Chart Collection for Morning Briefing

Yardeni Research, Inc.

June 1, 2023

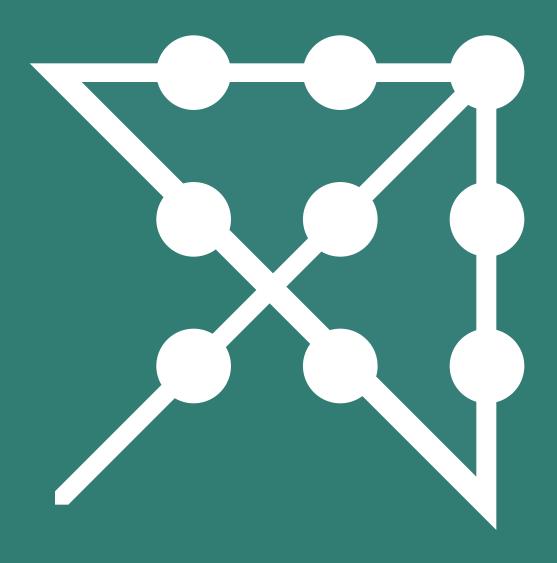
Dr. Edward Yardeni

516-972-7683 eyardeni@yardeni.com

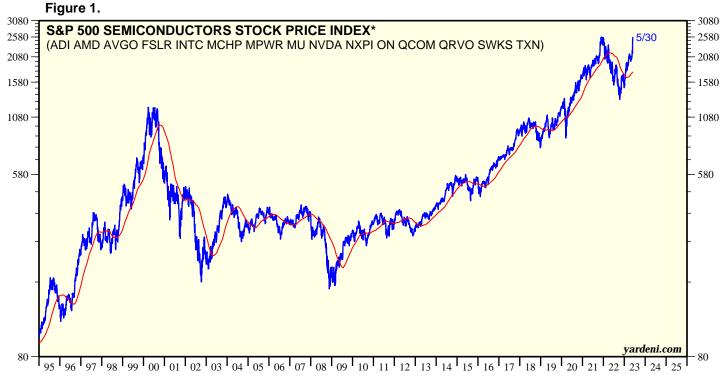
Mali Quintana

480-664-1333 aquintana@yardeni.com

Please visit our sites at www.yardeni.com blog.yardeni.com

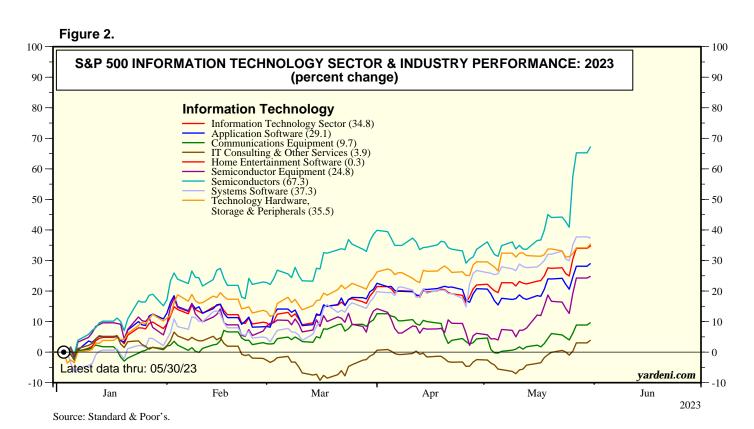


thinking outside the box

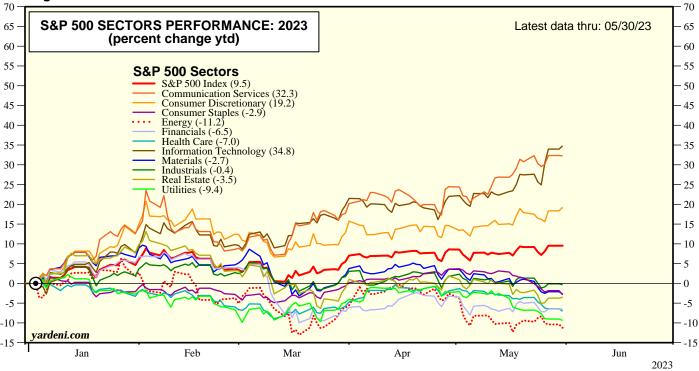


²⁰⁰⁻day moving average.

Ratio scale. Source: Standard & Poor's and Haver Analytics.







Source: Standard & Poor's.

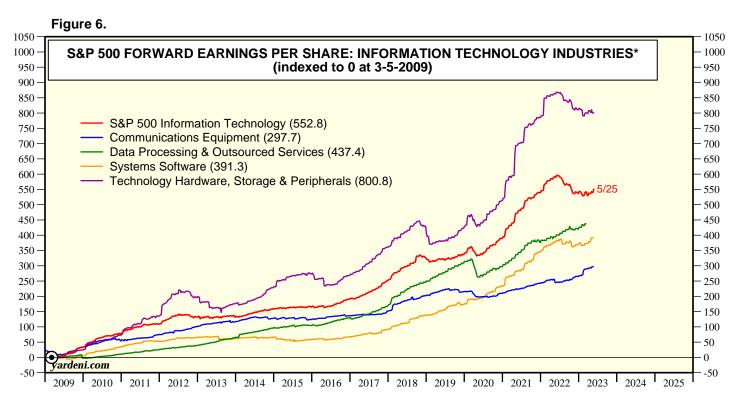
Figure 4. 750 750 S&P 500 SECTORS FORWARD EARNINGS PER SHARE (ex-Automobile industry)* 700 700 (indexed to 0 at 3-5-2009) 650 650 600 600 S&P 500 ex-Autos (216.0) Discretionary ex-Autos (161.4) 550 - 550 Consumer Staples (115.4) - 500 500 Energy (103.4) 450 Financials (267.5) 450 Health Care (221.7) 400 - 400 Industrials (187.6) 350 - 350 Information Technology (552.8) Materials (259.8) 300 - 300 Communication Services (57.9) - 250 250 Utilities (52.5) 200 200 150 - 150 - 100 100 50 50 0 0 -50 yardeni.com -100 2011 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025

^{*} Time-weighted average of the consensus estimates for current year and next year. Source: I/B/E/S data by Refinitiv.

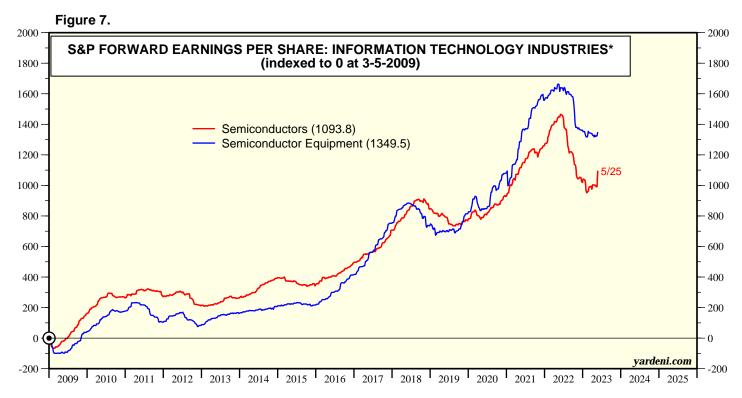




Source: I/B/E/S data by Refinitiv.



^{*} Time-weighted average of the consensus estimates for current year and next year. Source: I/B/E/S data by Refinitiv.



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