

Chart Collection for Morning Briefing

Yardeni Research, Inc.

May 16, 2023

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Mali Quintana

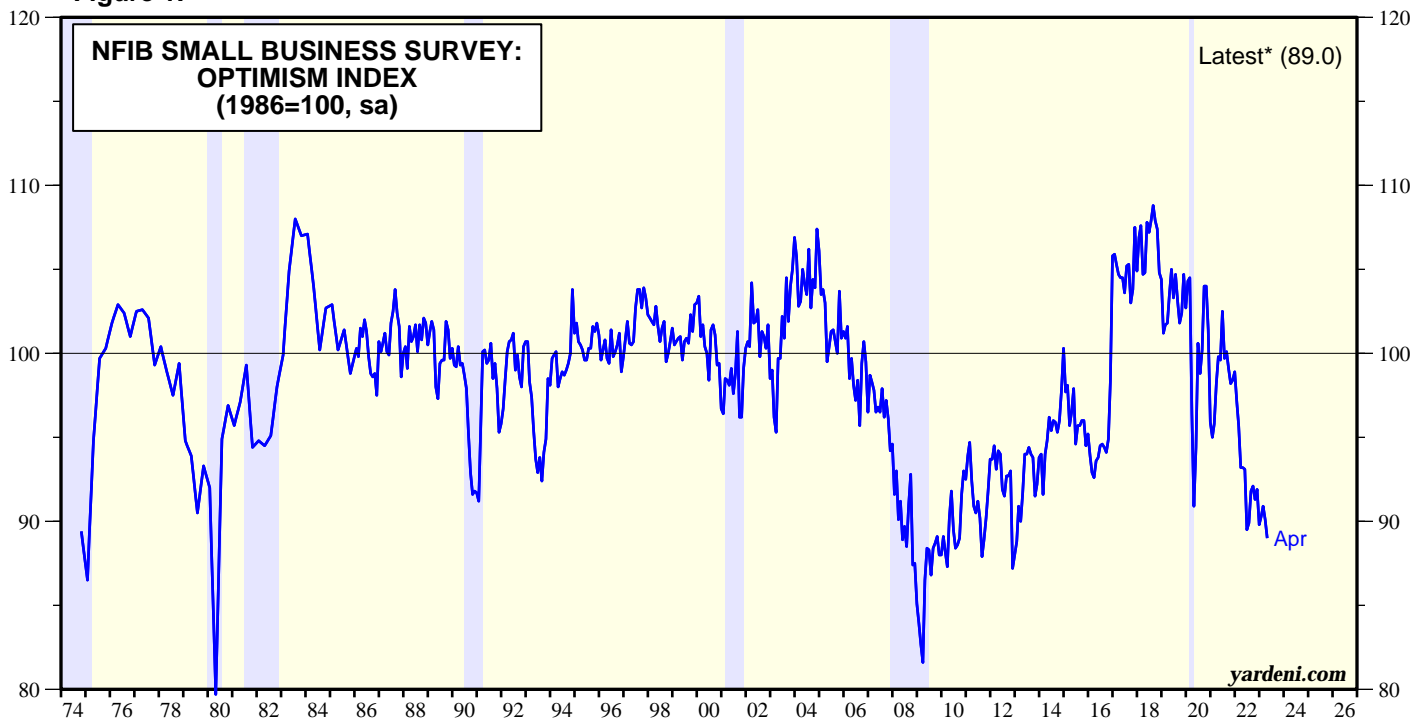
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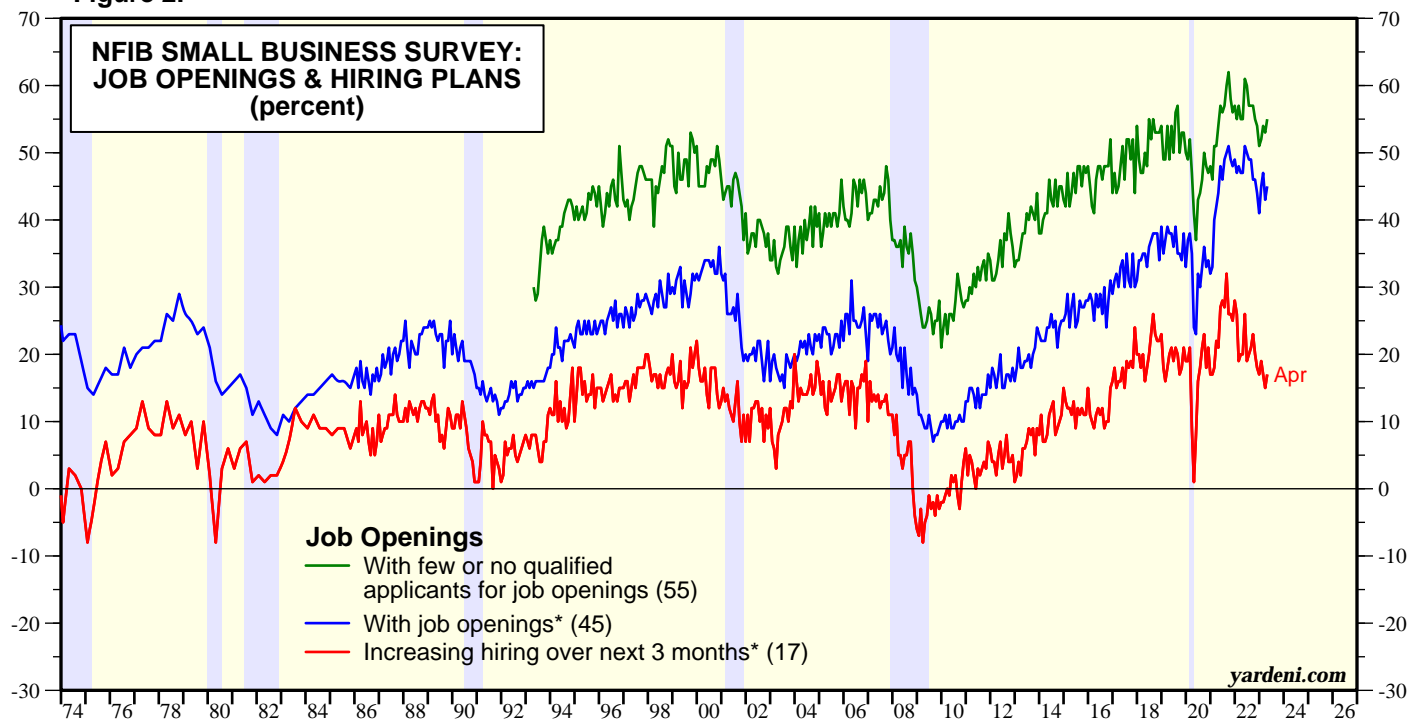
thinking outside the box

Figure 1.



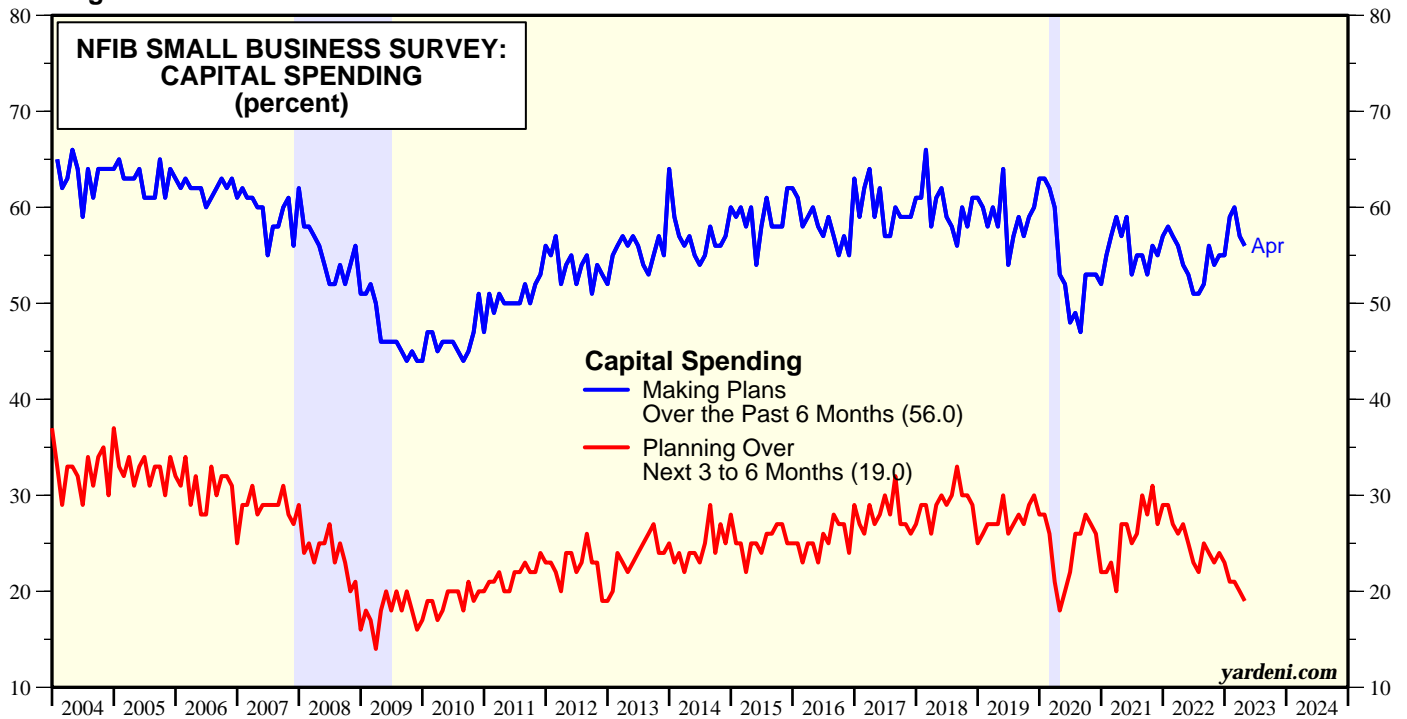
* First month of every quarter from 1974 to 1986, then monthly.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: National Federation of Independent Business.

Figure 2.



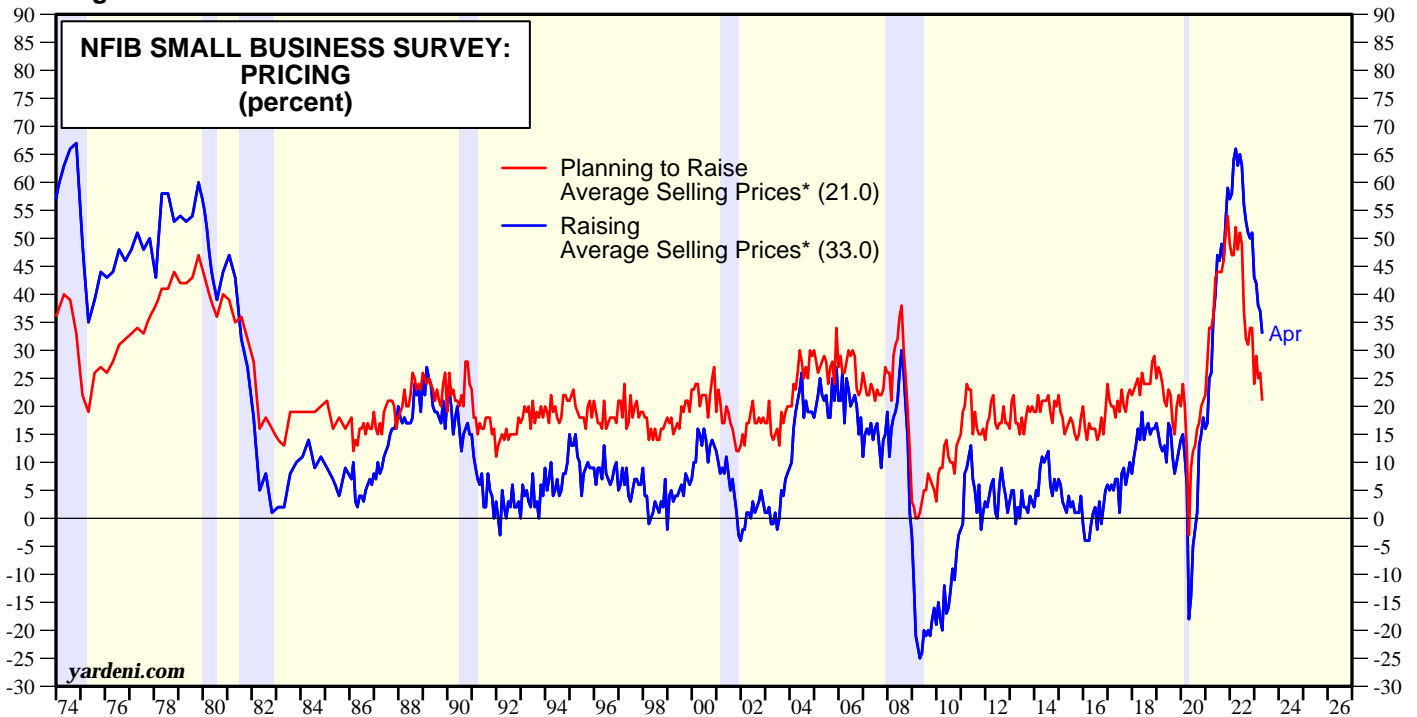
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Figure 3.



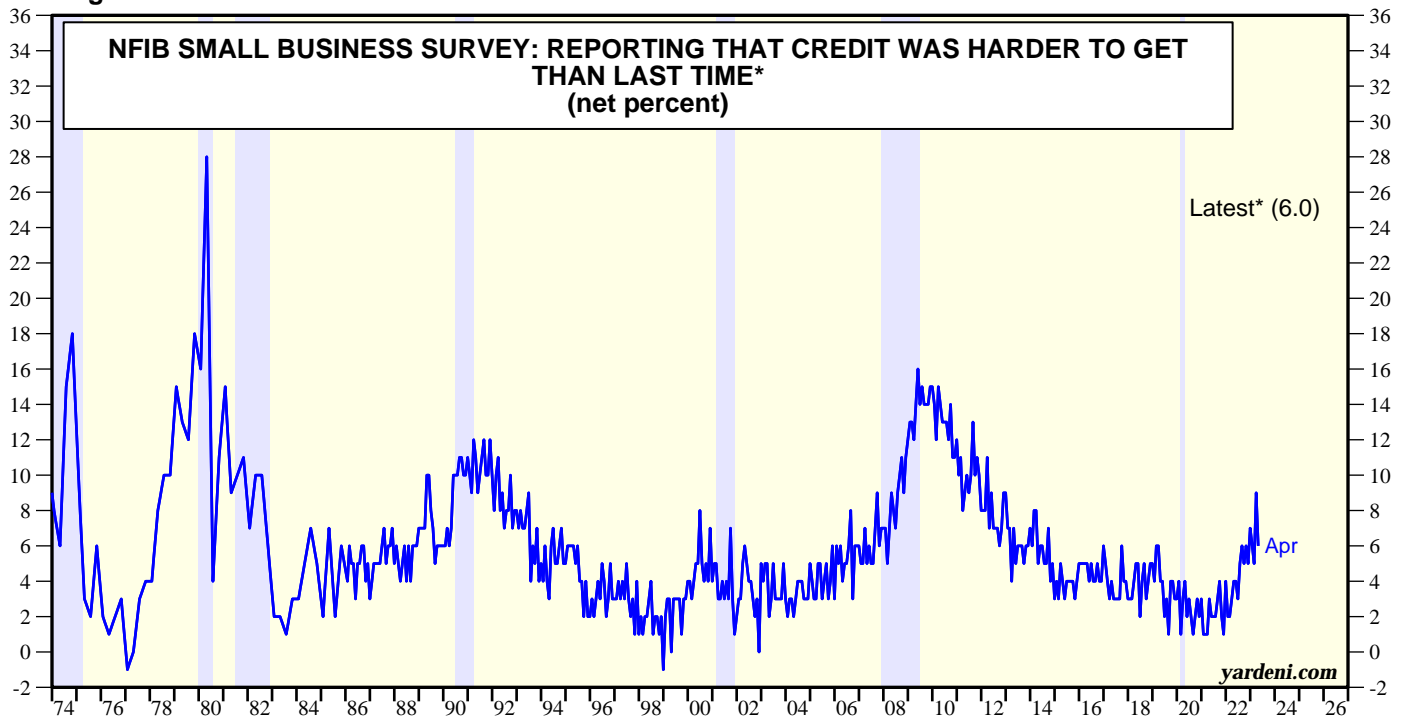
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
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Figure 4.



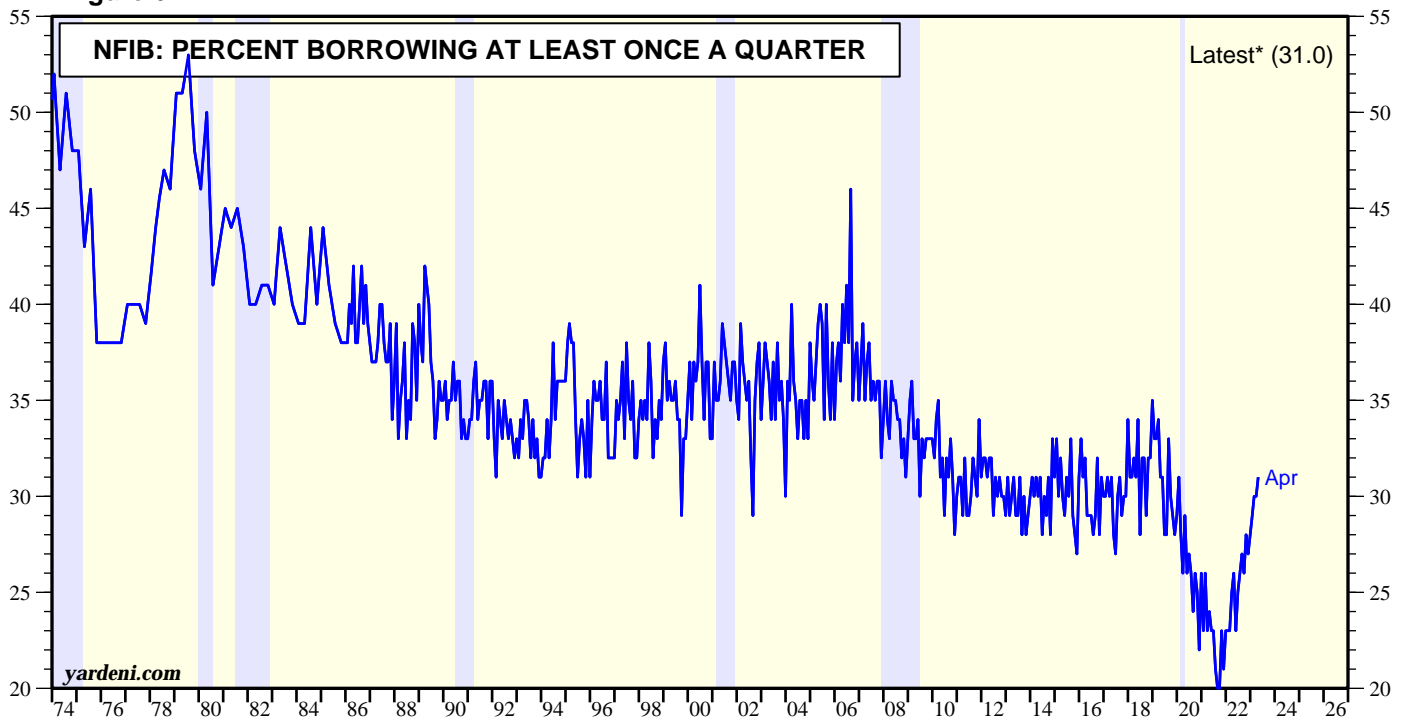
* First month of every quarter from 1974 to 1986, then monthly.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
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Figure 5.



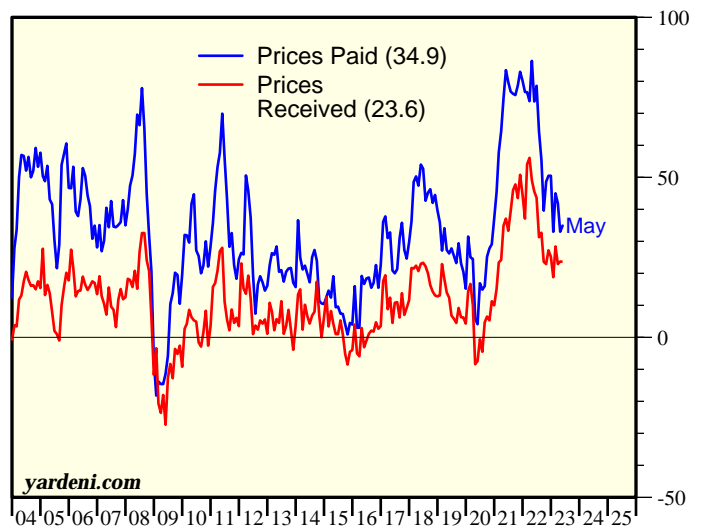
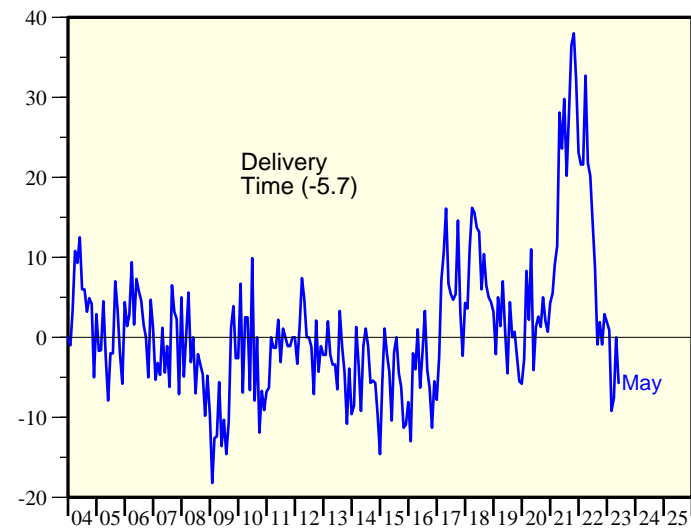
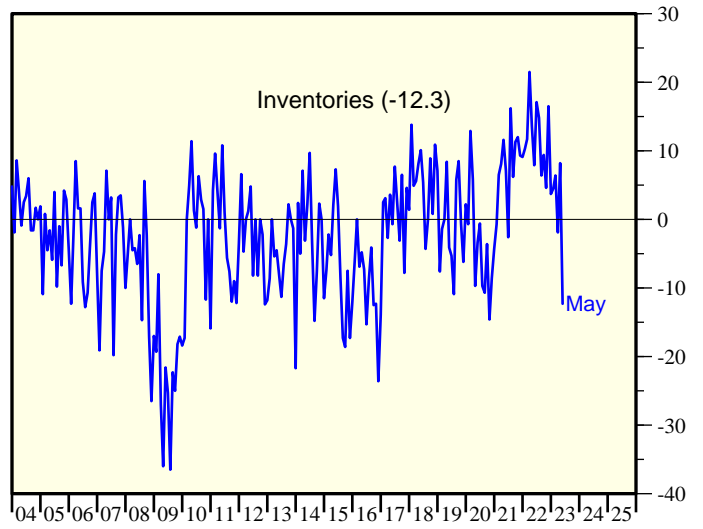
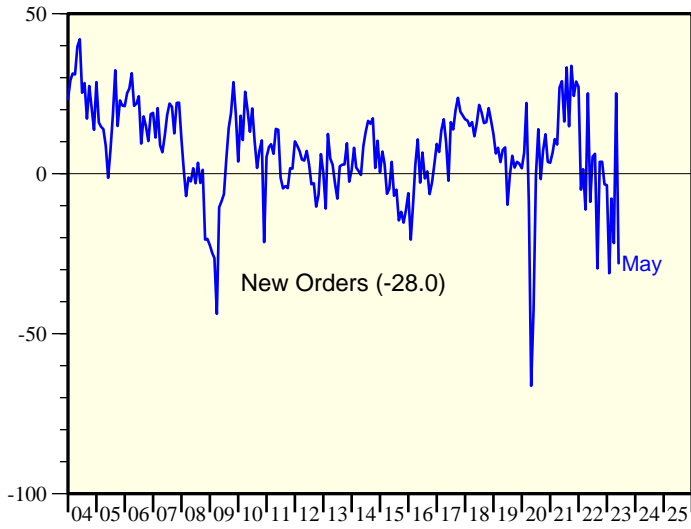
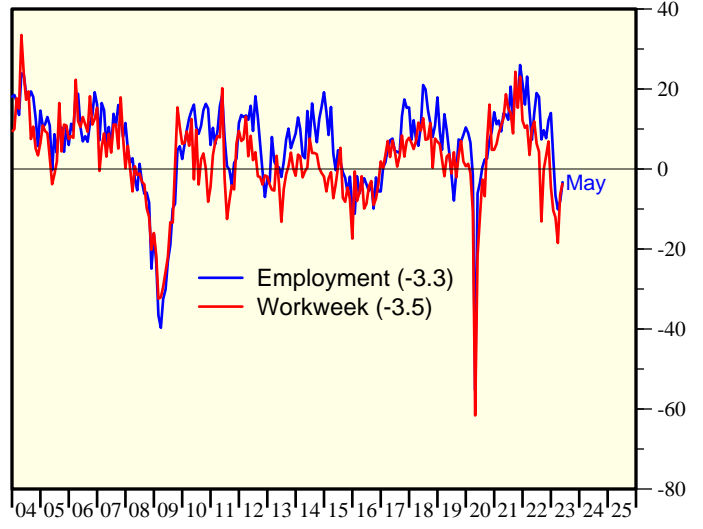
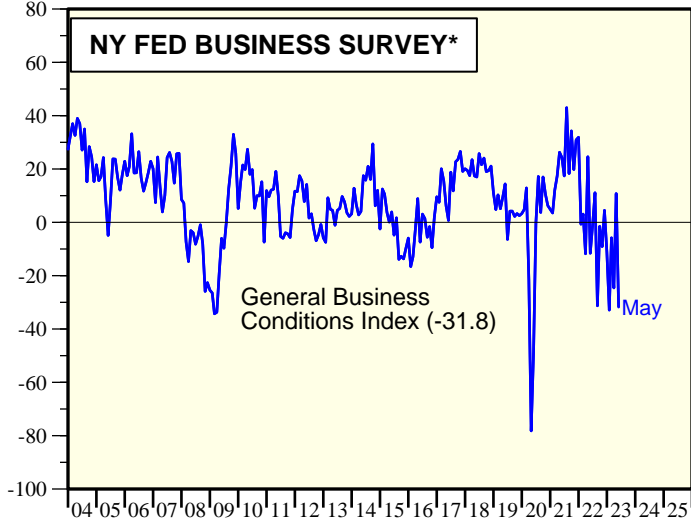
* First month of every quarter from 1974 to 1986, then monthly.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: National Federation of Independent Business.

Figure 6.



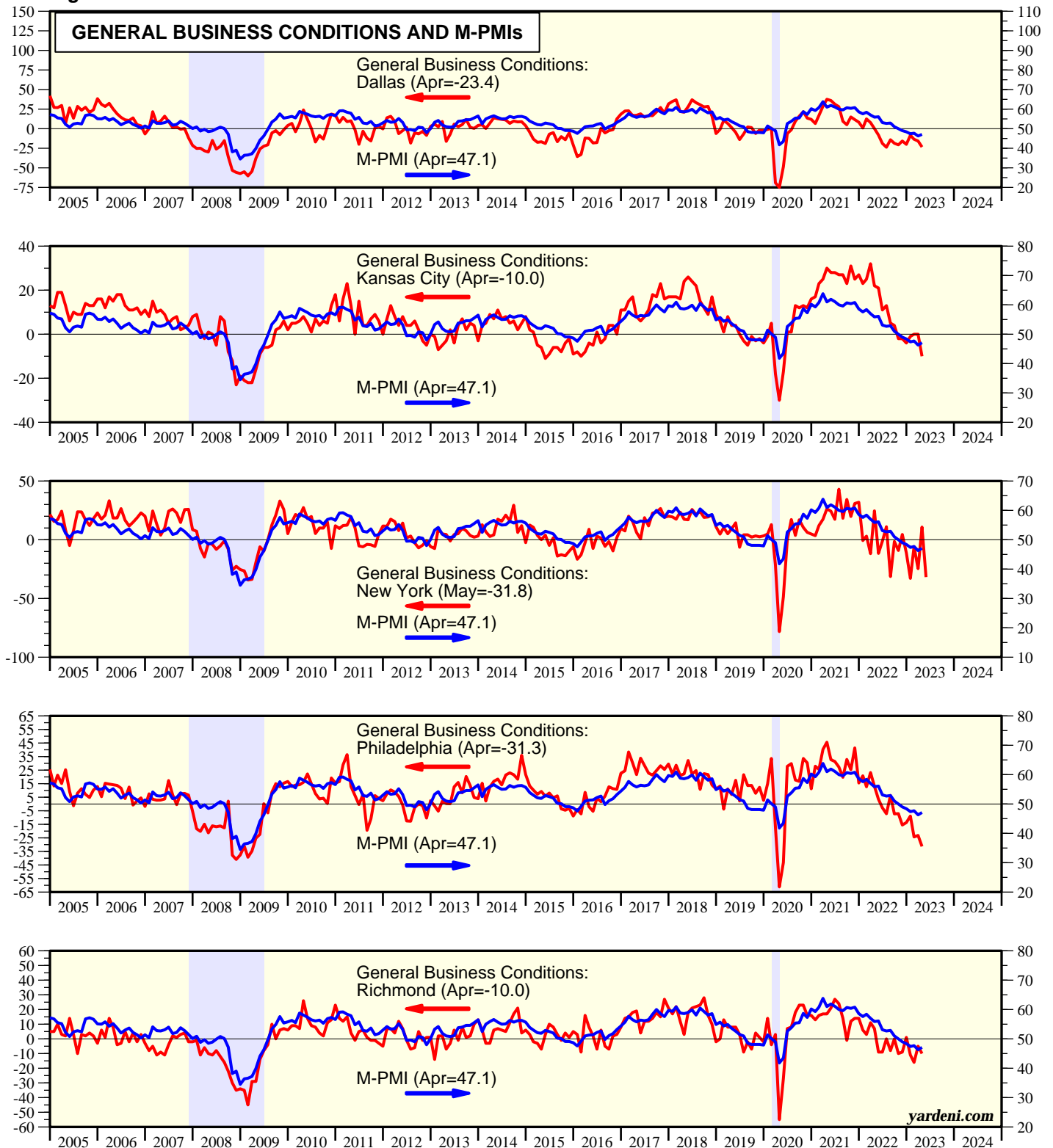
* First month of every quarter from 1974 to 1986, then monthly.
 Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
 Source: National Federation of Small Business.

Figure 7.



* Diffusion indexes.
Source: Federal Reserve Bank of New York.

Figure 8.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.

Source: Federal Reserve Banks of Dallas, Kansas City, New York, Philadelphia, and Richmond and Institute for Supply Management.

Figure 9.

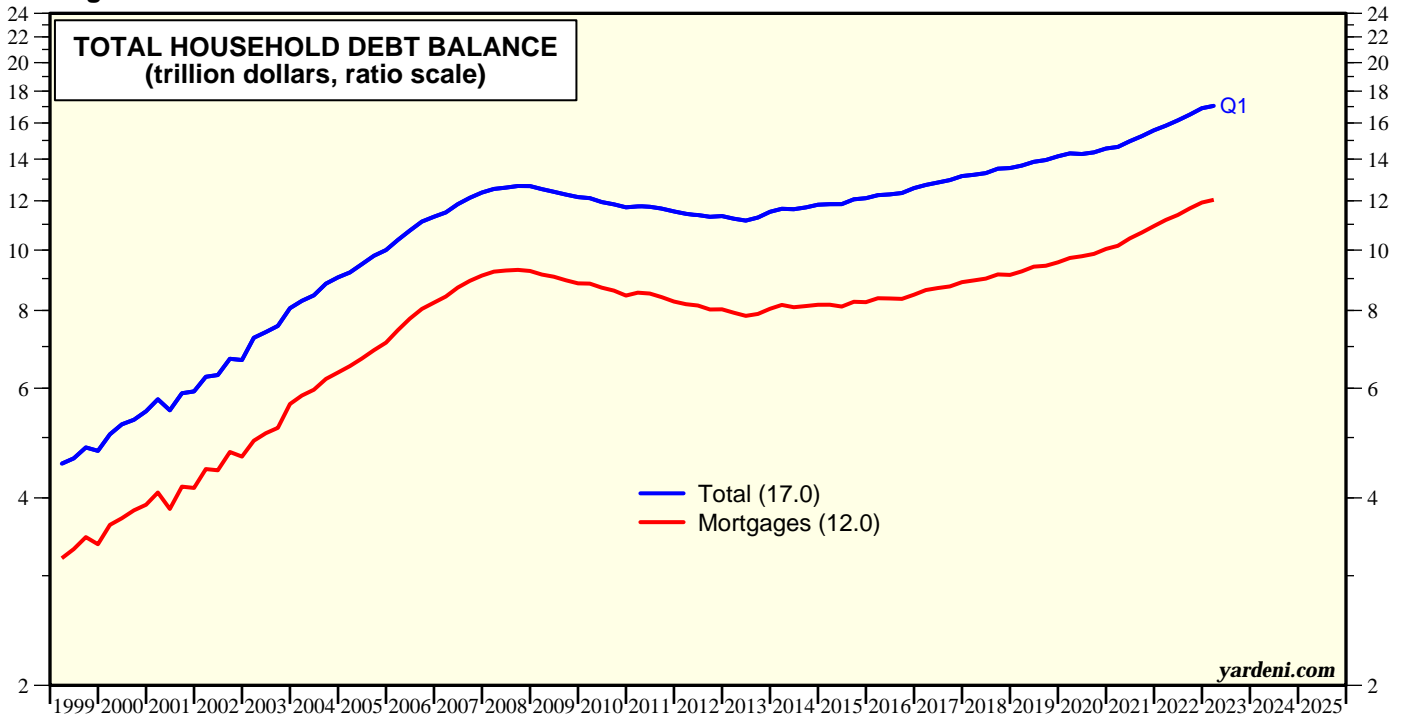


Figure 10.

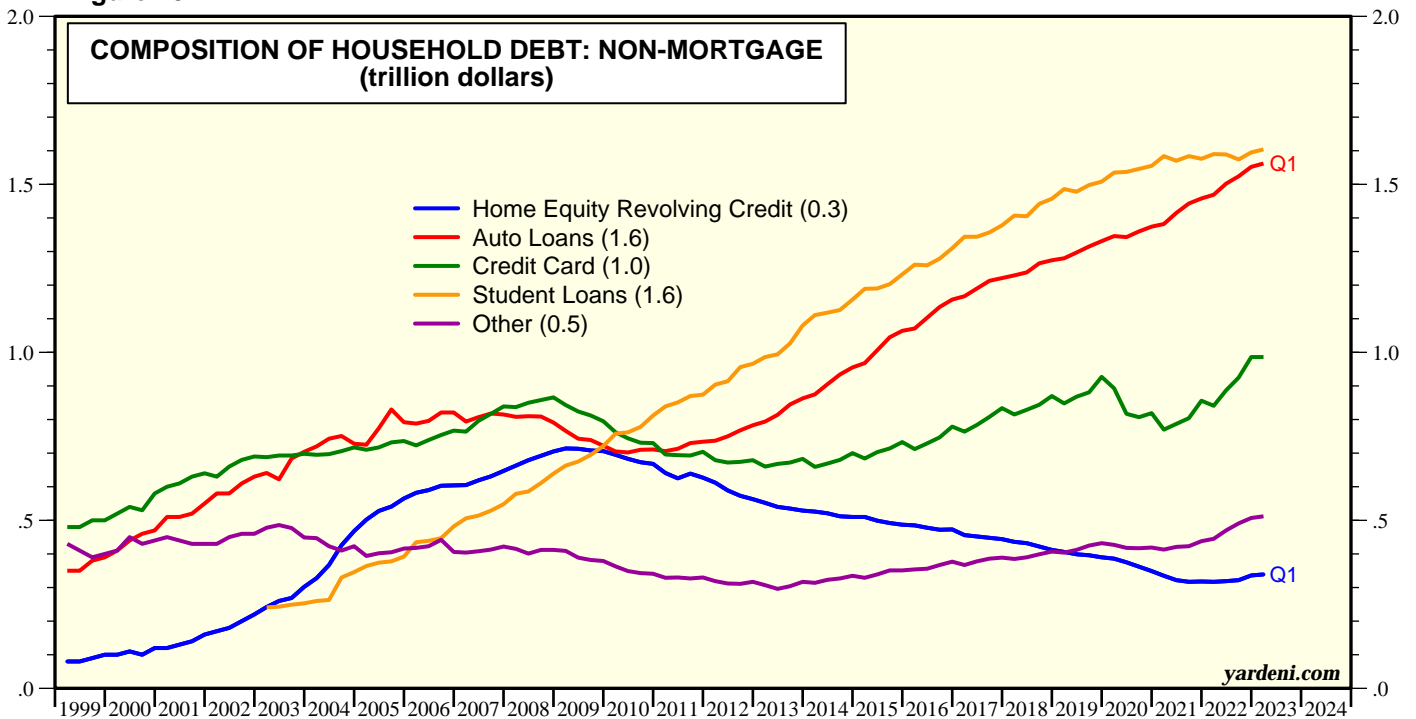
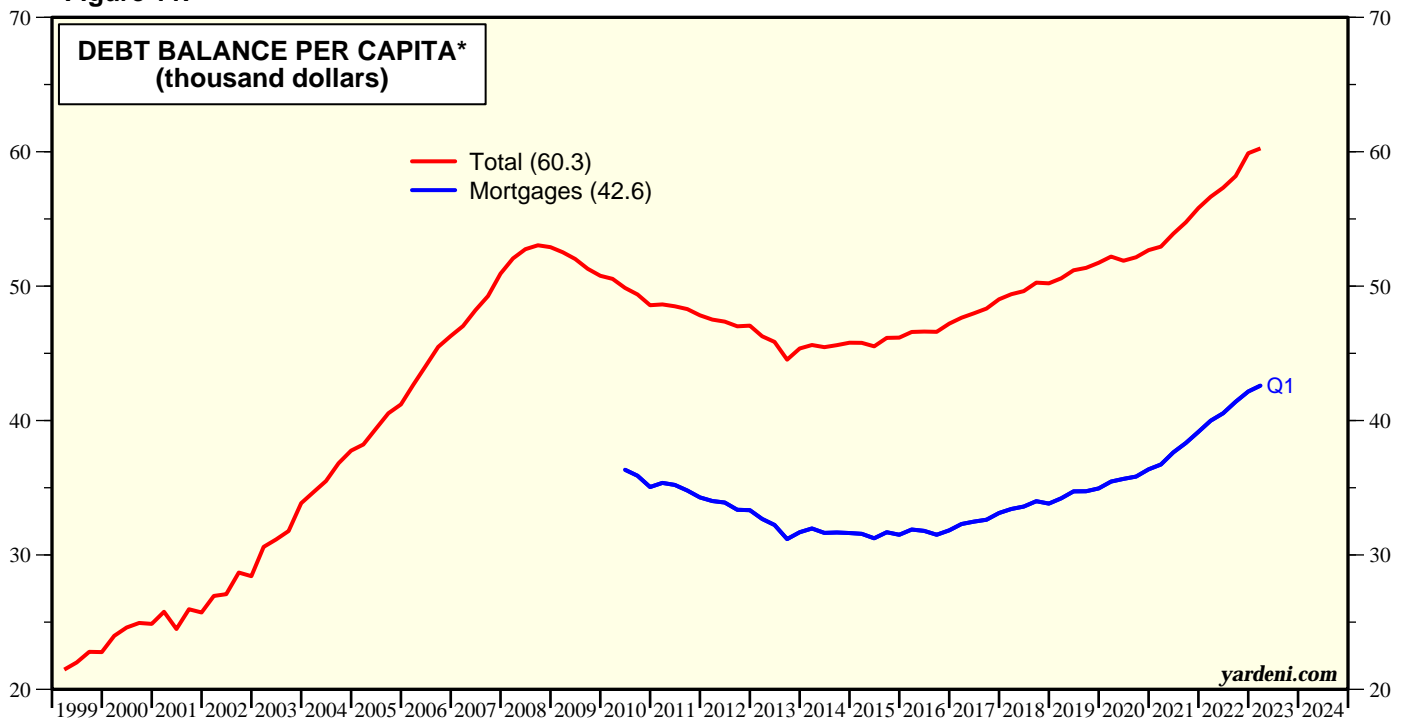
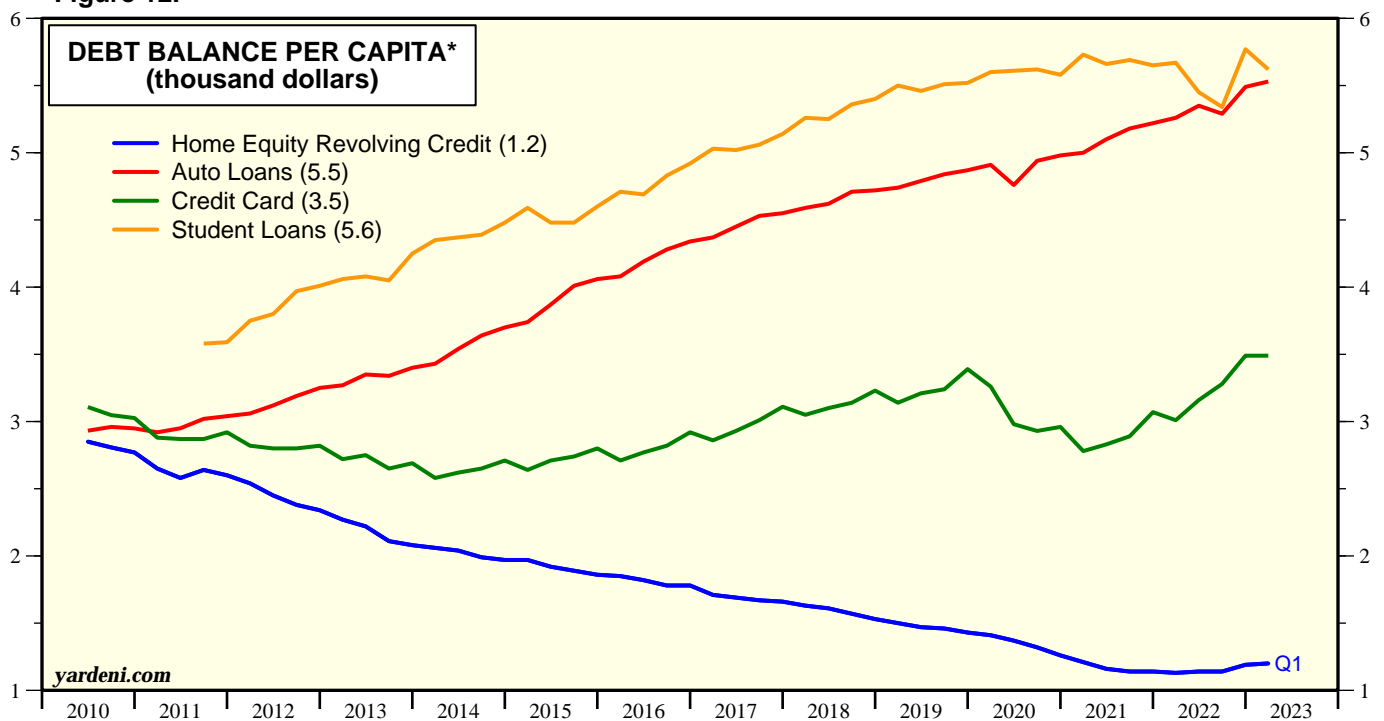


Figure 11.



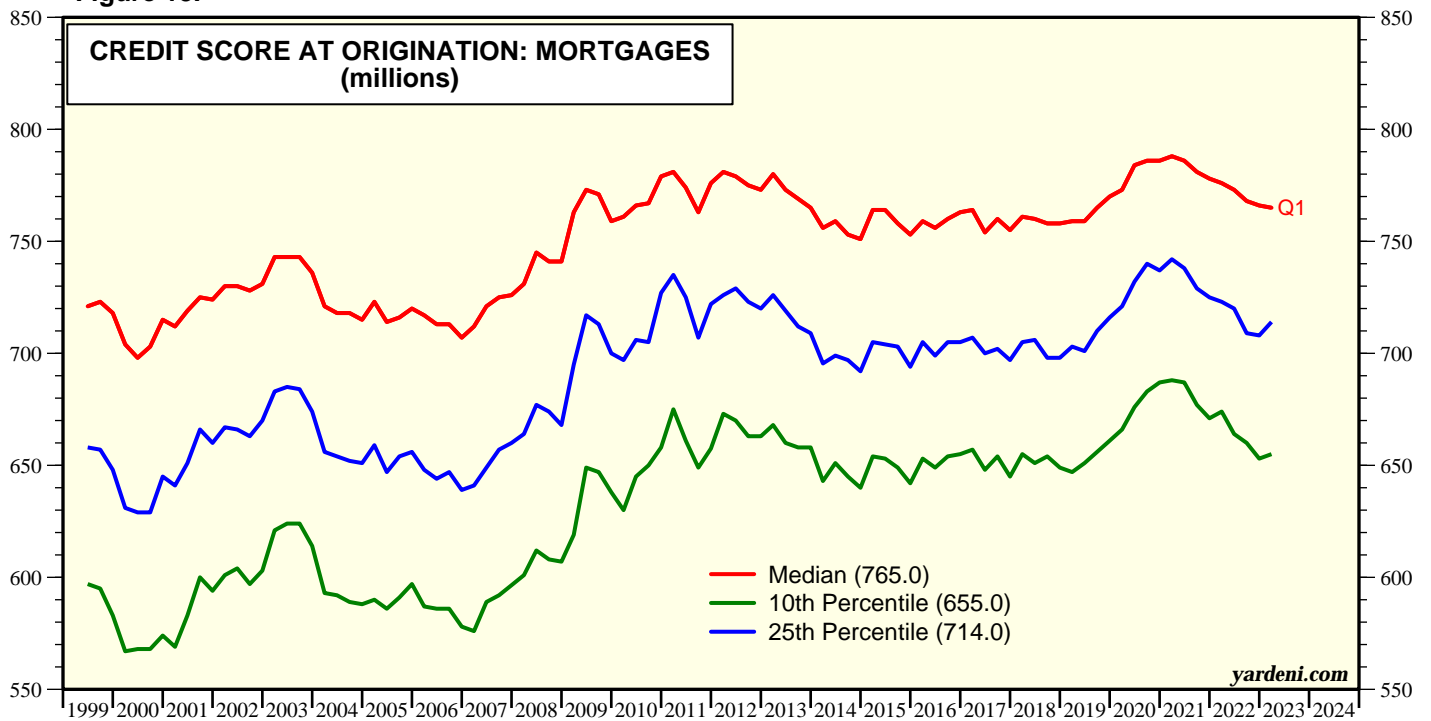
* Per-capita figures correspond with the population of individuals who have a credit report
Source: New York Fed Credit Panel.

Figure 12.



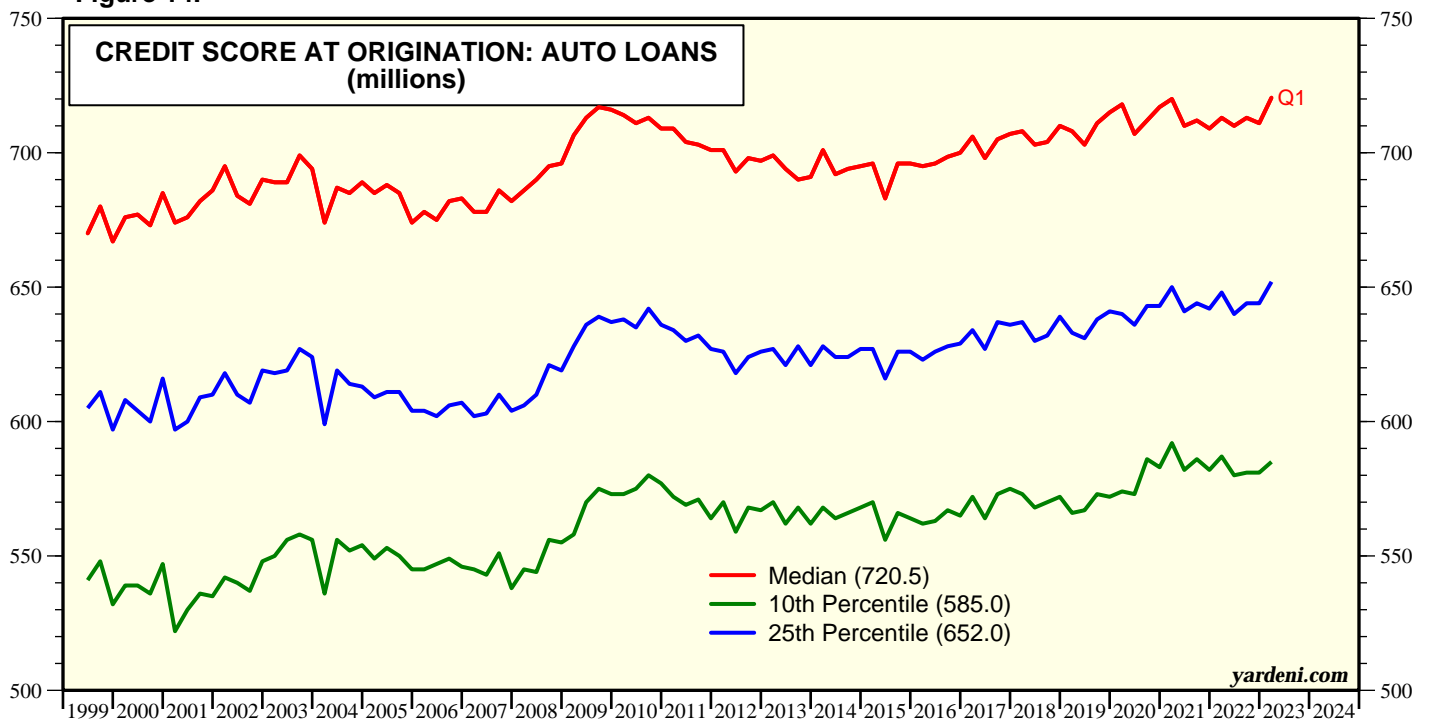
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Source: New York Fed Credit Panel.

Figure 13.



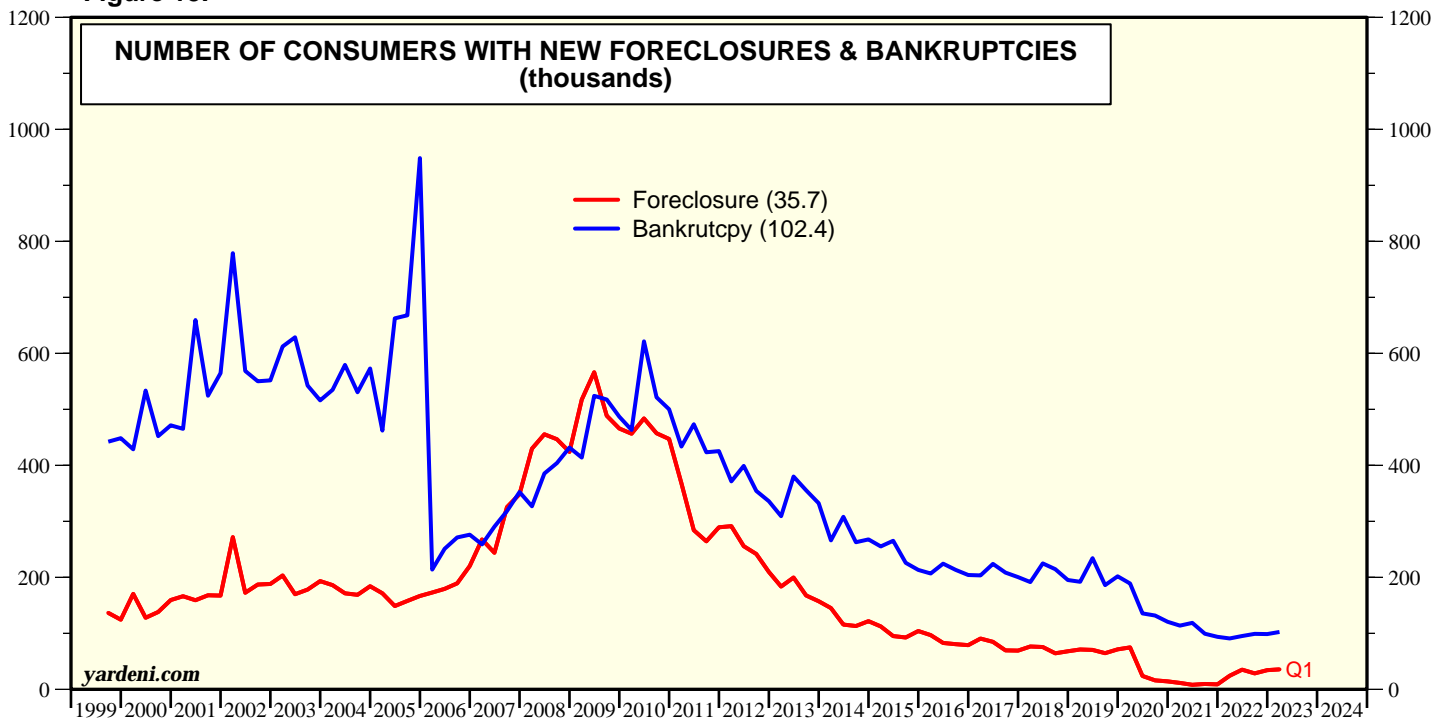
Source: New York Fed Credit Panel.

Figure 14.



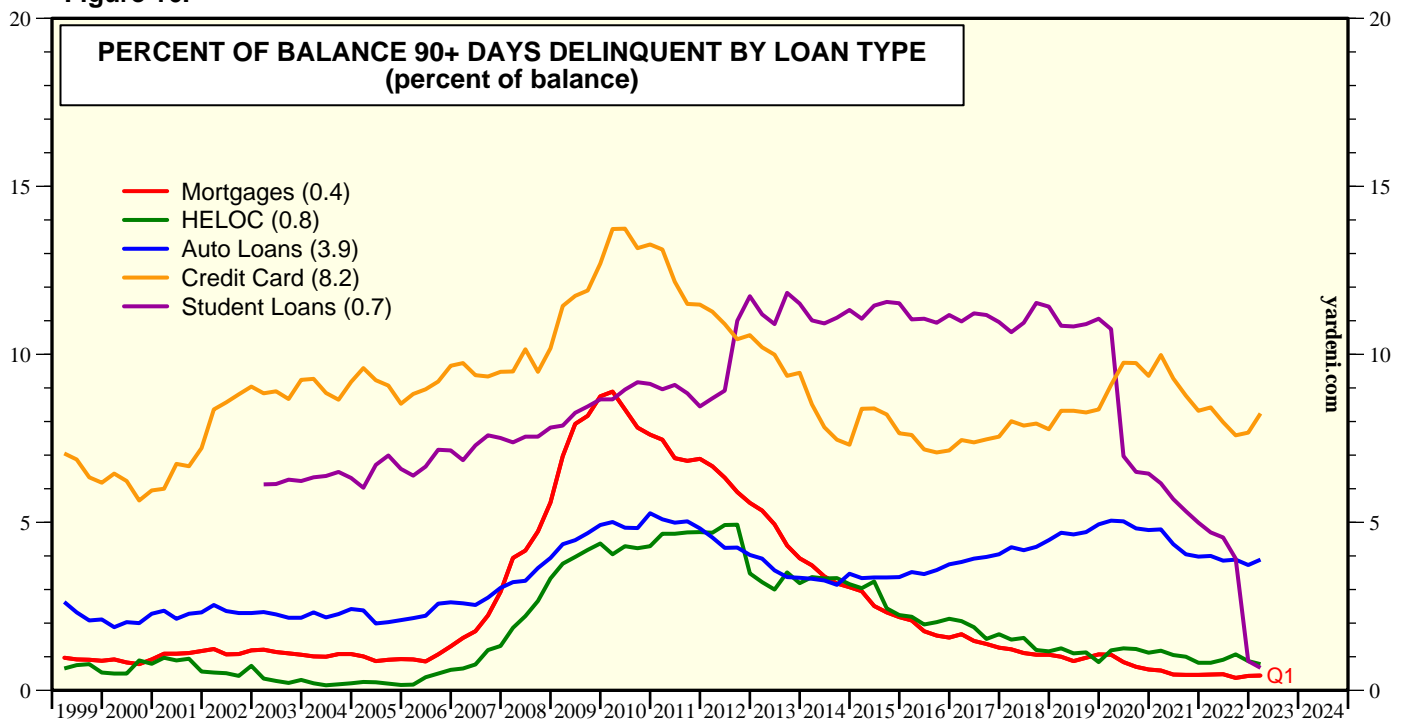
Source: New York Fed Credit Panel.

Figure 15.



Source: New York Fed Credit Panel.

Figure 16.



Source: New York Fed Credit Panel.

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