

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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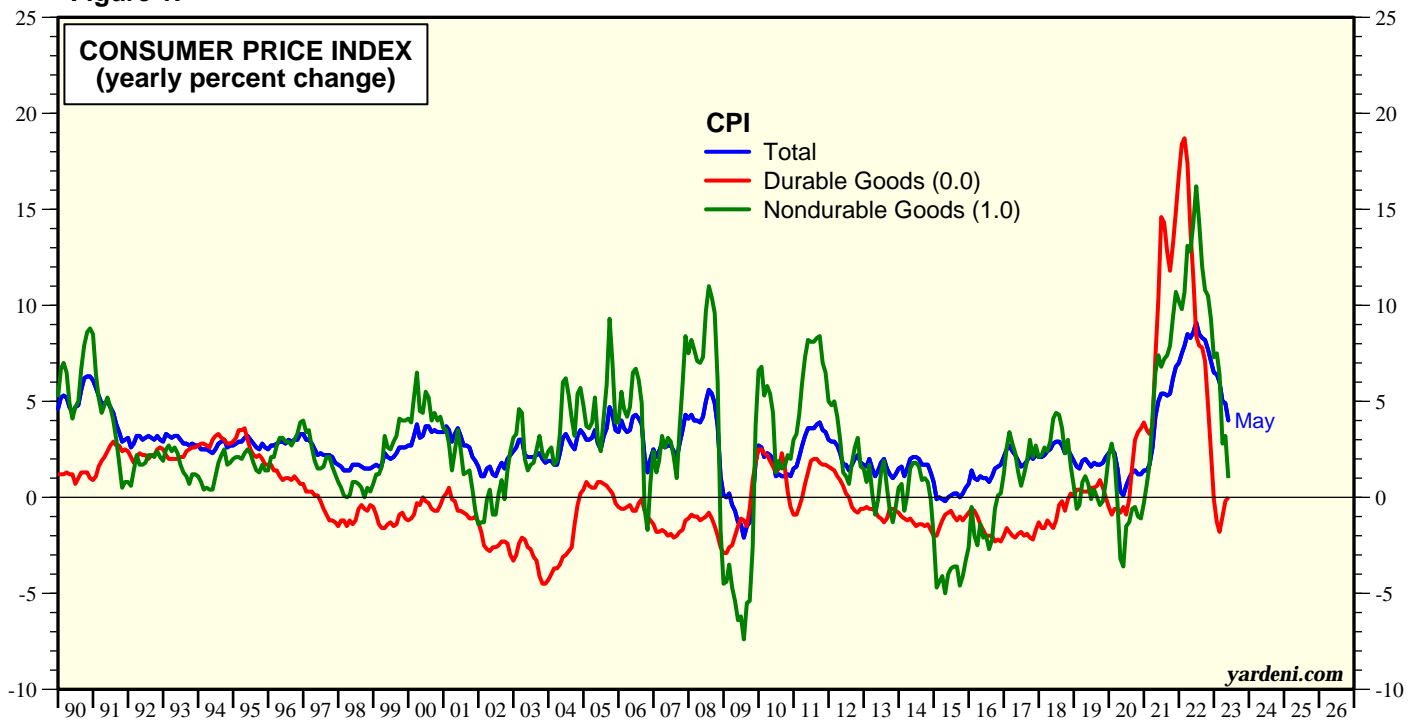
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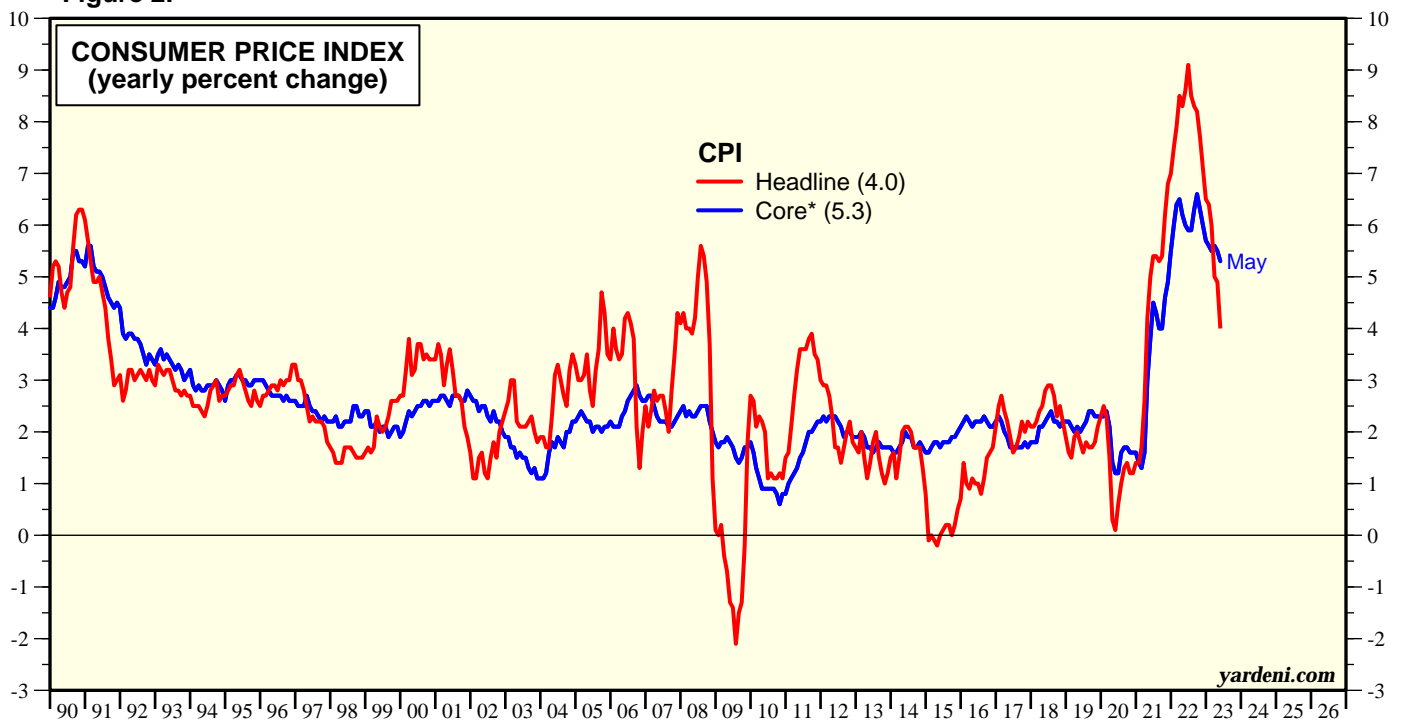
thinking outside the box

Figure 1.



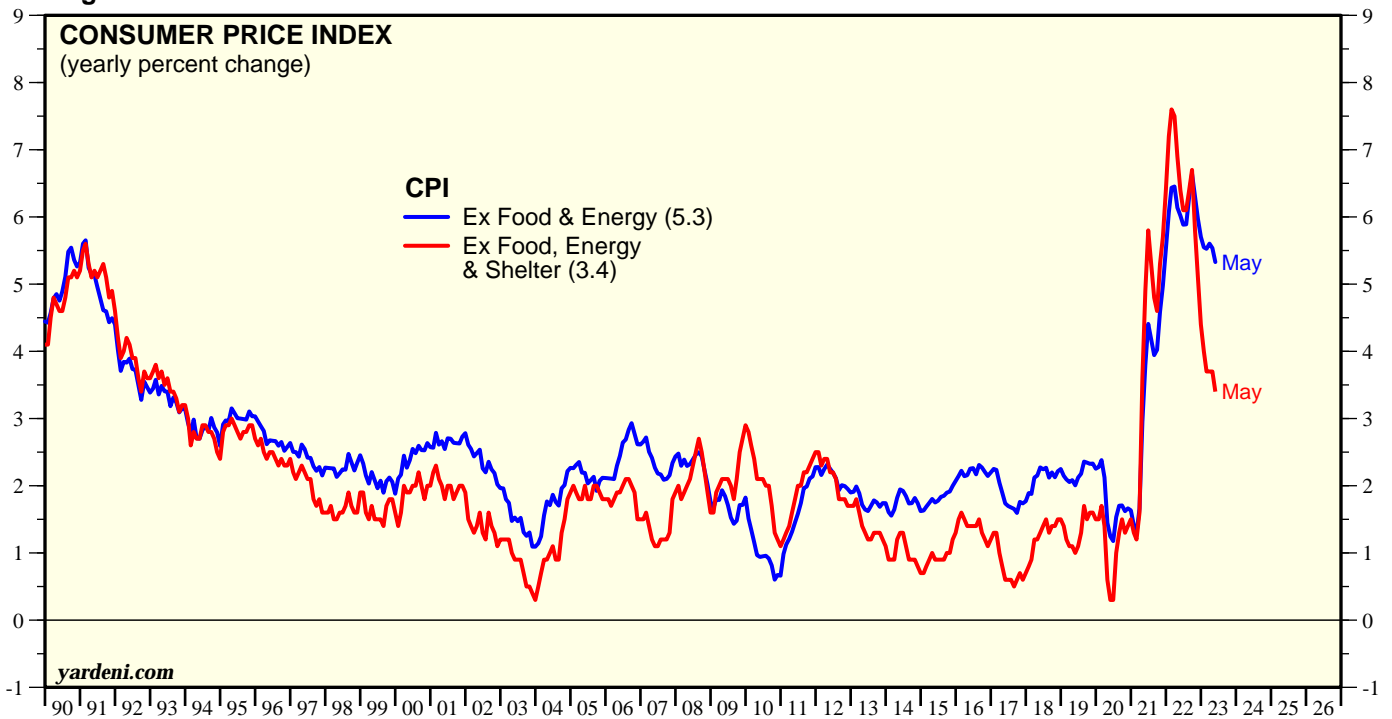
Source: Bureau of Labor Statistics.

Figure 2.



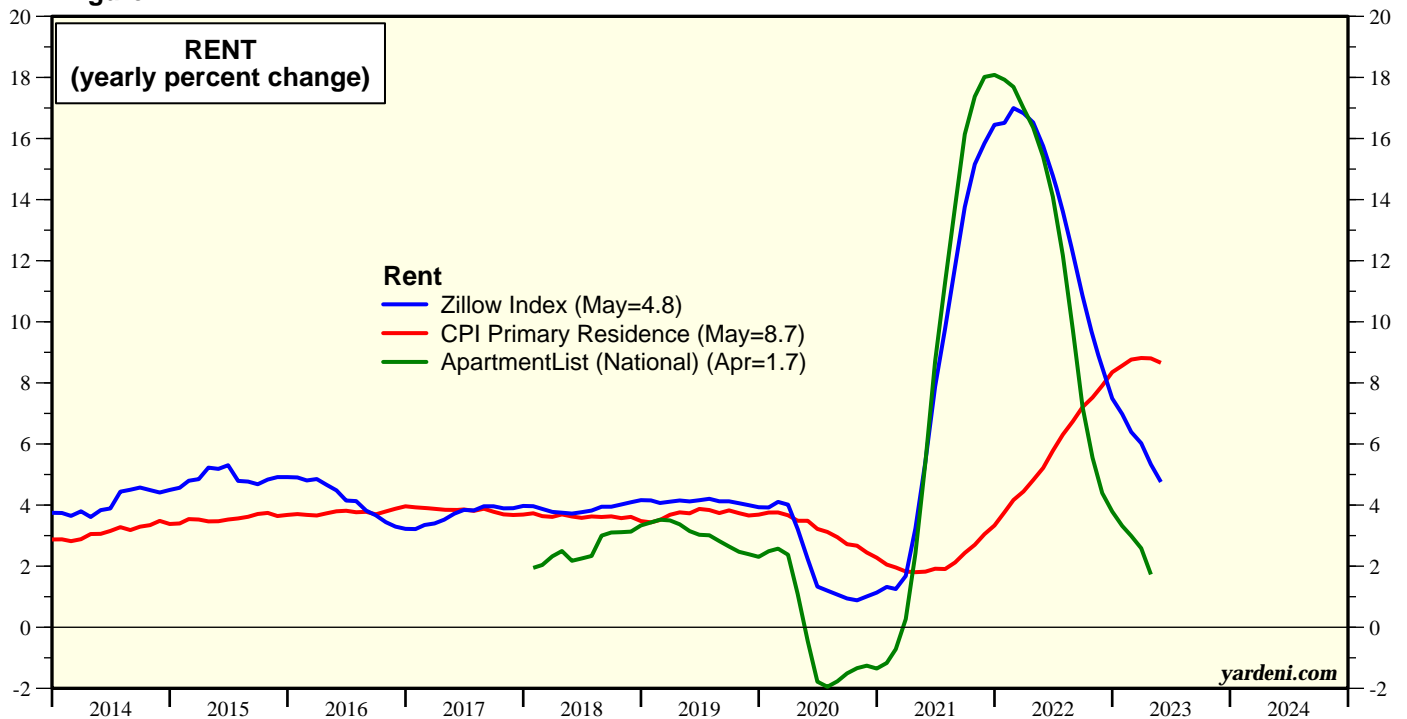
* Excluding food and energy prices.
Source: Bureau of Labor Statistics.

Figure 3.



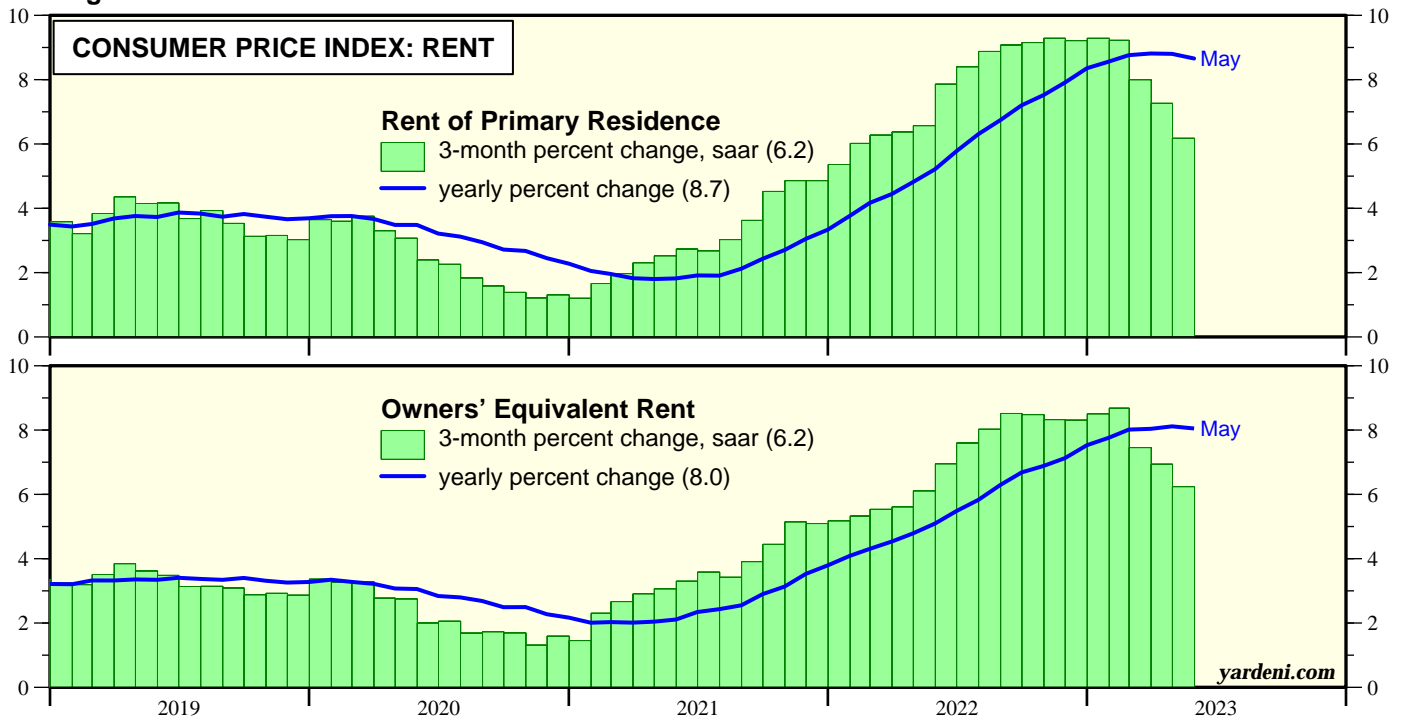
Source: Bureau of Labor Statistics.

Figure 4.



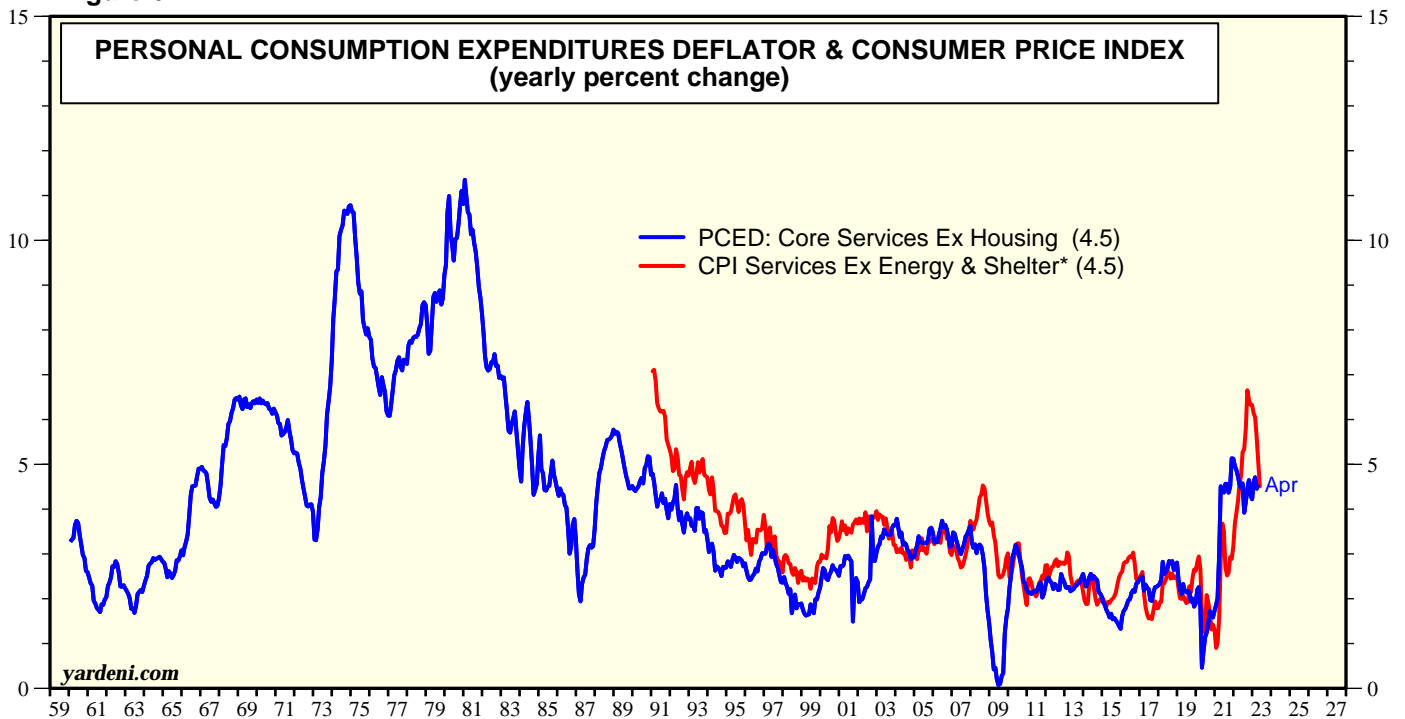
Source: Zillow, ApartmentList, and Bureau of Labor Statistics.

Figure 5.



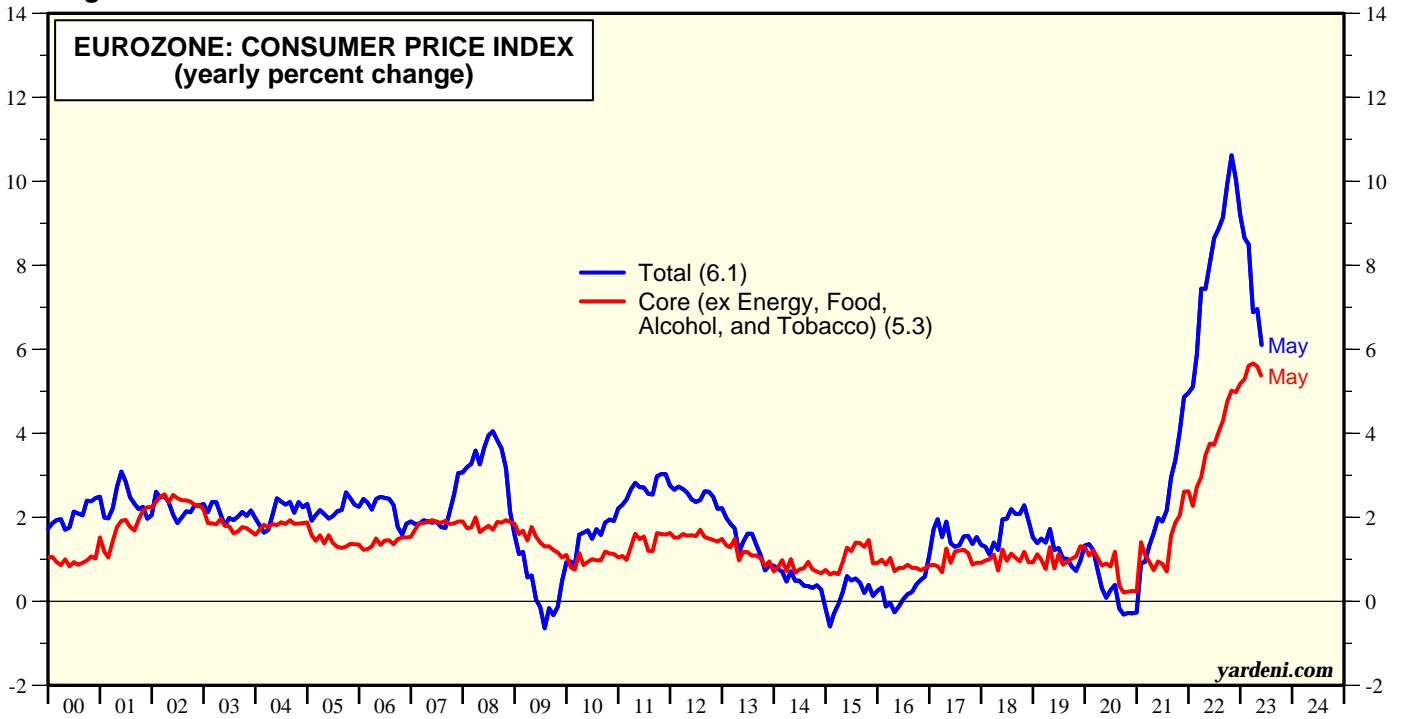
Source: Bureau of Labor Statistics.

Figure 6.



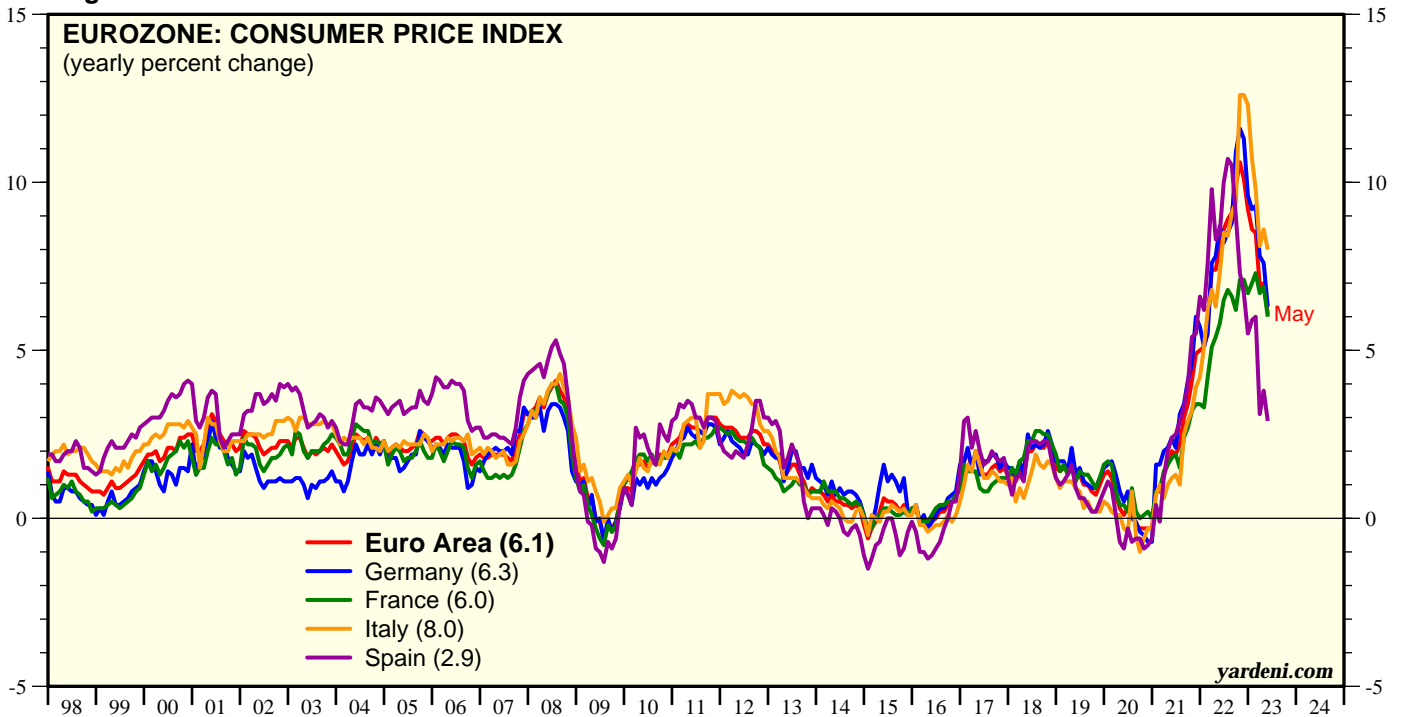
* Rent of shelter includes rent of primary residence (tenant rent), owners' equivalent rent, and lodging away from home.
 Source: Bureau of Economic Analysis.

Figure 7.



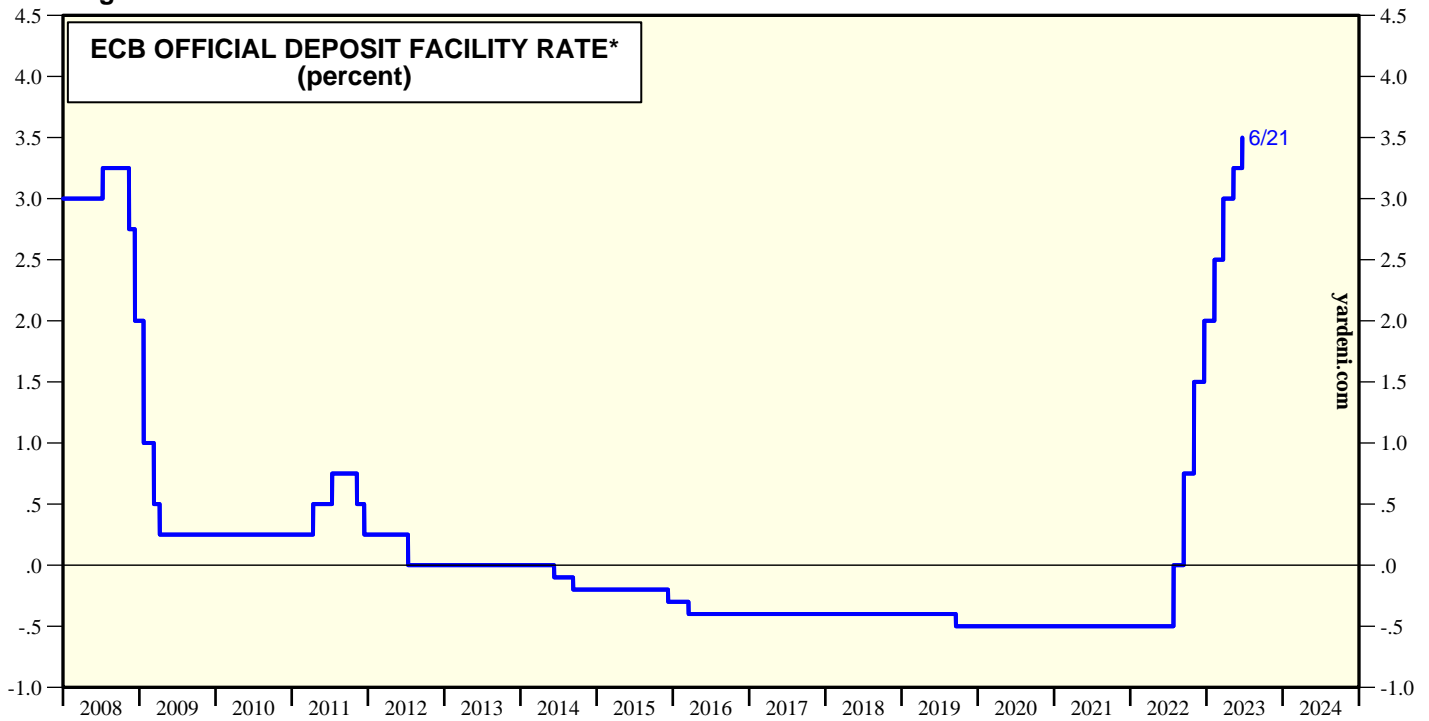
Source: Haver Analytics.

Figure 8.



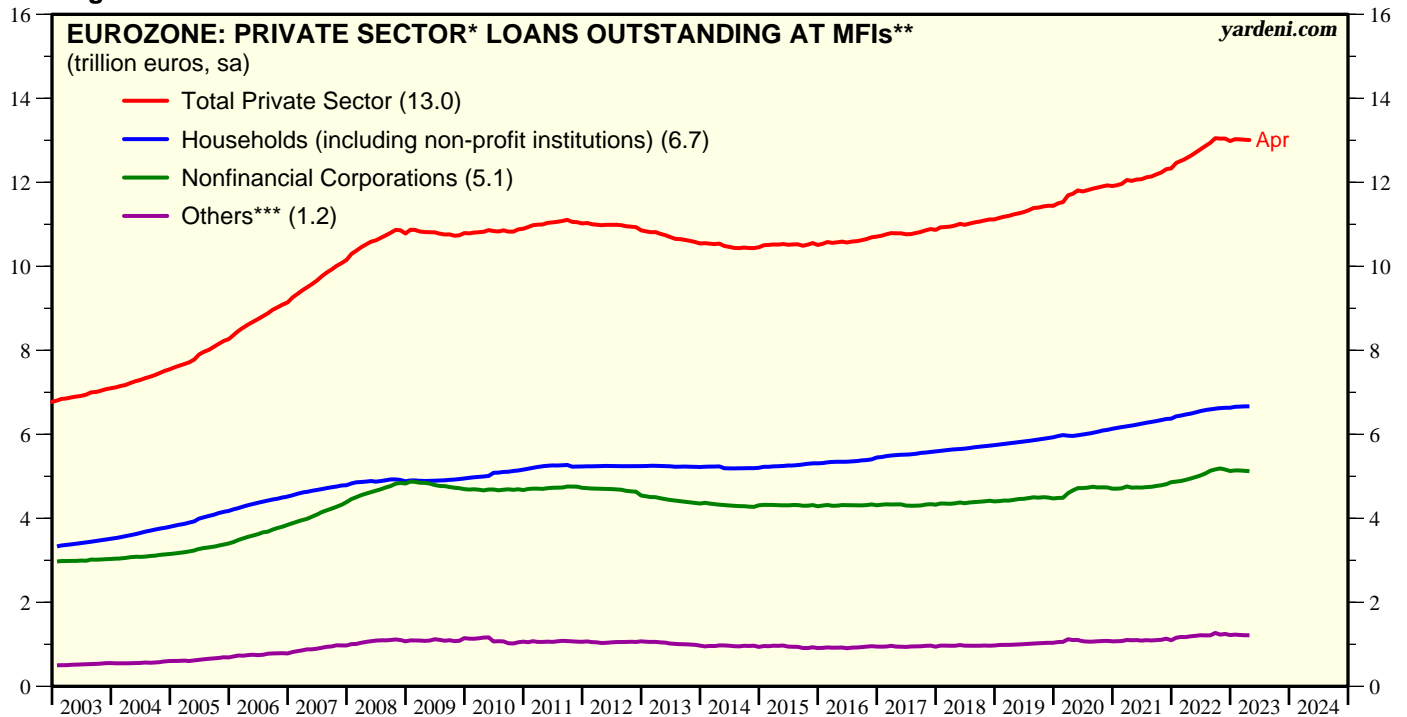
Source: Statistical Office of the European Communities.

Figure 9.



* Paid on bank reserves held at ECB.
Source: European Central Bank.

Figure 10.

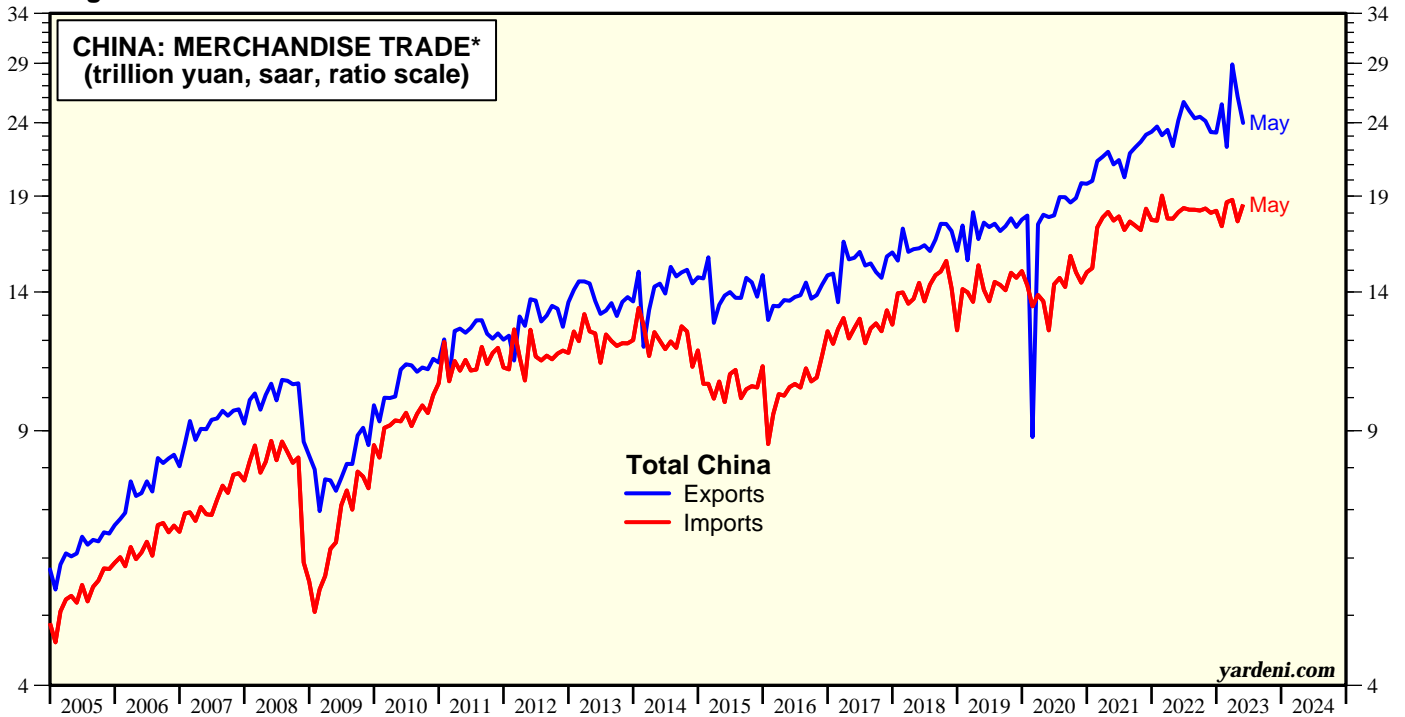


* Total Private Sector includes Households (including non-profit institutions), Nonfinancial corporations, Other financial intermediaries, insurance corporations, and pension funds.

** Monetary Financial Institutions (MFIs) exclude Euro System of Central Banks (ESCB) and Money Market Funds (MMFs).

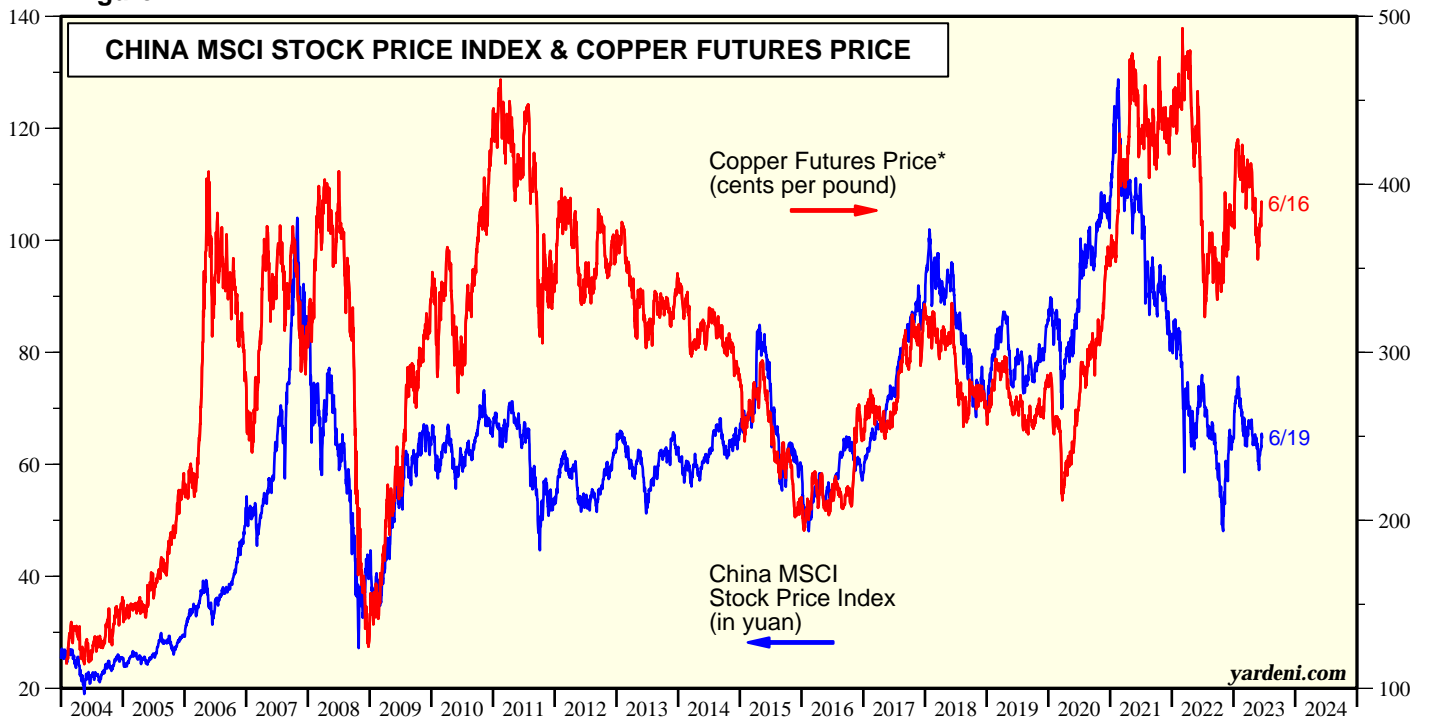
*** Others include other financial intermediaries, insurance corporations, and pension funds.
Source: Haver Analytics and ECB.

Figure 11.



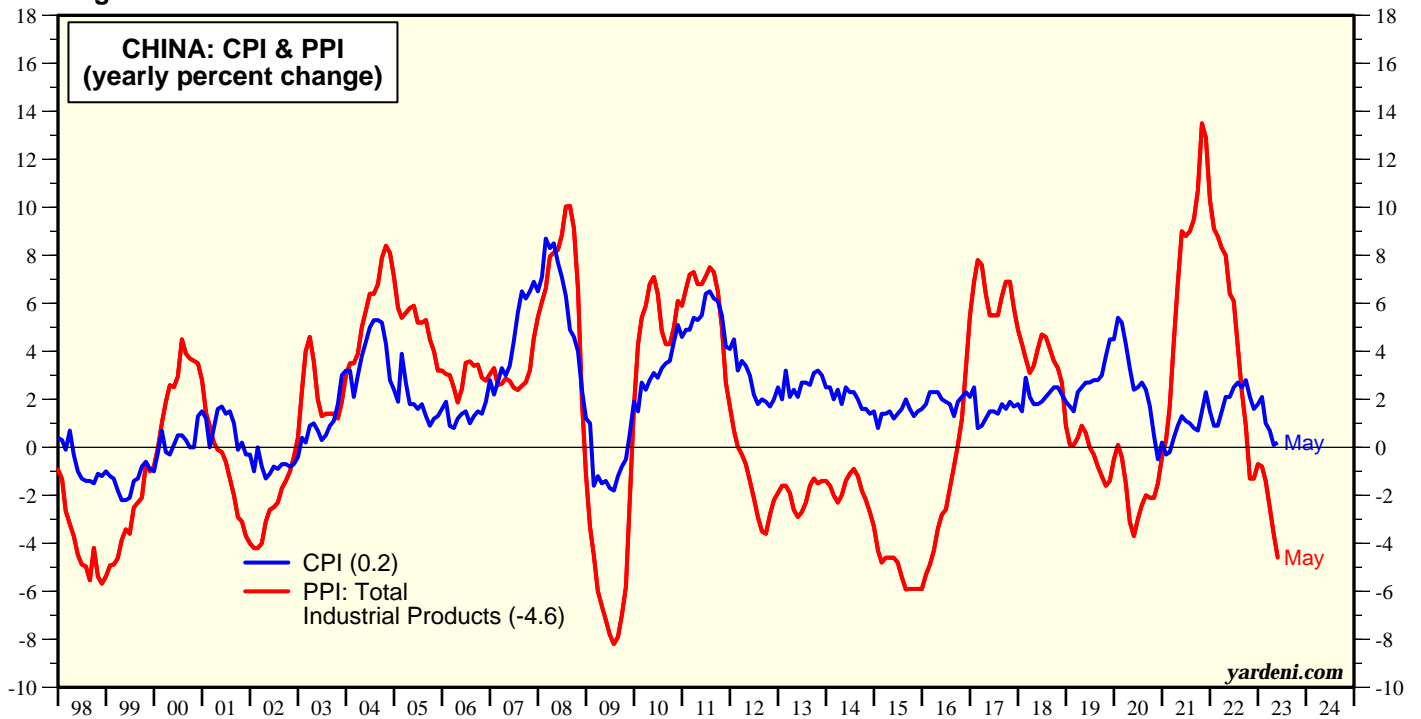
* Excluding Hong Kong.
 Source: China Customs and Haver Analytics.

Figure 12.



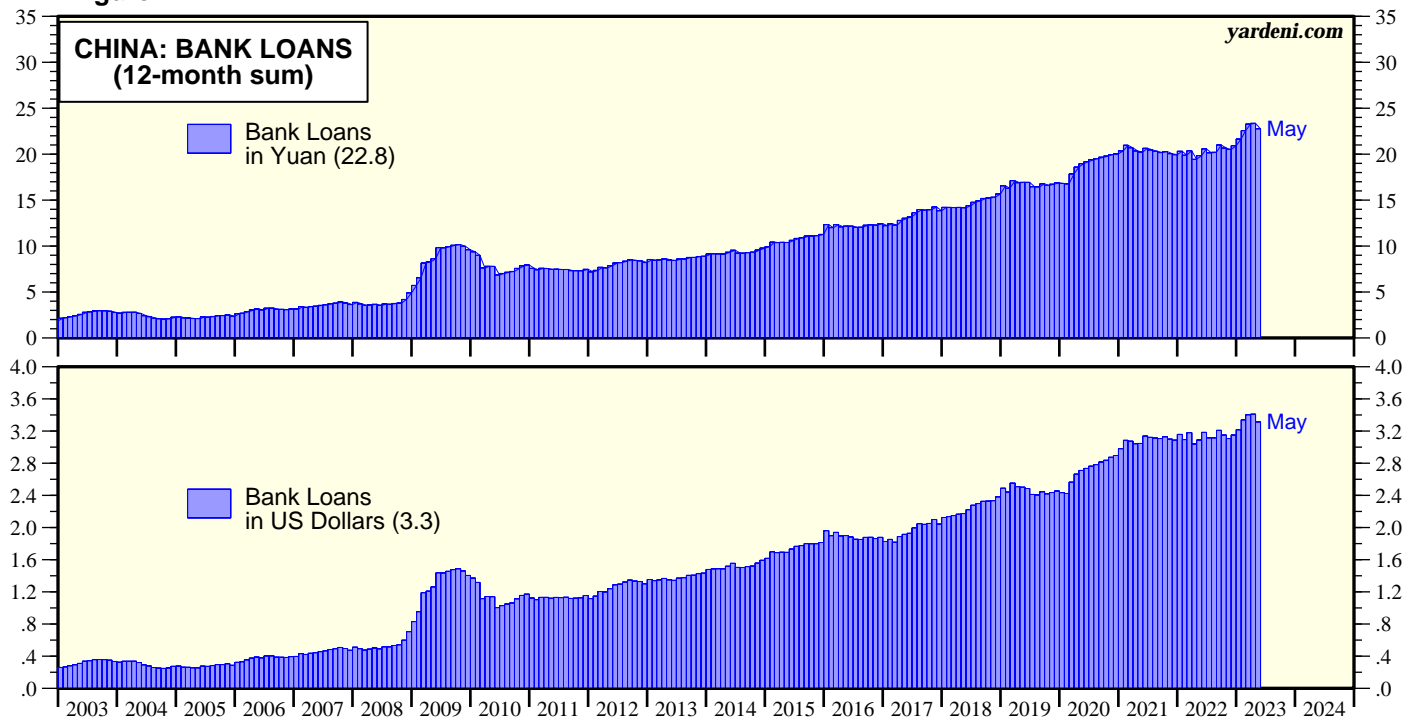
* Nearby futures contract.
 Source: Morgan Stanley Capital International and Commodity Research Bureau.

Figure 13.



Source: China National Bureau of Statistics.

Figure 14.



Source: People's Bank of China.

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