Chart Collection for Morning Briefing

Yardeni Research, Inc.

July 13, 2023

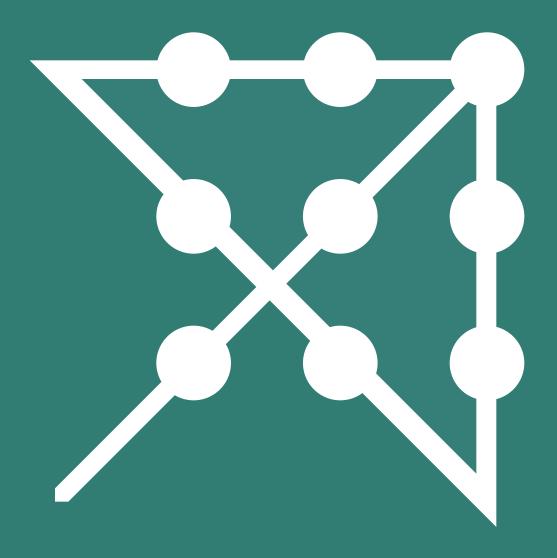
Dr. Edward Yardeni

516-972-7683 eyardeni@yardeni.com

Mali Quintana

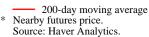
480-664-1333 aquintana@yardeni.com

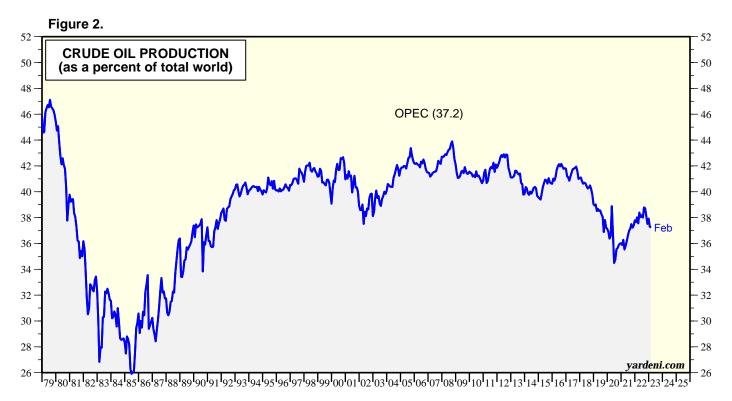
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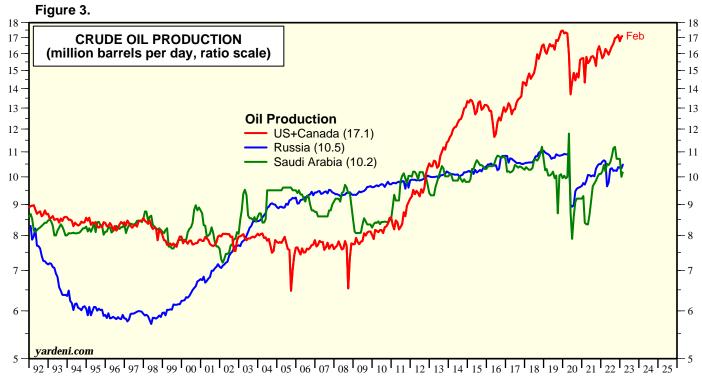
thinking outside the box



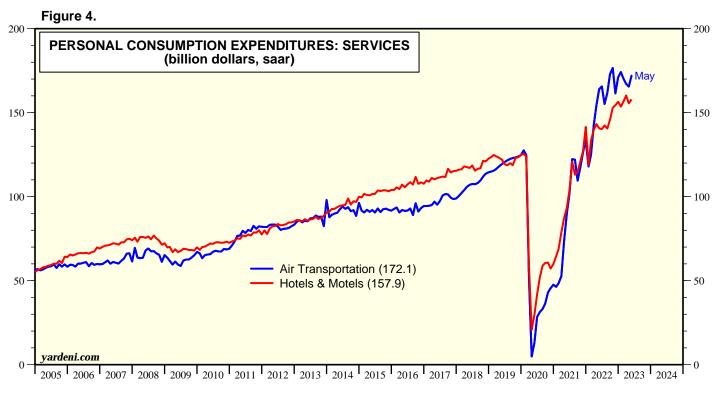




Source: Energy Information Administration.

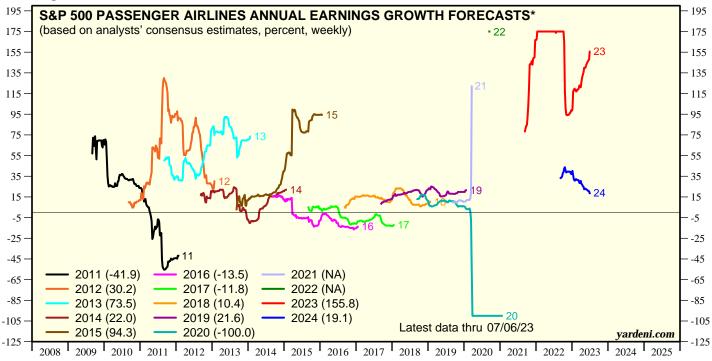


Source: Energy Information Administration.



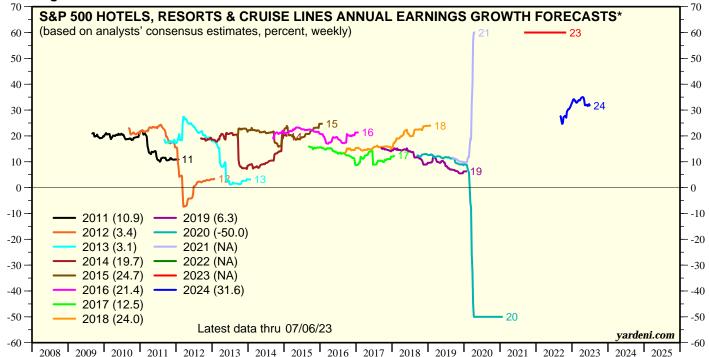
Source: Bureau of Economic Analysis.

Figure 5.

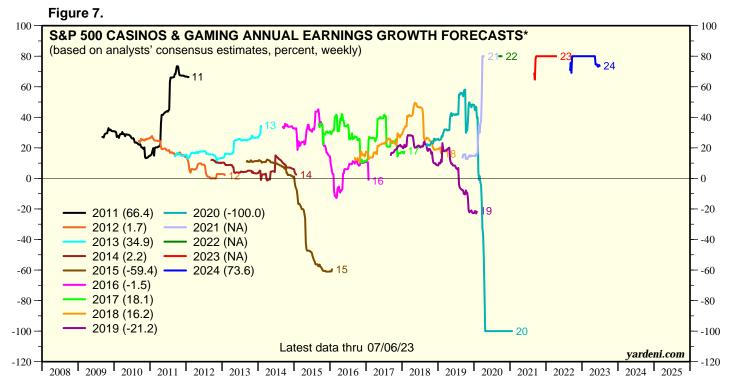


Source: I/B/E/S data by Refinitiv.

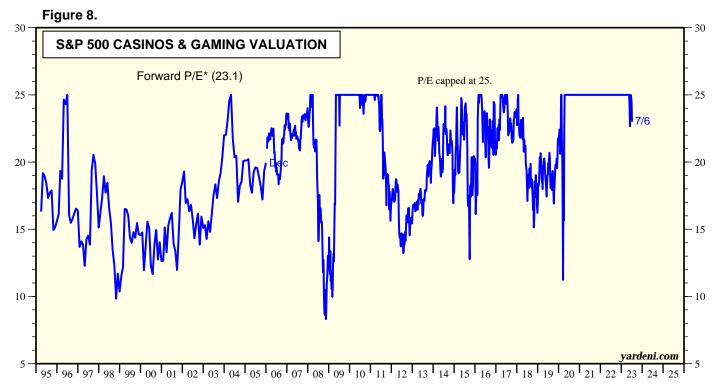




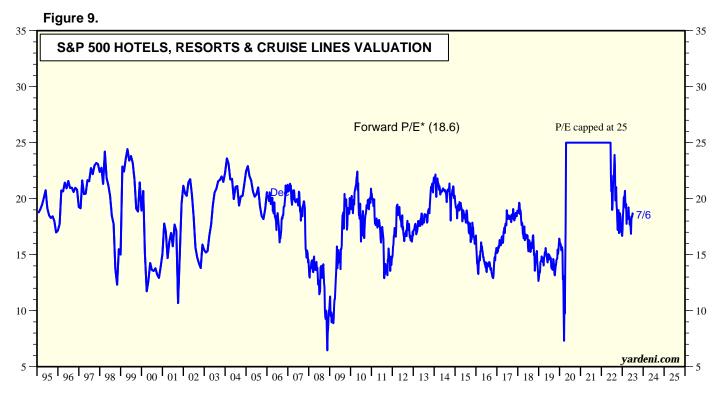
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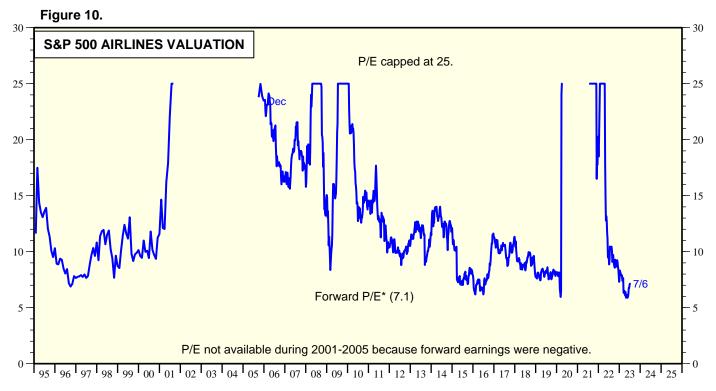
Source: I/B/E/S data by Refinitiv.



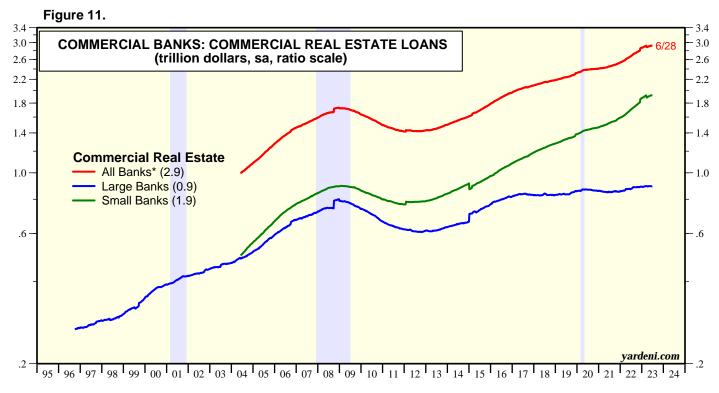
^{*} Price divided by forward consensus expected operating earnings per share. Source: I/B/E/S data by Refinitiv.



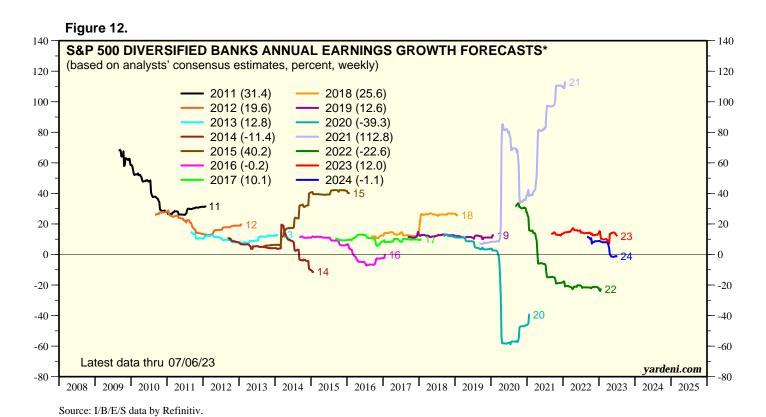
Price divided by forward consensus expected operating earnings per share.
Source: I/B/E/S data by Refinitiv.

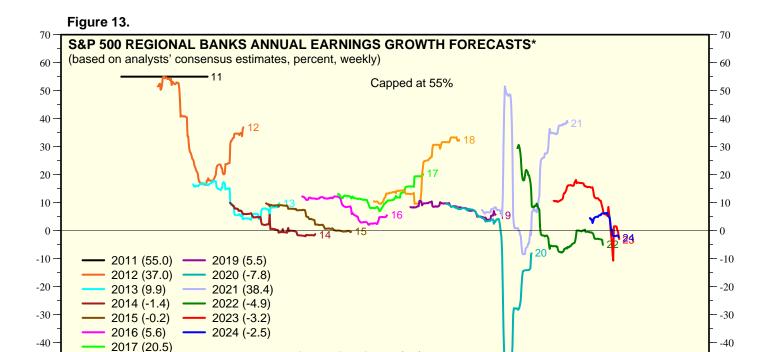


^{*} Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly. Source: I/B/E/S data by Refinitiv.



^{*} Includes domestically chartered commercial banks and foreign-related ones. Note: Shaded areas are recessions according to the National Bureau of Economic Research. Source: Federal Reserve Board.



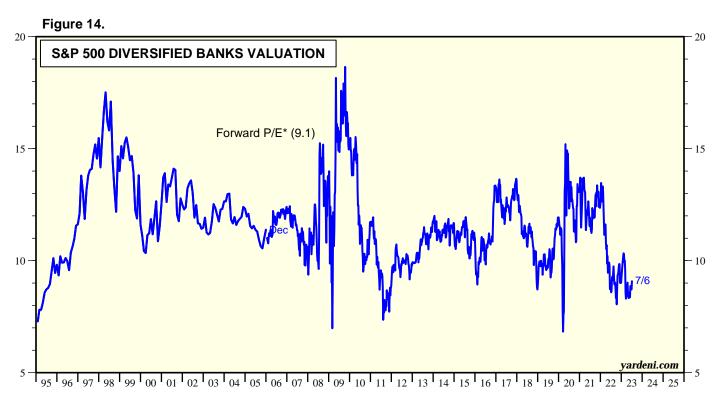


Latest data thru 07/06/23

Source: I/B/E/S data by Refinitiv.

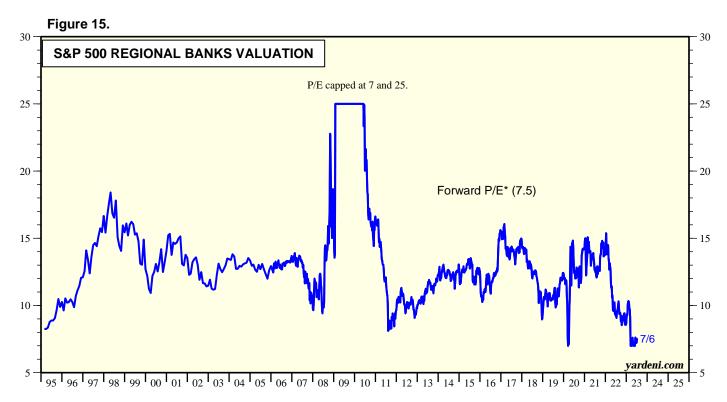
-50

2018 (32.5)



^{*} Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly. Source: I/B/E/S data by Refinitiv.

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^{*} Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly. Source: I/B/E/S data by Refinitiv.

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