

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

*June 13, 2023*

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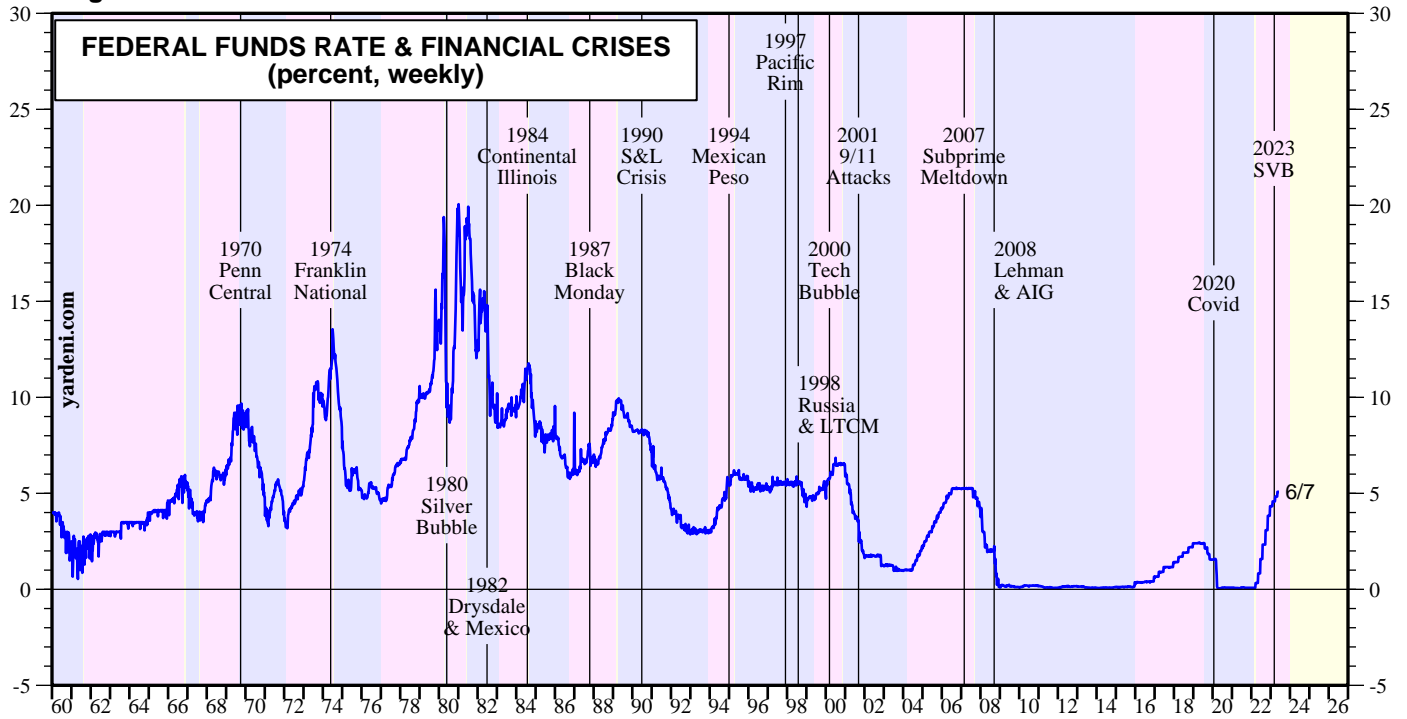
480-664-1333  
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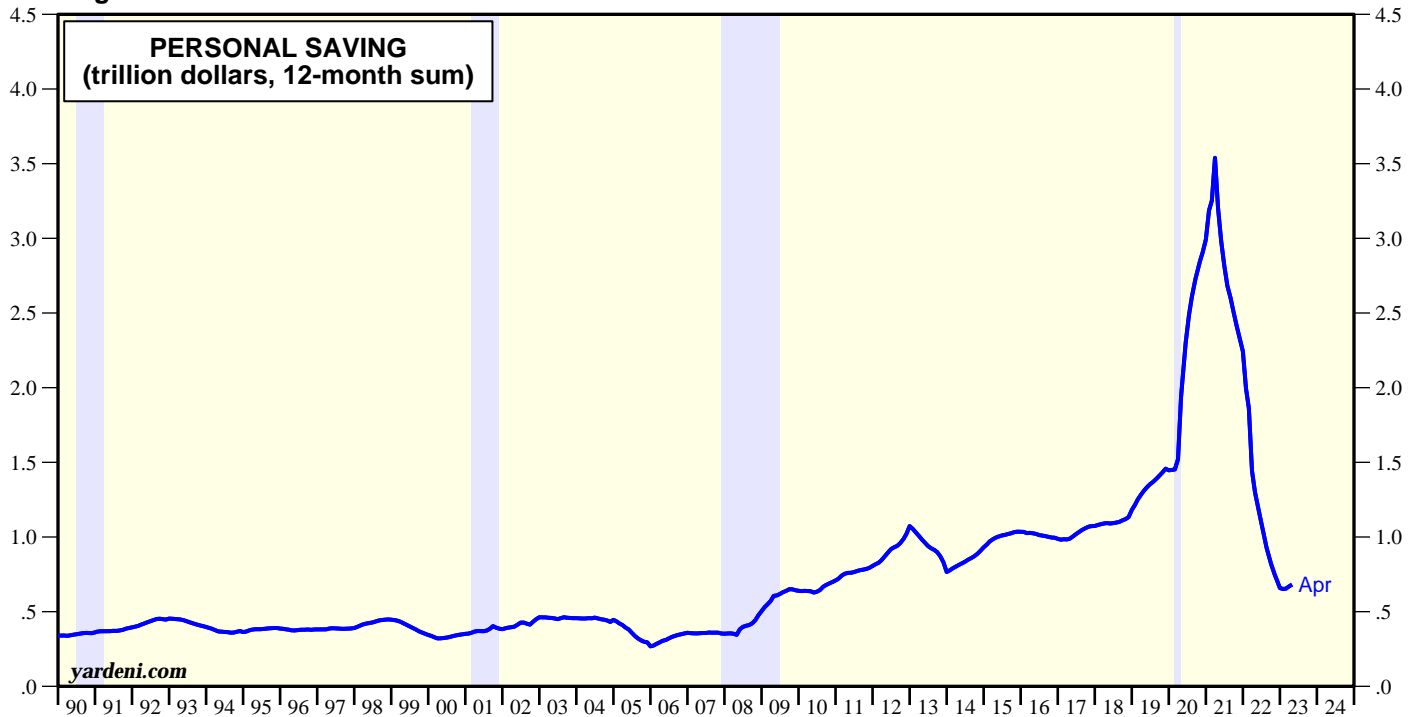
*thinking outside the box*

**Figure 1.**



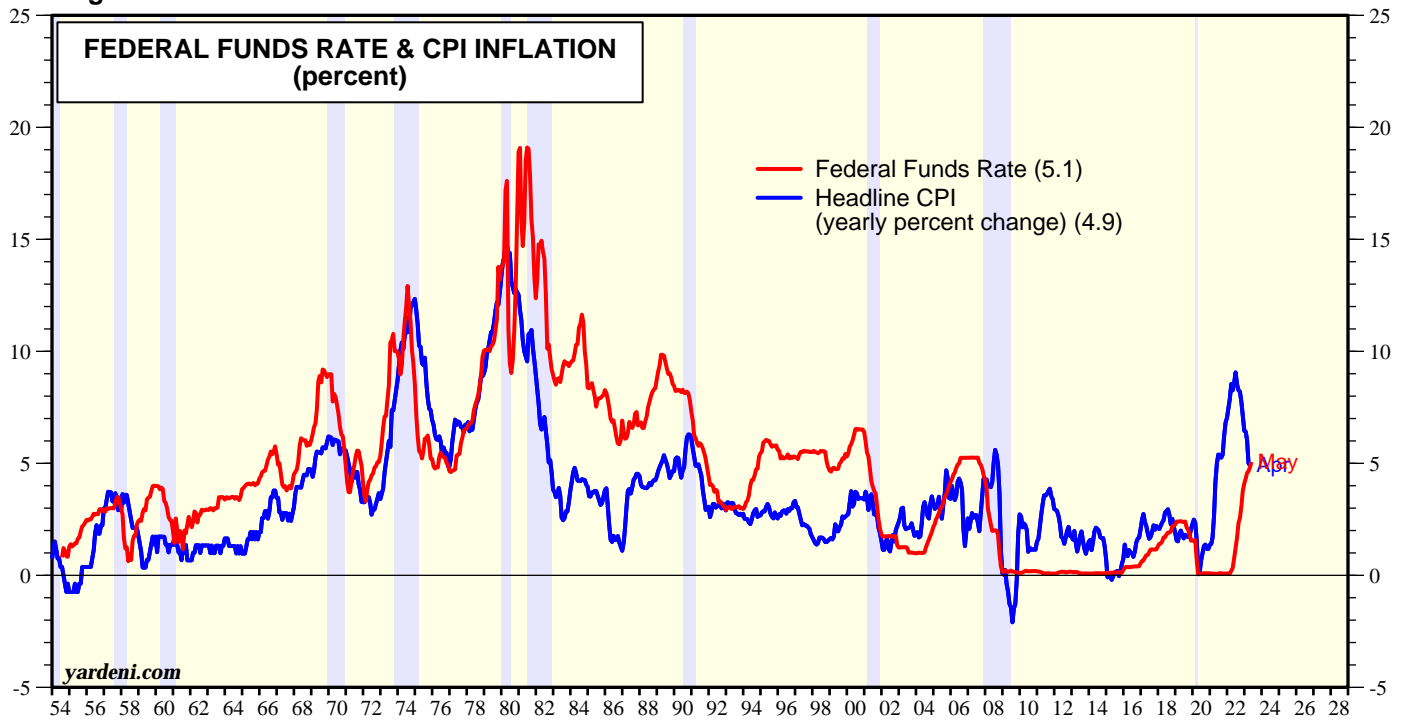
Note: Blue shaded areas are periods of monetary easing between cyclical peaks and troughs in the federal funds rate. Red shaded areas are monetary tightening periods.  
 Source: Federal Reserve Board.

**Figure 2.**



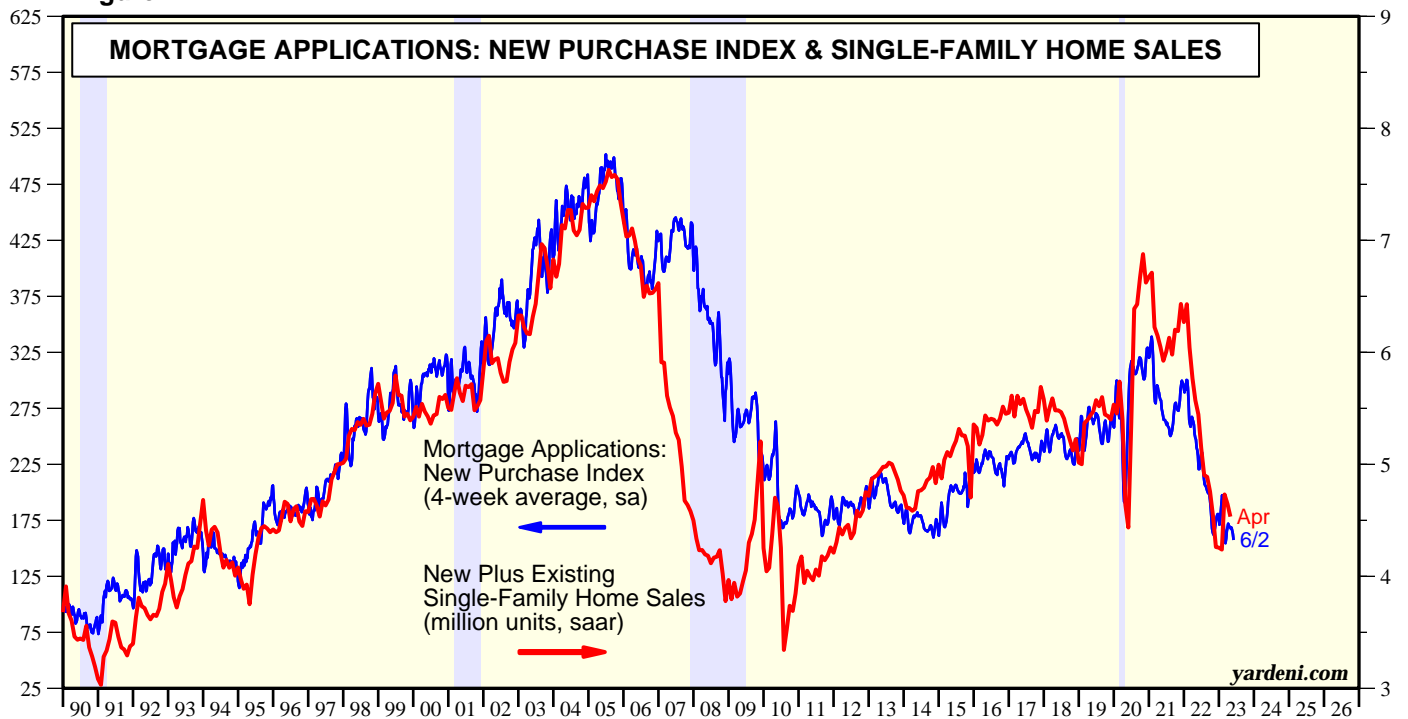
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Economic Analysis and Haver Analytics.

Figure 3.



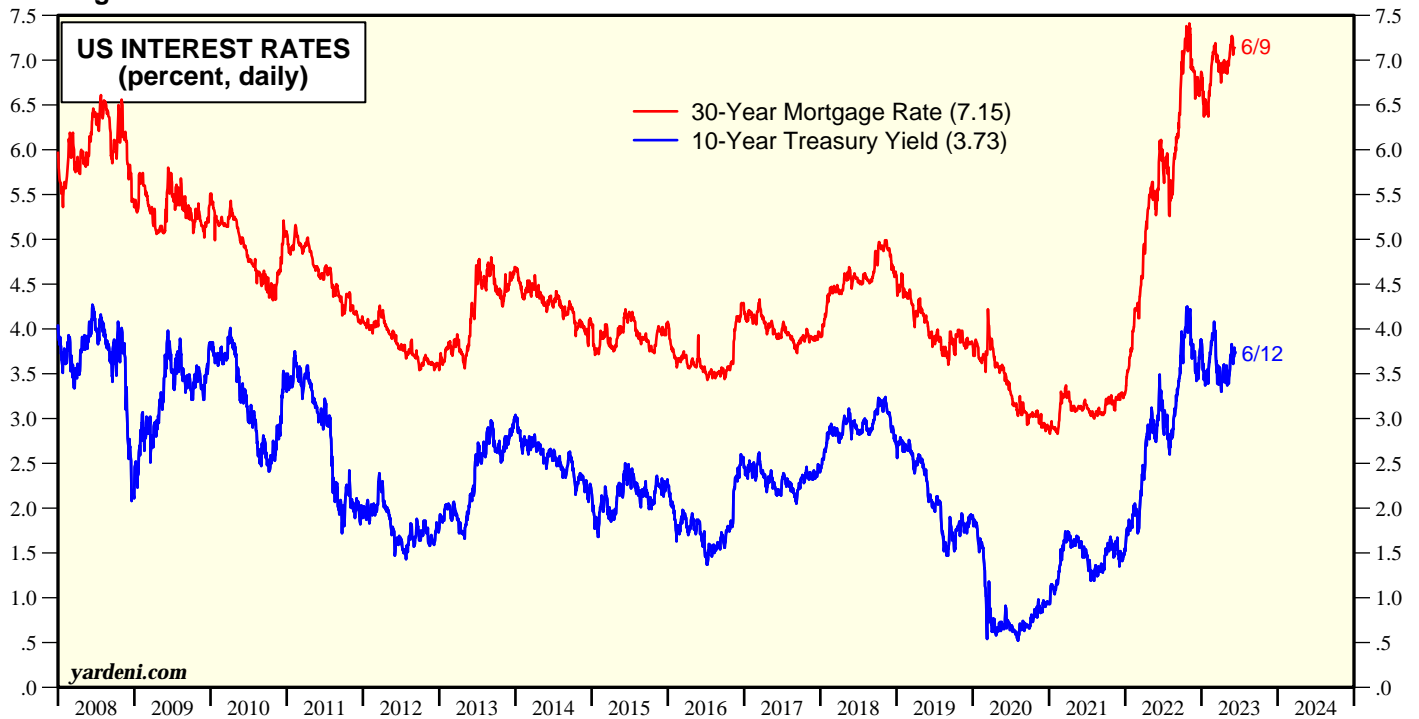
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Board of Governors of the Federal Reserve System and Bureau of Labor Statistics.

Figure 4.



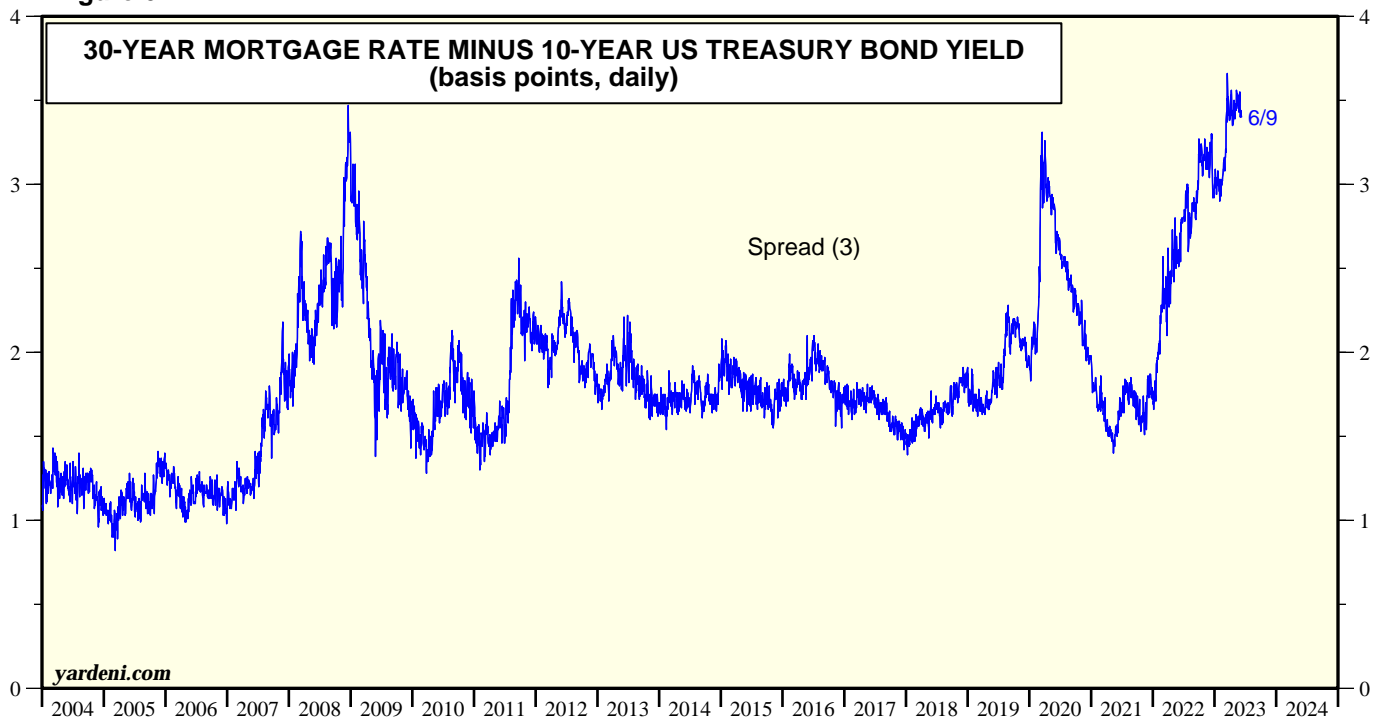
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Mortgage Bankers of America.

Figure 5.



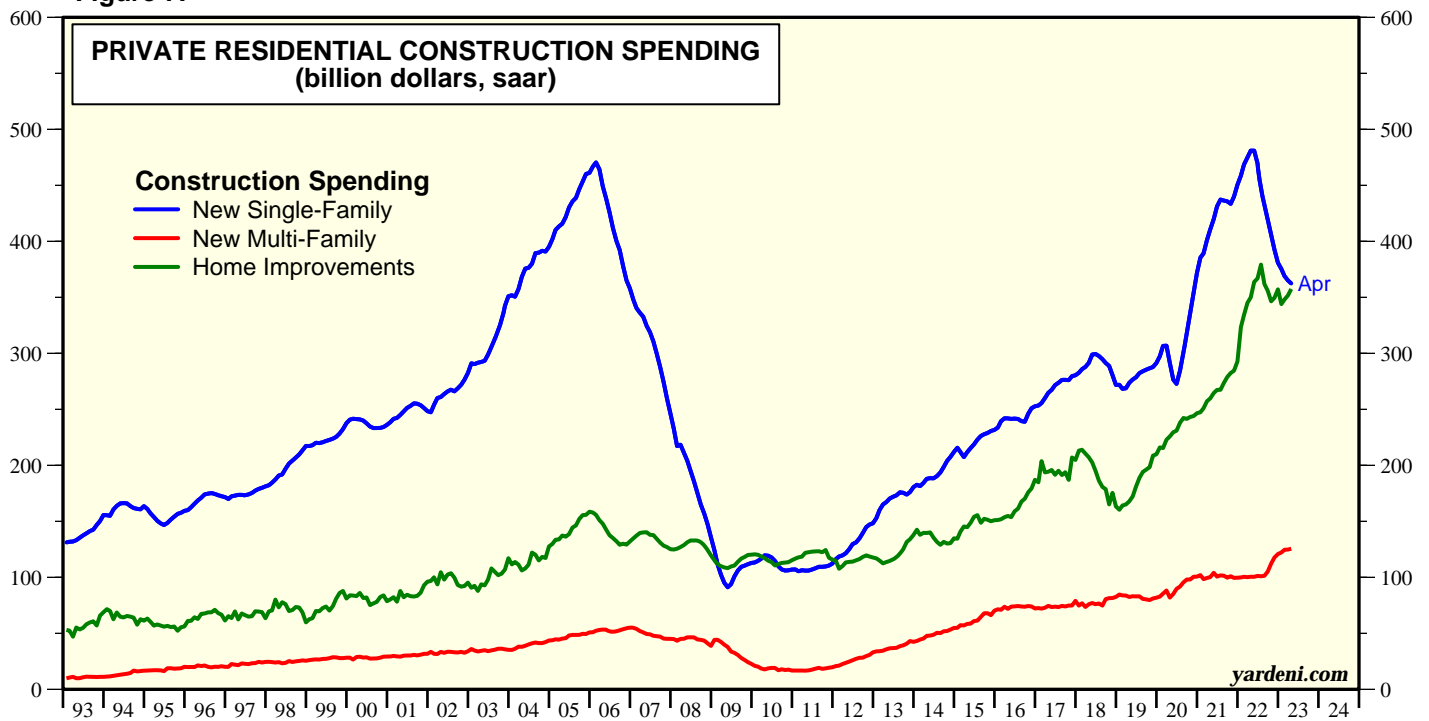
Source: Board of Governors of the Federal Reserve System.

Figure 6.



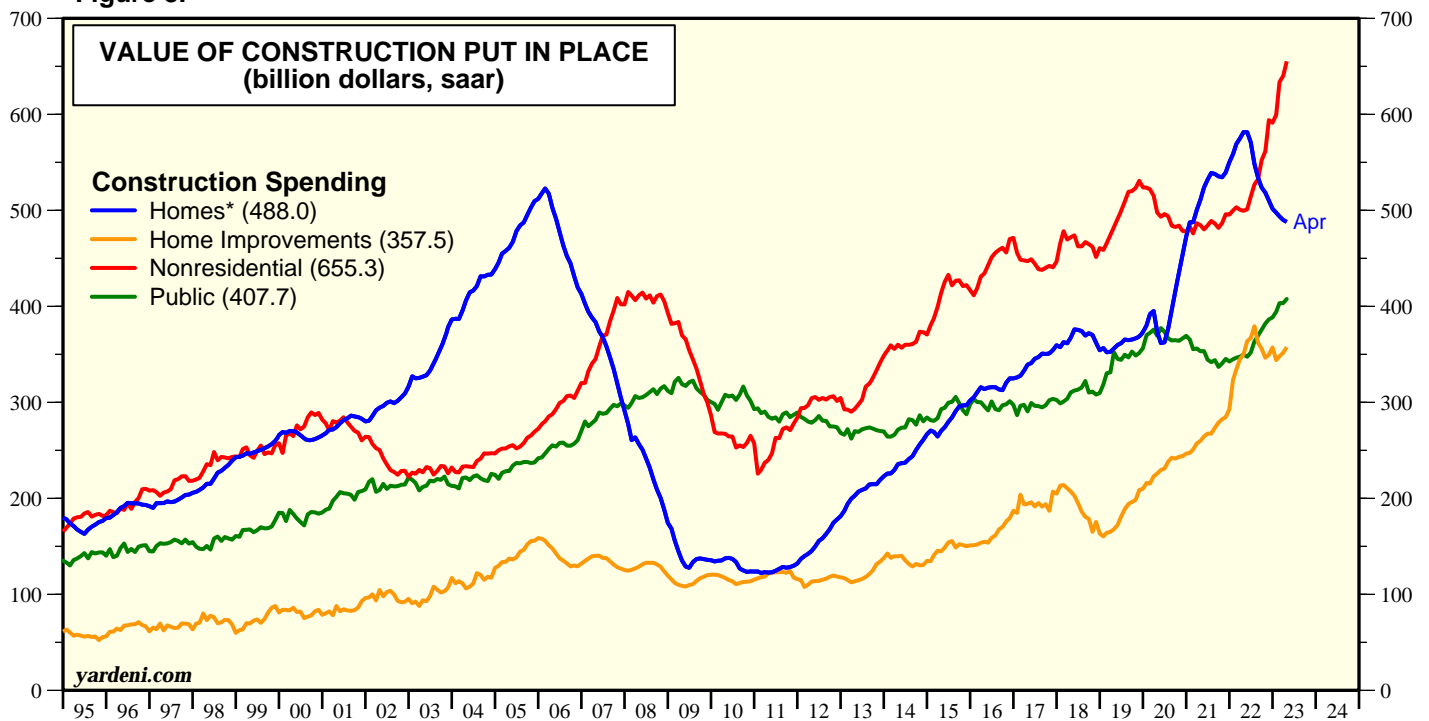
Source: The Wall Street Journal and Federal Reserve Board.

Figure 7.



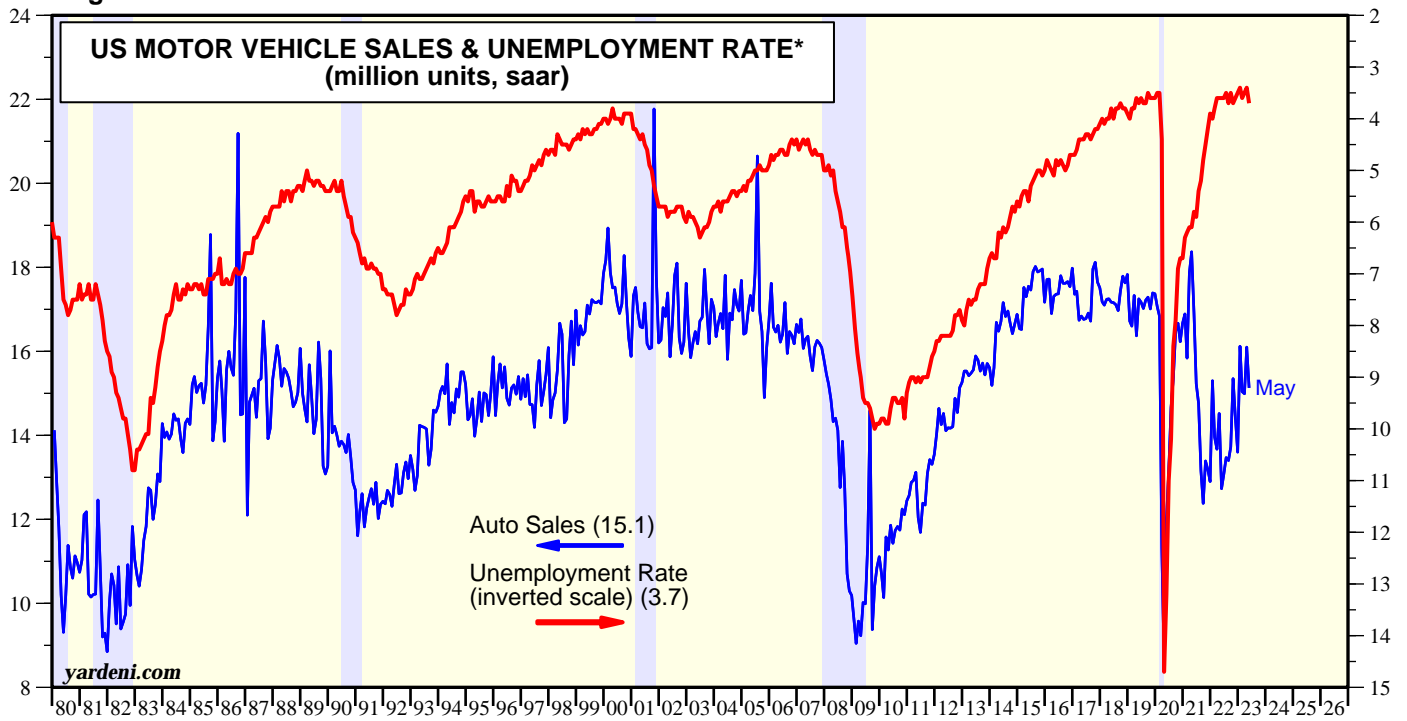
Source: Census Bureau.

Figure 8.



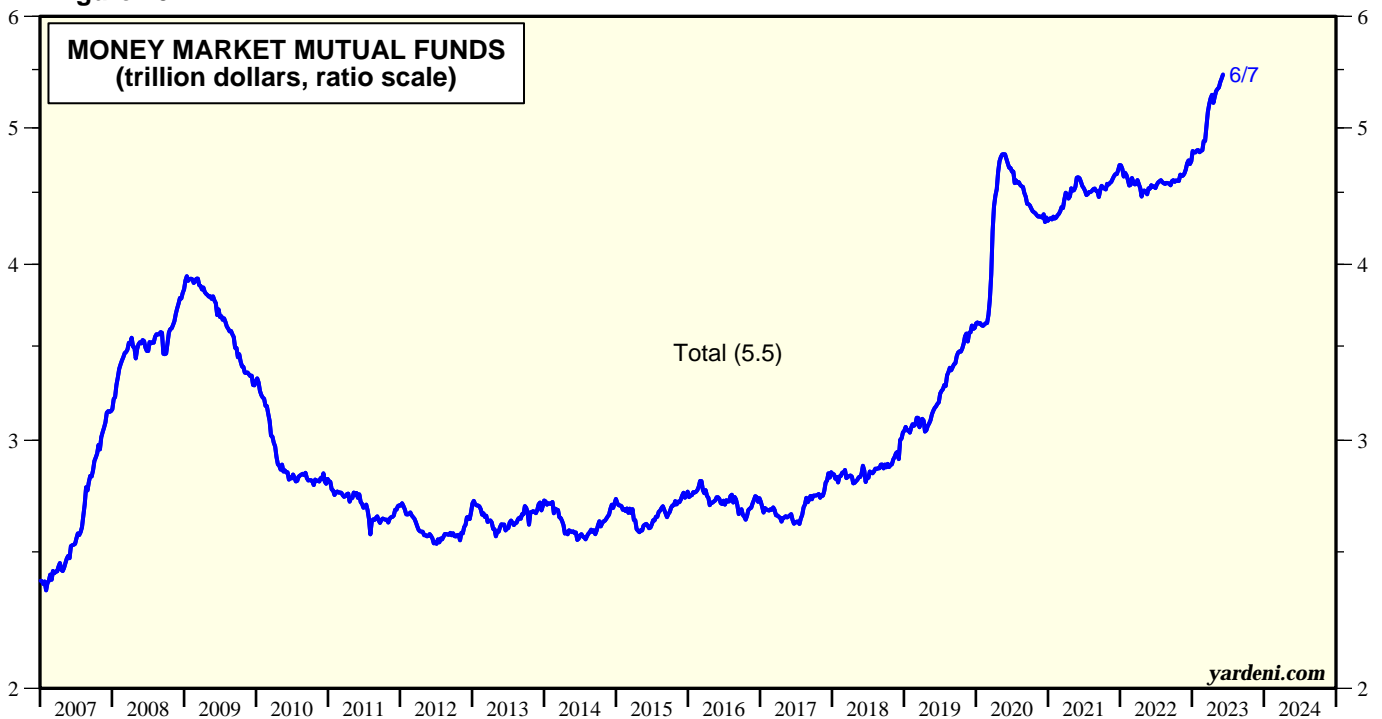
\* Includes single-family and multi-family homes.  
Source: Census Bureau.

**Figure 9.**



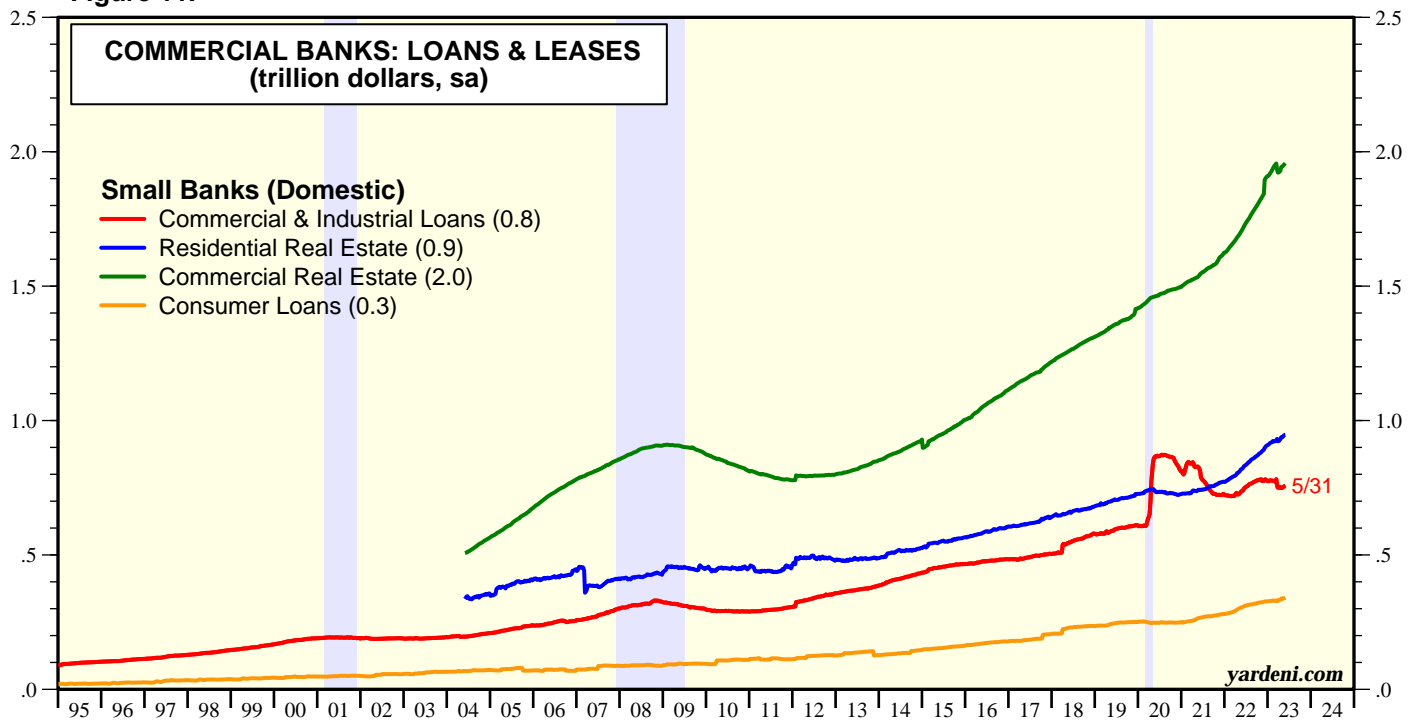
\* Includes domestic cars, light trucks, and imports.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Autodata and Haver Analytics.

**Figure 10.**



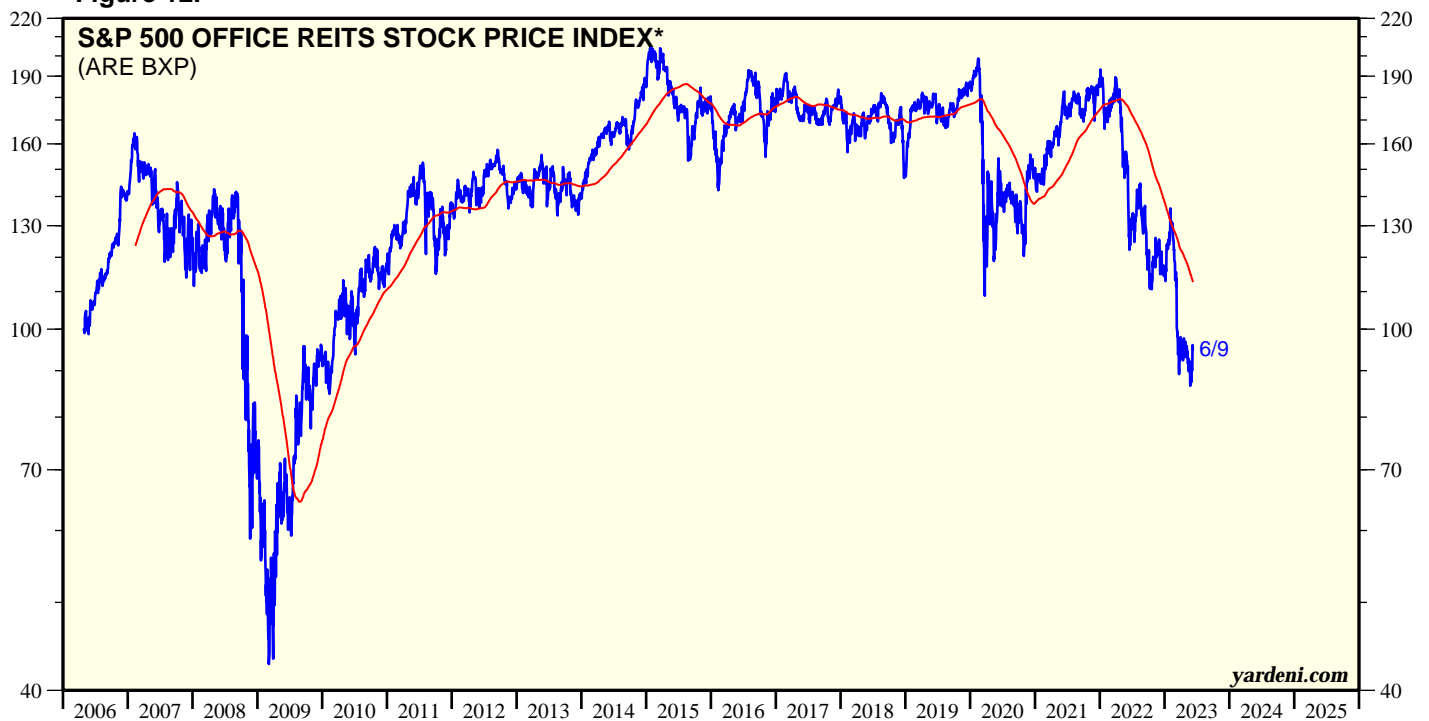
Source: Investment Company Institute.

**Figure 11.**



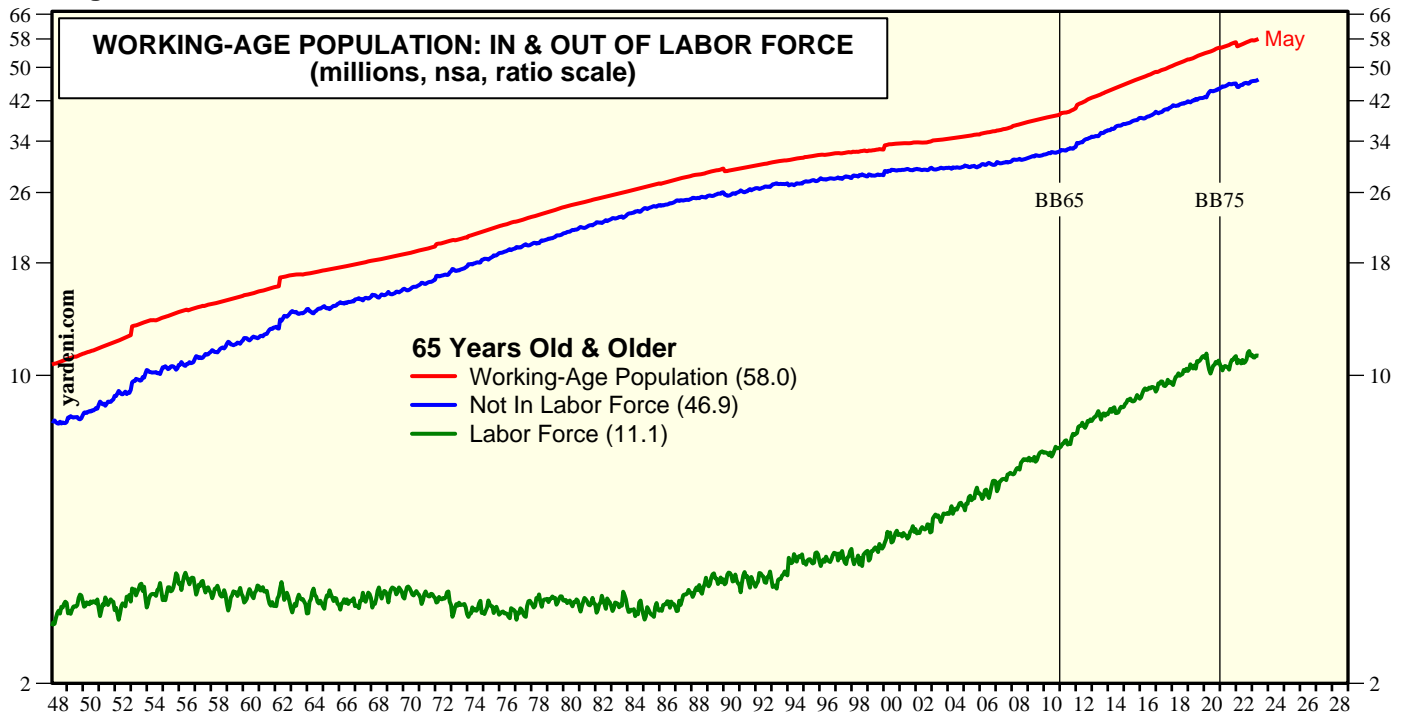
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Federal Reserve Board.

**Figure 12.**



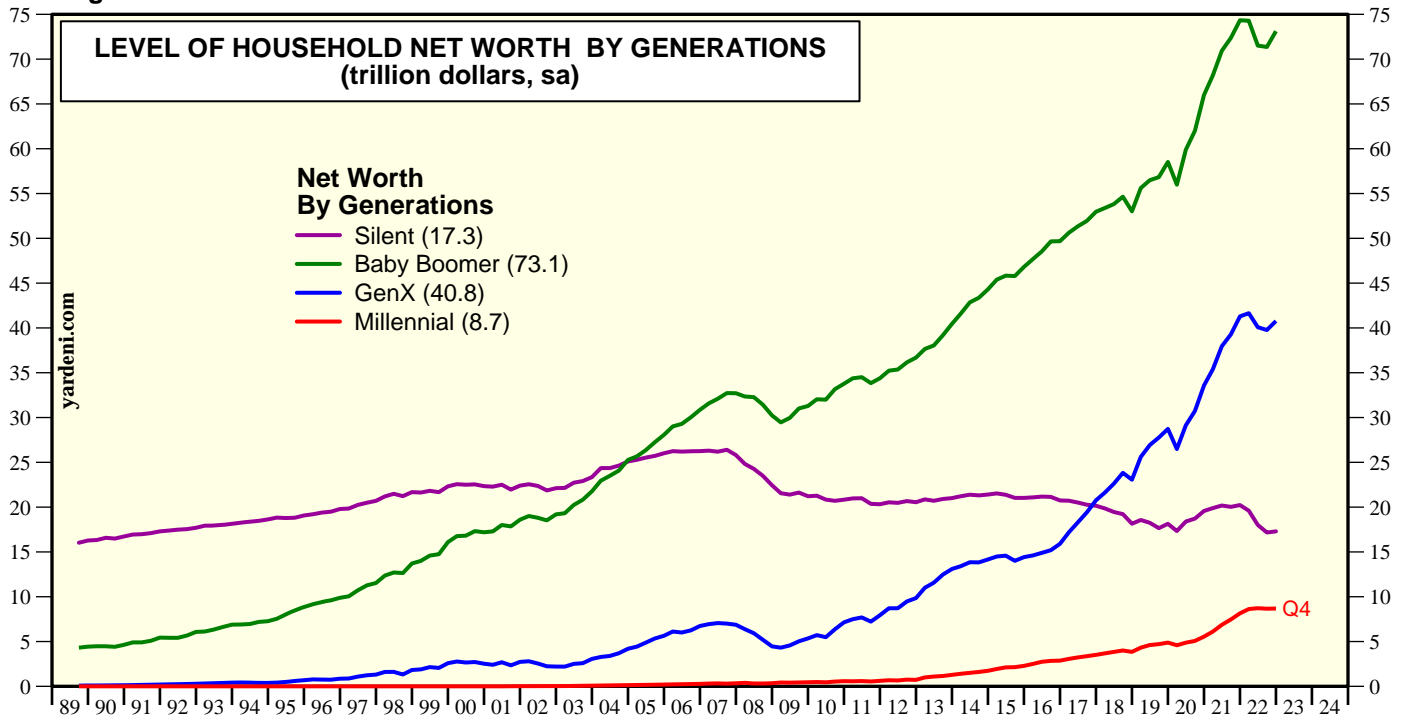
— 200-day moving average.  
\* Ratio scale.  
Source: Standard & Poor's and Haver Analytics.

Figure 13.



Note: BB65 and BB75 are when oldest Baby Boomers turned 65 and 75 years old.  
Source: Bureau of Labor Statistics.

Figure 14.



Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).



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