

Chart Collection for Morning Briefing

Yardeni Research, Inc.

February 6, 2023

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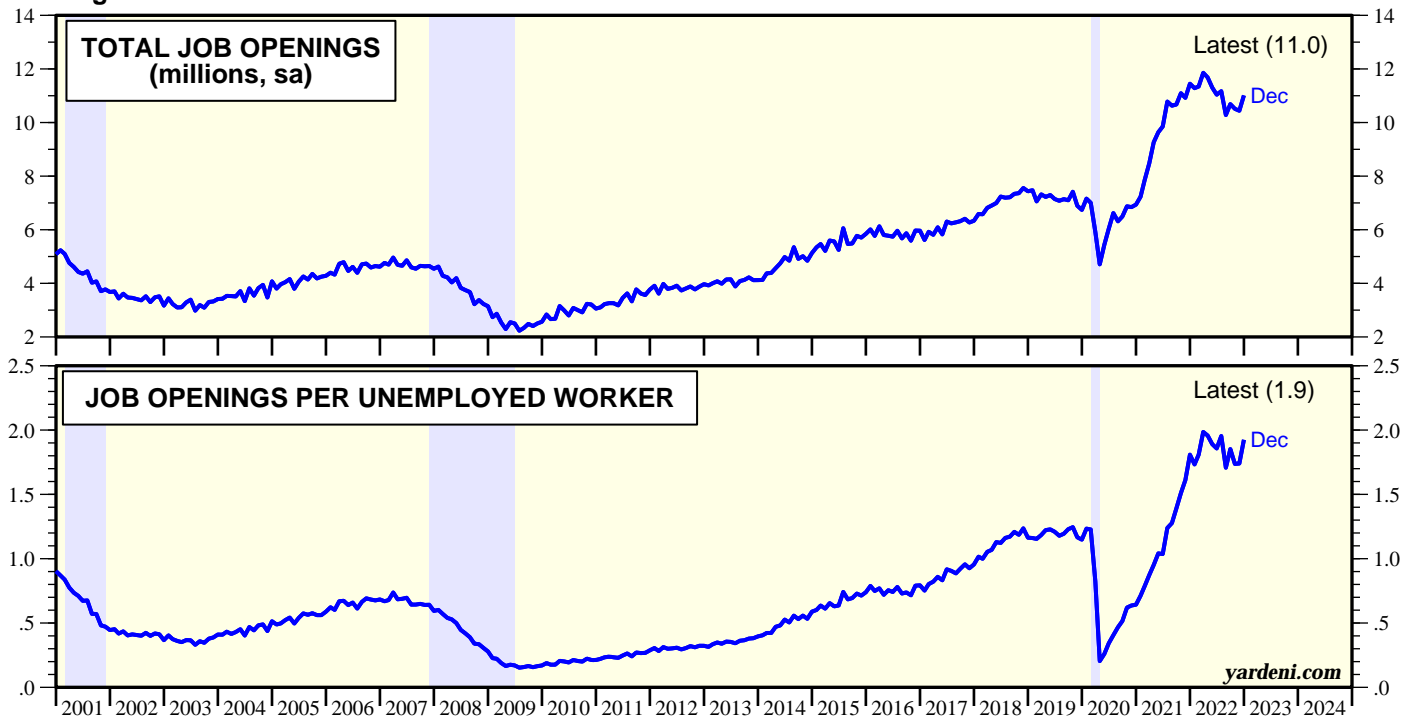
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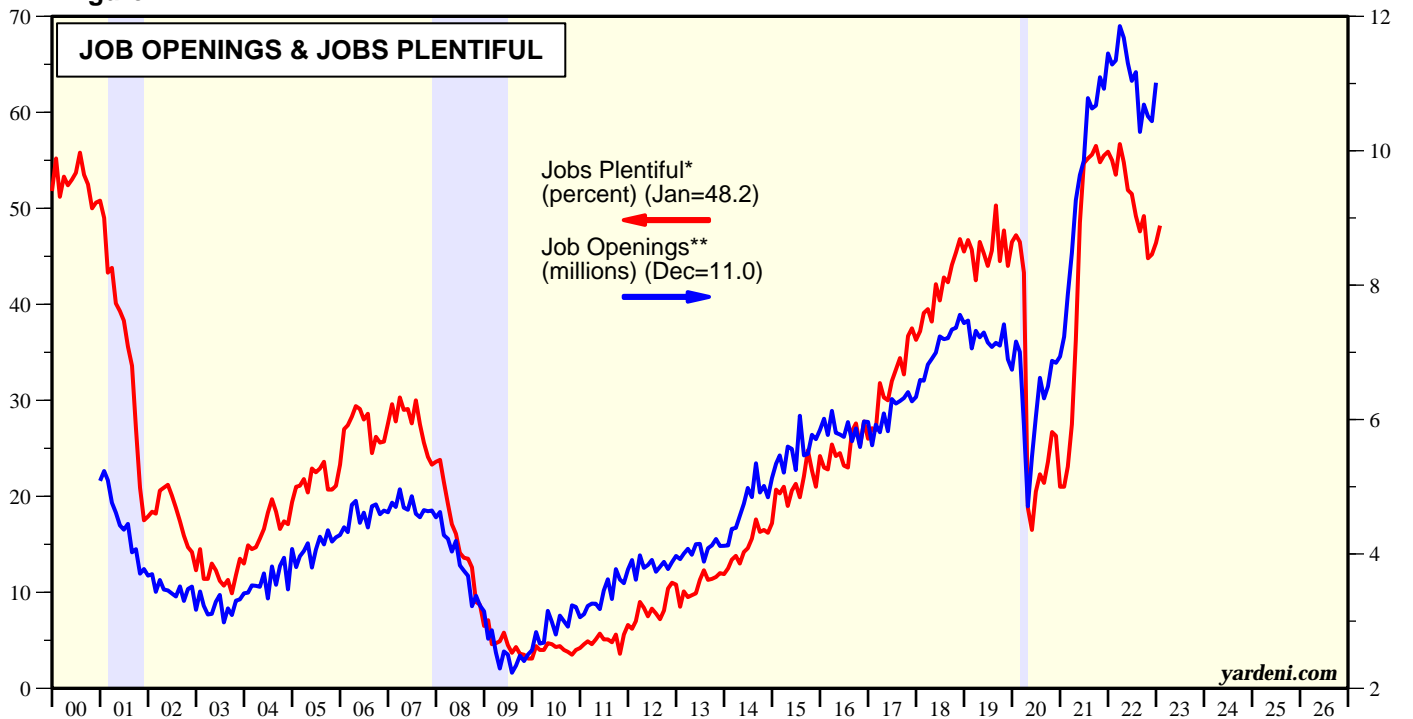
thinking outside the box

Figure 1.



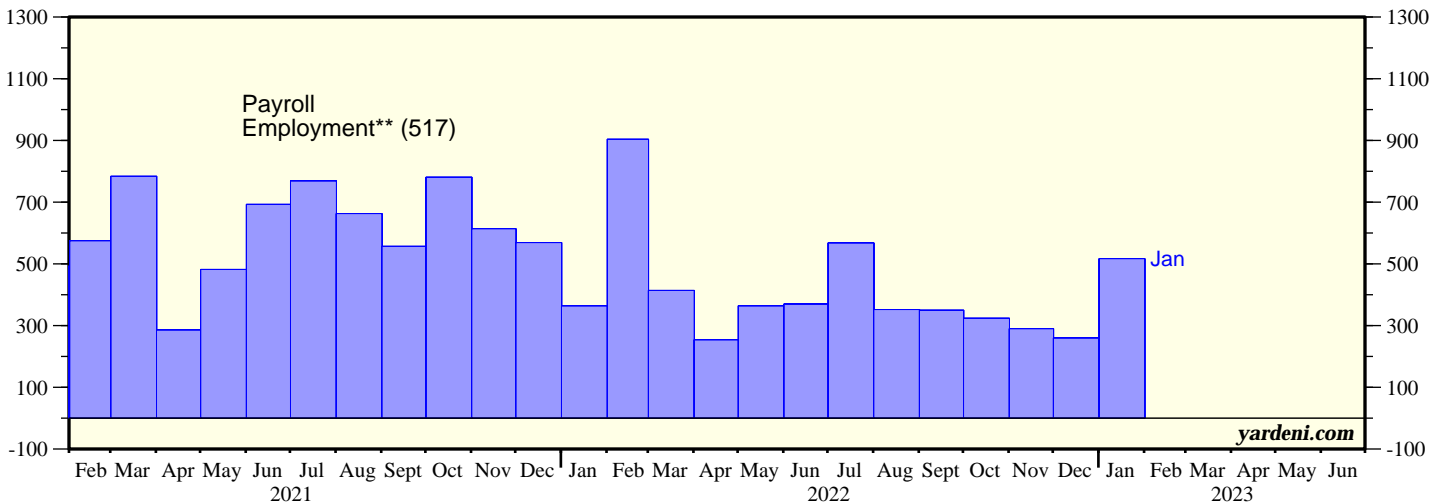
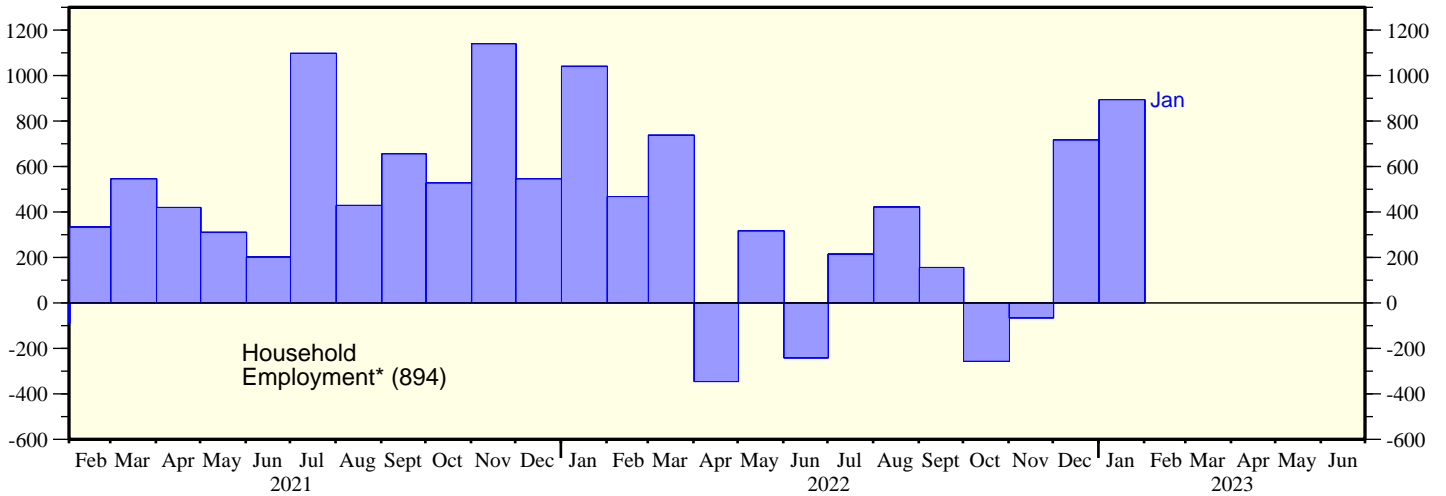
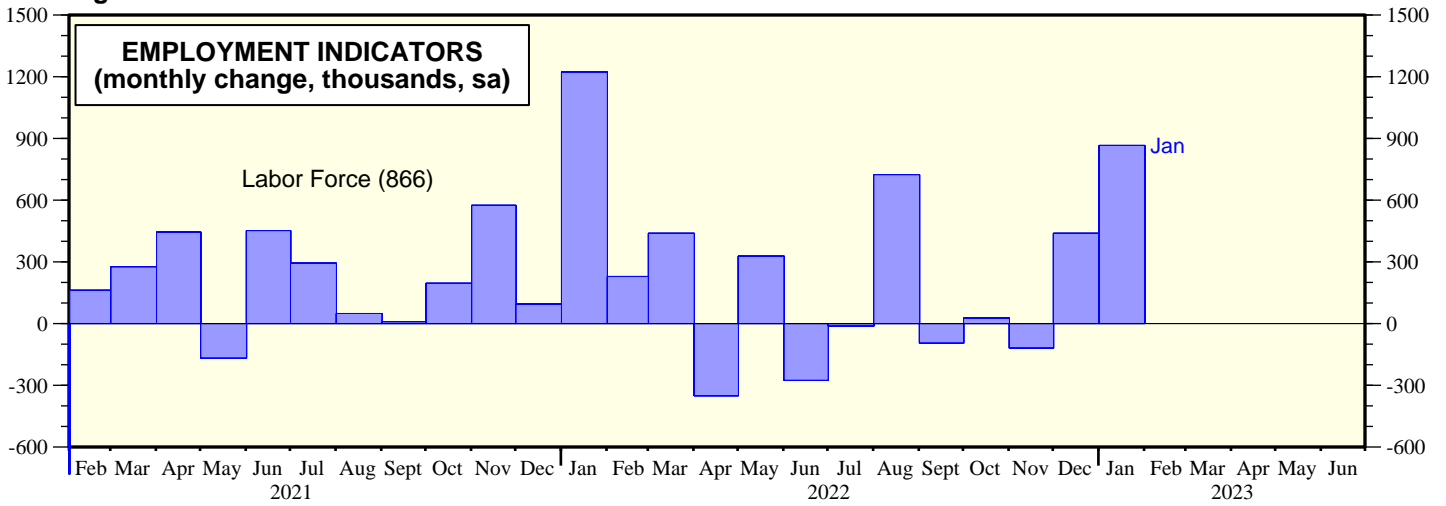
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 2.



* Consumer Confidence Index survey.
 ** JOLTS.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: The Conference Board and Bureau of Labor Statistics.

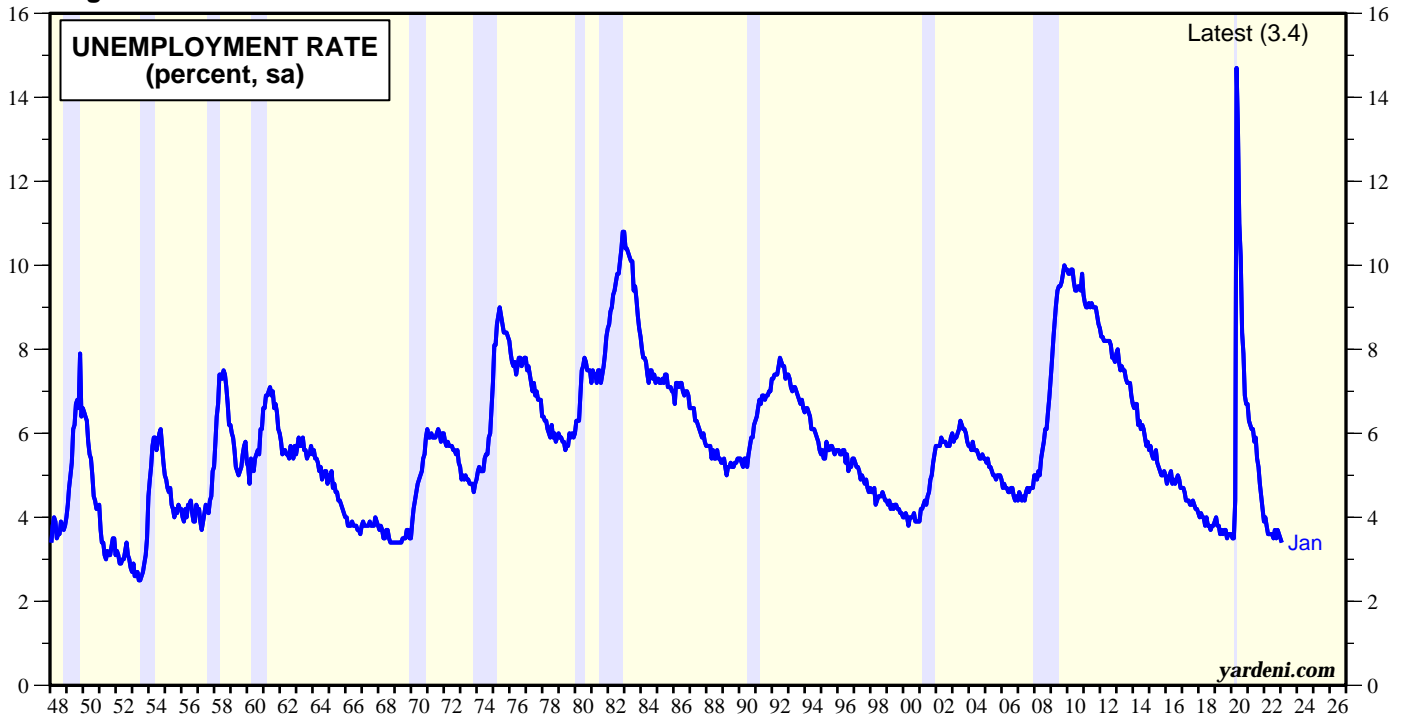
Figure 3.



* Counts the number of workers with one or more jobs.
 ** Counts the number of jobs.
 Source: Bureau of Labor Statistics.

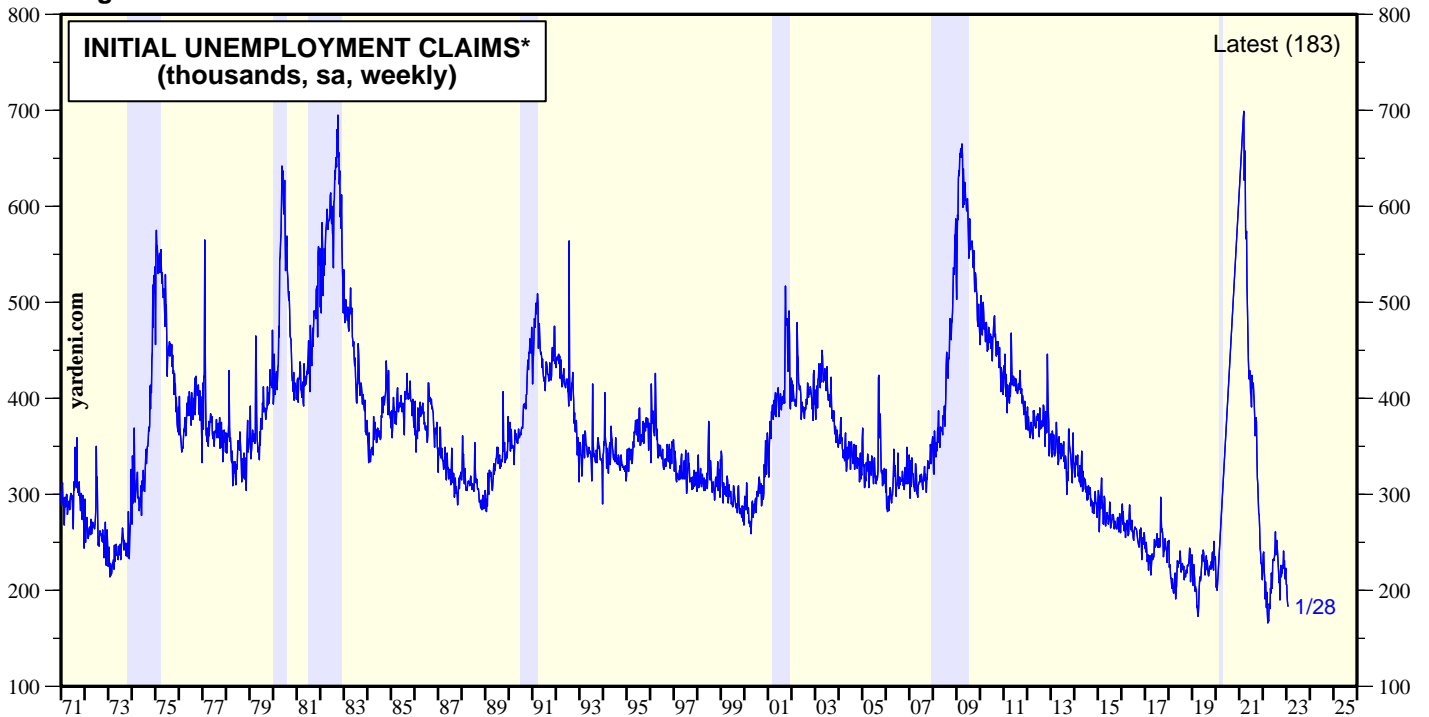
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Figure 4.



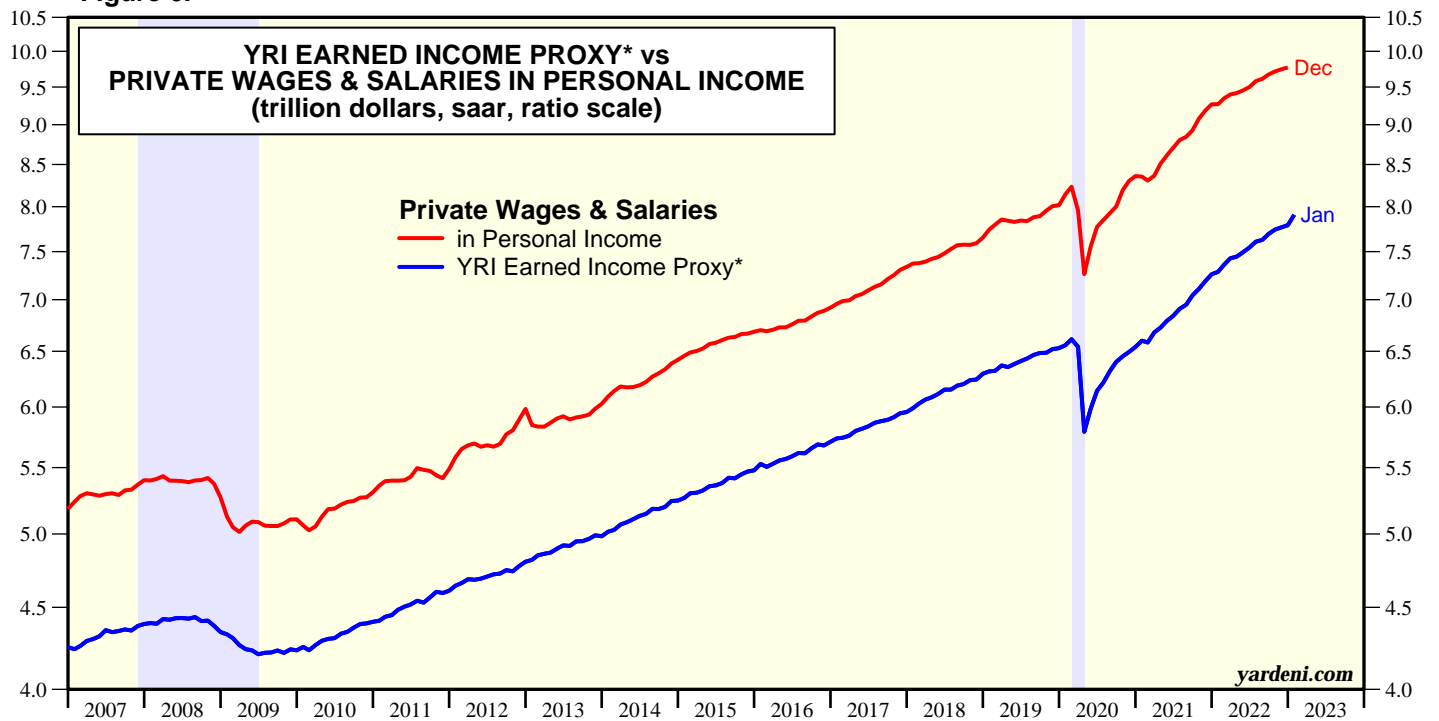
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 5.



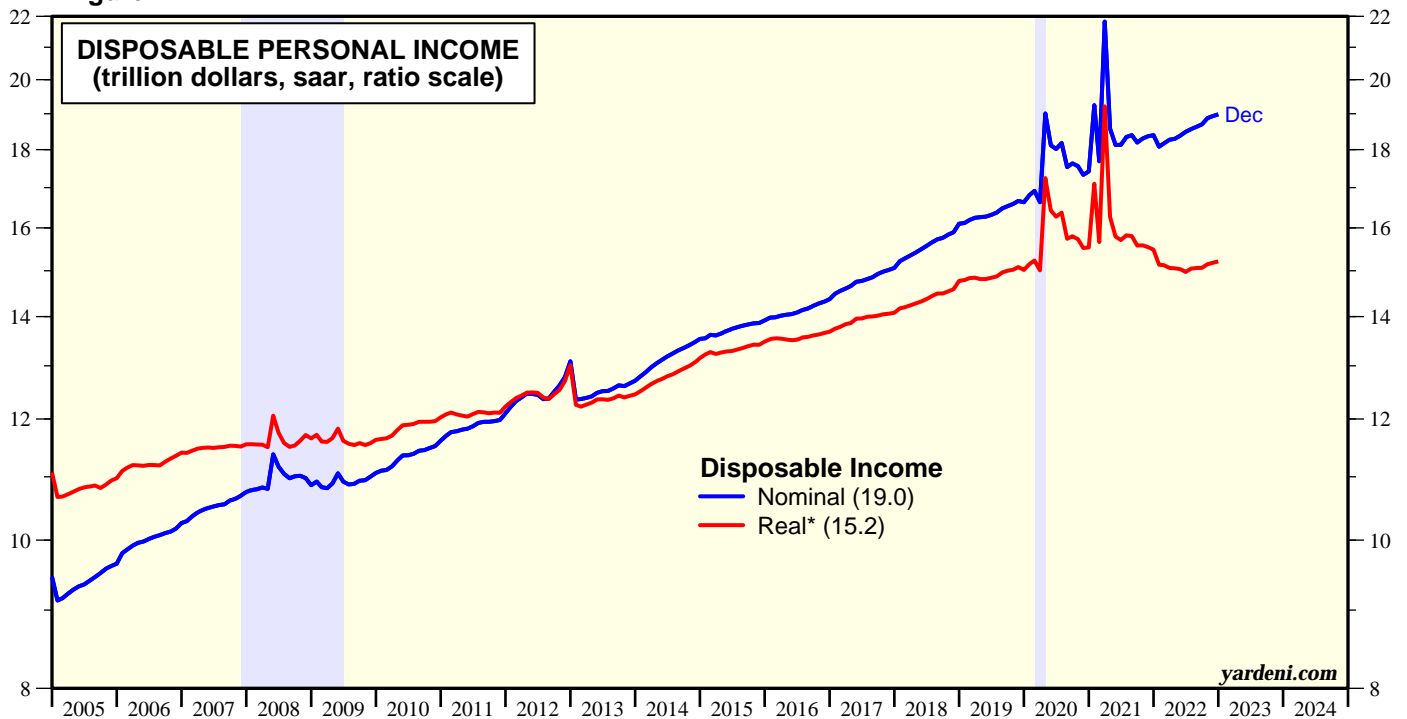
* Capped from February 2020 to February 2021.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 6.



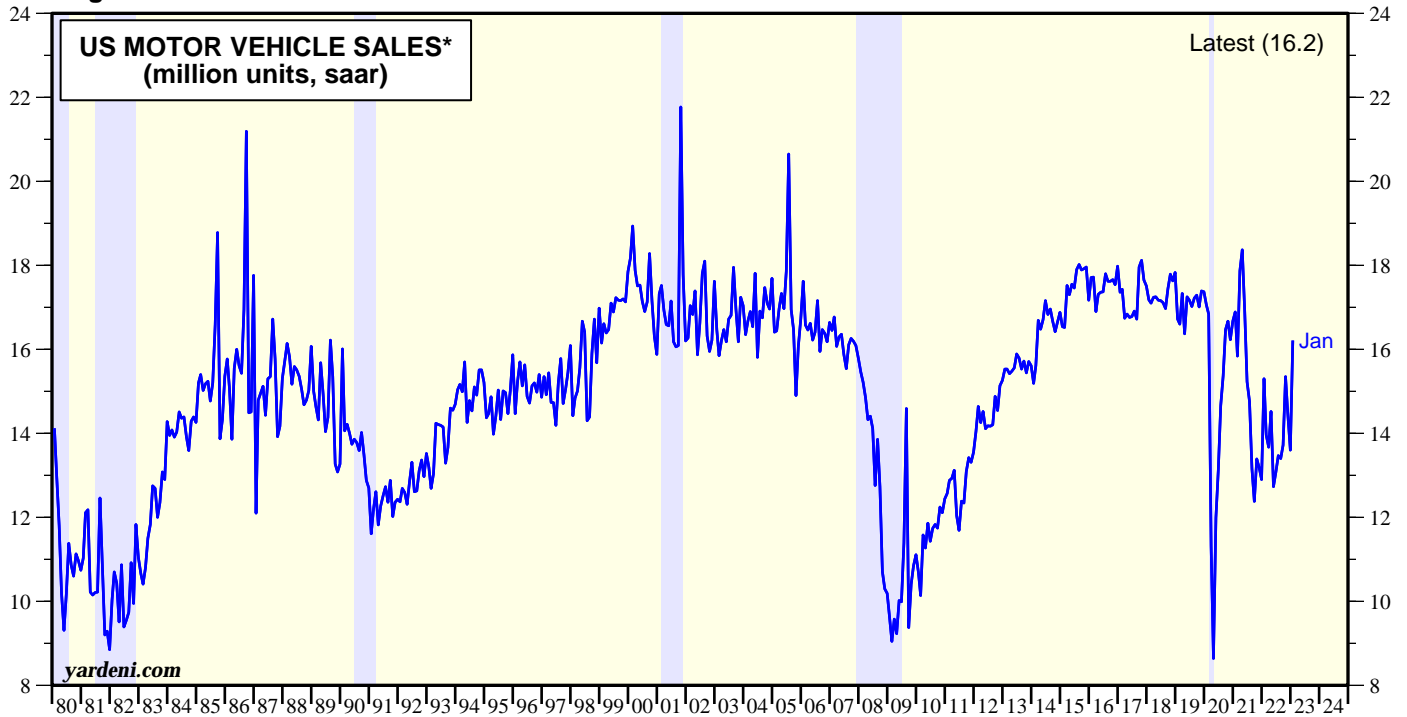
* Aggregate weekly hours times average hourly earnings of total private industries times 52.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 7.



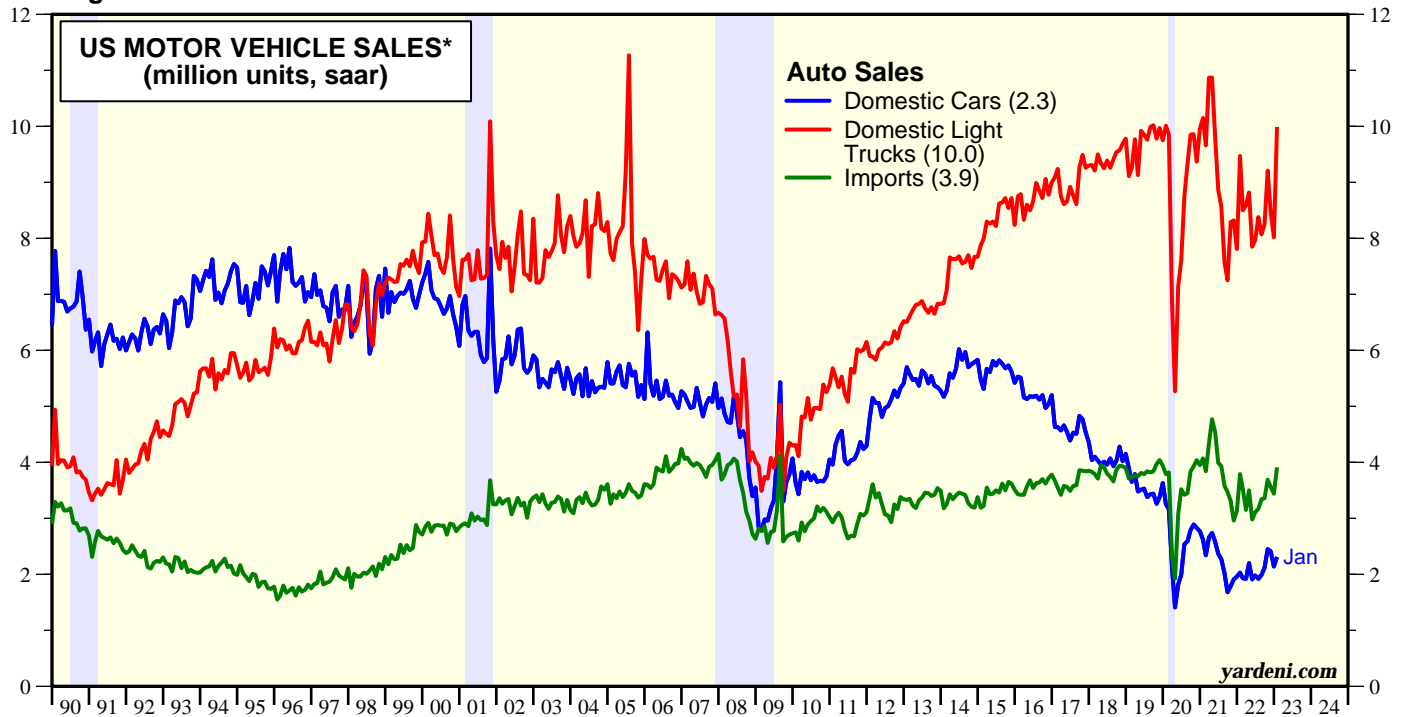
* Using Personal Consumption Expenditures Deflator.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Economic Analysis.

Figure 8.



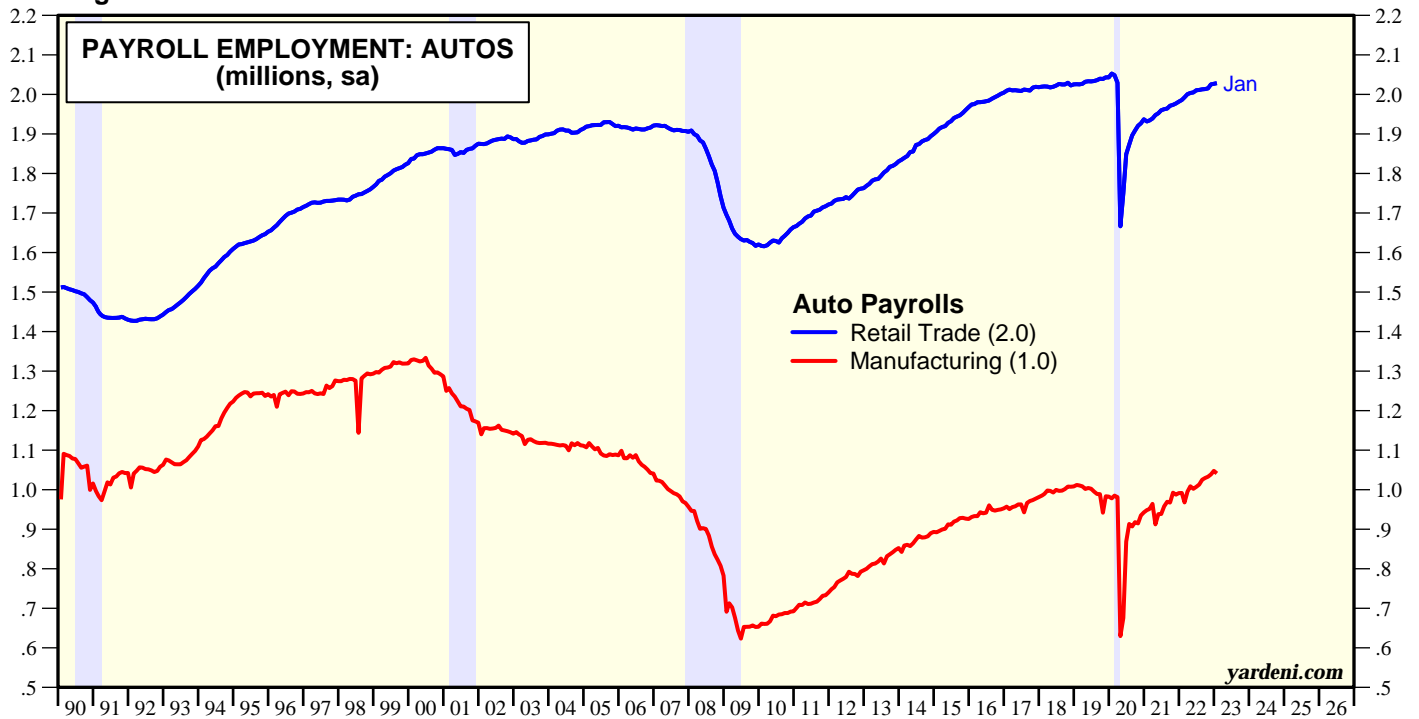
* Includes domestic cars, light trucks, and imports.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Autodata and Haver Analytics.

Figure 9.



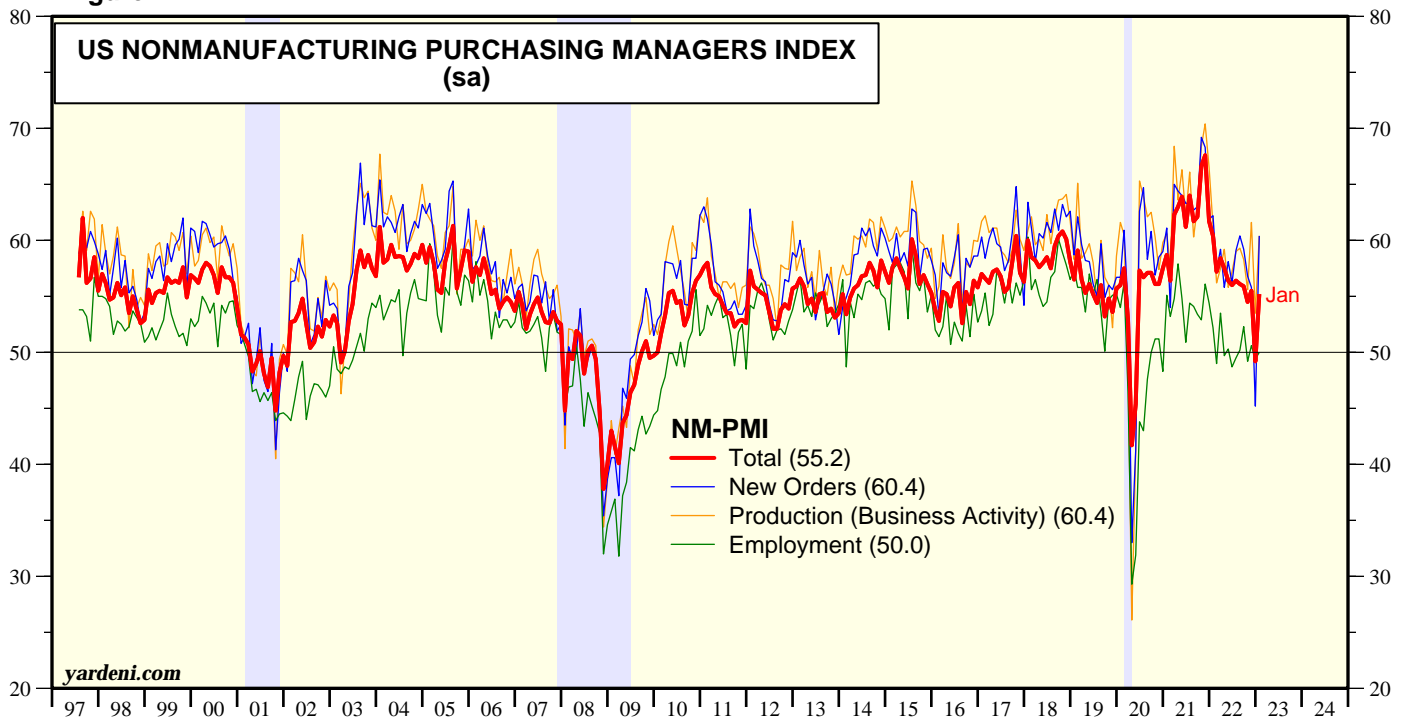
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Autodata and Haver Analytics.

Figure 10.



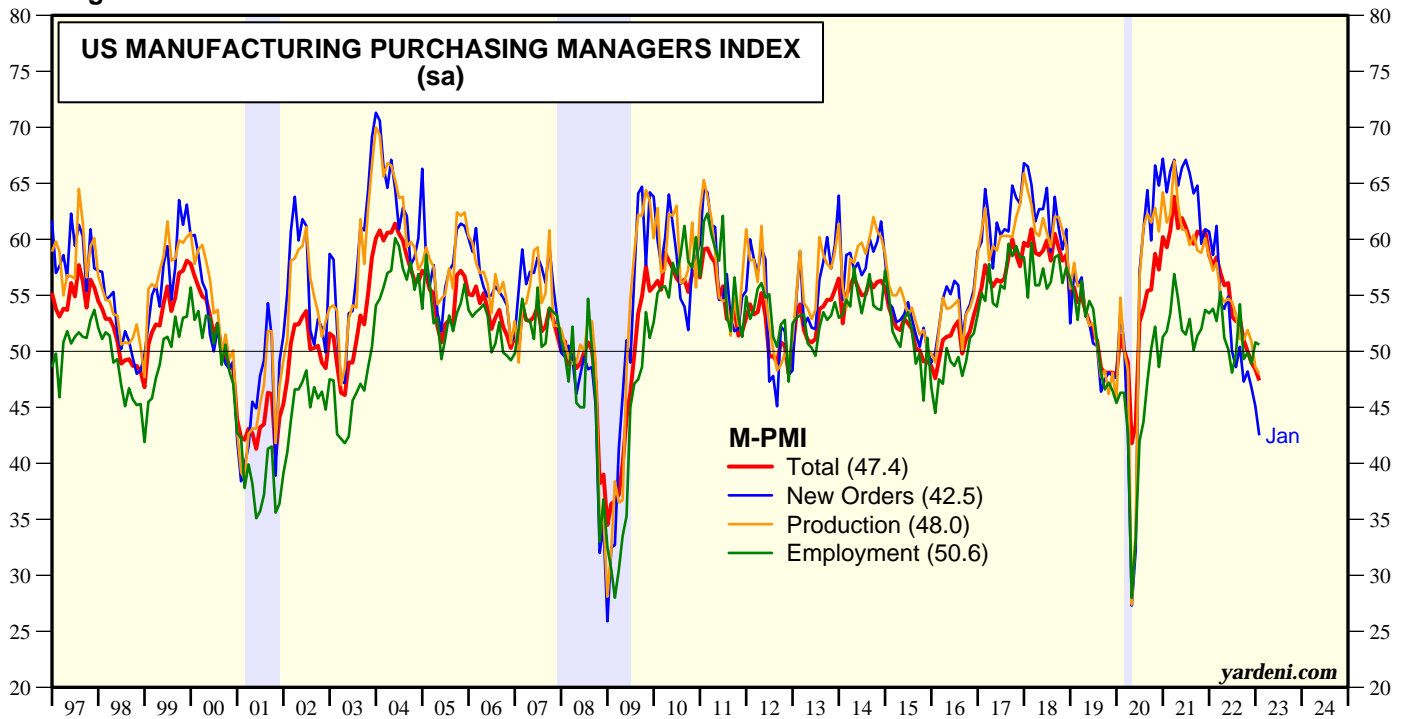
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 11.



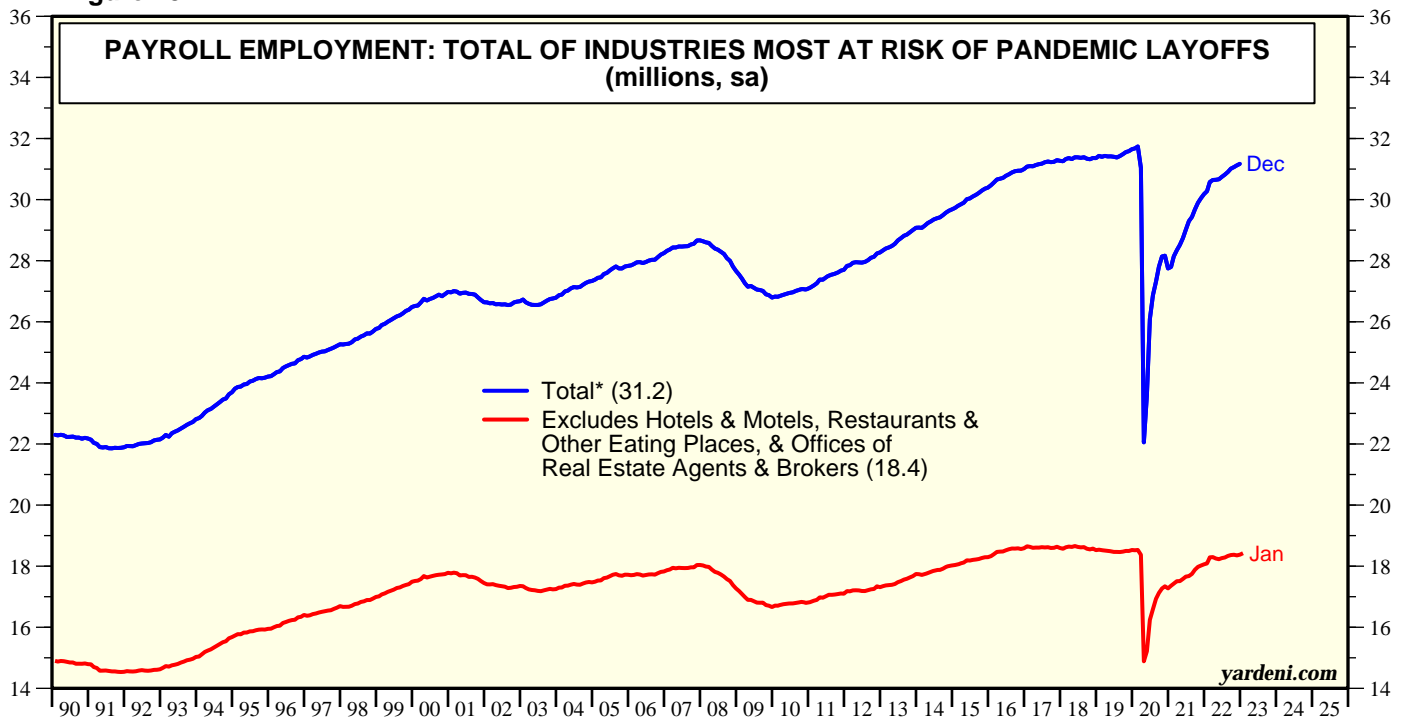
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Institute for Supply Management.

Figure 12.



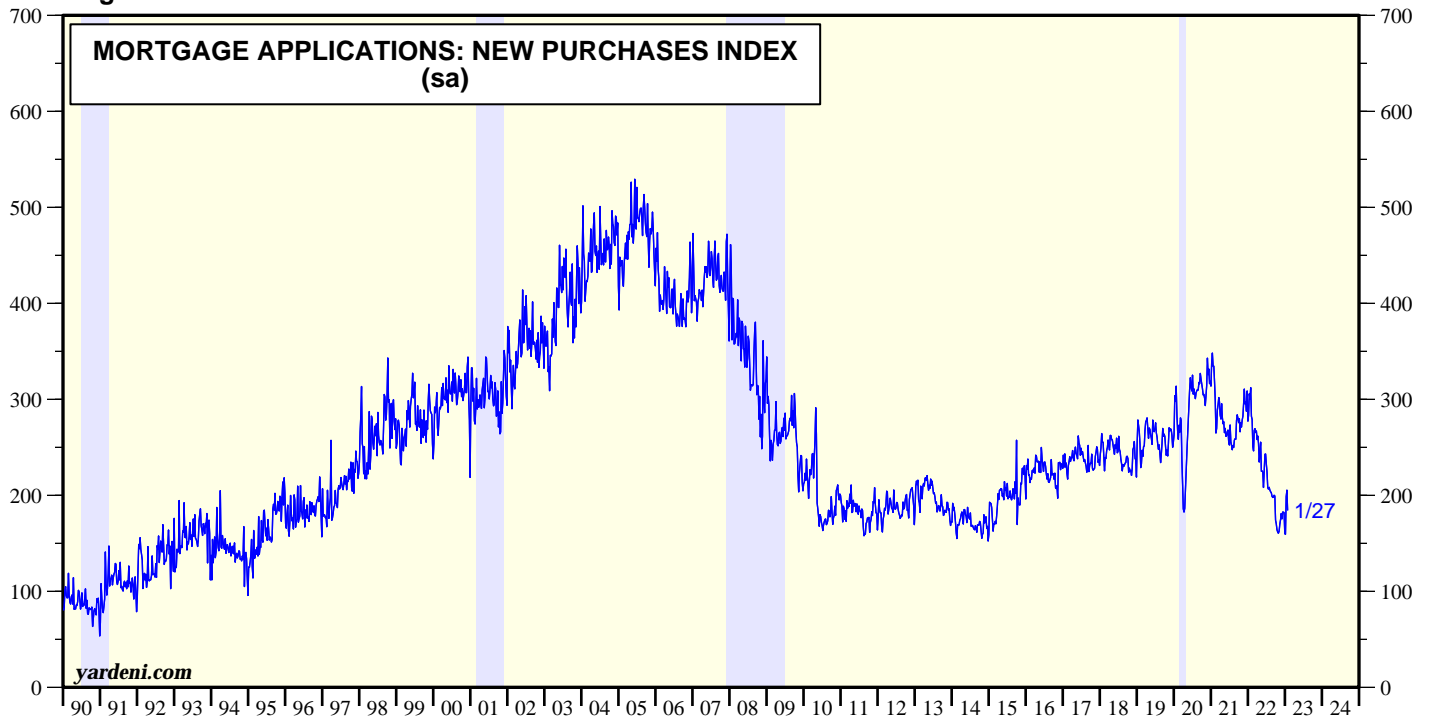
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Institute for Supply Management.

Figure 13.



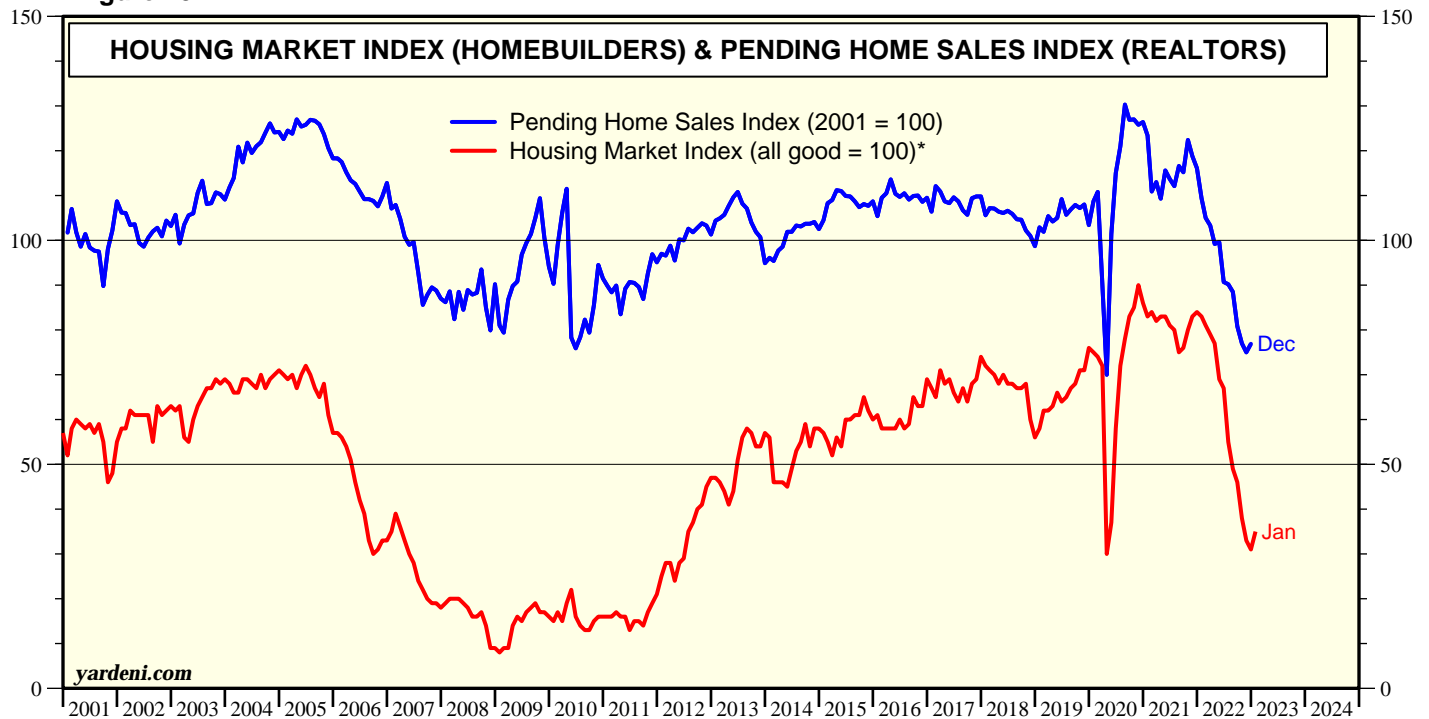
* Includes retail trade, hotels & motels, air transportation, restaurants & other eating places, arts, entertainment & recreation (which includes amusements and gambling industries), and offices of real estate agents & brokers.
 Source: Bureau of Labor Statistics.

Figure 14.



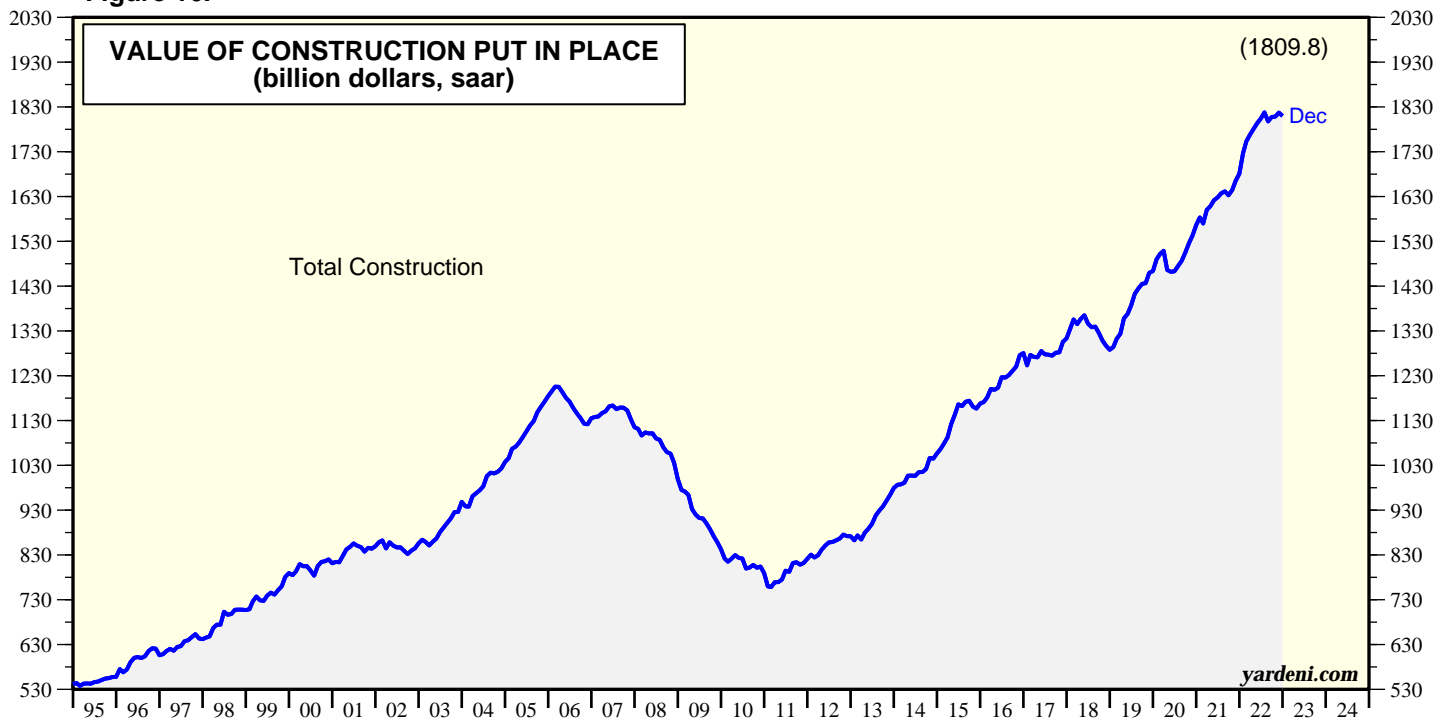
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Mortgage Bankers of America.

Figure 15.



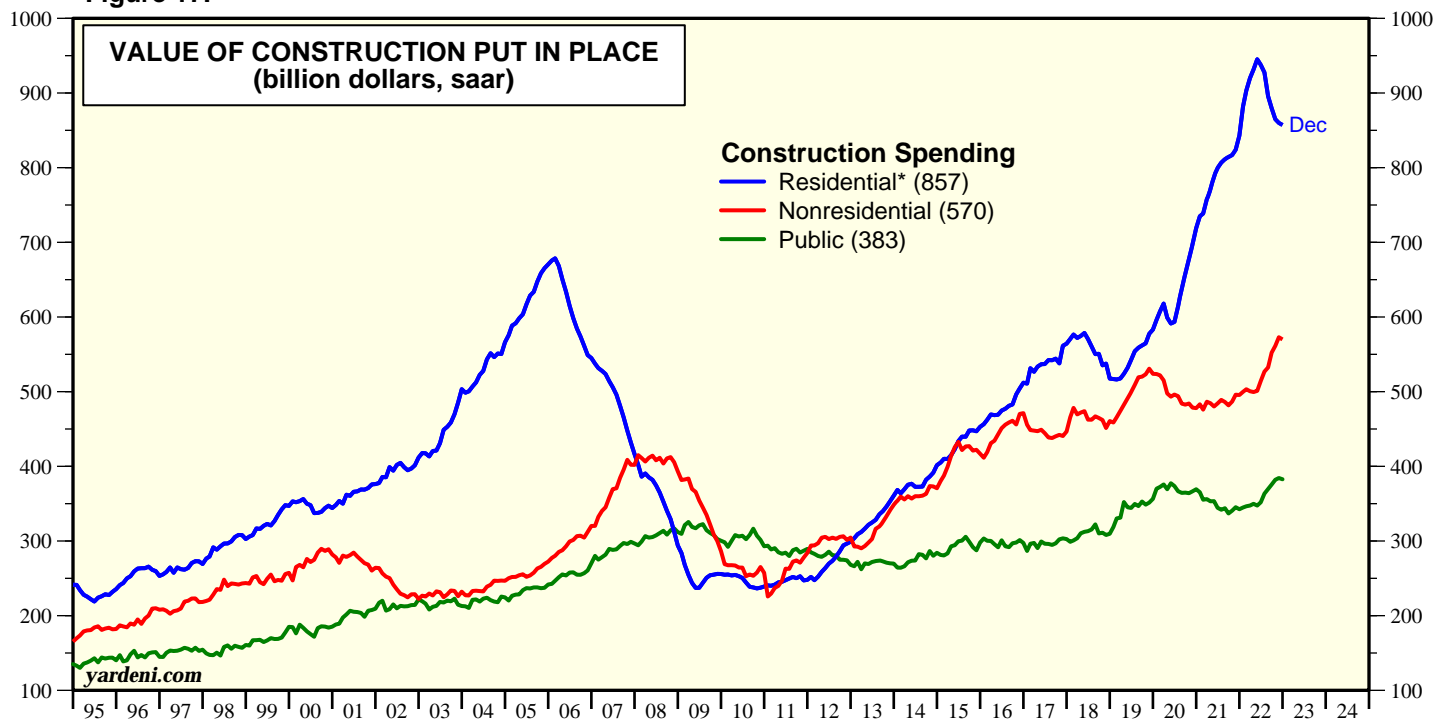
* When all respondents answer "good," the index is 100. If all respondents answer "poor," the index is 0. If equal numbers of respondents answer "good" and "poor," the index is 50.
 Source: National Association of Realtors and National Association of Home Builders.

Figure 16.



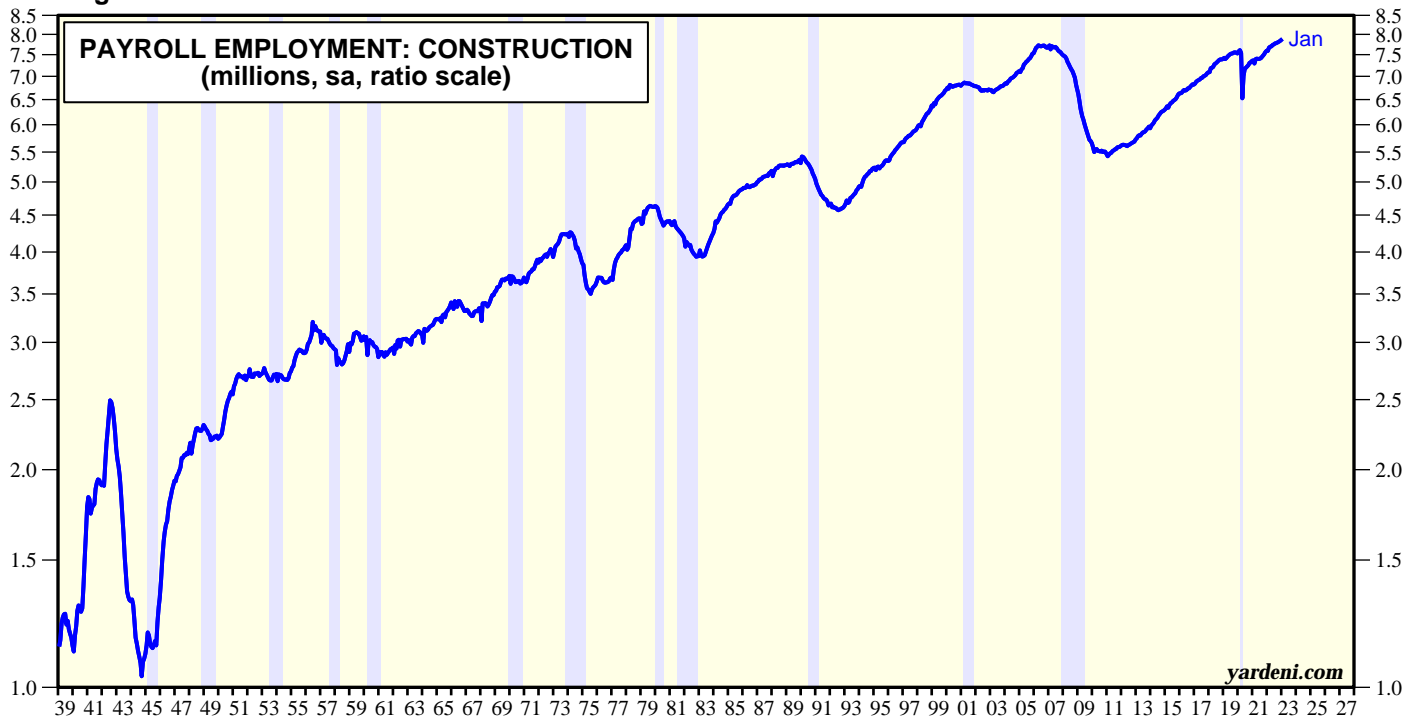
Source: Census Bureau.

Figure 17.



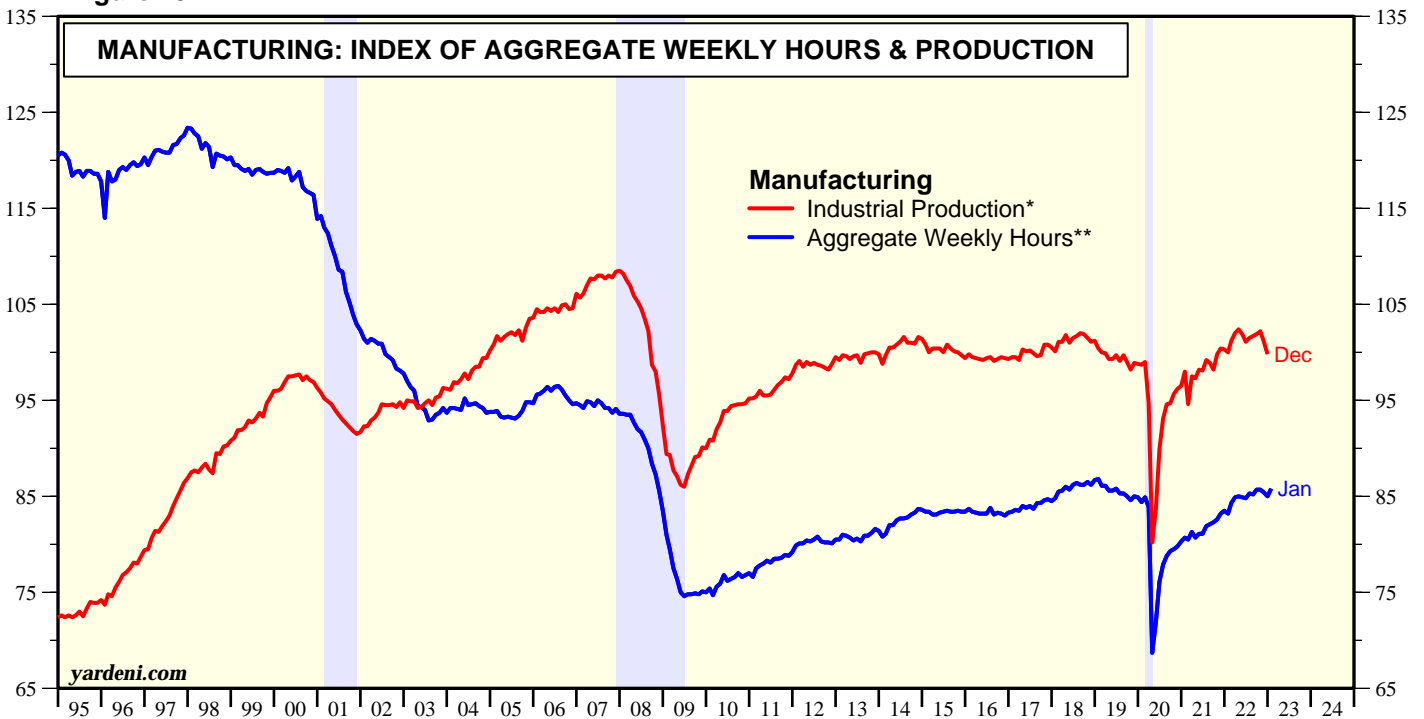
* Includes new single-family homes, new multi-family homes, and home improvements.
Source: Census Bureau.

Figure 18.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 19.



* 2017=100. ** 2002=100.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics and Federal Reserve Board.

Figure 20.

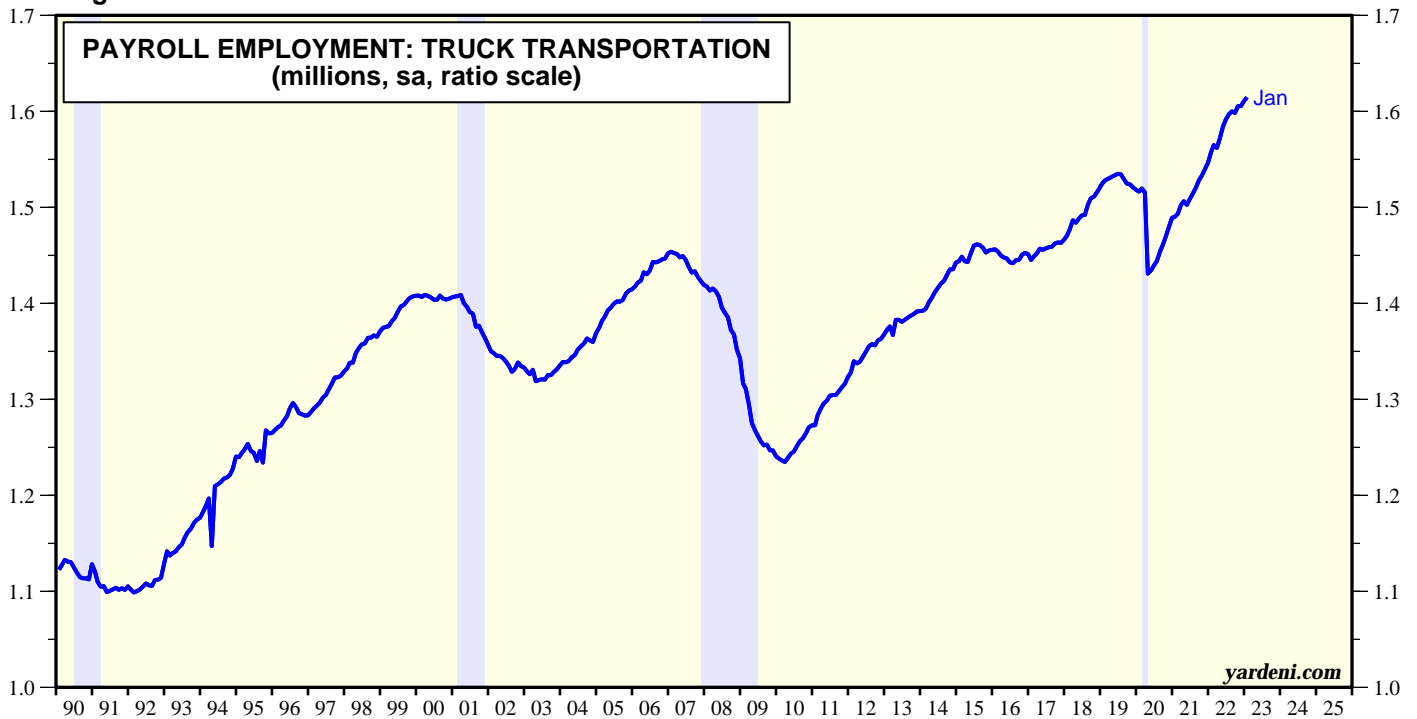


Figure 21.

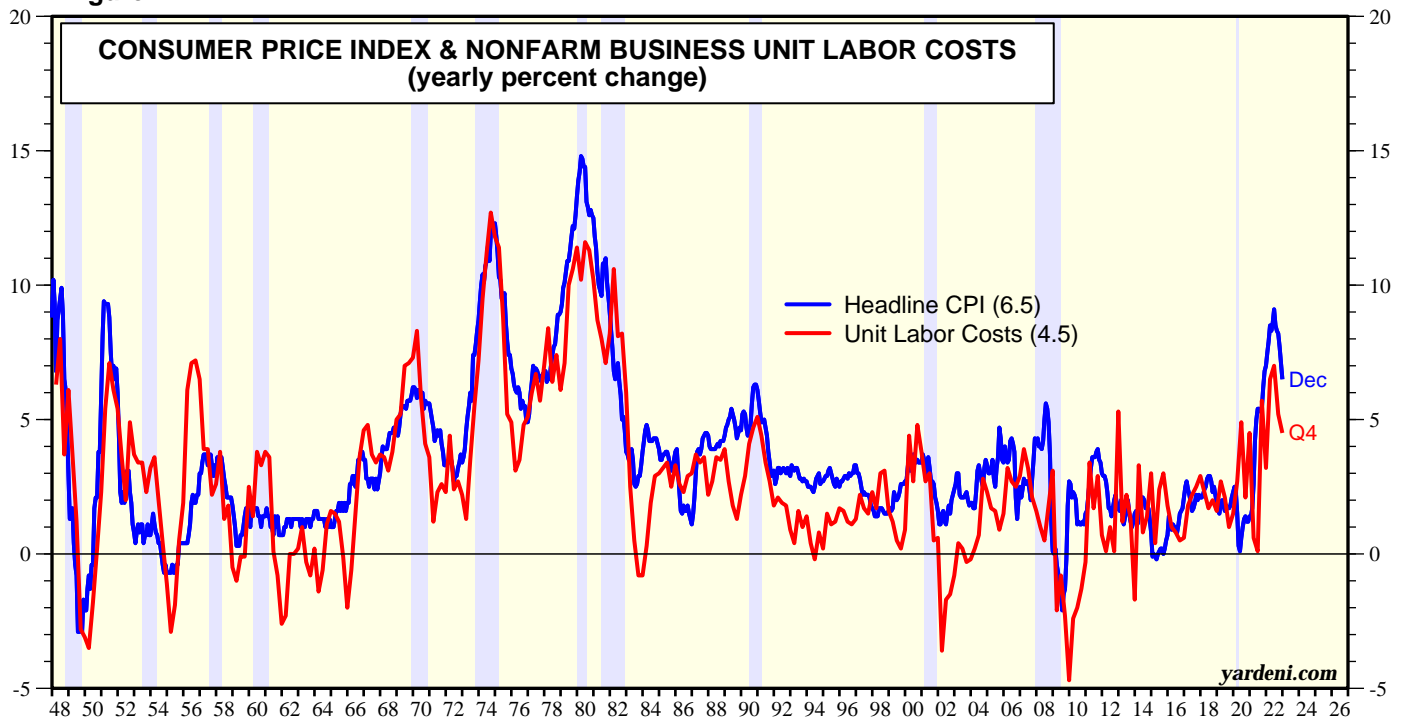
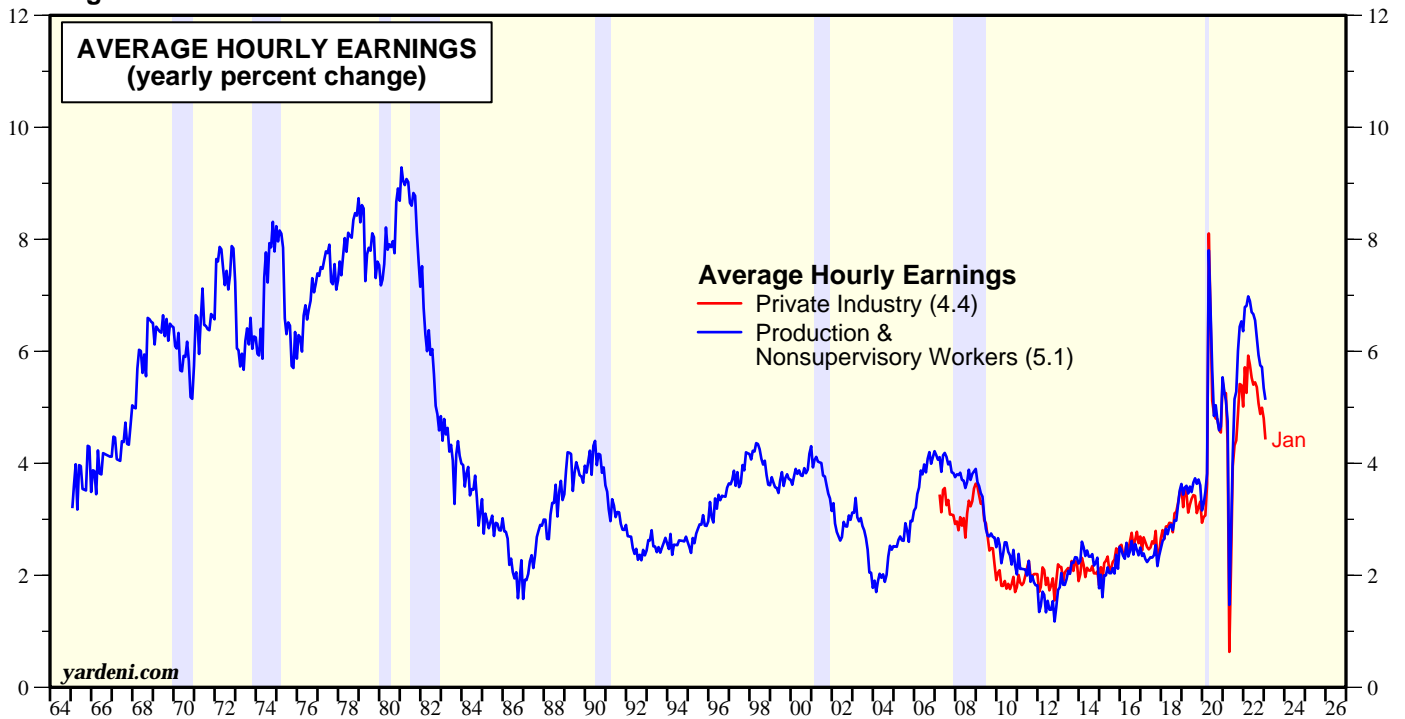
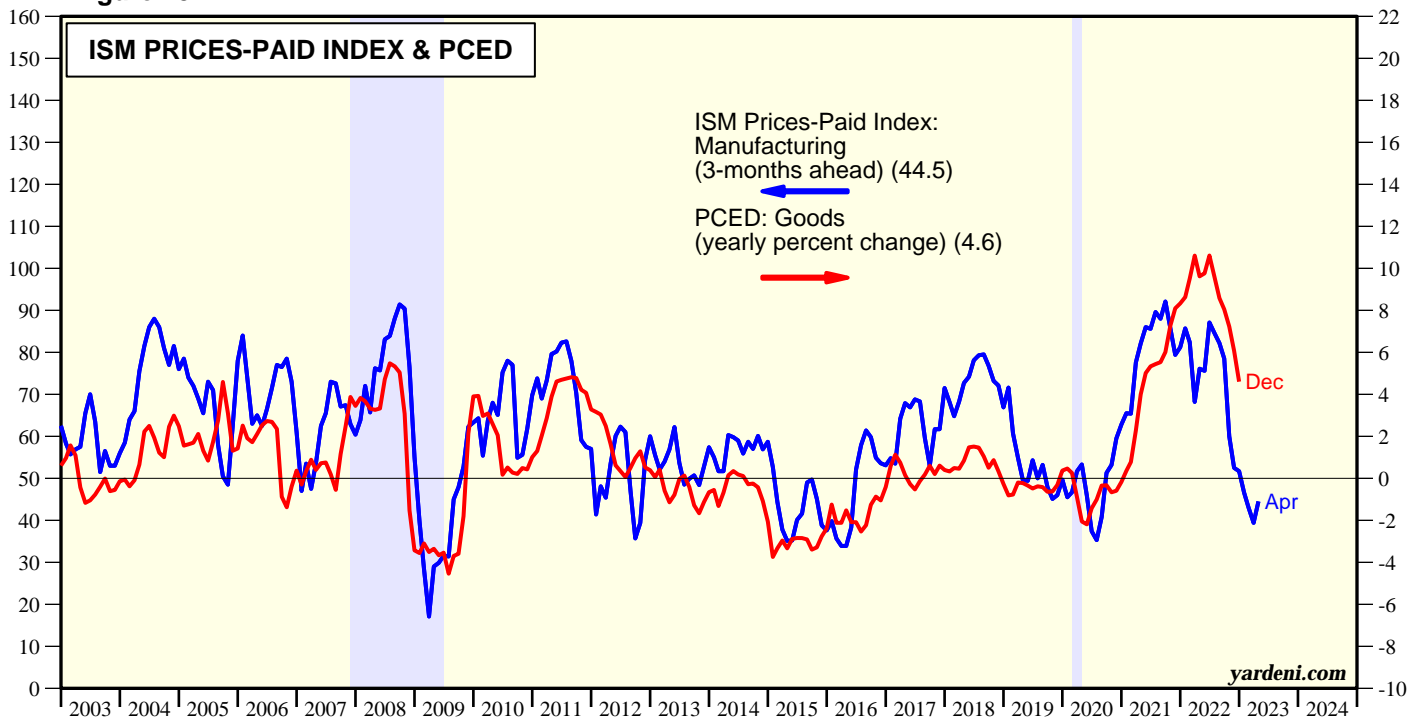


Figure 22.



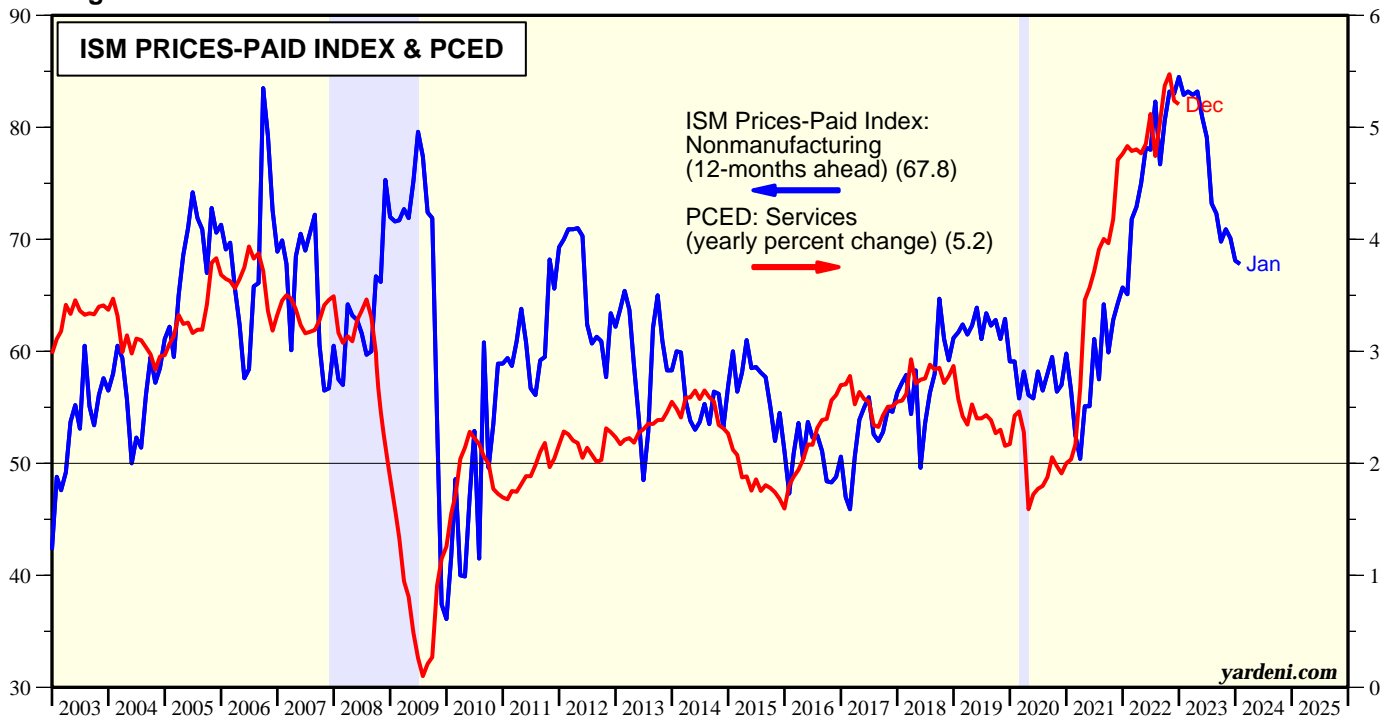
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 23.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Institute for Supply Management and Bureau of Economic Analysis.

Figure 24.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Institute for Supply Management and Bureau of Economic Analysis.

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