

Chart Collection for Morning Briefing

Yardeni Research, Inc.

July 6, 2023

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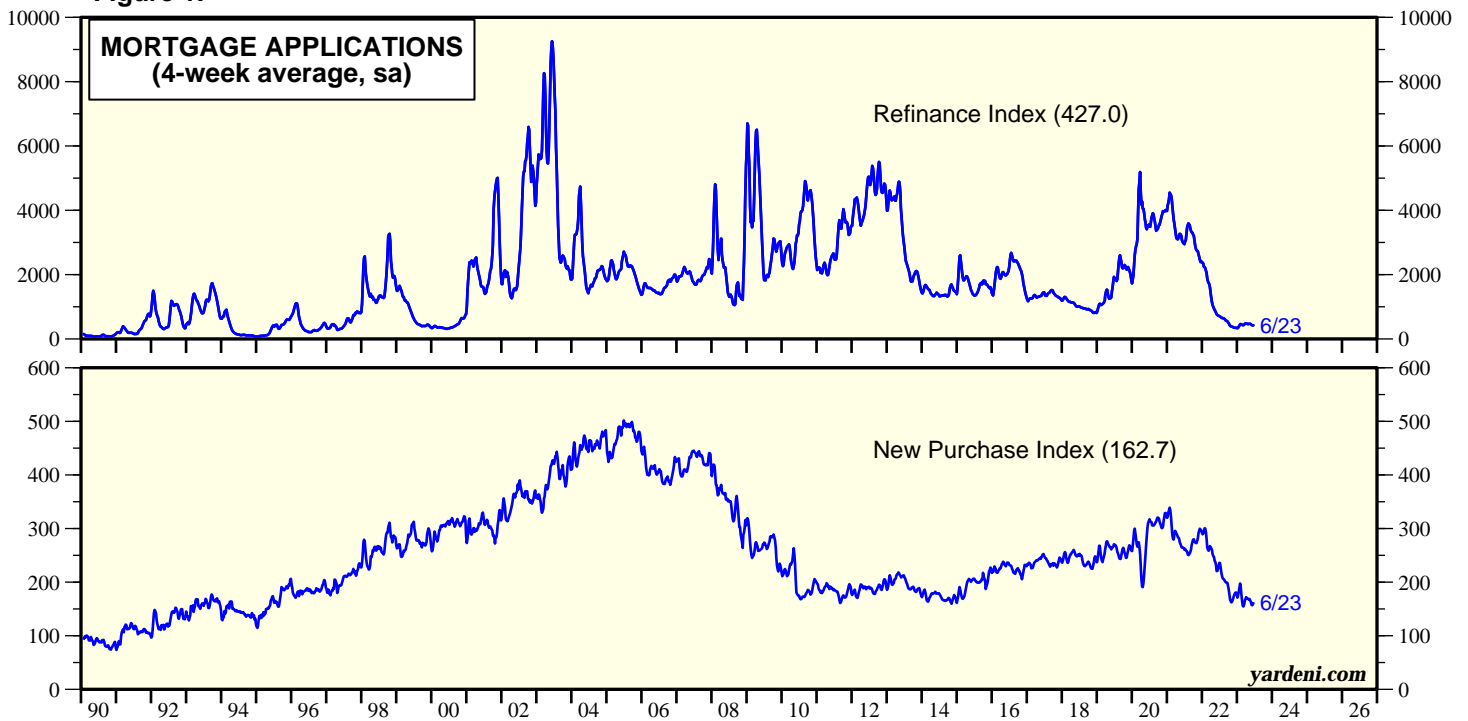
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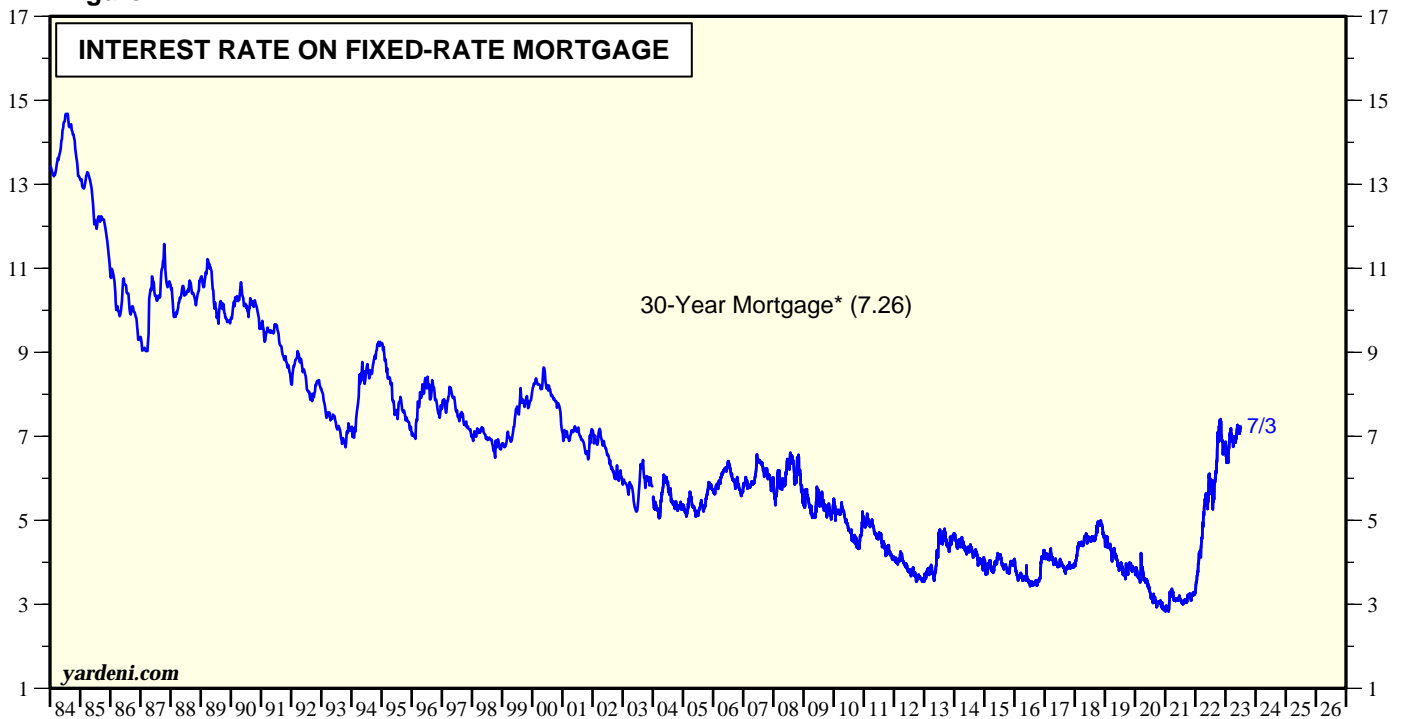
thinking outside the box

Figure 1.



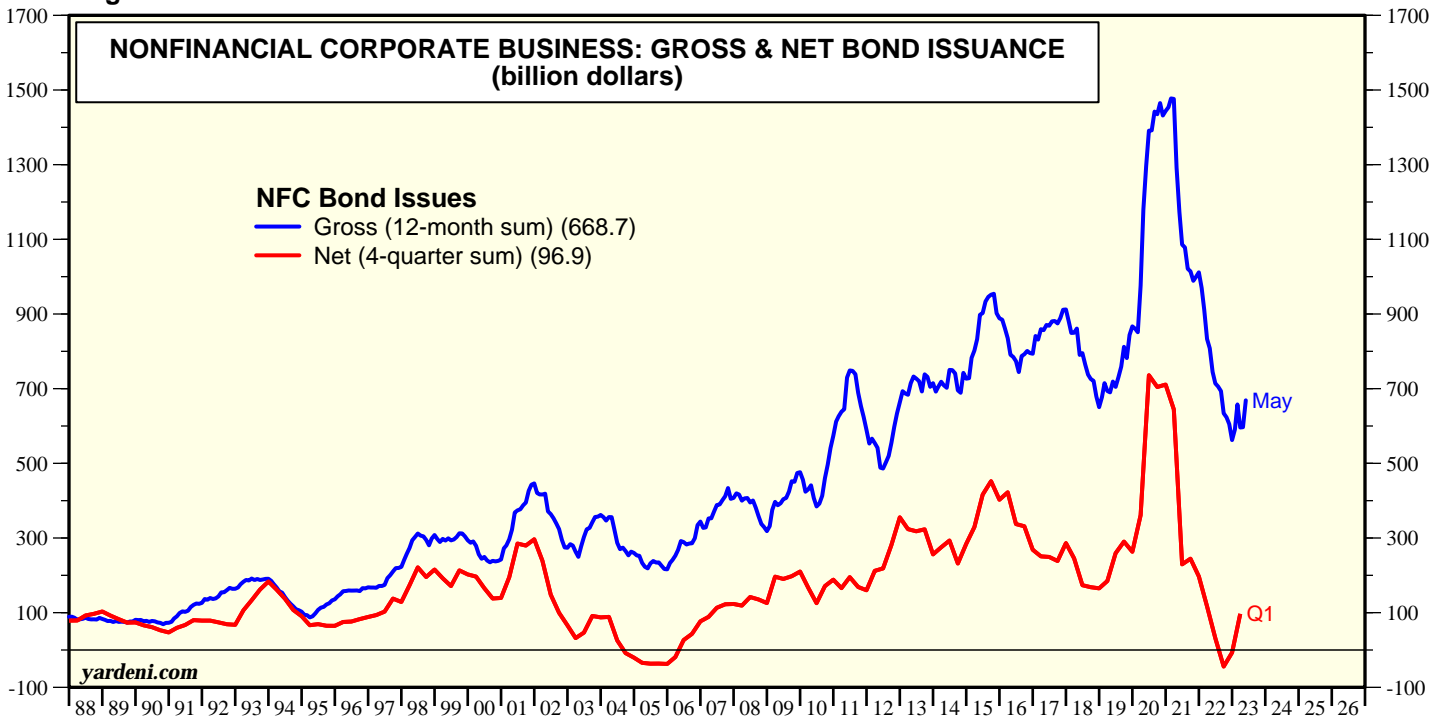
Source: Mortgage Bankers Association.

Figure 2.



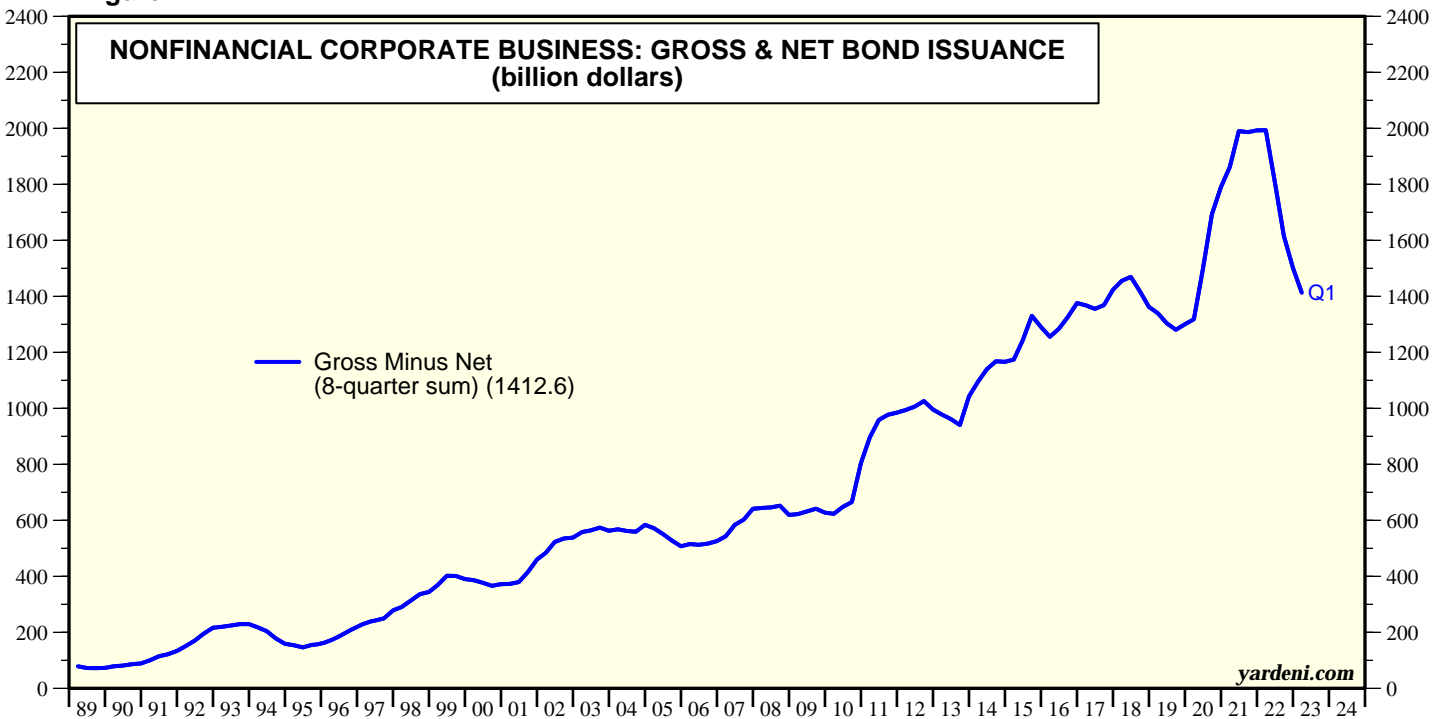
* Average conventional 30-year commitment rate. Weekly data thru December 2003, daily thereafter.
Source: FHLMC Primary Mortgage Market Survey.

Figure 3.



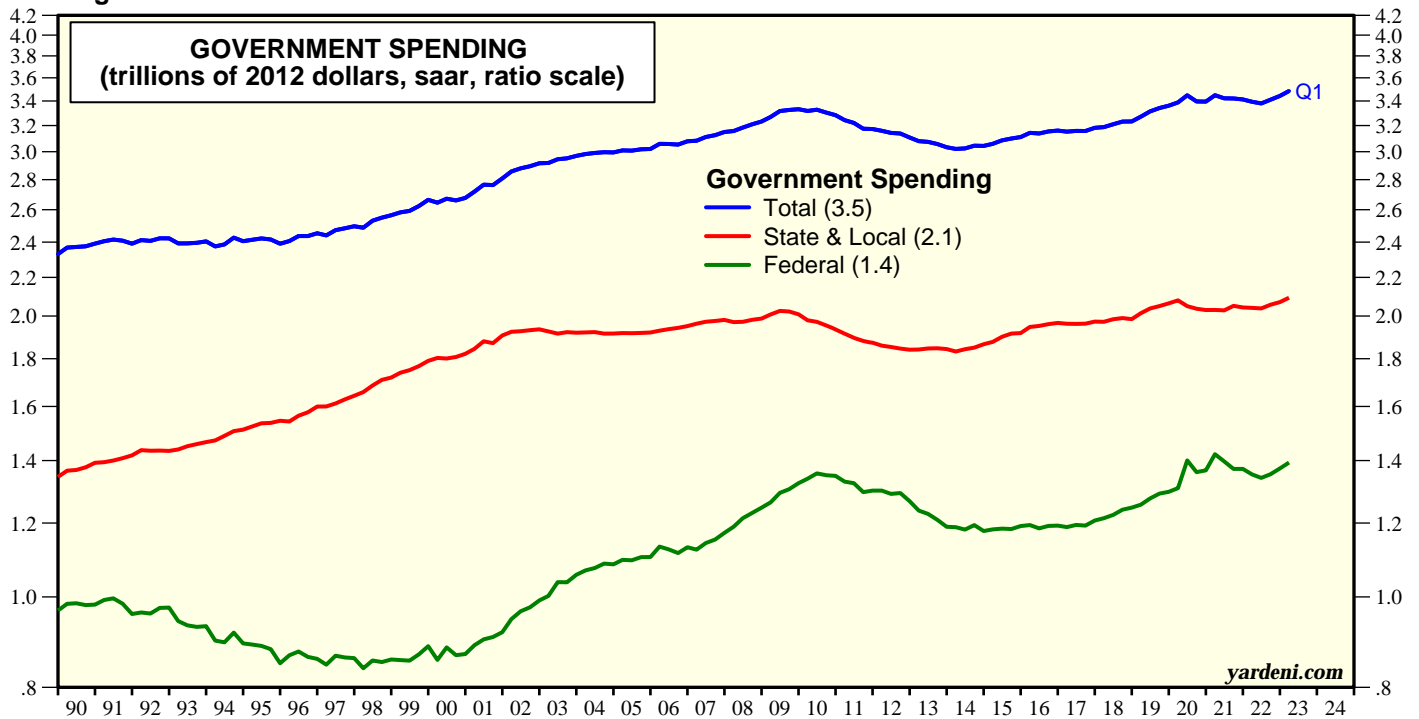
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 4.



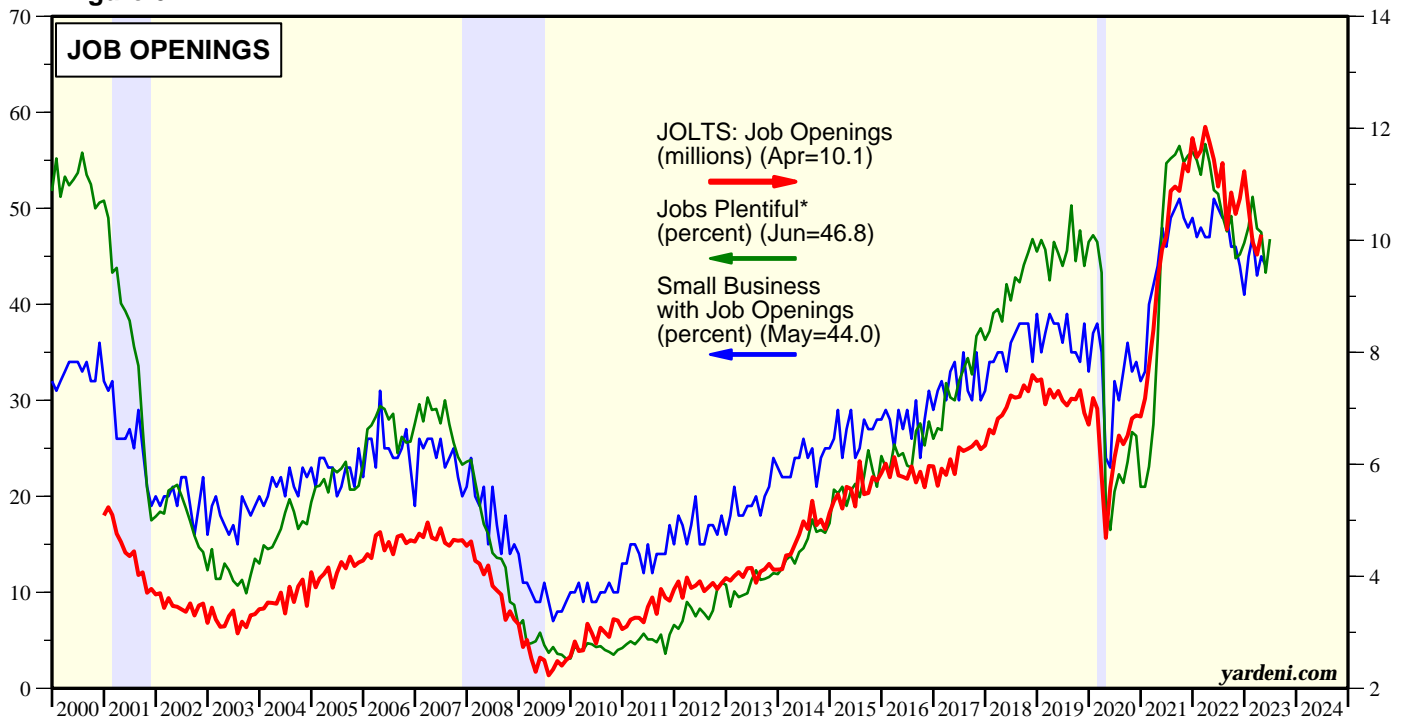
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 5.



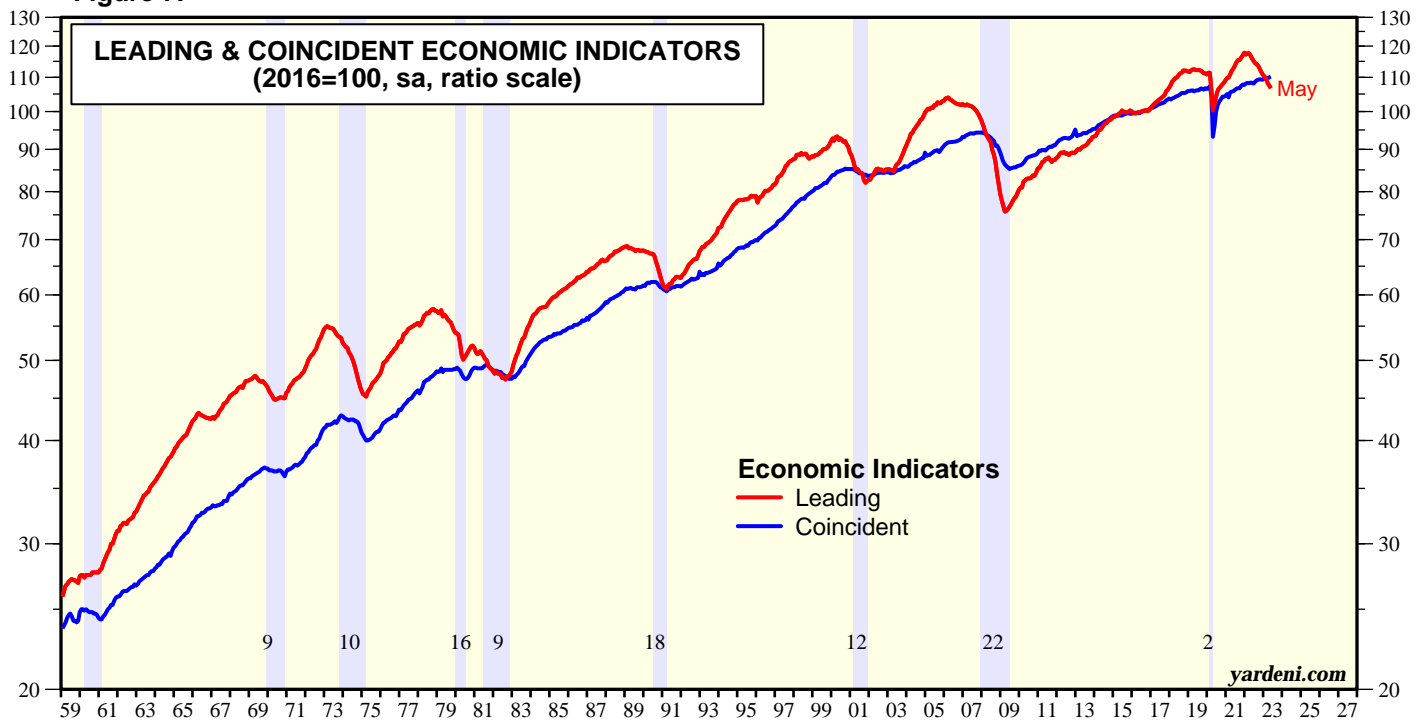
Source: Bureau of Economic Analysis.

Figure 6.



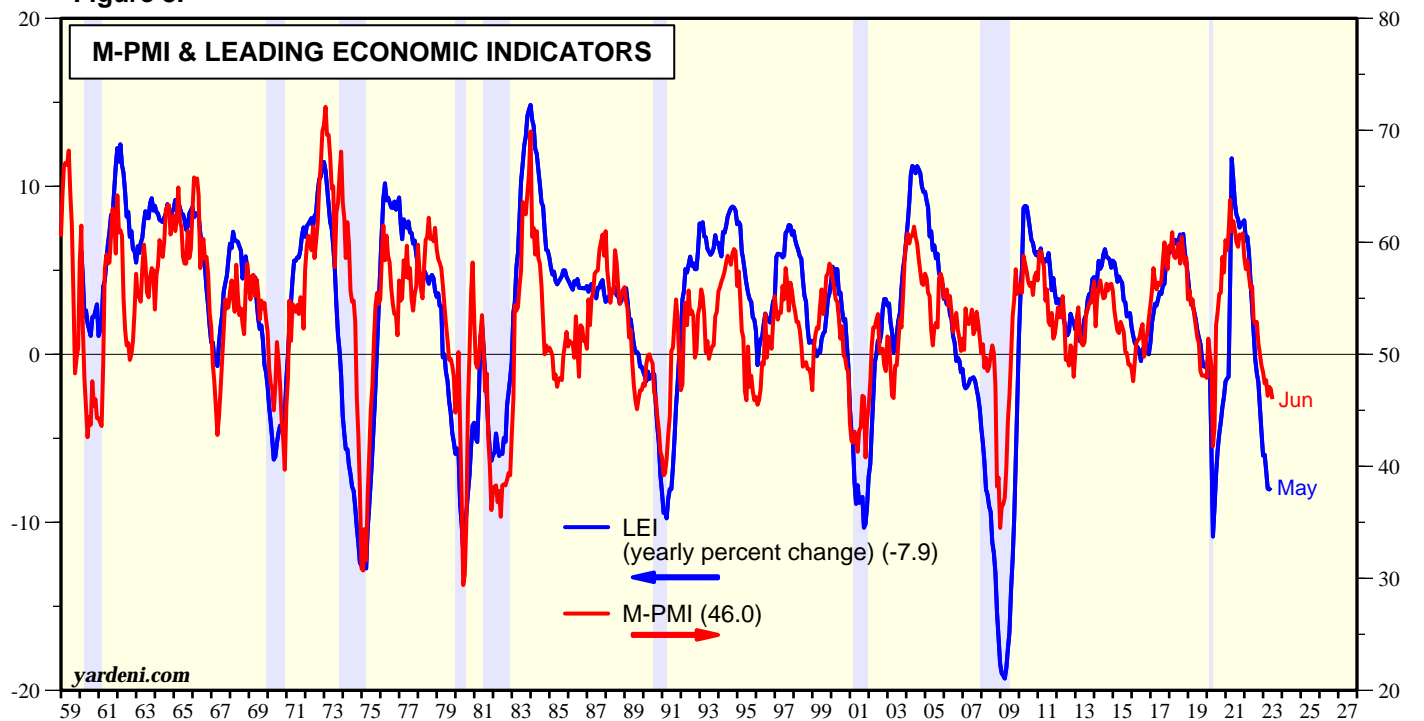
* Consumer Confidence Index survey.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: National Federation of Independent Business, Conference Board, and Bureau of Labor Statistics.

Figure 7.



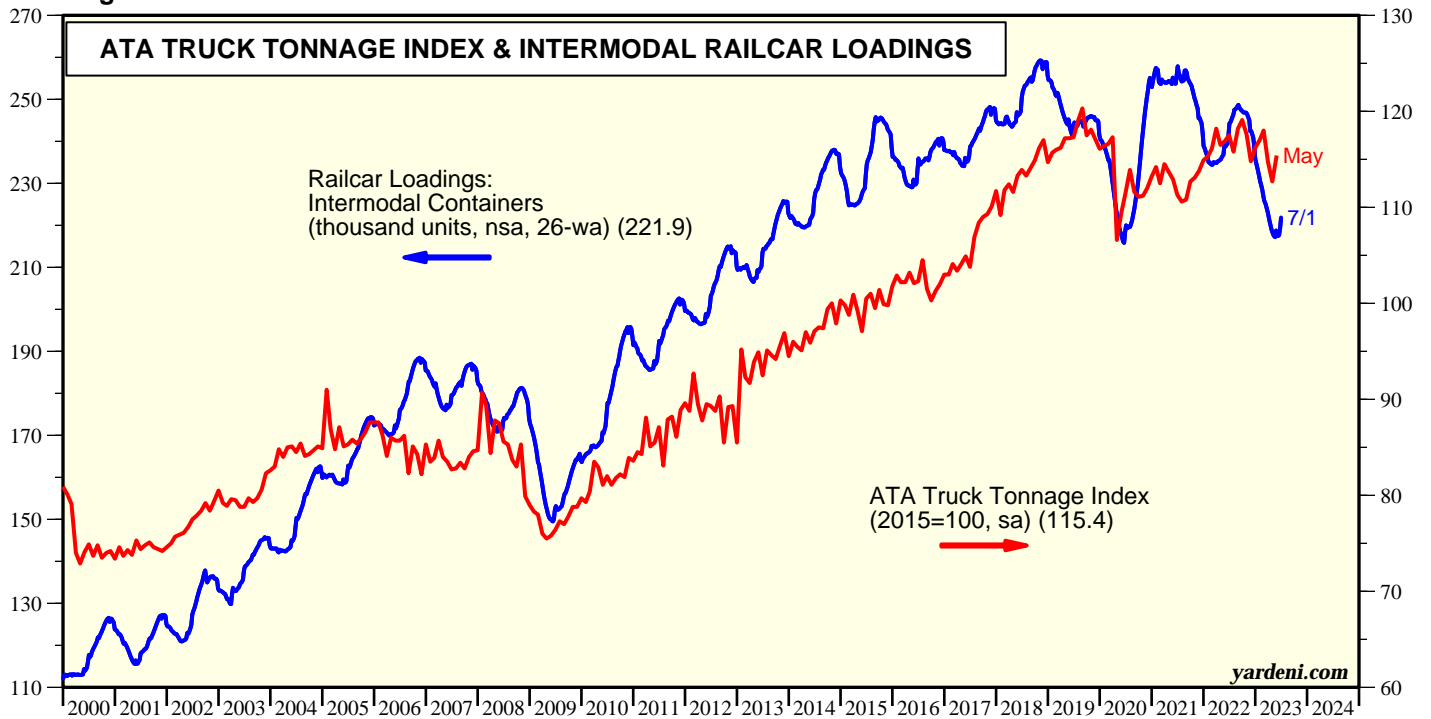
Note: Shaded areas are recessions according to the National Bureau of Economic Research. Numbers above timeline reflect number of months from peak of leading indicators to peak of business cycle.
 Source: The Conference Board.

Figure 8.



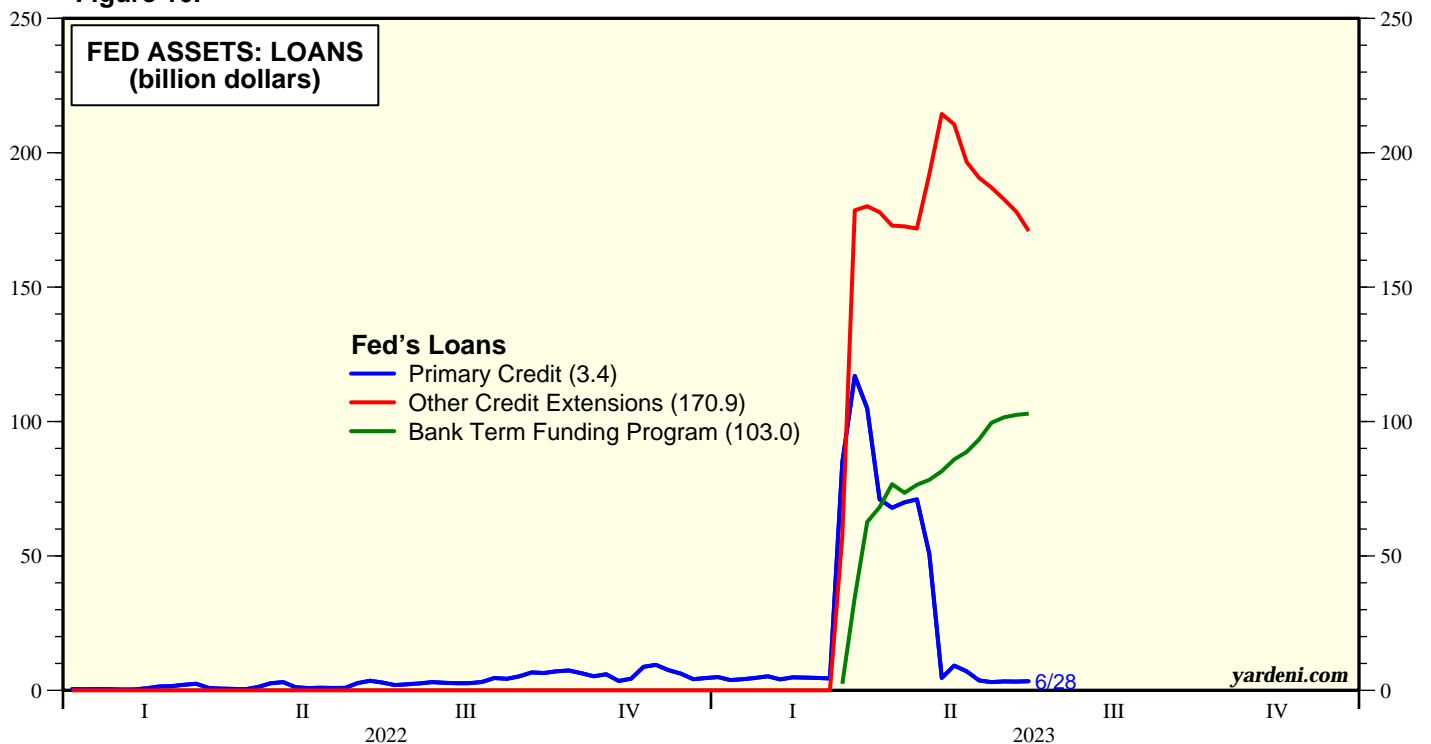
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Economic Analysis and Institute for Supply Management.

Figure 9.



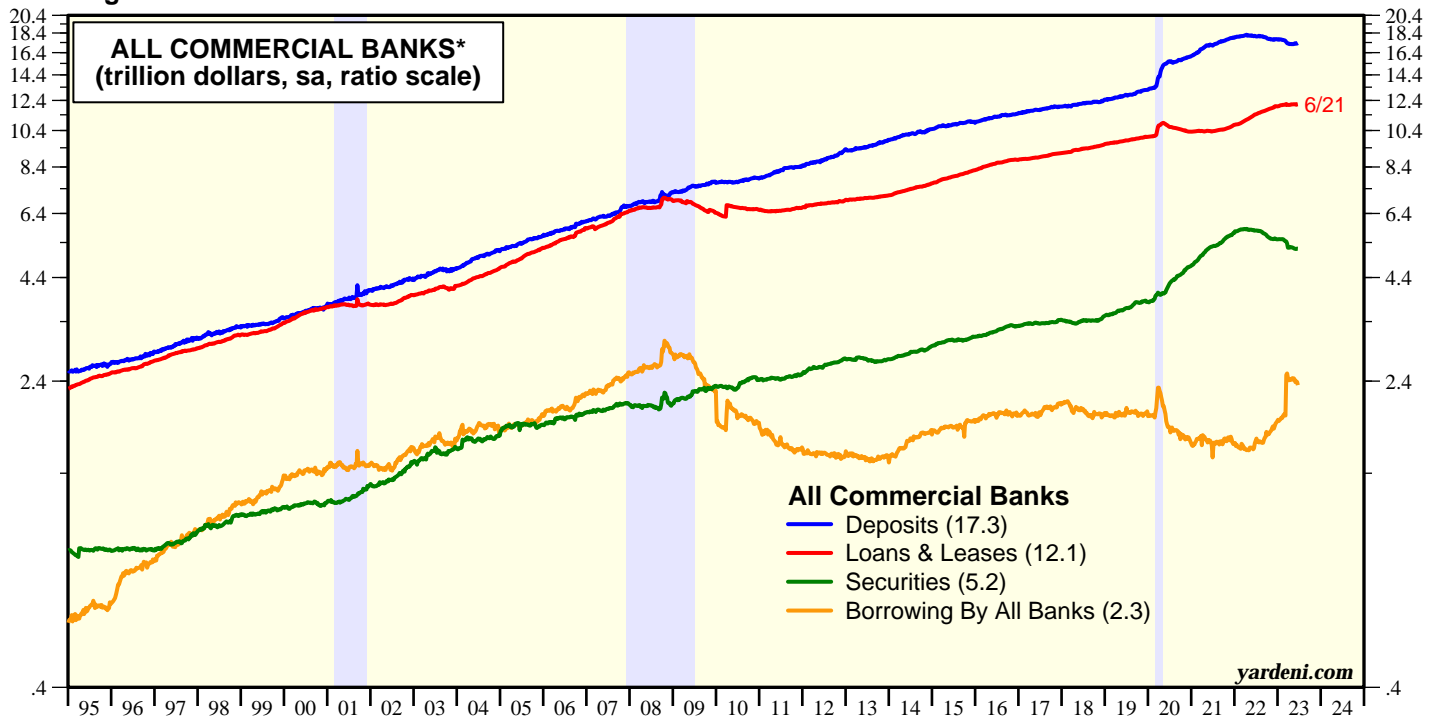
Source: American Trucking Association and Atlantic Systems.

Figure 10.



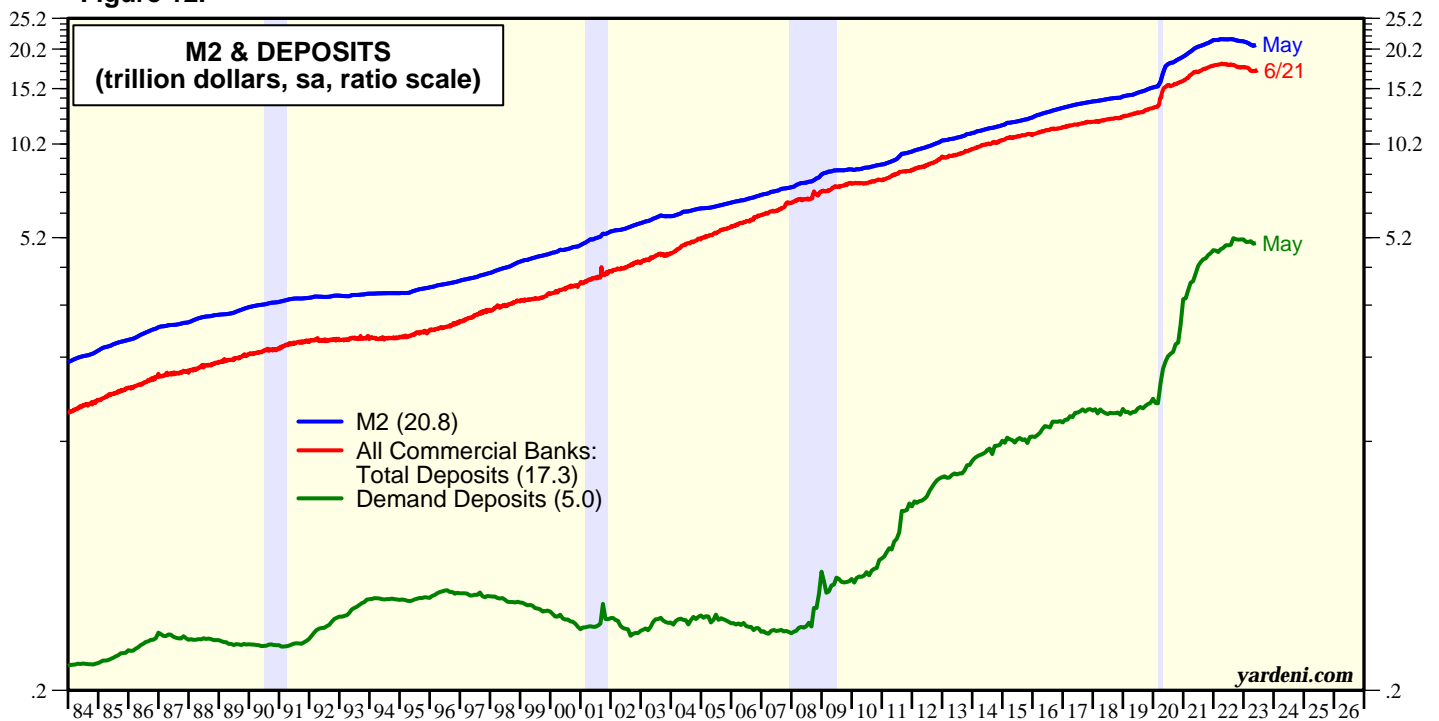
Source: Federal Reserve Board, Table H.4.1, Table 1.

Figure 11.



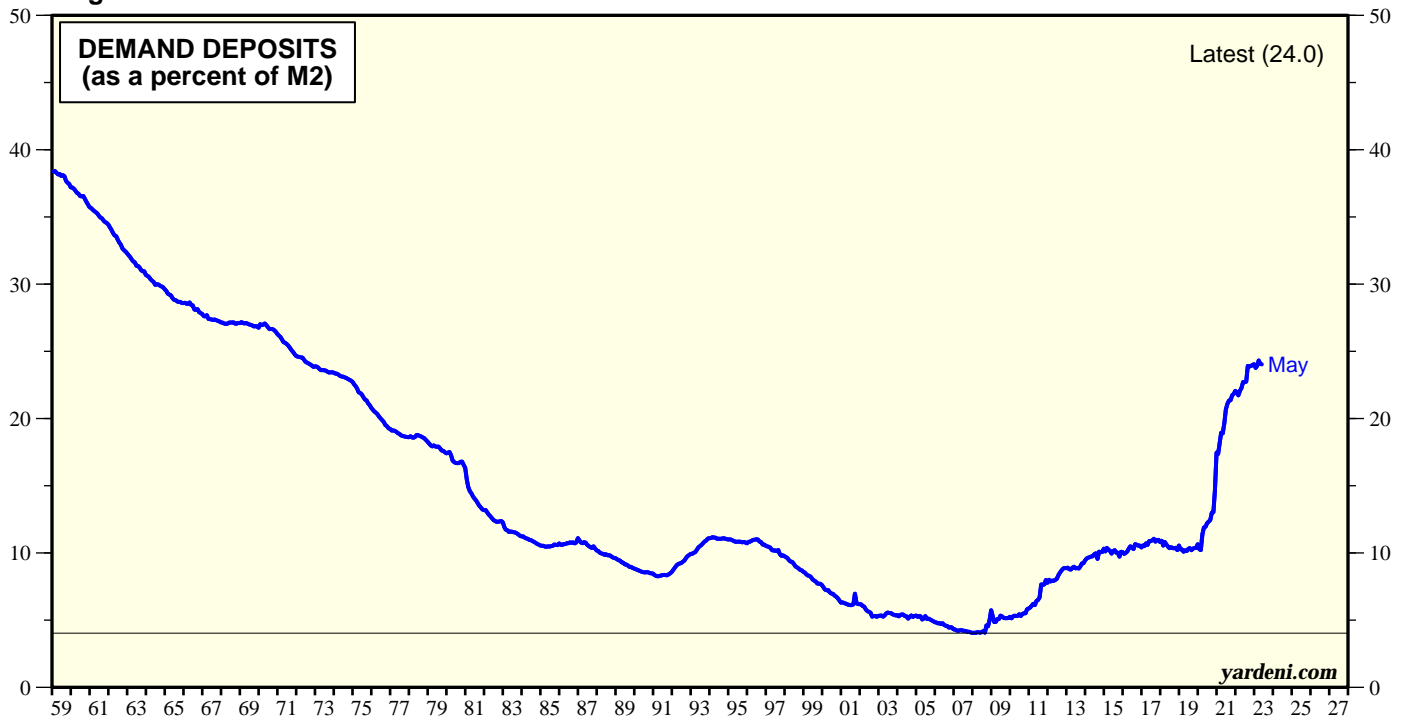
* Includes domestically chartered commercial banks and foreign-related ones.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Federal Reserve Board.

Figure 12.



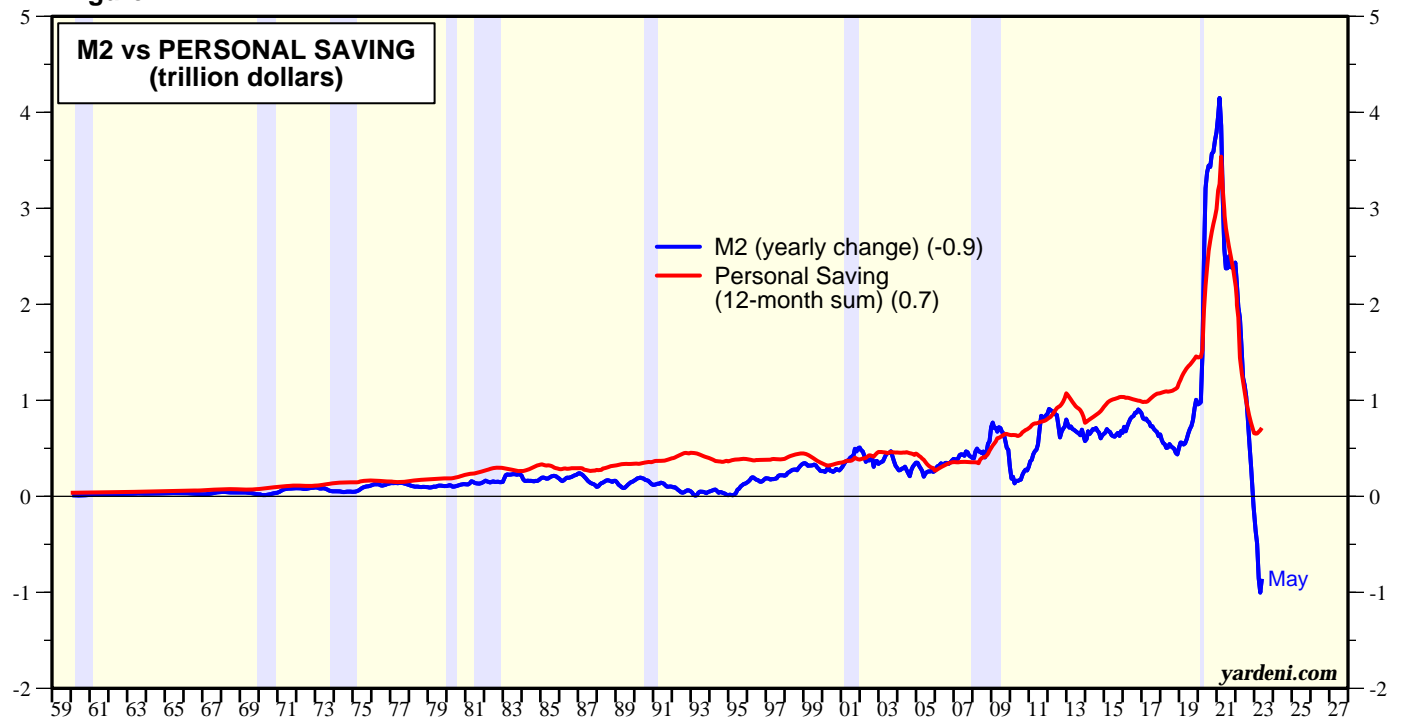
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Board of Governors of the Federal Reserve System.

Figure 13.



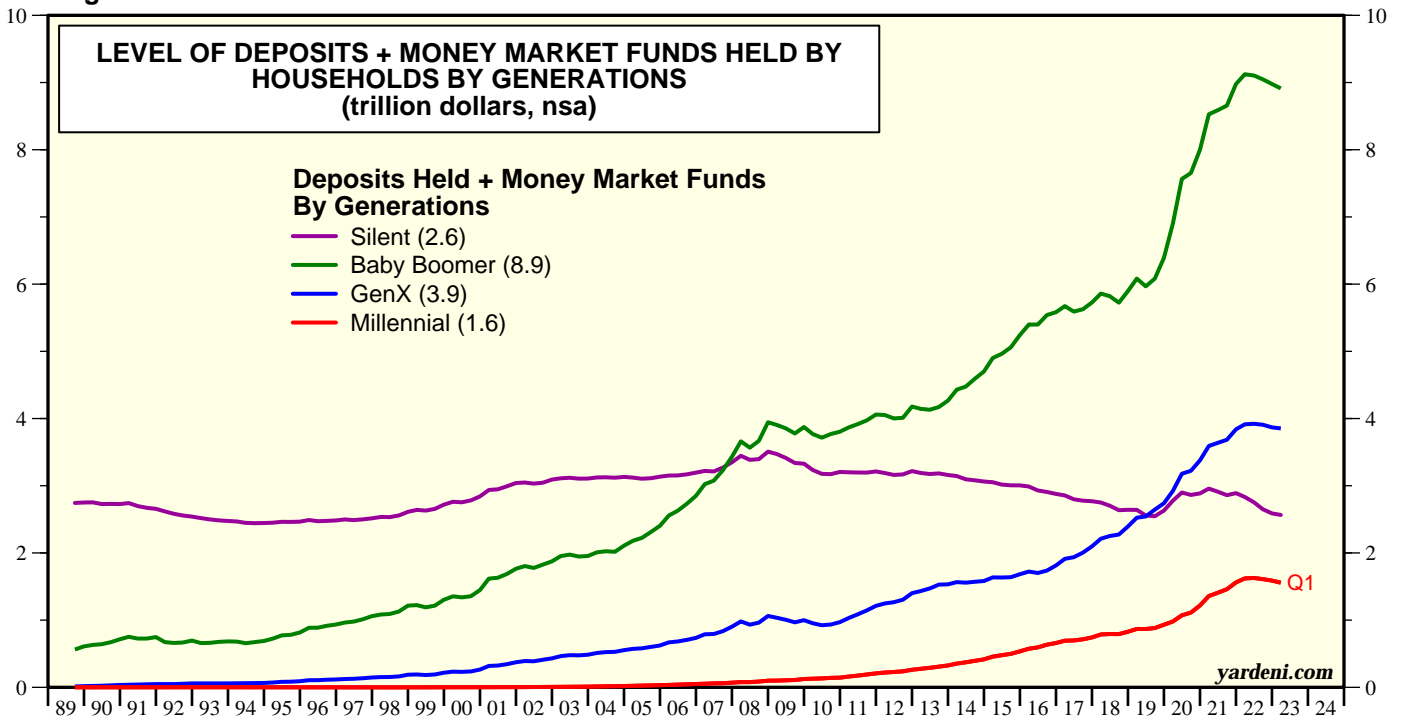
Source: Federal Reserve Board.

Figure 14.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Federal Reserve Board and Haver Analytics.

Figure 15.



Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

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