

Chart Collection for Morning Briefing

Yardeni Research, Inc.

May 10, 2023

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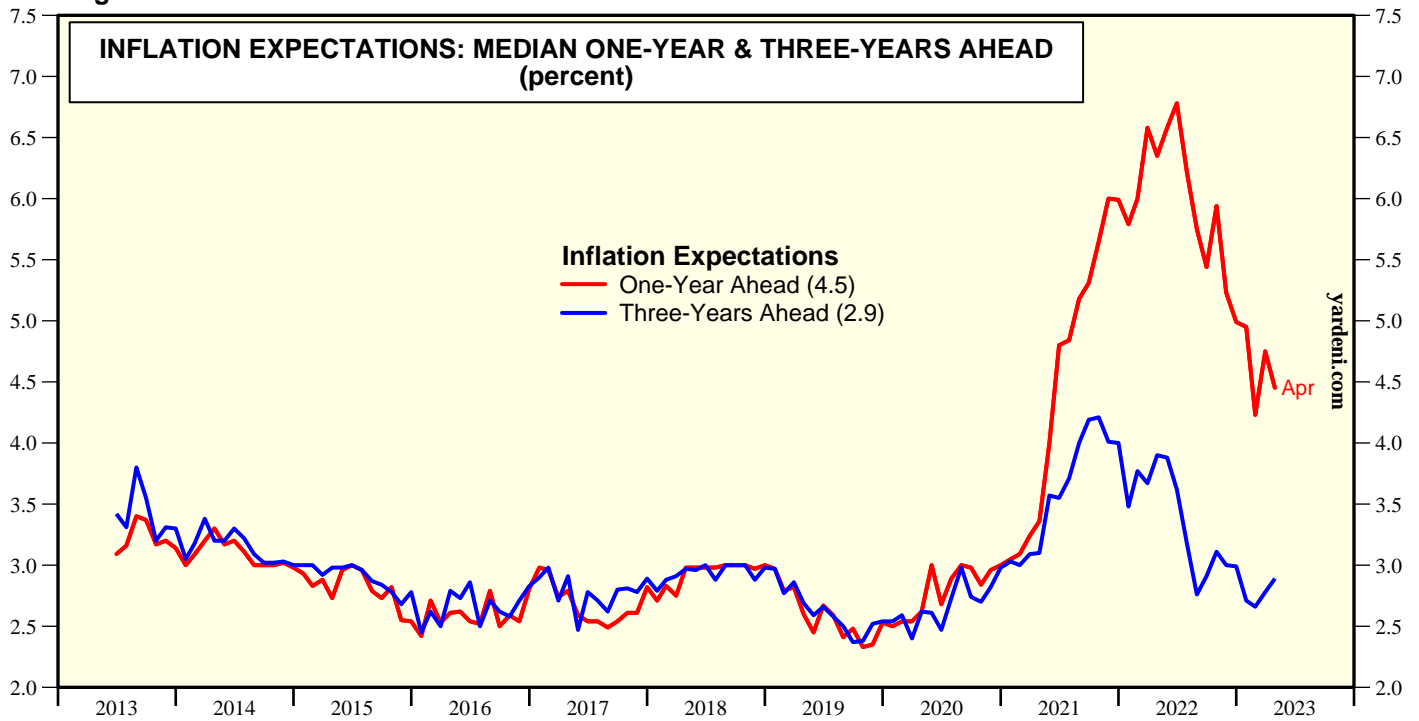
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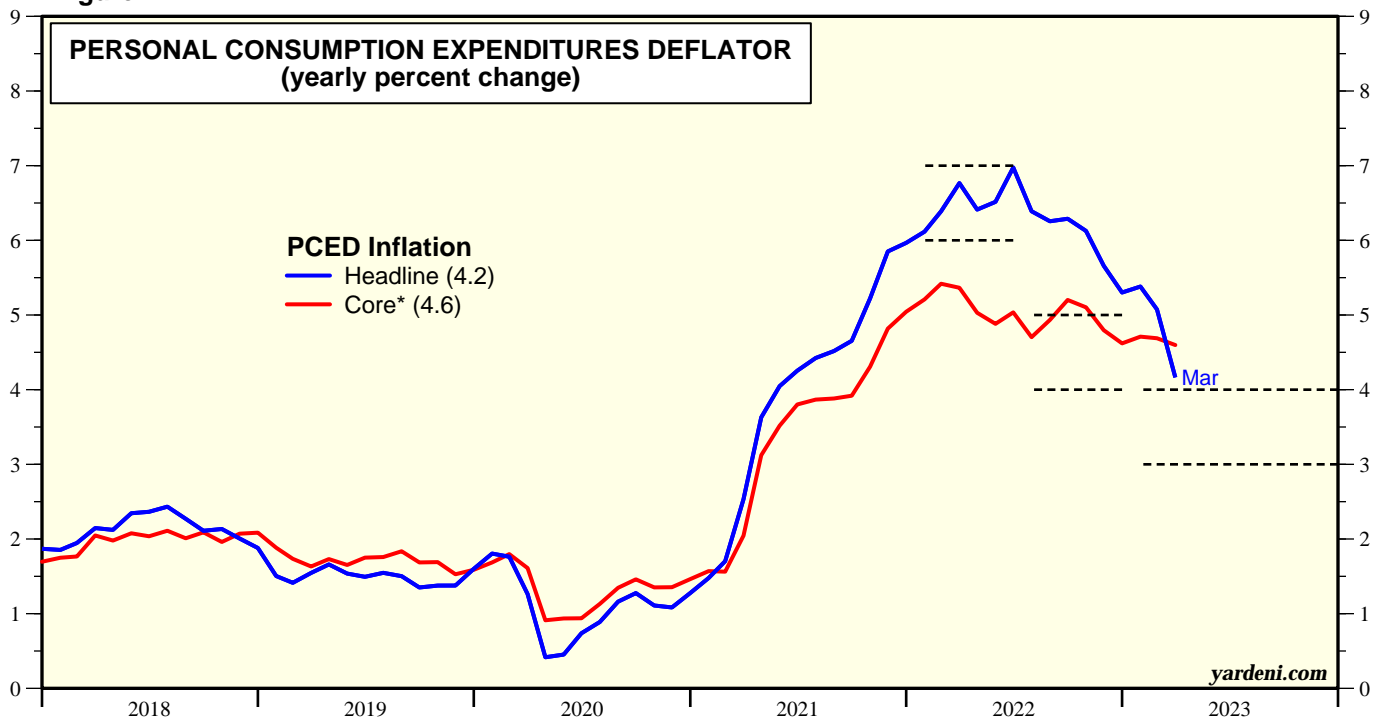
thinking outside the box

Figure 1.



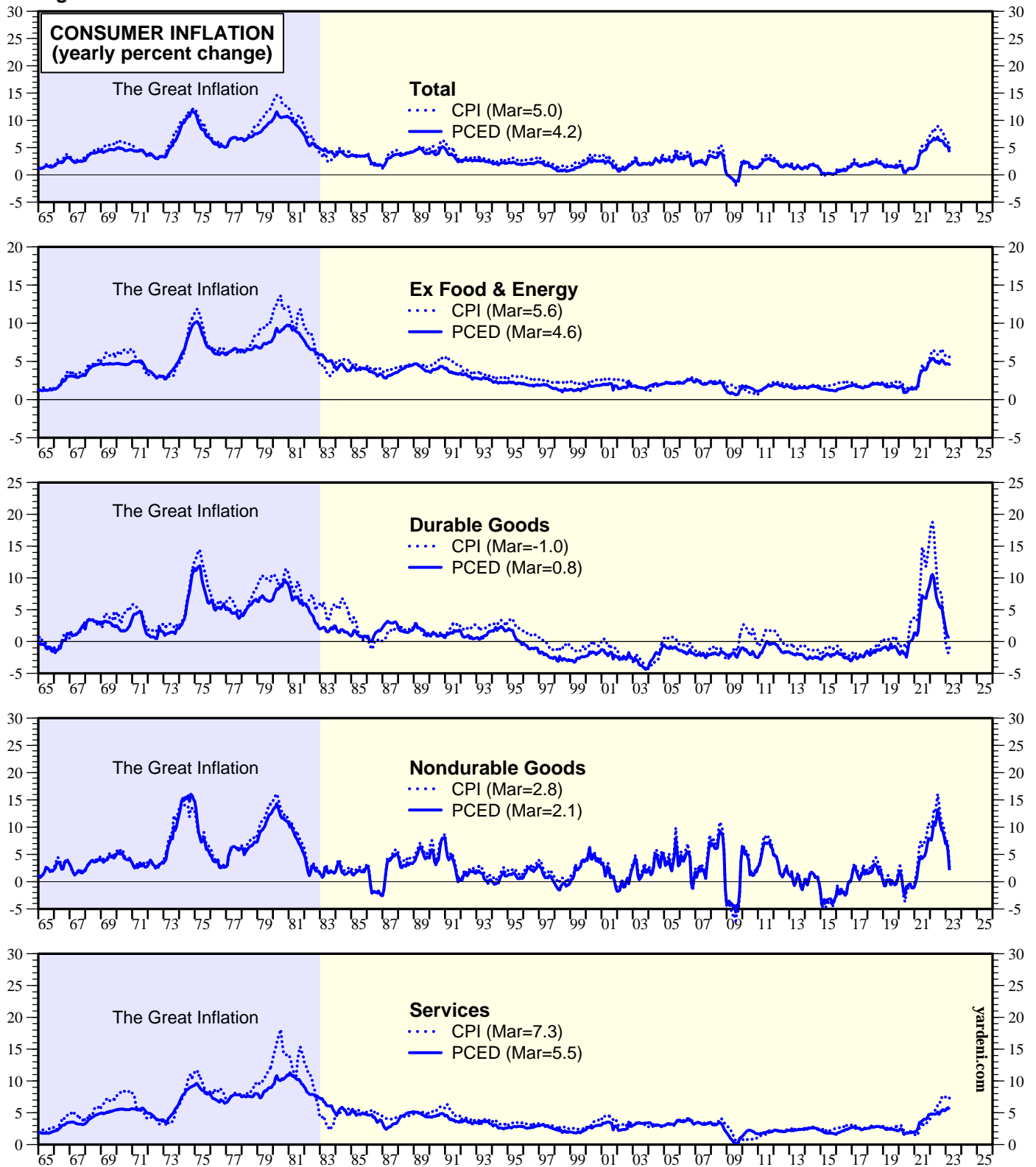
Source: Federal Reserve Bank of New York.

Figure 2.



* Excluding food & energy.
 Note: Dashed ranges are YRI forecasts for headline PCED inflation rate.
 Source: Bureau of Economic Analysis.

Figure 3.



Source: Bureau of Economic Analysis.

Figure 4.

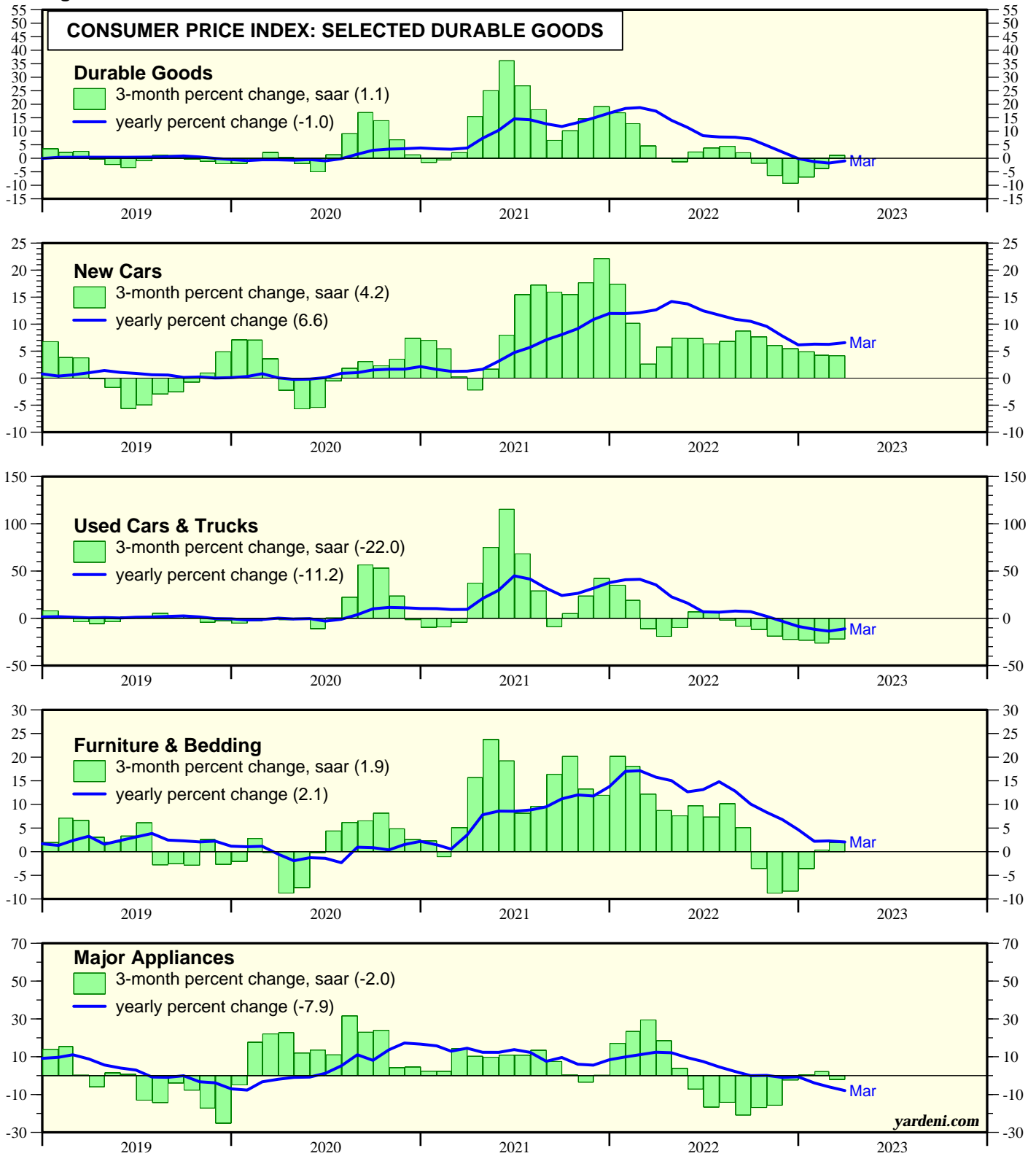
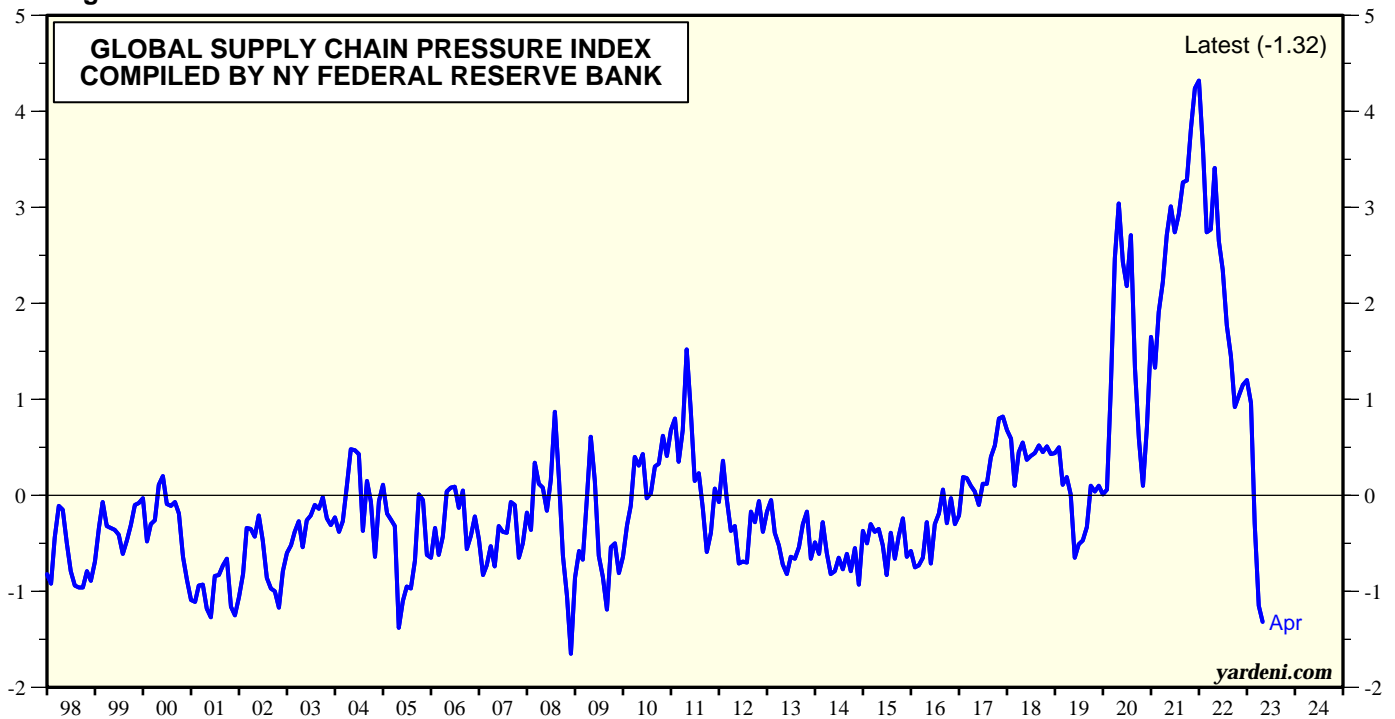
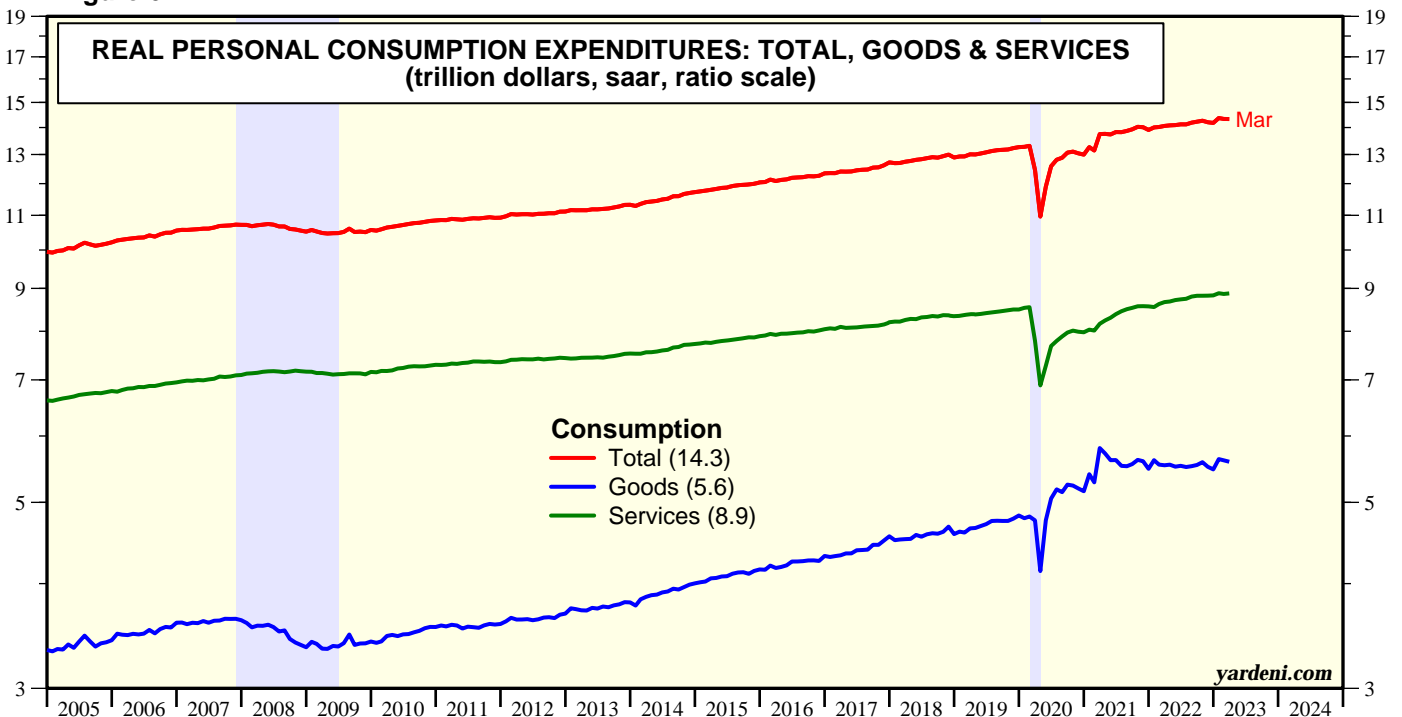


Figure 5.



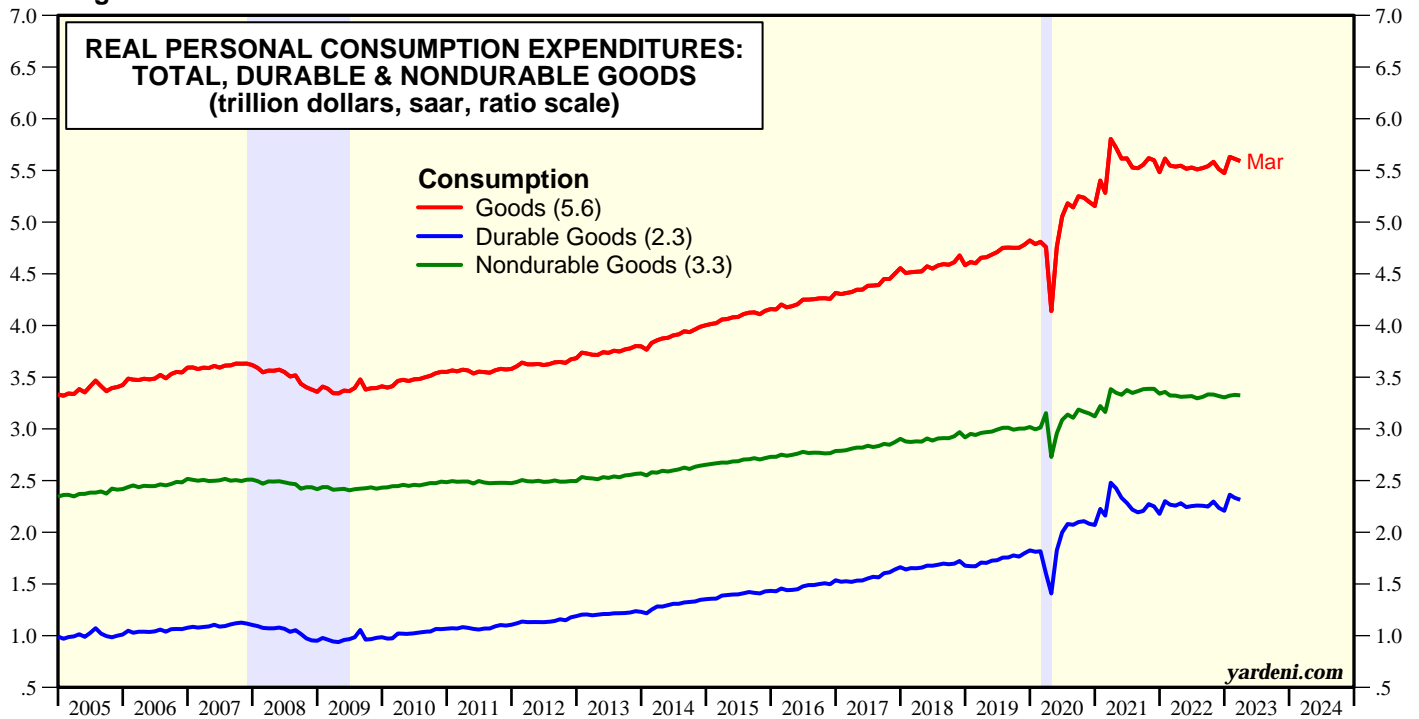
Sources: Bureau of Labor Statistics, Harper Petersen Holding GmbH, Baltic Exchange, IHS Market, Institute for Supply Management, Bloomberg, and Haver Analytics.

Figure 6.



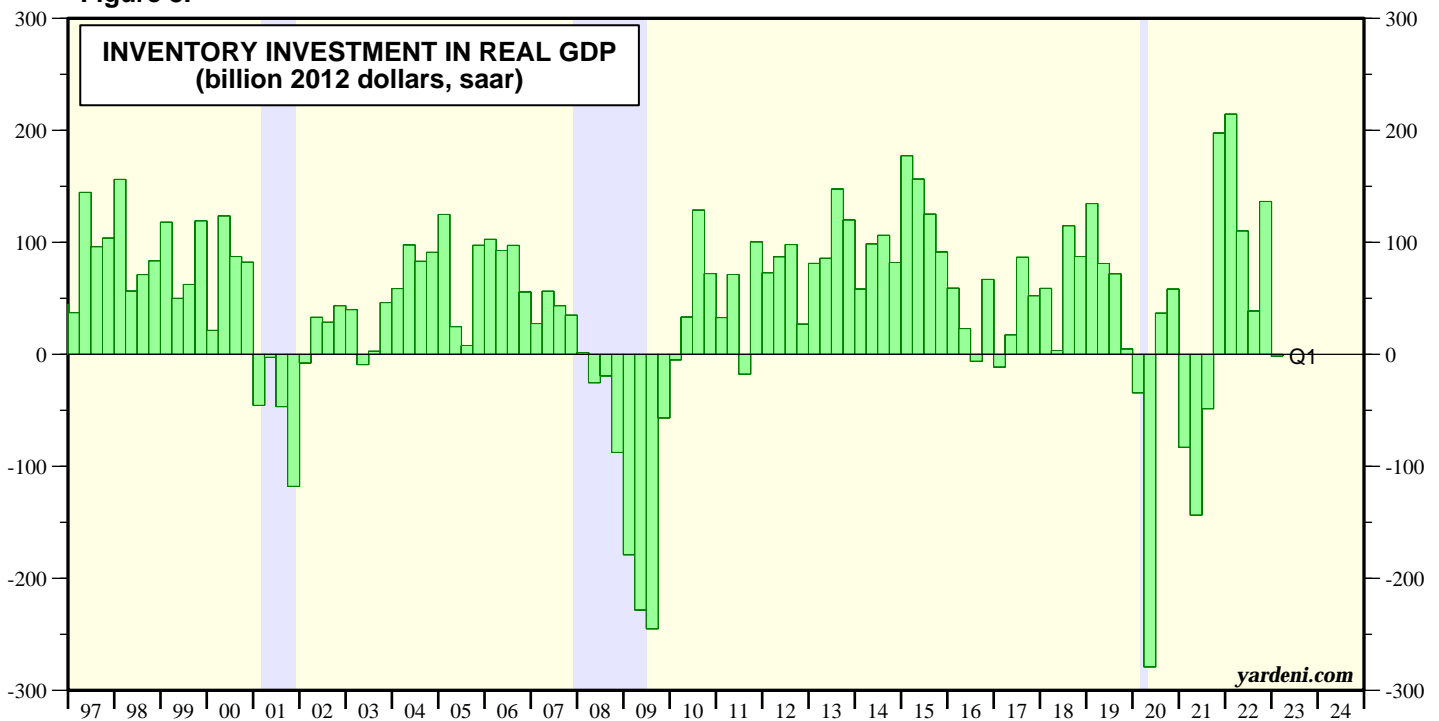
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Economic Analysis.

Figure 7.



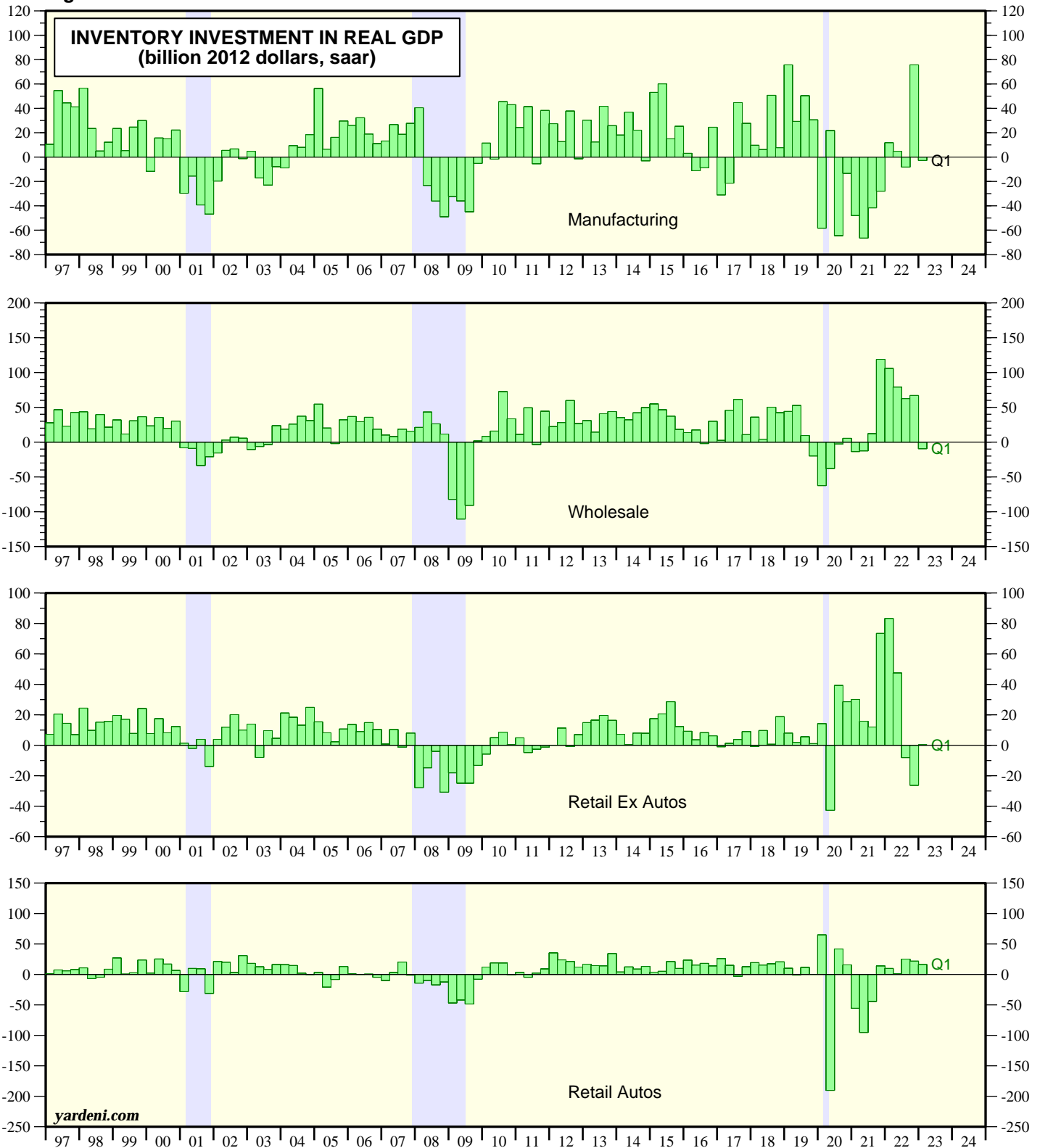
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 8.



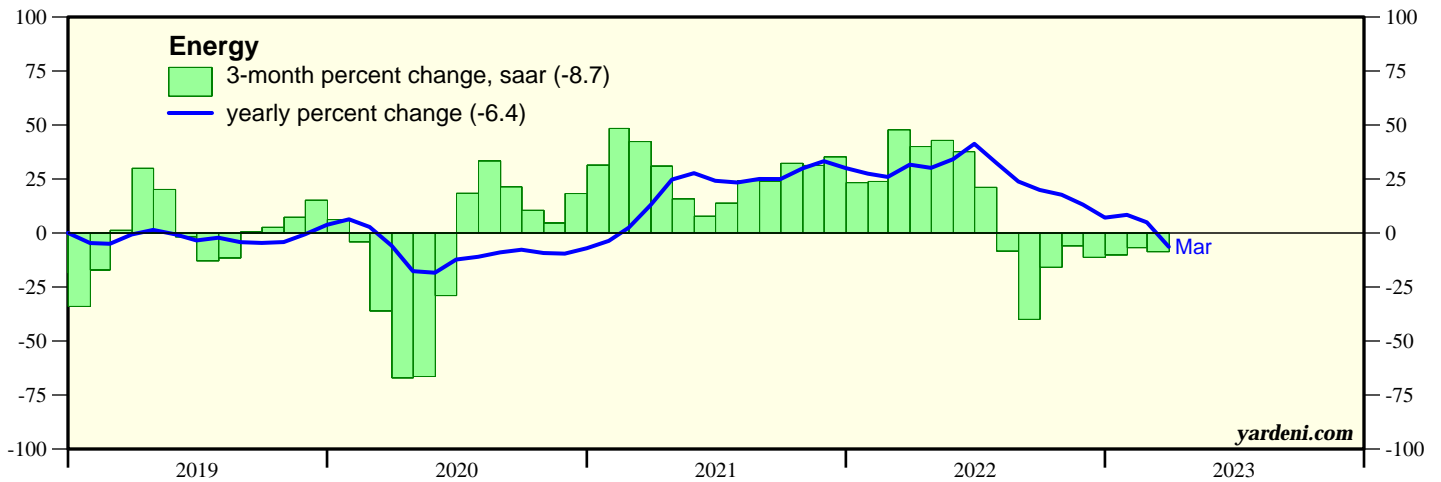
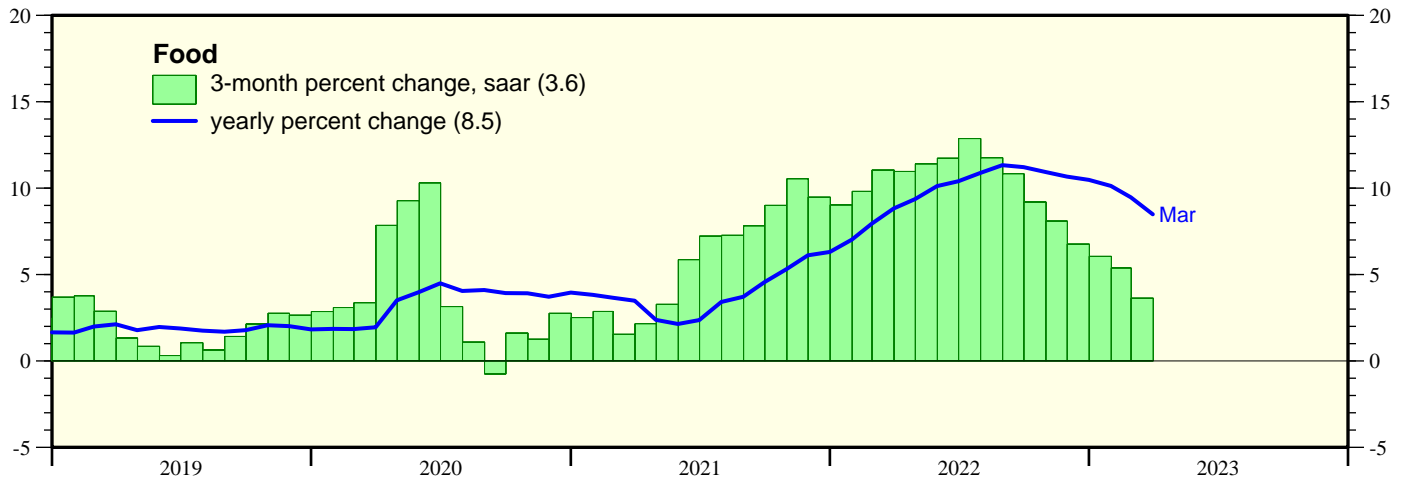
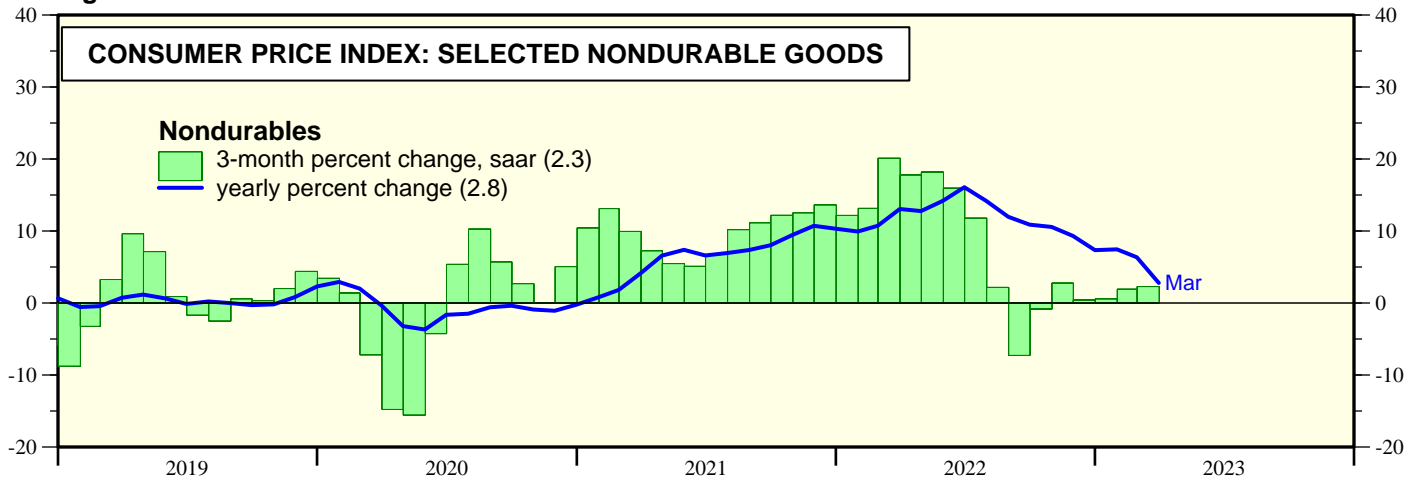
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 9.



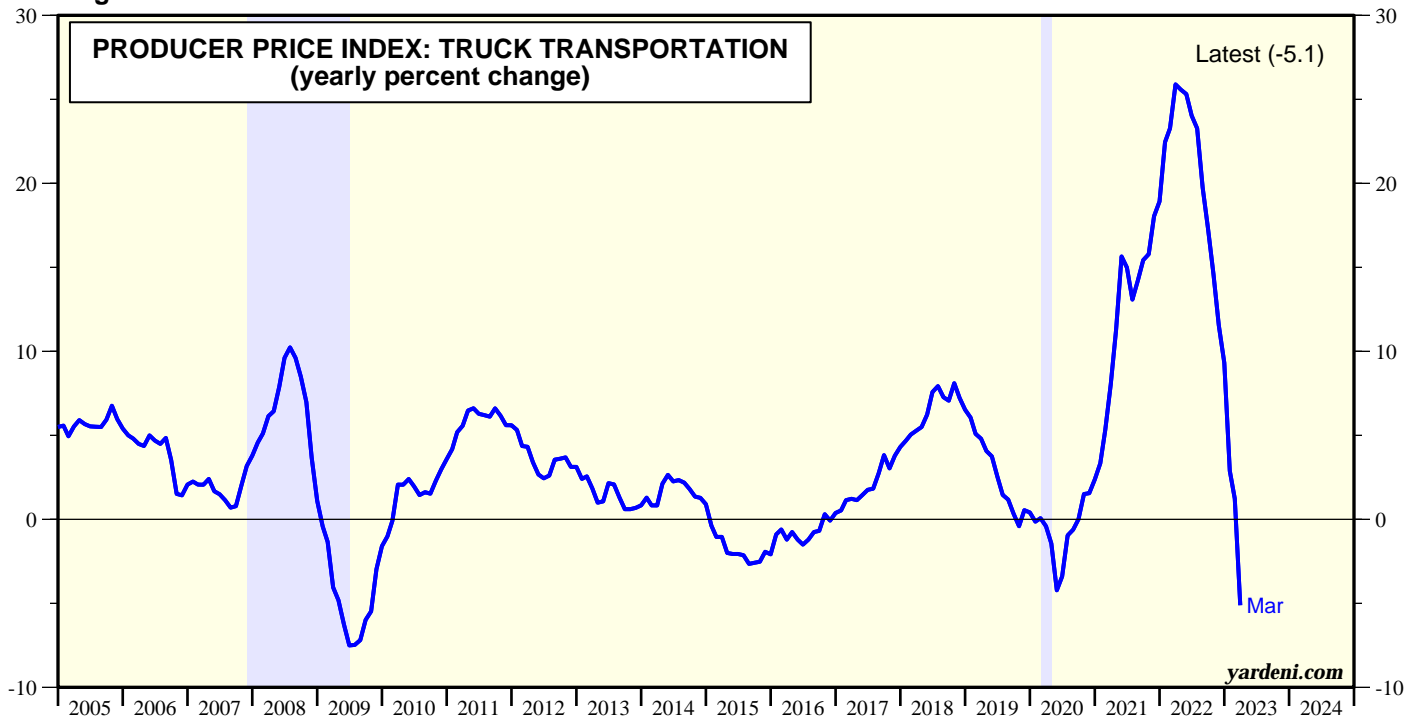
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 10.



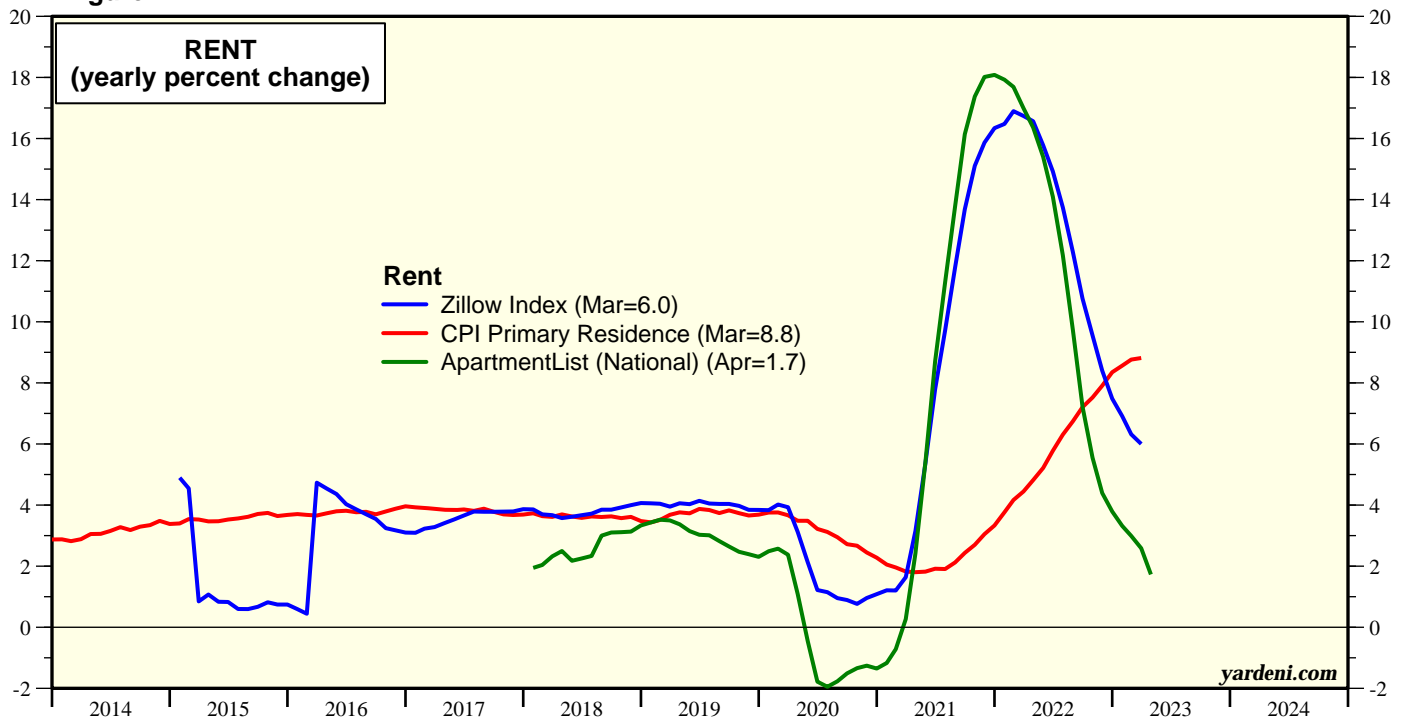
Source: Bureau of Economic Analysis.

Figure 11.



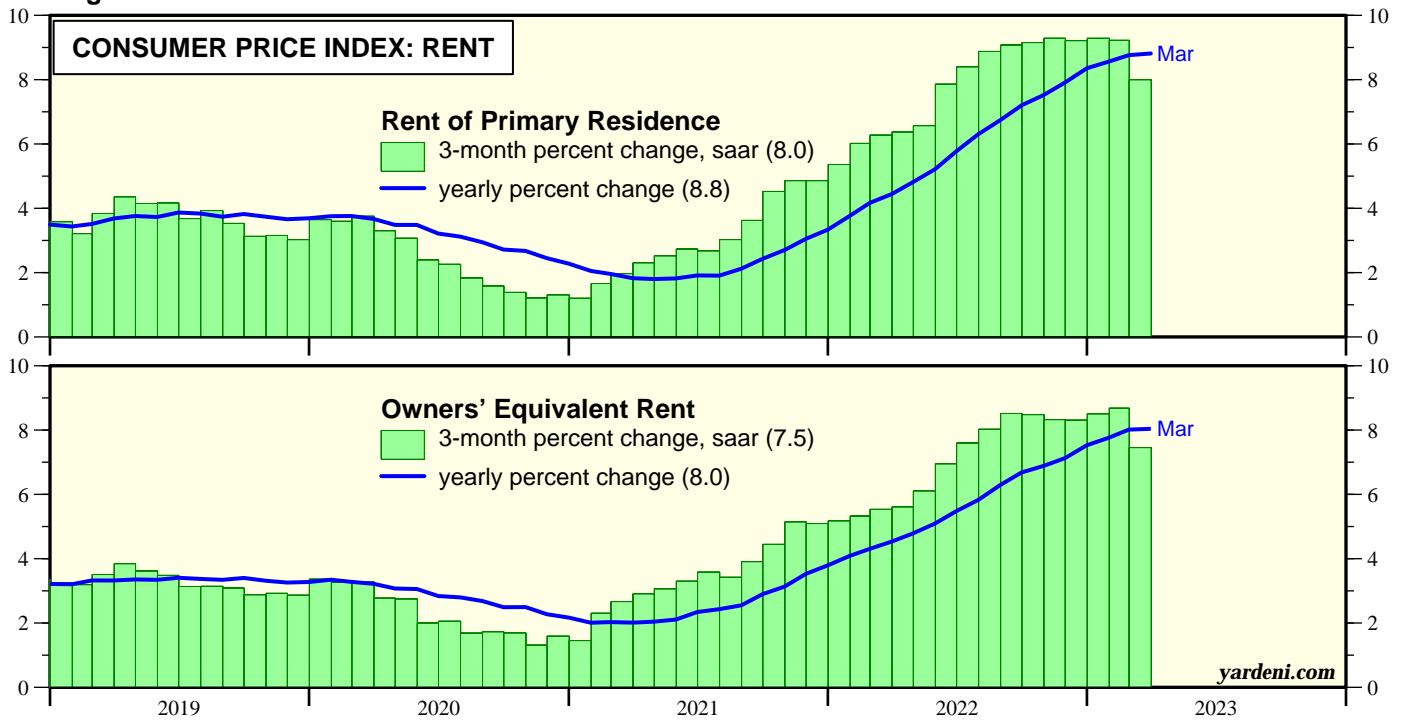
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 12.



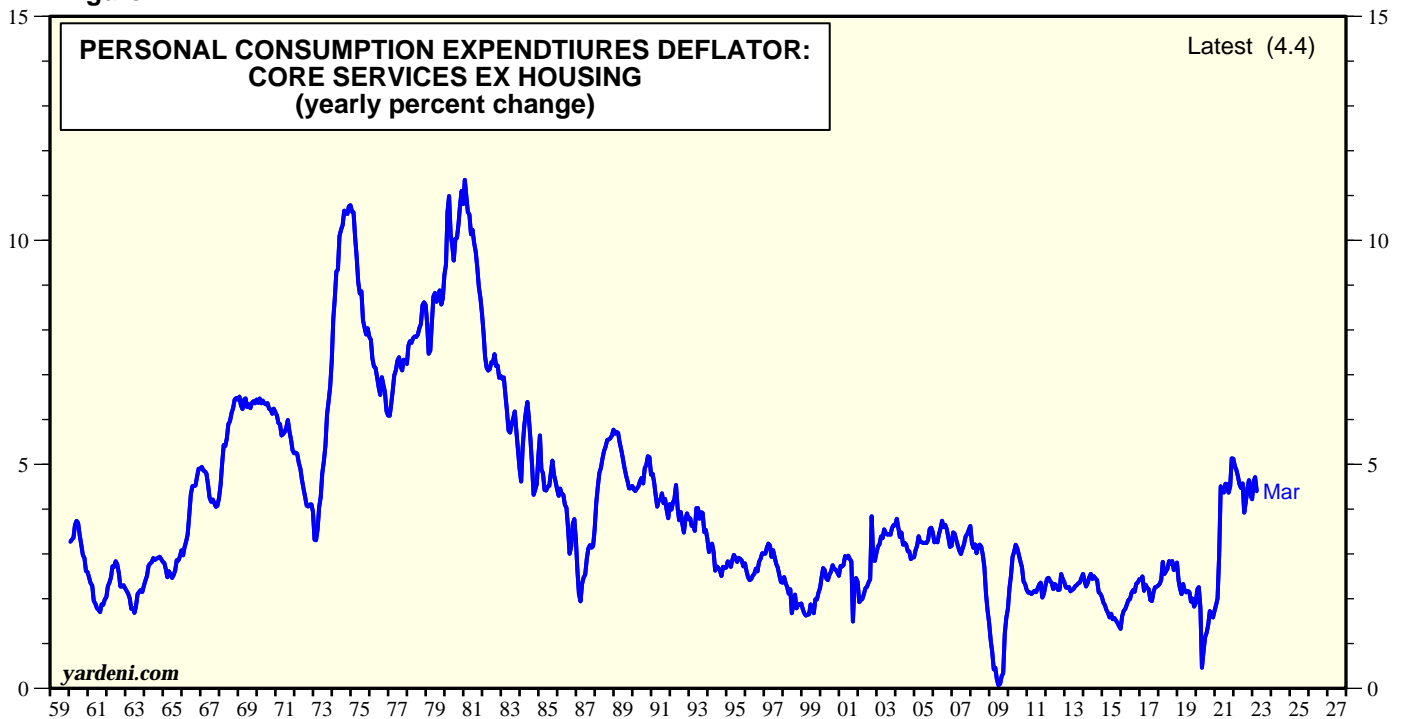
Source: Zillow, ApartmentList, and Bureau of Labor Statistics.

Figure 13.



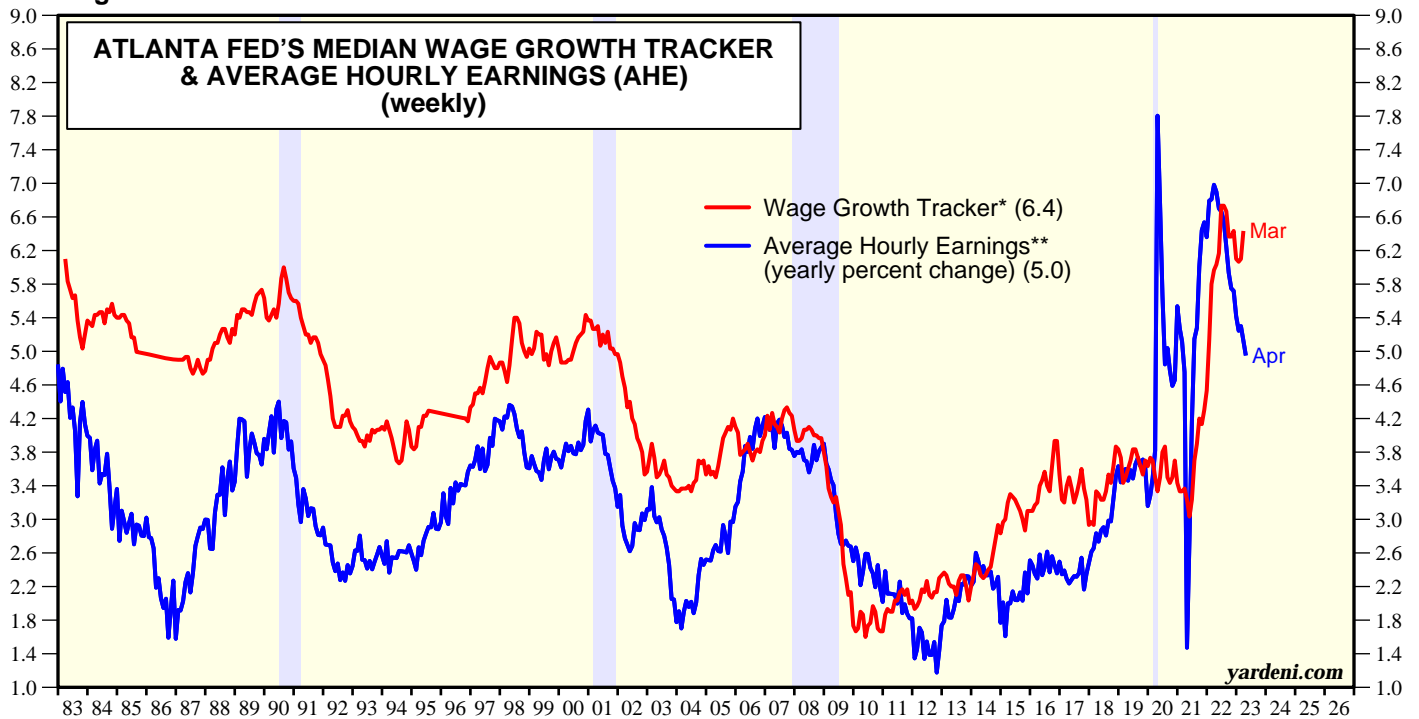
Source: Bureau of Labor Statistics.

Figure 14.



Source: Bureau of Economic Analysis.

Figure 15.



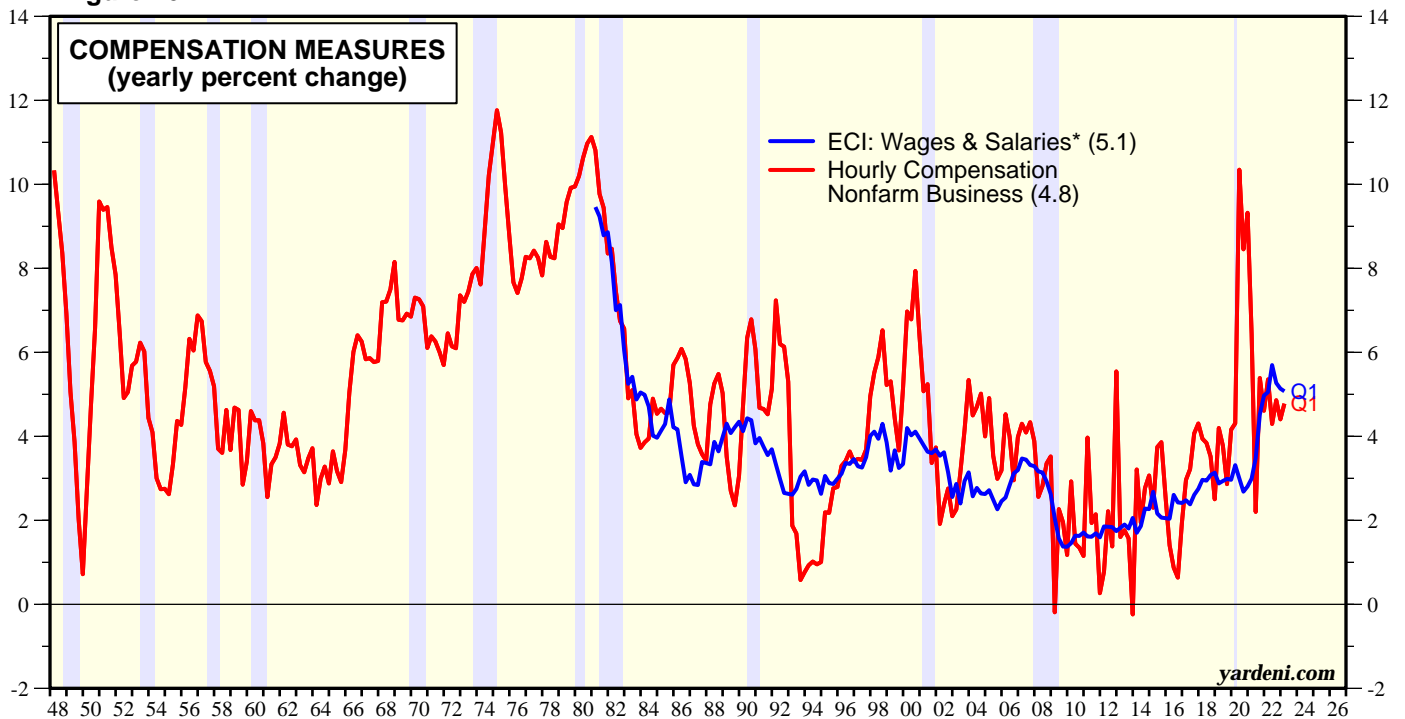
* Overall, 3-month moving average of median wage growth.

** Production and nonsupervisory workers.

Note: Shaded areas are recessions according to the National Bureau of Economic Research.

Source: Bureau of Labor Statistics and Federal Reserve Bank of Atlanta.

Figure 16.



* All private industry.

Note: Shaded areas are recessions according to the National Bureau of Economic Research.

Source: Bureau of Labor Statistics.

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