

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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*thinking outside the box*

Figure 1.

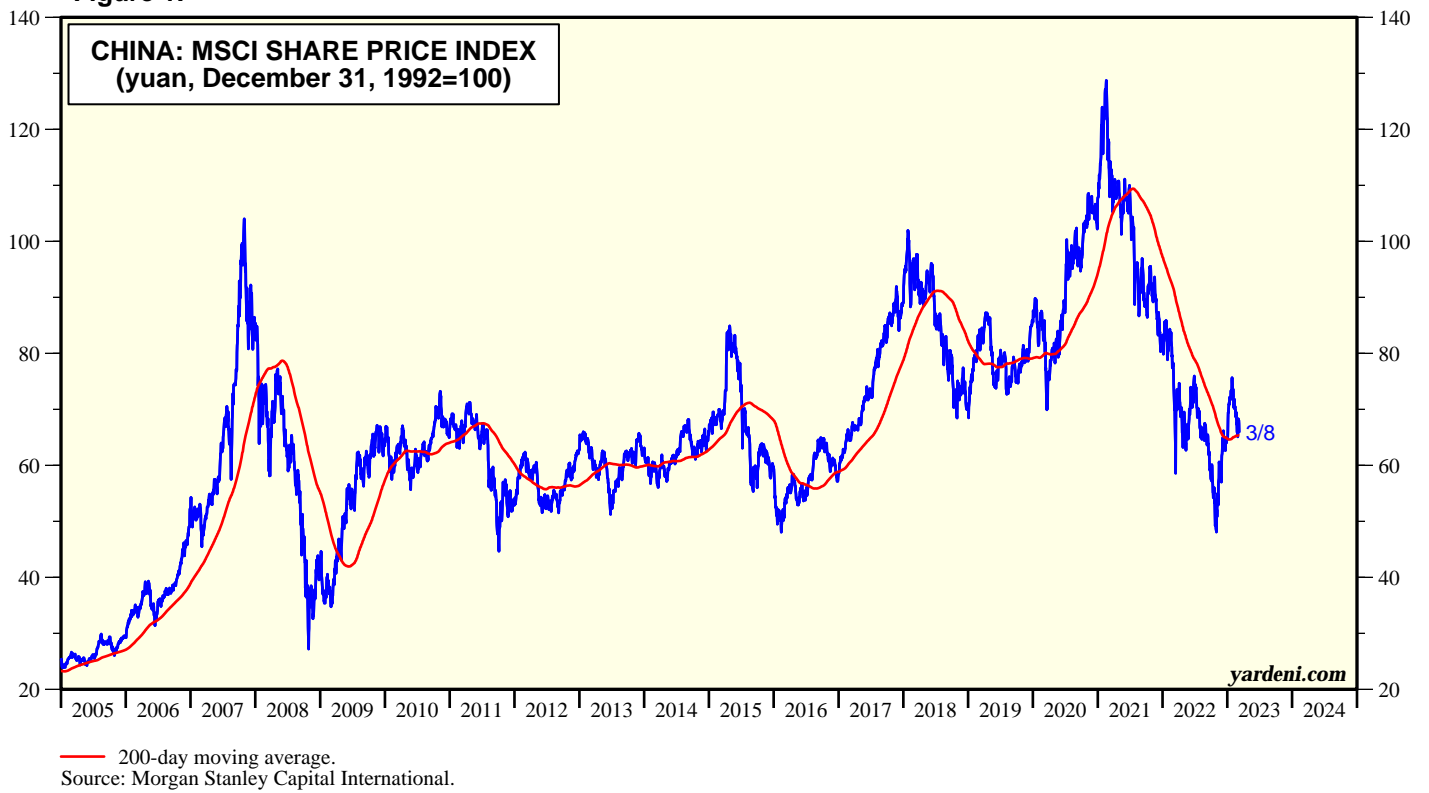


Figure 2.

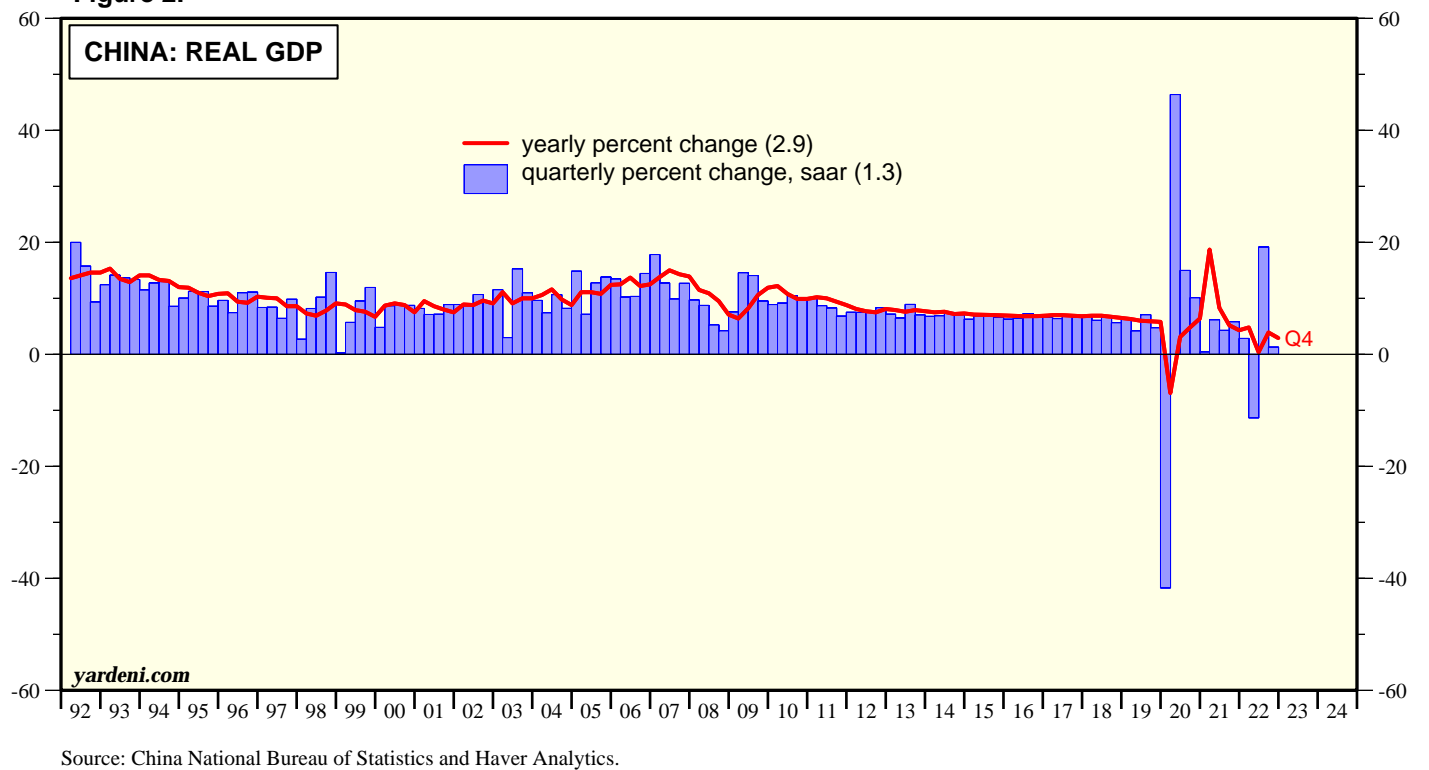
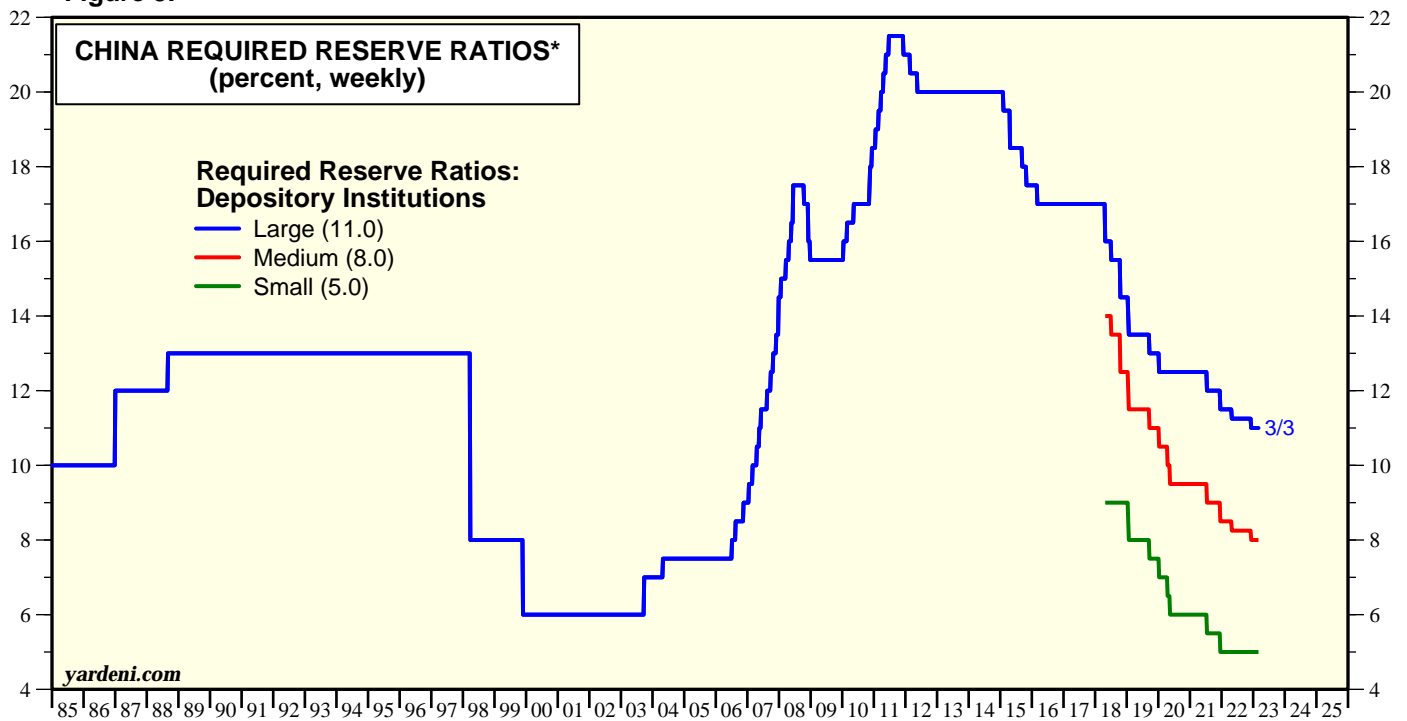
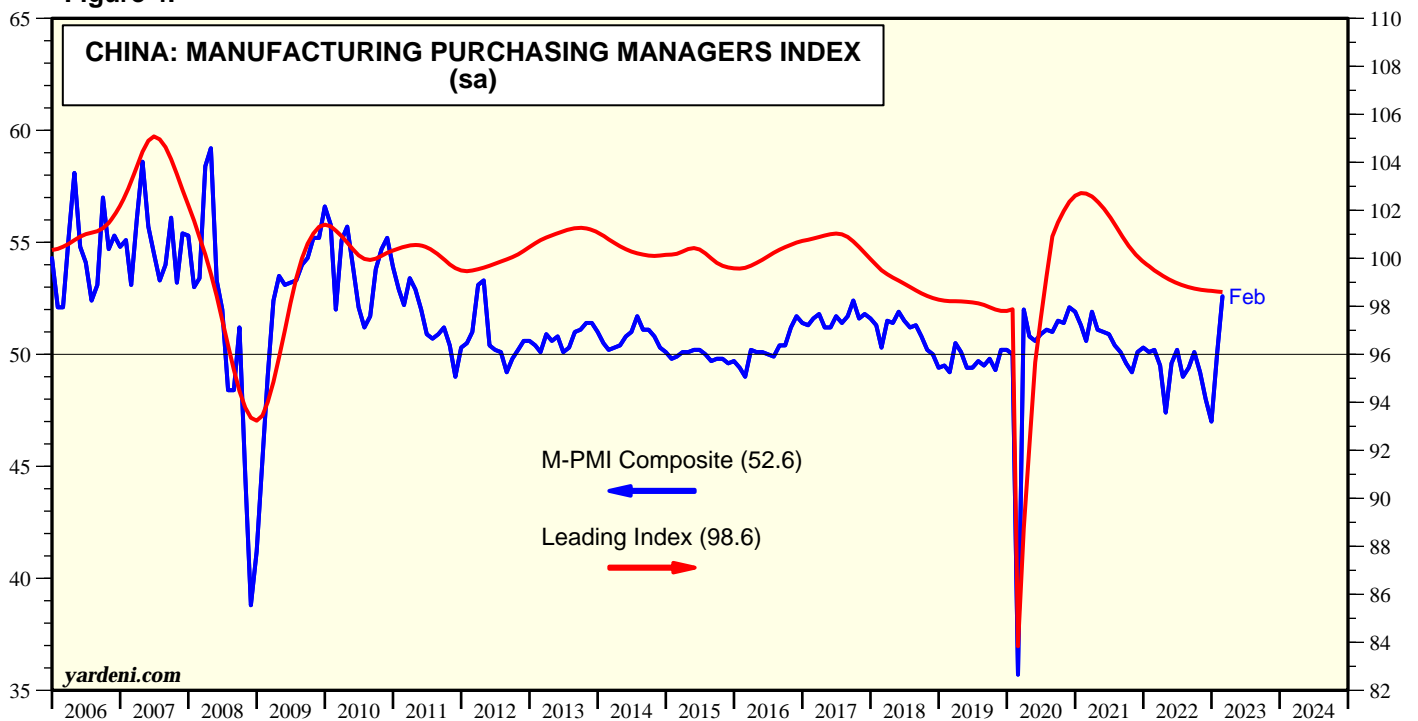


Figure 3.



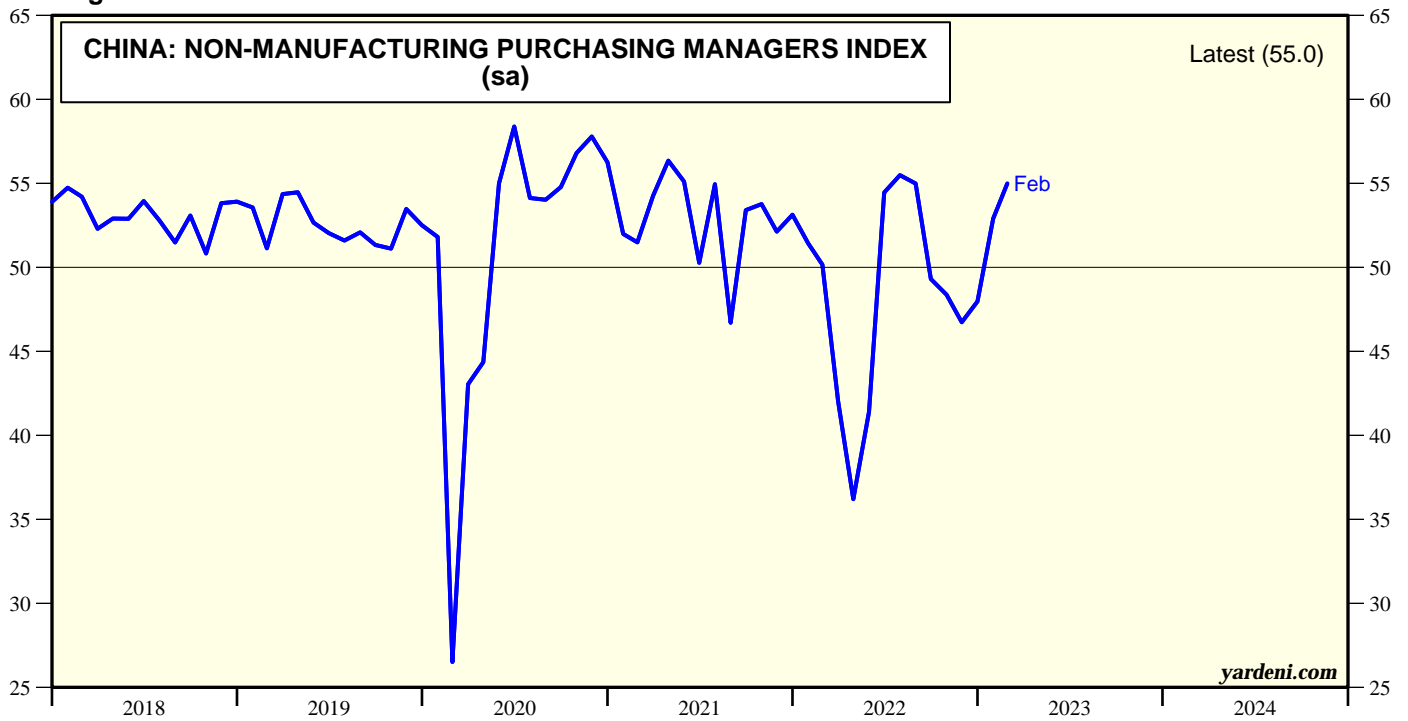
\* The PBOC announced a change in the Required Reserve Ratios in two steps and specified that it would drop 0.5% effective January 15, 2019 and to drop another 0.5% effective January 25, 2019. The rates were updated accordingly into the future. Source: People's Bank of China.

Figure 4.



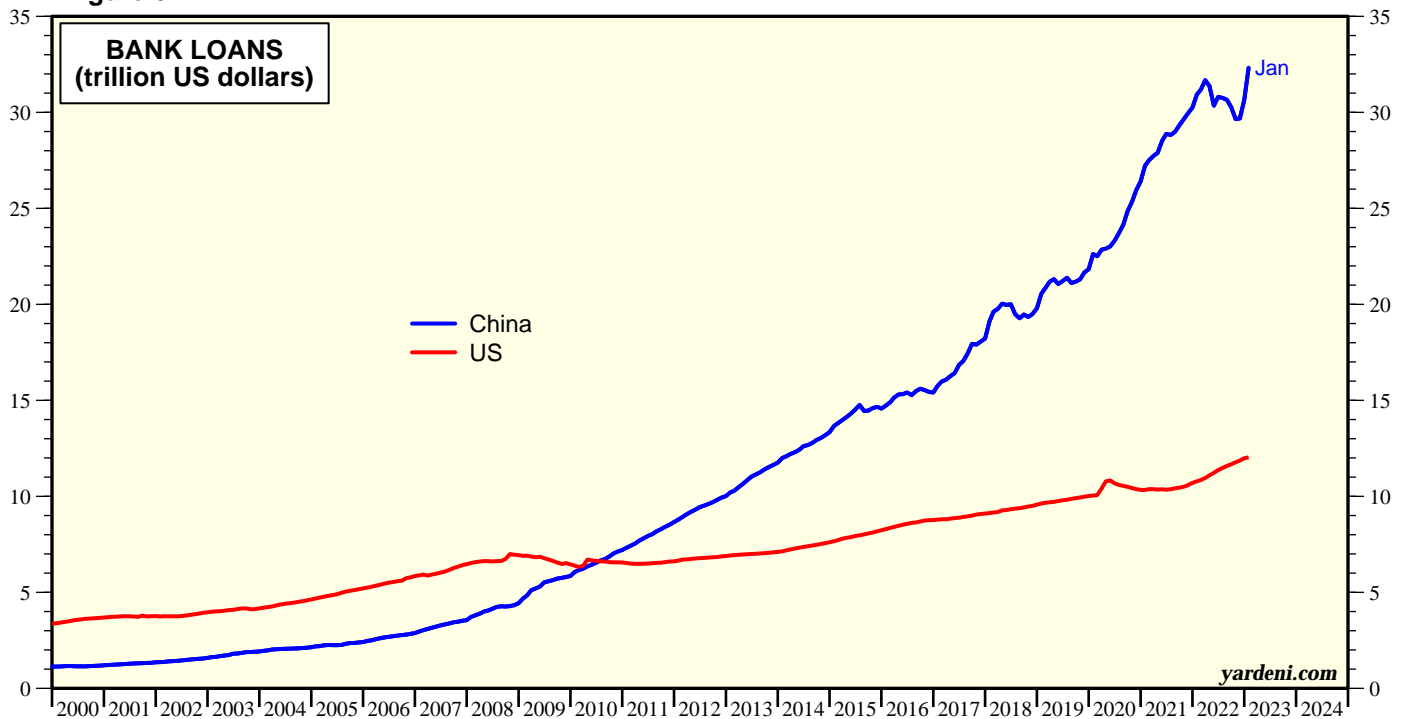
Source: China Federation Logistics & Purchasing and Haver Analytics.

Figure 5.



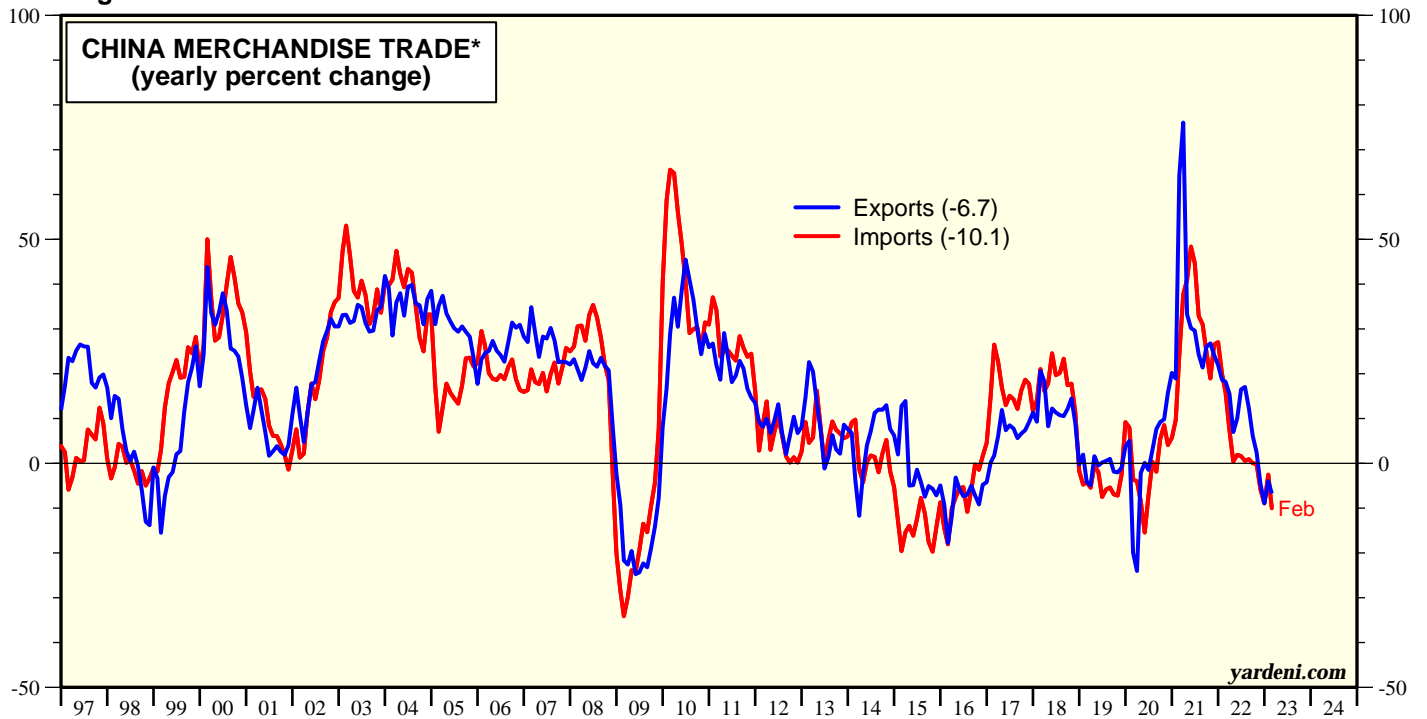
Source: Caixin/S&P Global.

Figure 6.



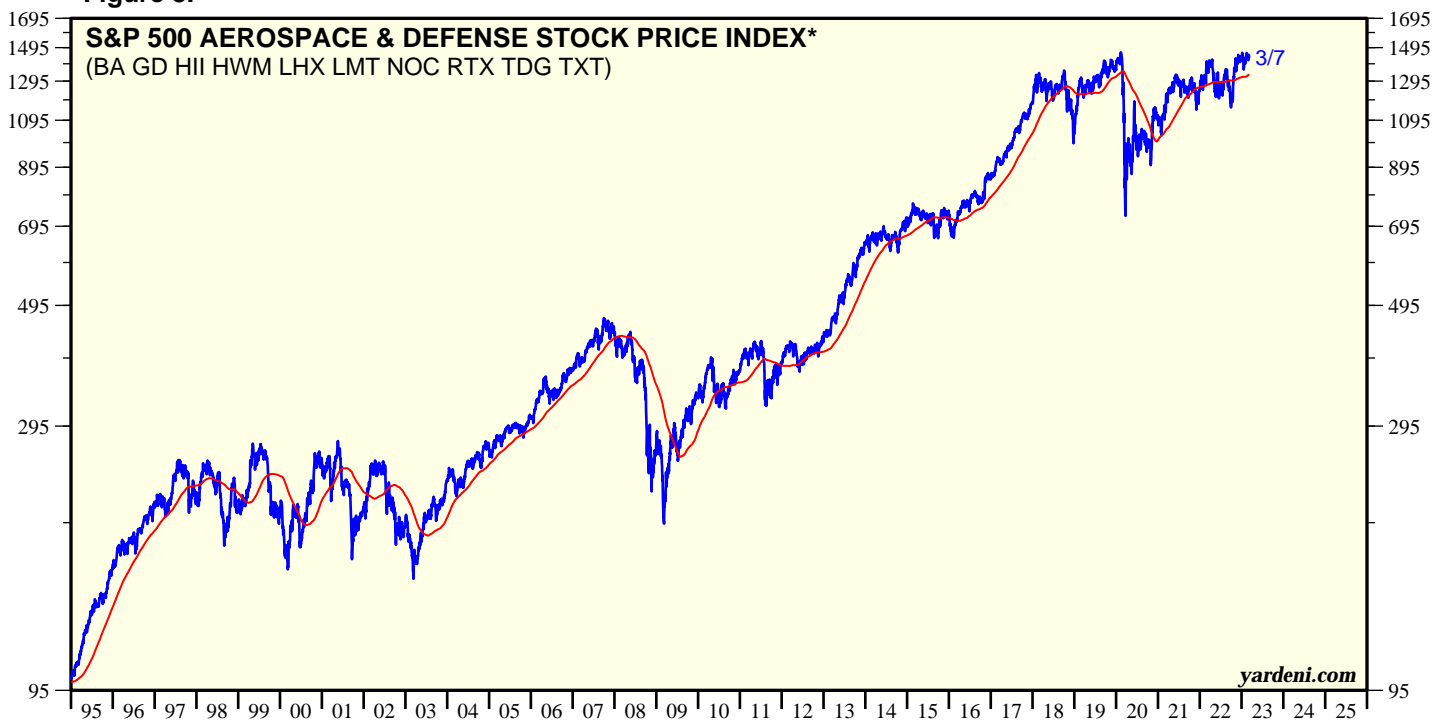
Source: Board of Governors of the Federal Reserve and People's Bank of China.

**Figure 7.**



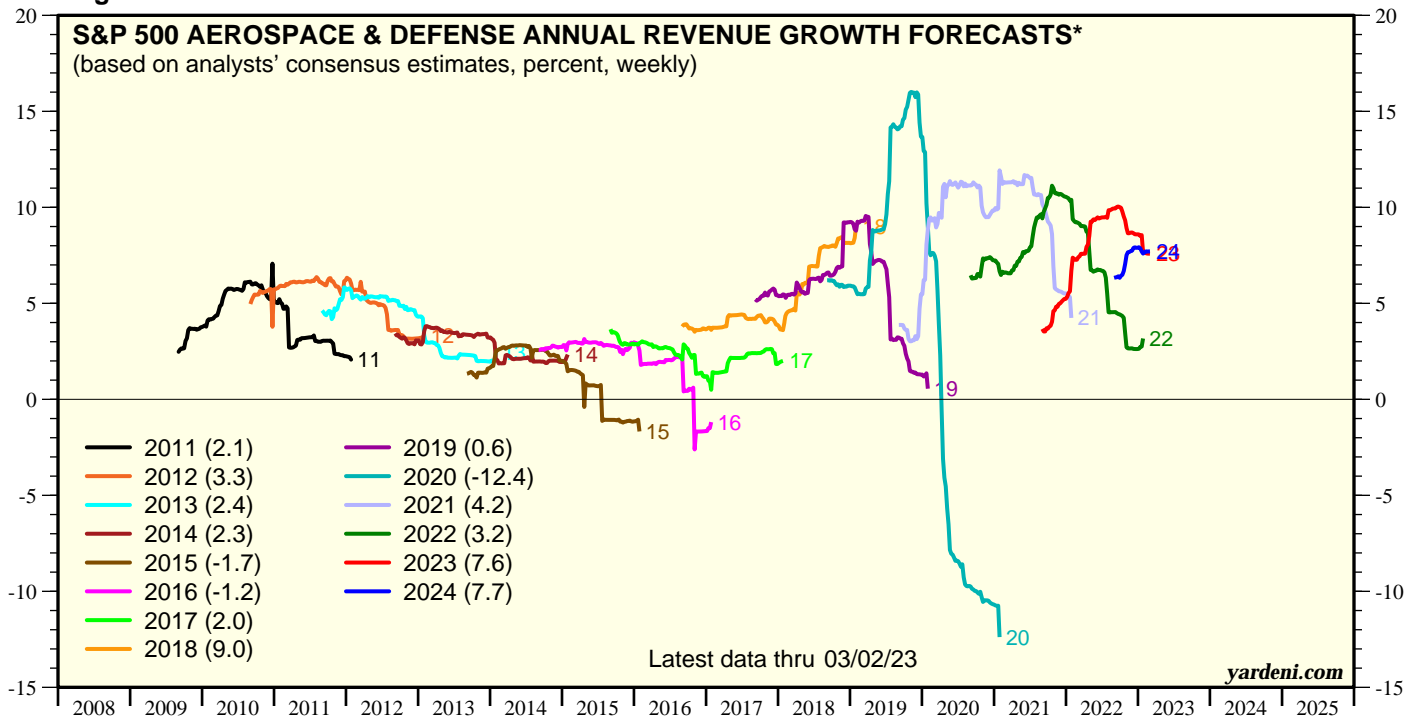
\* Excluding Hong Kong.  
Source: China Customs/Haver Analytics.

**Figure 8.**



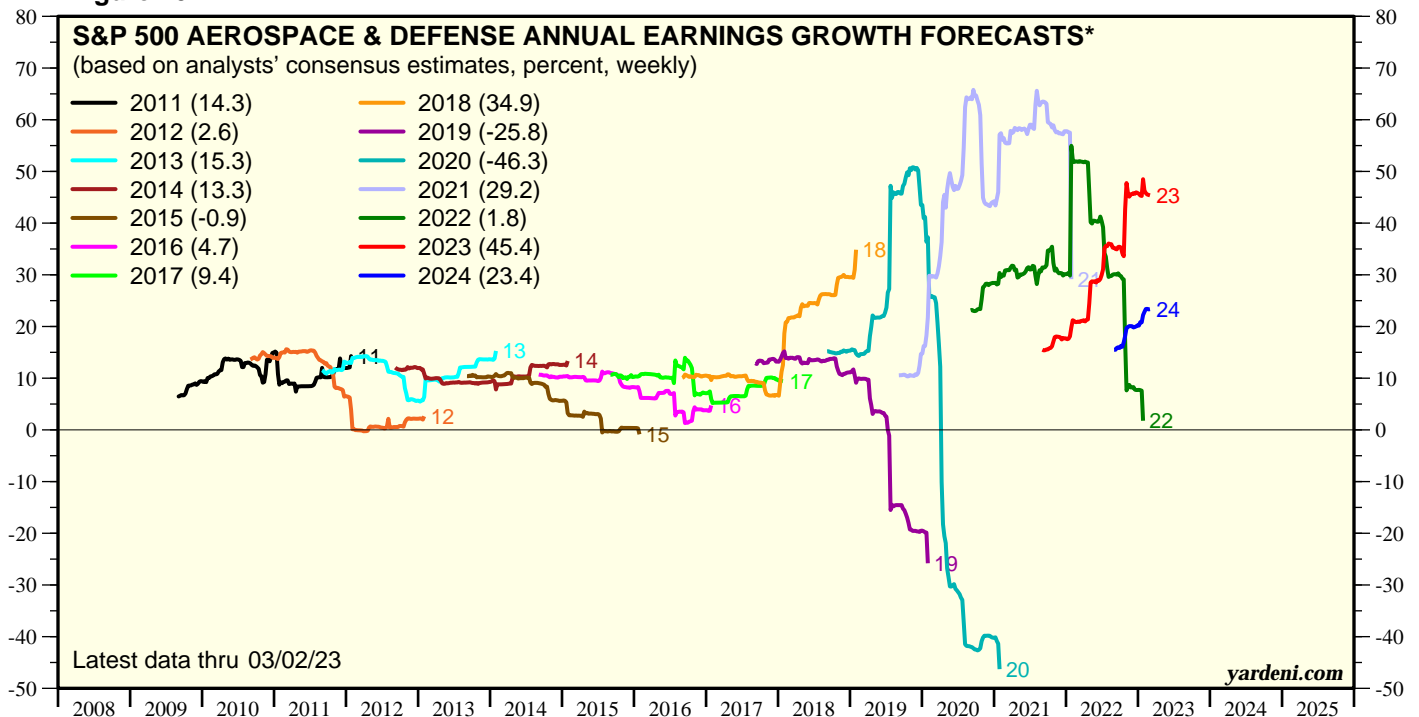
\* Ratio scale.  
Source: Standard & Poor's and Haver Analytics.

**Figure 9.**



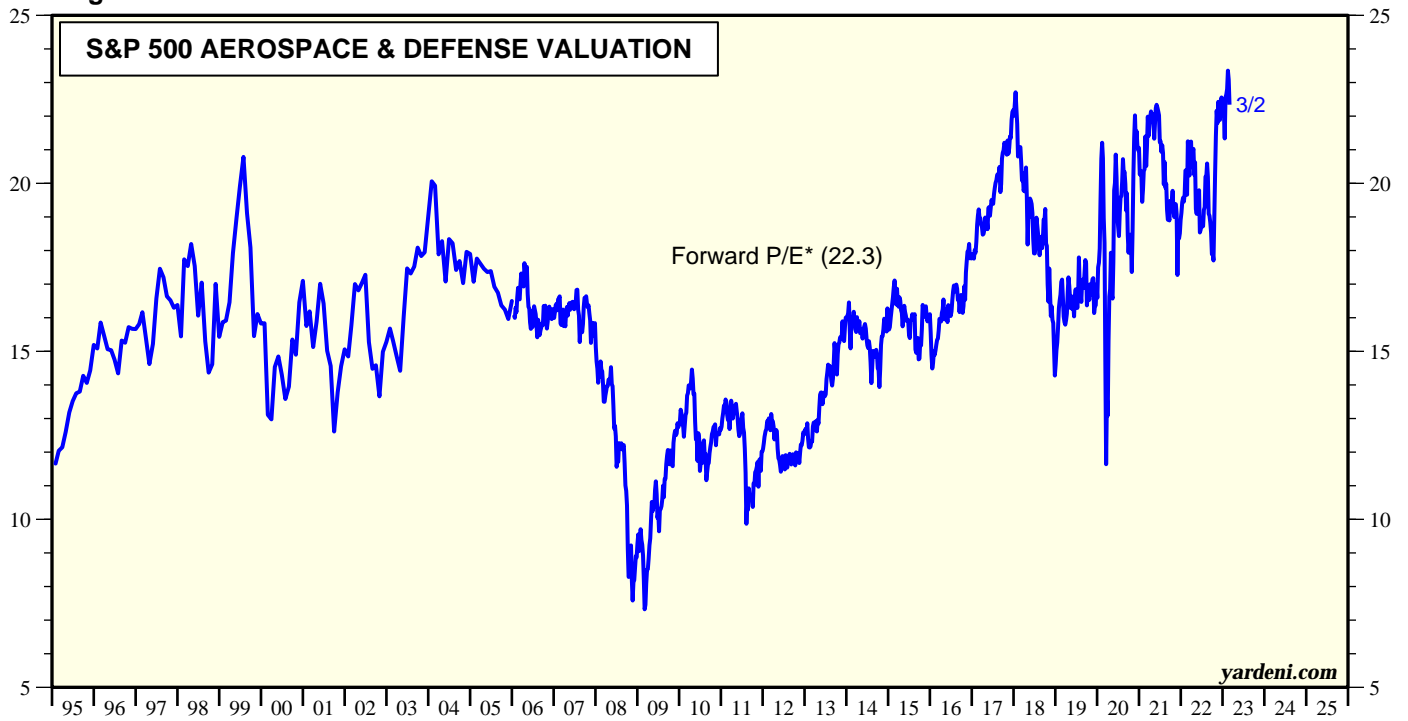
Source: I/B/E/S data by Refinitiv.

**Figure 10.**



Source: I/B/E/S data by Refinitiv.

Figure 11.



\* Price divided by 12-month forward consensus expected operating earnings per share.  
Source: I/B/E/S data by Refinitiv.

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