

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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Dr. Edward Yardeni

516-972-7683
eyardeni@yardeni.com

Mali Quintana

480-664-1333
aquintana@yardeni.com

Please visit our sites at
www.yardeni.com
blog.yardeni.com



thinking outside the box

Figure 1.

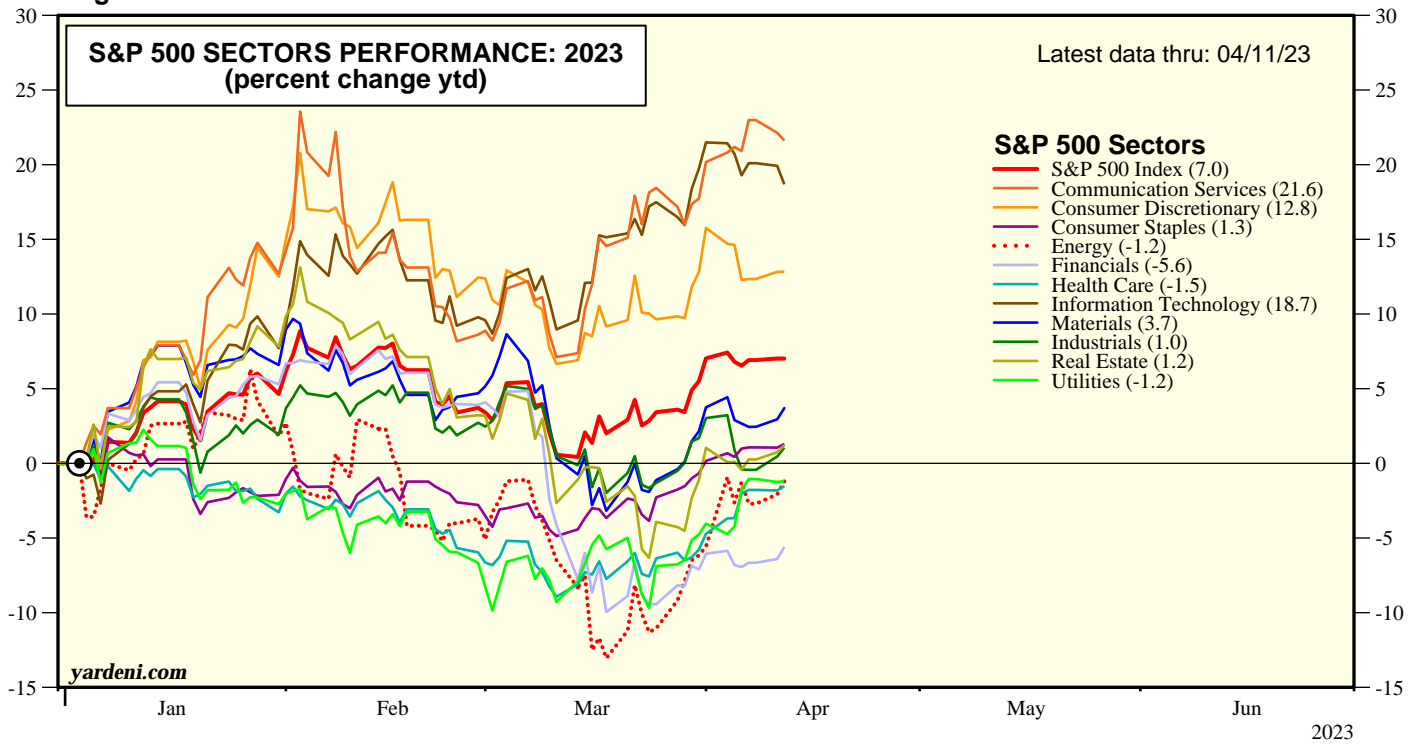


Figure 2.

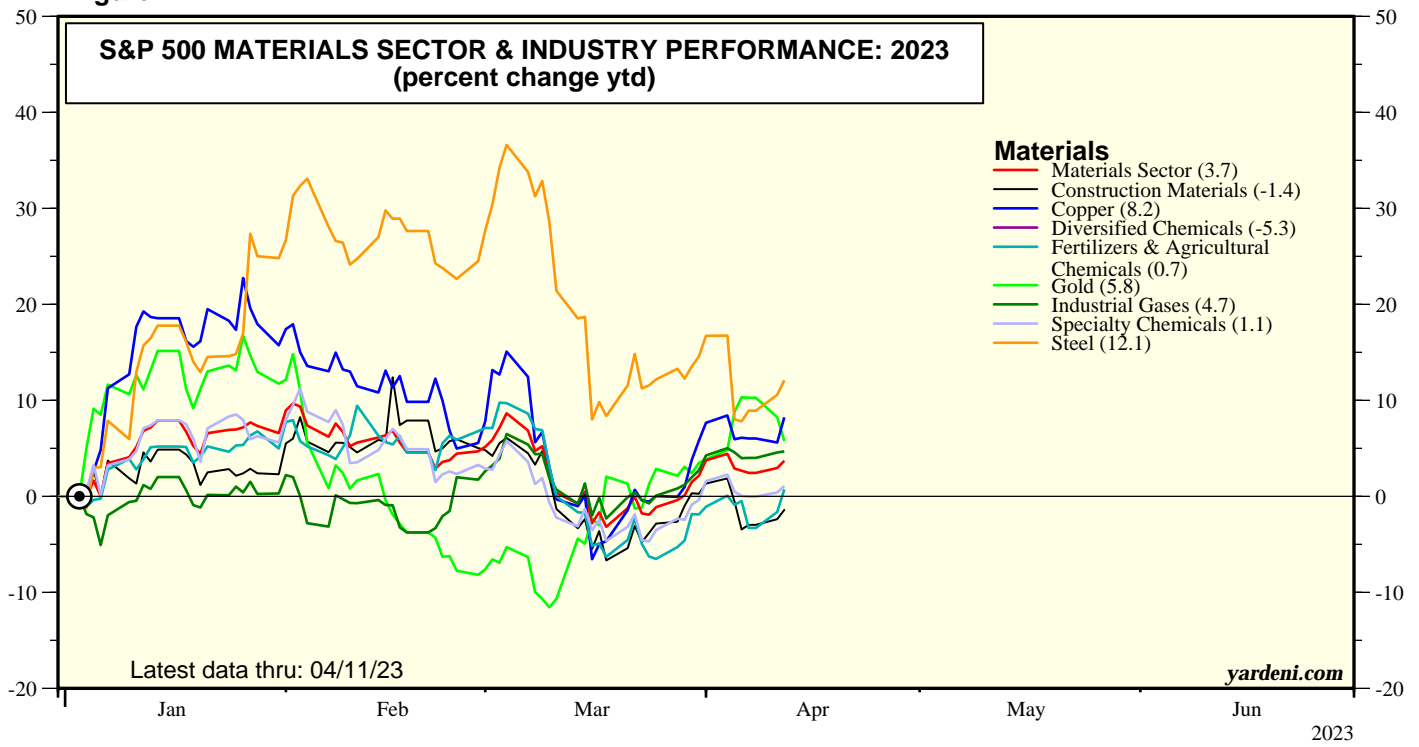
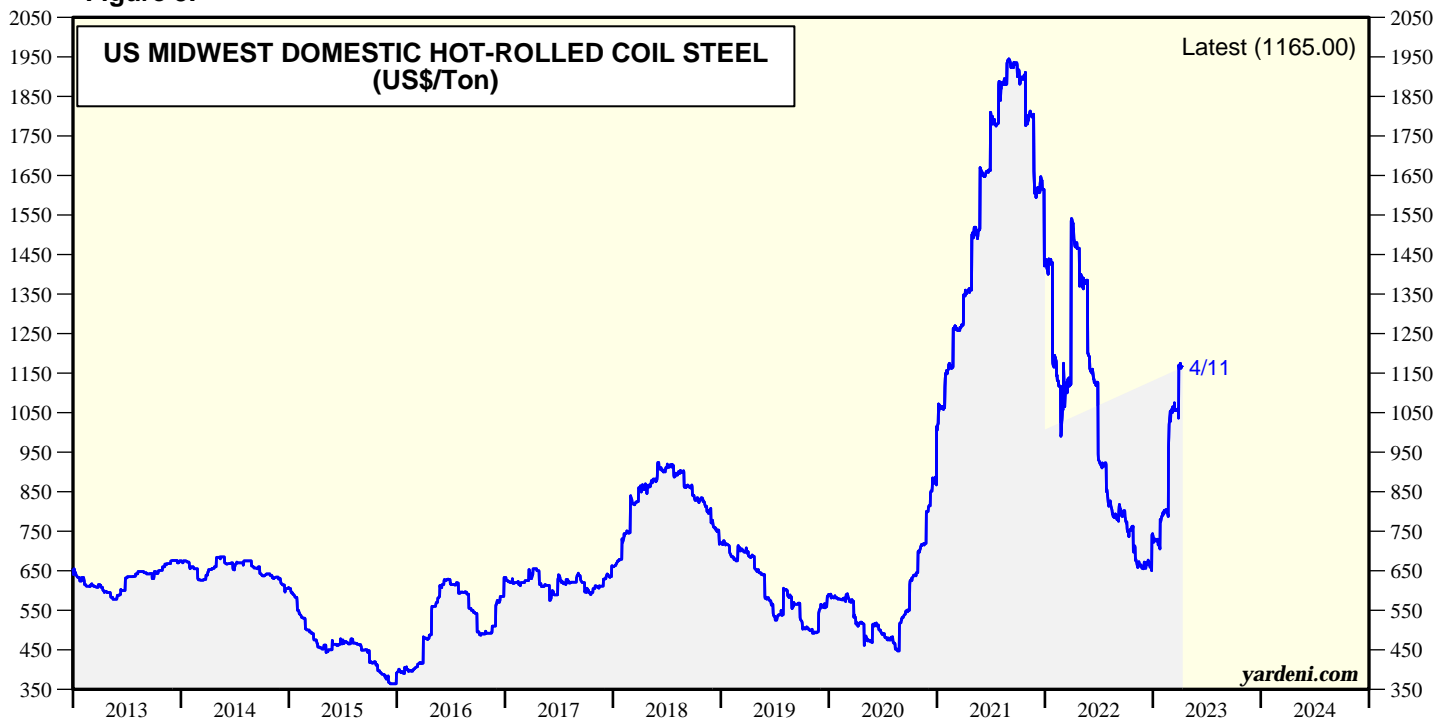
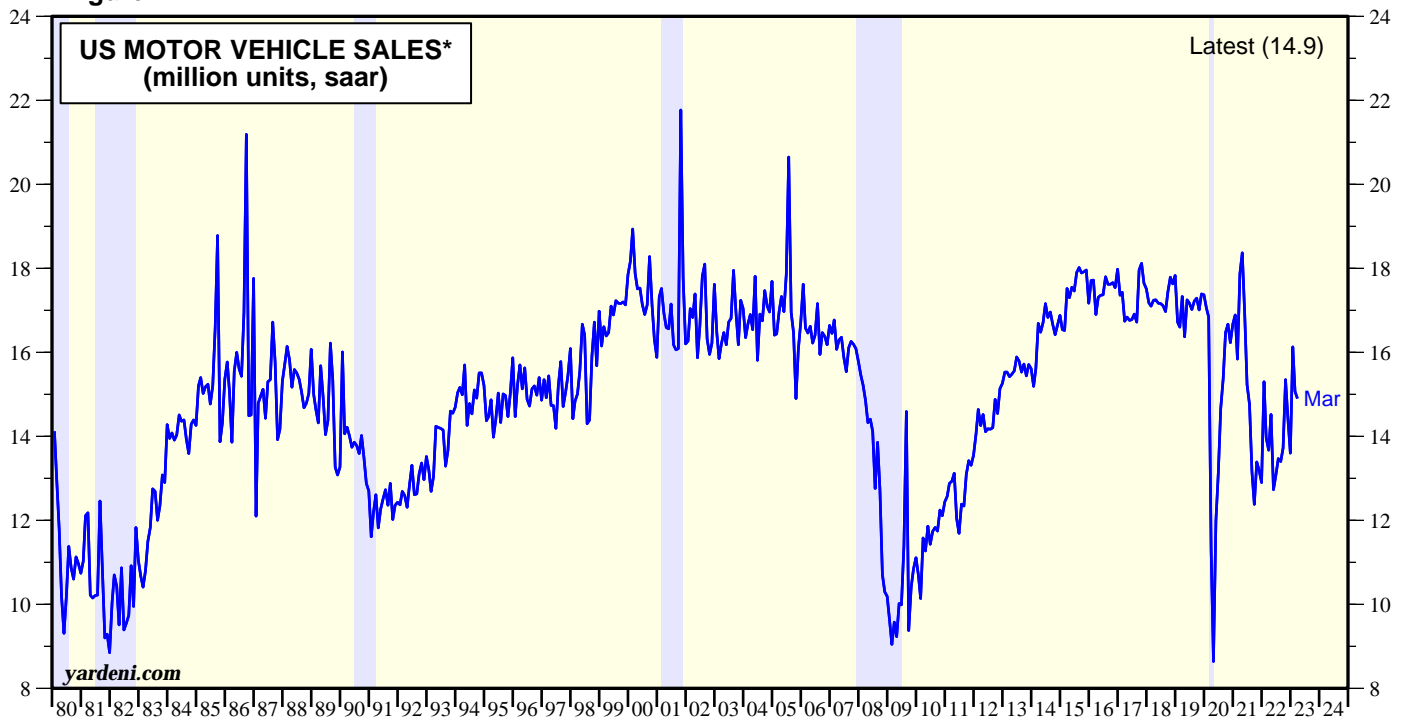


Figure 3.



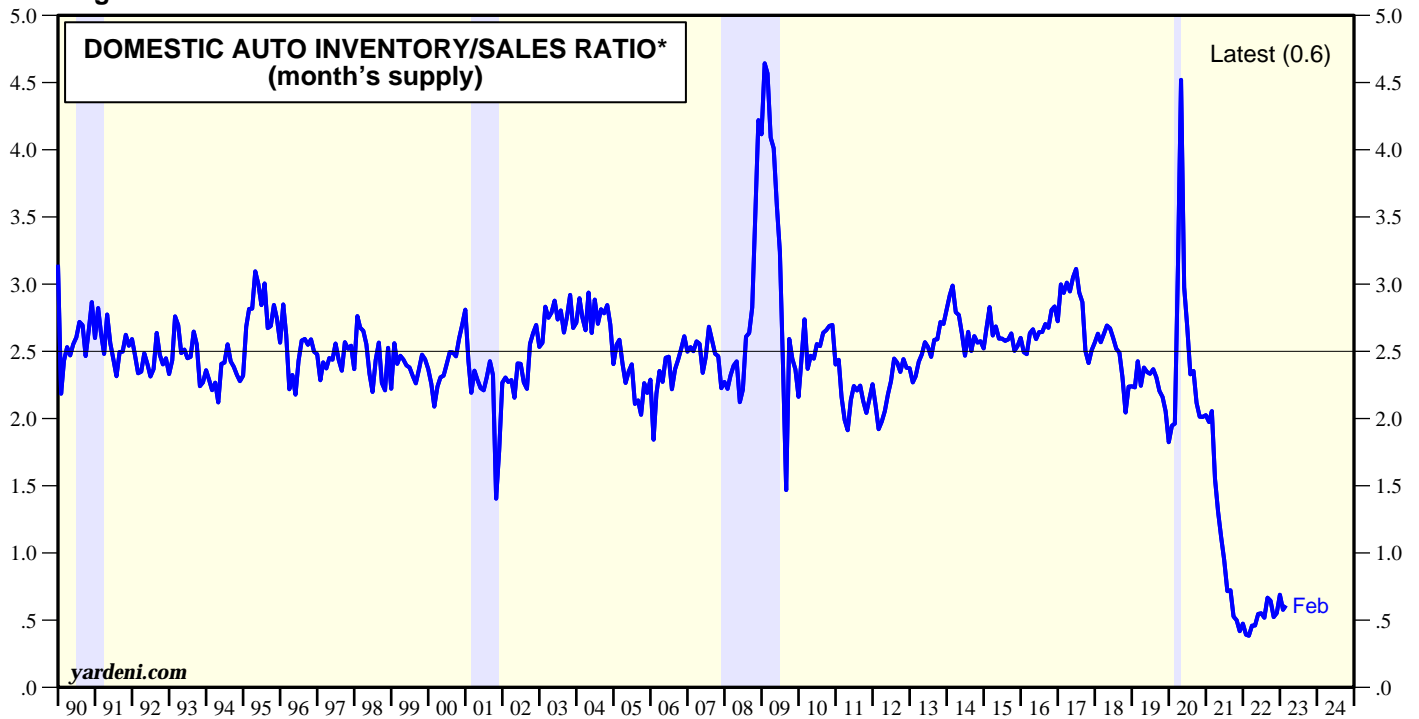
Source: Wall Street Journal.

Figure 4.



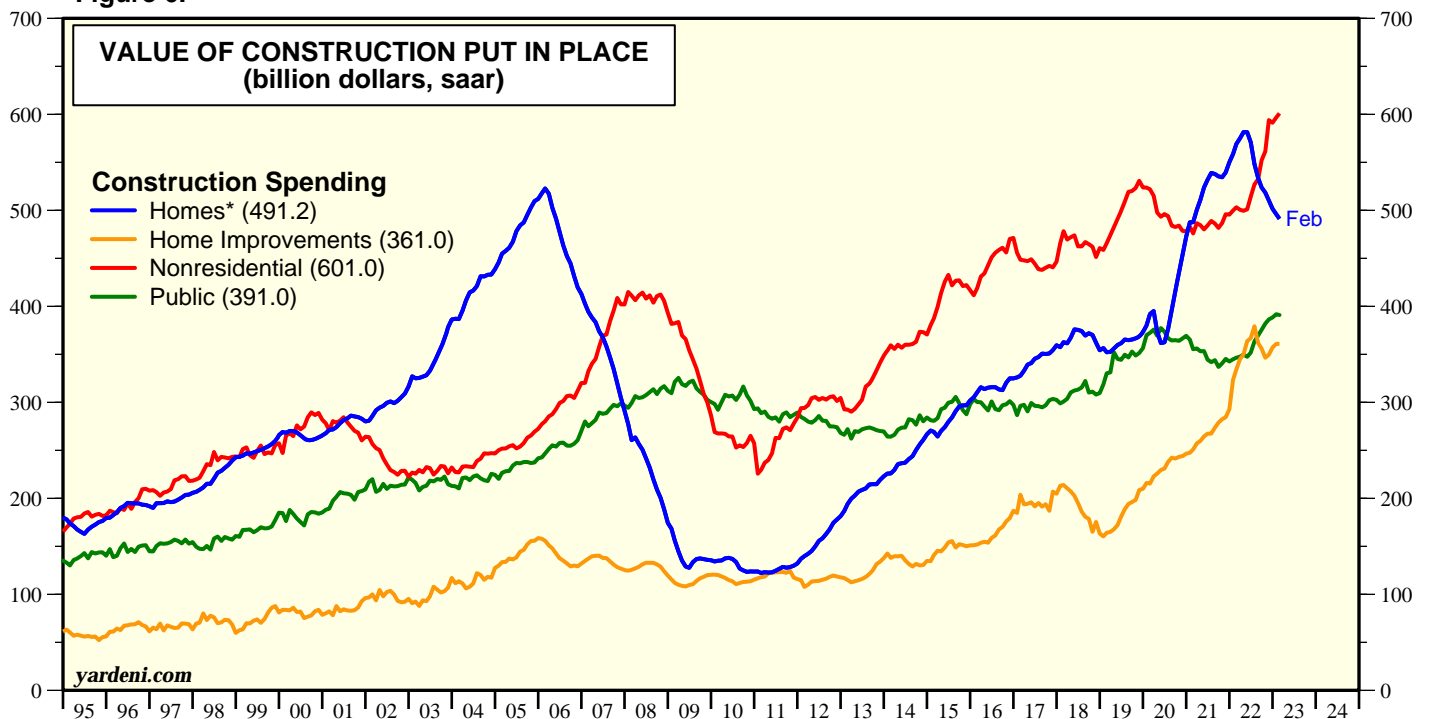
* Includes domestic cars, light trucks, and imports.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Autodata and Haver Analytics.

Figure 5.



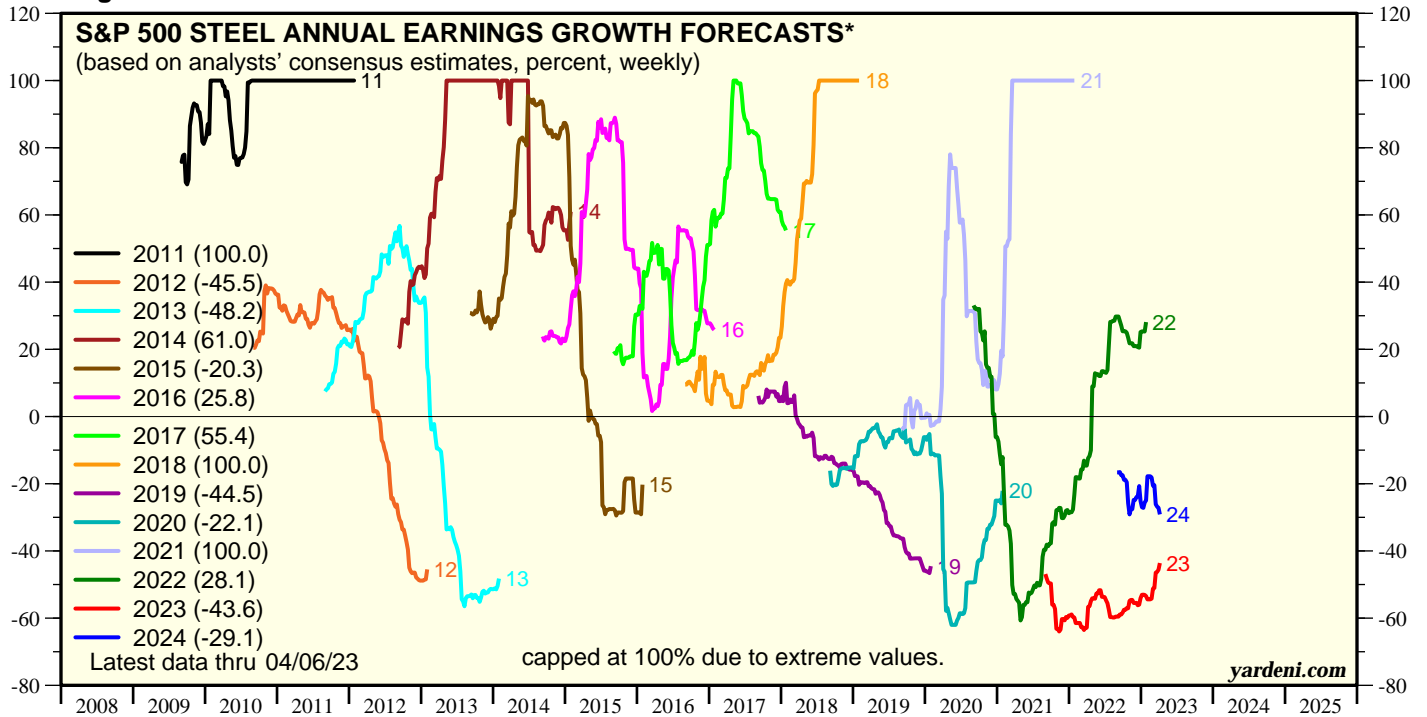
* Autos produced in US, Canada, and Mexico and sold in US.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Economic Analysis.

Figure 6.



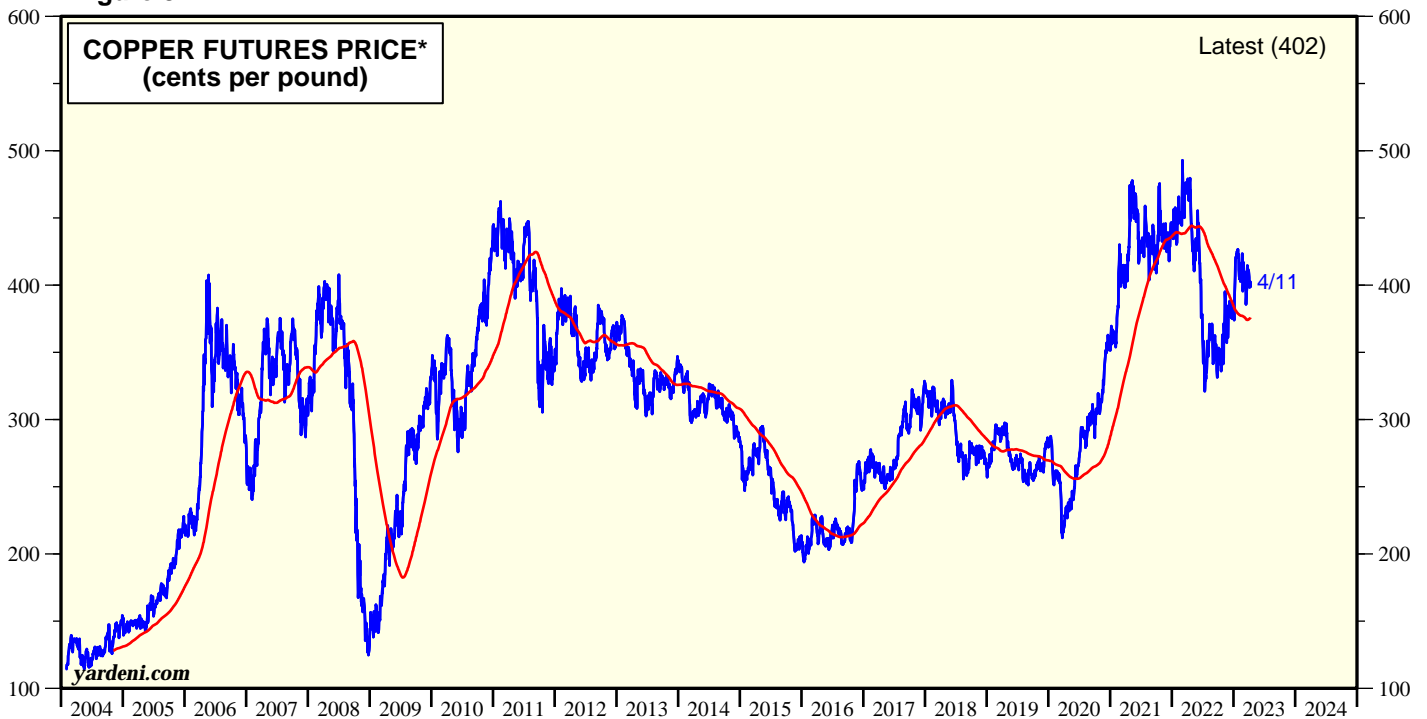
* Includes single-family and multi-family homes.
 Source: Census Bureau.

Figure 7.



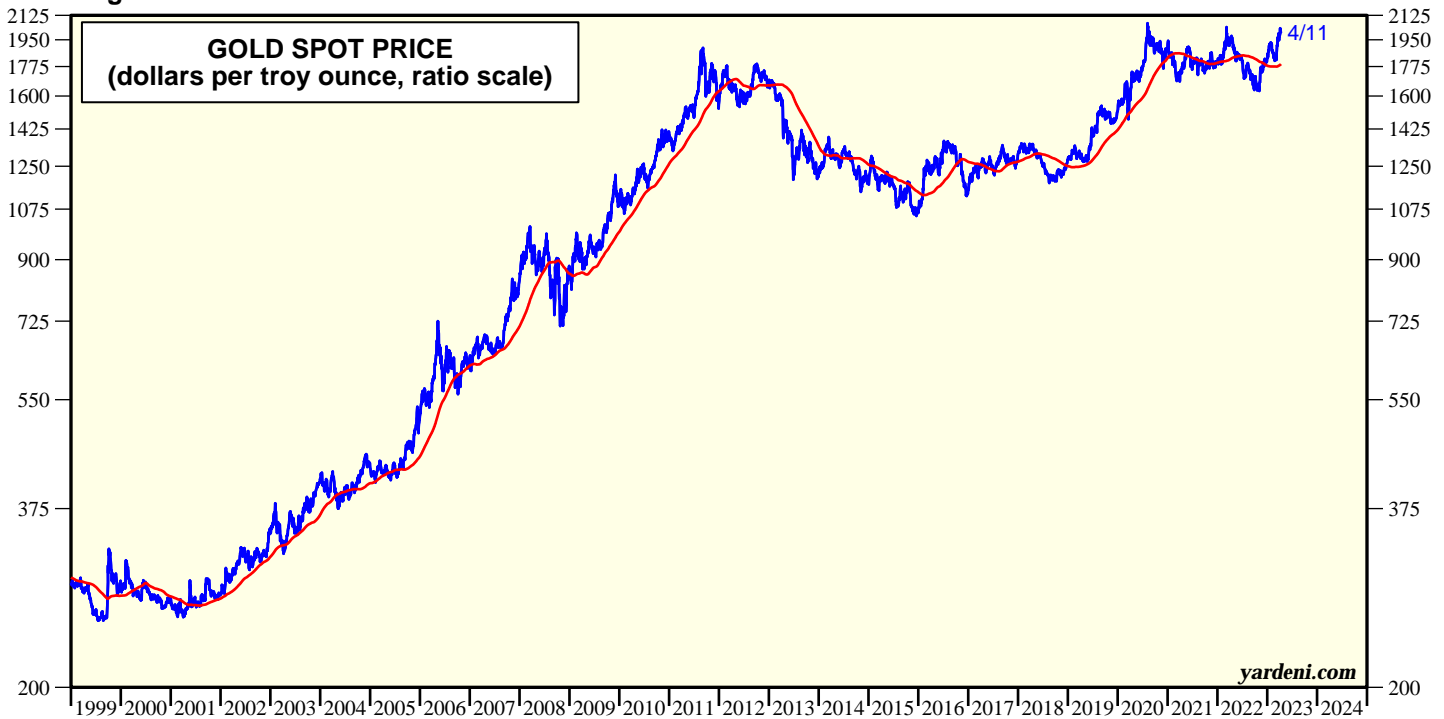
Source: I/B/E/S data by Refinitiv.

Figure 8.



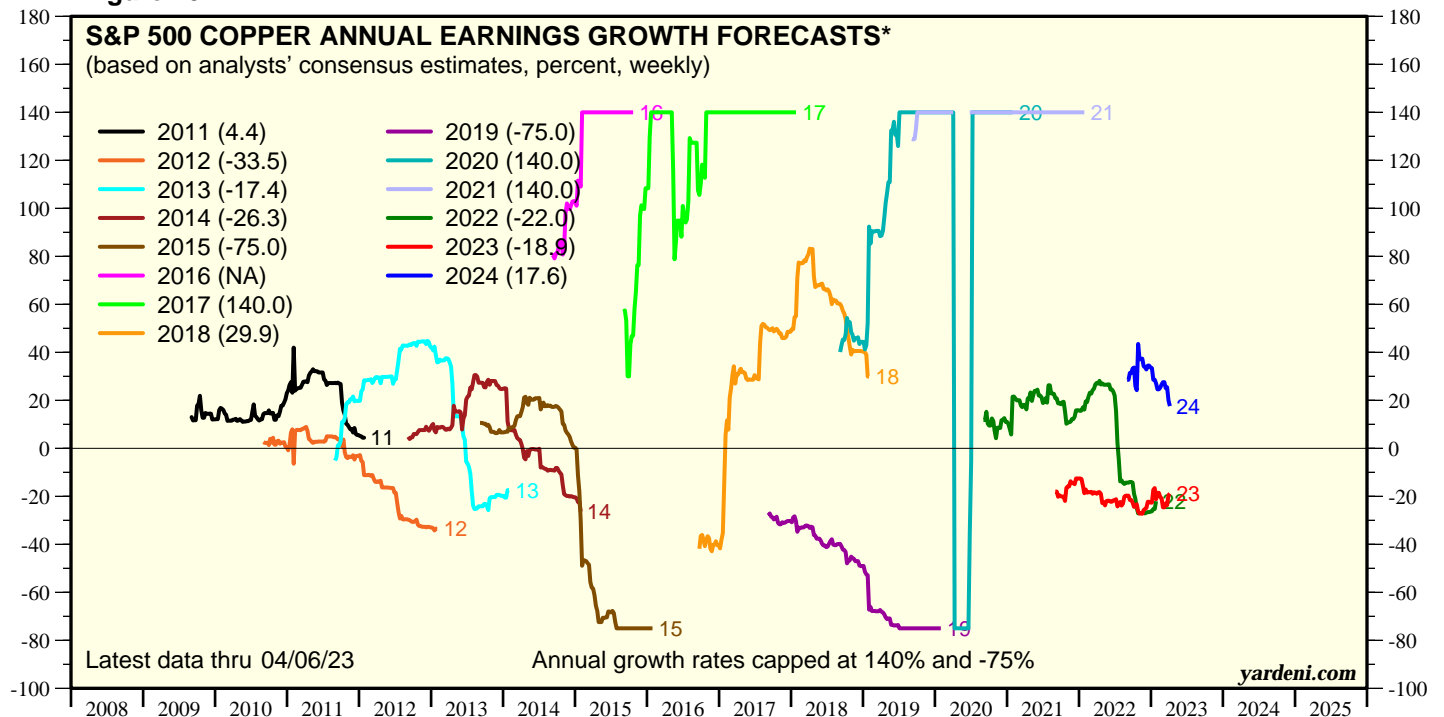
— 200-day moving average
* Nearby futures contract.
Source: Haver Analytics.

Figure 9.



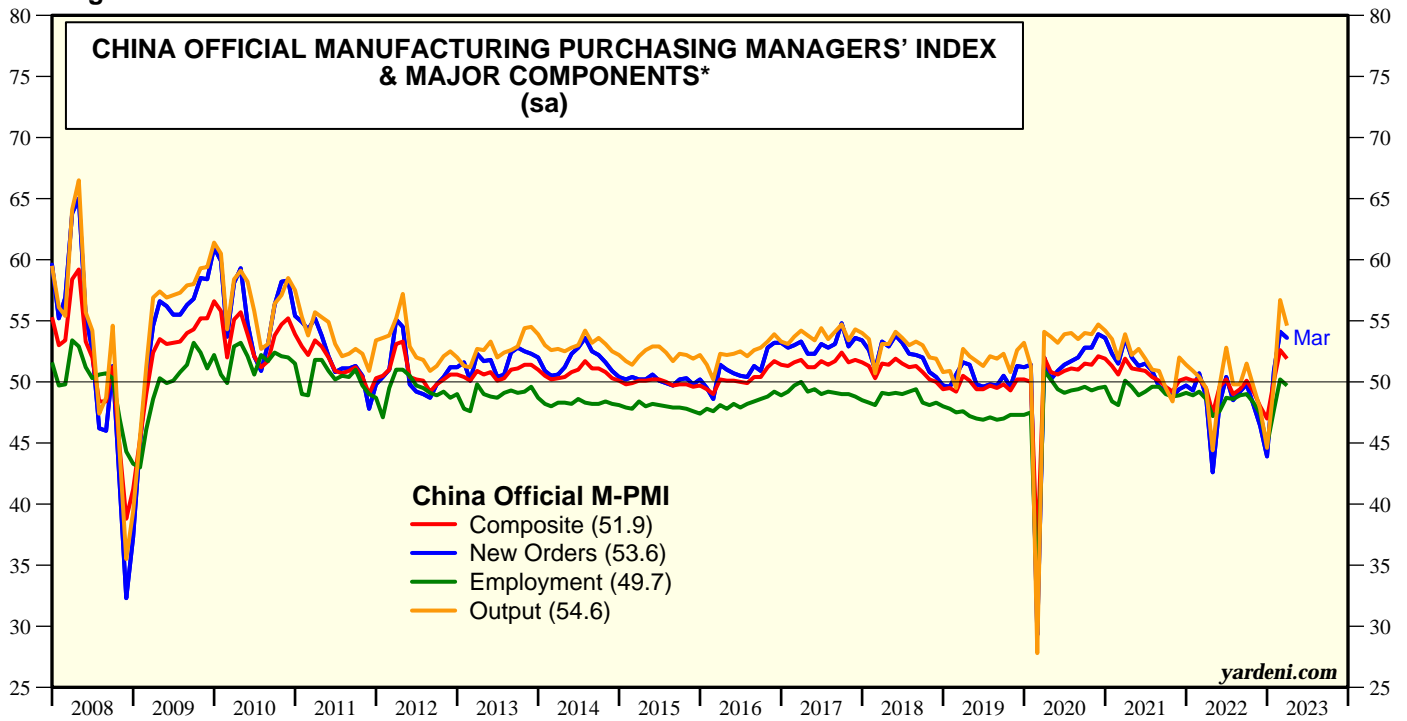
Source: Wall Street Journal and Haver Analytics.

Figure 10.



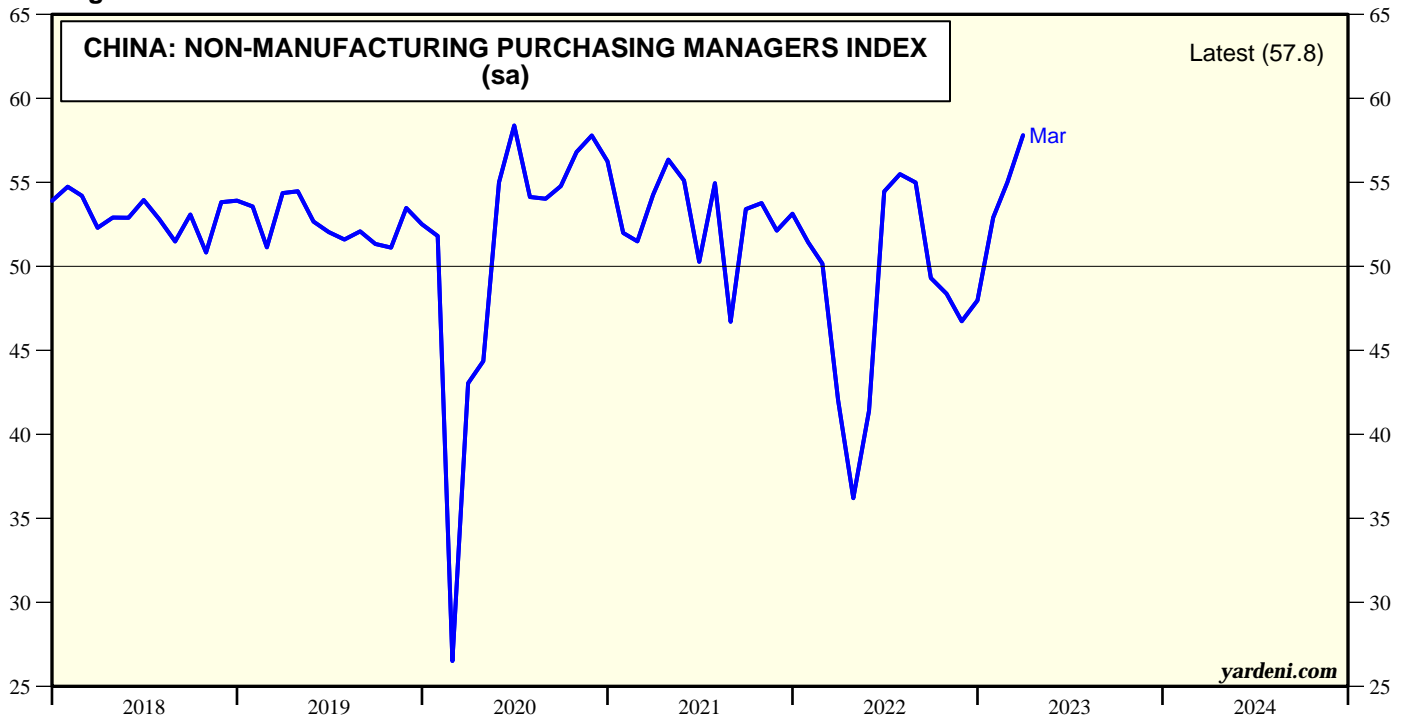
Source: I/B/E/S data by Refinitiv.

Figure 11.



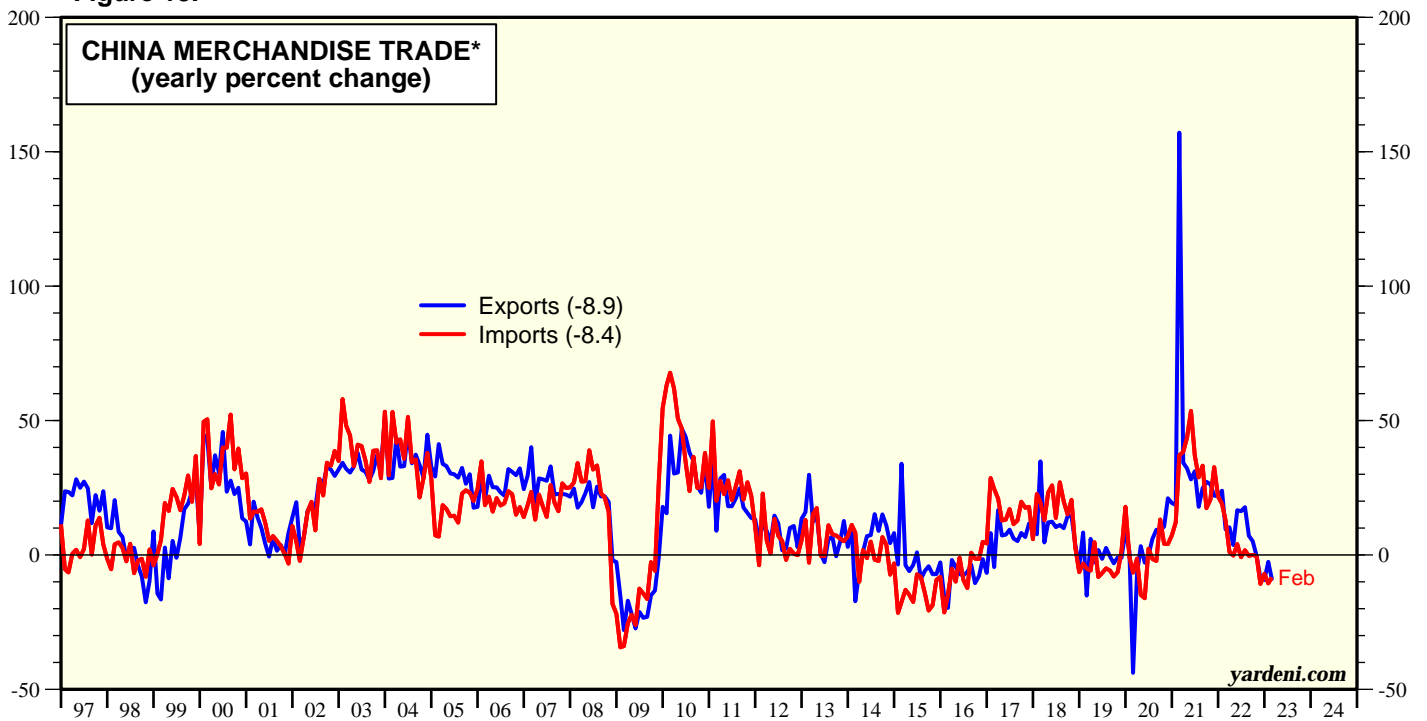
* An index above 50 indicates an increase in activity. An index below 50 indicates a decrease in activity.
Source: China Federation of Logistics & Purchasing and Haver Analytics.

Figure 12.



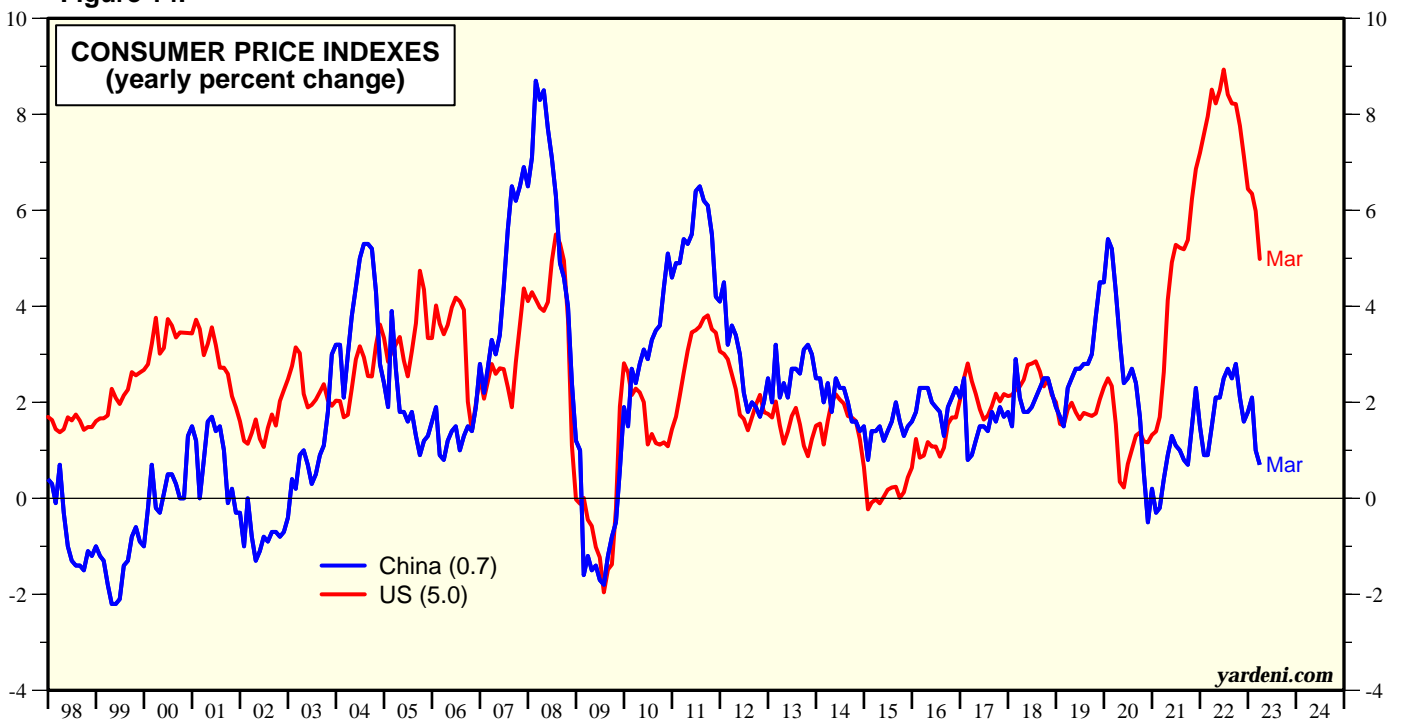
Source: Caixin/S&P Global.

Figure 13.



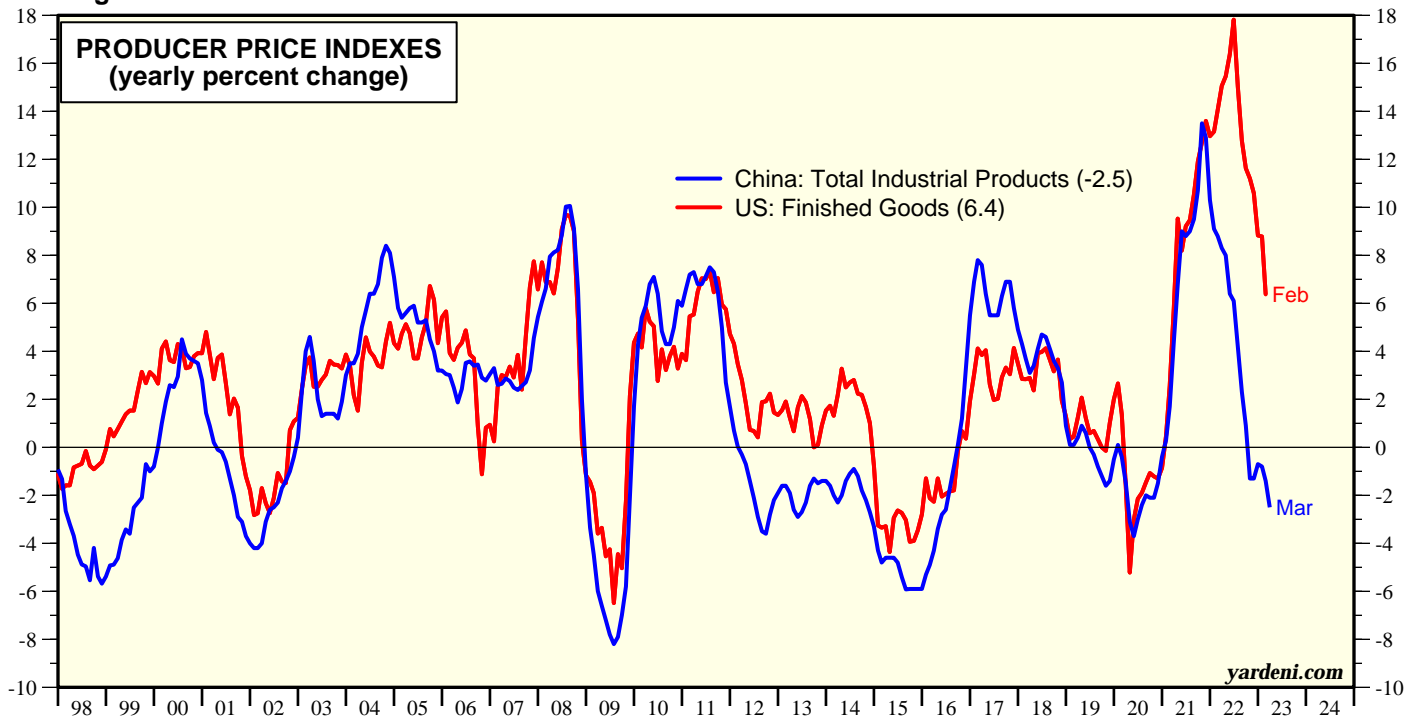
* Excluding Hong Kong.
Source: China Customs/Haver Analytics.

Figure 14.



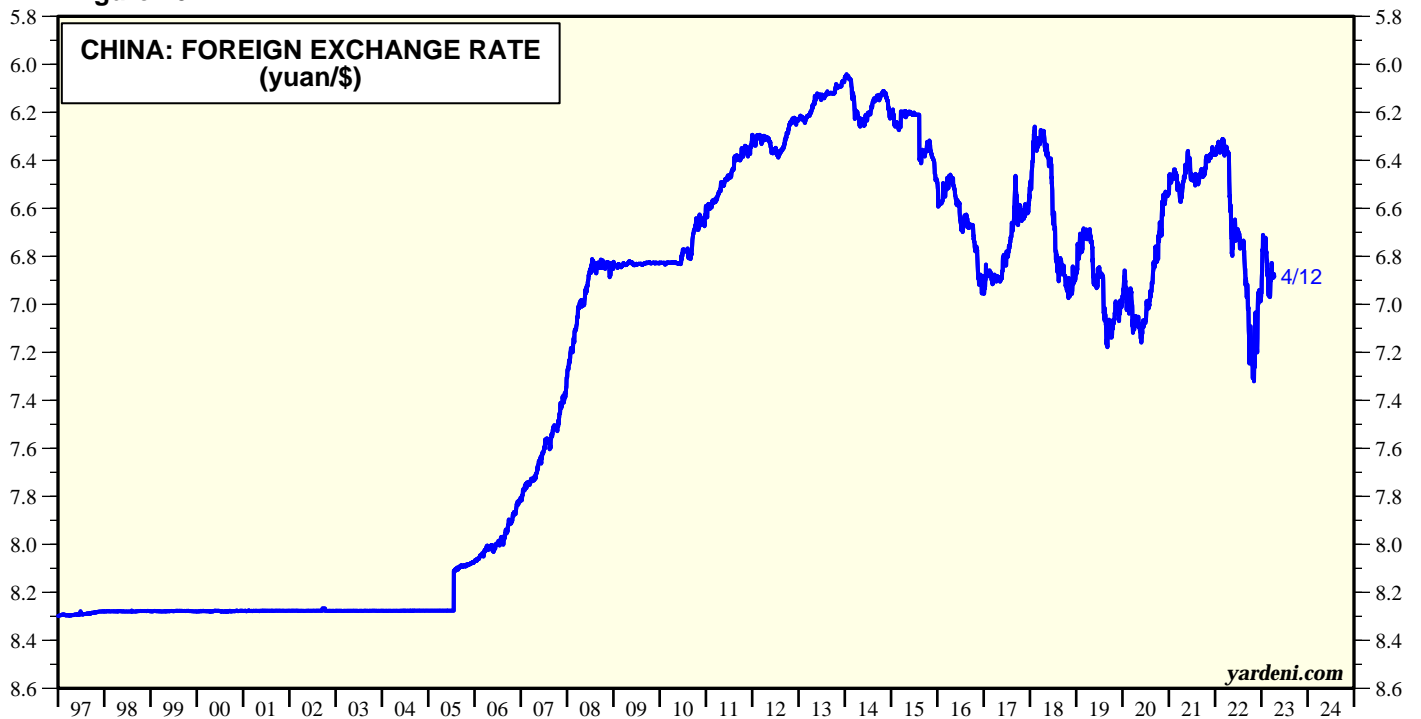
Source: Bureau of Labor Statistics and China National Bureau of Statistics.

Figure 15.



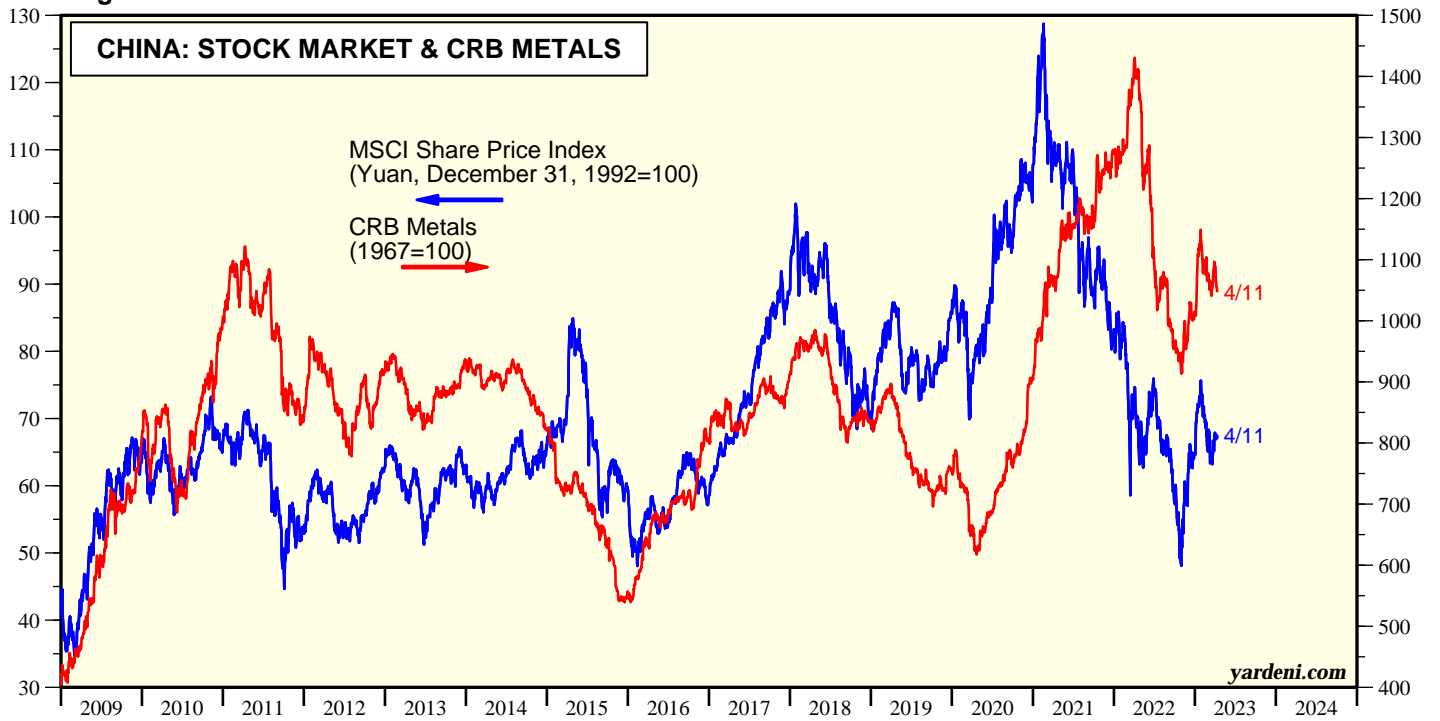
Source: Bureau of Labor Statistics and China National Bureau of Statistics.

Figure 16.



Source: Morgan Stanley Capital International.

Figure 17.



Source: Morgan Stanley Capital International, Commodity Research Bureau, and Haver Analytics.

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