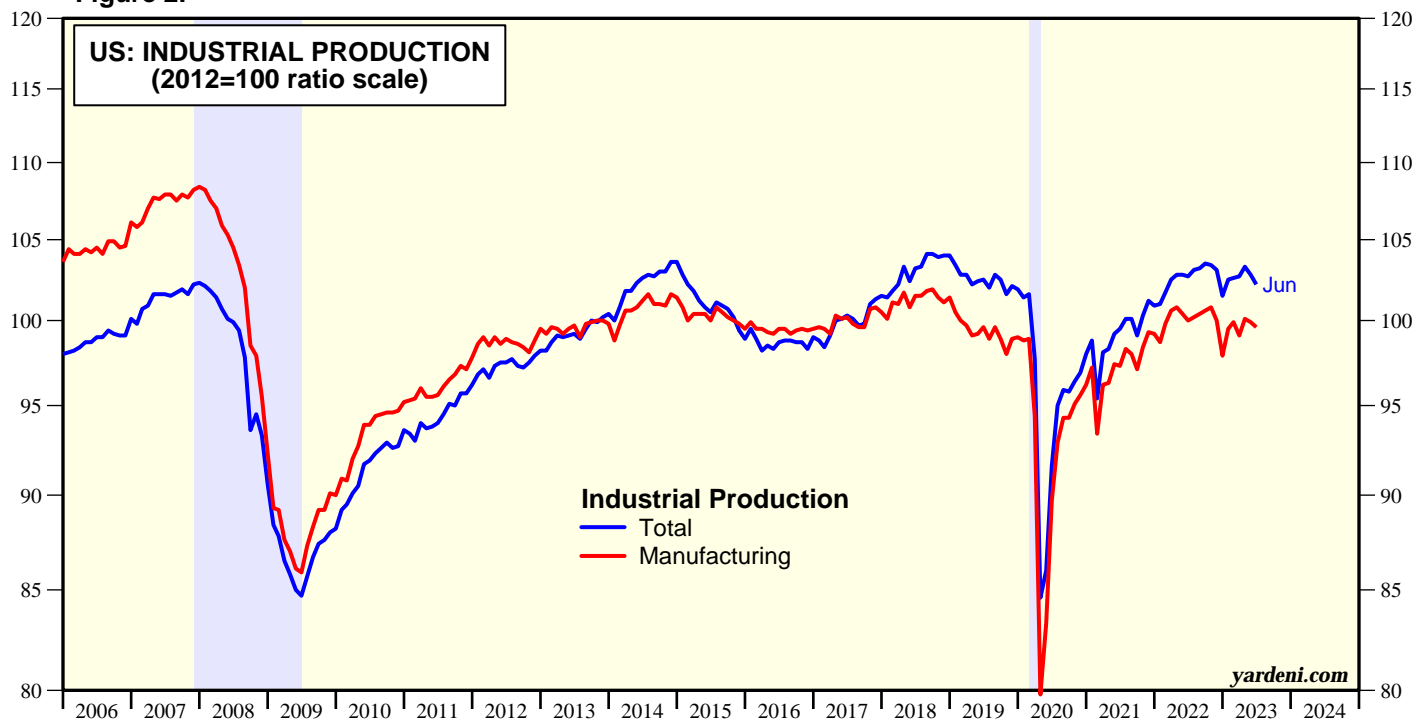
*thinking outside the box*

Figure 1.



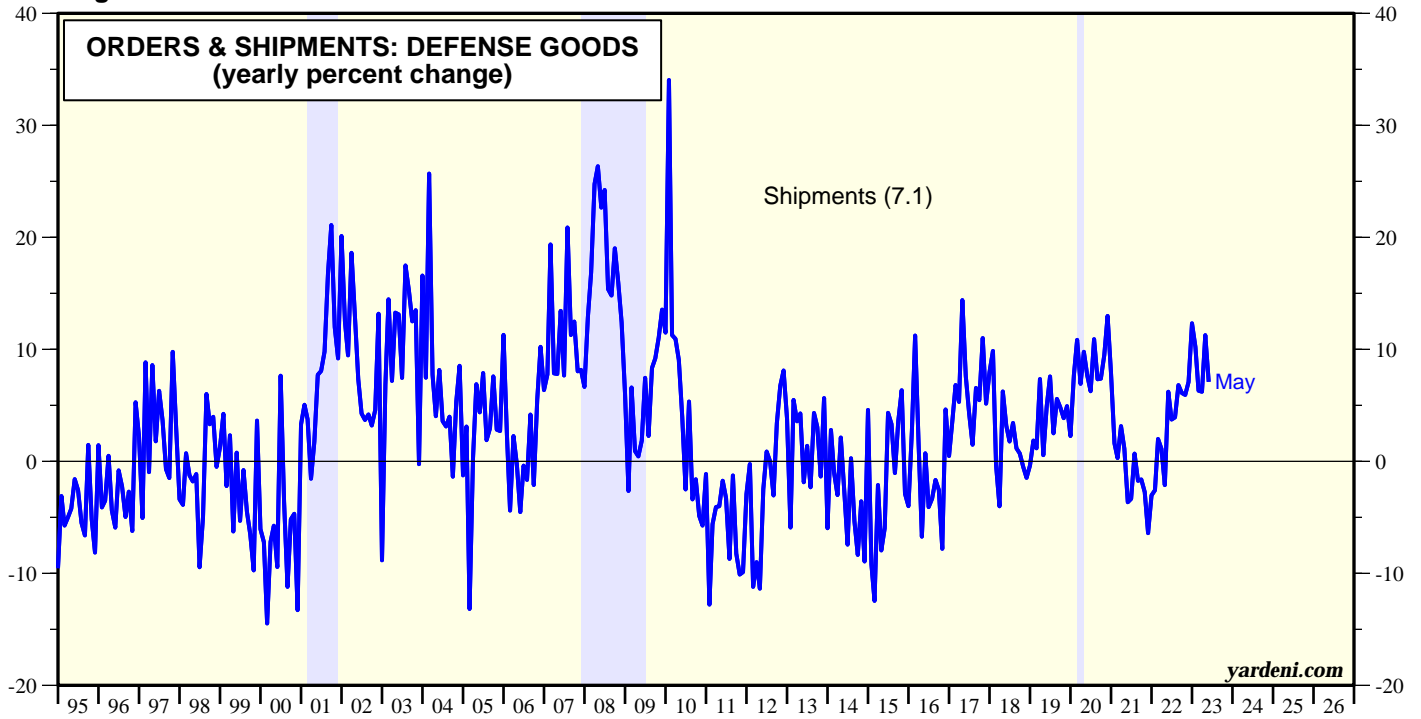
Source: Federal Reserve Board.

Figure 2.



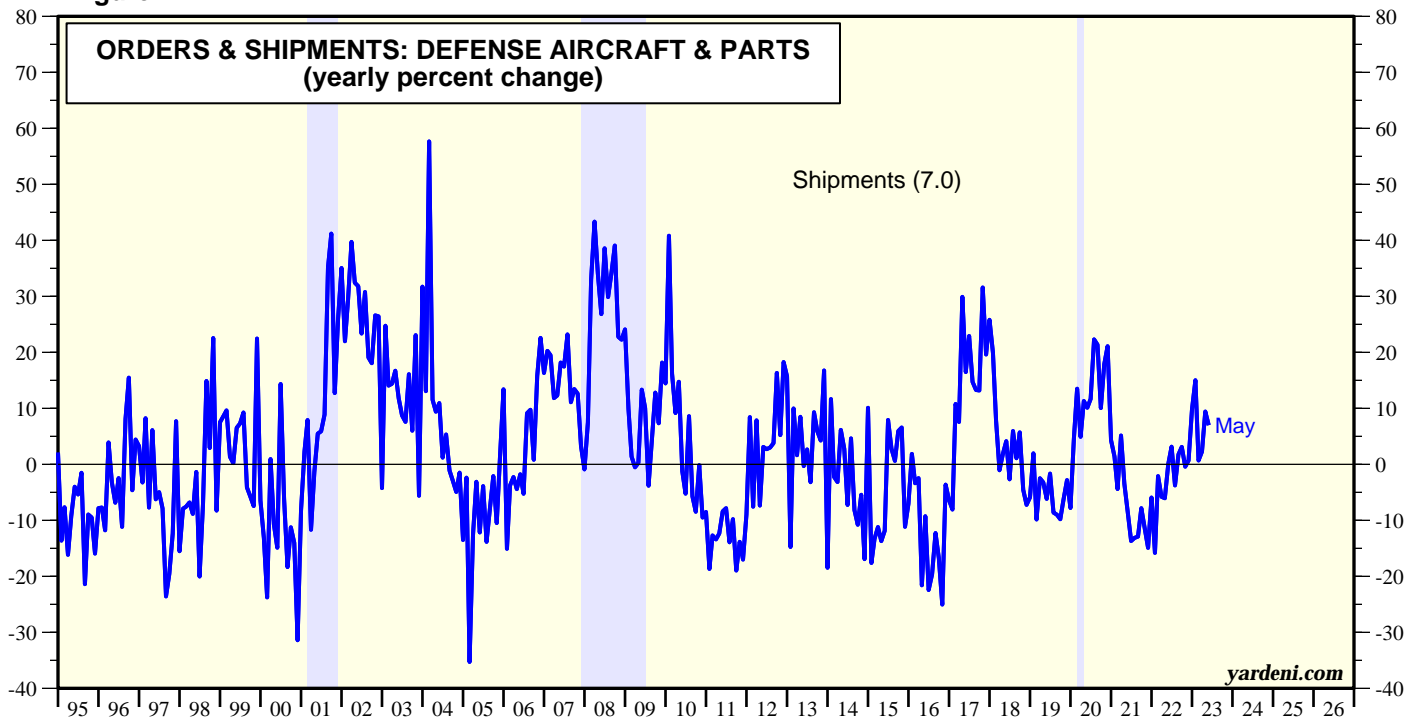
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Federal Reserve Board.

Figure 3.



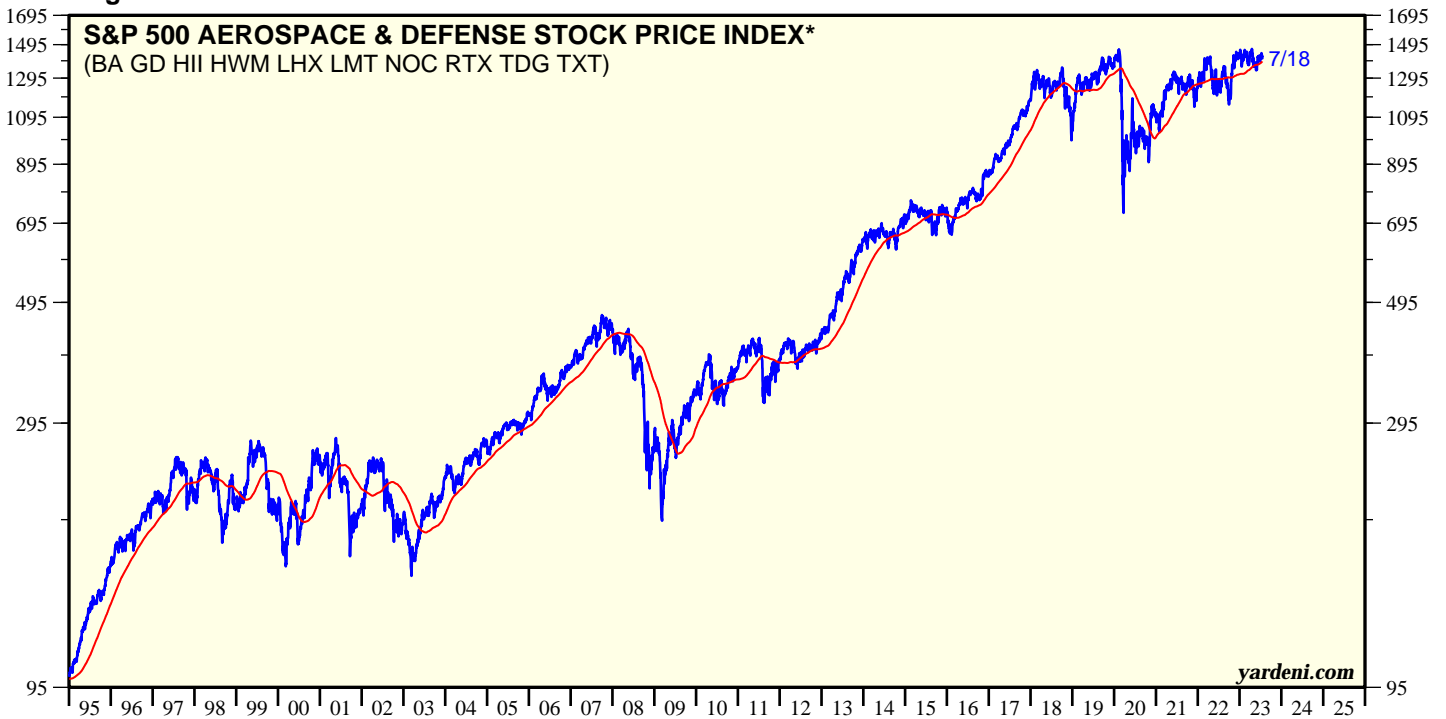
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Census Bureau.

Figure 4.

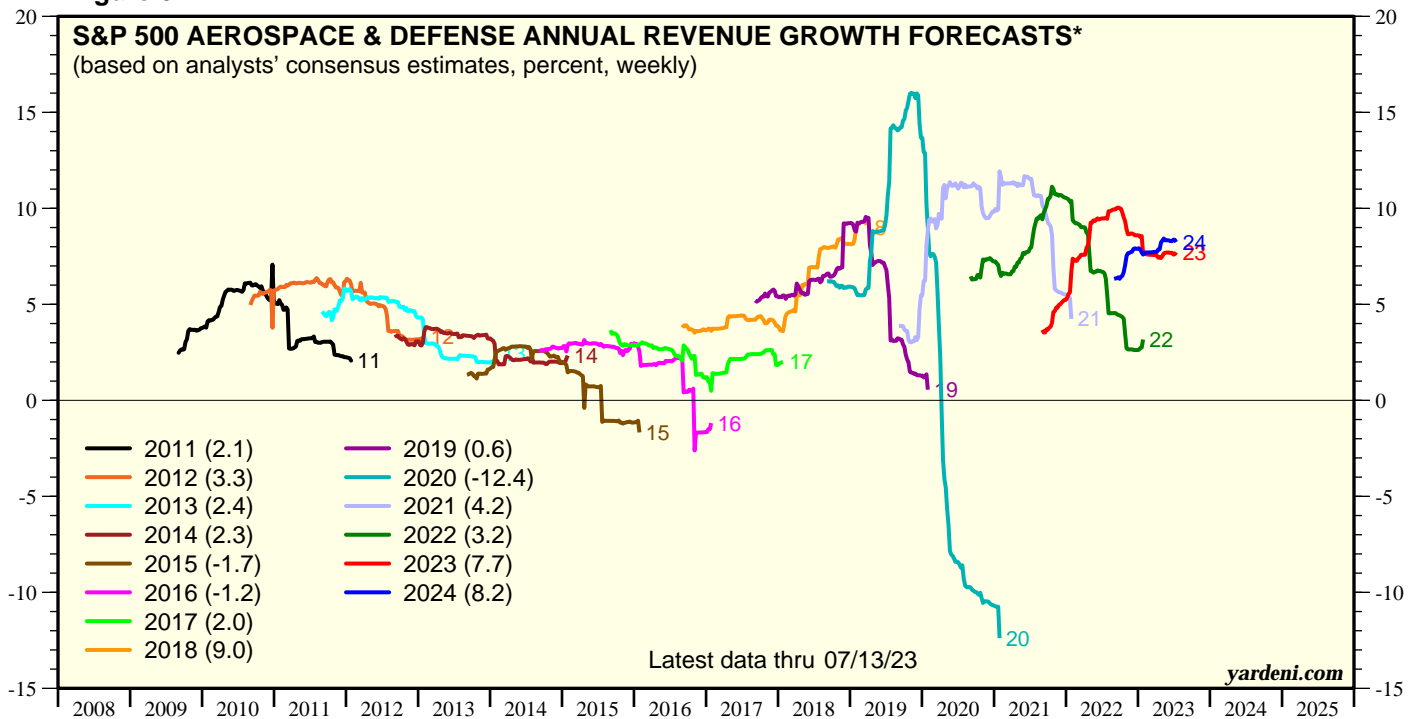


Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Census Bureau.

**Figure 5.**

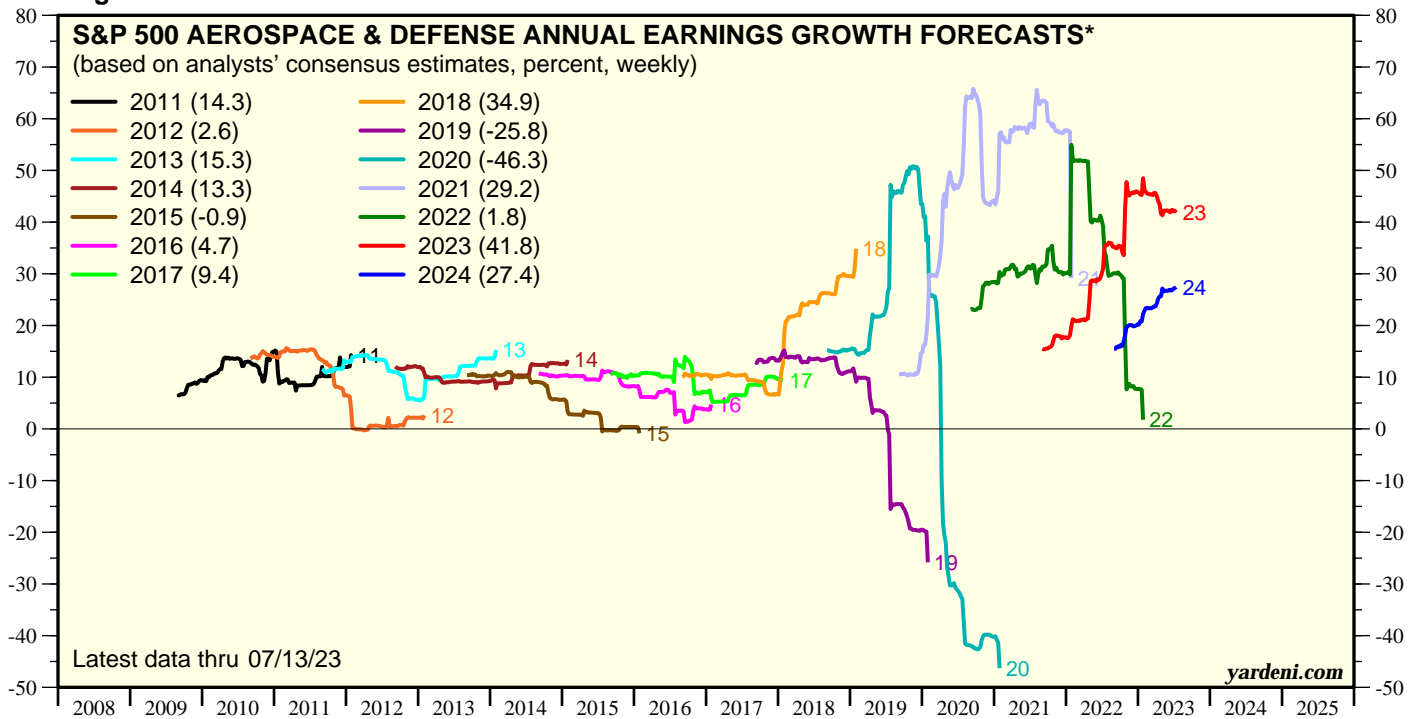


**Figure 6.**



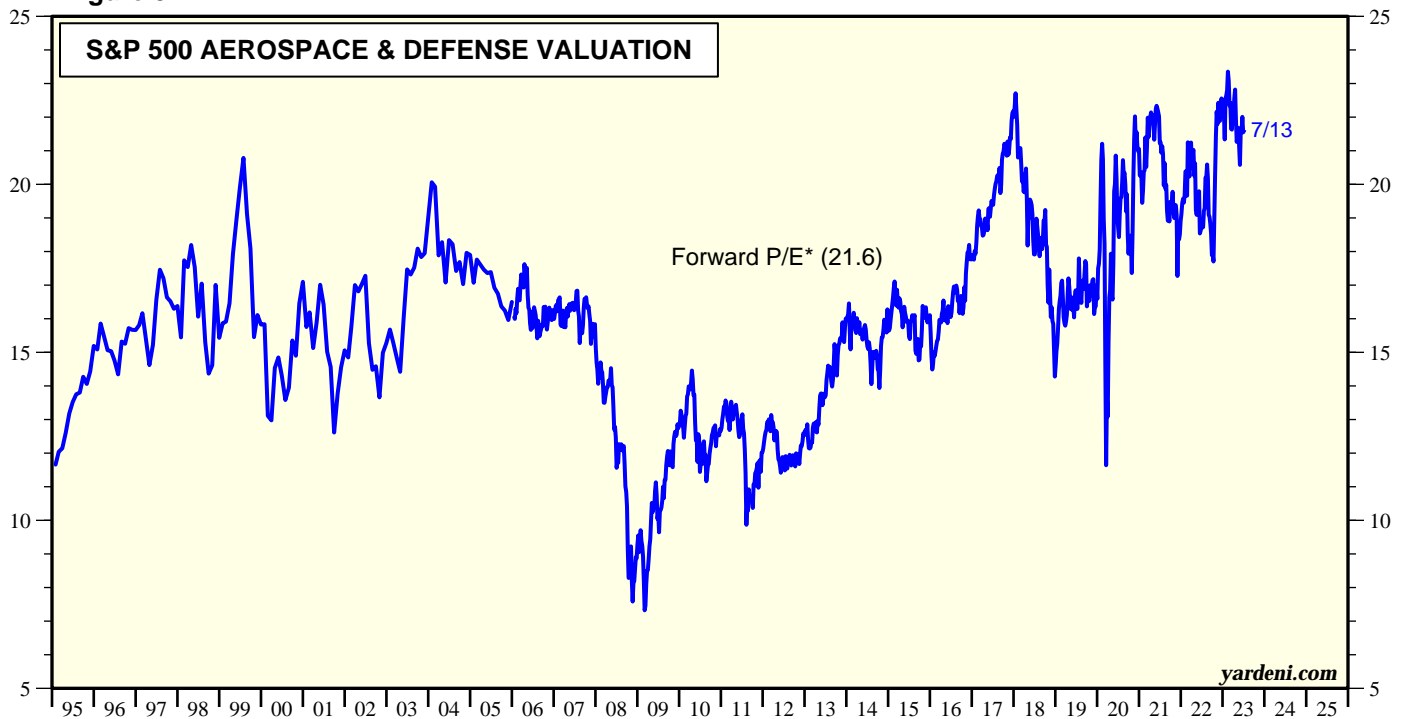
Source: I/B/E/S data by Refinitiv.

**Figure 7.**



Source: I/B/E/S data by Refinitiv.

**Figure 8.**



\* Price divided by 12-month forward consensus expected operating earnings per share.  
Source: I/B/E/S data by Refinitiv.

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