

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

*May 15, 2023*

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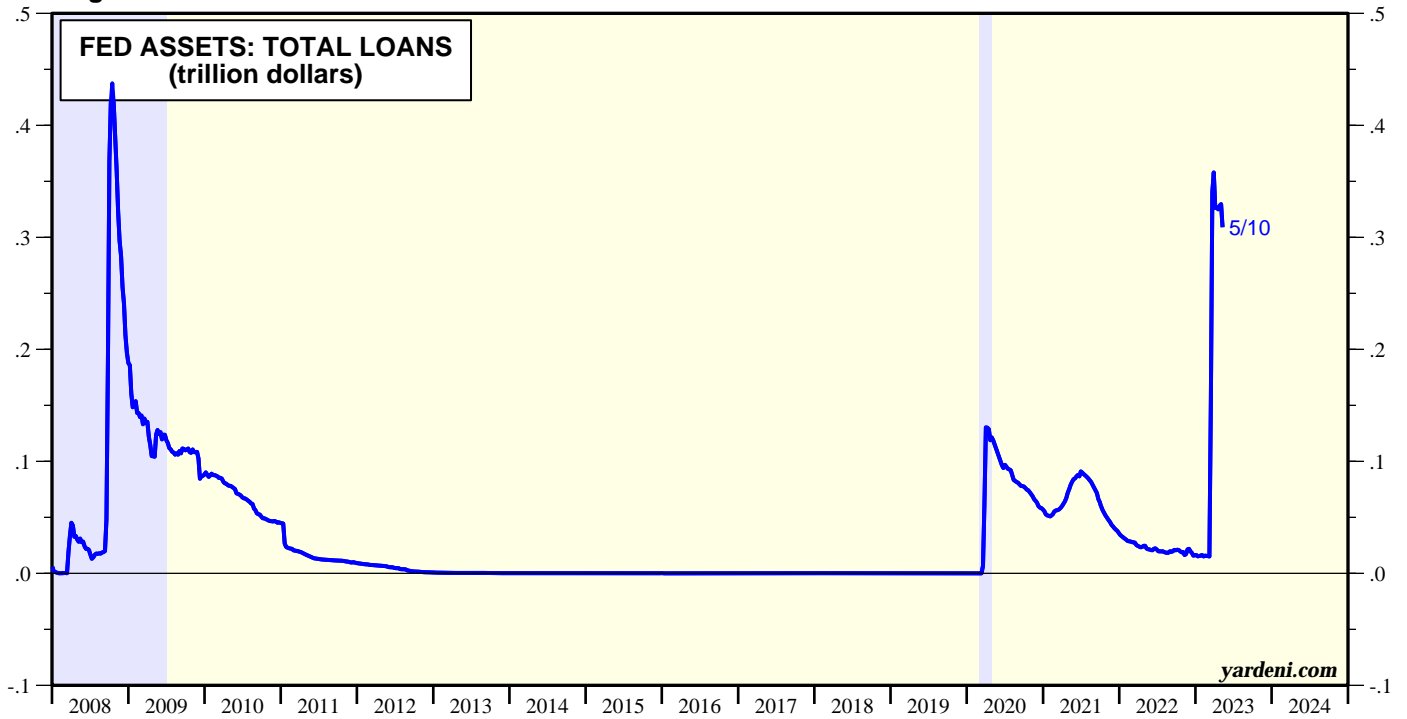
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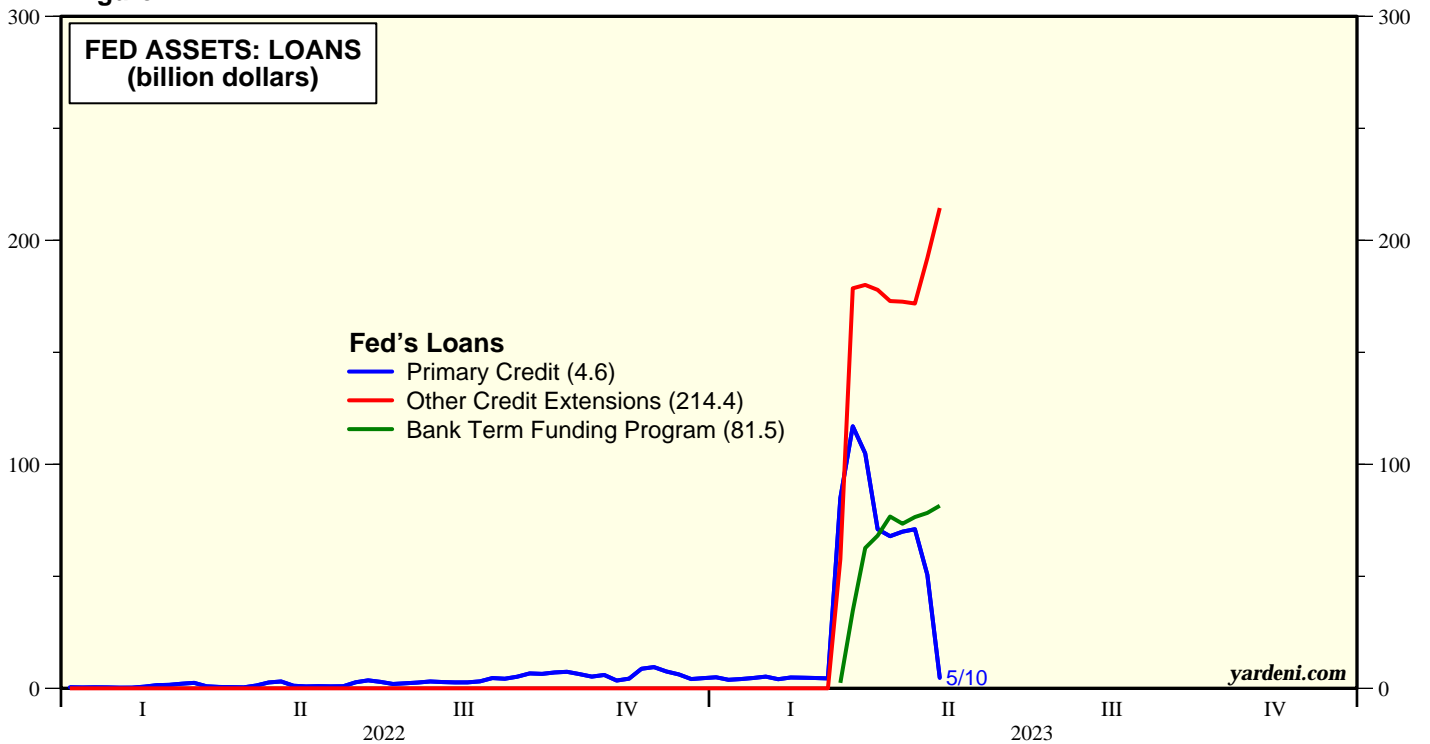
*thinking outside the box*

**Figure 1.**



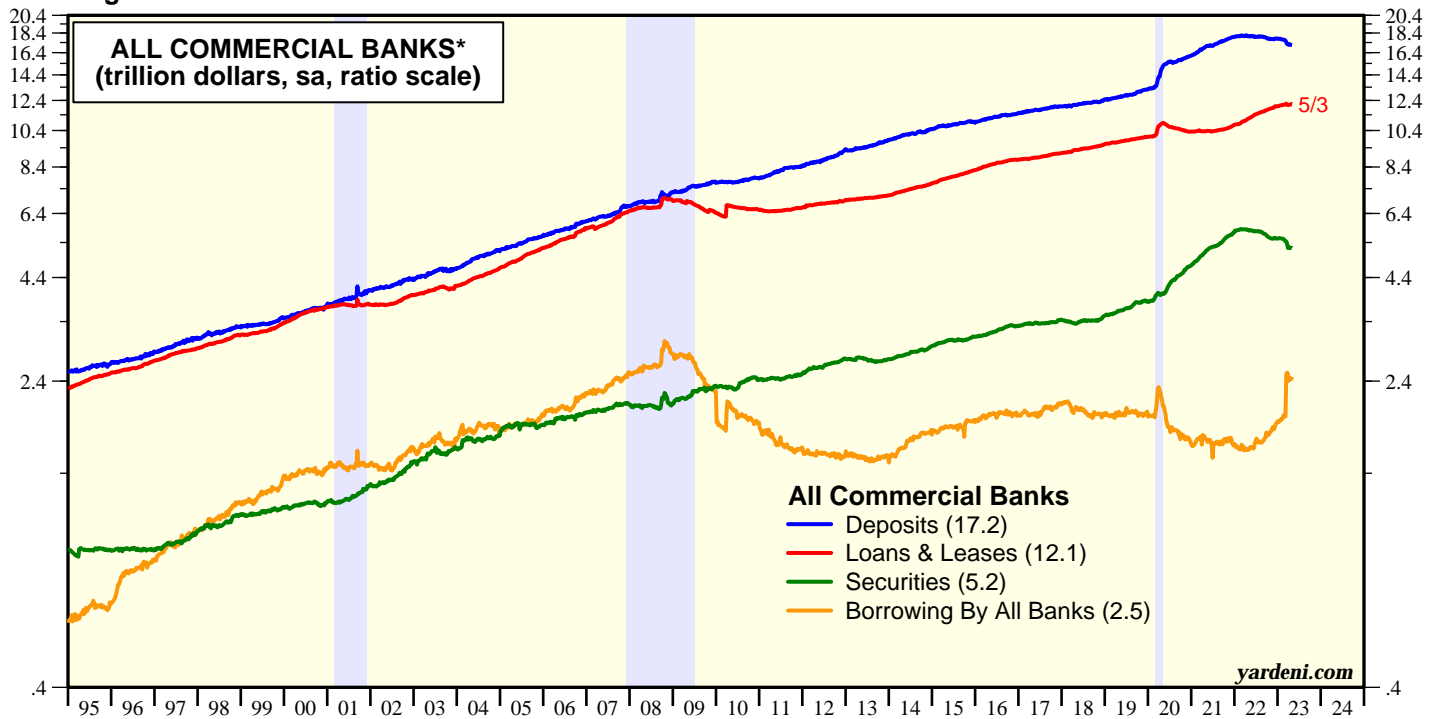
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Federal Reserve Board, Table H.4.1, Table 1.

**Figure 2.**



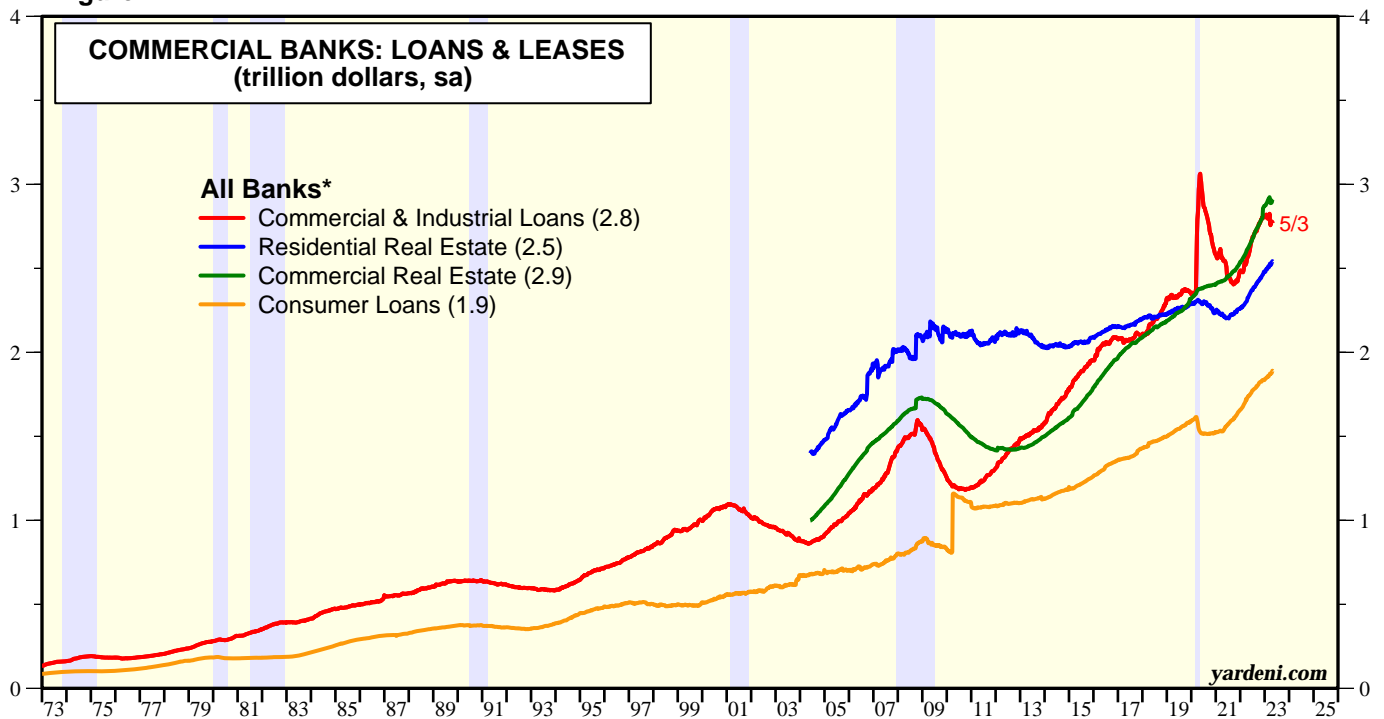
Source: Federal Reserve Board, Table H.4.1, Table 1.

**Figure 3.**



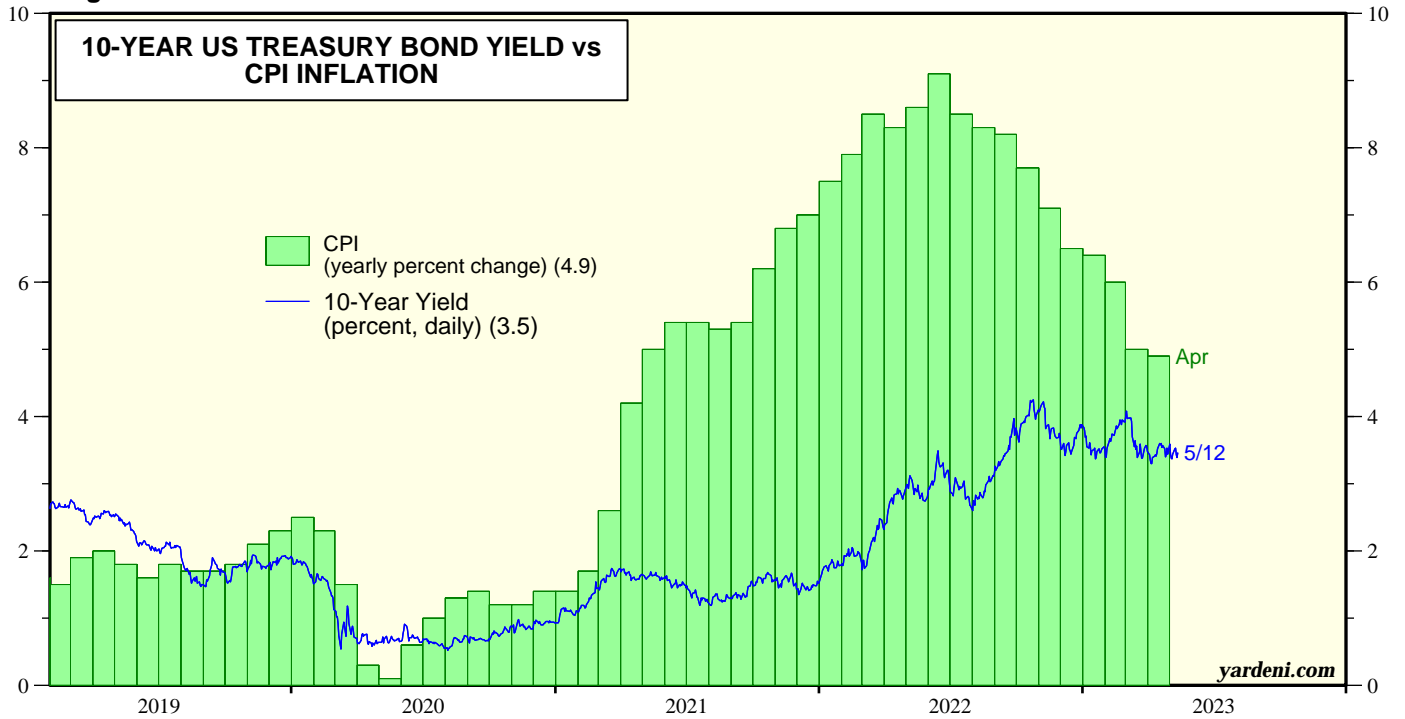
\* Includes domestically chartered commercial banks and foreign-related ones.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Federal Reserve Board.

**Figure 4.**



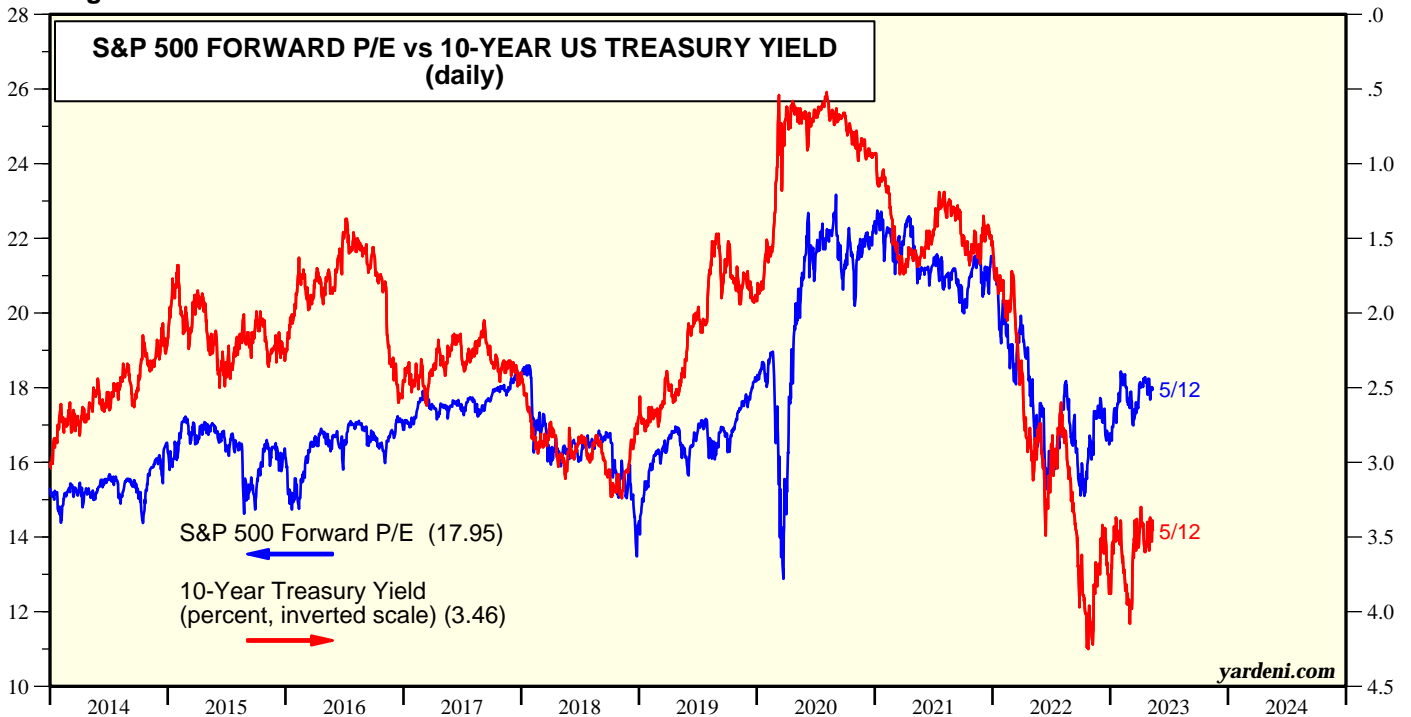
\* Includes domestically chartered commercial banks and foreign-related ones.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Federal Reserve Board.

**Figure 5.**



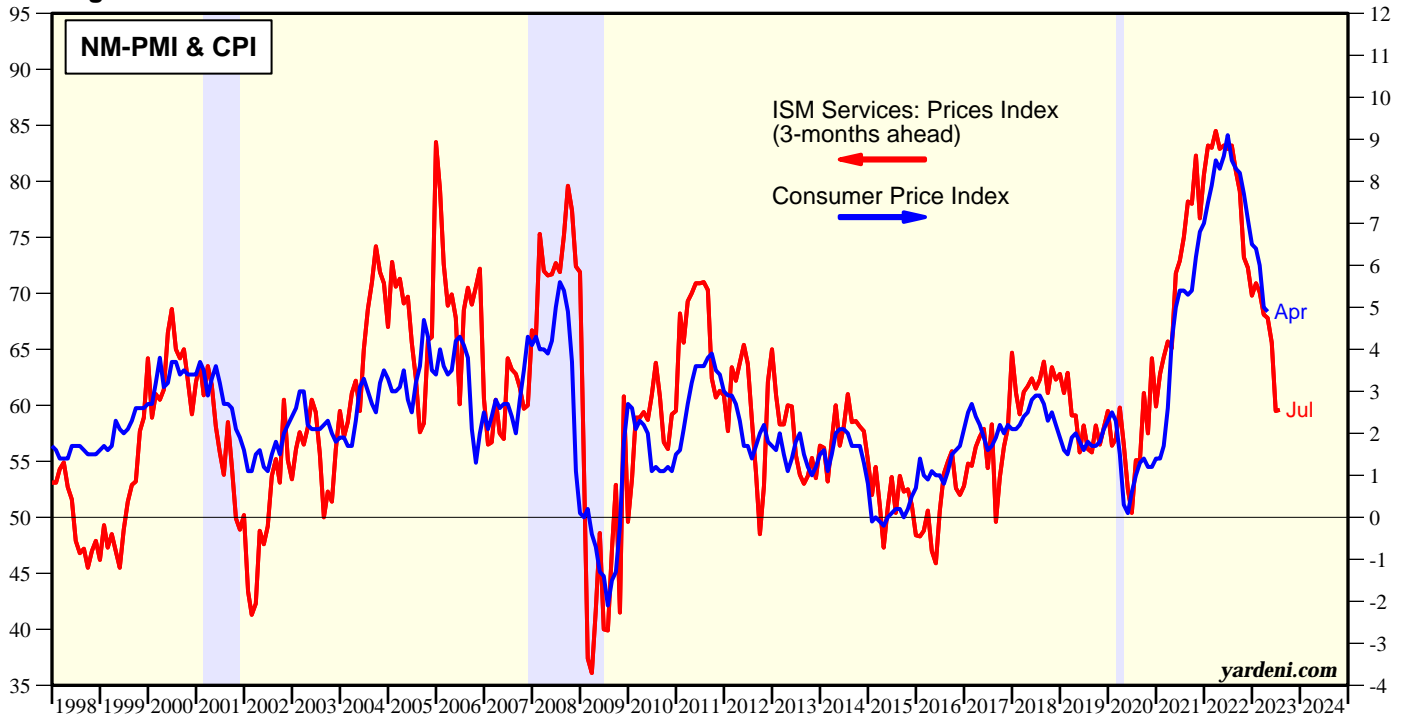
Source: Federal Reserve Board and Bureau of Labor Statistics.

**Figure 6.**



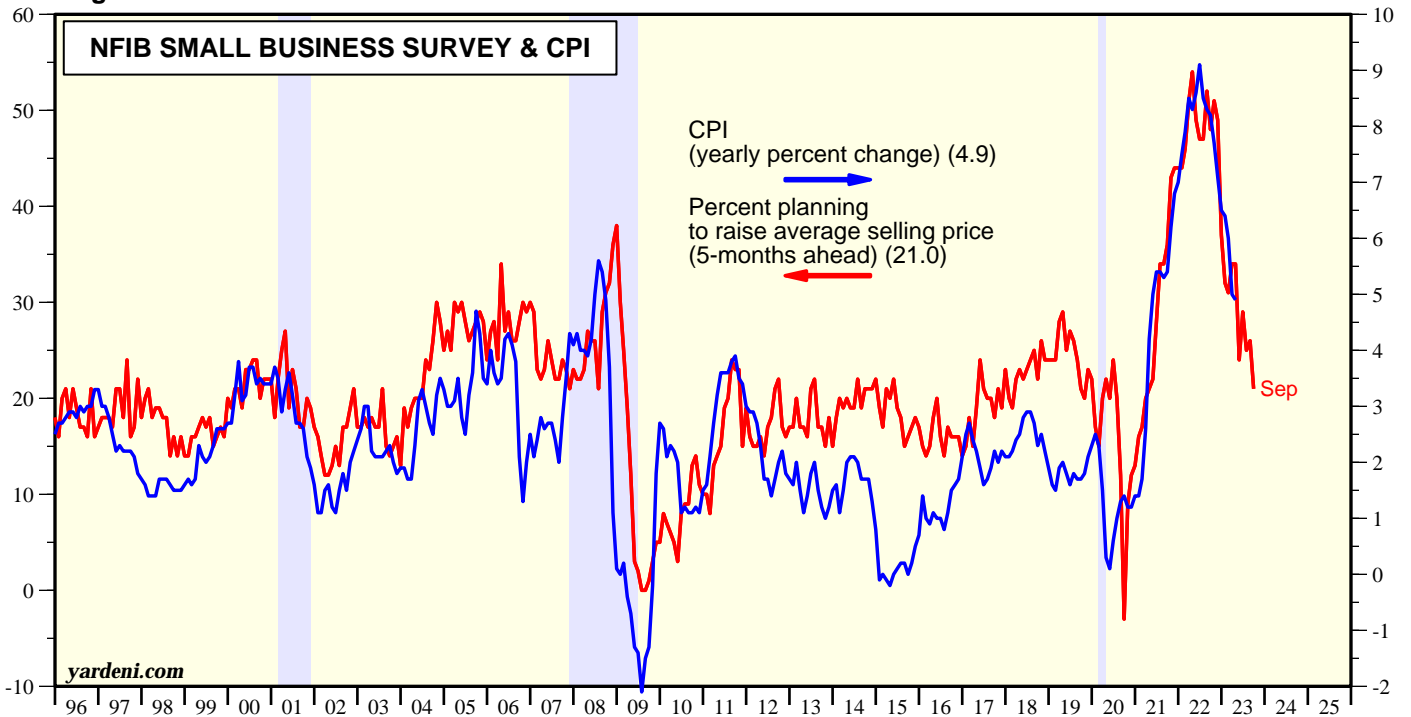
Source: Federal Reserve Board, I/B/E/S data by Refinitiv and Standard & Poor's.

**Figure 7.**



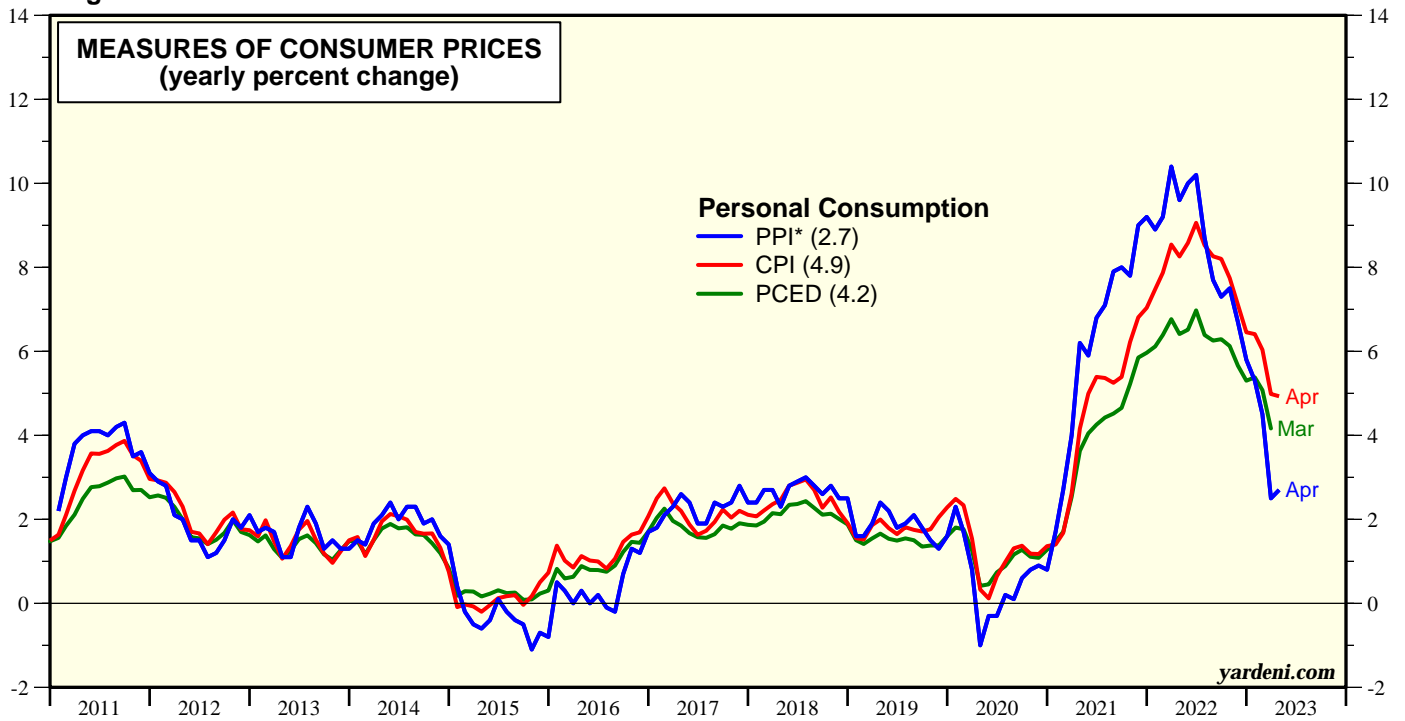
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Institute for Supply Management (ISM) and Bureau of Labor Statistics.

**Figure 8.**



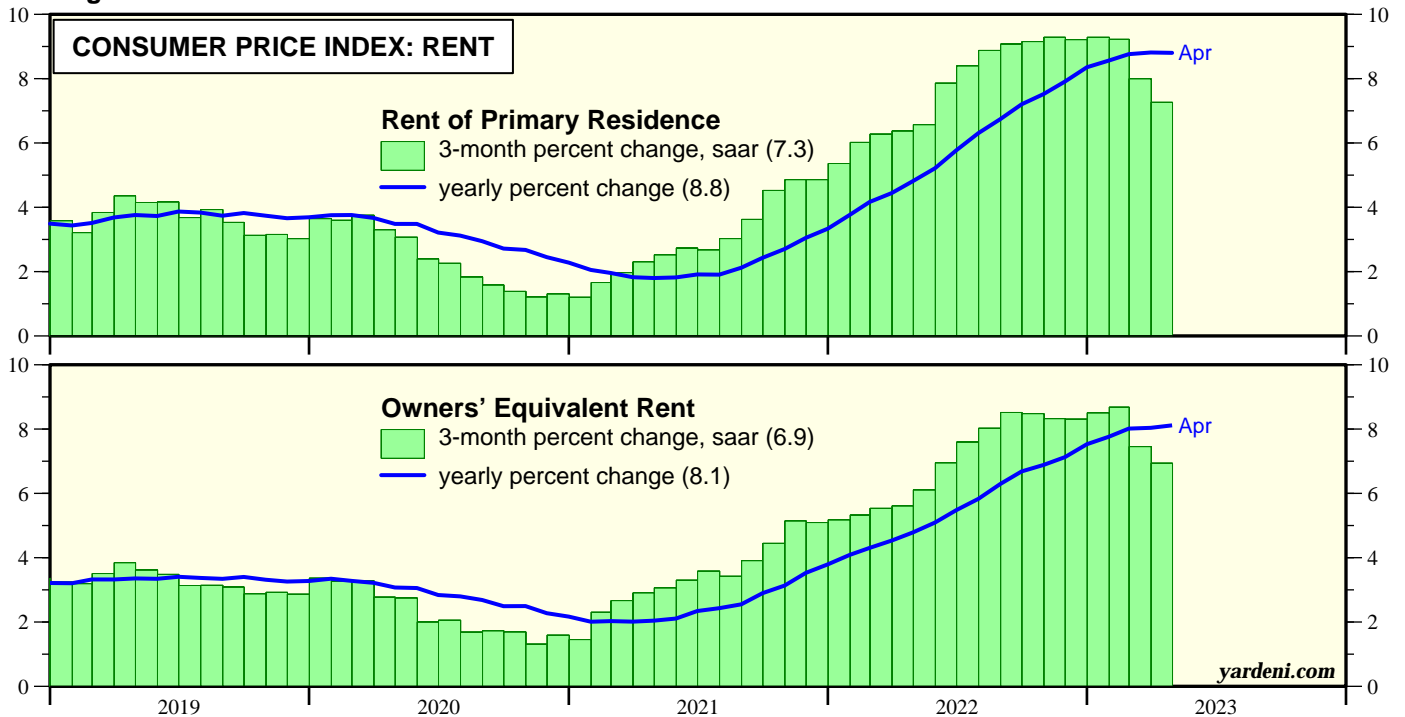
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: National Federation of Independent Business and Bureau of Labor Statistics.

Figure 9.



\* Final demand.  
Source: Bureau of Labor Statistics.

Figure 10.



Source: Bureau of Labor Statistics.

Figure 11.

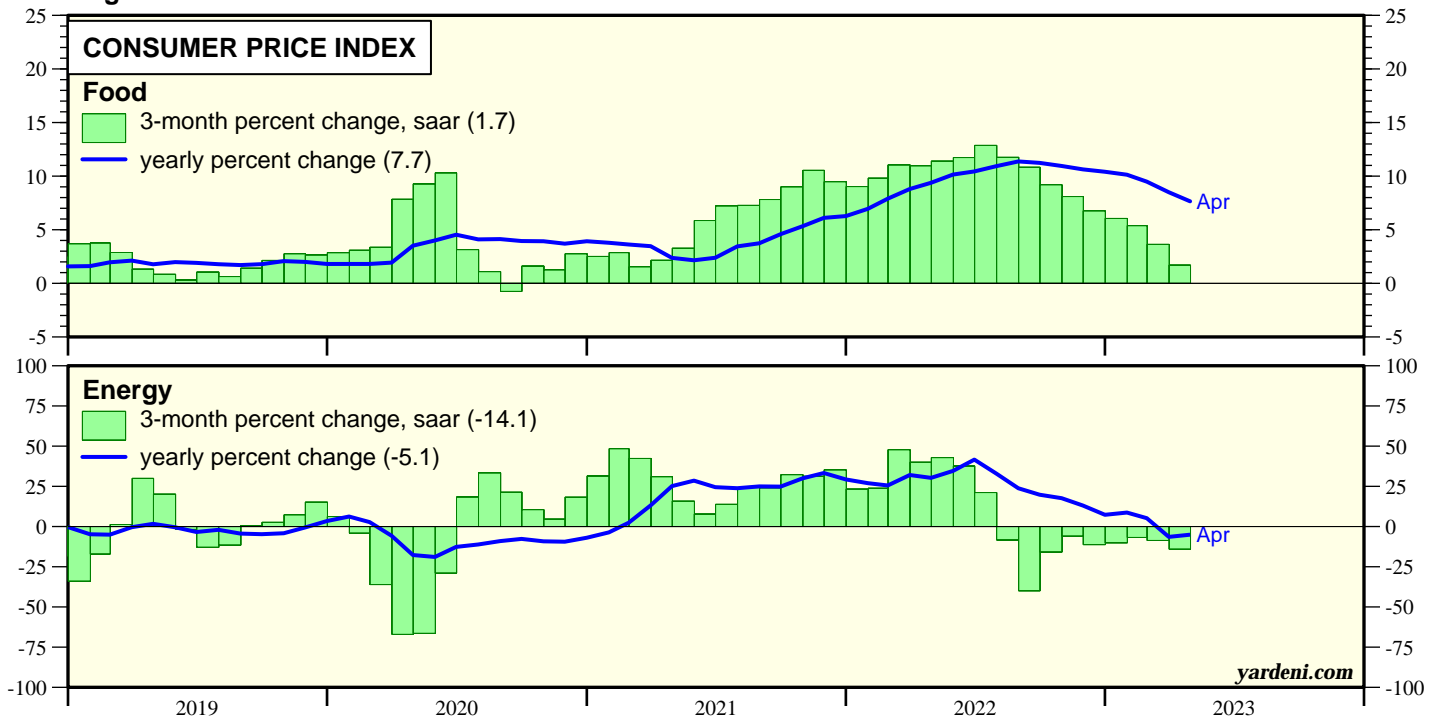
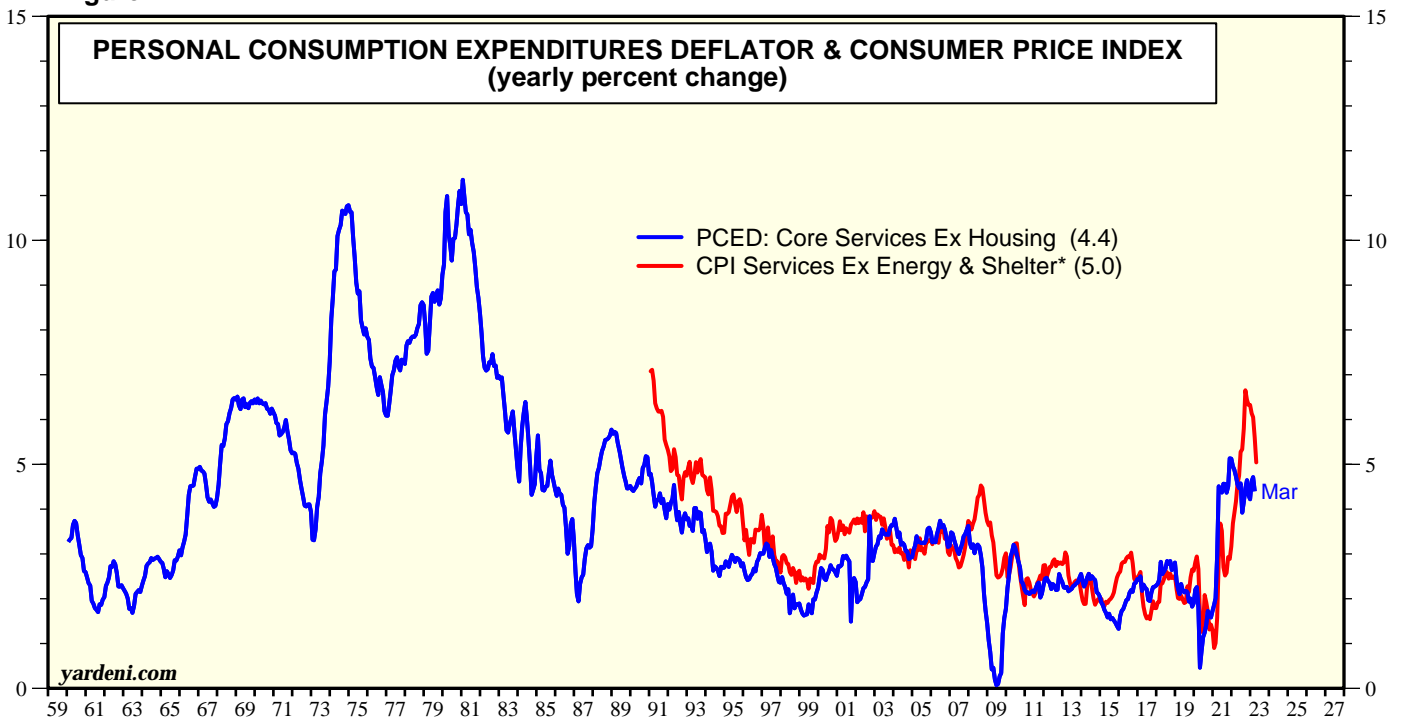


Figure 12.



\* Rent of shelter includes rent of primary residence (tenant rent), owners' equivalent rent, and lodging away from home.  
 Source: Bureau of Economic Analysis.

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