

Chart Collection for Morning Briefing

Yardeni Research, Inc.

June 26, 2023

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Mali Quintana

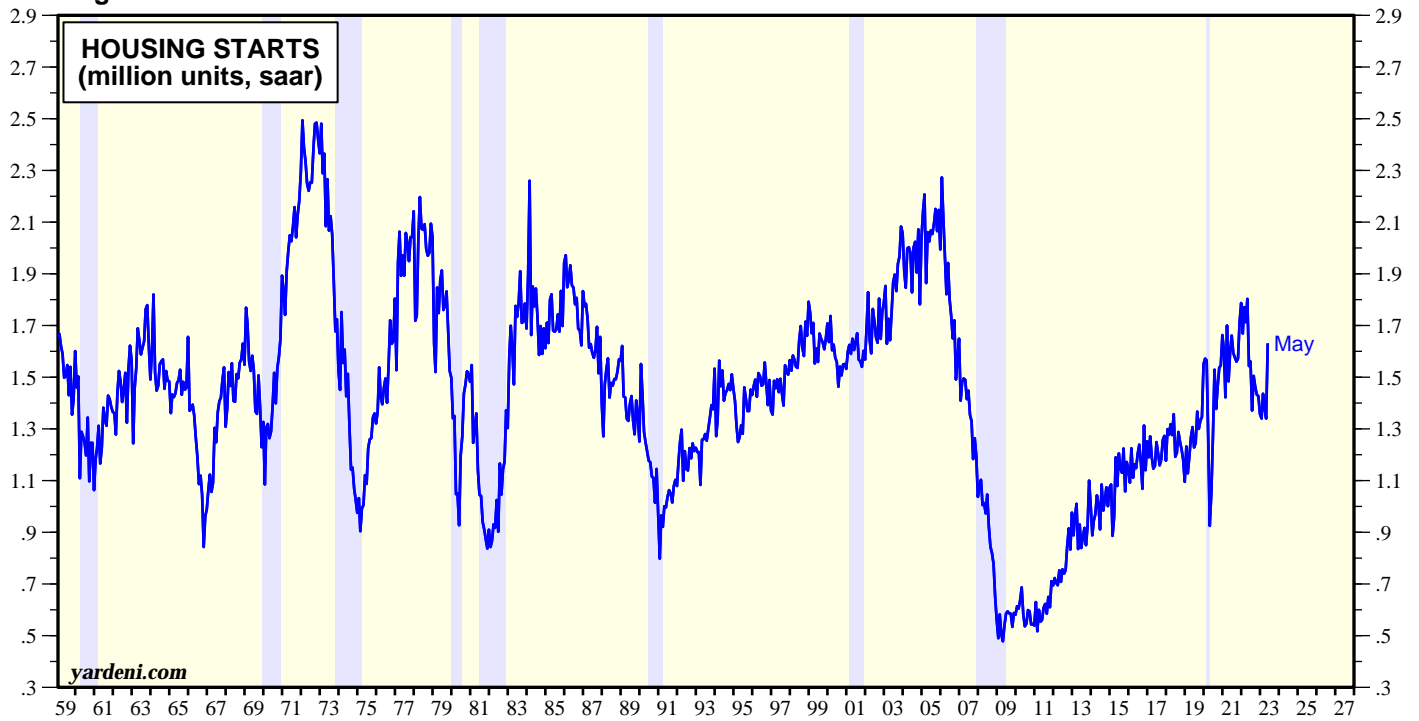
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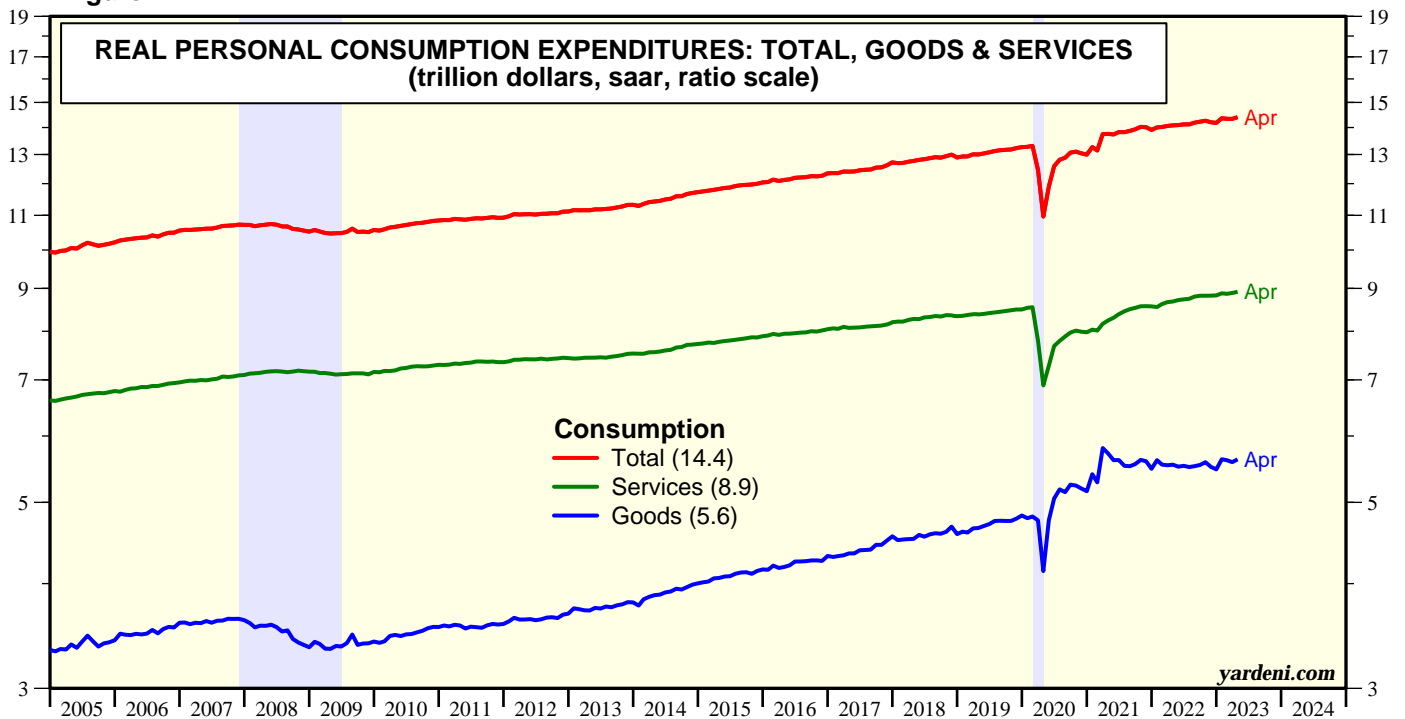
thinking outside the box

Figure 1.



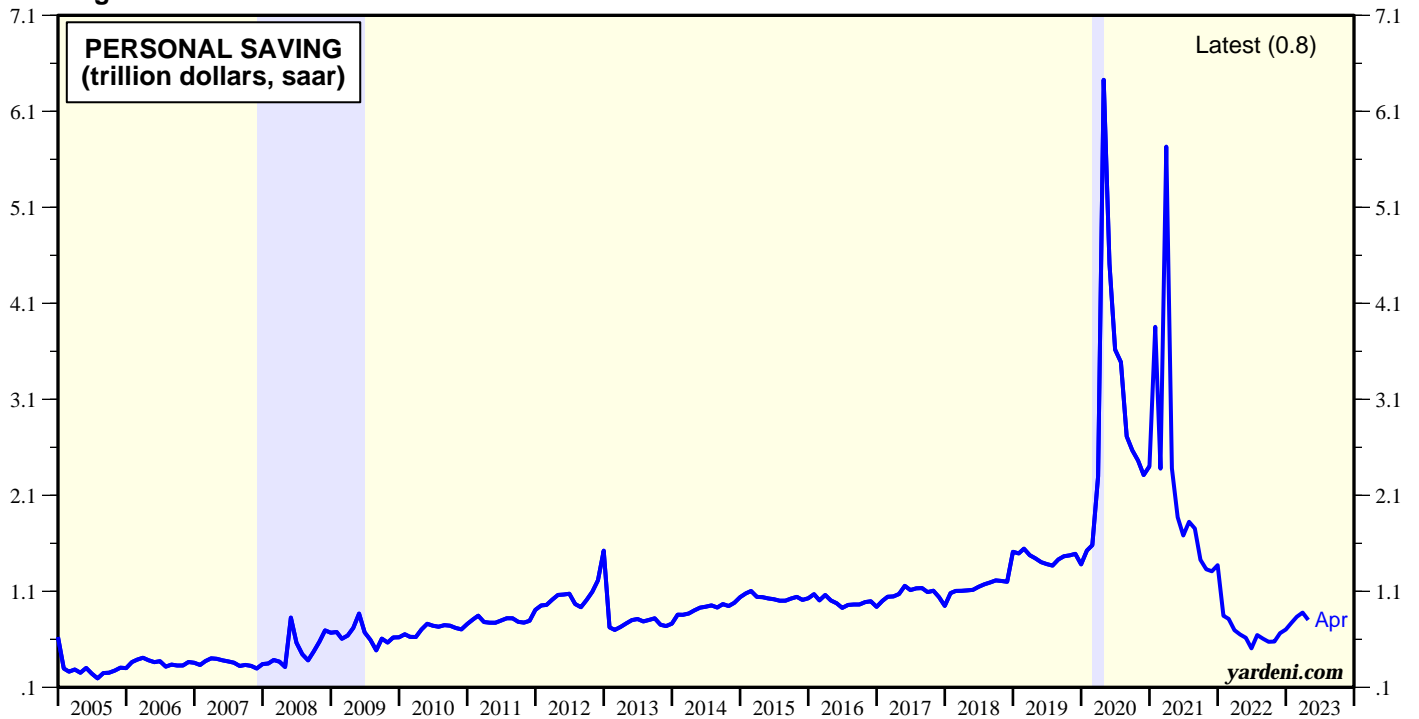
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Census Bureau.

Figure 2.



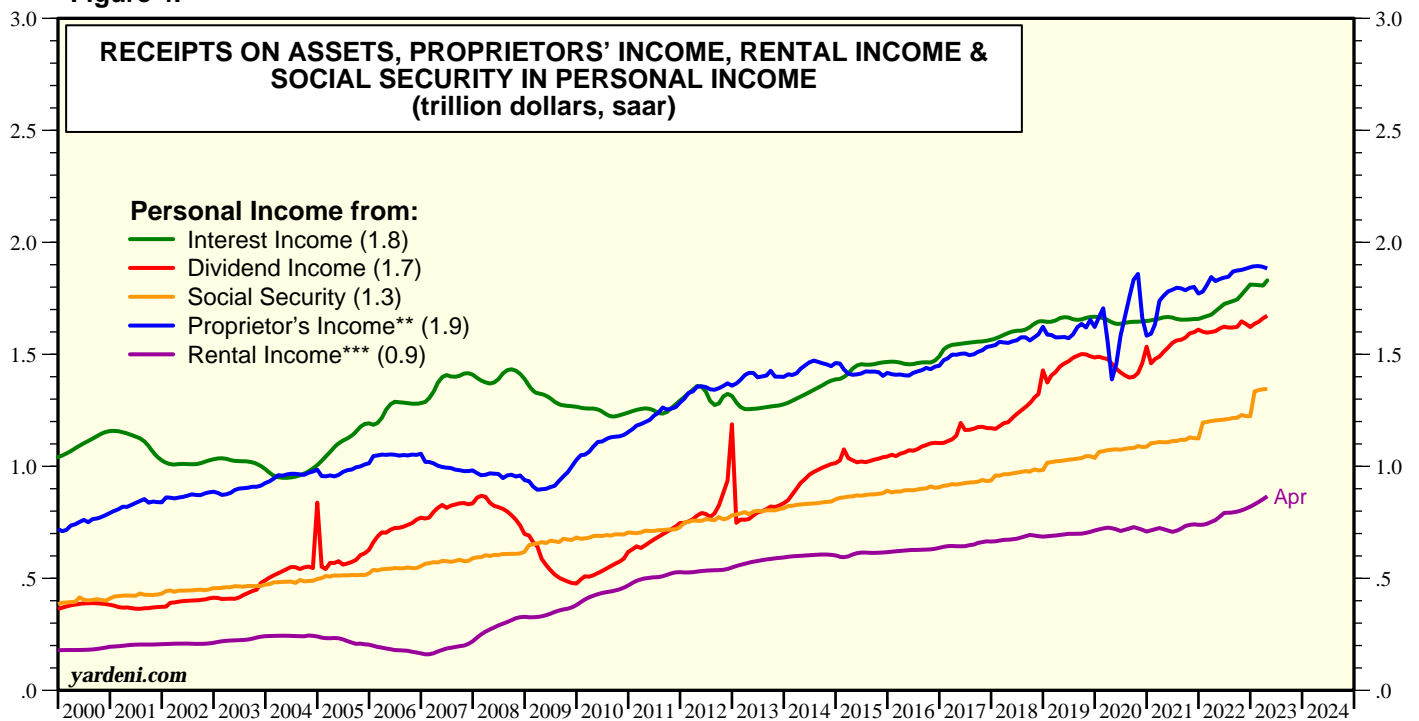
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 3.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 4.



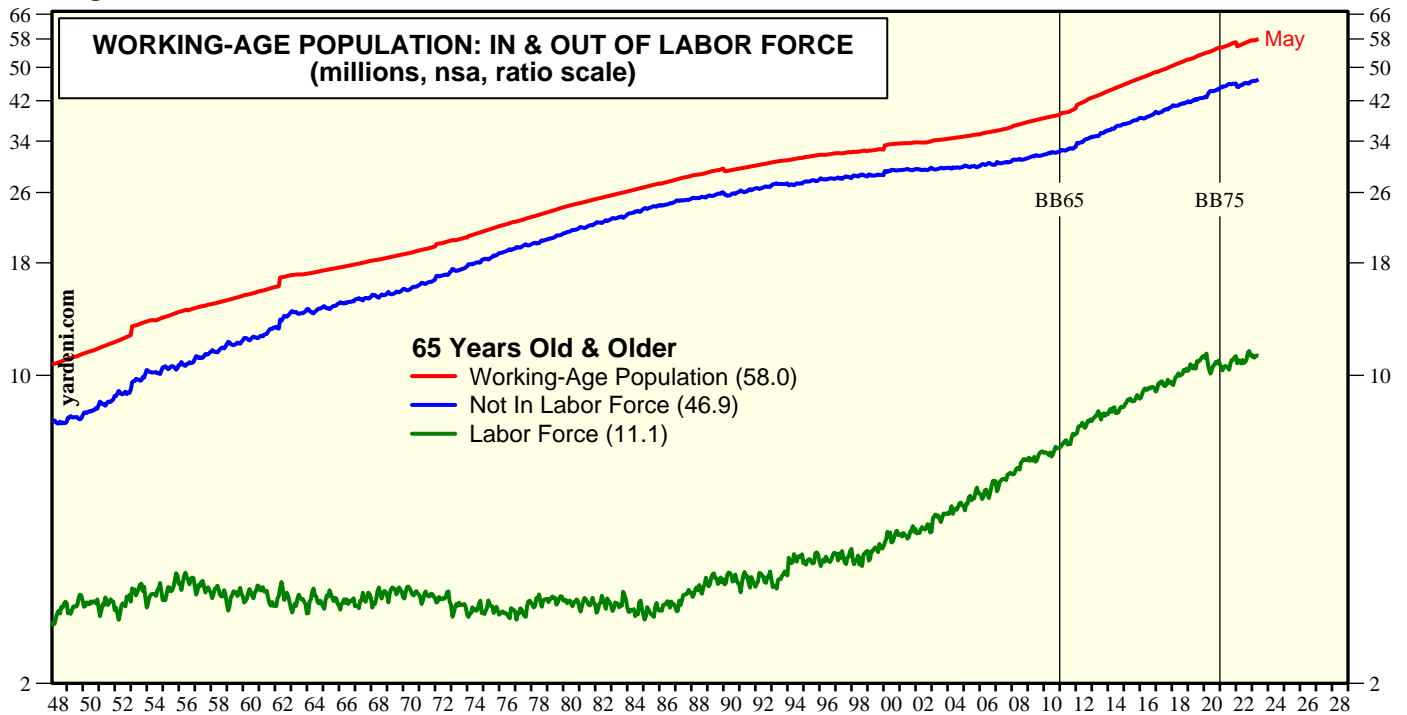
* Includes dividends from S corporations.

** From unincorporated private business. Includes Inventory Valuation Adjustment and Capital Consumption Adjustment.

*** Includes rent of tenant-occupied housing and imputed rent of owner-occupied housing. Includes Capital Consumption Adjustment.

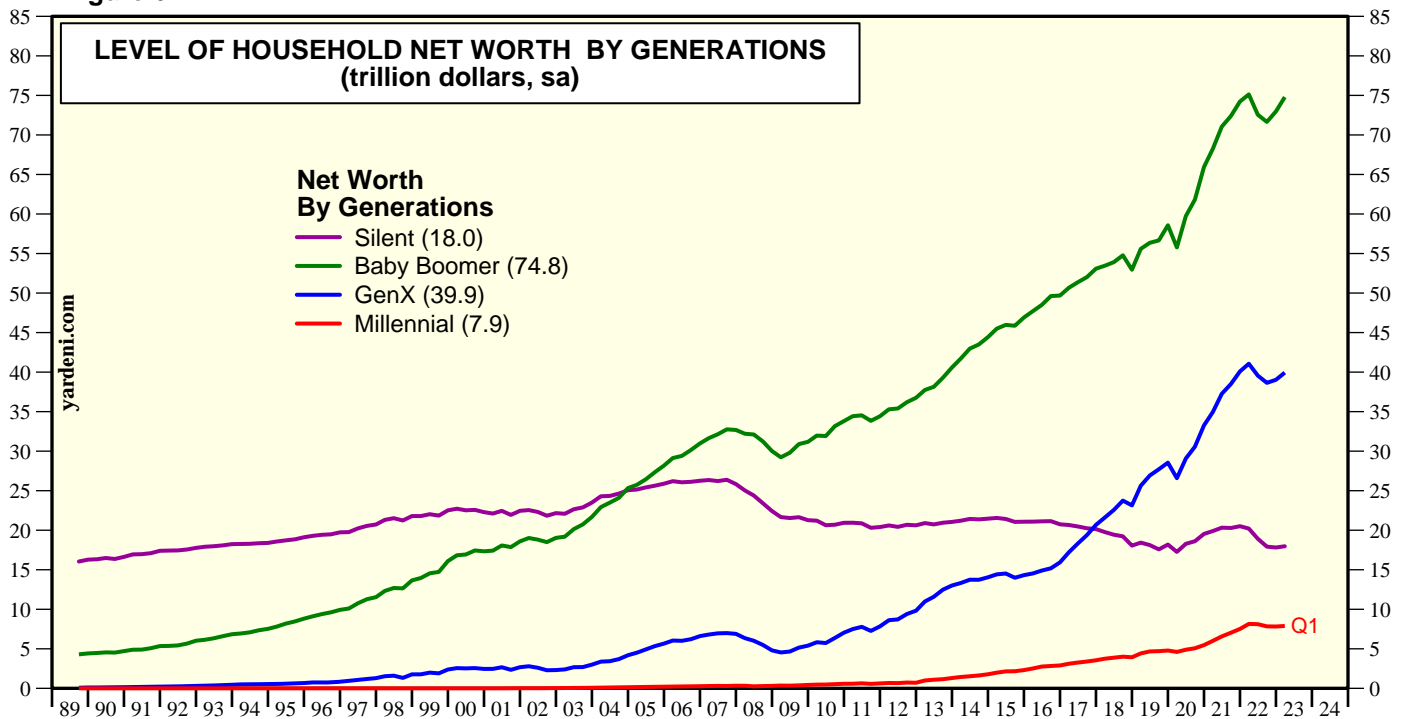
Source: Bureau of Economic Analysis.

Figure 5.



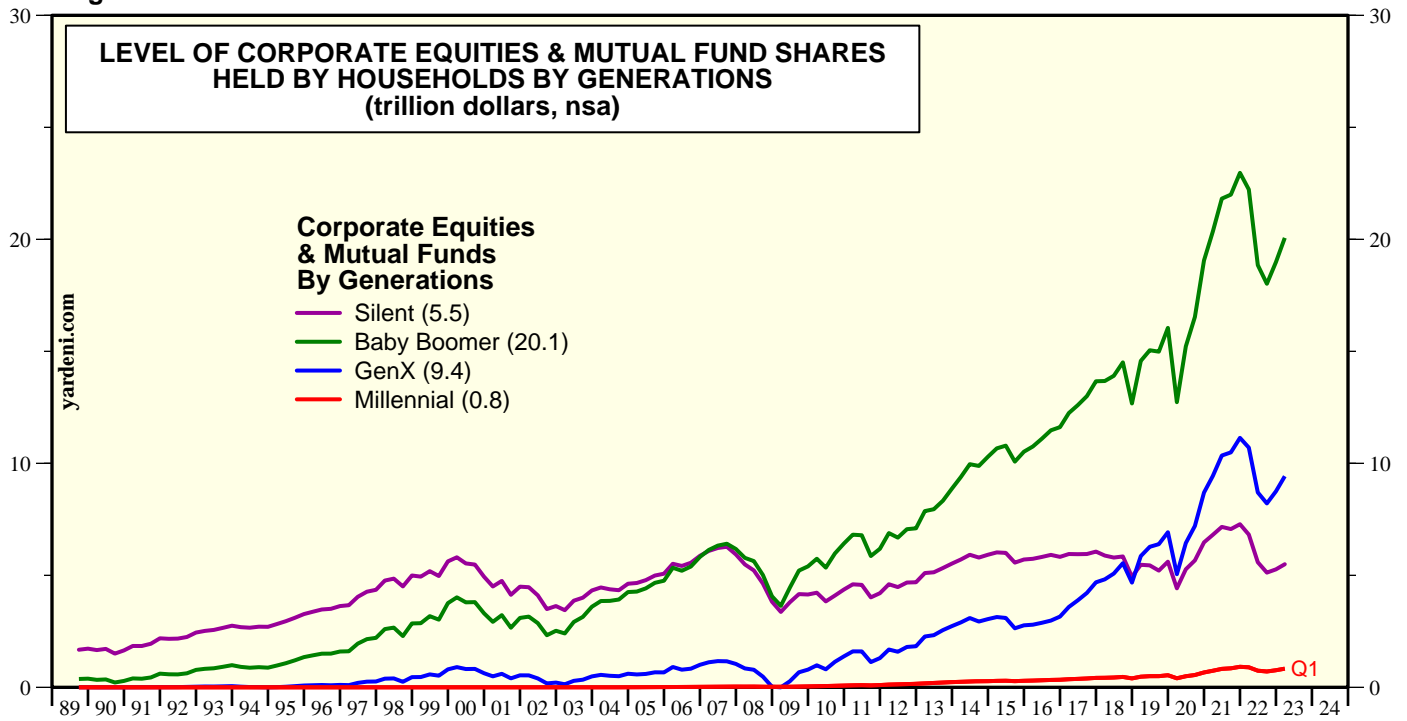
Note: BB65 and BB75 are when oldest Baby Boomers turned 65 and 75 years old.
Source: Bureau of Labor Statistics.

Figure 6.



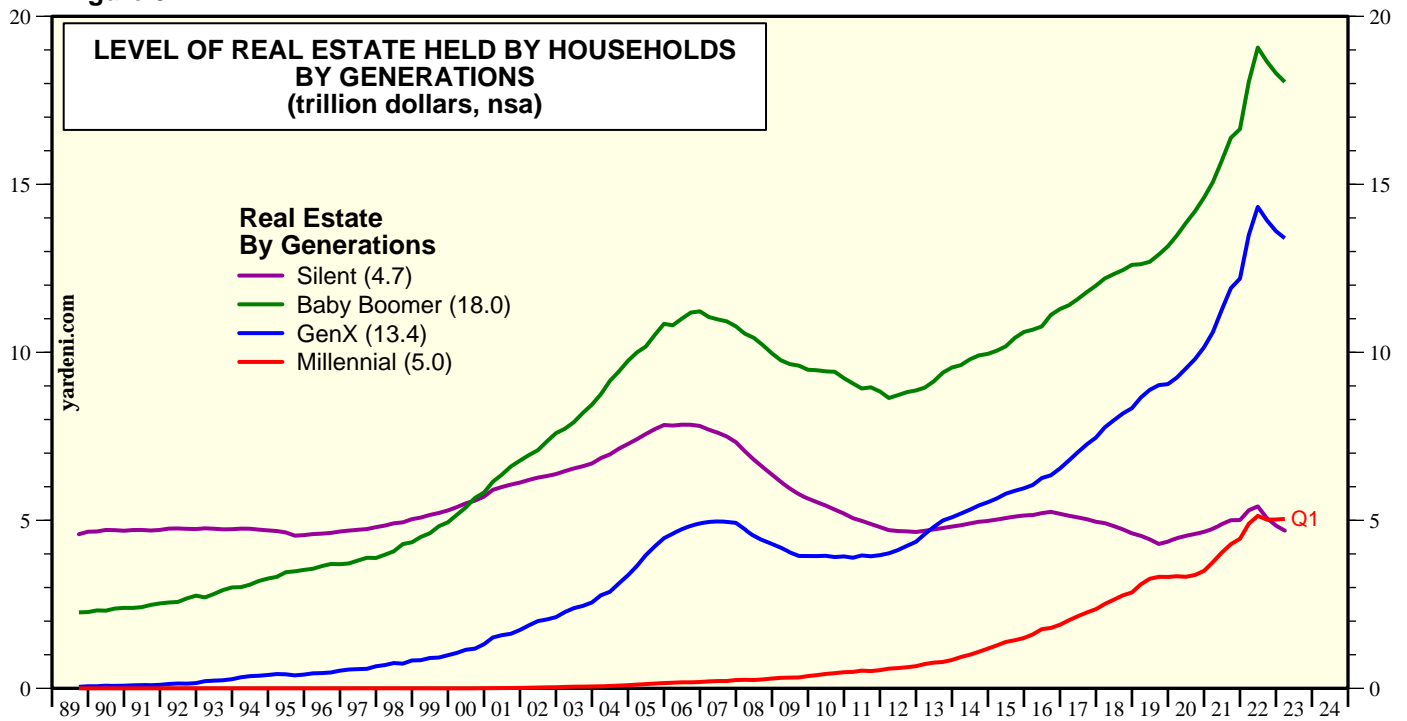
Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

Figure 7.



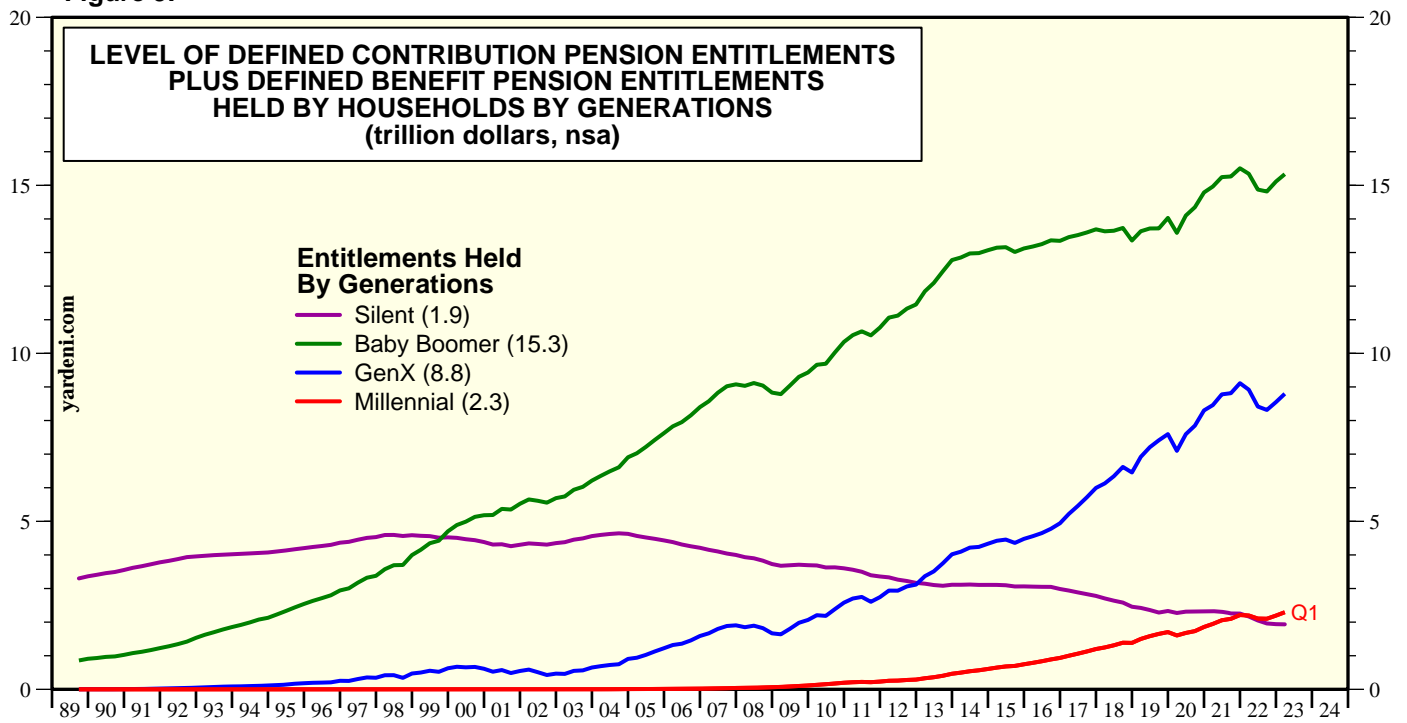
Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

Figure 8.



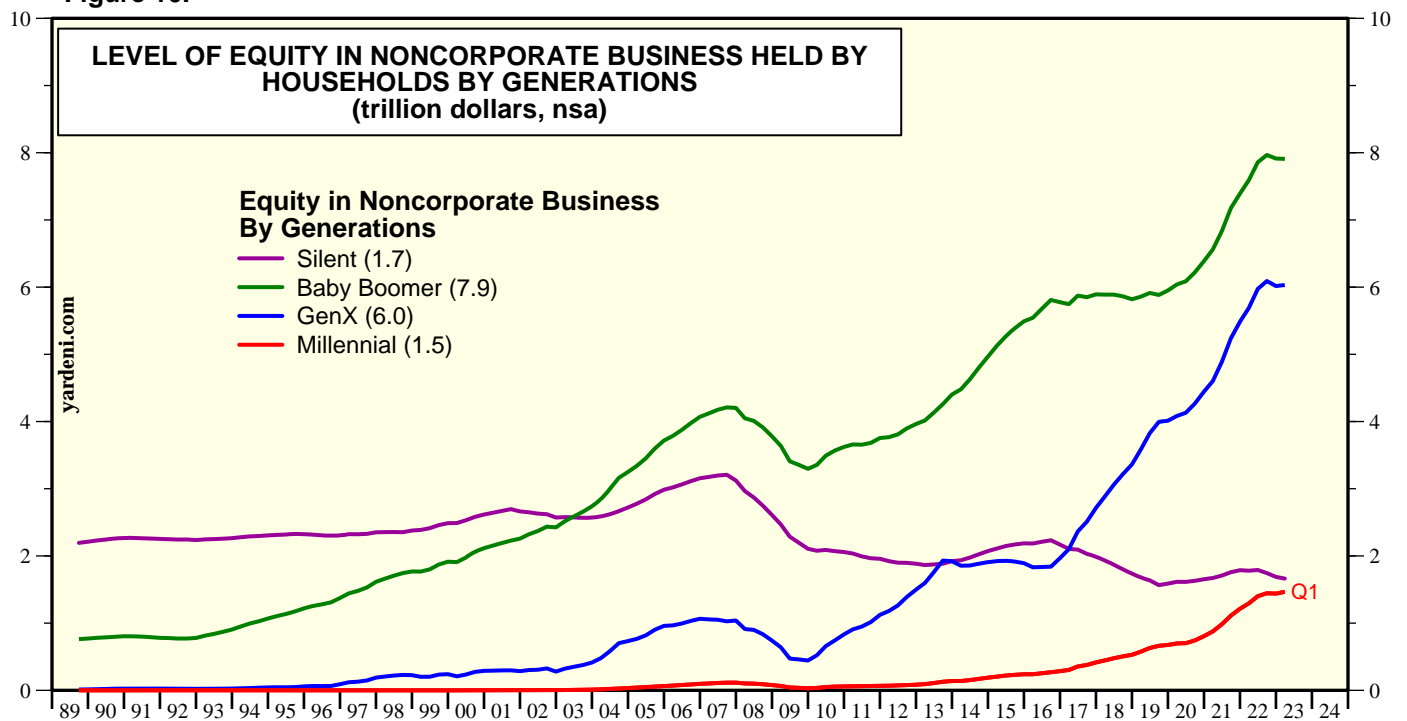
Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

Figure 9.



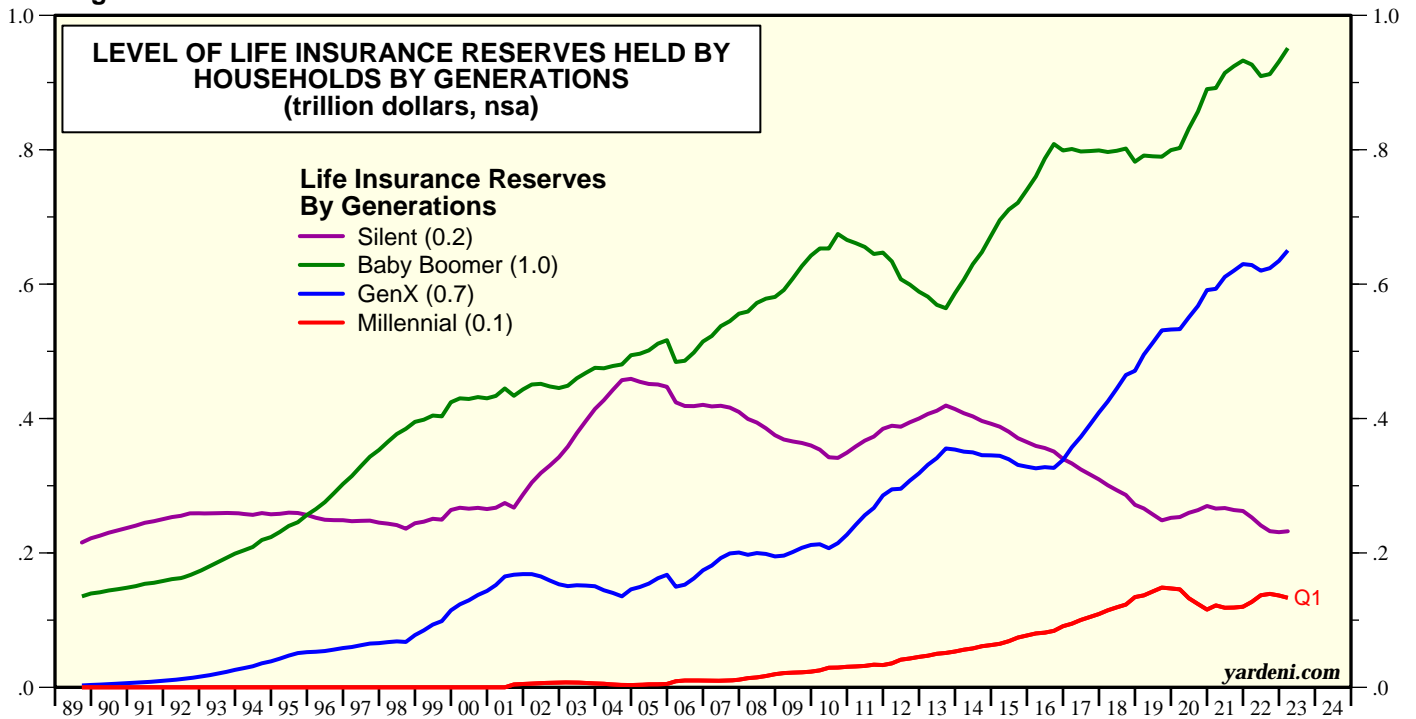
Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

Figure 10.



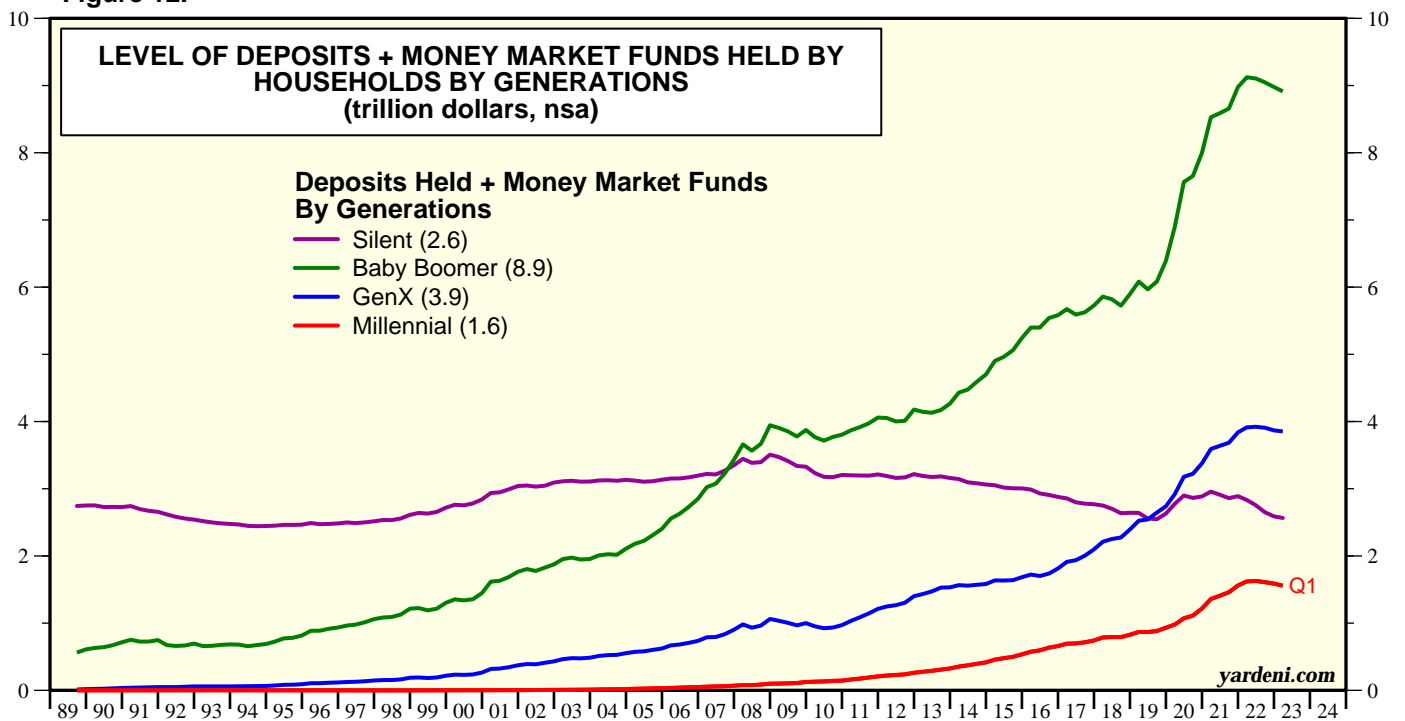
Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

Figure 11.



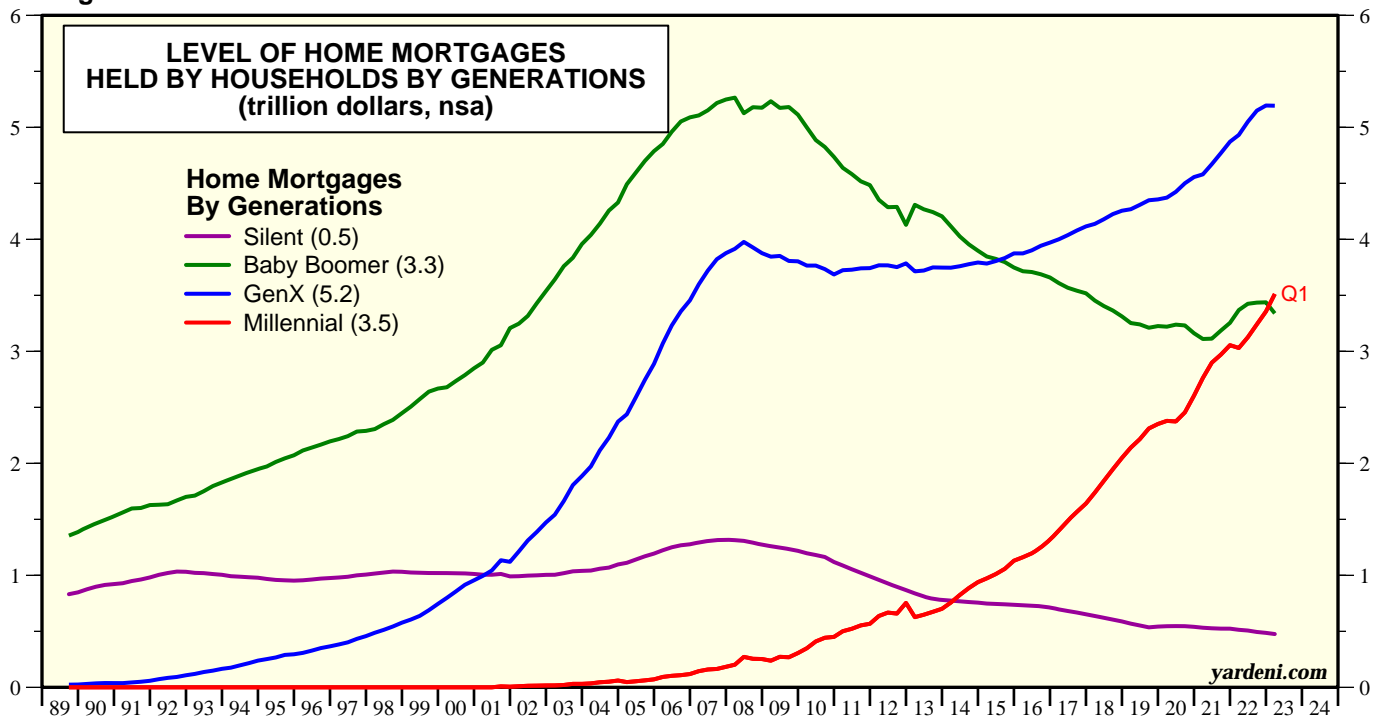
Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

Figure 12.



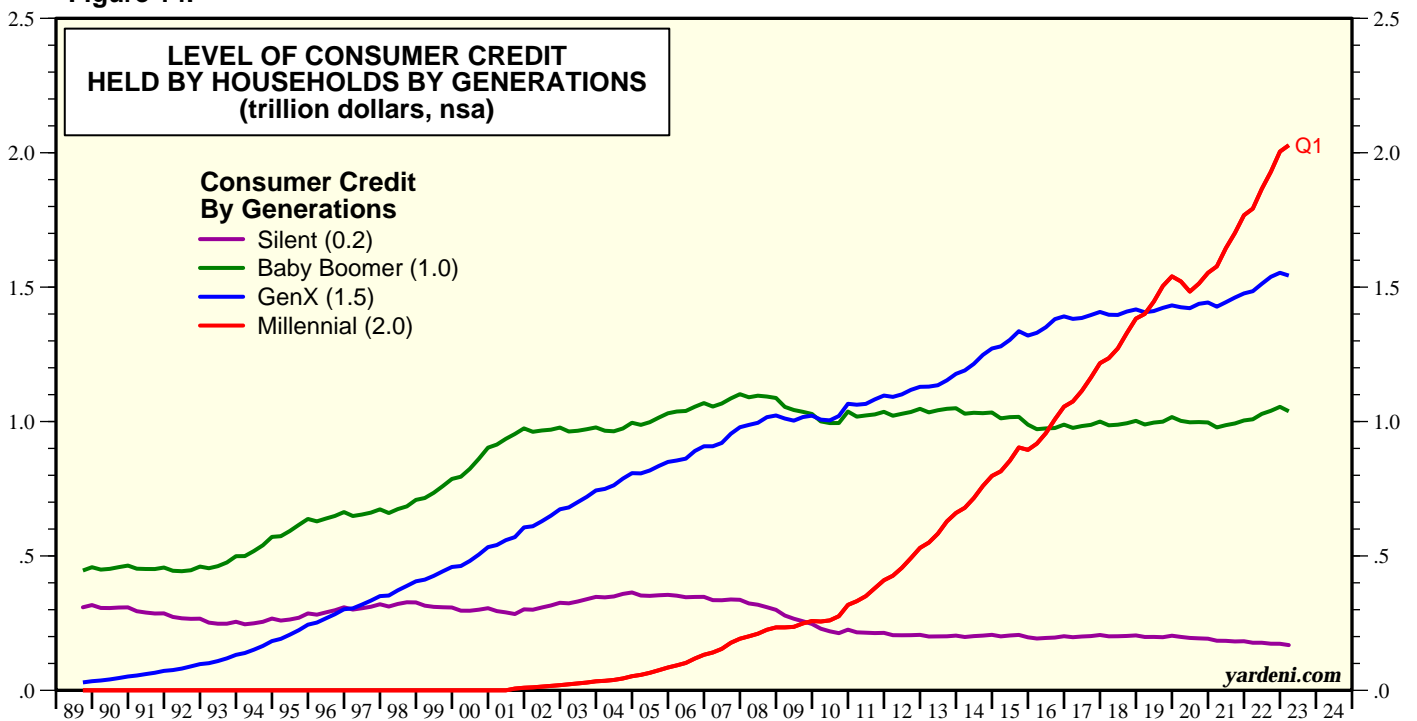
Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

Figure 13.



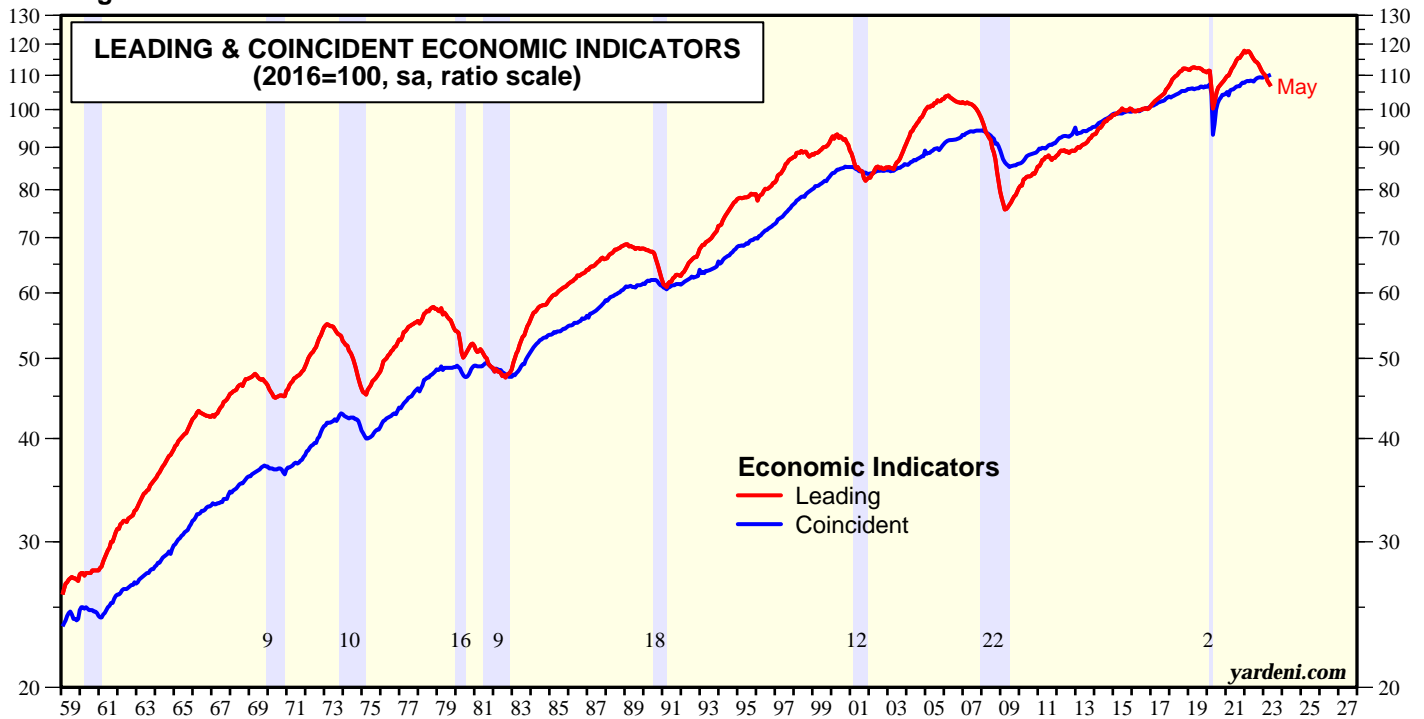
Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

Figure 14.



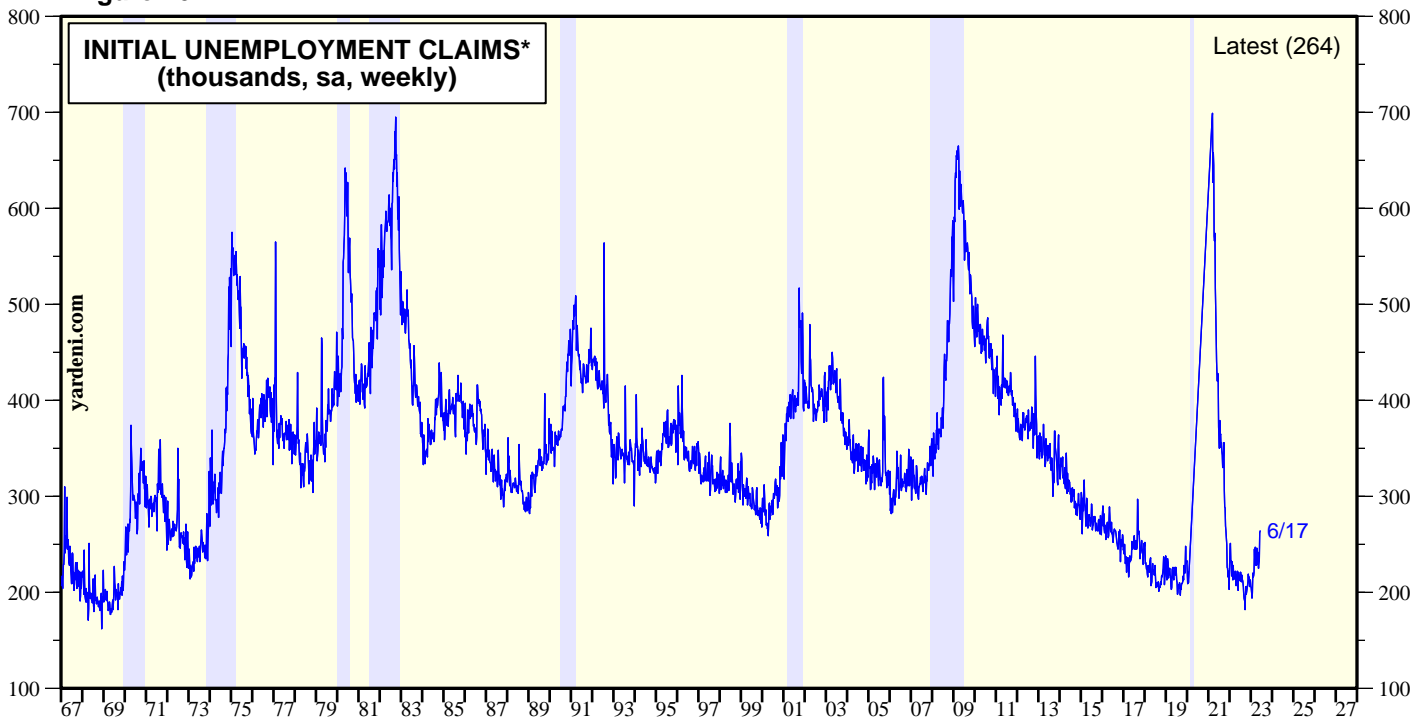
Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

Figure 15.



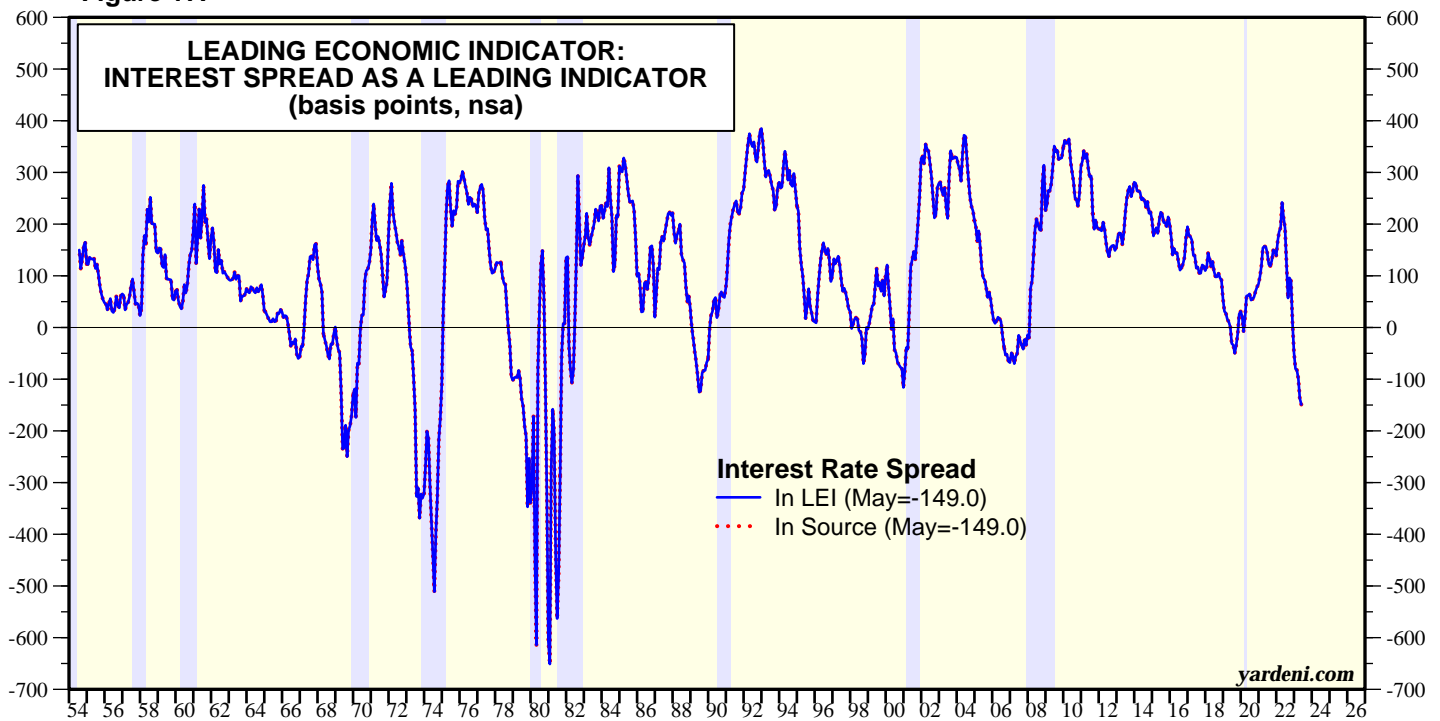
Note: Shaded areas are recessions according to the National Bureau of Economic Research. Numbers above timeline reflect number of months from peak of leading indicators to peak of business cycle.
 Source: The Conference Board.

Figure 16.



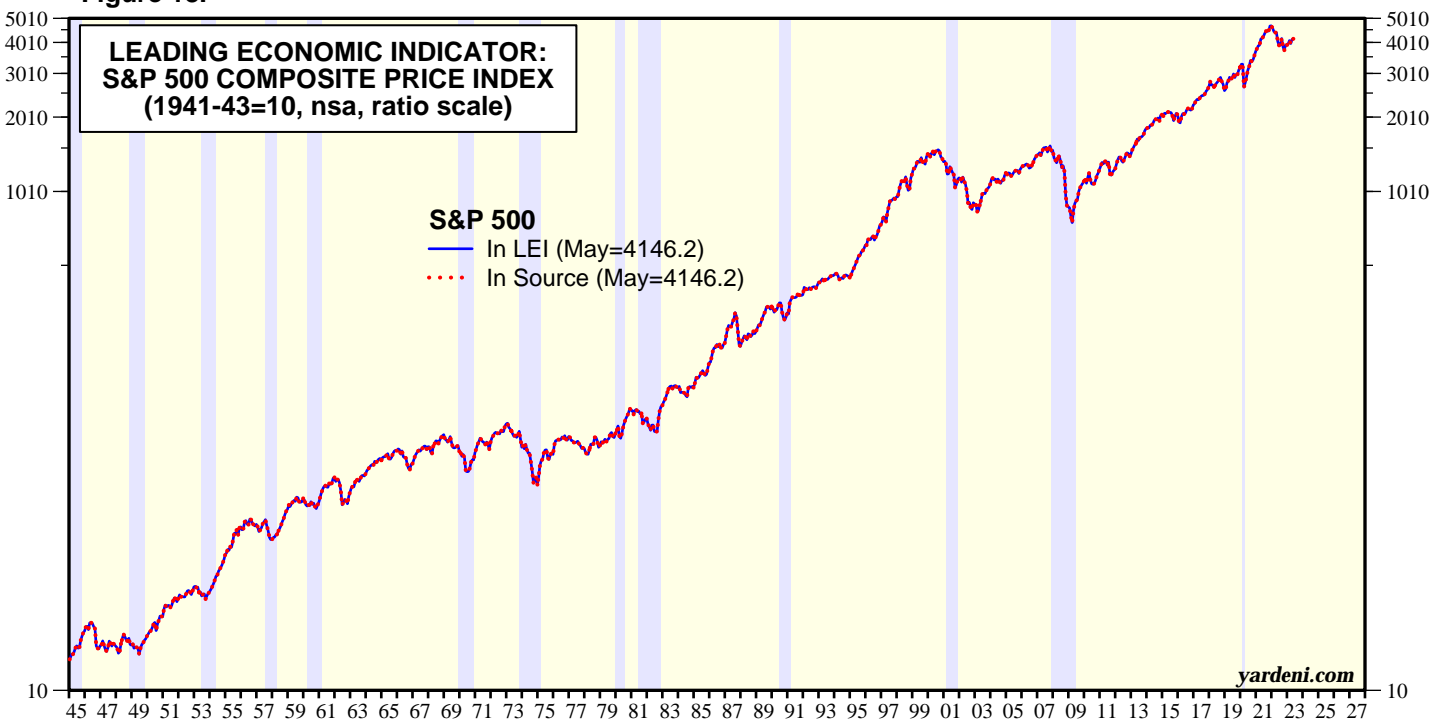
* Capped from February 2020 to February 2021.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 17.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Conference Board and Federal Reserve Board.

Figure 18.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Conference Board and Standard & Poor's.

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